

## MENA Markets Daily Report

May 21, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	7,811.32	(0.4%)	4.5%	(7.9%)
		Kuwait	Main 50 Index	▼	5,797.73	(0.2%)	5.7%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▼	5,968.97	(0.1%)	7.2%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▼	7,152.23	(0.4%)	4.9%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	12,125.36	(0.6%)	1.3%	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	4,067.20	(0.0%)	0.2%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,511.46	0.6%	(8.4%)	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,037.77	(0.0%)	(5.6%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▼	9,677.17	(0.3%)	(10.6%)	1.4%
Jordan	9	Bahrain	Bahrain All Share	▲	2,018.00	0.1%	2.4%	4.0%
Tunisia	10	Oman	MSX 30 Index	=	4,781.81	0.0%	5.9%	(7.1%)
Morocco	11	Egypt	EGX 30	▼	27,228.85	(0.3%)	9.4%	70.5%
		Jordan	ASE Index	▲	2,390.19	0.0%	(1.7%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,237.02	0.7%	5.6%	7.9%
		Morocco	MASI	▲	13,444.34	0.1%	11.2%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	3,171.15	0.5%	6.6%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,204.10	(0.6%)	11.1%	11.6%
		India	SENSEX	▲	74,005.94	0.1%	2.4%	18.7%
		Brazil	BOVESPA Stock Index	▼	127,750.92	(0.3%)	(4.8%)	22.3%
		Mexico	BOLSA Index	▼	57,393.28	(0.3%)	0.0%	18.4%
		Emerging Markets	MSCI EM Index	▲	1,101.91	0.2%	7.6%	7.0%
Global Markets								
		World	MSCI World Index	▲	3,477.07	0.1%	9.7%	21.8%
		Asia	MSCI Asia Pacific	▲	571.90	0.2%	8.1%	4.6%
		Europe	DJ Stoxx 600	▲	523.89	0.2%	9.4%	12.7%
		Europe	FTSEurofirst 300	▲	2,074.74	0.2%	9.9%	12.5%
		U.S.A	S&P 500	▲	5,308.13	0.1%	11.3%	24.2%
		U.S.A	DJIA	▼	39,806.77	(0.5%)	5.6%	13.7%
		U.S.A	NASDAQ Composite	▲	16,794.88	0.7%	11.9%	43.4%
		UK	FTSE 100	▲	8,424.20	0.1%	8.9%	3.8%
		Germany	DAX	▲	18,768.96	0.4%	12.0%	20.3%
		Japan	NIKKEI 225	▲	39,069.68	0.7%	16.8%	28.2%
		Hong Kong	HANG SENG INDEX	▲	19,636.22	0.4%	15.2%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.57	0.1%	3.19%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.27	0.04%	(0.20%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.09	(0.11%)	(1.65%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.12%	0.15%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	83.71	(0.3%)	8.7%	(10.3%)
		Oil	NYMEX	▼	79.80	(0.3%)	11.4%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.75	4.8%	9.2%	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,425.31	0.4%	17.6%	13.1%
		Silver	Silver Spot \$/Oz	▲	31.82	1.1%	33.7%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	69,522.56	5.1%	63.6%	155.8%

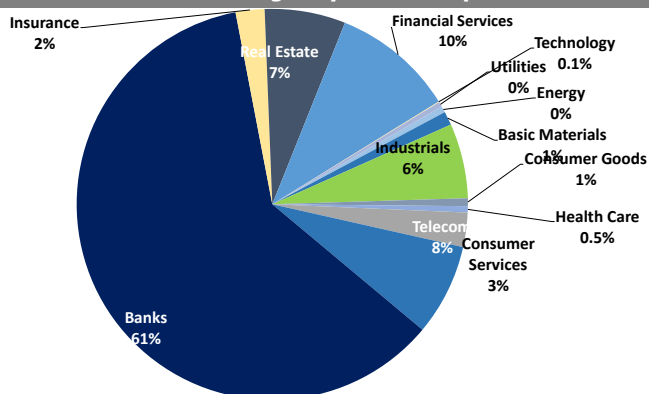
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

May 21, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,677.7	20.0	11.1%
2- National Bank of Kuwait	7,244.0	12.6	15.1%
3- Boubayan Bank	2,449.1	28.9	10.0%
4- Zain	2,068.3	11.9	13.9%
5- Mabanee Co.	1,123.1	17.2	10.6%
6- Gulf Bank	996.3	14.9	8.5%
7- Commercial Bank of Kuwait	946.0	8.3	16.6%
8- Agility (PWC Logistics)	786.1	9.0	9.2%
9- Ahli Bank of Kuwait	680.6	13.9	8.2%
10- Burgan Bank	669.6	14.5	5.4%
Total	28,641	15.53	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.049	0.005	10.2%
Osos Holding Group Co.	0.097	0.009	9.9%
Kuwait Reinsurance Co.	0.370	0.030	8.8%
MENA Real Estate Co.	0.073	0.006	8.1%
Kuwait Emirates Holding Co.	0.037	0.003	7.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.158	(0.043)	(21.4%)
Wethaq Takaful Insurance Co.	0.042	(0.004)	(8.6%)
Future Kid Entertainment and R.E Co.	0.148	(0.013)	(8.1%)
Metal & Recycling Co.	0.087	(0.005)	(5.4%)
Bayan Investment Co.	0.050	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Inovest	0.116	(3.3%)	28,287,066
MENA Real Estate Co.	0.073	8.1%	14,183,283
Kuwait Finance House	0.744	(0.3%)	11,073,787
Warba Bank	0.184	0.0%	10,620,544
Jiyad Holding Co.	0.018	(3.2%)	9,738,302

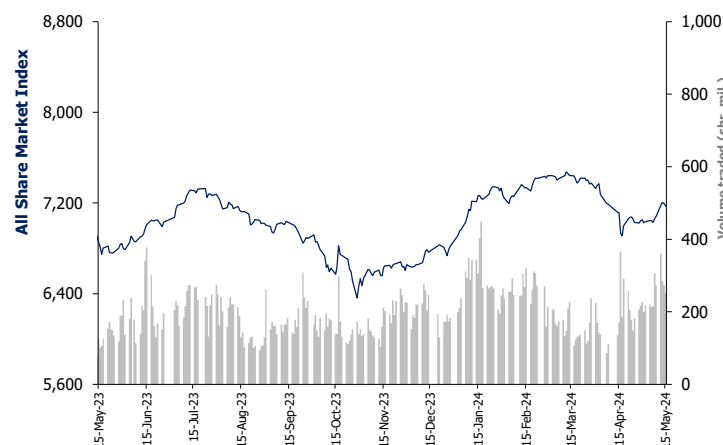
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,655.8	▼	(0.4%)	1.6%	2.9%
Energy	214.6	▲	0.1%	0.1%	12.1%
Basic Materials	471.0	▼	(0.2%)	(3.2%)	11.1%
Industrials	2,574.5	▼	(1.1%)	(2.0%)	(16.6%)
Consumer Staples	271.0	▲	4.1%	7.6%	36.0%
Health Care	221.7	▼	(1.1%)	(5.1%)	(4.5%)
Consumer Discretionary	1,183.2	▼	(0.8%)	4.0%	9.0%
Telecommunications	3,151.7	▼	(0.6%)	(1.1%)	(6.6%)
Banks	25,368.1	▼	(0.4%)	2.1%	3.6%
Insurance	993.4	▲	0.9%	0.1%	8.7%
Real Estate	2,792.8	▼	(0.0%)	2.6%	8.1%
Financial Services	4,216.5	▼	(0.2%)	2.6%	13.1%
Technology	23.5	▲	3.1%	(10.3%)	195.6%
Utilities	173.8	=	0.0%	(4.8%)	(8.7%)

Market Breadth		43		71		31
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,811.32	(33.3)	(0.4%)	1.6%	4.5%	
Main 50 Index	5,797.73	(13.9)	(0.2%)	0.7%	5.7%	
Main Market Index	5,968.97	(3.1)	(0.1%)	0.8%	7.2%	
All Share Market Index	7,152.23	(26.0)	(0.4%)	1.4%	4.9%	
Market Cap (KWD Mn)	41,655.77	(151.0)	(0.4%)	1.6%	2.9%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

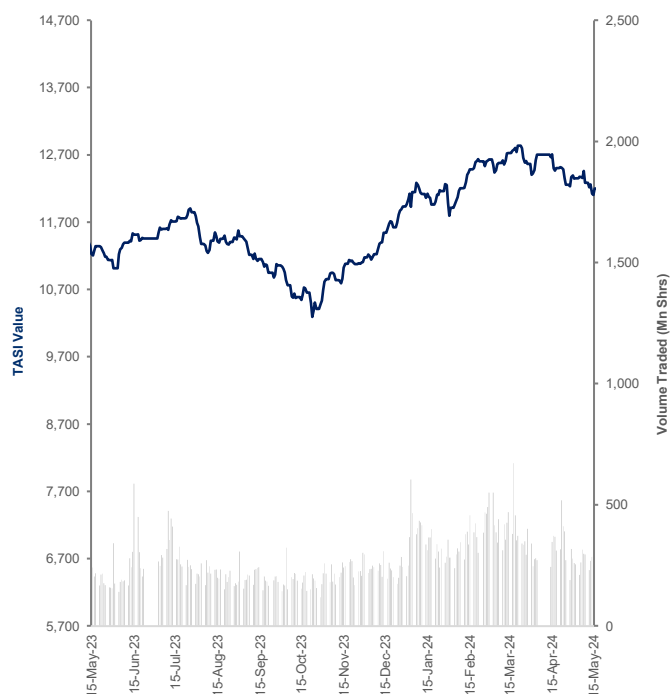
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	273.5	(23.2)	(7.8%)	230.1	131.3
Value Traded (KWD Mn)	57.6	5.3	10.1%	57.0	40.9
No. of Trades	17,461	3,339	23.6%	14,221	8,846

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.744	(0.3%)	8,228,803
National Bank of Kuwait	0.870	(0.6%)	7,371,630
Inovest	0.116	(3.3%)	3,320,452
Zain	0.478	(0.4%)	3,289,400
Agility (PWC Logistics)	0.308	(1.6%)	2,572,376

### Saudi Tadawul Daily Report

May 21, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,646,743.0	(0.2%)	(1.3%)	(5.5%)
Energy	7,311,847.0	(0.0%)	(0.8%)	(9.5%)
Materials	682,861.6	(0.7%)	(4.6%)	(3.6%)
Capital Goods	55,675.2	(0.6%)	2.5%	23.3%
Commercial & Professional Svc	10,641.2	(0.7%)	(5.7%)	(7.6%)
Transportation	49,692.1	0.1%	(1.9%)	20.0%
Consumer Durables & Apparel	4,806.2	0.9%	1.7%	15.8%
Consumer Services	73,100.1	(0.5%)	(2.9%)	0.5%
Media	46,187.1	(3.0%)	(4.8%)	74.7%
Consumer Discretionary Distribution &	31,194.8	0.2%	(4.0%)	(9.2%)
Consumer Staples Distribution & Retail	52,786.7	0.6%	(5.0%)	(0.0%)
Food & Beverages	122,300.8	(0.5%)	(7.1%)	9.6%
Health Care Equipment & Svc	175,932.4	(1.1%)	(5.1%)	4.1%
Pharma, Biotech & Life Science	16,652.0	(0.4%)	0.8%	32.3%
Banks	924,743.0	(1.3%)	(4.1%)	(5.8%)
Financial Services	62,753.8	(0.7%)	(6.2%)	10.5%
Insurance	94,609.4	(0.5%)	(3.4%)	21.8%
Telecommunication Services	245,035.5	(0.4%)	0.7%	(3.5%)
Utilities	445,029.2	0.3%	13.2%	54.4%
REITs	16,060.7	(0.6%)	(4.2%)	(10.0%)
Real Estate Mgmt & Dev't	112,863.3	(1.0%)	(10.3%)	10.4%
Software & Services	111,971.0	(2.3%)	(10.9%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.14	7.7%
Almasane Alkobra Mining Co.	63.80	7.0%
Mediterranean & Gulf Insurance	25.40	6.7%
Almunajem Foods Co	112.00	5.3%
Methanol Chemicals Co	16.46	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	10.06	(8.0%)
Al Babbain Power & Telecommuni	41.35	(7.4%)
Ash-Sharqiyah Development Co	20.20	(4.4%)
Arabian Contracting Services Co.	222.40	(4.1%)
East Pipes Integrated Co	153.20	(4.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.24	12,743
Saudi Arabian Oil Co	29.90	11,365
Shams	0.87	10,731
Riyad Bank	25.65	7,912
National Commercial Bank	34.35	7,007

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,125.36	(73.02)	(0.6%)	(2.2%)	1.3%
Market Cap (SAR Mn)	10,646,743	(25,902)	(0.2%)	(1.3%)	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	207.7	7.5	3.8%	347.9	170.4
Value Traded (SAR Mn)	6,079.0	1,652.6	37.3%	8,476.0	4,674.0
No. of Trades	478,128	118,018	32.8%	537,435	334,922

Market Breadth	▲ 68	▼ 156	= 21
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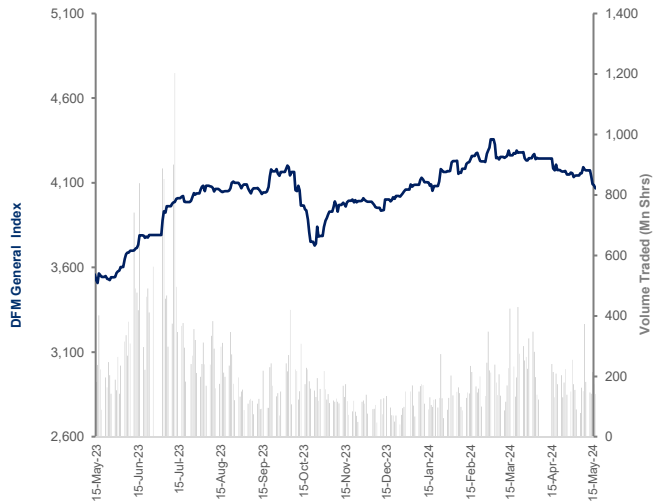
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	79.80	(0.3%)	345.41
Saudi Arabian Oil Co	29.90	0.0%	339.54
ACWA POWER	478.00	0.6%	319.25
National Commercial Bank	34.35	(2.0%)	240.79
Riyad Bank	25.65	(2.7%)	202.83

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

May 21, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	686,215.3	(0.1%)	(3.0%)	0.1%
Financials	294,864.8	(0.3%)	(0.6%)	1.6%
Real Estate	119,081.0	1.6%	(5.5%)	1.2%
Industrial	89,096.2	(0.9%)	(14.1%)	(2.4%)
Materials	897.0	0.0%	2.0%	4.2%
Consumer Staples	28,191.1	(1.0%)	21.5%	15.6%
Consumer Discretionary	3,865.6	(0.5%)	(2.1%)	(6.7%)
Telecommunication	26,200.2	0.3%	(1.2%)	11.4%
Utilities	124,019.5	(0.8%)	(1.7%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	1.50	7.9%
Al Salam Bank - Bahrain	2.02	2.5%
Emaar Properties Pjsc	7.74	2.2%
Union Properties Pjsc	0.40	1.8%
Dubai Islamic Bank	5.65	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Tabreed	3.17	(5.4%)
Agility	7.00	(4.5%)
Commercial Bank Of Dubai	6.30	(3.4%)
Al Salam Bank Sudan	0.58	(3.2%)
Watania International Holding	0.58	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.40	43,831
Emaar Properties Pjsc	7.74	14,435
Gulf Navigation Holding Pjsc	7.39	12,614
Al Ansari Financial Services	1.01	12,026
DEWA	2.30	7,902

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,067.20	(1.03)	(0.0%)	(2.1%)	0.2%
Market Cap (AED Mn)	686,215	(844)	(0.1%)	(3.0%)	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	149.2	8.2	5.8%	177.6	160.7
Value Traded (AED Mn)	405.4	30.1	8.0%	383.7	317.2
No. of Trades	9,956	1,138	12.9%	8,462	6,357

Market Breadth	▲ 14	▼ 18	= 42
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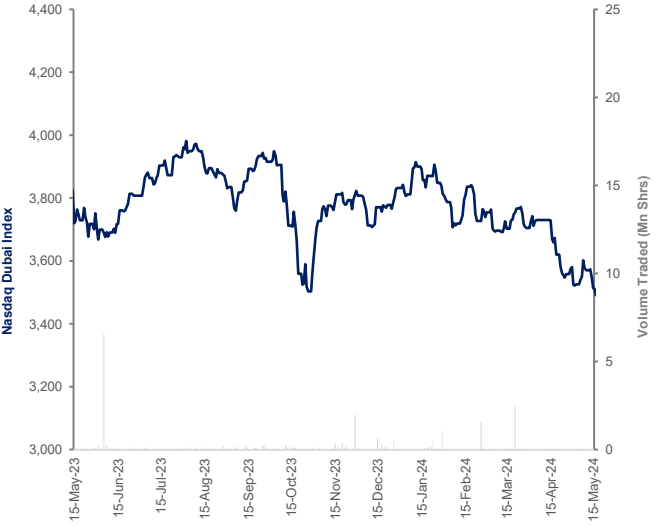
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.74	2.25%	111.18
Gulf Navigation Holding Pjsc	7.39	0.27%	94.72
Dubai Islamic Bank	5.65	1.62%	28.57
Emaar Development	7.73	0.91%	26.03
DEWA	2.30	(0.43%)	18.23

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,589.4	3.0%	4.5%	10.6%
DEPA Limited (AED)	102.5	0.0%	(0.0%)	5.8%
Emirates REIT (CEIC) Limited	64.0	0.0%	(1.5%)	(3.9%)
ENBD REIT (CEIC) Limited	86.0	0.0%	(2.3%)	(7.3%)
Hikma Pharmaceuticals GDR	5,574.4	0.5%	5.2%	11.9%
Nasdaq, Inc.	36,183.2	3.5%	4.6%	9.9%
Orascom Construction Limited	579.3	3.0%	(7.8%)	61.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Nasdaq, Inc.	62.76	3.5%
Orascom Construction Limited	5.26	3.0%
Hikma Pharmaceuticals Gdr	50.25	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,511.46	20.75	0.6%	(1.9%)	(8.4%)
Market Cap (USD Mn)	42,589	1,256.2	3.0%	4.5%	10.6%

Worst Return Performers	Price (USD)	Daily % Chg

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.1)	(98.6%)	0.092	0.30
Value Traded (USD Mn)	0.011	(0.0)	(60.5%)	0.1	0.09
No. of Trades	7	4	133.3%	5	3

Market Breadth	▲ 1	▼ 0	≡ 5
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.26	2

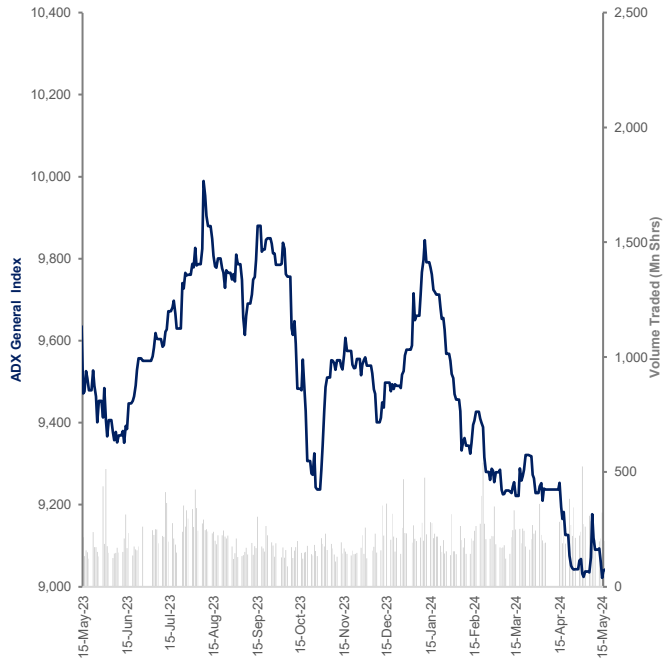
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.26	3.04%	0.01

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

May 21, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,582,451.1	(0.2%)	1.1%	(5.7%)
Financials	1,323,001.9	(0.3%)	(0.1%)	(2.1%)
Telecommunication	37,914.0	(7.8%)	(8.5%)	(2.3%)
Consumer Discretionary	69,779.0	1.0%	3.5%	4.0%
Industrial	252,651.5	1.4%	3.7%	(0.8%)
Real Estate	50,211.8	3.1%	7.2%	8.9%
Basic Materials	95,608.4	0.4%	(1.2%)	(3.3%)
Energy	353,726.3	0.3%	3.9%	1.2%
Utilities	322,686.3	(1.0%)	2.9%	(18.0%)
Consumer Staples	5,143.7	1.1%	2.4%	17.3%
Health Care	59,509.7	(1.1%)	(2.9%)	(27.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.46	15.0%
ADNOC Logistics & Services	4.15	3.8%
Aldar Properties Pjsc	5.90	3.5%
Abu Dhabi National Takaful C	4.85	3.2%
Americana Restaurants International PLC	3.31	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	9.98	(9.3%)
National Corp Tourism & Hote	2.56	(5.2%)
Axa Green Insurance	1.13	(4.2%)
Sudatel Telecom Group Ltd	0.25	(2.7%)
Waha Capital Pjsc	1.57	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Gas	3.08	33,862
Aldar Properties Pjsc	5.90	20,624
Multiply Group	2.25	19,411
Phoenix Group PLC	2.02	12,600
Dana Gas	0.66	10,982

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,037.77	(3.88)	(0.0%)	(0.3%)	(5.6%)
Market Cap (AED Mn)	2,582,451	(4,376)	(0.2%)	1.1%	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	199.0	0.6	0.3%	236.9	195.1
Value Traded (AED Mn)	883.7	32.8	3.9%	895.1	1,322.3
No. of Trades	13,639	2,398	21.3%	13,350	11,137

## Market Breadth

▲ 18 ▼ 25 = 41

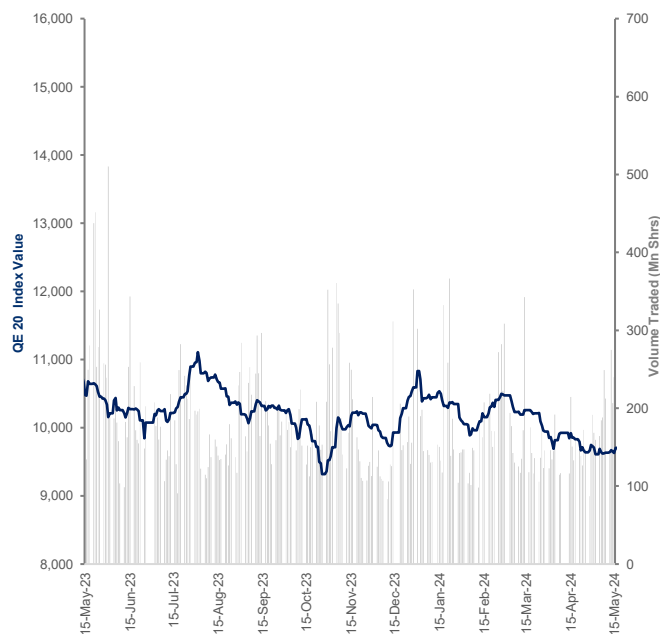
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.37%)	191.23
Aldar Properties Pjsc	5.90	3.51%	120.74
ADNOC Gas	3.08	0.00%	104.34
Alpha Dhabi Holding PJSC	13.76	1.78%	83.49
Multiply Group	2.25	0.00%	43.58

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 21, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	559,617.1	(0.4%)	(1.1%)	(10.4%)
Banking & Finance Sector	261,238.4	(0.5%)	(1.4%)	(15.5%)
Goods & Consumer Services	29,424.8	(0.6%)	(0.1%)	(6.8%)
Industrial Sector	143,503.6	0.1%	(2.5%)	(7.8%)
Insurance Sector	10,987.8	0.3%	(4.1%)	(15.7%)
Real Estate	38,421.7	(0.2%)	3.9%	(0.2%)
Telecom	38,134.4	(1.5%)	(3.4%)	(14.5%)
Transport	37,906.3	(0.6%)	5.1%	17.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.94	6.6%
QLMI Life and Medical Insurance	2.00	2.4%
Mesaieed Petrochemical Holding	1.74	2.0%
Doha Insurance Co QSC	2.42	1.8%
Qatar Aluminum Manufacturing C	1.44	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	4.38	(1.9%)
Meeza	3.62	(1.9%)
Salam International Investment	0.68	(1.9%)
Mekdam Holding	3.70	(1.8%)
Ooredoo Qpsc	9.70	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	1.94	47,004
Qatar Aluminum Manufacturing C	1.44	28,924
Masraf Al Rayan QSC	2.47	13,625
Salam International Investment	0.68	12,021
Mesaieed Petrochemical Holding	1.74	10,569

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,677.17	(30.64)	(0.3%)	(0.5%)	(10.6%)
Market Cap (QAR Mn)	559,617	(2,235)	(0.4%)	(1.1%)	(10.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	205.1	59.6	41.0%	167.7	155.6
Value Traded (QAR Mn)	520.1	160.7	44.7%	495.9	469.9
No. of Trades	17,413	5,281	43.5%	15,974	16,197

Market Breadth	▲ 17	▼ 29	= 7
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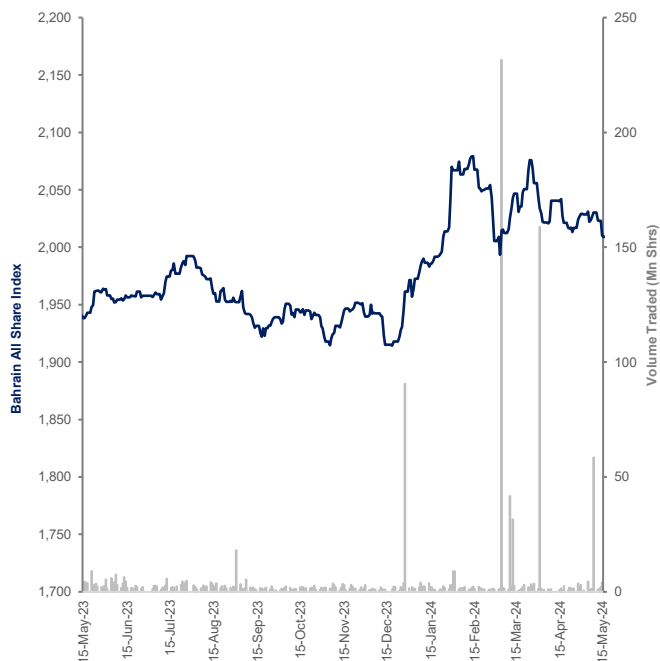
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar German Co for Medical De	1.94	6.59%	90.70
Qatar National Bank QPSC	13.70	(1.23%)	71.09
Qatar Aluminum Manufacturing C	1.44	1.41%	41.60
Masraf Al Rayan QSC	2.47	0.94%	33.53
Dukhan Bank	3.79	(0.05%)	30.93

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

May 21, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,000.5	0.1%	1.2%	7.9%
Materials	1,704.0	(0.8%)	(4.8%)	4.8%
Industrial	138.5	0.0%	5.5%	8.5%
Consumer Discretionary	248.7	0.0%	0.5%	(0.4%)
Consumer Staples	136.6	0.0%	(2.1%)	(6.9%)
Financials	31,773.8	0.2%	1.5%	8.4%
Communication Services	925.9	0.0%	2.8%	3.8%
Real Estate	73.0	(0.6%)	(3.6%)	(10.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.07	2.9%
Al Salam Bank-Bahrain BSC	0.21	1.9%
Bahrain Kuwait Insurance Co BS	0.35	1.4%
Arab Banking Corp BSC	0.33	1.2%
National Bank of Bahrain BSC	0.54	0.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.49	(1.0%)
BBK BSC	0.51	(1.0%)
Aluminium Bahrain B.S.C	1.20	(0.8%)
Seef Properties BSC	0.13	(0.7%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	1,559
Seef Properties BSC	0.13	356
Bahrain National Holding	0.49	263
National Bank of Bahrain BSC	0.54	170
Kuwait Finance House - Bahrain	2.40	118

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,018.00	2.26	0.1%	(0.5%)	2.4%
Market Cap (BHD Mn)	35,000.5	35	0.1%	1.2%	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,809	(168)	(5.7%)	7,127.2	3,594.0
Value Traded (BHD '000)	1,073	(1,289)	(54.6%)	2,122.5	1,334.2
No. of Trades	66	14	26.9%	51	63

## Market Breadth

▲ 6 ▼ 4 = 34

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.21	1.93%	0.33
Kuwait Finance House - Bahrain	2.40	0.21%	0.28
Aluminium Bahrain B.S.C	1.20	(0.83%)	0.14
Bahrain National Holding	0.49	(1.02%)	0.13
National Bank of Bahrain BSC	0.00	0.00%	0.09

Source: Bloomberg, Kamco Research



The Egyptian Exchange Daily Report

May 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,846,954.3	(1.1%)	8.2%	6.3%
Banks	442,422.1	(4.1%)	0.1%	2.2%
Basic Resources	252,314.5	0.4%	17.0%	(10.1%)
Industrial Goods	107,521.5	(2.3%)	35.4%	46.1%
Health Care & Pharmaceuticals	47,455.1	0.2%	1.5%	2.7%
Real Estate	315,959.0	0.6%	16.1%	32.8%
Travel and Leisure	68,409.7	(0.7%)	(2.3%)	33.0%
Food, Beverages & Tobacco	119,517.2	(1.8%)	3.8%	(12.4%)
Energy and Support Services	17,624.7	1.8%	20.6%	11.1%
Trade and Distributors	13,487.8	(1.6%)	(0.1%)	(1.1%)
Shipping and Transport	63,775.1	(1.7%)	16.8%	(23.6%)
Education Services	21,623.5	(0.3%)	10.9%	13.0%
Contracting and Construction Eng	37,448.6	4.3%	9.5%	43.1%
Textiles and Durables	20,648.1	(0.2%)	11.6%	12.5%
Building Materials	14,347.1	0.3%	2.1%	(9.2%)
Media & Communication Services	139,221.1	(0.7%)	6.2%	6.7%
Paper and Packaging	2,115.9	(0.1%)	4.3%	(0.5%)
Non-bank Financial Services	163,063.2	0.5%	(0.6%)	7.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Paint & Chemicals Industries (Pachin)	99.99	151.2%
Development & Engineering Consultants	64.53	15.7%
Raya Holding For Financial Investments	3.85	14.9%
Contact Financial Holding	4.94	10.5%
Ismailia National Food Industries	51.98	10.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Samad Misr -EGYFERT	44.67	(8.0%)
Eastern Company	23.24	(4.8%)
Egyptian for Tourism Resorts	5.83	(4.6%)
International Co For Investment & Development	2.92	(4.3%)
Orascom Development Egypt	10.48	(3.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.41	69,385
Arabia Investments Holding	0.61	66,996
Citadel Capital - Common Shares	2.60	55,758
Emaar Misr for Development	5.94	38,205
The Egyptian Modern Education Systems	0.27	36,254

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,228.85	(87.0)	(0.3%)	11.4%	9.4%
Market Cap (EGP Mn)	1,846,954.3	(20,481.2)	(1.1%)	8.2%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	773.4	(180.7)	(18.9%)	977.9	536.8
Value Traded (EGP Mn)	4,714.3	(473.2)	(9.1%)	4,624.6	1,995.4
No. of Trades	121,730	(12,431)	(9.3%)	135,844	67,583

Market Breadth	▲ 74	▼ 64	= 83
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	62.70	2.96%	913.19
ELSWEDY ELECTRIC	43.12	(2.90%)	584.44
Commercial International Bank (Egypt)	76.28	0.41%	253.67
Emaar Misr for Development	5.94	(0.17%)	232.76
Egypt Aluminum	95.50	6.74%	164.32

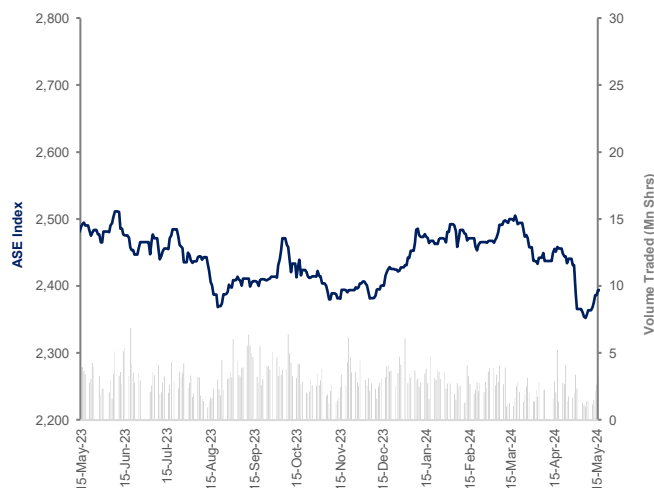
Source: Bloomberg, Kamco Research

#N/A

### Amman Stock Exchange Daily Report

May 21, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,722.2	0.1%	0.0%	(3.7%)
Banking	7,511.1	0.1%	(0.2%)	(4.7%)
Insurance	273.8	0.0%	1.6%	3.9%
Diversified Financial Services	252.6	(0.5%)	1.4%	(5.4%)
Real Estate	294.3	(0.6%)	0.9%	(11.8%)
Educational Services	56.1	(0.4%)	(5.1%)	(5.4%)
Hotels and Tourism	273.2	1.0%	(1.9%)	(1.1%)
Transportation	267.3	0.2%	0.1%	(4.9%)
Technology and Communication	90.9	0.2%	(4.8%)	(5.5%)
Utilities and Energy	1,509.8	0.4%	1.6%	3.0%
Commercial Services	193.2	(0.6%)	(1.7%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.23	4.5%
JORDAN MASAKEN FOR LAND & IN	1.44	4.3%
DEERA INVESTMENT & REAL ESTA	0.54	3.8%
ALDAMAN FOR INVESTMENT P.L.C	0.81	3.8%
HIGH PERFORMANCE REAL ESTAT	0.29	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.13	(7.1%)
AMMOUN INTERNATIONAL FOR INV	0.57	(5.0%)
IBN AL-HAYTHAM HOSPITAL PLC	0.80	(4.8%)
JORDANIAN MANAGEMENT & CONSU	1.64	(4.7%)
BABELON INVESTMENTS CO PLC	1.25	(4.6%)

Most Active Stocks By Volume	Price (JD)	Volume (('000 Shrs)
CENTURY INVESTMENT GROUP	0.23	244
SHIRA REAL ESTATE DEVELOPMEN	0.40	232
JORDAN TELECOM	2.78	200
TUHAMA FOR FINANCIAL INVESTM	1.18	97
JORDAN PETROLEUM REFINERY CO	4.83	96

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,390.19	0.96	0.0%	(0.0%)	(1.7%)
Market Cap (JD Mn)	10,722.23	10.82	0.1%	0.0%	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,878.8	(270.3)	(12.6%)	2,491.6	4,305.7
Value Traded (JD '000)	2,487.8	318.5	14.7%	2,979.6	6,233.6
No. of Trades	1,540	(78)	(4.8%)	1,591	2,729

Market Breadth	▲ 25	▼ 22	= 74
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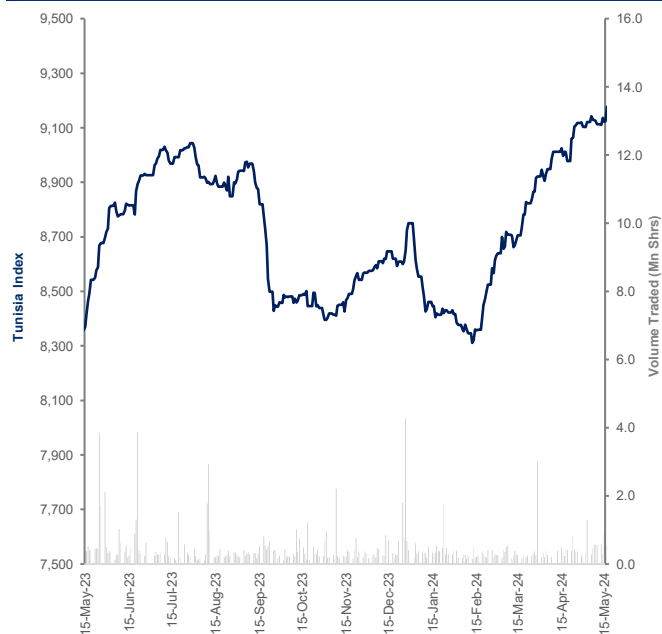
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.78	0.36%	0.56
JORDAN PETROLEUM REFINERY CO	4.83	0.21%	0.46
ARAB BANK PLC	4.30	0.00%	0.23
JORDANIAN ELECTRIC POWER	2.08	0.97%	0.19
TUHAMA FOR FINANCIAL INVESTM	1.18	3.51%	0.11

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

May 21, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,322.5	0.7%	(0.9%)	2.7%
Banking	11,194.7	1.0%	(1.5%)	3.0%
Insurance	901.5	0.0%	(0.1%)	(7.3%)
Leasing	835.0	0.7%	(0.7%)	6.8%
Financial Services	1,725.6	(0.3%)	(1.3%)	16.8%
Industrial	1,762.7	0.4%	0.9%	1.4%
Chemical Industry	343.7	0.3%	1.4%	(9.5%)
Food & Beverage	4,109.4	1.3%	(0.4%)	8.1%
Retailing	1,117.2	0.6%	0.3%	(4.9%)
Others	1,332.8	(0.4%)	(2.4%)	(11.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.41	5.1%
Best Lease	2.39	4.4%
Arab Tunisian Bank	3.10	4.0%
Essoukna	1.41	3.7%
Societe Ciments de Bizerte	0.63	3.3%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.41	(4.5%)
GIF Filter SA	0.41	(2.4%)
Societe de Transport Hydrocarb	15.00	(1.9%)
One Tech Holding	7.70	(1.0%)
Manufacture de Panneaux Bois D	4.95	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	3.10	544
Societe D'Articles Hygieniques	8.20	56
Delice Holding	11.42	39
Societe Frigorifique et Brasse	14.07	34
SOTUMAG	6.49	32

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,237.02	59.23	0.6%	1.5%	5.6%
Market Cap (DT Mln)	23,322	173.23	0.7%	(0.9%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	933.1	383.0	69.6%	407.9	675.2
Value Traded ('000 DT)	6,168.3	2,092.1	51.3%	3,834.8	6,238.4
No. of Trades	1,900	177	10.3%	1,101	1,092

#### Market Breadth

▲ 25 ▼ 13 = 26

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Arab Tunisian Bank	3.10	4.03%	1.63
Attijari Bank	50.50	2.02%	0.74
Banque Internationale Arabe de	92.44	1.03%	0.52
Societe Frigorifique et Brasse	14.07	1.22%	0.47
Societe D'Articles Hygieniques	8.20	0.00%	0.46

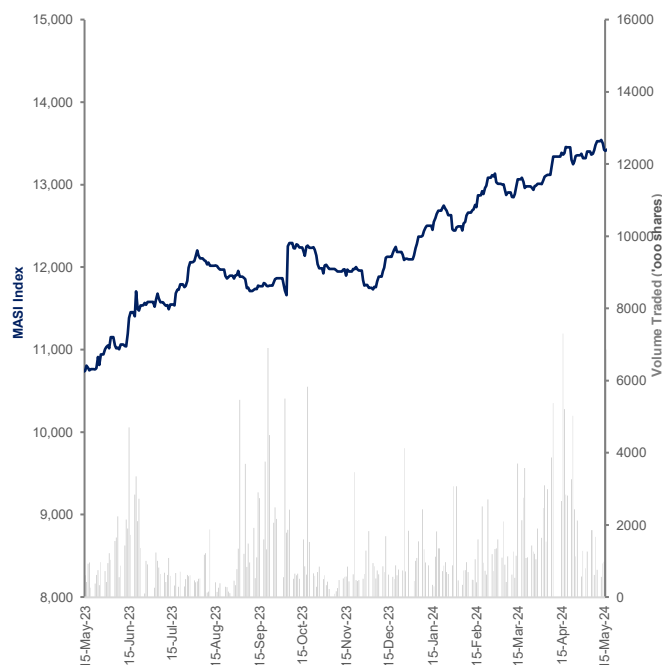
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 21, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	605,320.8	0.3%	1.0%	10.9%
Banking	239,575.4	(0.3%)	0.9%	9.1%
Beverages	9,782.3	0.3%	(4.3%)	8.0%
Chemicals	2,488.9	1.5%	3.5%	17.8%
Construction & Building Material	76,811.5	0.5%	1.7%	7.0%
Distributors	17,947.3	(0.1%)	1.9%	7.4%
Electricity	32,316.3	0.0%	5.4%	24.5%
Food Producers & Processors	26,390.9	2.1%	0.3%	2.0%
Holding Companies	4,380.0	0.1%	3.0%	40.8%
Insurance	32,045.4	0.4%	3.8%	18.7%
Investment & other Finance	3,914.0	0.0%	3.2%	19.6%
Leisures & Hotel	3,581.7	0.8%	(3.9%)	20.8%
Materials, Software & Computer	5,442.5	(0.3%)	0.5%	(6.7%)
Mining	35,139.3	5.8%	6.8%	62.7%
Oil & Gas	14,093.8	(0.9%)	(1.2%)	2.5%
Real Estate	18,236.6	0.2%	0.3%	119.2%
Telecommunications	82,239.4	(0.5%)	(3.0%)	(6.4%)
Transport	842.1	(0.1%)	7.0%	20.5%
Forestry & Paper	93.3	(1.5%)	(1.5%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2301.00	7.6%
Lesieur Cristal	290.00	6.6%
Managem SA	2440.00	5.8%
Cie Miniere de Touissit	1430.00	2.9%
SNEP	588.00	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	695.00	(2.8%)
Bank of Africa	194.00	(1.5%)
Med Paper SA	19.50	(1.5%)
Alliances Developpement Immobi	247.10	(1.2%)
Afriquia Gaz	4100.00	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	93.55	125.3
Douja Promotion Groupe Addoha	31.75	70.7
Attijariwafa Bank	507.70	46.7
Colorado SA	56.38	30.0
Cosumar	194.50	20.0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,444.34	18.21	0.1%	0.9%	11.2%
Market Cap (MAD Mn)	605,321	1,719	0.3%	1.0%	10.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	366.2	(6,494.3)	(94.7%)	1,640.8	417.1
Value Traded (MAD Mn)	96.43	(845.23)	(89.8%)	160.2	64.1

Market Breadth	▲ 17	▼ 14	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	507.70	(0.16%)	23.74
Maroc Telecom	93.55	(0.48%)	11.68
Ciments du Maroc	1809.00	1.29%	8.59
Societe Metallurgique D'imiter	2301.00	7.62%	8.52
Managem SA	2440.00	5.81%	7.51

Source: Bloomberg, Kamco Research

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**\*Underperform:** Target Price represents an expected return of  $<-10\%$  in the next 12 months

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