

MENA Markets Daily Report

March 21, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▼	8,690.23	(0.0%)	13.8%	26.2%
		Kuwait	Main 50 Index	▼	6,470.26	(0.3%)	5.9%	31.7%
		Kuwait	Main Market Index	▼	6,182.27	(0.1%)	5.0%	29.3%
		Kuwait	All Share Index	▼	7,865.65	(0.1%)	11.7%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	12,875.80	0.8%	14.1%	29.8%
		UAE - Dubai	DFM General Index	▼	3,350.09	(1.8%)	4.8%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,752.70	(0.5%)	10.9%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,606.52	(0.0%)	13.2%	68.2%
		Qatar	QE 20 Index	▼	13,330.31	(0.5%)	14.7%	11.4%
		Bahrain	Bahrain All Share	▲	1,975.56	0.5%	9.9%	20.6%
		Oman	MSM 30 Index	▼	4,314.88	(0.0%)	4.5%	12.9%
		Egypt	EGX 30	▲	10,973.72	2.3%	(8.2%)	10.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,251.07	1.1%	(10.7%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	=	936.94	0.0%	(41.3%)	15.0%
		India	SENSEX	▲	57,863.93	1.8%	(0.7%)	22.0%
		Brazil	BOVESPA Stock Index	▲	115,310.91	2.0%	10.0%	(11.9%)
		Mexico	BOLSA Index	▲	55,467.06	2.0%	4.1%	20.9%
		Emerging Markets	MSCI EM Index	▲	1,122.98	0.2%	(8.8%)	(4.6%)
Global Markets								
		World	MSCI World Index	▲	3,010.59	1.0%	(6.8%)	20.1%
		Asia	MSCI Asia Pacific	▲	583.21	0.3%	(7.4%)	(4.9%)
		Europe	DJ Stoxx 600	▲	454.60	0.9%	(6.8%)	22.2%
		Europe	FTSEurofirst 300	▲	1,776.05	0.9%	(6.0%)	23.0%
		U.S.A	S&P 500	▲	4,463.12	1.2%	(6.4%)	26.9%
		U.S.A	DJIA	▲	34,754.93	0.8%	(4.4%)	18.7%
		U.S.A	NASDAQ Composite	▲	13,893.84	2.1%	(11.2%)	21.4%
		UK	FTSE 100	▲	7,404.73	0.3%	0.3%	14.3%
		Germany	DAX	▲	14,413.09	0.2%	(9.3%)	15.8%
		Japan	NIKKEI 225	▲	26,827.43	0.7%	(6.8%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	21,412.40	(0.4%)	(8.5%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	98.23	0.26%	2.68%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.32	0.22%	(2.62%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.11	(0.36%)	(2.81%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.29	0.03%	(0.40%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	107.93	1.2%	38.8%	50.2%
		Oil	NYMEX	▲	104.70	1.7%	39.2%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.86	(2.6%)	38.7%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,921.62	(1.1%)	5.1%	(3.6%)
		Silver	Silver Spot \$/Oz	▼	24.96	(1.6%)	7.1%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	41,909.24	1.1%	(9.5%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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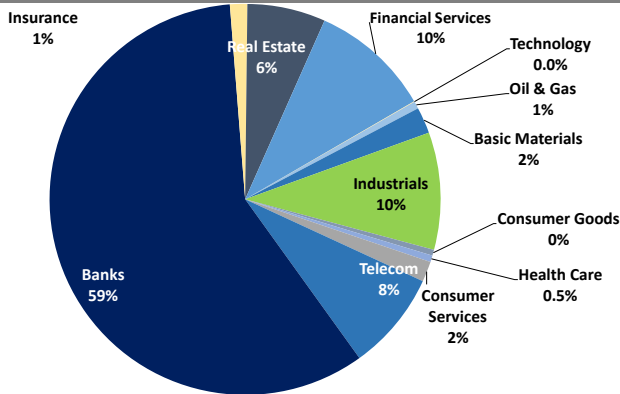
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 21, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,340.3	38.7	11.2%
2- National Bank of Kuwait	8,120.6	24.4	9.7%
3- Ahli United Bank - Bahrain	2,999.8	20.3	11.3%
4- Boubyan Bank	2,960.3	68.7	7.8%
5- Zain	2,704.4	14.3	15.9%
6- Agility (PWC Logistics)	2,294.8	2.3	48.0%
7- Mabane Co.	1,058.9	20.0	10.3%
8- Commercial Bank of Kuwait	996.0	42.0	3.0%
9- Gulf Bank	963.2	25.4	5.8%
10- Burgan Bank	936.2	22.6	6.0%
Total	31,375	15.15	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.129	0.015	13.2%
First Takaful Insurance Co.	0.048	0.004	10.1%
Gulf Petroleum Investment	0.022	0.002	7.3%
Arkan Al-Kuwait Real Estate Co.	0.139	0.009	6.9%
AL-Enma'a Real Estate Co.	0.076	0.005	6.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Jiyad Holding Co.	0.050	(0.031)	(38.0%)
Arabi Holding Group Co.	0.379	(0.075)	(16.5%)
Al Madar Finance & Investment Co.	0.107	(0.007)	(6.1%)
Ahleiah Insurance Co.	0.537	(0.028)	(5.0%)
Umm Al-Qaiwain General Investments Co.	0.091	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.050	(38.0%)	68,660,966
Ahli United Bank - Bahrain	0.296	(0.7%)	40,545,350
GFH Financial Group	0.099	0.9%	12,372,240
Burgan Bank	0.299	4.5%	11,536,897
Kuwait Projects Co.(Holding)	0.205	(1.9%)	11,105,866

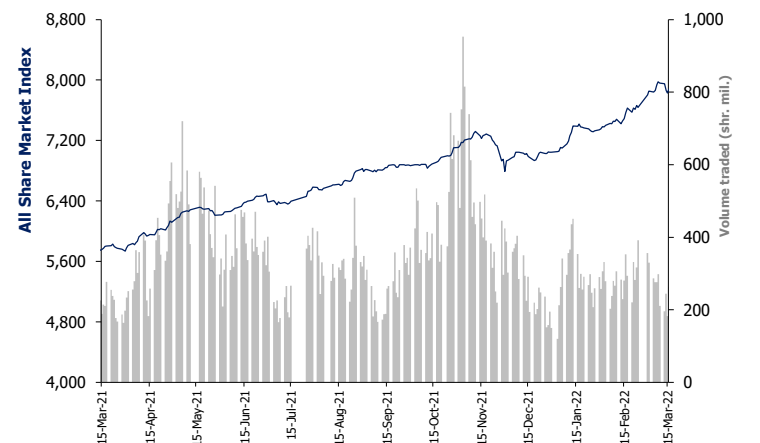
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,897.7	▼	(0.1%)	2.9%	11.8%
Oil & Gas	286.1	▲	0.4%	0.6%	(3.3%)
Basic Materials	1,022.5	▼	(0.6%)	1.3%	11.9%
Industrials	4,516.9	▼	(0.1%)	(1.0%)	10.7%
Consumer Goods	227.3	▲	0.3%	(0.3%)	(1.2%)
Health Care	255.5	▲	3.7%	(36.6%)	(35.4%)
Consumer Services	781.8	▼	(1.4%)	(2.1%)	16.9%
Telecommunications	3,829.2	▼	(0.2%)	2.6%	14.6%
Banks	27,378.6	▲	0.0%	4.9%	13.5%
Insurance	659.6	▼	(0.8%)	1.0%	6.5%
Real Estate	3,017.6	▲	0.2%	2.7%	4.0%
Financial Services	4,664.4	▼	(0.5%)	1.7%	12.8%
Technology	9.5	▲	1.1%	0.0%	1.1%
Utilities	248.6	=	0.0%	2.3%	(0.9%)

Market Breadth	 55	 68	 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,690.23	(3.9)	(0.0%)	4.4%	13.8%
Main 50 Index	6,470.26	(15.9)	(0.2%)	(1.9%)	5.9%
Main Market Index	6,182.27	(4.5)	(0.1%)	(1.7%)	5.0%
All Share Market Index	7,865.65	(4.0)	(0.1%)	3.0%	11.7%
Market Cap (KWD Mn)	46,897.71	(28.3)	(0.1%)	2.9%	11.8%

Index Performance relative to Volume



Market Trading Data and Volatility

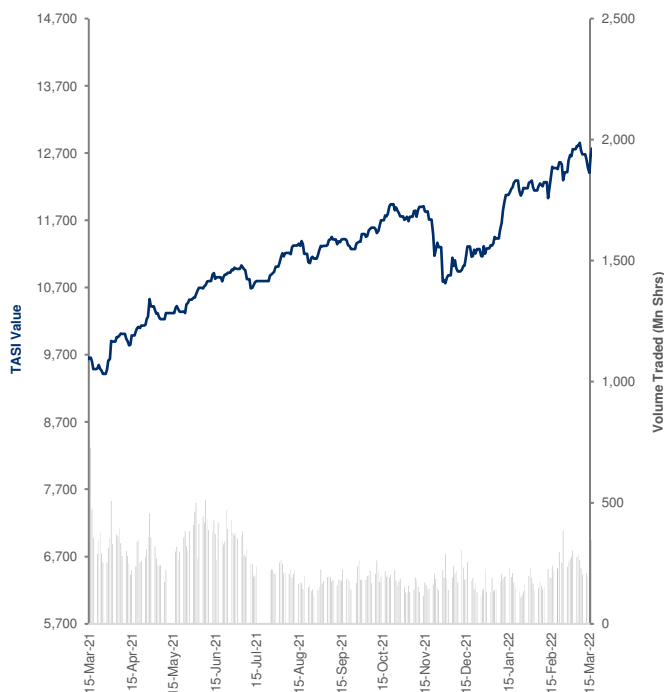
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	263.7	(49.4)	(15.8%)	284.1	292.9
Value Traded (KWD Mn)	57.2	(57.8)	(50.2%)	67.8	44.3
No. of Trades	10,844	(1,985)	(15.5%)	12,450	10,834

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.296	(0.7%)	12,099,519
Kuwait Finance House	0.988	(0.4%)	6,289,319
National Bank of Kuwait	1.129	0.8%	4,316,119
Jiyad Holding Co.	0.050	(38.0%)	3,951,930
Arabi Holding Group Co.	0.379	(16.5%)	3,589,033

Saudi Tadawul Daily Report

March 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,897,608.8	2.6%	3.7%	18.9%
Energy	8,695,117.5	3.3%	4.1%	20.8%
Materials	902,597.7	1.0%	7.0%	16.6%
Capital Goods	20,256.7	0.7%	(1.3%)	(4.9%)
Commercial & Professional Svc	8,212.4	0.9%	(0.2%)	6.6%
Transportation	19,297.9	1.1%	2.6%	9.1%
Consumer Durables & Apparel	5,407.9	(0.3%)	(6.6%)	(11.6%)
Consumer Services	31,294.5	(0.2%)	(4.9%)	1.1%
Media	26,742.0	0.7%	0.1%	24.9%
Retailing	40,715.3	0.1%	(3.6%)	(0.2%)
Food & Staples Retailing	24,122.2	0.4%	39.9%	40.3%
Food & Beverages	97,884.9	(0.8%)	(0.6%)	1.3%
Health Care Equipment & Svc	109,100.3	1.0%	5.6%	16.0%
Pharma, Biotech & Life Science	4,542.0	(0.3%)	(2.3%)	(3.8%)
Banks	1,168,183.6	1.1%	1.2%	17.2%
Diversified Financials	65,981.4	0.8%	1.2%	8.0%
Insurance	56,134.1	(1.1%)	0.1%	6.0%
Telecommunication Services	261,798.6	(1.1%)	(2.1%)	0.6%
Utilities	196,098.0	2.0%	2.0%	18.6%
REITs	18,885.0	0.1%	(1.8%)	4.3%
Real Estate Mgmt & Dev't	99,381.9	(0.0%)	(0.3%)	3.5%
Software & Services	45,855.0	0.2%	(0.2%)	61.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Export Co	360.20	10.0%
Electrical Industries Co	28.50	8.4%
Anaam International Holding Gr	84.00	6.1%
Wafrah for Industry and Dev.	137.20	5.9%
Allianz Saudi Fransi Cooperati	26.60	5.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Etihad Etisalat Co	41.05	(4.6%)
Bupa Arabia for Cooperative In	174.60	(4.1%)
BinDawood Holding Co	93.20	(2.4%)
National Petrochemical Co	47.50	(2.3%)
Maharah Human Resources Co	78.00	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Alinma Bank	39.10	23,762
Saudi Arabian Oil Co	43.25	22,918
Dar Al Arkan Real Estate Devel	11.78	13,961
Saudi Electricity Co	26.00	7,583
Bank Al-Jazira	26.70	7,321

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,875.80	106.59	0.8%	2.3%	14.1%
Market Cap (SAR Mn)	11,897,609	303,349	2.6%	3.7%	18.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	188.1	(157.6)	(45.6%)	205.2	344.3
Value Traded (SAR Mn)	8,339.8	(8,438.4)	(50.3%)	8,441.8	10,917.2
No. of Trades	359,349	(89,042)	(20.0%)	359,838	430,544

Market Breadth	▲ 102	▼ 99	= 16
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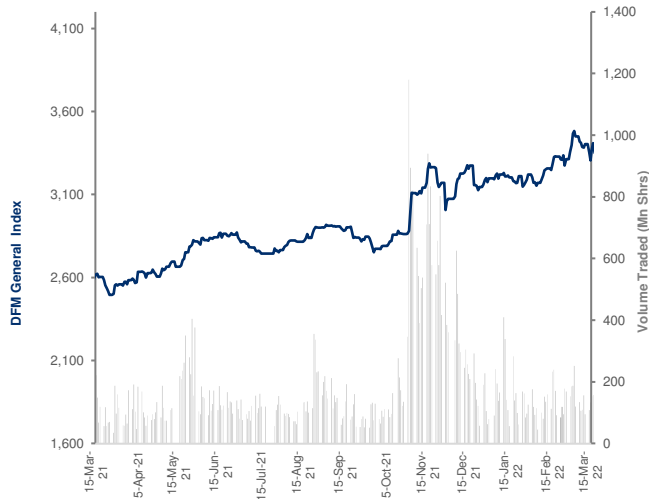
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	43.25	3.3%	989.19
Alinma Bank	39.10	5.0%	910.69
Al Rajhi Bank	158.80	(0.1%)	500.40
Saudi Arabian Fertilizer Co	177.20	(1.2%)	322.98
Saudi Telecom Co	108.80	(0.5%)	276.61

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	417,037.1	(1.6%)	(0.3%)	2.5%
Banking	211,847.5	(2.6%)	(1.7%)	3.8%
Consumer Staples	3,089.4	0.0%	(4.5%)	1.1%
Investment & Financial Services	31,609.2	(1.7%)	(0.6%)	(9.0%)
Insurance	6,070.4	1.4%	0.2%	4.1%
Industrial	5,373.7	0.0%	(6.5%)	(4.1%)
Real Estate	75,784.2	(0.2%)	3.9%	5.2%
Telecommunication	30,590.3	0.9%	2.0%	1.3%
Transportation	42,605.5	(1.2%)	(1.5%)	2.7%
Services	10,067.0	(1.6%)	2.4%	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	6.90	15.0%
Gulf Finance House	1.17	1.7%
Al Salam Bank - Bahrain	0.99	1.3%
Dubai Islamic Insurance Co	1.03	1.0%
Emaar Properties Pjsc	5.40	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Air Arabia Pjsc	1.59	(6.5%)
Emirates Nbd	13.80	(6.1%)
Dubai Investments Pjsc	2.26	(5.0%)
Shuaa Capital	0.59	(3.1%)
Emaar Development	4.41	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emirates Nbd	13.80	89,842
Emaar Properties Pjsc	5.40	52,257
Dubai Investments Pjsc	2.26	40,699
Dubai Islamic Bank	6.01	15,716
Air Arabia Pjsc	1.59	13,673

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,350.09	(59.75)	(1.8%)	(0.1%)	4.8%
Market Cap (AED Mn)	417,037	(6,678)	(1.6%)	(0.3%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	275.5	118.3	75.2%	148.3	183.5
Value Traded (AED Mn)	1,852.4	1,516.8	452.1%	343.6	255.3
No. of Trades	10,195	5,017	96.9%	4,423	3,275

Market Breadth	▲ 10	▼ 14	= 39
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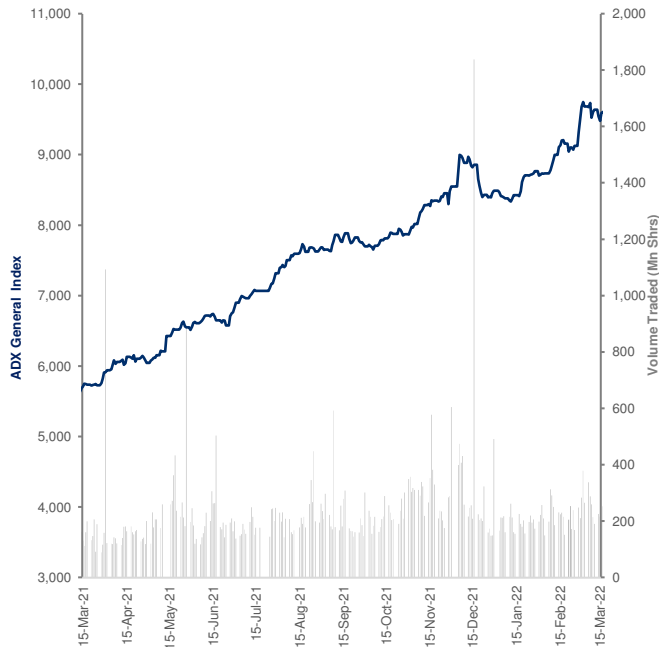
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	13.80	(6.12%)	1244.84
Emaar Properties Pjsc	5.40	0.93%	280.59
Dubai Islamic Bank	6.01	0.17%	94.27
Dubai Investments Pjsc	2.26	(5.04%)	92.28
Emaar Development	4.41	(2.86%)	56.98

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,773,067.8	0.3%	2.5%	11.8%
Financials	755,394.0	(0.0%)	2.0%	19.2%
Telecommunication	336,603.6	1.2%	0.6%	10.9%
Consumer Discretionary	10,183.2	(0.4%)	5.9%	(0.3%)
Industrial	318,763.6	(0.6%)	0.7%	(0.8%)
Real Estate	39,395.6	(2.0%)	10.4%	15.5%
Basic Materials	44,495.1	4.1%	38.5%	52.3%
Energy	120,024.7	1.6%	5.3%	4.2%
Utilities	140,542.8	0.8%	1.6%	(5.3%)
Consumer Staples	4,091.2	0.8%	(8.2%)	(12.7%)
Health Care	3,574.0	(1.3%)	(0.6%)	7.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.70	5.3%
Fertiglobe	5.36	4.1%
ADNOC Drilling	3.78	3.0%
Sudatel Telecom Group Ltd	0.35	2.1%
Waha Capital Pjsc	1.62	1.9%
Worst Return Performers	Price (AED)	Daily % Chg
Oman & Emirates Inv(Emir)50%	0.33	(2.9%)
Gulf Pharmaceutical Ind Psc	1.43	(2.7%)
Aldar Properties Pjsc	4.67	(2.1%)
Sharjah Islamic Bank	2.02	(1.9%)
Ras Al Khaimah Ceramics	2.91	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,606.52	(1.75)	(0.0%)	3.1%	13.2%
Market Cap (AED Mn)	1,773,068	5,586	0.3%	2.5%	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	341.8	89.3	35.4%	221.7	136.4
Value Traded (AED Mn)	3,775.1	2,122.8	128.5%	1,491.4	729.3
No. of Trades	8,555	(1,053)	(11.0%)	7,602	2,971

Market Breadth	▲ 18	▼ 15	= 37
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.67	85,784
Alpha Dhabi Holding PJSC	27.30	62,827
Multiply Group	1.63	41,508
First Abu Dhabi Bank Pjsc	21.40	20,046
Dana Gas	1.15	17,692

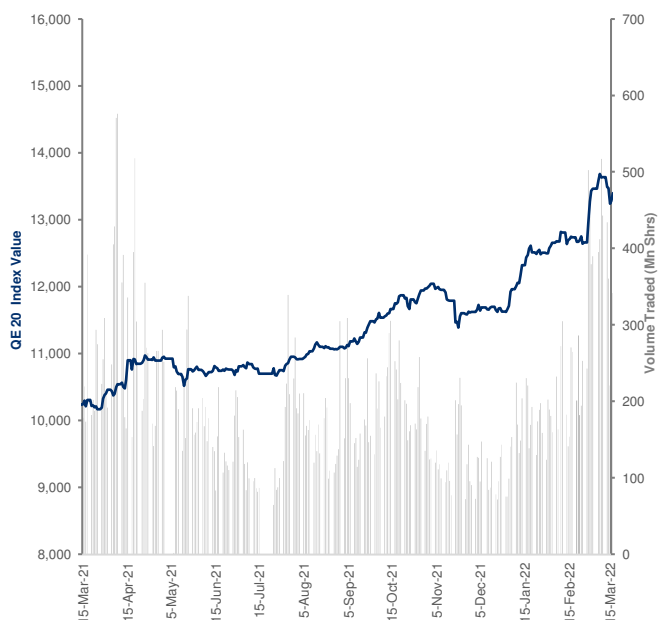
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Alpha Dhabi Holding PJSC	27.30	(0.73%)	1720.65
First Abu Dhabi Bank Pjsc	21.40	(1.38%)	432.08
Aldar Properties Pjsc	4.67	(2.10%)	406.44
Emirates Telecom Group Co	35.46	1.31%	337.83
International Holdings Company Pjsc	188.20	0.32%	320.11

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	754,130.6	(0.5%)	2.6%	11.6%
Banking & Finance Sector	375,098.0	(0.8%)	3.5%	9.0%
Goods & Consumer Services	35,491.7	(1.3%)	(1.1%)	(0.1%)
Industrial Sector	210,712.9	0.4%	4.8%	24.7%
Insurance Sector	13,109.6	0.0%	(0.5%)	(5.1%)
Real Estate	57,110.6	(1.0%)	(0.6%)	5.8%
Telecom	30,288.2	(1.1%)	(5.2%)	2.6%
Transport	32,319.7	(1.2%)	(2.3%)	8.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	6.17	4.6%
Mannai Corp QSC	8.10	3.8%
Aamal Co	1.28	3.5%
Qatari Investors Group QSC	2.51	2.8%
QLMI Life and Medical Insurance	5.39	2.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Medicare Group	6.87	(6.7%)
Qatar Aluminum Manufacturing C	2.30	(6.5%)
Qatar Cinema & Film Distributi	3.52	(4.7%)
Qatar National Cement Co QSC	5.20	(2.7%)
Mazaya Qatar Real Estate Devel	0.90	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.36	39,695
Qatar Aluminum Manufacturing C	2.30	38,138
Mazaya Qatar Real Estate Devel	0.90	35,186
Salam International Investment	1.10	30,434
Gulf International Services QS	1.93	16,854

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,330.31	(67.26)	(0.5%)	2.9%	14.7%
Market Cap (QAR Mn)	754,131	(3,905)	(0.5%)	2.6%	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	253.0	(88.5)	(25.9%)	235.5	205.0
Value Traded (QAR Mn)	722.9	(801.5)	(52.6%)	774.5	474.1
No. of Trades	12,840	(9,440)	(42.4%)	14,738	10,168

Market Breadth	▲ 15	▼ 31	= 2
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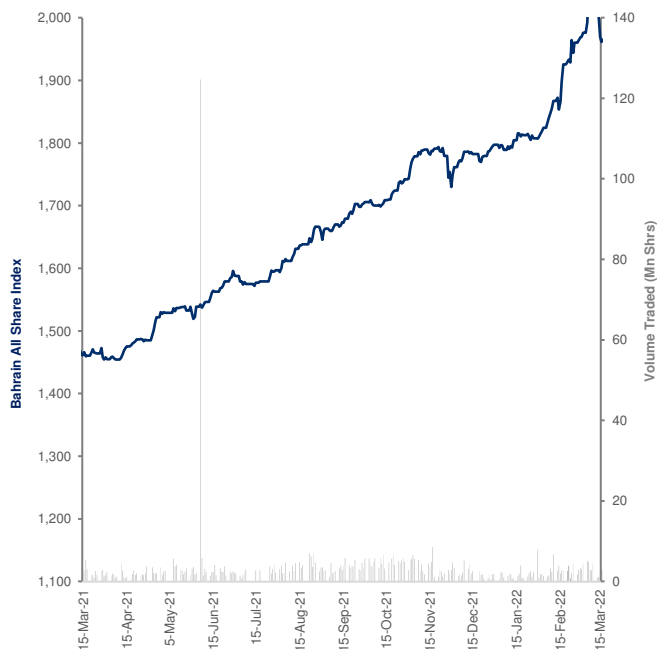
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	2.30	(6.47%)	185.01
Investment Holding Group	2.36	0.30%	95.72
Industries Qatar QSC	19.38	0.68%	64.14
Salam International Investment	1.10	(0.99%)	33.69
Gulf International Services QS	1.93	(1.03%)	32.85

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,872.0	0.5%	0.6%	9.0%
Materials	2,044.8	7.5%	15.2%	80.0%
Industrial	140.2	0.0%	1.6%	(3.1%)
Consumer Discretionary	189.7	0.0%	3.1%	(3.7%)
Consumer Staples	155.1	0.0%	1.0%	0.5%
Financials	9,227.6	(0.8%)	(2.0%)	2.3%
Communication Services	1,018.8	0.0%	(1.6%)	(4.2%)
Real Estate	95.8	0.0%	0.5%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.44	7.5%

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Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC (\$)	0.98	(2.0%)
Al Salam Bank-Bahrain BSC	0.10	(1.0%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC (\$)	0.98	458
Ithmaar Holding BSC	0.06	374
Al Salam Bank-Bahrain BSC	0.10	299
Aluminium Bahrain B.S.C	1.44	278
Bahrain Telecommunications Co	0.56	108

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,975.56	10.49	0.5%	0.6%	9.9%
Market Cap (BHD Mn)	12,872	63	0.5%	0.6%	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	1,703	(1,374)	(44.7%)	2,441.3	5,072.6
Value Traded (BHD '000)	1,035	(272)	(20.8%)	1,064.5	1,003.3
No. of Trades	80	(21)	(20.8%)	67	72

Market Breadth	▲ 1	▼ 2	= 40
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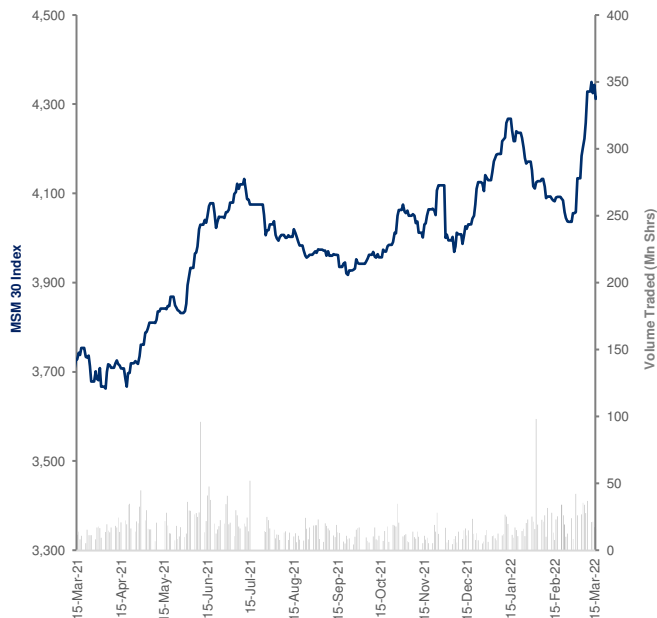
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	0.98	(2.01%)	0.45
Aluminium Bahrain B.S.C	1.44	7.46%	0.39
Bahrain Telecommunications Co	0.56	0.00%	0.06
Al Salam Bank-Bahrain BSC	0.10	(0.99%)	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,570.9	0.0%	5.5%	5.9%
Financial	4,534.4	(0.1%)	7.8%	9.2%
Industrial	849.4	0.1%	3.8%	(0.6%)
Services	2187.1	0.2%	1.5%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.12	4.3%
National Aluminium Products Co.	0.09	2.4%
Oman Qatari Telecommunications Co.	0.35	1.8%
Al Jazeera Steel Products Co.	0.43	0.9%
Renaissance Services Co.	0.44	0.9%

Worst Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.08	(2.4%)
Ominvest	0.33	(1.8%)
Oman Arab Bank	0.14	(1.4%)
Oman Fisheries Co.	0.09	(1.1%)
Al Madina Takaful Co.	0.10	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.55	2,477
Al Anwar Ceramic Tiles Co.	0.46	1,089
Oman & Emirates Investment Holding Co.	0.07	645
Al Jazeera Steel Products Co.	0.43	615
Al Madina Takaful Co.	0.10	615

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,314.88	(0.91)	(0.0%)	6.4%	4.5%
Market Cap (OMR Mn)	7,570.9	2.0	0.0%	5.5%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	9,706.4	(6,019.5)	(38.3%)	21,063.3	16,884.0
Value Traded (OMR '000)	3,216.0	(3,317.0)	(50.8%)	4,126.9	1,538.6

Market Breadth	▲ 8	▼ 7	= 99
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.55	0.36%	1.37
Al Anwar Ceramic Tiles Co.	0.46	0.44%	0.50
Al Jazeera Steel Products Co.	0.43	0.94%	0.26
Oman Telecommunications Co.	0.87	0.00%	0.22
Renaissance Services Co.	0.44	0.93%	0.17

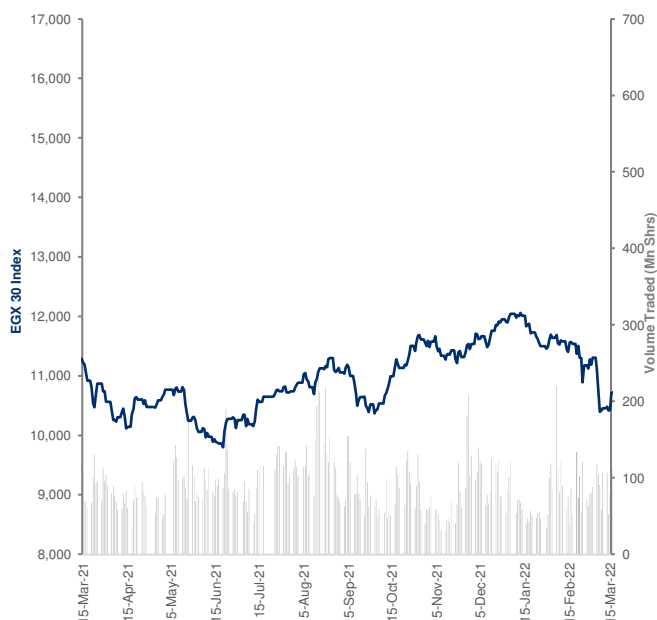
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	470,026.6	2.0%	(1.3%)	(6.3%)
Banks	143,188.1	2.4%	(10.3%)	(16.3%)
Basic Resources	31,548.0	0.6%	5.6%	7.3%
Chemicals	37,583.4	1.5%	17.0%	13.9%
Construction and Materials	11,902.2	1.1%	(3.9%)	(9.5%)
Financial Services excluding Banks	52,980.2	1.5%	1.3%	10.4%
Food and Beverage	8,287.1	4.2%	6.5%	(14.1%)
Healthcare	3,842.9	(0.6%)	0.6%	(7.5%)
Industrial Goods, Services, Automobile:	40,182.9	5.0%	8.6%	(7.1%)
Media	1,014.5	(0.7%)	15.3%	(10.7%)
Oil and Gas	4,856.0	0.5%	5.9%	2.7%
Personal and Household Products	32,191.3	0.2%	2.9%	2.0%
Real Estate	52,932.4	2.1%	(2.1%)	(13.7%)
Telecommunication	29,464.1	0.5%	(2.4%)	2.9%
Travel & Leisure	20,053.4	2.3%	(1.1%)	(10.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Container & Cargo Handling	9.49	11.1%
Canal Shipping Agencies Co	12.71	9.0%
Orascom Development Egypt	4.10	8.8%
Egyptian Resorts Co	1.33	4.9%
Juhayna Food Industries	6.48	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	2.62	(1.5%)
Misr Cement Co	13.19	(0.8%)
Egyptian Media Production City	5.35	(0.7%)
Egyptian Int'L Pharmaceutical Industries	38.75	(0.6%)
Egyptian Financial & Industrial Sae	15.34	(0.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.33	6,046
Heliopolis Housing	5.08	5,842
Alexandria Container & Cargo Handling	9.49	5,271
Orascom Development Egypt	4.10	4,056
Egyptians For Housing & Dev. Co.	0.33	3,999

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,973.72	247.28	2.3%	(1.3%)	(8.2%)
Market Cap (EGP Mn)	470,027	9,015	2.0%	(1.3%)	(6.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	59.8	(52.3)	(46.7%)	81.4	167.1
Value Traded (EGP Mn)	451.6	(505.9)	(52.8%)	472.3	599.0
No. of Trades	13,958	(7,357)	(34.5%)	12,739	18,740

Market Breadth	▲ 4	▼ 7	= 14
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	44.90	3.94%	130.38
Alexandria Container & Cargo Handling	9.49	11.12%	47.87
Efg Hermes	17.66	2.02%	37.94
Heliopolis Housing	5.08	2.01%	29.48
Elsedwed Electric Co	7.78	0.52%	28.16

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,006.6	0.3%	4.0%	5.0%
Banking	7,693.9	0.1%	0.1%	0.4%
Insurance	90.8	(0.3%)	(1.6%)	(2.5%)
Diversified Financial Services	163.9	(1.7%)	(5.3%)	(6.2%)
Real Estate	192.0	(1.6%)	(3.1%)	(11.2%)
Health Care Services	26.4	(15.2%)	(16.9%)	2.5%
Educational Services	226.6	0.0%	0.7%	(0.4%)
Hotels and Tourism	88.6	1.1%	3.1%	(5.1%)
Transportation	71.9	(0.4%)	(1.0%)	(5.5%)
Technology & Communications	438.1	0.4%	2.0%	4.2%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	563.9	(0.5%)	4.2%	7.5%
Commercial Services	72.4	(0.7%)	(2.3%)	(0.0%)
Pharmaceutical & Medical Industries	35.0	(2.8%)	(4.8%)	(8.5%)
Chemical Industries	12.0	(1.2%)	(0.5%)	(52.6%)
Food & Beverages	72.7	0.2%	(8.4%)	(12.9%)
Tobacco & Cigarettes	12.1	(2.4%)	(17.5%)	(12.1%)
Mining & Extraction Industries	2,115.7	1.9%	27.7%	36.3%
Engineering & Construction	19.4	(1.1%)	(9.0%)	(16.9%)
Electrical Industries	28.6	0.7%	0.0%	0.0%
Textiles , Leathers & Clothings	59.5	0.0%	0.0%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
National Cable & Wire Manuf	0.21	5.0%
National Steel Industry	1.27	5.0%
National Aluminum Industrial	1.13	4.6%
Al Amal Financial Investment	0.99	4.2%
Jordanian Real Estate For De	0.51	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
United Insurance	1.12	(6.7%)
Union Land Development Corp	1.38	(4.8%)
Barter Co For Investment & T	0.20	(4.8%)
Specialized Investment Compo	1.06	(4.5%)
Jordan Investment Trust	0.66	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Al-Tajamouat For Catering Hs	0.35	293
Middle East Insurance	1.30	238
Al-Tajamouat For Touristic P	0.38	191
Jordan Telecom	2.24	186
Jordan Petroleum Refinery Co	3.70	95

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,236.15	3.01	0.1%	4.1%	5.5%
Market Cap (JD Mn)	12,006.56	32.14	0.3%	4.0%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	1,963.3	(822.2)	(29.5%)	2,400.7	4,747.7
Value Traded (JD ⁰⁰⁰)	4,922.4	(734.6)	(13.0%)	4,117.3	5,189.3
No. of Trades	1,759	148	9.2%	1,717	2,124

Market Breadth	▲ 19	▼ 23	= 79
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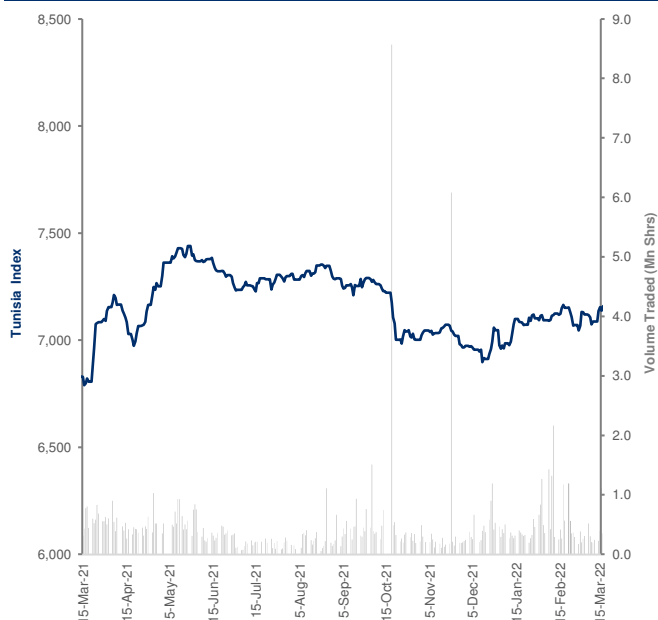
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	24.80	1.97%	2.52
Jordan Telecom	2.24	0.45%	0.42
Jordan Petroleum Refinery Co	3.70	(1.07%)	0.35
Middle East Insurance	1.30	2.36%	0.30
Al-Tajamouat For Catering Hs	0.35	2.94%	0.20

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,416.9	(0.4%)	(0.9%)	(0.7%)
Banking	8,214.7	(0.2%)	2.7%	5.8%
Insurance	880.1	(0.0%)	1.7%	(0.9%)
Leasing	605.2	1.1%	3.9%	4.9%
Financial Services	1,920.0	0.0%	(7.8%)	(10.9%)
Industrial	1,560.7	0.2%	(3.1%)	(5.9%)
Chemical Industry	501.9	(0.3%)	0.7%	(1.9%)
Food & Beverage	5,146.0	(1.8%)	(4.2%)	(5.0%)
Retailing	1,175.9	(0.0%)	(0.1%)	1.8%
Others	1,412.4	0.2%	(0.9%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	2.44	4.3%
BH Leasing	2.18	3.8%
Societe de Production Agricole	1.45	3.6%
Societe Tunisienne de L'Air	0.53	1.9%
Unite de Fabrication de Medica	7.49	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.46	(4.4%)
Societe Frigorifique et Brasse	17.00	(2.2%)
SOTUMAG	5.20	(1.3%)
Banque Internationale Arabe de	67.00	(1.2%)
Industries Chimiques du Fluor	89.00	(0.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.54	42
Societe Frigorifique et Brasse	17.00	37
SOTUMAG	5.20	32
Banque de Tunisie	5.97	31
Accumulateur Tunisienne Assad	1.41	29

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,131.99	(26.43)	(0.4%)	1.2%	1.2%
Market Cap (DT Mn)	21,417	(96.6)	(0.4%)	(0.9%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	311.7	(38.6)	(11.0%)	504.4	845.8
Value Traded ('000 DT)	2,024.7	(452.0)	(18.2%)	3,556.6	5,104.4
No. of Trades	876	18	2.1%	979	1,405

Market Breadth	▲ 20	▼ 10	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	17.00	(2.24%)	0.64
Union Internationale de Banque	14.30	0.00%	0.24
Euro Cycles SA	31.20	0.71%	0.20
Banque de Tunisie	5.97	(0.17%)	0.18
SOTUMAG	5.20	(1.33%)	0.16

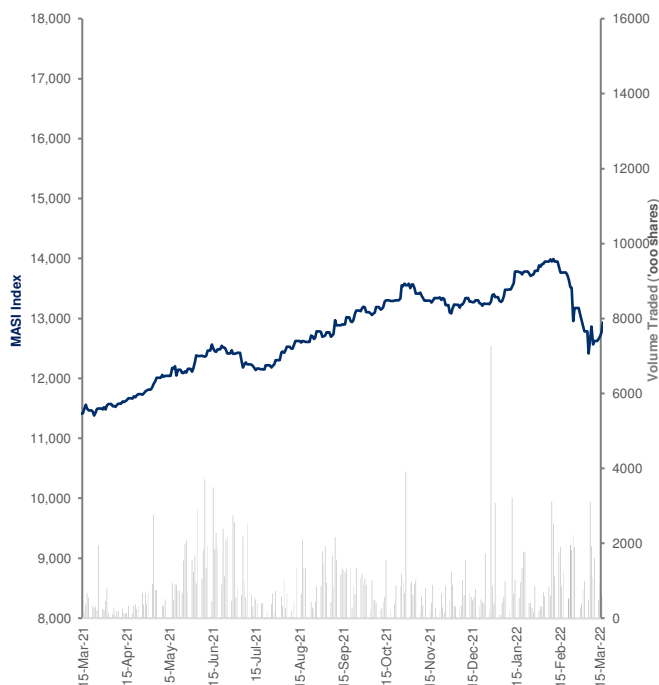
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	591,879.7	(0.3%)	(1.6%)	(3.3%)
Banking	220,921.3	(1.5%)	(1.3%)	(1.9%)
Beverages	10,758.6	(0.5%)	(2.4%)	5.8%
Chemicals	3,029.8	0.5%	(4.2%)	5.3%
Construction & Building Material	73,113.4	0.1%	(2.0%)	(10.2%)
Distributors	20,045.8	(0.0%)	(0.0%)	(2.8%)
Electricity	25,947.4	4.1%	(5.2%)	4.8%
Food Producers & Processors	27,899.1	0.3%	(0.2%)	(7.2%)
Holding Companies	2,765.5	0.0%	(1.2%)	(4.3%)
Insurance	30,079.9	(0.7%)	(0.3%)	(0.7%)
Investment & other Finance	4,570.0	1.4%	(3.8%)	3.8%
Leisures & Hotel	1,461.3	(5.1%)	(4.7%)	(7.1%)
Materials, Software & Computer	5,741.7	1.1%	0.5%	(5.9%)
Mining	24,419.3	(1.4%)	2.6%	15.7%
Oil & Gas	18,089.5	0.4%	(7.9%)	(8.4%)
Real Estate	4,534.3	(4.4%)	(22.2%)	(10.9%)
Telecommunications	115,513.1	1.0%	(0.5%)	(5.8%)
Transport	809.1	(2.2%)	(4.8%)	(10.8%)
Utilities	2,120.0	0.0%	(5.4%)	12.3%
Forestry & Paper	60.2	6.0%	(3.7%)	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	23.31	6.0%
TAQA Morocco SA	1100.00	4.1%
Colorado SA	63.69	3.5%
Salafin	710.60	3.0%
Hightech Payment Systems SA	6000.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	8.00	(6.0%)
RISMA	102.00	(5.1%)
Banque Marocaine Pour Le Comme	615.00	(3.9%)
Attijariwafa Bank	464.00	(2.9%)
CTM	660.00	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.00	684.9
Maroc Telecom	131.40	77.0
Alliances Developpement Immobi	59.51	69.5
Attijariwafa Bank	464.00	47.7
Banque Centrale Populaire	269.00	36.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,877.80	(57.71)	(0.4%)	(2.3%)	(3.60%)
Market Cap (MAD Mn)	591,880	(1,847)	(0.3%)	(1.6%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,012.7	445.5	78.5%	1,053.7	395.9
Value Traded (MAD Mn)	89.15	18.83	26.8%	120.1	75.2

Market Breadth	▲ 13	▼ 16	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	464.00	(2.92%)	22.34
Maroc Telecom	131.40	1.00%	10.11
Banque Centrale Populaire	269.00	0.37%	9.81
Cosumar	243.80	0.33%	6.53
Douja Promotion Groupe Addoha	8.00	(5.99%)	5.58

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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