

MENA Markets Daily Report

August 22, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▲	7,769.30	0.3%	3.9%	(7.9%)
		Kuwait	Main 50 Index	▲	5,932.63	1.2%	8.1%	(4.0%)
		Kuwait	Main Market Index	▲	6,083.01	0.8%	9.2%	(0.5%)
		Kuwait	All Share Index	▲	7,143.26	0.4%	4.8%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	12,187.44	0.7%	1.8%	14.2%
		UAE - Dubai	DFM General Index	▲	4,294.90	0.9%	5.8%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,733.21	0.5%	(2.6%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,347.61	0.3%	(2.4%)	(6.2%)
		Qatar	QE 20 Index	▼	10,119.08	(0.4%)	(6.6%)	1.4%
		Bahrain	Bahrain All Share	▲	1,936.73	0.0%	(1.8%)	4.0%
		Oman	MSX 30 Index	▼	4,679.94	(0.3%)	3.7%	(7.1%)
		Egypt	EGX 30	=	29,914.29	0.0%	20.2%	70.5%
		Jordan	ASE Index	▼	2,399.63	(0.4%)	(1.3%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,791.78	0.0%	11.9%	7.9%
		Morocco	MASI	▲	13,914.33	0.1%	15.1%	12.8%
Emerging Markets								
		China	SSE Composite Index	▼	2,856.58	(0.4%)	(4.0%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▲	80,905.30	0.1%	12.0%	18.7%
		Brazil	BOVESPA Stock Index	▲	136,463.65	0.3%	1.7%	22.3%
		Mexico	BOLSA Index	▼	53,864.73	(0.2%)	(6.1%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,100.89	(0.3%)	7.5%	7.0%
Global Markets								
		World	MSCI World Index	▲	3,630.66	0.4%	14.6%	21.8%
		Asia	MSCI Asia Pacific	▼	573.38	(0.4%)	8.4%	4.6%
		Europe	DJ Stoxx 600	▲	513.95	0.3%	7.3%	12.7%
		Europe	FTSEurofirst 300	▲	2,038.42	0.3%	7.9%	12.5%
		U.S.A	S&P 500	▲	5,620.85	0.4%	17.8%	24.2%
		U.S.A	DJIA	▲	40,890.49	0.1%	8.5%	13.7%
		U.S.A	NASDAQ Composite	▲	17,918.99	0.6%	19.4%	43.4%
		UK	FTSE 100	▲	8,283.43	0.1%	7.1%	3.8%
		Germany	DAX	▲	18,448.95	0.5%	10.1%	20.3%
		Japan	NIKKEI 225	▼	37,951.80	(0.3%)	13.4%	28.2%
		Hong Kong	HANG SENG INDEX	▼	17,391.01	(0.7%)	2.0%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	101.04	(0.4%)	(0.29%)	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.31	0.44%	2.83%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.12	0.18%	1.01%	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.01%	0.54%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	76.05	(1.5%)	(1.3%)	(10.3%)
		Oil	NYMEX	▼	71.93	(2.9%)	0.4%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.18	(1.0%)	(18.5%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,512.56	(0.1%)	21.8%	13.1%
		Silver	Silver Spot \$/Oz	▲	29.60	0.6%	24.4%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	61,246.11	3.3%	44.1%	155.8%

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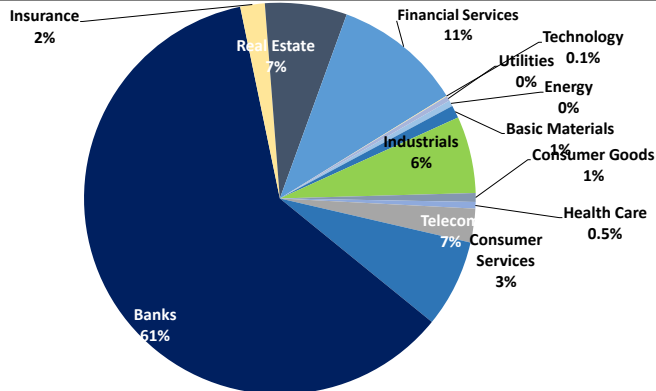
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

August 22, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,253.9	19.0	11.1%
2- National Bank of Kuwait	7,310.6	12.7	14.7%
3- Boubyan Bank	2,474.3	27.9	10.2%
4- Zain	1,973.1	11.7	14.6%
5- Gulf Bank	1,201.6	18.9	7.9%
6- Mabanee Co.	1,194.3	18.1	10.4%
7- Commercial Bank of Kuwait	1,040.6	9.9	15.7%
8- Ahli Bank of Kuwait	728.0	14.5	8.3%
9- Burgan Bank	669.6	14.3	5.5%
10- Agility (PWC Logistics)	666.2	8.5	9.0%
Total	28,512	15.52	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.056	0.006	12.2%
Equipment Holding Co.	0.046	0.005	10.8%
The Securities House Co.	0.058	0.004	8.0%
Commercial Bank of Kuwait	0.550	0.030	5.8%
Kuwait Finance & Investment Co.	0.071	0.003	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Int'l Financial Advisors Co.	0.310	(0.020)	(6.1%)
Osos Holding Group Co.	0.085	(0.004)	(4.9%)
Tamdeen Investment Co.	0.950	(0.049)	(4.9%)
Kuwait Hotels Co.	0.148	(0.007)	(4.5%)
Kuwait Business Town Real Estate Co.	0.050	(0.002)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.101	0.5%	25,298,340
Equipment Holding Co.	0.046	10.8%	21,745,627
Int'l Financial Advisors Co.	0.310	(6.1%)	13,756,824
GFH Financial Group	0.104	1.0%	13,186,686
Kuwait Real Estate Co.	0.234	(0.4%)	13,040,105

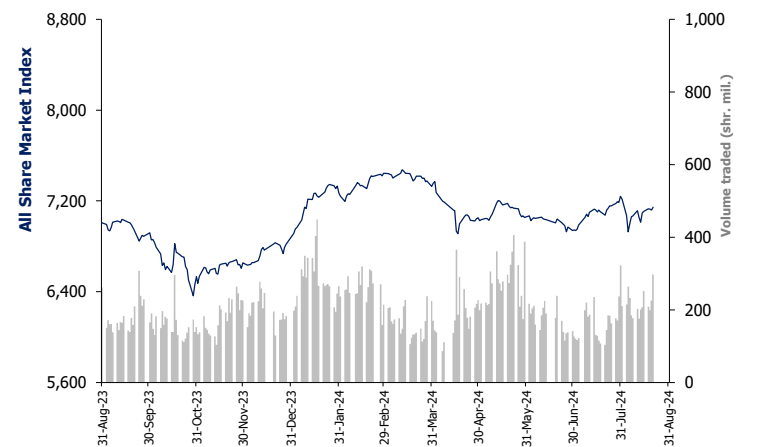
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,734.1	▲	0.4%	(1.4%)	3.1%
Energy	206.4	▼	(0.4%)	(1.9%)	7.8%
Basic Materials	439.2	▲	1.0%	3.8%	3.6%
Industrials	2,642.9	▲	0.1%	(1.4%)	(14.4%)
Consumer Staples	306.1	▲	1.4%	3.0%	53.7%
Health Care	227.0	=	0.0%	1.2%	(2.2%)
Consumer Discretionary	1,164.0	▲	0.4%	1.5%	7.2%
Telecommunications	3,022.4	▲	0.0%	(0.2%)	(10.4%)
Banks	25,417.2	▲	0.4%	(1.9%)	3.8%
Insurance	840.8	▲	1.0%	(11.3%)	(8.0%)
Real Estate	2,832.4	▲	0.6%	0.2%	9.7%
Financial Services	4,444.0	▲	0.4%	0.0%	19.2%
Technology	23.3	=	0.0%	4.0%	193.1%
Utilities	168.3	=	0.0%	(5.0%)	(11.6%)

Market Breadth		78		35		32
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,769.30	21.1	0.3%	(1.6%)	3.9%	
Main 50 Index	5,932.63	72.7	1.2%	(0.1%)	8.1%	
Main Market Index	6,083.01	47.3	0.8%	0.2%	9.2%	
All Share Market Index	7,143.26	25.6	0.4%	(1.3%)	4.8%	
Market Cap (KWD Mn)	41,734.06	159.0	0.4%	(1.4%)	3.1%	

Index Performance relative to Volume



Market Trading Data and Volatility

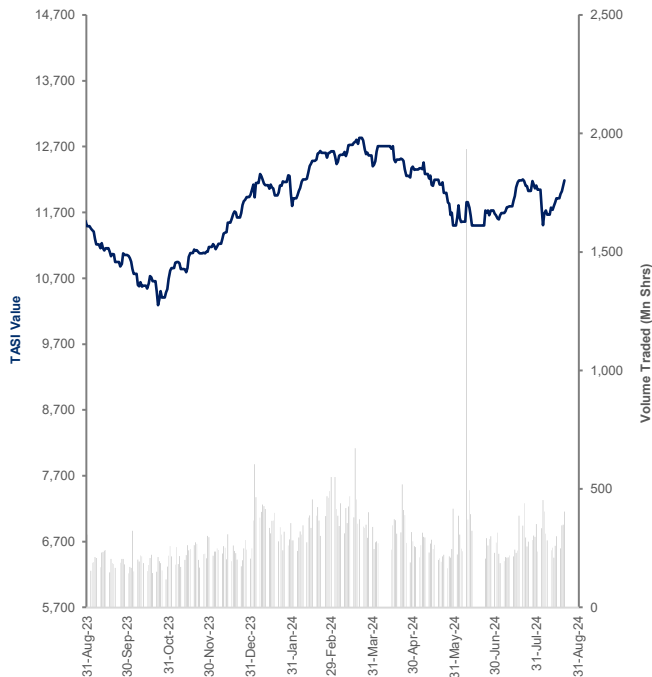
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	296.9	71.7	31.8%	217.4	157.0
Value Traded (KWD Mn)	55.4	10.8	24.1%	53.3	42.3
No. of Trades	17,536	1,096	6.7%	13,943	9,484

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.717	(0.1%)	5,668,745
Int'l Financial Advisors Co.	0.310	(6.1%)	4,437,841
Gulf Bank	0.316	0.6%	3,685,881
Kuwait Real Estate Co.	0.234	(0.4%)	3,069,996
Kuwait Projects Co.(Holding)	0.101	0.5%	2,566,317

Saudi Tadawul Daily Report

August 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,175,633.5	(0.8%)	0.4%	(9.6%)
Energy	6,799,093.1	(1.6%)	0.6%	(15.8%)
Materials	632,390.5	0.2%	(3.2%)	(10.7%)
Capital Goods	61,592.2	0.4%	5.4%	36.4%
Commercial & Professional Svc	14,414.8	0.5%	(0.9%)	25.2%
Transportation	54,459.6	0.4%	(0.5%)	31.6%
Consumer Durables & Apparel	4,495.9	(0.6%)	1.3%	8.3%
Consumer Services	68,935.6	(0.8%)	(1.9%)	(1.5%)
Media	46,122.0	(0.3%)	(2.2%)	74.5%
Consumer Discretionary Distribution &	31,349.6	0.6%	4.3%	(8.7%)
Consumer Staples Distribution & Retail	51,240.5	(0.2%)	(0.5%)	(2.9%)
Food & Beverages	121,771.6	(0.1%)	(4.0%)	9.2%
Health Care Equipment & Svc	193,660.1	(0.3%)	1.8%	14.5%
Pharma, Biotech & Life Science	17,988.0	(0.3%)	6.0%	42.9%
Banks	977,407.1	2.4%	(0.4%)	(0.4%)
Financial Services	67,707.0	1.8%	(6.7%)	19.2%
Insurance	105,353.2	(0.4%)	2.7%	35.6%
Telecommunication Services	252,498.7	1.4%	2.8%	(0.6%)
Utilities	404,110.2	0.5%	3.7%	40.2%
REITs	15,899.3	0.4%	(2.4%)	(10.9%)
Real Estate Mgmt & Dev't	124,785.8	0.3%	4.3%	24.0%
Software & Services	130,358.6	0.2%	5.2%	12.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	37.70	7.1%
Shams	0.87	6.1%
National Co for Glass Manufact	48.20	5.1%
Saudi Public Transport Co	18.80	5.0%
AL TAISEER Group Talco Industrial Co	62.40	4.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	10.20	(3.4%)
Abdullah Saad Mohammed Abo Moa	29.50	(3.3%)
Wataniya Insurance Co	30.25	(2.9%)
Allianz Saudi Fransi Cooperati	16.20	(2.9%)
Amana Cooperative Insurance Co	11.54	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.87	71,299
Saudi Arabian Oil Co	27.75	19,372
Alinma Bank	32.85	14,075
Anaam International Holding Gr	1.07	13,039
Sadr Logistics	3.38	12,853

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,187.44	83.62	0.7%	0.6%	1.8%
Market Cap (SAR Mn)	10,175,633	(79,002)	(0.8%)	0.4%	(9.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	403.8	54.8	15.7%	333.0	200.7
Value Traded (SAR Mn)	8,897.6	172.0	2.0%	8,108.8	5,268.6
No. of Trades	579,792	4,458	0.8%	530,350	363,620

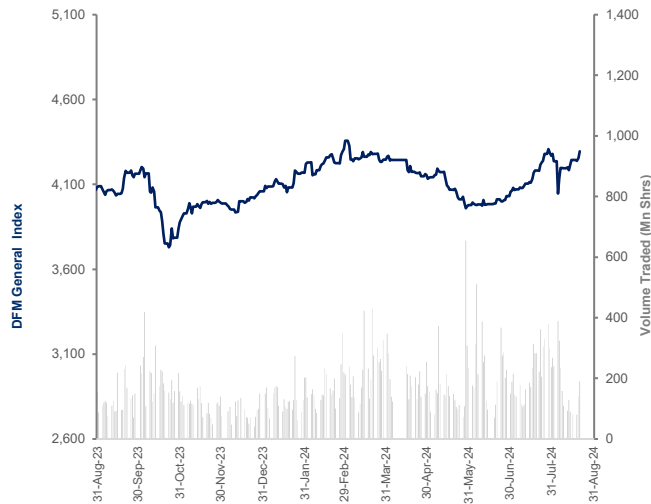
Market Breadth	▲ 127	▼ 96	= 23
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	89.10	3.0%	902.27
Saudi Arabian Oil Co	27.75	(1.6%)	538.57
Alinma Bank	32.85	1.9%	462.71
Saudi National Bank	36.85	3.1%	305.52
Saudi Basic Industries Corp	74.50	0.1%	273.08

Dubai Financial Market Daily Report

August 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	717,913.6	0.6%	0.3%	4.8%
Financials	314,335.9	(0.3%)	0.0%	8.3%
Real Estate	128,752.3	2.9%	(1.5%)	9.4%
Industrial	82,338.4	1.8%	1.0%	(9.8%)
Materials	897.0	0.0%	(3.8%)	4.2%
Consumer Staples	29,758.9	(0.1%)	2.6%	22.0%
Consumer Discretionary	3,828.6	0.3%	(3.5%)	(7.6%)
Telecommunication	28,466.6	(0.3%)	3.8%	21.0%
Utilities	129,535.8	0.0%	1.4%	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	2.20	14.6%
Agility	3.37	7.7%
Aramex Pjsc	2.44	5.6%
Gulf Navigation Holding Pjsc	6.51	5.3%
Emaar Properties Pjsc	8.47	3.9%

Worst Return Performers	Price (AED)	Daily % Chg
Watania International Holding	0.65	(4.6%)
Emirates Nbd	19.45	(1.5%)
Al Salam Bank - Bahrain	2.10	(1.4%)
Mashreqbank	215.00	(1.4%)
Shuaa Capital	0.24	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.37	31,961
Shuaa Capital	0.24	29,032
Ithmaar Holding	0.23	18,533
Emaar Properties Pjsc	8.47	16,623
Dubai Islamic Bank	6.06	13,664

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,294.90	40.03	0.9%	0.6%	5.8%
Market Cap (AED Mn)	717,914	3,938	0.6%	0.3%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	190.3	49.6	35.2%	192.4	237.0
Value Traded (AED Mn)	429.1	168.9	64.9%	380.1	401.0
No. of Trades	11,968	4,131	52.7%	8,930	7,674

Market Breadth	▲ 22	▼ 9	= 43
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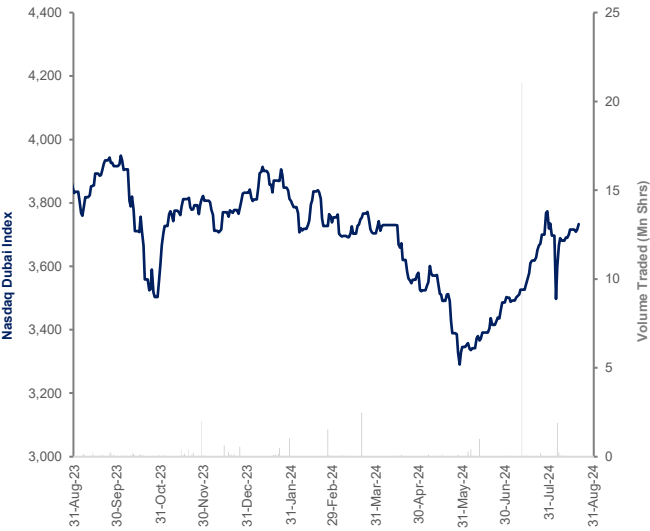
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.47	3.93%	137.44
Dubai Islamic Bank	6.06	2.71%	81.76
Emirates Nbd	19.45	(1.52%)	51.49
Gulf Navigation Holding Pjsc	6.51	5.34%	21.22
Aramex Pjsc	2.44	5.63%	19.25

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	47,001.6	(0.0%)	4.8%	22.1%
DEPA Limited (AED)	148.7	0.0%	45.1%	53.5%
Emirates REIT (CEIC) Limited	63.2	0.0%	0.0%	(5.0%)
ENBD REIT (CEIC) Limited	86.3	0.0%	(1.1%)	(7.0%)
Hikma Pharmaceuticals GDR	5,934.4	0.0%	9.6%	19.1%
Nasdaq, Inc.	40,217.9	0.0%	4.2%	22.2%
Orascom Construction Limited	551.2	(3.8%)	(5.7%)	53.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.00	(3.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.00	0.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,733.21	17.75	0.5%	0.4%	(2.6%)
Market Cap (USD Mn)	47,002	(22.0)	(0.0%)	4.8%	22.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00004	(0.01)	(99.8%)	0.267	0.24
Value Traded (USD Mn)	0.00018	(0.01)	(97.0%)	0.1	0.24
No. of Trades	2	1.00	100.0%	5	7

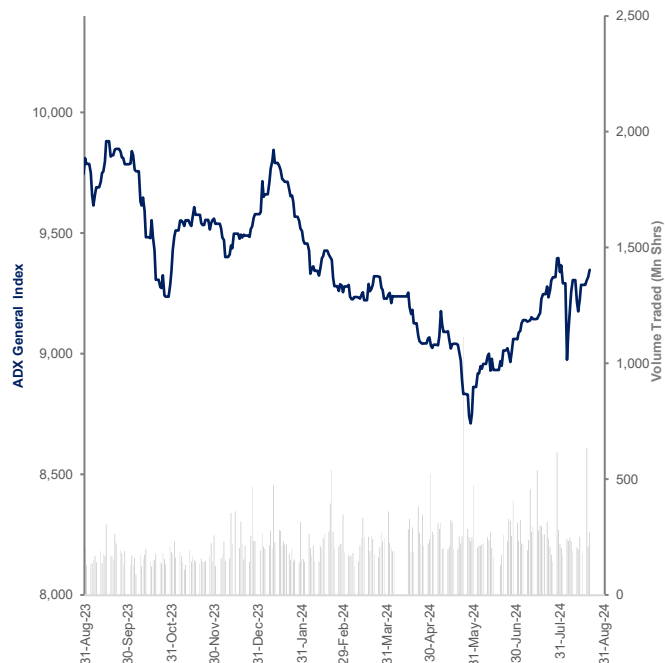
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.00	(3.85%)	0.00

Abu Dhabi Securities Exchange Daily Report

August 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,757,110.0	0.4%	(0.3%)	(5.3%)
Financials	1,375,576.9	0.5%	0.2%	1.8%
Telecommunication	190,155.8	(0.1%)	6.0%	(9.3%)
Consumer Discretionary	72,219.2	(0.3%)	(2.7%)	7.6%
Industrial	234,200.5	0.2%	(1.6%)	(0.8%)
Real Estate	60,341.9	1.5%	(3.5%)	30.9%
Basic Materials	95,419.5	0.1%	1.6%	(3.5%)
Energy	359,046.2	(0.5%)	(0.1%)	2.8%
Utilities	295,702.1	1.5%	(3.7%)	(24.9%)
Consumer Staples	16,913.2	1.0%	0.3%	(5.7%)
Health Care	57,534.5	(0.3%)	(5.5%)	(29.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	0.43	3.9%
Apex Investment	1.96	3.7%
Agility Global PLC	1.14	3.6%
Ooredoo	10.72	1.9%
National Bank Of Ras Al Khaimah	5.24	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects Co.	1.70	(9.6%)
Gulf Cement Co.	0.57	(7.4%)
Al Khaleej Investment Co.	2.23	(3.9%)
Fujairah Cement Industries	0.28	(3.8%)
Americana Restaurants International PLC	2.78	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.31	51,308
ADNOC Drilling	4.45	25,357
Multiply Group	2.14	18,991
Apex Investment	1.96	18,338
Dana Gas Co.	0.69	14,759

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,347.61	30.82	0.3%	0.1%	(2.4%)
Market Cap (AED Mn)	2,757,110	10,664	0.4%	(0.3%)	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	271.3	61.9	29.6%	253.1	210.3
Value Traded (AED Mn)	1,247.6	405.9	48.2%	967.5	1,198.3
No. of Trades	17,927	(537)	(2.9%)	14,656	11,826

Market Breadth

▲ 26 ▼ 20 = 38

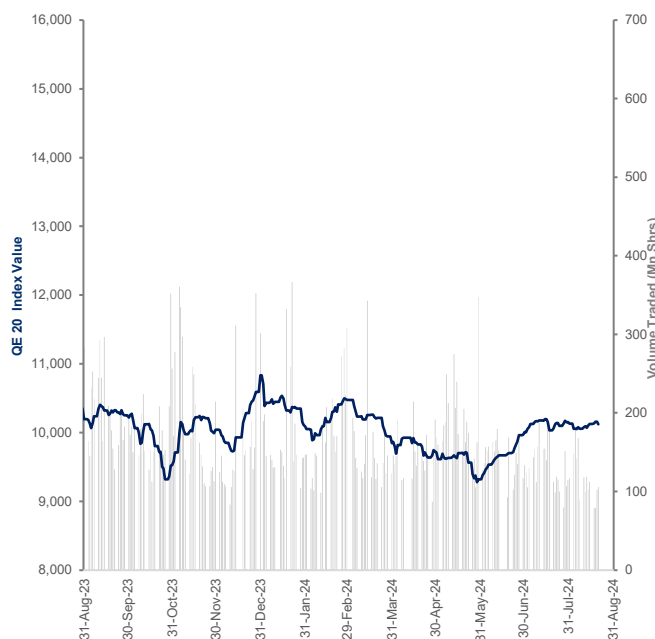
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	416.00	0.73%	246.36
Abu Dhabi Islamic Bank	12.44	(1.27%)	149.16
Emirates Telecommunication Group	17.32	(0.57%)	130.81
ADNOC Drilling	4.45	(0.67%)	112.85
Abu Dhabi Commercial Bank	8.73	0.11%	103.29

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	585,419.7	(0.4%)	(0.3%)	(6.3%)
Banking & Finance Sector	281,496.1	(0.4%)	0.6%	(8.9%)
Goods & Consumer Services	30,052.0	0.2%	(1.1%)	(4.8%)
Industrial Sector	147,378.8	(0.9%)	(1.5%)	(5.3%)
Insurance Sector	10,796.2	0.2%	0.6%	(17.2%)
Real Estate	33,646.4	0.1%	(5.4%)	(12.6%)
Telecom	42,674.1	0.1%	5.1%	(4.3%)
Transport	39,376.2	(1.0%)	(2.3%)	21.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.74	9.9%
Qatar General Insurance & Rein	1.01	5.6%
Lesha Bank	1.30	1.7%
Vodafone Qatar QSC	1.78	1.7%
Investment Holding Group	1.87	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.83	(1.9%)
Islamic Holding Group QSC	4.05	(1.9%)
Industries Qatar QSC	12.90	(1.8%)
Qatar Gas Transport Co Ltd	4.42	(1.6%)
Salam International Investment	0.68	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.76	11,176
Al Faleh Educational Holding	0.74	9,460
Masraf Al Rayan QSC	2.24	7,414
Mesaieed Petrochemical Holding	1.64	7,105
Vodafone Qatar QSC	1.78	6,973

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,119.08	(39.49)	(0.4%)	(0.3%)	(6.6%)
Market Cap (QAR Mn)	585,420	(2,624)	(0.4%)	(0.3%)	(6.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	105.8	4.0	3.9%	155.6	172.8
Value Traded (QAR Mn)	277.2	5.1	1.9%	457.0	484.8
No. of Trades	12,091	561	4.9%	15,138	16,407

Market Breadth	▲ 19	▼ 30	= 4
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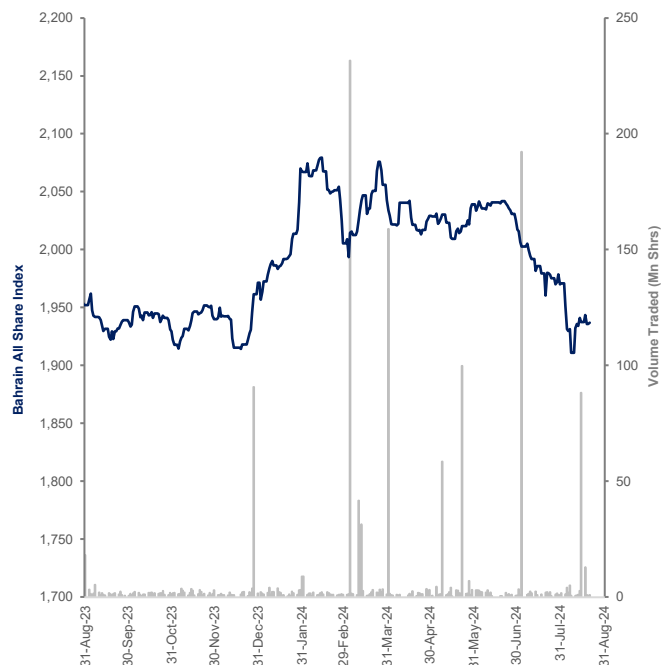
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.76	(0.77%)	42.15
Qatar National Bank QPSC	15.59	(0.64%)	21.14
Industries Qatar QSC	12.90	(1.83%)	19.76
Masraf Al Rayan QSC	2.24	(0.22%)	16.59
Ooredoo QPSC	10.98	(0.18%)	16.13

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,092.0	(0.0%)	(2.8%)	5.1%
Materials	1,479.6	0.2%	(2.6%)	(9.0%)
Industrial	133.3	0.0%	(0.7%)	4.4%
Consumer Discretionary	235.6	0.0%	2.2%	(5.7%)
Consumer Staples	138.2	0.0%	0.0%	(6.3%)
Financials	31,128.3	(0.0%)	(2.9%)	6.2%
Communication Services	910.1	0.4%	(1.8%)	2.0%
Real Estate	66.9	0.0%	(4.0%)	(18.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Invest BSC	0.46	7.9%
Bahrain Telecommunications Co	0.51	0.4%
Aluminium Bahrain B.S.C	1.04	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,936.73	0.86	0.0%	(1.7%)	(1.8%)
Market Cap (BHD Mn)	34,092.0	(0.1)	(0.0%)	(2.8%)	5.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.50	(1.0%)
Al Salam Bank-Bahrain BSC	0.22	(0.9%)
GFH FINANCIAL GROUP BSC	0.33	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	859	228	36.1%	7,470.8	3,294.5
Value Traded (BHD '000)	253	83	48.8%	2,106.2	1,162.3
No. of Trades	34	11	47.8%	48	57

Market Breadth	▲ 3	▼ 3	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.33	291
National Bank of Bahrain BSC	0.50	110
Zain Bahrain BSCC	0.12	108
Al Salam Bank-Bahrain BSC	0.22	102
Invest BSC	0.46	81

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.33	(0.61%)	0.10
National Bank of Bahrain BSC	0.00	0.00%	0.06
Aluminium Bahrain B.S.C	1.04	0.19%	0.02
Bahrain Telecommunications Co	0.51	0.39%	0.02
Al Salam Bank-Bahrain BSC	0.22	(0.91%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,086.7	(0.2%)	0.0%	2.3%
Financial	5,011.2	(0.5%)	0.7%	1.7%
Industrial	1,520.2	(0.0%)	(1.5%)	4.5%
Services	2555.4	0.1%	(0.2%)	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.16	3.2%
Gulf International Chemicals Co.	0.07	3.0%
Oman Flour Mills	0.469	1.7%
Sembcorp Salalah	0.10	1.0%
Oman International Engineering And Investment Co	0.11	0.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	3.90	(10.0%)
Galfar Engineering & Contracting Co.	0.14	(2.2%)
National Gas Co.	0.10	(1.9%)
Oman & Emirates Investment Holding Co.	0.07	(1.4%)
Global Financial Inv. Co.	0.07	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.14	2,261
OQ Gas Networks	0.14	1,664
Abraj Energy Services	0.30	945
Sohar Bank	0.13	758
Bank Muscat	0.26	466

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,679.94	(13.13)	(0.3%)	0.4%	3.7%
Market Cap (OMR Mn)	9,086.7	(21.55)	(0.2%)	0.0%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	8,586.7	1,177.4	15.9%	27,763.3	11,163.3
Value Traded (OMR '000)	1,760.7	297.9	20.4%	2,734.5	2,318.8

Market Breadth	▲ 10	▼ 15	= 91
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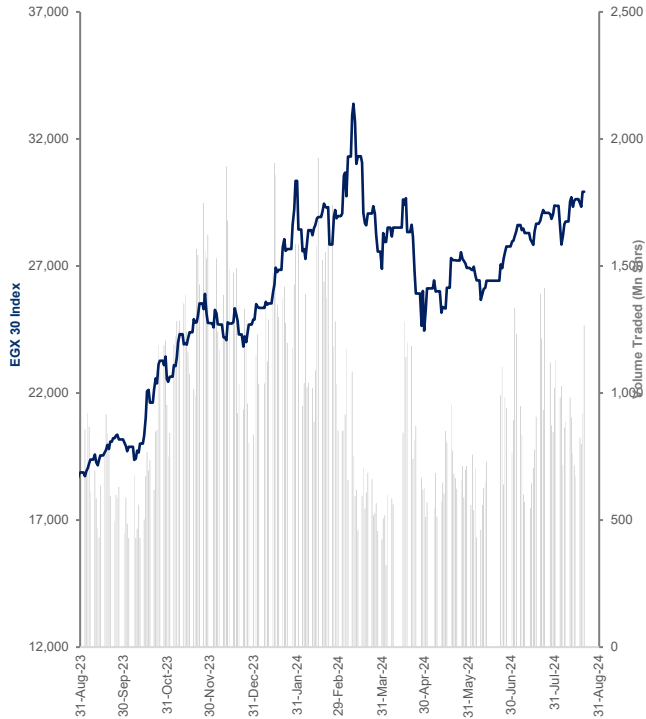
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.00	0.10%	0.35
Galfar Engineering & Contracting Co.	0.14	(2.17%)	0.31
Abraj Energy Services	0.30	0.00%	0.28
OQ Gas Networks	0.14	0.00%	0.23
Bank Muscat	0.26	(0.39%)	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,007,208.8	(1.5%)	1.0%	19.8%
Banks	421,082.2	(4.8%)	(2.0%)	13.1%
Basic Resources	301,069.9	(0.6%)	3.6%	7.3%
Industrial Goods	145,444.4	(4.1%)	22.2%	97.6%
Health Care & Pharmaceuticals	48,477.2	0.1%	(0.3%)	4.9%
Real Estate	305,354.7	(0.7%)	(0.7%)	28.3%
Travel and Leisure	72,793.2	0.4%	0.9%	41.5%
Food, Beverages & Tobacco	147,500.6	1.0%	2.4%	8.1%
Energy and Support Services	22,896.1	(0.7%)	1.7%	44.4%
Trade and Distributors	14,381.0	0.3%	(3.1%)	5.5%
Shipping and Transport	73,464.0	(3.6%)	(0.7%)	(12.0%)
Education Services	21,325.7	1.0%	(0.5%)	11.4%
Contracting and Construction Eng	35,900.2	(0.9%)	(4.4%)	37.2%
Textiles and Durables	25,727.9	(0.6%)	3.5%	40.2%
Building Materials	20,178.1	7.7%	30.0%	27.7%
Media & Communication Services	151,130.1	(0.6%)	(4.0%)	15.8%
Paper and Packaging	2,375.9	(1.5%)	(5.8%)	11.7%
Non-bank Financial Services	198,107.6	0.8%	(3.0%)	30.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sinai Cement	37.69	20.0%
Extracted Oils	3.04	19.7%
El Kahera Housing	1.97	12.6%
Arabian Cement Company	11.30	11.2%
Alexandria National Company for Financial Investment	8.65	10.9%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	15.60	(13.3%)
Rakta Paper Manufacturing	24.13	(5.0%)
ELSWEDY ELECTRIC	59.75	(4.4%)
Alexandria Containers and goods	45.06	(3.9%)
Six of October Development & Investment (SODIC)	49.28	(3.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,914.29	(1.0)	(0.0%)	1.8%	20.2%
Market Cap (EGP Mn)	2,007,208.8	(30,695.3)	(1.5%)	1.0%	19.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,264.9	345.6	37.6%	919.7	617.2
Value Traded (EGP Mn)	4,649.0	614.0	15.2%	4,191.1	2,003.3
No. of Trades	116,277	7,910	7.3%	118,994	68,161

Market Breadth

▲ 75

▼ 77

= 69

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.23	277,847
Arab Developers Holding	0.44	184,472
Belton Financial Holding	3.23	102,037
Orascom Investment Holding	0.41	47,527
Egyptians For Investment & Urban Development	0.20	37,488

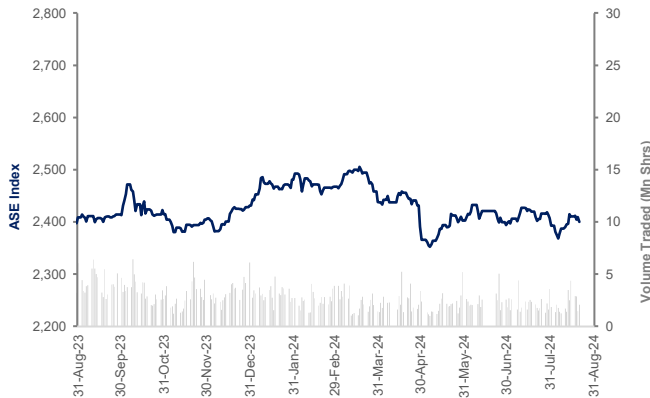
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	55.92	(1.55%)	326.50
Belton Financial Holding	3.23	5.21%	323.75
Commercial International Bank (Egypt)	87.00	0.71%	259.47
Suez Canal Bank S.A.E	15.61	3.51%	246.13
Egyptian Financial Group-Hermes Holding Company	21.12	2.92%	182.80

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,734.1	(0.2%)	(0.4%)	(4.9%)
Banking	7,445.6	(0.3%)	(0.4%)	(5.5%)
Insurance	272.1	(0.0%)	(1.5%)	3.2%
Diversified Financial Services	251.8	0.6%	(0.3%)	(5.7%)
Real Estate	290.0	0.2%	(0.3%)	(13.1%)
Educational Services	53.7	0.0%	3.1%	(9.4%)
Hotels and Tourism	271.1	0.9%	(0.1%)	(1.9%)
Transportation	241.4	0.0%	(0.5%)	(14.1%)
Technology and Communication	83.6	(0.4%)	(2.5%)	(13.2%)
Utilities and Energy	825.0	(0.0%)	(0.4%)	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.60	5.7%
JORDANIAN REAL ESTATE FOR DE	0.50	4.2%
SPECIALIZED JORDANIAN INVEST	1.52	3.4%
IHDATHIAT REAL ESTATE CO	0.33	3.1%
ARAB EAST INVESTMENT	1.12	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.12	(7.7%)
JORDAN FRENCH INSURANCE	0.67	(4.3%)
ARAB INVESTORS UNION FOR REA	0.36	(2.7%)
COMPREHENSIVE MULTIPLE TRANS	1.88	(2.1%)
BANK OF JORDAN	2.15	(1.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.54	742
JORDAN TELECOM	2.92	279
UNION INVESTMENT CORP	0.12	227
ARAB BANK PLC	4.26	117
DEERA INVESTMENT & REAL ESTA	0.51	71

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,399.63	(9.33)	(0.4%)	(0.3%)	(1.3%)
Market Cap (JD Mn)	9,734.14	(14.92)	(0.2%)	(0.4%)	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,049.6	614.7	42.8%	2,408.2	3,782.6
Value Traded (JD '000)	2,485.5	799.4	47.4%	2,928.4	5,117.2
No. of Trades	1,344	160	13.5%	1,546	2,422

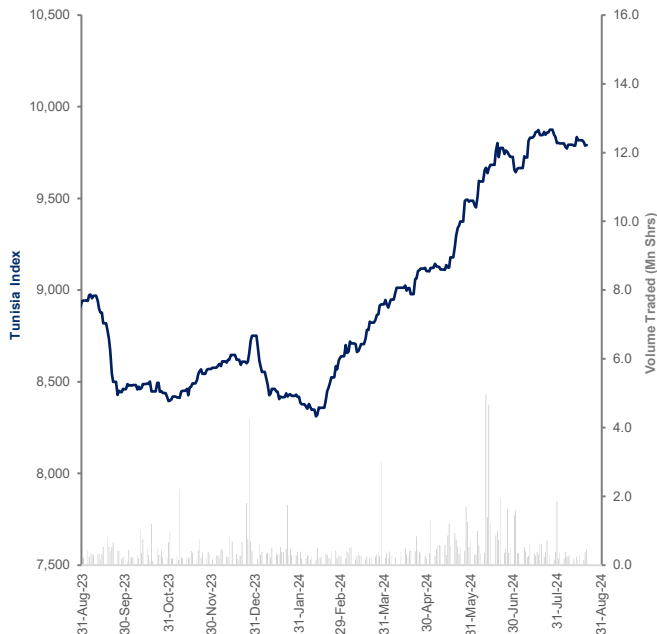
Market Breadth	▲ 13	▼ 14	▬ 87
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.92	0.34%	0.81
ARAB BANK PLC	4.26	(0.23%)	0.50
AL-TAJAMOUAT FOR TOURISTIC P	0.54	(1.82%)	0.41
COMPREHENSIVE MULTIPLE TRANS	1.88	(2.08%)	0.12
CAPITAL BANK OF JORDAN	1.91	0.00%	0.07

Tunisia Stock Exchange Daily Report

August 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,209.9	(0.0%)	(0.1%)	6.6%
Banking	11,863.9	0.0%	(1.2%)	9.2%
Insurance	917.1	0.0%	(0.8%)	(5.7%)
Leasing	863.5	0.6%	1.3%	10.5%
Financial Services	1,711.2	0.0%	2.6%	15.8%
Industrial	1,894.6	0.5%	1.5%	9.0%
Chemical Industry	333.2	(0.5%)	(1.7%)	(12.2%)
Food & Beverage	4,045.3	(0.8%)	(0.1%)	6.4%
Retailing	1,080.9	0.1%	1.7%	(8.0%)
Others	1,500.1	0.5%	2.2%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	15.15	2.9%
Tunisie Profiles Aluminium SA	5.54	2.6%
Union Internationale de Banque	24.00	2.1%
Societe des Industries Pharmac	5.08	1.6%
Telnet Holding	5.36	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.64	(4.5%)
Cellcom SA	1.73	(4.4%)
Societe Tunsienne d'Entreprise	6.44	(2.4%)
Banque de l'Habitat	13.75	(1.8%)
Euro Cycles SA	12.79	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.24	262
Societe Moderne de Ceramique	0.49	28
Societe Frigorifique et Brasse	12.20	25
Societe Tunisienne de L'Air	0.38	20
Delice Holding	14.10	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,791.78	3.35	0.03%	(0.1%)	11.9%
Market Cap (DT Mln)	24,210	(5.81)	(0.02%)	(0.1%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	449.3	76.8	20.6%	533.0	655.7
Value Traded ('000 DT)	3,600.9	(16,364.8)	(82.0%)	4,857.9	6,821.1
No. of Trades	780	(18)	(2.3%)	1,153	1,070

Market Breadth

▲ 17 ▼ 11 = 36

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	9.24	0.98%	2.19
Societe Frigorifique et Brasse	12.20	(0.81%)	0.30
Delice Holding	14.10	(0.56%)	0.26
Banque de l'Habitat	13.75	(1.79%)	0.22
Societe Tunisienne de Verrerie	12.22	0.33%	0.12

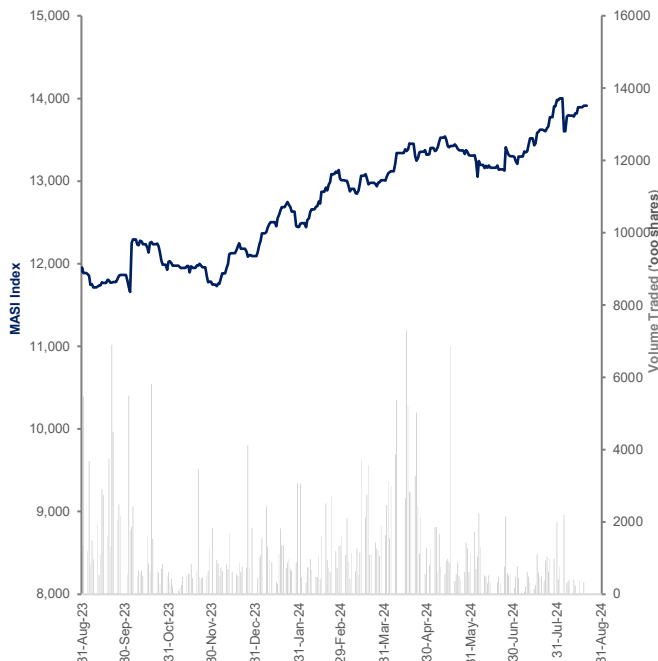
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	615,766.5	0.2%	(0.3%)	12.8%
Banking	253,151.4	(0.0%)	(0.5%)	15.3%
Beverages	10,126.3	0.0%	0.1%	11.8%
Chemicals	2,234.9	1.4%	(1.5%)	5.8%
Construction & Building Material	76,153.4	(0.0%)	(0.6%)	6.0%
Distributors	17,905.1	1.6%	0.6%	7.1%
Electricity	31,254.8	2.7%	(1.9%)	20.5%
Food Producers & Processors	25,419.7	(0.2%)	(1.4%)	(1.8%)
Holding Companies	4,380.0	(3.5%)	(5.7%)	40.8%
Insurance	30,706.8	(0.0%)	2.5%	13.7%
Investment & other Finance	3,672.1	0.0%	1.4%	12.2%
Leisures & Hotel	3,417.0	0.3%	(3.4%)	15.2%
Materials, Software & Computer	5,222.7	(0.7%)	1.5%	(10.5%)
Mining	38,600.2	(0.8%)	(1.7%)	78.8%
Oil & Gas	13,750.0	0.0%	2.6%	0.0%
Real Estate	17,873.9	1.1%	(4.4%)	114.9%
Telecommunications	80,973.5	0.6%	1.7%	(7.9%)
Transport	809.1	(1.8%)	(2.2%)	15.8%
Forestry & Paper	115.7	10.0%	26.1%	18.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	24.19	9.95%
Fenie Brossette	119.60	6.88%
TAQA Morocco SA	1325.00	2.71%
Label Vie	4600.00	2.22%
Colorado SA	51.50	1.98%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	50.00	(3.46%)
CTM	660.00	(1.80%)
Bank of Africa	194.00	(1.02%)
Managem SA	2703.00	(0.99%)
Hightech Payment Systems SA	530.00	(0.93%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	30.69	129.9
Med Paper SA	24.19	82.7
Alliances Developpement Immobi	250.00	24.3
Maroc Telecom	92.11	23.2
Attijariwafa Bank	543.20	23.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,914.33	18.91	0.1%	(0.5%)	15.1%
Market Cap (MAD Mn)	615,766	1,265	0.2%	(0.3%)	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	335.4	(37.6)	(10.1%)	1,282.9	639.9
Value Traded (MAD Mn)	38.51	(20.74)	(35.0%)	148.4	85.6

Market Breadth

▲ 14 ▼ 11 = 16

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	543.20	0.33%	12.54
Alliances Developpement Immobi	250.00	0.60%	5.28
Douja Promotion Groupe Addoha	30.69	1.32%	3.93
Banque Centrale Populaire	315.05	(0.27%)	3.78
Maroc Telecom	92.11	0.64%	2.09

Source: Bloomberg, Kamco Research

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