

MENA Markets Daily Report

February 21, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	8,106.83	0.6%	8.4%	(7.9%)	
	Kuwait	Main 50 Index	▲	5,957.15	0.3%	8.6%	(4.0%)	
	Kuwait	Main Market Index	▲	6,054.11	0.5%	8.7%	(0.5%)	
	Kuwait	All Share Index	▲	7,394.36	0.6%	8.5%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▲	12,606.50	0.1%	5.3%	14.2%	
	UAE - Dubai	DFM General Index	▲	4,277.36	0.1%	5.4%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,833.45	(0.2%)	0.0%	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,400.28	(0.1%)	(1.9%)	(6.2%)	
	Qatar	QE 20 Index	▲	10,308.49	0.1%	(4.8%)	1.4%	
	Bahrain	Bahrain All Share	▼	2,048.51	(0.1%)	3.9%	4.0%	
	Oman	MSX 30 Index	▼	4,581.51	(1.0%)	1.5%	(7.1%)	
	Egypt	EGX 30	▼	29,330.66	(0.4%)	17.8%	70.5%	
	Jordan	ASE Index	▼	2,452.92	(0.2%)	0.9%	(2.8%)	
	Tunisia	Tunisia Index	▲	8,449.33	0.54%	(3.4%)	7.9%	
	Morocco	MASI	▼	12,885.93	(0.3%)	6.6%	12.8%	
Emerging Markets								
	China	SSE Composite Index	▲	2,922.73	0.4%	(1.8%)	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,093.57	(1.1%)	0.9%	11.6%	
	India	SENSEX	▲	73,057.40	0.5%	1.1%	18.7%	
	Brazil	BOVESPA Stock Index	▲	129,916.11	0.7%	(3.2%)	22.3%	
	Mexico	BOLSA Index	▼	57,227.67	(0.5%)	(0.3%)	18.4%	
	Emerging Markets	MSCI EM Index	▲	1,018.99	0.3%	(0.5%)	7.0%	
Global Markets								
	World	MSCI World Index	▼	3,274.33	(0.4%)	3.3%	21.8%	
	Asia	MSCI Asia Pacific	▲	523.04	0.2%	(1.1%)	4.6%	
	Europe	DJ Stoxx 600	▼	491.90	(0.1%)	2.7%	12.7%	
	Europe	FTSEurofirst 300	▼	1,948.68	(0.1%)	3.2%	12.5%	
	U.S.A	S&P 500	▼	4,975.51	(0.6%)	4.3%	24.2%	
	U.S.A	DJIA	▼	38,563.80	(0.2%)	2.3%	13.7%	
	U.S.A	NASDAQ Composite	▼	15,630.78	(0.9%)	4.1%	43.4%	
	UK	FTSE 100	▼	7,719.21	(0.1%)	(0.2%)	3.8%	
	Germany	DAX	▼	17,068.43	(0.1%)	1.9%	20.3%	
	Japan	NIKKEI 225	▼	38,363.61	(0.3%)	14.6%	28.2%	
	Hong Kong	HANG SENG INDEX	▲	16,247.51	0.6%	(4.7%)	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	104.08	(0.20%)	2.71%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▲	1.26	0.23%	(0.85%)	5.4%	
	EUR/USD	Euro / USD Cross	▲	1.08	0.27%	(2.09%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.04%	(0.16%)	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	82.34	(1.5%)	6.9%	(10.3%)	
	Oil	NYMEX	▼	78.18	(1.3%)	9.1%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.58	(2.1%)	(32.3%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▲	2,024.41	0.4%	(1.9%)	13.1%	
	Silver	Silver Spot \$/Oz	▼	23.00	(0.1%)	(3.3%)	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▲	52,037.65	0.3%	22.4%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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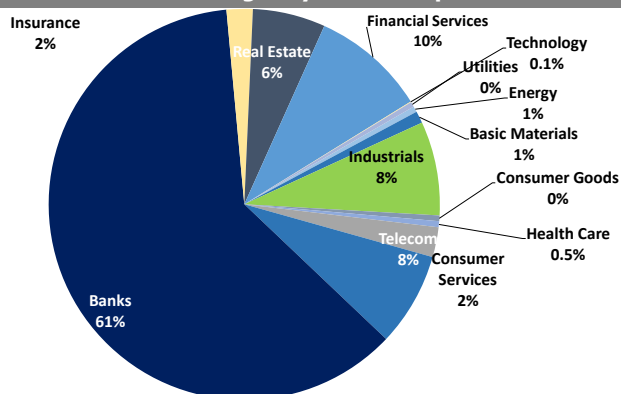
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 21, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,525.3	20.4	11.8%
2- National Bank of Kuwait	7,771.3	13.7	15.1%
3- Boubayan Bank	2,508.3	35.7	8.4%
4- Zain	2,237.1	10.3	17.3%
5- Agility (PWC Logistics)	1,556.9	18.5	4.7%
6- Mabanee Co.	1,072.7	16.9	10.4%
7- Gulf Bank	1,053.8	15.1	9.4%
8- Commercial Bank of Kuwait	972.4	7.4	19.7%
9- Burgan Bank	706.6	17.2	5.4%
10- Ahli United Bank - Kuwait	648.7	16.4	7.9%
Total	31,053	16.38	11.8%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.073	0.013	20.7%
Sultan Center Food Products Co.	0.109	0.008	7.9%
Kuwait Projects Co.(Holding)	0.125	0.008	6.8%
Kuwait Emirates Holding Co.	0.043	0.003	6.7%
UniCap Investment and Finance	0.109	0.006	5.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.059	(0.003)	(4.8%)
Ajial Real Estate Entertainment Co.	0.273	(0.012)	(4.2%)
Kuwait Co. For Process Plant Const. & Cont	0.279	(0.012)	(4.1%)
Bayan Investment Co.	0.044	(0.001)	(3.1%)
Al Masaken Intl. Real Estate Dev. Co.	0.028	(0.001)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.125	6.8%	52,737,916
United Real Estate Co.	0.058	3.8%	32,347,330
Kuwait Investment Co.	0.194	1.0%	16,359,383
Kuwait Finance House	0.798	1.3%	13,585,557
Arzan Financial Group For Fin. & Invest.	0.220	0.9%	11,748,515

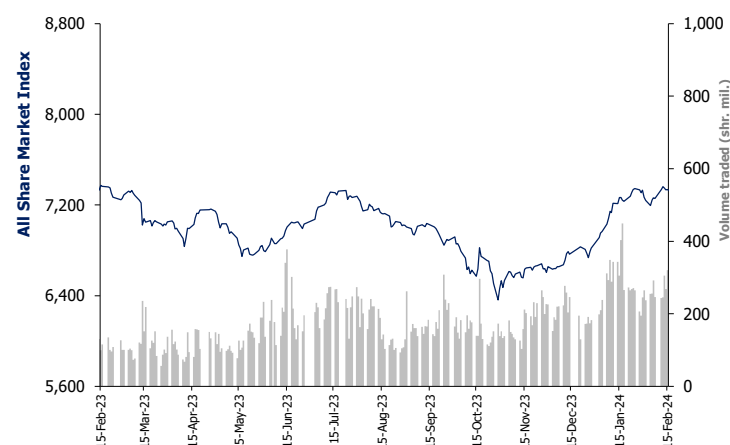
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,731.3	▲	0.6%	3.6%	10.5%
Energy	217.6	▲	3.0%	5.5%	13.7%
Basic Materials	441.7	▲	0.3%	2.1%	4.2%
Industrials	3,468.1	▲	0.3%	3.6%	12.3%
Consumer Staples	213.0	▲	1.0%	(0.1%)	6.9%
Health Care	226.7	=	0.0%	(2.4%)	(2.3%)
Consumer Discretionary	1,103.6	▼	(0.3%)	3.0%	1.6%
Telecommunications	3,469.9	▲	0.3%	(4.5%)	2.9%
Banks	27,479.0	▲	0.7%	5.3%	12.3%
Insurance	967.5	▲	1.0%	2.8%	5.9%
Real Estate	2,689.3	▼	(0.9%)	3.2%	4.1%
Financial Services	4,242.7	▲	1.4%	1.6%	13.8%
Technology	28.3	=	0.0%	2.2%	256.0%
Utilities	183.7	▼	(1.2%)	(1.8%)	(3.5%)

Market Breadth		65		51		32
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,106.83	46.0	0.6%	1.9%	8.4%	
Main 50 Index	5,957.15	18.5	0.3%	0.6%	8.6%	
Main Market Index	6,054.11	29.8	0.5%	1.4%	8.7%	
All Share Market Index	7,394.36	41.0	0.6%	1.7%	8.5%	
Market Cap (KWD Mn)	44,731.28	252.2	0.6%	3.6%	10.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

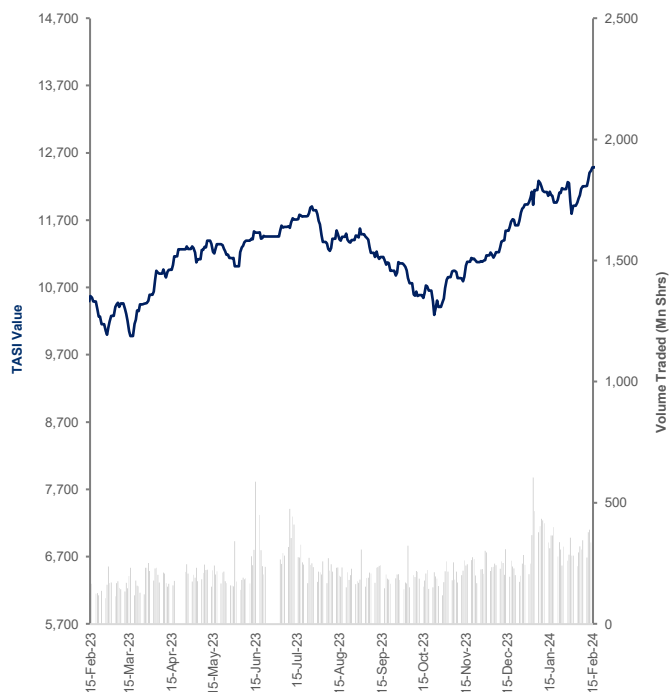
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	311.3	49.6	18.9%	277.2	156.5
Value Traded (KWD Mn)	71.5	11.3	18.8%	68.0	45.3
No. of Trades	16,738	1,511	9.9%	15,471	9,327

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.798	1.3%	10,786,281
Kuwait Projects Co.(Holding)	0.125	6.8%	6,546,122
National Bank of Kuwait	0.980	0.1%	4,724,824
Mabanee Co.	0.815	(2.3%)	4,594,290
Kuwait Investment Co.	0.194	1.0%	3,237,842

Saudi Tadawul Daily Report

February 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,167,274.5	(0.6%)	4.6%	(0.9%)
Energy	7,746,819.9	(0.9%)	3.4%	(4.1%)
Materials	701,098.8	(0.1%)	4.7%	(1.1%)
Capital Goods	53,373.1	(0.7%)	13.4%	18.2%
Commercial & Professional Svc	12,185.6	1.0%	17.2%	5.9%
Transportation	51,028.2	0.4%	11.0%	23.3%
Consumer Durables & Apparel	4,616.3	0.9%	13.4%	11.2%
Consumer Services	78,145.8	(0.7%)	9.3%	7.5%
Media	56,116.7	(1.7%)	13.7%	112.3%
Consumer Discretionary Distribution &	35,877.4	0.9%	5.3%	4.5%
Consumer Staples Distribution & Retail	57,577.7	(0.3%)	4.3%	9.1%
Food & Beverages	131,087.5	0.0%	10.7%	17.5%
Health Care Equipment & Svc	196,651.1	0.5%	12.9%	16.3%
Pharma, Biotech & Life Science	15,262.0	(0.8%)	9.8%	21.3%
Banks	1,042,589.8	0.7%	6.0%	6.2%
Financial Services	61,512.4	(0.4%)	5.6%	8.3%
Insurance	85,811.2	1.0%	12.9%	10.5%
Telecommunication Services	272,174.1	1.3%	5.6%	7.2%
Utilities	293,439.0	(1.2%)	6.7%	1.8%
REITs	17,422.0	(0.2%)	(0.6%)	(2.4%)
Real Estate Mgmt & Dev't	114,697.9	0.3%	11.2%	12.2%
Software & Services	139,788.3	(0.7%)	15.9%	20.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
East Pipes Integrated Co	113.60	6.4%
Al Rajhi Co for Co-operative I	73.90	6.2%
Al Gassim Investment Holding Co.	20.20	6.1%
Development Works Food Co.	156.60	5.8%
Naseej International Trading Co.	69.40	5.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Contracting Services Co.	262.00	(6.1%)
Etihad Atheeb Telecommunicatio	97.50	(5.5%)
Al-Ahsa Development Co	24.70	(5.4%)
Seera Group Holding	33.55	(5.1%)
Takween Advanced Industries Co	14.70	(4.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Batic Investments and Logistic	2.24	31,299
Americana Restaurants International PLC	3.37	20,876
Shams	0.69	12,533
Saudi Arabian Oil Co	31.65	10,782
Al-Baha Development & Investme	0.14	10,713

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,606.50	11.93	0.1%	6.9%	5.3%
Market Cap (SAR Mn)	11,167,275	(67,794)	(0.6%)	4.6%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	366.9	(55.8)	(13.2%)	351.0	147.9
Value Traded (SAR Mn)	10,286.4	(1,449.8)	(12.4%)	8,897.2	3,840.0
No. of Trades	614,338	(65,826)	(9.7%)	535,099	296,402

Market Breadth	▲ 100	▼ 120	= 23
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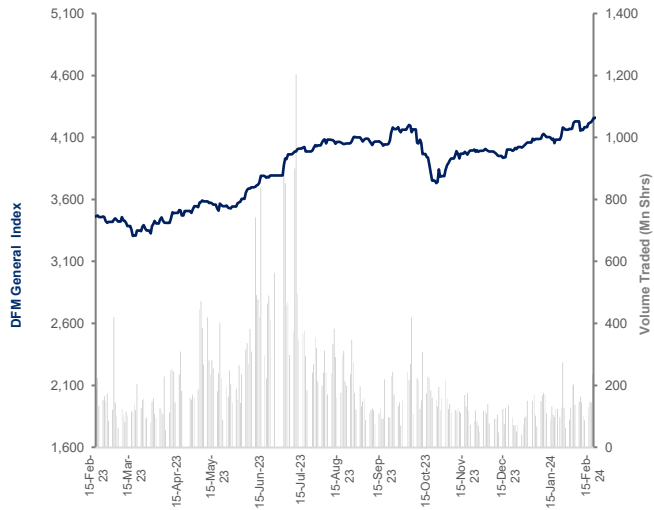
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Telecom Co	42.80	2.5%	455.73
Al Rajhi Bank	90.70	0.8%	407.76
SAL Saudi Logistics Services	270.80	1.0%	348.78
Saudi Arabian Oil Co	31.65	(0.9%)	342.18
Etihad Atheeb Telecommunicatio	97.50	(5.5%)	265.86

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	727,422.5	0.1%	2.7%	6.1%
Financials	321,680.0	0.6%	3.4%	10.8%
Real Estate	123,858.2	0.0%	10.3%	5.3%
Industrial	95,882.1	0.3%	1.5%	5.1%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	24,027.5	(0.8%)	(4.8%)	(1.5%)
Consumer Discretionary	3,808.0	(1.3%)	(5.6%)	(8.1%)
Telecommunication	26,245.5	(0.2%)	2.5%	11.6%
Utilities	131,060.1	(1.1%)	(2.7%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	204.00	3.0%
Dubai Taxi Company	2.27	1.8%
Amlak Finance	0.79	1.7%
Air Arabia Pjsc	2.94	0.7%
Tabreed	3.36	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.46	(9.9%)
Al Firdous Holdings Pjsc	0.28	(6.0%)
Dubai Islamic Insurance Co	0.43	(2.0%)
Ektitab Holding Company	0.22	(1.8%)
Emirates Refreshments Co	0.00	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Takaful Emarat Insurance	0.46	28,211
Union Properties Pjsc	0.30	17,960
Shuaa Capital	0.19	15,752
DEWA	2.43	12,707
Emaar Properties Pjsc	8.20	8,944

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,277.36	4.40	0.1%	2.6%	5.4%
Market Cap (AED Mn)	727,423	403	0.1%	2.7%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	146.3	(20.1)	(12.1%)	140.6	121.3
Value Traded (AED Mn)	340.1	42.9	14.4%	355.2	247.5
No. of Trades	6,683	(872)	(11.5%)	6,998	5,557

Market Breadth	▲ 10	▼ 17	= 45
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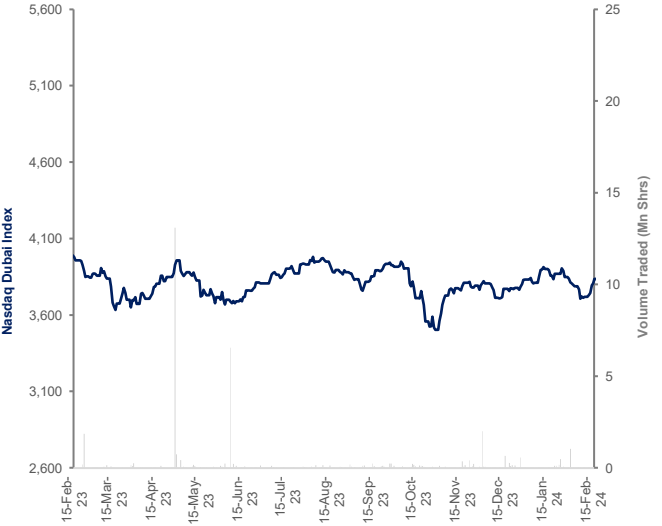
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.20	0.00%	73.18
Emirates Nbd	18.60	0.54%	57.27
Emaar Development	7.90	0.25%	44.61
Dubai Islamic Bank	6.50	0.46%	42.06
DEWA	2.43	(1.22%)	30.94

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,094.4	0.0%	(4.2%)	(1.1%)
DEPA Limited (AED)	93.1	0.0%	(7.4%)	(3.8%)
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	88.3	0.0%	(2.5%)	(4.9%)
Hikma Pharmaceuticals GDR	5,540.3	0.0%	3.7%	11.2%
Nasdaq, Inc.	31,975.4	0.0%	(5.5%)	(2.8%)
Orascom Construction Limited	330.7	0.0%	0.0%	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	50.12	0.0%

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,840.58	32.94	0.9%	0.9%	0.2%
Market Cap (USD Mn)	38,094	0.4	0.0%	(4.2%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.0)	(100.0%)	0.074	0.06
Value Traded (USD Mn)	0.002	(0.0)	(100.0%)	0.0	0.02
No. of Trades	1	(2)	(100.0%)	4	3

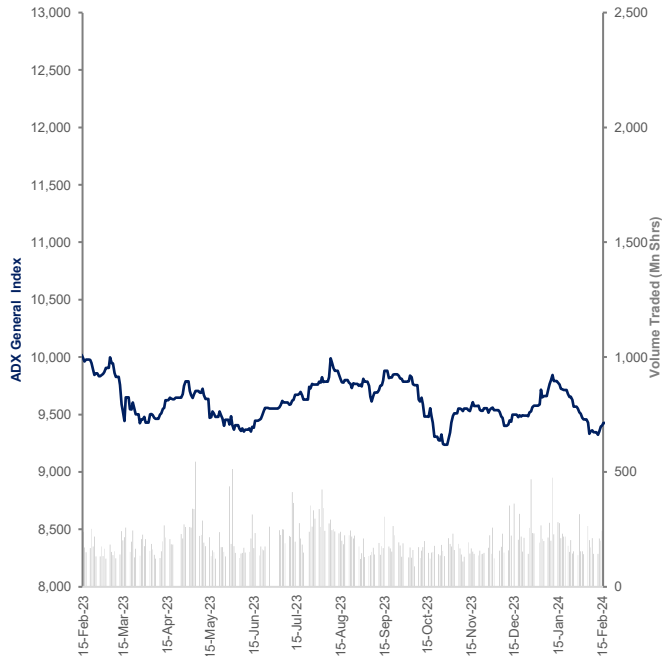
Market Breadth	▲ 0	▼ 0	▬ 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

February 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,646,598.3	0.0%	(1.2%)	(2.9%)
Financials	1,350,972.7	(0.1%)	(0.7%)	(0.0%)
Telecommunication	38,748.8	(0.2%)	(5.3%)	(0.1%)
Consumer Discretionary	62,280.7	0.5%	(2.9%)	(7.2%)
Industrial	273,703.5	0.6%	(3.9%)	(0.8%)
Real Estate	44,235.4	(0.7%)	(0.6%)	(4.0%)
Basic Materials	95,837.3	(0.8%)	0.9%	(3.1%)
Energy	351,153.1	(0.2%)	(1.2%)	0.5%
Utilities	354,167.9	1.0%	0.0%	(10.0%)
Consumer Staples	4,628.9	1.8%	2.1%	5.6%
Health Care	70,870.0	(0.9%)	(3.1%)	(13.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Eshraq Properties Co Pjsc	0.30	7.4%
Ras Al Khaima Poultry	1.99	4.7%
PRESIGHT.AI	1.93	3.2%
Agthia Group	5.16	1.8%
Abu Dhabi Ports	6.00	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	4.00	(9.3%)
Fujairah Cement Industries	0.31	(8.2%)
Gulf Cement Co	0.41	(5.8%)
Investcorp Capital	2.02	(3.8%)
Al Yah Satellite Communications Company	2.14	(3.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.30	164,427
Dana Gas	0.63	94,067
Multiply Group	2.51	24,811
Aldar Properties Pjsc	5.10	9,931
ADNOC Distribution	3.71	7,404

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,400.28	(10.10)	(0.1%)	(1.1%)	(1.9%)
Market Cap (AED Mn)	2,646,598	702	0.0%	(1.2%)	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	395.3	121.0	44.1%	220.6	191.3
Value Traded (AED Mn)	910.7	64.0	7.6%	949.0	1,402.0
No. of Trades	13,337	(382)	(2.8%)	13,269	11,459

Market Breadth

▲ 17

▼ 23

= 42

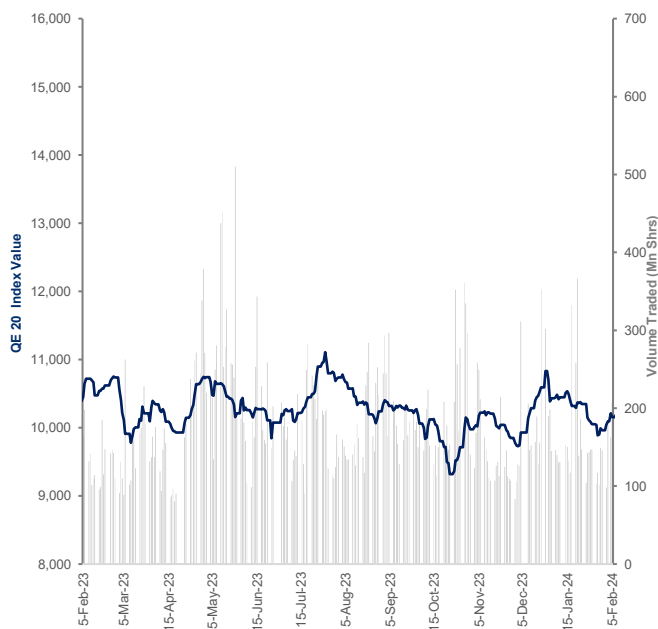
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	216.14
Alpha Dhabi Holding PJSC	16.68	0.48%	90.17
Multiply Group	2.51	(3.09%)	62.74
Abu Dhabi Commercial Bank	8.78	(0.11%)	60.18
Dana Gas	0.63	(0.79%)	58.02

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	594,415.8	0.1%	1.2%	(4.8%)
Banking & Finance Sector	288,322.9	0.1%	0.1%	(6.7%)
Goods & Consumer Services	29,478.4	0.1%	(0.8%)	(6.0%)
Industrial Sector	147,488.0	0.3%	1.4%	(5.2%)
Insurance Sector	11,791.0	0.8%	(0.4%)	(9.5%)
Real Estate	38,447.6	(0.9%)	3.5%	(0.2%)
Telecom	43,115.5	(0.2%)	1.9%	(3.3%)
Transport	35,772.6	0.0%	8.8%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.09	9.5%
Qatar First Bank	1.42	5.6%
Doha Insurance Co QSC	2.56	2.4%
Mekdam Holding	4.85	1.4%
Gulf Warehousing Co	3.20	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
DiAla Brokerage & Investments	1.28	(2.4%)
Qatar National Cement Co QSC	3.81	(1.8%)
Qatar Navigation QSC	10.43	(1.4%)
Investment Holding Group	1.96	(1.2%)
Zad Holding Group	13.84	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	1.78	20,444
Masraf Al Rayan QSC	2.48	12,656
Mazaya Qatar Real Estate Devel	0.70	11,760
Qatar First Bank	1.42	11,150
Ezdan Holding Group QSC	0.85	11,072

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,308.49	8.69	0.1%	2.2%	(4.8%)
Market Cap (QAR Mn)	594,416	377	0.1%	1.2%	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	170.9	(47.7)	(21.8%)	164.7	139.8
Value Traded (QAR Mn)	480.5	(119.8)	(20.0%)	503.4	495.0
No. of Trades	17,411	(6,683)	(27.7%)	17,293	16,800

Market Breadth	▲ 19	▼ 29	= 4
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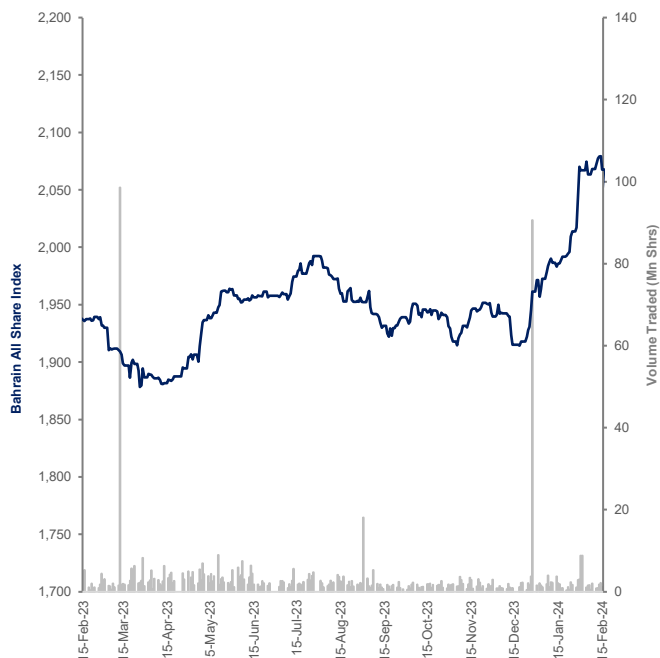
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.08	0.07%	49.18
Dukhan Bank	3.94	0.87%	40.95
Industries Qatar QSC	12.20	0.83%	38.00
Mesaieed Petrochemical Holding	1.78	(0.56%)	36.31
Qatar Islamic Bank SAQ	20.65	(0.48%)	33.17

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,887.4	0.6%	2.8%	7.7%
Materials	1,831.8	0.0%	(6.5%)	12.7%
Industrial	130.4	2.1%	4.3%	2.1%
Consumer Discretionary	222.3	(0.3%)	(1.0%)	(1.6%)
Consumer Staples	146.4	0.0%	0.6%	(0.2%)
Financials	31,574.2	0.7%	3.6%	7.8%
Communication Services	906.7	0.0%	0.7%	1.6%
Real Estate	75.7	0.0%	(4.6%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.17	2.6%
Esterad Investment Co BSC	0.20	2.6%
Kuwait Finance House - Bahrain	2.54	1.6%
Al Salam Bank-Bahrain BSC	0.22	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.32	(2.7%)
GFH FINANCIAL GROUP BSC	0.26	(0.8%)
Bahrain Duty Free Complex	0.57	(0.7%)
National Bank of Bahrain BSC	0.59	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	471
Arab Banking Corp BSC	0.32	340
Aluminium Bahrain B.S.C	1.29	118
National Bank of Bahrain BSC	0.59	62
Ithmaar Holding BSC	0.03	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,048.51	(2.59)	(0.1%)	(0.9%)	3.9%
Market Cap (BHD Mn)	34,887.4	223	0.6%	2.8%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,167	(454)	(28.0%)	2,066.3	1,973.7
Value Traded (BHD '000)	482	(445)	(48.0%)	1,068.0	1,020.2
No. of Trades	36	(36)	(50.0%)	58	56

Market Breadth	▲ 4	▼ 4	= 36
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.29	0.00%	0.15
Kuwait Finance House - Bahrain	2.54	1.60%	0.12
Al Salam Bank-Bahrain BSC	0.22	0.46%	0.10
Arab Banking Corp BSC	0.32	(2.74%)	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,926.3	(0.8%)	0.0%	0.5%
Financial	4,904.1	(1.1%)	(1.6%)	(0.5%)
Industrial	1,411.1	(0.6%)	(1.4%)	(2.6%)
Services	2611.1	(0.2%)	3.9%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.06	9.1%
Al Suwadi Power Co.	0.06	9.1%
Al Jazeera Services Co.	0.245	7.0%
Voltamp Energy Co.	0.19	6.6%
Gulf International Chemicals Co.	0.07	6.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.04	(6.4%)
National Bank Of Oman	0.25	(5.7%)
Phoenix Power Co.	0.06	(3.5%)
Muscat Gases Co.	0.10	(3.0%)
National Gas Co.	0.08	(2.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Phoenix Power Co.	0.06	1,968
OQ Gas Networks	0.14	1,860
Al Anwar Ceramic Tiles Co.	0.18	1,267
Sohar Bank	0.11	953
Bank Muscat	0.27	737

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,581.51	(48.17)	(1.0%)	0.4%	1.5%
Market Cap (OMR Mn)	8,926.3	(68.73)	(0.8%)	0.0%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	10,310.6	(18,105.7)	(63.7%)	16,896.0	9,456.2
Value Traded (OMR '000)	1,549.3	(1,626.1)	(51.2%)	2,811.5	1,711.7

Market Breadth	▲ 12	▼ 20	= 84
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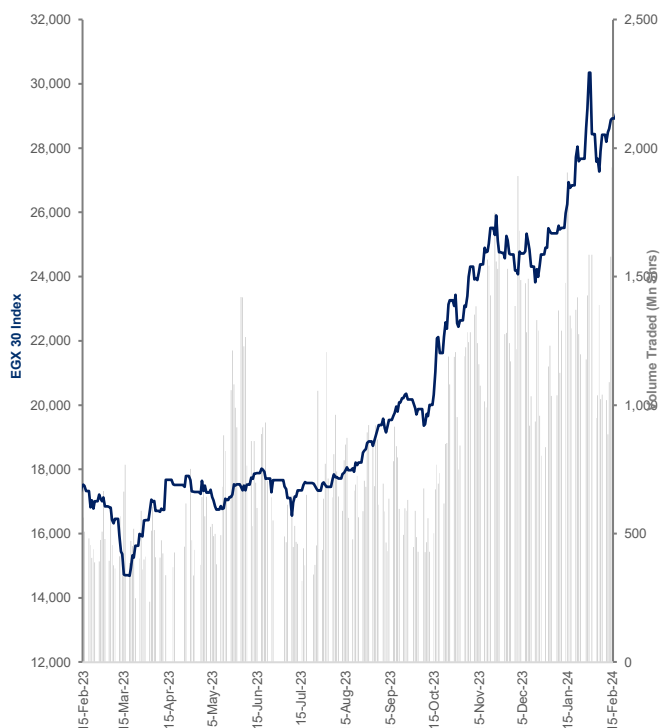
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	(1.37%)	0.27
Al Anwar Ceramic Tiles Co.	0.18	1.12%	0.23
Bank Muscat	0.27	(1.11%)	0.20
Oman Telecommunications Co.	1.08	0.00%	0.17
Phoenix Power Co.	0.06	(3.51%)	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,073,504.4	(0.9%)	4.3%	19.3%
Banks	487,493.4	(5.6%)	(6.8%)	12.6%
Basic Resources	338,174.6	(0.3%)	1.7%	20.5%
Industrial Goods	92,688.7	1.9%	1.8%	25.9%
Health Care & Pharmaceuticals	56,193.4	2.7%	16.3%	21.5%
Real Estate	336,906.4	1.0%	21.5%	41.5%
Travel and Leisure	52,726.5	0.6%	3.6%	2.5%
Food, Beverages & Tobacco	164,440.8	1.5%	9.2%	20.4%
Energy and Support Services	16,768.6	0.3%	6.2%	5.7%
Trade and Distributors	15,299.5	2.2%	8.1%	12.2%
Shipping and Transport	92,943.8	0.1%	(5.7%)	11.3%
Education Services	21,237.0	0.8%	(0.3%)	10.9%
Contracting and Construction Eng	32,317.0	3.2%	16.7%	23.5%
Textiles and Durables	26,260.1	(0.3%)	1.7%	35.7%
Building Materials	18,466.7	0.8%	10.6%	14.2%
Media & Communication Services	140,007.7	0.8%	10.3%	7.3%
Paper and Packaging	2,285.8	1.3%	3.8%	7.4%
Non-bank Financial Services	179,294.5	(0.6%)	8.3%	18.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Middle & West Delta Flour Mills	230.96	20.0%
Six of October Development & Investment (SODIC)	50.42	20.0%
Wadi Kom Ombo Land Reclamation	133.33	19.5%
Cairo Poultry	11.70	13.4%
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramed:	2.94	13.1%

Worst Return Performers	Price (EGP)	Daily % Chg
El Ahram Co. For Printing And Packing	8.02	(4.2%)
El Nasr For Manufacturing Agricultural Crops	15.33	(3.9%)
Mena Touristic & Real Estate Investment	2.20	(3.9%)
Belton Financial Holding	3.55	(3.5%)
Export Development Bank of Egypt (EDBE)	30.01	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.55	158,858
Orascom Investment Holding	0.47	114,836
Palm Hills Development Company	4.24	96,310
Citadel Capital - Common Shares	3.52	91,434
The Egyptian Company for Construction Development-Lift Slab	0.39	68,951

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,330.66	(121.7)	(0.4%)	(3.4%)	17.8%
Market Cap (EGP Mn)	2,073,504.4	(18,874.5)	(0.9%)	4.3%	19.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,555.2	117.4	8.2%	1,321.6	654.9
Value Traded (EGP Mn)	7,412.4	1,040.9	16.3%	5,348.5	2,355.9
No. of Trades	176,372	9,179	5.5%	161,572	72,535

Market Breadth

▲ 99

▼ 58

= 64

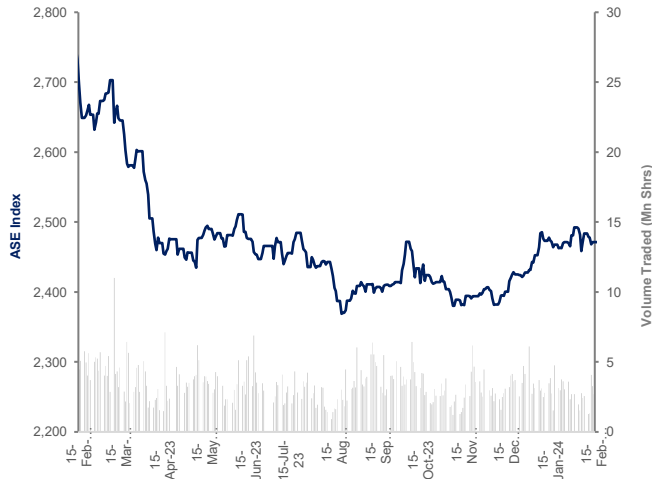
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	81.00	(1.82%)	981.38
Belton Financial Holding	3.55	(3.53%)	579.26
T M G Holding	48.00	(0.64%)	397.36
Palm Hills Development Company	4.24	10.13%	391.38
Egyptian Financial Group-Hermes Holding Company	20.20	0.50%	360.99

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,241.6	(0.2%)	(1.5%)	(0.2%)
Banking	7,814.0	(0.2%)	(1.8%)	(0.8%)
Insurance	274.0	0.8%	3.7%	4.0%
Diversified Financial Services	259.9	(0.3%)	(3.7%)	(2.7%)
Real Estate	308.1	(0.4%)	(3.8%)	(7.6%)
Educational Services	55.7	0.0%	(2.8%)	(6.1%)
Hotels and Tourism	276.9	0.1%	(1.5%)	0.2%
Transportation	275.4	0.1%	(1.4%)	(2.0%)
Technology and Communication	98.2	(0.5%)	(3.1%)	1.9%
Utilities and Energy	1,539.9	(0.6%)	(0.5%)	5.1%
Commercial Services	282.9	1.4%	0.4%	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NOPAR FOR TRADING AND INVEST	0.84	5.0%
SPECIALIZED TRADING & INVEST	2.18	4.8%
INJAZ FOR DEVELOPMENT AND PR	0.24	4.3%
KAFAA FOR FINANCIAL & ECONOM	0.49	4.3%
TUHAMA FOR FINANCIAL INVESTM	0.78	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN KUWAIT BANK	2.26	(5.4%)
AMWAJ PROPERTIES	0.20	(4.8%)
JORDANIAN MANAGEMENT & CONSU	1.65	(4.1%)
DEERA INVESTMENT & REAL ESTA	0.49	(3.9%)
REAL ESTATE DEVELOPMENT	0.61	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.24	513
AL-TAJAMOUAT FOR TOURISTIC P	0.54	364
AMWAJ PROPERTIES	0.20	202
CENTURY INVESTMENT GROUP	0.20	169
AL FARIS NATIONAL COMP FOR I	0.62	131

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,452.92	(6.01)	(0.2%)	(1.1%)	0.9%
Market Cap (JD Mn)	11,241.62	(19.55)	(0.2%)	(1.5%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,783.9	537.2	23.9%	2,834.0	4,946.8
Value Traded (JD '000)	2,715.2	460.2	20.4%	3,072.1	8,743.6
No. of Trades	2,178	503	30.0%	1,816	3,538

Market Breadth	▲ 24	▼ 16	= 88
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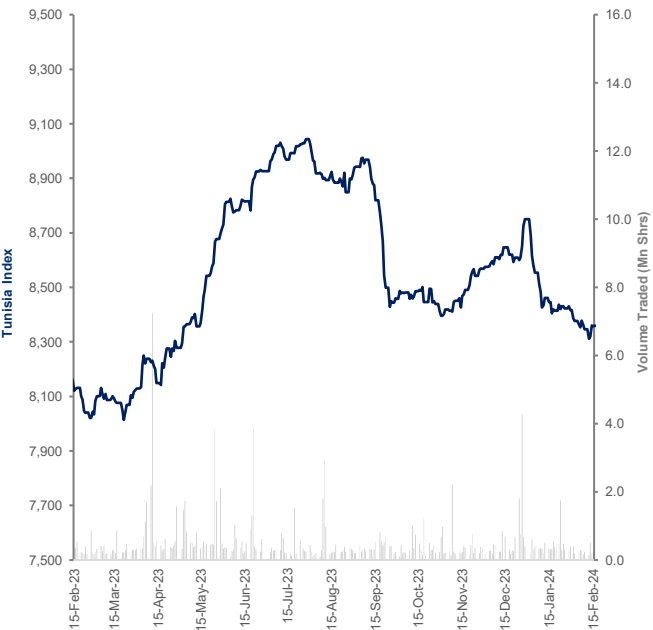
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.12	0.49%	0.37
ARAB BANK PLC	4.51	0.00%	0.33
JORDAN TELECOM	2.71	0.00%	0.27
AL-TAJAMOUAT FOR TOURISTIC P	0.54	1.89%	0.19
JORDAN PETROLEUM REFINERY CO	4.99	(1.19%)	0.16

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,810.9	0.5%	0.2%	(3.9%)
Banking	10,693.9	0.5%	0.4%	(1.6%)
Insurance	913.8	0.6%	(1.0%)	(6.0%)
Leasing	785.0	(0.4%)	0.5%	0.4%
Financial Services	1,412.4	3.0%	(2.0%)	(4.4%)
Industrial	1,680.4	0.0%	0.5%	(3.3%)
Chemical Industry	351.3	0.3%	0.2%	(7.5%)
Food & Beverage	3,459.9	0.4%	1.7%	(9.0%)
Retailing	1,117.9	(1.4%)	(2.6%)	(4.8%)
Others	1,396.4	0.7%	0.3%	(7.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Telnet Holding	5.40	5.9%
Societe Tunisienne de L'Air	0.42	5.0%
Banque de Tunisie et des Emira	4.21	4.5%
Banque Nationale Agricole	8.14	4.4%
Atelier du Meuble Interieurs S	5.15	3.8%

Worst Return Performers	Price (DT)	Daily % Chg
Ennakl Automobiles	10.97	(5.8%)
Societe Nouvelle Maison de la	4.48	(4.5%)
Societe Ciments de Bizerte	0.70	(4.1%)
Essoukna	1.48	(2.6%)
Best Lease	2.23	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de l'Habitat	10.59	72
GIF Filter SA	0.40	39
Banque de Tunisie	5.31	34
Atelier du Meuble Interieurs S	5.15	21
Telnet Holding	5.40	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,449.33	45.45	0.5%	0.4%	(3.4%)
Market Cap (DT Mln)	21,811	100.26	0.5%	0.2%	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	293.9	(39.3)	(11.8%)	360.1	773.5
Value Traded ('000 DT)	2,259.8	(464.1)	(17.0%)	3,473.4	5,677.9
No. of Trades	952	(149)	(13.5%)	891	1,074

Market Breadth	▲ 22	▼ 14	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de l'Habitat	10.59	(1.94%)	0.74
Banque de Tunisie	5.31	0.00%	0.18
Amen Bank	32.89	(0.03%)	0.16
Atelier du Meuble Interieurs S	5.15	3.83%	0.11
Societe Frigorifique et Brasse	11.65	0.43%	0.10

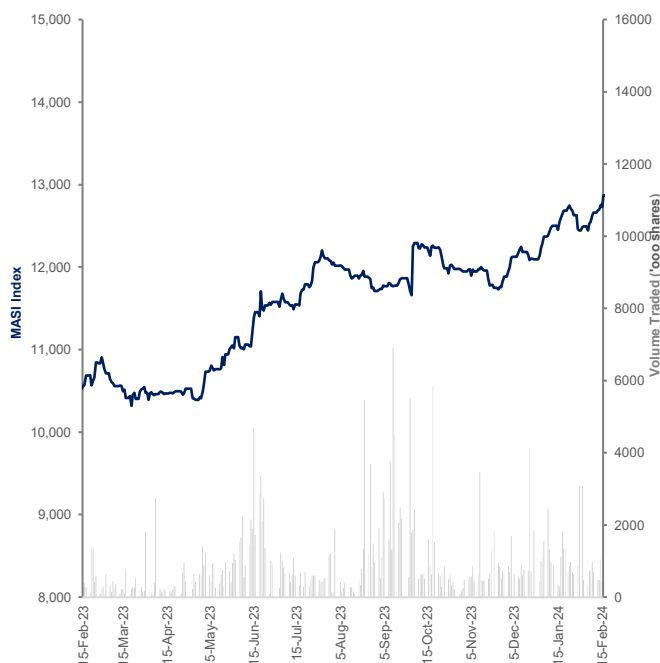
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	576,223.8	(0.4%)	3.3%	5.6%
Banking	240,065.3	0.3%	4.1%	9.3%
Beverages	9,877.2	2.4%	7.1%	9.0%
Chemicals	2,103.7	0.4%	0.6%	(0.4%)
Construction & Building Material	73,915.4	(0.7%)	0.9%	2.9%
Distributors	16,870.5	0.2%	0.3%	0.9%
Electricity	28,306.3	(2.8%)	0.8%	9.1%
Food Producers & Processors	25,562.8	0.3%	1.2%	(1.2%)
Holding Companies	3,328.8	(0.5%)	3.0%	7.0%
Insurance	27,668.0	0.0%	2.1%	2.5%
Investment & other Finance	3,728.4	2.0%	1.7%	13.9%
Leisures & Hotel	3,223.6	0.0%	11.9%	8.7%
Materials, Software & Computer	5,741.8	(0.1%)	(2.8%)	(1.6%)
Mining	22,851.0	(0.3%)	3.4%	5.8%
Oil & Gas	14,162.5	0.5%	3.0%	3.0%
Real Estate	10,019.9	(2.1%)	0.1%	20.5%
Telecommunications	87,997.4	(2.0%)	5.9%	0.1%
Transport	709.4	0.0%	(3.2%)	1.5%
Forestry & Paper	91.8	1.0%	2.1%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	600.00	4.0%
Credit Immobilier et Hotelier	368.00	3.7%
Societe Des Boissons du Maroc	2497.00	3.4%
Societe Metallurgique D'imiter	1358.00	3.3%
Sonasid	723.00	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1200.00	(2.8%)
Douja Promotion Groupe Addoha	16.28	(2.2%)
Maroc Telecom	100.10	(2.0%)
Alliances Developpement Immobi	157.00	(1.9%)
LafargeHolcim Maroc SA	1977.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	16.28	458.5
Maroc Telecom	100.10	224.7
Banque Centrale Populaire	297.00	174.1
Alliances Developpement Immobi	157.00	32.8
Attijariwafa Bank	507.00	22.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,885.93	(34.18)	(0.3%)	3.5%	6.6%
Market Cap (MAD Mn)	576,224	(2,330)	(0.4%)	3.3%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	949.1	(1,560.6)	(62.2%)	1,092.9	327.5
Value Traded (MAD Mn)	108.71	(114.48)	(51.3%)	136.4	67.7

Market Breadth	▲ 15	▼ 11	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	297.00	0.34%	51.68
Maroc Telecom	100.10	(2.01%)	22.49
Attijariwafa Bank	507.00	0.00%	11.33
Douja Promotion Groupe Addoha	16.28	(2.22%)	6.39
Alliances Developpement Immobi	157.00	(1.88%)	3.64

Source: Bloomberg, Kamco Research

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