

MENA Markets Daily Report

March 22, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,827.03	0.4%	(3.6%)	6.2%
		Kuwait	Main 50 Index	▲	5,588.98	0.5%	(2.3%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,446.32	0.4%	(2.7%)	(4.9%)
	4	Kuwait	All Share Index	▲	7,041.79	0.4%	(3.4%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	10,359.74	1.4%	(1.1%)	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	3,381.04	1.1%	1.3%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,741.18	1.0%	(6.2%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,544.55	(0.0%)	(6.5%)	20.3%
	8	Qatar	QE 20 Index	▲	9,876.98	1.0%	(7.5%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,899.50	0.7%	0.2%	5.5%
	10	Oman	MSX 30 Index	▼	4,859.36	(0.0%)	0.0%	17.6%
	11	Egypt	EGX 30	▲	15,325.66	2.7%	5.0%	22.2%
	12	Jordan	ASE Index	▼	2,583.43	(0.7%)	3.3%	18.1%
	13	Tunisia	Tunisia Index	▼	8,046.79	(0.4%)	(0.8%)	15.1%
		Morocco	MASI	▼	10,316.49	(1.2%)	(3.8%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,255.65	0.6%	5.4%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	983.95	0.4%	1.4%	(41.3%)
		India	SENSEX	▲	58,074.68	0.8%	(4.5%)	4.4%
		Brazil	BOVESPA Stock Index	▲	100,998.13	0.1%	(8.0%)	4.7%
		Mexico	BOLSA Index	▲	52,652.65	1.4%	8.6%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	952.45	1.0%	(0.4%)	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,711.84	1.3%	4.2%	(19.2%)
		Asia	MSCI Asia Pacific	▲	503.50	0.8%	(0.4%)	(19.8%)
		Europe	DJ Stoxx 600	▲	446.47	1.3%	5.1%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,764.52	1.3%	5.1%	(10.1%)
		U.S.A	S&P 500	▲	4,002.87	1.3%	4.3%	(19.2%)
		U.S.A	DJIA	▲	32,560.60	1.0%	(1.8%)	(8.6%)
		U.S.A	NASDAQ Composite	▲	11,860.11	1.6%	13.3%	(33.0%)
		UK	FTSE 100	▲	7,536.22	1.8%	1.1%	1.7%
		Germany	DAX	▲	15,195.34	1.8%	9.1%	(11.4%)
		Japan	NIKKEI 225	▼	26,945.67	(1.4%)	3.3%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	19,258.76	1.4%	(2.6%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.26	(0.02%)	(0.26%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.22	(0.50%)	1.11%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.08	0.44%	0.59%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.02%)	(0.20%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	75.32	2.1%	(12.3%)	5.8%
		Oil	NYMEX	▲	69.33	2.5%	(13.6%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.35	5.6%	(40.1%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,940.07	(2.0%)	6.4%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.39	(0.7%)	(6.5%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	28,154.56	0.3%	70.2%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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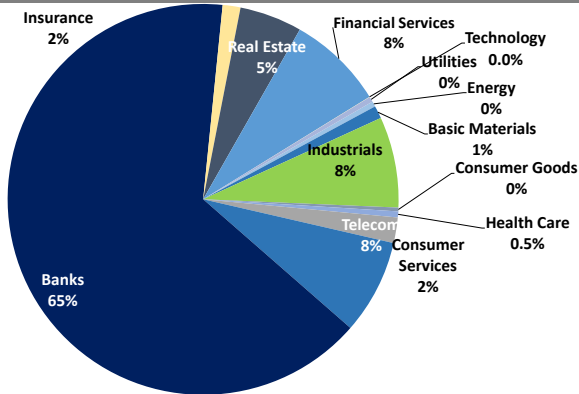
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 22, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,035.4	30.8	6.7%
2- National Bank of Kuwait	7,990.4	16.6	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,500.9	38.4	8.2%
5- Zain	2,323.6	11.5	16.8%
6- Agility (PWC Logistics)	1,587.6	38.9	3.0%
7- Commercial Bank of Kuwait	963.0	17.4	8.2%
8- Mabanee Co.	940.0	15.7	10.7%
9- Gulf Bank	937.8	15.5	8.6%
10- Burgan Bank	709.1	15.3	6.2%
Total	32,388	21.26	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sultan Center Food Products Co.	0.091	0.011	13.1%
Credit Rating & Collection Co.	0.021	0.002	9.6%
National Real Estate Co.	0.085	0.007	8.4%
UniCap Investment and Finance	0.045	0.003	7.1%
Asiya Capital Investment Co.	0.053	0.003	5.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.019	(0.003)	(13.6%)
Al-Manar Financing & Leasing Co.	0.050	(0.005)	(9.6%)
Bayan Investment Co.	0.024	(0.002)	(8.6%)
The Energy House Co.	0.050	(0.004)	(8.1%)
Wethaq Takaful Insurance Co.	0.021	(0.001)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.622	3.8%	14,566,288
Kuwait Finance House	0.828	1.0%	13,062,928
GFH Financial Group	0.073	2.5%	10,126,781
Arab Real Estate Co.	0.030	2.7%	8,197,021
National Real Estate Co.	0.085	8.4%	7,023,185

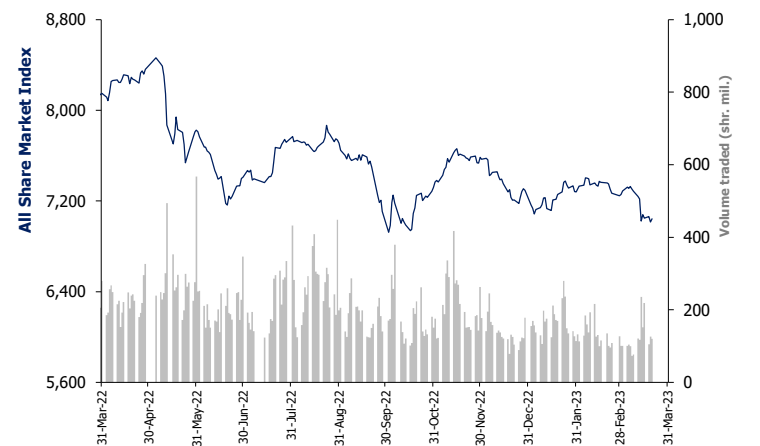
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,086.6	▲	0.4%	(2.9%)	(3.5%)
Energy	204.3	▼	(0.6%)	(0.5%)	(11.0%)
Basic Materials	465.5	▼	(0.9%)	(0.1%)	(2.6%)
Industrials	3,390.8	▲	1.9%	(2.2%)	(10.0%)
Consumer Staples	138.5	▼	(0.4%)	(4.3%)	(4.6%)
Health Care	218.8	=	0.0%	(1.0%)	(1.4%)
Consumer Discretionary	962.7	▼	(0.5%)	0.1%	(1.9%)
Telecommunications	3,533.0	▲	0.2%	(1.6%)	(2.4%)
Banks	29,376.7	▲	0.2%	(3.1%)	(2.3%)
Insurance	669.6	▲	2.4%	3.2%	8.3%
Real Estate	2,329.7	▲	0.9%	(3.7%)	(9.6%)
Financial Services	3,594.1	▲	1.0%	(4.6%)	(6.3%)
Technology	9.2	=	0.0%	(1.2%)	(3.9%)
Utilities	193.6	=	0.0%	(3.3%)	(6.4%)

Market Breadth	▲ 60	▼ 46	= 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,827.03	31.8	0.4%	(3.0%)	(3.6%)
Main 50 Index	5,588.98	25.3	0.5%	(2.0%)	(2.3%)
Main Market Index	5,446.32	22.3	0.4%	(1.8%)	(2.7%)
All Share Market Index	7,041.79	28.6	0.4%	(2.8%)	(3.4%)
Market Cap (KWD Mn)	45,086.56	183.7	0.4%	(2.9%)	(3.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

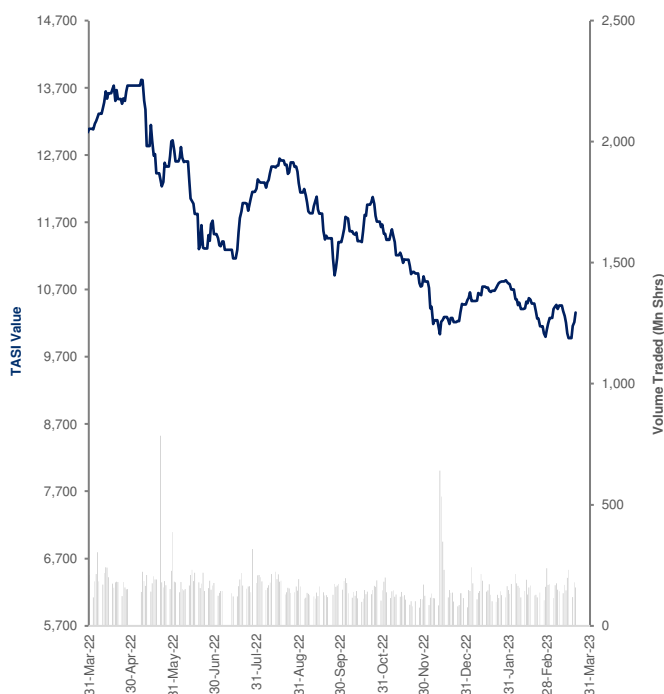
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	119.6	(6.4)	(5.1%)	144.7	282.7
Value Traded (KWD Mn)	42.4	2.4	5.9%	44.3	67.9
No. of Trades	9,671	(176)	(1.8%)	9,136	12,432

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.828	1.0%	10,840,801
Agility (PWC Logistics)	0.622	3.8%	8,955,090
National Bank of Kuwait	1.058	(0.6%)	4,789,158
Boubyan Bank	0.669	(0.9%)	3,488,298
Human Soft Holding Co.	3.760	1.6%	1,569,190

Saudi Tadawul Daily Report

March 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,993,708.1	1.4%	(0.7%)	(1.7%)
Materials	689,612.2	1.6%	(0.0%)	(0.8%)
Capital Goods	24,776.2	1.3%	1.9%	16.0%
Commercial & Professional Svc	7,738.0	0.1%	3.2%	7.5%
Transportation	17,211.6	1.6%	3.9%	11.8%
Consumer Durables & Apparel	3,794.1	1.2%	1.6%	3.7%
Consumer Services	66,172.4	(0.2%)	3.7%	17.0%
Media	21,078.0	0.1%	1.9%	4.1%
Retailing	30,198.8	0.4%	(0.7%)	1.8%
Food & Staples Retailing	49,922.2	1.2%	0.3%	7.4%
Food & Beverages	92,093.6	(0.6%)	0.9%	2.9%
Health Care Equipment & Svc	144,394.7	1.9%	10.0%	13.7%
Pharma, Biotech & Life Science	2,906.4	0.9%	11.9%	11.2%
Banks	872,262.8	1.8%	4.1%	(7.4%)
Diversified Financials	52,753.4	1.0%	1.0%	(8.0%)
Insurance	53,476.7	1.2%	(0.6%)	9.0%
Telecommunication Services	233,104.8	2.4%	8.1%	6.3%
Utilities	212,487.5	2.1%	0.5%	(4.7%)
REITs	16,404.1	0.4%	0.1%	0.8%
Real Estate Mgmt & Dev't	93,753.8	1.2%	4.7%	11.8%
Software & Services	70,388.0	(0.6%)	5.8%	14.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arab Sea Information Systems	70.70	10.0%
Thimar	48.75	9.9%
Perfect Presentation for Commercial Services Co.	192.00	9.7%
Saudi Industrial Export Co	32.15	9.5%
Saudi Advanced Industries Co	23.90	7.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Yamama Cement Co	30.30	(3.2%)
Elm Co.	426.00	(2.1%)
Almarai Co JSC	53.60	(2.0%)
Al Rajhi Co for Co-operative I	97.20	(1.5%)
Alqemam for Computer Systems Co.	67.00	(1.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.72	25,155
Dar Al Arkan Real Estate Devel	14.80	7,628
Saudi Arabian Oil Co	31.55	5,862
National Commercial Bank	45.90	5,583
Shams	14.84	5,086

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,359.74	141.62	1.4%	2.5%	(1.1%)
Market Cap (SAR Mn)	9,748,237	140,782	1.5%	0.3%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	157.7	(21.2)	(11.8%)	151.8	205.3
Value Traded (SAR Mn)	4,971.9	407.0	8.9%	4,061.6	8,478.8
No. of Trades	353,307	29,164	9.0%	306,259	360,814

Market Breadth	▲ 176	▼ 39	= 18
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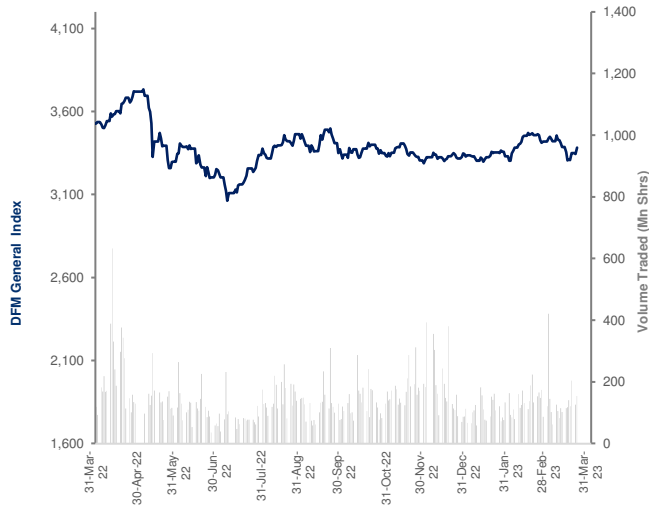
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	74.10	0.3%	321.77
National Commercial Bank	45.90	3.4%	254.67
Saudi Arabian Oil Co	31.55	1.4%	184.51
Saudi Telecom Co	38.40	2.4%	148.76
Alinma Bank	29.80	2.4%	141.29

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	585,273.2	0.8%	(1.2%)	1.3%
Financials	239,178.1	0.4%	(5.2%)	(0.5%)
Real Estate	87,665.5	2.8%	2.7%	1.9%
Industrial	78,050.8	0.6%	2.2%	4.9%
Materials	861.1	0.0%	(9.8%)	(9.1%)
Consumer Staples	23,853.6	1.4%	2.3%	7.5%
Consumer Discretionary	2,837.5	0.1%	(1.1%)	0.8%
Telecommunication	23,518.4	3.0%	(1.0%)	(11.1%)
Utilities	129,308.2	0.1%	1.4%	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	1.27	5.0%
Emaar Properties Pjsc	5.55	3.9%
Emirates Integrated Telecomm	5.15	3.0%
Deyaar Development Pjsc	0.46	2.9%
Al Salam Bank - Bahrain	0.95	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.10	(9.1%)
Ithmaar Holding	0.12	(5.3%)
National International Holding	1.33	(4.3%)
Commercial Bank Of Dubai	4.20	(3.0%)
Islamic Arab Insurance Com	0.54	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ajman Bank Pjsc	1.27	39,444
Emaar Properties Pjsc	5.55	20,613
Gulf Navigation Holding Pjsc	0.91	19,508
Air Arabia Pjsc	2.24	10,961
EMPOWER	1.60	7,057

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,381.04	36.92	1.1%	(1.6%)	1.3%
Market Cap (AED Mn)	585,273	4,880	0.8%	(1.2%)	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	153.5	27.7	22.0%	127.9	147.4
Value Traded (AED Mn)	321.5	92.6	40.5%	295.8	343.9
No. of Trades	6,672	1,735	35.1%	6,017	4,420

Market Breadth	▲ 24	▼ 7	= 38
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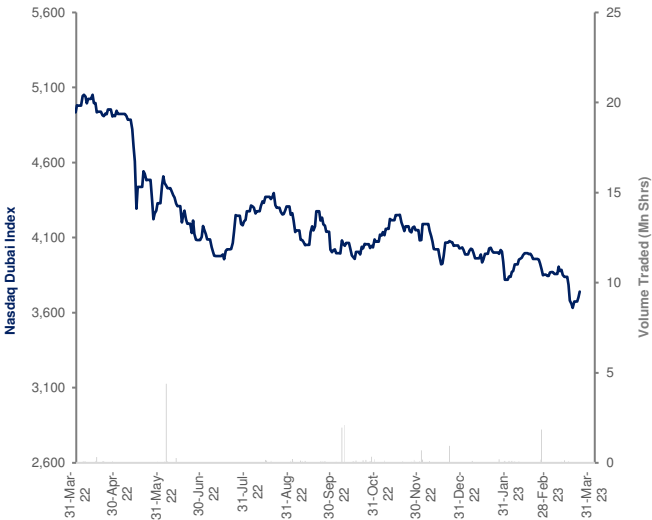
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.55	3.93%	113.29
Ajman Bank Pjsc	1.27	4.96%	48.20
Air Arabia Pjsc	2.24	0.45%	24.54
Dubai Islamic Bank	5.53	0.18%	21.91
Emirates Nbd	12.80	0.79%	17.98

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,801.2	0.0%	(6.8%)	(11.7%)
DEPA Limited (AED)	50.5	0.0%	0.0%	7.1%
Emirates REIT (CEIC) Limited	71.8	0.0%	(7.8%)	(7.8%)
ENBD REIT (CEIC) Limited	97.0	0.0%	0.0%	(0.3%)
Hikma Pharmaceuticals GDR	4,455.9	0.0%	(2.0%)	8.6%
Nasdaq, Inc.	25,794.9	0.0%	(7.5%)	(14.3%)
Orascom Construction Limited	331.0	0.0%	(10.0%)	(28.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	2.84	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,741.18	82.19	2.2%	(3.3%)	(6.2%)
Market Cap (USD Mn)	30,801	0.0	0.0%	(6.8%)	(11.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.00	(0.0)	(46.2%)	0.105	0.06
Value Traded (USD Mn)	0.001	(0.0)	(41.0%)	0.0	0.04
No. of Trades	1	(2)	(66.7%)	3	4

Market Breadth	▲ 0	▼ 1	= 6
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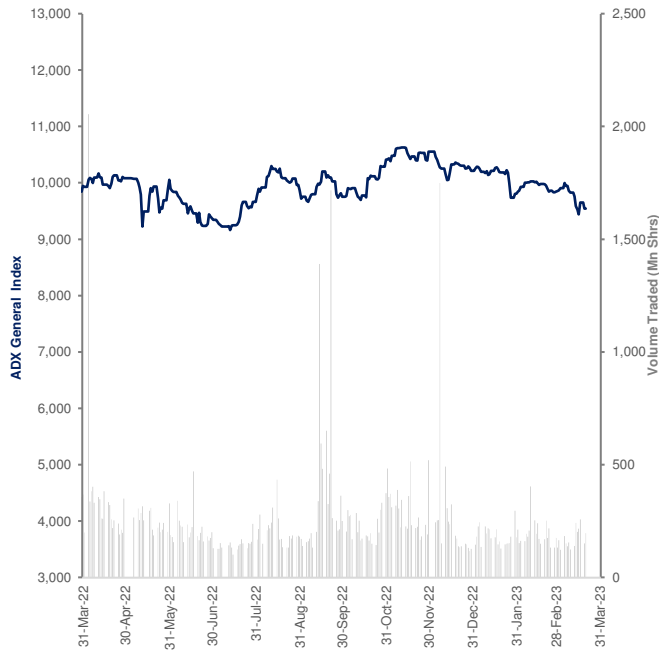
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	2.84	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,654,671.1	(0.0%)	6.8%	2.9%
Financials	1,199,165.5	(0.3%)	(1.4%)	(6.9%)
Telecommunication	241,924.9	1.2%	(6.1%)	4.2%
Consumer Discretionary	54,092.2	1.5%	2.9%	10.0%
Industrial	295,749.2	0.4%	(2.2%)	(0.8%)
Real Estate	40,256.3	0.4%	1.4%	6.4%
Basic Materials	110,991.7	0.3%	1.4%	(0.2%)
Energy	333,333.2	(0.1%)	196.3%	205.1%
Utilities	362,038.3	(0.6%)	(4.5%)	(6.1%)
Consumer Staples	3,841.2	0.4%	(3.1%)	4.0%
Health Care	13,278.6	(0.5%)	6.7%	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.42	7.9%
Dana Gas	0.81	6.3%
Sharjah Cement Industrial Dev. Co.	0.60	4.3%
Abu Dhabi Aviation Co	7.90	3.3%
Multiply Group	3.50	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	29.70	(10.0%)
Bank Of Sharjah	0.37	(2.6%)
Ras Al Khaimah Ceramics	2.72	(2.5%)
Gulf Pharmaceutical Ind Psc	0.97	(1.9%)
Axa Green Insurance	0.82	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas	0.81	36,263
ADNOC Gas	2.80	21,570
Multiply Group	3.50	18,395
Borouge	2.61	12,322
ADNOC Distribution	4.27	12,288

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,544.55	(0.79)	(0.0%)	(3.0%)	(6.5%)
Market Cap (AED Mn)	2,654,671	(860)	(0.0%)	6.8%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	196.4	45.3	30.0%	185.0	221.7
Value Traded (AED Mn)	1,046.8	31.8	3.1%	1,484.1	1,490.2
No. of Trades	12,116	993	8.9%	11,204	7,611

Market Breadth	▲ 30	▼ 13	= 35
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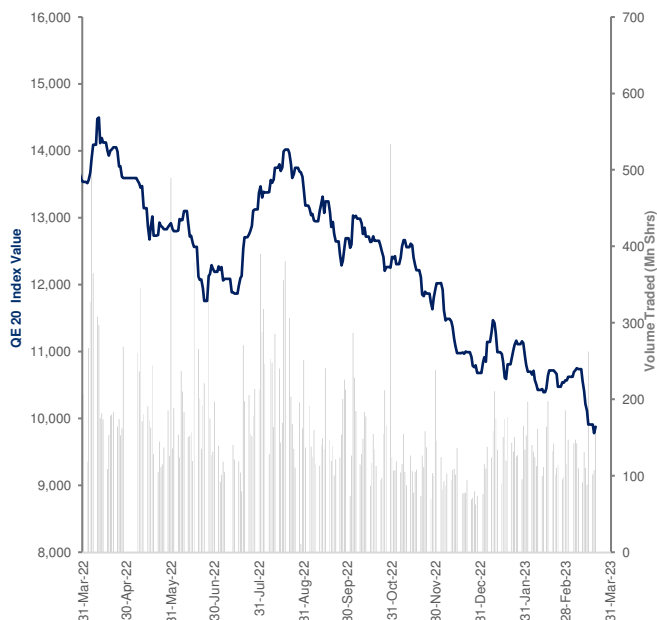
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	(0.45%)	306.70
Alpha Dhabi Holding PJSC	21.84	1.77%	139.45
Multiply Group	3.50	2.94%	63.47
ADNOC Gas	2.80	(0.36%)	60.45
ADNOC Distribution	4.27	(0.70%)	52.42

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	556,111.8	1.3%	(6.6%)	(8.6%)
Banking & Finance Sector	267,654.0	1.9%	(5.7%)	(9.2%)
Goods & Consumer Services	29,438.6	0.9%	(1.4%)	(10.1%)
Industrial Sector	147,700.8	0.0%	(10.5%)	(6.2%)
Insurance Sector	8,649.4	2.6%	(6.8%)	(17.2%)
Real Estate	36,838.0	1.8%	(4.5%)	(14.6%)
Telecom	36,076.5	1.6%	(0.3%)	(0.3%)
Transport	29,754.5	0.5%	(8.4%)	(13.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.73	10.0%
Qatar First Bank	0.91	7.6%
Ezdan Holding Group QSC	0.85	5.7%
Dlala Brokerage & Investments	0.75	5.6%
Gulf International Services QS	1.69	5.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.74	(6.4%)
Barwa Real Estate Co	2.58	(5.5%)
Qatar General Insurance & Rein	0.76	(5.1%)
QLMI Life and Medical Insurance	2.90	(3.4%)
Zad Holding Group	14.82	(2.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.48	21,783
Investment Holding Group	1.73	19,689
Mazaya Qatar Real Estate Devel	0.55	14,073
Salam International Investment	0.52	10,813
National Leasing	0.64	9,547

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,876.98	98.71	1.0%	(6.6%)	(7.5%)
Market Cap (QAR Mn)	556,112	6,959	1.3%	(6.6%)	(8.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	164.5	57.4	53.6%	135.6	234.8
Value Traded (QAR Mn)	404.0	73.4	22.2%	464.0	773.0
No. of Trades	16,671	2,455	17.3%	15,504	14,784

Market Breadth	▲ 31	▼ 15	= 4
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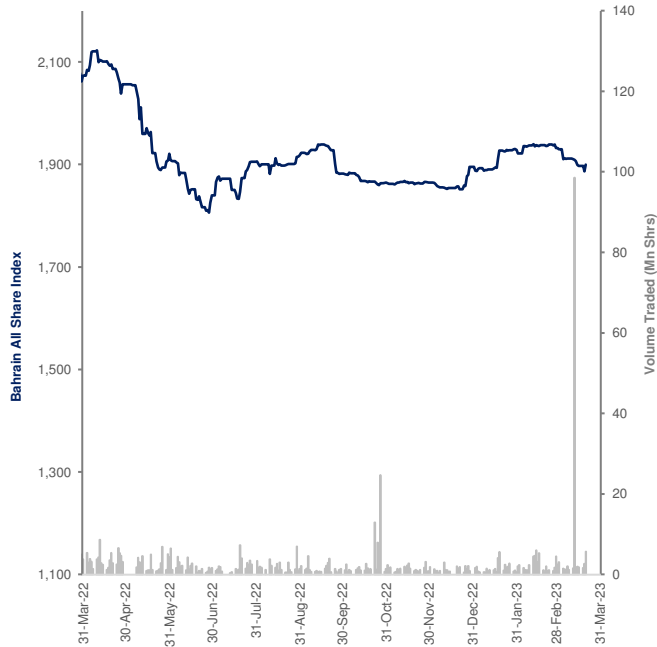
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	12.20	(1.45%)	64.90
Qatar National Bank QPSC	15.76	2.87%	57.22
Investment Holding Group	1.73	9.97%	32.57
Qatar Aluminum Manufacturing C	1.48	0.75%	31.99
Masraf Al Rayan QSC	2.63	1.04%	21.87

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,422.0	0.2%	(2.8%)	(0.6%)
Materials	1,500.9	5.7%	(12.6%)	(3.0%)
Industrial	134.0	0.0%	(1.3%)	(1.3%)
Consumer Discretionary	211.6	0.1%	(1.6%)	(0.5%)
Consumer Staples	157.6	(0.7%)	0.3%	1.8%
Financials	29,493.9	0.0%	(2.3%)	(0.4%)
Communication Services	841.2	(0.4%)	(1.0%)	(4.0%)
Real Estate	82.8	0.0%	(2.2%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.06	5.7%
Nass Corp BSC	0.05	4.0%
GFH FINANCIAL GROUP BSC	0.25	1.6%
National Hotels Co	0.16	1.3%
BBK BSC	0.53	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Trafco Group BSC	0.28	(6.7%)
Zain Bahrain BSCC	0.14	(3.6%)
Arab Banking Corp BSC	0.26	(1.9%)
Solidarity Bahrain BSC	0.26	(1.2%)
Bahrain Telecommunications Co	0.46	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Nass Corp BSC	0.05	3,690
Aluminium Bahrain B.S.C	1.06	1,106
Zain Bahrain BSCC	0.14	274
Al Salam Bank-Bahrain BSC	0.10	257
Esterad Investment Co BSC	0.10	107

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,899.50	13.15	0.7%	(1.7%)	0.2%
Market Cap (BHD Mn)	32,422	78	0.2%	(2.8%)	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	5,674	3,012	113.1%	3,673.6	2,450.2
Value Traded (BHD '000)	1,474	490	49.8%	1,415.7	1,085.5
No. of Trades	102	17	20.0%	54	67

Market Breadth	▲ 5	▼ 6	= 33
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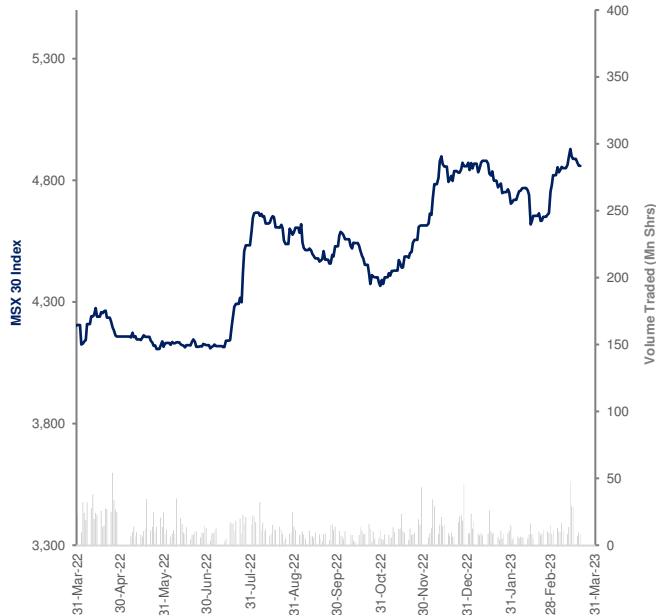
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.06	5.70%	1.17
Nass Corp BSC	0.05	4.00%	0.19
Al Salam Bank-Bahrain BSC	0.10	0.00%	0.03
Bahrain Telecommunications Co	0.46	(0.22%)	0.01
Zain Bahrain BSCC	0.14	(3.57%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,723.1	0.0%	3.8%	3.4%
Financial	5,282.5	0.2%	0.8%	0.2%
Industrial	831.1	(0.2%)	1.7%	(5.4%)
Services	2609.5	(0.3%)	11.3%	14.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Holding	0.08	5.4%
Al Batinah Development & Investment Holding Co.	0.06	1.6%
United Finance Co.	0.063	1.6%
Musandam Power Co	0.32	1.3%
Sohar Bank	0.11	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.06	(7.7%)
Al Batinah Power Co.	0.03	(6.3%)
Global Financial Inv. Co.	0.05	(5.6%)
Phoenix Power Co.	0.06	(5.0%)
Oman Fisheries Co.	0.09	(4.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.29	2,269
Ominvest	0.50	1,758
Bank Muscat	0.29	791
Renaissance Services Co.	0.41	723
Al Suwadi Power Co.	0.03	428

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,859.36	(0.64)	(0.0%)	2.2%	0.0%
Market Cap (OMR Mn)	8,723.1	1.41	0.0%	3.8%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	8,117.9	(1,444.8)	(15.1%)	11,182.0	20,859.6
Value Traded (OMR '000)	2,331.2	(704.3)	(23.2%)	2,592.1	4,106.9

Market Breadth	▲ 6	▼ 14	= 95
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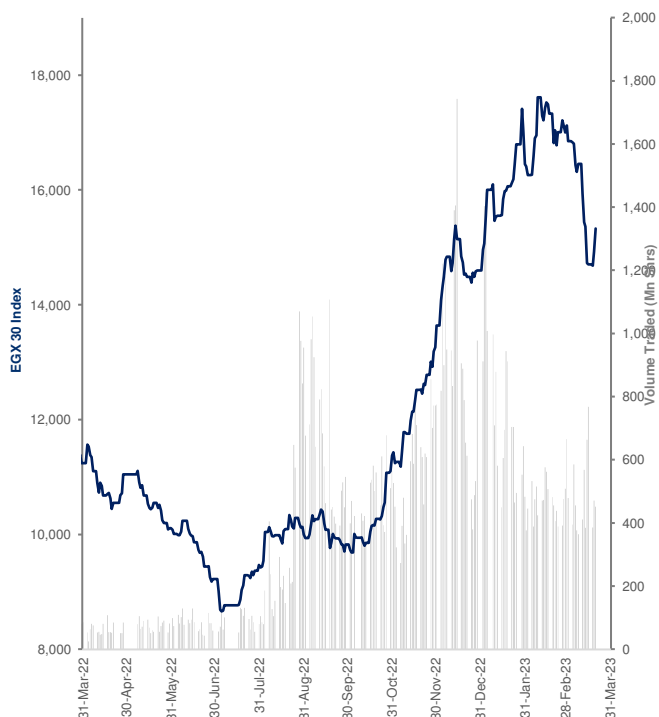
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Ominvest	0.50	(0.40%)	0.88
Abraj Energy Services	0.29	(0.34%)	0.67
Renaissance Services Co.	0.41	0.00%	0.30
Bank Muscat	0.29	0.35%	0.23
Sohar Bank	0.11	0.96%	0.04

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,054,075.9	2.2%	(8.2%)	4.1%
Banks	284,354.0	1.4%	(8.7%)	14.8%
Basic Resources	114,165.8	3.3%	(2.4%)	11.8%
Industrial Goods	36,611.2	6.6%	(7.3%)	3.1%
Health Care & Pharmaceuticals	42,420.0	0.8%	(5.7%)	(8.4%)
Real Estate	132,738.2	1.9%	(9.7%)	(3.7%)
Travel and Leisure	38,288.9	0.3%	(0.8%)	18.1%
Food, Beverages & Tobacco	69,323.8	1.1%	(17.7%)	(0.4%)
Energy and Support Services	11,776.5	3.3%	(10.7%)	16.9%
Trade and Distributors	5,967.3	2.7%	(4.0%)	(7.0%)
Shipping and Transport	30,872.3	8.1%	(2.3%)	(6.4%)
Education Services	14,892.7	(0.1%)	(9.4%)	(14.9%)
Contracting and Construction Eng	14,293.9	0.8%	(6.5%)	(5.8%)
Textiles and Durables	12,050.6	2.0%	(1.6%)	3.1%
Building Materials	10,251.6	1.7%	(6.1%)	(7.1%)
Media & Communication Services	95,179.7	3.9%	(12.3%)	(8.1%)
Paper and Packaging	1,993.7	1.2%	(8.4%)	(3.8%)
Non-bank Financial Services	138,895.7	1.4%	(7.0%)	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Belton Financial Holding	2.88	12.1%
Arab Moltaka Investments Co	2.07	10.4%
Sidi Kerir Petrochemicals - SIDPEC	16.37	9.5%
Mena Touristic & Real Estate Investment	0.90	9.5%
Arab Valves Company	1.22	9.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Obour Land For Food Industries	9.65	(6.9%)
El Ahli Investment and Development	16.11	(5.1%)
Rubex International for Plastic and Acrylic Manufacturing	2.89	(4.6%)
Grand Investment Capital	8.65	(3.9%)
Lecico Egypt	6.71	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.19	61,443
Citadel Capital - Common Shares	1.77	27,504
Egyptians Housing Development & Reconstruction	0.24	24,075
Cairo Oils & Soap	0.12	22,050
Orascom Financial Holding	0.19	21,891

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	15,325.66	401.9	2.7%	(9.9%)	5.0%
Market Cap (EGP Mn)	1,054,075.9	23,155.2	2.2%	(8.2%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	451.4	(19.5)	(4.1%)	587.2	82.6
Value Traded (EGP Mn)	1,581.7	223.1	16.4%	2,103.3	487.4
No. of Trades	61,267	(3,526)	(5.4%)	68,323	13,108

Market Breadth	▲ 119	▼ 13	= 92
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	49.50	2.06%	336.55
Abou Kir Fertilizers & Chemicals	39.81	1.14%	88.17
Fawry For Banking Technology And Electronic Payment	5.07	5.19%	67.44
ELSWEDY ELECTRIC	13.02	7.34%	66.39
Sidi Kerir Petrochemicals - SIDPEC	16.37	9.50%	66.36

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 22, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
REAL ESTATE DEVELOPMENT	0.54	3.8%
FIRST JORDAN INVESTMENT CO	0.27	3.8%
SALAM INTL TRANSPORT & TRAD	1.20	2.6%
ARAB INTERNATIONAL CO FOR IN	2.59	2.4%
JORDAN TELECOM	2.45	2.1%

Worst Return Performers	Price (JD)	Daily % Chg
AL FARIS NATIONAL COMP FOR I	0.59	(4.8%)
ARAB INVESTORS UNION FOR REA	0.59	(4.8%)
PETRA EDUCATION	3.02	(4.7%)
SAFWA ISLAMIC BANK	1.86	(4.6%)
RUMM FINANCIAL BROKERAGE	0.42	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN TELECOM	2.45	2,637
FIRST INSURANCE	0.69	587
FIRST FINANCE CORP	0.66	478
AMWAJ PROPERTIES	0.19	399
UNION INVESTMENT CORP	0.65	358

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,897.6	(0.2%)	(1.6%)	1.6%
Banking	7,936.1	(0.5%)	(1.3%)	0.4%
Insurance	272.3	(0.1%)	0.3%	(1.5%)
Diversified Financial Services	253.8	0.2%	(0.4%)	1.1%
Real Estate	432.0	(0.2%)	(3.3%)	13.4%
Educational Services	52.9	0.0%	1.5%	(6.0%)
Hotels and Tourism	272.7	(0.2%)	0.3%	(7.9%)
Transportation	255.1	0.0%	(1.5%)	(7.4%)
Technology and Communication	96.6	0.4%	0.3%	3.8%
Utilities and Energy	1,666.7	0.8%	(3.5%)	11.9%
Commercial Services	286.8	0.0%	0.5%	(2.1%)
Chemical Industries	53.9	(2.0%)	(4.7%)	(6.9%)
Food and Beverages	220.8	(0.2%)	(2.0%)	(9.5%)
Tobacco and Cigarettes	13.0	(2.3%)	(16.5%)	17.8%
Mining and Extraction Industries	19.3	0.0%	(0.7%)	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,583.43	(19.13)	(0.7%)	(2.7%)	3.3%
Market Cap (JD Mn)	11,897.56	(25.91)	(0.2%)	(1.6%)	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	6,431.0	4,259.3	196.1%	4,855.2	2,404.4
Value Traded (JD '000)	10,175.7	6,760.6	198.0%	7,691.7	4,128.3
No. of Trades	2,726	716	35.6%	3,159	1,721

Market Breadth	▲ 19	▼ 31	= 93
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.45	2.08%	6.34
JORDAN PETROLEUM REFINERY CO	6.05	0.50%	0.79
ARAB BANK PLC	4.74	(0.42%)	0.43
FIRST INSURANCE	0.69	0.00%	0.41
FIRST FINANCE CORP	0.66	0.00%	0.31

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,947.4	(0.4%)	0.1%	(0.6%)
Banking	10,145.6	(0.4%)	(0.1%)	0.9%
Insurance	898.0	0.0%	(0.2%)	(4.5%)
Leasing	642.9	0.1%	(0.5%)	0.6%
Financial Services	1,533.0	(0.4%)	(0.6%)	(8.9%)
Industrial	1,687.4	(0.3%)	0.3%	0.8%
Chemical Industry	469.0	0.8%	(0.5%)	(2.2%)
Food & Beverage	4,082.5	(0.8%)	1.4%	(0.4%)
Retailing	1,075.9	0.3%	1.4%	(0.9%)
Others	1,413.1	(1.1%)	(1.4%)	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	5.71	4.4%
Air Liquide Tunisie	86.51	3.5%
Societe de Transport Hydrocarb	13.40	3.5%
Essoukna	1.67	1.8%
BH Leasing	2.41	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.26	(7.1%)
Euro Cycles SA	23.88	(6.0%)
Societe des Industries Pharmac	3.83	(4.5%)
Societe Electrostar	0.43	(4.4%)
Societe Tunsienne d'Entreprise	3.12	(3.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.80	58
Societe Tunisienne de L'Air	0.39	32
Banque Nationale Agricole	8.55	23
Accumulateur Tunisienne Assad	1.04	19
STE Industrielle de Papier et	7.21	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,046.79	(29.39)	(0.4%)	0.0%	(0.8%)
Market Cap (DT Mln)	21,947	(96.24)	(0.4%)	0.1%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	214.9	(635.2)	(74.7%)	609.4	503.3
Value Traded ('000 DT)	1,586.2	(58,701.9)	(97.4%)	5,943.5	3,578.4
No. of Trades	596	(102)	(14.6%)	970	982

Market Breadth	▲ 16	▼ 19	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	90.10	(1.53%)	0.40
Amen Bank	31.65	0.48%	0.28
Banque Nationale Agricole	8.55	1.18%	0.20
Industries Chimiques du Fluor	99.90	(0.10%)	0.07
STE Industrielle de Papier et	7.21	0.14%	0.07

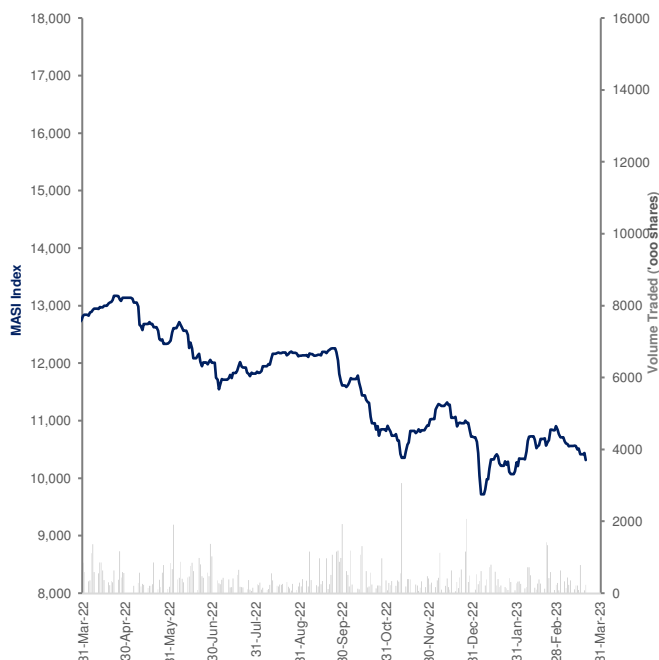
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	471,090.4	(1.3%)	(6.1%)	(4.7%)
Banking	185,906.5	(1.8%)	(6.5%)	(1.0%)
Beverages	9,091.2	0.9%	(3.2%)	(7.8%)
Chemicals	2,227.6	1.3%	(3.9%)	(8.0%)
Construction & Building Material	52,580.6	(0.3%)	(2.5%)	0.8%
Distributors	17,227.7	0.5%	(2.6%)	(3.9%)
Electricity	22,409.1	0.5%	(4.0%)	(13.5%)
Food Producers & Processors	22,846.7	(2.5%)	(5.0%)	(6.0%)
Holding Companies	2,092.8	2.4%	(0.5%)	(0.5%)
Insurance	24,593.0	0.5%	(3.9%)	(0.7%)
Investment & other Finance	3,454.5	0.9%	2.1%	7.9%
Leisures & Hotel	1,667.7	1.4%	(1.1%)	2.1%
Materials, Software & Computer	5,983.5	0.0%	0.6%	2.5%
Mining	32,292.2	(0.1%)	2.2%	5.5%
Oil & Gas	14,093.8	(3.5%)	(8.8%)	(11.8%)
Real Estate	3,402.4	(0.9%)	(11.3%)	(7.4%)
Telecommunications	70,336.4	(3.0%)	(13.9%)	(15.8%)
Transport	765.1	2.5%	(4.0%)	(7.7%)
Forestry & Paper	119.6	(1.0%)	(7.3%)	69.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasis	593.10	6.0%
Auto Hall	71.89	2.7%
CTM	624.10	2.5%
Delta Holding SA	23.89	2.4%
SNRP	548.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Afriquia Gaz	4100.00	(3.5%)
Maroc Telecom	80.01	(3.0%)
Cosumar	170.15	(2.8%)
Attijariwafa Bank	386.00	(2.5%)
Banque Marocaine Pour Le Commerce	440.00	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	5.60	144.8
Maroc Telecom	80.01	29.6
Alliances Developpement Immobiliere	52.00	19.9
Sonasis	593.10	8.2
Lesieur Cristal	245.00	8.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,316.49	(122.11)	(1.2%)	(5.4%)	(3.8%)
Market Cap (MAD Mn)	471,090	(6,311)	(1.3%)	(6.1%)	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	234.2	149.7	177.1%	352.9	1,080.8
Value Traded (MAD Mn)	24.60	20.52	501.8%	67.7	125.4

Market Breadth	▲ 11	▼ 17	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1406.00	0.00%	4.99
Sonasis	593.10	5.99%	4.83
Maroc Telecom	80.01	(2.96%)	2.39
Societe Des Boissons du Maroc	2250.00	1.35%	2.25
Lesieur Cristal	245.00	(2.00%)	1.94

Source: Bloomberg, Kamco Research

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