

# MENA Markets Daily Report

December 21, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	7,525.40	0.3%	24.4%	(13.3%)
		Kuwait	Main 50 Index	▼	6,011.12	(0.8%)	29.6%	(7.1%)
		Kuwait	Main Market Index	▼	5,807.40	(0.6%)	27.6%	(7.3%)
		Kuwait	All Share Index	▼	6,940.92	0.1%	25.2%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,170.48	0.1%	28.6%	3.6%
		UAE - Dubai	DFM General Index	▲	3,156.91	0.0%	26.7%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,326.19	(1.4%)	41.3%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	8,557.38	(1.1%)	69.6%	(0.6%)
		Qatar	QE 20 Index	▼	11,658.53	(0.3%)	11.7%	0.1%
		Bahrain	Bahrain All Share	▼	1,770.98	(0.6%)	18.9%	(7.5%)
		Oman	MSM 30 Index	▲	4,050.01	0.2%	10.7%	(8.1%)
		Egypt	EGX 30	▼	11,482.43	(0.7%)	5.9%	(22.3%)
		Jordan	ASE Index	▼	2,078.00	(0.24%)	25.4%	(8.7%)
		Tunisia	Tunisia Index	▼	6,946.46	(0.1%)	0.9%	(3.3%)
		Morocco	MASI	▼	13,253.96	(0.4%)	17.4%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,593.60	(1.1%)	3.5%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,557.64	(1.6%)	12.3%	(10.4%)
		India	SENSEX	▼	55,822.01	(2.1%)	16.9%	15.8%
		Brazil	BOVESPA Stock Index	▼	105,019.80	(2.0%)	(11.8%)	2.9%
		Mexico	BOLSA Index	▼	51,623.86	(1.4%)	17.1%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,216.30	(0.6%)	(5.8%)	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▼	3,139.75	(0.9%)	16.7%	14.1%
		Asia	MSCI Asia Pacific	▼	619.13	(0.7%)	(6.5%)	17.1%
		Europe	DJ Stoxx 600	▼	467.35	(1.4%)	17.1%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,814.01	(1.4%)	18.1%	(5.4%)
		U.S.A	S&P 500	▼	4,568.02	(1.1%)	21.6%	16.3%
		U.S.A	DJIA	▼	34,932.16	(1.2%)	14.1%	7.2%
		U.S.A	NASDAQ Composite	▼	14,980.94	(1.2%)	16.2%	43.6%
		UK	FTSE 100	▼	7,198.03	(1.0%)	11.4%	(14.3%)
		Germany	DAX	▼	15,239.67	(1.9%)	11.1%	3.5%
		Japan	NIKKEI 225	▼	27,937.81	(2.1%)	1.8%	16.0%
		Hong Kong	HANG SENG INDEX	▼	22,744.86	(1.9%)	(16.5%)	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	96.49	(0.07%)	7.29%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.32	(0.29%)	(3.39%)	3.1%
		EUR/USD	Euro / USD Cross	▲	1.13	0.35%	(7.67%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.01%)	0.36%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	72.01	(2.1%)	39.0%	(21.5%)
		Oil	NYMEX	▼	68.23	(3.7%)	40.6%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.83	3.9%	27.5%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,790.93	(0.4%)	(5.7%)	25.1%
		Silver	Silver Spot \$/Oz	▼	22.27	(0.4%)	(15.6%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	46,987.55	0.5%	62.0%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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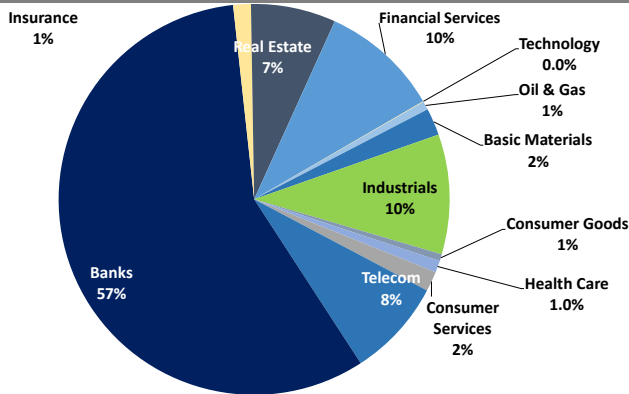
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

December 21, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,040.3	32.7	11.2%
2- National Bank of Kuwait	6,941.0	20.9	9.7%
3- Ahli United Bank - Bahrain	2,797.1	18.9	11.3%
4- Zain	2,578.9	13.6	15.9%
5- Boubyan Bank	2,457.9	57.1	7.8%
6- Agility (PWC Logistics)	2,103.0	2.1	48.0%
7- Commercial Bank of Kuwait	996.0	42.0	3.0%
8- Mabanee Co.	939.5	17.8	10.3%
9- Gulf Bank	804.7	21.2	5.8%
10- Ahli United Bank - Kuwait	729.0	21.6	7.2%
<b>Total</b>	<b>27,387</b>	<b>13.27</b>	<b>16.0%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.096	0.006	7.1%
Fujairah Cement Industries Co.	0.055	0.002	3.4%
MENA Real Estate Co.	0.051	0.002	3.2%
Kuwait Cement Co.	0.237	0.007	3.0%
Kuwait Co. For Process Plant Const. & Cont	0.484	0.014	3.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.066	(0.004)	(5.4%)
Arab Real Estate Co.	0.041	(0.002)	(5.1%)
Mashaer Holding Co.	0.069	(0.003)	(4.9%)
Warba Bank	0.257	(0.013)	(4.8%)
Tijara Real Estate & Investment Co.	0.060	(0.003)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.100	(2.9%)	58,989,561
Ahli United Bank - Bahrain	0.276	0.4%	19,748,490
Warba Bank	0.257	(4.8%)	12,066,450
Kuwait Finance House	0.834	1.2%	8,591,073
National Bank of Kuwait	0.965	0.6%	8,072,550

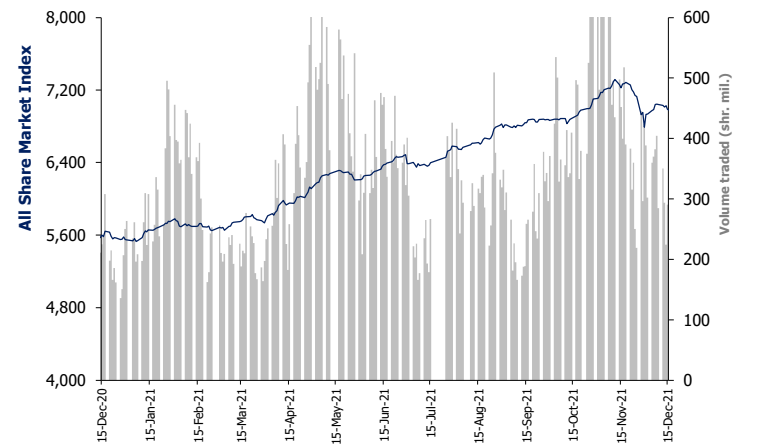
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,359.4	▲	0.1%	2.4%	25.3%
Oil & Gas	296.6	▼	(0.2%)	3.1%	5.8%
Basic Materials	915.2	▼	(0.4%)	4.1%	14.2%
Industrials	4,078.8	▲	0.1%	1.9%	28.4%
Consumer Goods	232.1	▼	(0.1%)	0.6%	0.0%
Health Care	397.4	=	0.0%	(0.9%)	(3.0%)
Consumer Services	673.4	▼	(1.3%)	9.6%	60.6%
Telecommunications	3,334.2	▲	0.1%	3.0%	(1.3%)
Banks	23,621.7	▲	0.4%	2.0%	25.6%
Insurance	605.4	▼	(0.1%)	(5.7%)	41.4%
Real Estate	2,886.0	▼	(0.5%)	2.1%	40.6%
Financial Services	4,056.2	▼	(0.5%)	5.9%	50.1%
Technology	10.3	=	0.0%	1.0%	49.1%
Utilities	251.9	▲	0.4%	(1.3%)	(17.3%)

Market Breadth	 32	 82	 53		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,525.40	24.1	0.3%	2.4%	24.4%
Main 50 Index	6,011.12	(48.6)	(0.8%)	2.5%	29.7%
Main Market Index	5,807.40	(32.7)	(0.6%)	1.5%	27.6%
All Share Market Index	6,940.92	7.0	0.1%	2.2%	25.2%
Market Cap (KWD Mn)	41,359.35	40.8	0.1%	2.4%	25.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

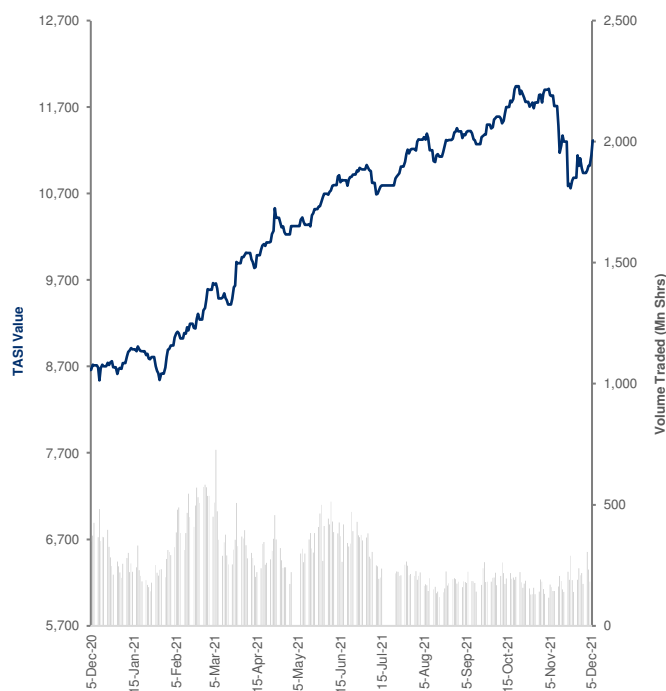
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	188.0	(31.3)	(14.3%)	350.0	215.2
Value Traded (KWD Mn)	45.0	5.4	13.5%	56.0	44.9
No. of Trades	8,968	569	6.8%	12,642	9,620

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.965	0.6%	7,711,764
Kuwait Finance House	0.834	1.2%	7,095,125
GFH Financial Group	0.100	(2.9%)	5,943,194
Ahli United Bank - Bahrain	0.276	0.4%	5,420,547
Warba Bank	0.257	(4.8%)	3,114,860

### Saudi Tadawul Daily Report

December 21, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,088,369.4	0.6%	1.7%	0.8%
Materials	768,119.7	0.3%	5.3%	29.0%
Capital Goods	21,403.8	(0.6%)	5.3%	14.6%
Commercial & Professional Svc	7,913.6	0.0%	(0.3%)	1.5%
Transportation	18,404.5	(1.0%)	4.5%	25.4%
Consumer Durables & Apparel	6,265.5	(1.5%)	15.4%	46.8%
Consumer Services	32,284.1	(0.3%)	6.4%	17.4%
Media	18,258.4	(1.1%)	2.2%	157.7%
Retailing	41,072.9	(0.8%)	5.7%	12.2%
Food & Staples Retailing	18,087.7	25.7%	34.9%	32.7%
Food & Beverages	97,339.1	(0.6%)	2.9%	(11.6%)
Health Care Equipment & Svc	92,908.4	(1.0%)	(1.5%)	36.0%
Pharma, Biotech & Life Science	4,740.0	0.6%	5.6%	0.8%
Banks	970,673.0	0.6%	4.0%	53.7%
Diversified Financials	60,768.2	(0.0%)	34.7%	83.2%
Insurance	53,949.1	(0.0%)	0.9%	3.9%
Telecommunication Services	259,311.6	1.4%	0.6%	5.2%
Utilities	162,041.9	(0.5%)	5.0%	78.0%
REITs	18,626.7	(0.6%)	1.9%	16.8%
Real Estate Mgmt & Dev't	97,454.7	(1.4%)	2.4%	12.0%
Software & Services	27,007.0	(0.9%)	(3.3%)	871.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Almunajem Foods Co	63.40	5.7%
Al Jouf Agricultural Developme	64.00	5.4%
Alinma Tokio Marine Co	34.40	4.9%
Banque Saudi Fransi	44.00	4.5%
National Co for Glass Manufact	41.40	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Shield Cooperative Ins	25.50	(4.1%)
Rabigh Refining & Petrochemica	20.72	(3.8%)
Jabal Omar Development Co	26.90	(3.1%)
Batic Investments and Logistic	25.95	(3.0%)
Alujain Holding	57.30	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.08	20,867
Almunajem Foods Co	63.40	14,629
Alinma Bank	23.64	7,096
Saudi Kayan Petrochemical Co	17.36	6,249
Rabigh Refining & Petrochemica	20.72	5,101

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,170.48	10.24	0.1%	3.8%	28.6%
Market Cap (SAR Mn)	9,864,999	49,815	0.5%	2.4%	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	188.2	11.7	6.6%	271.5	314.3
Value Traded (SAR Mn)	7,100.0	1,084.1	18.0%	9,056.2	8,261.3
No. of Trades	373,869	48,840	15.0%	369,833	301,852

Market Breadth	▲ 125	▼ 71	= 16
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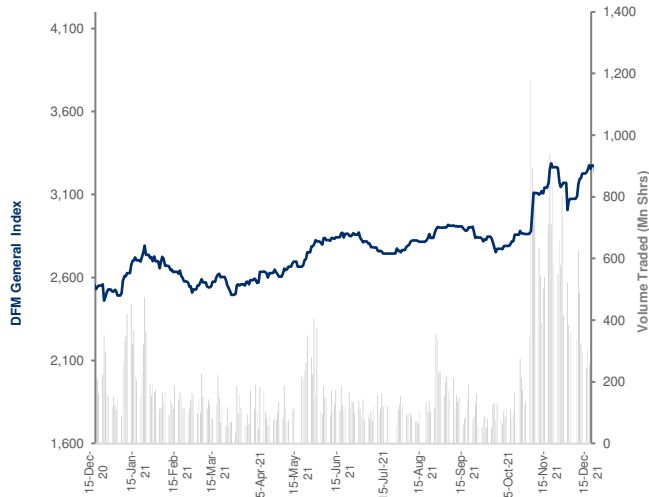
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Almunajem Foods Co	63.40	5.7%	939.47
Al Rajhi Bank	139.60	(0.1%)	397.27
Saudi Basic Industries Corp	114.80	0.9%	278.41
Saudi Telecom Co	112.00	1.6%	262.43
Al Jouf Agricultural Developme	64.00	5.4%	213.18

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

December 21, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	403,708.2	0.2%	(5.5%)	19.6%
Banking	205,922.7	1.0%	3.8%	19.6%
Consumer Staples	3,024.9	0.0%	(18.6%)	29.6%
Investment & Financial Services	31,034.6	(0.3%)	(0.4%)	83.1%
Insurance	5,870.9	0.1%	0.8%	6.2%
Industrial	5,601.3	0.0%	0.0%	19.5%
Real Estate	70,837.3	(0.6%)	(32.4%)	(3.3%)
Telecommunication	30,179.7	(0.9%)	8.8%	15.2%
Transportation	41,305.7	(0.6%)	2.3%	53.9%
Services	9,931.0	(1.4%)	0.2%	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	1.24	3.3%
Emirates Nbd	13.90	2.6%
Ithmaar Holding	0.23	1.3%
Dubai Islamic Bank	5.40	0.2%

Worst Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.61	(5.1%)
Air Arabia Pjsc	1.42	(2.7%)
Deyaar Development Pjsc	0.45	(2.6%)
Ajman Bank Pjsc	0.80	(2.2%)
Tabreed	2.53	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.31	45,340
Deyaar Development Pjsc	0.45	33,923
Gulf Finance House	1.15	27,430
Dubai Financial Market Pjsc	2.40	24,592
Emaar Properties Pjsc	4.76	18,513

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	3,156.91	0.19	0.0%	2.7%	26.7%
Market Cap (AED Mn)	403,708	980	0.2%	(5.5%)	19.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	196.1	(95.9)	(32.9%)	199.8	262.5
Value Traded (AED Mn)	340.0	(36.3)	(9.6%)	285.9	260.9
No. of Trades	4,883	(600)	(10.9%)	3,526	3,935

Market Breadth	▲ 4	▼ 17	= 42
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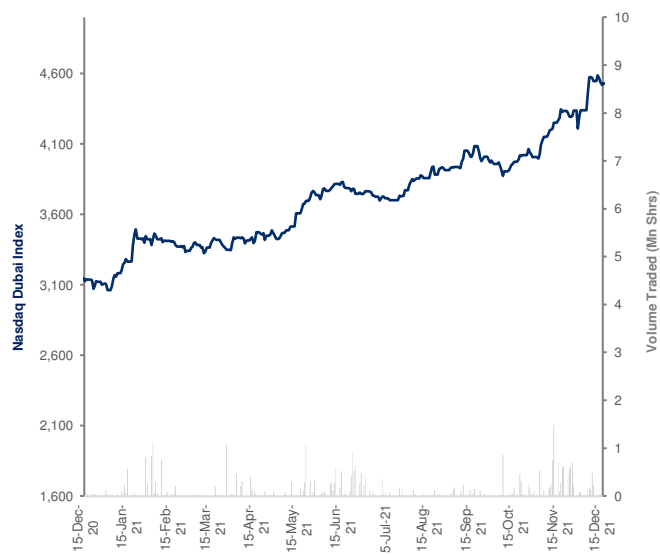
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.76	(0.83%)	88.35
Dubai Financial Market Pjsc	2.40	(0.41%)	58.43
Dubai Islamic Bank	5.40	0.19%	39.93
Gulf Finance House	1.15	(0.86%)	30.84
Emirates Nbd	13.90	2.58%	28.68

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

December 21, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,599.0	0.0%	(1.3%)	37.2%
Al Baraka Banking Group	379.1	0.0%	22.0%	17.3%
DEPA Limited (AED)	30.3	(0.0%)	(4.8%)	(33.6%)
Emirates REIT (CEIC) Limited	89.8	7.3%	51.3%	67.9%
ENBD REIT (CEIC) Limited	112.3	0.0%	0.0%	3.5%
Hikma Pharmaceuticals GDR	6,814.9	0.0%	(3.1%)	(14.4%)
Nasdaq, Inc.	33,623.3	0.0%	(1.3%)	59.4%
Orascom Construction Limited	549.4	0.0%	4.6%	(9.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.30	7.3%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.30	70

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	4,326.19	(63.02)	(1.4%)	(0.3%)	41.3%
Market Cap (USD Mn)	41,599	6.3	0.0%	(1.3%)	37.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.07	(0.1)	(60.2%)	0.174	0.82
Value Traded (USD Mn)	0.020	(0.0)	(57.2%)	0.1	6.81
No. of Trades	6	(11)	(64.7%)	6	71

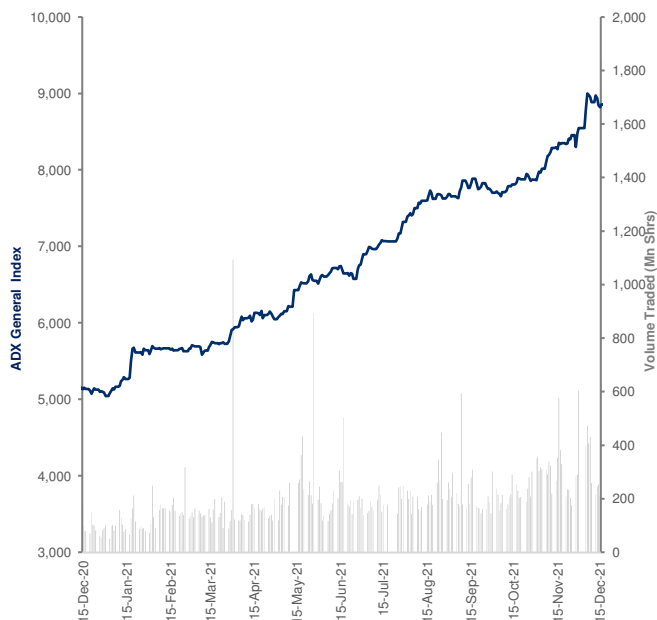
Market Breadth	▲ 1	▼ 0	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.30	7.27%	0.02

### Abu Dhabi Securities Exchange Daily Report

December 21, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,577,933.4	(1.1%)	(0.7%)	110.4%
Banks	321,770.4	0.4%	(0.7%)	39.1%
Investment & Financial Services	274,605.7	(0.2%)	(5.1%)	11,427.6%
Real Estate	33,668.5	(1.5%)	(1.6%)	26.9%
Energy	259,759.9	(0.6%)	(3.5%)	21.5%
Consumer Staples	285,541.4	0.0%	1.0%	258.5%
Industrial	49,917.6	(0.0%)	(3.3%)	517.5%
Insurance	9,696.4	(0.5%)	5.0%	(0.1%)
Telecommunication	320,983.6	(4.9%)	4.4%	90.9%
Services	21,989.8	(0.6%)	1.5%	115.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.27	5.2%
Abu Dhabi Ship Building Co	3.69	3.9%
Finance House	1.89	2.7%
Gulf Pharmaceutical Ind Psc	1.81	2.3%
Fertiglobe	3.45	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.62	(9.7%)
Emirates Telecom Group Co	33.70	(5.3%)
Gulf Cement Co	0.67	(4.3%)
Ras Al Khaimah Cement Co Psc	7.04	(4.1%)
Foodco Holding Pjsc	3.25	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.96	68,682
Multiply Group	1.90	25,874
Dana Gas	1.00	17,985
First Abu Dhabi Bank Pjsc	19.00	16,954
ADNOC Distribution	4.24	10,036

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	8,557.38	(93.33)	(1.1%)	0.1%	69.6%
Market Cap (AED Mn)	1,577,933	(17,841)	(1.1%)	(0.7%)	110.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	203.6	(20.1)	(9.0%)	215.4	80.7
Value Traded (AED Mn)	1,534.2	23.7	1.6%	1,403.8	279.0
No. of Trades	8,149	1,377	20.3%	4,768	2,009

Market Breadth	▲ 8	▼ 25	= 36
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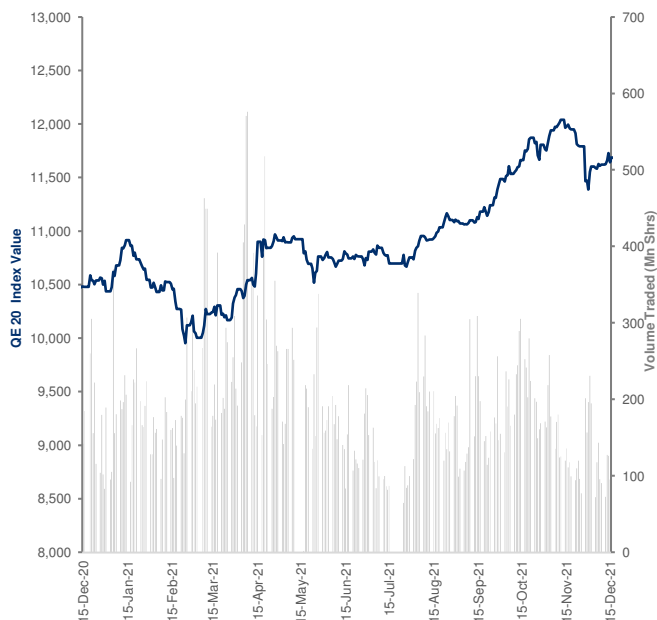
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	154.10	0.00%	330.30
First Abu Dhabi Bank Pjsc	19.00	1.06%	319.69
Aldar Properties Pjsc	3.96	(1.49%)	272.86
Emirates Telecom Group Co	33.70	(5.28%)	185.26
Alpha Dhabi Holding PJSC	25.00	(0.24%)	156.84

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

December 21, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	675,318.2	(0.3%)	3.3%	12.1%
<b>Banking &amp; Finance Sector</b>	343,461.4	(0.1%)	5.2%	16.1%
<b>Goods &amp; Consumer Services</b>	34,540.9	(0.8%)	(2.3%)	0.0%
<b>Industrial Sector</b>	168,927.4	(0.1%)	3.6%	26.6%
<b>Insurance Sector</b>	13,350.3	0.0%	1.4%	8.9%
<b>Real Estate</b>	56,898.5	(1.4%)	(1.2%)	(15.9%)
<b>Telecom</b>	28,623.4	(0.7%)	0.2%	(3.8%)
<b>Transport</b>	29,516.3	(0.3%)	(0.4%)	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Cinema &amp; Film Distributi</b>	3.70	6.3%
<b>Qatar Islamic Insurance Group</b>	8.00	1.4%
<b>Industries Qatar QSC</b>	15.24	0.7%
<b>Qatar Islamic Bank SAQ</b>	18.24	0.2%
<b>Qatar National Bank QPSC</b>	19.93	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Diala Brokerage &amp; Investments</b>	1.33	(4.3%)
<b>Mazaya Qatar Real Estate Devel</b>	0.97	(3.4%)
<b>National Leasing</b>	0.96	(3.0%)
<b>Gulf International Services QS</b>	1.69	(2.7%)
<b>Qatar Oman Investment Co QSC</b>	0.84	(2.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Salam International Investment</b>	0.85	16,482
<b>Mazaya Qatar Real Estate Devel</b>	0.97	15,443
<b>Investment Holding Group</b>	1.28	13,316
<b>Baladna</b>	1.45	11,326
<b>Gulf International Services QS</b>	1.69	10,353

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	11,658.53	(28.88)	(0.2%)	2.4%	11.7%
<b>Market Cap (QAR Mn)</b>	675,318	(1,897)	(0.3%)	3.3%	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	125.5	(21.9)	(14.9%)	191.0	223.8
<b>Value Traded (QAR Mn)</b>	324.4	(319.6)	(49.6%)	457.1	427.7
<b>No. of Trades</b>	10,462	(1,004)	(8.8%)	9,983	9,260

Market Breadth	▲ 14	▼ 27	= 7
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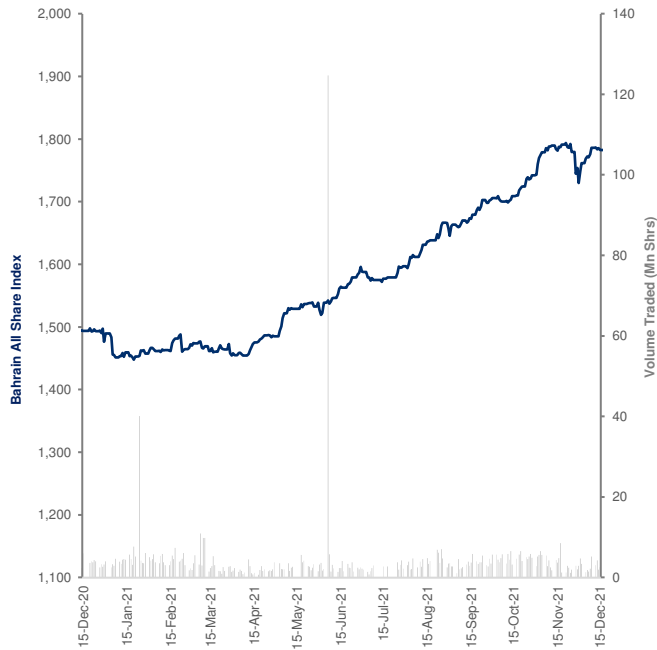
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	19.93	0.15%	47.91
<b>Masraf Al Rayan QSC</b>	4.90	(0.89%)	40.19
<b>Gulf International Services QS</b>	1.69	(2.65%)	17.59
<b>Qatar Islamic Bank SAQ</b>	18.24	0.22%	17.14
<b>Investment Holding Group</b>	1.28	(2.14%)	17.03

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

December 21, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,656.1	(0.5%)	2.2%	24.5%
Materials	1,136.0	(0.6%)	0.0%	55.9%
Industrial	142.5	0.0%	0.6%	(14.3%)
Consumer Discretionary	201.3	0.0%	2.9%	1.8%
Consumer Staples	152.7	0.0%	0.0%	(4.3%)
Financials	8,877.0	(0.6%)	2.6%	28.2%
Communication Services	1,050.4	0.0%	1.9%	(3.6%)
Real Estate	96.2	0.0%	1.9%	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Baraka Banking Group BSC	0.32	3.3%

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Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.32	(6.7%)
Al Salam Bank-Bahrain BSC	0.10	(3.0%)
Aluminium Bahrain B.S.C	0.80	(0.6%)
Ahli United Bank BSC (\$)	0.92	(0.5%)
BBK BSC	0.50	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	1,492
Al Baraka Banking Group BSC	0.32	338
Aluminium Bahrain B.S.C	0.80	258
BBK BSC	0.50	224
GFH FINANCIAL GROUP BSC	0.32	67

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,770.98	(11.22)	(0.6%)	2.4%	18.9%
Market Cap (BHD Mn)	11,656	(62)	(0.5%)	2.2%	24.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,530	(43)	(1.7%)	4,118.4	4,751.7
Value Traded (BHD '000)	671	116	20.9%	808.9	870.7
No. of Trades	62	7	12.7%	66	63

Market Breadth			
	▲ 1	▼ 6	= 37

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.80	(0.62%)	0.21
Al Salam Bank-Bahrain BSC	0.10	(2.97%)	0.14
BBK BSC	0.50	(0.40%)	0.11
Al Baraka Banking Group BSC	0.32	3.28%	0.10
Ahli United Bank BSC (\$)	0.92	(0.54%)	0.06

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

December 21, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,126.9	0.1%	0.6%	12.2%
Financial	4,194.9	0.0%	1.7%	20.1%
Industrial	840.2	0.1%	(0.5%)	18.9%
Services	2091.8	0.1%	(1.0%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
HSBC Bank Oman	0.10	6.3%
Smn Power Holding	0.05	2.3%
Raysut Cement Co.	0.24	1.7%
National Bank Of Oman	0.19	1.1%
Oman Cement Co.	0.24	0.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.06	(3.3%)
Global Financial Inv. Co.	0.06	(3.2%)
Oman Investment & Finance Co.	0.14	(2.7%)
National Aluminium Products Co.	0.13	(2.3%)
Al Anwar Holding	0.09	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
HSBC Bank Oman	0.10	5,522
Oman Qatari Telecommunications Co.	0.35	1,406
Bank Muscat	0.49	825
Bank Nizwa	0.10	701
Ahli Bank	0.11	600

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,050.01	6.90	0.2%	1.2%	10.7%
Market Cap (OMR Mn)	7,126.9	5.0	0.1%	0.6%	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	12,219.8	(11,375.3)	(48.2%)	16,718.2	9,432.7
Value Traded (OMR '000)	2,223.2	(1,781.5)	(44.5%)	2,551.2	1,813.2

Market Breadth	▲ 6	▼ 10	= 97
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
HSBC Bank Oman	0.10	6.25%	0.56
Oman Qatari Telecommunications Co.	0.35	0.00%	0.50
Bank Muscat	0.49	(0.40%)	0.41
Renaissance Services Co.	0.42	(0.48%)	0.22
Oman Telecommunications Co.	0.72	0.56%	0.07

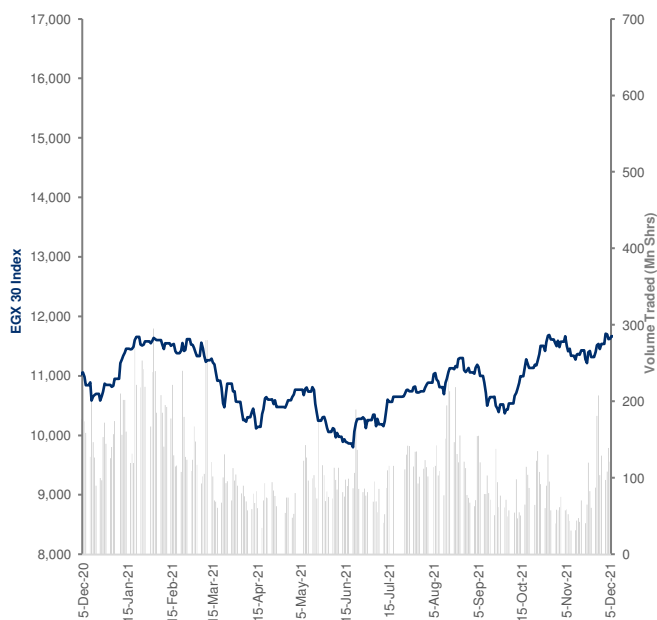
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

December 21, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	482,137.9	(0.5%)	2.7%	2.8%
<b>Banks</b>	161,611.2	(0.4%)	(0.1%)	11.2%
<b>Basic Resources</b>	29,084.8	(0.2%)	2.2%	40.2%
<b>Chemicals</b>	30,548.6	0.0%	6.2%	(4.1%)
<b>Construction and Materials</b>	12,819.4	(1.4%)	5.5%	(24.0%)
<b>Financial Services excluding Banks</b>	48,544.8	(0.7%)	0.9%	26.4%
<b>Food and Beverage</b>	8,913.8	(0.2%)	0.9%	24.5%
<b>Healthcare</b>	4,067.0	(0.3%)	7.9%	(5.6%)
<b>Industrial Goods, Services, Automobile:</b>	41,021.9	(0.5%)	9.6%	(1.0%)
<b>Media</b>	1,132.1	(3.7%)	28.1%	(14.3%)
<b>Oil and Gas</b>	4,429.8	(5.2%)	(1.4%)	9.9%
<b>Personal and Household Products</b>	31,311.9	(0.5%)	(3.9%)	(13.6%)
<b>Real Estate</b>	59,647.5	(0.7%)	7.1%	16.4%
<b>Telecommunication</b>	27,313.2	0.4%	11.4%	(43.2%)
<b>Travel &amp; Leisure</b>	21,691.9	(1.2%)	(1.5%)	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>National Bank Of Kuwait - Egypt</b>	18.99	2.2%
<b>Talaat Moustafa Group</b>	8.72	0.5%
<b>Canal Shipping Agencies Co</b>	12.16	0.4%
<b>Abou Kir Fertilizers &amp; Chemicals</b>	19.98	0.4%
<b>Telecom Egypt Co</b>	16.00	0.4%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Alexandria Mineral Oils Co.</b>	3.43	(5.2%)
<b>Egyptian Media Production City</b>	5.97	(3.7%)
<b>Orascom Development Egypt</b>	5.50	(3.5%)
<b>Misr Beni Suef Cement Co</b>	26.04	(3.4%)
<b>Six Of October Dev. &amp; Inv.</b>	14.57	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Heliopolis Housing</b>	6.78	22,316
<b>Egyptian Resorts Co</b>	1.40	6,267
<b>Medinet Nasr Housing</b>	2.62	6,081
<b>Elsewedy Electric Co</b>	9.49	4,719
<b>Commercial International Bank</b>	50.50	4,513

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	11,482.43	(83.29)	(0.7%)	0.8%	5.9%
<b>Market Cap (EGP Mn)</b>	482,138	(2,547)	(0.5%)	2.7%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	78.4	14.4	22.5%	109.7	139.4
<b>Value Traded (EGP Mn)</b>	650.2	232.1	55.5%	515.7	621.8
<b>No. of Trades</b>	14,705	2,801	23.5%	15,712	17,639

Market Breadth	▲ 24	▼ 22	= 13
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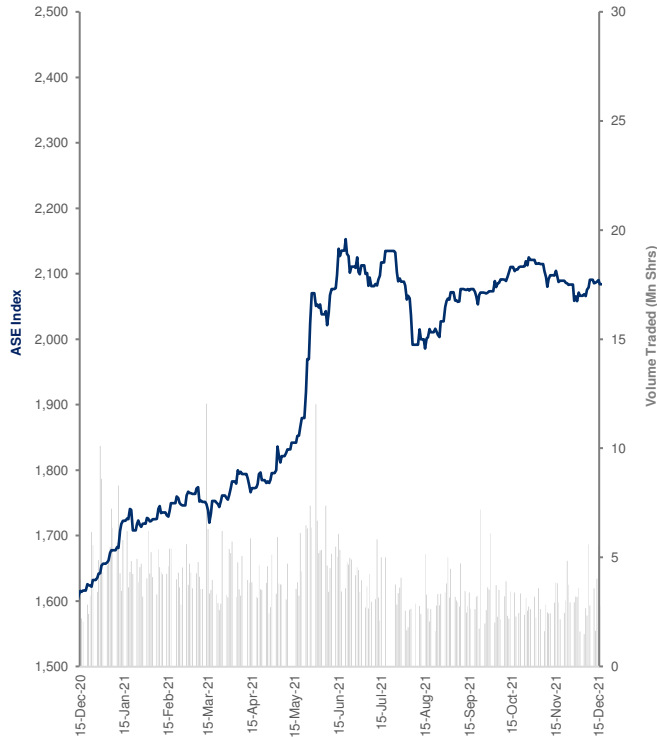
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	50.50	(0.67%)	227.99
<b>Heliopolis Housing</b>	6.78	0.15%	147.78
<b>Elsewedy Electric Co</b>	9.49	(0.11%)	44.18
<b>Ezz Steel Co Sae</b>	14.40	(0.55%)	31.18
<b>Abou Kir Fertilizers &amp; Chemicals</b>	19.98	0.40%	25.85

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

December 21, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,163.9	(0.2%)	0.4%	18.9%
Banking	7,427.7	(0.2%)	0.4%	17.1%
Insurance	96.4	0.5%	0.6%	6.4%
Diversified Financial Services	175.2	0.3%	(0.1%)	4.5%
Real Estate	230.4	(1.2%)	1.3%	15.6%
Health Care Services	25.8	0.0%	(3.5%)	1.3%
Educational Services	229.0	0.0%	0.1%	1.9%
Hotels and Tourism	93.8	0.6%	1.9%	12.8%
Transportation	73.7	1.5%	5.2%	15.6%
Technology & Communications	409.6	(0.9%)	1.4%	33.3%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	511.6	(0.5%)	0.3%	20.9%
Commercial Services	72.6	0.0%	(0.3%)	6.8%
Pharmaceutical & Medical Industries	38.2	(0.6%)	(0.6%)	303.6%
Chemical Industries	25.1	0.3%	(3.1%)	23.3%
Food & Beverages	85.0	(0.9%)	(1.6%)	17.4%
Tobacco & Cigarettes	15.5	(2.8%)	(5.5%)	(98.1%)
Mining & Extraction Industries	1,520.2	0.2%	0.1%	338.4%
Engineering & Construction	23.4	(2.4%)	0.5%	16.3%
Electrical Industries	28.7	0.0%	0.7%	(0.7%)
Textiles , Leathers & Clothings	58.9	0.0%	(0.5%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Express Tourism Trans	1.80	5.9%
Jordan Commercial Bank	0.88	4.8%
Arab Aluminium Industry	2.69	4.7%
Al-Dawliya Hotels & Malls	0.61	3.4%
Arab Union Intl Insurance	1.70	1.8%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.19	(5.0%)
Al-Tajamouat For Catering Hs	0.76	(5.0%)
Jordanian Real Estate For De	0.46	(4.2%)
Ready Mix Concrete & Constr	0.48	(4.0%)
Jordan Steel	0.33	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
Al Shamekha Real Estate & Fi	1.18	833
Jordanian Electric Power	1.14	306
Al-Tajamouat For Catering Hs	0.76	296
Union Investment Corp	1.07	215
Barter Co For Investment & T	0.23	193

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,078.00	(5.07)	(0.2%)	1.0%	25.4%
Market Cap (JD Mn)	11,163.94	(22.12)	(0.2%)	0.4%	18.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>'000</sup> Shares)	3,185.5	1,463.4	85.0%	3,911.0	3,584.8
Value Traded (JD <sup>'000</sup> )	3,902.9	1,708.6	77.9%	5,649.7	3,535.9
No. of Trades	1,661	247	17.5%	2,367	1,334

Market Breadth	▲ 18	▼ 12	= 91
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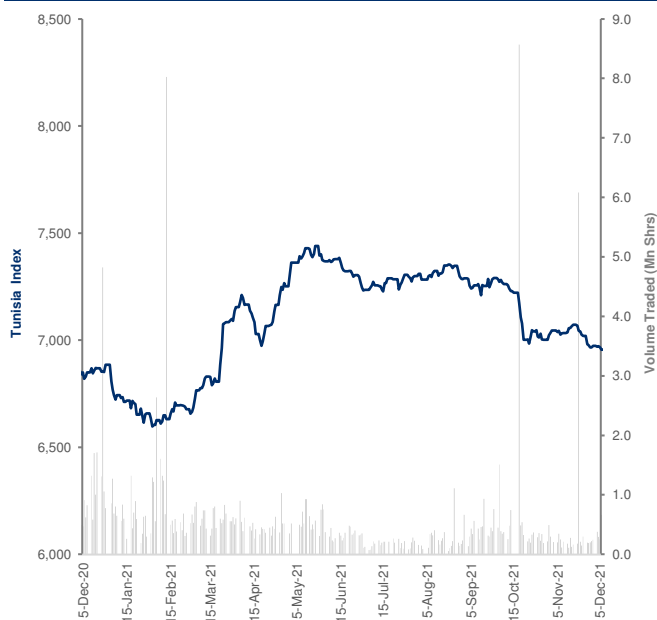
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al Shamekha Real Estate & Fi	1.18	(2.48%)	0.99
Arab Bank Plc	4.66	(0.21%)	0.40
Jordanian Electric Power	1.14	0.00%	0.35
Arab Union Intl Insurance	1.70	1.80%	0.24
Union Investment Corp	1.07	0.00%	0.23

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

December 21, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,332.5	(0.1%)	(1.4%)	(1.6%)
Banking	7,548.7	(0.1%)	(1.2%)	(1.9%)
Insurance	891.4	0.0%	(0.8%)	(3.4%)
Leasing	565.8	0.1%	(0.5%)	6.3%
Financial Services	2,202.6	0.0%	(2.5%)	11.7%
Industrial	1,631.2	(0.2%)	(1.9%)	(4.2%)
Chemical Industry	497.6	(0.9%)	(0.2%)	11.0%
Food & Beverage	5,418.8	0.0%	(0.8%)	(3.1%)
Retailing	1,150.8	0.0%	(0.0%)	6.2%
Others	1,425.6	(0.4%)	(4.2%)	(17.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Best Lease	2.10	4.5%
ADWYA SA	4.75	2.2%
Societe Tunisienne de Banque	2.72	1.5%
Tunisie Profiles Aluminium SA	4.26	1.4%
STE Industrielle de Papier et	5.56	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	11.45	(5.8%)
Societe Electrostar	0.74	(3.9%)
GIF Filter SA	0.50	(3.8%)
Union Internationale de Banque	15.00	(3.2%)
Accumulateur Tunisienne Assad	1.81	(3.2%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Delice Holding	14.80	91
Attijari Leasing SA	11.45	9
Union Internationale de Banque	15.00	9
Arab Tunisian Bank	2.34	8
Societe Tunisienne de L'Air	0.52	8

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,946.46	(8.87)	(0.1%)	(1.4%)	0.9%
Market Cap (DT Mn)	21,332	(23.3)	(0.1%)	(1.4%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	203.1	(461.0)	(69.4%)	533.2	547.9
Value Traded ('000 DT)	2,163.1	(3,027.5)	(58.3%)	3,775.0	3,719.9
No. of Trades	505	(97)	(16.1%)	1,067	1,474

Market Breadth	▲ 17	▼ 15	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	14.80	0.07%	1.34
Union Internationale de Banque	15.00	(3.23%)	0.13
Attijari Leasing SA	11.45	(5.84%)	0.11
Societe Frigorifique et Brasse	18.32	0.00%	0.07
Societe D'Articles Hygieniques	11.10	(0.45%)	0.07

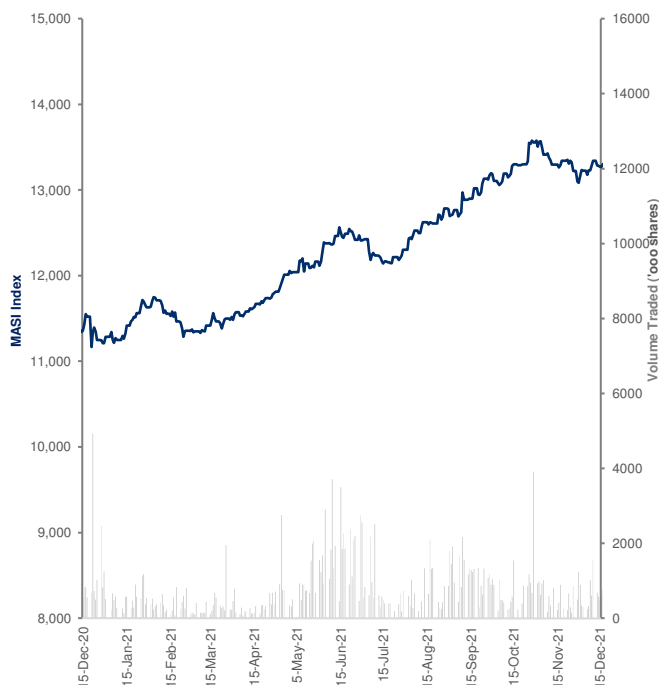
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 21, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	608,120.5	(0.5%)	0.9%	14.9%
Banking	221,757.4	(0.8%)	0.8%	15.5%
Beverages	10,038.5	0.0%	2.0%	9.1%
Chemicals	2,855.8	(0.5%)	(0.5%)	53.8%
Construction & Building Material	81,081.8	0.0%	4.8%	28.9%
Distributors	20,272.7	0.1%	0.9%	49.6%
Electricity	25,947.4	0.0%	1.8%	20.2%
Food Producers & Processors	30,205.6	(0.4%)	0.2%	24.2%
Holding Companies	2,846.1	0.0%	3.8%	(6.9%)
Insurance	29,352.1	(0.6%)	1.6%	23.6%
Investment & other Finance	4,699.0	2.0%	(5.5%)	39.3%
Leisures & Hotel	1,511.5	(2.1%)	1.4%	(7.5%)
Materials, Software & Computer	6,181.8	(0.3%)	1.0%	14.9%
Mining	21,544.9	(0.1%)	2.5%	25.1%
Oil & Gas	19,086.4	0.0%	(3.3%)	34.4%
Real Estate	5,170.6	0.0%	1.6%	53.6%
Telecommunications	122,194.3	(0.7%)	(0.7%)	(4.1%)
Transport	882.7	2.3%	3.2%	4.9%
Utilities	2,003.2	(0.2%)	(0.7%)	(33.0%)
Forestry & Paper	64.6	0.0%	(21.8%)	83.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	728.90	4.1%
CTM	720.00	2.3%
Sonasid	619.70	1.6%
Banque Marocaine Pour Le Comme	635.00	0.8%
Auto Hall	105.50	0.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	135.95	(6.0%)
ATLANTA	115.00	(2.5%)
Maghreb Oxygene	395.00	(2.5%)
RISMA	105.50	(2.1%)
Credit Immobilier et Hotelier	333.00	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	10.70	213.1
Maroc Telecom	139.00	28.8
Banque Centrale Populaire	277.05	17.2
Ennakl Automobiles	35.99	17.1
Sonasid	619.70	13.9

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,253.96	(49.77)	(0.4%)	1.3%	17.42%
Market Cap (MAD Mn)	608,120	(2,851)	(0.5%)	0.9%	14.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (*000 Shares)	314.3	(467.5)	(59.8%)	771.9	585.1
Value Traded (MAD Mn)	31.28	(87.96)	(73.8%)	126.7	104.7

Market Breadth	▲ 10	▼ 14	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Sonasid	619.70	1.59%	8.52
Managem SA	1620.00	0.00%	5.66
Banque Centrale Populaire	277.05	(1.05%)	4.78
Maroc Telecom	139.00	(0.71%)	4.00
Douja Promotion Groupe Addoha	10.70	0.00%	2.27

Source: Bloomberg, Kamco Research

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