

MENA Markets Daily Report

July 21, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report...		Kuwait	Premier Market Index	▼	7,758.71	(0.2%)	3.8%	(7.9%)
		Kuwait	Main 50 Index	▼	5,705.83	(0.7%)	4.0%	(4.0%)
	Kuwait 2	Kuwait	Main Market Index	▼	5,919.43	(0.4%)	6.3%	(0.5%)
	Saudi Arabia 3	Kuwait	All Share Index	▼	7,102.18	(0.2%)	4.2%	(6.5%)
	UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	12,188.32	0.3%	1.8%	14.2%
	UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	4,180.97	0.3%	3.0%	21.7%
	UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,618.46	0.2%	(5.6%)	(3.9%)
	Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,246.33	0.2%	(3.5%)	(6.2%)
	Bahrain 8	Qatar	QE 20 Index	▼	10,034.26	(1.2%)	(7.4%)	1.4%
	Oman 9	Bahrain	Bahrain All Share	▼	1,979.49	(0.3%)	0.4%	4.0%
	Egypt 10	Oman	MSX 30 Index	▲	4,697.28	0.1%	4.1%	(7.1%)
	Jordan 11	Egypt	EGX 30	▲	28,653.85	1.1%	15.1%	70.5%
	Tunisia 12	Jordan	ASE Index	▼	2,419.44	(0.1%)	(0.5%)	(2.8%)
	Morocco 13	Tunisia	Tunisia Index	▼	9,845.44	(0.3%)	12.5%	7.9%
		Morocco	MASI	▲	13,623.01	0.2%	12.7%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	2,982.31	0.2%	0.2%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▼	80,604.65	(0.9%)	11.6%	18.7%
		Brazil	BOVESPA Stock Index	▼	127,616.46	(0.0%)	(4.9%)	22.3%
		Mexico	BOLSA Index	▲	53,678.52	1.2%	(6.5%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,089.61	(1.5%)	6.4%	7.0%
		Global Markets						
		World	MSCI World Index	▼	3,553.76	(0.7%)	12.1%	21.8%
		Asia	MSCI Asia Pacific	▼	568.84	(1.7%)	7.6%	4.6%
		Europe	DJ Stoxx 600	▼	510.03	(0.8%)	6.5%	12.7%
		Europe	FTSEurofirst 300	▼	2,021.04	(0.7%)	7.0%	12.5%
		U.S.A	S&P 500	▼	5,505.00	(0.7%)	15.4%	24.2%
		U.S.A	DJIA	▼	40,287.53	(0.9%)	6.9%	13.7%
		U.S.A	NASDAQ Composite	▼	17,726.94	(0.8%)	18.1%	43.4%
		UK	FTSE 100	▼	8,155.72	(0.6%)	5.5%	3.8%
		Germany	DAX	▼	18,171.93	(1.0%)	8.5%	20.3%
		Japan	NIKKEI 225	▼	40,063.79	(0.2%)	19.7%	28.2%
		Hong Kong	HANG SENG INDEX	▼	17,417.68	(2.0%)	2.2%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	104.40	0.2%	3.02%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.29	(0.23%)	1.44%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.09	(0.14%)	(1.42%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.11%)	0.49%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	82.63	(2.9%)	7.3%	(10.3%)
		Oil	NYMEX	▼	80.13	(3.3%)	11.8%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.13	0.1%	(21.1%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,400.83	(1.8%)	16.4%	13.1%
		Silver	Silver Spot \$/Oz	▼	29.22	(2.0%)	22.8%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	66,985.87	5.0%	57.6%	155.8%

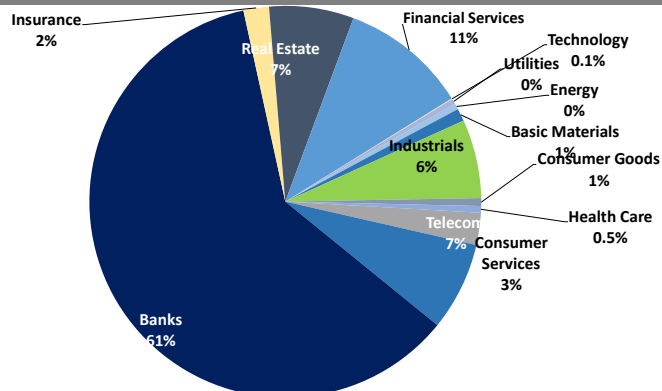
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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(Public)

Boursa Kuwait Daily Report

July 21, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,379.5	19.4	11.1%
2- National Bank of Kuwait	7,252.3	12.7	15.1%
3- Boubayan Bank	2,432.3	28.7	10.0%
4- Zain	1,951.5	11.3	13.9%
5- Mabanee Co.	1,238.9	18.9	10.6%
6- Gulf Bank	1,041.9	15.6	8.5%
7- Commercial Bank of Kuwait	953.5	8.3	16.6%
8- Ahli Bank of Kuwait	740.5	15.1	8.2%
9- Agility (PWC Logistics)	732.5	8.4	9.2%
10- Burgan Bank	687.7	14.9	5.4%
Total	28,411	15.40	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.079	0.007	9.9%
IFA Hotels & Resorts Co.	1.110	0.087	8.5%
Gulf Franchising Co.	0.096	0.008	8.5%
Metal & Recycling Co.	0.095	0.006	6.2%
Palms Agro Production Co.	0.174	0.010	6.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.380	(0.184)	(11.8%)
Al-Deera Holding	0.360	(0.035)	(8.9%)
Credit Rating & Collection Co.	0.041	(0.002)	(4.9%)
Dar Al Thuraya Real Estate Co.	0.095	(0.004)	(4.4%)
Real Estate Trade Centers Co.	0.043	(0.002)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.018	2.9%	11,412,222
Kuwait Real Estate Co.	0.234	0.9%	8,665,564
Al Masaken Intl. Real Estate Dev. Co.	0.032	3.9%	8,184,895
Kuwait Finance House	0.725	(0.5%)	7,576,662
Int'l Financial Advisors Co.	0.300	(1.0%)	5,531,689

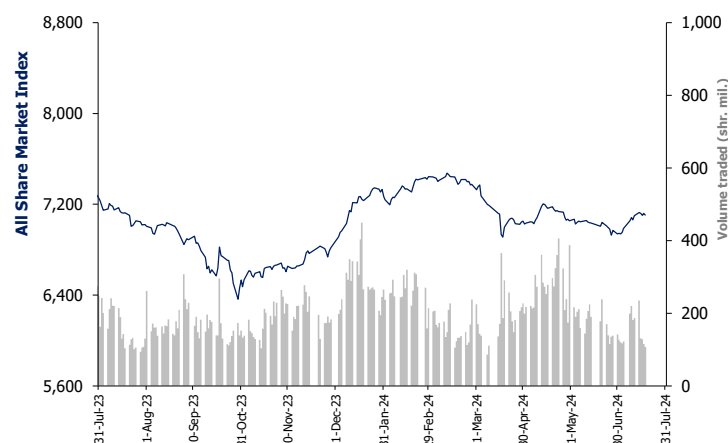
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,517.9	▼	(0.2%)	2.4%	2.5%
Energy	209.3	▲	2.0%	3.8%	9.3%
Basic Materials	424.8	▼	(0.3%)	(0.4%)	0.2%
Industrials	2,703.0	▲	0.3%	2.4%	(12.4%)
Consumer Staples	270.9	▼	(0.1%)	8.6%	36.0%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,100.1	▲	1.7%	5.4%	1.3%
Telecommunications	3,033.4	▼	(0.3%)	1.0%	(10.1%)
Banks	25,209.6	▼	(0.2%)	2.5%	3.0%
Insurance	866.8	▼	(5.4%)	(13.8%)	(5.2%)
Real Estate	2,903.7	▼	(0.0%)	5.7%	12.4%
Financial Services	4,364.2	▲	0.0%	3.1%	17.0%
Technology	22.9	=	0.0%	5.0%	188.1%
Utilities	184.8	▲	0.6%	5.0%	(2.9%)

Market Breadth	▲ 47	▼ 48	■ 50		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,758.71	(13.8)	(0.2%)	2.9%	3.8%
Main 50 Index	5,705.83	(38.0)	(0.7%)	(1.0%)	4.0%
Main Market Index	5,919.43	(23.2)	(0.4%)	0.1%	6.3%
All Share Market Index	7,102.18	(15.2)	(0.2%)	2.4%	4.2%
Market Cap (KWD Mn)	41,517.89	(86.0)	(0.2%)	2.4%	2.5%

Index Performance relative to Volume



Market Trading Data and Volatility

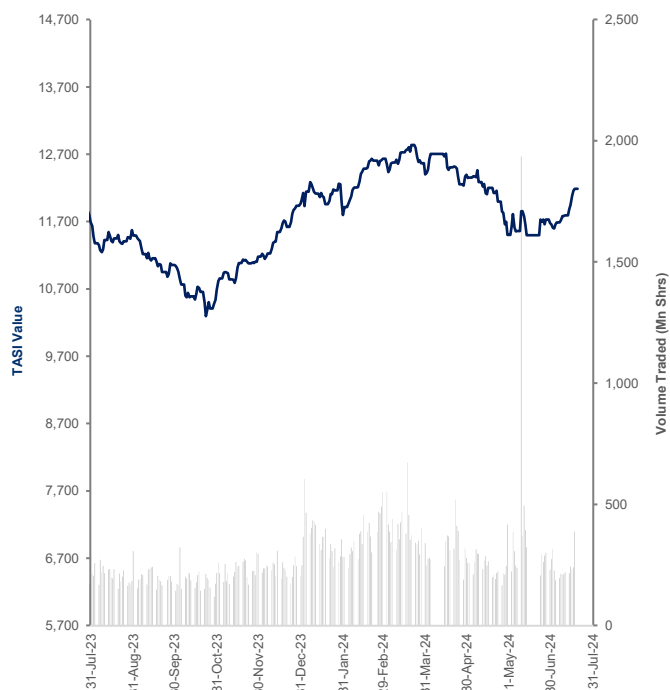
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	107.1	(8.0)	(6.9%)	219.6	151.6
Value Traded (KWD Mn)	27.8	(0.8)	(2.7%)	54.0	43.0
No. of Trades	9,187	937	11.4%	13,945	9,299

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.725	(0.5%)	5,495,886
National Bank of Kuwait	0.871	0.1%	3,057,951
Kuwait Real Estate Co.	0.234	0.9%	2,019,611
Int'l Financial Advisors Co.	0.300	(1.0%)	1,666,445
Gulf Bank	0.274	0.4%	1,245,054

Saudi Tadawul Daily Report

July 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,339,135.7	0.3%	2.8%	(8.2%)
Energy	6,965,323.2	0.3%	2.0%	(13.8%)
Materials	667,258.0	0.2%	4.5%	(5.8%)
Capital Goods	58,395.7	(1.0%)	1.5%	29.3%
Commercial & Professional Svc	14,564.4	1.1%	(0.1%)	26.5%
Transportation	56,006.5	0.4%	2.9%	35.3%
Consumer Durables & Apparel	4,662.7	1.4%	2.7%	12.3%
Consumer Services	73,440.4	(0.5%)	2.4%	1.0%
Media	48,203.5	(1.8%)	12.1%	82.4%
Consumer Discretionary Distribution &	30,080.7	(0.2%)	3.0%	(12.4%)
Consumer Staples Distribution & Retail	51,671.4	(0.3%)	1.1%	(2.1%)
Food & Beverages	129,370.7	0.7%	4.7%	16.0%
Health Care Equipment & Svc	190,966.1	(0.8%)	0.6%	13.0%
Pharma, Biotech & Life Science	16,484.0	(0.2%)	0.9%	31.0%
Banks	973,266.3	1.0%	5.0%	(0.8%)
Financial Services	62,368.7	0.3%	(0.7%)	9.8%
Insurance	104,745.5	(0.4%)	4.3%	34.8%
Telecommunication Services	248,467.1	(0.1%)	1.9%	(2.2%)
Utilities	388,271.6	(0.9%)	10.1%	34.7%
REITs	16,111.1	0.1%	2.0%	(9.7%)
Real Estate Mgmt & Dev't	117,429.1	0.5%	7.8%	16.7%
Software & Services	122,048.8	(1.5%)	2.9%	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Manpower Solutions	9.41	6.3%
Saudi Public Transport Co	18.88	5.8%
Shams	0.83	5.1%
Saudi Industrial Development C	9.18	5.0%
National Gypsum	25.25	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.12	(7.7%)
Al Sagr Cooperative Insurance	23.34	(6.2%)
Leejam Sports Co JSC	230.00	(3.1%)
Al-Ahsa Development Co	18.82	(3.1%)
MBCC Media Group	44.60	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Manpower Solutions	9.41	80,502
Shams	0.83	43,634
Miahona Co	43.75	29,832
Al-Baha Development & Investme	0.12	16,927
Saudi Arabian Oil Co	28.45	14,552

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,188.32	30.71	0.3%	4.4%	1.8%
Market Cap (SAR Mn)	10,339,136	27,581	0.3%	2.8%	(8.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	386.9	147.2	61.4%	336.8	197.0
Value Traded (SAR Mn)	8,744.2	1,362.4	18.5%	8,323.3	5,214.6
No. of Trades	587,020	49,540	9.2%	529,627	361,491

Market Breadth

▲ 107 ▼ 113 = 28

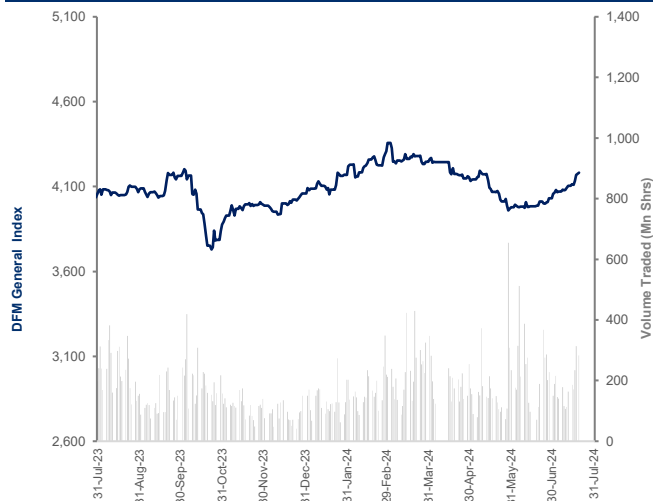
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Miahona Co	43.75	3.6%	1296.61
Saudi Manpower Solutions	9.41	6.3%	746.45
Saudi Arabian Oil Co	28.45	0.4%	414.07
Al Rajhi Bank	84.00	0.8%	324.04
AL Taiseer Group Talco Industrial Co	69.40	(0.3%)	293.71

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	698,504.2	0.3%	3.2%	1.9%
Financials	304,318.8	0.3%	2.7%	4.8%
Real Estate	127,148.3	0.4%	2.4%	8.1%
Industrial	81,152.7	0.2%	1.8%	(11.1%)
Materials	922.1	0.0%	0.0%	7.1%
Consumer Staples	28,813.4	1.4%	6.0%	18.2%
Consumer Discretionary	3,937.8	0.5%	0.2%	(4.9%)
Telecommunication	27,061.4	0.3%	4.7%	15.0%
Utilities	125,149.6	0.4%	5.6%	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.22	14.5%
Ajman Bank Pjsc	1.88	3.3%
Agility	3.72	2.2%
Mashreqbank	210.00	1.9%
Amlak Finance	0.74	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.23	(2.2%)
Dubai Financial Market Pjsc	1.28	(1.5%)
Parkin Company	2.91	(1.0%)
Al Salam Bank Sudan	0.78	(0.9%)
Gulf Finance House	1.12	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.22	143,130
Drake & Scull International	0.40	29,332
Union Properties Pjsc	0.39	26,307
Deyaar Development Pjsc	0.71	13,617
Ajman Bank Pjsc	1.88	7,835

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,180.97	11.80	0.3%	3.7%	3.0%
Market Cap (AED Mn)	698,504	2,406	0.3%	3.2%	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	282.8	(30.5)	(9.7%)	187.1	234.0
Value Traded (AED Mn)	317.1	(191.7)	(37.7%)	373.3	393.4
No. of Trades	7,856	(1,935)	(19.8%)	8,653	7,535

Market Breadth	▲ 25	▼ 13	▬ 36
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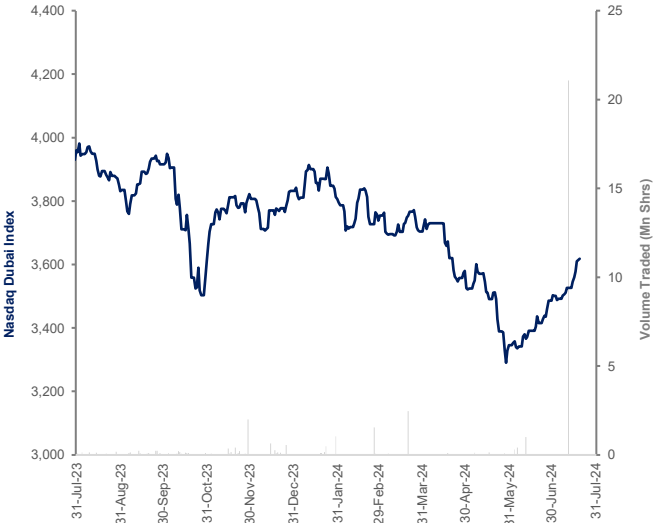
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.35	0.48%	56.42
Emirates Nbd	17.55	0.29%	50.31
Dubai Islamic Bank	5.96	(0.67%)	44.88
Shuaa Capital	0.22	14.51%	29.43
SALIK	3.42	0.29%	21.65

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,260.5	0.0%	2.8%	9.7%
DEPA Limited (AED)	100.6	0.0%	0.0%	3.8%
Emirates REIT (CEIC) Limited	63.2	0.0%	(2.0%)	(5.0%)
ENBD REIT (CEIC) Limited	87.3	0.0%	(0.3%)	(5.9%)
Hikma Pharmaceuticals GDR	5,293.1	0.0%	(4.2%)	6.2%
Nasdaq, Inc.	36,148.6	0.0%	4.1%	9.8%
Orascom Construction Limited	567.8	2.4%	(3.7%)	58.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.15	2.4%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.15	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,618.46	7.97	0.2%	3.8%	(5.6%)
Market Cap (USD Mn)	42,261	13.2	0.0%	2.8%	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.0)	(99.0%)	0.288	0.27
Value Traded (USD Mn)	0.000	(0.0)	(99.0%)	0.1	0.27
No. of Trades	1	(3)	(75.0%)	5	5

Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.15	2.39%	0.00

Abu Dhabi Securities Exchange Daily Report

July 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,750,169.4	0.3%	1.0%	(5.5%)
Financials	1,360,602.9	0.2%	1.7%	0.7%
Telecommunication	178,287.1	(0.1%)	1.4%	(14.9%)
Consumer Discretionary	75,350.3	(0.6%)	2.3%	12.3%
Industrial	229,996.5	0.7%	1.7%	(0.8%)
Real Estate	58,889.1	1.8%	9.8%	27.7%
Basic Materials	93,160.9	0.6%	3.5%	(5.8%)
Energy	366,467.8	0.3%	9.6%	4.9%
Utilities	309,194.2	0.4%	(12.7%)	(21.4%)
Consumer Staples	16,149.6	(0.2%)	0.9%	(9.9%)
Health Care	62,071.0	(0.1%)	(1.5%)	(24.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.62	8.7%
Bank Of Sharjah	0.86	6.4%
Apex Investment	1.74	5.5%
Rak Properties	1.10	4.8%
Sharjah Cement & Industrial Development Co.	0.61	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.29	(3.4%)
National Corp. For Tourism & Hotels	2.91	(3.0%)
Multiply Group	2.37	(2.5%)
Emsteel Building Materials Co.	1.35	(2.2%)
GFH Financial Group	1.11	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.32	50,183
Dana Gas Co.	0.70	35,446
Multiply Group	2.37	25,919
Rak Properties	1.10	16,127
Apex Investment	1.74	13,770

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,246.33	19.85	0.2%	2.0%	(3.5%)
Market Cap (AED Mn)	2,750,169	7,141	0.3%	1.0%	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	261.6	(33.9)	(11.5%)	252.3	200.9
Value Traded (AED Mn)	837.1	(208.0)	(19.9%)	960.3	1,220.8
No. of Trades	14,769	(2,255)	(13.2%)	14,207	11,454

Market Breadth

▲ 23

▼ 23

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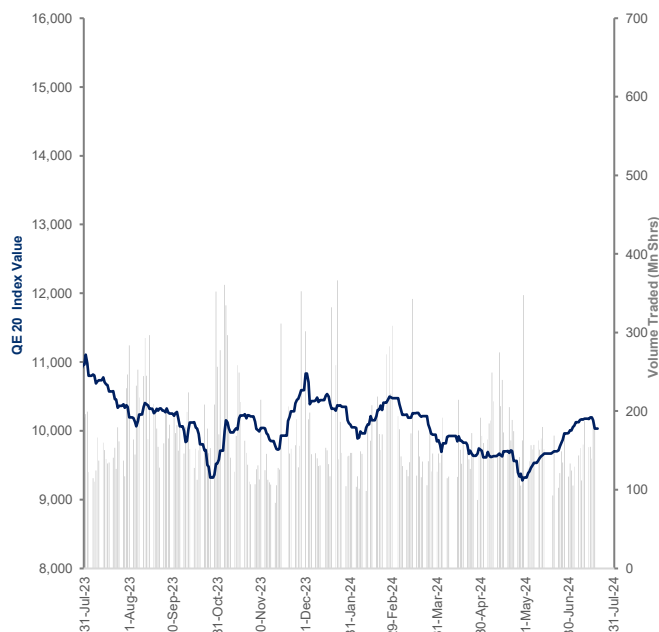
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	413.00	0.27%	180.44
Al Dar Properties Co.	6.91	1.62%	73.06
Multiply Group	2.37	(2.47%)	62.14
Abu Dhabi Commercial Bank	8.39	1.45%	60.20
Alpha Dhabi Holding PJSC	11.40	0.89%	53.68

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	580,228.6	(1.4%)	0.9%	(7.1%)
Banking & Finance Sector	273,116.3	(1.6%)	0.9%	(11.7%)
Goods & Consumer Services	30,344.1	(0.6%)	1.9%	(3.9%)
Industrial Sector	149,140.4	(1.1%)	0.8%	(4.2%)
Insurance Sector	10,675.8	(0.3%)	(0.3%)	(18.1%)
Real Estate	36,499.9	(1.1%)	2.9%	(5.2%)
Telecom	39,932.8	(2.5%)	0.3%	(10.4%)
Transport	40,519.3	(0.8%)	(0.5%)	25.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	1.51	2.3%
Qatar Oman Investment Co QSC	0.77	1.2%
Gulf International Services QS	3.43	0.9%
Widam Food Co	3.06	0.8%
Qatari Investors Group QSC	1.62	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Ooredoo QPSC	10.21	(2.8%)
Qatar National Bank QPSC	14.78	(2.6%)
Zad Holding Group	13.70	(2.0%)
Qatar Electricity & Water Co Q	15.26	(2.0%)
Mekdam Holding	3.60	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Doha Bank QPSC	1.51	42,541
Masraf Al Rayan QSC	2.32	17,043
Baladna	1.34	13,680
Qatar Aluminum Manufacturing C	1.33	9,682
Mesaieed Petrochemical Holding	1.69	8,660

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,034.26	(117.46)	(1.2%)	0.7%	(7.4%)
Market Cap (QAR Mn)	580,229	(8,136)	(1.4%)	0.9%	(7.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	177.7	(8.6)	(4.6%)	162.9	172.3
Value Traded (QAR Mn)	472.1	(6.3)	(1.3%)	484.6	493.5
No. of Trades	18,662	2,039	12.3%	15,739	16,618

Market Breadth

▲ 9 ▼ 38 = 6

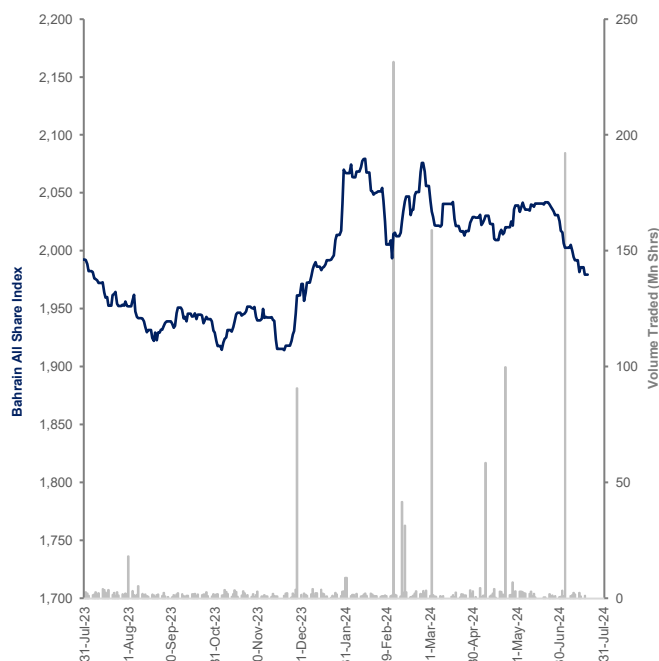
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Doha Bank QPSC	1.51	2.30%	64.31
Qatar National Bank QPSC	14.78	(2.64%)	50.26
Masraf Al Rayan QSC	2.32	(0.90%)	39.69
Qatar Navigation QSC	11.70	0.26%	28.97
Qatar Islamic Bank SAQ	19.15	(0.67%)	26.61

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,644.7	(0.1%)	0.1%	6.8%
Materials	1,590.4	(1.6%)	(5.1%)	(2.2%)
Industrial	135.1	0.0%	(3.3%)	5.8%
Consumer Discretionary	231.2	(1.0%)	(2.7%)	(7.4%)
Consumer Staples	135.9	0.0%	0.0%	(7.3%)
Financials	31,562.1	0.0%	0.5%	7.7%
Communication Services	921.8	(0.0%)	(0.5%)	3.3%
Real Estate	68.2	0.0%	(6.0%)	(16.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.21	1.4%
BBK BSC	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.06	(9.1%)
Gulf Hotel Group B.S.C	0.40	(2.4%)
Aluminium Bahrain B.S.C	1.12	(1.6%)
Zain Bahrain BSCC	0.12	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	715
Aluminium Bahrain B.S.C	1.12	208
Bahrain Islamic Bank BSC	0.06	69
Zain Bahrain BSCC	0.12	44
Gulf Hotel Group B.S.C	0.40	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,979.49	(6.30)	(0.3%)	(2.3%)	0.4%
Market Cap (BHD Mn)	34,644.7	(25)	(0.1%)	0.1%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,097	211	23.9%	7,801.2	3,394.1
Value Traded (BHD '000)	424	203	91.8%	2,234.7	1,195.3
No. of Trades	54	19	54.3%	49	59

Market Breadth

▲ 2 ▼ 4 = 38

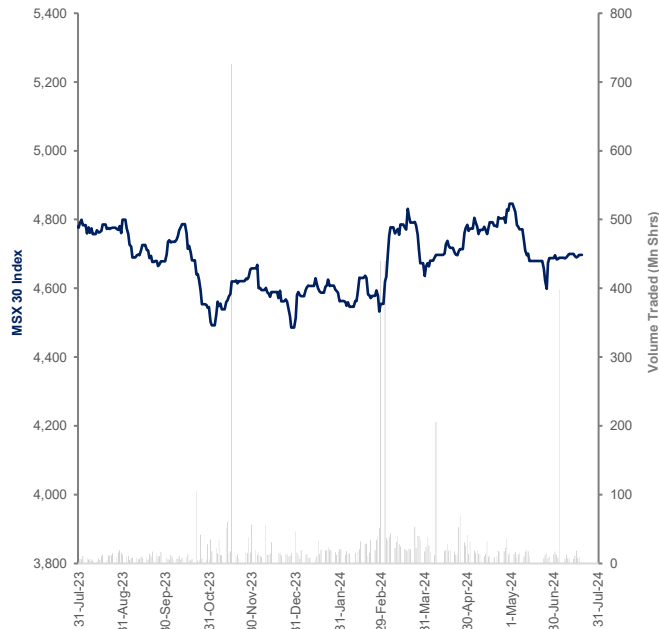
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.12	(1.58%)	0.23
Al Salam Bank-Bahrain BSC	0.21	1.43%	0.15
Bahrain Telecommunications Co	0.52	0.00%	0.01
Gulf Hotel Group B.S.C	0.40	(2.44%)	0.01
Bahrain Ship Repairing & Engin	1.10	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,129.4	0.2%	0.0%	2.7%
Financial	5,014.4	0.3%	0.6%	1.8%
Industrial	1,540.6	0.0%	(0.3%)	5.9%
Services	2574.4	0.2%	(0.9%)	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Beverages & Foodstuff Co.	0.20	8.1%
Dhofar International Dev. & Inv. Holding Co.	0.24	6.8%
National Gas Co.	0.109	3.8%
Shell Oman Marketing Co.	0.83	3.1%
Muscat Thread Mills Co.	0.11	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.05	(9.6%)
Oman & Emirates Investment Holding Co.	0.08	(4.9%)
Barka Desalination	0.12	(4.0%)
The National Detergent Co.	0.74	(3.9%)
Global Financial Inv. Co.	0.08	(2.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Global Financial Inv. Co.	0.08	1,516
Bank Muscat	0.25	1,514
OQ Gas Networks	0.14	812
Al Batinah Power Co.	0.07	767
Phoenix Power Co.	0.06	741

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,697.28	4.63	0.1%	0.2%	4.1%
Market Cap (OMR Mn)	9,129.4	21.36	0.2%	0.0%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	9,625.4	2,003.5	26.3%	30,714.9	11,959.6
Value Traded (OMR '000)	1,608.8	401.7	33.3%	2,889.7	2,420.2

Market Breadth	▲ 14	▼ 11	= 91
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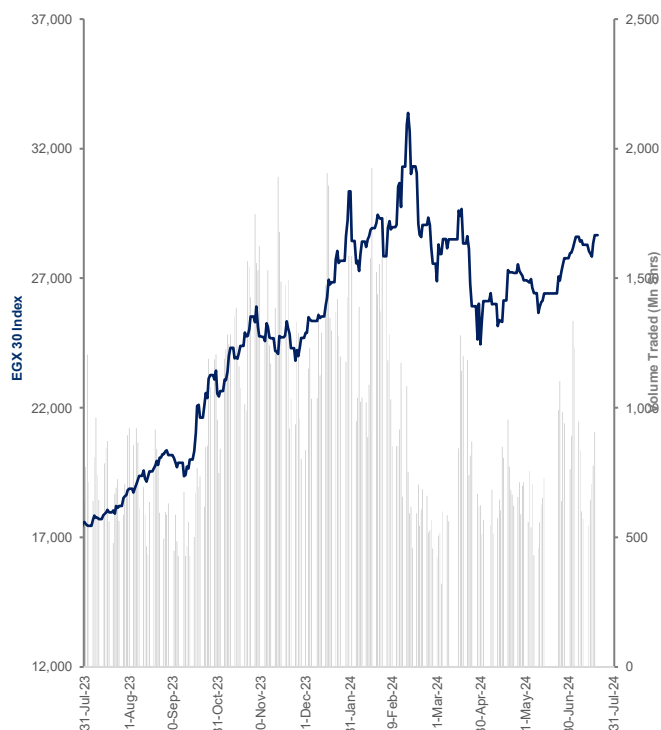
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	0.40%	0.38
Oman Telecommunications Co.	1.00	0.00%	0.20
Global Financial Inv. Co.	0.08	(2.53%)	0.12
OQ Gas Networks	0.14	0.00%	0.11
Sohar Bank	0.14	0.72%	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,885,437.5	(0.0%)	2.8%	12.5%
Banks	386,393.2	(5.1%)	(4.1%)	3.8%
Basic Resources	270,476.1	1.4%	6.3%	(3.6%)
Industrial Goods	118,095.4	4.6%	1.5%	60.4%
Health Care & Pharmaceuticals	48,561.4	0.2%	(1.5%)	5.1%
Real Estate	309,841.0	0.7%	3.7%	30.2%
Travel and Leisure	71,258.6	0.1%	(0.2%)	38.5%
Food, Beverages & Tobacco	137,256.3	2.5%	7.2%	0.6%
Energy and Support Services	20,190.9	1.0%	2.1%	27.3%
Trade and Distributors	15,509.8	(0.2%)	6.0%	13.8%
Shipping and Transport	76,031.0	0.6%	5.9%	(8.9%)
Education Services	21,270.0	(0.1%)	(0.2%)	11.1%
Contracting and Construction Eng	37,909.3	2.0%	0.4%	44.9%
Textiles and Durables	23,557.6	2.5%	1.6%	28.4%
Building Materials	15,224.6	(0.3%)	3.7%	(3.7%)
Media & Communication Services	156,792.4	1.0%	11.0%	20.1%
Paper and Packaging	2,261.4	1.4%	5.8%	6.3%
Non-bank Financial Services	174,808.7	1.4%	4.6%	14.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Iron And Steel for Mines and Quarries	4.07	17.0%
Northern Upper Egypt Development & Agricultural Production	2.07	9.7%
Misr National Steel - Ataqa	3.34	9.2%
Rubex International for Plastic and Acrylic Manufacturing	5.10	6.7%
Alexandria Spinning & Weaving (SPINALEX)	5.60	6.1%

Worst Return Performers	Price (EGP)	Daily % Chg
General Company For Land Reclamation, Development & Reconsti	36.52	(4.8%)
Palm Hills Development Company	4.75	(3.1%)
Juhayna Food Industries	19.00	(2.8%)
Sinai Cement	10.12	(2.6%)
Misr Chemical Industries	28.18	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.56	79,329
Orascom Investment Holding	0.42	68,527
Cairo Oils & Soap	0.21	55,049
Iron And Steel for Mines and Quarries	4.07	44,845
Egyptians For Investment & Urban Development	0.19	42,903

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,653.85	313.4	1.1%	3.2%	15.1%
Market Cap (EGP Mn)	1,885,437.5	(630.6)	(0.0%)	2.8%	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	905.9	129.6	16.7%	910.9	604.3
Value Traded (EGP Mn)	3,585.0	436.3	13.9%	4,284.0	1,986.9
No. of Trades	97,956	11,961	13.9%	121,449	68,518

Market Breadth	▲ 107 ▼ 40 = 74
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	59.65	1.02%	214.79
Commercial International Bank (Egypt)	77.72	(0.37%)	211.34
Fawry For Banking Technology And Electronic Payment	6.94	2.51%	198.59
Iron And Steel for Mines and Quarries	4.07	16.95%	170.76
Orascom Development Egypt	13.70	4.34%	168.64

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,947.4	0.0%	0.3%	(4.7%)
Banking	7,443.2	0.0%	0.3%	(5.6%)
Insurance	274.8	(0.5%)	(0.4%)	4.3%
Diversified Financial Services	251.4	(0.4%)	1.2%	(5.9%)
Real Estate	292.5	0.9%	0.7%	(12.3%)
Educational Services	52.3	0.0%	(4.0%)	(11.8%)
Hotels and Tourism	273.9	0.7%	3.2%	(0.9%)
Transportation	247.8	(0.3%)	(3.5%)	(11.8%)
Technology and Communication	84.9	(1.4%)	(3.8%)	(11.8%)
Utilities and Energy	1,026.5	0.2%	0.4%	4.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PHILADELPHIA INTL EDUCATION	1.94	7.2%
TUHAMA FOR FINANCIAL INVESTM	2.14	4.9%
CENTURY INVESTMENT GROUP	0.23	4.5%
AL-TAJAMOUAT FOR TOURISTIC P	0.50	4.2%
RUMM FINANCIAL BROKERAGE	0.35	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.18	(5.3%)
MIDDLE EAST INSURANCE	1.20	(4.8%)
JORDAN EXPRESS TOURISM TRANS	1.60	(4.8%)
JORDAN HOTEL & TOURISM	1.67	(4.0%)
FUTURE ARAB INVESTMENT CO	0.36	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.50	467
UNION INVESTMENT CORP	0.18	311
JORDAN AHLI BANK	1.02	295
JORDAN TELECOM	2.92	209
CENTURY INVESTMENT GROUP	0.23	132

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,419.44	(3.34)	(0.1%)	1.1%	(0.5%)
Market Cap (JD Mn)	9,947.36	4.44	0.0%	0.3%	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	2,326.0	(174.4)	(7.0%)	2,463.5	4,015.1
Value Traded (JD ^{'000})	2,436.2	350.6	16.8%	2,939.4	5,454.8
No. of Trades	1,646	(21)	(1.3%)	1,582	2,547

Market Breadth	▲ 16	▼ 20	▬ 79
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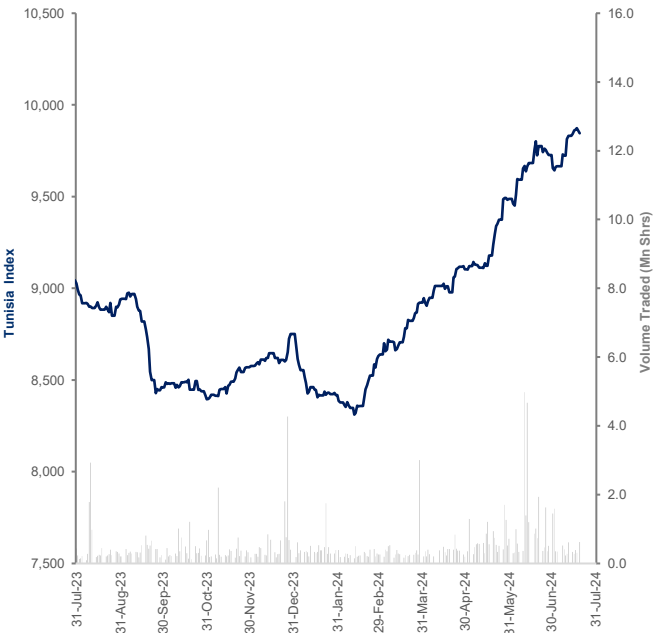
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.92	0.00%	0.61
ARAB BANK PLC	4.29	0.70%	0.32
JORDAN AHLI BANK	1.02	(1.92%)	0.30
TUHAMA FOR FINANCIAL INVESTM	2.14	4.90%	0.26
AL-TAJAMOUAT FOR TOURISTIC P	0.50	4.17%	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,351.5	(0.4%)	0.2%	7.3%
Banking	11,968.3	(0.6%)	0.7%	10.1%
Insurance	926.4	0.5%	(1.5%)	(4.7%)
Leasing	846.6	0.2%	0.7%	8.3%
Financial Services	1,687.8	(1.8%)	(2.9%)	14.3%
Industrial	1,897.7	(0.9%)	3.4%	9.2%
Chemical Industry	343.7	0.0%	(1.3%)	(9.5%)
Food & Beverage	4,157.5	(0.1%)	(0.4%)	9.4%
Retailing	1,055.5	0.7%	(3.2%)	(10.1%)
Others	1,468.0	0.3%	1.7%	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Telnet Holding	5.47	5.6%
Banque de Tunisie et des Emira	3.76	4.4%
Universal Auto Distributors Ho	0.53	3.9%
Manufacture de Panneaux Bois D	7.75	3.6%
GIF Filter SA	0.43	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.31	(3.1%)
Banque Internationale Arabe de	99.20	(2.7%)
Societe D'Articles Hygieniques	9.65	(1.9%)
Poulina Group	8.81	(1.9%)
Tuninvest-SICAR	9.90	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.20	272
Societe D'Articles Hygieniques	9.65	51
Societe Moderne de Ceramiques	0.47	41
Universal Auto Distributors Ho	0.53	28
Banque Nationale Agricole	8.45	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,845.44	(27.60)	(0.3%)	1.2%	12.5%
Market Cap (DT Min)	24,351	(98.96)	(0.4%)	0.2%	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	621.7	322.5	107.8%	555.1	681.0
Value Traded ('000 DT)	5,106.9	2,636.1	106.7%	4,965.9	6,663.4
No. of Trades	1,511	175	13.1%	1,194	1,106

Market Breadth	▲ 18	▼ 12	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	9.20	0.00%	2.27
Banque Internationale Arabe de	99.20	(2.75%)	0.53
Societe D'Articles Hygieniques	9.65	(1.93%)	0.50
Banque de l'Habitat	13.88	1.69%	0.26
Banque Nationale Agricole	8.45	0.60%	0.18

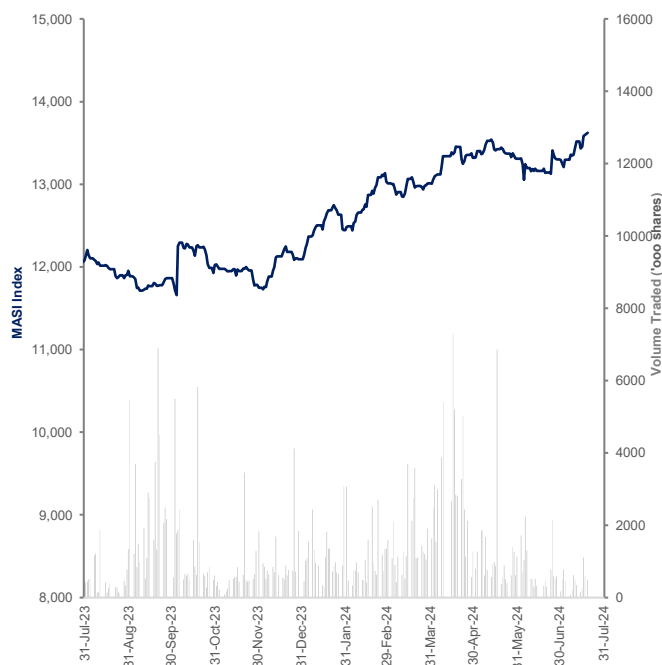
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	601,101.9	(0.2%)	0.7%	10.2%
Banking	244,928.6	(0.6%)	1.0%	11.5%
Beverages	9,895.1	0.5%	3.3%	9.2%
Chemicals	2,230.1	(0.4%)	(0.6%)	5.6%
Construction & Building Material	75,175.6	0.7%	1.5%	4.7%
Distributors	17,516.5	0.6%	(0.9%)	4.8%
Electricity	31,113.3	1.5%	1.5%	19.9%
Food Producers & Processors	25,551.2	(0.7%)	(4.7%)	(1.3%)
Holding Companies	4,336.2	3.1%	1.0%	39.4%
Insurance	30,092.4	0.2%	1.5%	11.4%
Investment & other Finance	3,632.6	1.0%	6.0%	11.0%
Leisures & Hotel	3,455.7	(0.7%)	0.5%	16.5%
Materials, Software & Computer	5,002.9	(2.0%)	(3.1%)	(14.2%)
Mining	36,640.9	1.1%	2.6%	69.7%
Oil & Gas	13,750.0	0.0%	2.6%	0.0%
Real Estate	17,211.7	(0.5%)	(2.3%)	106.9%
Telecommunications	79,646.0	(1.0%)	0.1%	(9.4%)
Transport	833.7	1.1%	(2.2%)	19.3%
Forestry & Paper	89.5	(1.6%)	(1.5%)	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	51.99	4.0%
Delta Holding SA	49.50	3.1%
Ciments du Maroc	1802.00	2.6%
Salafin	580.00	2.1%
Sonasid	890.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	511.00	(3.3%)
Banque Centrale Populaire	300.00	(3.2%)
Hightech Payment Systems SA	500.10	(2.7%)
Fenie Brossette	98.00	(1.9%)
Med Paper SA	18.70	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	28.99	196.1
Maroc Telecom	90.60	57.4
Attijariwafa Bank	527.80	54.9
Alliances Developpement Immobi	251.00	47.7
Ciments du Maroc	1802.00	22.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,623.01	27.05	0.2%	2.4%	12.7%
Market Cap (MAD Mn)	601,102	(960)	(0.2%)	0.7%	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	490.7	(108.2)	(18.1%)	1,355.3	650.4
Value Traded (MAD Mn)	128.67	18.10	16.4%	152.9	78.3

Market Breadth

▲ 16 ▼ 16 = 9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Ciments du Maroc	1802.00	2.62%	39.83
Attijariwafa Bank	527.80	0.90%	23.86
Alliances Developpement Immobi	251.00	0.40%	11.27
LafargeHolcim Maroc SA	1950.00	(0.51%)	8.57
Douja Promotion Groupe Addoha	28.99	(0.99%)	5.48

Source: Bloomberg, Kamco Research

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