

MENA Markets Daily Report

January 21, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div></div>	Kuwait	Premier Market Index	▲	8,054.17	0.6%	2.7%	4.8%	
	Kuwait	Main 50 Index	▲	7,127.32	0.2%	4.7%	24.0%	
	Kuwait	Main Market Index	▲	7,175.39	0.4%	3.9%	24.0%	
	Kuwait	All Share Index	▲	7,580.64	0.5%	3.0%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	12,379.54	0.4%	2.8%	0.6%	
	UAE - Dubai	DFM General Index	▼	5,196.18	(0.3%)	0.7%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,273.80	(0.1%)	1.6%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,507.04	0.1%	0.9%	(1.7%)	
	Qatar	QE 20 Index	▲	10,507.56	0.4%	(0.6%)	(2.4%)	
	Bahrain	Bahrain All Share	▼	1,906.30	(0.1%)	(4.0%)	0.7%	
	Oman	MSX 30 Index	▲	4,616.88	0.0%	0.9%	1.4%	
	Egypt	EGX 30	▼	29,619.39	(0.4%)	(0.4%)	19.5%	
Jordan	ASE Index	▲	2,635.84	0.1%	5.9%	2.4%		
Tunisia	Tunisia Index	▼	10,080.98	(0.0%)	1.3%	13.7%		
Morocco	MASI	▼	15,969.02	(0.3%)	8.1%	22.2%		
Emerging Markets								
China		SSE Composite Index	▲	3,244.38	0.1%	(3.2%)	12.7%	
India		SENSEX	▲	77,073.44	0.6%	(1.4%)	8.2%	
Brazil		BOVESPA Stock Index	▲	122,855.15	0.4%	2.1%	(10.4%)	
Mexico		BOLSA Index	▲	50,201.32	0.5%	1.4%	(13.7%)	
Emerging Markets		MSCI EM Index	▲	1,080.50	1.0%	0.5%	5.3%	
Global Markets								
World		MSCI World Index	▲	3,788.38	0.3%	2.2%	17.3%	
Asia		MSCI Asia Pacific	▲	570.89	1.0%	0.3%	8.2%	
Europe		DJ Stoxx 600	▲	523.87	0.1%	3.2%	6.0%	
Europe		FTSEurofirst 300	▲	2,086.44	0.1%	3.5%	6.7%	
U.S.A		S&P 500	▲	5,996.66	1.0%	2.0%	23.3%	
U.S.A		DJIA	▲	43,487.83	0.8%	2.2%	12.9%	
U.S.A		NASDAQ Composite	▲	19,630.20	1.5%	1.7%	28.6%	
UK		FTSE 100	▲	8,520.54	0.2%	4.3%	5.7%	
Germany		DAX	▲	20,990.31	0.4%	5.4%	18.8%	
Japan		NIKKEI 225	▲	38,902.50	1.2%	(2.5%)	19.2%	
Hong Kong		HANG SENG INDEX	▲	19,925.81	1.8%	(0.7%)	17.7%	
Currencies								
USD		USD vs. World Currencies Basket	=	109.35	0.0%	0.79%	6.7%	
GBP/USD		British Pound / USD Cross	▲	1.23	1.31%	(1.50%)	(1.4%)	
EUR/USD		Euro / USD Cross	▲	1.04	1.39%	0.60%	(5.7%)	
KWD/USD		Kuwaiti Dinar / USD Cross	=	3.24	0.00%	(0.14%)	(0.2%)	
Other Asset Classes								
Oil		Brent	▼	80.15	(0.8%)	7.4%	(3.1%)	
Oil		NYMEX	▼	77.88	(1.0%)	8.6%	(0.9%)	
Natural Gas		NYMEX Natural Gas (USD/MMBtu)	▼	3.95	(7.3%)	8.7%	6.8%	
Gold		Gold Spot \$/Oz	▲	2,708.21	0.2%	3.2%	26.3%	
Silver		Silver Spot \$/Oz	▲	30.54	0.6%	5.7%	21.7%	
Bitcoin		Bitcoin USD Cross	▼	102,494.61	(1.0%)	9.4%	116.2%	

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

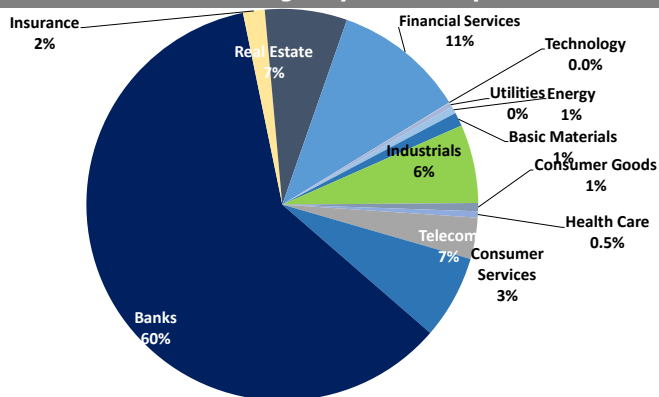
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.comP.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 21, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,007.3	19.8	11.3%
2- National Bank of Kuwait	7,760.2	13.2	14.7%
3- Boubayan Bank	2,533.1	27.3	10.5%
4- Zain	1,986.1	11.8	14.7%
5- Commercial Bank of Kuwait	1,333.8	13.3	14.9%
6- Gulf Bank	1,133.1	19.7	7.1%
7- Mabanee Co.	1,113.3	16.7	10.2%
8- Burgan Bank	716.6	15.3	5.4%
9- Ahli Bank of Kuwait	683.1	13.3	8.4%
10- Agility (PWC Logistics)	627.9	10.3	6.2%
Total	29,895	16.27	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.117	0.024	25.4%
Kuwait Finance & Investment Co.	0.129	0.009	7.5%
ACICO Industries Co.	0.080	0.005	6.6%
National Petroleum Services Co.	0.955	0.057	6.3%
Al Madar Finance & Investment Co.	0.137	0.008	6.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.129	(0.059)	(5.0%)
Al-Deera Holding	0.379	(0.019)	(4.8%)
Osos Holding Group Co.	0.127	(0.005)	(3.8%)
Real Estate Trade Centers Co.	0.058	(0.002)	(3.4%)
Jassim Transport & Stevedoring Co.	0.376	(0.013)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.295	1.7%	55,245,589
Kuwait Business Town Real Estate Co.	0.107	0.9%	33,071,732
Al-Argan International Real Estate Co.	0.117	25.4%	19,411,442
Inovest	0.104	2.0%	18,676,302
Warba Bank	0.229	1.8%	10,618,966

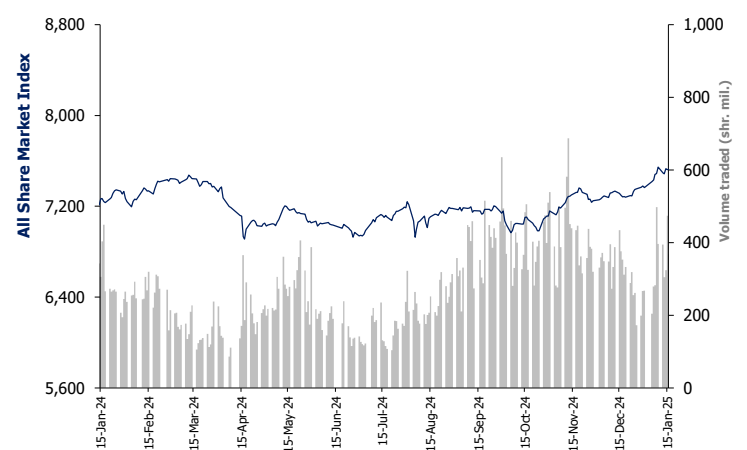
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,729.9	▲	0.5%	3.0%	3.0%
Energy	256.2	▲	4.6%	10.0%	10.0%
Basic Materials	511.7	▼	(0.1%)	(0.5%)	(0.5%)
Industrials	2,898.4	▼	(0.4%)	(0.1%)	(0.1%)
Consumer Staples	307.3	▲	0.1%	1.7%	1.7%
Health Care	225.2	=	0.0%	2.5%	2.5%
Consumer Discretionary	1,525.4	▲	0.8%	6.1%	6.1%
Telecommunications	3,092.4	▲	0.7%	(0.5%)	(0.5%)
Banks	27,013.1	▲	0.6%	3.9%	3.9%
Insurance	805.9	▼	(2.0%)	(1.8%)	(1.8%)
Real Estate	3,040.4	▲	1.3%	6.3%	6.3%
Financial Services	4,869.5	▲	0.3%	0.4%	0.4%
Technology	15.1	▲	3.4%	5.6%	5.6%
Utilities	169.4	▲	0.7%	2.0%	2.0%

Market Breadth		65		51		27
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,054.17	44.2	0.6%	2.7%	2.7%	
Main 50 Index	7,127.32	14.1	0.2%	4.7%	4.7%	
Main Market Index	7,175.39	30.5	0.4%	3.9%	3.9%	
All Share Market Index	7,580.64	39.8	0.5%	3.0%	3.0%	
Market Cap (KWD Mn)	44,729.94	234.0	0.5%	3.0%	3.0%	

Index Performance relative to Volume



Market Trading Data and Volatility

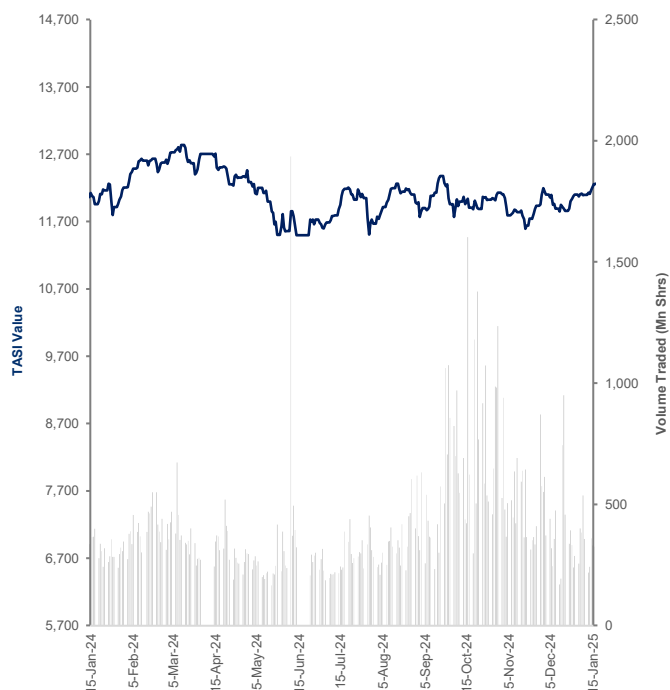
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	316.5	53.8	20.5%	341.6	301.9
Value Traded (KWD Mn)	71.8	13.9	24.1%	80.2	67.9
No. of Trades	16,050	1,861	13.1%	17,748	16,076

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.295	1.7%	16,141,593
Kuwait Finance House	0.765	0.8%	7,331,185
Kuwait Business Town Real Estate Co.	0.107	0.9%	3,528,102
Oula Fuel Marketing Co.	0.395	5.9%	3,194,229
National Bank of Kuwait	0.932	0.5%	2,634,918

Saudi Tadawul Daily Report

January 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,357,181.2	0.2%	1.5%	1.5%
Energy	6,891,313.2	0.0%	0.4%	0.4%
Materials	633,467.0	(0.1%)	0.3%	0.3%
Capital Goods	70,371.2	(0.5%)	4.3%	4.3%
Commercial & Professional Svc	16,169.3	0.4%	4.3%	4.3%
Transportation	51,087.2	(0.3%)	5.1%	5.1%
Consumer Durables & Apparel	9,773.6	(1.3%)	7.5%	7.5%
Consumer Services	71,389.6	(0.1%)	3.7%	3.7%
Media	48,926.1	0.2%	2.0%	2.0%
Consumer Discretionary Distribution &	31,687.5	0.2%	5.2%	5.2%
Consumer Staples Distribution & Retail	53,368.8	(0.3%)	15.2%	15.2%
Food & Beverages	116,867.1	(0.7%)	0.6%	0.6%
Health Care Equipment & Svc	187,362.6	(0.4%)	7.2%	7.2%
Pharma, Biotech & Life Science	17,956.0	0.7%	6.1%	6.1%
Banks	1,002,268.4	0.1%	2.9%	2.9%
Financial Services	69,099.6	(0.3%)	2.0%	2.0%
Insurance	100,696.8	1.4%	3.8%	3.8%
Telecommunication Services	269,363.6	0.4%	6.0%	6.0%
Utilities	415,095.0	3.5%	6.3%	6.3%
REITs	15,486.4	(0.0%)	(0.3%)	(0.3%)
Real Estate Mgmt & Dev't	132,624.7	0.8%	5.2%	5.2%
Software & Services	152,303.6	1.1%	10.4%	10.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	51.70	10.0%
Arabian Pipes Co	13.36	6.4%
Basm Alofoq Medical Co.	80.00	5.3%
Middle East Specialized Cables	47.75	4.9%
Saudi Re for Cooperative Reins	58.70	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Alamar Foods Co.	78.50	(3.3%)
Nice One Beauty Digital Marketing Co.	56.80	(2.9%)
Naseej International Trading Co.	97.30	(2.6%)
Saudi Industrial Investment Gr	17.90	(2.4%)
Riyadh Cables Group Co	141.80	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.43	34,364
Americana Restaurants International PLC	2.55	32,548
Shams	0.95	10,607
Anaam International Holding Gr	1.26	7,660
Alinma Bank	30.10	7,426

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,379.54	47.67	0.4%	2.8%	2.8%
Market Cap (SAR Mn)	10,357,181	16,872	0.2%	1.5%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	276.5	(93.1)	(25.2%)	327.0	394.3
Value Traded (SAR Mn)	6,378.3	990.0	18.4%	5,920.2	8,847.8
No. of Trades	472,374	54,845	13.1%	463,245	531,928

Market Breadth

▲ 117 ▼ 116 = 25

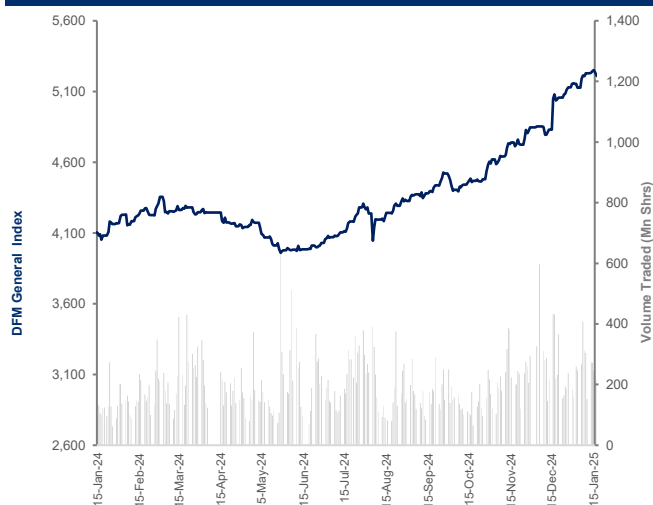
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	95.90	(0.1%)	268.68
Saudi National Bank	35.40	0.1%	227.43
Alinma Bank	30.10	(0.2%)	224.43
Saudi Re for Cooperative Reins	58.70	4.8%	202.45
ACWA POWER	435.20	4.4%	182.31

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	904,046.9	(0.5%)	(0.1%)	(0.1%)
Financials	364,490.2	(0.1%)	1.9%	1.9%
Real Estate	192,743.2	0.5%	0.7%	0.7%
Industrial	98,787.2	(1.8%)	(2.6%)	(2.6%)
Materials	1,237.9	0.0%	(0.9%)	(0.9%)
Consumer Staples	32,114.6	0.0%	1.0%	1.0%
Consumer Discretionary	41,601.4	0.5%	13.2%	13.2%
Telecommunication	36,036.6	0.0%	6.1%	6.1%
Utilities	137,035.8	(2.9%)	(9.0%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agility	3.14	4.3%
Deyaar Development Pjsc	0.93	1.6%
Emaar Properties Pjsc	12.95	1.2%
Amlak Finance	0.85	1.0%
Dubai Financial Market Pjsc	1.57	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
National Industries Group	3.78	(10.0%)
National International Holding	4.01	(9.9%)
Int'L Financial Advisors Co.	4.90	(7.9%)
Al Salam Bank Sudan	0.56	(7.4%)
DEWA	2.57	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DEWA	2.57	24,600
Union Properties Pjsc	0.42	20,007
TALABAT Holding PLC	1.60	19,659
Drake & Scull International	0.36	16,900
Emaar Properties Pjsc	12.95	15,068

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,196.18	(15.55)	(0.3%)	0.7%	0.7%
Market Cap (AED Mn)	904,047	(4,872)	(0.5%)	(0.1%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	189.3	(24.2)	(11.4%)	259.4	128.8
Value Traded (AED Mn)	558.3	112.9	25.4%	610.5	305.9
No. of Trades	15,437	1,989	14.8%	13,902	6,320

Market Breadth	▲ 14	▼ 26	▬ 35
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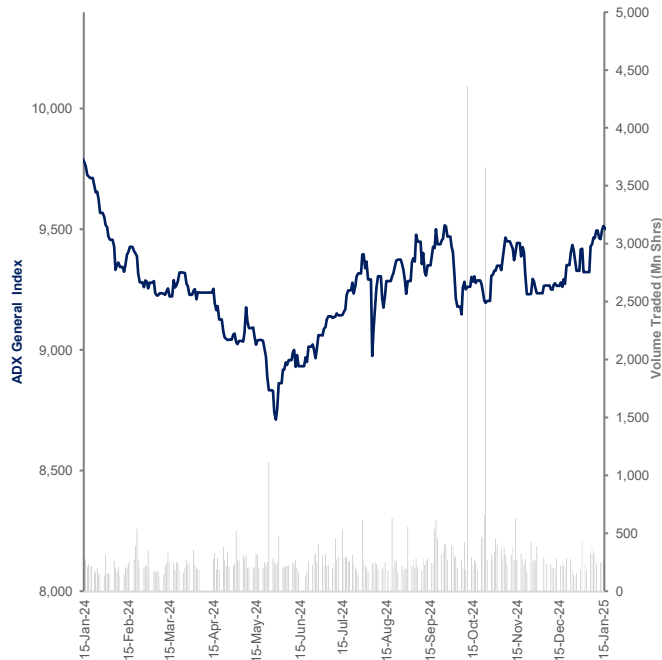
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.95	1.17%	194.29
SALIK	4.95	(2.94%)	72.18
DEWA	2.57	(3.02%)	64.06
Emirates Nbd	22.30	0.22%	33.69
TALABAT Holding PLC	1.60	0.63%	31.53

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,906,050.1	(0.2%)	(0.7%)	(0.7%)
Financials	1,383,740.3	0.2%	0.8%	0.8%
Telecommunication	179,705.0	(1.1%)	1.6%	1.6%
Consumer Discretionary	72,618.7	1.5%	5.5%	5.5%
Industrial	255,629.1	0.1%	2.7%	(0.8%)
Real Estate	64,116.8	(0.8%)	(1.8%)	(1.8%)
Basic Materials	96,095.0	0.1%	3.9%	3.9%
Energy	410,452.4	(1.4%)	(1.7%)	(1.7%)
Utilities	351,919.2	0.0%	(10.8%)	(10.8%)
Consumer Staples	37,581.9	(0.9%)	0.6%	0.6%
Health Care	54,191.7	(1.1%)	8.0%	8.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement & Industrial Development Co.	0.65	4.5%
Americana Restaurants International PLC	2.48	4.2%
PRESIGHT AI	2.31	2.2%
Abu Dhabi National Co. For Building Materials	1.21	1.7%
National Marine Dredging Co.	24.96	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Finance House	1.74	(9.8%)
Ras Al Khaimah Poultry & Feeding Co.	1.61	(7.5%)
Ooreedo	11.52	(5.6%)
Fujairah Cement Industries	0.23	(4.2%)
ARAM Group	1.82	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.36	35,168
Americana Restaurants International PLC	2.48	20,036
Multiply Group	2.13	15,244
ADNOC Drilling	5.49	12,232
Lulu Retail Holdings	1.94	11,848

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,507.04	8.00	0.1%	0.9%	0.9%
Market Cap (AED Mn)	2,906,050	(5,351)	(0.2%)	(0.7%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	192.6	39.3	25.6%	264.4	246.6
Value Traded (AED Mn)	726.1	44.9	6.6%	973.0	1,050.2
No. of Trades	12,643	(481)	(3.7%)	18,268	13,539

Market Breadth

▲ 22 ▼ 28 = 38

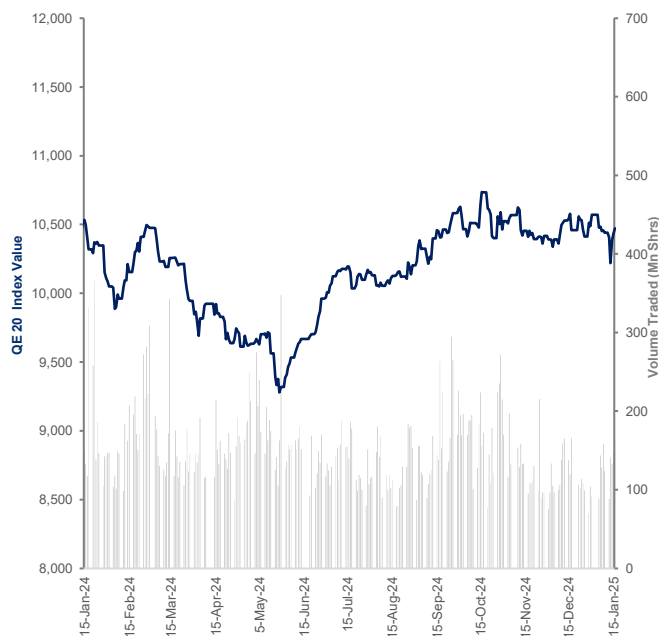
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	403.50	0.40%	167.58
Alpha Dhabi Holding PJSC	12.32	0.33%	76.53
ADNOC Drilling	5.49	0.00%	66.76
Americana Restaurants International PLC	2.48	4.20%	49.45
Multiply Group	2.13	0.00%	32.61

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	617,013.1	0.7%	(0.6%)	(0.6%)
Banking & Finance Sector	295,018.0	(0.4%)	(3.4%)	(3.4%)
Goods & Consumer Services	30,483.4	0.7%	0.7%	0.7%
Industrial Sector	149,979.0	1.4%	1.1%	1.1%
Insurance Sector	11,043.1	0.3%	(0.5%)	(0.5%)
Real Estate	43,233.8	6.7%	(0.8%)	(0.8%)
Telecom	48,413.9	1.0%	8.2%	8.2%
Transport	38,841.9	0.4%	3.7%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	1.05	10.0%
National Leasing	0.79	4.5%
Vodafone Qatar QSC	1.93	2.7%
Salam International Investment	0.67	2.4%
Gulf International Services QS	3.32	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.83	(1.8%)
Doha Bank QPSC	2.02	(1.0%)
Qatar Islamic Bank SAQ	20.35	(1.0%)
Qatar German Co for Medical De	1.40	(0.9%)
Qatar National Cement Co QSC	4.07	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.05	65,557
Qatar Aluminum Manufacturing C	1.28	19,651
Al Faleh Educational Holding	0.74	13,668
Mazaya Qatar Real Estate Devel	0.59	11,505
Vodafone Qatar QSC	1.93	10,299

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,507.56	35.87	0.3%	(0.6%)	(0.6%)
Market Cap (QAR Mn)	617,013	4,585	0.7%	(0.6%)	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	233.5	71.8	44.4%	140.6	163.8
Value Traded (QAR Mn)	446.1	54.5	13.9%	380.3	508.0
No. of Trades	15,282	1,020	7.2%	13,768	17,105

Market Breadth	▲ 32	▼ 15	= 6
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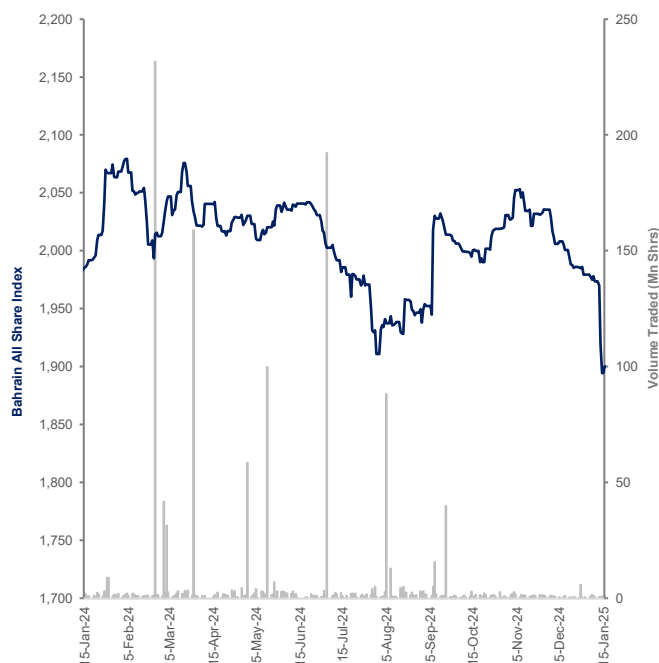
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	1.05	10.00%	66.35
Industries Qatar QSC	13.44	2.21%	27.52
Qatar Aluminum Manufacturing C	1.28	1.67%	24.80
Qatar National Bank QPSC	16.60	(0.30%)	22.21
Commercial Bank PSQC/The	4.28	(0.47%)	21.33

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,306.4	(1.0%)	(0.9%)	(0.9%)
Materials	1,618.8	0.0%	(12.3%)	(12.3%)
Industrial	128.7	0.0%	(1.7%)	(1.7%)
Consumer Discretionary	231.5	(0.5%)	(0.8%)	(0.8%)
Consumer Staples	123.2	0.0%	(1.9%)	(1.9%)
Financials	31,261.1	(1.1%)	(0.3%)	(0.3%)
Communication Services	882.1	(0.1%)	0.0%	0.0%
Real Estate	60.9	(1.5%)	(6.4%)	(6.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.20	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,906.30	6.10	0.3%	(4.0%)	(4.0%)
Market Cap (BHD Mn)	34,306.4	(349.7)	(1.0%)	(0.9%)	(0.9%)

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.11	(2.7%)
Kuwait Finance House - Bahrain	2.40	(2.2%)
Seef Properties BSC	0.11	(1.9%)
Bahrain Commercial Facilities	0.28	(1.8%)
Gulf Hotel Group B.S.C	0.33	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,193	329	38.1%	823.0	1,964.3
Value Traded (BHD '000)	268	(5)	(1.8%)	310.5	1,081.5
No. of Trades	37	(3)	(7.5%)	32	47

Market Breadth	▲ 1 ▼ 7 = 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	439
Bahrain Commercial Facilities	0.28	200
Zain Bahrain BSCC	0.11	155
Ithmaar Holding BSC	0.02	100
Gulf Hotel Group B.S.C	0.33	100

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.20	0.51%	0.09
Aluminium Bahrain B.S.C	1.14	0.00%	0.07
Gulf Hotel Group B.S.C	0.33	(1.52%)	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.03
Bahrain Commercial Facilities	0.28	(1.79%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,344.3	0.0%	1.0%	1.0%
Financial	5,334.4	0.2%	2.6%	2.6%
Industrial	4,574.2	(0.1%)	0.3%	0.3%
Services	2435.7	(0.1%)	(1.1%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.06	9.8%
Oman Oil Marketing Co.	0.80	8.7%
Takaful Oman Insurance	0.049	6.5%
Al Madina Invesment H Olding Co.	0.05	6.4%
Galfar Engineering & Contracting Co.	0.08	3.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Beverages & Foodstuff Co.	0.20	(7.4%)
Oman Chlorine Co.	0.38	(7.3%)
Muscat Thread Mills Co.	0.15	(3.9%)
Raysut Cement Co.	0.10	(3.8%)
Voltamp Energy Co.	0.49	(3.0%)

Most Active Stocks By Volume	Price (OMR)	Volume (^{'000} Shrs)
Galfar Engineering & Contracting Co.	0.08	4,846
OQ BASE INDUSTRIES (SFZ)	0.11	4,524
OQ Gas Networks	0.14	2,208
Construction Materials Industries Co.	0.06	1,147
Bank Muscat	0.26	759

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,616.88	(4.82)	(0.1%)	0.9%	0.9%
Market Cap (OMR Mn)	12,344.3	5.01	0.0%	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	18,702.7	(3,098.4)	(14.2%)	23,237.3	15,994.6
Value Traded (OMR ^{'000})	2,346.1	(739.4)	(24.0%)	4,074.7	3,031.5

Market Breadth	▲ 14	▼ 15	= 89
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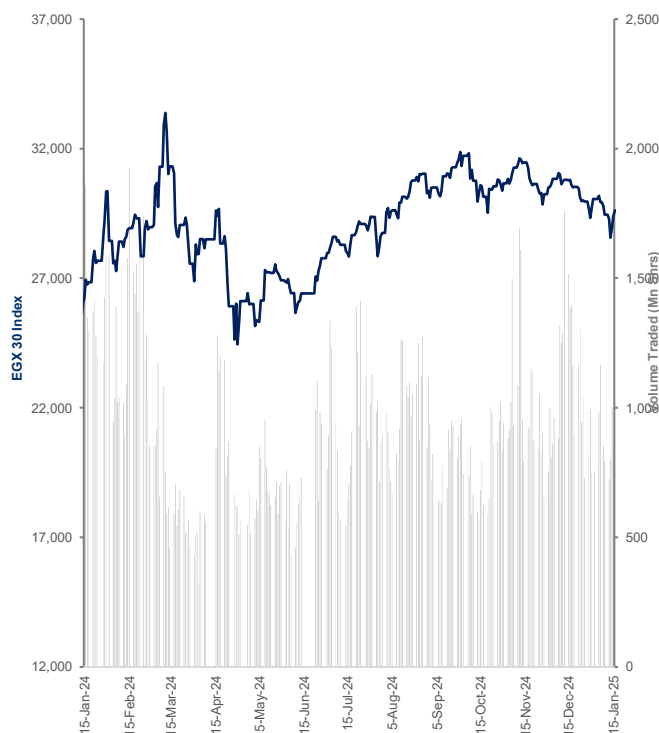
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.11	(0.89%)	0.51
Galfar Engineering & Contracting Co.	0.08	3.95%	0.38
OQ Gas Networks	0.14	0.00%	0.30
OQ Exploration & Production SA	0.34	0.00%	0.26
Bank Muscat	0.26	0.00%	0.20

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,153,729.0	(0.9%)	1.4%	1.4%
Banks	403,637.6	(5.8%)	(7.8%)	(7.8%)
Basic Resources	327,551.1	(1.2%)	11.5%	11.5%
Industrial Goods	199,913.6	8.0%	12.5%	12.5%
Health Care & Pharmaceuticals	50,916.2	0.1%	2.5%	2.5%
Real Estate	314,617.2	(1.3%)	1.2%	1.2%
Travel and Leisure	73,713.6	(0.1%)	1.8%	1.8%
Food, Beverages & Tobacco	183,333.3	(0.3%)	(1.9%)	(1.9%)
Energy and Support Services	19,510.1	(1.4%)	0.1%	0.1%
Trade and Distributors	16,964.1	(0.9%)	(5.4%)	(5.4%)
Shipping and Transport	80,118.6	(1.6%)	4.3%	4.3%
Education Services	26,041.5	(0.6%)	8.3%	8.3%
Contracting and Construction Eng	38,800.8	0.0%	(4.3%)	(4.3%)
Textiles and Durables	29,158.8	(0.5%)	1.8%	1.8%
Building Materials	24,402.3	(1.8%)	7.2%	7.2%
Media & Communication Services	149,794.1	0.3%	(0.3%)	(0.3%)
Paper and Packaging	2,642.1	(0.2%)	4.5%	4.5%
Non-bank Financial Services	212,613.9	0.1%	0.4%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Memphis Pharmaceuticals	56.67	10.9%
Mohandes Insurance	26.06	10.7%
Cairo Oils & Soap	0.28	10.3%
South Cairo & Giza Mills & Bakeries	77.29	10.2%
Obour Land For Food Industries	20.17	10.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Ismailia National Food Industries	91.36	(11.9%)
Delta Construction & Rebuilding	22.10	(7.9%)
Rowad Tourism (Al Rowad)	29.19	(4.9%)
The Egyptian Modern Education Systems	0.43	(4.5%)
Arabian Cement Company	16.60	(4.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.28	300,824
The Egyptian Company for Construction Development-Lift Slab	0.61	221,013
Egyptians For Investment & Urban Development	0.24	145,845
Al Khair River For Development Agricultural Investment&Envir	0.58	117,345
Orascom Investment Holding	0.54	100,861

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	29,619.39	14.3	0.0%	(0.4%)	(0.4%)
Market Cap (EGP Mn)	2,153,729.0	(20,600.2)	(0.9%)	1.4%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,722.5	704.0	69.1%	971.3	1,343.4
Value Traded (EGP Mn)	3,551.1	76.5	2.2%	3,021.5	4,118.0
No. of Trades	110,198	14,332	15.0%	89,306	145,231

Market Breadth	▲ 65	▼ 94	= 62
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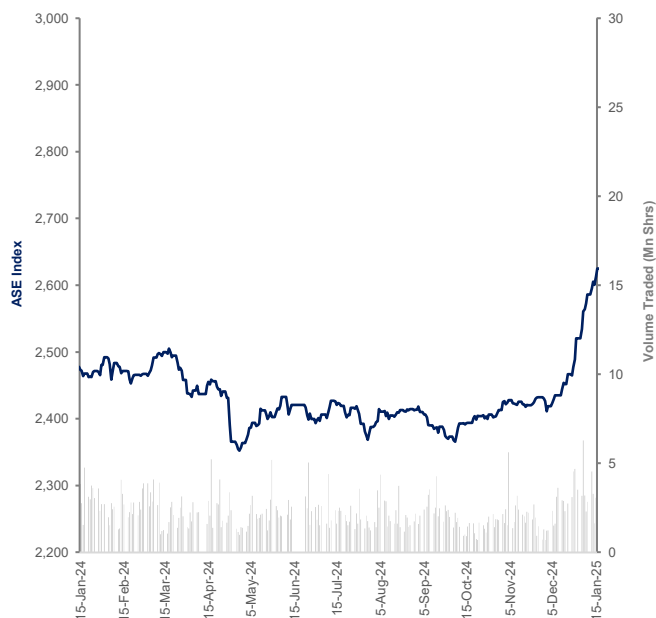
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
ELSWEDY ELECTRIC	86.00	8.71%	267.59
Ezz Steel	128.75	(0.33%)	160.41
The Egyptian Company for Construction Development-Lift Slab	0.61	1.33%	147.46
Commercial International Bank (Egypt)	75.81	(0.88%)	140.71
Egyptian Media Production City	24.53	9.02%	106.89

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,895.9	0.1%	8.6%	8.6%
Banks	8,130.5	0.1%	6.2%	6.2%
Insurance	280.6	0.3%	1.3%	1.3%
Diversified Financial Services	273.8	0.0%	0.7%	0.7%
Real Estate	315.0	0.2%	3.2%	3.2%
Health Care Services	52.7	1.2%	2.3%	2.3%
Educational Services	297.6	3.2%	6.6%	6.6%
Hotels and Tourism	266.3	0.2%	3.3%	3.3%
Transportation	92.8	(0.2%)	4.1%	4.1%
Technology and Communication	575.5	0.3%	5.9%	5.9%
Utilities and Energy	1,010.1	0.0%	5.2%	5.2%
Commercial Services	252.6	1.0%	(2.3%)	(2.3%)
Pharmaceutical and Medical Industries	68.9	0.4%	4.4%	4.4%
Chemical Industries	63.6	2.7%	10.5%	10.5%
Food and Beverages	216.2	(0.2%)	(0.8%)	(0.8%)
Tobacco and Cigarettes	2.0	0.0%	(7.1%)	(7.1%)
Mining and Extraction Industries	6,836.5	0.0%	15.0%	15.0%
Engineering and Construction	107.4	(0.7%)	(1.8%)	(1.8%)
Electrical Industries	21.7	0.0%	6.9%	6.9%
Textiles Leathers and Clothings	32.1	0.0%	5.9%	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
THE ARAB INTERNATIONAL FOR EDUCATION & INVESTMENT.	2.68	7.2%
AL-ZARQA EDUCATIONAL & INVESTMENT	2.95	5.4%
JORDAN FRENCH INSURANCE	0.68	4.6%
GULF INSURANCE GROUP - JORDAN	1.83	4.6%
IBN ALHAYTHAM HOSPITAL COMPANY	0.75	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL INSURANCE	1.15	(7.3%)
ARAB JORDAN INVESTMENT BANK	1.29	(4.4%)
JORDAN INTERNATIONAL INVESTMENT CO.	0.70	(4.1%)
JORDAN INTERNATIONAL INSURANCE	0.48	(4.0%)
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.60	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
JORDAN ISLAMIC BANK	4.35	181
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.63	130
UNION INVESTMENT CORPORATION	0.10	112
ARAB BANK	4.85	110
DARAT JORDAN HOLDINGS	0.49	75

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,635.84	10.71	0.4%	5.9%	5.9%
Market Cap (JD Mn)	18,895.88	23.99	0.1%	8.6%	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	2,735.7	(67.8)	(2.4%)	3,272.6	3,123.0
Value Traded (JD ^{'000})	4,444.2	(1,471.3)	(24.9%)	6,656.4	3,242.7
No. of Trades	2,107	(637)	(23.2%)	2,479	1,865

Market Breadth	▲ 40	▼ 33	▬ 88
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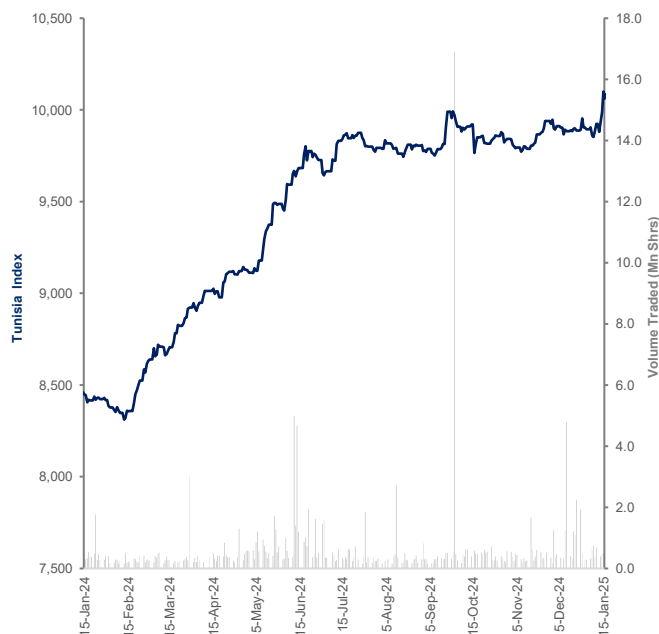
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.35	(0.68%)	0.79
ARAB BANK	4.85	0.62%	0.53
THE HOUSING BANK FOR TRADE AND FINANCE	3.62	(0.28%)	0.17
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.63	0.00%	0.08
JORDAN AHLI BANK	1.03	0.00%	0.06

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,212.8	(0.2%)	1.6%	1.6%
Banking	10,361.9	(0.1%)	1.9%	1.9%
Insurance	967.9	0.0%	(1.4%)	(1.4%)
Leasing	916.9	(0.2%)	0.4%	0.4%
Financial Services	1,678.8	(1.3%)	0.9%	0.9%
Industrial	2,040.1	(0.2%)	(0.9%)	(0.9%)
Chemical Industry	459.6	0.0%	8.3%	8.3%
Food & Beverage	4,064.2	(0.3%)	1.8%	1.8%
Retailing	1,215.1	0.1%	6.3%	6.3%
Others	1,508.3	0.2%	(0.1%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.51	4.1%
Societe de Transport Hydrocarb	16.44	2.8%
Banque de Tunisie et des Emira	3.64	2.5%
Euro Cycles SA	11.76	2.3%
Arab Tunisian Bank	2.85	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	3.51	(3.8%)
Cellcom SA	2.43	(2.4%)
Accumulateur Tunisienne Assad	0.59	(1.7%)
Poulina Group	8.76	(1.4%)
Arab Tunisian Lease	4.41	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Industrielle d'Apparei	3.49	72
Tunisie Profiles Aluminium SA	6.70	49
Societe Tunisienne de Banque	2.78	40
Societe Moderne de Ceramique	0.40	39
STE Industrielle de Papier et	4.80	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,080.98	(4.52)	(0.0%)	1.3%	1.3%
Market Cap (DT Mln)	23,213	(42.57)	(0.2%)	1.6%	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	476.4	(129.6)	(21.4%)	560.6	360.9
Value Traded ('000 DT)	3,528.2	(2,489.0)	(41.4%)	4,599.0	3,244.2
No. of Trades	1,488	(188)	(11.2%)	1,389	987

Market Breadth

▲ 15 ▼ 20 = 29

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Tunisie Profiles Aluminium SA	6.70	0.15%	0.33
Societe Industrielle d'Apparei	3.49	0.87%	0.25
Societe Tunisienne de Verrerie	12.85	(0.39%)	0.25
Attijari Bank	55.69	(0.02%)	0.24
Banque Internationale Arabe de	96.50	0.00%	0.23

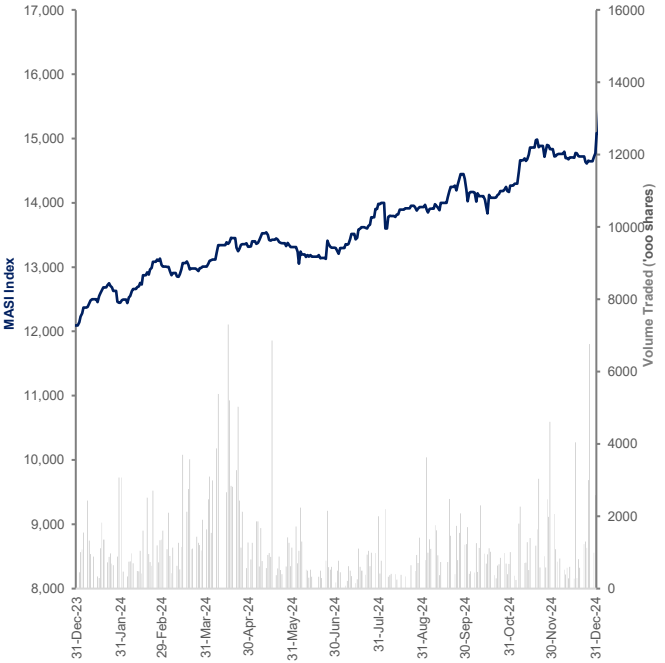
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	662,918.4	(0.5%)	7.5%	7.5%
Banking	271,224.6	0.0%	7.3%	7.3%
Beverages	9,221.7	1.8%	1.1%	1.1%
Chemicals	2,730.5	0.4%	7.9%	7.9%
Construction & Building Material	79,500.4	(0.3%)	4.2%	4.2%
Distributors	17,253.3	0.8%	3.3%	3.3%
Electricity	32,575.8	(2.7%)	3.1%	3.1%
Food Producers & Processors	26,931.8	(1.6%)	2.6%	2.6%
Holding Companies	5,694.0	(1.5%)	14.0%	14.0%
Insurance	32,811.2	(0.5%)	6.4%	6.4%
Investment & other Finance	3,908.9	0.0%	4.3%	4.3%
Leisures & Hotel	3,674.1	3.8%	14.5%	14.5%
Materials, Software & Computer	6,302.8	0.6%	10.6%	10.6%
Mining	46,188.1	(2.1%)	14.8%	14.8%
Oil & Gas	13,200.0	1.1%	2.1%	2.1%
Real Estate	30,208.2	(0.6%)	14.3%	14.3%
Telecommunications	79,997.7	(1.6%)	11.0%	11.0%
Transport	1,382.9	(2.0%)	2.8%	2.8%
Forestry & Paper	112.4	2.9%	14.4%	14.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2168.00	5.35%
RISMA	256.45	3.83%
ATLANTA	153.50	3.58%
Med Paper SA	23.49	2.89%
Sonasid	1100.00	2.61%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	33.00	(4.07%)
Wafa Assurance	4550.00	(2.99%)
Managem SA	3350.00	(2.84%)
TAQA Morocco SA	1381.00	(2.75%)
Cosumar	204.45	(2.22%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	46.22	347.9
Maroc Telecom	91.00	215.3
ATLANTA	153.50	150.3
RISMA	256.45	76.7
Bank of Africa	211.75	57.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	15,969.02	(52.74)	(0.3%)	8.1%	8.1%
Market Cap (MAD Mn)	662,918	(3,622)	(0.5%)	7.5%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 00 Shares)	1,065.1	(400.4)	(27.3%)	2,190.8	1,137.4
Value Traded (MAD Mn)	146.23	(66.38)	(31.2%)	374.3	127.3

Market Breadth	▲ 15	▼ 16	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ATLANTA	153.50	3.58%	22.05
RISMA	256.45	3.83%	19.39
Alliances Developpement Immobi	525.50	(0.28%)	18.24
Maroc Telecom	91.00	(1.61%)	17.08
Douja Promotion Groupe Addoha	46.22	(0.73%)	13.90

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest