

MENA Markets Daily Report

March 21, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▲	8,081.09	0.1%	8.1%	(7.9%)
		Kuwait	Main 50 Index	▲	5,952.97	0.3%	8.5%	(4.0%)
	Kuwait 2	Kuwait	Main Market Index	▲	6,116.31	0.6%	9.8%	(0.5%)
	Saudi Arabia 3	Kuwait	All Share Index	▲	7,387.41	0.2%	8.4%	(6.5%)
	UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	12,739.33	(0.5%)	6.5%	14.2%
	UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	4,291.37	0.4%	5.7%	21.7%
	Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,747.99	0.5%	(2.2%)	(3.9%)
	Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,269.46	0.1%	(3.2%)	(6.2%)
	Oman 8	Qatar	QE 20 Index	▼	10,203.46	(0.2%)	(5.8%)	1.4%
	Egypt 9	Bahrain	Bahrain All Share	▲	2,047.80	0.6%	3.9%	4.0%
	Jordan 10	Oman	MSX 30 Index	▼	4,809.00	(0.5%)	6.5%	(7.1%)
Morocco 11		Egypt	EGX 30	▼	28,589.37	(0.3%)	14.8%	70.5%
		Jordan	ASE Index	▼	2,492.26	(0.3%)	2.5%	(2.8%)
		Tunisia	Tunisia Index	=	8,781.43	0.0%	0.4%	7.9%
		Morocco	MASI	▼	12,961.87	(0.6%)	7.2%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	3,079.69	0.6%	3.5%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,113.87	0.2%	2.8%	11.6%
		India	SENSEX	▲	72,101.69	0.1%	(0.2%)	18.7%
		Brazil	BOVESPA Stock Index	▲	129,124.83	1.3%	(3.8%)	22.3%
		Mexico	BOLSA Index	▲	56,618.01	1.9%	(1.3%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,032.12	0.4%	0.8%	7.0%
Global Markets								
		World	MSCI World Index	▲	3,414.89	0.6%	7.8%	21.8%
		Asia	MSCI Asia Pacific	▲	530.55	0.2%	0.3%	4.6%
		Europe	DJ Stoxx 600	=	505.21	0.0%	5.5%	12.7%
		Europe	FTSEurofirst 300	▼	2,002.49	(0.0%)	6.0%	12.5%
		U.S.A	S&P 500	▲	5,224.62	0.9%	9.5%	24.2%
		U.S.A	DJIA	▲	39,512.13	1.0%	4.8%	13.7%
		U.S.A	NASDAQ Composite	▲	16,369.41	1.3%	9.0%	43.4%
		UK	FTSE 100	▼	7,737.38	(0.0%)	0.1%	3.8%
		Germany	DAX	▲	18,015.13	0.2%	7.5%	20.3%
		Japan	NIKKEI 225	▲	40,003.60	0.7%	19.5%	28.2%
		Hong Kong	HANG SENG INDEX	▲	16,543.07	0.1%	(3.0%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.40	(0.40%)	2.04%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.28	0.50%	0.42%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.09	0.52%	(1.06%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.03%)	(0.09%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	86.19	(1.4%)	11.9%	(10.3%)
		Oil	NYMEX	▼	81.68	(2.1%)	14.0%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.70	(2.6%)	(26.3%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,186.39	1.3%	6.0%	13.1%
		Silver	Silver Spot \$/Oz	▲	25.58	2.7%	7.5%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	67,078.54	5.2%	57.8%	155.8%

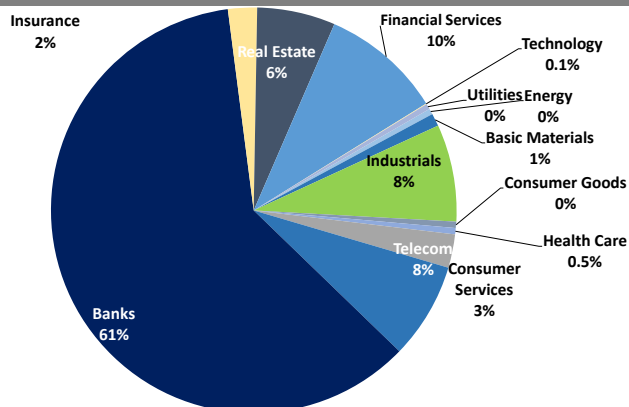
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

March 21, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,619.4	20.6	11.8%
2- National Bank of Kuwait	7,692.0	13.6	15.1%
3- Boubayan Bank	2,421.1	34.4	8.4%
4- Zain	2,150.5	9.9	17.3%
5- Agility (PWC Logistics)	1,505.9	17.9	4.7%
6- Mabanee Co.	1,093.7	17.2	10.4%
7- Gulf Bank	1,053.8	15.1	9.4%
8- Commercial Bank of Kuwait	966.8	7.4	19.7%
9- Burgan Bank	717.0	17.5	5.4%
10- Kuwait Projects Co.(Holding)	655.3	21.2	5.1%
Total	30,876	16.37	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.074	0.010	15.9%
Kuwait National Cinema Co.	1.420	0.121	9.3%
Tamdeen Investment Co.	0.600	0.049	8.9%
Gulf Investment House	0.377	0.020	5.6%
Soor Fuel Marketing Co.	0.143	0.006	4.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Alimtiarz Investment Group	0.048	(0.003)	(6.3%)
Credit Rating & Collection Co.	0.045	(0.003)	(5.5%)
Palms Agro Production Co.	0.168	(0.009)	(5.1%)
Metal & Recycling Co.	0.095	(0.005)	(5.0%)
Hayat Communications Co.	0.089	(0.004)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.131	1.6%	22,896,757
GFH Financial Group	0.087	(0.7%)	9,262,801
Asiya Capital Investment Co.	0.044	(3.5%)	7,572,487
Alimtiarz Investment Group	0.048	(6.3%)	7,068,167
Kuwait Finance House	0.804	0.1%	6,151,109

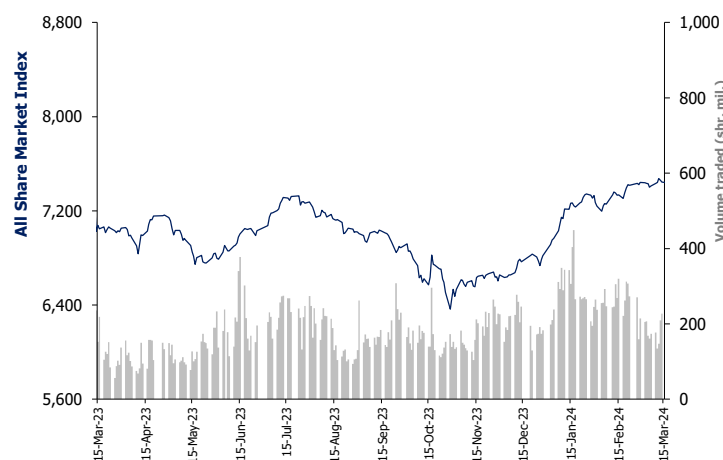
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,051.2	▲	0.2%	2.0%	8.8%
Energy	208.7	▲	0.0%	1.2%	9.0%
Basic Materials	442.8	▼	(0.1%)	2.4%	4.4%
Industrials	3,410.4	▼	(0.4%)	1.9%	10.5%
Consumer Staples	219.2	▲	0.8%	2.8%	10.0%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,173.0	▲	1.6%	9.5%	8.0%
Telecommunications	3,378.5	▼	(0.7%)	(7.0%)	0.2%
Banks	26,751.6	▲	0.2%	2.5%	9.3%
Insurance	1,018.4	▼	(0.2%)	8.2%	11.4%
Real Estate	2,744.7	▲	0.5%	5.3%	6.3%
Financial Services	4,260.7	▲	0.7%	2.0%	14.3%
Technology	26.7	=	0.0%	(3.6%)	235.8%
Utilities	187.0	▲	0.6%	0.0%	(1.7%)

Market Breadth	▲ 55	▼ 55	■ 37		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,081.09	7.0	0.1%	(1.0%)	8.1%
Main 50 Index	5,952.97	17.3	0.3%	(0.1%)	8.5%
Main Market Index	6,116.31	33.6	0.6%	0.5%	9.8%
All Share Market Index	7,387.41	12.1	0.2%	(0.7%)	8.4%
Market Cap (KWD Mn)	44,051.22	73.0	0.2%	2.0%	8.8%

Index Performance relative to Volume



Market Trading Data and Volatility

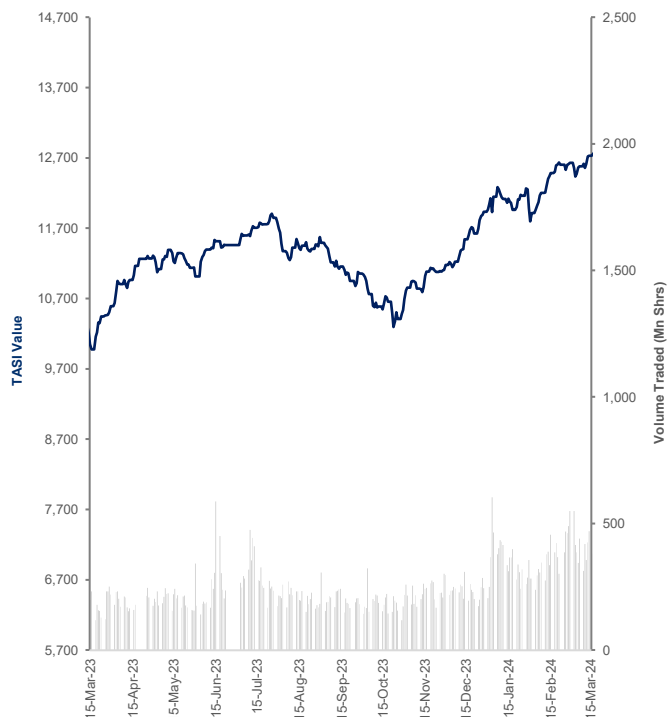
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	132.4	1.0	0.7%	244.7	144.8
Value Traded (KWD Mn)	34.2	(3.3)	(8.8%)	60.1	44.4
No. of Trades	9,054	(772)	(7.9%)	14,210	9,151

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.804	0.1%	4,941,735
National Bank of Kuwait	0.970	0.4%	4,332,623
Kuwait Projects Co.(Holding)	0.131	1.6%	2,963,599
IFA Hotels & Resorts Co.	1.131	1.2%	1,890,488
Zain	0.497	(0.8%)	1,718,819

Saudi Tadawul Daily Report

March 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,119,021.8	(0.6%)	(0.6%)	(1.3%)
Energy	7,639,015.3	(0.6%)	(1.5%)	(5.4%)
Materials	705,801.2	0.2%	1.6%	(0.3%)
Capital Goods	56,504.4	1.5%	2.5%	25.1%
Commercial & Professional Svc	12,691.2	(1.3%)	5.8%	10.2%
Transportation	53,931.3	1.0%	5.7%	30.3%
Consumer Durables & Apparel	5,219.6	1.1%	10.5%	25.7%
Consumer Services	81,738.7	(0.1%)	2.4%	12.4%
Media	56,588.6	(0.5%)	1.5%	114.1%
Consumer Discretionary Distribution &	34,665.7	(0.3%)	(4.0%)	1.0%
Consumer Staples Distribution & Retail	58,473.8	(0.4%)	1.7%	10.8%
Food & Beverages	132,177.3	(0.2%)	3.4%	18.5%
Health Care Equipment & Svc	190,367.9	(1.1%)	(2.5%)	12.6%
Pharma, Biotech & Life Science	18,146.0	(0.8%)	(0.7%)	44.2%
Banks	1,004,147.7	(1.0%)	(3.9%)	2.3%
Financial Services	67,967.3	(0.6%)	6.5%	19.7%
Insurance	98,950.9	(0.4%)	10.2%	27.4%
Telecommunication Services	254,287.5	(0.3%)	(5.5%)	0.1%
Utilities	365,707.2	(0.2%)	21.2%	26.9%
REITs	17,579.1	(0.5%)	(0.4%)	(1.5%)
Real Estate Mgmt & Dev't	130,458.3	0.0%	13.2%	27.6%
Software & Services	134,603.0	(1.0%)	(3.3%)	16.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	62.90	10.0%
Middle East Specialized Cables	30.45	9.9%
Sumou Real Estate Co	64.60	9.1%
Saudi Paper Manufacturing Co	73.70	6.2%
Saudi Industrial Development C	13.84	5.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Steel Pipe Co	71.80	(7.8%)
Saudi Enaya Cooperative Insura	18.66	(5.4%)
SICO Saudi Reit	5.21	(4.9%)
Halwani Brothers Co	55.50	(4.5%)
Filing & Packing Materials Man	55.90	(4.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Shams	0.90	61,532
Anaam International Holding Gr	1.13	21,333
Al-Baha Development & Investme	0.14	10,692
Fitaihi Holding Group	4.50	10,387
Saudi Arabian Oil Co	31.20	9,692

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,739.33	(64.67)	(0.5%)	0.9%	6.5%
Market Cap (SAR Mn)	11,119,022	(62,345)	(0.6%)	(0.6%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	353.3	(102.9)	(22.5%)	379.3	151.7
Value Traded (SAR Mn)	8,217.5	(1,653.5)	(16.8%)	9,183.5	4,045.4
No. of Trades	532,817	(85,290)	(13.8%)	548,852	305,419

Market Breadth	▲ 87	▼ 136	= 21
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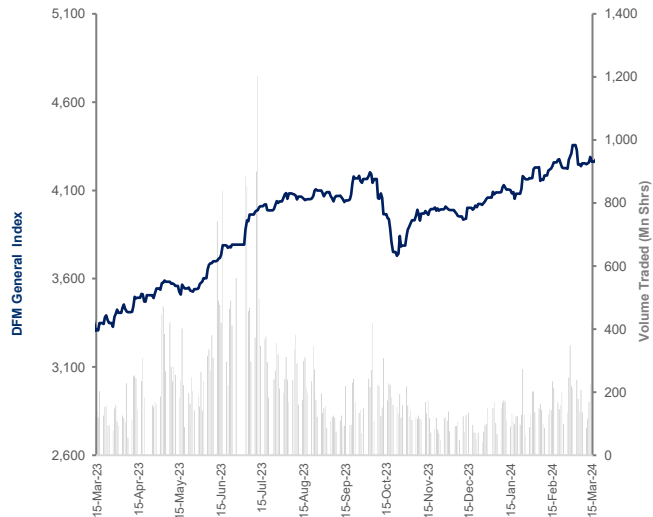
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	31.20	(0.6%)	303.27
SAL Saudi Logistics Services	278.20	1.8%	271.90
Al Rajhi Bank	84.20	(1.1%)	268.75
Saudi Steel Pipe Co	71.80	(7.8%)	263.13
Al Yamamah Steel Industries Co	38.00	4.5%	171.49

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	724,911.5	0.5%	(0.2%)	5.8%
Financials	309,869.7	0.7%	(3.9%)	6.7%
Real Estate	128,700.1	1.3%	5.3%	9.4%
Industrial	97,398.8	(0.4%)	1.6%	6.7%
Materials	879.1	0.0%	2.1%	2.1%
Consumer Staples	24,271.2	0.2%	0.8%	(0.5%)
Consumer Discretionary	3,967.0	0.2%	2.5%	(4.2%)
Telecommunication	27,424.1	0.0%	2.5%	16.6%
Utilities	132,401.5	0.2%	1.5%	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.30	4.2%
Al Salam Bank - Bahrain	2.14	3.9%
Union Properties Pjsc	0.40	3.9%
Emaar Development	8.39	3.2%
Ithmaar Holding	0.20	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(2.1%)
Tabreed	3.48	(2.0%)
Ektitab Holding Company	0.22	(1.8%)
SALIK	3.59	(1.1%)
Amanat Holdings Pjsc	1.02	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.40	62,476
Deyaar Development Pjsc	0.81	27,347
Gulf Finance House	1.07	26,199
Emaar Properties Pjsc	8.46	9,963
Shuaa Capital	0.13	8,970

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,291.37	18.61	0.4%	(0.4%)	5.7%
Market Cap (AED Mn)	724,911	3,751	0.5%	(0.2%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	196.6	63.5	47.7%	160.4	127.5
Value Traded (AED Mn)	404.2	65.6	19.4%	367.5	295.4
No. of Trades	8,056	(252)	(3.0%)	7,333	6,006

Market Breadth	▲ 21	▼ 9	= 42
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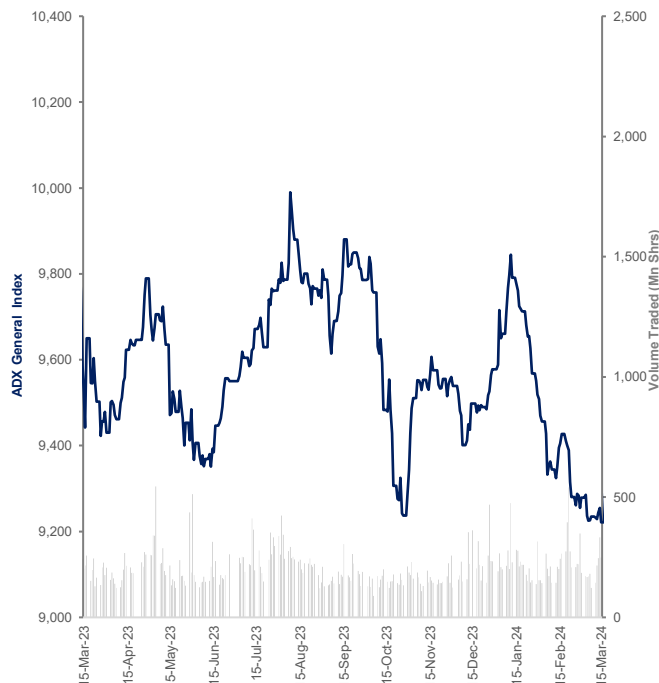
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.46	0.48%	84.02
Emaar Development	8.39	3.20%	58.27
Emirates Nbd	17.80	1.14%	48.88
Dubai Islamic Bank	5.78	0.17%	41.95
Gulf Finance House	1.07	0.00%	27.91

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,635,560.2	(0.1%)	1.2%	(3.3%)
Financials	1,333,047.7	0.1%	(0.4%)	(1.3%)
Telecommunication	39,477.7	(0.2%)	(3.1%)	1.7%
Consumer Discretionary	63,384.1	0.5%	1.3%	(5.5%)
Industrial	261,871.8	0.1%	(1.0%)	(0.8%)
Real Estate	48,354.8	(1.6%)	1.9%	4.9%
Basic Materials	97,300.1	0.4%	4.9%	(1.6%)
Energy	358,382.5	(0.9%)	2.7%	2.6%
Utilities	367,660.0	(0.0%)	7.2%	(6.6%)
Consumer Staples	5,052.8	(0.9%)	7.7%	15.2%
Health Care	61,028.7	(0.5%)	(0.0%)	(25.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.35	11.1%
Sharjah Cement Industrial Dev. Co.	0.63	10.0%
Ras Al Khaimah White Cement	1.15	9.5%
ADC Acquisition Corporation	11.90	3.5%
PRESIGHT.AI	1.78	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co	2.19	(9.9%)
Oman & Emirates Inv(Emir)50%	0.37	(9.8%)
Abu Dhabi National Hotels	0.63	(3.1%)
Sudatel Telecom Group Ltd	0.28	(2.8%)
Aldar Properties Pjsc	5.65	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.29	56,648
GFH Financial Group	1.07	26,199
Dana Gas	0.66	23,744
Multiply Group	2.26	21,976
ADNOC Distribution	3.69	14,384

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,269.46	10.35	0.1%	0.2%	(3.2%)
Market Cap (AED Mn)	2,635,560	(1,781)	(0.1%)	1.2%	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	253.2	63.5	33.5%	225.2	184.8
Value Traded (AED Mn)	913.8	113.8	14.2%	915.4	1,491.9
No. of Trades	12,067	(1,112)	(8.4%)	13,132	11,187

Market Breadth	▲ 20	▼ 23	= 39
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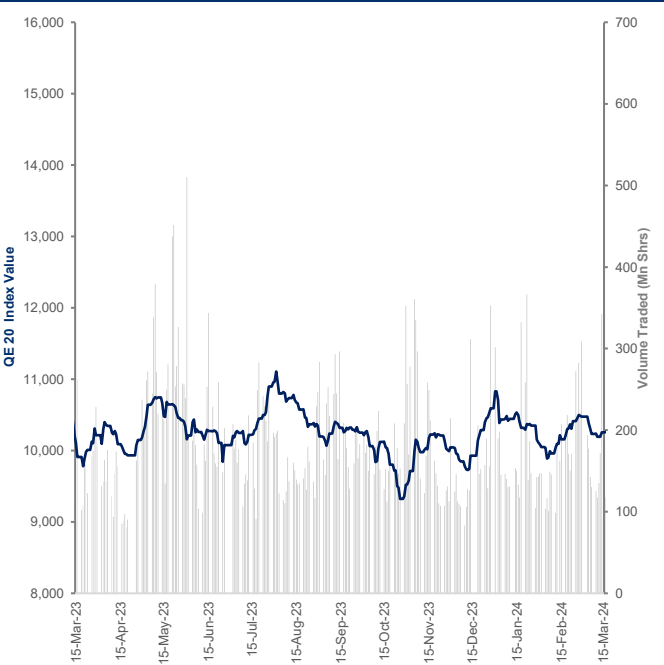
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	219.83
Alpha Dhabi Holding PJSC	15.96	(0.13%)	68.47
First Abu Dhabi Bank Pjsc	13.34	0.15%	57.93
ADNOC Distribution	3.69	1.37%	52.75
Aldar Properties Pjsc	5.65	(1.74%)	50.56

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	588,613.6	(0.1%)	(2.5%)	(5.8%)
Banking & Finance Sector	282,484.7	0.1%	(2.6%)	(8.6%)
Goods & Consumer Services	29,715.1	(0.6%)	0.9%	(5.9%)
Industrial Sector	147,193.0	0.3%	(3.8%)	(5.4%)
Insurance Sector	11,773.4	(1.2%)	(0.3%)	(9.7%)
Real Estate	38,281.4	(0.0%)	(2.4%)	(0.6%)
Telecom	41,302.2	(1.1%)	(5.6%)	(7.3%)
Transport	37,863.8	(1.8%)	3.7%	17.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Meeza	3.30	5.1%
Qatar Oman Investment Co QSC	0.86	2.0%
Qatar Industrial Manufacturing	2.70	1.5%
Investment Holding Group	1.94	1.1%
United Development Co QSC	1.11	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Baladna	1.22	(4.3%)
Al Faleh Educational Holding	0.75	(3.2%)
Qatar Gas Transport Co Ltd	4.16	(2.8%)
Mazaya Qatar Real Estate Devel	0.68	(2.3%)
National Leasing	0.70	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,203.46	(24.16)	(0.2%)	(2.6%)	(5.8%)
Market Cap (QAR Mn)	588,614	(865)	(0.1%)	(2.5%)	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	116.0	(26.3)	(18.5%)	172.4	135.1
Value Traded (QAR Mn)	341.5	(88.5)	(20.6%)	525.5	465.1
No. of Trades	13,270	212	1.6%	16,911	15,483

Market Breadth	▲ 18	▼ 29	= 6
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
United Development Co QSC	1.11	12,425
Mazaya Qatar Real Estate Devel	0.68	8,755
Baladna	1.22	8,443
Dukhan Bank	4.07	8,119
Doha Bank QPSC	1.52	7,014

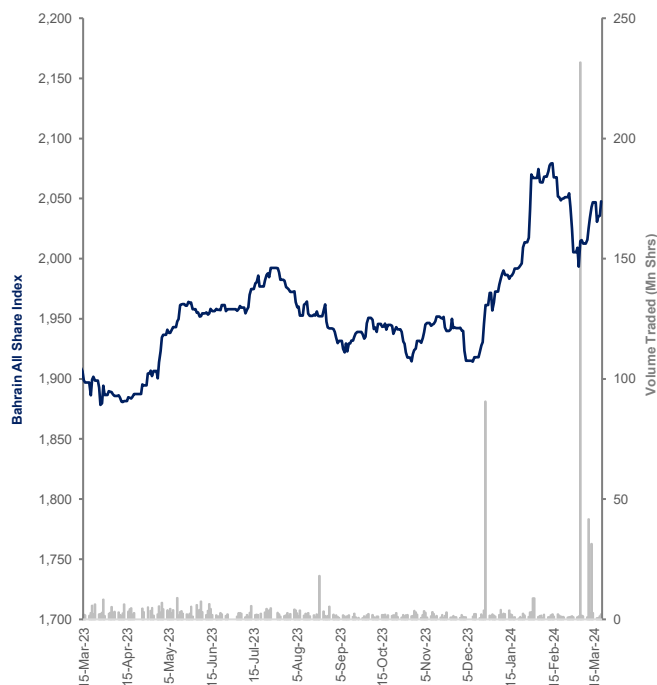
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	4.07	0.94%	32.94
Qatar National Bank QPSC	14.71	0.07%	30.26
Industries Qatar QSC	12.13	0.50%	29.72
Qatar Gas Transport Co Ltd	4.16	(2.78%)	20.65
Meeza	3.30	5.10%	18.78

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,881.7	0.1%	2.6%	10.7%
Materials	1,762.2	0.1%	7.9%	8.4%
Industrial	137.6	(0.7%)	2.0%	7.8%
Consumer Discretionary	253.6	1.5%	1.5%	1.6%
Consumer Staples	143.7	0.0%	(2.9%)	(2.0%)
Financials	32,576.8	0.1%	2.4%	11.2%
Communication Services	927.8	0.2%	0.3%	4.0%
Real Estate	79.9	0.0%	0.0%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Insurance Group BSC	0.95	9.2%
Khaleeji Commercial Bank BSC	0.09	7.3%
Bahrain Duty Free Complex	0.60	2.6%
National Bank of Bahrain BSC	0.55	2.0%
Gulf Hotel Group B.S.C	0.43	1.7%

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.23	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,047.80	12.19	0.6%	2.1%	3.9%
Market Cap (BHD Mn)	35,881.7	43	0.1%	2.6%	10.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,088	813	63.7%	7,049.5	3,637.9
Value Traded (BHD '000)	712	255	55.9%	2,242.5	1,414.7
No. of Trades	64	13	25.5%	55	53

Market Breadth	▲ 8	▼ 1	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.29	1,167
Bahrain Telecommunications Co	0.53	242
Al Salam Bank-Bahrain BSC	0.22	167
Zain Bahrain BSCC	0.14	150
Bahrain Commercial Facilities	0.21	100

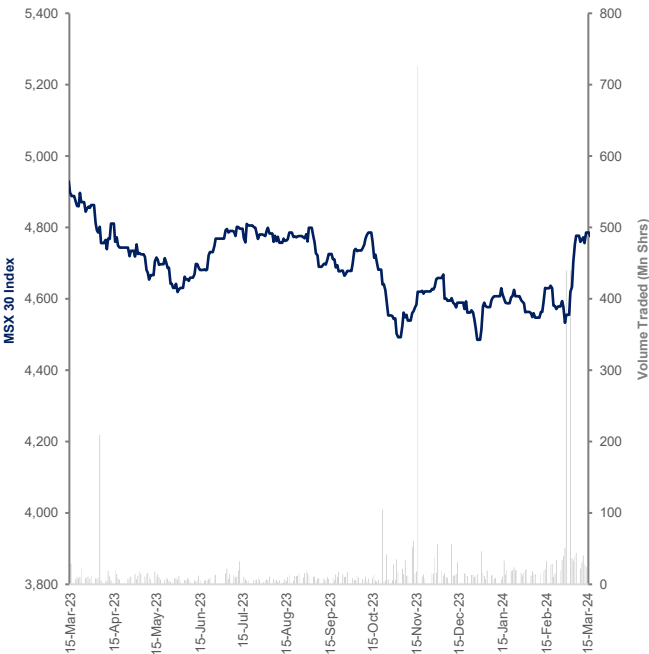
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.29	0.69%	0.34
Bahrain Telecommunications Co	0.53	0.19%	0.13
Aluminium Bahrain B.S.C	1.24	0.08%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.04
Al Salam Bank-Bahrain BSC	0.22	0.47%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,250.3	(0.1%)	4.2%	4.2%
Financial	5,079.6	0.2%	5.8%	3.1%
Industrial	1,513.6	(0.0%)	4.5%	4.4%
Services	2657.1	(0.6%)	1.1%	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.13	9.6%
National Gas Co.	0.09	2.4%
Majan College	0.099	2.1%
Muscat City Desalination	0.07	1.4%
Bank Muscat	0.28	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.06	(9.1%)
Al Hassan Engineering Co.	0.01	(9.1%)
Oman Investment & Finance Co.	0.08	(6.8%)
Sharqiyah Desalination Co.	0.13	(5.2%)
Oman Qatari Telecommunications Co.	0.31	(4.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,809.00	(21.85)	(0.5%)	5.6%	6.5%
Market Cap (OMR Mn)	9,250.3	(7.09)	(0.1%)	4.2%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	21,413.1	3,140.5	17.2%	36,753.8	11,237.7
Value Traded (OMR '000)	3,414.2	724.1	26.9%	3,071.0	2,596.8

Market Breadth	▲ 10	▼ 27	= 79
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	5,876
Al Anwar Holding	0.08	4,427
OQ Gas Networks	0.14	2,485
Sohar Bank	0.11	1,350
Al Suwadi Power Co.	0.08	1,268

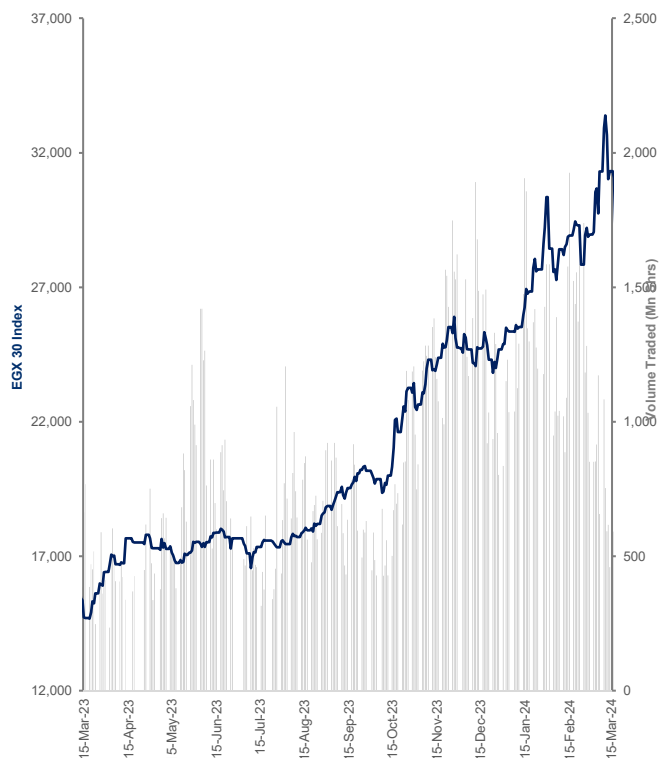
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	1.09%	1.62
Al Anwar Holding	0.08	(3.45%)	0.38
OQ Gas Networks	0.14	0.00%	0.36
Sohar Bank	0.11	(0.89%)	0.15
Sembcorp Salalah	0.11	0.00%	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,910,785.7	(0.7%)	(5.3%)	10.0%
Banks	488,559.7	(3.3%)	3.2%	12.8%
Basic Resources	240,853.9	2.1%	(17.9%)	(14.2%)
Industrial Goods	88,616.9	(0.4%)	(5.0%)	20.4%
Health Care & Pharmaceuticals	53,869.8	3.3%	(1.7%)	16.6%
Real Estate	313,883.6	(0.6%)	(9.8%)	31.9%
Travel and Leisure	66,472.1	0.2%	27.4%	29.2%
Food, Beverages & Tobacco	137,468.4	0.5%	(18.1%)	0.8%
Energy and Support Services	15,483.6	(0.0%)	(4.9%)	(2.4%)
Trade and Distributors	15,267.1	2.6%	(7.0%)	12.0%
Shipping and Transport	57,944.3	(2.0%)	(19.9%)	(30.6%)
Education Services	20,115.4	(0.5%)	(4.0%)	5.1%
Contracting and Construction Eng	37,331.4	4.1%	(9.5%)	42.7%
Textiles and Durables	22,139.8	1.1%	1.0%	14.4%
Building Materials	15,664.8	0.5%	(24.8%)	(0.9%)
Media & Communication Services	150,535.4	(2.1%)	2.7%	15.3%
Paper and Packaging	2,077.1	0.6%	(7.3%)	(2.4%)
Non-bank Financial Services	184,502.5	0.5%	5.3%	21.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Iron And Steel for Mines and Quarries	2.97	19.8%
Misir National Steel - Ataq	3.23	18.3%
Sharkia National Food	1.90	16.0%
Mansourah Poultry	1.15	13.7%
AJWA for Food Industries company Egypt	46.06	10.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Six of October Development & Investment (SODIC)	41.49	(5.7%)
E-finance For Digital and Financial Investments	22.70	(5.4%)
Arab Co. for Asset Management And Development	0.90	(5.2%)
National Bank Of Kuwait - Egypt	19.00	(5.0%)
Egyptian Iron & Steel	17.02	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.47	118,713
Belton Financial Holding	3.37	48,153
Cairo Oils & Soap	0.22	35,357
Iron And Steel for Mines and Quarries	2.97	28,311
Ibnsina Pharma	2.56	22,593

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,589.37	(86.3)	(0.3%)	(1.3%)	14.8%
Market Cap (EGP Mn)	1,910,785.7	(13,082.9)	(0.7%)	(5.3%)	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	607.6	63.1	11.6%	1,167.8	589.7
Value Traded (EGP Mn)	2,924.6	(874.7)	(23.0%)	5,570.2	2,113.0
No. of Trades	97,646	1,565	1.6%	160,174	68,454

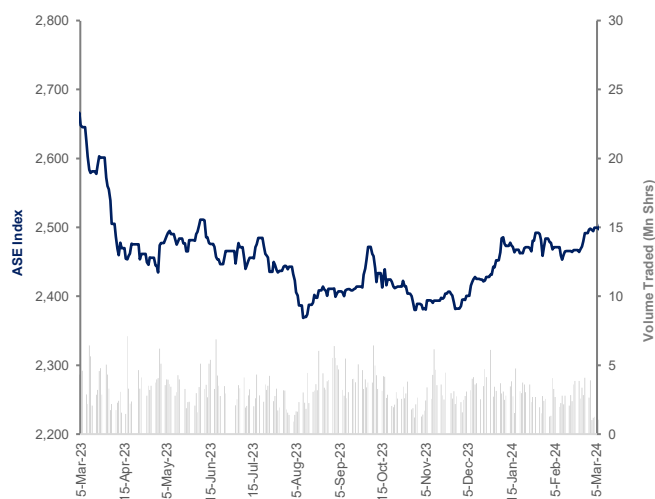
Market Breadth	▲ 93	▼ 53	= 75
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	64.55	0.69%	332.86
Commercial International Bank (Egypt)	85.19	(0.13%)	281.15
Belton Financial Holding	3.37	(2.03%)	165.17
ELSWEDY ELECTRIC	34.21	(1.55%)	161.86
Eastern Company	26.61	1.10%	148.05

Amman Stock Exchange Daily Report

March 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,403.7	(0.1%)	1.9%	1.7%
Banking	7,989.1	(0.1%)	2.3%	1.4%
Insurance	269.2	(0.6%)	0.8%	2.1%
Diversified Financial Services	261.6	(0.1%)	(1.0%)	(2.0%)
Real Estate	311.9	(0.1%)	(0.5%)	(6.5%)
Educational Services	58.7	0.0%	5.4%	(1.0%)
Hotels and Tourism	276.7	0.0%	(1.3%)	0.2%
Transportation	270.7	(1.1%)	(0.2%)	(3.7%)
Technology and Communication	96.7	(0.5%)	(0.7%)	0.5%
Utilities and Energy	1,586.6	0.1%	2.5%	8.3%
Commercial Services	282.4	(0.2%)	0.0%	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ALDAMAN FOR INVESTMENT P.L.C	0.64	4.9%
JORDAN INSURANCE CO PLC	1.08	4.9%
SURA DEVELOPMENT AND INVESTM	0.83	3.8%
FUTURE ARAB INVESTMENT CO	0.35	2.9%
JORDAN INTL INSURANCE	0.50	2.0%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB ORIENT INSURANCE CO	1.88	(4.6%)
SPECIALIZED TRADING & INVEST	1.71	(4.5%)
ZARA INVESTMENTS	0.50	(3.8%)
COMPREHENSIVE MULTIPLE TRANS	0.78	(3.7%)
AL-TAHDITH FOR REAL ESTATE	0.87	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.53	707
CENTURY INVESTMENT GROUP	0.18	387
FUTURE ARAB INVESTMENT CO	0.35	296
FIRST JORDAN INVESTMENT CO	0.27	251
JORDAN TELECOM	2.77	203

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,492.26	(7.21)	(0.3%)	1.0%	2.5%
Market Cap (JD Mn)	11,403.71	(12.56)	(0.1%)	1.9%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*000 Shares)	2,820.9	298.9	11.9%	2,743.6	4,827.0
Value Traded (JD *000)	2,269.9	239.9	11.8%	3,100.3	7,647.3
No. of Trades	1,151	(8)	(0.7%)	1,708	3,167

Market Breadth	▲ 11	▼ 19	= 96
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.77	0.36%	0.56
JORDAN PETROLEUM REFINERY CO	5.28	(0.38%)	0.41
AL-TAJAMOUAT FOR TOURISTIC P	0.53	0.00%	0.37
ARAB BANK PLC	4.73	0.00%	0.11
FUTURE ARAB INVESTMENT CO	0.35	2.94%	0.10

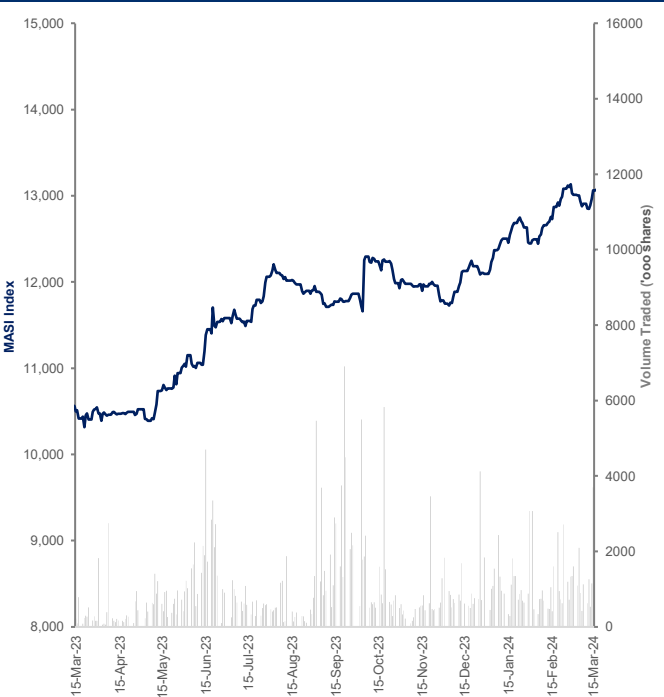
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	579,863.8	(0.6%)	(0.5%)	6.3%
Banking	237,559.3	(0.7%)	(1.4%)	8.2%
Beverages	9,858.9	(1.7%)	1.7%	8.8%
Chemicals	2,082.8	0.3%	0.9%	(1.4%)
Construction & Building Material	74,055.4	0.0%	(0.7%)	3.1%
Distributors	18,123.0	0.7%	5.7%	8.4%
Electricity	28,778.0	0.0%	1.7%	10.9%
Food Producers & Processors	25,649.6	0.4%	(0.9%)	(0.9%)
Holding Companies	3,460.2	0.3%	(2.6%)	11.3%
Insurance	28,228.5	0.1%	0.4%	4.5%
Investment & other Finance	3,757.8	(1.3%)	2.6%	14.8%
Leisures & Hotel	3,266.5	(0.6%)	3.6%	10.1%
Materials, Software & Computer	5,638.3	(1.2%)	1.7%	(3.3%)
Mining	22,417.8	0.7%	(0.2%)	3.8%
Oil & Gas	14,265.6	0.0%	0.0%	3.8%
Real Estate	12,538.1	(3.5%)	13.9%	50.7%
Telecommunications	89,360.0	(1.3%)	(2.3%)	1.7%
Transport	733.1	3.1%	1.4%	4.9%
Forestry & Paper	90.9	0.0%	(0.2%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1559.00	9.9%
CTM	598.00	3.1%
Credit Immobilier et Hotelier	365.00	1.4%
Fenie Brossette	87.94	1.1%
Label Vie	4750.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Oulmes	1335.00	(6.0%)
Douja Promotion Groupe Addoha	21.00	(3.7%)
Alliances Developpement Immobi	185.00	(3.1%)
Eqdom	1150.00	(2.5%)
Disway	712.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	21.00	2,956.1
Maroc Telecom	101.65	429.7
Alliances Developpement Immobi	185.00	62.1
Banque Centrale Populaire	292.20	22.1
Credit Immobilier et Hotelier	365.00	20.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,961.87	(72.71)	(0.6%)	(0.5%)	7.2%
Market Cap (MAD Mn)	579,864	(3,261)	(0.6%)	(0.5%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	3,574.1	825.3	30.0%	1,247.3	355.0
Value Traded (MAD Mn)	201.71	55.13	37.6%	129.9	68.5

Market Breadth	▲ 13	▼ 15	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	21.00	(3.67%)	61.78
Maroc Telecom	101.65	(1.31%)	43.29
Ciments du Maroc	1710.00	0.29%	20.17
Label Vie	4750.00	1.06%	14.53
Managem SA	1765.00	(0.40%)	13.67

Source: Bloomberg, Kamco Research

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