

**MENA Markets Daily Report**

April 22, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	9,487.19	0.2%	(0.1%)	21.2%
	Kuwait	Main 50 Index	▲	9,183.93	1.7%	5.7%	27.7%
Kuwait 2	Kuwait	Main Market Index	▲	8,282.17	0.9%	(0.2%)	20.2%
Saudi Arabia 3	Kuwait	All Share Index	▲	8,895.19	0.3%	(0.1%)	21.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	11,344.96	(0.2%)	8.1%	(12.8%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	5,878.28	0.3%	(2.8%)	17.2%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,747.81	0.3%	(2.2%)	15.4%
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,861.11	0.2%	(1.3%)	6.1%
Bahrain 8	Qatar	QE 20 Index	▲	10,684.76	0.1%	(0.7%)	1.8%
Oman 9	Bahrain	Bahrain All Share	▼	1,932.79	(0.0%)	(6.5%)	4.1%
Egypt 10	Oman	MSX 30 Index	▼	8,224.85	(0.4%)	40.2%	28.2%
Jordan 11	Egypt	EGX 30	▲	51,977.34	0.3%	24.3%	40.6%
Tunisia 12	Jordan	ASE Index	▲	3,818.72	0.0%	5.7%	45.1%
Morocco 13	Tunisia	Tunisia Index	▲	15,827.85	0.2%	17.7%	35.1%
	Morocco	MASI	▲	19,160.13	0.6%	1.7%	27.6%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	4,085.08	0.1%	2.9%	18.4%
	India	SENSEX	▲	79,273.33	1.0%	(7.0%)	9.1%
	Brazil	BOVESPA Stock Index	▲	196,132.06	0.2%	21.7%	34.0%
	Mexico	BOLSA Index	▼	68,809.17	(1.8%)	7.0%	29.9%
	Emerging Markets	MSCI EM Index	▲	1,615.48	0.9%	15.0%	30.6%
<b>Global Markets</b>							
	World	MSCI ACWI Index	▼	1,066.46	(0.5%)	5.1%	20.6%
	Asia	MSCI Asia Pacific	▲	827.27	1.1%	14.5%	26.8%
	Europe	DJ Stoxx 600	▼	616.03	(0.9%)	4.0%	16.7%
	Europe	FTSEurofirst 300	▼	2,452.61	(0.9%)	3.9%	17.1%
	U.S.A	S&P 500	▼	7,064.01	(0.6%)	3.2%	16.4%
	U.S.A	DJIA	▼	49,149.38	(0.6%)	2.3%	13.0%
	U.S.A	NASDAQ Composite	▼	24,259.96	(0.6%)	4.4%	20.4%
	UK	FTSE 100	▼	10,498.09	(1.1%)	5.7%	21.5%
	Germany	DAX	▼	24,270.87	(0.6%)	(0.9%)	23.0%
	Japan	NIKKEI 225	▲	59,349.17	0.9%	17.9%	26.2%
	Hong Kong	HANG SENG INDEX	▲	26,487.48	0.5%	3.3%	27.8%
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▲	98.39	0.3%	0.07%	(9.4%)
	GBP/USD	British Pound / USD Cross	▼	1.35	(0.20%)	0.24%	7.7%
	EUR/USD	Euro / USD Cross	▼	1.17	(0.37%)	(0.02%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.11%	(0.18%)	0.2%
<b>Other Asset Classes</b>							
	Oil	Brent	▲	98.48	3.1%	61.8%	(18.5%)
	Oil	NYMEX	▲	92.13	2.8%	60.4%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.70	0.3%	(16.5%)	(15.1%)
	Gold	Gold Spot \$/Oz	▼	4,720.04	(2.1%)	9.3%	64.6%
	Silver	Silver Spot \$/Oz	▼	76.73	(3.8%)	7.1%	148.0%
	Bitcoin	Bitcoin USD Cross	▼	75,723.95	(0.8%)	(13.6%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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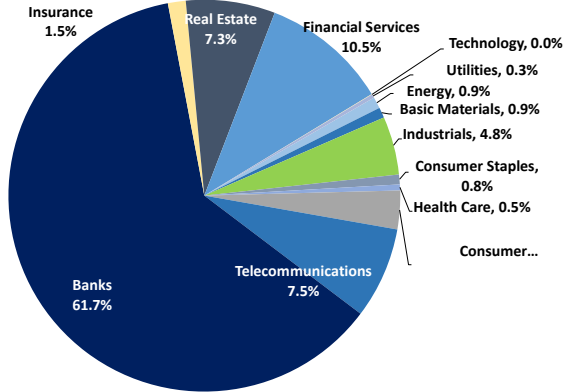
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

April 21, 2026

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,678.0	24.8	11.0%
2- National Bank of Kuwait	8,216.0	14.3	12.6%
3- Boubayan Bank	3,251.8	32.3	10.4%
4- Zain	2,427.5	10.2	19.6%
5- Mabanee Co.	1,589.5	18.8	11.5%
6- Warba Bank	1,425.9	28.7	6.0%
7- Gulf Bank	1,404.4	26.8	6.1%
8- Commercial Bank of Kuwait	1,071.5	8.8	15.4%
9- Ahli Bank of Kuwait	786.1	12.6	9.2%
10- Burgan Bank	784.0	16.8	5.3%
<b>Total</b>	<b>36,635</b>	<b>18.66</b>	<b>11.4%</b>

\*: ROE is calculated based on FY 2025 net profit & shareholders' equity as of 31-December-25

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Inovent	0.122	0.018	17.3%
Equipment Holding Co.	0.287	0.020	7.5%
Arab Real Estate Co.	0.217	0.014	6.9%
Gulf Insurance Group	0.781	0.048	6.5%
Kuwait Real Estate Holding Co.	0.057	0.003	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.230	(0.119)	(8.8%)
Ahli Bank of Kuwait	0.286	(0.014)	(4.7%)
Gulf Franchising Co.	0.415	(0.019)	(4.4%)
Kuwait Finance & Investment Co.	0.133	(0.005)	(3.6%)
Soor Fuel Marketing Co.	0.256	(0.009)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Inovent	0.122	17.3%	78,059,394
National Cleaning Co.	0.191	0.5%	27,642,423
Ekttitab Holding Co.	0.034	1.5%	22,073,343
National Real Estate Co.	0.093	2.4%	20,603,738
National Industries Group	0.257	0.0%	16,338,720

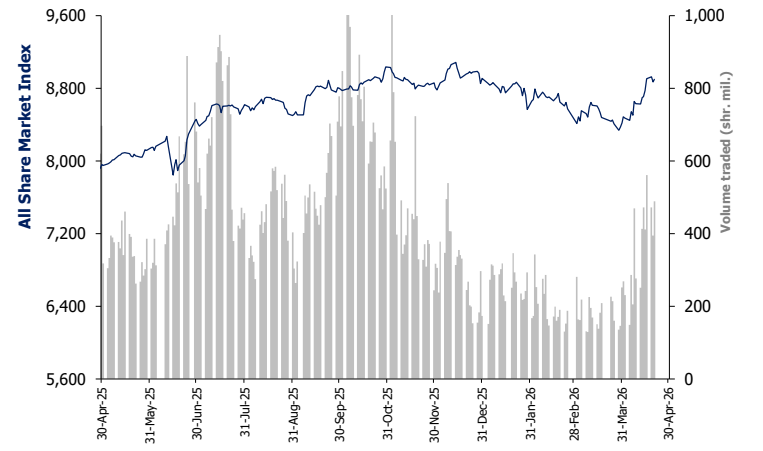
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,895.2	▲	0.3%	5.7%	(0.1%)
Energy	1,845.6	▲	1.8%	10.7%	6.4%
Basic Materials	815.6	▲	1.0%	10.6%	(2.2%)
Industrials	744.2	▲	0.3%	3.7%	(1.8%)
Consumer Staples	1,404.7	▲	4.5%	14.4%	3.3%
Health Care	577.0	▲	1.2%	3.1%	(2.4%)
Consumer Discretionary	2,334.5	▲	0.3%	7.5%	(2.0%)
Telecommunications	1,321.9	▼	(0.4%)	1.3%	7.9%
Banks	2,182.4	▲	0.1%	4.8%	0.6%
Insurance	1,946.2	▲	3.2%	3.9%	(0.1%)
Real Estate	1,997.9	▲	0.4%	10.9%	(1.6%)
Financial Services	1,782.7	▲	0.9%	9.9%	(7.2%)
Technology	1,309.5	▲	4.7%	63.6%	37.4%
Utilities	389.5	▲	0.7%	8.8%	(0.7%)

Market Breadth	95	29	16		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,487.19	17.7	0.2%	5.3%	(0.1%)
Main 50 Index	9,183.93	155.0	1.7%	14.9%	5.7%
Main Market Index	8,282.17	72.0	0.9%	7.8%	(0.2%)
All Share Market Index	8,895.19	26.1	0.3%	5.7%	(0.1%)
Market Cap (KWD Mn)	53,674.19	157.4	0.3%	5.5%	0.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

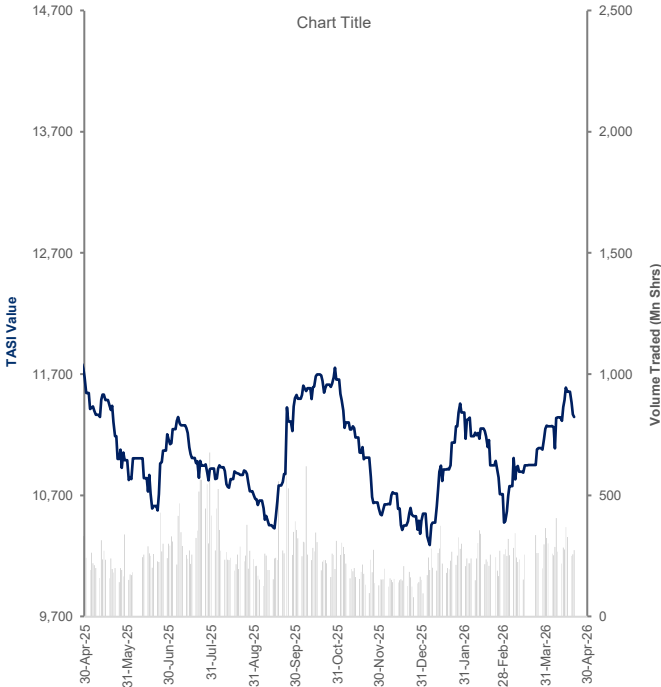
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	Average Daily YTD 2025
Volume (Shrs Mn)	488.1	93.7	23.7%	246.1	416.8
Value Traded (KWD Mn)	109.2	9.5	9.6%	71.3	112.9
No. of Trades	28,637	681	2.4%	17,951	19,678

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Inovent	0.122	17.3%	8,956,931
Kuwait Finance House	0.793	0.4%	8,948,356
National Bank of Kuwait	0.895	0.0%	6,867,434
National Cleaning Co.	0.191	0.5%	5,286,934
National Industries Group	0.257	0.0%	4,204,141

Saudi Tadawul Daily Report

April 21, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,844,998.9	(0.2%)	(0.2%)	11.6%
Energy	6,668,068.7	(0.2%)	(0.8%)	14.0%
Materials	668,677.8	(0.7%)	2.0%	14.0%
Capital Goods	77,480.4	(0.3%)	5.3%	13.2%
Commercial & Professional Svc	9,797.1	0.4%	2.3%	(7.9%)
Transportation	41,469.5	(0.4%)	0.8%	(8.5%)
Consumer Durables & Apparel	7,437.0	1.5%	0.6%	8.7%
Consumer Services	52,015.5	0.6%	3.5%	(3.1%)
Media	21,821.8	0.5%	(5.1%)	(19.8%)
Consumer Discretionary Distribution &	33,083.7	0.9%	5.1%	7.1%
Consumer Staples Distribution & Retail	35,099.8	(0.4%)	1.8%	5.1%
Food & Beverages	87,721.8	(0.2%)	1.2%	1.2%
Health Care Equipment & Svc	153,743.9	(0.7%)	(3.3%)	(2.1%)
Pharma, Biotech & Life Science	16,992.4	0.9%	9.2%	11.0%
Banks	1,080,582.9	(0.3%)	0.1%	10.3%
Financial Services	67,136.8	0.9%	0.8%	13.3%
Insurance	74,588.8	0.1%	3.9%	19.4%
Telecommunication Services	280,306.0	0.1%	1.5%	0.8%
Utilities	224,160.6	0.5%	1.8%	3.3%
REITs	14,794.6	0.1%	1.3%	3.4%
Real Estate Mgmt & Dev't	135,890.4	(0.7%)	0.6%	2.8%
Software & Services	93,684.6	(0.4%)	9.4%	(11.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Abdul Mohsen Al-Hokair Tourism	2.00	9.9%
Middle East Healthcare Co	40.32	4.7%
Saudi Home Loans Company	15.63	4.1%
Saleh Abdulaziz Al Rashed and Sons Co	58.30	3.1%
Batic Investments and Logistic	2.24	2.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Fertilizer Co	150.00	(3.8%)
Methanol Chemicals Co	8.40	(3.4%)
Nice One Beauty Digital Marketing Co.	14.88	(2.9%)
Specialized Medical Co.	18.56	(2.8%)
Al Babtain Power & Telecommuni	65.95	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Sadr Logistics	2.81	22,610
Abdul Mohsen Al-Hokair Tourism	2.00	20,884
Americana Restaurants International PLC	1.89	15,816
Al Rajhi Bank	71.70	13,211
Batic Investments and Logistic	2.24	11,203

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	11,344.96	(21.83)	(0.2%)	0.8%	8.1%
Market Cap (SAR Mn)	9,844,999	(17,673)	(0.2%)	(0.2%)	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	273.3	17.0	6.6%	255.3	294.9
Value Traded (SAR Mn)	5,562.0	476.5	9.4%	5,166.1	5,955.3
No. of Trades	472,900	20,645	4.6%	443,439	487,444

Market Breadth			
	▲ 118	▼ 137	▬ 21

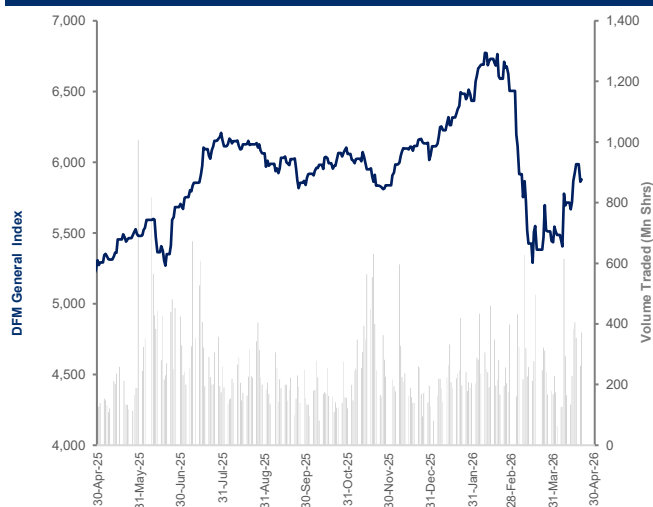
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	71.70	0.4%	951.42
Saudi National Bank	40.70	(2.4%)	443.10
Saudi Arabian Oil Co	27.16	(0.1%)	256.24
Alinma Bank	24.65	(0.3%)	184.07
Saleh Abdulaziz Al Rashed and Sons Co	58.30	3.1%	131.55

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

April 21, 2026

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	943,225.7	0.2%	7.6%	(8.3%)
Financials	389,826.0	0.3%	7.5%	(14.2%)
Real Estate	198,787.6	0.6%	10.2%	(5.9%)
Industrial	111,320.5	(0.0%)	13.9%	(3.8%)
Materials	1,489.0	0.5%	(8.6%)	(8.2%)
Consumer Staples	27,438.0	0.3%	4.0%	(1.9%)
Consumer Discretionary	23,618.2	0.2%	12.9%	(10.1%)
Telecommunication	46,779.6	0.2%	3.2%	5.3%
Utilities	143,966.8	(0.7%)	1.4%	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.47	14.8%
Al Firdous Holdings Pjsc	0.31	14.2%
Agility	1.67	7.7%
Ithmaar Holding	0.22	5.9%
Drake & Scull International	0.25	4.2%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	3.25	(5.0%)
National International Holding	1.49	(4.5%)
Takaful Emarat Insurance	1.55	(3.7%)
Al Salam Bank Sudan	0.57	(3.2%)
Oman Insurance Co Psc	4.90	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
TALABAT Holding PLC	0.86	84,085
Drake & Scull International	0.25	56,930
Ithmaar Holding	0.22	52,192
Emaar Properties Pjsc	12.68	30,372
Ektitab Holding Company	0.47	19,099

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,878.28	16.17	0.3%	8.2%	(2.8%)
Market Cap (AED Mn)	943,226	1,570	0.2%	7.6%	(8.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	371.4	110.0	42.1%	256.9	220.3
Value Traded (AED Mn)	888.4	(87.0)	(8.9%)	1,004.4	644.7
No. of Trades	19,487	(311)	(1.6%)	18,506	13,334

Market Breadth	▲	▼	▬
	26	15	35

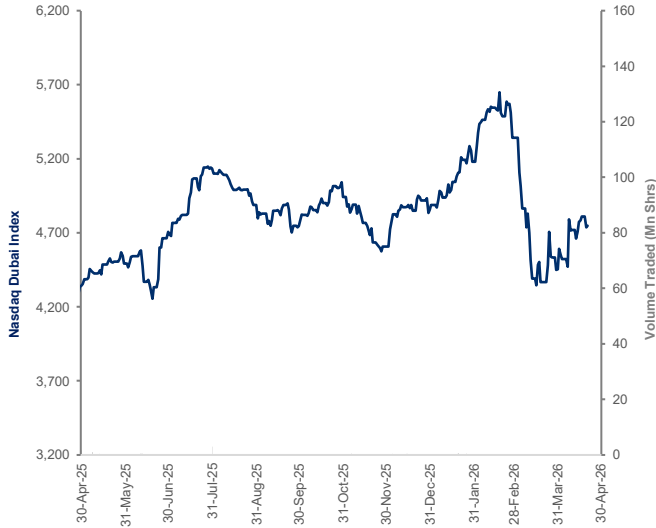
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.68	0.32%	385.33
Emirates Nbd	30.20	0.00%	78.43
TALABAT Holding PLC	0.86	0.00%	72.28
Air Arabia Pjsc	5.22	(0.38%)	60.83
Emaar Development	15.40	1.32%	46.33

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 21, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,861.5	0.0%	9.0%	(11.2%)
DEPA Limited (AED)	129.7	0.0%	0.0%	(0.6%)
Emirates REIT (CEIC) Limited	171.2	0.2%	3.5%	(23.6%)
ENBD REIT (CEIC) Limited	125.5	0.0%	(1.0%)	16.5%
Hikma Pharmaceuticals GDR	4,065.3	(0.0%)	13.0%	(11.4%)
Nasdaq, Inc.	50,369.8	0.0%	8.8%	(11.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.53	0.2%
Worst Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	37.38	(0.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	4,747.81	11.9	0.3%	6.6%	(2.2%)
Market Cap (USD Mn)	54,861	0.1	0.0%	9.0%	(11.2%)
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
Volume (Mn Shares)	0.078	0.06	291%	0.078	0.18
Value Traded (USD Mn)	0.041	0.03	292%	0.0	0.13
No. of Trades	9.0	7.00	350%	10	8

Market Breadth

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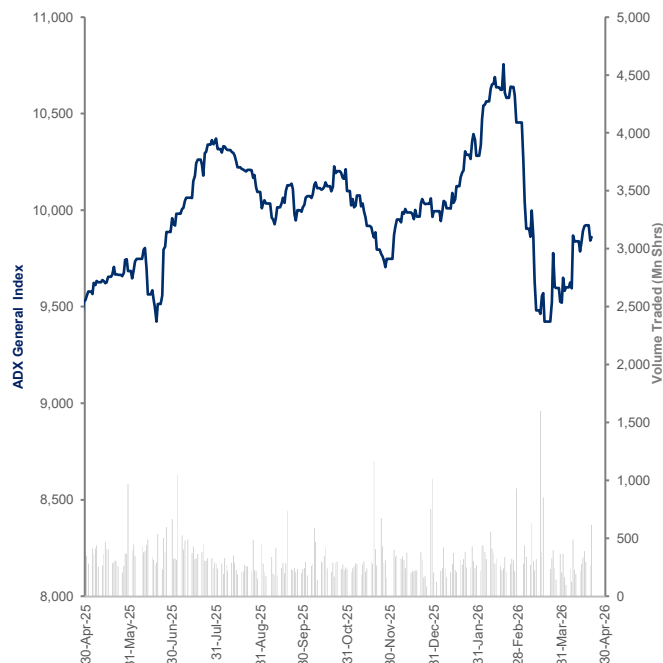
Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.53	78.3

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.53	0.19%	0.04

# Abu Dhabi Securities Exchange Daily Report

April 21, 2026

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,773,526.1	0.0%	2.5%	(6.5%)
Financials	1,410,989.9	0.2%	3.3%	(1.6%)
Telecommunication	207,616.1	(0.1%)	2.6%	3.2%
Consumer Discretionary	67,540.0	(0.4%)	1.6%	(2.8%)
Industrial	197,133.7	1.5%	6.9%	(0.8%)
Real Estate	70,925.6	1.2%	7.7%	(4.8%)
Basic Materials	101,997.6	(1.3%)	(2.1%)	2.3%
Energy	396,620.3	0.2%	1.1%	(6.5%)
Utilities	265,344.8	(1.7%)	(2.9%)	(30.0%)
Consumer Staples	21,506.6	(0.4%)	2.0%	(10.2%)
Health Care	33,851.5	(0.2%)	8.0%	(10.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
OMAN & EMIRATES INVESTMENT HOLDING	0.93	14.9%
Emsteel Building Materials Co.	1.10	4.8%
Eshraq Investments P.J.S.C	0.43	4.7%
United Arab Bank Pjsc	1.40	3.7%
Alpha Dhabi Holding PJSC	7.39	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
ARAM Group	2.31	(4.9%)
Al Buhaira National Insurance Co.	2.62	(4.7%)
Gulf Cement Co.	0.91	(3.9%)
Abu Dhabi National Co. For Building Materials	1.60	(3.6%)
Fertiglobe	3.09	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels Co.	0.39	390,959
Alpha Dhabi Holding PJSC	7.39	40,566
Al Dar Properties Co.	8.37	17,066
NMDC Energy	2.83	15,082
Sharjah Islamic Bank	3.10	14,834

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,861.11	19.39	0.2%	3.6%	(1.3%)
Market Cap (AED Mn)	2,773,526	1,015	0.0%	2.5%	(6.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	616.5	351.0	132.2%	334.0	343.0
Value Traded (AED Mn)	1,228.3	252.5	25.9%	1,397.1	1,231.3
No. of Trades	21,346	441	2.1%	24,890	20,666

Market Breadth	▲ 25	▼ 31	▬ 34
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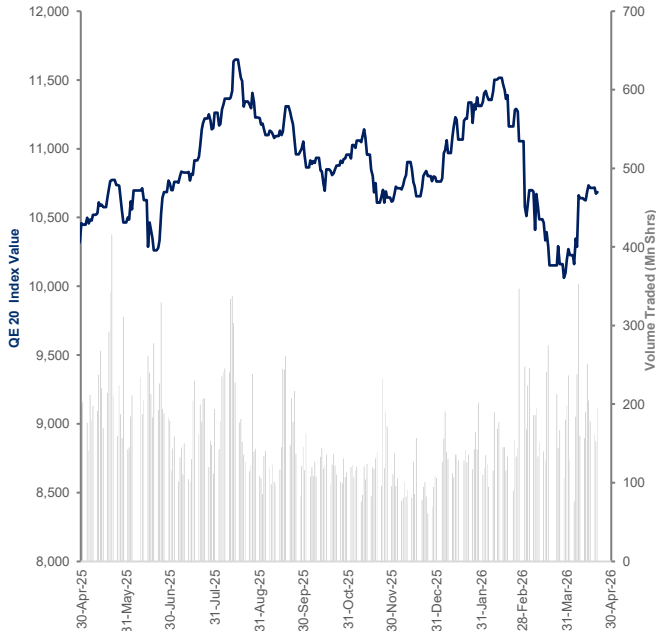
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Alpha Dhabi Holding PJSC	7.39	3.36%	297.14
Abu Dhabi National Hotels Co.	0.39	(1.77%)	152.73
Al Dar Properties Co.	8.37	1.21%	142.24
International Holdings Company PJSC	390.80	0.21%	85.40
Abu Dhabi Islamic Bank	23.10	(1.70%)	57.64

Source: Bloomberg, Kamco Research

**Qatar Exchange Daily Report**

April 21, 2026

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	638,627.8	0.2%	6.4%	(0.9%)
Banking & Finance Sector	319,240.0	(0.3%)	3.9%	(1.7%)
Goods & Consumer Services	31,865.3	0.6%	3.1%	(1.9%)
Industrial Sector	147,830.6	0.8%	12.9%	3.1%
Insurance Sector	11,980.4	1.1%	2.1%	6.9%
Real Estate	36,600.6	0.7%	8.3%	(13.0%)
Telecom	53,485.3	1.4%	7.5%	2.8%
Transport	37,625.7	(0.7%)	4.4%	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (QAR)	Daily % Chg
Baladna	1.35	5.3%
Vodafone Qatar QSC	2.57	2.7%
Islamic Holding Group QSC	2.88	2.6%
Lesha Bank	1.93	1.7%
Qatar Insurance Co SAQ	2.27	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	1.61	(2.0%)
Qatar Oman Investment Co QSC	0.77	(1.9%)
Qatar Gas Transport Co Ltd	4.35	(1.2%)
Qatar Industrial Manufacturing	2.29	(1.1%)
Commercial Bank PSQC/The	4.36	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.35	70,522
Investment Holding Group	3.93	14,732
Masraf Al Rayan QSC	2.22	9,462
Qatar Aluminum Manufacturing C	1.62	8,748
Ezdan Holding Group QSC	0.89	8,468

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,684.76	12.56	0.1%	4.9%	(0.7%)
Market Cap (QAR Mn)	638,628	1,302	0.2%	6.4%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	195.7	43.0	28.2%	164.7	161.1
Value Traded (QAR Mn)	475.7	25.1	5.6%	477.8	414.8
No. of Trades	25,809	1,212	4.9%	28,722	16,311

Market Breadth	▲ 32	▼ 17	▬ 6
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.35	5.31%	93.81
Investment Holding Group	3.93	1.34%	57.61
Qatar National Bank QPSC	18.30	(0.27%)	36.82
Qatar Islamic Bank SAQ	22.90	(0.52%)	27.15
Ooredoo QPSC	13.31	1.06%	22.11

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

April 21, 2026

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	27,173.8	(1.6%)	3.3%	1.6%
Materials	1,299.3	(0.8%)	4.1%	(17.2%)
Industrial	111.7	0.0%	(11.0%)	(12.6%)
Consumer Discretionary	235.4	(0.5%)	(0.3%)	(5.6%)
Consumer Staples	132.0	0.0%	(4.0%)	1.0%
Financials	24,478.9	(1.7%)	3.6%	3.2%
Communication Services	825.0	(0.4%)	(2.2%)	(4.3%)
Real Estate	82.3	4.7%	23.3%	15.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Inovest BSC	0.34	9.7%
Seef Properties BSC	0.14	6.1%
GFH FINANCIAL GROUP BSC	0.53	0.8%
Al Salam Bank-Bahrain BSC	0.21	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.55	(2.3%)
Gulf Hotel Group B.S.C	0.37	(1.4%)
Aluminium Bahrain B.S.C	0.92	(0.8%)
Silah Gulf	0.17	(0.6%)
Bahrain Telecommunications Co	0.46	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Seef Properties BSC	0.14	2,054
Al Salam Bank-Bahrain BSC	0.21	741
National Bank of Bahrain BSC	0.48	736
Bahrain Telecommunications Co	0.46	260
GFH FINANCIAL GROUP BSC	0.53	237

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,932.79	(0.73)	(0.0%)	1.8%	(6.5%)
Market Cap (BHD Mn)	27,173.8	(437.4)	(1.6%)	3.3%	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	4,233	873	26.0%	2,182.7	8,036.3
Value Traded (BHD '000)	1,186	(276)	(18.9%)	998.2	6,075.2
No. of Trades	106	(17)	(13.8%)	61	40

Market Breadth	▲	▼	▬
	4	6	34

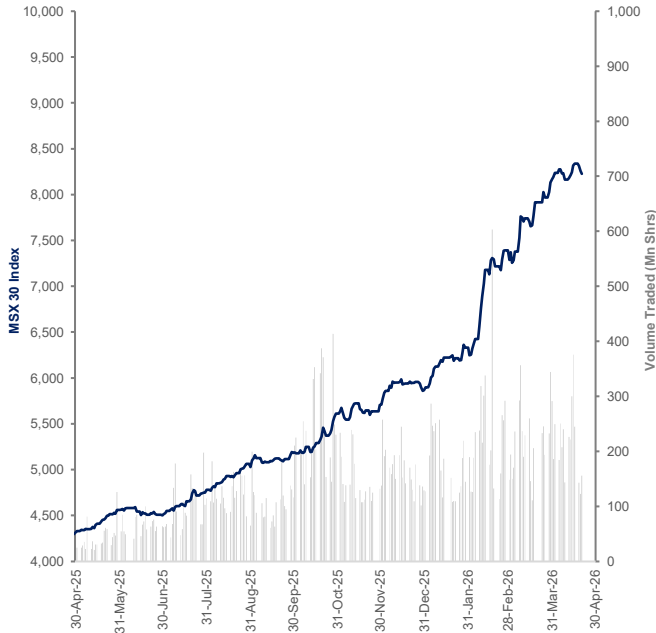
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.35
Seef Properties BSC	0.14	6.06%	0.29
Al Salam Bank-Bahrain BSC	0.21	0.48%	0.15
GFH FINANCIAL GROUP BSC	0.53	0.75%	0.13
Bahrain Telecommunications Co	0.46	(0.43%)	0.12

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 21, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	21,686.0	(0.2%)	1.7%	36.7%
<b>Financial</b>	<b>8,769.7</b>	<b>0.1%</b>	<b>1.8%</b>	<b>34.9%</b>
<b>Industrial</b>	<b>8,855.1</b>	<b>(0.5%)</b>	<b>2.1%</b>	<b>41.7%</b>
<b>Services</b>	<b>4061.3</b>	<b>(0.2%)</b>	<b>0.7%</b>	<b>30.2%</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.09	8.9%
Al Jazeera Services Co.	0.28	6.1%
United Finance Co.	0.090	2.3%
Taageer Finance	0.12	1.7%
Al Madina Takaful Co.	0.13	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.60	(9.1%)
Al Jazeera Steel Products Co.	0.76	(5.0%)
Dhofar Cattle Feed Co.	0.18	(3.8%)
Takaful Oman Insurance	0.07	(2.7%)
Asyad Shipping Company	0.30	(2.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	8,224.85	(34.40)	(0.4%)	0.7%	40.2%
Market Cap (OMR Mn)	21,686.0	(45.03)	(0.2%)	1.7%	36.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	155,847.8	33,290.8	27.2%	212,951	34,172
Value Traded (OMR '000)	54,823.6	(1,656.5)	(2.9%)	59,342	3,641

Market Breadth	▲ 16	▼ 34	▬ 68
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.23	40,895
Bank Muscat	0.48	34,365
OQ BASE INDUSTRIES (SFZ)	0.31	16,925
OQ Exploration & Production SA	0.50	14,753
OQ Gas Networks	0.27	10,965

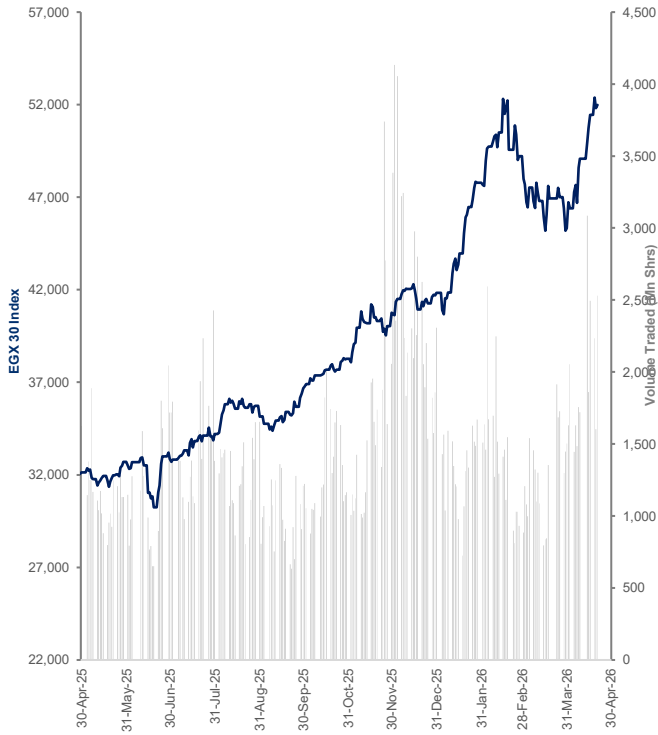
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.48	0.21%	16.60
Sohar Bank	0.23	0.43%	9.41
OQ Exploration & Production SA	0.50	0.61%	7.31
Oman Telecommunications Co.	1.52	(0.26%)	5.98
OQ BASE INDUSTRIES (SFZ)	0.31	(0.97%)	5.16

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 21, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	3,212,832.5	(1.0%)	8.6%	18.1%
<b>Banks</b>	752,247.0	(7.1%)	2.4%	25.2%
<b>Basic Resources</b>	374,887.3	(0.3%)	3.6%	19.7%
<b>Industrial Goods</b>	185,645.9	(1.2%)	3.2%	(0.0%)
<b>Health Care &amp; Pharmaceuticals</b>	108,442.8	0.7%	19.9%	14.6%
<b>Real Estate</b>	518,899.7	3.2%	17.2%	25.0%
<b>Travel and Leisure</b>	84,368.3	0.6%	6.6%	15.0%
<b>Food, Beverages &amp; Tobacco</b>	267,000.3	0.1%	12.4%	6.4%
<b>Energy and Support Services</b>	21,526.3	(1.8%)	(4.2%)	4.5%
<b>Trade and Distributors</b>	28,124.3	0.1%	4.1%	(0.6%)
<b>Shipping and Transport</b>	96,452.7	(1.0%)	(10.5%)	13.2%
<b>Education Services</b>	76,124.9	13.6%	53.6%	52.9%
<b>Contracting and Construction Eng</b>	73,445.0	0.5%	17.2%	13.2%
<b>Textiles and Durables</b>	32,353.9	(0.5%)	3.5%	3.3%
<b>Building Materials</b>	78,821.5	1.1%	6.2%	1.2%
<b>Media &amp; Communication Services</b>	331,019.0	0.4%	16.1%	28.9%
<b>Paper and Packaging</b>	2,344.7	(1.1%)	5.6%	2.0%
<b>Non-bank Financial Services</b>	181,128.8	0.7%	6.1%	7.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sues Canal Company For Technology Settling	575.71	20.0%
Palm Hills Development Company	10.97	12.4%
Alexandria National Company for Financial Investment	139.90	11.3%
Egyptian Media Production City	31.50	10.1%
Misr National Steel - Ataq	10.30	8.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Real Estate Investment CO.-ALICO	3.74	(6.7%)
Cairo Pharmaceuticals	310.94	(4.3%)
Nozha International Hospital	14.98	(3.5%)
Rakta Paper Manufacturing	25.26	(2.8%)
Mena Touristic & Real Estate Investment	5.88	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.21	633,542
Orascom Investment Holding	1.50	178,335
Citadel Capital - Common Shares	3.81	177,744
Orascom Financial Holding	0.64	138,720
Speed Medical	0.36	121,246

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	51,977.34	163.9	0.3%	14.7%	24.3%
Market Cap (EGP Mn)	3,212,832.5	(31,648.7)	(1.0%)	8.6%	18.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	2,529.3	927.3	57.9%	1,458.9	1,320.5
Value Traded (EGP Mn)	9,990.2	2,392.4	31.5%	6,447.4	3,347.8
No. of Trades	206,602	23,994	13.1%	139,074	88,032

Market Breadth	▲ 105	▼ 67	▬ 49
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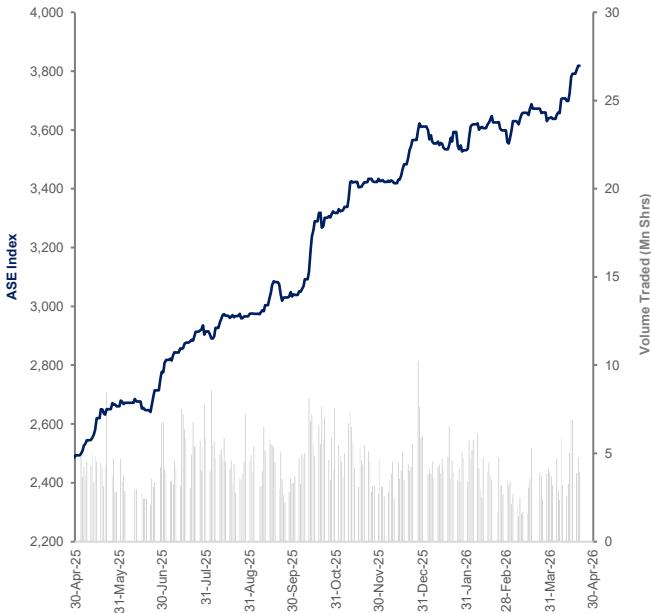
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Palm Hills Development Company	10.97	12.40%	860.70
Citadel Capital - Common Shares	3.81	(2.56%)	686.67
T M G Holding	94.05	0.59%	472.43
Commercial International Bank (Egypt)	139.00	(0.50%)	363.24
Orascom Development Egypt	31.90	8.14%	344.59

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

April 21, 2026

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	28,112.5	(0.7%)	3.4%	8.6%
Banks	10,788.6	0.7%	4.2%	(0.8%)
Insurance	365.7	(0.1%)	(0.2%)	2.5%
Diversified Financial Services	274.4	0.3%	3.2%	(4.9%)
Real Estate	375.0	0.1%	3.3%	(5.6%)
Health Care Services	52.5	(1.1%)	1.2%	(6.1%)
Educational Services	355.5	0.0%	(2.5%)	3.7%
Hotels and Tourism	257.8	0.4%	(0.5%)	(5.7%)
Transportation	144.9	0.3%	2.7%	(4.9%)
Technology and Communication	720.3	1.3%	7.3%	21.5%
Utilities and Energy	1,611.2	0.9%	14.5%	23.4%
Commercial Services	285.2	(0.1%)	(3.5%)	(4.1%)
Pharmaceutical and Medical Industries	74.3	0.0%	3.0%	2.0%
Chemical Industries	84.3	2.6%	6.4%	28.8%
Food and Beverages	192.5	0.4%	(4.7%)	(7.7%)
Tobacco and Cigarettes	1.5	0.0%	11.1%	(44.4%)
Mining and Extraction Industries	12,347.1	(2.4%)	1.8%	18.7%
Engineering and Construction	93.9	(0.7%)	(0.1%)	(6.3%)
Electrical Industries	49.0	(1.4%)	22.8%	10.2%
Textiles Leathers and Clothings	39.0	(1.5%)	0.0%	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNITED FINANCIAL INVESTMENTS	1.20	2.6%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.41	2.5%
JORDAN DECAPOLIS PROPERTIES	0.42	2.4%
ARAB EAST INVESTMENT	0.87	2.4%
THE HOUSING BANK FOR TRADE AND FINANCE	4.78	2.1%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.07	(12.5%)
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.89	(4.5%)
JORDAN KUWAIT BANK	3.18	(4.2%)
SPECIALIZED JORDANIAN INVESTMENT	0.82	(3.5%)
DARAT JORDAN HOLDINGS	0.70	(2.8%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
ARAB BANK	6.67	263
JORDAN ISLAMIC BANK	4.88	133
DARAT JORDAN HOLDINGS	0.70	63
CAPITAL BANK OF JORDAN	2.91	55
CAIRO AMMAN BANK	1.40	45

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,818.72	0.32	0.0%	4.9%	5.7%
Market Cap (JD Mn)	28,112.51	(200.73)	(0.7%)	3.4%	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	3,944.6	(839.6)	(17.5%)	3,840.5	3,128.7
Value Traded (JD *000)	14,345.6	(2,626.7)	(15.5%)	11,425.4	6,048.1
No. of Trades	3,647	491	15.6%	3,245	2,067

Market Breadth	▲ 33	▼ 30	▬ 98
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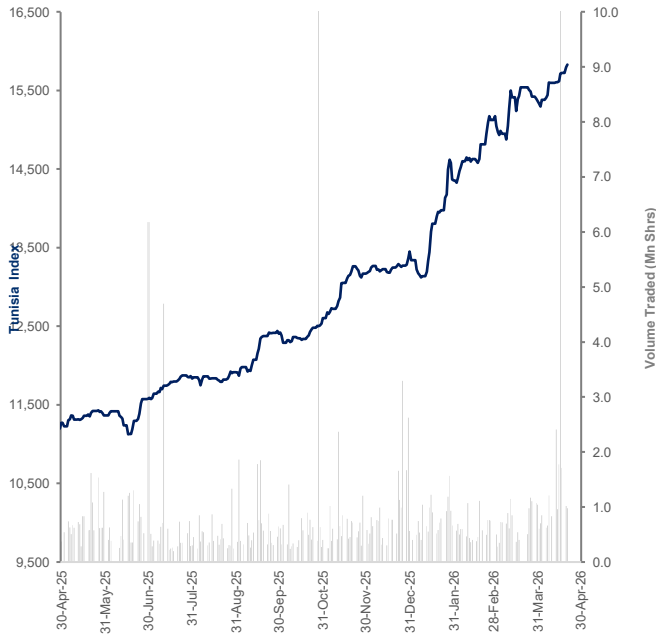
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.67	1.52%	1.74
JORDAN ISLAMIC BANK	4.88	0.21%	0.64
CAPITAL BANK OF JORDAN	2.91	0.00%	0.16
BANK AL ETIHAD	2.90	0.00%	0.13
CAIRO AMMAN BANK	1.40	(0.71%)	0.06

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 21, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	37,439.9	0.4%	2.6%	18.8%
Banking	16,844.9	0.2%	0.7%	16.2%
Insurance	1,460.8	0.8%	3.0%	13.3%
Leasing	1,381.8	0.9%	3.5%	19.8%
Financial Services	4,662.1	1.0%	12.7%	40.0%
Industrial	3,069.6	0.8%	4.2%	13.9%
Chemical Industry	548.8	(0.7%)	0.9%	16.0%
Food & Beverage	5,648.9	0.8%	(0.3%)	17.8%
Retailing	1,945.8	(0.0%)	(3.4%)	16.2%
Others	1,877.1	0.1%	11.8%	17.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	3.25	4.5%
Societe Magasin General	10.76	4.5%
Societe Immobiliere et de Part	35.90	4.4%
Societe Ciments de Bizerte	0.79	3.9%
Societe Nouvelle Maison de la	9.10	3.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.01	(6.5%)
Societe Immobiliere Tuniso Seo	3.55	(4.3%)
Union Bancaire pour le Commerc	35.01	(4.3%)
City Cars	21.82	(4.3%)
Industries Chimiques du Fluor	92.40	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Telnet Holding	10.80	254
Societe Tunisienne de Verrerie	19.90	69
Societe Tunsienne d'Entreprise	8.40	54
One Tech Holding	11.23	45
Banque Nationale Agricole	15.20	45

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	15,827.85	28.96	0.2%	3.0%	17.7%
Market Cap (DT Mln)	37,440	158.05	0.4%	2.6%	18.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	978.3	(42.4)	(4.2%)	1,019.7	638.0
Value Traded ('000 DT)	13,305.0	94.7	0.7%	13,172.9	6,092.0
No. of Trades	3,704	(362)	(8.9%)	2,526	1,694

Market Breadth	▲ 25	▼ 19	▬ 20
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Telnet Holding	10.80	2.96%	2.71
Societe Tunisienne de Verrerie	19.90	3.38%	1.37
Tunisie Leasing SA	38.00	0.98%	0.89
Industries Chimiques du Fluor	92.40	(2.74%)	0.80
Banque Nationale Agricole	15.20	(1.30%)	0.68

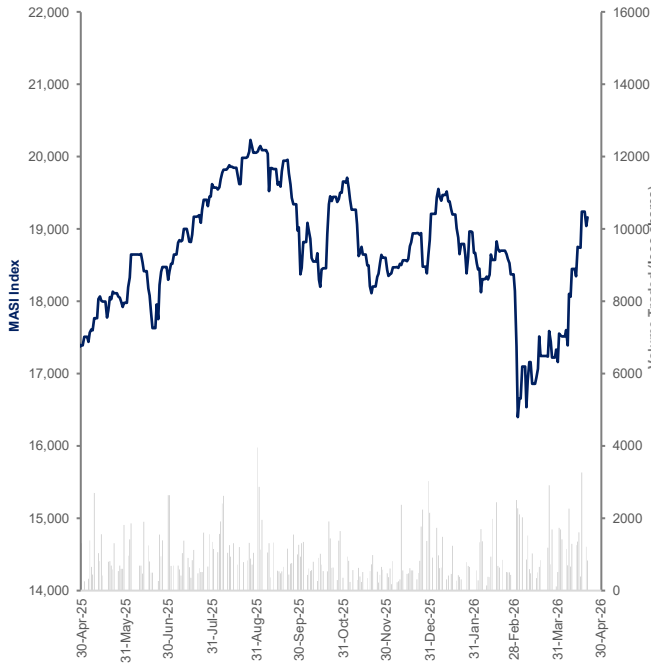
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 21, 2026

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	835,347.4	0.8%	13.9%	8.7%
Banking	284,774.8	0.3%	4.3%	(5.1%)
Beverages	8,806.1	0.3%	(0.1%)	(0.2%)
Chemicals	2,555.9	0.0%	0.6%	(11.0%)
Construction & Building Material	76,541.0	(0.5%)	6.9%	(2.5%)
Distributors	18,515.7	(0.9%)	8.3%	(8.4%)
Electricity	44,346.5	0.1%	7.4%	(11.3%)
Food Producers & Processors	29,327.8	(1.1%)	(1.4%)	0.5%
Holding Companies	5,541.6	0.5%	13.4%	(17.8%)
Insurance	39,578.6	3.6%	8.9%	14.2%
Investment & other Finance	3,703.6	1.0%	(5.0%)	(3.1%)
Leisures & Hotel	5,532.2	(2.1%)	14.4%	4.4%
Materials, Software & Computer	6,269.4	1.5%	17.6%	8.5%
Mining	186,494.3	2.6%	60.1%	117.6%
Oil & Gas	12,966.3	(0.7%)	(0.1%)	(6.6%)
Real Estate	24,648.0	1.4%	18.1%	(5.9%)
Telecommunications	84,489.9	(0.0%)	2.4%	(11.8%)
Transport	1,126.7	0.0%	15.5%	1.5%
Forestry & Paper	129.2	1.9%	9.3%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	3090.00	6.6%
Managem SA	13800.00	3.0%
Salafin	437.00	2.8%
Wafa Assurance	5400.00	2.5%
ATLANTA	132.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	398.00	(4.5%)
RISMA	345.50	(2.1%)
Label Vie	4300.00	(1.8%)
Bank of Africa	213.60	(1.6%)
LafargeHolcim Maroc SA	1854.00	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	36.00	399.4
Maroc Telecom	96.11	197.7
Hightech Payment Systems SA	650.20	45.8
Attijariwafa Bank	715.00	30.2
Banque Centrale Populaire	253.15	27.8

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	19,160.13	119.08	0.6%	11.7%	1.7%
Market Cap (MAD Mn)	835,347	6,289	0.8%	13.9%	8.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	826.0	(380.8)	(31.6%)	1,035.1	1,526.6
Value Traded (MAD Mn)	136.68	(47.10)	(25.6%)	254.0	301.3

Market Breadth	▲ 22	▼ 12	▬ 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	650.20	1.91%	24.93
Attijariwafa Bank	715.00	0.70%	19.87
Maroc Telecom	96.11	(0.02%)	18.11
Douja Promotion Groupe Addoha	36.00	1.12%	13.53
Banque Marocaine Pour Le Comme	595.00	0.85%	8.14

Source: Bloomberg, Kamco Research

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