

# MENA Markets Daily Report

June 21, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▼	7,928.99	(0.2%)	3.8%	26.2%
		Kuwait	Main 50 Index	▼	5,755.90	(0.3%)	(5.5%)	31.7%
		Kuwait	Main Market Index	▼	5,593.40	(0.3%)	(5.0%)	29.3%
		Kuwait	All Share Index	▼	7,162.70	(0.2%)	1.7%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	11,361.53	0.6%	0.7%	29.8%
		UAE - Dubai	DFM General Index	▼	3,210.32	(1.6%)	0.5%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,130.49	(1.5%)	(3.6%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,293.26	(1.0%)	10.2%	68.2%
		Qatar	QE 20 Index	▼	12,069.95	(0.4%)	3.8%	11.4%
		Bahrain	Bahrain All Share	▼	1,830.65	(0.1%)	1.9%	20.6%
		Oman	MSM 30 Index	▲	4,136.52	0.4%	0.2%	12.9%
		Egypt	EGX 30	▼	9,680.18	(0.5%)	(19.0%)	10.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,315.43	(0.0%)	(8.9%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,357.63	3.2%	(14.9%)	15.0%
		India	SENSEX	▲	51,597.84	0.5%	(11.4%)	22.0%
		Brazil	BOVESPA Stock Index	▲	99,852.67	0.0%	(4.7%)	(11.9%)
		Mexico	BOLSA Index	▼	47,780.72	(0.5%)	(10.3%)	20.9%
		Emerging Markets	MSCI EM Index	▼	1,000.42	(0.4%)	(18.8%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,495.00	0.4%	(22.8%)	20.1%
		Asia	MSCI Asia Pacific	▼	520.63	(0.2%)	(17.3%)	(4.9%)
		Europe	DJ Stoxx 600	▲	407.14	1.0%	(16.5%)	22.2%
		Europe	FTSEurofirst 300	▲	1,599.14	1.0%	(15.4%)	23.0%
		U.S.A	S&P 500	▲	3,674.84	0.2%	(22.9%)	26.9%
		U.S.A	DJIA	▼	29,888.78	(0.1%)	(17.7%)	18.7%
		U.S.A	NASDAQ Composite	▲	10,798.35	1.4%	(31.0%)	21.4%
		UK	FTSE 100	▲	7,121.81	1.5%	(3.6%)	14.3%
		Germany	DAX	▲	13,265.60	1.1%	(16.5%)	15.8%
		Japan	NIKKEI 225	▼	25,771.22	(0.7%)	(10.5%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	21,163.91	0.4%	(9.5%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	104.48	(0.21%)	9.21%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.23	0.10%	(9.45%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.05	0.11%	(7.55%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.02%	(1.46%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	114.13	0.9%	46.7%	50.2%
		Oil	NYMEX	▼	109.56	(6.8%)	45.7%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	6.94	(7.0%)	90.9%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,838.74	(0.0%)	0.5%	(3.6%)
		Silver	Silver Spot \$/Oz	▲	21.75	0.3%	(6.7%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	20,427.23	(0.9%)	(55.9%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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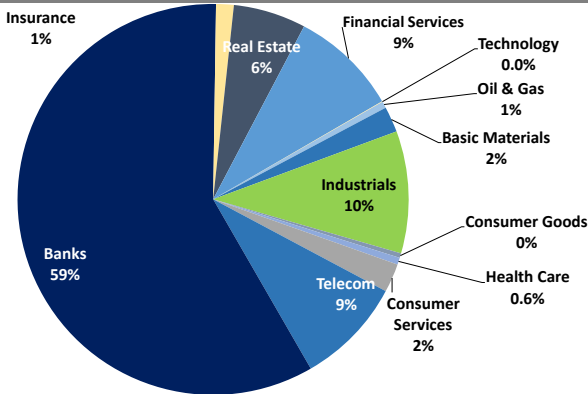
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

June 21, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,394.1	18.7	11.6%
2- Kuwait Finance House	6,736.4	25.6	14.2%
3- Ahli United Bank - Bahrain	2,787.0	14.9	13.6%
4- Boubyan Bank	2,766.3	52.4	9.4%
5- Zain	2,574.6	13.7	16.6%
6- Agility (PWC Logistics)	2,236.8	2.3	54.0%
7- Commercial Bank of Kuwait	996.0	13.0	8.7%
8- Gulf Bank	985.8	21.8	6.8%
9- Mabanee Co.	863.3	15.2	10.8%
10- Burgan Bank	792.4	15.1	7.1%
<b>Total</b>	<b>28,133</b>	<b>12.26</b>	<b>17.7%</b>

\*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Land United Real Estate Co.	0.061	0.007	12.8%
Kuwait Hotels Co.	0.157	0.014	9.8%
Real Estate Trade Centers Co.	0.047	0.004	8.3%
Al-Manar Financing & Leasing Co.	0.068	0.005	7.9%
Sokouk Holding Co.	0.023	0.002	7.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arabi Holding Group Co.	0.228	(0.046)	(16.8%)
Sanam Real Estate Co.	0.060	(0.009)	(12.5%)
Wethaq Takaful Insurance Co.	0.024	(0.003)	(9.3%)
Jiyad Holding Co.	0.024	(0.002)	(9.1%)
Privatization Holding Co.	0.042	(0.004)	(8.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.127	(0.8%)	38,399,009
GFH Financial Group	0.080	(1.2%)	27,122,998
Kuwait Finance House	0.798	(0.4%)	21,486,533
Ahli United Bank - Bahrain	0.250	0.4%	21,300,035
Kuwait Investment Co.	0.124	6.0%	16,478,191

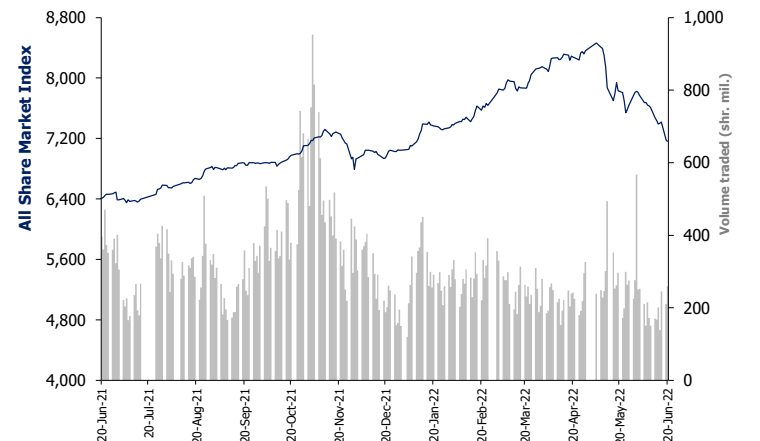
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>41,841.3</b>	<b>▼</b>	<b>(0.2%)</b>	<b>(8.0%)</b>	<b>(0.3%)</b>
Oil & Gas	237.5	▲	0.3%	(1.8%)	(19.7%)
Basic Materials	883.6	▼	(1.0%)	(17.9%)	(3.3%)
Industrials	4,203.5	▼	(0.7%)	(11.1%)	3.0%
Consumer Staples	158.3	▼	(4.6%)	(21.6%)	(31.2%)
Health Care	238.1	=	0.0%	0.0%	(39.8%)
Consumer Discretionary	981.9	▼	(0.0%)	20.5%	46.8%
Telecommunications	3,703.0	▼	(1.2%)	(6.7%)	10.9%
Banks	24,374.2	▲	0.1%	(6.8%)	1.0%
Insurance	613.2	▼	(0.0%)	0.8%	(0.9%)
Real Estate	2,497.3	▼	(1.0%)	(11.3%)	(13.9%)
Financial Services	3,723.1	▼	(0.2%)	(14.8%)	(10.0%)
Technology	8.8	▼	(2.2%)	(4.3%)	(6.4%)
Utilities	218.9	▼	(1.0%)	(7.4%)	(12.7%)

Market Breadth	▲ 47	▼ 71	■ 40		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,928.99	(15.4)	(0.2%)	(8.6%)	3.8%
Main 50 Index	5,755.90	(14.9)	(0.3%)	(9.7%)	(5.8%)
Main Market Index	5,593.40	(15.5)	(0.3%)	(7.9%)	(5.0%)
All Share Market Index	7,162.70	(15.2)	(0.2%)	(8.4%)	1.7%
Market Cap (KWD Mn)	41,841.32	(96.1)	(0.2%)	(8.0%)	(0.3%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

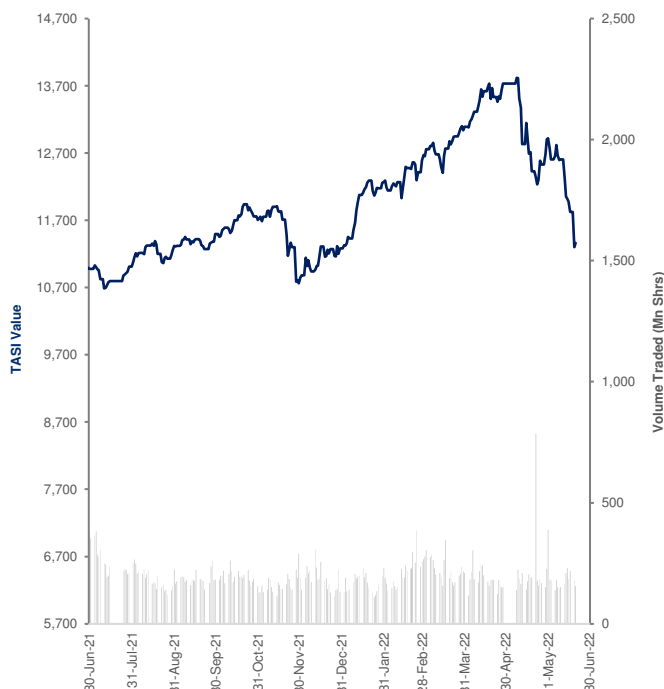
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	258.8	48.0	22.8%	258.2	339.8
Value Traded (KWD Mn)	74.1	17.6	31.1%	70.4	52.2
No. of Trades	14,957	456	3.1%	13,173	12,136

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.798	(0.4%)	17,116,345
National Bank of Kuwait	1.028	1.3%	8,563,492
Agility (PWC Logistics)	1.003	(1.7%)	6,215,334
Ahli United Bank - Bahrain	0.250	0.4%	5,331,860
A'ayan Leasing & Investment Co.	0.127	(0.8%)	4,770,884

### Saudi Tadawul Daily Report

June 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,987,000.7	0.1%	(11.8%)	9.8%
Energy	8,151,766.1	(0.2%)	(12.0%)	13.3%
Materials	719,639.1	1.2%	(11.9%)	(7.0%)
Capital Goods	17,876.1	(0.1%)	(15.1%)	(16.1%)
Commercial & Professional Svc	7,083.4	(0.5%)	(6.5%)	(8.1%)
Transportation	15,538.7	0.4%	(12.4%)	(12.1%)
Consumer Durables & Apparel	3,883.3	(0.9%)	(18.6%)	(36.5%)
Consumer Services	25,360.4	2.2%	(11.3%)	(18.1%)
Media	21,215.5	0.3%	(17.4%)	(0.9%)
Retailing	32,685.1	1.5%	(5.5%)	(19.8%)
Food & Staples Retailing	40,581.0	1.4%	(10.4%)	136.0%
Food & Beverages	97,171.5	2.5%	(6.1%)	0.5%
Health Care Equipment & Svc	114,859.7	(1.0%)	(7.5%)	22.1%
Pharma, Biotech & Life Science	3,360.0	0.5%	(15.2%)	(28.8%)
Banks	1,036,214.3	0.5%	(14.0%)	4.0%
Diversified Financials	63,694.3	(2.3%)	(17.0%)	4.3%
Insurance	47,662.0	(0.3%)	(2.6%)	(10.0%)
Telecommunication Services	237,033.7	0.3%	(4.5%)	(8.9%)
Utilities	196,136.7	3.4%	(10.4%)	18.6%
REITs	16,904.7	(0.5%)	(6.9%)	(6.6%)
Real Estate Mgmt & Dev't	90,993.1	0.4%	(7.3%)	(5.2%)
Software & Services	47,342.0	0.2%	(7.5%)	67.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	18.92	10.0%
Amana Cooperative Insurance Co	15.06	9.9%
Wataniya Insurance Co	15.40	6.9%
Arriyadh Development Co	23.00	5.0%
Leejam Sports Co JSC	92.30	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Arab Sea Information Systems	79.30	(10.0%)
Saudi Industrial Export Co	46.10	(10.0%)
Wafrah for Industry and Dev.	43.90	(9.7%)
Rabigh Refining & Petrochemica	15.68	(6.9%)
Saudi Tadawul Group	174.00	(6.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	12.92	21,737
Alinma Bank	32.50	10,726
Saudi Arabian Oil Co	36.90	7,868
Bank Al-Jazira	22.82	6,080
Al Rajhi Bank	83.10	6,004

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,361.53	62.35	0.6%	(12.1%)	0.7%
Market Cap (SAR Mn)	10,987,001	8,830	0.1%	(11.8%)	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	155.7	(23.2)	(13.0%)	201.0	337.7
Value Traded (SAR Mn)	5,212.2	(1,076.1)	(17.1%)	8,552.9	10,530.4
No. of Trades	322,633	(49,957)	(13.4%)	382,721	412,186

Market Breadth	▲ 133	▼ 75	= 13
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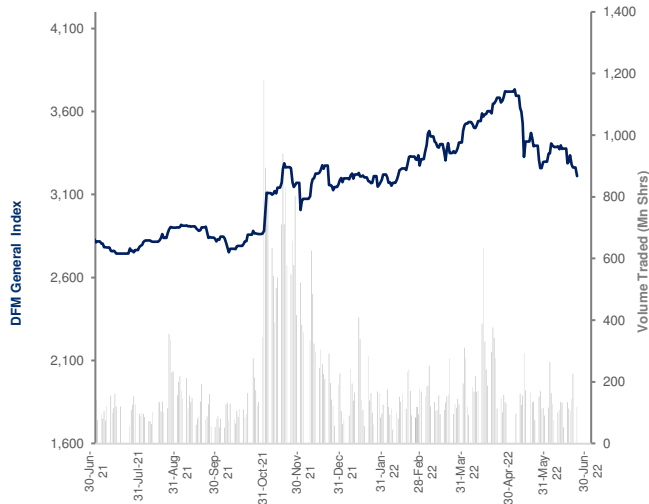
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	83.10	1.1%	498.76
Alinma Bank	32.50	0.5%	347.36
Saudi Telecom Co	99.20	(0.1%)	296.87
Saudi Arabian Oil Co	36.90	(0.1%)	291.14
Dar Al Arkan Real Estate Devel	12.92	(1.2%)	285.07

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

June 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	531,344.5	(1.3%)	(2.2%)	0.1%
Banking	203,869.7	(0.8%)	(0.6%)	(0.1%)
Consumer Staples	130,865.7	(1.9%)	(0.1%)	3.0%
Investment & Financial Services	26,050.4	(2.6%)	(14.4%)	(25.0%)
Insurance	6,250.6	(0.3%)	(1.3%)	7.2%
Industrial	6,644.5	(1.3%)	(1.0%)	18.6%
Real Estate	72,696.8	(2.3%)	(7.1%)	0.9%
Telecommunication	26,510.7	(1.5%)	(3.0%)	(12.2%)
Transportation	48,245.3	(0.4%)	0.2%	16.2%
Services	10,210.8	(0.3%)	0.6%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	5.70	7.8%
Amanat Holdings Pjsc	0.94	1.1%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,210.32	(51.76)	(1.6%)	(4.1%)	0.5%
Market Cap (AED Mn)	531,344	(7,262)	(1.3%)	(2.2%)	0.1%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	2.16	(10.0%)
Deyaar Development Pjsc	0.46	(5.9%)
Union Properties Pjsc	0.22	(4.3%)
Dubai Islamic Insurance Co	0.91	(4.0%)
Amlak Finance	0.49	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	119.0	(106.3)	(47.2%)	161.7	159.0
Value Traded (AED Mn)	320.7	(188.3)	(37.0%)	404.9	225.3
No. of Trades	5,196	(1,676)	(24.4%)	5,698	2,935

Market Breadth	▲ 2	▼ 21	= 41
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Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Union Properties Pjsc	0.22	21,207
Emaar Properties Pjsc	5.17	19,531
Dubai Financial Market Pjsc	1.75	17,567
Dubai Islamic Bank	5.64	8,315
DEWA	2.55	8,059

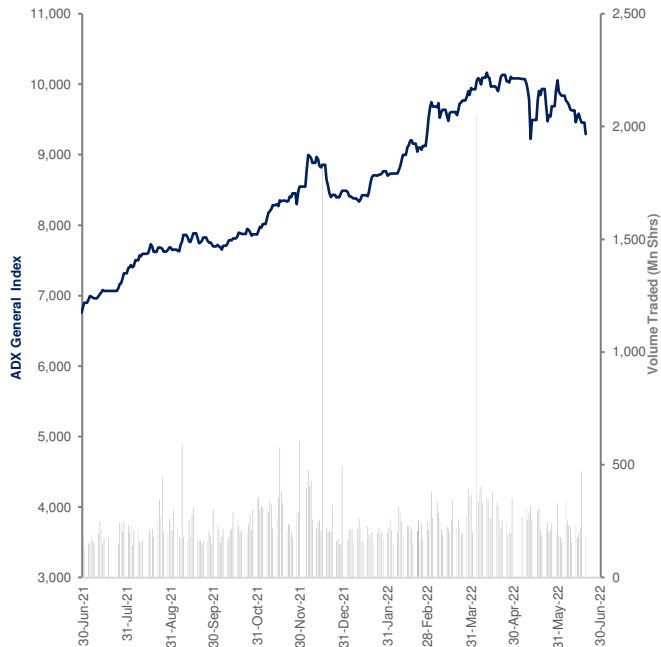
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.17	(2.64%)	101.31
Emirates Nbd	13.30	(1.48%)	50.67
Dubai Islamic Bank	5.64	(0.35%)	46.50
Dubai Financial Market Pjsc	1.75	(3.85%)	30.71
DEWA	2.55	(1.92%)	20.61

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

June 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,914,810.5	(1.0%)	0.1%	20.4%
Financials	882,934.9	(0.6%)	(4.0%)	38.3%
Telecommunication	262,757.4	(1.4%)	(10.5%)	(13.5%)
Consumer Discretionary	10,397.7	0.0%	1.1%	1.8%
Industrial	326,523.7	(1.2%)	(3.4%)	(0.8%)
Real Estate	38,181.2	(2.3%)	(13.7%)	11.9%
Basic Materials	132,801.7	(3.1%)	200.7%	354.5%
Energy	110,625.1	(1.9%)	(0.9%)	(4.0%)
Utilities	142,791.5	(0.0%)	(0.0%)	(3.8%)
Consumer Staples	4,373.4	(0.4%)	(2.9%)	(6.7%)
Health Care	3,423.8	(0.7%)	0.3%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Ain Ahlia Ins. Co.	45.00	11.8%
Ras Al Khaimah White Cement	2.12	3.4%
Abu Dhabi Natl Co For Buildi	0.20	1.0%
International Holdings Company Pjsc	280.80	0.1%
Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al-Khai	4.81	(9.9%)
Sudatel Telecom Group Ltd	0.30	(9.9%)
Umm Al-Qaiwain General Investment Co	1.30	(5.1%)
Multiply Group	1.82	(4.2%)
Fertiglobe	5.28	(4.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,293.26	(163.36)	(1.0%)	(7.0%)	10.2%
Market Cap (AED Mn)	1,914,811	(20,044)	(1.0%)	0.1%	20.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	183.1	(287.1)	(61.1%)	258.9	177.5
Value Traded (AED Mn)	1,203.4	(1,287.7)	(51.7%)	1,601.7	1,105.9
No. of Trades	8,432	(2,455)	(22.5%)	8,964	3,070

Market Breadth	▲ 4	▼ 31	= 37
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.82	49,910
Borouge	2.96	23,776
ADNOC Distribution	4.02	15,923
First Abu Dhabi Bank Pjsc	18.82	12,315
Aldar Properties Pjsc	4.55	10,794

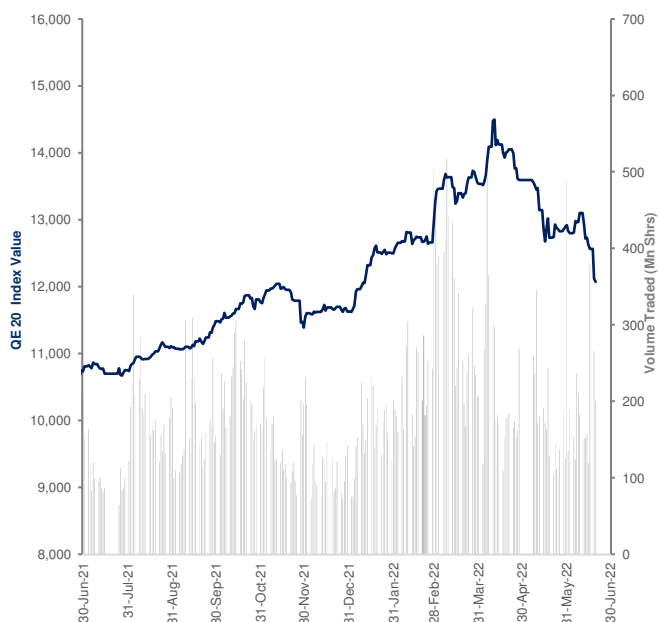
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	280.80	0.07%	313.03
First Abu Dhabi Bank Pjsc	18.82	(0.95%)	232.82
Alpha Dhabi Holding PJSC	24.80	(0.80%)	117.99
Multiply Group	1.82	(4.21%)	91.23
Borouge	2.96	(2.63%)	70.81

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

June 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	678,885.1	(0.2%)	(7.4%)	0.5%
<b>Banking &amp; Finance Sector</b>	335,645.3	0.9%	(7.7%)	(2.4%)
<b>Goods &amp; Consumer Services</b>	35,036.1	(0.8%)	(0.6%)	(1.4%)
<b>Industrial Sector</b>	182,003.0	(2.1%)	(10.9%)	7.7%
<b>Insurance Sector</b>	12,883.6	(0.6%)	(0.0%)	(6.7%)
<b>Real Estate</b>	48,958.4	(1.0%)	(8.4%)	(9.3%)
<b>Telecom</b>	31,287.2	0.5%	2.5%	5.9%
<b>Transport</b>	33,071.6	0.8%	0.3%	11.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	6.79	4.5%
QLMI Life and Medical Insurance	5.58	4.2%
Qatar National Bank QPSC	19.65	1.8%
Qatar Navigation QSC	8.38	1.4%
Widam Food Co	2.89	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	1.19	(7.3%)
Baladna	1.63	(4.7%)
Masraf Al Rayan QSC	4.23	(4.5%)
Mesaieed Petrochemical Holding	2.50	(3.8%)
National Leasing	0.85	(3.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.73	44,062
Gulf International Services QS	2.00	25,133
Masraf Al Rayan QSC	4.23	21,832
Baladna	1.63	14,638
Qatar First Bank	1.19	9,370

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,069.95	(49.90)	(0.4%)	(6.6%)	3.8%
Market Cap (QAR Mn)	678,885	(1,425)	(0.2%)	(7.4%)	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	200.8	(65.2)	(24.5%)	221.2	223.3
Value Traded (QAR Mn)	695.9	(321.0)	(31.6%)	806.7	488.3
No. of Trades	19,286	6,241	47.8%	17,370	10,113

Market Breadth	▲ 11	▼ 29	= 8
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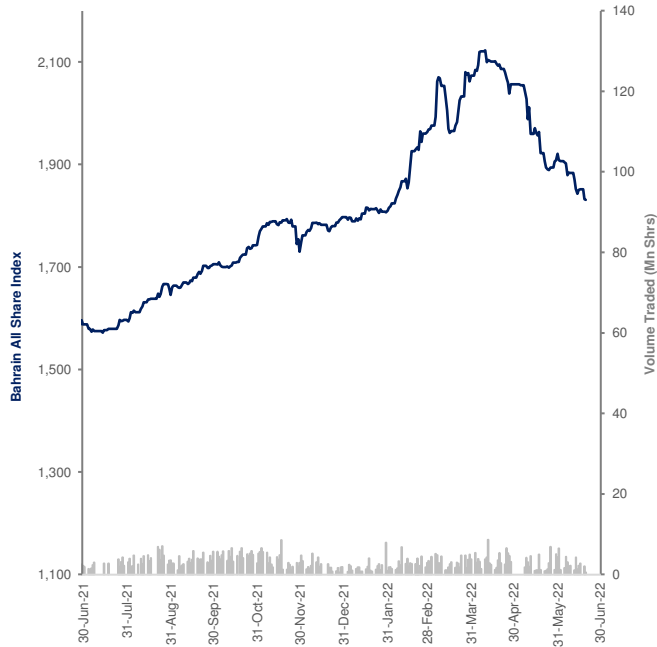
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.65	1.81%	108.96
Masraf Al Rayan QSC	4.23	(4.54%)	94.03
Qatar Aluminum Manufacturing C	1.73	(2.43%)	76.86
Industries Qatar QSC	15.45	(2.15%)	75.85
Qatar Islamic Bank SAQ	21.25	0.00%	70.16

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

June 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,020.5	(0.1%)	(4.3%)	1.7%
Materials	1,661.4	(1.7%)	(6.3%)	46.2%
Industrial	139.4	0.0%	2.0%	(3.6%)
Consumer Discretionary	217.2	0.0%	(0.0%)	10.2%
Consumer Staples	153.0	0.0%	(0.5%)	(0.8%)
Financials	8,854.4	0.3%	(4.3%)	(1.9%)
Communication Services	905.2	(0.4%)	(3.0%)	(14.9%)
Real Estate	89.8	0.0%	(2.0%)	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC (\$)	0.84	0.6%
BBK BSC	0.48	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.17	(1.7%)
Bahrain Telecommunications Co	0.49	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC (\$)	0.84	116
BBK BSC	0.48	112
Bahrain Telecommunications Co	0.49	81
Al Salam Bank-Bahrain BSC	0.09	76
Khaleeji Commercial Bank BSC	0.09	30

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,830.65	(1.50)	(0.1%)	(4.7%)	1.9%
Market Cap (BHD Mn)	12,020	(9)	(0.1%)	(4.3%)	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	499	(1,533)	(75.5%)	2,774.9	4,663.7
Value Traded (BHD '000)	241	(246)	(50.5%)	1,240.0	825.6
No. of Trades	20	(26)	(56.5%)	67	62

Market Breadth	▲ 2	▼ 2	= 39
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	0.84	0.60%	0.10
BBK BSC	0.48	0.21%	0.05
Bahrain Telecommunications Co	0.49	(0.41%)	0.04
Aluminium Bahrain B.S.C	1.17	(1.68%)	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.02

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

June 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,396.2	0.0%	(0.1%)	3.5%
Financial	4,423.8	0.2%	0.4%	6.6%
Industrial	807.5	(0.5%)	(2.9%)	(5.5%)
Services	2164.9	(0.2%)	(0.1%)	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.05	8.2%
HSBC Bank Oman	0.13	6.5%
Oman Arab Bank	0.13	5.0%
National Aluminium Products Co.	0.09	3.5%
Al Jazeera Steel Products Co.	0.36	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf Mushroom Products Co.	0.26	(7.1%)
Oman Flour Mills	0.58	(4.6%)
Ahli Bank	0.12	(2.5%)
Al Suwadi Power Co.	0.05	(2.0%)
Renaissance Services Co.	0.42	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.09	2,586
Sohar Bank	0.11	1,627
National Bank Of Oman	0.21	700
Renaissance Services Co.	0.42	567
HSBC Bank Oman	0.13	490

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,136.52	15.97	0.4%	0.5%	0.2%
Market Cap (OMR Mn)	7,396.2	0.6	0.0%	(0.1%)	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	7,621.4	3,322.9	77.3%	22,446.6	19,250.3
Value Traded (OMR '000)	1,133.8	(31.0)	(2.7%)	3,961.1	2,748.3

Market Breadth	▲ 13	▼ 13	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Nizwa	0.09	0.00%	0.24
Renaissance Services Co.	0.42	(1.89%)	0.24
Sohar Bank	0.11	0.96%	0.17
National Bank Of Oman	0.21	0.00%	0.14
Bank Muscat	0.53	(0.38%)	0.13

Source: Bloomberg, KAMCO Research

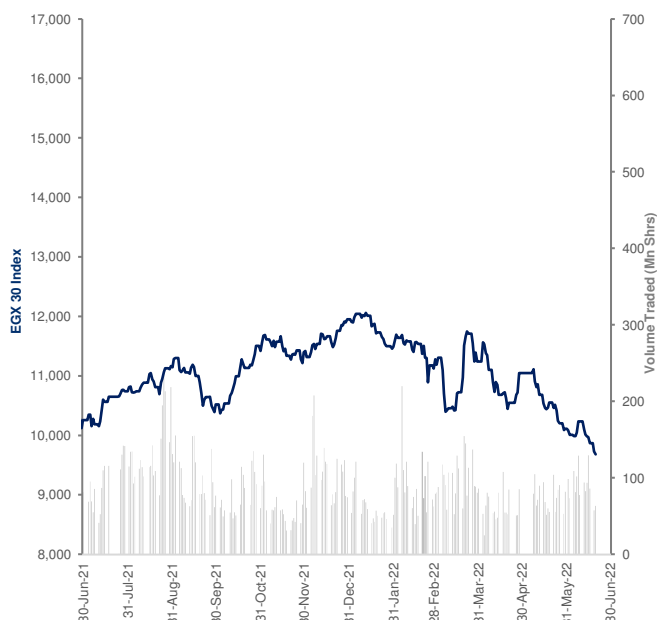


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

June 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	428,291.0	(0.3%)	(3.5%)	(14.6%)
<b>Banks</b>	127,772.9	(0.0%)	(5.2%)	(25.3%)
<b>Basic Resources</b>	28,378.6	(1.5%)	(3.3%)	(3.5%)
<b>Chemicals</b>	36,315.3	(0.5%)	(6.8%)	10.1%
<b>Construction and Materials</b>	11,087.3	(1.2%)	(5.9%)	(15.7%)
<b>Financial Services excluding Banks</b>	48,779.9	(0.7%)	(5.4%)	1.6%
<b>Food and Beverage</b>	8,767.5	0.2%	(7.9%)	(9.1%)
<b>Healthcare</b>	2,971.1	(2.4%)	(4.9%)	(28.5%)
<b>Industrial Goods, Services, Automobile:</b>	33,310.7	(0.9%)	(2.7%)	(23.0%)
<b>Media</b>	849.5	(2.4%)	(6.7%)	(25.2%)
<b>Oil and Gas</b>	4,520.3	(0.6%)	(4.6%)	(4.4%)
<b>Personal and Household Products</b>	29,683.7	0.3%	0.0%	(5.9%)
<b>Real Estate</b>	47,626.3	1.0%	1.3%	(22.4%)
<b>Telecommunication</b>	25,503.7	(0.9%)	(1.1%)	(10.9%)
<b>Travel &amp; Leisure</b>	22,724.2	(0.5%)	0.6%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Medinet Nasr Housing</b>	2.56	6.2%
<b>Tourah Portland Cement Co</b>	7.43	1.4%
<b>Sidi Kerir Petrochemicals Co</b>	7.67	1.3%
<b>Talaat Moustafa Group</b>	7.60	1.2%
<b>Delta Sugar Co</b>	12.06	0.8%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Ezz Steel Co Sae</b>	12.06	(4.5%)
<b>Maridive &amp; Oil Services Sae</b>	0.08	(3.7%)
<b>Housing &amp; Development Bank</b>	35.23	(2.8%)
<b>Arab Cotton Ginning</b>	1.45	(2.6%)
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.52	(2.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Medinet Nasr Housing</b>	2.56	12,456
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.39	10,285
<b>Efg Hermes</b>	12.50	8,745
<b>Qalaa Holdings Sae</b>	1.22	4,261
<b>Eastern Co Sae</b>	10.68	4,106

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	9,680.18	(48.01)	(0.5%)	(4.2%)	(19.0%)
<b>Market Cap (EGP Mn)</b>	428,291	(1,273)	(0.3%)	(3.5%)	(14.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	63.2	5.9	10.3%	80.7	124.5
<b>Value Traded (EGP Mn)</b>	345.5	30.2	9.6%	474.1	501.1
<b>No. of Trades</b>	10,811	959	9.7%	13,614	15,859

Market Breadth	▲ 5	▼ 30	= 35
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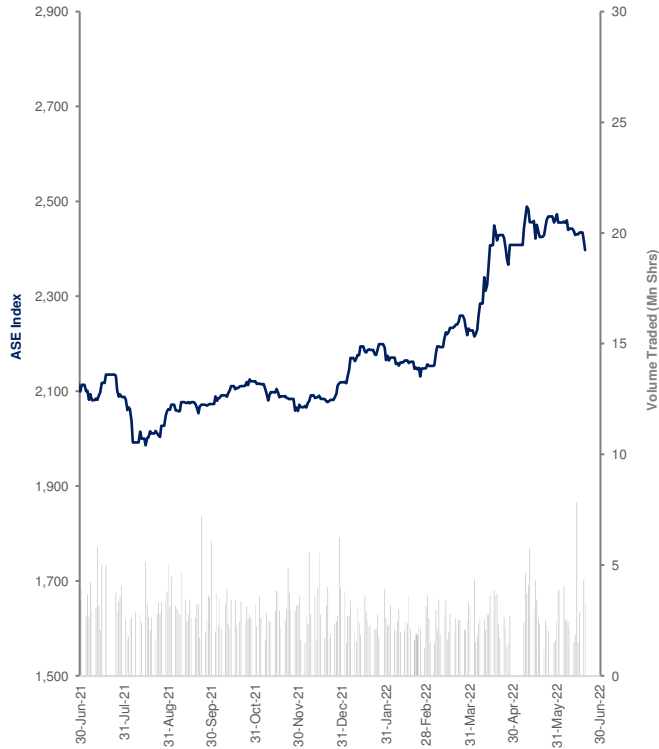
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Efg Hermes</b>	12.50	(0.56%)	109.54
<b>Eastern Co Sae</b>	10.68	0.47%	43.55
<b>Commercial International Bank</b>	38.50	0.00%	41.41
<b>Medinet Nasr Housing</b>	2.56	6.22%	31.22
<b>Abou Kir Fertilizers &amp; Chemicals</b>	23.90	(0.75%)	19.60

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

June 21, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,800.0	(0.7%)	(3.3%)	12.0%
Banking	7,516.3	(0.5%)	(3.1%)	(2.0%)
Insurance	89.1	0.5%	0.7%	(4.4%)
Diversified Financial Services	162.7	(0.1%)	3.7%	(6.9%)
Real Estate	201.1	(1.9%)	4.4%	(7.0%)
Educational Services	206.1	0.0%	(4.6%)	(9.5%)
Hotels and Tourism	87.7	0.0%	(3.4%)	(3.3%)
Transportation	73.2	0.0%	(4.3%)	(3.8%)
Technology & Communications	386.4	(0.5%)	(0.6%)	(8.1%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	725.9	(0.4%)	2.1%	38.4%
Commercial Services	68.0	0.0%	0.1%	(0.3%)
Pharmaceutical & Medical Industries	34.5	0.0%	0.7%	(9.8%)
Chemical Industries	10.9	1.6%	3.2%	(57.1%)
Food & Beverages	65.6	(0.3%)	(1.8%)	(21.4%)
Tobacco & Cigarettes	14.0	(4.1%)	66.1%	2.2%
Mining & Extraction Industries	3,035.2	(1.5%)	(6.8%)	95.6%
Engineering & Construction	20.1	(1.9%)	3.4%	(13.8%)
Electrical Industries	28.0	0.0%	(0.7%)	(2.0%)
Textiles , Leathers & Clothings	52.2	(0.9%)	(1.1%)	(11.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,397.13	(20.60)	(0.9%)	(3.0%)	13.1%
Market Cap (JD Mn)	12,799.96	(92.40)	(0.7%)	(3.3%)	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	3,233.6	(1,099.6)	(25.4%)	2,619.3	4,657.2
Value Traded (JD '000)	7,308.9	(7,501.5)	(50.7%)	6,066.4	6,329.6
No. of Trades	3,111	(347)	(10.0%)	2,098	2,500

Market Breadth	▲ 11	▼ 23	= 87
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Best Return Performers	Price (JD)	Daily % Chg
Nutri Dar	1.07	4.9%
Al-Tajamouat For Catering Hs	0.48	4.3%
Jordan Steel	0.28	3.7%
Ad-Dulayl Industrial Park Co	0.59	3.5%
Jordan Industrial Resources	0.32	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Dairy	3.28	(4.9%)
Jordan Pipes Manufacturing	0.78	(4.9%)
Union Land Development Corp	1.60	(4.8%)
Union Tobacco & Cigarette	0.93	(4.1%)
Capital Bank Of Jordan	2.44	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	0.48	684
Ad-Dulayl Industrial Park Co	0.59	353
Union Investment Corp	0.83	272
Middle East Insurance	1.22	261
Capital Bank Of Jordan	2.44	253

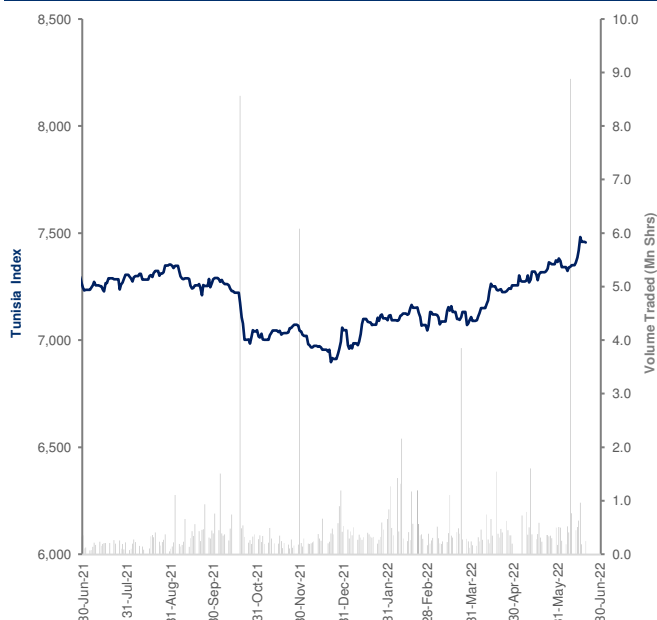
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	35.95	(1.51%)	3.19
Jordan Petroleum Refinery Co	5.19	(0.19%)	0.97
Capital Bank Of Jordan	2.44	(3.56%)	0.62
Union Land Development Corp	1.60	(4.76%)	0.39
Al-Tajamouat For Catering Hs	0.48	4.35%	0.32

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

June 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,197.4	(0.0%)	1.0%	(1.7%)
Banking	8,485.7	(0.1%)	2.6%	9.3%
Insurance	888.9	1.0%	1.6%	0.1%
Leasing	592.3	0.0%	1.3%	2.7%
Financial Services	1,873.2	0.0%	(2.4%)	(13.0%)
Industrial	1,514.9	0.2%	(0.3%)	(8.7%)
Chemical Industry	464.9	1.5%	(1.2%)	(9.1%)
Food & Beverage	4,767.0	(0.4%)	0.1%	(12.0%)
Retailing	1,241.2	0.0%	2.8%	7.5%
Others	1,369.3	0.8%	(0.7%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunsienne d'Entreprise	2.84	5.6%
Unite de Fabrication de Medica	7.20	4.3%
Essoukna	2.17	4.3%
Hannibal Lease SA	3.62	4.3%
Universal Auto Distributors Ho	0.56	3.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.80	(3.6%)
Manufacture de Panneaux Bois D	4.41	(2.0%)
Societe des Industries Pharmac	3.59	(1.6%)
Societe Magasin General	16.00	(1.4%)
Societe Moderne de Ceramique	0.80	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	7.20	40
Societe Tunisienne de Banque	3.91	28
Union Bancaire pour le Commerc	20.00	25
Banque de Tunisie	4.96	18
Societe Tunsienne d'Entreprise	2.84	13

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,455.68	(2.92)	(0.04%)	1.23%	5.8%
Market Cap (DT Mln)	21,197	(0.5)	(0.0%)	1.0%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	244.8	58.0	31.1%	567.5	662.9
Value Traded ('000 DT)	1,992.2	479.9	31.7%	4,251.3	4,473.3
No. of Trades	797	(16)	(2.0%)	948	1,340

Market Breadth	▲ 22	▼ 14	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Bancaire pour le Commerc	20.00	0.00%	0.50
Unite de Fabrication de Medica	7.20	4.35%	0.29
Banque Internationale Arabe de	69.71	(0.41%)	0.19
Societe Tunisienne de Banque	3.91	0.26%	0.11
Banque de Tunisie	4.96	0.00%	0.09

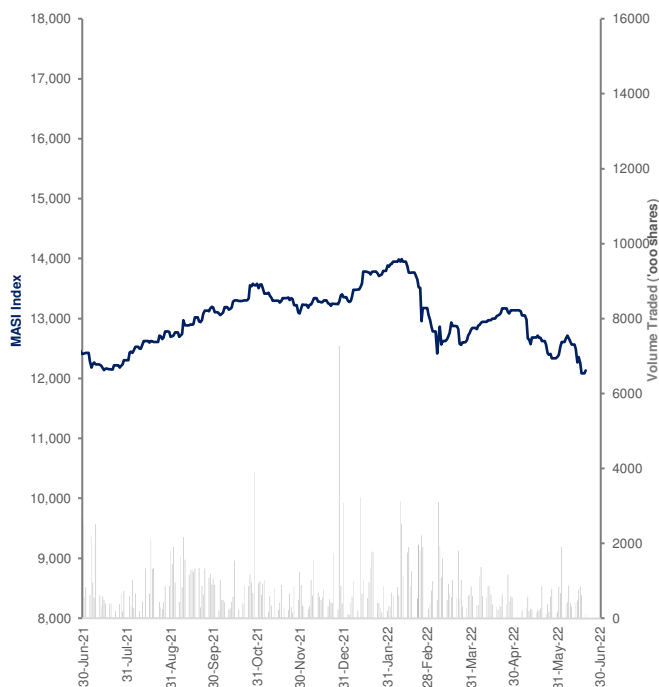
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	558,583.3	0.5%	(1.6%)	(8.8%)
Banking	207,146.6	0.2%	0.3%	(8.0%)
Beverages	10,267.7	(1.2%)	(6.4%)	0.9%
Chemicals	2,869.5	(2.2%)	(5.3%)	(0.3%)
Construction & Building Material	67,334.4	0.8%	(3.8%)	(17.3%)
Distributors	18,327.8	1.4%	(2.9%)	(11.1%)
Electricity	24,768.0	(1.9%)	(2.6%)	0.0%
Food Producers & Processors	25,949.8	2.6%	(2.0%)	(13.7%)
Holding Companies	2,610.5	2.8%	2.0%	(9.7%)
Insurance	27,058.5	(0.9%)	(5.3%)	(10.7%)
Investment & other Finance	3,910.0	1.2%	(7.1%)	(11.2%)
Leisures & Hotel	1,640.4	4.1%	(6.9%)	4.3%
Materials, Software & Computer	5,784.8	0.4%	(2.4%)	(5.2%)
Mining	28,239.4	0.8%	(0.3%)	33.8%
Oil & Gas	17,429.5	(2.3%)	(1.5%)	(11.7%)
Real Estate	4,567.2	3.2%	(2.0%)	(10.2%)
Telecommunications	107,689.2	1.6%	(1.7%)	(12.2%)
Transport	796.9	0.0%	0.0%	(12.2%)
Utilities	2,128.0	0.0%	0.0%	12.7%
Forestry & Paper	65.0	1.2%	9.1%	15.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	33.90	5.9%
Banque Marocaine Pour Le Comme	508.00	5.8%
Auto Hall	84.70	4.6%
Societe Metallurgique D'imiter	1515.00	4.5%
RISMA	114.50	4.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	54.53	(6.0%)
ATLANTA	124.15	(3.0%)
Afrikaia Gaz	4628.00	(2.6%)
TAQA Morocco SA	1050.00	(1.9%)
Fenie Brossette	116.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	8.00	41.3
Alliances Developpement Immobi	61.00	27.5
Maroc Telecom	122.50	5.0
Banque Marocaine Pour Le Comme	508.00	4.5
Med Paper SA	25.18	2.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,134.22	50.65	0.4%	(1.8%)	(9.16%)
Market Cap (MAD Mn)	558,583	2,729	0.5%	(1.6%)	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (000 Shares)	90.8	(521.2)	(85.2%)	782.1	668.2
Value Traded (MAD Mn)	15.38	(125.03)	(89.0%)	105.8	107.1

Market Breadth	▲ 18	▼ 8	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4500.00	0.00%	4.52
Banque Marocaine Pour Le Comme	508.00	5.83%	2.28
Alliances Developpement Immobi	61.00	1.67%	1.68
Societe Des Boissons du Maroc	2600.00	(1.63%)	1.30
Attijariwafa Bank	433.05	(0.45%)	0.98

Source: Bloomberg, Kamco Research

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