

MENA Markets Daily Report

August 21, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
		MENA Countries							
In this Report...		Kuwait	Premier Market Index	▼	9,300.95	(0.3%)	18.7%	4.8%	
		Kuwait	Main 50 Index	▲	7,956.92	0.1%	16.9%	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▲	7,840.71	0.2%	13.5%	24.0%
	Saudi Arabia	3	Kuwait	All Share Index	▼	8,666.66	(0.2%)	17.7%	8.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	10,878.07	(0.0%)	(9.6%)	0.6%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	6,122.11	(0.5%)	18.7%	27.1%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,989.63	(0.3%)	18.6%	9.8%
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,204.45	(0.1%)	8.3%	(1.7%)
	Bahrain	8	Qatar	QE 20 Index	▼	11,306.78	(1.6%)	7.0%	(2.4%)
	Oman	9	Bahrain	Bahrain All Share	▲	1,932.79	0.3%	(2.7%)	0.7%
	Egypt	10	Oman	MSX 30 Index	▲	4,938.93	0.4%	7.9%	1.4%
	Jordan	11	Egypt	EGX 30	▼	35,731.83	(1.0%)	20.1%	19.5%
Tunisia	12	Jordan	ASE Index	▼	2,962.81	(0.2%)	19.0%	2.4%	
		Tunisia	Tunisia Index	▼	11,792.53	(0.1%)	18.5%	13.7%	
		Morocco	MASI	=	19,619.56	0.0%	32.8%	22.2%	
		Emerging Markets							
		China	SSE Composite Index	▲	3,766.21	1.0%	12.4%	12.7%	
		India	SENSEX	▲	81,857.84	0.3%	4.8%	8.2%	
		Brazil	BOVESPA Stock Index	▲	134,666.46	0.2%	12.0%	(10.4%)	
		Mexico	BOLSA Index	▼	58,221.47	(0.4%)	17.6%	(13.7%)	
		Emerging Markets	MSCI EM Index	▼	1,259.88	(0.9%)	17.1%	5.3%	
		Global Markets							
		World	MSCI ACWI Index	▼	945.79	(0.2%)	12.4%	17.3%	
		Asia	MSCI Asia Pacific	▼	661.98	(0.8%)	16.3%	8.2%	
		Europe	DJ Stoxx 600	▲	559.09	0.2%	10.1%	6.0%	
		Europe	FTSEurofirst 300	▲	2,215.73	0.3%	9.9%	6.7%	
		U.S.A	S&P 500	▼	6,395.78	(0.2%)	8.7%	23.3%	
		U.S.A	DJIA	▲	44,938.31	0.0%	5.6%	12.9%	
		U.S.A	NASDAQ Composite	▼	21,172.86	(0.7%)	9.6%	28.6%	
		UK	FTSE 100	▲	9,288.14	1.1%	13.6%	5.7%	
		Germany	DAX	▼	24,276.97	(0.6%)	21.9%	18.8%	
		Japan	NIKKEI 225	▼	42,888.55	(1.5%)	7.5%	19.2%	
		Hong Kong	HANG SENG INDEX	▲	25,165.94	0.2%	25.5%	17.7%	
		Currencies							
		USD	USD vs. World Currencies Basket	▼	98.22	(0.1%)	(9.47%)	6.7%	
		GBP/USD	British Pound / USD Cross	▼	1.35	(0.25%)	7.52%	(1.4%)	
		EUR/USD	Euro / USD Cross	▲	1.17	0.04%	12.54%	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.01%)	0.82%	(0.2%)	
		Other Asset Classes							
		Oil	Brent	▲	66.84	1.6%	(10.5%)	(3.1%)	
		Oil	NYMEX	▲	63.21	1.4%	(11.9%)	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.75	(0.5%)	(22.3%)	6.8%	
		Gold	Gold Spot \$/Oz	▲	3,348.43	1.0%	27.6%	26.3%	
		Silver	Silver Spot \$/Oz	▲	37.90	1.4%	31.1%	21.7%	
		Bitcoin	Bitcoin USD Cross	▲	114,387.01	0.7%	22.1%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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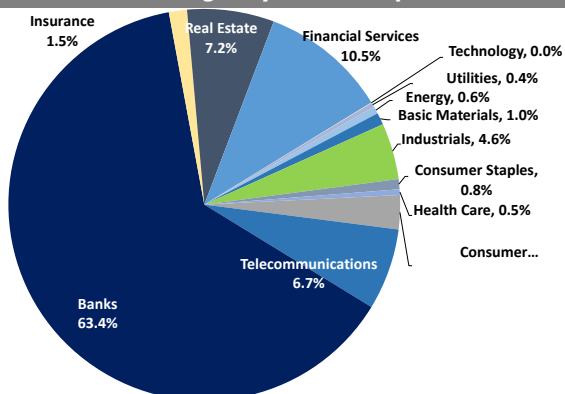
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 20, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,707.8	24.2	11.1%
2- National Bank of Kuwait	9,179.9	15.6	14.6%
3- Boubayan Bank	3,074.3	31.3	11.0%
4- Zain	2,297.7	10.1	17.8%
5- Gulf Bank	1,417.4	25.0	7.0%
6- Mabanee Co.	1,347.2	16.4	12.0%
7- Warba Bank	1,322.5	57.1	6.7%
8- Commercial Bank of Kuwait	1,233.7	7.9	20.3%
9- Burgan Bank	951.5	20.3	5.4%
10- Ahli Bank of Kuwait	764.4	14.3	8.3%
Total	36,296	18.71	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.183	0.025	15.8%
Al Kout for Industrial Projects Co.	1.245	0.112	9.9%
Kuwait Real Estate Holding Co.	0.066	0.005	8.0%
First Investment Co.	0.111	0.006	5.7%
Ektitab Holding Co.	0.027	0.001	5.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.224	(0.015)	(6.3%)
Manazel Holding Co.	0.056	(0.003)	(4.9%)
Injazzat Real Estate Development Co.	0.160	(0.008)	(4.8%)
Aqar Real Estate Investment Co.	0.107	(0.005)	(4.5%)
Senergy Holding Co.	0.091	(0.004)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ektitab Holding Co.	0.027	5.5%	129,284,096
Arab Real Estate Co.	0.197	2.6%	39,939,924
Alimtiiaz Investment Group	0.056	(1.7%)	38,395,068
Manazel Holding Co.	0.056	(4.9%)	37,574,413
First Investment Co.	0.111	5.7%	31,576,722

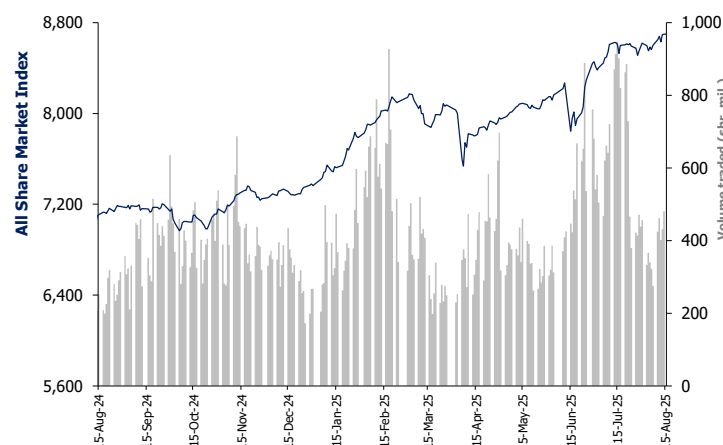
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,666.7	▼	(0.2%)	0.6%	17.7%
Energy	1,634.8	▲	0.0%	2.9%	37.5%
Basic Materials	906.7	▲	2.2%	0.9%	(0.5%)
Industrials	703.3	▼	(0.0%)	1.0%	(2.8%)
Consumer Staples	1,439.9	▲	1.3%	6.1%	44.2%
Health Care	507.9	▲	1.5%	(0.7%)	10.8%
Consumer Discretionary	2,207.3	▼	(0.3%)	(1.1%)	4.0%
Telecommunications	1,151.8	▼	(0.3%)	0.5%	13.2%
Banks	2,181.0	▼	(0.3%)	(0.3%)	20.5%
Insurance	1,960.3	▼	(0.3%)	1.5%	(4.6%)
Real Estate	1,841.4	▼	(0.2%)	2.0%	36.1%
Financial Services	1,698.1	▼	(0.0%)	4.1%	12.4%
Technology	1,425.9	▲	1.0%	(6.7%)	37.1%
Utilities	452.6	▼	(0.6%)	10.3%	13.9%

Market Breadth		61		57		22
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,300.95	(24.6)	(0.3%)	0.1%	18.7%	
Main 50 Index	7,956.92	7.4	0.1%	4.6%	16.9%	
Main Market Index	7,840.71	11.4	0.1%	3.0%	13.5%	
All Share Market Index	8,666.66	(16.7)	(0.2%)	0.6%	17.7%	
Market Cap (KWD Mn)	52,303.06	(104.3)	(0.2%)	2.4%	20.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	583.9	11.8	2.1%	459.0	217.6
Value Traded (KWD Mn)	89.3	7.8	9.5%	106.6	53.3
No. of Trades	29,008	1,738	6.4%	23,219	13,957

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arab Real Estate Co.	0.197	2.6%	7,401,717
Kuwait Finance House	0.796	(0.3%)	6,943,529
Warba Bank	0.294	1.0%	6,743,560
Gulf Bank	0.355	3.5%	6,266,299
Ektitab Holding Co.	0.027	5.5%	3,461,374

Saudi Tadawul Daily Report

August 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,931,864.3	(0.5%)	(1.2%)	(12.4%)
Energy	5,848,979.8	(0.7%)	(1.6%)	(14.8%)
Materials	594,659.9	(0.7%)	2.0%	(5.8%)
Capital Goods	65,004.4	(0.3%)	3.7%	(3.6%)
Commercial & Professional Svc	13,009.3	1.0%	(6.5%)	(16.1%)
Transportation	52,122.9	0.3%	2.3%	7.3%
Consumer Durables & Apparel	7,813.2	(0.1%)	(2.1%)	(14.1%)
Consumer Services	62,744.7	(0.4%)	(1.3%)	(8.8%)
Media	28,759.6	(1.0%)	(7.5%)	(40.1%)
Consumer Discretionary Distribution &	30,440.7	(0.1%)	(2.8%)	1.0%
Consumer Staples Distribution & Retail	40,781.0	(0.3%)	(6.9%)	(12.0%)
Food & Beverages	94,805.0	(0.4%)	(1.8%)	(18.4%)
Health Care Equipment & Svc	161,829.3	(1.3%)	(3.9%)	(7.4%)
Pharma, Biotech & Life Science	16,924.0	(1.2%)	1.5%	0.0%
Banks	972,044.4	0.7%	(0.7%)	(0.2%)
Financial Services	57,138.4	0.2%	(0.8%)	(15.6%)
Insurance	74,131.9	0.2%	(5.0%)	(23.6%)
Telecommunication Services	277,688.3	(0.2%)	2.9%	9.3%
Utilities	254,571.4	(0.5%)	1.7%	(34.8%)
REITs	14,423.4	0.1%	(1.1%)	(7.1%)
Real Estate Mgmt & Dev't	148,862.4	(0.1%)	(2.8%)	16.8%
Software & Services	114,642.9	(1.0%)	(1.2%)	(16.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	41.10	4.5%
Al Jouf Agricultural Developme	45.64	3.4%
Marafiq	40.80	2.4%
Arab National Bank	22.25	2.3%
Equipment House	37.18	2.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Alistithmar AREIC Diversified REIT Fund	8.06	(4.5%)
Retal Urban Development Company	13.14	(3.9%)
Zamil Industrial Investment Co	37.66	(2.9%)
Saudi Real Estate Co	17.77	(2.6%)
Saudi Basic Industries Corp	57.50	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.95	30,492
Saudi Arabian Oil Co	23.88	11,506
Americana Restaurants International PLC	2.11	6,916
Sport Clubs Co	11.87	6,579
Cenomi Retail	22.81	6,521

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,878.07	(3.64)	(0.0%)	(0.4%)	(9.6%)
Market Cap (SAR Mn)	8,931,864	(44,221)	(0.5%)	(1.2%)	(12.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	195.8	(60.0)	(23.4%)	290.2	332.5
Value Traded (SAR Mn)	4,190.5	195.2	4.9%	5,357.5	8,103.7
No. of Trades	481,461	9,124	1.9%	484,333	530,033

Market Breadth	▲ 95	▼ 146	▬ 22
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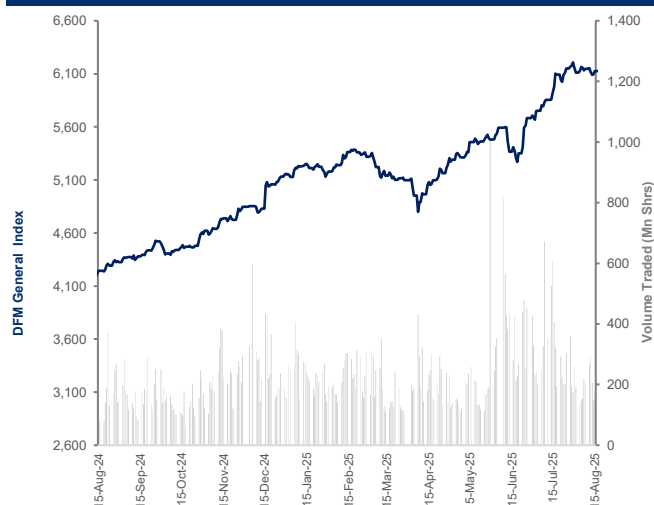
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	96.10	0.9%	308.48
Saudi Arabian Oil Co	23.88	(0.7%)	274.21
Saudi Basic Industries Corp	57.50	(2.6%)	189.48
Co for Cooperative Insurance/T	126.40	1.1%	156.64
Cenomi Retail	22.81	0.4%	149.64

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,029,370.6	(0.5%)	(1.2%)	13.7%
Financials	440,338.1	(0.6%)	(2.3%)	23.0%
Real Estate	216,917.7	(0.7%)	(2.2%)	13.3%
Industrial	114,189.2	(0.1%)	2.6%	12.6%
Materials	1,578.7	0.0%	0.7%	26.4%
Consumer Staples	30,504.2	(0.2%)	0.4%	(4.0%)
Consumer Discretionary	33,798.0	(0.3%)	0.2%	(8.0%)
Telecommunication	46,009.0	0.0%	1.5%	35.5%
Utilities	146,035.8	(0.7%)	(0.5%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.28	8.9%
Ektitab Holding Company	0.31	7.2%
Takaful Emarat Insurance	1.28	2.4%
Dubai Refreshments Company	21.90	2.3%
Spinneys1961 Holdings PLC	1.60	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.21	(3.6%)
Commercial Bank International	1.17	(2.5%)
TAALEEM	4.74	(2.3%)
Commercial Bank Of Dubai	10.10	(1.9%)
Dubai Financial Market Pjsc	1.64	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Shuaa Capital	0.28	123,468
Ithmaar Holding	0.21	41,854
Ektitab Holding Company	0.31	28,569
Drake & Scull International	0.35	26,495
TALABAT Holding PLC	1.24	15,910

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,122.11	(28.83)	(0.5%)	(0.6%)	18.7%
Market Cap (AED Mn)	1,029,371	(5,335)	(0.5%)	(1.2%)	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	314.5	88.1	38.9%	248.4	192.4
Value Traded (AED Mn)	440.9	(52.2)	(10.6%)	672.6	379.8
No. of Trades	10,855	(420)	(3.7%)	13,344	8,911

Market Breadth	▲ 14	▼ 20	▬ 41
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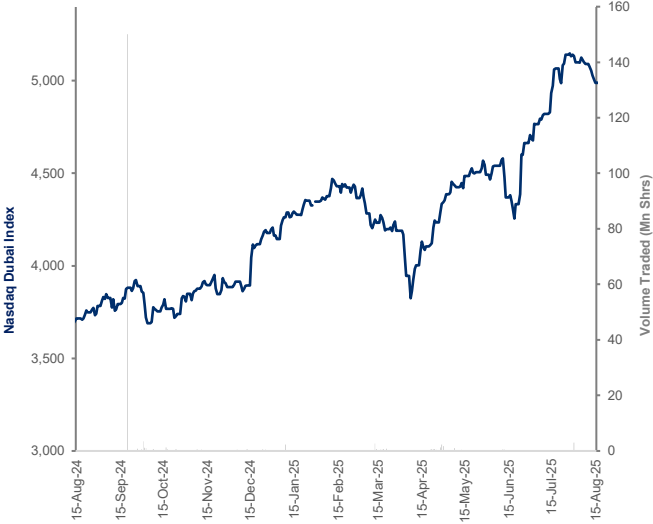
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.80	(1.00%)	143.99
Dubai Islamic Bank	9.80	0.51%	34.70
Shuaa Capital	0.28	8.95%	34.00
Emaar Development	15.00	0.00%	32.38
Emirates Nbd	25.95	(1.33%)	20.08

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	60,972.9	(0.0%)	(1.1%)	18.0%
DEPA Limited (AED)	100.6	0.0%	(6.2%)	(30.8%)
Emirates REIT (CEIC) Limited	160.5	(1.0%)	(9.8%)	0.2%
ENBD REIT (CEIC) Limited	134.3	0.0%	(2.4%)	52.6%
Hikma Pharmaceuticals GDR	5,390.7	0.0%	(9.7%)	(2.4%)
Nasdaq, Inc.	54,326.9	0.0%	(0.2%)	20.5%
Orascom Construction Limited	859.9	0.0%	0.0%	27.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.50	(1.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.50	122.5
Enbd Reit (Ceic) Limited	0.54	3.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,989.63	(15.13)	(0.3%)	(2.8%)	18.6%
Market Cap (USD Mn)	60,973	(1.6)	(0.0%)	(1.1%)	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.126	(0.09)	(41%)	0.217	0.27
Value Traded (USD Mn)	0.063	(0.05)	(45%)	0.1	0.09
No. of Trades	16.0	(11.00)	(41%)	12	5

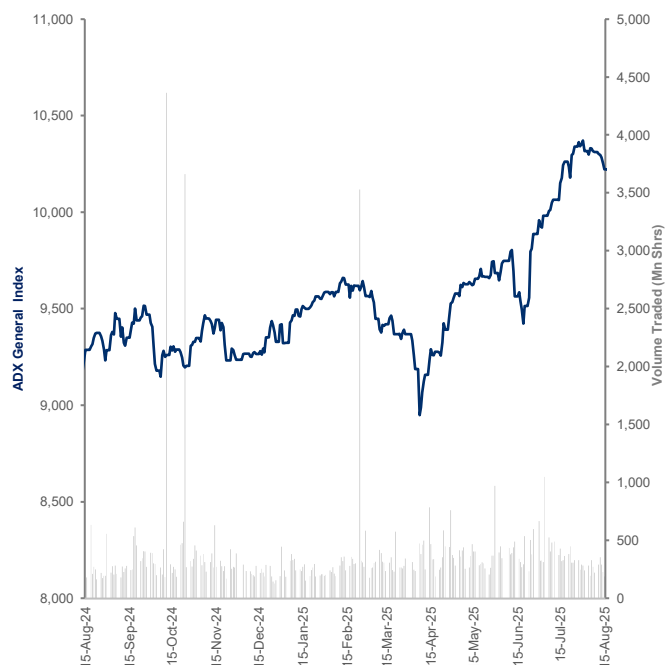
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	(1.00%)	0.06
Enbd Reit (Ceic) Limited	0.54	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

August 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,051,231.4	(0.1%)	(1.2%)	4.1%
Financials	1,494,602.4	0.1%	(1.2%)	8.6%
Telecommunication	196,323.8	(0.5%)	(3.4%)	11.0%
Consumer Discretionary	78,374.4	0.5%	(3.9%)	8.6%
Industrial	240,220.1	(0.8%)	(1.2%)	(0.8%)
Real Estate	84,432.8	0.8%	3.2%	29.3%
Basic Materials	100,406.2	0.3%	(0.5%)	8.6%
Energy	411,292.2	(0.4%)	(0.6%)	(1.5%)
Utilities	373,281.7	(0.6%)	(0.9%)	(5.4%)
Consumer Staples	28,883.8	(0.8%)	(1.1%)	(22.7%)
Health Care	43,414.1	(0.2%)	(1.6%)	(13.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Foodco Holding	2.68	10.3%
Abu Dhabi National Takaful Co.	5.25	4.0%
Eshraq Investments P.J.S.C	0.56	2.8%
PRESIGHT AI	3.62	2.5%
Multiply Group	3.02	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.76	(4.3%)
Abu Dhabi National Hotels Co.	0.48	(2.9%)
Ras Al-Khaimah Co. For White Cement	1.15	(2.5%)
Fujairah Cement Industries	0.57	(2.4%)
Abu Dhabi Ports	4.17	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.02	48,644
Eshraq Investments P.J.S.C	0.56	46,532
ADNOCCGAS UH EQUITY	3.36	15,146
Dana Gas Co.	0.77	13,479
E7 Group	1.51	12,862

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,204.45	(5.25)	(0.1%)	(1.6%)	8.3%
Market Cap (AED Mn)	3,051,231	(4,533)	(0.1%)	(1.2%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	272.1	58.8	27.6%	358.8	253.0
Value Traded (AED Mn)	947.4	(282.7)	(23.0%)	1,294.1	965.7
No. of Trades	18,903	527	2.9%	22,125	14,636

Market Breadth

▲ 21 ▼ 31 = 37

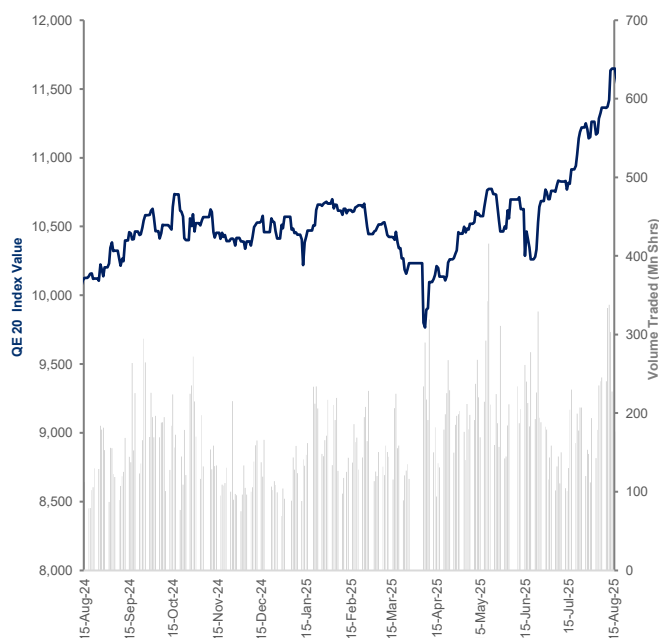
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	3.02	2.37%	146.03
International Holdings Company PJSC	400.20	(0.03%)	116.29
Abu Dhabi Islamic Bank	21.70	(0.91%)	72.50
Al Dar Properties Co.	9.84	0.82%	69.25
Abu Dhabi Commercial Bank	15.80	1.94%	60.68

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	674,242.7	(1.4%)	0.9%	8.5%
Banking & Finance Sector	337,102.8	(1.7%)	2.0%	10.4%
Goods & Consumer Services	31,992.8	(0.4%)	1.3%	4.0%
Industrial Sector	154,990.4	(0.8%)	(0.8%)	4.4%
Insurance Sector	10,870.7	0.0%	(3.9%)	(2.1%)
Real Estate	46,255.0	(1.6%)	3.4%	6.1%
Telecom	52,165.9	(0.8%)	(1.9%)	16.6%
Transport	40,865.0	(1.9%)	0.7%	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.73	1.5%
QLMI Life and Medical Insurance	2.19	1.4%
Mannai Corp QSC	5.50	0.7%
Dlala Brokerage & Investments	1.07	0.6%
Qatar Industrial Manufacturing	2.56	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Bank SAQ	24.67	(2.9%)
Doha Bank QPSC	2.51	(2.8%)
Commercial Bank PSQC/The	4.81	(2.7%)
Qatar Navigation QSC	11.42	(2.2%)
Qatar Electricity & Water Co Q	15.67	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.65	25,880
Mazaya Qatar Real Estate Devel	0.64	12,718
Ezdan Holding Group QSC	1.18	12,175
Investment Holding Group	4.15	6,746
Qatar German Co for Medical De	1.73	6,553

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,306.78	(184.81)	(1.6%)	0.4%	7.0%
Market Cap (QAR Mn)	674,243	(9,269)	(1.4%)	0.9%	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	135.8	(15.8)	(10.4%)	182.3	155.9
Value Traded (QAR Mn)	367.2	(32.7)	(8.2%)	447.6	458.2
No. of Trades	23,225	3,786	19.5%	18,882	15,158

Market Breadth

▲ 13 ▼ 37 = 4

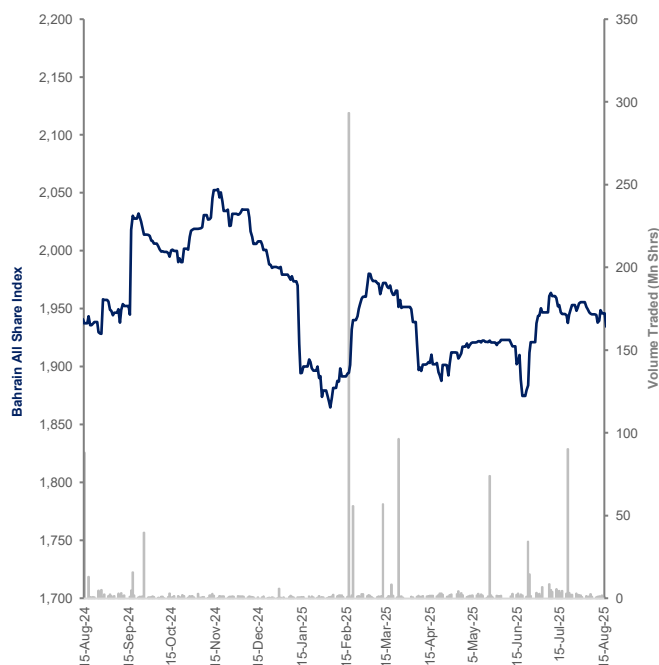
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.65	(0.18%)	42.48
Qatar National Bank QPSC	19.30	(1.53%)	32.91
Qatar Islamic Bank SAQ	24.67	(2.87%)	29.02
Investment Holding Group	4.15	(1.21%)	27.89
Gulf International Services QS	3.30	(1.49%)	18.51

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,764.0	2.8%	(2.6%)	8.4%
Materials	1,278.0	0.0%	(5.1%)	(30.8%)
Industrial	125.9	0.0%	2.2%	(3.8%)
Consumer Discretionary	249.9	0.0%	(0.9%)	7.0%
Consumer Staples	111.1	0.0%	(0.4%)	(11.6%)
Financials	23,060.6	3.1%	(2.5%)	12.6%
Communication Services	866.8	0.0%	(3.4%)	(1.7%)
Real Estate	71.7	0.0%	(1.1%)	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.55	4.1%
GFH FINANCIAL GROUP BSC	0.37	1.4%
Solidarity Bahrain BSC	0.41	1.2%
Al Salam Bank-Bahrain BSC	0.23	0.9%
National Bank of Bahrain BSC	0.51	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	79
GFH FINANCIAL GROUP BSC	0.37	75
Bahrain Telecommunications Co	0.49	65
National Bank of Bahrain BSC	0.51	36
Solidarity Bahrain BSC	0.41	31

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,932.79	5.54	0.3%	(1.2%)	(2.7%)
Market Cap (BHD Mn)	25,764.0	698.1	2.8%	(2.6%)	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	420	(446)	(51.5%)	6,338.0	7,513.2
Value Traded (BHD '000)	193	(76)	(28.3%)	3,656.1	2,118.0
No. of Trades	27	0	0.0%	49	48

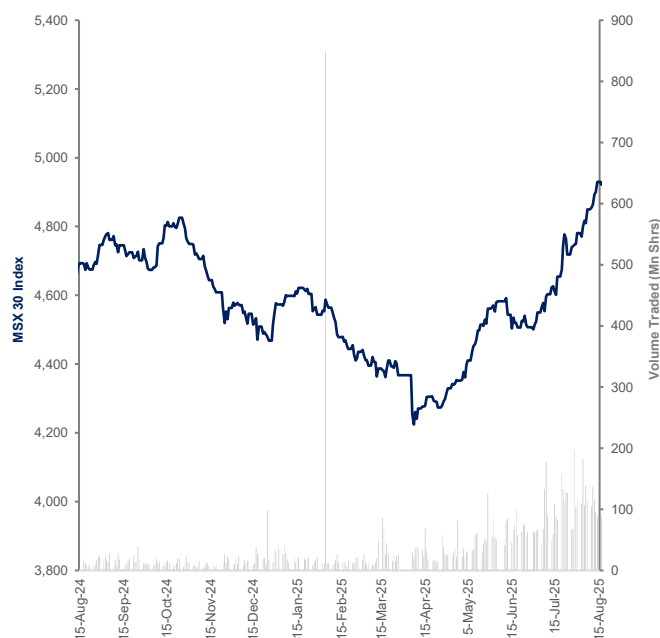
Market Breadth	▲ 7	▼ 0	▬ 36
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.55	4.08%	0.06
Bahrain Telecommunications Co	0.49	0.00%	0.03
GFH FINANCIAL GROUP BSC	0.37	1.37%	0.03
Al Salam Bank-Bahrain BSC	0.23	0.88%	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.02

Muscat Stock Exchange Daily Report

August 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	13,203.8	0.4%	3.1%	8.0%
Financial	5,708.4	0.8%	1.7%	9.7%
Industrial	4,854.4	0.2%	4.3%	6.4%
Services	2641.0	(0.1%)	3.7%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.18	2.2%
Muscat Finance Co. Ltd.	0.05	1.9%
Bank Muscat	0.312	1.6%
Oman Oil Marketing Co.	0.75	1.3%
National Bank Of Oman	0.31	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.03	(6.9%)
Al Maha Ceramics Co	0.30	(5.4%)
Muscat Thread Mills Co.	0.19	(5.0%)
Musandam Power Co	0.29	(4.3%)
Construction Materials Industries Co.	0.07	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume (('000 Shrs)
Sohar Bank	0.14	43,680
OQ BASE INDUSTRIES (SFZ)	0.14	32,882
OQ Gas Networks	0.16	18,299
Bank Muscat	0.31	10,177
OQ Exploration & Production SA	0.35	3,001

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,938.93	21.25	0.4%	3.3%	7.9%
Market Cap (OMR Mn)	13,203.8	48.77	0.4%	3.1%	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	115,525.6	(47,256.6)	(29.0%)	56,636.1	28,006.0
Value Traded (OMR '000)	19,875.8	(12,728.2)	(39.0%)	8,733.2	2,787.7

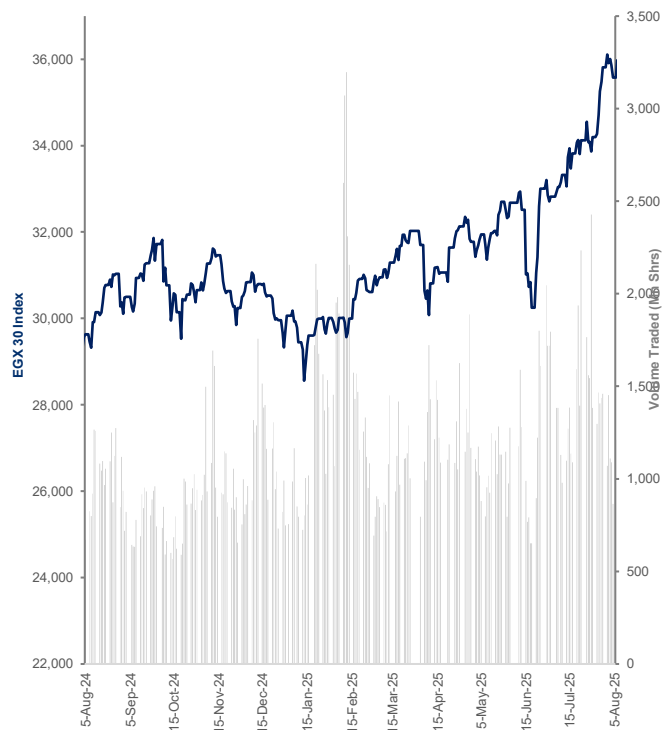
Market Breadth	▲ 12	▼ 24	= 82
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	0.00%	6.20
OQ BASE INDUSTRIES (SFZ)	0.14	0.00%	4.70
Bank Muscat	0.31	1.63%	3.16
OQ Gas Networks	0.16	0.63%	2.90
OQ Exploration & Production SA	0.35	0.28%	1.06

The Egyptian Exchange Daily Report

August 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,338,427.4	(2.2%)	2.6%	10.4%
Banks	488,510.0	(6.1%)	(1.6%)	11.6%
Basic Resources	267,274.4	(1.7%)	1.2%	(9.0%)
Industrial Goods	183,701.9	(2.2%)	3.2%	3.3%
Health Care & Pharmaceuticals	70,551.2	(1.3%)	8.1%	44.3%
Real Estate	337,590.2	(0.6%)	1.8%	8.8%
Travel and Leisure	58,688.6	0.5%	1.3%	(14.4%)
Food, Beverages & Tobacco	218,953.7	(1.6%)	3.8%	17.2%
Energy and Support Services	19,498.1	0.3%	4.5%	0.1%
Trade and Distributors	25,877.3	(0.9%)	6.9%	44.3%
Shipping and Transport	74,765.9	(0.2%)	1.7%	(2.7%)
Education Services	34,294.6	0.3%	15.8%	42.7%
Contracting and Construction Eng	54,617.6	(0.6%)	0.2%	35.3%
Textiles and Durables	30,297.4	(0.7%)	(1.7%)	5.8%
Building Materials	59,479.2	(4.4%)	12.7%	161.4%
Media & Communication Services	199,167.4	(0.9%)	9.6%	32.5%
Paper and Packaging	2,412.9	(0.6%)	4.2%	14.0%
Non-bank Financial Services	212,747.0	0.3%	2.8%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Saudi Egyptian Investment & Finance	92.34	20.0%
El Arabia for Land Reclamation	153.73	20.0%
National Housing for Professional Syndicates	63.67	20.0%
Delta For Printing & Packaging	101.19	19.2%
Pyramisa Hotels	154.71	7.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Sinai Cement	56.80	(7.6%)
Gulf Canadian Real Estate Investment Co.	1.82	(7.1%)
Cairo Educational Services	42.10	(7.0%)
Arabian Cement Company	43.00	(6.0%)
Misir Beni Suef Cement	162.21	(5.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.32	267,430
Orascom Investment Holding	1.23	253,877
Orascom Financial Holding	0.69	112,496
Arab Developers Holding	0.19	87,510
Belton Financial Holding	3.07	74,706

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	35,731.83	(368.2)	(1.0%)	4.5%	20.1%
Market Cap (EGP Mn)	2,338,427.4	(51,754.7)	(2.2%)	2.6%	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,511.6	167.1	12.4%	1,297.7	917.4
Value Traded (EGP Mn)	5,107.9	(16.0)	(0.3%)	3,743.2	4,188.0
No. of Trades	116,820	7,320	6.7%	92,999	119,012

Market Breadth	▲ 41	▼ 133	= 47
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	25.90	4.06%	609.92
Orascom Investment Holding	1.23	(1.60%)	314.12
South Valley Cement	8.09	2.41%	244.01
Belton Financial Holding	3.07	(0.97%)	231.99
Sinai Cement	56.80	(7.64%)	227.10

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,123.4	(0.1%)	1.3%	26.8%
Banks	9,155.6	(0.3%)	0.9%	19.6%
Insurance	349.4	(0.1%)	(0.6%)	26.1%
Diversified Financial Services	262.0	(0.5%)	6.4%	(3.6%)
Real Estate	351.7	(0.8%)	0.2%	15.3%
Health Care Services	49.9	0.0%	0.4%	(3.1%)
Educational Services	308.3	0.3%	(0.8%)	10.5%
Hotels and Tourism	245.1	0.0%	1.4%	(4.9%)
Transportation	126.6	(0.4%)	3.2%	17.3%
Technology and Communication	547.7	(1.0%)	(1.0%)	0.8%
Utilities and Energy	1,077.1	(0.0%)	0.6%	12.1%
Commercial Services	295.4	(0.2%)	(0.1%)	3.4%
Pharmaceutical and Medical Industries	68.9	0.4%	1.5%	4.3%
Chemical Industries	61.9	0.3%	(0.1%)	7.4%
Food and Beverages	189.1	0.1%	(1.1%)	(13.3%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,877.9	0.2%	2.1%	49.3%
Engineering and Construction	94.4	(0.6%)	3.2%	(13.7%)
Electrical Industries	30.8	(1.1%)	0.0%	51.7%
Textiles Leathers and Clothings	30.5	(2.4%)	(3.8%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATIONAL INSURANCE	1.33	7.3%
NATIONAL PORTFOLIO SECURITIES	0.87	3.6%
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.82	2.8%
CENTURY INVESTMENT GROUP	0.46	2.2%
REAL ESTATE DEVELOPMENT	0.47	2.2%

Worst Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST HOLDING	1.01	(7.3%)
TUHAMA FOR FINANCIAL INVESTMENTS	0.95	(5.0%)
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.50	(3.8%)
JORDAN INSURANCE	1.08	(3.6%)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.84	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
ARAB PHOENIX HOLDINGS	0.53	1,065
SPECIALIZED INVESTMENT COMPOUNDS	1.30	267
CENTURY INVESTMENT GROUP	0.46	248
JORDAN ISLAMIC BANK	4.22	210
AL-TAJAMOuat FOR TOURISTIC PROJECTS CO PLC	0.68	170

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,962.81	(7.26)	(0.2%)	1.6%	19.0%
Market Cap (JD Mn)	22,123.38	(20.99)	(0.1%)	1.3%	26.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	4,416.7	1,172.3	36.1%	3,780.9	2,410.5
Value Traded (JD ^{'000})	10,077.9	4,126.8	69.3%	7,640.0	2,931.2
No. of Trades	2,686	(188)	(6.5%)	2,656	1,547

Market Breadth	▲ 22	▼ 33	▬ 106
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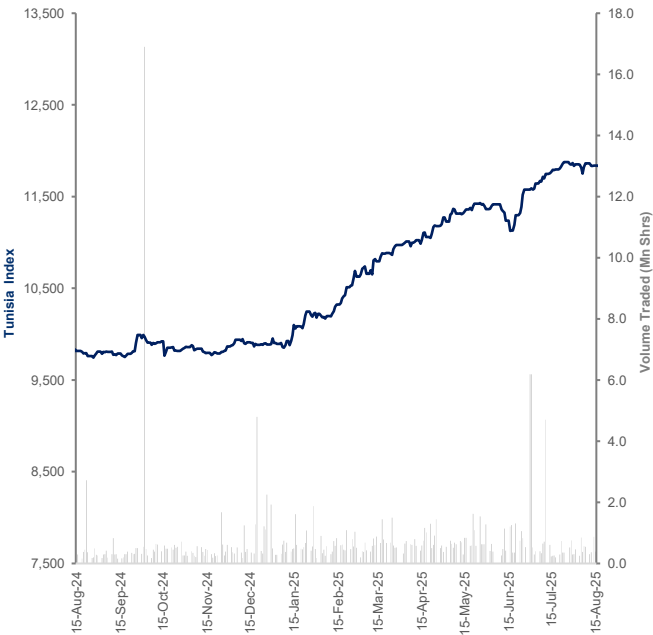
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.22	0.00%	0.89
ARAB PHOENIX HOLDINGS	0.53	(1.85%)	0.56
SPECIALIZED INVESTMENT COMPOUNDS	1.30	(2.26%)	0.35
METHAQ REAL ESTATE INVESTMENT	2.94	1.03%	0.29
ARAB BANK	5.87	(0.34%)	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,796.9	0.1%	(0.2%)	14.8%
Banking	12,102.9	0.6%	1.1%	4.1%
Insurance	1,050.8	(0.4%)	(0.9%)	7.1%
Leasing	1,145.9	0.4%	4.1%	25.5%
Financial Services	2,743.3	0.1%	(1.6%)	75.6%
Industrial	2,509.1	(0.5%)	4.9%	21.8%
Chemical Industry	494.3	(0.0%)	2.0%	16.5%
Food & Beverage	4,587.6	(0.8%)	(7.1%)	14.9%
Retailing	1,555.6	0.5%	3.8%	36.1%
Others	1,607.5	(0.0%)	(0.8%)	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
SOTUMAG	8.36	6.0%
Banque de l'Habitat	9.30	2.2%
Societe Moderne de Ceramique	0.51	2.0%
Tunisie Leasing SA	32.40	1.9%
City Cars	17.34	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	2.27	(7.0%)
Delice Holding	12.11	(3.8%)
BH Leasing	4.35	(3.3%)
Universal Auto Distributors Ho	0.54	(1.8%)
Telnet Holding	7.05	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.15	152
Societe D'Articles Hygieniques	12.40	30
Banque Nationale Agricole	8.30	19
Societe Tunisienne de Verrerie	13.30	18
Unite de Fabrication de Medica	8.99	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,792.53	(15.02)	(0.1%)	(0.4%)	18.5%
Market Cap (DT Mln)	27,797	28.93	0.1%	(0.2%)	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	415.9	102.1	32.5%	722.6	533.6
Value Traded ('000 DT)	4,766.1	1,251.3	35.6%	7,547.8	4,865.9
No. of Trades	1,228	161	15.1%	1,566	1,156

Market Breadth	▲ 15	▼ 20	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.15	0.50%	1.83
Amen Bank	43.39	0.91%	0.59
Societe D'Articles Hygieniques	12.40	0.00%	0.37
Societe Tunisienne de Verrerie	13.30	(0.45%)	0.24
Delice Holding	12.11	(3.81%)	0.21

Source: Bloomberg, Kamco Research

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