

MENA Markets Daily Report

April 21, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,469.45	(0.5%)	(0.3%)	21.2%
	Kuwait	Main 50 Index	▼	9,028.98	(1.2%)	3.9%	27.7%
Kuwait	2	Kuwait	▼	8,210.21	(1.1%)	(1.1%)	20.2%
Saudi Arabia	3	Kuwait	▼	8,869.06	(0.6%)	(0.4%)	21.0%
UAE - Dubai	4	Saudi Arabia	▼	11,366.79	(0.9%)	8.4%	(12.8%)
UAE - Nasdaq Dubai	5	UAE - Dubai	▼	5,862.11	(2.1%)	(3.1%)	17.2%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▼	4,735.89	(1.5%)	(2.4%)	15.4%
Qatar	7	UAE - Abu Dhabi	▼	9,841.72	(0.8%)	(1.5%)	6.1%
Bahrain	8	Qatar	▼	10,672.20	(0.4%)	(0.8%)	1.8%
Oman	9	Bahrain	▼	1,933.52	(0.8%)	(6.4%)	4.1%
Egypt	10	Oman	▼	8,259.25	(0.7%)	40.8%	28.2%
Jordan	11	Egypt	▼	51,813.43	(1.1%)	23.9%	40.6%
Tunisia	12	Jordan	▲	3,818.40	0.4%	5.7%	45.1%
Morocco	13	Tunisia	▲	15,798.89	0.5%	17.5%	35.1%
		Morocco	▼	19,041.05	(1.0%)	1.0%	27.6%
Emerging Markets							
	China	SSE Composite Index	▲	4,082.13	0.8%	2.9%	18.4%
	India	SENSEX	▲	78,520.30	0.0%	(7.9%)	9.1%
	Brazil	BOVESPA Stock Index	▲	196,132.06	0.2%	21.7%	34.0%
	Mexico	BOLSA Index	▲	70,083.73	0.4%	9.0%	29.9%
	Emerging Markets	MSCI EM Index	▲	1,600.38	0.2%	14.0%	30.6%
Global Markets							
	World	MSCI ACWI Index	▼	1,071.99	(0.3%)	5.7%	20.6%
	Asia	MSCI Asia Pacific	▲	818.33	0.4%	13.3%	26.8%
	Europe	DJ Stoxx 600	▼	621.46	(0.8%)	4.9%	16.7%
	Europe	FTSEurofirst 300	▼	2,475.25	(0.8%)	4.9%	17.1%
	U.S.A	S&P 500	▼	7,109.14	(0.2%)	3.9%	16.4%
	U.S.A	DJIA	▼	49,442.56	(0.0%)	2.9%	13.0%
	U.S.A	NASDAQ Composite	▼	24,404.39	(0.3%)	5.0%	20.4%
	UK	FTSE 100	▼	10,609.08	(0.6%)	6.8%	21.5%
	Germany	DAX	▼	24,417.80	(1.2%)	(0.3%)	23.0%
	Japan	NIKKEI 225	▲	58,824.89	0.6%	16.9%	26.2%
	Hong Kong	HANG SENG INDEX	▲	26,361.07	0.8%	2.9%	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	=	98.10	0.0%	(0.23%)	(9.4%)
	GBP/USD	British Pound / USD Cross	▲	1.35	0.14%	0.45%	7.7%
	EUR/USD	Euro / USD Cross	▲	1.18	0.20%	0.36%	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.01%)	(0.29%)	0.2%
Other Asset Classes							
	Oil	Brent	▲	95.48	5.6%	56.9%	(18.5%)
	Oil	NYMEX	▲	89.61	6.9%	56.1%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.69	0.6%	(16.7%)	(15.1%)
	Gold	Gold Spot \$/Oz	▼	4,820.66	(0.2%)	11.6%	64.6%
	Silver	Silver Spot \$/Oz	▼	79.73	(1.4%)	11.3%	148.0%
	Bitcoin	Bitcoin USD Cross	▲	76,316.10	2.2%	(12.9%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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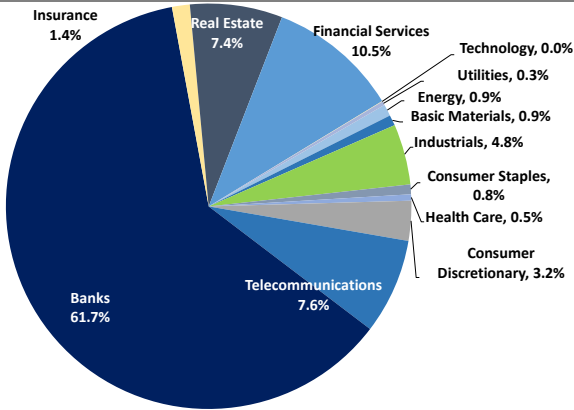
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 20, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,869.1	▼	(0.6%)	5.4%	(0.4%)
Energy	1,812.8	▼	(2.8%)	8.7%	4.5%
Basic Materials	807.4	▼	(1.6%)	9.5%	(3.2%)
Industrials	742.0	▼	(0.2%)	3.4%	(2.1%)
Consumer Staples	1,344.1	▼	(0.1%)	9.4%	(1.1%)
Health Care	570.3	=	0.0%	1.9%	(3.5%)
Consumer Discretionary	2,327.3	▼	(0.5%)	7.2%	(2.3%)
Telecommunications	1,327.5	▼	(1.4%)	1.7%	8.3%
Banks	2,180.2	▼	(0.5%)	4.7%	0.5%
Insurance	1,886.2	▼	(3.0%)	0.6%	(3.2%)
Real Estate	1,990.0	▼	(0.1%)	10.5%	(1.9%)
Financial Services	1,766.5	▼	(0.7%)	8.9%	(8.0%)
Technology	1,251.3	▼	(4.4%)	56.4%	31.3%
Utilities	386.8	▲	1.4%	8.1%	(1.3%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,618.7	24.7	11.0%
2- National Bank of Kuwait	8,216.0	14.3	12.6%
3- Boubayan Bank	3,251.8	32.3	10.4%
4- Zain	2,457.8	10.3	19.6%
5- Mabane Co.	1,597.4	18.9	11.5%
6- Warba Bank	1,416.9	28.6	6.0%
7- Gulf Bank	1,408.6	26.9	6.1%
8- Commercial Bank of Kuwait	877.2	7.2	15.4%
9- Ahli Bank of Kuwait	824.6	13.2	9.2%
10- Burgan Bank	776.4	16.7	5.3%
Total	36,445	18.56	11.4%

*: ROE is calculated based on FY 2025 net profit & shareholders' equity as of 31-December-25

Top Movers and Most Active Stocks

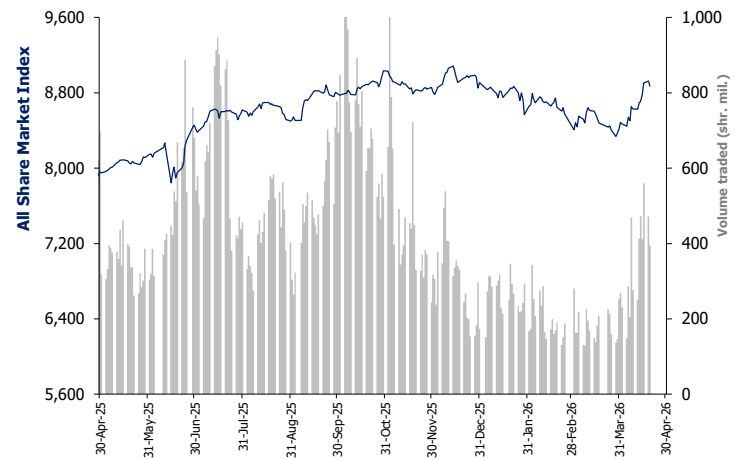
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.429	0.044	11.4%
Warba Insurance and Reinsurance Co	0.174	0.011	6.7%
United Projects Group	0.199	0.009	4.7%
Kuwait Hotels Co.	0.196	0.006	3.2%
Commercial Facilities Co.	0.301	0.007	2.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	0.733	(0.077)	(9.5%)
Independent Petroleum Group	0.626	(0.064)	(9.3%)
Real Estate Trade Centers Co.	0.212	(0.016)	(7.0%)
Injazat Real Estate Development Co.	0.153	(0.011)	(6.7%)
Warba Capital Holding Co.	0.608	(0.032)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Real Estate Co.	0.091	0.0%	25,563,110
Agility (PWC Logistics)	0.144	0.7%	21,866,063
Real Estate Trade Centers Co.	0.212	(7.0%)	20,113,424
Kuwait Finance House	0.790	(1.1%)	18,988,802
Warba Bank	0.315	(0.6%)	18,210,787

Market Breadth	34	87	19		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,469.45	(51.8)	(0.5%)	5.1%	(0.3%)
Main 50 Index	9,028.98	(109.6)	(1.2%)	13.0%	3.9%
Main Market Index	8,210.21	(88.0)	(1.1%)	6.9%	(1.1%)
All Share Market Index	8,869.06	(55.8)	(0.6%)	5.4%	(0.4%)
Market Cap (KWD Mn)	53,322.51	(341.2)	(0.6%)	4.8%	(0.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

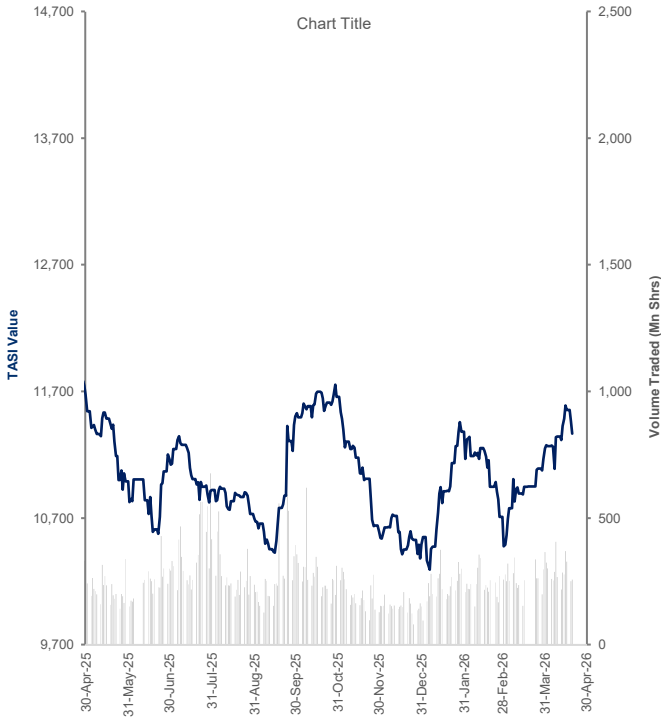
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	Average Daily YTD 2025
Volume (Shrs Mn)	394.4	(77.1)	(16.4%)	242.7	416.3
Value Traded (KWD Mn)	99.6	(9.3)	(8.6%)	70.8	112.9
No. of Trades	27,956	(515)	(1.8%)	17,798	19,572

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.790	(1.1%)	15,095,517
National Bank of Kuwait	0.895	(0.6%)	7,055,907
Warba Bank	0.315	(0.6%)	5,751,175
Real Estate Trade Centers Co.	0.212	(7.0%)	4,635,508
National Industries Group	0.257	0.0%	4,384,046

Saudi Tadawul Daily Report

April 20, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,862,671.5	(0.4%)	(0.0%)	11.8%
Energy	6,678,090.1	(0.0%)	(0.7%)	14.1%
Materials	673,419.6	(1.6%)	2.7%	14.8%
Capital Goods	77,736.3	(0.3%)	5.7%	13.6%
Commercial & Professional Svc	9,759.2	(1.9%)	1.9%	(8.3%)
Transportation	41,621.5	(1.4%)	1.2%	(8.2%)
Consumer Durables & Apparel	7,330.6	(1.5%)	(0.9%)	7.2%
Consumer Services	51,712.6	(1.2%)	2.9%	(3.6%)
Media	21,722.1	(2.3%)	(5.5%)	(20.1%)
Consumer Discretionary Distribution &	32,799.6	1.4%	4.2%	6.2%
Consumer Staples Distribution & Retail	35,243.5	(0.9%)	2.2%	5.6%
Food & Beverages	87,869.0	(0.4%)	1.4%	1.4%
Health Care Equipment & Svc	154,873.2	(1.6%)	(2.6%)	(1.3%)
Pharma, Biotech & Life Science	16,834.0	(0.5%)	8.2%	9.9%
Banks	1,083,422.3	(0.8%)	0.4%	10.6%
Financial Services	66,509.2	(1.9%)	(0.1%)	12.2%
Insurance	74,503.4	(0.5%)	3.8%	19.3%
Telecommunication Services	280,044.8	(0.9%)	1.4%	0.7%
Utilities	223,050.5	(1.1%)	1.3%	2.7%
REITs	14,782.1	(0.3%)	1.2%	3.3%
Real Estate Mgmt & Dev't	136,808.2	(1.3%)	1.3%	3.5%
Software & Services	94,091.4	(1.7%)	9.8%	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Jarir Marketing Co	15.08	3.3%
Cherry Trading Co	26.50	3.1%
Astra Industrial Group	147.80	2.6%
Sadr Logistics	2.76	2.6%
Wataniya Insurance Co	0.00	2.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Balsam Alofoq Medical Co.	22.78	(5.1%)
National Medical Care Co	126.20	(4.6%)
Saudi Cable Co	148.20	(4.5%)
Saudi Research & Marketing Gro	78.20	(4.4%)
Miahona Co	16.69	(4.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.88	25,105
Arabian Pipes Co	7.08	14,360
Saudi Kayan Petrochemical Co	5.22	11,625
Saudi Arabian Oil Co	27.20	10,619
Saudi Chemical Co Holding	8.15	8,531

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	11,366.79	(97.75)	(0.9%)	1.0%	8.4%
Market Cap (SAR Mn)	9,862,672	(36,203)	(0.4%)	(0.0%)	11.8%

Trading Indicators	Today's Value	2 Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	256.3	6.4	2.6%	255.0	296.6
Value Traded (SAR Mn)	5,085.5	173.9	3.5%	5,160.6	5,988.3
No. of Trades	452,255	50,320	12.5%	443,030	487,765

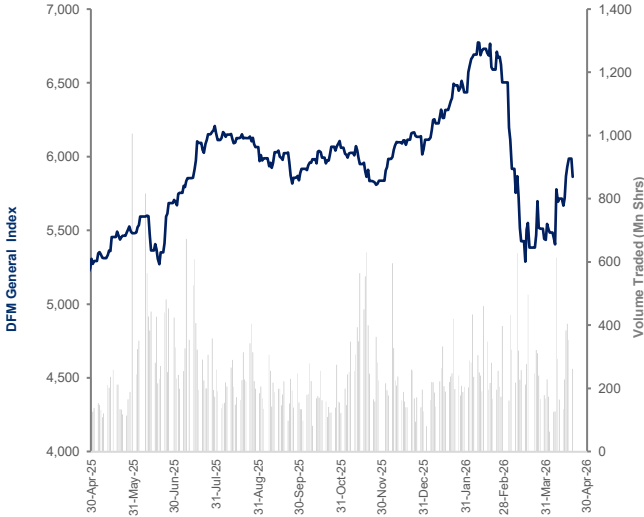
Market Breadth	▲ 33	▼ 226	▬ 17
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	71.40	(1.2%)	446.89
Saudi Arabian Oil Co	27.20	0.0%	289.17
Saudi Arabian Fertilizer Co	156.00	(0.5%)	131.60
Alinma Bank	29.66	(0.9%)	128.14
Saudi National Bank	41.70	(0.4%)	102.17

Dubai Financial Market Daily Report

April 20, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	941,655.5	(1.9%)	7.4%	(8.5%)
Financials	388,696.0	(2.1%)	7.2%	(14.4%)
Real Estate	197,533.8	(1.9%)	9.5%	(6.5%)
Industrial	111,327.7	(2.6%)	13.9%	(3.8%)
Materials	1,481.8	(4.8%)	(9.0%)	(8.6%)
Consumer Staples	27,366.7	(1.1%)	3.7%	(2.1%)
Consumer Discretionary	23,565.4	(0.9%)	12.6%	(10.3%)
Telecommunication	46,688.9	(1.7%)	3.0%	5.1%
Utilities	144,995.2	(0.9%)	2.1%	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	1.78	1.1%
Agility	1.55	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	3.42	(5.0%)
Gulf Finance House	1.94	(4.9%)
National Cement Co	4.13	(4.8%)
Takaful Emarat Insurance	1.61	(4.7%)
Deyaar Development Pjsc	0.88	(4.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.24	42,552
Air Arabia Pjsc	5.24	40,419
TALABAT Holding PLC	0.86	32,886
Emaar Properties Pjsc	12.64	29,595
Deyaar Development Pjsc	0.88	13,620

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,862.11	(125.31)	(2.1%)	7.9%	(3.1%)
Market Cap (AED Mn)	941,656	(17,849)	(1.9%)	7.4%	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	261.4	(91.7)	(26.0%)	255.3	220.5
Value Traded (AED Mn)	975.4	40.9	4.4%	1,006.0	649.4
No. of Trades	19,798	(1,201)	(5.7%)	18,493	13,396

Market Breadth	▲	▼	▬
	2	45	29

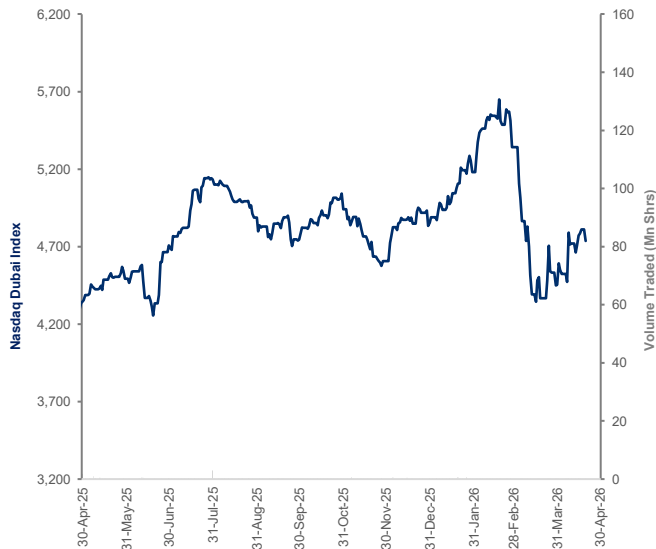
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.64	(1.56%)	375.31
Air Arabia Pjsc	5.24	(2.96%)	219.87
Dubai Islamic Bank	7.31	(2.53%)	58.87
Emirates Nbd	30.20	(2.27%)	45.50
Emaar Development	15.20	(2.56%)	43.99

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 20, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,861.4	6.4%	9.0%	(11.2%)
DEPA Limited (AED)	129.7	(0.0%)	0.0%	(0.6%)
Emirates REIT (CEIC) Limited	170.9	(0.6%)	3.3%	(23.7%)
ENBD REIT (CEIC) Limited	125.5	0.0%	(1.0%)	16.5%
Hikma Pharmaceuticals GDR	4,065.5	4.9%	13.0%	(11.4%)
Nasdaq, Inc.	50,369.8	6.6%	8.8%	(11.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Nasdaq, Inc.	88.61	6.6%
Hikma Pharmaceuticals Gdr	37.38	5.1%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.53	(0.6%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.53	20.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	4,735.89	(74.2)	(1.5%)	6.4%	(2.4%)
Market Cap (USD Mn)	54,861	3,288.8	6.4%	9.0%	(11.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	0.020	(0.09)	(82%)	0.078	0.18
Value Traded (USD Mn)	0.011	(0.05)	(82%)	0.0	0.13
No. of Trades	2.0	(14.00)	(88%)	10	8

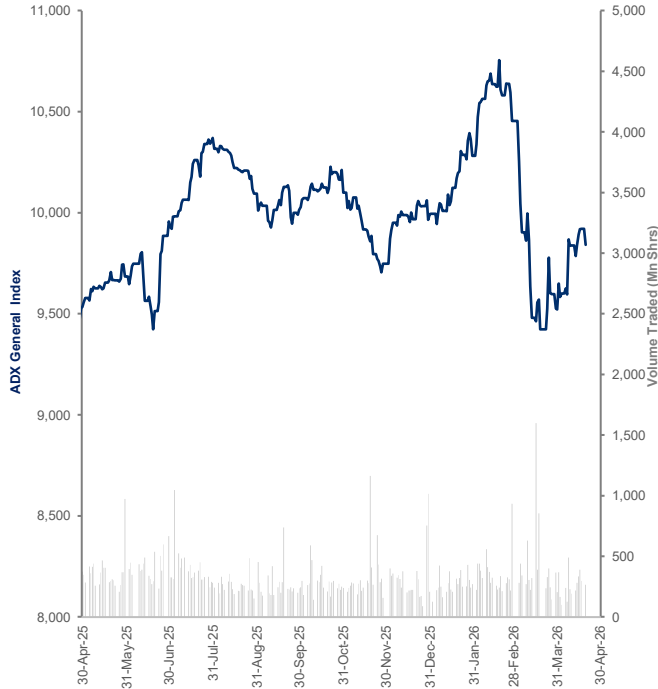
Market Breadth	▲	▼	=
	2	1	4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.53	(0.57%)	0.01

Abu Dhabi Securities Exchange Daily Report

April 20, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,772,510.9	(1.1%)	2.4%	(6.6%)
Financials	1,407,966.3	(0.6%)	3.1%	(1.8%)
Telecommunication	207,790.0	0.2%	2.7%	3.3%
Consumer Discretionary	67,783.7	(2.2%)	2.0%	(2.4%)
Industrial	194,173.2	(2.5%)	5.3%	(0.8%)
Real Estate	70,097.7	(2.8%)	6.4%	(5.9%)
Basic Materials	103,345.9	(0.2%)	(0.8%)	3.6%
Energy	395,989.9	(1.5%)	1.0%	(6.7%)
Utilities	269,842.2	(2.0%)	(1.2%)	(28.8%)
Consumer Staples	21,588.0	(2.4%)	2.4%	(9.8%)
Health Care	33,933.9	(0.9%)	8.3%	(10.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	5.14	15.0%
Abu Dhabi National Co. For Building Materials	1.66	14.5%
Gulf Cement Co.	0.95	6.7%
Al Buhaira National Insurance Co.	2.75	5.0%
Waha Capital Co.	1.93	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Insurance House Co.	1.53	(5.0%)
GFH Financial Group	1.97	(4.8%)
Sharjah Islamic Bank	3.16	(4.8%)
Emsteel Building Materials Co.	1.05	(4.5%)
Sharjah Cement & Industrial Development Co.	1.05	(4.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,841.72	(79.22)	(0.8%)	3.4%	(1.5%)
Market Cap (AED Mn)	2,772,511	(29,517)	(1.1%)	2.4%	(6.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	265.5	(30.2)	(10.2%)	330.1	344.3
Value Traded (AED Mn)	975.7	(257.1)	(20.9%)	1,399.4	1,238.8
No. of Trades	20,905	(2,146)	(9.3%)	24,938	20,788

Market Breadth	▲	▼	▬
	8	49	33

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
United Arab Bank Pjsc	1.35	28,013
Agility Global PLC	1.38	21,010
Rak Properties	1.08	18,362
Two Point Zero Group	2.13	17,648
Fertiglobe	3.18	17,110

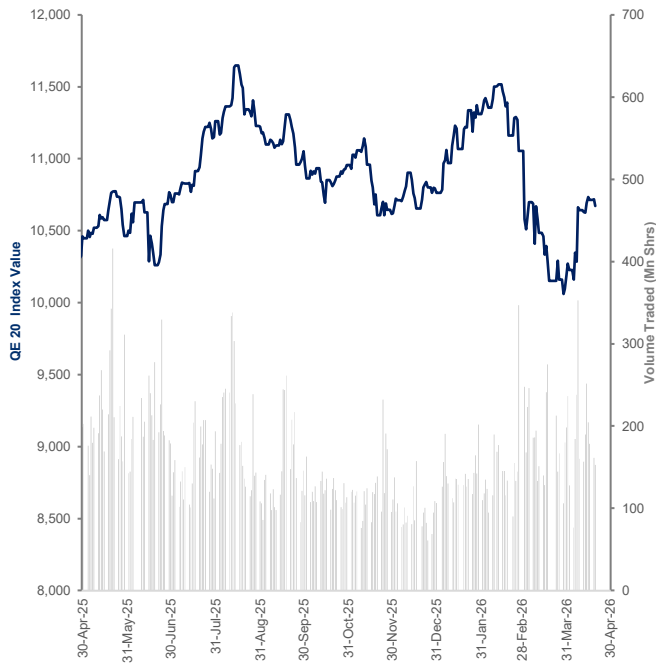
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	8.27	(2.71%)	109.19
Alpha Dhabi Holding PJSC	7.15	(2.99%)	103.71
Abu Dhabi Islamic Bank	23.50	(0.84%)	81.23
International Holdings Company PJSC	390.00	0.00%	71.69
Fertiglobe	3.18	(0.93%)	54.70

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 20, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	637,326.1	(0.2%)	6.1%	(1.1%)
Banking & Finance Sector	320,140.7	(0.2%)	4.2%	(1.4%)
Goods & Consumer Services	31,685.6	(0.5%)	2.5%	(2.4%)
Industrial Sector	146,657.0	(0.2%)	12.0%	2.3%
Insurance Sector	11,849.7	(0.4%)	1.0%	5.7%
Real Estate	36,360.5	(0.9%)	7.5%	(13.5%)
Telecom	52,753.6	0.2%	6.0%	1.4%
Transport	37,879.1	(0.7%)	5.1%	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.45	7.3%
Damaan Islamic Insurance Company (BEEMA)	4.43	3.0%
Investment Holding Group	3.88	2.0%
Doha Insurance Co QSC	2.78	1.6%
Widam Food Co	1.64	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	2.82	(2.4%)
Islamic Holding Group QSC	2.80	(2.4%)
Qatar Insurance Co SAQ	2.24	(2.3%)
Qatar Islamic Bank SAQ	23.02	(1.8%)
Ezdan Holding Group QSC	0.88	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,672.20	(46.03)	(0.4%)	4.7%	(0.8%)
Market Cap (QAR Mn)	637,326	(1,590)	(0.2%)	6.1%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	152.7	(8.5)	(5.3%)	164.3	160.6
Value Traded (QAR Mn)	450.6	36.6	8.8%	477.8	414.8
No. of Trades	24,597	425	1.8%	28,763	16,376

Market Breadth	2
	▲ 23 ▼ 24 = 8

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	3.88	16,462
Widam Food Co	1.64	14,789
Ezdan Holding Group QSC	0.88	14,347
Qatar German Co for Medical De	1.50	9,222
Mesaieed Petrochemical Holding	1.22	8,766

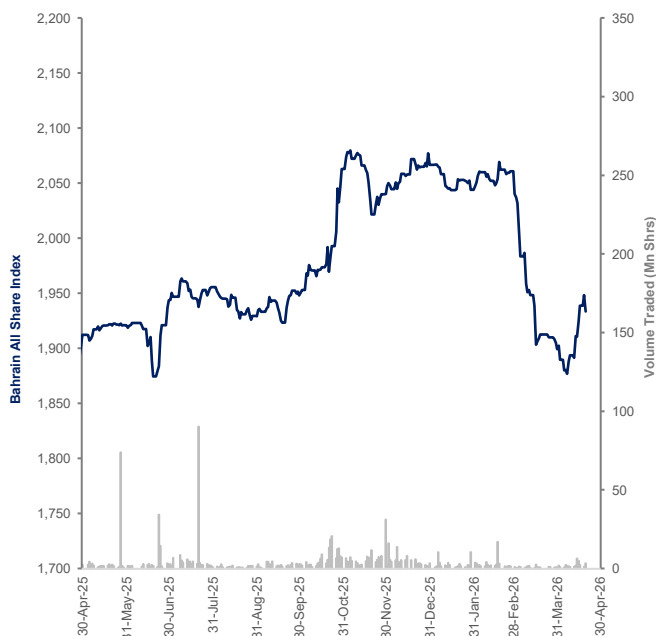
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	3.88	2.00%	63.31
Qatar National Bank QPSC	18.35	0.27%	40.98
Ooredoo QPSC	13.17	0.23%	28.28
Qatar Islamic Bank SAQ	23.02	(1.79%)	27.63
Widam Food Co	1.64	1.48%	24.78

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 20, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	27,611.2	(0.2%)	5.0%	3.2%
Materials	1,309.2	(0.3%)	4.9%	(16.6%)
Industrial	111.7	(1.7%)	(11.0%)	(12.6%)
Consumer Discretionary	236.5	0.0%	0.2%	(5.1%)
Consumer Staples	132.0	0.0%	(4.0%)	1.0%
Financials	24,905.5	(0.2%)	5.4%	5.0%
Communication Services	828.3	(0.7%)	(1.9%)	(3.9%)
Real Estate	78.6	8.7%	17.8%	10.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.13	10.0%
Bahrain Car Park Co	0.16	4.5%
Zain Bahrain BSCC	0.12	2.6%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.53	(4.2%)
Bahrain Islamic Bank BSC	0.08	(2.6%)
Esterad Investment Co BSC	0.20	(2.5%)
APM TERMINALS BAHRAIN	0.94	(2.3%)
Al Salam Bank-Bahrain BSC	0.21	(1.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Seef Properties BSC	0.13	986
GFH FINANCIAL GROUP BSC	0.53	713
Al Salam Bank-Bahrain BSC	0.21	536
Bahrain Telecommunications Co	0.46	200
Kuwait Finance House - Bahrain	2.61	191

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,933.52	(14.75)	(0.8%)	1.8%	(6.4%)
Market Cap (BHD Mn)	27,611.2	(63.6)	(0.2%)	5.0%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	3,360	2,039	154.4%	2,154.2	8,120.3
Value Traded (BHD '000)	1,462	796	119.5%	995.6	6,152.7
No. of Trades	123	62	101.6%	60	40

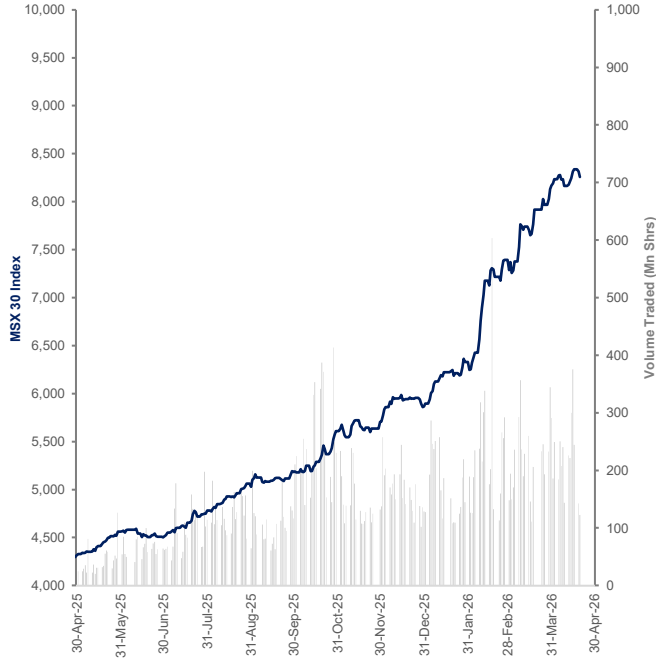
Market Breadth	▲	▼	▬
	3	9	32

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.61	0.00%	0.49
GFH FINANCIAL GROUP BSC	0.53	(4.16%)	0.38
Seef Properties BSC	0.13	10.00%	0.13
Al Salam Bank-Bahrain BSC	0.21	(1.43%)	0.11
Bahrain Telecommunications Co	0.46	(0.86%)	0.09

Muscat Stock Exchange Daily Report

April 20, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	21,731.0	(0.3%)	1.9%	37.0%
Financial	8,758.1	(0.1%)	1.7%	34.8%
Industrial	8,903.9	(0.4%)	2.7%	42.5%
Services	4069.0	(0.6%)	0.9%	30.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.08	9.7%
Omani Packaging Co.	0.18	2.9%
Oman & Emirates Investment Holding Co.	0.175	1.7%
Raysut Cement Co.	0.19	1.6%
Majan College	0.13	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
National Life & General Insurance	0.33	(8.3%)
Oman Fisheries Co.	0.03	(3.6%)
Al Madina Investment H Olding Co.	0.04	(2.6%)
Taageer Finance	0.12	(2.4%)
Gulf International Chemicals Co.	0.08	(2.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	8,259.25	(54.73)	(0.7%)	1.1%	40.8%
Market Cap (OMR Mn)	21,731.0	(67.60)	(0.3%)	1.9%	37.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	122,557.1	(20,138.2)	(14.1%)	213,744	34,456
Value Traded (OMR '000)	56,480.0	7,513.3	15.3%	59,405	3,657

Market Breadth	2	20	28	70
		▲	▼	▬

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.48	33,154
Sohar Bank	0.23	21,688
OQ BASE INDUSTRIES (SFZ)	0.31	18,298
OQ Exploration & Production SA	0.50	14,724
OQ Gas Networks	0.27	10,345

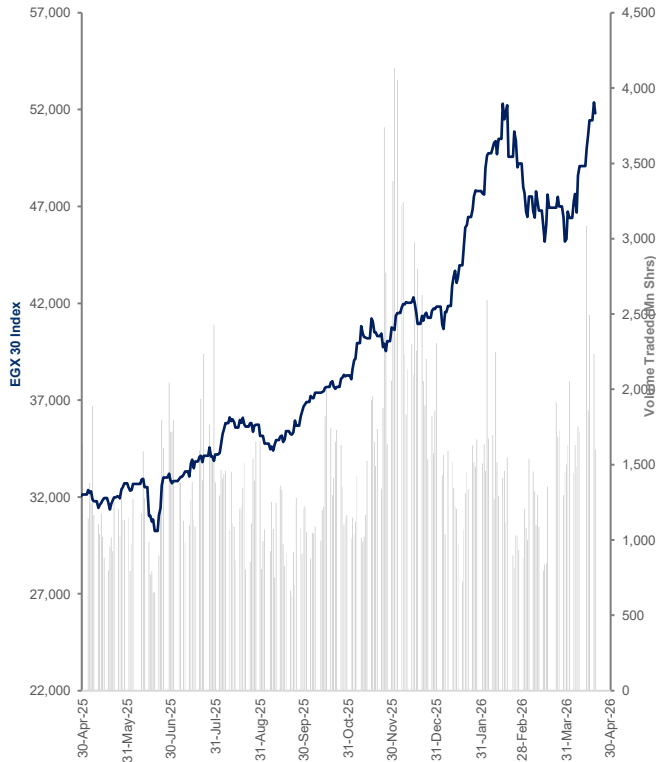
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.48	(1.43%)	16.13
Oman Telecommunications Co.	1.52	(0.39%)	8.17
Gulf Hotels Co. Ltd.	3.60	1.27%	7.64
OQ Exploration & Production SA	0.50	0.41%	7.27
OQ BASE INDUSTRIES (SFZ)	0.31	(0.96%)	5.69

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 20, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	3,191,044.2	(2.2%)	7.8%	17.3%
Banks	756,049.1	(8.1%)	3.0%	25.9%
Basic Resources	376,125.4	(0.3%)	4.0%	20.1%
Industrial Goods	187,990.7	0.7%	4.5%	1.3%
Health Care & Pharmaceuticals	107,729.7	3.5%	19.1%	13.8%
Real Estate	502,615.7	(0.3%)	13.6%	21.1%
Travel and Leisure	83,845.0	3.2%	5.9%	14.3%
Food, Beverages & Tobacco	266,680.2	(0.6%)	12.2%	6.3%
Energy and Support Services	21,911.9	(2.5%)	(2.4%)	6.4%
Trade and Distributors	28,110.1	(1.0%)	4.1%	(0.6%)
Shipping and Transport	97,413.4	(3.6%)	(9.6%)	14.3%
Education Services	67,035.1	7.8%	35.2%	34.7%
Contracting and Construction Eng	73,083.3	(0.9%)	16.6%	12.7%
Textiles and Durables	32,501.6	0.0%	3.9%	3.8%
Building Materials	77,961.6	(0.3%)	5.0%	0.1%
Media & Communication Services	329,702.6	(1.7%)	15.7%	28.4%
Paper and Packaging	2,370.0	0.0%	6.7%	3.1%
Non-bank Financial Services	179,919.0	(0.8%)	5.4%	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El-Nile Co. For Pharmaceuticals And Chemical Industries	122.64	20.0%
Egyptian for Tourism Resorts	13.03	20.0%
Arab Real Estate Investment CO.-ALICO	4.01	16.2%
Cairo Pharmaceuticals	325.01	14.0%
Sues Canal Company For Technology Settling	479.88	12.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Credit Agricole Egypt	25.00	(12.2%)
National Bank Of Kuwait - Egypt	29.10	(5.3%)
Alexandria Mineral Oils Company	7.88	(3.9%)
Alexandria Containers and goods	29.13	(3.9%)
Alexandria National Company for Financial Investment	125.68	(3.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Macro Group Pharmaceuticals -Macro Capital	1.22	242,386
Arab Developers Holding	0.20	178,069
Orascom Financial Holding	0.63	104,094
Orascom Investment Holding	1.52	95,466
Citadel Capital - Common Shares	3.91	80,966

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	51,813.43	(559.2)	(1.1%)	14.3%	23.9%
Market Cap (EGP Mn)	3,191,044.2	(70,879.4)	(2.2%)	7.8%	17.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,602.0	(631.9)	(28.3%)	1,443.3	1,320.5
Value Traded (EGP Mn)	7,597.7	(1,491.9)	(16.4%)	6,396.1	3,347.8
No. of Trades	182,608	(18,205)	(9.1%)	138,095	88,032

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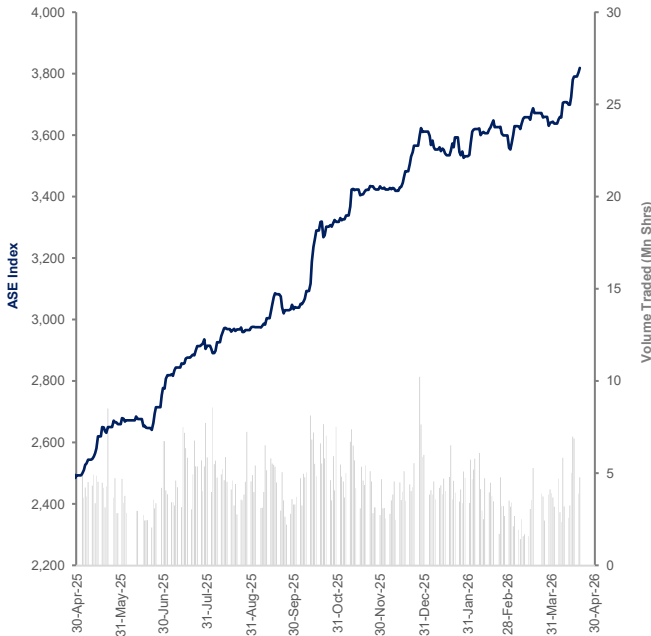
Market Breadth	▲ 64	▼ 109	▬ 48
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	139.70	(1.62%)	599.83
Ibnsina Pharma	11.16	3.72%	523.09
T M G Holding	93.50	0.16%	497.05
Palm Hills Development Company	9.76	1.04%	393.41
Citadel Capital - Common Shares	3.91	(0.76%)	319.50

Amman Stock Exchange Daily Report

April 20, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	28,313.2	0.0%	4.1%	9.4%
Banks	10,708.4	0.5%	3.5%	(1.5%)
Insurance	366.0	(0.2%)	(0.1%)	2.5%
Diversified Financial Services	273.5	0.1%	2.9%	(5.2%)
Real Estate	374.5	0.3%	3.2%	(5.7%)
Health Care Services	53.1	0.0%	2.3%	(5.0%)
Educational Services	355.5	0.1%	(2.5%)	3.7%
Hotels and Tourism	256.8	0.0%	(0.9%)	(6.1%)
Transportation	144.5	0.2%	2.4%	(5.1%)
Technology and Communication	711.0	0.0%	5.9%	20.0%
Utilities and Energy	1,597.0	1.5%	13.5%	22.3%
Commercial Services	285.4	1.2%	(3.4%)	(4.0%)
Pharmaceutical and Medical Industries	74.3	0.7%	3.0%	2.0%
Chemical Industries	82.1	1.4%	3.7%	25.5%
Food and Beverages	191.8	(0.1%)	(5.1%)	(8.0%)
Tobacco and Cigarettes	1.5	11.1%	11.1%	(44.4%)
Mining and Extraction Industries	12,653.9	(0.6%)	4.4%	21.6%
Engineering and Construction	94.5	0.8%	0.6%	(5.6%)
Electrical Industries	49.7	1.4%	24.6%	11.8%
Textiles Leathers and Clothings	39.6	0.0%	1.5%	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.00	14.3%
UNITED FINANCIAL INVESTMENTS	1.17	4.5%
JORDAN COMMERCIAL BANK	1.20	3.4%
BABELON INVESTMENTS CO. P.L.C	1.27	3.3%
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	1.30	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.98	(4.8%)
IHDATHIAT CO-ORDINATES	0.56	(3.4%)
REAL ESTATE DEVELOPMENT	0.59	(3.3%)
TUHAMA FOR FINANCIAL INVESTMENTS	0.32	(3.0%)
DIMENSIONS:JORDAN AND EMIRATES COMMERCIAL INVESTMENT	0.44	(2.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,818.40	14.67	0.4%	4.9%	5.7%
Market Cap (JD Mn)	28,313.25	10.52	0.0%	4.1%	9.4%

Trading Indicators	Today's Value	DTD 2	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	4,784.1	897.1	23.1%	3,839.1	3,133.3
Value Traded (JD '000)	16,972.3	(2,408.4)	(12.4%)	11,385.4	6,048.2
No. of Trades	3,156	(1,183)	(27.3%)	3,239	2,070

Market Breadth	▲ 39	▼ 25	▬ 97
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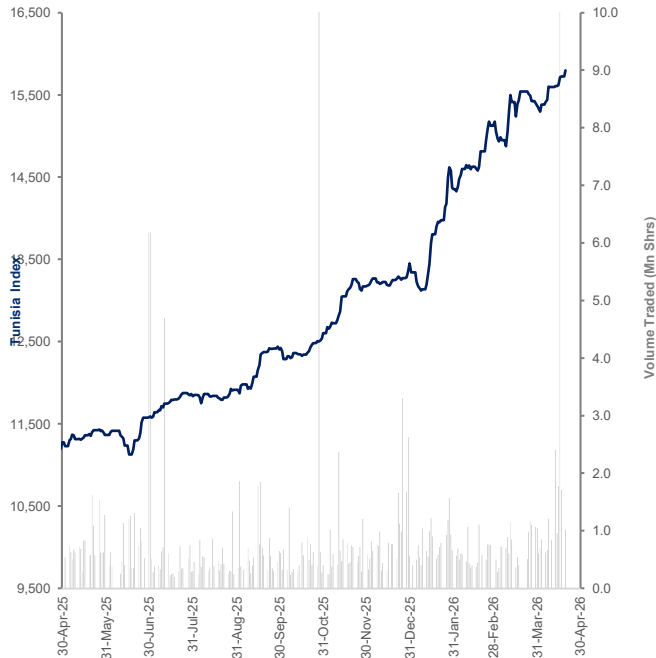
Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB BANK	6.57	1,137
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.60	170
JORDAN ISLAMIC BANK	4.87	113
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.76	49
CENTURY INVESTMENT GROUP	0.44	45

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.57	0.46%	7.41
JORDAN ISLAMIC BANK	4.87	1.04%	0.55
CAPITAL BANK OF JORDAN	2.91	0.69%	0.11
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.60	(1.64%)	0.10
SPECIALIZED INVESTMENT COMPOUNDS	1.78	(0.56%)	0.06

Tunisia Stock Exchange Daily Report

April 20, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	37,281.8	0.6%	2.2%	18.3%
Banking	16,819.6	0.3%	0.5%	16.0%
Insurance	1,449.7	0.9%	2.2%	12.5%
Leasing	1,369.2	4.9%	2.6%	18.7%
Financial Services	4,617.1	0.4%	11.6%	38.6%
Industrial	3,046.0	1.2%	3.4%	13.0%
Chemical Industry	552.8	0.2%	1.6%	16.8%
Food & Beverage	5,605.5	0.9%	(1.1%)	16.9%
Retailing	1,946.4	(1.0%)	(3.4%)	16.3%
Others	1,875.6	1.2%	11.7%	16.9%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	37.63	12.3%
Tuninvest-SICAR	44.98	6.3%
STE Industrielle de Papier et	3.11	5.8%
Cie Internationale de Leasing	35.90	5.8%
Societe Industrielle d'Apparei	3.49	4.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.29	(4.5%)
Tunisie Profiles Aluminium SA	12.79	(4.1%)
Societe Nouvelle Maison de la	8.80	(3.3%)
Societe Tunisienne de Banque	4.50	(3.0%)
Hannibal Lease SA	7.50	(2.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	15,798.89	74.38	0.5%	2.8%	17.5%
Market Cap (DT Mln)	37,282	235.25	0.6%	2.2%	18.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,020.7	(687.1)	(40.2%)	1,020.3	629.1
Value Traded ('000 DT)	13,210.3	(7,191.2)	(35.2%)	13,171.1	6,062.3
No. of Trades	4,066	(316)	(7.2%)	2,509	1,693

Market Breadth	2	32	14	18
		▲	▼	▬

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	12.79	151
One Tech Holding	11.20	105
Unite de Fabrication de Medica	9.00	81
Societe D'Articles Hygieniques	14.40	67
Telnet Holding	10.49	47

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Tunisie Profiles Aluminium SA	12.79	(4.12%)	1.93
Amen Bank	59.65	0.34%	1.48
One Tech Holding	11.20	1.91%	1.16
Societe D'Articles Hygieniques	14.40	2.13%	0.95
Societe Tunisienne de Verrerie	19.25	4.05%	0.79

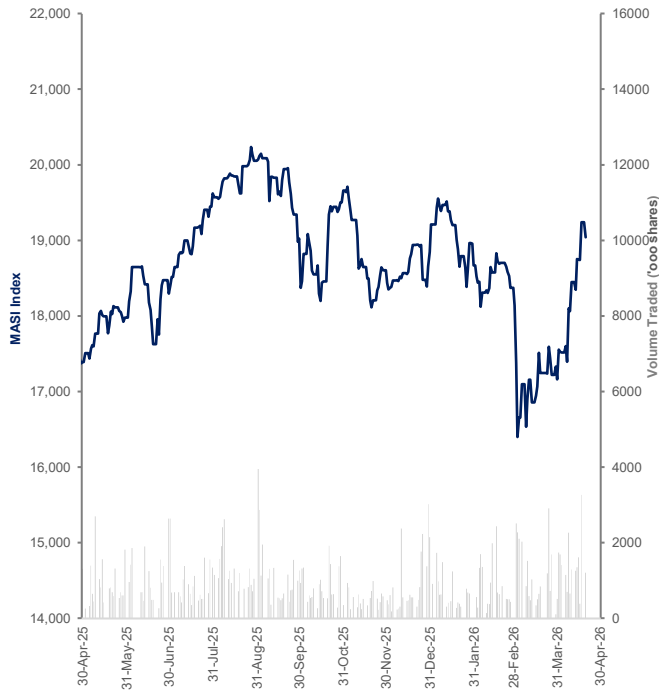
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 20, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	829,058.0	(0.8%)	13.1%	7.8%
Banking	284,038.0	(0.7%)	4.1%	(5.3%)
Beverages	8,779.3	(3.2%)	(0.4%)	(0.5%)
Chemicals	2,555.9	(1.3%)	0.6%	(11.0%)
Construction & Building Material	76,889.0	(1.9%)	7.4%	(2.1%)
Distributors	18,690.6	(1.2%)	9.3%	(7.5%)
Electricity	44,322.9	(0.1%)	7.4%	(11.4%)
Food Producers & Processors	29,647.5	1.3%	(0.3%)	1.6%
Holding Companies	5,514.4	(3.2%)	12.8%	(18.2%)
Insurance	38,190.7	(1.5%)	5.0%	10.2%
Investment & other Finance	3,665.8	(0.2%)	(6.0%)	(4.1%)
Leisures & Hotel	5,652.3	(0.6%)	16.9%	6.6%
Materials, Software & Computer	6,177.0	(1.8%)	15.9%	6.9%
Mining	181,796.5	0.6%	56.1%	112.2%
Oil & Gas	13,062.5	(0.4%)	0.6%	(5.9%)
Real Estate	24,314.8	(2.4%)	16.5%	(7.1%)
Telecommunications	84,507.4	(2.9%)	2.4%	(11.8%)
Transport	1,126.7	0.0%	15.5%	1.5%
Forestry & Paper	126.8	3.3%	7.3%	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	416.75	6.3%
Med Paper SA	26.50	3.3%
Bank of Africa	217.00	1.4%
Wafa Assurance	5270.00	1.3%
Maghreb Oxygene	395.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Oulmes	1147.00	(6.0%)
Saham Assurance	2900.00	(4.9%)
Banque Marocaine Pour Le Comme	590.00	(4.8%)
Alliances Developpement Immo	452.20	(3.8%)
Delta Holding SA	62.95	(3.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	19,041.05	(197.35)	(1.0%)	11.0%	1.0%
Market Cap (MAD Mn)	829,058	(6,497)	(0.8%)	13.1%	7.8%

Trading Indicators	Today's Value	DTD 2	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,206.8	(2,055.6)	(63.0%)	1,038.2	1,541.1
Value Traded (MAD Mn)	183.78	(526.56)	(74.1%)	255.7	304.1

Market Breadth	▲ 6	▼ 31	▬ 4
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	35.60	592.7
Maroc Telecom	96.13	175.5
Bank of Africa	217.00	129.3
Banque Centrale Populaire	252.00	53.8
Attijariwafa Bank	710.00	46.6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	710.00	(0.70%)	29.79
Bank of Africa	217.00	1.45%	27.97
Douja Promotion Groupe Addoha	35.60	(1.39%)	20.40
Maroc Telecom	96.13	(2.90%)	15.78
Banque Centrale Populaire	252.00	(1.16%)	13.43

Source: Bloomberg, Kamco Research

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