

MENA Markets Daily Report

September 20, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,646.17	(0.3%)	(5.8%)	6.2%
		Kuwait	Main 50 Index	▲	5,768.01	0.1%	0.9%	(5.9%)
	3	Kuwait	Main Market Index	▲	5,766.70	0.1%	3.0%	(4.9%)
		Kuwait	All Share Index	▲	6,989.67	(0.2%)	(4.1%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,070.77	0.3%	5.7%	(7.1%)
		UAE - Dubai	DFM General Index	▲	4,074.72	0.7%	22.1%	4.4%
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,887.62	0.1%	(2.5%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,822.31	0.1%	(3.8%)	20.3%
	6	Qatar	QE 20 Index	▲	10,318.66	0.5%	(3.4%)	(8.1%)
	7	Bahrain	Bahrain All Share	▲	1,929.44	0.4%	1.8%	5.5%
	8	Oman	MSX 30 Index	▼	4,687.58	(0.5%)	(3.5%)	17.6%
	9	Egypt	EGX 30	▲	19,954.30	1.0%	36.7%	22.2%
	10	Jordan	ASE Index	▲	2,408.50	0.4%	(3.7%)	18.1%
	11	Tunisia	Tunisia Index	▼	8,732.74	(0.5%)	7.7%	15.1%
	12	Morocco	MASI	▼	11,799.28	(0.1%)	10.1%	(18.8%)
	13							
Emerging Markets								
		China	SSE Composite Index	▼	3,124.96	(0.0%)	1.2%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,003.35	(2.1%)	3.4%	(41.3%)
		India	SENSEX	▼	67,596.84	(0.4%)	11.1%	4.4%
		Brazil	BOVESPA Stock Index	▼	117,845.78	(0.4%)	7.4%	4.7%
		Mexico	BOLSA Index	▲	52,219.76	1.0%	7.7%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	974.50	(0.2%)	1.9%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,951.17	(0.2%)	13.4%	(19.2%)
		Asia	MSCI Asia Pacific	▼	503.15	(0.2%)	(0.5%)	(19.8%)
		Europe	DJ Stoxx 600	▼	456.52	(0.0%)	7.4%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,808.51	(0.1%)	7.8%	(10.1%)
		U.S.A	S&P 500	▼	4,443.95	(0.2%)	15.7%	(19.2%)
		U.S.A	DJIA	▼	34,517.73	(0.3%)	4.1%	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,678.19	(0.2%)	30.7%	(33.0%)
		UK	FTSE 100	▲	7,660.20	0.1%	2.8%	1.7%
		Germany	DAX	▼	15,664.48	(0.4%)	12.5%	(11.4%)
		Japan	NIKKEI 225	▼	33,242.59	(0.9%)	27.4%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	17,997.17	0.4%	(9.0%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	105.13	(0.07%)	1.56%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.24	0.07%	2.56%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.07	(0.12%)	(0.24%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.04%	(0.87%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	94.34	(0.1%)	9.8%	5.8%
		Oil	NYMEX	▼	91.20	(0.3%)	13.6%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.85	4.4%	(31.8%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,931.36	(0.1%)	5.9%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.20	(0.2%)	(3.1%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	27,192.00	1.6%	64.4%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

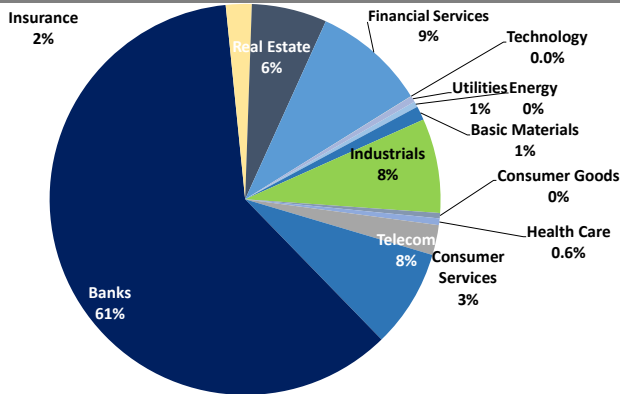
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 20, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,878.1	19.7	10.6%
2- National Bank of Kuwait	7,271.8	13.3	14.8%
3- Boubayan Bank	2,417.1	36.6	8.1%
4- Zain	2,180.8	10.4	17.0%
5- Agility (PWC Logistics)	1,439.5	21.0	3.8%
6- Commercial Bank of Kuwait	1,324.3	13.4	14.9%
7- Mabane Co.	1,110.9	17.6	11.0%
8- Gulf Bank	883.8	13.1	9.3%
9- Burgan Bank	644.6	15.0	5.8%
10- National Mobile Telecom Co.	620.4	7.5	14.3%
Total	28,771	15.99	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Coast Invest. & Development Co.	0.086	0.010	13.2%
Sanam Real Estate Co.	0.160	0.015	10.3%
National International Holding Co.	0.123	0.007	6.0%
Kuwait Finance & Investment Co.	0.059	0.003	5.0%
Heavy Eng'g Ind. & Shipbuilding Co.	0.750	0.031	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.082	(0.004)	(5.0%)
Senegy Holding Co.	0.032	(0.001)	(3.9%)
National Cleaning Co.	0.033	(0.001)	(3.8%)
Sokouk Holding Co.	0.035	(0.001)	(3.3%)
National Industries Co.	0.160	(0.005)	(3.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Asiya Capital Investment Co.	0.055	2.8%	13,487,099
Arzan Financial Group For Fin. & Invest.	0.167	(1.2%)	9,435,505
Int'l Financial Advisors Co.	0.201	0.5%	8,911,448
National Bank of Kuwait	0.917	0.0%	8,444,929
National International Holding Co.	0.123	6.0%	7,738,724

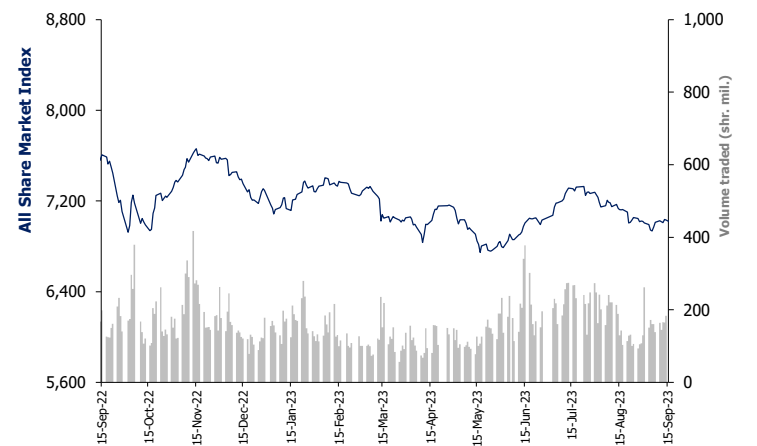
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,488.4	▼	(0.2%)	(0.2%)	(11.2%)
Energy	197.0	▼	(0.0%)	(1.9%)	(14.2%)
Basic Materials	478.3	▲	0.0%	(4.3%)	0.1%
Industrials	3,239.8	▼	(0.6%)	(0.2%)	(14.0%)
Consumer Staples	185.2	▼	(0.6%)	0.6%	27.6%
Health Care	234.3	▼	(0.1%)	0.8%	5.5%
Consumer Discretionary	1,031.4	▲	1.0%	(2.5%)	5.1%
Telecommunications	3,372.8	▼	(0.1%)	0.0%	(6.8%)
Banks	25,174.6	▼	(0.3%)	(0.0%)	(16.2%)
Insurance	888.6	▲	0.4%	(1.0%)	43.8%
Real Estate	2,576.4	▼	(0.1%)	(0.2%)	0.0%
Financial Services	3,891.1	▲	0.1%	(0.4%)	1.4%
Technology	7.7	=	0.0%	(3.8%)	(19.5%)
Utilities	211.2	▼	(1.5%)	(1.0%)	2.1%

Market Breadth	▲ 40	▼ 56	■ 54		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,646.17	(22.3)	(0.3%)	(0.6%)	(5.8%)
Main 50 Index	5,768.01	4.9	0.1%	2.4%	0.9%
Main Market Index	5,766.70	4.3	0.1%	1.3%	3.0%
All Share Market Index	6,989.67	(15.0)	(0.2%)	(0.2%)	(4.1%)
Market Cap (KWD Mn)	41,488.45	(87.9)	(0.2%)	(0.2%)	(11.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

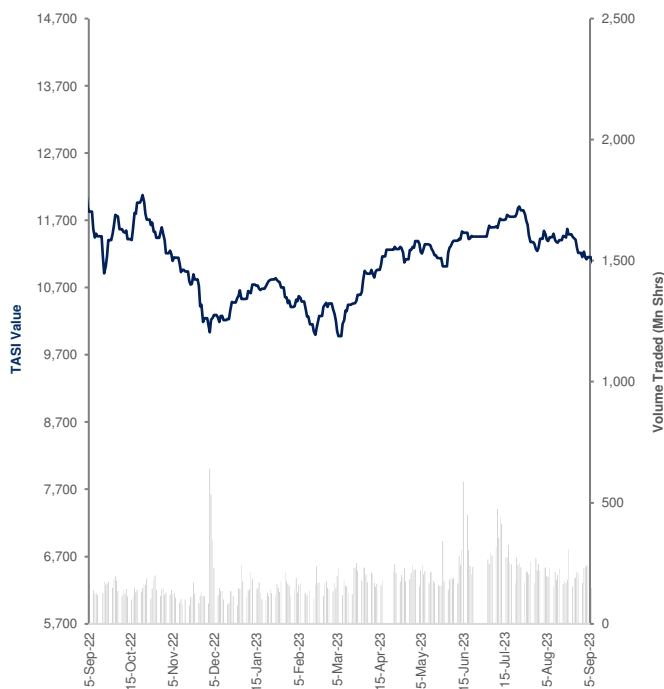
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	177.1	38.6	27.8%	156.3	249.5
Value Traded (KWD Mn)	43.8	12.5	39.8%	41.4	65.5
No. of Trades	10,677	2,163	25.4%	9,474	12,560

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.917	0.0%	7,745,892
Kuwait Finance House	0.742	(0.4%)	4,110,118
Arabi Holding Group Co.	0.550	2.0%	2,916,555
Int'l Financial Advisors Co.	0.201	0.5%	1,795,211
Agility (PWC Logistics)	0.564	(1.1%)	1,641,442

Saudi Tadawul Daily Report

September 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,250,316.5	0.4%	(2.3%)	13.9%
Energy	8,364,452.9	0.3%	(1.7%)	17.6%
Materials	681,803.1	1.2%	(2.4%)	(1.9%)
Capital Goods	33,371.8	0.9%	(4.2%)	56.3%
Commercial & Professional Svc	9,636.0	0.9%	(2.4%)	33.8%
Transportation	19,225.2	(0.1%)	(5.7%)	24.9%
Consumer Durables & Apparel	4,071.0	(0.6%)	1.2%	11.2%
Consumer Services	77,400.3	0.3%	(6.4%)	36.9%
Media	23,924.4	1.9%	(5.7%)	18.2%
Retailing	32,406.4	0.5%	(2.5%)	9.2%
Food & Staples Retailing	53,289.4	0.4%	(3.7%)	14.7%
Food & Beverages	113,125.7	0.3%	(0.6%)	26.4%
Health Care Equipment & Svc	140,580.0	(0.5%)	(3.4%)	10.7%
Pharma, Biotech & Life Science	12,352.0	1.8%	(2.3%)	372.6%
Banks	852,446.2	0.0%	(5.4%)	(9.5%)
Diversified Financials	57,731.6	0.4%	(2.9%)	0.7%
Insurance	73,661.5	0.9%	0.8%	50.1%
Telecommunication Services	239,317.2	1.2%	(3.1%)	9.2%
Utilities	243,276.2	0.9%	(2.7%)	9.1%
REITs	17,021.6	(0.3%)	(2.9%)	4.6%
Real Estate Mgmt & Dev't	99,790.9	0.0%	(6.8%)	19.0%
Software & Services	101,433.0	(1.2%)	(15.4%)	64.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	28.25	9.9%
Filing & Packing Materials Man	54.40	7.1%
Arriyadh Development Co	21.28	5.0%
Saudi Arabian Mining Co	39.90	4.9%
Arabian Drilling Co	192.60	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.15	(6.3%)
Al Rajhi REIT	8.16	(3.2%)
Alqemam for Computer Systems Co.	69.00	(2.7%)
Southern Province Cement Co	45.20	(2.5%)
Yanbu Cement Co	34.45	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	34.30	22,742
Dar Al Arkan Real Estate Devel	16.44	15,960
Al-Baha Development & Investme	0.15	11,671
Al Rajhi Bank	69.00	8,221
National Commercial Bank	33.60	7,771

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,070.77	34.73	0.3%	(3.7%)	5.7%
Market Cap (SAR Mn)	11,250,317	39,639	0.4%	(2.3%)	13.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	186.0	(18.5)	(9.0%)	200.7	187.6
Value Traded (SAR Mn)	5,864.2	229.8	4.1%	5,314.0	7,719.3
No. of Trades	390,927	(62,698)	(13.8%)	366,966	371,443

Market Breadth	▲ 117	▼ 94	= 26
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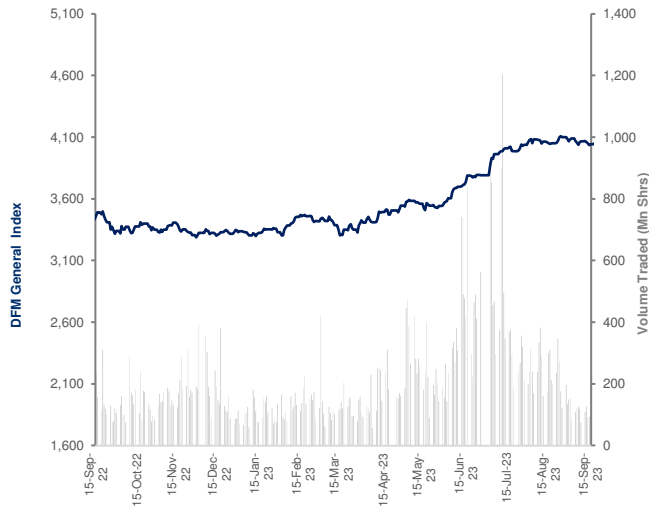
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.30	0.3%	777.33
Al Rajhi Bank	69.00	(0.9%)	567.29
Dar Al Arkan Real Estate Devel	16.44	(1.6%)	267.82
National Commercial Bank	33.60	0.0%	260.67
Etihaad Atheeb Telecommunicatio	128.00	4.1%	239.98

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	684,685.4	0.4%	0.2%	18.4%
Financials	298,536.7	0.3%	1.8%	23.8%
Real Estate	108,600.0	1.3%	0.1%	26.3%
Industrial	85,407.7	(0.2%)	(1.9%)	14.8%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,677.1	(0.6%)	(0.7%)	20.2%
Consumer Discretionary	4,325.6	(0.3%)	(4.1%)	53.7%
Telecommunication	23,797.8	(1.3%)	(1.3%)	(10.1%)
Utilities	136,515.4	0.8%	(1.1%)	9.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	160.00	6.7%
Emirates Nbd	17.80	2.9%
TECOM	2.61	2.4%
National International Holding	1.45	2.1%
Emaar Development	6.70	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.50	(10.0%)
Emirates Islamic Bank	6.84	(10.0%)
Takaful Emarat Insurance	0.67	(4.0%)
Air Arabia Pjsc	2.74	(2.8%)
Ajman Bank Pjsc	2.24	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ajman Bank Pjsc	2.24	12,669
Emaar Properties Pjsc	7.12	9,866
Union Properties Pjsc	0.39	9,655
Gulf Navigation Holding Pjsc	7.29	7,361
Emirates Nbd	17.80	7,009

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,074.72	26.30	0.6%	(0.2%)	22.1%
Market Cap (AED Mn)	684,685	2,771	0.4%	0.2%	18.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	96.0	0.3	0.3%	226.0	145.2
Value Traded (AED Mn)	391.6	86.0	28.2%	403.8	362.8
No. of Trades	6,699	(435)	(6.1%)	7,634	5,482

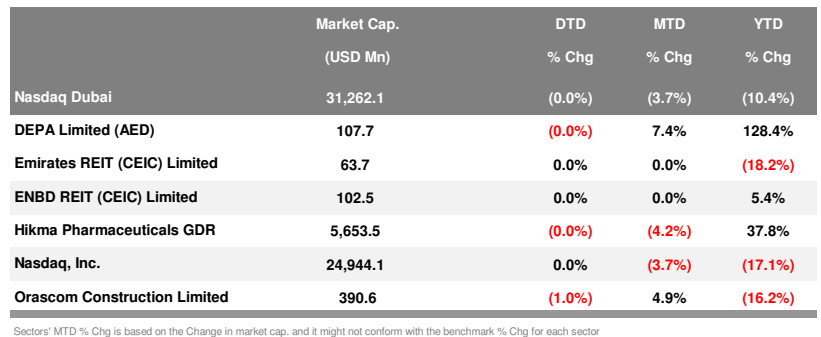
Market Breadth	▲ 19	▼ 14	= 38
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.80	2.89%	123.15
Emaar Properties Pjsc	7.12	0.99%	69.97
Gulf Navigation Holding Pjsc	7.29	0.41%	53.81
Ajman Bank Pjsc	2.24	(1.75%)	28.49
Emaar Development	6.70	1.98%	24.53

Source: Bloomberg, Kamco Research

September 20, 2023

Sector Returns



Trading Indicators

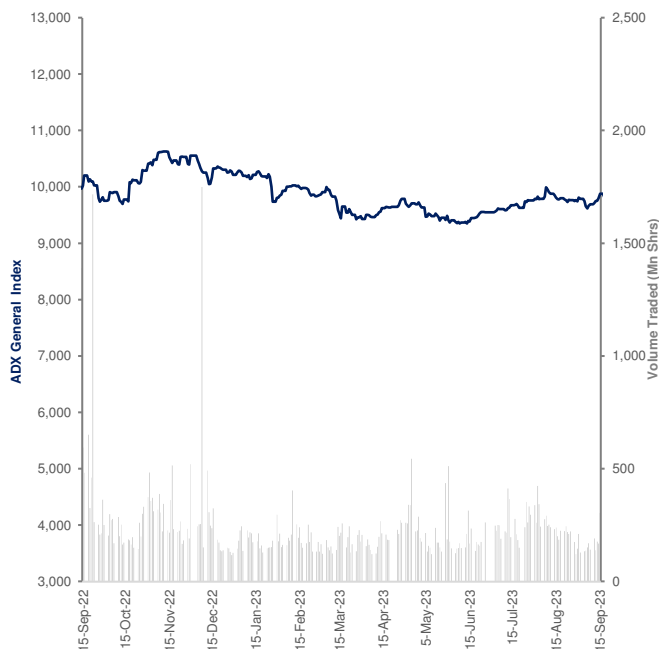
Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,887.62	2.11	0.1%	1.5%	(2.5%)
Market Cap (USD Mn)	31,262	(4.3)	(0.0%)	(3.7%)	(10.4%)
Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-23	YTD-22
Volume (Mn Shares)	0.07	0.1	281.7%	0.208	0.26
Value Traded (USD Mn)	0.239	0.2	290.2%	0.2	0.08
No. of Trades	18	6	50.0%	8	4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.35	(1.04%)	0.24

Abu Dhabi Securities Exchange Daily Report

September 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,918,418.0	0.1%	(0.0%)	13.1%
Financials	1,361,448.9	0.1%	(0.4%)	5.7%
Telecommunication	214,608.0	0.5%	0.1%	(7.5%)
Consumer Discretionary	83,235.8	(1.0%)	(4.0%)	69.2%
Industrial	308,356.4	1.6%	1.6%	(0.8%)
Real Estate	46,570.0	(0.6%)	2.6%	23.1%
Basic Materials	109,059.6	(1.0%)	(1.0%)	(1.9%)
Energy	378,835.8	(0.2%)	(1.3%)	246.8%
Utilities	393,519.9	(0.3%)	1.7%	2.0%
Consumer Staples	4,462.8	(0.5%)	(2.7%)	20.8%
Health Care	18,320.9	(2.3%)	8.1%	28.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Ind Psc	0.91	9.6%
Axa Green Insurance	1.51	7.9%
ADC Acquisition Corporation	15.60	7.3%
Alpha Dhabi Holding PJSC	20.70	2.7%
Eshraq Properties Co Pjsc	0.54	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.59	(8.4%)
Ras Al Khaimah White Cement	1.25	(3.8%)
National Bank Of Umm Al Qaiw	1.74	(3.3%)
Burjeel Holdings	3.06	(3.2%)
PRESIGHT.AI	2.92	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,822.31	5.27	0.1%	0.1%	(3.8%)
Market Cap (AED Mn)	2,918,418	2,157	0.1%	(0.0%)	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	166.3	(8.4)	(4.8%)	206.4	245.1
Value Traded (AED Mn)	863.1	(118.2)	(12.0%)	1,168.7	1,543.8
No. of Trades	10,568	(1,827)	(14.7%)	11,898	8,924

Market Breadth	▲ 21	▼ 25	= 34
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.54	32,666
Multiply Group	4.00	27,371
ADNOC Gas	3.44	11,468
Burjeel Holdings	3.06	10,955
Gulf Pharmaceutical Ind Psc	0.91	7,813

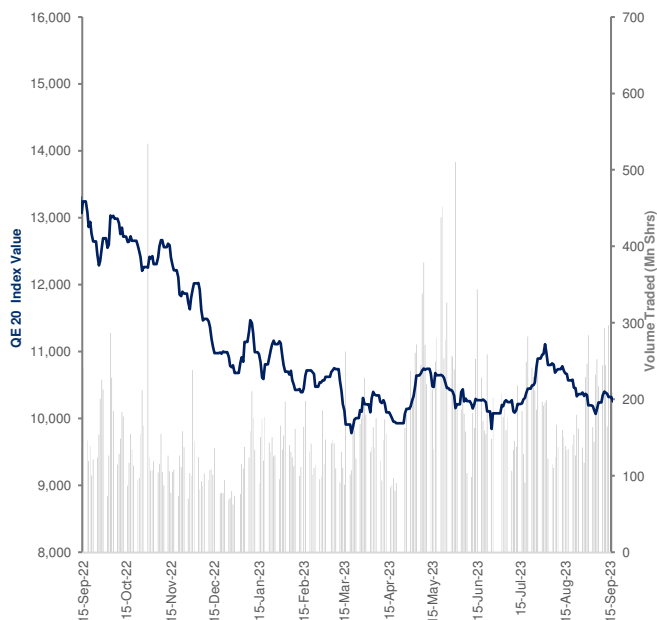
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	406.00	0.57%	227.97
Alpha Dhabi Holding PJSC	20.70	2.68%	141.37
Multiply Group	4.00	(0.74%)	109.92
ADNOC Gas	3.44	0.00%	39.56
National Marine Dredging Co	24.66	(1.67%)	36.01

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	602,947.2	0.5%	0.4%	(1.0%)
Banking & Finance Sector	282,573.0	0.2%	(2.3%)	(4.1%)
Goods & Consumer Services	29,434.7	0.2%	(1.2%)	(10.1%)
Industrial Sector	160,015.9	1.1%	6.0%	1.7%
Insurance Sector	12,147.5	0.5%	2.3%	16.3%
Real Estate	42,022.1	0.0%	(1.4%)	(2.6%)
Telecom	41,989.2	1.5%	(1.0%)	16.1%
Transport	34,764.8	0.3%	4.4%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.40	5.7%
Qatar Aluminum Manufacturing C	1.36	3.3%
Qatar Oman Investment Co QSC	0.87	2.7%
Qatar Navigation QSC	10.59	2.3%
Ooredoo Qpsc	10.72	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.01	(5.2%)
Qatar German Co for Medical De	1.86	(1.6%)
Qatar Islamic Insurance Group	8.85	(1.6%)
Gulf International Services QS	2.76	(1.4%)
Commercial Bank PSQC/The	5.62	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.36	27,635
Mazaya Qatar Real Estate Devel	0.73	20,963
Gulf International Services QS	2.76	13,909
Widam Food Co	2.40	13,354
Masraf Al Rayan QSC	2.25	10,301

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,318.66	46.66	0.5%	1.2%	(3.4%)
Market Cap (QAR Mn)	602,947	3,150	0.5%	0.4%	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	177.7	(20.4)	(10.3%)	176.6	207.8
Value Traded (QAR Mn)	432.7	(51.8)	(10.7%)	491.6	728.3
No. of Trades	15,385	(1,472)	(8.7%)	16,532	17,033

Market Breadth	▲ 32	▼ 14	= 6
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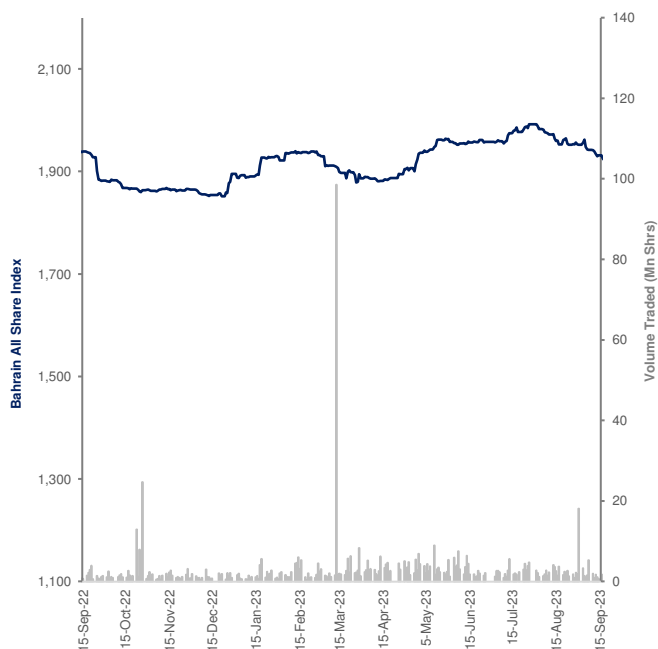
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Gulf International Services QS	2.76	(1.40%)	38.83
Qatar Aluminum Manufacturing C	1.36	3.27%	37.27
Industries Qatar QSC	13.95	1.38%	36.04
Widam Food Co	2.40	5.73%	32.06
Qatar Navigation QSC	10.59	2.32%	26.60

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,522.2	0.1%	(2.8%)	(0.7%)
Materials	1,562.0	0.0%	(1.8%)	0.9%
Industrial	113.3	0.0%	(2.3%)	(16.5%)
Consumer Discretionary	222.9	0.0%	0.2%	4.9%
Consumer Staples	150.6	0.0%	0.5%	(2.7%)
Financials	29,323.4	0.1%	(2.9%)	(0.7%)
Communication Services	69.9	0.0%	(0.5%)	(10.5%)
Real Estate	80.1	0.0%	(1.1%)	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.27	9.8%
Bahrain Kuwait Insurance Co BS	0.34	4.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,929.44	7.32	0.4%	(1.2%)	1.8%
Market Cap (BHD Mn)	31,522.2	29	0.1%	(2.8%)	(0.7%)

Worst Return Performers	Price (BHD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	547	(746)	(57.7%)	3,197.9	2,436.1
Value Traded (BHD '000)	85	(379)	(81.6%)	1,114.0	1,110.0
No. of Trades	15	(11)	(42.3%)	54	59

Market Breadth	▲ 2	▼ 0	= 41
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Arab Banking Corp BSC	0.27	277
Seef Properties BSC	0.15	150
Nass Corp BSC	0.10	52
Aluminium Bahrain B.S.C	1.10	20
Esterad Investment Co BSC	0.14	15

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Arab Banking Corp BSC	0.27	9.80%	0.03
Seef Properties BSC	0.15	0.00%	0.02
Aluminium Bahrain B.S.C	1.10	0.00%	0.02
Nass Corp BSC	0.10	0.00%	0.01
Al Salam Bank-Bahrain BSC	0.17	0.00%	0.00

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,492.0	(0.4%)	(5.5%)	0.6%
Financial	5,176.8	(0.2%)	(7.3%)	(1.8%)
Industrial	816.8	(0.3%)	(3.1%)	(7.0%)
Services	2498.4	(0.7%)	(2.5%)	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.16	9.7%
Gulf Mushroom Products Co.	0.22	1.8%
Al Madina Takaful Co.	0.085	1.2%
Taageer Finance	0.09	1.1%
Bank Muscat	0.29	0.4%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.30	(9.6%)
Shell Oman Marketing Co.	0.90	(8.9%)
Al Suwadi Power Co.	0.02	(8.7%)
Arabia Falcon Insurance	0.11	(8.3%)
Raysut Cement Co.	0.13	(8.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	3,830
Sohar Bank	0.10	2,778
Bank Muscat	0.29	1,947
Oman Qatari Telecommunications Co.	0.38	1,088
Oman Telecommunications Co.	1.01	768

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,687.58	(22.94)	(0.5%)	(2.3%)	(3.5%)
Market Cap (OMR Mn)	8,492.0	(32.68)	(0.4%)	(5.5%)	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	13,717.2	8,158.5	146.8%	11,073.6	18,822.7
Value Traded (OMR '000)	3,086.9	1,264.9	69.4%	2,342.7	3,605.4

Market Breadth	▲ 8	▼ 23	= 84
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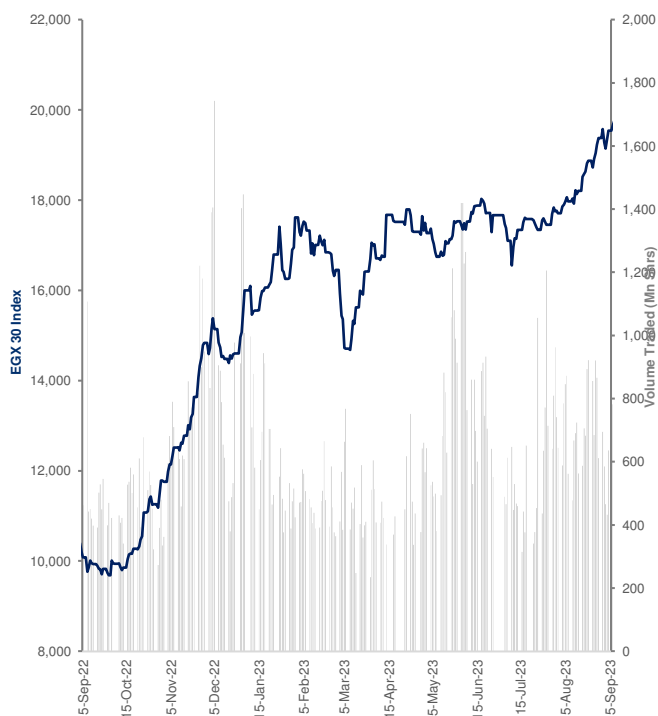
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.01	(0.40%)	0.77
Bank Muscat	0.29	0.35%	0.55
Oman Qatari Telecommunications Co.	0.38	0.00%	0.41
Bank Nizwa	0.10	(1.02%)	0.37
Sohar Bank	0.10	(0.95%)	0.29

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,367,786.8	0.5%	5.1%	36.7%
Banks	333,458.8	(2.7%)	(0.6%)	34.6%
Basic Resources	201,310.0	6.6%	14.9%	97.1%
Industrial Goods	54,923.0	(0.2%)	(1.3%)	85.1%
Health Care & Pharmaceuticals	41,944.1	0.5%	3.0%	(9.4%)
Real Estate	179,479.7	1.6%	11.3%	36.9%
Travel and Leisure	46,609.0	0.8%	3.2%	43.8%
Food, Beverages & Tobacco	110,613.6	0.5%	11.1%	58.9%
Energy and Support Services	14,122.2	0.8%	6.9%	40.2%
Trade and Distributors	8,915.7	(1.4%)	9.9%	39.0%
Shipping and Transport	51,769.1	3.9%	10.2%	57.0%
Education Services	14,816.5	0.4%	2.7%	(15.4%)
Contracting and Construction Eng	18,844.7	0.2%	4.9%	24.2%
Textiles and Durables	16,193.3	(3.2%)	(0.8%)	38.5%
Building Materials	11,249.5	(0.4%)	1.6%	2.0%
Media & Communication Services	113,166.6	0.7%	5.1%	9.2%
Paper and Packaging	2,063.0	(0.4%)	(2.0%)	(0.5%)
Non-bank Financial Services	148,308.1	(1.4%)	(1.5%)	13.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Fertilizers Production Company - Mopco	333.00	19.2%
Samad Misr -EGYFERT	24.86	7.2%
Abou Kir Fertilizers & Chemicals	62.43	5.5%
Kafr El Zayat Pesticides	7.21	4.9%
Egyptian International Pharmaceuticals (EIICO)	35.29	4.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Ismailia Misr Poultry	10.35	(6.8%)
Oriental Weavers	15.73	(4.7%)
Egyptian Real Estate Group	0.82	(4.2%)
Raya Contact Center	3.16	(3.4%)
Giza General Contracting	0.38	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Modern Education Systems	0.18	145,861
Belton Financial Holding	3.14	86,683
Dice Sport & Casual Wear	0.61	69,282
Arabia Investments Holding	0.37	60,887
Cairo Oils & Soap	0.24	33,148

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	19,954.30	202.5	1.0%	5.7%	36.7%
Market Cap (EGP Mn)	1,367,786.8	7,206.4	0.5%	5.1%	36.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	840.6	(75.9)	(8.3%)	629.5	169.0
Value Traded (EGP Mn)	3,083.1	660.0	27.2%	2,024.6	596.4
No. of Trades	80,695	5,500	7.3%	69,028	18,675

Market Breadth	▲ 54	▼ 94	= 76
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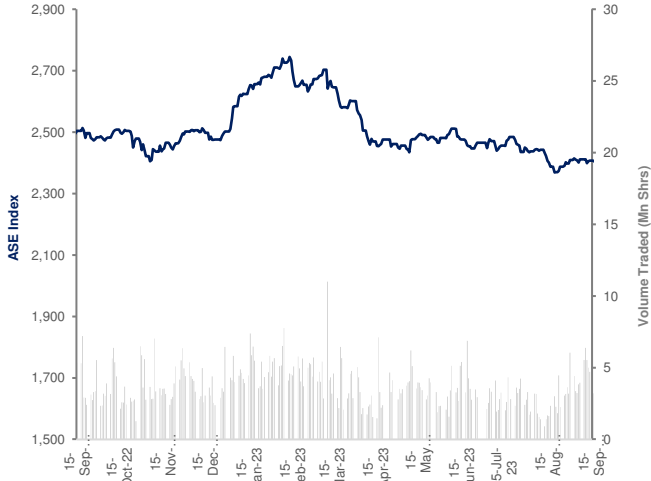
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	59.63	1.03%	894.51
Belton Financial Holding	3.14	(1.88%)	275.11
Misr Fertilizers Production Company - Mopco	333.00	19.16%	177.32
Egyptian Financial Group-Hermes Holding Company	15.51	(0.89%)	137.16
Heliopolis Housing	12.18	0.91%	82.20

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,048.2	0.3%	0.3%	(3.5%)
Banking	7,477.0	0.3%	0.1%	(5.4%)
Insurance	252.9	(0.3%)	(0.5%)	(8.5%)
Diversified Financial Services	242.9	0.6%	1.9%	(0.3%)
Real Estate	410.9	(0.5%)	1.7%	10.3%
Educational Services	64.1	(1.8%)	7.0%	13.9%
Hotels and Tourism	280.6	1.1%	(2.0%)	(5.2%)
Transportation	296.7	0.4%	0.7%	7.6%
Technology and Communication	103.5	0.1%	1.0%	11.2%
Utilities and Energy	1,504.5	0.1%	0.6%	1.0%
Commercial Services	287.5	0.2%	(0.5%)	(1.8%)
Chemical Industries	54.1	0.7%	8.5%	(6.7%)
Food and Beverages	7.8	(2.9%)	6.5%	(73.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.83	7.2%
CENTURY INVESTMENT GROUP	0.21	5.0%
AL FARIS NATIONAL COMP FOR I	0.92	4.5%
JORDAN HOTEL & TOURISM	2.31	4.5%
INDUSTRIAL COMMERCIAL & AGRI	0.71	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
IBN AL-HAYTHAM HOSPITAL PLC	1.16	(4.9%)
INTERMEDIATE PETROCHEMICALS	0.21	(4.5%)
JORDAN INTL INSURANCE	0.44	(4.3%)
IHDATHIAT REAL ESTATE CO	0.29	(3.3%)
SPECIALIZED JORDANIAN INVEST	0.59	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
RUM TOURIST TRANSPORTATION C	0.15	1,522
AL-TAJAMOUAT FOR TOURISTIC P	0.38	798
INJAZ FOR DEVELOPMENT AND PR	0.26	730
AL FARIS NATIONAL COMP FOR I	0.92	504
AFAQ FOR ENERGY CO PLC	2.02	335

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,408.50	8.30	0.3%	(0.0%)	(3.7%)
Market Cap (JD Mn)	11,048.23	30.79	0.3%	0.3%	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	5,473.2	2,687.2	96.5%	3,813.4	2,944.2
Value Traded (JD *000)	3,496.9	996.7	39.9%	4,892.7	6,589.4
No. of Trades	2,269	497	28.0%	2,381	2,349

Market Breadth	▲ 27	▼ 22	= 86
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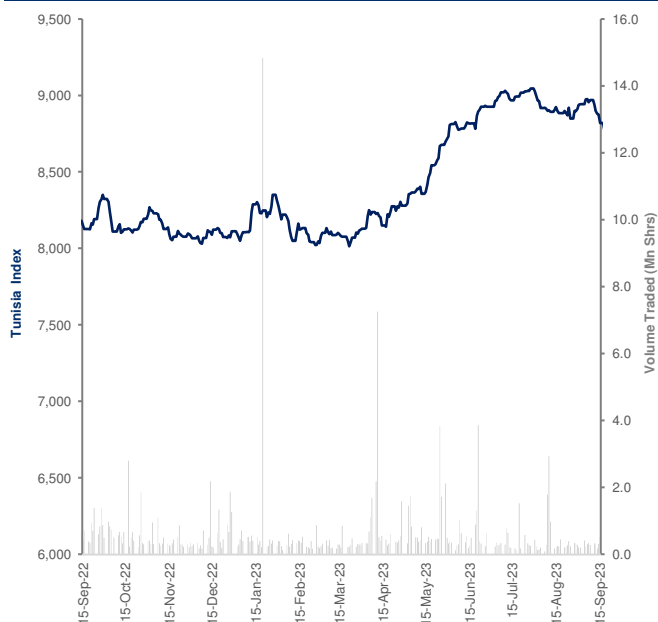
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AFAQ FOR ENERGY CO PLC	2.02	0.00%	0.68
AL FARIS NATIONAL COMP FOR I	0.92	4.55%	0.46
JORDAN TELECOM	2.46	0.41%	0.42
AL-TAJAMOUAT FOR TOURISTIC P	0.38	(2.56%)	0.31
RUM TOURIST TRANSPORTATION C	0.15	0.00%	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,686.8	(0.5%)	(2.0%)	2.8%
Banking	10,769.6	(0.7%)	(2.4%)	7.1%
Insurance	908.9	0.0%	(3.9%)	(3.3%)
Leasing	778.4	(0.3%)	3.5%	21.8%
Financial Services	1,412.4	(0.1%)	(0.3%)	(16.0%)
Industrial	1,807.4	(0.2%)	(0.9%)	7.9%
Chemical Industry	397.7	0.4%	(1.7%)	(17.0%)
Food & Beverage	4,013.6	(0.4%)	(4.6%)	(2.1%)
Retailing	1,155.6	(0.6%)	2.0%	6.5%
Others	1,443.0	0.2%	0.6%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.13	4.3%
Euro Cycles SA	13.70	2.3%
Societe Nouvelle Maison de la	5.36	2.1%
Banque Nationale Agricole	7.43	1.9%
Delice Holding	13.10	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.34	(5.6%)
Tuninvest-SICAR	6.78	(4.2%)
Universal Auto Distributors Ho	0.27	(3.6%)
Essoukna	1.45	(2.7%)
City Cars	12.35	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.20	156
Societe Frigorifique et Brasse	13.00	100
Universal Auto Distributors Ho	0.27	76
Societe de Production Agricole	2.03	31
Societe Tunisienne de Verrerie	12.85	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,732.74	(42.25)	(0.5%)	(2.3%)	7.6%
Market Cap (DT Mln)	22,687	(103.09)	(0.5%)	(2.0%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	537.9	(267.7)	(33.2%)	618.2	551.5
Value Traded ('000 DT)	4,214.4	(1,307.4)	(23.7%)	6,361.8	3,930.7
No. of Trades	1,042	(60)	(5.4%)	1,052	1,007

Market Breadth	▲ 9	▼ 27	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	13.00	(0.76%)	1.30
Banque de Tunisie	5.20	0.00%	0.81
Banque Internationale Arabe de	93.00	(0.27%)	0.53
Amen Bank	39.29	0.00%	0.28
Societe Tunisienne de Verrerie	12.85	(0.16%)	0.28

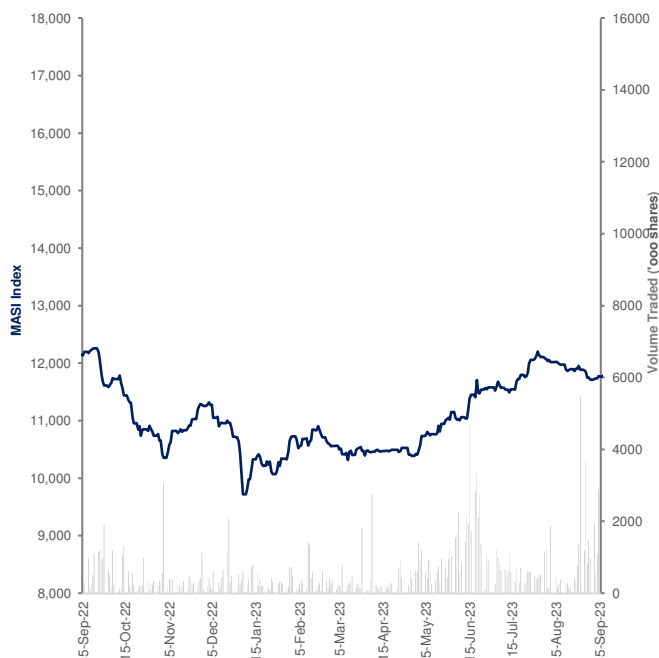
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	536,192.1	(0.0%)	(1.8%)	8.5%
Banking	210,503.6	0.4%	(2.5%)	12.1%
Beverages	10,175.5	(1.1%)	(9.4%)	3.2%
Chemicals	2,162.3	(1.0%)	(2.3%)	(10.7%)
Construction & Building Material	64,380.8	0.8%	0.2%	23.5%
Distributors	17,875.0	(3.1%)	(2.4%)	(0.3%)
Electricity	24,532.1	0.0%	(7.1%)	(5.3%)
Food Producers & Processors	26,452.4	(2.3%)	1.8%	8.8%
Holding Companies	2,628.0	1.3%	(3.2%)	25.0%
Insurance	26,438.2	0.0%	(1.4%)	6.7%
Investment & other Finance	3,562.2	2.0%	3.2%	11.3%
Leisures & Hotel	2,736.4	(0.5%)	(11.6%)	67.5%
Materials, Software & Computer	6,103.9	(1.4%)	6.2%	4.6%
Mining	23,548.1	0.9%	(0.6%)	(23.1%)
Oil & Gas	14,458.1	0.1%	(4.4%)	(9.5%)
Real Estate	8,800.2	5.2%	30.7%	139.4%
Telecommunications	90,986.4	(0.8%)	(2.4%)	8.9%
Transport	730.7	0.0%	(3.5%)	(11.9%)
Forestry & Paper	118.2	5.1%	(0.6%)	67.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	15.88	5.9%
Med Paper SA	24.70	5.1%
Salafin	571.90	4.0%
Alliances Developpement Immobi	109.05	3.3%
Societe Metallurgique D'imiter	1380.00	3.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Label Vie	4480.00	(4.7%)
Fenie Brossette	97.20	(2.7%)
Cosumar	201.00	(2.4%)
Lesieur Cristal	270.00	(1.8%)
Ennaki Automobiles	31.80	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	15.88	3,484.9
Alliances Developpement Immobi	109.05	121.3
Maroc Telecom	103.50	37.2
Banque Centrale Populaire	253.00	19.5
Banque Marocaine Pour Le Comme	577.00	19.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,799.28	(8.24)	(0.1%)	(1.3%)	10.1%
Market Cap (MAD Mn)	536,192	(123)	(0.0%)	(1.8%)	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,749.3	2,152.2	134.8%	743.5	647.0
Value Traded (MAD Mn)	114.47	25.22	28.3%	86.2	96.7

Market Breadth	▲ 16	▼ 13	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	15.88	5.94%	54.30
Alliances Developpement Immobi	109.05	3.27%	13.10
Banque Marocaine Pour Le Comme	577.00	2.40%	11.04
Attijariwafa Bank	444.55	0.37%	7.56
Label Vie	4480.00	(4.68%)	7.17

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest