

MENA Markets Daily Report

October 21, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11		Kuwait	Premier Market Index	▲	7,537.05	0.2%	24.6%	(13.3%)
		Kuwait	Main 50 Index	▲	6,073.26	0.2%	31.0%	(7.1%)
		Kuwait	Main Market Index	▲	5,900.05	0.5%	29.6%	(7.3%)
		Kuwait	All Share Index	▲	6,976.59	0.3%	25.8%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,903.74	0.9%	37.0%	3.6%
		UAE - Dubai	DFM General Index	▲	2,857.32	1.4%	14.7%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,021.13	0.2%	31.3%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	7,876.28	(0.2%)	56.1%	(0.6%)
		Qatar	QE 20 Index	▲	11,856.43	0.8%	13.6%	0.1%
		Bahrain	Bahrain All Share	▲	1,721.74	0.2%	15.6%	(7.5%)
		Oman	MSM 30 Index	▲	3,981.39	0.3%	8.8%	(8.1%)
		Egypt	EGX 30	▼	11,132.07	(0.6%)	2.6%	(22.3%)
		Jordan	ASE Index	▲	2,109.75	0.16%	27.3%	(8.7%)
		Tunisia	Tunisia Index	▼	7,105.89	(1.0%)	3.2%	(3.3%)
		Morocco	MASI	▼	13,290.63	(0.1%)	17.7%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,587.00	(0.2%)	3.3%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,904.77	0.3%	37.3%	(10.4%)
		India	SENSEX	▼	61,259.96	(0.7%)	28.3%	15.8%
		Brazil	BOVESPA Stock Index	▲	110,786.40	0.1%	(6.9%)	2.9%
		Mexico	BOLSA Index	▼	52,298.20	(0.2%)	18.7%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,294.57	0.9%	0.3%	15.8%
Global Markets								
		World	MSCI World Index	▲	3,136.19	0.7%	16.6%	14.1%
		Asia	MSCI Asia Pacific	▲	662.22	0.6%	0.0%	17.1%
		Europe	DJ Stoxx 600	▲	470.07	0.3%	17.8%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,821.23	0.3%	18.5%	(5.4%)
		U.S.A	S&P 500	▲	4,536.19	0.4%	20.8%	16.3%
		U.S.A	DJIA	▲	35,609.34	0.4%	16.3%	7.2%
		U.S.A	NASDAQ Composite	▼	15,121.68	(0.1%)	17.3%	43.6%
		UK	FTSE 100	▲	7,223.10	0.1%	11.8%	(14.3%)
		Germany	DAX	▲	15,522.92	0.1%	13.2%	3.5%
		Japan	NIKKEI 225	▲	29,255.55	0.1%	6.6%	16.0%
		Hong Kong	HANG SENG INDEX	▲	26,136.02	1.4%	(4.0%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	93.73	(0.23%)	4.22%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.38	0.20%	1.13%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.17	0.15%	(4.63%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.02%)	0.86%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	85.08	0.9%	64.2%	(21.5%)
		Oil	NYMEX	▲	83.87	1.1%	72.9%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.17	1.6%	84.9%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,782.08	0.7%	(6.1%)	25.1%
		Silver	Silver Spot \$/Oz	▲	24.29	2.6%	(8.0%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	65,996.35	2.9%	127.6%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

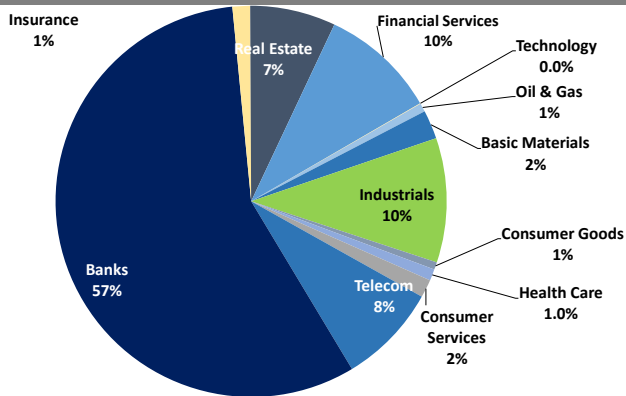
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 21, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,947.4	35.9	10.3%
2- National Bank of Kuwait	6,861.8	23.2	8.9%
3- Ahli United Bank - Bahrain	2,939.0	21.5	10.8%
4- Zain	2,596.2	13.9	16.2%
5- Boubayan Bank	2,448.4	63.2	7.1%
6- Agility (PWC Logistics)	2,172.1	28.4	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabane Co.	906.7	19.5	9.3%
9- Ahli United Bank - Kuwait	774.3	25.7	6.6%
10- Gulf Bank	731.6	21.8	5.2%
Total	27,373	25.89	9.0%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.074	0.011	17.6%
Ras-Al-Khaimah for White Cement Co.	0.127	0.012	10.4%
United Projects Group	0.292	0.024	9.0%
Ajjal Real Estate Entertainment Co.	0.290	0.020	7.4%
Hayat Communications Co.	0.098	0.005	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.074	(0.025)	(25.3%)
Palms Agro Production Co.	0.076	(0.012)	(13.9%)
Credit Rating & Collection Co.	0.029	(0.003)	(10.2%)
Equipment Holding Co.	0.058	(0.004)	(7.1%)
Wethaq Takaful Insurance Co.	0.039	(0.003)	(6.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.027	1.9%	43,595,750
AAN Digital Services Co.	0.017	(0.6%)	27,317,886
Al Safat Investment Co.	0.137	3.0%	21,890,782
The Securities House Co.	0.114	0.0%	17,637,072
GFH Financial Group	0.070	(0.1%)	17,079,919

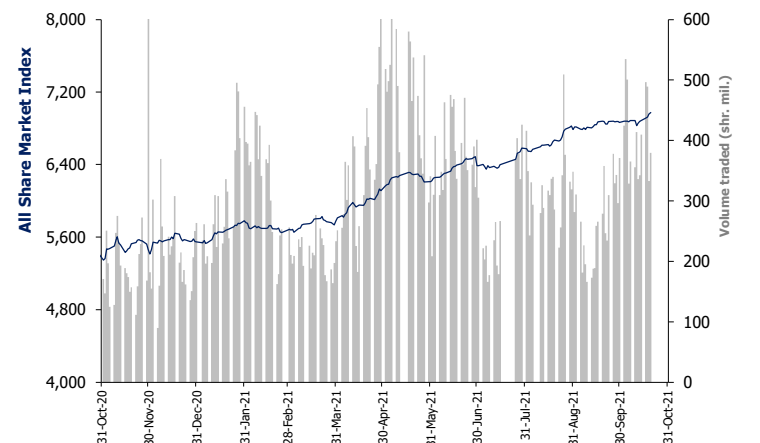
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,344.6	▲	0.3%	1.8%	25.3%
Oil & Gas	296.3	▼	(0.4%)	3.3%	5.7%
Basic Materials	980.5	▼	(0.4%)	0.9%	22.4%
Industrials	4,226.9	▲	0.7%	2.7%	33.1%
Consumer Goods	247.4	▼	(1.0%)	0.8%	6.6%
Health Care	394.1	▲	0.0%	(0.1%)	(3.8%)
Consumer Services	612.5	▲	1.2%	8.6%	46.1%
Telecommunications	3,393.6	▼	(0.0%)	1.0%	0.4%
Banks	23,460.1	▲	0.2%	0.7%	24.7%
Insurance	592.3	▲	0.3%	1.1%	38.3%
Real Estate	2,908.2	▲	0.4%	4.1%	41.6%
Financial Services	3,964.2	▲	0.5%	6.4%	46.7%
Technology	10.1	▲	1.0%	2.9%	46.2%
Utilities	258.5	▼	(0.4%)	(0.8%)	(15.2%)

Market Breadth	▲ 68	▼ 54	■ 45		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,537.05	17.6	0.2%	0.5%	24.6%
Main 50 Index	6,073.26	10.7	0.2%	3.2%	31.0%
Main Market Index	5,900.05	28.4	0.5%	5.0%	29.6%
All Share Market Index	6,976.59	20.7	0.3%	1.6%	25.8%
Market Cap (KWD Mn)	41,344.64	121.0	0.3%	1.8%	25.3%

Index Performance relative to Volume



Market Trading Data and Volatility

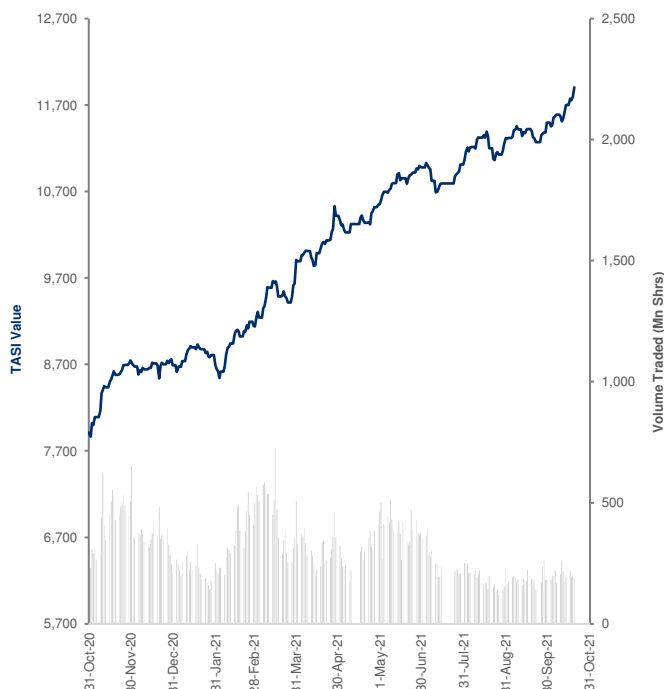
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	379.3	46.8	14.1%	330.3	210.4
Value Traded (KWD Mn)	50.6	(0.4)	(0.8%)	52.5	38.4
No. of Trades	13,462	103	0.8%	12,012	9,132

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Al Safat Investment Co.	0.137	3.0%	3,028,900
Jazeera Airways Co.	0.997	2.0%	3,016,331
Kuwait Finance House	0.823	0.0%	2,695,681
National Bank of Kuwait	0.954	0.6%	2,230,362
A'ayan Leasing & Investment Co.	0.164	(1.8%)	2,221,472

Saudi Tadawul Daily Report

October 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,456,983.9	(0.1%)	3.8%	14.9%
Energy	7,500,623.4	(0.5%)	3.5%	6.6%
Materials	874,721.9	1.9%	3.5%	46.9%
Capital Goods	23,645.4	(1.0%)	(4.8%)	26.6%
Commercial & Professional Svc	9,180.0	(1.8%)	2.6%	17.7%
Transportation	21,069.3	(0.8%)	(1.5%)	43.6%
Consumer Durables & Apparel	6,740.5	(0.9%)	(4.7%)	57.9%
Consumer Services	33,321.8	(0.2%)	2.2%	23.3%
Media	12,950.3	(0.3%)	(3.3%)	82.7%
Retailing	43,782.2	(0.1%)	(3.1%)	19.6%
Food & Staples Retailing	14,758.7	(0.1%)	(2.5%)	8.2%
Food & Beverages	108,038.9	0.2%	(4.5%)	(1.9%)
Health Care Equipment & Svc	98,124.5	2.3%	(1.6%)	43.6%
Pharma, Biotech & Life Science	5,124.0	(0.6%)	(8.3%)	8.9%
Banks	1,001,964.5	1.3%	8.7%	58.6%
Diversified Financials	44,850.0	(0.4%)	(2.8%)	35.2%
Insurance	58,512.3	(0.0%)	(1.3%)	12.7%
Telecommunication Services	273,837.2	0.8%	(6.0%)	11.1%
Utilities	169,630.3	(0.6%)	45.6%	86.3%
REITs	18,757.2	0.0%	(2.1%)	17.6%
Real Estate Mgmt & Dev't	107,116.4	(0.6%)	0.3%	23.1%
Software & Services	30,235.0	(1.4%)	3.0%	988.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Sahara International Petrochem	46.95	10.0%
Rabigh Refining & Petrochemica	32.45	8.2%
Basic Chemical Industries Ltd	46.15	4.9%
Riyad Bank	29.50	4.4%
Saudi Industrial Investment Gr	41.50	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Amana Cooperative Insurance Co	49.10	(3.2%)
Maharah Human Resources Co	80.90	(2.9%)
Middle East Specialized Cables	23.02	(2.7%)
Alkhabeer REIT	9.09	(2.6%)
Salama Cooperative Insurance C	22.38	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Kayan Petrochemical Co	20.34	15,654
Sahara International Petrochem	46.95	15,434
Rabigh Refining & Petrochemica	32.45	10,761
National Industrialization Co	24.06	9,158
Alinma Bank	25.05	9,078

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,903.74	111.20	0.94%	3.5%	37.0%
Market Cap (SAR Mn)	10,456,984	(6,757)	(0.06%)	3.8%	14.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	189.8	(8.9)	(4.5%)	291.0	295.3
Value Traded (SAR Mn)	7,246.5	(137.6)	(1.9%)	9,520.4	7,609.5
No. of Trades	313,231	(28,002)	(8.2%)	380,575	268,896

Market Breadth	▲ 57	▼ 139	= 12
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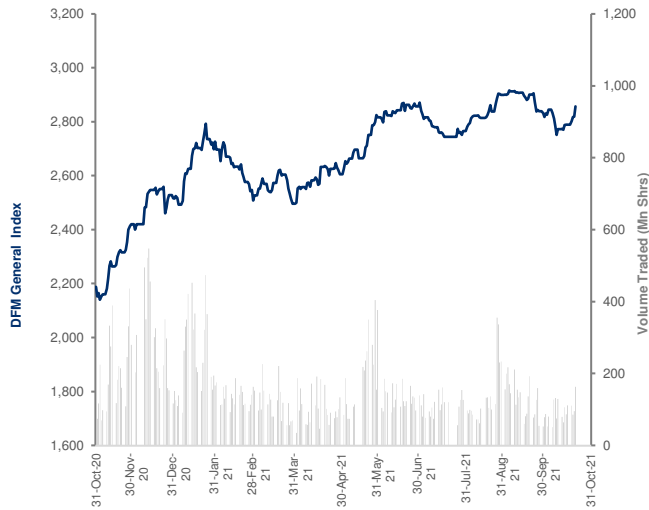
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Sahara International Petrochem	46.95	10.0%	714.93
Al Rajhi Bank	141.20	1.6%	522.74
Rabigh Refining & Petrochemica	32.45	8.2%	333.25
Saudi Kayan Petrochemical Co	20.34	2.6%	315.96
Saudi Basic Industries Corp	133.60	2.0%	284.00

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	384,281.9	0.8%	(0.1%)	13.9%
Banking	191,037.9	0.5%	(0.6%)	11.0%
Consumer Staples	3,755.9	5.1%	(0.6%)	60.9%
Investment & Financial Services	19,434.0	1.4%	0.5%	14.6%
Insurance	5,658.5	(0.5%)	(1.1%)	2.4%
Industrial	4,528.4	0.0%	11.8%	(3.4%)
Real Estate	82,853.7	1.1%	(0.4%)	13.1%
Telecommunication	29,000.3	(2.7%)	(3.8%)	10.7%
Transportation	37,168.4	2.4%	3.3%	38.5%
Services	10,844.8	7.2%	4.3%	12.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	4.39	14.9%
Dubai Refreshments Company	16.00	14.7%
Tabreed	2.80	8.1%
Amanat Holdings Pjsc	1.18	5.4%
Dubai Financial Market Pjsc	1.05	4.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Sagr National Insurance C	0.81	(10.0%)
National International Holding	1.81	(8.1%)
Al Salam Bank Sudan	1.45	(3.3%)
Emirates Integrated Telecomm	6.36	(2.8%)
Ithmaar Holding	0.21	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.27	50,275
Aramex Pjsc	4.39	31,755
Gulf Finance House	0.76	10,940
Dubai Financial Market Pjsc	1.05	10,755
Emaar Properties Pjsc	4.01	8,705

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,857.32	39.06	1.4%	0.4%	14.7%
Market Cap (AED Mn)	384,282	3,120	0.8%	(0.1%)	13.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	162.7	67.1	70.1%	143.0	266.6
Value Traded (AED Mn)	310.3	115.0	58.9%	201.3	259.2
No. of Trades	3,671	867	30.9%	2,700	3,954

Market Breadth	▲ 11	▼ 11	= 41
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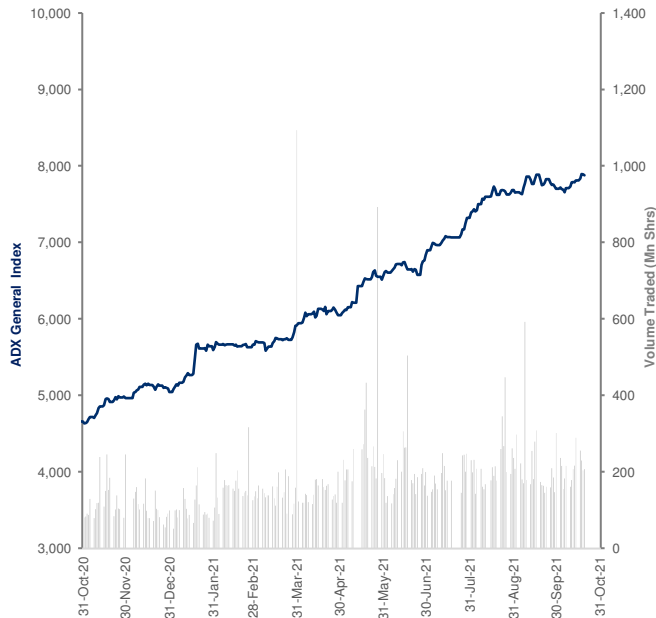
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aramex Pjsc	4.39	14.92%	139.40
Emaar Properties Pjsc	4.01	1.26%	34.86
Emirates Nbd	13.80	0.73%	29.96
Dubai Islamic Bank	5.08	0.79%	29.53
Union Properties Pjsc	0.27	0.00%	13.57

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,397,081.0	(0.1%)	2.5%	86.3%
Banks	305,296.1	(0.4%)	2.7%	32.0%
Investment & Financial Services	281,327.0	(1.3%)	2.5%	11,709.7%
Real Estate	34,221.5	0.9%	(0.5%)	29.0%
Energy	200,193.0	(0.0%)	(1.0%)	(6.4%)
Consumer Staples	271,397.1	(0.2%)	(0.3%)	240.7%
Industrial	22,382.0	1.2%	86.8%	176.9%
Insurance	9,035.8	0.6%	(0.6%)	(6.9%)
Telecommunication	251,002.8	1.5%	5.3%	49.2%
Services	22,225.7	0.8%	(1.2%)	117.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	7.01	14.9%
Ras Al Khaimah White Cement	1.65	13.0%
Abu Dhabi Aviation Co	4.70	8.8%
Abu Dhabi Natl Co For Buildi	0.32	7.4%
Finance House	1.80	6.5%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	4.83	(1.4%)
Alpha Dhabi Holding PJSC	27.78	(1.3%)
Dana Gas	1.04	(1.0%)
Eshraq Properties Co Pjsc	0.31	(0.9%)
First Abu Dhabi Bank Pjsc	17.98	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.05	64,841
First Abu Dhabi Bank Pjsc	17.98	20,878
Rak Properties	0.70	14,533
Gulf Pharmaceutical Ind Psc	2.06	11,972
Eshraq Properties Co Pjsc	0.31	10,684

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,876.28	(12.13)	(0.2%)	2.3%	56.1%
Market Cap (AED Mn)	1,397,081	(1,042)	(0.1%)	2.5%	86.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	206.8	3.5	1.7%	190.5	71.4
Value Traded (AED Mn)	1,406.3	68.2	5.1%	1,291.3	224.5
No. of Trades	6,458	(80)	(1.2%)	3,880	1,821

Market Breadth	▲ 17	▼ 12	= 37
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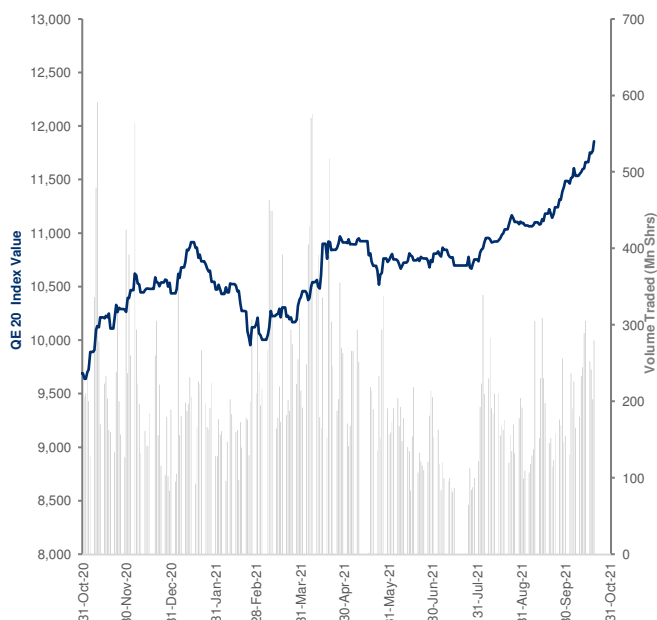
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	17.98	(0.88%)	376.68
International Holdings Company Pjsc	146.00	(0.27%)	309.69
Aldar Properties Pjsc	4.05	1.00%	262.83
Alpha Dhabi Holding PJSC	27.78	(1.35%)	75.68
Emirates Telecom Group Co	25.48	0.32%	66.84

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	684,443.4	0.4%	3.5%	13.7%
Banking & Finance Sector	334,934.7	0.4%	3.9%	13.2%
Goods & Consumer Services	35,968.5	(0.1%)	1.7%	4.2%
Industrial Sector	179,611.0	1.1%	5.0%	34.6%
Insurance Sector	13,175.0	(0.5%)	2.0%	7.5%
Real Estate	61,248.5	(0.6%)	1.2%	(9.5%)
Telecom	30,182.1	0.3%	(0.8%)	1.5%
Transport	29,323.6	0.9%	2.8%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	1.99	8.7%
Masraf Al Rayan QSC	4.77	2.5%
Mannai Corp QSC	5.10	2.0%
Industries Qatar QSC	16.10	1.9%
Qatar Gas Transport Co Ltd	3.20	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	3.48	(2.1%)
Salam International Investment	0.96	(2.1%)
Mazaya Qatar Real Estate Devel	1.06	(1.9%)
Qatar Aluminum Manufacturing C	1.99	(1.6%)
Ezdan Holding Group QSC	1.58	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Gulf International Services QS	1.99	68,409
Salam International Investment	0.96	26,330
Qatar Aluminum Manufacturing C	1.99	23,663
Mesaieed Petrochemical Holding	2.45	19,638
United Development Co QSC	1.60	16,062

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,856.43	88.98	0.8%	3.2%	13.6%
Market Cap (QAR Mn)	684,443	3,025	0.4%	3.5%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	279.7	77.1	38.1%	200.8	219.3
Value Traded (QAR Mn)	806.7	205.1	34.1%	457.7	408.4
No. of Trades	15,656	1,792	12.9%	9,839	8,936

Market Breadth	▲ 28	▼ 16	= 4
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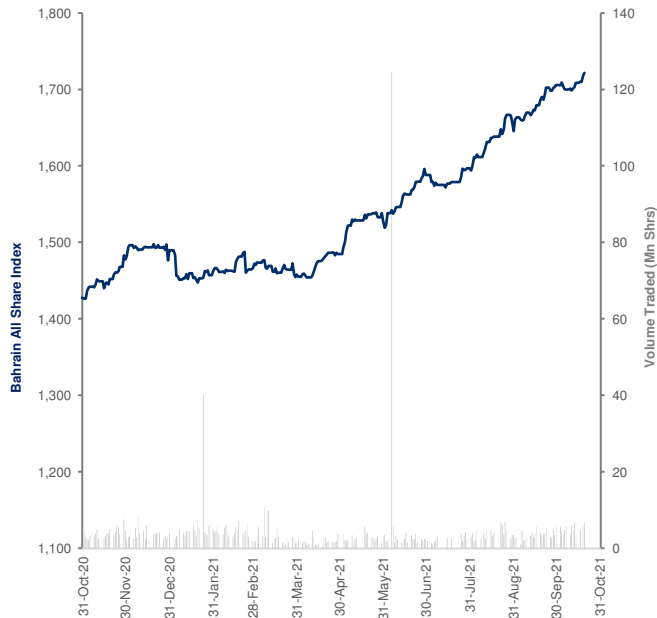
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Gulf International Services QS	1.99	8.68%	132.51
Qatar National Bank QPSC	20.22	0.10%	105.92
Industries Qatar QSC	16.10	1.90%	58.08
Masraf Al Rayan QSC	4.77	2.49%	56.27
Mesaieed Petrochemical Holding	2.45	0.08%	48.78

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,785.1	0.2%	0.9%	15.0%
Commercial Banks	5,800.1	0.2%	0.5%	21.2%
Investment	2,090.1	0.0%	1.4%	5.6%
Insurance	189.4	(0.1%)	0.3%	15.8%
Services	1,544.6	0.1%	(0.1%)	(2.3%)
Hotel & Tourism	115.4	0.0%	0.0%	(8.1%)
Industrial	1045.4	0.7%	3.5%	40.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.51	3.2%
Aluminium Bahrain Bsc	0.73	0.7%
Arab Banking Corp Bsc	0.35	0.6%
Al Baraka Banking Group Bsc	0.22	0.5%
Ahli United Bank Bsc	0.95	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.47	(1.1%)
Gfh Financial Group Bsc	0.21	(0.5%)
Bahrain National Holding	0.42	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,721.74	3.59	0.2%	0.9%	15.6%
Market Cap (BHD Mn)	10,785	22	0.2%	0.9%	15.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	6,571	876	15.4%	4,236.8	4,904.2
Value Traded (BHD '000)	1,190	(297)	(19.9%)	829.0	895.7
No. of Trades	91	(26)	(22.2%)	65	62

Market Breadth	▲ 6	▼ 3	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.21	3,740
Ahli United Bank Bsc	0.95	1,291
Al Salam Bank-Bahrain Bsc	0.08	671
Bahrain National Holding	0.42	150
Aluminium Bahrain Bsc	0.73	128

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.95	0.32%	0.46
Gfh Financial Group Bsc	0.21	(0.47%)	0.30
APM Terminals Bahrain	1.31	0.00%	0.11
Aluminium Bahrain Bsc	0.73	0.69%	0.09
Bahrain National Holding	0.42	(0.24%)	0.06

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

October 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,080.5	0.2%	1.2%	11.5%
Financial	4,078.9	0.3%	2.9%	16.8%
Industrial	847.6	(0.4%)	(1.4%)	19.9%
Services	2154.0	0.0%	(0.8%)	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.03	6.3%
Oman Qatar Insurance	0.21	4.1%
Galfar Engineering & Contracting Co.	0.08	2.6%
Sohar Bank	0.09	2.2%
Bank Nizwa	0.10	2.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.42	(2.8%)
Oman United Insurance Co.	0.32	(1.8%)
Taageer Finance	0.07	(1.3%)
Sharqiya Investment Holding Co.	0.09	(1.1%)
Al Madina Takaful Co.	0.10	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.10	7,424
Sohar Bank	0.09	2,366
Al Anwar Holding	0.10	2,226
Galfar Engineering & Contracting Co.	0.08	1,497
National Bank Of Oman	0.19	1,308

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,981.39	11.85	0.3%	1.0%	8.8%
Market Cap (OMR Mn)	7,080.5	10.9	0.2%	1.2%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	17,859.5	3,465.1	24.1%	17,602.5	9,756.5
Value Traded (OMR '000)	2,198.1	(339.9)	(13.4%)	2,660.1	1,842.0

Market Breadth	▲ 9	▼ 13	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Madina Takaful Co.	0.10	(1.01%)	0.73
Bank Muscat	0.48	0.42%	0.26
National Bank Of Oman	0.19	(0.52%)	0.25
Al Anwar Holding	0.10	0.00%	0.23
Sohar Bank	0.09	2.20%	0.22

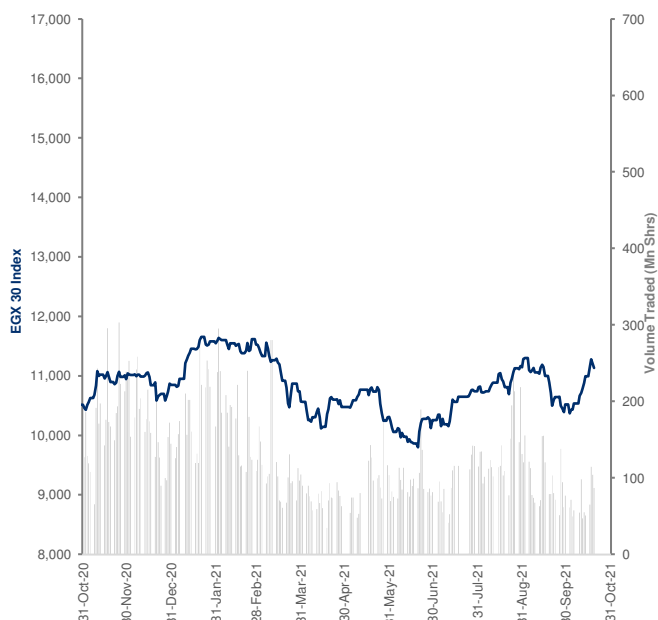
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

October 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	488,934.2	(0.2%)	2.7%	4.3%
Banks	154,338.4	(0.1%)	6.8%	6.2%
Basic Resources	32,134.4	1.9%	18.8%	54.9%
Chemicals	30,849.1	(0.8%)	0.4%	(3.1%)
Construction and Materials	12,842.8	0.5%	(3.3%)	(23.8%)
Financial Services excluding Banks	46,601.8	0.2%	9.2%	21.4%
Food and Beverage	8,308.7	3.4%	5.3%	16.0%
Healthcare	4,186.0	0.0%	(3.8%)	(2.9%)
Industrial Goods, Services, Automobile:	39,555.4	(1.7%)	(0.9%)	(4.5%)
Media	963.3	(4.7%)	(5.4%)	(27.1%)
Oil and Gas	5,256.4	0.5%	7.1%	30.4%
Personal and Household Products	34,097.8	(0.6%)	(3.1%)	(5.9%)
Real Estate	53,917.4	(1.2%)	(2.8%)	5.2%
Telecommunication	44,508.9	0.2%	(6.6%)	(7.5%)
Travel & Leisure	21,373.7	0.1%	(0.8%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Ezz Aldekhela Steel - Alexandria	483.97	7.5%
Delta Sugar Co	15.80	6.6%
National Bank Of Kuwait - Egypt	20.75	3.8%
Ezz Steel Co Sae	15.99	3.2%
Juhayna Food Industries	5.95	2.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	11.97	(7.2%)
Odin Investments	4.69	(6.4%)
Egyptian Media Production City	5.08	(4.7%)
Elsaeed Contracting & Real Est. Inv.	0.67	(3.9%)
Heliopolis Housing	4.64	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	1.08	17,205
Egyptians For Housing & Dev. Co.	0.52	6,479
Elsawedy Electric Co	8.46	5,806
Qalaa Holdings Sae	1.22	5,059
Ghabbour Auto	4.23	4,222

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,132.07	(62.98)	(0.6%)	5.8%	2.6%
Market Cap (EGP Mn)	488,934	(906)	(0.2%)	2.7%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	86.6	(17.3)	(16.6%)	115.2	131.0
Value Traded (EGP Mn)	522.5	(5.7)	(1.1%)	506.8	604.3
No. of Trades	14,584	(3,189)	(17.9%)	16,177	17,321

Market Breadth	▲ 29	▼ 18	= 12
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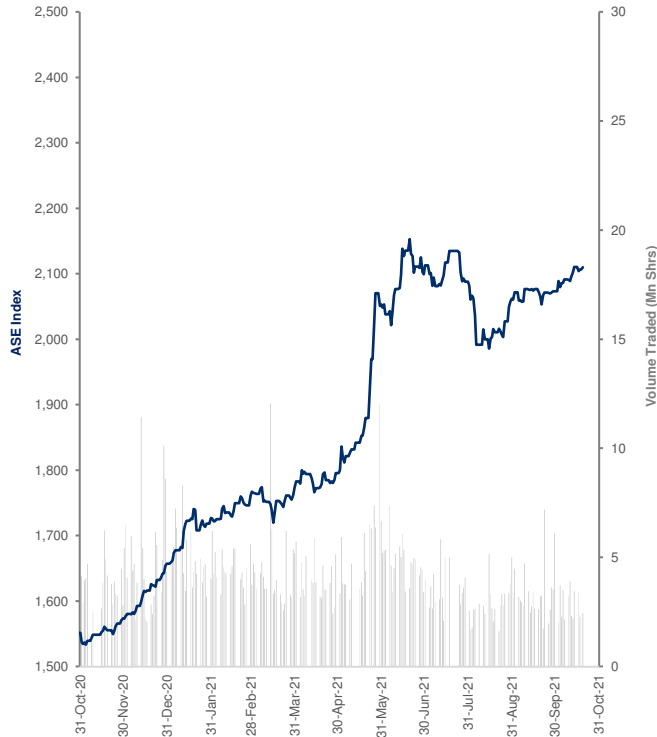
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	47.25	(0.53%)	189.50
Elsawedy Electric Co	8.46	(1.74%)	49.14
Ezz Steel Co Sae	15.99	3.23%	24.91
Amer Group Holding	1.08	(0.37%)	18.50
Ghabbour Auto	4.23	(2.76%)	17.88

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

October 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,478.9	0.1%	1.5%	22.2%
Banking	7,670.8	0.3%	1.7%	20.9%
Insurance	95.6	0.5%	4.4%	5.5%
Diversified Financial Services	175.3	(0.1%)	(0.3%)	4.5%
Real Estate	254.4	0.5%	(2.4%)	27.6%
Health Care Services	28.0	0.0%	(2.8%)	10.0%
Educational Services	212.5	(0.1%)	0.6%	(5.4%)
Hotels and Tourism	94.5	0.5%	3.3%	13.7%
Transportation	67.4	0.0%	2.8%	5.6%
Technology & Communications	422.8	0.8%	5.9%	37.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	536.1	0.5%	3.0%	26.7%
Commercial Services	72.4	0.1%	(0.0%)	6.5%
Pharmaceutical & Medical Industries	40.5	0.0%	0.6%	327.3%
Chemical Industries	25.1	0.7%	(1.9%)	23.3%
Food & Beverages	67.9	1.7%	5.9%	(6.3%)
Tobacco & Cigarettes	17.5	0.0%	(1.7%)	(97.8%)
Mining & Extraction Industries	1,563.7	(1.3%)	(0.2%)	350.9%
Engineering & Construction	21.8	2.4%	3.9%	8.4%
Electrical Industries	29.1	(0.7%)	(0.7%)	0.7%
Textiles , Leathers & Clothings	60.6	0.5%	0.8%	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.20	5.3%
Jordan Dairy	2.96	5.0%
Ready Mix Concrete & Constr	0.45	4.7%
United Financial Investments	0.70	4.5%
Nutri Dar	1.17	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
National Cable & Wire Manuf	0.24	(4.0%)
Al Shamekha Real Estate & Fi	1.18	(3.3%)
Arab Aluminium Industry	1.60	(1.8%)
Specialized Investment Compo	1.14	(1.7%)
Al Faris National Comp For I	1.23	(1.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al Shamekha Real Estate & Fi	1.18	366
Capital Bank Of Jordan	1.94	228
Jordan Decapolis Properties	0.35	209
National Aluminum Industrial	0.94	188
Jordanian Electric Power	1.18	137

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,109.75	3.36	0.2%	1.8%	27.3%
Market Cap (JD Mn)	11,478.95	10.72	0.1%	1.5%	22.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,449.9	159.4	7.0%	4,112.8	3,502.6
Value Traded (JD '000)	3,585.4	6.4	0.2%	6,028.4	3,465.3
No. of Trades	1,823	(319)	(14.9%)	2,435	1,348

Market Breadth	▲ 14	▼ 27	= 80
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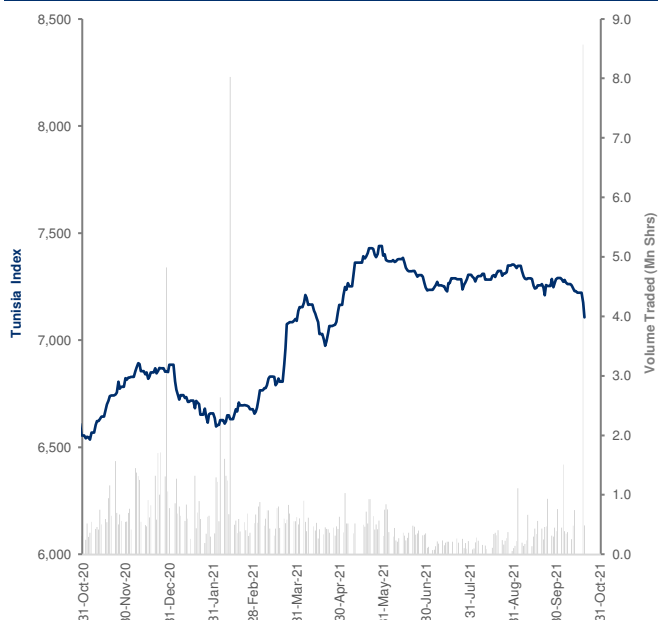
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Capital Bank Of Jordan	1.94	2.11%	0.44
Al Shamekha Real Estate & Fi	1.18	(3.28%)	0.43
Jordan Islamic Bank	3.40	0.30%	0.42
Jordan Phosphate Mines	18.20	(1.36%)	0.32
Union Land Development Corp	2.63	1.15%	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,924.4	(0.6%)	(2.0%)	1.1%
Banking	7,631.3	(1.6%)	(4.8%)	(0.9%)
Insurance	894.4	0.0%	2.8%	(3.1%)
Leasing	570.6	(0.1%)	(0.0%)	7.2%
Financial Services	2,244.0	0.0%	(2.0%)	13.8%
Industrial	1,710.1	0.2%	(0.8%)	0.4%
Chemical Industry	503.1	0.8%	(0.7%)	12.2%
Food & Beverage	5,457.3	(0.2%)	(0.8%)	(2.4%)
Retailing	1,164.0	(0.1%)	(1.5%)	7.4%
Others	1,749.5	(0.3%)	2.5%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
ADWYA SA	4.34	5.9%
Tunisie Profiles Aluminium SA	4.50	4.7%
Societe Immobiliere Tuniso Seo	2.33	4.5%
BH Leasing	1.40	4.5%
Tuninvest-SICAR	11.96	4.5%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	1.96	(4.4%)
Societe Electrostar	0.92	(4.2%)
Essoukna	2.16	(3.6%)
Banque Internationale Arabe de	57.53	(3.3%)
Banque de Tunisie	5.58	(3.3%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe Moderne de Ceramique	0.94	99
Banque de Tunisie	5.58	90
Societe Industrielle d'Apparei	4.24	37
Societe D'Articles Hygieniques	11.90	36
Societe Tunisienne de L'Air	0.58	36

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,105.89	(68.68)	(1.0%)	(2.4%)	3.2%
Market Cap (DT Mn)	21,924	(138.1)	(0.6%)	(2.0%)	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	487.8	(8,077.6)	(94.3%)	560.2	530.0
Value Traded ('000 DT)	2,906.3	(13,214.9)	(82.0%)	3,739.9	3,795.6
No. of Trades	1,155	272	30.8%	1,129	1,438

Market Breadth	▲ 17	▼ 16	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	5.58	(3.29%)	0.50
Societe D'Articles Hygieniques	11.90	0.08%	0.43
Banque Internationale Arabe de	57.53	(3.33%)	0.26
Euro Cycles SA	34.40	(1.15%)	0.26
Societe Industrielle d'Apparei	4.24	2.42%	0.16

Source: Bloomberg, Kamco Research

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Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest