

MENA Markets Daily Report

May 23, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,824.81	(0.1%)	12.8%	(13.3%)
		Kuwait	Main 50 Index	▲	5,469.95	0.4%	18.0%	(7.1%)
		Kuwait	Main Market Index	▲	5,251.86	(0.1%)	15.4%	(7.3%)
	3	Kuwait	All Share Index	▼	6,290.33	(0.1%)	13.4%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,339.85	(0.3%)	19.0%	3.6%
	5	UAE - Dubai	DFM General Index	▲	2,750.96	1.5%	10.4%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,695.43	0.6%	20.7%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▼	6,517.85	(0.0%)	29.2%	(0.6%)
	8	Qatar	QE 20 Index	▼	10,695.05	(0.4%)	2.5%	0.1%
	9	Bahrain	Bahrain All Share	▲	1,536.75	0.4%	3.2%	(7.5%)
	10	Oman	MSM 30 Index	▲	3,868.09	0.5%	5.7%	(8.1%)
	11	Egypt	EGX 30	▼	10,731.96	(0.7%)	(1.0%)	(22.3%)
	12	Jordan	ASE Index	▲	1,879.66	0.77%	13.4%	(8.7%)
	13	Tunisia	Tunisia Index	▲	7,428.53	0.2%	7.9%	(3.3%)
		Morocco	MASI	▲	12,142.83	0.8%	7.6%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,486.56	(0.6%)	0.4%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,569.55	0.7%	13.1%	(10.4%)
		India	SENSEX	▲	50,540.48	2.0%	5.8%	15.8%
		Brazil	BOVESPA Stock Index	▼	122,592.50	(0.1%)	3.0%	2.9%
		Mexico	BOLSA Index	▼	49,778.82	(0.3%)	13.0%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,330.04	0.1%	3.0%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,943.13	0.0%	9.4%	14.1%
		Asia	MSCI Asia Pacific	▲	683.39	0.0%	3.2%	17.1%
		Europe	DJ Stoxx 600	▲	444.44	0.6%	11.4%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,713.80	0.6%	11.5%	(5.4%)
		U.S.A	S&P 500	▼	4,155.86	(0.1%)	10.6%	16.3%
		U.S.A	DJIA	▲	34,207.84	0.4%	11.8%	7.2%
		U.S.A	NASDAQ Composite	▼	13,470.99	(0.5%)	4.5%	43.6%
		UK	FTSE 100	▼	7,018.05	(0.0%)	8.6%	(14.3%)
		Germany	DAX	▲	15,437.51	0.4%	12.5%	3.5%
		Japan	NIKKEI 225	▲	28,317.83	0.8%	3.2%	16.0%
		Hong Kong	HANG SENG INDEX	▲	28,458.44	0.0%	4.5%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	90.02	0.23%	0.09%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.42	(0.28%)	3.51%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.22	(0.38%)	(0.28%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.33	(0.02%)	1.14%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	66.44	2.0%	28.3%	(21.5%)
		Oil	NYMEX	▲	63.58	2.5%	31.0%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.91	(0.7%)	11.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,881.25	0.2%	(0.9%)	25.1%
		Silver	Silver Spot \$/Oz	▼	27.56	(0.7%)	4.4%	47.9%
		Bitcoin	Bitcoin USD Cross	▼	35,251.36	(12.0%)	21.6%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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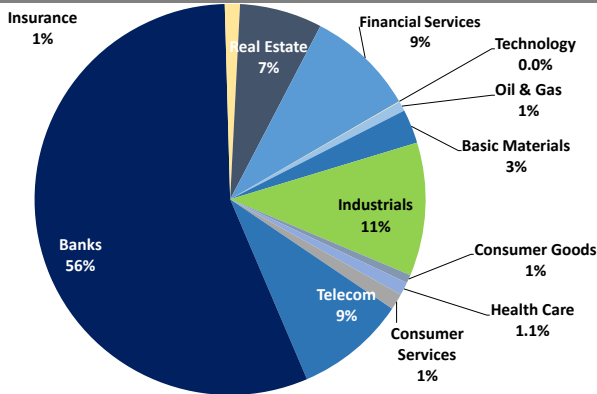
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 23, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,314.3	42.5	7.7%
2- National Bank of Kuwait	6,034.7	24.5	7.4%
3- Zain	2,587.6	14.0	14.1%
4- Ahli United Bank - Bahrain	2,229.6	16.3	11.3%
5- Boubayan Bank	2,130.4	61.9	6.6%
6- Agility (PWC Logistics)	2,096.3	50.4	3.6%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	825.5	38.2	4.5%
9- Ahli United Bank - Kuwait	683.8	23.0	6.7%
10- Gulf Bank	673.6	23.4	4.5%
Total	24,572	28.14	7.5%

*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.080	0.015	23.7%
IFA Hotels & Resorts Co.	0.049	0.004	9.6%
Dar Al Thuraya Real Estate Co.	0.119	0.010	9.2%
Gulf Investment House	0.251	0.021	9.1%
Yiaco Medical Co.	0.598	0.048	8.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.083	(0.015)	(15.3%)
Munshaat Real Estate Projects Co.	0.078	(0.007)	(8.6%)
Equipment Holding Co.	0.037	(0.003)	(8.2%)
Al Massaleh Real Estate Co.	0.049	(0.004)	(8.1%)
Arkan Al-Kuwait Real Estate Co.	0.106	(0.007)	(6.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
AAN Digital Services Co.	0.015	8.5%	138,800,800
Investors Holding Group Co.	0.018	5.8%	31,579,051
First Investment Co.	0.092	0.4%	29,644,809
Future Kid Entertainment and R.E Co.	0.083	(15.3%)	25,318,976
MAZAYA Holding Co.	0.081	(4.6%)	21,492,374

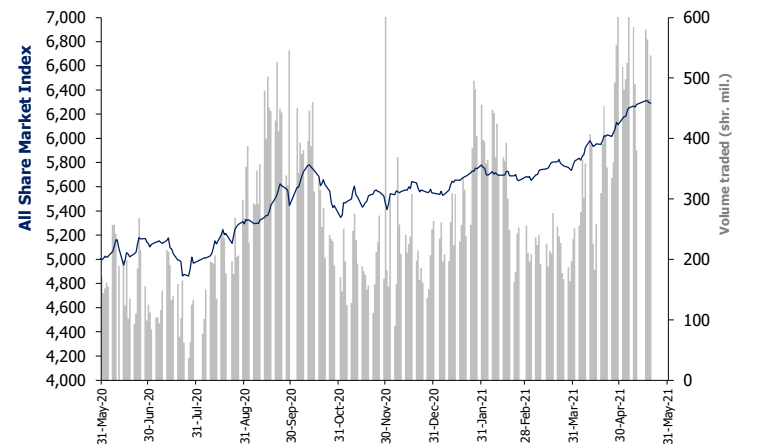
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	37,165.1	▼	(0.1%)	3.0%	12.6%
Oil & Gas	302.0	▲	2.9%	5.3%	7.7%
Basic Materials	1,041.9	▼	(0.1%)	(1.0%)	30.0%
Industrials	4,066.9	▼	(0.5%)	8.0%	28.1%
Consumer Goods	254.9	▼	(0.2%)	11.3%	9.8%
Health Care	394.5	▲	0.2%	0.3%	(3.8%)
Consumer Services	495.2	▼	(1.1%)	7.0%	18.1%
Telecommunications	3,368.3	▼	(0.1%)	(0.7%)	(0.3%)
Banks	20,650.1	▲	0.1%	2.5%	9.8%
Insurance	469.9	▼	(2.6%)	0.8%	9.8%
Real Estate	2,518.0	▲	0.1%	4.5%	22.6%
Financial Services	3,316.5	▼	(0.4%)	3.4%	22.8%
Technology	9.8	=	0.0%	(8.8%)	41.2%
Utilities	277.2	=	0.0%	(1.2%)	(9.0%)

Market Breadth	 56	 72	 37		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,824.81	(4.3)	(0.1%)	3.0%	12.8%
Main 50 Index	5,469.95	20.7	0.4%	3.1%	18.0%
Main Market Index	5,251.86	(6.1)	(0.1%)	2.4%	15.4%
All Share Market Index	6,290.33	(4.8)	(0.1%)	2.9%	13.4%
Market Cap (KWD Mn)	37,165.12	(27.0)	(0.1%)	3.0%	12.6%

Index Performance relative to Volume



Market Trading Data and Volatility

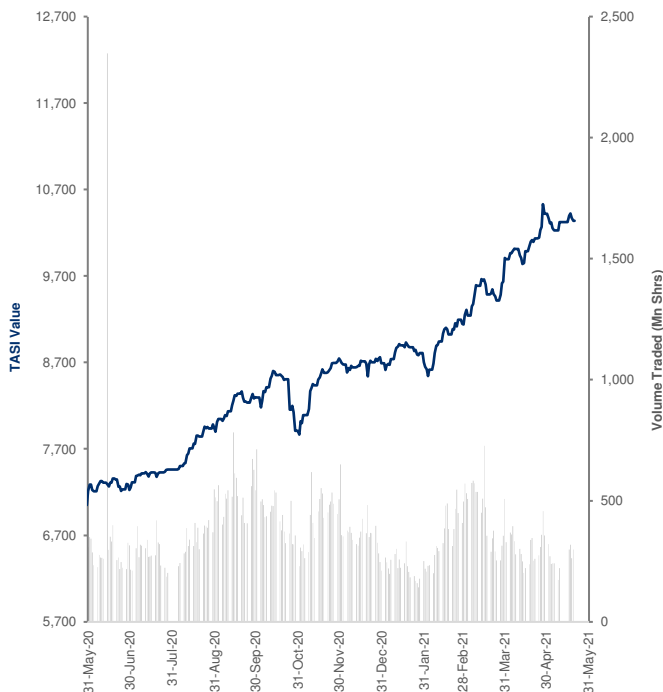
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	537.0	72.0	15.5%	330.0	179.5
Value Traded (KWD Mn)	62.2	(8.9)	(12.5%)	49.4	37.2
No. of Trades	16,139	(741)	(4.4%)	11,787	8,611

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	1.034	(1.1%)	5,917,684
Kuwait Finance House	0.748	0.1%	5,881,313
National Bank of Kuwait	0.839	0.4%	4,052,948
A'ayan Leasing & Investment Co.	0.187	6.3%	2,867,460
First Investment Co.	0.092	0.4%	2,739,452

Saudi Tadawul Daily Report

May 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,131,559.0	(0.0%)	0.2%	1.4%
Materials	736,342.3	(1.3%)	(1.7%)	23.8%
Capital Goods	23,126.0	2.8%	6.6%	24.5%
Commercial & Professional Svc	8,231.6	(0.0%)	5.7%	5.6%
Transportation	20,106.9	0.0%	1.4%	37.0%
Consumer Durables & Apparel	6,262.2	4.2%	8.6%	46.7%
Consumer Services	29,235.7	(0.4%)	5.5%	8.2%
Media	8,556.0	0.8%	11.1%	20.7%
Retailing	42,757.5	0.1%	0.2%	16.8%
Food & Staples Retailing	14,430.3	(0.2%)	(3.7%)	5.8%
Food & Beverages	112,367.4	(0.0%)	0.9%	2.0%
Health Care Equipment & Svc	90,469.5	(0.1%)	0.8%	32.4%
Pharma, Biotech & Life Science	5,220.0	(0.8%)	(2.8%)	11.0%
Banks	799,879.3	(0.4%)	(11.2%)	26.6%
Diversified Financials	39,229.5	(0.7%)	10.1%	18.3%
Insurance	52,166.5	0.1%	(0.9%)	0.5%
Telecommunication Services	281,486.6	0.4%	(3.7%)	14.2%
Utilities	103,568.2	(1.7%)	(6.8%)	13.8%
REITs	18,122.0	(0.4%)	5.5%	13.6%
Real Estate Mgmt & Dev't	100,604.2	0.8%	5.3%	15.6%
Software & Services	3,738.0	(0.5%)	5.5%	34.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Astra Industrial Group	36.30	10.0%
Zamil Industrial Investment Co	30.55	9.9%
AlAbdullatif Industrial Invest	26.25	9.8%
Al Babtain Power & Telecommuni	44.00	6.9%
Al Hassan Ghazi Ibrahim Shaker	22.30	6.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Middle East Healthcare Co	38.20	(3.4%)
Sahara International Petrochem	27.30	(3.0%)
National Petrochemical Co	50.60	(2.5%)
National Gypsum	36.65	(2.3%)
Basic Chemical Industries Ltd	39.90	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.32	24,132
Al Hassan Ghazi Ibrahim Shaker	22.30	14,993
Takween Advanced Industries Co	18.10	11,016
Al Mashaar REIT	10.60	9,776
Alinma Bank	19.62	9,132

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,339.85	(32.69)	(0.3%)	(0.8%)	19.0%
Market Cap (SAR Mn)	9,627,459	(12,517)	(0.1%)	(1.1%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	297.9	34.9	13.3%	327.6	193.5
Value Traded (SAR Mn)	8,483.3	1,269.0	17.6%	10,036.8	4,245.4
No. of Trades	347,559	34,006	10.8%	398,562	191,883

Market Breadth	▲ 87	▼ 99	= 19
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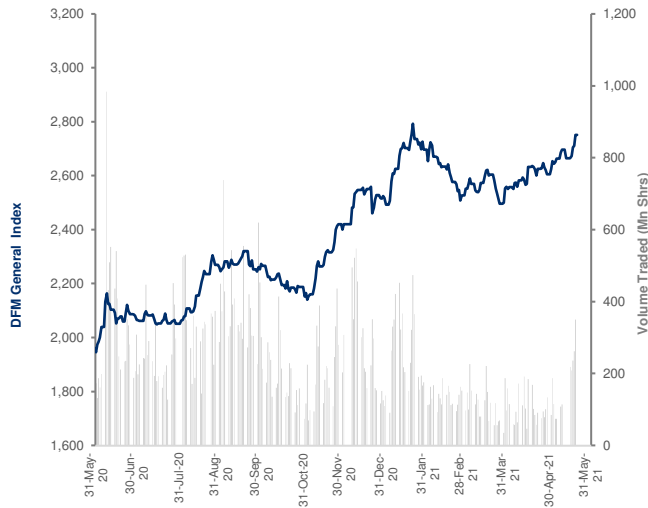
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	101.40	(0.6%)	356.21
Al Hassan Ghazi Ibrahim Shaker	22.30	6.6%	329.33
Dar Al Arkan Real Estate Devel	10.32	(1.7%)	250.07
Takween Advanced Industries Co	18.10	3.7%	200.43
Saudi Public Transport Co	26.05	2.2%	190.45

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

May 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	371,982.5	0.8%	4.3%	10.6%
Banking	188,043.8	0.7%	2.3%	9.2%
Consumer Staples	4,021.6	(0.4%)	1.7%	72.3%
Investment & Financial Services	19,353.8	4.0%	5.9%	14.2%
Insurance	5,733.9	(0.1%)	4.4%	3.7%
Industrial	4,730.6	(8.3%)	25.0%	0.9%
Real Estate	81,112.0	2.1%	11.5%	12.7%
Telecommunication	29,519.8	(0.3%)	(0.7%)	12.7%
Transportation	28,690.7	0.1%	2.5%	6.9%
Services	10,776.2	(1.0%)	1.1%	12.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Damac Properties Dubai Co	1.35	6.3%
Dubai Financial Market Pjsc	1.14	5.6%
Deyaar Development Pjsc	0.29	4.0%
Dubai Investments Pjsc	1.63	3.8%
Al Salam Bank Sudan	1.63	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
National Industries Group	2.71	(10.0%)
Emirates Refreshments Co	7.49	(6.4%)
Commercial Bank Of Dubai	3.85	(5.4%)
Tabreed	2.88	(2.0%)
Ektitab Holding Company	0.25	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Deyaar Development Pjsc	0.29	76,394
Union Properties Pjsc	0.28	43,255
Dubai Financial Market Pjsc	1.14	38,108
Emaar Properties Pjsc	4.03	36,190
Amanat Holdings Pjsc	0.96	21,202

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,750.96	39.75	1.5%	5.6%	10.4%
Market Cap (AED Mn)	371,982	2,966	0.8%	4.3%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	349.9	88.3	33.7%	156.2	215.7
Value Traded (AED Mn)	489.6	61.8	14.5%	217.5	229.0
No. of Trades	5,532	1,151	26.3%	2,853	3,583

Market Breadth	▲ 18	▼ 12	= 32
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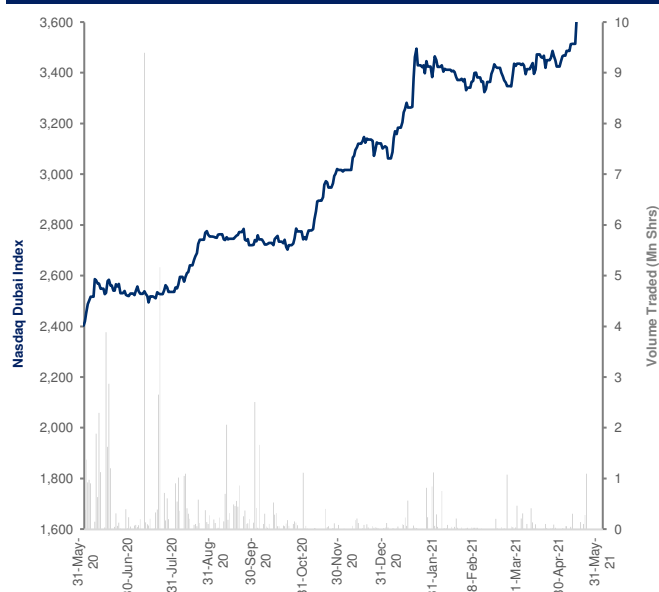
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.03	1.26%	146.65
Dubai Islamic Bank	4.67	1.74%	75.29
Dubai Financial Market Pjsc	1.14	5.56%	42.55
Emaar Malls Pjsc	2.00	2.04%	32.68
Emirates Nbd	12.85	1.58%	28.21

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,831.2	0.0%	0.8%	18.2%
Al Baraka Banking Group	256.0	0.0%	(1.9%)	(20.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	37.0	10.0%	(0.9%)	(18.8%)
Emirates REIT (CEIC) Limited	45.0	(2.6%)	(3.3%)	(15.9%)
ENBD REIT (CEIC) Limited	106.3	6.3%	4.9%	(2.1%)
Hikma Pharmaceuticals GDR	7,700.8	0.0%	0.7%	(3.3%)
Nasdaq, Inc.	26,970.4	0.0%	1.2%	27.8%
Orascom Construction Limited	595.5	(1.0%)	(10.5%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.22	10.0%
Enbd Reit (Ceic) Limited	0.43	6.3%

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Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.15	(2.6%)
Orascom Construction Limited	5.10	(1.0%)

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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.15	940
Enbd Reit (Ceic) Limited	0.43	126
Depa Limited (Aed)	0.22	25
Orascom Construction Limited	5.10	0

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,695.43	20.16	0.5%	7.9%	20.7%
Market Cap (USD Mn)	35,831	2.6	0.0%	0.8%	18.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	1.09	0.8	289.6%	0.154	1.18
Value Traded (USD Mn)	0.193	0.2	345.7%	0.1	12.35
No. of Trades	24	11	84.6%	6	129

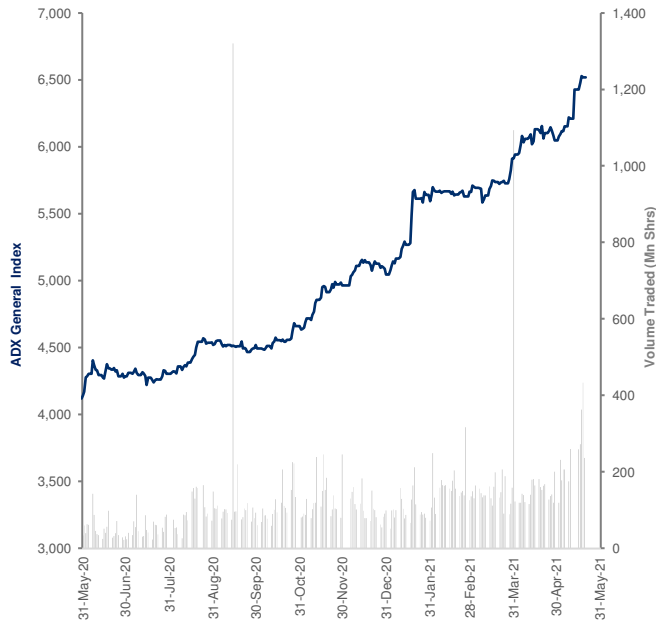
Market Breadth	▲ 0 ▼ 0 = 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.15	(2.63%)	0.14
Enbd Reit (Ceic) Limited	0.43	6.25%	0.05
Depa Limited (Aed)	0.22	10.00%	0.01
Orascom Construction Limited	5.10	(0.97%)	0.00

Abu Dhabi Securities Exchange Daily Report

May 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	954,755.2	(0.1%)	5.6%	27.3%
Banks	274,618.2	(0.2%)	11.1%	18.7%
Investment & Financial Services	2,652.0	3.0%	15.2%	11.3%
Real Estate	30,234.9	1.0%	2.6%	13.9%
Energy	222,400.9	(0.9%)	3.3%	4.0%
Consumer Staples	176,919.6	0.0%	3.8%	122.1%
Industrial	9,283.3	1.8%	13.9%	14.8%
Insurance	8,698.0	(0.3%)	(3.7%)	(10.4%)
Telecommunication	214,409.5	0.3%	3.6%	27.5%
Services	15,538.8	0.4%	1.7%	52.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.70	13.5%
Abu Dhabi Natl Co For Buildi	0.25	12.9%
Abu Dhabi Ship Building Co	2.96	10.0%
Waha Capital Pjsc	1.34	3.1%
Abu Dhabi Commercial Bank	6.55	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co	1.10	(8.3%)
Sharjah Group Co.	0.80	(5.9%)
Gulf Cement Co	0.85	(2.3%)
Sudatel Telecom Group Ltd	0.38	(1.8%)
Abu Dhabi National Energy Co	1.39	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.59	79,917
Adnoc Distribution	4.84	38,890
First Abu Dhabi Bank Pjsc	16.42	25,352
Abu Dhabi Commercial Bank	6.55	12,030
Abu Dhabi Ship Building Co	2.96	9,219

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,517.85	(0.76)	(0.0%)	7.8%	29.2%
Market Cap (AED Mn)	954,755	(1,053)	(0.1%)	5.6%	27.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	236.3	(196.9)	(45.5%)	162.4	51.0
Value Traded (AED Mn)	1,862.8	(2,745.4)	(59.6%)	974.0	146.9
No. of Trades	5,033	1,416	39.1%	2,782	1,785

Market Breadth	▲ 17	▼ 13	= 34
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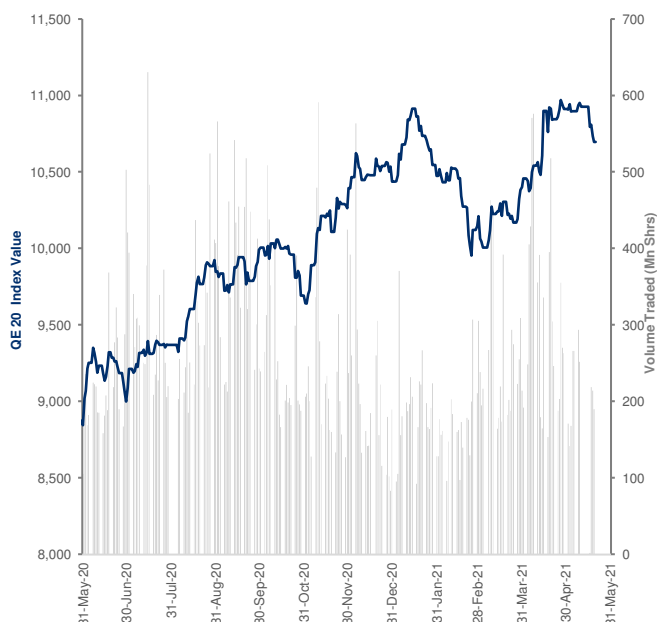
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	94.00	0.00%	702.46
First Abu Dhabi Bank Pjsc	16.42	(1.08%)	417.52
Aldar Properties Pjsc	3.59	1.13%	286.55
Adnoc Distribution	4.84	0.62%	187.29
Abu Dhabi Commercial Bank	6.55	2.83%	78.07

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	622,127.1	(0.3%)	(1.4%)	3.3%
Banking & Finance Sector	302,628.4	(0.1%)	(0.4%)	2.3%
Goods & Consumer Services	35,335.1	0.2%	(1.9%)	2.3%
Industrial Sector	145,967.1	(0.8%)	(4.2%)	9.4%
Insurance Sector	13,531.5	(0.8%)	0.7%	10.4%
Real Estate	66,284.0	(0.4%)	0.6%	(2.0%)
Telecom	30,031.4	0.9%	(0.8%)	1.0%
Transport	28,349.6	(0.3%)	(2.6%)	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	1.07	2.5%
Medicare Group	9.18	2.0%
Mannai Corp QSC	3.87	1.2%
Dlala Brokerage & Investments	1.69	1.1%
Qatar International Islamic Ba	9.49	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	4.64	(3.7%)
Qatar Islamic Insurance Group	7.70	(3.7%)
Qatar General Insurance & Rein	2.41	(3.5%)
National Leasing	1.21	(1.9%)
Barwa Real Estate Co	3.14	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.94	44,121
Qatar Oman Investment Co QSC	1.07	20,095
Mazaya Qatar Real Estate Devel	1.17	13,764
Investment Holding Group	1.07	12,918
Ezdan Holding Group QSC	1.78	12,653

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,695.05	(38.57)	(0.4%)	(2.0%)	2.5%
Market Cap (QAR Mn)	622,127	(1,825)	(0.3%)	(1.4%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	189.5	(24.2)	(11.3%)	233.3	134.8
Value Traded (QAR Mn)	499.9	52.9	11.8%	494.3	290.7
No. of Trades	11,553	912	8.6%	10,241	7,736

Market Breadth	▲ 15	▼ 27	= 6
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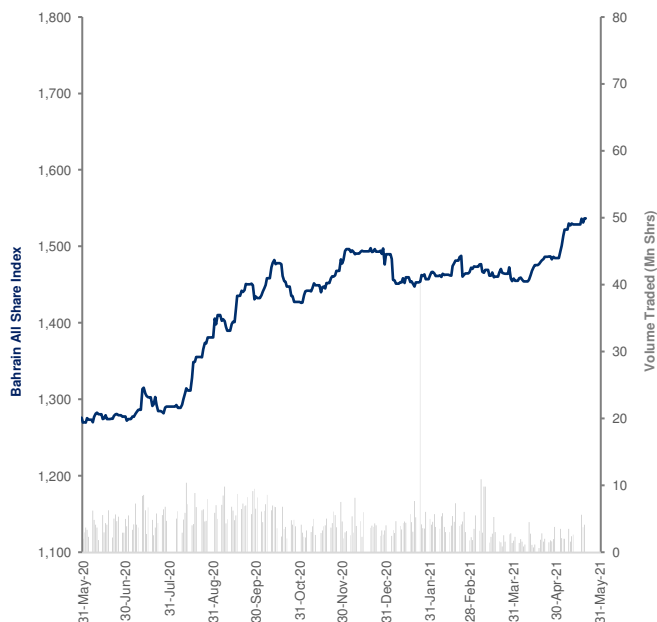
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.73	0.06%	66.23
Salam International Investment	0.94	(0.63%)	41.39
Industries Qatar QSC	12.45	(1.27%)	39.91
Qatar Electricity & Water Co Q	16.46	(0.24%)	33.39
Qatar Islamic Bank SAQ	17.29	0.00%	31.90

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,721.5	0.4%	3.4%	3.7%
Commercial Banks	4,909.0	0.4%	3.4%	2.6%
Investment	1,983.1	0.4%	2.2%	(0.0%)
Insurance	232.3	0.0%	0.8%	43.6%
Services	1,540.9	0.1%	1.9%	(2.4%)
Hotel & Tourism	118.8	0.0%	0.0%	(5.4%)
Industrial	937.2	0.8%	10.7%	26.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding Bsc	0.07	9.7%
Khaleeji Commercial Bank Bsc	0.06	7.8%
National Bank Of Bahrain Bsc	0.60	1.7%
APM Terminals Bahrain	1.27	0.8%
Aluminium Bahrain Bsc	0.65	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.18	(1.1%)
Al Baraka Banking Group Bsc	0.22	(0.5%)
Ahli United Bank Bsc	0.73	(0.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,536.75	5.54	0.4%	3.5%	3.2%
Market Cap (BHD Mn)	9,721	34	0.4%	3.4%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,133	385	10.3%	3,833.4	4,360.5
Value Traded (BHD '000)	764	(155)	(16.9%)	786.0	985.3
No. of Trades	78	8	11.4%	63	59

Market Breadth

▲ 6 ▼ 3 = 34

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Khaleeji Commercial Bank Bsc	0.06	1,332
Gfh Financial Group Bsc	0.18	785
BBK Bsc	0.50	445
Ahli United Bank Bsc	0.73	400
Al Salam Bank-Bahrain Bsc	0.07	311

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK Bsc	0.50	0.60%	0.22
Ahli United Bank Bsc	0.73	(0.14%)	0.11
National Bank Of Bahrain Bsc	0.00	0.00%	0.11
Aluminium Bahrain Bsc	0.65	0.78%	0.08
Khaleeji Commercial Bank Bsc	0.06	7.84%	0.07

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

May 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,638.9	(0.1%)	2.2%	4.5%
Financial	3,639.9	0.6%	2.1%	4.2%
Industrial	803.4	(4.5%)	4.1%	13.7%
Services	2195.5	0.6%	1.6%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Ahlia Insurance	0.34	9.7%
Sohar Power	0.05	6.7%
Bank Dhofar	0.12	3.5%
Al Batinah Power Co.	0.06	1.9%
Oman Telecommunications Co.	0.80	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.08	(5.8%)
Dhofar Cattle Feed Co.	0.09	(4.1%)
Oman Qatar Insurance	0.00	(2.2%)
Muscat Finance Co. Ltd.	0.05	(2.1%)
Sohar Bank	0.09	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.40	2,493
National Bank Of Oman	0.16	2,089
Al Madina Takaful Co.	0.10	1,892
Bank Nizwa	0.09	1,025
Galfar Engineering & Contracting Co.	0.05	749

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,868.09	20.33	0.5%	2.8%	5.7%
Market Cap (OMR Mn)	6,638.9	(3.9)	(0.1%)	2.2%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	12,550.1	(175.1)	(1.4%)	17,581.2	11,016.4
Value Traded (OMR '000)	2,385.0	13.6	0.6%	2,607.3	2,263.1

Market Breadth	▲ 10	▼ 11	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.40	0.51%	0.99
National Bank Of Oman	0.16	1.24%	0.34
Renaissance Services Co.	0.41	0.00%	0.20
Al Madina Takaful Co.	0.10	0.00%	0.18
Bank Nizwa	0.09	0.00%	0.10

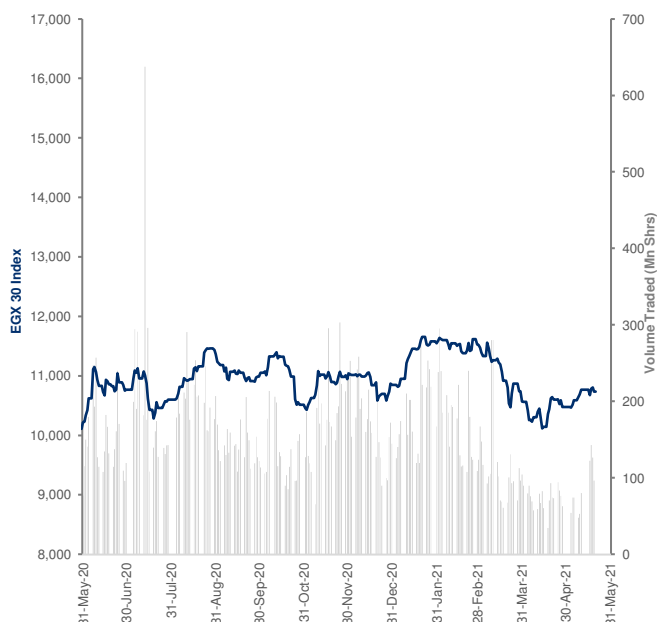
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	456,194.8	(0.2%)	2.1%	(3.3%)
Banks	138,241.2	0.3%	(0.3%)	(4.1%)
Basic Resources	23,378.5	(0.2%)	12.6%	12.7%
Chemicals	32,253.7	(0.9%)	3.3%	1.3%
Construction and Materials	13,057.4	(1.1%)	(1.0%)	(22.6%)
Financial Services excluding Banks	44,199.5	0.3%	4.1%	3.7%
Food and Beverage	6,230.5	(0.1%)	(7.7%)	(13.0%)
Healthcare	4,173.1	(0.1%)	2.6%	(3.2%)
Industrial Goods, Services, Automobile:	37,848.8	(1.7%)	7.9%	(8.7%)
Media	1,080.9	3.8%	5.2%	(18.2%)
Oil and Gas	4,029.5	(1.9%)	4.3%	0.0%
Personal and Household Products	34,290.2	0.1%	6.9%	(5.4%)
Real Estate	50,060.5	(0.3%)	3.3%	(2.3%)
Telecommunication	44,372.8	(0.2%)	(4.3%)	(7.8%)
Travel & Leisure	22,978.2	(0.2%)	0.1%	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Iron & Steel Co	3.09	6.2%
Egyptian Media Production City	5.70	3.8%
Amer Group Holding	0.80	2.8%
Efg Hermes	14.72	2.1%
National Bank Of Kuwait - Egypt	37.79	1.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Polvara Spinning And Weaving	3.43	(8.3%)
Elsewedy Electric Co	8.38	(4.2%)
United Housing & Development	4.18	(3.0%)
Asec Co For Mining	8.27	(2.8%)
Alexandria Spinning & Weaving	1.98	(2.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	0.80	12,874
Egyptians For Housing & Dev. Co.	0.73	7,863
Egyptian Resorts Co	1.63	7,662
Qalaa Holdings Sae	1.32	6,630
Emaar Misr For Development Sae	2.35	6,597

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,731.96	(74.27)	(0.7%)	2.5%	(1.0%)
Market Cap (EGP Mn)	456,195	(766)	(0.2%)	2.1%	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	96.4	(30.1)	(23.8%)	131.2	93.6
Value Traded (EGP Mn)	488.8	(107.0)	(18.0%)	496.0	522.1
No. of Trades	13,302	(5,284)	(28.4%)	15,890	14,272

Market Breadth	▲ 14	▼ 37	= 8
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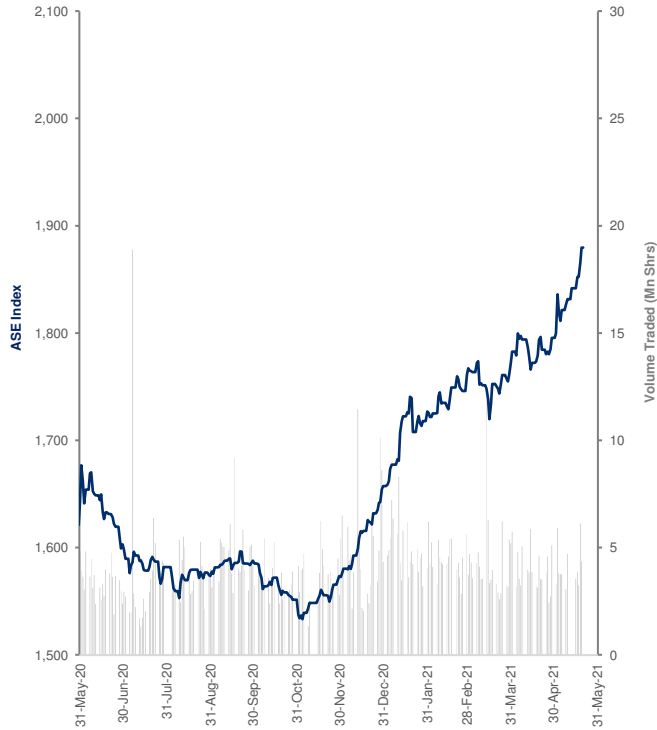
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	56.98	(0.21%)	179.84
Efg Hermes	14.72	2.08%	45.61
Elsewedy Electric Co	8.38	(4.23%)	38.13
Pioneers Holding Co. For Financial Inv.	4.24	(1.17%)	19.63
Emaar Misr For Development Sae	2.35	1.29%	15.53

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

May 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,624.2	1.5%	6.1%	13.1%
Banking	6,656.4	2.9%	4.0%	4.9%
Insurance	90.1	(0.3%)	0.2%	(0.6%)
Diversified Financial Services	162.7	0.1%	0.3%	(3.0%)
Real Estate	219.3	0.6%	8.5%	10.0%
Health Care Services	23.8	0.0%	6.7%	(6.5%)
Educational Services	229.3	0.9%	0.3%	2.1%
Hotels and Tourism	88.5	1.1%	6.8%	6.5%
Transportation	65.1	0.6%	2.3%	2.0%
Technology & Communications	397.2	4.4%	24.2%	29.2%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	511.1	0.2%	5.3%	20.8%
Commercial Services	70.2	0.3%	0.3%	3.3%
Pharmaceutical & Medical Industries	9.5	0.0%	0.0%	0.0%
Chemical Industries	18.8	(1.0%)	0.1%	(7.7%)
Food & Beverages	67.5	(0.6%)	(4.7%)	(6.7%)
Tobacco & Cigarettes	804.1	0.0%	0.1%	(0.8%)
Mining & Extraction Industries	1,070.4	(4.5%)	27.3%	208.7%
Engineering & Construction	28.4	0.4%	0.1%	41.7%
Electrical Industries	29.5	0.7%	0.7%	2.0%
Textiles , Leathers & Clothings	57.7	0.7%	(1.5%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Bank Plc	4.26	4.9%
Jordan Pipes Manufacturing	0.66	4.8%
Jordan Telecom	1.98	4.8%
Union Land Development Corp	1.61	4.5%
Jordan Express Tourism Trans	1.63	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.17	(5.6%)
Jordan Industrial Resources	0.19	(5.0%)
Jordan Phosphate Mines	12.08	(5.0%)
Jordan Dairy	2.27	(4.6%)
National Insurance Co	1.08	(4.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	3.21	824
Jordanian Electric Power	1.19	488
National Aluminum Industrial	1.13	428
Arab Bank Plc	4.26	296
Jordan Kuwait Bank	1.36	269

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,879.66	14.44	0.8%	4.7%	13.4%
Market Cap (JD Mn)	10,624.20	157.63	1.5%	6.1%	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,354.9	(1,768.5)	(28.9%)	4,426.5	2,978.1
Value Traded (JD '000)	9,771.7	(4,204.3)	(30.1%)	5,320.4	3,586.4
No. of Trades	3,517	273	8.4%	2,176	1,353

Market Breadth	▲ 28	▼ 15	= 78
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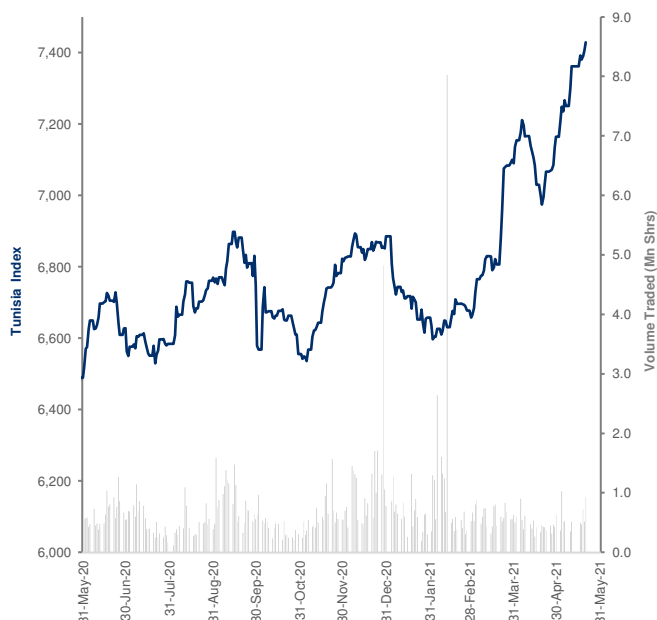
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	3.21	0.63%	2.64
Jordan Phosphate Mines	12.08	(4.96%)	2.55
Arab Bank Plc	4.26	4.93%	1.21
Jordanian Electric Power	1.19	(0.83%)	0.59
National Aluminum Industrial	1.13	3.67%	0.47

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,905.7	0.7%	0.7%	5.6%
Banking	8,288.1	0.5%	0.5%	7.7%
Insurance	916.8	(0.2%)	0.8%	(0.7%)
Leasing	574.4	0.5%	(1.0%)	7.9%
Financial Services	2,404.2	0.0%	(2.3%)	21.9%
Industrial	1,758.3	0.2%	2.7%	3.2%
Chemical Industry	496.8	1.6%	10.0%	10.8%
Food & Beverage	5,750.1	1.5%	0.4%	2.8%
Retailing	1,104.5	0.3%	2.0%	1.9%
Others	1,612.4	0.8%	1.5%	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	115.80	4.3%
ADWYA SA	4.94	4.0%
Banque Nationale Agricole	8.20	3.9%
Banque de l'Habitat	10.35	3.5%
Societe Tunisienne de L'Air	0.60	3.4%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.77	(3.8%)
Societe Nouvelle Maison de la	5.36	(2.4%)
Universal Auto Distributors Ho	0.84	(2.3%)
Union Internationale de Banque	17.00	(1.7%)
STE Industrielle de Papier et	4.95	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.84	137
One Tech Holding	12.30	113
Societe Tunisienne de L'Air	0.60	106
ADWYA SA	4.94	104
Banque Nationale Agricole	8.20	91

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,428.53	21.98	0.3%	3.7%	7.9%
Market Cap (DT Mn)	22,906	153.7	0.7%	0.7%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	926.8	407.1	78.3%	708.8	451.6
Value Traded ('000 DT)	5,562.3	459.2	9.0%	4,678.8	3,482.6
No. of Trades	2,009	521	35.0%	1,396	1,206

Market Breadth	▲ 23	▼ 16	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	12.30	(0.65%)	1.36
Banque Nationale Agricole	8.20	3.93%	0.74
ADWYA SA	4.94	4.00%	0.51
Euro Cycles SA	28.15	(0.53%)	0.33
Banque Internationale Arabe de	62.50	0.19%	0.32

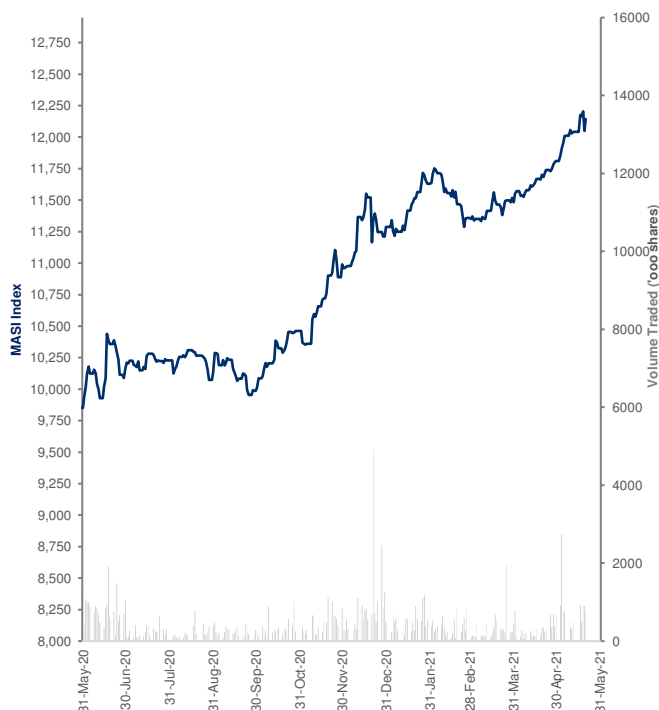
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	561,474.9	(0.6%)	2.6%	6.1%
Banking	204,107.4	(0.8%)	3.7%	6.3%
Beverages	9,798.3	1.8%	5.9%	6.5%
Chemicals	2,453.8	2.2%	6.6%	32.2%
Construction & Building Material	69,312.7	(0.3%)	1.6%	10.2%
Distributors	15,884.7	(1.0%)	1.6%	17.2%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	24,083.9	(0.2%)	4.0%	11.6%
Food Producers & Processors	29,316.6	(1.5%)	1.0%	20.5%
Holding Companies	2,934.6	(1.4%)	(1.9%)	(4.0%)
Insurance	24,232.8	(1.0%)	(0.7%)	2.0%
Investment & other Finance	3,817.2	(1.9%)	5.0%	13.2%
Leisures & Hotel	1,688.4	8.1%	15.5%	3.4%
Materials, Software & Computer	5,284.5	(0.5%)	(0.9%)	(1.8%)
Mining	22,308.8	(1.9%)	7.9%	29.6%
Oil & Gas	15,889.5	0.6%	1.8%	11.9%
Real Estate	3,517.2	4.6%	4.3%	4.5%
Telecommunications	123,029.4	(0.3%)	1.4%	(3.5%)
Transport	871.8	(2.6%)	4.9%	3.6%
Utilities	2,578.0	(0.8%)	(3.8%)	(13.8%)
Forestry & Paper	33.6	0.0%	(0.8%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	458.15	4.0%
Credit du Maroc SA	444.30	4.0%
Douja Promotion Groupe Addoha	7.06	4.0%
RISMA	117.85	4.0%
Banque Marocaine Pour Le Comme	683.90	3.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	65.50	(3.5%)
CTM	711.10	(2.6%)
Wafa Assurance	3900.00	(1.3%)
Eqdom	1208.00	(1.1%)
Auto Hall	89.10	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.06	479.8
Maroc Telecom	139.95	70.0
Alliances Developpement Immobi	30.58	46.8
Cosumar	255.00	28.3
Attijariwafa Bank	456.00	24.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,142.83	93.27	0.8%	2.8%	7.58%
Market Cap (MAD Mn)	561,475	(3,145)	(0.6%)	2.6%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	735.7	(157.7)	(17.7%)	443.4	805.9
Value Traded (MAD Mn)	133.64	(107.88)	(44.7%)	94.9	134.6

Market Breadth	▲ 26	▼ 7	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Societe Des Boissons du Maroc	2700.00	0.00%	62.85
Attijariwafa Bank	456.00	1.11%	10.90
Maroc Telecom	139.95	0.32%	9.80
Sonasid	458.15	4.00%	7.78
Cosumar	255.00	1.59%	7.16

Source: Bloomberg, Kamco Research

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