

MENA Markets Daily Report

April 21, 2025

	Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
MENA Countries								
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	8,427.10	0.1%	7.5%	4.8%	
		Kuwait	Main 50 Index	▲	7,041.22	0.4%	3.4%	24.0%
	Kuwait	Main Market Index	▲	7,250.04	0.4%	5.0%	24.0%	
	Kuwait	All Share Index	▲	7,880.52	0.2%	7.0%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	11,626.60	0.6%	(3.4%)	0.6%	
	UAE - Dubai	DFM General Index	▲	5,096.93	0.7%	(1.2%)	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,104.77	0.5%	(2.4%)	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,277.65	0.2%	(1.5%)	(1.7%)	
	Qatar	QE 20 Index	▼	10,135.24	(0.0%)	(4.1%)	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,903.22	0.1%	(4.2%)	0.7%	
	Oman	MSX 30 Index	▲	4,306.40	0.0%	(5.9%)	1.4%	
	Egypt	EGX 30	▲	31,062.95	0.1%	4.4%	19.5%	
	Jordan	ASE Index	▼	2,523.38	(0.6%)	1.4%	2.4%	
Tunisia	Tunisia Index	▼	11,059.55	(0.4%)	11.1%	13.7%		
Morocco	MASI	▲	17,243.69	0.4%	16.7%	22.2%		
Emerging Markets								
	China	SSE Composite Index	▼	3,276.73	(0.1%)	(2.2%)	12.7%	
	India	SENSEX	▲	78,553.20	2.0%	0.5%	8.2%	
	Brazil	BOVESPA Stock Index	▲	129,650.03	1.0%	7.8%	(10.4%)	
	Mexico	BOLSA Index	▲	53,018.57	0.7%	7.1%	(13.7%)	
	Emerging Markets	MSCI EM Index	▲	1,068.59	0.1%	(0.6%)	5.3%	
Global Markets								
	World	MSCI ACWI Index	▲	793.42	0.1%	(5.7%)	17.3%	
	Asia	MSCI Asia Pacific	▲	557.27	0.1%	(2.1%)	8.2%	
	Europe	DJ Stoxx 600	▼	506.42	(0.1%)	(0.2%)	6.0%	
	Europe	FTSEurofirst 300	▼	2,010.11	(0.2%)	(0.3%)	6.7%	
	U.S.A	S&P 500	▲	5,282.70	0.1%	(10.2%)	23.3%	
	U.S.A	DJIA	▼	39,142.23	(1.3%)	(8.0%)	12.9%	
	U.S.A	NASDAQ Composite	▼	16,286.45	(0.1%)	(15.7%)	28.6%	
	UK	FTSE 100	=	8,275.66	0.0%	1.3%	5.7%	
	Germany	DAX	▼	21,205.86	(0.5%)	6.5%	18.8%	
	Japan	NIKKEI 225	▲	34,730.28	1.0%	(12.9%)	19.2%	
	Hong Kong	HANG SENG INDEX	▲	21,395.14	1.6%	6.7%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▼	99.23	(0.2%)	(8.53%)	6.7%	
	GBP/USD	British Pound / USD Cross	▲	1.33	0.23%	6.23%	(1.4%)	
	EUR/USD	Euro / USD Cross	▲	1.14	0.25%	10.03%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.02%	0.50%	(0.2%)	
Other Asset Classes								
	Oil	Brent	▲	67.96	3.2%	(8.9%)	(3.1%)	
	Oil	NYMEX	▲	64.68	3.5%	(9.8%)	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.25	(0.1%)	2.8%	6.8%	
	Gold	Gold Spot \$/Oz	▼	3,326.85	(0.5%)	26.8%	26.3%	
	Silver	Silver Spot \$/Oz	▼	32.56	(0.6%)	12.6%	21.7%	
	Bitcoin	Bitcoin USD Cross	▼	85,110.53	(0.1%)	(9.2%)	116.2%	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

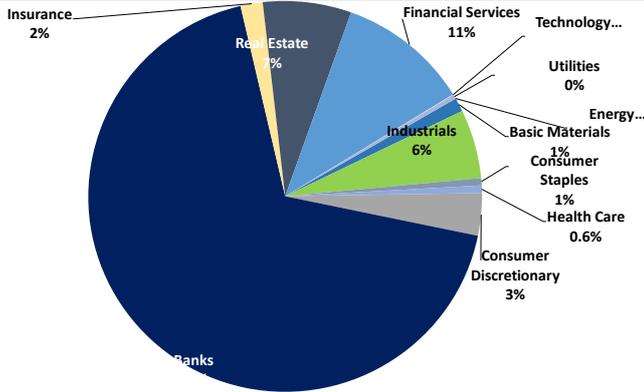
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 21, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,211.1	22.0	10.9%
2- National Bank of Kuwait	8,340.6	13.9	14.6%
3- Boubayan Bank	2,831.7	29.3	10.6%
4- Zain	2,085.6	10.0	16.9%
5- Commercial Bank of Kuwait	1,458.4	9.3	21.1%
6- Gulf Bank	1,353.5	22.5	7.2%
7- Mabane Co.	1,160.9	17.8	9.7%
8- Warba Bank	947.7	42.3	6.7%
9- Burgan Bank	848.8	18.3	5.3%
10- Ahli Bank of Kuwait	738.0	14.1	8.3%
Total	32,976	17.26	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.126	0.039	44.8%
Kuwait Reinsurance Co.	0.418	0.072	20.8%
Real Estate Trade Centers Co.	0.074	0.008	12.0%
Al Kout for Industrial Projects Co.	1.032	0.093	9.9%
Kuwait Hotels Co.	0.242	0.021	9.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.132	(0.008)	(5.7%)
Kuwait National Cinema Co.	1.200	(0.048)	(3.8%)
National Industries Co.	0.216	(0.008)	(3.6%)
Gulf Insurance Group	1.050	(0.033)	(3.0%)
National Petroleum Services Co.	0.962	(0.028)	(2.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.217	(1.8%)	25,580,079
MENA Real Estate Co.	0.118	7.3%	19,999,038
Kuwait Finance House	0.715	0.1%	16,238,259
Agility (PWC Logistics)	0.253	2.0%	14,739,389
Kuwait Business Town Real Estate Co.	0.136	1.5%	13,617,120

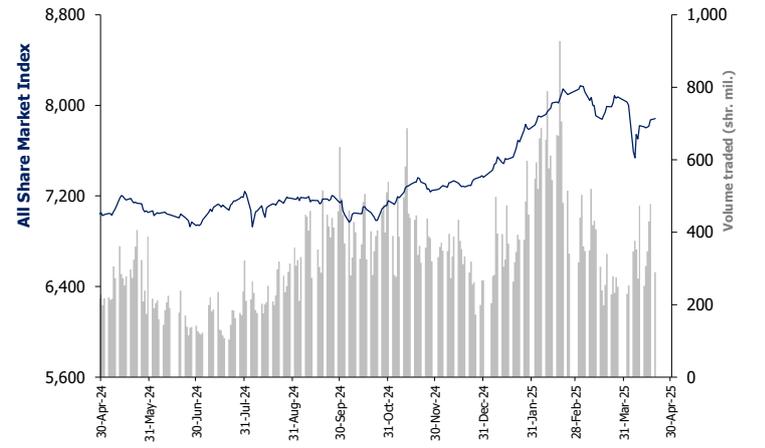
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,880.5	▲	0.1%	(2.4%)	7.0%
Energy	1,265.8	▼	(0.5%)	(4.5%)	6.4%
Basic Materials	888.7	▲	1.9%	(1.1%)	(2.5%)
Industrials	736.3	▲	0.7%	(1.2%)	1.7%
Consumer Staples	911.9	▲	1.4%	(7.6%)	(8.7%)
Health Care	574.4	▲	0.7%	0.7%	25.3%
Consumer Discretionary	2,283.2	▼	(0.5%)	(3.3%)	7.6%
Telecommunications	1,028.2	▼	(0.1%)	(2.1%)	1.0%
Banks	1,990.3	▲	0.0%	(2.6%)	10.0%
Insurance	1,995.6	▲	2.1%	(6.4%)	(2.9%)
Real Estate	1,517.1	▲	0.2%	0.0%	12.1%
Financial Services	1,475.1	▲	0.3%	(2.2%)	(2.3%)
Technology	1,164.0	▲	1.3%	8.1%	11.9%
Utilities	386.8	▼	(1.3%)	(4.5%)	(2.6%)

Market Breadth	▲ 68	▼ 52	▬ 22		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,427.10	7.5	0.1%	(2.9%)	7.5%
Main 50 Index	7,041.22	27.3	0.4%	(0.5%)	3.4%
Main Market Index	7,250.04	30.0	0.4%	(0.2%)	5.0%
All Share Market Index	7,880.52	11.5	0.1%	(2.4%)	7.0%
Market Cap (KWD Mn)	47,600.14	70.7	0.1%	0.7%	9.6%

Index Performance relative to Volume



Market Trading Data and Volatility

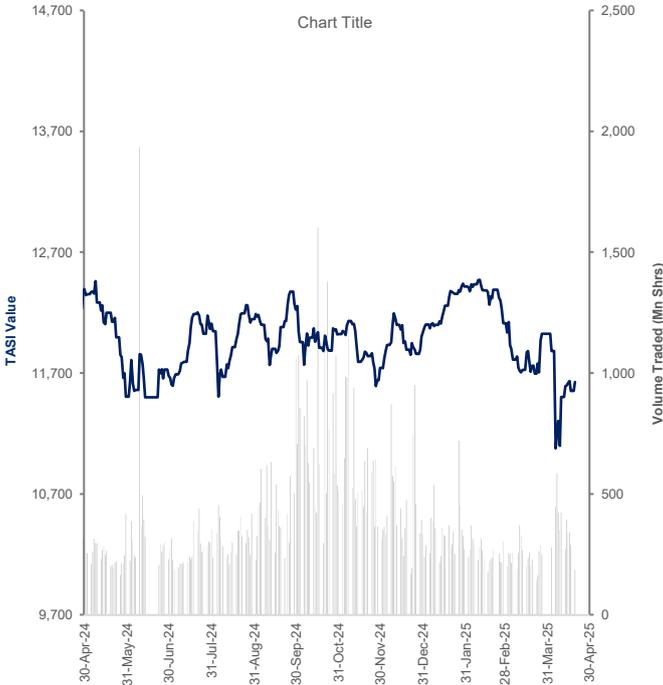
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	289.7	(187.9)	(39.3%)	415.6	228.0
Value Traded (KWD Mn)	78.6	(8.7)	(9.9%)	113.1	57.7
No. of Trades	16,733	(5,373)	(24.3%)	19,500	13,958

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.715	0.1%	11,650,777
National Bank of Kuwait	0.954	(0.1%)	6,022,491
Warba Bank	0.217	(1.8%)	5,653,732
Gulf Investment House	0.793	2.5%	4,334,502
Agility (PWC Logistics)	0.253	2.0%	3,717,067

Saudi Tadawul Daily Report

April 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,292,792.6	1.0%	(4.0%)	(8.3%)
Materials	575,399.2	0.4%	(3.3%)	(8.9%)
Capital Goods	62,226.8	1.8%	1.1%	(7.8%)
Commercial & Professional Svc	14,511.2	1.1%	(1.4%)	(6.4%)
Transportation	40,532.1	1.2%	(6.8%)	(16.6%)
Consumer Durables & Apparel	8,182.8	2.1%	(4.1%)	(10.0%)
Consumer Services	62,962.9	0.7%	(3.2%)	(8.5%)
Media	34,232.6	(0.8%)	(7.8%)	(28.7%)
Consumer Discretionary Distribution &	30,563.3	0.4%	(2.0%)	1.4%
Consumer Staples Distribution & Retail	47,468.3	0.3%	(4.3%)	2.4%
Food & Beverages	108,978.7	1.8%	(2.5%)	(6.2%)
Health Care Equipment & Svc	172,322.6	(0.2%)	(0.0%)	(1.4%)
Pharma, Biotech & Life Science	16,314.0	0.6%	(2.3%)	(3.6%)
Banks	998,280.1	0.1%	(5.0%)	2.5%
Financial Services	65,052.9	4.0%	3.0%	(3.9%)
Insurance	82,806.5	0.3%	(4.5%)	(14.7%)
Telecommunication Services	296,027.4	0.0%	3.2%	16.5%
Utilities	323,793.2	0.4%	(4.7%)	(17.0%)
REITs	14,933.4	0.1%	(1.4%)	(3.8%)
Real Estate Mgmt & Dev't	175,728.6	3.5%	(1.0%)	37.9%
Software & Services	130,669.8	0.8%	1.3%	(5.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alistithmar AREIC Diversified REIT Fund	7.26	10.0%
Saudi Cable Co	135.40	9.9%
Saudi Printing & Packaging Co	11.56	9.9%
Jabal Omar Development Co	25.35	7.8%
Kingdom Holding Co	9.06	7.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Riyadh Cement Co	33.80	(3.2%)
Leejam Sports Co JSC	135.20	(2.0%)
Almoosa Health Co.	163.20	(1.2%)
Saudi Research & Marketing Gro	172.00	(1.1%)
Musharaka Real Estate Income F	4.37	(1.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.21	22,266
Shams	0.84	16,029
Saudi Arabian Oil Co	25.70	9,317
Umm Al Qura for Development and Construction Co	22.98	8,849
Batic Investments and Logistic	2.42	7,182

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,626.60	73.62	0.6%	(3.3%)	(3.4%)
Market Cap (SAR Mn)	9,554,218	79,351	0.8%	(3.6%)	(6.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	186.2	(102.8)	(35.6%)	296.6	366.6
Value Traded (SAR Mn)	3,548.3	(1,142.1)	(24.3%)	5,988.3	8,962.5
No. of Trades	381,596	(167,958)	(30.6%)	487,765	547,809

Market Breadth	▲ 198	▼ 37	▬ 24
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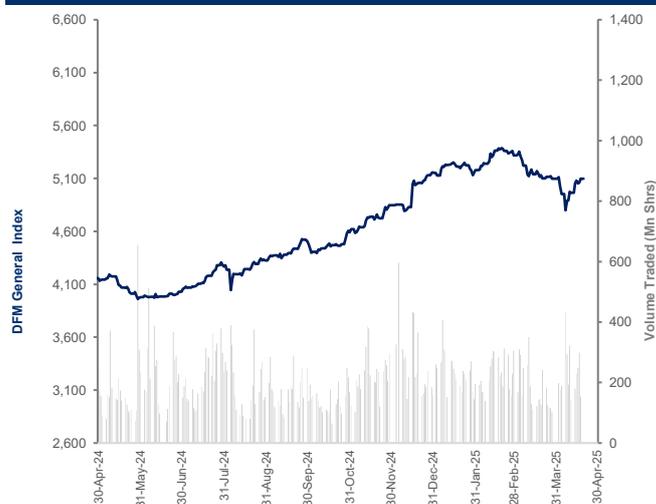
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	25.70	1.0%	238.89
Umm Al Qura for Development and Construction Co	22.98	4.3%	201.45
Al Rajhi Bank	97.70	0.1%	176.89
Jabal Omar Development Co	25.35	7.8%	162.35
Saudi National Bank	33.95	(0.3%)	130.81

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	890,600.8	0.6%	(0.5%)	(1.6%)
Financials	374,193.9	0.5%	0.7%	4.6%
Real Estate	176,679.0	0.1%	(7.1%)	(7.7%)
Industrial	99,044.6	0.6%	1.9%	(2.3%)
Materials	1,306.0	5.2%	(14.8%)	4.6%
Consumer Staples	29,493.0	0.6%	0.2%	(7.2%)
Consumer Discretionary	34,271.4	1.4%	(7.0%)	(6.7%)
Telecommunication	37,215.2	1.7%	1.9%	9.6%
Utilities	138,397.7	0.8%	5.5%	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.85	6.1%
National Cement Co	3.64	5.2%
Watania International Holding	0.67	3.5%
Union Properties Pjsc	0.57	3.3%
Gulf Navigation Holding Pjsc	5.45	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	85.00	(2.9%)
Commercial Bank International	1.09	(1.8%)
Al Ansari Financial Services	0.97	(1.3%)
UNION COOP	2.28	(1.3%)
Ajman Bank Pjsc	1.57	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,096.93	35.41	0.7%	0.0%	(1.2%)
Market Cap (AED Mn)	890,601	5,015	0.6%	(0.5%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	152.6	(146.1)	(48.9%)	220.5	179.2
Value Traded (AED Mn)	275.7	(619.4)	(69.2%)	649.4	388.6
No. of Trades	6,457	(8,790)	(57.7%)	13,396	8,111

Market Breadth	▲	▼	▬
	31	8	36

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.57	41,919
Shuaa Capital	0.24	17,813
Drake & Scull International	0.31	15,068
Dubai Investments Pjsc	2.48	10,784
SALIK	5.17	8,399

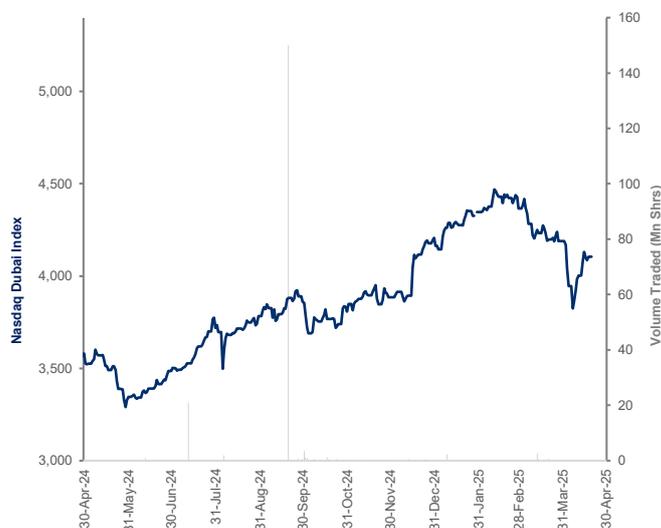
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	7.49	0.54%	46.68
SALIK	5.17	1.37%	43.03
Emaar Properties Pjsc	12.15	0.00%	29.41
Dubai Investments Pjsc	2.48	1.22%	26.60
Union Properties Pjsc	0.57	3.26%	23.99

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	47,411.0	0.0%	(5.6%)	(8.2%)
DEPA Limited (AED)	126.7	0.0%	6.6%	(12.8%)
Emirates REIT (CEIC) Limited	145.0	0.0%	7.7%	(9.5%)
ENBD REIT (CEIC) Limited	137.3	0.0%	0.5%	56.0%
Hikma Pharmaceuticals GDR	5,299.8	0.0%	(8.5%)	(4.1%)
Nasdaq, Inc.	41,140.1	0.0%	(5.3%)	(8.7%)
Orascom Construction Limited	562.2	0.0%	(8.1%)	(16.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,085.99	(13.27)	(0.3%)	(2.5%)	(2.9%)
Market Cap (USD Mn)	47,411	0.0	0.0%	(5.6%)	(8.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-25	YTD-24
Volume (Mn Shares)	0.010	(0.02)	(100%)	0.176	0.11
Value Traded (USD Mn)	0.004	(0.01)	(100%)	0.1	0.06
No. of Trades	2.0	(5.00)	(100%)	8	6

Market Breadth	▲	▼	▬
	0	0	6

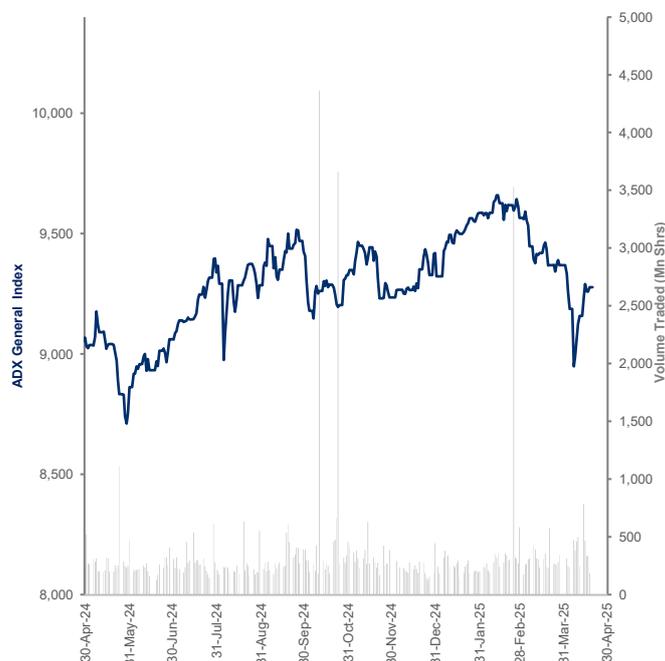
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,810,076.4	0.2%	(2.2%)	(4.0%)
Financials	1,370,739.0	0.2%	(0.3%)	(0.3%)
Telecommunication	192,887.7	(0.1%)	2.0%	9.0%
Consumer Discretionary	63,690.6	(0.3%)	(3.4%)	(7.5%)
Industrial	223,047.0	0.4%	(2.2%)	(0.8%)
Real Estate	69,223.7	1.4%	(3.6%)	6.0%
Basic Materials	97,108.5	(0.2%)	6.8%	5.0%
Energy	373,807.3	0.3%	(3.9%)	(10.5%)
Utilities	354,167.9	0.0%	(10.3%)	(10.3%)
Consumer Staples	24,991.1	(0.2%)	(6.3%)	(33.1%)
Health Care	40,413.6	0.2%	(5.6%)	(19.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARAM Group	1.50	4.9%
E7 Group	1.04	3.0%
ADNH Catering PLC	0.90	2.4%
Abu Dhabi Commercial Bank	10.60	2.3%
Al Dar Properties Co.	8.10	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement & Industrial Development Co.	0.67	(8.4%)
Abu Dhabi National Hotels Co.	0.53	(3.8%)
MAIR GROUP - P.J.S.C.	1.51	(3.2%)
Al Khaleej Investment Co.	3.85	(3.0%)
Gulf Pharmaceutical Industries	1.31	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.49	40,426
Multiply Group	1.66	23,959
Phoenix Group	0.80	17,625
Borouge	2.59	16,469
ADNOCGAS UH EQUITY	3.09	11,484

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,277.65	18.42	0.2%	(1.0%)	(1.5%)
Market Cap (AED Mn)	2,810,076	4,929	0.2%	(2.2%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	187.3	(149.5)	(44.4%)	344.3	227.7
Value Traded (AED Mn)	600.2	(431.4)	(41.8%)	1,238.8	908.6
No. of Trades	8,637	(10,453)	(54.8%)	20,788	13,092

Market Breadth	▲ 27	▼ 23	▬ 39
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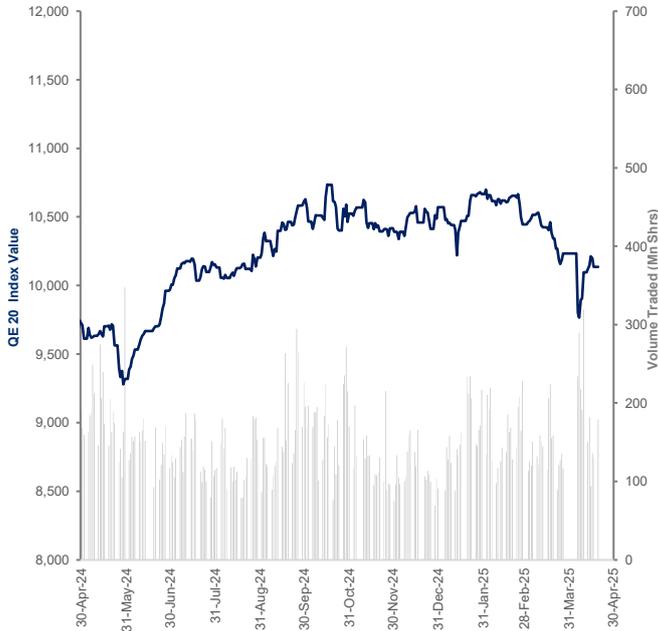
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.30	0.02%	171.51
Alpha Dhabi Holding PJSC	11.04	0.55%	86.92
Borouge	2.59	0.00%	42.79
Multiply Group	1.66	0.61%	39.71
ADNOCGAS UH EQUITY	3.09	0.00%	35.69

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	598,536.4	0.1%	(0.4%)	(3.7%)
Banking & Finance Sector	285,008.6	0.3%	(0.8%)	(6.7%)
Goods & Consumer Services	30,406.1	0.4%	(0.1%)	(1.2%)
Industrial Sector	143,379.7	(0.3%)	(2.1%)	(3.4%)
Insurance Sector	9,951.9	(0.8%)	(0.2%)	(10.4%)
Real Estate	40,920.9	0.9%	1.4%	(6.1%)
Telecom	49,254.9	(0.1%)	6.8%	10.1%
Transport	39,614.3	(0.0%)	(1.3%)	5.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mazaya Qatar Real Estate Devel	0.61	6.4%
Medicare Group	4.65	4.5%
Diala Brokerage & Investments	1.03	4.5%
Islamic Holding Group QSC	3.55	4.2%
Meeza	3.18	2.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.70	(3.1%)
Al Mahhar Holding	2.24	(2.1%)
Qatar Insurance Co SAQ	1.82	(1.5%)
Lesha Bank	1.33	(1.1%)
Ahli Bank QSC	3.55	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.61	71,999
Ezdan Holding Group QSC	0.98	16,298
Salam International Investment	0.63	10,316
Baladna	1.19	9,428
National Leasing	0.70	8,786

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,135.24	(0.60)	(0.0%)	(1.0%)	(4.1%)
Market Cap (QAR Mn)	598,536	814	0.1%	(0.4%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('Mn Shares)	178.9	47.9	36.6%	160.6	165.0
Value Traded (QAR Mn)	224.7	(91.1)	(28.9%)	414.8	503.5
No. of Trades	8,240	(7,113)	(46.3%)	16,376	16,228

Market Breadth	▲ 29	▼ 20	▬ 5
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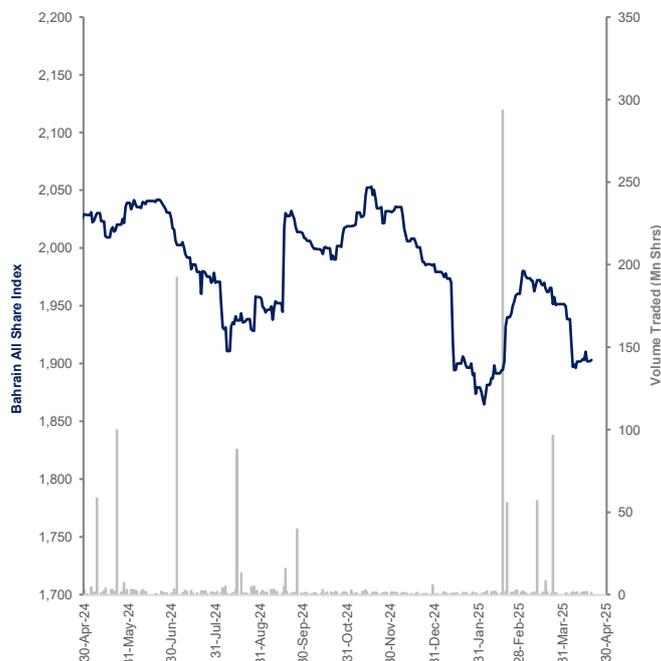
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Mazaya Qatar Real Estate Devel	0.61	6.43%	44.36
Investment Holding Group	2.63	1.15%	16.18
Ezdan Holding Group QSC	0.98	1.56%	15.91
Baladna	1.19	0.25%	11.25
Qatar Aluminum Manufacturing C	1.21	0.42%	10.12

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,161.4	0.4%	(4.4%)	1.7%
Materials	1,455.5	0.0%	(8.5%)	(21.2%)
Industrial	129.5	4.0%	(2.7%)	(1.0%)
Consumer Discretionary	235.9	3.0%	2.0%	1.0%
Consumer Staples	119.1	(3.6%)	(3.1%)	(5.1%)
Financials	21,276.2	0.4%	(4.3%)	3.9%
Communication Services	875.4	0.1%	(0.8%)	(0.7%)
Real Estate	69.8	0.0%	(5.8%)	7.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	21.4%
Gulf Hotel Group B.S.C	0.34	9.7%
APM TERMINALS BAHRAIN	1.14	5.1%
Zain Bahrain BSCC	0.12	1.7%
Bahrain Flour Mills Co	0.37	1.4%

Worst Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.42	(6.7%)
Al Salam Bank-Bahrain BSC	0.20	(1.0%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
National Bank of Bahrain BSC	0.49	292
Al Salam Bank-Bahrain BSC	0.20	269
Ithmaar Holding BSC	0.03	188
BBK BSC	0.49	109
Bahrain Telecommunications Co	0.49	93

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,903.22	1.07	0.1%	(2.5%)	(4.2%)
Market Cap (BHD Mn)	24,161.4	96.9	0.4%	(4.4%)	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	1,174	(467)	(28.5%)	8,120.3	7,845.5
Value Traded (BHD '000)	400	31	8.5%	6,152.7	2,360.8
No. of Trades	39	5	14.7%	40	53

Market Breadth	▲	▼	▬
	6	2	35

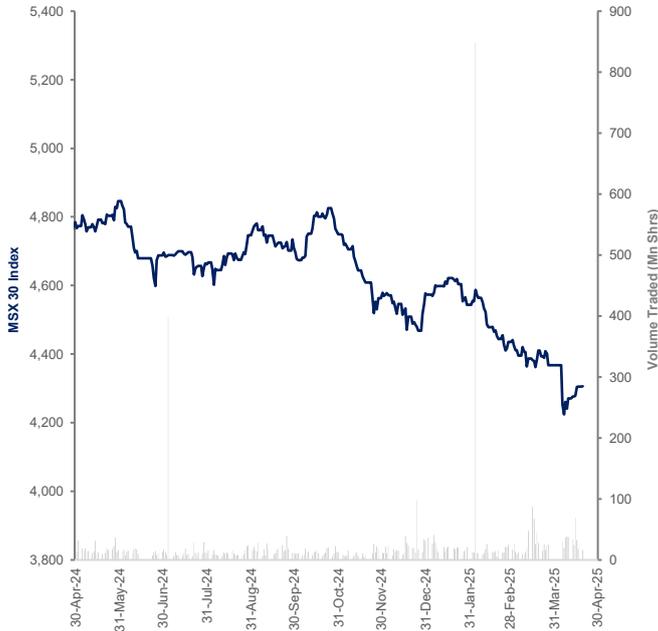
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.14
Al Salam Bank-Bahrain BSC	0.20	(0.99%)	0.05
BBK BSC	0.49	0.00%	0.05
Bahrain Telecommunications Co	0.49	0.00%	0.05
Kuwait Finance House - Bahrain	2.33	0.56%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,855.9	(0.1%)	2.1%	(3.0%)
Financial	5,682.3	(0.3%)	12.5%	9.3%
Industrial	3,922.2	(0.2%)	(8.6%)	(14.0%)
Services	2251.4	0.5%	(0.7%)	(8.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.41	6.6%
Oman Education And Training Investment	1.06	6.0%
Oman & Emirates Investment Holding Co.	0.065	3.2%
Al Suwadi Power Co.	0.07	2.9%
Oman Qatari Telecommunications Co.	0.17	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Insurance Co.	0.20	(9.9%)
Al Madina Invesment H Olding Co.	0.05	(9.4%)
National Finance Co.	0.12	(4.0%)
Oman Flour Mills	0.40	(3.6%)
Sharqiya Investment Holding Co.	0.07	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.13	4,214
OQ BASE INDUSTRIES (SFZ)	0.10	1,842
OQ Exploration & Production SA	0.28	1,753
Bank Muscat	0.25	1,149
Bank Nizwa	0.10	1,095

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,306.40	1.35	0.03%	(1.4%)	(5.9%)
Market Cap (OMR Mn)	11,855.9	(15.37)	(0.1%)	2.1%	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	15,774.0	(2,353.0)	(13.0%)	34,500.8	36,761.4
Value Traded (OMR '000)	2,623.4	(755.9)	(22.4%)	3,625.4	3,292.5

Market Breadth	▲ 15	▼ 15	▬ 88
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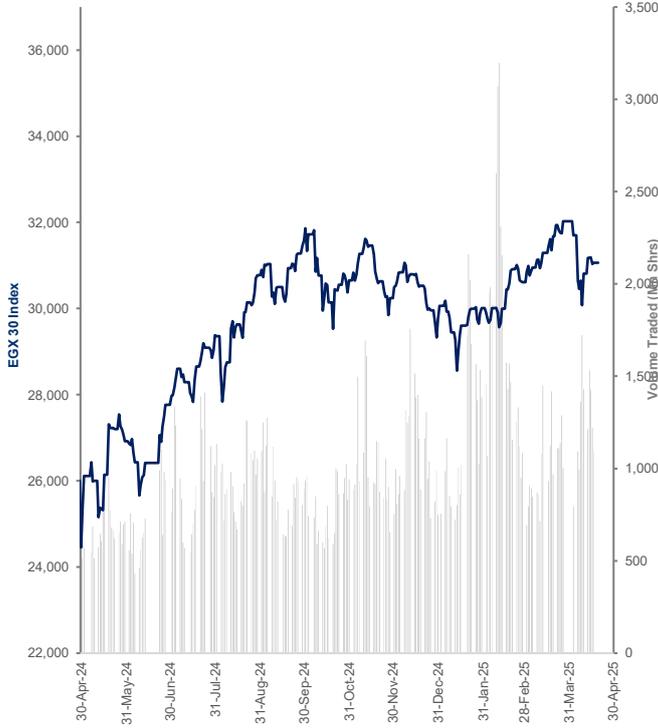
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.13	(0.76%)	0.55
OQ Exploration & Production SA	0.28	0.00%	0.49
Bank Muscat	0.25	(0.79%)	0.29
Oman Telecommunications Co.	0.82	0.37%	0.27
OQ BASE INDUSTRIES (SFZ)	0.10	0.00%	0.18

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,161,473.0	(1.0%)	(3.6%)	1.8%
Banks	414,192.5	(5.0%)	(10.3%)	(5.3%)
Basic Resources	339,149.1	(0.2%)	(2.3%)	15.4%
Industrial Goods	187,035.7	(0.0%)	(2.4%)	5.2%
Health Care & Pharmaceuticals	55,419.2	(1.2%)	(0.6%)	13.3%
Real Estate	322,068.5	0.3%	(5.5%)	3.6%
Travel and Leisure	64,747.6	2.3%	(1.5%)	(9.8%)
Food, Beverages & Tobacco	200,492.7	(0.2%)	(0.6%)	7.3%
Energy and Support Services	17,028.6	0.7%	(4.4%)	(12.6%)
Trade and Distributors	19,737.5	0.7%	(0.5%)	10.1%
Shipping and Transport	71,727.8	(0.3%)	1.0%	(6.6%)
Education Services	25,215.5	1.2%	0.3%	4.9%
Contracting and Construction Eng	39,849.9	(0.1%)	(5.3%)	(1.3%)
Textiles and Durables	29,043.1	0.1%	0.0%	1.4%
Building Materials	29,338.1	1.5%	2.1%	28.9%
Media & Communication Services	155,185.5	(0.5%)	0.5%	3.3%
Paper and Packaging	2,564.0	(0.1%)	0.4%	1.4%
Non-bank Financial Services	188,677.6	0.2%	1.1%	(11.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian for Tourism Resorts	7.57	20.0%
Misir Beni Suef Cement	84.47	7.6%
El Kahera Housing	2.31	7.4%
Ceramic & Porcelain	10.37	6.8%
South Cairo & Giza Mills & Bakeries	89.81	6.7%

Worst Return Performers	Price (EGP)	Daily % Chg
El Obour Real Estate Investment	13.06	(4.7%)
Alexandria National Company for Financial Investment	23.00	(3.6%)
Alexandria New Medical Center	21.81	(3.6%)
Golden Textiles & Clothes Wool	28.05	(3.3%)
Ibnsina Pharma	8.80	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.63	128,537
The Egyptian Modern Education Systems	0.40	82,916
Orascom Investment Holding	0.66	77,612
Speed Medical	0.39	68,563
Zahraa Maadi Investment & Development	3.87	51,935

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,062.95	32.3	0.1%	(3.0%)	4.4%
Market Cap (EGP Mn)	2,161,473.0	(20,837.5)	(1.0%)	(3.6%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,086.7	(135.4)	(11.1%)	1,320.5	1,046.5
Value Traded (EGP Mn)	2,883.0	(78.9)	(2.7%)	3,347.8	5,016.3
No. of Trades	84,128	(5,643)	(6.3%)	88,032	145,978

Market Breadth	▲ 80	▼ 84	▬ 57
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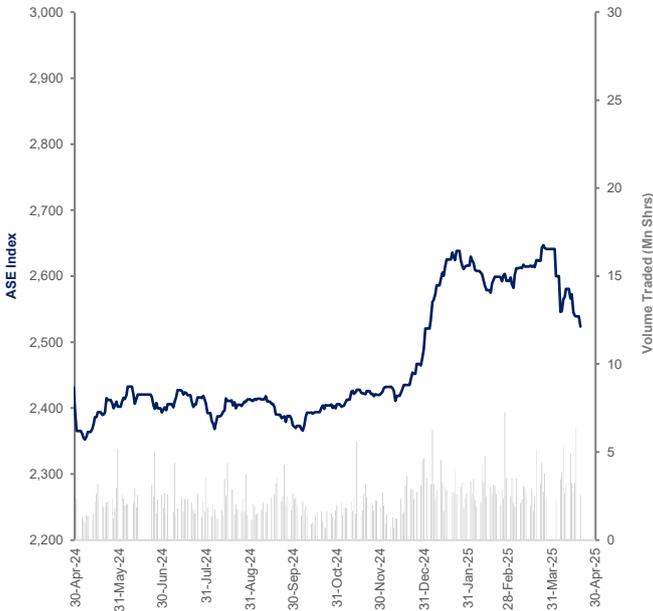
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Zahraa Maadi Investment & Development	3.87	1.84%	201.56
Egyptian Financial Group-Hermes Holding Company	28.20	0.50%	178.32
Commercial International Bank (Egypt)	77.70	0.91%	161.11
Ibnsina Pharma	8.80	(3.08%)	114.05
Raya Holding For Financial Investments	2.80	4.48%	96.55

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,835.2	(0.4%)	(6.4%)	2.5%
Banks	7,769.7	(0.5%)	(4.7%)	1.5%
Insurance	291.4	0.2%	(0.7%)	5.2%
Diversified Financial Services	262.7	(0.1%)	(1.4%)	(3.4%)
Real Estate	286.8	(0.7%)	(5.0%)	(6.0%)
Health Care Services	48.5	0.0%	(1.2%)	(5.8%)
Educational Services	287.2	0.0%	(1.0%)	2.9%
Hotels and Tourism	244.2	(0.3%)	1.3%	(5.2%)
Transportation	90.4	0.1%	(0.1%)	6.2%
Technology and Communication	585.2	0.3%	0.3%	7.7%
Utilities and Energy	1,025.3	(0.3%)	(1.4%)	6.7%
Commercial Services	282.0	0.0%	14.9%	9.0%
Pharmaceutical and Medical Industries	66.3	0.4%	(5.1%)	0.4%
Chemical Industries	61.9	0.0%	1.7%	7.5%
Food and Beverages	214.6	0.0%	(0.0%)	(1.6%)
Tobacco and Cigarettes	1.1	0.0%	(12.5%)	(50.0%)
Mining and Extraction Industries	6,161.8	(0.4%)	(12.0%)	3.7%
Engineering and Construction	107.5	3.2%	14.2%	(1.7%)
Electrical Industries	20.3	1.8%	3.6%	0.0%
Textiles Leathers and Clothings	28.5	0.0%	(5.9%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-BILAD SECURITIES AND INVESTMENT	0.25	4.2%
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.34	3.0%
AL MANARA ISLAMIC INSURANCE COMPANY	0.35	2.9%
GULF INSURANCE GROUP - JORDAN	2.19	1.9%
FUTURE ARAB INVESTMENT COMPANY	0.56	1.8%

Worst Return Performers	Price (JD)	Daily % Chg
CAPITAL BANK OF JORDAN	1.84	(7.1%)
JORDAN INTERNATIONAL INSURANCE	0.43	(4.4%)
JORDAN DECAPOLIS PROPERTIES	0.25	(3.8%)
DARAT JORDAN HOLDINGS	0.50	(3.8%)
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.31	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN ISLAMIC BANK	4.28	220
ARAB PHOENIX HOLDINGS	0.34	116
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.56	80
CENTURY INVESTMENT GROUP	0.27	68
ARAB BANK	4.50	58

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,523.38	(15.80)	(0.6%)	(4.5%)	1.4%
Market Cap (JD Mn)	17,835.20	(64.33)	(0.4%)	(6.4%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	2,559.2	(3,805.5)	(59.8%)	3,133.3	2,618.3
Value Traded (JD '000)	6,814.9	(3,523.6)	(34.1%)	6,048.2	3,039.6
No. of Trades	2,031	(265)	(11.5%)	2,070	1,610

Market Breadth	▲ 19	▼ 21	▬ 121
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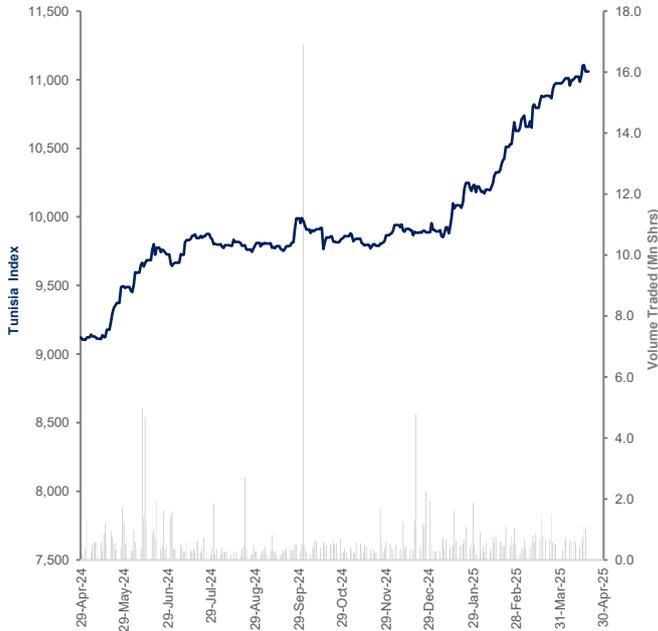
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.28	0.00%	0.95
ARAB BANK	4.50	0.00%	0.26
CAPITAL BANK OF JORDAN	1.84	(7.07%)	0.09
BANK OF JORDAN	2.10	0.00%	0.06
JORDAN AHLI BANK	0.97	0.00%	0.05

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,393.1	(0.3%)	1.6%	13.1%
Banking	12,699.7	(0.8%)	(1.4%)	9.2%
Insurance	1,065.5	1.0%	2.8%	8.6%
Leasing	983.2	(0.3%)	0.5%	7.7%
Financial Services	2,552.5	2.8%	28.9%	63.4%
Industrial	2,406.6	(0.3%)	3.7%	16.8%
Chemical Industry	434.1	(1.3%)	(8.8%)	2.3%
Food & Beverage	4,385.5	(1.5%)	(1.0%)	9.8%
Retailing	1,339.3	0.3%	3.1%	17.1%
Others	1,526.7	0.8%	(1.4%)	1.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.55	7.8%
BH Assurance	63.50	6.6%
Societe Magasin General	7.00	2.8%
Poulina Group	14.18	2.8%
Societe de Transport Hydrocarb	18.96	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	12.00	(7.7%)
Banque de l'Habitat	10.50	(5.9%)
Delice Holding	22.20	(5.3%)
Banque de Tunisie et des Emira	6.58	(4.4%)
Industries Chimiques du Fluor	104.00	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.55	419
Poulina Group	14.18	125
Societe D'Articles Hygieniques	11.84	71
Banque Nationale Agricole	9.15	42
Tunisie Profiles Aluminium SA	9.47	40

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,059.55	(47.70)	(0.4%)	0.8%	11.1%
Market Cap (DT Mln)	27,393	(88.40)	(0.3%)	1.6%	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,009.2	(149.9)	(12.9%)	631.0	364.7
Value Traded ('000 DT)	7,536.4	(1,211.1)	(13.8%)	6,091.2	3,639.1
No. of Trades	2,476	(113)	(4.4%)	1,695	987

Market Breadth	▲ 16	▼ 21	▬ 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	14.18	2.75%	1.75
Societe D'Articles Hygieniques	11.84	(0.08%)	0.84
Industries Chimiques du Fluor	104.00	(2.53%)	0.61
Delice Holding	22.20	(5.29%)	0.60
Tunisie Profiles Aluminium SA	9.47	(2.37%)	0.38

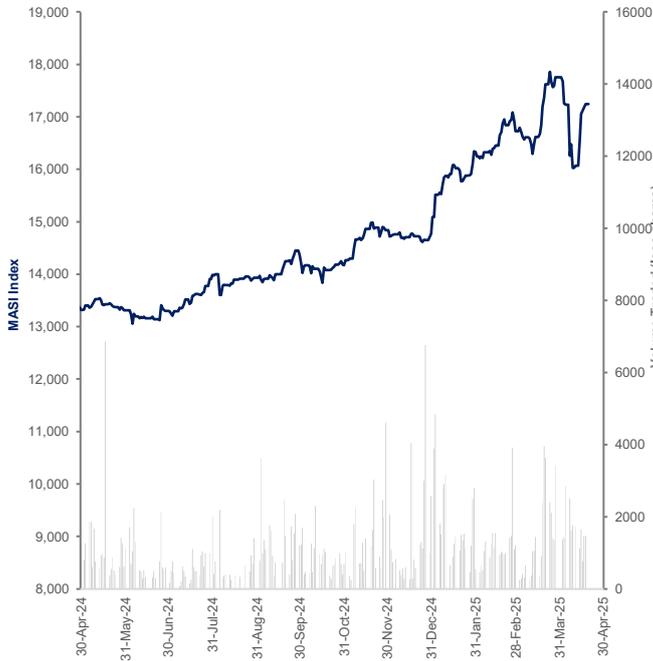
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 21, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	728,763.9	0.2%	(3.3%)	18.1%
Banking	273,234.7	0.7%	(3.8%)	8.1%
Beverages	7,960.4	(1.8%)	(5.4%)	(12.7%)
Chemicals	3,065.6	2.4%	7.2%	21.2%
Construction & Building Material	79,143.9	(0.4%)	(1.1%)	3.7%
Distributors	17,441.1	0.4%	(3.3%)	4.4%
Electricity	53,050.6	(1.7%)	(2.6%)	67.8%
Food Producers & Processors	29,090.9	2.9%	(0.9%)	10.9%
Holding Companies	7,130.6	1.8%	(0.7%)	42.8%
Insurance	33,258.0	(1.2%)	(1.1%)	7.9%
Investment & other Finance	3,908.0	0.9%	(1.4%)	4.3%
Leisures & Hotel	4,156.2	(1.7%)	(3.3%)	29.5%
Materials, Software & Computer	5,837.5	(0.0%)	(4.3%)	2.4%
Mining	67,573.3	1.4%	1.2%	67.9%
Oil & Gas	14,265.6	0.0%	(3.6%)	10.4%
Real Estate	27,292.9	(1.8%)	(10.8%)	3.3%
Telecommunications	101,096.0	0.0%	(6.1%)	40.2%
Transport	1,152.4	0.0%	(15.0%)	(14.3%)
Forestry & Paper	106.1	0.9%	(5.6%)	8.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	719.10	4.37%
Cosumar	226.00	4.03%
Fenie Brossette	267.40	2.85%
Bank of Africa	193.00	2.12%
Disway	798.00	1.82%

Worst Return Performers	Price (MAD)	Daily % Chg
Oulmes	1155.00	(5.56%)
Banque Marocaine Pour Le Comme	565.00	(3.73%)
Douja Promotion Groupe Addoha	40.02	(2.89%)
Saham Assurance	2100.00	(2.33%)
Societe Metallurgique D'imiter	2400.00	(1.80%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	115.00	312.0
Cosumar	226.00	283.2
Douja Promotion Groupe Addoha	40.02	269.5
Delta Holding SA	81.40	181.9
Bank of Africa	193.00	84.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,243.69	68.21	0.4%	(2.9%)	16.7%
Market Cap (MAD Mn)	728,764	1,597	0.2%	(3.3%)	18.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	1,472.4	15.6	1.1%	1,526.9	1,592.7
Value Traded (MAD Mn)	375.46	193.56	106.4%	302.3	145.3

Market Breadth	▲ 16	▼ 17	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	226.00	4.03%	63.70
Attijariwafa Bank	670.00	0.90%	53.25
Sonasis	2185.00	0.69%	50.48
Maroc Telecom	115.00	0.00%	34.53
Banque Centrale Populaire	270.00	0.00%	22.70

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest