

MENA Markets Daily Report

November 21, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,263.00	(0.4%)	(10.5%)	6.2%
		Kuwait	Main 50 Index	▼	5,322.34	(0.4%)	(6.9%)	(5.9%)
		Kuwait	Main Market Index	▼	5,416.75	(0.3%)	(3.2%)	(4.9%)
		Kuwait	All Share Index	▼	6,623.72	(0.4%)	(9.2%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,118.94	(0.2%)	6.1%	(7.1%)
		UAE - Dubai	DFM General Index	▲	4,002.44	0.2%	20.0%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,816.36	0.1%	(4.3%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	=	9,575.36	0.0%	(6.2%)	20.3%
		Qatar	QE 20 Index	▼	10,181.27	(0.6%)	(4.7%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,945.21	0.1%	2.6%	5.5%
		Oman	MSX 30 Index	▼	4,614.20	(0.2%)	(5.0%)	17.6%
		Egypt	EGX 30	▼	24,760.02	(0.6%)	69.6%	22.2%
		Jordan	ASE Index	▼	2,390.44	(0.1%)	(4.4%)	18.1%
		Tunisia	Tunisia Index	▲	8,508.48	0.2%	4.9%	15.1%
		Morocco	MASI	▲	11,979.47	0.3%	11.7%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,068.32	0.5%	(0.7%)	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,142.51	1.8%	17.7%	(41.3%)
		India	SENSEX	▼	65,655.15	(0.2%)	7.9%	4.4%
		Brazil	BOVESPA Stock Index	▲	125,957.06	1.0%	14.8%	4.7%
		Mexico	BOLSA Index	▲	52,685.10	0.4%	8.7%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	985.41	0.9%	3.0%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	3,004.88	0.7%	15.5%	(19.2%)
		Asia	MSCI Asia Pacific	▲	505.22	0.9%	(0.1%)	(19.8%)
		Europe	DJ Stoxx 600	▲	456.26	0.1%	7.4%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,803.13	0.1%	7.4%	(10.1%)
		U.S.A	S&P 500	▲	4,547.38	0.7%	18.4%	(19.2%)
		U.S.A	DJIA	▲	35,151.04	0.6%	6.0%	(8.6%)
		U.S.A	NASDAQ Composite	▲	14,284.53	1.1%	36.5%	(33.0%)
		UK	FTSE 100	▼	7,496.36	(0.1%)	0.6%	1.7%
		Germany	DAX	▼	15,901.33	(0.1%)	14.2%	(11.4%)
		Japan	NIKKEI 225	▼	33,388.03	(0.6%)	28.0%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	17,778.07	1.9%	(10.1%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.44	(0.46%)	(0.08%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.25	0.35%	3.49%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.09	0.23%	2.20%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.03%	(0.70%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	82.32	2.1%	(4.2%)	5.8%
		Oil	NYMEX	▲	77.60	2.3%	(3.3%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.88	(2.6%)	(40.9%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,978.07	(0.1%)	8.4%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.44	(1.2%)	(2.1%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	37,426.45	1.1%	126.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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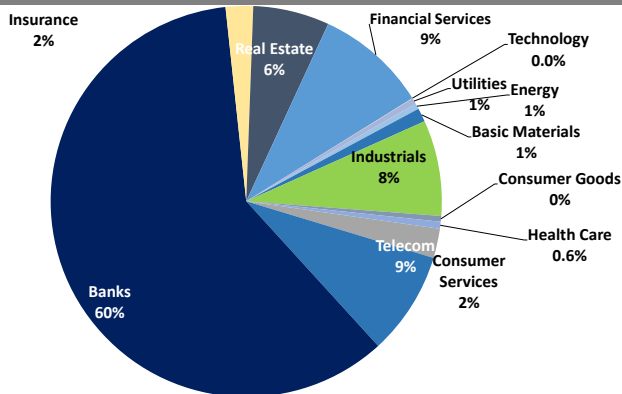
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 21, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,291.7	16.8	11.8%
2- National Bank of Kuwait	6,899.1	12.2	15.1%
3- Boubayan Bank	2,365.6	33.7	8.4%
4- Zain	2,189.5	10.1	17.3%
5- Agility (PWC Logistics)	1,352.7	16.1	4.7%
6- Mabane Co.	1,085.9	17.1	10.4%
7- Commercial Bank of Kuwait	964.9	7.4	19.7%
8- Gulf Bank	890.9	12.7	9.4%
9- National Mobile Telecom Co.	608.9	6.9	14.8%
10- Ahli United Bank - Kuwait	581.1	14.7	7.9%
Total	27,230	14.02	12.2%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.075	0.005	8.0%
Wethaq Takaful Insurance Co.	0.023	0.001	4.1%
UniCap Investment and Finance	0.063	0.002	3.6%
First Investment Co.	0.041	0.001	3.5%
IFA Hotels & Resorts Co.	0.429	0.014	3.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Senenergy Holding Co.	0.031	(0.002)	(4.9%)
AL-Enma'a Real Estate Co.	0.049	(0.003)	(4.9%)
Credit Rating & Collection Co.	0.024	(0.001)	(4.9%)
Warba Capital Holding Co.	0.100	(0.005)	(4.8%)
National Cleaning Co.	0.031	(0.002)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.191	0.0%	19,584,785
Sokouk Holding Co.	0.045	2.7%	13,222,697
Arab Real Estate Co.	0.062	3.2%	11,685,775
Int'l Financial Advisors Co.	0.214	(0.5%)	11,462,468
Al Eid Food Co.	0.172	0.0%	11,248,399

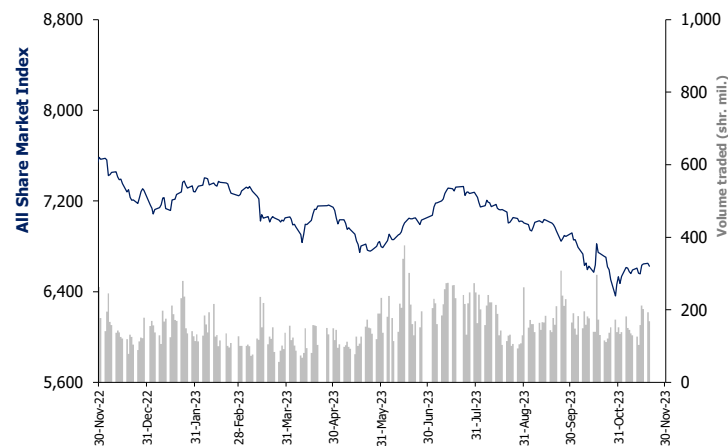
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,394.0	▼	(0.4%)	1.5%	(15.7%)
Energy	191.9	▼	(0.2%)	5.5%	(16.4%)
Basic Materials	439.5	▼	(0.5%)	2.1%	(8.0%)
Industrials	3,123.9	▼	(0.4%)	2.0%	(17.1%)
Consumer Staples	179.7	▼	(0.1%)	1.6%	23.8%
Health Care	225.9	=	0.0%	0.5%	1.8%
Consumer Discretionary	963.2	▲	0.7%	(3.1%)	(1.9%)
Telecommunications	3,371.0	▲	0.2%	4.8%	(6.9%)
Banks	23,670.1	▼	(0.5%)	1.0%	(21.2%)
Insurance	886.6	▼	(0.1%)	(0.6%)	43.4%
Real Estate	2,490.9	▼	(0.8%)	1.5%	(3.3%)
Financial Services	3,650.8	▼	(0.7%)	2.6%	(4.8%)
Technology	7.9	=	0.0%	(4.8%)	(17.5%)
Utilities	192.5	▼	(0.6%)	0.6%	(6.9%)

Market Breadth	▲ 31	▼ 70	■ 49		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,263.00	(30.7)	(0.4%)	1.7%	(10.5%)
Main 50 Index	5,322.34	(23.3)	(0.4%)	0.9%	(6.9%)
Main Market Index	5,416.75	(18.1)	(0.3%)	0.4%	(3.2%)
All Share Market Index	6,623.72	(26.8)	(0.4%)	1.4%	(9.2%)
Market Cap (KWD Mn)	39,394.02	(159.3)	(0.4%)	1.5%	(15.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

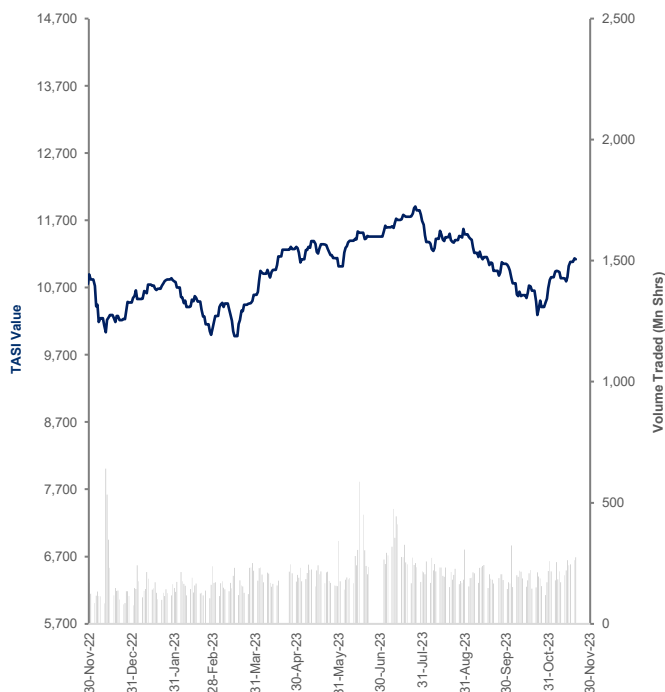
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	168.5	(24.2)	(12.6%)	158.4	239.9
Value Traded (KWD Mn)	38.3	(7.4)	(16.2%)	41.7	64.2
No. of Trades	10,467	642	6.5%	9,792	12,373

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.702	(0.6%)	4,673,391
Arzan Financial Group For Fin. & Invest.	0.191	0.0%	3,731,072
Int'l Financial Advisors Co.	0.214	(0.5%)	2,454,060
IFA Hotels & Resorts Co.	0.429	3.4%	2,214,068
National Bank of Kuwait	0.870	(0.5%)	2,159,535

Saudi Tadawul Daily Report

November 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,102,541.1	(0.7%)	1.5%	12.4%
Energy	8,180,265.2	(0.9%)	0.5%	15.0%
Materials	661,742.9	(0.4%)	6.3%	(4.8%)
Capital Goods	34,241.5	1.7%	4.3%	60.4%
Commercial & Professional Svc	9,954.4	(0.1%)	5.9%	38.3%
Transportation	35,369.0	1.2%	53.1%	129.8%
Consumer Durables & Apparel	3,829.9	0.8%	10.0%	4.6%
Consumer Services	71,352.9	(0.2%)	(0.1%)	26.2%
Media	21,142.8	0.1%	(4.1%)	4.5%
Retailing	32,108.4	0.3%	0.8%	8.2%
Food & Staples Retailing	51,214.0	0.6%	1.9%	10.2%
Food & Beverages	102,521.2	1.0%	(0.8%)	14.6%
Health Care Equipment & Svc	156,494.3	0.9%	5.9%	23.3%
Pharma, Biotech & Life Science	11,656.0	2.7%	4.8%	346.0%
Banks	882,146.0	(0.3%)	6.5%	(6.3%)
Diversified Financials	56,180.3	0.2%	4.8%	(2.0%)
Insurance	73,675.5	(0.8%)	0.6%	51.6%
Telecommunication Services	244,001.7	(0.7%)	1.2%	11.3%
Utilities	254,816.3	0.2%	(1.3%)	14.3%
REITs	17,063.8	0.3%	1.6%	4.9%
Real Estate Mgmt & Dev't	98,294.2	(0.4%)	4.5%	14.7%
Software & Services	104,470.6	(0.2%)	2.7%	69.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Naqi Water Co.	72.10	9.9%
Ades Holding Company	22.80	8.6%
Al-Omran Industrial Trading Co.	35.50	7.6%
Saudi Pharmaceutical Industrie	33.20	5.1%
Salama Cooperative Insurance C	21.28	5.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Rajhi Co for Co-operative I	166.40	(3.6%)
Alqemam for Computer Systems Co.	103.20	(3.6%)
Umm Al-Qura Cement Co	16.36	(3.0%)
Alaseel Co	4.92	(2.6%)
Batic Investments and Logistic	2.05	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.47	17,242
Al-Baha Development & Investme	0.15	15,092
Saudi Arabian Oil Co	33.45	14,500
Shams	0.60	12,848
Arabia Insurance Cooperative C	13.30	10,964

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,118.94	(18.09)	(0.2%)	4.0%	6.1%
Market Cap (SAR Mn)	11,102,541	(73,865)	(0.7%)	1.5%	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	275.2	12.3	4.7%	200.6	178.6
Value Traded (SAR Mn)	7,144.2	2,851.0	66.4%	5,271.6	7,252.5
No. of Trades	419,523	105,162	33.5%	372,290	361,833
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Market Breadth	▲ 123	▼ 88	= 30
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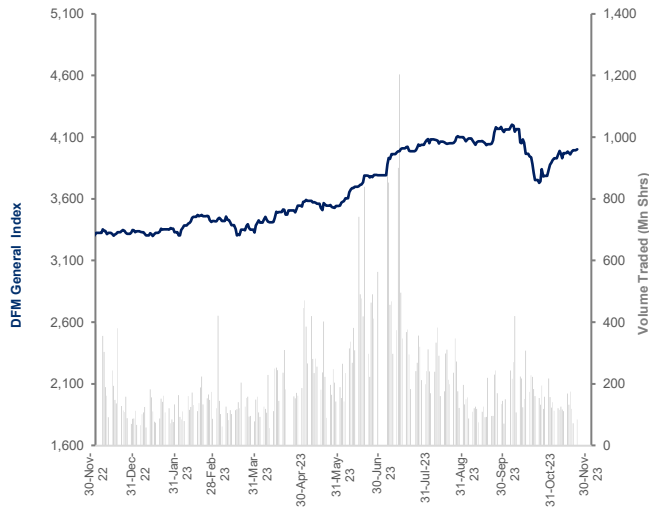
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.45	(0.9%)	487.22
Al Rajhi Bank	75.00	0.1%	436.72
SAL Saudi Logistics Services	143.80	3.9%	327.10
National Commercial Bank	34.75	(0.6%)	256.45
Saudi Telecom Co	38.65	(1.0%)	232.41

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	673,571.6	0.1%	3.5%	16.5%
Financials	289,627.3	(0.1%)	3.6%	20.1%
Real Estate	108,342.3	0.5%	6.2%	26.0%
Industrial	84,227.2	(0.1%)	(1.5%)	13.2%
Materials	868.3	0.0%	0.0%	(8.3%)
Consumer Staples	25,406.3	(0.5%)	0.2%	14.5%
Consumer Discretionary	4,037.6	0.0%	(3.2%)	43.4%
Telecommunication	24,205.7	0.6%	(0.7%)	(8.5%)
Utilities	136,856.8	0.6%	6.1%	10.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.81	5.1%
Islamic Arab Insurance Com	0.58	4.5%
Al Salam Bank - Bahrain	1.95	2.1%
Deyaar Development Pjsc	0.64	1.7%
Dubai Investments Pjsc	2.35	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.47	(4.1%)
Ekttitab Holding Company	0.21	(3.6%)
Amanat Holdings Pjsc	1.17	(2.5%)
Mashreqbank	157.00	(2.5%)
National International Holding	1.26	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Amanat Holdings Pjsc	1.17	11,120
Emaar Properties Pjsc	7.12	10,810
Union Properties Pjsc	0.33	9,839
DEWA	2.53	8,127
Amlak Finance	0.81	4,292

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,002.44	7.90	0.2%	3.2%	20.0%
Market Cap (AED Mn)	673,572	928	0.1%	3.5%	16.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	84.3	12.3	17.0%	214.8	145.4
Value Traded (AED Mn)	262.3	29.1	12.5%	406.8	353.3
No. of Trades	5,820	977	20.2%	7,853	5,631

Market Breadth	▲ 15	▼ 14	= 42
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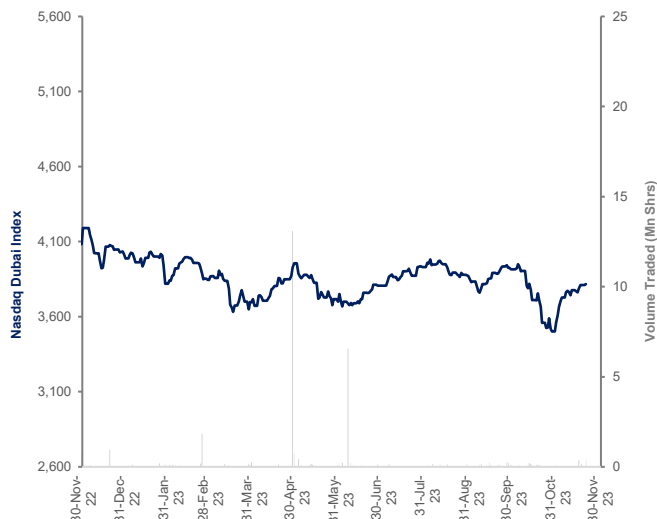
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.12	0.71%	76.65
Emirates Nbd	18.05	(0.28%)	32.94
Gulf Navigation Holding Pjsc	7.04	(0.14%)	28.67
Emaar Development	6.79	0.00%	23.91
DEWA	2.53	0.80%	20.49

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,314.8	2.5%	24.5%	4.1%
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	92.8	(2.4%)	(2.4%)	(4.6%)
Hikma Pharmaceuticals GDR	4,840.3	2.3%	(5.6%)	18.0%
Nasdaq, Inc.	30,856.1	2.6%	32.0%	2.5%
Orascom Construction Limited	366.0	(5.1%)	(9.5%)	(21.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.32	(5.1%)
Enbd Reit (Ceic) Limited	0.37	(2.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.37	200
Emirates Reit (Ceic) Limited	0.19	200
Orascom Construction Limited	3.32	1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,816.36	4.68	0.1%	5.7%	(4.3%)
Market Cap (USD Mn)	36,315	875.3	2.5%	24.5%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.40	0.3	167.5%	0.177	0.24
Value Traded (USD Mn)	0.117	0.1	302.3%	0.2	0.08
No. of Trades	8	7	700.0%	9	4

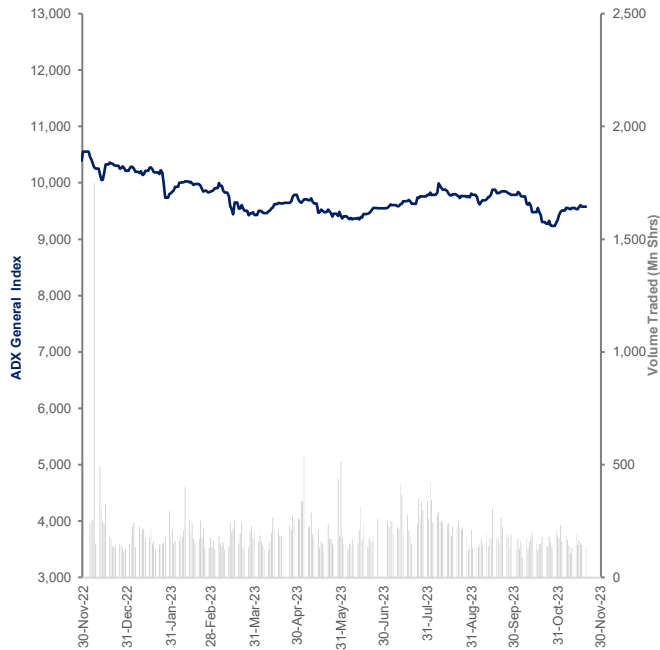
Market Breadth	▲ 0	▼ 2	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.37	(2.37%)	0.07
Emirates Reit (Ceic) Limited	0.19	0.00%	0.04
Orascom Construction Limited	3.32	(5.14%)	0.00

Abu Dhabi Securities Exchange Daily Report

November 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,820,363.8	0.0%	2.9%	9.3%
Financials	1,348,574.8	0.0%	1.6%	4.7%
Telecommunication	210,312.7	0.1%	6.4%	(9.4%)
Consumer Discretionary	69,869.8	(0.3%)	(5.2%)	42.1%
Industrial	289,974.1	(0.6%)	2.6%	(0.8%)
Real Estate	48,248.7	(0.3%)	8.2%	27.6%
Basic Materials	101,190.3	(0.4%)	(0.9%)	(9.0%)
Energy	365,121.1	0.8%	3.6%	234.2%
Utilities	364,287.0	0.0%	7.3%	(5.5%)
Consumer Staples	4,466.7	0.0%	10.3%	20.9%
Health Care	18,318.7	(3.0%)	5.5%	28.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co	1.25	13.6%
Bank Of Sharjah	0.70	9.4%
Emirates Driving Company	27.50	5.4%
Abu Dhabi Natl Co For Buildi	0.28	4.1%
Axa Green Insurance	1.30	4.0%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.61	(10.0%)
Insurance House	0.86	(10.0%)
Gulf Cement Co	0.38	(9.9%)
Sudatel Telecom Group Ltd	0.29	(4.4%)
Burjeel Holdings	3.09	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Multiply Group	3.52	22,860
ADNOC Logistics & Services	3.73	12,543
Americana Restaurants International PLC	3.40	8,528
ADNOC Gas	3.28	8,488
Dana Gas	0.78	7,916

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,575.36	0.02	0.0%	2.5%	(6.2%)
Market Cap (AED Mn)	2,820,364	445	0.0%	2.9%	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	136.6	(6.8)	(4.7%)	197.8	257.1
Value Traded (AED Mn)	832.3	67.1	8.8%	1,120.0	1,545.4
No. of Trades	11,883	2,467	26.2%	11,992	9,688

Market Breadth	▲ 22	▼ 26	= 33
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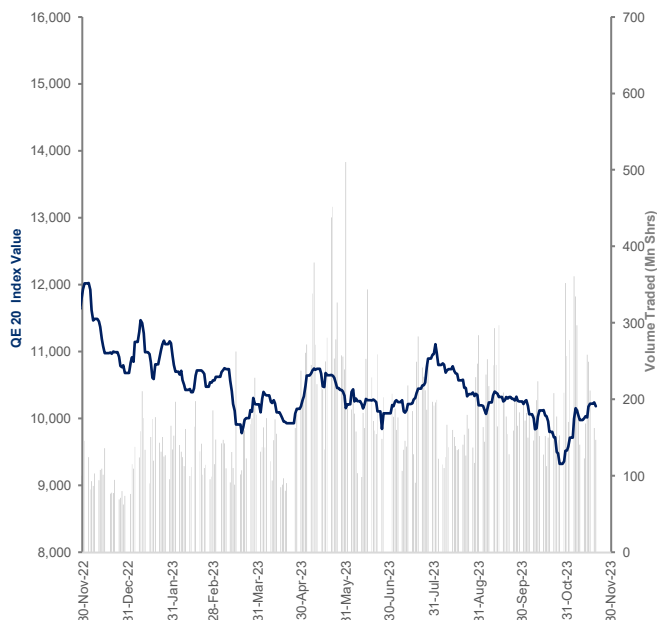
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.60	0.03%	219.92
Alpha Dhabi Holding PJSC	18.70	(1.58%)	114.09
Multiply Group	3.52	(1.12%)	80.61
ADNOC Logistics & Services	3.73	1.63%	46.94
Aldar Properties Pjsc	5.67	(0.35%)	44.46

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	592,345.4	(0.7%)	5.8%	(2.7%)
Banking & Finance Sector	290,513.2	(0.8%)	7.6%	(1.4%)
Goods & Consumer Services	29,009.7	(0.9%)	6.2%	(11.4%)
Industrial Sector	150,711.3	(1.1%)	5.0%	(4.3%)
Insurance Sector	12,158.4	0.2%	(1.3%)	16.4%
Real Estate	38,712.7	(1.4%)	7.4%	(10.3%)
Telecom	39,591.7	0.0%	1.0%	9.5%
Transport	31,648.5	0.9%	0.5%	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	9.92	4.0%
Doha Insurance Co QSC	2.27	1.8%
Qatar Insurance Co SAQ	2.41	0.2%
Dlala Brokerage & Investments	1.38	0.1%
Ooredoo Qpsc	9.99	0.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Medicare Group	5.40	(3.5%)
Zad Holding Group	13.06	(3.3%)
Al Khaleej Takaful Group QSC	2.98	(1.8%)
Ezdan Holding Group QSC	0.89	(1.8%)
Qatar International Islamic Ba	9.83	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.06	18,139
Dukhan Bank	3.98	15,602
Masraf Al Rayan QSC	2.54	15,091
Qatar Aluminum Manufacturing C	1.29	13,562
Mazaya Qatar Real Estate Devel	0.68	9,143

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,181.27	(59.90)	(0.6%)	6.9%	(4.7%)
Market Cap (QAR Mn)	592,345	(4,414)	(0.7%)	5.8%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	147.0	(15.4)	(9.5%)	179.6	195.6
Value Traded (QAR Mn)	423.3	(34.9)	(7.6%)	492.6	676.5
No. of Trades	15,152	497	3.4%	16,573	16,745

Market Breadth	▲ 6	▼ 36	= 10
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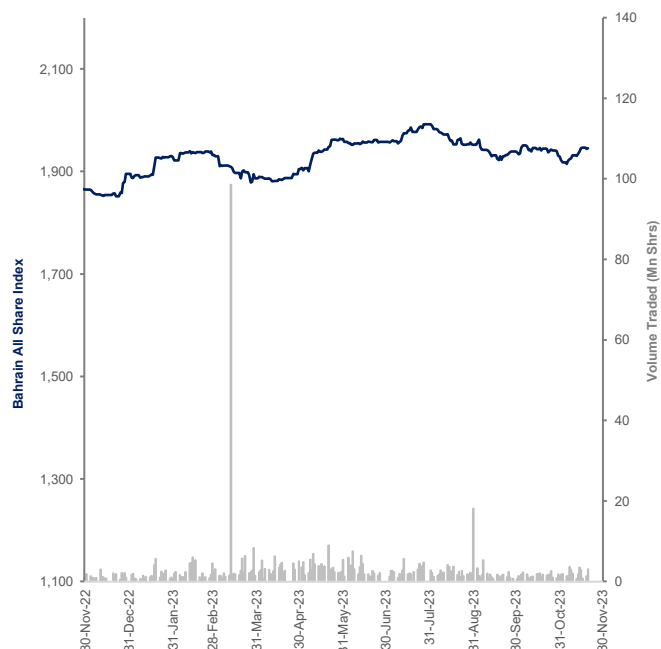
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.98	0.05%	61.82
Qatar National Bank QPSC	15.81	(1.06%)	43.82
Masraf Al Rayan QSC	2.54	0.00%	38.18
Investment Holding Group	2.06	(0.87%)	37.75
Qatar Navigation QSC	9.92	3.99%	33.62

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,076.0	0.0%	1.5%	(1.5%)
Materials	1,547.8	0.4%	0.0%	0.0%
Industrial	113.5	0.0%	0.8%	(16.4%)
Consumer Discretionary	213.0	0.0%	0.1%	0.2%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	29,080.7	0.0%	1.6%	(1.6%)
Communication Services	893.0	(0.2%)	3.8%	1.9%
Real Estate	79.1	0.0%	0.6%	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.20	0.5%
Aluminium Bahrain B.S.C	1.09	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,945.21	1.11	0.1%	0.8%	2.6%
Market Cap (BHD Mn)	32,076.0	4	0.0%	1.5%	(1.5%)

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.50	(0.2%)
National Bank of Bahrain BSC	0.59	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	3,057	1,745	133.1%	2,887.1	2,422.4
Value Traded (BHD '000)	1,832	1,334	267.9%	1,017.8	1,050.5
No. of Trades	41	12	41.4%	51	56

Market Breadth	▲ 2	▼ 2	= 40
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
National Bank of Bahrain BSC	0.59	2,125
Al Salam Bank-Bahrain BSC	0.20	469
Aluminium Bahrain B.S.C	1.09	335
BBK BSC	0.50	44
Kuwait Finance House - Bahrain	2.29	34

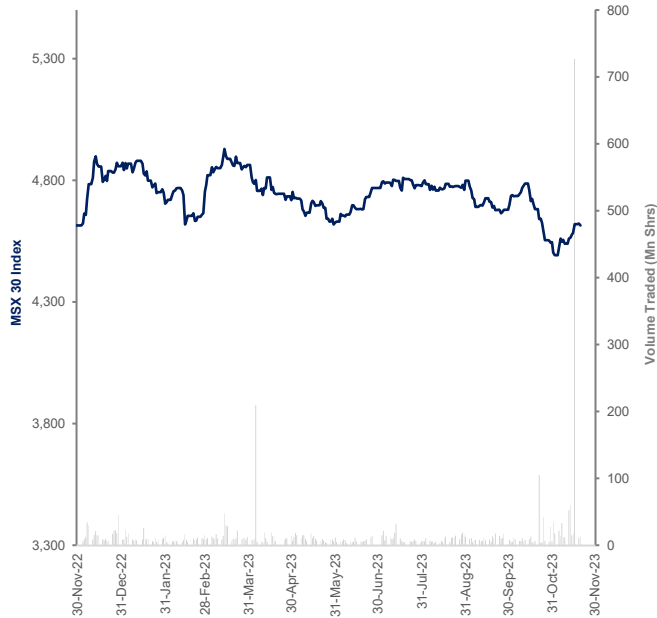
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	1.26
Aluminium Bahrain B.S.C	1.09	0.37%	0.36
Al Salam Bank-Bahrain BSC	0.20	0.50%	0.09
Kuwait Finance House - Bahrain	2.29	0.00%	0.08
BBK BSC	0.50	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,835.1	0.1%	1.6%	5.8%
Financial	5,075.3	0.1%	2.9%	(3.7%)
Industrial	1,418.6	0.7%	(0.4%)	61.5%
Services	2341.1	(0.4%)	0.3%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.25	8.7%
Galfar Engineering & Contracting Co.	0.15	3.4%
Al Jazeera Services Co.	0.215	2.9%
Smn Power Holding	0.07	2.9%
Dhofar Generating Company	0.04	2.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.12	(6.8%)
Al Omaniya Financial Services Co.	0.15	(6.3%)
Al Suwadi Power Co.	0.02	(4.3%)
Ahli Bank	0.17	(2.9%)
A'Saffa Food Co.	0.31	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	6,459
Bank Muscat	0.28	4,221
Oman Telecommunications Co.	1.04	689
Al Anwar Ceramic Tiles Co.	0.17	281
Al Madina Invesment H Olding Co.	0.05	249

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,614.20	(8.15)	(0.2%)	1.5%	(5.0%)
Market Cap (OMR Mn)	8,835.1	6.62	0.1%	1.6%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	13,299.3	2,836.0	27.1%	15,405.7	16,917.8
Value Traded (OMR '000)	3,111.5	(1,032.4)	(24.9%)	2,366.9	3,301.6

Market Breadth	▲ 14	▼ 10	= 92
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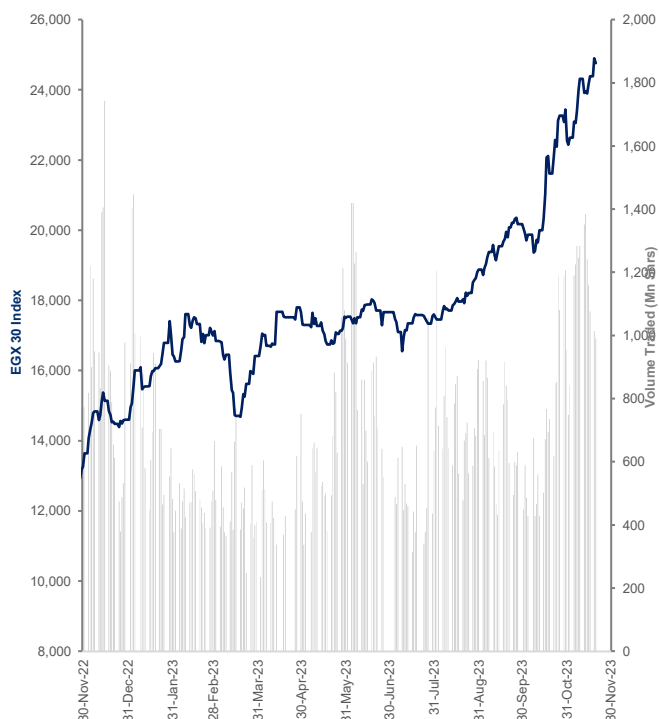
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	1.10%	1.16
OQ Gas Networks	0.15	1.34%	0.97
Oman Telecommunications Co.	1.04	(1.33%)	0.72
Al Anwar Ceramic Tiles Co.	0.17	1.20%	0.05
Abraj Energy Services	0.30	0.34%	0.04

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,675,843.0	(1.8%)	5.3%	67.5%
Banks	414,432.4	(4.0%)	11.9%	67.3%
Basic Resources	270,560.0	(0.7%)	(4.5%)	164.9%
Industrial Goods	70,491.5	(2.9%)	7.1%	137.5%
Health Care & Pharmaceuticals	43,597.8	0.3%	2.4%	(5.8%)
Real Estate	237,650.5	(1.3%)	8.1%	81.3%
Travel and Leisure	49,914.1	(0.9%)	7.5%	54.0%
Food, Beverages & Tobacco	132,075.3	(0.3%)	9.2%	89.7%
Energy and Support Services	15,484.5	(1.0%)	(9.3%)	53.8%
Trade and Distributors	9,552.6	(0.3%)	10.3%	48.9%
Shipping and Transport	70,466.5	(2.6%)	14.7%	113.7%
Education Services	17,640.0	(1.2%)	10.0%	0.8%
Contracting and Construction Eng	25,351.9	(1.9%)	3.2%	67.1%
Textiles and Durables	18,802.4	(1.7%)	1.2%	60.9%
Building Materials	14,983.2	(0.2%)	13.7%	35.8%
Media & Communication Services	123,641.6	(0.9%)	2.4%	19.3%
Paper and Packaging	2,095.6	(1.6%)	2.5%	1.1%
Non-bank Financial Services	159,102.9	(0.5%)	(0.3%)	21.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Marseille Almasreia Alkhalegeya For Holding Investment	1.76	12.3%
Saudi Egyptian Investment & Finance	72.32	11.2%
Northern Upper Egypt Development & Agricultural Production	2.23	10.9%
General Silos & Storage	139.62	10.3%
Memphis Pharmaceuticals	59.05	9.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Middle & West Delta Flour Mills	194.75	(11.2%)
Orascom Financial Holding	0.35	(6.3%)
Sharm Dreams Co. for Tourism Investment	16.35	(6.1%)
Arab Developers Holding	1.01	(5.2%)
Grand Investment Capital	7.32	(5.1%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Orascom Investment Holding	0.36	115,465
Belton Financial Holding	3.71	87,255
Amer Group Holding	0.60	71,927
The Egyptian Modern Education Systems	0.21	65,686
Egyptians Housing Development & Reconstruction	0.27	52,118

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,760.02	(139.6)	(0.6%)	9.8%	69.6%
Market Cap (EGP Mn)	1,675,843.0	(30,015.6)	(1.8%)	5.3%	67.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	990.2	(24.1)	(2.4%)	672.3	229.9
Value Traded (EGP Mn)	3,944.4	722.9	22.4%	2,267.7	711.5
No. of Trades	115,222	4,413	4.0%	75,326	24,009

Market Breadth	▲ 47	▼ 114	= 60
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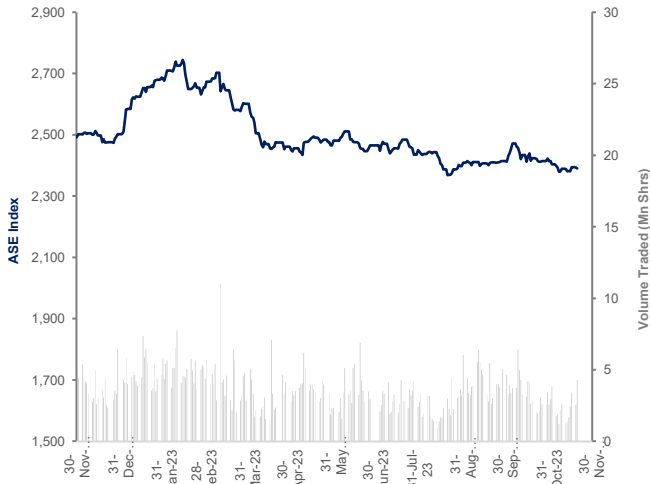
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	75.35	0.79%	795.39
Belton Financial Holding	3.71	(2.37%)	329.28
Misr Fertilizers Production Company - Mopco	559.00	(0.51%)	221.79
Egyptian Financial Group-Hermes Holding Company	17.91	0.79%	171.31
Zahraa Maadi Investment & Development	7.27	(2.15%)	127.05

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,019.8	(0.1%)	(1.4%)	(3.2%)
Banking	7,656.0	(0.1%)	(0.5%)	(3.1%)
Insurance	257.6	(0.1%)	(0.2%)	(6.8%)
Diversified Financial Services	259.1	(0.1%)	(1.2%)	6.3%
Real Estate	318.9	(0.5%)	(22.4%)	(14.4%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	274.0	0.7%	(0.4%)	(7.4%)
Transportation	275.4	(1.4%)	(2.3%)	(0.1%)
Technology and Communication	97.1	0.5%	(2.4%)	4.4%
Utilities and Energy	1,454.6	(0.3%)	(0.5%)	(2.3%)
Commercial Services	282.3	(0.1%)	(2.6%)	(3.6%)
Chemical Industries	15.6	0.3%	(1.4%)	(20.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.21	5.0%
AL-TAHDITH FOR REAL ESTATE	1.28	4.9%
DAR AL DAWA DEVELOPMENT & INV	1.25	4.2%
JORDAN EXPRESS TOURISM TRANS	1.88	3.9%
FIRST JORDAN INVESTMENT CO	0.29	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.13	(7.1%)
SPECIALIZED JORDANIAN INVEST	0.57	(5.0%)
AL-DAWLIYA HOTELS & MALLS	0.44	(4.3%)
INJAZ FOR DEVELOPMENT AND PR	0.24	(4.0%)
ZARA INVESTMENTS	0.53	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
CENTURY INVESTMENT GROUP	0.21	1,004
AL-TAJAMOuat FOR TOURISTIC P	0.41	978
RUMM FINANCIAL BROKERAGE	0.39	426
ARAB EAST INVESTMENT	0.87	280
UNION INVESTMENT CORP	0.51	190

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,390.44	(3.38)	(0.1%)	(1.0%)	(4.4%)
Market Cap (JD Mn)	11,019.78	(13.43)	(0.1%)	(1.4%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	4,287.9	1,720.7	67.1%	3,681.3	3,057.0
Value Traded (JD ⁰⁰⁰)	2,594.6	369.8	16.7%	4,478.3	6,290.7
No. of Trades	1,968	352	22.0%	2,240	2,348

Market Breadth	▲ 18	▼ 19	= 95
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOuat FOR TOURISTIC P	0.41	(2.38%)	0.39
JORDAN TELECOM	2.48	0.40%	0.33
ARAB EAST INVESTMENT	0.87	(2.25%)	0.24
CENTURY INVESTMENT GROUP	0.21	5.00%	0.20
JORDAN PETROLEUM REFINERY CO	4.73	(1.46%)	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,009.3	0.4%	1.7%	(0.3%)
Banking	10,583.2	0.0%	1.8%	5.2%
Insurance	907.5	(0.0%)	3.2%	(3.5%)
Leasing	769.5	(0.1%)	0.8%	20.4%
Financial Services	1,399.8	3.6%	8.5%	(16.8%)
Industrial	1,704.5	0.1%	2.5%	1.8%
Chemical Industry	381.3	0.6%	2.1%	(20.5%)
Food & Beverage	3,719.7	0.6%	(1.1%)	(9.3%)
Retailing	1,159.3	0.6%	5.1%	6.8%
Others	1,384.5	0.1%	(1.2%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.21	4.8%
Banque de l'Habitat	12.00	4.3%
Poulina Group	7.21	3.9%
GIF Filter SA	0.35	2.9%
Euro Cycles SA	13.23	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.37	(2.6%)
Arab Tunisian Bank	2.81	(1.7%)
Delice Holding	11.70	(1.4%)
Societe Tunsienne d'Entreprise	3.62	(1.4%)
Societe Nouvelle Maison de la	5.30	(0.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.12	31
Accumulateur Tunisienne Assad	0.92	23
Universal Auto Distributors Ho	0.35	19
Banque de Tunisie	5.28	12
Societe Tunisienne de Banque	3.85	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,508.48	17.49	0.2%	1.3%	4.9%
Market Cap (DT Mn)	22,009	82.58	0.4%	1.7%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	160.2	(195.3)	(54.9%)	577.3	568.9
Value Traded ('000 DT)	1,188.1	(732.5)	(38.1%)	5,799.4	4,221.7
No. of Trades	689	(48)	(6.5%)	999	1,053

Market Breadth	▲ 12	▼ 18	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.12	1.08%	0.37
Banque Internationale Arabe de	90.10	(0.28%)	0.26
Banque de Tunisie	5.28	0.00%	0.07
Societe D'Articles Hygieniques	8.16	0.12%	0.06
Societe Tunisienne de Verrerie	11.36	0.00%	0.05

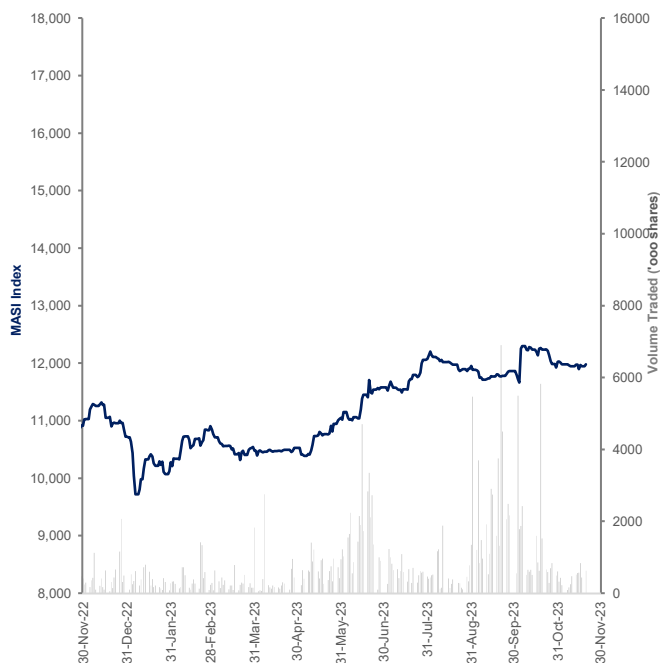
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	540,442.6	0.4%	(0.4%)	9.4%
Banking	220,321.5	1.1%	1.0%	17.4%
Beverages	9,309.7	0.0%	(5.9%)	(5.6%)
Chemicals	2,108.3	0.8%	(1.6%)	(12.9%)
Construction & Building Material	70,783.7	(0.0%)	1.0%	35.8%
Distributors	16,771.7	(0.8%)	(3.9%)	(6.5%)
Electricity	24,744.4	1.8%	(2.8%)	(4.5%)
Food Producers & Processors	26,906.6	0.2%	0.6%	10.7%
Holding Companies	3,241.2	(6.6%)	0.0%	54.2%
Insurance	26,416.4	(0.3%)	(0.3%)	6.6%
Investment & other Finance	3,481.2	0.2%	(1.3%)	8.8%
Leisures & Hotel	3,194.9	(0.9%)	1.0%	95.6%
Materials, Software & Computer	5,836.4	(0.5%)	(1.7%)	(0.0%)
Mining	20,401.7	0.5%	(7.5%)	(33.3%)
Oil & Gas	14,265.6	0.0%	0.0%	(10.8%)
Real Estate	9,096.7	1.5%	5.4%	147.5%
Telecommunications	82,722.9	(0.4%)	(2.0%)	(0.9%)
Transport	735.6	0.0%	2.5%	(11.3%)
Forestry & Paper	104.2	(0.5%)	(2.2%)	48.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	548.00	9.6%
Maghreb Oxygene	236.80	5.2%
Cie Miniere de Touissit	1324.00	2.5%
Credit Immobilier et Hotelier	377.90	2.4%
Societe Metallurgique D'imiter	1331.00	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	37.00	(6.6%)
Disway	680.00	(2.3%)
Label Vie	4201.00	(1.2%)
ATLANTA	120.00	(1.1%)
RISMA	223.00	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	16.40	213.0
Banque Centrale Populaire	264.00	201.0
Attijariwafa Bank	470.00	49.1
Maroc Telecom	94.10	37.9
Cosumar	205.50	36.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,979.47	31.91	0.3%	(0.4%)	11.7%
Market Cap (MAD Mn)	540,443	2,283	0.4%	(0.4%)	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	627.6	190.0	43.4%	853.3	632.9
Value Traded (MAD Mn)	128.49	60.53	89.1%	90.6	97.7

Market Breadth	▲ 16	▼ 12	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	264.00	0.23%	52.95
Attijariwafa Bank	470.00	0.64%	22.99
Cie Miniere de Touissit	1324.00	2.48%	17.49
Cosumar	205.50	0.22%	7.48
LafargeHolcim Maroc SA	1885.00	(0.79%)	4.85

Source: Bloomberg, Kamco Research

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