

MENA Markets Daily Report

April 22, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	▼	8,423.07	(0.1%)	7.5%	4.8%	
		Kuwait	Main 50 Index	▲	7,062.18	0.3%	3.8%	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▲	7,231.08	(0.3%)	4.7%	24.0%
	Saudi Arabia	3	Kuwait	All Share Index	▼	7,873.77	(0.1%)	6.9%	8.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,548.66	(0.7%)	(4.1%)	0.6%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	5,104.35	0.2%	(1.1%)	27.1%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,112.67	0.2%	(2.3%)	9.8%
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,272.26	(0.1%)	(1.6%)	(1.7%)
	Bahrain	8	Qatar	QE 20 Index	▼	10,106.72	(0.3%)	(4.4%)	(2.4%)
	Oman	9	Bahrain	Bahrain All Share	▼	1,895.11	(0.4%)	(4.6%)	0.7%
	Egypt	10	Oman	MSX 30 Index	▼	4,293.00	(0.3%)	(6.2%)	1.4%
	Jordan	11	Egypt	EGX 30	▲	31,062.95	0.1%	4.4%	19.5%
	Tunisia	12	Jordan	ASE Index	▼	2,515.85	(0.3%)	1.1%	2.4%
Morocco	13	Tunisia	Tunisia Index	▼	11,047.71	(0.1%)	11.0%	13.7%	
		Morocco	MASI	▲	17,268.91	0.2%	16.9%	22.2%	
Emerging Markets									
		China	SSE Composite Index	▲	3,291.43	0.4%	(1.8%)	12.7%	
		India	SENSEX	▲	79,408.50	1.1%	1.6%	8.2%	
		Brazil	BOVESPA Stock Index	▲	129,650.03	1.0%	7.8%	(10.4%)	
		Mexico	BOLSA Index	▲	53,758.75	1.4%	8.6%	(13.7%)	
		Emerging Markets	MSCI EM Index	▲	1,071.95	0.3%	(0.3%)	5.3%	
Global Markets									
		World	MSCI ACWI Index	▼	783.11	(1.3%)	(6.9%)	17.3%	
		Asia	MSCI Asia Pacific	▲	559.17	0.3%	(1.8%)	8.2%	
		Europe	DJ Stoxx 600	▼	506.42	(0.1%)	(0.2%)	6.0%	
		Europe	FTSEurofirst 300	▼	2,010.11	(0.2%)	(0.3%)	6.7%	
		U.S.A	S&P 500	▼	5,158.20	(2.4%)	(12.3%)	23.3%	
		U.S.A	DJIA	▼	38,170.41	(2.5%)	(10.3%)	12.9%	
		U.S.A	NASDAQ Composite	▼	15,870.90	(2.6%)	(17.8%)	28.6%	
		UK	FTSE 100	=	8,275.66	0.0%	1.3%	5.7%	
		Germany	DAX	▼	21,205.86	(0.5%)	6.5%	18.8%	
		Japan	NIKKEI 225	▼	34,279.92	(1.3%)	(14.1%)	19.2%	
		Hong Kong	HANG SENG INDEX	▲	21,395.14	1.6%	6.7%	17.7%	
Currencies									
		USD	USD vs. World Currencies Basket	▼	98.28	(1.0%)	(9.41%)	6.7%	
		GBP/USD	British Pound / USD Cross	▲	1.34	0.62%	6.90%	(1.4%)	
		EUR/USD	Euro / USD Cross	▲	1.15	1.07%	11.21%	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.19%	0.69%	(0.2%)	
Other Asset Classes									
		Oil	Brent	▼	66.26	(2.5%)	(11.2%)	(3.1%)	
		Oil	NYMEX	▼	63.08	(2.5%)	(12.0%)	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.02	(7.1%)	(4.5%)	6.8%	
		Gold	Gold Spot \$/Oz	▲	3,423.98	2.9%	30.5%	26.3%	
		Silver	Silver Spot \$/Oz	▲	32.70	0.4%	13.1%	21.7%	
		Bitcoin	Bitcoin USD Cross	▲	87,354.60	2.6%	(6.8%)	116.2%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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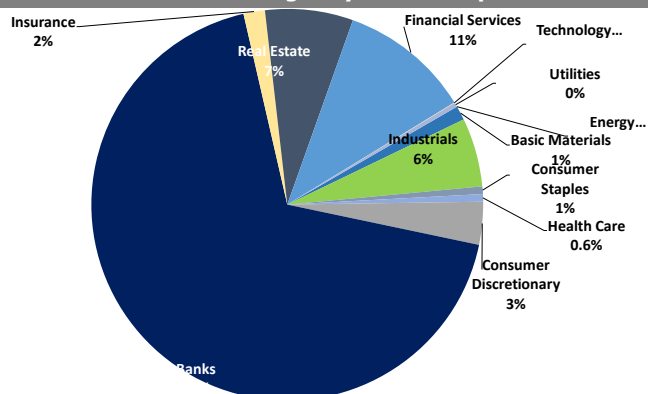
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 22, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,174.2	21.9	10.9%
2- National Bank of Kuwait	8,305.6	13.8	14.6%
3- Boubayan Bank	2,853.8	29.5	10.6%
4- Zain	2,094.3	10.1	16.9%
5- Commercial Bank of Kuwait	1,435.1	9.1	21.1%
6- Gulf Bank	1,357.5	22.6	7.2%
7- Mabane Co.	1,158.0	17.8	9.7%
8- Warba Bank	958.1	42.8	6.7%
9- Burgan Bank	860.2	18.5	5.3%
10- Ahli Bank of Kuwait	742.9	14.2	8.3%
Total	32,940	17.24	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.117	0.043	58.3%
Al Safat Investment Co.	0.113	0.012	12.0%
Equipment Holding Co.	0.058	0.005	10.4%
Senenergy Holding Co.	0.055	0.005	9.8%
Kuwait Business Town Real Estate Co.	0.149	0.013	9.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.147	(0.009)	(5.8%)
Ahleiah Insurance Co.	0.740	(0.034)	(4.4%)
Kuwait Reinsurance Co.	0.400	(0.018)	(4.3%)
Jassim Transport & Stevedoring Co.	0.386	(0.016)	(4.0%)
Manazel Holding Co.	0.034	(0.001)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.149	9.6%	46,233,911
Real Estate Trade Centers Co.	0.117	58.3%	39,346,111
Arzan Financial Group For Fin. & Invest.	0.267	(0.7%)	38,065,985
Al Safat Investment Co.	0.113	12.0%	37,535,425
MENA Real Estate Co.	0.117	(0.8%)	26,577,617

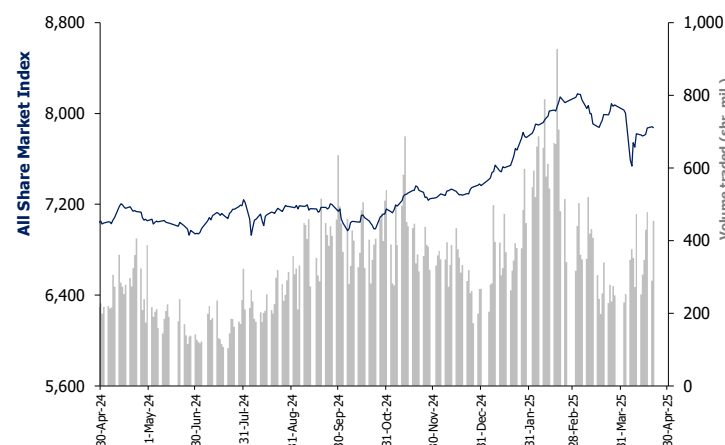
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,873.8	▼	(0.1%)	(2.5%)	6.9%
Energy	1,286.7	▲	1.6%	(2.9%)	8.2%
Basic Materials	907.7	▲	2.1%	1.0%	(0.4%)
Industrials	735.5	▼	(0.1%)	(1.3%)	1.6%
Consumer Staples	912.4	▲	0.1%	(7.6%)	(8.6%)
Health Care	574.4	=	0.0%	0.7%	25.3%
Consumer Discretionary	2,290.3	▲	0.3%	(3.0%)	7.9%
Telecommunications	1,030.0	▲	0.2%	(1.9%)	1.2%
Banks	1,987.8	▼	(0.1%)	(2.8%)	9.8%
Insurance	1,946.7	▼	(2.5%)	(8.7%)	(5.3%)
Real Estate	1,517.5	▲	0.0%	0.0%	12.2%
Financial Services	1,472.7	▼	(0.2%)	(2.4%)	(2.5%)
Technology	1,193.1	▲	2.5%	10.8%	14.7%
Utilities	389.5	▲	0.7%	(3.9%)	(2.0%)

Market Breadth		56		60		26
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,423.07	(4.0)	(0.0%)	(2.9%)	7.5%	
Main 50 Index	7,062.18	21.0	0.3%	(0.2%)	3.8%	
Main Market Index	7,231.08	(19.0)	(0.3%)	(0.5%)	4.7%	
All Share Market Index	7,873.77	(6.8)	(0.1%)	(2.5%)	6.9%	
Market Cap (KWD Mn)	47,560.44	(41.1)	(0.1%)	0.7%	9.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

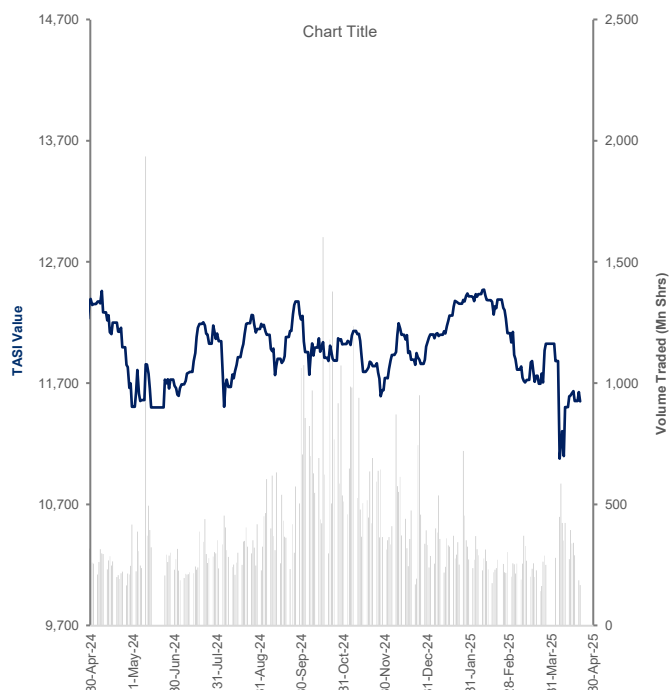
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	454.2	164.5	56.8%	416.1	227.7
Value Traded (KWD Mn)	98.0	19.4	24.6%	112.9	57.7
No. of Trades	22,784	6,051	36.2%	19,547	13,981

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arzan Financial Group For Fin. & Invest.	0.267	(0.7%)	10,272,239
Kuwait Business Town Real Estate Co.	0.149	9.6%	6,708,820
Kuwait Finance House	0.713	(0.3%)	6,105,889
Kuwait International Bank	0.222	1.4%	4,777,049
Warba Bank	0.213	0.9%	4,291,937

Saudi Tadawul Daily Report

April 22, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,473,024.2	(0.8%)	(4.4%)	(7.1%)
Energy	6,231,514.9	(1.0%)	(4.9%)	(9.2%)
Materials	571,565.6	(0.7%)	(4.0%)	(9.5%)
Capital Goods	60,798.7	(2.3%)	(1.2%)	(9.9%)
Commercial & Professional Svc	14,562.0	0.4%	(1.1%)	(6.1%)
Transportation	39,934.2	(1.5%)	(8.2%)	(17.8%)
Consumer Durables & Apparel	8,058.9	(1.5%)	(5.5%)	(11.4%)
Consumer Services	62,673.6	(0.5%)	(3.7%)	(8.9%)
Media	33,878.7	(1.0%)	(8.7%)	(29.4%)
Consumer Discretionary Distribution &	30,328.8	(0.8%)	(2.7%)	0.7%
Consumer Staples Distribution & Retail	47,559.6	0.2%	(4.1%)	2.6%
Food & Beverages	107,744.9	(1.1%)	(3.6%)	(7.2%)
Health Care Equipment & Svc	171,800.9	(0.3%)	(0.3%)	(1.7%)
Pharma, Biotech & Life Science	16,321.2	0.0%	(2.3%)	(3.6%)
Banks	995,736.0	(0.3%)	(5.2%)	2.2%
Financial Services	64,554.0	(0.8%)	2.2%	(4.7%)
Insurance	82,395.9	(0.5%)	(4.9%)	(15.1%)
Telecommunication Services	294,734.6	(0.4%)	2.7%	16.0%
Utilities	321,516.3	(0.7%)	(5.4%)	(17.6%)
REITs	14,878.0	(0.4%)	(1.7%)	(4.2%)
Real Estate Mgmt & Dev't	171,844.7	(2.2%)	(3.2%)	34.9%
Software & Services	130,140.1	(0.4%)	0.9%	(5.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alistithmar AREIC Diversified REIT Fund	7.98	9.9%
Saudi Printing & Packaging Co	12.70	9.9%
Nice One Beauty Digital Marketing Co.	38.35	4.8%
Zamil Industrial Investment Co	38.40	3.9%
Bawan Co	54.20	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Dar Al Arkan Real Estate Devel	22.30	(5.5%)
Eastern Province Cement Co	34.10	(4.5%)
Riyadh Cables Group Co	126.00	(4.3%)
Astra Industrial Group	147.60	(3.9%)
United International Transport	73.50	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (('000 Shrs)
Shams	0.84	13,874
Mobile Telecommunications Co S	13.06	10,117
Americana Restaurants International PLC	2.19	9,437
Batic Investments and Logistic	2.34	8,496
Nice One Beauty Digital Marketing Co.	38.35	7,193

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,548.66	(77.94)	(0.7%)	(4.0%)	(4.1%)
Market Cap (SAR Mn)	9,473,024	(81,194)	(0.8%)	(4.4%)	(7.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	167.0	(19.2)	(10.3%)	294.9	366.0
Value Traded (SAR Mn)	3,547.1	(1.2)	(0.0%)	5,955.3	8,927.8
No. of Trades	464,018	82,422	21.6%	487,444	546,228

Market Breadth

▲ 45 ▼ 194 = 20

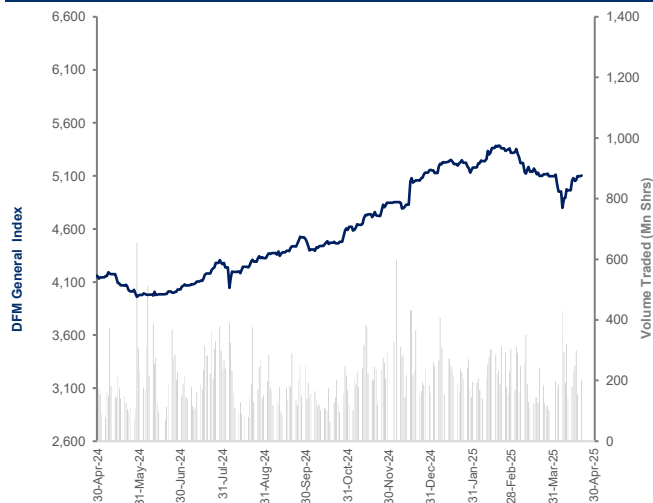
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Nice One Beauty Digital Marketing Co.	38.35	4.8%	274.93
Al Rajhi Bank	97.60	(0.1%)	165.27
Saudi Arabian Oil Co	25.45	(1.0%)	144.33
Mobile Telecommunications Co S	13.06	0.3%	133.35
Saudi Cable Co	137.60	1.6%	110.40

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 22, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	892,826.7	0.2%	(0.2%)	(1.3%)
Financials	374,485.6	0.1%	0.7%	4.6%
Real Estate	177,269.8	0.3%	(6.8%)	(7.4%)
Industrial	99,574.1	0.5%	2.5%	(1.8%)
Materials	1,176.9	(9.9%)	(23.2%)	(5.7%)
Consumer Staples	28,960.2	(1.8%)	(1.6%)	(8.9%)
Consumer Discretionary	34,270.4	(0.0%)	(7.0%)	(6.7%)
Telecommunication	37,305.8	0.2%	2.1%	9.9%
Utilities	139,783.9	1.0%	6.6%	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.21	15.0%
Ektitab Holding Company	0.17	14.4%
United Foods Co	13.00	8.3%
Al Firdous Holdings Pjsc	0.29	5.5%
National Industries Group	3.00	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	3.28	(9.9%)
Dubai Refreshments Company	20.30	(6.9%)
Dubai Islamic Insurance Co	0.34	(4.8%)
Spinneys1961 Holdings PLC	1.48	(3.3%)
Tabreed	2.56	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ithmaar Holding	0.21	42,240
Al Firdous Holdings Pjsc	0.29	23,168
Union Properties Pjsc	0.57	21,726
Ektitab Holding Company	0.17	20,646
Shuaa Capital	0.24	13,286

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,104.35	7.42	0.1%	0.2%	(1.1%)
Market Cap (AED Mn)	892,827	2,226	0.2%	(0.2%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	204.3	51.7	33.9%	220.3	179.1
Value Traded (AED Mn)	291.8	16.1	5.8%	644.7	387.6
No. of Trades	8,664	2,207	34.2%	13,334	8,122

Market Breadth	▲ 19	▼ 21	= 35
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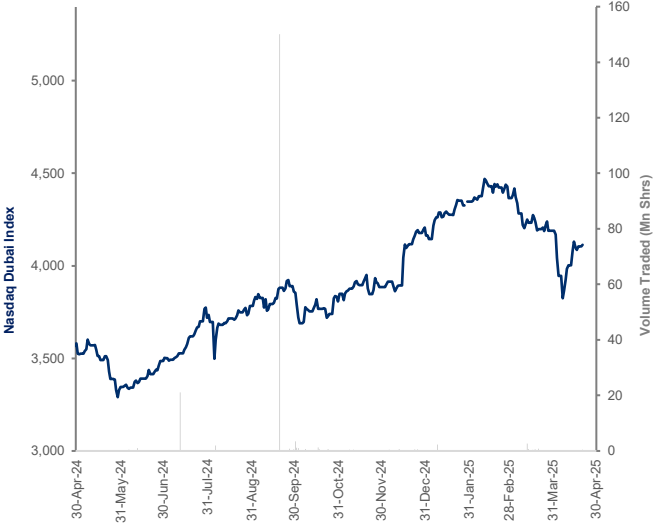
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.25	0.82%	50.12
SALIK	5.19	0.39%	46.57
Dubai Islamic Bank	7.50	0.13%	41.90
DEWA	2.65	1.15%	28.82
Emirates Nbd	19.55	0.51%	12.65

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 22, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	47,957.4	1.2%	(4.6%)	(7.2%)
DEPA Limited (AED)	126.7	(0.0%)	6.6%	(12.8%)
Emirates REIT (CEIC) Limited	145.9	0.7%	8.4%	(8.9%)
ENBD REIT (CEIC) Limited	137.3	0.0%	0.5%	56.0%
Hikma Pharmaceuticals GDR	5,545.2	4.6%	(4.3%)	0.4%
Nasdaq, Inc.	41,440.1	0.7%	(4.6%)	(8.1%)
Orascom Construction Limited	562.2	0.0%	(8.1%)	(16.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.45	0.67%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.45	451.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,112.67	26.68	0.7%	(1.8%)	(2.3%)
Market Cap (USD Mn)	47,957	546.3	1.2%	(4.6%)	(7.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.452	0.44	4,654%	0.180	0.11
Value Traded (USD Mn)	0.203	0.20	4,661%	0.1	0.06
No. of Trades	14.0	12.00	600%	8	6

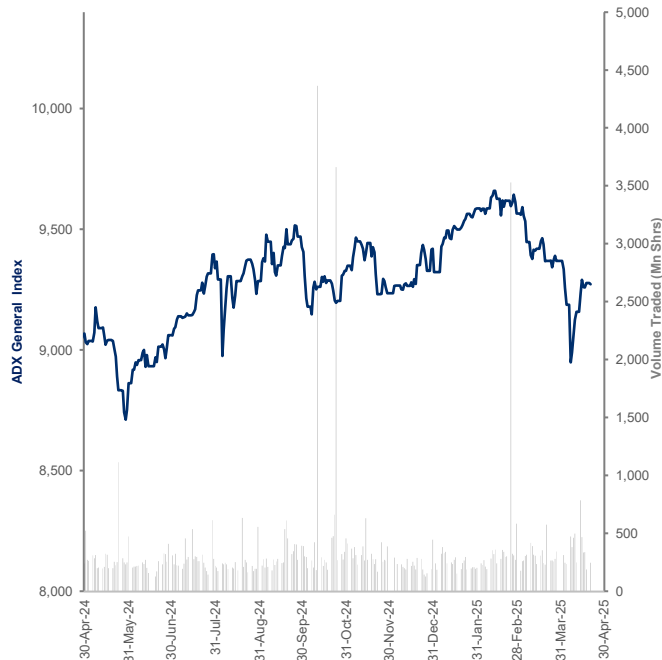
Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.45	0.67%	0.20

Abu Dhabi Securities Exchange Daily Report

April 22, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,804,339.5	(0.2%)	(2.4%)	(4.2%)
Financials	1,370,480.3	(0.0%)	(0.3%)	(0.3%)
Telecommunication	191,067.6	(0.9%)	1.0%	8.0%
Consumer Discretionary	63,674.9	(0.0%)	(3.5%)	(7.5%)
Industrial	221,615.1	(0.6%)	(2.8%)	(0.8%)
Real Estate	68,522.5	(1.0%)	(4.6%)	5.0%
Basic Materials	97,243.0	0.1%	6.9%	5.2%
Energy	372,701.3	(0.3%)	(4.2%)	(10.8%)
Utilities	354,167.9	0.0%	(10.3%)	(10.3%)
Consumer Staples	24,939.4	(0.2%)	(6.5%)	(33.2%)
Health Care	39,927.5	(1.2%)	(6.7%)	(20.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	5.56	6.9%
Al Khaleej Investment Co.	4.10	6.5%
National Bank of Umm Al Qaiwain	2.25	4.7%
Hayah Insurance Co	1.54	3.4%
Multiply Group	1.70	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
ARAM Group	1.35	(10.0%)
Ooreedo	12.00	(7.7%)
Fujairah Cement Industries	0.30	(2.6%)
Gulf Pharmaceutical Industries	1.28	(2.3%)
National Marine Dredging Co.	23.14	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.49	80,774
Multiply Group	1.70	29,198
Phoenix Group	0.79	18,944
ADNOCGAS UH EQUITY	3.09	18,331
Borouge	2.60	14,125

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,272.26	(5.39)	(0.1%)	(1.0%)	(1.6%)
Market Cap (AED Mn)	2,804,339	(5,737)	(0.2%)	(2.4%)	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	246.4	59.1	31.6%	343.0	227.1
Value Traded (AED Mn)	665.9	65.7	10.9%	1,231.3	906.3
No. of Trades	11,510	2,873	33.3%	20,666	13,071

Market Breadth

▲ 20 ▼ 33 = 36

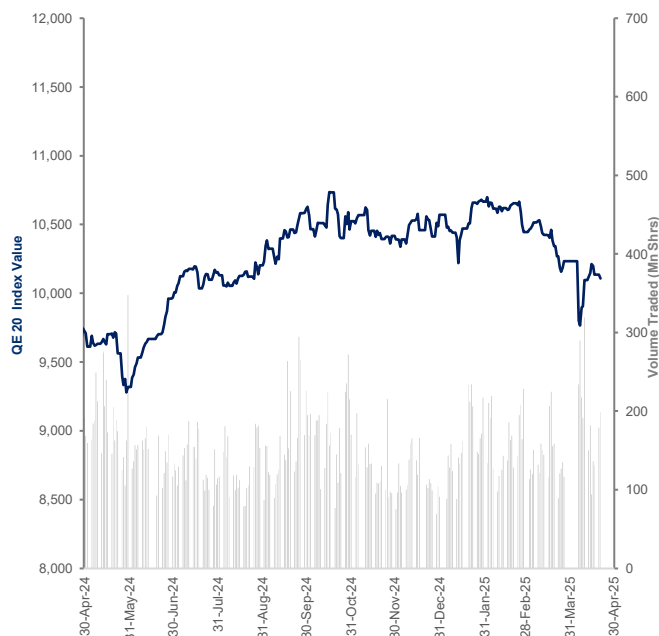
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.20	(0.02%)	151.81
Alpha Dhabi Holding PJSC	10.92	(1.09%)	71.98
ADNOCGAS UH EQUITY	3.09	0.00%	57.16
Multiply Group	1.70	2.41%	49.11
Eshraq Investments P.J.S.C	0.49	(0.61%)	39.52

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 22, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	596,386.4	(0.4%)	(0.7%)	(4.0%)
Banking & Finance Sector	284,034.8	(0.3%)	(1.2%)	(7.0%)
Goods & Consumer Services	30,475.0	0.2%	0.2%	(1.0%)
Industrial Sector	142,745.4	(0.4%)	(2.5%)	(3.8%)
Insurance Sector	9,949.1	(0.0%)	(0.2%)	(10.4%)
Real Estate	40,811.2	(0.3%)	1.1%	(6.4%)
Telecom	48,915.4	(0.7%)	6.1%	9.4%
Transport	39,455.5	(0.4%)	(1.7%)	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Mahhar Holding	2.37	5.5%
Widam Food Co	2.17	4.6%
Investment Holding Group	2.69	2.2%
Islamic Holding Group QSC	3.62	1.8%
Doha Bank QPSC	2.00	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Electricity & Water Co Q	14.52	(2.7%)
Meeza	3.10	(2.5%)
Vodafone Qatar QSC	2.13	(2.3%)
Diala Brokerage & Investments	1.01	(1.7%)
Mazaya Qatar Real Estate Devel	0.60	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.60	31,018
Masraf Al Rayan QSC	2.19	22,667
Baladna	1.21	21,350
Investment Holding Group	2.69	14,373
Ezdan Holding Group QSC	0.97	11,723

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,106.72	(28.52)	(0.3%)	(1.2%)	(4.4%)
Market Cap (QAR Mn)	596,386	(2,150)	(0.4%)	(0.7%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	198.6	19.7	11.0%	161.1	164.8
Value Traded (QAR Mn)	414.3	189.5	84.3%	414.8	501.5
No. of Trades	11,827	3,587	43.5%	16,311	16,161

Market Breadth	▲ 24	▼ 26	= 4
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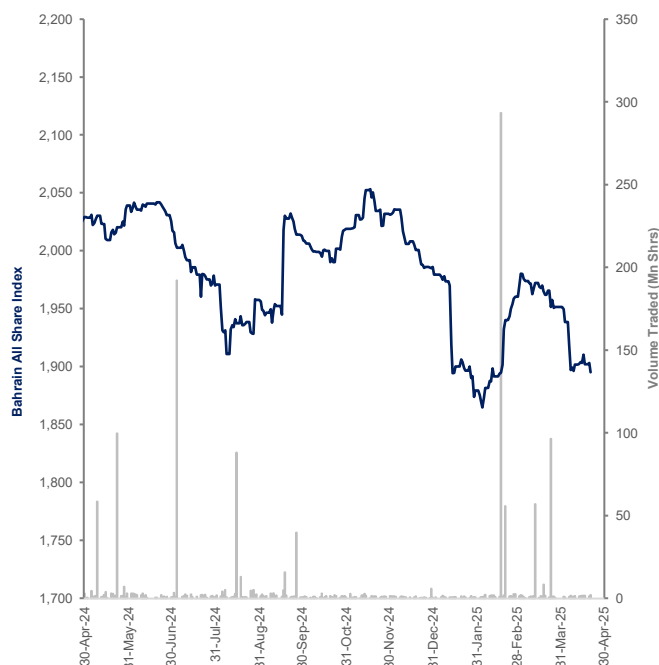
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.19	(0.36%)	49.70
Qatar Navigation QSC	10.65	(1.21%)	47.76
Investment Holding Group	2.69	2.17%	38.54
Qatar Islamic Bank SAQ	20.07	0.10%	33.59
Baladna	1.21	1.26%	25.68

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 22, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,084.4	(0.3%)	(4.7%)	1.3%
Materials	1,441.3	(1.0%)	(9.4%)	(21.9%)
Industrial	125.5	(3.1%)	(5.7%)	(4.1%)
Consumer Discretionary	234.5	(0.6%)	1.4%	0.4%
Consumer Staples	119.1	0.0%	(3.1%)	(5.1%)
Financials	21,222.1	(0.3%)	(4.5%)	3.6%
Communication Services	871.7	(0.4%)	(1.2%)	(1.1%)
Real Estate	70.2	0.7%	(5.2%)	8.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.04	8.8%
Al Salam Bank-Bahrain BSC	0.20	1.0%
Bahrain National Holding	0.51	1.0%
Seef Properties BSC	0.12	0.8%
APM TERMINALS BAHRAIN	1.10	0.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.34	(5.6%)
Bahrain Duty Free Complex	0.42	(2.3%)
Aluminium Bahrain B.S.C	1.02	(1.0%)
Zain Bahrain BSCC	0.12	(0.9%)
Bahrain Telecommunications Co	0.49	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.04	736
Bahrain Islamic Bank BSC	0.06	423
Bahrain Telecommunications Co	0.49	176
Arab Banking Corp BSC	0.34	161
BBK BSC	0.49	102

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,895.11	(8.11)	(0.4%)	(2.9%)	(4.6%)
Market Cap (BHD Mn)	24,084.4	(77.0)	(0.3%)	(4.7%)	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,989	815	69.5%	8,036.3	7,748.4
Value Traded (BHD '000)	495	95	23.7%	6,075.2	2,331.4
No. of Trades	45	6	15.4%	40	52

Market Breadth

▲ 4 ▼ 7 = 32

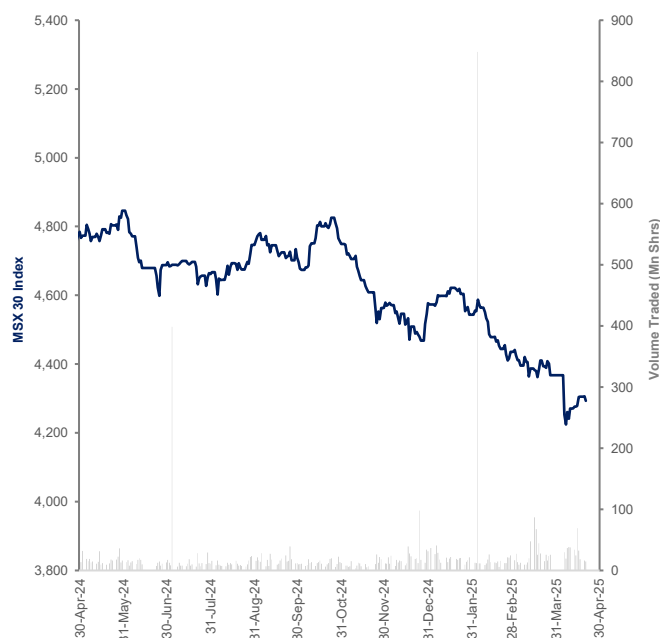
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.33	(0.26%)	0.18
Bahrain Telecommunications Co	0.49	(0.41%)	0.09
BBK BSC	0.49	0.00%	0.05
Aluminium Bahrain B.S.C	1.02	(0.98%)	0.05
Ithmaar Holding BSC	0.04	8.82%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 22, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,776.5	(0.7%)	1.5%	(3.7%)
Financial	5,606.4	(1.3%)	11.0%	7.8%
Industrial	3,928.9	0.2%	(8.5%)	(13.9%)
Services	2241.1	(0.5%)	(1.1%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.06	12.5%
Smn Power Holding	0.23	5.9%
Oman Flour Mills	0.423	5.8%
Takaful Oman Insurance	0.05	4.3%
Voltamp Energy Co.	0.70	4.0%

Worst Return Performers	Price (OMR)	Daily % Chg
National Life & General Insurance	0.26	(3.7%)
Dhofar Generating Company	0.05	(3.6%)
Oman & Emirates Investment Holding Co.	0.06	(3.1%)
Al Anwar Holding	0.08	(2.5%)
Global Financial Inv. Co.	0.08	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.13	2,401
Sohar Bank	0.13	2,140
OQ Exploration & Production SA	0.28	1,732
Bank Muscat	0.25	1,636
OQ BASE INDUSTRIES (SFZ)	0.10	1,474

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,293.00	(13.40)	(0.31%)	(1.7%)	(6.2%)
Market Cap (OMR Mn)	11,776.5	(79.42)	(0.7%)	1.5%	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	14,313.0	(1,461.0)	(9.3%)	34,212.4	36,499.5
Value Traded (OMR '000)	2,475.5	(147.8)	(5.6%)	3,608.9	3,284.2

Market Breadth	▲ 17	▼ 25	= 76
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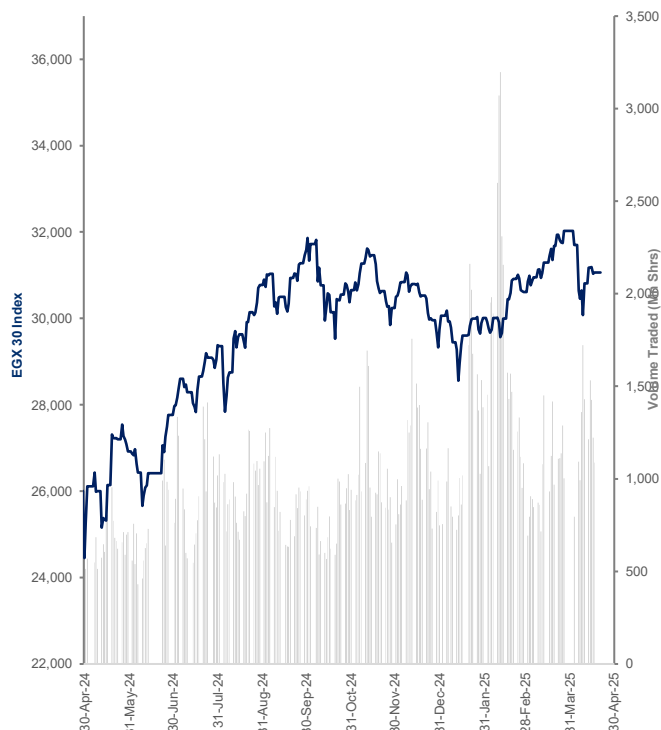
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.28	0.00%	0.48
Bank Muscat	0.25	0.00%	0.41
OQ Gas Networks	0.13	0.00%	0.31
Sohar Bank	0.13	0.76%	0.28
Oman Telecommunications Co.	0.82	(0.37%)	0.21

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 22, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,172,139.9	(1.0%)	(3.1%)	2.3%
Banks	414,192.5	(5.0%)	(10.3%)	(5.3%)
Basic Resources	339,149.1	(0.2%)	(2.3%)	15.4%
Industrial Goods	187,035.7	(0.0%)	(2.4%)	5.2%
Health Care & Pharmaceuticals	55,419.2	(1.2%)	(0.6%)	13.3%
Real Estate	322,068.5	0.3%	(5.5%)	3.6%
Travel and Leisure	64,747.6	2.3%	(1.5%)	(9.8%)
Food, Beverages & Tobacco	200,492.7	(0.2%)	(0.6%)	7.3%
Energy and Support Services	17,028.6	0.7%	(4.4%)	(12.6%)
Trade and Distributors	19,737.5	0.7%	(0.5%)	10.1%
Shipping and Transport	71,727.8	(0.3%)	1.0%	(6.6%)
Education Services	25,215.5	1.2%	0.3%	4.9%
Contracting and Construction Eng	39,849.9	(0.1%)	(5.3%)	(1.3%)
Textiles and Durables	29,043.1	0.1%	0.0%	1.4%
Building Materials	29,338.1	1.5%	2.1%	28.9%
Media & Communication Services	155,185.5	(0.5%)	0.5%	3.3%
Paper and Packaging	2,564.0	(0.1%)	0.4%	1.4%
Non-bank Financial Services	199,344.5	0.1%	6.8%	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian for Tourism Resorts	7.57	20.0%
Misir Beni Suef Cement	84.47	7.6%
El Kahera Housing	2.31	7.4%
Ceramic & Porcelain	10.37	6.8%
South Cairo & Giza Mills & Bakeries	89.81	6.7%

Worst Return Performers	Price (EGP)	Daily % Chg
El Obour Real Estate Investment	13.06	(4.7%)
Alexandria National Company for Financial Investment	23.00	(3.6%)
Alexandria New Medical Center	21.81	(3.6%)
Golden Textiles & Clothes Wool	28.05	(3.3%)
Ibnsina Pharma	8.80	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.63	128,537
The Egyptian Modern Education Systems	0.40	82,916
Orascom Investment Holding	0.66	77,612
Speed Medical	0.39	68,563
Zahraa Maadi Investment & Development	3.87	51,935

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,062.95	32.3	0.1%	(3.0%)	4.4%
Market Cap (EGP Mn)	2,172,139.9	(20,942.6)	(1.0%)	(3.1%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,086.7	(135.4)	(11.1%)	1,320.5	1,046.5
Value Traded (EGP Mn)	2,883.0	(78.9)	(2.7%)	3,347.8	5,016.3
No. of Trades	84,128	(5,659)	(6.3%)	88,032	145,978

Market Breadth	▲ 80	▼ 84	= 57
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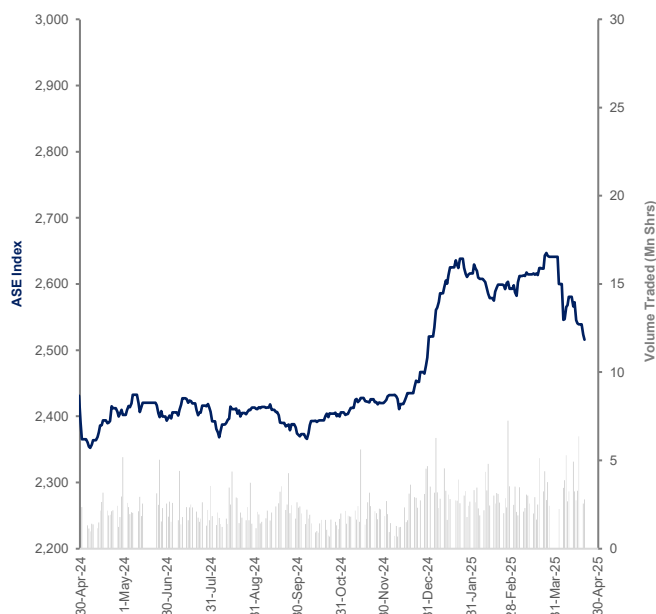
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Zahraa Maadi Investment & Development	3.87	1.84%	201.56
Egyptian Financial Group-Hermes Holding Company	28.20	0.50%	178.32
Commercial International Bank (Egypt)	77.70	0.91%	161.11
Ibnsina Pharma	8.80	(3.08%)	114.05
Raya Holding For Financial Investments	2.80	4.48%	96.55

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 22, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,770.0	(0.4%)	(6.7%)	2.2%
Banks	7,740.3	(0.4%)	(5.0%)	1.1%
Insurance	292.0	0.2%	(0.5%)	5.4%
Diversified Financial Services	263.8	0.4%	(1.1%)	(3.0%)
Real Estate	287.8	0.4%	(4.6%)	(5.7%)
Health Care Services	48.5	0.0%	(1.2%)	(5.8%)
Educational Services	287.2	0.0%	(1.0%)	2.9%
Hotels and Tourism	244.2	0.0%	1.3%	(5.2%)
Transportation	90.9	0.6%	0.5%	6.9%
Technology and Communication	585.2	0.0%	0.3%	7.7%
Utilities and Energy	1,021.4	(0.4%)	(1.8%)	6.3%
Commercial Services	282.0	0.0%	14.9%	9.0%
Pharmaceutical and Medical Industries	65.4	(1.3%)	(6.3%)	(0.9%)
Chemical Industries	61.9	0.0%	1.7%	7.5%
Food and Beverages	213.2	(0.6%)	(0.7%)	(2.2%)
Tobacco and Cigarettes	1.1	0.0%	(12.5%)	(50.0%)
Mining and Extraction Industries	6,131.9	(0.5%)	(12.5%)	3.2%
Engineering and Construction	103.4	(3.8%)	9.9%	(5.5%)
Electrical Industries	20.3	0.0%	3.6%	0.0%
Textiles Leathers and Clothings	29.6	3.7%	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INSURANCE	0.45	4.7%
ALDAMAN FOR INVESTMENTS	1.53	4.1%
JORDAN DECAPOLIS PROPERTIES	0.26	4.0%
IHDATHIAT CO-ORDINATES	0.30	3.4%
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.35	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.19	(5.0%)
JORDAN MASAKEN FOR LAND & INDUSTRIAL DEVELOPMENT PF	1.07	(4.5%)
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.38	(2.6%)
AMOUN INTERNATIONAL FOR INVESTMENTS	0.40	(2.4%)
CAIRO AMMAN BANK	1.01	(1.9%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
JORDAN ISLAMIC BANK	4.24	375
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.56	112
JORDAN AHLI BANK	0.97	87
ARAB PHOENIX HOLDINGS	0.35	62
FUTURE ARAB INVESTMENT COMPANY	0.56	56

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,515.85	(7.53)	(0.3%)	(4.7%)	1.1%
Market Cap (JD Mn)	17,770.04	(65.16)	(0.4%)	(6.7%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,794.3	235.1	9.2%	3,128.7	2,620.1
Value Traded (JD '000)	6,039.3	(775.6)	(11.4%)	6,048.1	3,035.7
No. of Trades	1,815	(216)	(10.6%)	2,067	1,607

Market Breadth

▲ 17

▼ 29

= 115

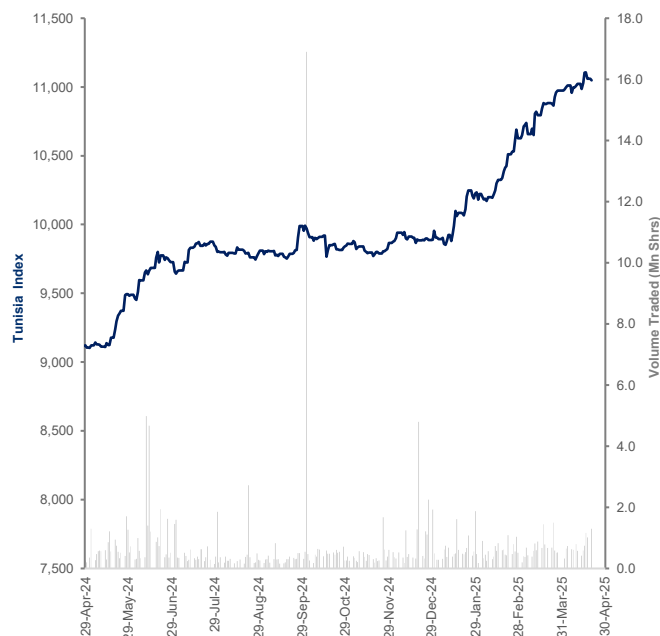
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.24	(0.93%)	1.60
ARAB BANK	4.47	(0.67%)	0.17
BANK OF JORDAN	2.09	(0.48%)	0.09
JORDAN AHLI BANK	0.97	0.00%	0.08
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.56	0.00%	0.06

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 22, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,389.5	(0.0%)	1.6%	13.1%
Banking	12,645.6	(0.4%)	(1.8%)	8.8%
Insurance	1,070.1	0.4%	3.2%	9.1%
Leasing	995.4	1.2%	1.8%	9.0%
Financial Services	2,566.9	0.6%	29.6%	64.3%
Industrial	2,395.2	(0.5%)	3.2%	16.3%
Chemical Industry	438.9	1.1%	(7.8%)	3.4%
Food & Beverage	4,396.5	0.3%	(0.7%)	10.1%
Retailing	1,343.7	0.3%	3.4%	17.5%
Others	1,537.2	0.7%	(0.7%)	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	7.31	4.4%
Societe Ciments de Bizerte	0.49	4.3%
Cie Internationale de Leasing	27.00	3.8%
City Cars	16.10	2.0%
Industries Chimiques du Fluor	105.89	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	2.27	(4.2%)
Universal Auto Distributors Ho	0.49	(3.9%)
Attijari Bank	65.89	(2.7%)
Societe Tunisienne de L'Air	0.37	(2.6%)
Atelier du Meuble Interieurs S	6.47	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Lease	4.94	827
Accumulateur Tunisienne Assad	2.27	159
One Tech Holding	8.92	56
Societe D'Articles Hygieniques	11.79	32
Poulina Group	14.26	28

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,047.71	(11.84)	(0.1%)	0.7%	11.0%
Market Cap (DT Min)	27,390	(3.53)	(0.0%)	1.6%	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,295.5	286.3	28.4%	640.0	365.3
Value Traded ('000 DT)	8,292.1	755.7	10.0%	6,120.9	3,626.6
No. of Trades	1,761	(715)	(28.9%)	1,696	993

Market Breadth	▲ 23	▼ 18	= 23
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Arab Tunisian Lease	4.94	0.82%	4.04
One Tech Holding	8.92	1.71%	0.49
Amen Bank	41.33	0.07%	0.49
Poulina Group	14.26	0.56%	0.40
Societe D'Articles Hygieniques	11.79	(0.42%)	0.38

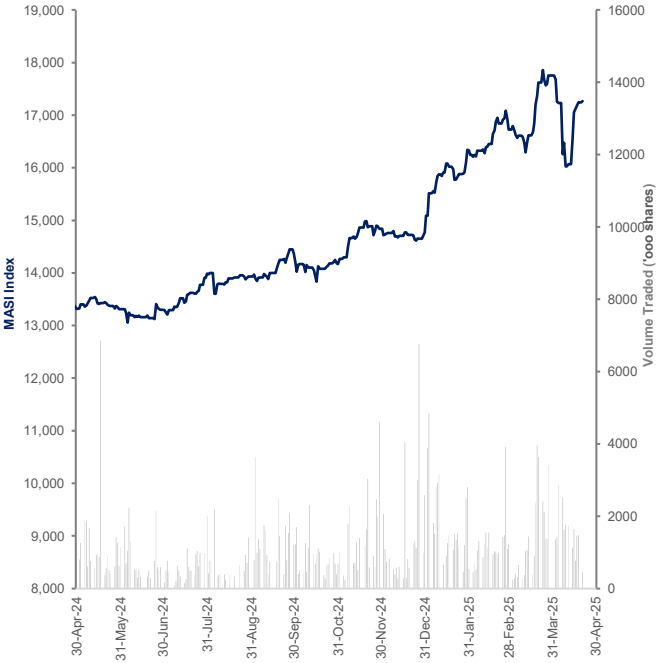
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 22, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	728,875.7	0.0%	(3.3%)	18.1%
Banking	273,489.4	0.1%	(3.7%)	8.2%
Beverages	8,095.0	1.7%	(3.8%)	(11.2%)
Chemicals	3,078.2	0.4%	7.6%	21.7%
Construction & Building Material	79,143.9	0.0%	(1.1%)	3.7%
Distributors	17,431.3	(0.1%)	(3.4%)	4.4%
Electricity	53,027.0	(0.0%)	(2.7%)	67.8%
Food Producers & Processors	29,155.6	0.2%	(0.7%)	11.1%
Holding Companies	7,209.5	1.1%	0.4%	44.4%
Insurance	32,502.8	(2.3%)	(3.4%)	5.4%
Investment & other Finance	3,879.8	(0.7%)	(2.1%)	3.5%
Leisures & Hotel	4,253.7	2.3%	(1.0%)	32.5%
Materials, Software & Computer	5,911.5	1.3%	(3.1%)	3.7%
Mining	66,924.7	(1.0%)	0.2%	66.3%
Oil & Gas	14,265.6	0.0%	(3.6%)	10.4%
Real Estate	27,284.9	(0.0%)	(10.8%)	3.3%
Telecommunications	101,975.1	0.9%	(5.3%)	41.4%
Transport	1,140.2	(1.1%)	(15.9%)	(15.2%)
Forestry & Paper	107.5	1.3%	(4.3%)	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Oulmes	1223.00	5.89%
RISMA	296.90	2.34%
Hightech Payment Systems SA	595.00	1.71%
SNEP	729.00	1.38%
Fenie Brossette	271.00	1.35%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1950.00	(7.14%)
Credit du Maroc SA	1081.00	(3.05%)
Cie Miniere de Touissit	1820.00	(2.15%)
ATLANTA	130.10	(1.81%)
Ennaki Automobiles	33.80	(1.46%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	40.00	108.9
Maroc Telecom	116.00	99.1
ATLANTA	130.10	52.5
Banque Centrale Populaire	269.80	47.7
Attijariwafa Bank	673.00	26.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,268.91	25.22	0.1%	(2.7%)	16.9%
Market Cap (MAD Mn)	728,876	112	0.0%	(3.3%)	18.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 00 Shares)	450.6	(1,021.8)	(69.4%)	1,512.4	1,608.9
Value Traded (MAD Mn)	98.60	(276.85)	(73.7%)	299.6	147.0

Market Breadth	▲ 13	▼ 13	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	673.00	0.45%	17.89
Banque Centrale Populaire	269.80	(0.07%)	12.88
Maroc Telecom	116.00	0.87%	11.44
Ciments du Maroc	1865.00	0.00%	6.92
ATLANTA	130.10	(1.81%)	6.83

Source: Bloomberg, Kamco Research

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