

## MENA Markets Daily Report

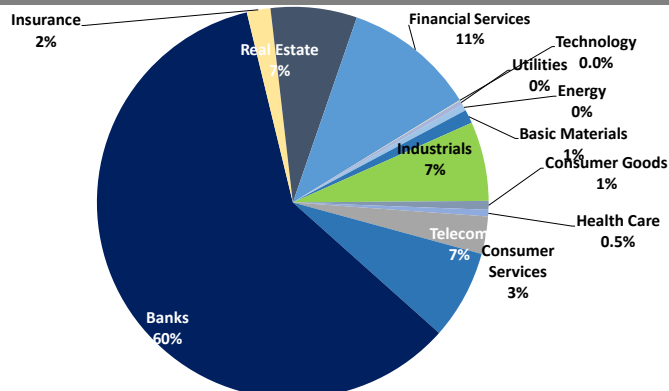
October 21, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▼	7,546.29	(0.4%)	0.9%	(7.9%)
		Kuwait	Main 50 Index	▼	6,384.86	(0.9%)	16.4%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▼	6,459.79	(0.6%)	16.0%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▼	7,049.59	(0.4%)	3.4%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,882.93	(0.2%)	(0.7%)	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	4,469.25	0.2%	10.1%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,766.88	(0.0%)	(1.7%)	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,287.69	0.1%	(3.0%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▼	10,615.09	(1.1%)	(2.0%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▼	1,990.06	(0.5%)	0.9%	4.0%
Egypt	10	Oman	MSX 30 Index	▲	4,810.13	0.2%	6.6%	(7.1%)
Jordan	11	Egypt	EGX 30	▼	29,528.79	(2.0%)	18.6%	70.5%
Tunisia	12	Jordan	ASE Index	▲	2,400.72	0.3%	(1.3%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▲	9,849.80	0.4%	12.6%	7.9%
		Morocco	MASI	▼	14,080.57	(0.3%)	16.4%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	3,261.56	2.9%	9.6%	(3.7%)
		India	SENSEX	▲	81,224.75	0.3%	12.4%	18.7%
		Brazil	BOVESPA Stock Index	▼	130,499.26	(0.2%)	(2.7%)	22.3%
		Mexico	BOLSA Index	▲	53,027.42	1.1%	(7.6%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,155.12	1.8%	12.8%	7.0%
Global Markets								
		World	MSCI World Index	▲	3,753.04	0.4%	18.4%	21.8%
		Asia	MSCI Asia Pacific	▲	611.06	1.6%	15.5%	4.6%
		Europe	DJ Stoxx 600	▲	524.99	0.2%	9.6%	12.7%
		Europe	FTSEurofirst 300	▲	2,079.47	0.2%	10.1%	12.5%
		U.S.A	S&P 500	▲	5,864.67	0.4%	23.0%	24.2%
		U.S.A	DJIA	▲	43,275.91	0.1%	14.8%	13.7%
		U.S.A	NASDAQ Composite	▲	18,489.55	0.6%	23.2%	43.4%
		UK	FTSE 100	▼	8,358.25	(0.3%)	8.1%	3.8%
		Germany	DAX	▲	19,657.37	0.4%	17.3%	20.3%
		Japan	NIKKEI 225	▲	38,981.75	0.2%	16.5%	28.2%
		Hong Kong	HANG SENG INDEX	▲	20,804.11	3.6%	22.0%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.49	(0.3%)	2.13%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.31	0.32%	2.52%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.09	0.33%	(1.56%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.03%)	0.27%	(0.4%)
Other Asset Classes								
Investment Strategy & Research research@kamcoinvest.com		Oil	Brent	▼	73.06	(1.9%)	(5.2%)	(10.3%)
		Oil	NYMEX	▼	69.22	(2.1%)	(3.4%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.26	(3.8%)	(26.9%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,721.46	1.1%	31.9%	13.1%
		Silver	Silver Spot \$/Oz	▲	33.72	6.4%	41.7%	(0.7%)
http://www.kamcoinvest.com		Bitcoin	Bitcoin USD Cross	▼	68,231.40	(0.3%)	60.5%	155.8%
Kamco Investment Company - K.S.C (Public)								

## Boursa Kuwait Daily Report

October 21, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,159.7	18.8	11.1%
2- National Bank of Kuwait	7,135.8	12.4	14.7%
3- Boubyan Bank	2,260.0	25.5	10.2%
4- Zain	1,955.8	11.6	14.6%
5- Mabanee Co.	1,152.4	17.5	10.4%
6- Gulf Bank	1,148.4	18.1	7.9%
7- Commercial Bank of Kuwait	1,040.6	9.9	15.7%
8- Ahli Bank of Kuwait	678.1	13.5	8.3%
9- Burgan Bank	651.5	14.0	5.5%
10- Agility (PWC Logistics)	615.1	7.8	9.0%
Total	27,797	15.13	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.344	0.139	67.8%
Kuwait National Cinema Co.	1.297	0.096	8.0%
Burgan Co. for Drilling, Tdg. & Maint.	0.149	0.011	8.0%
National International Holding Co.	0.230	0.015	7.0%
Ahleiah Insurance Co.	0.770	0.050	6.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Oula Fuel Marketing Co.	0.193	(0.026)	(11.9%)
Soor Fuel Marketing Co.	0.183	(0.018)	(9.0%)
Metal & Recycling Co.	0.075	(0.007)	(8.1%)
UniCap Investment and Finance	0.238	(0.019)	(7.4%)
National Industries Co.	0.162	(0.011)	(6.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.043	(4.4%)	93,608,048
Kuwait Business Town Real Estate Co.	0.131	(1.5%)	35,081,306
United Real Estate Co.	0.115	3.6%	20,907,731
National International Holding Co.	0.230	7.0%	20,616,032
Oula Fuel Marketing Co.	0.193	(11.9%)	17,762,736

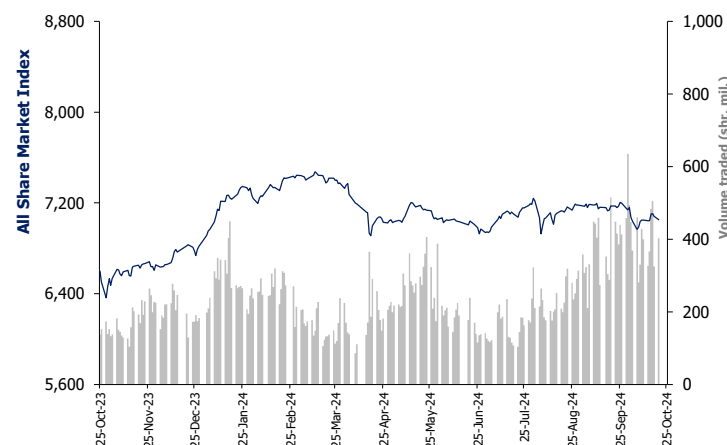
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,558.0	▼	(0.4%)	(0.3%)	2.6%
Energy	222.3	▲	1.9%	1.5%	16.1%
Basic Materials	464.3	▼	(0.2%)	1.9%	9.5%
Industrials	2,716.6	▼	(0.0%)	9.4%	(12.0%)
Consumer Staples	306.2	▼	(1.9%)	0.9%	53.7%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,284.5	▼	(0.1%)	5.0%	18.3%
Telecommunications	3,060.6	▼	(0.4%)	(2.5%)	(9.3%)
Banks	24,775.9	▼	(0.5%)	(1.6%)	1.2%
Insurance	815.5	▲	1.1%	(2.0%)	(10.8%)
Real Estate	2,957.9	▼	(0.3%)	1.3%	14.5%
Financial Services	4,552.5	▼	(0.7%)	0.6%	22.1%
Technology	14.4	▲	0.7%	(27.6%)	81.1%
Utilities	161.7	=	0.0%	(0.7%)	(15.0%)

Market Breadth	▲	46	▼	64	=	35
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,546.29	(30.4)	(0.4%)	(2.1%)	0.9%	
Main 50 Index	6,384.86	(60.6)	(0.9%)	3.8%	16.4%	
Main Market Index	6,459.79	(36.9)	(0.6%)	2.9%	16.0%	
All Share Market Index	7,049.59	(30.6)	(0.4%)	(1.2%)	3.4%	
Market Cap (KWD Mn)	41,558.00	(174.6)	(0.4%)	(0.3%)	2.6%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

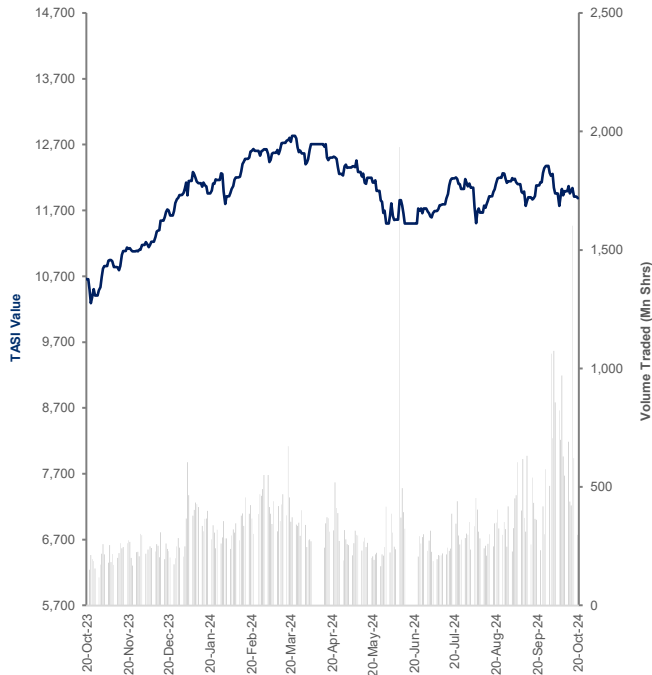
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	401.8	77.1	23.7%	250.8	159.3
Value Traded (KWD Mn)	59.9	2.7	4.7%	56.9	41.7
No. of Trades	17,549	(47)	(0.3%)	15,143	9,715

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National International Holding Co.	0.230	7.0%	4,704,960
Kuwait Business Town Real Estate Co.	0.131	(1.5%)	4,659,198
Manazel Holding Co.	0.043	(4.4%)	4,240,914
Oula Fuel Marketing Co.	0.193	(11.9%)	3,649,287
Arabi Holding Group Co.	0.407	(5.3%)	3,421,395

### Saudi Tadawul Daily Report

October 21, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,985,266.4	0.0%	(1.2%)	(11.3%)
Energy	6,628,783.3	0.2%	(0.2%)	(17.9%)
Materials	658,914.9	0.3%	(1.0%)	(7.0%)
Capital Goods	61,218.0	(0.2%)	0.9%	35.6%
Commercial & Professional Svc	13,174.8	1.0%	(2.6%)	14.4%
Transportation	51,231.1	(0.1%)	(3.3%)	23.8%
Consumer Durables & Apparel	8,493.7	(1.0%)	83.4%	104.6%
Consumer Services	67,092.5	(0.4%)	(3.1%)	(4.2%)
Media	48,166.5	(1.2%)	(2.7%)	82.2%
Consumer Discretionary Distribution &	32,194.8	(0.5%)	(0.8%)	(6.2%)
Consumer Staples Distribution & Retail	51,816.9	(0.5%)	(3.0%)	(1.8%)
Food & Beverages	133,334.2	(0.3%)	2.3%	19.5%
Health Care Equipment & Svc	183,155.2	0.1%	(2.2%)	8.3%
Pharma, Biotech & Life Science	18,104.0	(0.6%)	(10.9%)	43.8%
Banks	902,730.2	(0.2%)	(3.1%)	(8.0%)
Financial Services	77,422.3	(1.5%)	6.7%	36.4%
Insurance	94,152.3	(0.5%)	(1.9%)	21.2%
Telecommunication Services	263,356.8	(0.2%)	(2.9%)	3.7%
Utilities	418,374.9	(1.4%)	(9.0%)	45.1%
REITs	15,598.3	(0.9%)	(4.2%)	(12.6%)
Real Estate Mgmt & Dev't	126,983.5	0.1%	(3.2%)	24.2%
Software & Services	130,363.7	(1.0%)	(8.7%)	12.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Drilling Co	112.80	6.2%
Red Sea International Co	66.90	6.2%
Sadr Logistics	3.71	3.6%
Naseej International Trading Co.	75.20	2.7%
Jabal Omar Development Co	23.18	2.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.25	(7.4%)
Saudi Fisheries Co	25.70	(3.7%)
Al-Etihad Cooperative Insuranc	21.48	(3.5%)
Sedco Capital REIT Fund	8.07	(2.8%)
MBCC Media Group	44.55	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.25	88,755
Shams	1.02	33,730
Anaam International Holding Gr	1.30	23,268
Sadr Logistics	3.71	6,772
Americana Restaurants International PLC	2.52	6,575

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,882.93	(24.50)	(0.2%)	(2.8%)	(0.7%)
Market Cap (SAR Mn)	9,985,266	1,148	0.0%	(1.2%)	(11.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	297.6	(324.6)	(52.2%)	374.0	199.6
Value Traded (SAR Mn)	4,493.6	(2,521.3)	(35.9%)	7,882.6	5,289.1
No. of Trades	363,301	(134,355)	(27.0%)	527,326	371,008

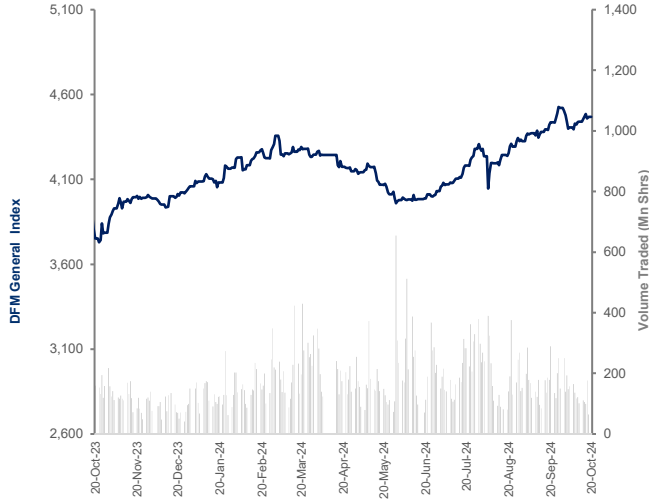
Market Breadth	72	151	27
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Arabian Contracting Services Co.	187.60	(1.4%)	432.50
Al Rajhi Bank	82.70	0.4%	384.16
Saudi Arabian Amiantit Co	31.90	0.5%	169.12
Red Sea International Co	66.90	6.2%	164.18
Arabian Drilling Co	112.80	6.2%	132.61

## Dubai Financial Market Daily Report

October 21, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	746,972.6	0.3%	(1.0%)	9.0%
Financials	325,206.7	0.7%	(0.7%)	12.0%
Real Estate	131,471.4	(0.6%)	(2.3%)	11.8%
Industrial	91,536.3	(0.5%)	2.0%	0.3%
Materials	825.2	(2.1%)	(4.2%)	(4.2%)
Consumer Staples	29,540.7	(0.4%)	(3.2%)	21.1%
Consumer Discretionary	4,077.2	(0.7%)	4.1%	(1.6%)
Telecommunication	32,636.9	1.0%	3.2%	38.7%
Utilities	131,678.1	0.9%	(3.2%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	114.00	11.1%
Tabreed	3.05	1.7%
Dubai Investments Pjsc	2.06	1.5%
Emirates Nbd	20.00	1.3%
Dubai Islamic Bank	6.19	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.41	(10.0%)
Al Mazaya Holding Company	1.54	(9.9%)
Agility	2.90	(3.0%)
Emirates Refreshments Co	0.00	(2.8%)
National Cement Co	2.30	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	8.40	6,879
Drake & Scull International	0.35	5,282
Ajman Bank Pjsc	1.75	5,153
Al Ansari Financial Services	0.99	5,075
Union Properties Pjsc	0.34	3,961

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,469.25	10.58	0.2%	(0.8%)	10.1%
Market Cap (AED Mn)	746,973	2,252	0.3%	(1.0%)	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	64.6	(112.1)	(63.4%)	186.8	223.7
Value Traded (AED Mn)	193.4	(217.5)	(52.9%)	372.4	414.6
No. of Trades	6,645	(2,514)	(27.4%)	9,160	7,873

Market Breadth	▲ 18	▼ 22	= 34
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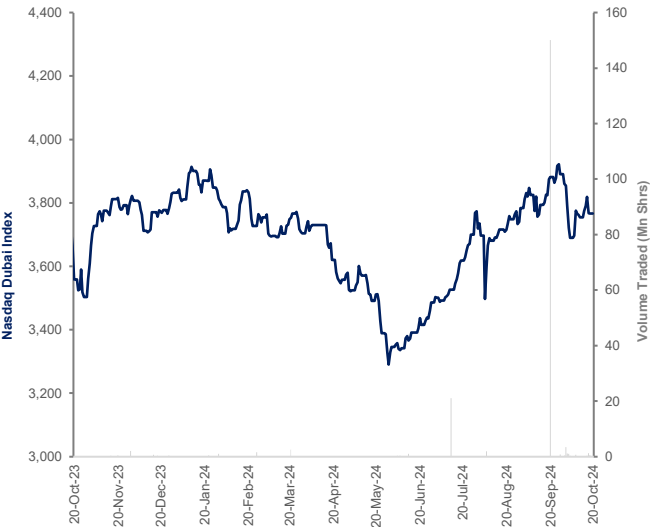
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.40	(1.06%)	58.20
Emirates Nbd	20.00	1.27%	30.37
Dubai Islamic Bank	6.19	1.14%	17.27
Emirates Integrated Telecomm	7.20	0.98%	9.56
Ajman Bank Pjsc	1.75	0.00%	9.02

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	47,742.3	0.0%	(1.2%)	24.0%
DEPA Limited (AED)	145.3	0.0%	6.8%	50.0%
Emirates REIT (CEIC) Limited	115.1	6.6%	87.8%	72.9%
ENBD REIT (CEIC) Limited	85.3	0.0%	2.7%	(8.1%)
Hikma Pharmaceuticals GDR	5,508.3	0.0%	(2.2%)	10.6%
Nasdaq, Inc.	41,248.8	0.0%	(1.3%)	25.3%
Orascom Construction Limited	639.4	0.0%	7.4%	78.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.36	6.61%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.36	489.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,766.88	(0.73)	(0.0%)	(2.4%)	(1.7%)
Market Cap (USD Mn)	47,742	7.1	0.0%	(1.2%)	24.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.48940	(0.75)	(60%)	1.240	0.19
Value Traded (USD Mn)	0.16673	(0.23)	(58%)	0.4	0.22
No. of Trades	27	2.00	8%	7	10

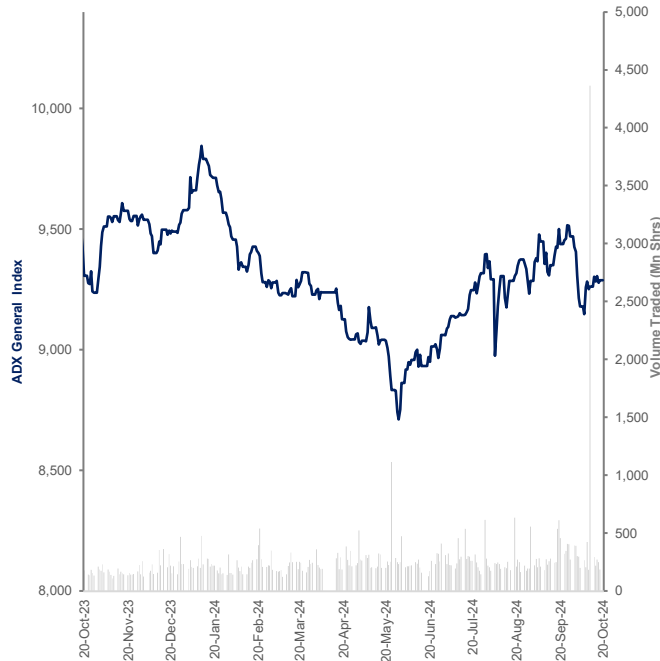
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.36	6.61%	0.17

## Abu Dhabi Securities Exchange Daily Report

October 21, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,811,977.7	0.0%	(1.5%)	(3.4%)
Financials	1,353,141.5	0.2%	(0.7%)	0.2%
Telecommunication	193,652.6	0.7%	(5.1%)	(7.6%)
Consumer Discretionary	71,703.7	(0.8%)	1.6%	6.9%
Industrial	239,781.7	(1.1%)	(1.2%)	(0.8%)
Real Estate	62,338.0	(1.3%)	(2.8%)	35.2%
Basic Materials	96,636.0	(0.6%)	0.4%	(2.3%)
Energy	392,909.3	0.1%	2.2%	12.4%
Utilities	333,929.7	0.3%	(7.2%)	(15.1%)
Consumer Staples	14,170.8	0.1%	(11.6%)	(21.0%)
Health Care	53,714.4	(1.0%)	(2.2%)	(34.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Industries	1.39	14.9%
Ras Al Khaimah Poultry & Feeding Co.	1.60	10.3%
Hayah Insurance Co	1.31	3.1%
National Corp. For Tourism & Hotels	2.58	2.4%
Eshraq Investments P.J.S.C	0.29	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	0.79	(2.9%)
Fertiglobe	2.77	(2.5%)
Alpha Dhabi Holding PJSC	11.22	(2.3%)
PRESIGHT AI	2.29	(2.1%)
PureHealth	3.50	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Pharmaceutical Industries	1.39	50,259
Multiply Group	2.23	17,074
Phoenix Group	1.22	16,567
ADNOCGAS UH EQUITY	3.31	8,354
ADNOC Drilling	4.68	8,099

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,287.69	10.57	0.1%	(1.5%)	(3.0%)
Market Cap (AED Mn)	2,811,978	360	0.0%	(1.5%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	185.6	(64.3)	(25.7%)	280.8	202.0
Value Traded (AED Mn)	741.4	(242.2)	(24.6%)	1,089.6	1,147.3
No. of Trades	13,277	(4,450)	(25.1%)	15,547	11,968

Market Breadth	▲ 23	▼ 23	= 39
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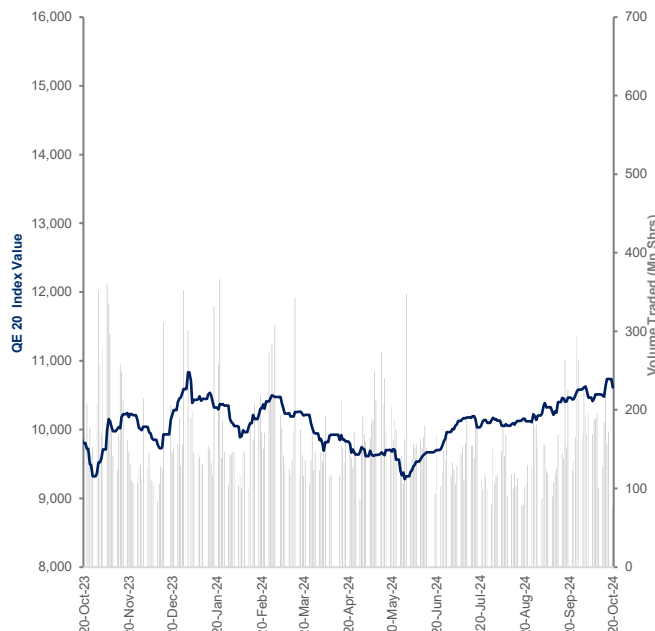
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	405.30	0.32%	205.05
Gulf Pharmaceutical Industries	1.39	14.88%	66.29
Alpha Dhabi Holding PJSC	11.22	(2.26%)	51.60
Al Dar Properties Co.	7.29	(1.49%)	47.82
Multiply Group	2.23	(0.45%)	38.17

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

October 21, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	623,585.0	(1.1%)	0.5%	(0.2%)
Banking & Finance Sector	307,217.6	(1.1%)	1.2%	(0.6%)
Goods & Consumer Services	30,632.4	(0.7%)	(1.1%)	(3.0%)
Industrial Sector	149,385.2	(0.9%)	0.1%	(4.0%)
Insurance Sector	11,432.9	(0.6%)	(0.3%)	(12.3%)
Real Estate	41,679.9	(0.9%)	2.8%	8.2%
Telecom	44,488.1	(2.0%)	(2.2%)	(0.2%)
Transport	38,748.9	(1.6%)	(0.5%)	19.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	4.12	6.1%
Islamic Holding Group QSC	4.24	1.2%
Qatar Oman Investment Co QSC	0.75	0.7%
Mekdam Holding	3.62	0.6%
Mannal Corp QSC	3.90	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Ooredoo QPSC	11.45	(2.3%)
Qatar Gas Transport Co Ltd	4.33	(1.8%)
National Leasing	0.80	(1.7%)
Qatar National Bank QPSC	17.51	(1.5%)
Qatar Navigation QSC	11.19	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.98	14,212
Qatar Aluminum Manufacturing C	1.28	6,656
Mazaya Qatar Real Estate Devel	0.61	6,131
Qatar German Co for Medical De	1.54	5,017
Masraf Al Rayan QSC	2.40	4,864

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,615.09	(118.31)	(1.1%)	0.0%	(2.0%)
Market Cap (QAR Mn)	623,585	(6,966)	(1.1%)	0.5%	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	76.6	(95.9)	(55.6%)	157.2	175.6
Value Traded (QAR Mn)	174.6	(365.7)	(67.7%)	443.1	488.1
No. of Trades	6,414	(9,168)	(58.8%)	14,728	16,445

Market Breadth	▲ 6	▼ 43	= 4
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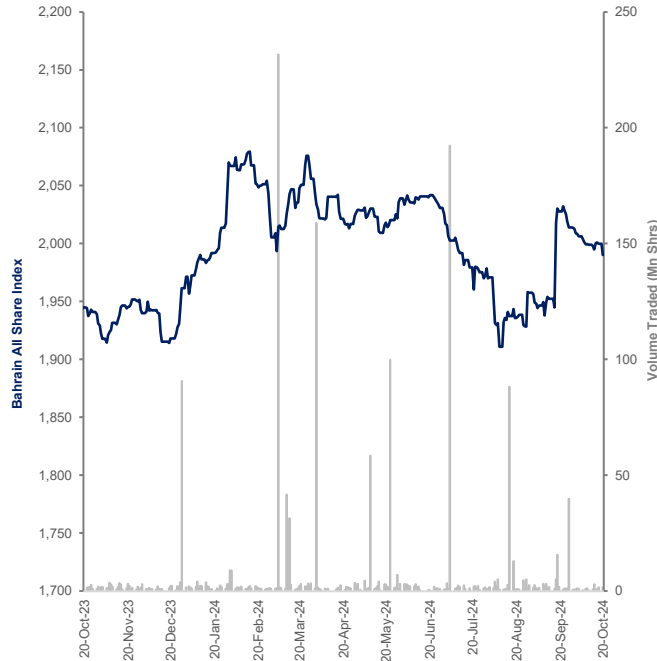
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.51	(1.46%)	17.94
Ezdan Holding Group QSC	0.98	(1.20%)	14.11
Masraf Al Rayan QSC	2.40	(0.70%)	11.68
Qatar Gas Transport Co Ltd	4.33	(1.77%)	10.92
Qatar Aluminum Manufacturing C	1.28	(0.47%)	8.51

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

October 21, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,038.5	(0.1%)	(0.6%)	5.4%
Materials	1,760.8	(1.2%)	(1.4%)	8.3%
Industrial	136.0	0.0%	(0.7%)	6.5%
Consumer Discretionary	222.2	(1.6%)	(2.6%)	(11.1%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,831.2	(0.0%)	(0.5%)	5.7%
Communication Services	890.7	(0.1%)	(2.0%)	(0.2%)
Real Estate	64.9	(2.1%)	(3.4%)	(20.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.22	2.3%
Zain Bahrain BSCC	0.11	1.9%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,990.06	(9.73)	(0.5%)	(1.1%)	0.9%
Market Cap (BHD Mn)	34,038.5	(37.7)	(0.1%)	(0.6%)	5.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.42	(6.7%)
Seef Properties BSC	0.12	(2.5%)
Arab Banking Corp BSC	0.35	(1.4%)
Aluminium Bahrain B.S.C	1.24	(1.2%)
Al Salam Bank-Bahrain BSC	0.20	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,399	(91)	(6.1%)	6,501.2	3,002.8
Value Traded (BHD '000)	533	221	70.9%	1,890.5	1,032.9
No. of Trades	27	11	68.8%	46	52

Market Breadth	▲ 2	▼ 7	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Duty Free Complex	0.42	380
Bahrain Islamic Bank BSC	0.06	220
BBK BSC	0.49	186
Aluminium Bahrain B.S.C	1.24	165
Al Salam Bank-Bahrain BSC	0.20	107

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.24	(1.20%)	0.20
Bahrain Duty Free Complex	0.42	(6.67%)	0.16
BBK BSC	0.49	(0.20%)	0.09
Al Salam Bank-Bahrain BSC	0.20	(0.49%)	0.02
Bahrain Telecommunications Co	0.50	(0.20%)	0.02

Source: Bloomberg, Kamco Research



## Muscat Stock Exchange Daily Report

October 21, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,312.0	(0.0%)	2.5%	4.8%
Financial	5,247.0	(0.0%)	4.1%	6.5%
Industrial	1,509.3	(0.2%)	(0.1%)	3.8%
Services	2555.7	0.2%	0.8%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.05	6.5%
United Finance Co.	0.06	3.5%
Ominvest	0.364	2.5%
Muscat Finance Co. Ltd.	0.05	2.2%
Galfar Engineering & Contracting Co.	0.11	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.10	(7.4%)
Oman Fisheries Co.	0.03	(2.9%)
National Finance Co.	0.13	(2.2%)
Salalah Mills	0.49	(2.0%)
Renaissance Services Co.	0.39	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	1,901
Sohar Bank	0.15	1,110
Bank Muscat	0.27	681
Galfar Engineering & Contracting Co.	0.11	617
Ominvest	0.36	460

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,810.13	9.98	0.2%	2.1%	6.6%
Market Cap (OMR Mn)	9,312.0	(1.12)	(0.0%)	2.5%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	5,829.3	(4,826.2)	(45.3%)	25,007.6	10,870.5
Value Traded (OMR '000)	1,246.4	(946.5)	(43.2%)	2,703.5	2,322.0

Market Breadth	▲ 15	▼ 10	= 91
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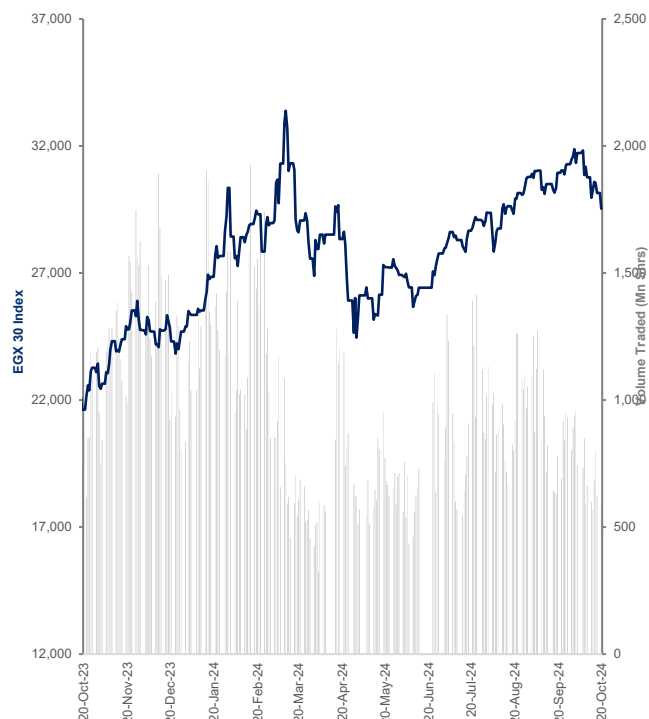
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	(0.68%)	0.28
Oman Telecommunications Co.	1.00	0.51%	0.25
Bank Muscat	0.27	(0.75%)	0.18
Ominvest	0.36	2.54%	0.16
Sohar Bank	0.15	0.69%	0.16

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

October 21, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,078,917.5	(2.7%)	(3.9%)	22.8%
Banks	384,233.0	(7.2%)	(12.1%)	3.2%
Basic Resources	286,326.0	0.6%	(6.8%)	2.0%
Industrial Goods	196,935.1	(4.4%)	14.0%	167.5%
Health Care & Pharmaceuticals	60,504.4	(2.3%)	4.5%	30.9%
Real Estate	319,045.8	(2.6%)	(7.5%)	34.1%
Travel and Leisure	71,634.7	0.3%	(1.1%)	39.3%
Food, Beverages & Tobacco	179,542.3	0.4%	9.3%	31.6%
Energy and Support Services	18,885.6	(3.3%)	(12.5%)	19.1%
Trade and Distributors	14,445.5	(1.2%)	(6.5%)	6.0%
Shipping and Transport	70,625.1	(2.6%)	(5.9%)	(15.4%)
Education Services	23,515.9	(1.6%)	(0.9%)	22.8%
Contracting and Construction Eng	39,847.7	(1.3%)	5.2%	52.3%
Textiles and Durables	28,557.4	2.4%	9.3%	55.6%
Building Materials	22,366.5	3.3%	11.1%	41.5%
Media & Communication Services	148,167.9	(2.2%)	(6.7%)	13.5%
Paper and Packaging	2,264.0	1.1%	(2.8%)	6.4%
Non-bank Financial Services	212,020.5	(2.3%)	(5.7%)	25.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Osool ESB Securities Brokerage	0.70	12.0%
Misr Cement (Qena)	29.80	10.4%
Arabian Cement Company	14.95	9.9%
Arabian Food Industries DOMTY	27.90	7.5%
North Cairo Mills	41.24	7.0%

Worst Return Performers	Price (EGP)	Daily % Chg
The Arab Dairy Products Co. Arab Dairy - Panda	2.59	(7.8%)
Memphis Pharmaceuticals	53.59	(7.8%)
Raya Holding For Financial Investments	3.18	(7.6%)
Aspire Capital Holding For Financial Investments	0.27	(7.5%)
Cairo Poultry	11.59	(7.4%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,528.79	(615.1)	(2.0%)	(6.5%)	18.6%
Market Cap (EGP Mn)	2,078,917.5	(56,752.7)	(2.7%)	(3.9%)	22.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	589.8	(33.3)	(5.3%)	908.2	624.2
Value Traded (EGP Mn)	3,855.9	388.4	11.2%	4,197.9	2,076.7
No. of Trades	115,936	640	0.6%	116,929	70,351

#### Market Breadth

▲ 33 ▼ 130 = 58

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.36	53,545
Palm Hills Development Company	5.14	30,648
Raya Holding For Financial Investments	3.18	30,489
Amer Group Holding	1.21	24,679
Citadel Capital - Common Shares	2.03	19,982

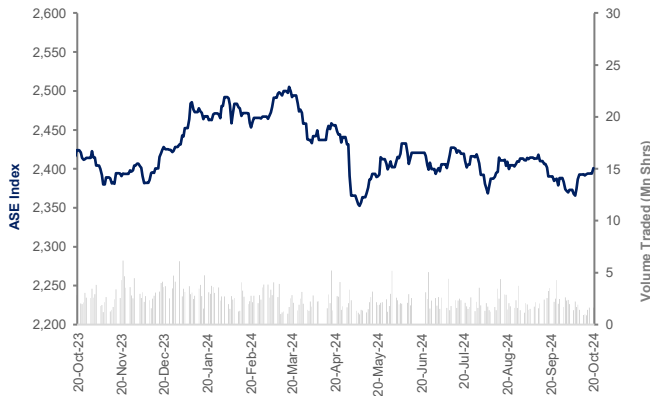
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Ezz Steel	105.00	6.06%	221.83
Arabian Food Industries DOMTY	27.90	7.51%	177.23
T M G Holding	56.00	(4.03%)	172.82
Palm Hills Development Company	5.14	(3.93%)	160.17
About Kir Fertilizers & Chemicals	64.00	(1.67%)	155.02

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

October 21, 2024

## Index Performance relative to Volume



## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.00	9.1%
BABELON INVESTMENTS CO PLC	1.08	4.9%
JORDAN FRENCH INSURANCE	0.66	4.8%
HIGH PERFORMANCE REAL ESTAT	0.27	3.8%
FIRST JORDAN INVESTMENT CO	0.28	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.12	(7.7%)
KAFAA FOR FINANCIAL & ECONOM	0.39	(4.9%)
ARAB INVESTORS UNION FOR REA	0.43	(4.4%)
REAL ESTATE DEVELOPMENT	0.50	(3.8%)
ISLAMIC INSURANCE CO	1.64	(3.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.58	932
TUHAMA FOR FINANCIAL INVESTM	2.34	100
IHDATHIAT REAL ESTATE CO	0.32	76
COMPREHENSIVE MULTIPLE TRANS	1.10	67
UNION INVESTMENT CORP	0.12	61

## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,857.3	(0.1%)	0.0%	(6.4%)
Banking	7,389.9	(0.1%)	(0.0%)	(6.2%)
Insurance	276.9	(0.2%)	(0.3%)	5.0%
Diversified Financial Services	259.2	0.6%	0.5%	(2.9%)
Real Estate	286.0	(0.6%)	1.3%	(14.3%)
Educational Services	52.7	0.0%	3.1%	(11.1%)
Hotels and Tourism	268.5	(0.2%)	0.6%	(2.8%)
Transportation	244.0	0.1%	(0.3%)	(13.2%)
Technology and Communication	80.1	(0.1%)	(1.0%)	(16.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,400.72	6.89	0.3%	1.1%	(1.3%)
Market Cap (JD Mn)	8,857.32	(8.57)	(0.1%)	0.0%	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,617.7	(11.3)	(0.7%)	2,326.0	3,818.6
Value Traded (JD '000)	1,424.6	(655.4)	(31.5%)	2,817.9	4,711.9
No. of Trades	1,107	12	1.1%	1,465	2,332

Market Breadth	▲ 20	▼ 15	= 75
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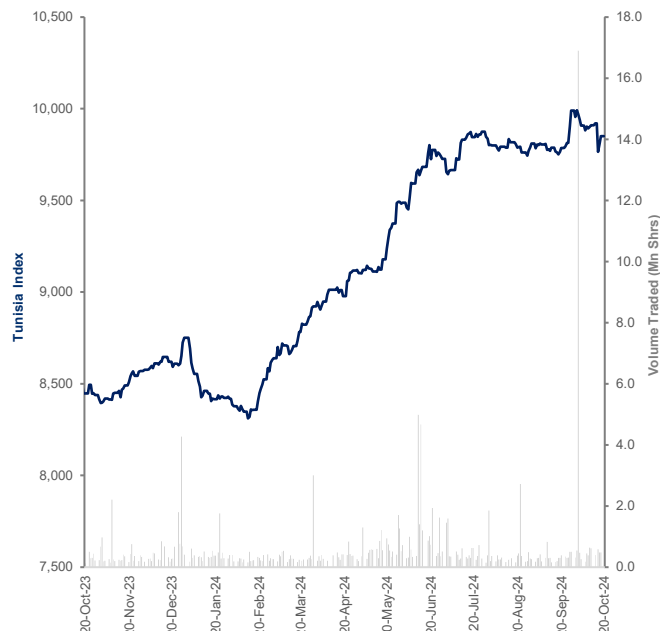
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOUAT FOR TOURISTIC P	0.58	1.75%	0.54
TUHAMA FOR FINANCIAL INVESTM	2.34	0.00%	0.23
ARAB BANK PLC	4.25	0.00%	0.17
JORDAN ISLAMIC BANK	4.01	(0.25%)	0.10
JORDAN EMIRATES DIMENSIONS	5.91	1.90%	0.09

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

October 21, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,414.0	0.4%	(1.0%)	7.5%
Banking	11,789.4	0.7%	(2.6%)	8.5%
Insurance	937.0	0.0%	0.8%	(3.6%)
Leasing	876.9	(0.7%)	(0.8%)	12.2%
Financial Services	1,713.0	0.0%	(0.5%)	16.0%
Industrial	1,976.5	0.2%	2.1%	13.7%
Chemical Industry	378.7	0.1%	1.7%	(0.2%)
Food & Beverage	4,090.0	(0.1%)	0.4%	7.6%
Retailing	1,100.4	1.5%	(0.5%)	(6.3%)
Others	1,552.1	0.8%	2.3%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	4.00	9.0%
Universal Auto Distributors Ho	0.49	8.9%
Societe Nouvelle Maison de la	3.99	4.5%
Societe Chimique ALKIMIA	17.14	4.4%
BH Leasing	4.38	4.3%

Worst Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	21.01	(4.5%)
Cellcom SA	2.16	(4.4%)
Societe Ciments de Bizerte	0.54	(3.6%)
Tunisie Leasing SA	16.51	(2.0%)
Accumulateur Tunisienne Assad	0.61	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Lease	3.97	67
Societe Frigorifique et Brasse	11.99	66
Arab Tunisian Bank	3.06	64
One Tech Holding	9.90	61
Universal Auto Distributors Ho	0.49	30

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,849.80	38.82	0.4%	(1.1%)	12.6%
Market Cap (DT Mln)	24,414	100.19	0.4%	(1.0%)	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	473.1	(5.8)	(1.2%)	592.2	594.1
Value Traded ('000 DT)	4,624.6	700.1	17.8%	5,584.7	6,128.2
No. of Trades	1,290	64	5.2%	1,158	1,027

## Market Breadth

▲ 25 ▼ 15 = 24

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	43.70	1.63%	0.87
Societe Frigorifique et Brasse	11.99	(0.08%)	0.80
One Tech Holding	9.90	1.12%	0.60
Attijari Bank	51.40	1.28%	0.50
Arab Tunisian Lease	3.97	0.00%	0.25

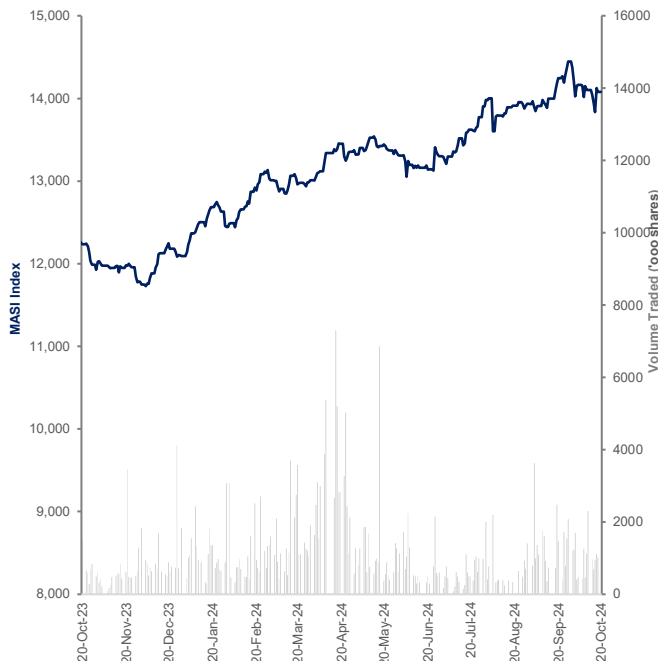
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 21, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	610,871.8	(0.4%)	(1.3%)	11.9%
Banking	245,374.4	(0.7%)	(0.7%)	11.7%
Beverages	9,564.6	0.3%	(3.1%)	5.6%
Chemicals	2,233.8	2.3%	2.2%	5.8%
Construction & Building Material	71,367.3	0.0%	(2.7%)	(0.6%)
Distributors	16,807.4	(1.8%)	(6.0%)	0.6%
Electricity	36,562.2	0.1%	6.9%	40.9%
Food Producers & Processors	26,256.3	0.0%	0.8%	1.4%
Holding Companies	4,800.5	(0.3%)	(5.5%)	54.4%
Insurance	31,971.5	0.7%	(1.0%)	18.4%
Investment & other Finance	3,591.0	(0.0%)	(0.3%)	9.7%
Leisures & Hotel	3,081.0	(1.4%)	(2.2%)	3.9%
Materials, Software & Computer	5,594.2	0.0%	5.7%	(4.1%)
Mining	38,732.0	0.4%	(1.3%)	79.4%
Oil & Gas	13,217.2	0.3%	1.1%	(3.9%)
Real Estate	20,109.0	(3.7%)	(12.3%)	141.7%
Telecommunications	80,692.2	(0.2%)	(2.4%)	(8.2%)
Transport	821.3	0.0%	1.4%	17.5%
Forestry & Paper	95.9	(3.4%)	(5.8%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1919.00	3.73%
Colorado SA	52.80	3.15%
SNEP	500.00	2.04%
Fenie Brossette	107.90	1.79%
LafargeHolcim Maroc SA	1821.00	1.11%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	850.10	(9.56%)
Societe Metallurgique D'imiter	2100.00	(4.20%)
Douja Promotion Groupe Addoha	33.50	(3.90%)
Med Paper SA	20.05	(3.37%)
Alliances Developpement Immobi	300.00	(3.23%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	33.50	632.8
Maroc Telecom	91.79	141.2
Banque Centrale Populaire	292.00	111.8
Alliances Developpement Immobi	300.00	41.2
Attijariwafa Bank	538.00	17.4

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,080.57	(44.68)	(0.3%)	(2.0%)	16.4%
Market Cap (MAD Mn)	610,872	(2,403)	(0.4%)	(1.3%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,017.5	(91.2)	(8.2%)	1,257.5	862.3
Value Traded (MAD Mn)	140.64	22.96	19.5%	152.6	93.9

## Market Breadth

▲ 11 ▼ 18 = 12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	292.00	0.02%	32.27
Douja Promotion Groupe Addoha	33.50	(3.90%)	20.22
Maroc Telecom	91.79	(0.23%)	12.86
TAQA Morocco SA	1550.00	0.06%	12.64
Alliances Developpement Immobi	300.00	(3.23%)	10.37

Source: Bloomberg, Kamco Research

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