

MENA Markets Daily Report

September 21, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,508.56	(0.0%)	24.1%	(13.3%)
		Kuwait	Main 50 Index	▼	5,919.88	(0.2%)	27.7%	(7.1%)
	3	Kuwait	Main Market Index	▼	5,619.36	(0.3%)	23.4%	(7.3%)
		Kuwait	All Share Index	▼	6,873.40	(0.1%)	23.9%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,328.33	(0.6%)	30.4%	3.6%
		UAE - Dubai	DFM General Index	▼	2,872.03	(1.2%)	15.3%	(9.9%)
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,000.71	(1.2%)	30.7%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	7,745.70	(0.8%)	53.5%	(0.6%)
	6	Qatar	QE 20 Index	▼	11,178.07	(0.4%)	7.1%	0.1%
	7	Bahrain	Bahrain All Share	▲	1,690.15	0.2%	2.7%	(7.5%)
	8	Oman	MSM 30 Index	▲	3,945.31	0.1%	7.8%	(8.1%)
	9	Egypt	EGX 30	▼	10,710.56	(1.6%)	(1.2%)	(22.3%)
	10	Jordan	ASE Index	▼	2,065.17	(0.34%)	24.6%	(8.7%)
	11	Tunisia	Tunisia Index	▲	7,261.97	0.1%	5.5%	(3.3%)
	12	Morocco	MASI	▼	12,949.56	(0.5%)	14.7%	(7.3%)
	13							
Emerging Markets								
		China	SSE Composite Index	▲	3,613.97	0.2%	4.1%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,700.66	(2.5%)	22.6%	(10.4%)
		India	SENSEX	▼	58,490.93	(0.9%)	22.5%	15.8%
		Brazil	BOVESPA Stock Index	▼	108,843.70	(2.3%)	(8.5%)	2.9%
		Mexico	BOLSA Index	▼	50,557.65	(1.5%)	14.7%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,279.35	0.2%	(0.9%)	15.8%
Global Markets								
		World	MSCI World Index	▼	3,096.62	(0.8%)	15.1%	14.1%
		Asia	MSCI Asia Pacific	▼	639.07	(1.8%)	(3.5%)	17.1%
		Europe	DJ Stoxx 600	▼	454.12	(1.7%)	13.8%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,749.32	(1.7%)	13.8%	(5.4%)
		U.S.A	S&P 500	▼	4,357.73	(1.7%)	16.0%	16.3%
		U.S.A	DJIA	▼	33,970.47	(1.8%)	11.0%	7.2%
		U.S.A	NASDAQ Composite	▼	14,713.90	(2.2%)	14.2%	43.6%
		UK	FTSE 100	▼	6,903.91	(0.9%)	6.9%	(14.3%)
		Germany	DAX	▼	15,132.06	(2.3%)	10.3%	3.5%
		Japan	NIKKEI 225	▲	30,500.05	0.6%	11.1%	16.0%
		Hong Kong	HANG SENG INDEX	▼	24,099.14	(3.3%)	(11.5%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	93.20	0.28%	3.62%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.37	(0.61%)	(0.10%)	3.1%
		EUR/USD	Euro / USD Cross	▲	1.17	0.01%	(4.01%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.04%	1.06%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	75.34	(0.4%)	45.4%	(21.5%)
		Oil	NYMEX	▼	70.29	(2.3%)	44.9%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.99	(2.4%)	81.9%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,764.16	0.6%	(7.1%)	25.1%
		Silver	Silver Spot \$/Oz	▼	22.27	(0.5%)	(15.7%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	43,537.87	(8.5%)	50.1%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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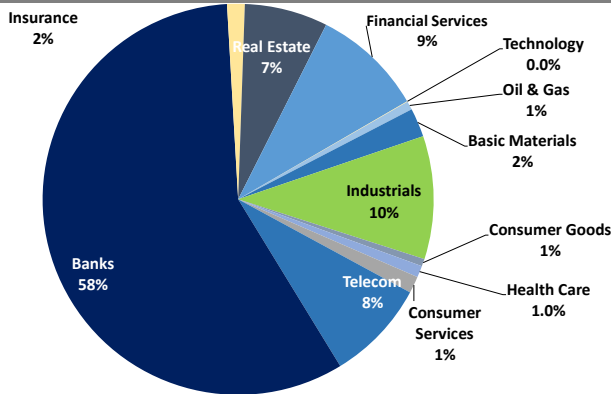
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 21, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,955.8	35.9	10.3%
2- National Bank of Kuwait	6,941.0	23.4	8.9%
3- Ahli United Bank - Bahrain	2,847.8	20.8	10.8%
4- Zain	2,600.6	13.9	16.2%
5- Boubyan Bank	2,451.5	63.3	7.1%
6- Agility (PWC Logistics)	2,207.8	28.8	6.5%
7- Commercial Bank of Kuwait	1,015.9	56.7	2.3%
8- Mabanee Co.	919.5	19.8	9.3%
9- Ahli United Bank - Kuwait	764.8	25.4	6.6%
10- Gulf Bank	716.3	21.3	5.2%
Total	27,421	25.94	9.0%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.050	0.006	14.8%
National International Holding Co.	0.130	0.010	8.3%
Sokouk Holding Co.	0.025	0.001	6.1%
Kuwait Finance & Investment Co.	0.085	0.004	5.0%
Al Madar Finance & Investment Co.	0.110	0.005	4.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.111	(0.010)	(8.3%)
Kuwait Syrian Holding Co.	0.029	(0.002)	(5.0%)
Egypt Kuwait Holding Co.	0.364	(0.016)	(4.2%)
NOOR Financial Investment Co.	0.356	(0.014)	(3.8%)
Oula Fuel Marketing Co.	0.166	(0.006)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
The Securities House Co.	0.106	3.9%	29,609,017
Ahli United Bank - Bahrain	0.281	0.7%	22,442,919
National Co. for Consumer Industries	0.111	(8.3%)	19,986,354
Arzan Financial Group For Fin. & Invest.	0.169	(2.3%)	19,155,579
A'ayan Leasing & Investment Co.	0.159	1.3%	17,372,103

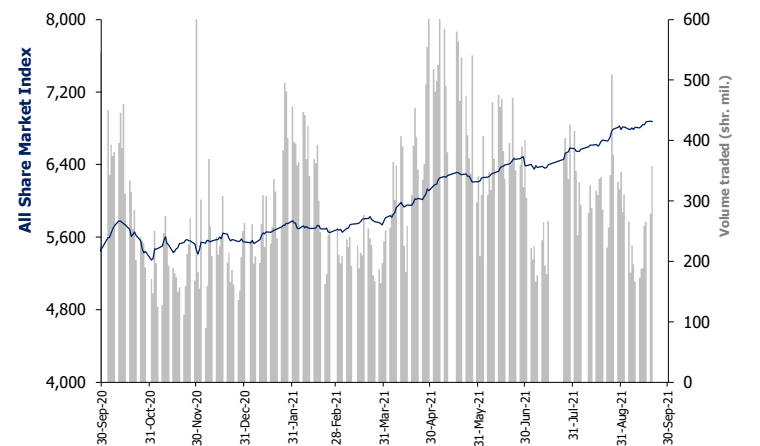
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,654.3	▼	(0.1%)	1.2%	23.2%
Oil & Gas	288.5	▲	0.9%	1.6%	2.9%
Basic Materials	958.4	▲	0.7%	(0.8%)	19.6%
Industrials	4,115.3	▼	(0.1%)	0.3%	29.6%
Consumer Goods	241.3	▲	1.4%	4.1%	4.0%
Health Care	394.0	▼	(0.5%)	0.4%	(3.9%)
Consumer Services	561.7	▼	(0.3%)	2.5%	34.0%
Telecommunications	3,372.6	▼	(0.0%)	(1.2%)	(0.2%)
Banks	23,363.7	▲	0.0%	1.3%	24.2%
Insurance	587.9	▼	(0.6%)	(0.3%)	37.3%
Real Estate	2,787.5	▼	(0.4%)	2.7%	35.8%
Financial Services	3,717.1	▼	(0.7%)	3.6%	37.6%
Technology	10.0	▲	1.0%	(0.2%)	44.7%
Utilities	256.3	▼	(0.9%)	0.0%	(15.9%)

Market Breadth	 61	 58	 46		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,508.56	(0.5)	(0.0%)	1.0%	24.1%
Main 50 Index	5,919.88	(13.7)	(0.2%)	2.0%	27.7%
Main Market Index	5,619.36	(16.5)	(0.3%)	2.0%	23.4%
All Share Market Index	6,873.40	(5.3)	(0.1%)	1.3%	23.9%
Market Cap (KWD Mn)	40,654.30	(29.6)	(0.1%)	1.2%	23.2%

Index Performance relative to Volume



Market Trading Data and Volatility

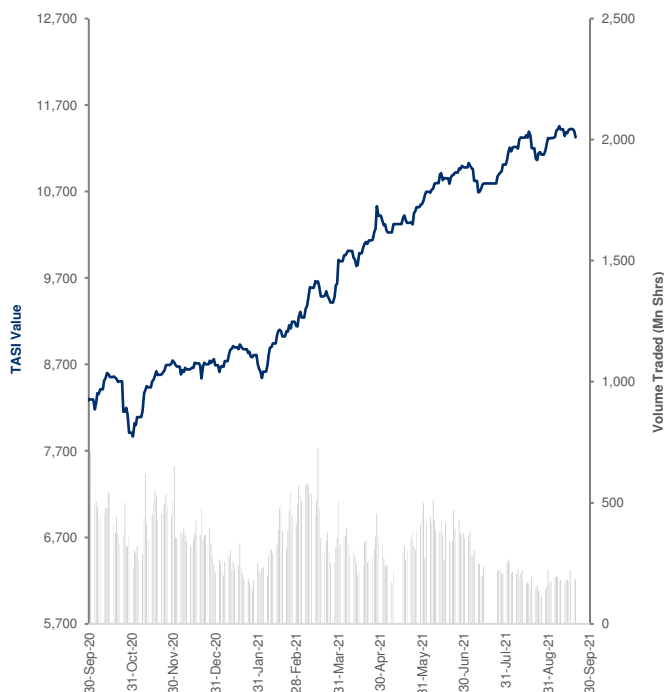
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	357.9	79.0	28.3%	324.9	190.5
Value Traded (KWD Mn)	63.6	18.9	42.1%	52.6	35.4
No. of Trades	12,580	1,888	17.7%	11,841	8,495

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.281	0.7%	6,286,382
Kuwait Finance House	0.824	(0.4%)	5,049,477
National Bank of Kuwait	0.965	0.6%	4,001,495
Gulf Bank	0.235	(0.4%)	3,349,738
Arzan Financial Group For Fin. & Invest.	0.169	(2.3%)	3,285,920

Saudi Tadawul Daily Report

September 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,046,222.9	(0.0%)	(0.4%)	0.2%
Materials	804,481.2	(0.7%)	3.4%	35.1%
Capital Goods	25,267.6	(1.2%)	0.5%	35.2%
Commercial & Professional Svc	8,869.8	(1.5%)	5.6%	13.7%
Transportation	20,891.1	(1.8%)	(2.6%)	42.4%
Consumer Durables & Apparel	7,152.0	(0.8%)	(5.1%)	67.6%
Consumer Services	32,445.7	(1.2%)	(0.0%)	20.1%
Media	13,407.8	(1.3%)	0.4%	89.2%
Retailing	45,510.8	(0.8%)	(2.5%)	24.3%
Food & Staples Retailing	15,348.8	(0.9%)	(0.6%)	12.6%
Food & Beverages	114,268.6	(1.1%)	(0.5%)	3.8%
Health Care Equipment & Svc	101,937.2	(0.8%)	(3.3%)	49.2%
Pharma, Biotech & Life Science	5,880.0	(1.6%)	(7.2%)	25.0%
Banks	910,546.1	(0.4%)	(0.5%)	44.2%
Diversified Financials	49,393.7	4.2%	8.6%	48.9%
Insurance	60,324.9	(1.0%)	(4.9%)	16.2%
Telecommunication Services	300,435.1	0.0%	(2.6%)	21.9%
Utilities	116,648.9	(2.0%)	(0.8%)	28.1%
REITs	19,133.6	(0.5%)	0.3%	19.9%
Real Estate Mgmt & Dev't	104,545.8	(1.0%)	(0.1%)	20.1%
Software & Services	5,741.0	0.1%	(2.9%)	106.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	129.40	6.1%
Kingdom Holding Co	11.60	5.1%
Bawan Co	43.25	1.8%
Alkhorayef Water and Power Technologies Co.	127.40	1.8%
Sahara International Petrochem	37.90	1.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Basic Chemical Industries Ltd	46.05	(5.1%)
Makkah Construction & Developm	72.00	(3.9%)
Al Sagr Cooperative Insurance	14.60	(3.8%)
Ataa Educational Co	61.20	(3.2%)
Yamama Cement Co	30.95	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.16	21,733
Emaar Economic City	13.40	14,726
Saudi Kayan Petrochemical Co	18.76	6,105
Alinma Bank	23.74	5,112
Sahara International Petrochem	37.90	5,012

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,328.33	(69.51)	(0.61%)	0.1%	30.4%
Market Cap (SAR Mn)	9,808,452	(16,086)	(0.2%)	(0.2%)	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	183.1	(0.9)	(0.5%)	302.0	271.0
Value Traded (SAR Mn)	6,360.4	(156.0)	(2.4%)	9,761.2	7,119.1
No. of Trades	292,185	15,209	5.5%	386,575	246,231

Market Breadth	▲ 21	▼ 174	= 11
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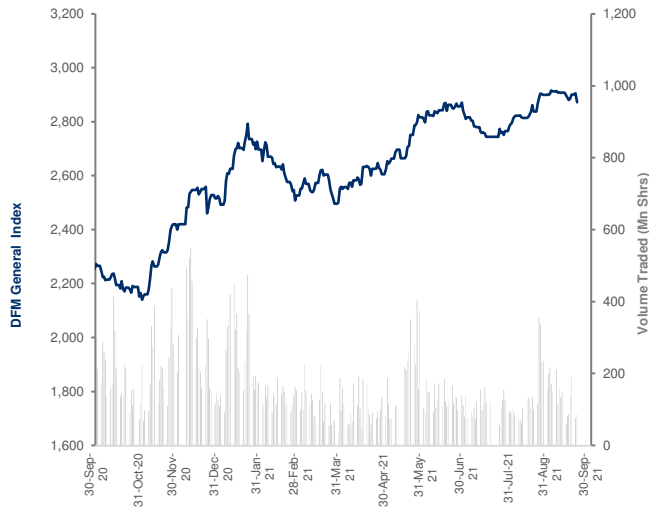
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Naseej International Trading Co.	129.40	6.1%	294.36
Al Rajhi Bank	121.60	(0.5%)	284.03
Saudi Basic Industries Corp	123.40	(1.3%)	244.87
Dar Al Arkan Real Estate Devel	10.16	(1.4%)	221.95
Emaar Economic City	13.40	1.1%	197.81

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	384,642.7	(1.0%)	(0.2%)	14.0%
Banking	191,796.8	(0.8%)	1.3%	11.4%
Consumer Staples	3,841.1	(2.3%)	(5.7%)	64.6%
Investment & Financial Services	19,606.2	(1.6%)	(3.9%)	15.6%
Insurance	5,711.9	(0.3%)	1.8%	3.3%
Industrial	4,048.6	(7.5%)	(4.9%)	(13.6%)
Real Estate	85,011.8	(0.9%)	(0.6%)	16.1%
Telecommunication	30,014.0	(0.5%)	(0.6%)	14.6%
Transportation	34,326.7	(0.6%)	(2.3%)	27.9%
Services	10,285.6	(2.7%)	(6.6%)	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.25	15.0%
Takaful Emarat Insurance	1.40	8.5%
Ithmaar Holding	0.20	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,872.03	(33.87)	(1.2%)	(1.1%)	15.3%
Market Cap (AED Mn)	384,643	(3,720)	(1.0%)	(0.2%)	14.0%

Worst Return Performers	Price (AED)	Daily % Chg
National Industries Group	2.15	(9.3%)
Emirates Refreshments Co	7.99	(6.7%)
Aan Digital Services Co	0.16	(6.3%)
Dar Al Takaful	1.03	(5.5%)
Deyaar Development Pjsc	0.32	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	86.9	9.5	12.2%	148.7	265.7
Value Traded (AED Mn)	130.7	(4.1)	(3.0%)	207.8	265.9
No. of Trades	2,307	706	44.1%	2,725	3,989

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Deyaar Development Pjsc	0.32	17,874
Emaar Properties Pjsc	4.15	8,815
Union Properties Pjsc	0.29	8,242
Amanat Holdings Pjsc	1.10	8,218
Air Arabia Pjsc	1.35	6,433

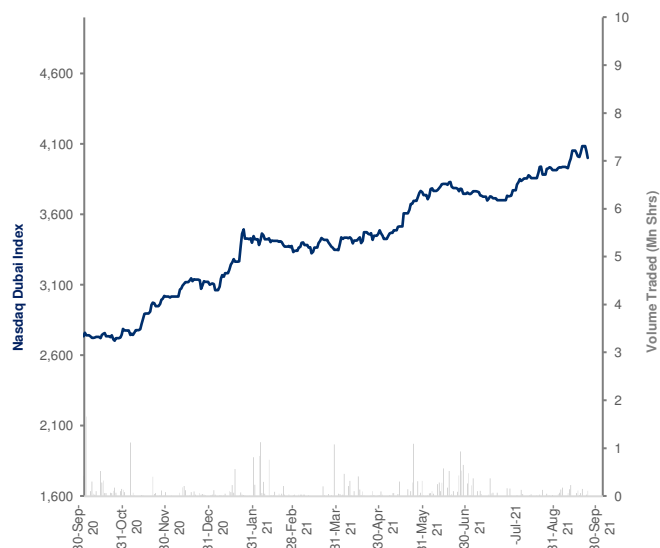
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.15	(1.19%)	36.61
Dubai Islamic Bank	4.99	(0.80%)	17.63
Aramex Pjsc	3.70	(1.86%)	11.14
Emirates Nbd	14.15	(1.39%)	9.64
Amanat Holdings Pjsc	1.10	(1.79%)	8.90

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,973.3	0.1%	(1.1%)	35.1%
Al Baraka Banking Group	279.6	0.0%	0.4%	(13.5%)
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	39.3	(0.8%)	(4.4%)	(26.6%)
ENBD REIT (CEIC) Limited	110.0	0.0%	(8.9%)	1.4%
Hikma Pharmaceuticals GDR	7,710.7	0.0%	(4.2%)	(3.1%)
Nasdaq, Inc.	32,253.6	0.0%	(0.3%)	52.9%
Orascom Construction Limited	546.4	8.8%	(0.8%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.68	8.8%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.13	(0.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.13	69
Orascom Construction Limited	4.68	41

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	4,000.71	(47.09)	(1.2%)	1.7%	30.7%
Market Cap (USD Mn)	40,973	44.3	0.1%	(1.1%)	35.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.11	0.1	263.5%	0.154	0.99
Value Traded (USD Mn)	0.198	0.2	1,376.9%	0.1	8.73
No. of Trades	5	3	150.0%	6	90

Market Breadth	▲ 1 ▼ 1 = 6
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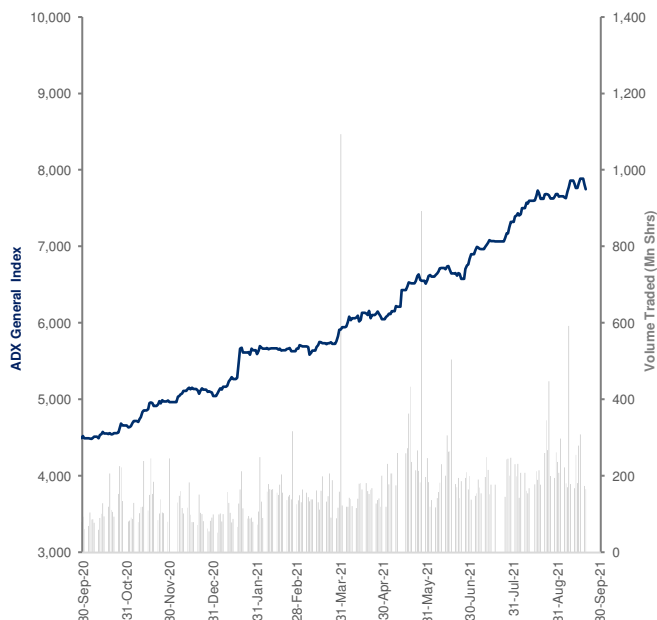
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.68	8.84%	0.19
Emirates Reit (Ceic) Limited	0.13	(0.77%)	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,361,145.1	(1.0%)	(1.5%)	81.5%
Banks	300,532.1	(1.1%)	4.1%	29.9%
Investment & Financial Services	272,390.9	(0.4%)	(8.9%)	11,334.6%
Real Estate	34,927.6	(1.9%)	(0.1%)	31.6%
Energy	201,888.0	(2.0%)	(4.5%)	(5.6%)
Consumer Staples	271,815.6	(0.0%)	(0.7%)	241.3%
Industrial	12,235.1	(0.0%)	(7.2%)	51.3%
Insurance	8,957.1	(0.0%)	(2.0%)	(7.7%)
Telecommunication	238,514.5	(1.9%)	2.8%	41.8%
Services	19,884.3	(0.3%)	(3.4%)	94.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	2.99	8.3%
Abu Dhabi Aviation Co	4.75	3.3%
Bank Of Sharjah	0.57	1.8%
Sharjah Cement Industrial Dev. Co.	0.65	0.6%
National Corp Tourism & Hote	3.00	0.3%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	3.40	(9.8%)
Ooredoo Qpsc	6.45	(9.7%)
Ras Al Khaimah White Cement	1.06	(3.6%)
Abu Dhabi Ship Building Co	4.19	(2.6%)
Abu Dhabi National Energy Co	1.25	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.14	70,778
First Abu Dhabi Bank Pjsc	18.06	15,210
Adnoc Distribution	4.32	12,958
Ras Al Khaimah Cement Co Psc	2.99	10,218
Al Yah Satellite Communications Company	2.55	7,911

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,745.70	(62.39)	(0.8%)	0.8%	53.5%
Market Cap (AED Mn)	1,361,145	(13,813)	(1.0%)	(1.5%)	81.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	165.0	(8.7)	(5.0%)	189.2	68.2
Value Traded (AED Mn)	1,267.9	(16.1)	(1.3%)	1,249.2	205.8
No. of Trades	5,181	631	13.9%	3,683	1,831

Market Breadth	▲ 5	▼ 27	= 34
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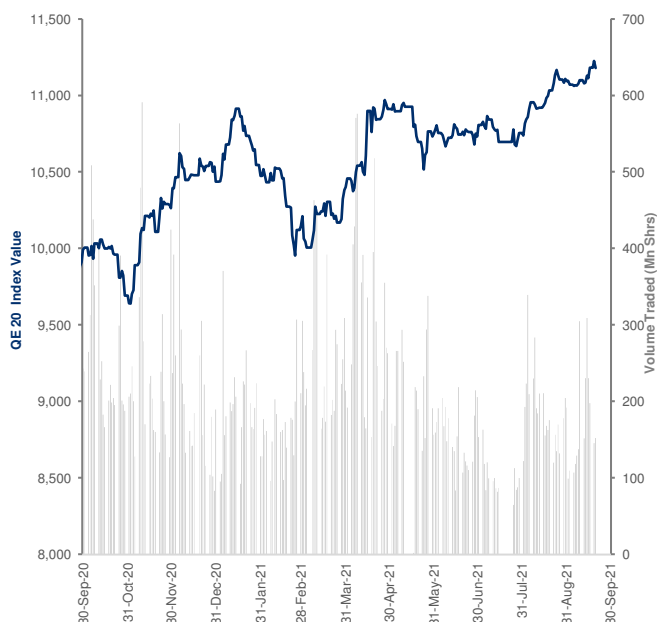
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	146.20	0.00%	306.61
Aldar Properties Pjsc	4.14	(1.90%)	294.76
First Abu Dhabi Bank Pjsc	18.06	(0.99%)	276.44
Alpha Dhabi Holding PJSC	26.90	(0.37%)	120.30
Adnoc Distribution	4.32	(1.37%)	56.13

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	645,455.5	(0.5%)	0.8%	7.2%
Banking & Finance Sector	319,424.0	(0.6%)	(1.1%)	8.0%
Goods & Consumer Services	35,511.1	(0.2%)	(1.1%)	2.8%
Industrial Sector	159,374.7	(0.5%)	6.3%	19.4%
Insurance Sector	13,108.7	(0.3%)	(0.9%)	6.9%
Real Estate	60,399.6	(0.3%)	(0.2%)	(10.7%)
Telecom	29,279.9	(0.2%)	1.5%	(1.6%)
Transport	28,357.5	(0.3%)	(1.2%)	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Electricity & Water Co Q	16.68	3.5%
Qatar First Bank	1.89	2.2%
Doha Insurance Co QSC	1.94	1.3%
Mannai Corp QSC	3.99	1.0%
Qatar Industrial Manufacturing	3.00	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Mesaieed Petrochemical Holding	2.33	(2.7%)
Investment Holding Group	1.39	(1.8%)
Widam Food Co	4.16	(1.5%)
Gulf International Services QS	1.54	(1.3%)
Zad Holding Co	15.60	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.39	24,748
Qatar Aluminum Manufacturing C	1.75	24,456
Mesaieed Petrochemical Holding	2.33	19,931
Baladna	1.64	10,143
Gulf International Services QS	1.54	9,957

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,178.07	(46.02)	(0.4%)	0.8%	7.1%
Market Cap (QAR Mn)	645,456	(3,084)	(0.5%)	0.8%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	152.2	7.0	4.8%	200.4	208.0
Value Traded (QAR Mn)	373.2	(9.0)	(2.4%)	447.6	385.8
No. of Trades	9,715	2,209	29.4%	9,623	8,779

Market Breadth	▲ 15	▼ 30	= 3
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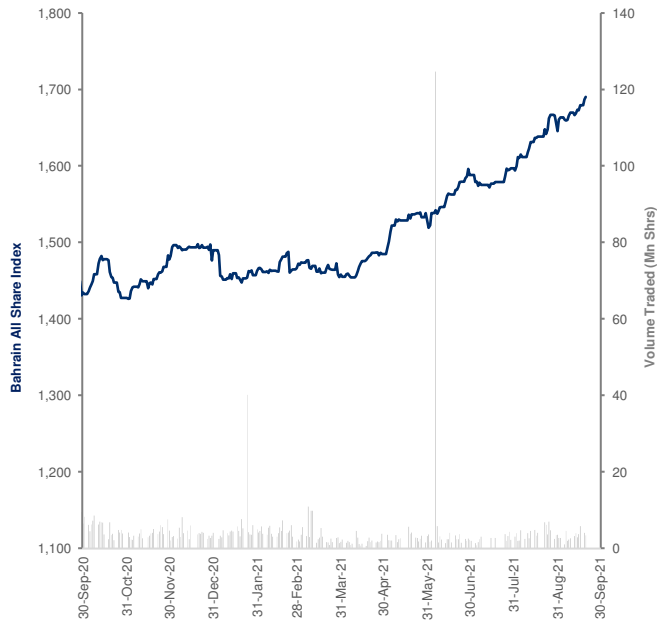
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Mesaieed Petrochemical Holding	2.33	(2.72%)	46.63
Qatar Aluminum Manufacturing C	1.75	(1.02%)	43.08
Investment Holding Group	1.39	(1.77%)	34.60
Masraf Al Rayan QSC	4.45	(0.36%)	32.57
Qatar Islamic Bank SAQ	18.01	(1.10%)	31.53

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,596.8	0.2%	2.6%	13.0%
Commercial Banks	5,678.4	0.3%	3.6%	18.7%
Investment	2,061.8	(0.0%)	(0.5%)	4.2%
Insurance	188.7	(0.0%)	0.2%	15.5%
Services	1,536.8	0.4%	2.6%	(2.8%)
Hotel & Tourism	115.4	0.0%	2.0%	(8.1%)
Industrial	1015.6	0.0%	4.2%	36.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.59	0.7%
Ahli United Bank Bsc	0.92	0.5%
BBK Bsc	0.50	0.2%
APM Terminals Bahrain	1.31	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Inovest Bsc	0.33	(9.6%)
Al Salam Bank-Bahrain Bsc	0.08	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,690.15	3.50	0.2%	2.7%	13.4%
Market Cap (BHD Mn)	10,597	25	0.2%	2.6%	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,340	(699)	(17.3%)	4,188.8	4,699.5
Value Traded (BHD '000)	814	(144)	(15.0%)	814.3	868.1
No. of Trades	71	1	1.4%	63	61

Market Breadth	▲ 4	▼ 2	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.20	1,156
Arab Banking Corp Bsc	0.34	500
Al Salam Bank-Bahrain Bsc	0.08	429
Ahli United Bank Bsc	0.92	340
BMMI Bsc	0.75	250

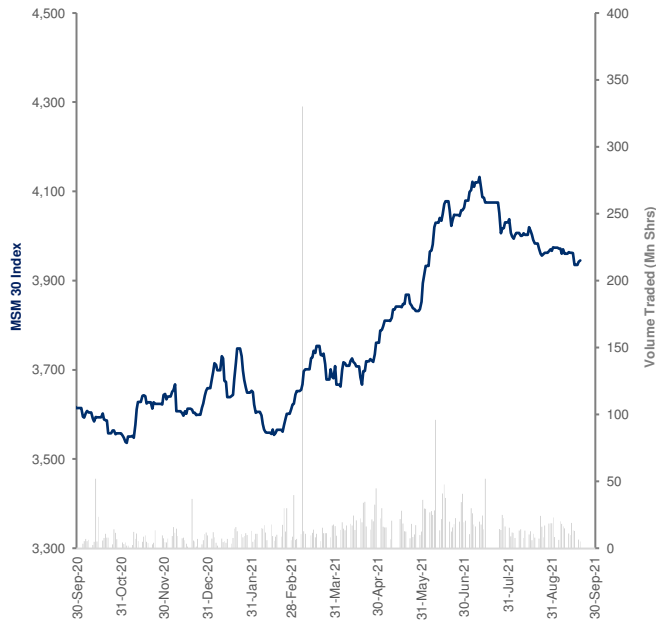
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BMMI Bsc	0.75	0.00%	0.19
Ahli United Bank Bsc	0.92	0.55%	0.12
Gfh Financial Group Bsc	0.20	0.00%	0.09
Aluminium Bahrain Bsc	0.70	0.00%	0.09
BBK Bsc	0.50	0.20%	0.08

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

September 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,898.0	(0.1%)	(0.5%)	8.6%
Financial	3,888.1	0.1%	(0.1%)	11.3%
Industrial	834.0	(0.4%)	(0.2%)	18.0%
Services	2175.8	(0.2%)	(1.3%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	0.25	7.7%
Sohar Bank	0.09	2.2%
Al Madina Invesment H Olding Co.	0.06	1.7%
Bank Nizwa	0.10	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Renaissance Services Co.	0.43	(2.3%)
Oman International Engineering And Investment Co	0.09	(2.2%)
Oman Investment & Finance Co.	0.14	(2.1%)
Oman Flour Mills	0.78	(2.0%)
United Finance Co.	0.06	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
HSBC Bank Oman	0.09	980
Bank Muscat	0.44	867
Global Financial Inv. Co.	0.07	411
Al Omaniya Financial Services Co.	0.11	403
Renaissance Services Co.	0.43	299

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,945.31	3.15	0.1%	(0.5%)	7.8%
Market Cap (OMR Mn)	6,898.0	(4.5)	(0.1%)	(0.5%)	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	5,091.3	(1,532.8)	(23.1%)	18,322.8	9,853.4
Value Traded (OMR '000)	1,005.9	(3.7)	(0.4%)	2,715.4	1,882.9

Market Breadth	▲ 4	▼ 12	= 96
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.44	0.00%	0.38
Renaissance Services Co.	0.43	(2.26%)	0.13
HSBC Bank Oman	0.09	0.00%	0.09
Oman Qatari Telecommunications Co.	0.38	0.00%	0.07
Al Omaniya Financial Services Co.	0.11	(1.72%)	0.05

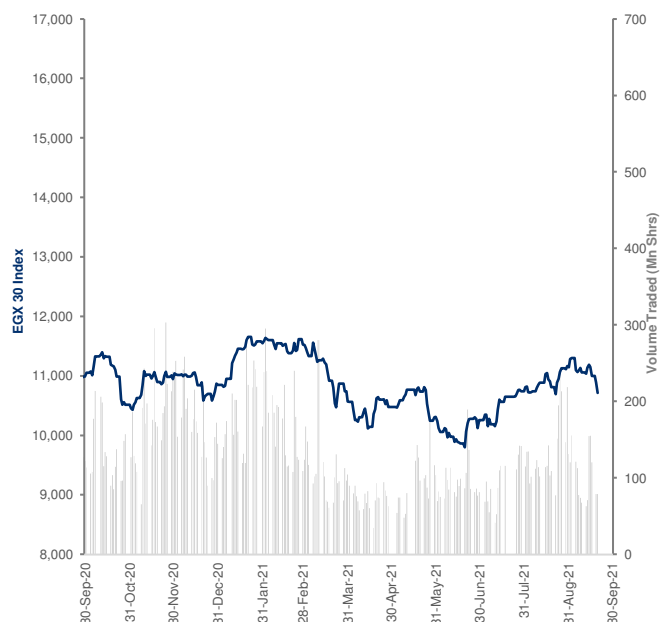
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	479,317.1	(2.8%)	(4.0%)	1.3%
Banks	147,480.7	(0.5%)	(3.9%)	1.5%
Basic Resources	28,344.6	(1.5%)	(0.6%)	36.6%
Chemicals	30,294.4	(0.6%)	(0.3%)	(4.9%)
Construction and Materials	12,776.8	(2.0%)	(5.7%)	(24.2%)
Financial Services excluding Banks	40,136.7	(18.9%)	(17.6%)	(5.9%)
Food and Beverage	7,861.8	(2.3%)	(3.8%)	9.8%
Healthcare	4,591.6	0.0%	1.3%	6.6%
Industrial Goods, Services, Automobile:	40,254.4	(2.1%)	(3.3%)	(2.9%)
Media	1,010.7	(4.8%)	(17.7%)	(23.5%)
Oil and Gas	4,468.6	(2.8%)	(6.0%)	10.9%
Personal and Household Products	35,472.8	(1.4%)	3.3%	(2.1%)
Real Estate	55,994.7	(2.2%)	(1.6%)	9.2%
Telecommunication	49,200.2	0.2%	(2.4%)	2.3%
Travel & Leisure	21,429.0	(0.9%)	(4.3%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Ezz Aldekhela Steel - Alexandria	410.02	2.0%
Orange Egypt For Telecom	14.99	1.6%
Egyptian Iron & Steel Co	1.62	1.2%
Qnb Alahli Bank Sae	16.60	0.4%
Abou Kir Fertilizers & Chemicals	19.37	0.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Resorts Co	1.98	(6.2%)
Heliopolis Housing	5.25	(5.6%)
Asec Co For Mining	9.58	(5.3%)
South Valley Cement	1.97	(5.3%)
Egyptian Media Production City	5.33	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Ghabbour Auto	4.00	10,579
Egyptians For Housing & Dev. Co.	0.58	7,200
Medinet Nasr Housing	2.79	6,640
Egyptian Resorts Co	1.98	4,746
Pioneers Holding Co. For Financial Inv.	5.62	4,531

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,710.56	(179.09)	(1.6%)	(3.9%)	(1.2%)
Market Cap (EGP Mn)	479,317	(14,043)	(2.8%)	(4.0%)	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	78.8	(0.2)	(0.2%)	120.0	130.0
Value Traded (EGP Mn)	405.8	(8.8)	(2.1%)	518.3	601.5
No. of Trades	15,963	770	5.1%	16,528	17,162

Market Breadth	▲ 6	▼ 49	= 4
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Ghabbour Auto	4.00	(1.96%)	42.87
Commercial International Bank	43.99	(0.70%)	35.42
Pioneers Holding Co. For Financial Inv.	5.62	(3.27%)	25.73
Sidi Kerir Petrochemicals Co	9.40	(4.08%)	25.64
Ezz Steel Co Sae	14.44	(3.15%)	20.66

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

September 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,278.7	(0.5%)	(1.0%)	20.1%
Banking	7,587.2	(0.3%)	(1.7%)	19.6%
Insurance	93.7	1.8%	4.2%	3.4%
Diversified Financial Services	173.4	(0.3%)	(2.5%)	3.4%
Real Estate	264.9	(1.1%)	9.1%	32.9%
Health Care Services	27.6	0.0%	6.5%	8.5%
Educational Services	209.7	0.4%	1.4%	(6.7%)
Hotels and Tourism	89.9	0.0%	0.8%	8.1%
Transportation	66.3	(0.2%)	0.8%	3.9%
Technology & Communications	394.8	0.2%	(0.7%)	28.5%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	519.1	(0.6%)	(1.5%)	22.7%
Commercial Services	71.5	0.0%	(0.1%)	5.2%
Pharmaceutical & Medical Industries	40.7	(3.0%)	(6.9%)	330.0%
Chemical Industries	24.9	(1.4%)	(2.8%)	22.4%
Food & Beverages	62.7	(0.2%)	(2.4%)	(13.4%)
Tobacco & Cigarettes	17.8	(2.5%)	11.3%	(97.8%)
Mining & Extraction Industries	1,500.5	(2.0%)	0.0%	332.7%
Engineering & Construction	21.0	0.3%	(0.4%)	4.4%
Electrical Industries	29.3	0.0%	0.7%	1.3%
Textiles , Leathers & Clothings	59.1	0.5%	(2.4%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Middle East Insurance	1.30	7.4%
Jordan Investment Trust	0.65	4.8%
Jordan Pipes Manufacturing	0.72	2.9%
Ihdathiat Real Estate Co	0.50	2.0%
Al-Tajamouat For Catering Hs	1.02	2.0%

Worst Return Performers	Price (JD)	Daily % Chg
Al Faris National Comp For I	1.24	(4.6%)
Jordanian Real Estate For De	0.42	(4.5%)
Arab East For Real Estate In	1.10	(4.3%)
Barter Co For Investment & T	0.23	(4.2%)
United Financial Investments	0.73	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordan Decapolis Properties	0.57	478
Al-Tajamouat For Catering Hs	1.02	439
Jordan Dubai Islamic Bank	1.83	327
Jordanian Electric Power	1.19	285
Capital Bank Of Jordan	1.78	264

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,065.17	(6.97)	(0.3%)	0.2%	24.6%
Market Cap (JD Mn)	11,278.72	(59.78)	(0.5%)	(1.0%)	20.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	3,194.9	568.0	21.6%	4,224.6	3,435.9
Value Traded (JD ⁰⁰⁰)	4,447.3	1,391.5	45.5%	6,080.9	3,513.2
No. of Trades	2,323	576	33.0%	2,487	1,373

Market Breadth

▲ 13 ▼ 27 = 81

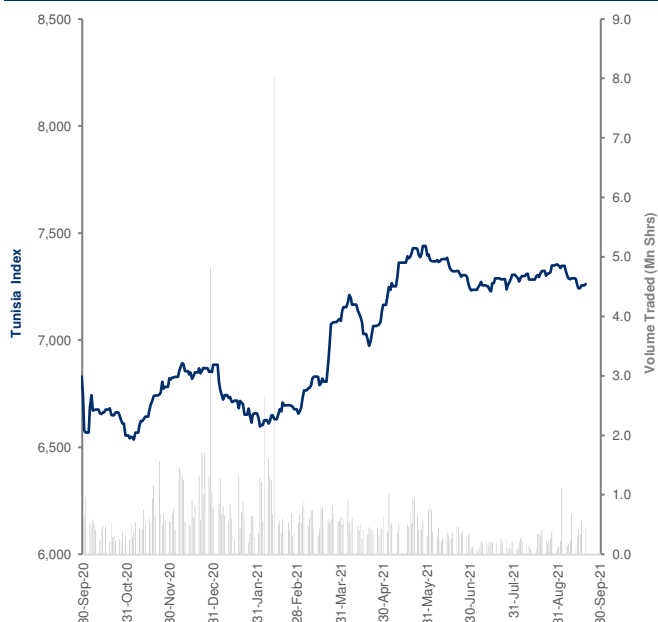
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	17.43	(2.02%)	0.74
Jordan Dubai Islamic Bank	1.83	0.00%	0.60
Capital Bank Of Jordan	1.78	(2.20%)	0.47
Al-Tajamouat For Catering Hs	1.02	2.00%	0.44
Jordanian Electric Power	1.19	0.00%	0.34

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,317.2	0.1%	(1.1%)	2.9%
Banking	7,966.5	0.1%	(2.3%)	3.5%
Insurance	881.8	(0.4%)	0.1%	(4.5%)
Leasing	572.4	0.9%	2.7%	7.5%
Financial Services	2,305.2	(0.2%)	(3.0%)	16.9%
Industrial	1,720.8	(0.1%)	(0.7%)	1.0%
Chemical Industry	524.3	1.3%	6.9%	16.9%
Food & Beverage	5,458.0	0.1%	(0.2%)	(2.4%)
Retailing	1,188.2	(0.0%)	(2.7%)	9.6%
Others	1,700.1	0.4%	1.2%	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	1.81	5.9%
Attijari Leasing SA	11.10	5.7%
Cellcom SA	4.80	4.3%
Industries Chimiques du Fluor	93.99	3.4%
GIF Filter SA	0.53	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	7.00	(2.9%)
Societe Tunisienne d'Entreprise	3.66	(2.1%)
ADWYA SA	4.70	(1.9%)
Societe Moderne de Ceramique	0.86	(1.1%)
Telnet Holding	8.45	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Lease	1.81	83
Universal Auto Distributors Ho	0.42	48
Delice Holding	14.64	42
STE Industrielle de Papier et	5.45	28
Accumulateur Tunisienne Assad	4.95	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,261.97	6.19	0.1%	(1.2%)	5.5%
Market Cap (DT Mln)	22,317	25.3	0.1%	(1.1%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	429.0	(133.6)	(23.7%)	519.3	529.2
Value Traded ('000 DT)	3,203.5	(894.6)	(21.8%)	3,658.2	3,803.5
No. of Trades	1,350	58	4.5%	1,131	1,417

Market Breadth	▲ 17	▼ 18	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	14.64	(0.07%)	0.61
Industries Chimiques du Fluor	93.99	3.43%	0.53
Societe Frigorifique et Brasse	18.50	0.16%	0.36
Arab Tunisian Lease	1.81	5.85%	0.15
STE Industrielle de Papier et	5.45	0.00%	0.15

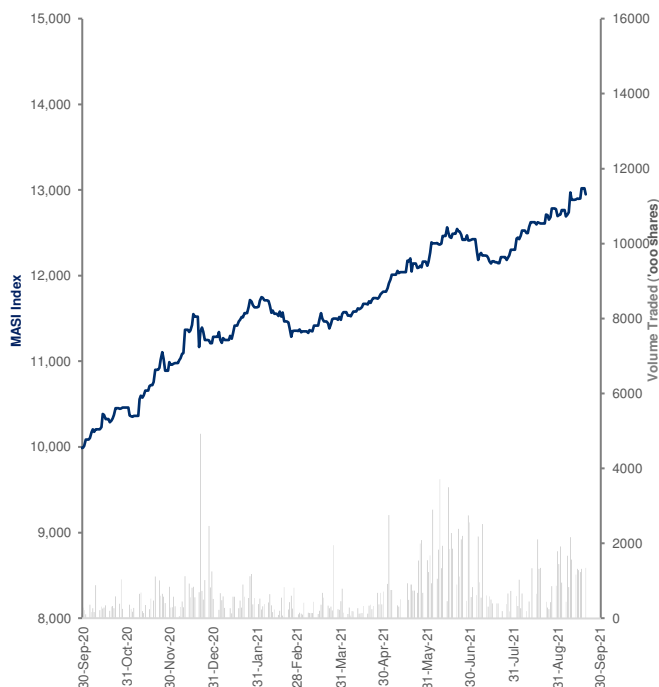
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	593,382.9	(0.6%)	2.0%	12.1%
Banking	216,588.9	(0.8%)	1.8%	12.8%
Beverages	9,856.2	(0.7%)	1.0%	7.1%
Chemicals	2,660.7	1.8%	0.2%	43.3%
Construction & Building Material	76,745.9	(0.1%)	4.6%	22.0%
Distributors	18,558.1	(1.8%)	5.9%	37.0%
Electricity	23,824.4	0.0%	4.9%	10.4%
Food Producers & Processors	31,623.5	0.0%	2.2%	30.0%
Holding Companies	2,872.4	(0.5%)	(3.3%)	(6.0%)
Insurance	26,521.0	(0.4%)	3.5%	11.7%
Investment & other Finance	4,327.0	0.0%	5.5%	28.3%
Leisures & Hotel	1,661.9	0.0%	1.8%	1.8%
Materials, Software & Computer	6,052.3	(1.8%)	3.2%	12.5%
Mining	21,181.9	(0.9%)	0.2%	23.0%
Oil & Gas	17,333.3	0.0%	0.8%	22.0%
Real Estate	5,684.0	(3.2%)	(6.4%)	68.9%
Telecommunications	123,644.8	(0.8%)	0.1%	(3.0%)
Transport	859.4	(2.0%)	(3.9%)	2.2%
Utilities	2,872.8	(0.2%)	12.2%	(4.0%)
Forestry & Paper	65.7	(4.0%)	47.1%	86.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	708.00	2.6%
Maghreb Oxygene	216.35	2.0%
Nexans Maroc	200.00	1.5%
Auto Hall	101.00	1.0%
Fenie Brossette	126.00	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Sonasid	563.20	(4.0%)
Med Paper SA	25.44	(4.0%)
Douja Promotion Groupe Addoha	11.80	(3.3%)
Label Vie	4300.00	(3.2%)
Alliances Developpement Immobi	42.30	(2.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	11.80	1,039.3
Attijariwafa Bank	478.50	84.1
Alliances Developpement Immobi	42.30	68.8
Nexans Maroc	200.00	43.6
Banque Centrale Populaire	270.05	33.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,949.56	(69.64)	(0.5%)	2.0%	14.73%
Market Cap (MAD Mn)	593,383	(3,710)	(0.6%)	2.0%	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,344.3	29.4	2.2%	791.3	643.1
Value Traded (MAD Mn)	122.37	(156.83)	(56.2%)	127.4	111.4

Market Breadth

▲ 9 ▼ 20 = 13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	478.50	(1.30%)	40.22
Douja Promotion Groupe Addoha	11.80	(3.28%)	12.26
Hightech Payment Systems SA	6900.00	(2.40%)	10.50
Label Vie	4300.00	(3.15%)	10.31
Banque Centrale Populaire	270.05	(0.41%)	9.10

Source: Bloomberg, Kamco Research

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