

MENA Markets Daily Report

May 22, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▲	7,533.16	0.5%	(7.2%)	6.2%
		Kuwait	Main 50 Index	▼	5,387.34	(0.4%)	(5.8%)	(5.9%)
	Kuwait2	Kuwait	Main Market Index	▼	5,420.13	(0.5%)	(3.2%)	(4.9%)
	Saudi Arabia3	Kuwait	All Share Index	▼	6,819.46	0.3%	(6.5%)	3.5%
	UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	▼	11,341.82	(0.0%)	8.2%	(7.1%)
	UAE - Abu Dhabi5	UAE - Dubai	DFM General Index	▼	3,544.53	(0.3%)	6.2%	4.4%
	Qatar6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,728.42	(0.6%)	(6.5%)	(6.9%)
	Bahrain7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,478.69	(0.3%)	(7.2%)	20.3%
	Oman8	Qatar	QE 20 Index	▲	10,651.45	0.1%	(0.3%)	(8.1%)
	Egypt9	Bahrain	Bahrain All Share	▲	1,947.81	0.2%	2.8%	5.5%
	Jordan10	Oman	MSX 30 Index	▲	4,713.92	0.4%	(3.0%)	17.6%
	Tunisia11	Egypt	EGX 30	▲	16,860.88	0.7%	15.5%	22.2%
Morocco12	Jordan	ASE Index	▼	2,483.38	(0.3%)	(0.7%)	18.1%	
	Tunisia	Tunisia Index	▲	8,542.71	0.6%	5.3%	15.1%	
	Morocco	MASI	▲	10,764.97	0.2%	0.4%	(18.8%)	
Emerging Markets								
	China	SSE Composite Index	▼	3,283.54	(0.4%)	6.3%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,036.60	0.3%	6.8%	(41.3%)	
	India	SENSEX	▲	61,729.68	0.5%	1.5%	4.4%	
	Brazil	BOVESPA Stock Index	▲	110,744.51	0.6%	0.9%	4.7%	
	Mexico	BOLSA Index	▼	54,296.05	(1.8%)	12.0%	(7.0%)	
	Emerging Markets	MSCI EM Index	▼	977.24	(0.1%)	2.2%	(22.3%)	
Global Markets								
	World	MSCI World Index	▲	2,842.76	0.1%	9.2%	(19.2%)	
	Asia	MSCI Asia Pacific	▲	513.32	0.2%	1.5%	(19.8%)	
	Europe	DJ Stoxx 600	▲	468.85	0.7%	10.3%	(11.8%)	
	Europe	FTSEurofirst 300	▲	1,857.19	0.7%	10.7%	(10.1%)	
	U.S.A	S&P 500	▼	4,191.98	(0.1%)	9.2%	(19.2%)	
	U.S.A	DJIA	▼	33,426.63	(0.3%)	0.8%	(8.6%)	
	U.S.A	NASDAQ Composite	▼	12,657.90	(0.2%)	20.9%	(33.0%)	
	UK	FTSE 100	▲	7,756.87	0.2%	4.1%	1.7%	
	Germany	DAX	▲	16,275.38	0.7%	16.9%	(11.4%)	
	Japan	NIKKEI 225	▲	30,808.35	0.8%	18.1%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▼	19,450.57	(1.4%)	(1.7%)	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	103.20	(0.37%)	(0.31%)	8.5%	
	GBP/USD	British Pound / USD Cross	▲	1.24	0.29%	3.00%	(10.9%)	
	EUR/USD	Euro / USD Cross	▲	1.08	0.33%	0.93%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.04%)	(0.39%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▼	75.58	(0.4%)	(12.0%)	5.8%	
	Oil	NYMEX	▼	71.55	(0.4%)	(10.9%)	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.59	(0.3%)	(36.1%)	14.5%	
	Gold	Gold Spot \$/Oz	▲	1,977.81	1.0%	8.4%	(0.8%)	
	Silver	Silver Spot \$/Oz	▲	23.85	1.5%	(0.4%)	2.5%	
	Bitcoin	Bitcoin USD Cross	▲	27,024.24	0.7%	63.4%	(64.2%)	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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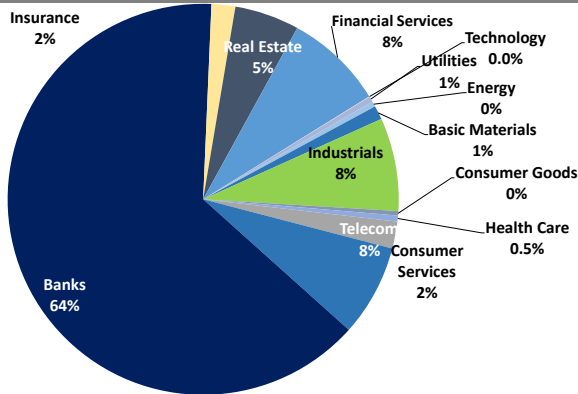
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 22, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,584.9	29.6	6.7%
2- National Bank of Kuwait	7,374.8	14.5	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,337.9	40.5	7.2%
5- Zain	2,232.8	11.4	15.9%
6- Agility (PWC Logistics)	1,582.5	23.3	4.2%
7- Mabane Co.	952.9	15.6	10.6%
8- Commercial Bank of Kuwait	949.7	12.9	11.1%
9- Gulf Bank	880.5	14.2	8.6%
10- Burgan Bank	648.0	12.4	7.0%
Total	30,944	19.29	9.6%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Manar Financing & Leasing Co.	0.058	0.005	9.9%
Hayat Communications Co.	0.066	0.004	6.0%
Arab Real Estate Co.	0.053	0.002	3.9%
Kuwait Finance & Investment Co.	0.069	0.002	3.0%
A'ayan Real Estate Co.	0.072	0.002	3.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.024	(0.007)	(21.2%)
The Energy House Co.	0.050	(0.010)	(16.1%)
Dar Al Thuraya Real Estate Co.	0.095	(0.015)	(13.9%)
National Investment Co.	0.201	(0.024)	(10.7%)
Kuwait & Gulf Link Transport Co.	0.044	(0.004)	(7.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Boubyan Bank	0.590	1.4%	35,603,476
Kuwait Finance House	0.722	0.8%	10,675,262
GFH Financial Group	0.078	0.6%	9,771,698
Commercial Bank of Kuwait	0.502	(3.3%)	9,481,146
Jiyad Holding Co.	0.018	0.6%	7,794,667

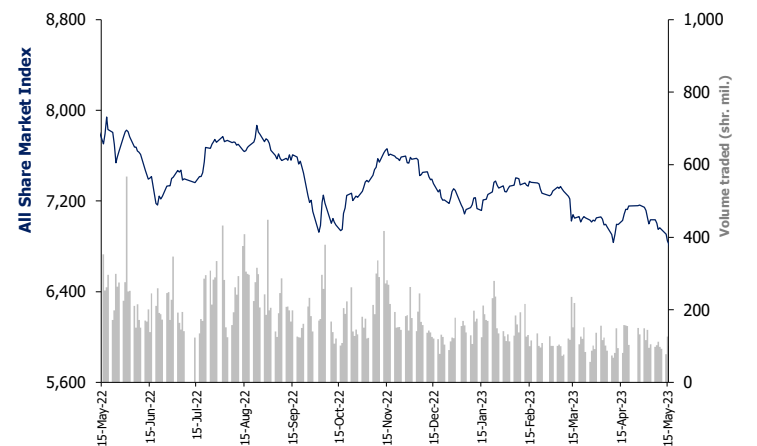
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	43,691.2	▲ 0.3%	(4.5%)	(6.5%)
Energy	199.9	▼ (0.6%)	1.2%	(12.9%)
Basic Materials	494.8	▲ 1.0%	(1.7%)	3.6%
Industrials	3,361.3	▲ 0.7%	(2.9%)	(10.7%)
Consumer Staples	159.6	▲ 1.5%	15.5%	10.0%
Health Care	220.5	= 0.0%	0.4%	(0.7%)
Consumer Discretionary	974.4	▼ (0.1%)	1.3%	(0.7%)
Telecommunications	3,314.5	▲ 0.1%	(7.6%)	(8.5%)
Banks	27,986.8	▲ 0.3%	0.7%	(6.9%)
Insurance	852.1	▼ (0.4%)	1.1%	37.9%
Real Estate	2,333.1	▲ 0.9%	(0.8%)	(9.4%)
Financial Services	3,583.8	▼ (0.7%)	(4.2%)	(6.6%)
Technology	8.0	▼ (0.1%)	(0.1%)	(16.5%)
Utilities	202.4	= 0.0%	5.1%	(2.1%)

Market Breadth	▲ 45	▼ 59	■ 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,533.16	33.7	0.4%	(4.8%)	(7.2%)
Main 50 Index	5,387.34	(20.3)	(0.4%)	(4.5%)	(5.8%)
Main Market Index	5,420.13	(25.1)	(0.5%)	(3.3%)	(3.2%)
All Share Market Index	6,819.46	18.9	0.3%	(4.5%)	(6.5%)
Market Cap (KWD Mn)	43,691.24	120.9	0.3%	(4.5%)	(6.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

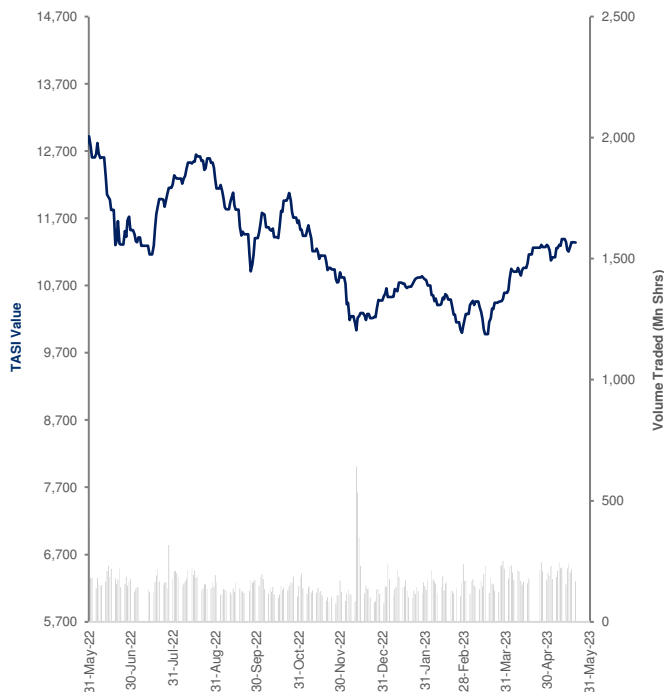
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	153.0	27.4	21.8%	130.9	266.7
Value Traded (KWD Mn)	53.8	15.0	38.7%	40.7	70.1
No. of Trades	8,194	(1,329)	(14.0%)	8,813	13,017

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Boubyan Bank	0.590	1.4%	21,117,218
Kuwait Finance House	0.722	0.8%	7,707,872
Commercial Bank of Kuwait	0.502	(3.3%)	4,740,600
National Bank of Kuwait	0.930	(0.3%)	2,584,771
Zain	0.516	0.0%	1,776,410

Saudi Tadawul Daily Report

May 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,900,005.0	(0.0%)	(1.2%)	10.3%
Energy	7,899,624.6	0.0%	(1.8%)	11.1%
Materials	725,570.3	(0.1%)	(1.0%)	4.4%
Capital Goods	29,763.5	1.8%	8.5%	39.4%
Commercial & Professional Svc	8,242.0	1.5%	(6.7%)	14.5%
Transportation	19,198.2	(1.2%)	4.2%	24.7%
Consumer Durables & Apparel	4,397.1	(0.7%)	2.4%	20.1%
Consumer Services	73,026.3	(0.1%)	(0.0%)	29.2%
Media	23,124.0	(0.9%)	(0.5%)	14.3%
Retailing	33,677.1	0.1%	2.0%	13.5%
Food & Staples Retailing	53,364.3	(0.6%)	(0.6%)	14.8%
Food & Beverages	105,635.1	0.6%	1.2%	18.0%
Health Care Equipment & Svc	164,016.2	0.8%	(0.7%)	29.2%
Pharma, Biotech & Life Science	4,050.0	9.9%	32.9%	55.0%
Banks	934,446.3	(0.1%)	1.7%	(0.8%)
Diversified Financials	58,103.1	(0.3%)	(1.0%)	1.4%
Insurance	64,891.0	(1.7%)	8.4%	32.2%
Telecommunication Services	268,822.4	(0.1%)	(0.6%)	22.6%
Utilities	228,670.4	(0.0%)	(3.4%)	2.5%
REITs	16,845.5	(0.2%)	(1.6%)	3.5%
Real Estate Mgmt & Dev't	103,273.3	0.2%	(0.7%)	23.2%
Software & Services	81,264.0	(0.8%)	5.2%	31.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Middle East Healthcare Co	58.50	10.0%
Saudi Pharmaceutical Industrie	33.75	9.9%
National Medical Care Co	115.40	9.9%
Aldrees Petroleum and Transpor	122.40	7.4%
Allied Cooperative Insurance G	16.02	6.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Middle East Paper Co	33.95	(5.3%)
Saudi Marketing Co	27.00	(4.3%)
Perfect Presentation for Commercial Services Co.	224.20	(3.9%)
Advanced Petrochemical Co	44.90	(2.9%)
Bupa Arabia for Cooperative In	179.80	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	15.16	15,302
Al Kathiri Holding Co	3.44	7,987
Americana Restaurants International PLC	3.93	7,349
Middle East Paper Co	33.95	4,513
Middle East Healthcare Co	58.50	4,265

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,341.82	(2.58)	(0.0%)	0.3%	8.2%
Market Cap (SAR Mn)	10,900,005	(703)	(0.0%)	(1.2%)	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	167.4	(49.4)	(22.8%)	170.3	198.0
Value Traded (SAR Mn)	4,753.4	(1,965.7)	(29.3%)	4,674.8	8,729.4
No. of Trades	332,889	(91,715)	(21.6%)	334,900	386,302

Market Breadth	▲ 93	▼ 111	= 29
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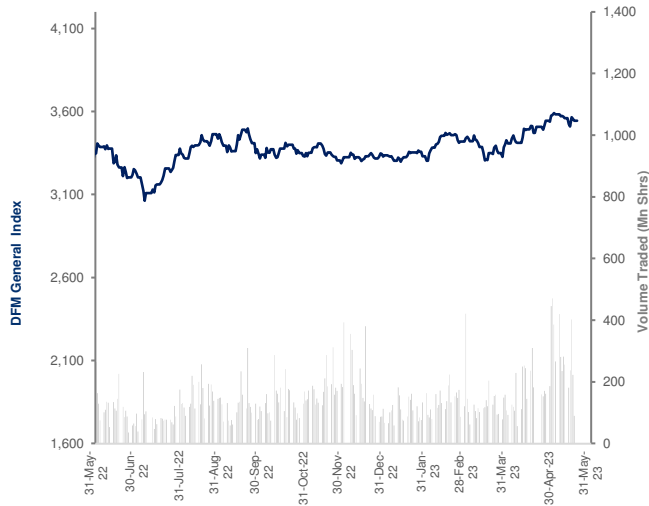
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Middle East Healthcare Co	58.50	10.0%	243.80
Dar Al Arkan Real Estate Devel	15.16	0.8%	232.81
Middle East Paper Co	33.95	(5.3%)	151.62
National Commercial Bank	37.85	(0.4%)	138.98
Sahara International Petrochem	38.50	(1.3%)	127.46

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	617,149.2	(0.3%)	(0.2%)	6.7%
Financials	260,642.9	(0.3%)	(1.0%)	8.1%
Real Estate	91,909.2	(0.3%)	0.0%	6.9%
Industrial	79,463.5	(0.5%)	1.0%	6.8%
Materials	843.2	0.0%	0.0%	(11.0%)
Consumer Staples	25,564.2	0.4%	1.4%	15.2%
Consumer Discretionary	2,881.5	(0.3%)	0.0%	2.4%
Telecommunication	23,065.1	(1.0%)	0.0%	(12.8%)
Utilities	132,779.7	(0.0%)	0.3%	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.68	5.1%
Al Salam Bank - Bahrain	1.33	3.9%
Islamic Arab Insurance Com	0.71	2.6%
UNION COOP	2.80	1.8%
Al Ansari Financial Services	1.22	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.45	(2.7%)
Shuaa Capital	0.38	(2.6%)
SALIK	3.00	(2.0%)
Emirates Nbd	13.85	(1.1%)
Deyaar Development Pjsc	0.68	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Deyaar Development Pjsc	0.68	11,972
Amanat Holdings Pjsc	1.01	10,592
Ajman Bank Pjsc	1.90	8,143
SALIK	3.00	7,216
Union Properties Pjsc	0.28	6,978

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,544.53	(10.97)	(0.3%)	(0.0%)	6.2%
Market Cap (AED Mn)	617,149	(1,577)	(0.3%)	(0.2%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	89.3	(133.4)	(59.9%)	160.7	169.3
Value Traded (AED Mn)	174.3	(200.7)	(53.5%)	317.2	409.5
No. of Trades	4,649	(1,987)	(29.9%)	6,357	5,640

Market Breadth	▲ 13	▼ 15	= 43
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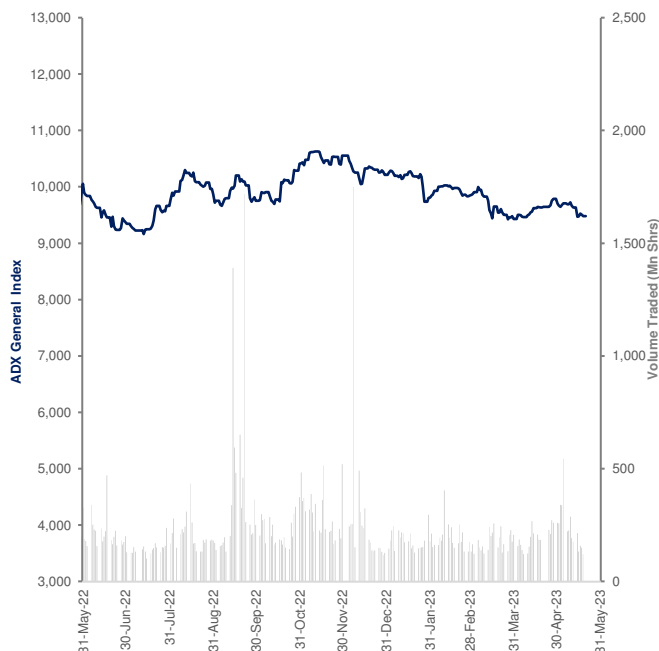
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.95	(0.67%)	30.55
SALIK	3.00	(1.96%)	21.62
DEWA	2.49	0.00%	17.15
Emirates Nbd	13.85	(1.07%)	16.47
Ajman Bank Pjsc	1.90	(0.52%)	15.48

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,653,059.0	(0.2%)	(3.5%)	2.8%
Financials	1,205,704.7	(0.2%)	(1.2%)	(6.4%)
Telecommunication	228,592.8	0.0%	(6.1%)	(1.5%)
Consumer Discretionary	77,683.7	(0.9%)	3.0%	58.0%
Industrial	258,289.8	(2.3%)	(12.6%)	(0.8%)
Real Estate	44,088.9	(1.2%)	(2.8%)	16.6%
Basic Materials	106,434.7	(0.2%)	(4.3%)	(4.3%)
Energy	364,637.3	1.5%	(3.1%)	233.8%
Utilities	349,670.5	0.0%	(4.3%)	(9.3%)
Consumer Staples	4,282.0	(1.1%)	(1.6%)	15.9%
Health Care	13,674.6	1.3%	(1.1%)	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.98	10.0%
Ras Al Khaimah White Cement	1.20	5.3%
Eshraq Properties Co Pjsc	0.55	4.8%
Abu Dhabi National Takaful C	5.70	3.6%
National Corp Tourism & Hote	3.49	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.37	(10.0%)
Methaq Takaful Insurance	0.65	(6.1%)
PRESIGHT.AI	3.40	(4.2%)
Ras Al Khaimah Cement Co Psc	1.79	(3.8%)
Alpha Dhabi Holding PJSC	18.78	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.55	20,538
ADNOC Gas	3.21	20,416
Multiply Group	3.11	16,430
Americana Restaurants International PLC	3.90	8,827
Dana Gas	0.81	6,410

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,478.69	(29.98)	(0.3%)	(3.2%)	(7.2%)
Market Cap (AED Mn)	2,653,059	(4,073)	(0.2%)	(3.5%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	121.6	(28.3)	(18.9%)	195.1	265.7
Value Traded (AED Mn)	636.7	(222.2)	(25.9%)	1,322.3	1,627.8
No. of Trades	7,337	(3,043)	(29.3%)	11,137	8,595

Market Breadth	▲ 19	▼ 20	= 40
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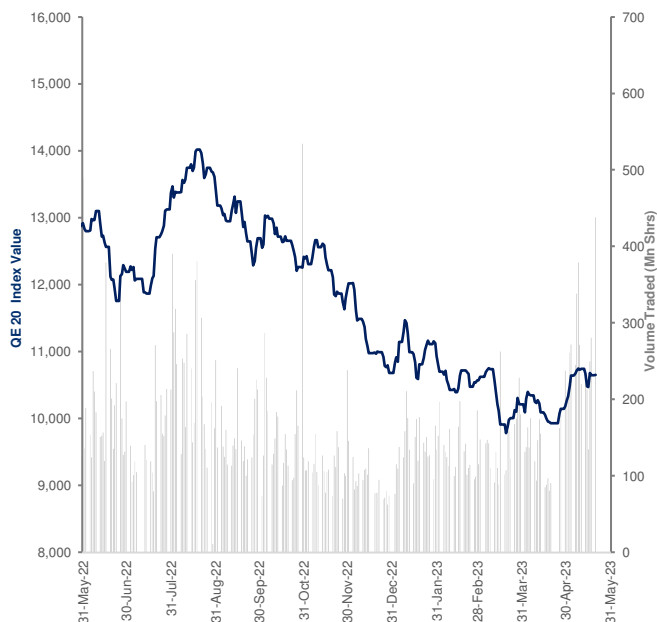
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.03%	213.02
Alpha Dhabi Holding PJSC	18.78	(2.80%)	79.40
ADNOC Gas	3.21	1.90%	64.89
Multiply Group	3.11	(0.64%)	51.29
Americana Restaurants International PLC	3.90	1.04%	34.25

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	630,182.2	0.3%	6.7%	3.5%
Banking & Finance Sector	303,427.2	0.1%	7.9%	3.0%
Goods & Consumer Services	31,321.4	0.6%	3.2%	(4.3%)
Industrial Sector	159,403.0	0.5%	2.8%	1.3%
Insurance Sector	10,909.3	0.4%	12.0%	4.4%
Real Estate	47,236.5	1.9%	13.8%	9.5%
Telecom	42,347.5	(1.9%)	11.2%	17.1%
Transport	35,537.3	0.3%	3.3%	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.00	10.0%
Mazaya Qatar Real Estate Devel	0.79	9.9%
Salam International Investment	0.73	9.9%
Qatar Oman Investment Co QSC	0.74	8.2%
Dlala Brokerage & Investments	1.41	7.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Ooredoo Qpsc	10.82	(2.4%)
Al Meera Consumer Goods Co QSC	14.75	(0.6%)
Doha Bank QPSC	1.66	(0.5%)
Qatar Fuel QSC	16.53	(0.4%)
Qatar Gas Transport Co Ltd	3.94	(0.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.79	73,401
Salam International Investment	0.73	66,066
National Leasing	0.90	50,281
Investment Holding Group	2.24	45,507
Qatar German Co for Medical De	2.11	29,204

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,651.45	7.51	0.1%	4.6%	(0.3%)
Market Cap (QAR Mn)	630,182	1,586	0.3%	6.7%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	437.7	157.0	55.9%	158.6	229.5
Value Traded (QAR Mn)	716.6	(3.4)	(0.5%)	472.5	794.6
No. of Trades	17,468	(5,688)	(24.6%)	16,211	16,770

Market Breadth	▲ 32	▼ 12	= 7
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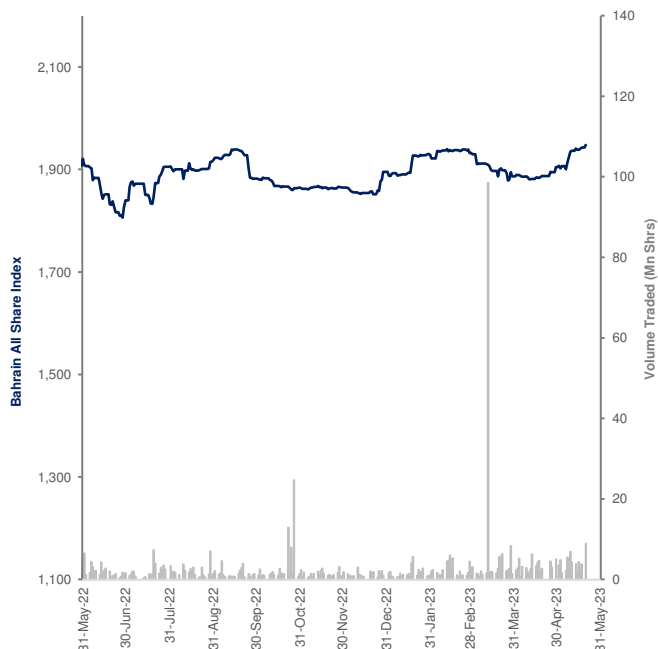
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	2.24	3.66%	100.94
Qatar German Co for Medical De	2.11	4.20%	62.32
Mazaya Qatar Real Estate Devel	0.79	9.94%	55.73
Salam International Investment	0.73	9.88%	46.67
Baladna	1.58	5.49%	44.12

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,320.4	(0.1%)	(0.3%)	(0.9%)
Materials	1,519.4	(0.5%)	2.9%	(1.8%)
Industrial	124.9	0.0%	(4.8%)	(8.0%)
Consumer Discretionary	218.7	(0.2%)	3.1%	2.8%
Consumer Staples	158.3	0.0%	3.8%	2.2%
Financials	29,296.9	(0.1%)	(0.7%)	(1.1%)
Communication Services	921.3	0.0%	9.7%	5.1%
Real Estate	81.0	0.0%	(0.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.14	3.7%
BBK BSC	0.53	2.5%
National Bank of Bahrain BSC	0.62	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
United Gulf Investment Corporation B.S.C	0.06	(9.5%)
Gulf Hotel Group B.S.C	0.41	(0.5%)
Aluminium Bahrain B.S.C	1.07	(0.5%)
Kuwait Finance House - Bahrain	2.34	(0.4%)
Al Baraka Banking Group BSC	0.31	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.14	7,862
National Bank of Bahrain BSC	0.62	582
Aluminium Bahrain B.S.C	1.07	190
Gulf Hotel Group B.S.C	0.41	123
Al Baraka Banking Group BSC	0.31	53

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,947.81	4.76	0.2%	2.3%	2.8%
Market Cap (BHD Mn)	32,320	(22)	(0.1%)	(0.3%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	8,943	5,149	135.7%	3,649.7	2,804.8
Value Traded (BHD '000)	1,842	555	43.1%	1,339.5	1,307.6
No. of Trades	51	(7)	(12.1%)	62	70

Market Breadth	▲ 3	▼ 5	= 36
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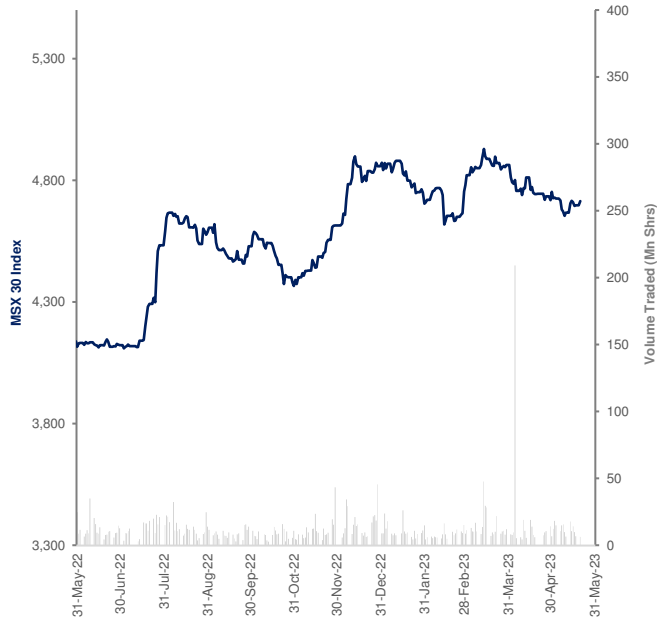
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.14	3.70%	1.09
National Bank of Bahrain BSC	0.00	0.00%	0.36
Aluminium Bahrain B.S.C	1.07	(0.47%)	0.20
Kuwait Finance House - Bahrain	2.34	(0.43%)	0.11
Gulf Hotel Group B.S.C	0.41	(0.49%)	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,609.9	0.1%	(0.9%)	2.0%
Financial	5,187.0	0.2%	0.3%	(1.6%)
Industrial	849.4	0.0%	(3.5%)	(3.3%)
Services	2573.5	(0.0%)	(2.3%)	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.13	9.8%
Construction Materials Industries Co.	0.06	7.1%
Taageer Finance	0.091	3.4%
Dhofar Cattle Feed Co.	0.07	3.2%
Raysut Cement Co.	0.18	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.07	(8.3%)
Al Madina Investment H Olding Co.	0.04	(4.8%)
Al Anwar Holding	0.09	(2.2%)
Sembcorp Salalah	0.10	(2.0%)
Muscat Finance Co. Ltd.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.27	1,520
Sembcorp Salalah	0.10	558
Bank Nizwa	0.09	433
National Bank Of Oman	0.29	370
Al Anwar Holding	0.09	291

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,713.92	17.31	0.4%	(0.1%)	(3.0%)
Market Cap (OMR Mn)	8,609.9	11.54	0.1%	(0.9%)	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	6,214.3	(442.0)	(6.6%)	13,088.1	24,417.6
Value Traded (OMR '000)	1,298.6	(434.1)	(25.1%)	2,558.6	4,291.5

Market Breadth	▲ 12	▼ 12	= 91
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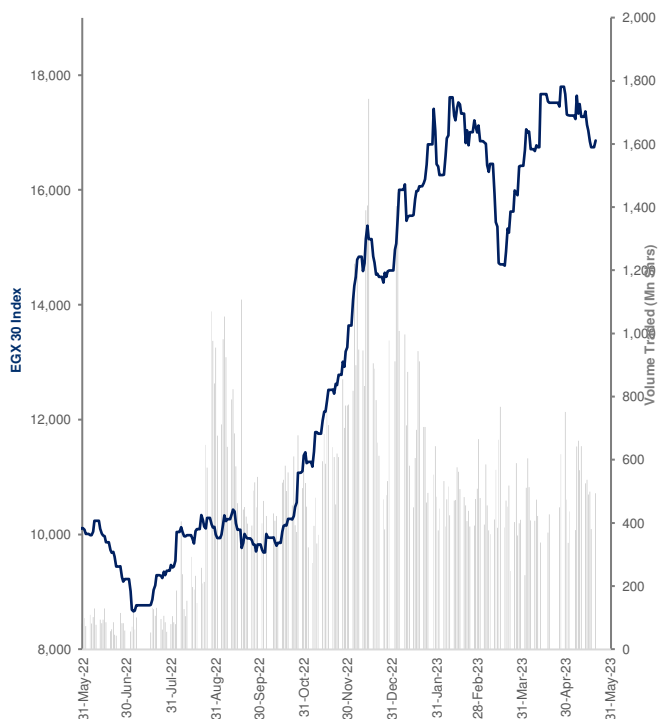
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	(0.37%)	0.41
National Bank Of Oman	0.29	2.50%	0.10
Oman Qatari Telecommunications Co.	0.36	(0.55%)	0.10
Oman Cables Industry Co.	1.95	(0.26%)	0.08
Oman Telecommunications Co.	0.99	0.41%	0.07

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,143,786.4	(0.6%)	(4.8%)	12.9%
Banks	288,942.5	(2.5%)	(5.2%)	16.7%
Basic Resources	136,156.6	(2.8%)	(5.3%)	33.3%
Industrial Goods	45,368.5	(0.5%)	(7.2%)	27.8%
Health Care & Pharmaceuticals	45,199.3	1.4%	2.6%	(2.4%)
Real Estate	150,469.6	0.5%	(4.9%)	9.1%
Travel and Leisure	39,896.3	0.0%	0.8%	23.1%
Food, Beverages & Tobacco	84,215.2	4.0%	(1.0%)	20.9%
Energy and Support Services	12,944.1	(0.8%)	(17.3%)	28.5%
Trade and Distributors	7,811.8	2.9%	(2.6%)	21.8%
Shipping and Transport	38,282.7	(0.1%)	(16.1%)	16.1%
Education Services	14,900.4	1.9%	10.2%	(14.9%)
Contracting and Construction Eng	15,381.0	(0.5%)	(1.1%)	1.4%
Textiles and Durables	14,736.9	0.4%	(8.2%)	26.1%
Building Materials	10,107.3	0.5%	(6.7%)	(8.4%)
Media & Communication Services	98,650.4	(0.3%)	(6.0%)	(4.8%)
Paper and Packaging	1,967.2	(0.0%)	(0.7%)	(5.1%)
Non-bank Financial Services	138,756.6	0.0%	(4.2%)	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
North Cairo Mills	37.22	15.4%
Medical Packaging Company	0.65	12.7%
The Arab Ceramic CO.- Ceramica Remas	0.65	11.6%
Kafr El Zayat Pesticides	6.42	11.3%
Speed Medical	0.35	9.7%

Worst Return Performers	Price (EGP)	Daily % Chg
EL Ezz Aldekhela Steel - Alexandria	928.62	(10.5%)
Macro Group Pharmaceuticals -Macro Capital	3.03	(5.3%)
Ezz Steel	38.80	(3.6%)
Misr Chemical Industries	24.57	(3.4%)
Egyptian Iron & Steel	6.28	(3.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.46	71,792
Ibnsina Pharma	2.30	67,343
Speed Medical	0.35	57,870
The Arab Ceramic CO.- Ceramica Remas	0.65	23,878
Orascom Investment Holding	0.23	21,807

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,860.88	115.3	0.7%	(4.6%)	15.5%
Market Cap (EGP Mn)	1,143,786.4	(6,953.1)	(0.6%)	(4.8%)	12.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	493.9	113.4	29.8%	536.4	79.4
Value Traded (EGP Mn)	1,197.1	(563.0)	(32.0%)	1,986.6	500.5
No. of Trades	61,442	(2,109)	(3.3%)	67,516	13,892

Market Breadth	▲ 79	▼ 42	= 103
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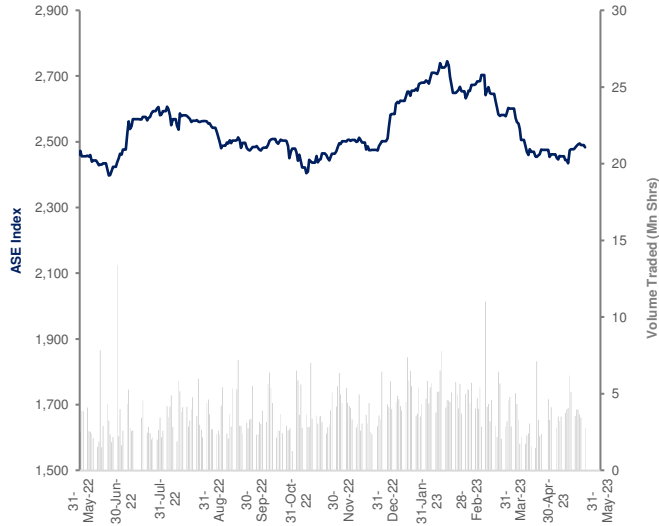
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Ibnsina Pharma	2.30	5.50%	151.07
Commercial International Bank (Egypt)	51.70	1.17%	138.65
Egyptian Financial Group-Hermes Holding Company	18.52	(0.43%)	60.83
Egyptian Chemical Industries (Kima)	7.80	(1.27%)	44.95
B Investments Holding	28.80	(0.76%)	40.62

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,393.8	(0.6%)	(0.3%)	(2.4%)
Banking	7,584.9	(0.8%)	(0.6%)	(4.0%)
Insurance	271.7	(0.4%)	2.2%	(1.7%)
Diversified Financial Services	248.7	0.3%	1.2%	2.1%
Real Estate	407.8	0.3%	(2.1%)	7.1%
Educational Services	59.1	0.0%	(3.6%)	5.0%
Hotels and Tourism	274.2	0.0%	4.4%	(7.4%)
Transportation	266.4	0.5%	3.3%	(3.4%)
Technology and Communication	101.4	1.0%	6.1%	9.0%
Utilities and Energy	1,559.1	(1.0%)	(0.4%)	4.7%
Commercial Services	281.0	(0.1%)	(1.1%)	(4.1%)
Chemical Industries	52.8	(0.2%)	(1.0%)	(8.9%)
Food and Beverages	214.3	(0.0%)	(3.2%)	(12.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
MASAFAT FOR SPECIALIZED TRAN	0.63	5.0%
ARAB INTERNATIONAL HOTELS	0.86	4.9%
DAR AL DAWA DEVELOPMENT & INV	1.29	4.9%
JORDAN HOTEL & TOURISM	2.22	4.7%
NUTRI DAR	0.89	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.19	(5.0%)
JORDAN KUWAIT BANK	2.31	(4.9%)
MIDDLE EAST INSURANCE	1.23	(4.7%)
JORDAN POULTRY PROCESSING &	0.41	(4.7%)
AL-DAWLIYA HOTELS & MALLS	0.42	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
UNION INVESTMENT CORP	0.69	588
MASAFAT FOR SPECIALIZED TRAN	0.63	341
DAR AL DAWA DEVELOPMENT & INV	1.29	249
JORDAN POULTRY PROCESSING &	0.41	160
AL-TAJAMOAT FOR TOURISTIC P	0.35	152

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,483.38	(6.81)	(0.3%)	0.9%	(0.7%)
Market Cap (JD Mn)	11,393.76	(71.33)	(0.6%)	(0.3%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	2,780.1	(644.4)	(18.8%)	4,290.0	2,586.6
Value Traded (JD *'000)	2,991.3	608.9	25.6%	6,200.2	5,902.9
No. of Trades	2,283	(16)	(0.7%)	2,725	2,056

Market Breadth

▲ 24 ▼ 26 = 91

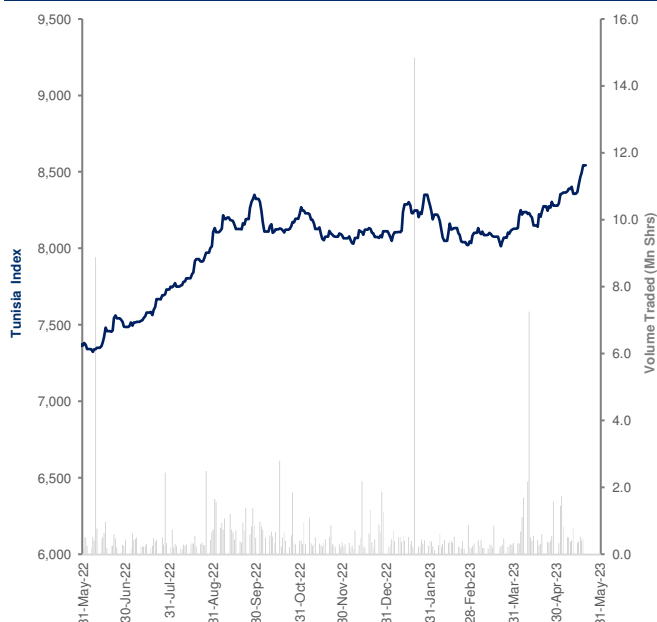
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION INVESTMENT CORP	0.69	1.47%	0.40
DAR AL DAWA DEVELOPMENT & INV	1.29	4.88%	0.31
JORDAN PETROLEUM REFINERY CO	5.58	(1.24%)	0.31
ARAB BANK PLC	4.45	(0.89%)	0.27
JORDAN ISLAMIC BANK	3.93	(1.26%)	0.26

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,633.7	0.4%	1.3%	2.6%
Banking	10,611.1	1.0%	(0.2%)	5.5%
Insurance	903.6	(1.1%)	(1.9%)	(3.9%)
Leasing	757.5	0.2%	6.3%	18.6%
Financial Services	1,414.2	(0.8%)	(2.4%)	(15.9%)
Industrial	1,931.5	0.3%	6.1%	15.3%
Chemical Industry	449.1	0.0%	0.2%	(6.3%)
Food & Beverage	4,108.5	(0.0%)	4.3%	0.2%
Retailing	1,101.5	0.4%	3.2%	1.5%
Others	1,356.7	0.1%	(0.4%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Profiles Aluminium SA	5.16	5.7%
Attijari Bank	42.96	4.6%
Tuninvest-SICAR	8.90	4.1%
Best Lease	2.29	4.1%
Essoukna	1.29	4.0%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.38	(8.5%)
Tunis Re	6.01	(7.5%)
Societe Electrostar	0.45	(4.3%)
Manufacture de Panneaux Bois D	3.94	(2.7%)
Banque Nationale Agricole	7.82	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	5.16	73
Atelier du Meuble Interieurs S	3.97	55
Poulina Group	7.29	42
Accumulateur Tunisienne Assad	1.05	27
Banque Nationale Agricole	7.82	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,542.71	50.94	0.6%	3.2%	5.3%
Market Cap (DT Mln)	22,634	99.37	0.4%	1.3%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	462.1	57.3	14.1%	675.2	514.7
Value Traded ('000 DT)	4,535.7	944.7	26.3%	6,238.4	4,005.2
No. of Trades	1,445	64	4.6%	1,092	951

Market Breadth	▲ 25	▼ 16	= 23
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	91.50	(0.44%)	0.68
Attijari Bank	42.96	4.63%	0.40
Tunisie Profiles Aluminium SA	5.16	5.74%	0.37
Poulina Group	7.29	(0.82%)	0.30
City Cars	13.25	0.38%	0.28

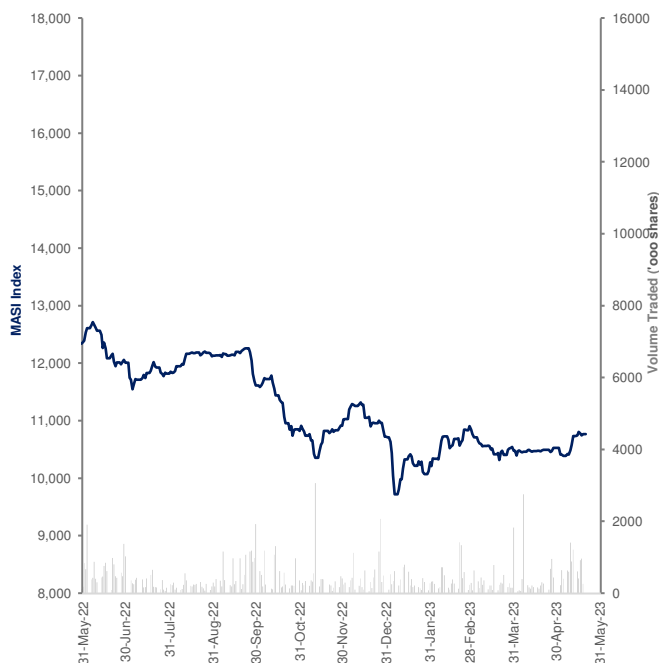
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	487,474.7	0.2%	2.2%	(1.4%)
Banking	192,822.1	0.3%	1.6%	2.7%
Beverages	10,201.0	0.0%	6.8%	3.4%
Chemicals	2,209.8	(0.2%)	5.7%	(8.7%)
Construction & Building Material	58,144.5	0.6%	6.3%	11.5%
Distributors	17,729.7	(0.1%)	0.4%	(1.1%)
Electricity	22,880.9	0.0%	1.0%	(11.7%)
Food Producers & Processors	25,068.3	0.4%	6.7%	3.1%
Holding Companies	2,277.6	1.6%	2.8%	8.3%
Insurance	25,122.3	0.2%	1.7%	1.4%
Investment & other Finance	3,495.0	(2.1%)	(0.9%)	9.2%
Leisures & Hotel	2,149.0	(2.5%)	19.0%	31.6%
Materials, Software & Computer	5,514.1	0.0%	(3.9%)	(5.5%)
Mining	27,376.8	(0.7%)	(7.2%)	(10.5%)
Oil & Gas	13,750.0	(0.1%)	2.6%	(14.0%)
Real Estate	4,478.6	0.8%	11.4%	21.8%
Telecommunications	73,404.5	0.0%	3.0%	(12.1%)
Transport	735.6	1.3%	0.0%	(11.3%)
Forestry & Paper	114.8	0.0%	4.1%	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	675.00	3.9%
Ennaki Automobiles	35.35	2.4%
Delta Holding SA	26.00	1.6%
Credit Immobilier et Hotelier	330.00	1.5%
CTM	600.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	585.70	(4.0%)
Societe Metallurgique D'imiter	1285.00	(3.7%)
RISMA	150.00	(2.5%)
Auto Hall	73.20	(1.2%)
Bank of Africa	165.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	7.56	125.3
Delta Holding SA	26.00	58.3
RISMA	150.00	12.7
Attijariwafa Bank	408.50	11.0
Salafin	585.70	10.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,764.97	18.60	0.2%	2.3%	0.4%
Market Cap (MAD Mn)	487,475	767	0.2%	2.2%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	258.7	(701.3)	(73.0%)	417.1	859.2
Value Traded (MAD Mn)	37.10	(31.54)	(46.0%)	64.1	109.4

Market Breadth	▲ 12	▼ 14	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1560.00	1.30%	8.90
Salafin	585.70	(3.98%)	5.86
Attijariwafa Bank	408.50	0.86%	4.49
SNEP	533.90	(0.21%)	2.66
Ciments du Maroc	1339.00	(0.59%)	1.94

Source: Bloomberg, Kamco Research

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