

# MENA Markets Daily Report

September 21, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	8,433.27	0.4%	10.4%	26.2%
		Kuwait	Main 50 Index	▼	5,892.23	(0.6%)	(3.5%)	31.7%
		Kuwait	Main Market Index	▼	5,702.67	(0.1%)	(3.1%)	29.3%
		Kuwait	All Share Index	▼	7,548.66	0.3%	7.2%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	11,503.60	0.5%	2.0%	29.8%
		UAE - Dubai	DFM General Index	▲	3,497.88	0.7%	9.4%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,232.87	0.5%	(1.2%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	10,135.47	0.4%	19.4%	68.2%
		Qatar	QE 20 Index	▲	12,936.54	0.6%	11.3%	11.4%
		Bahrain	Bahrain All Share	▼	1,935.65	(0.0%)	7.7%	20.6%
		Oman	MSX 30 Index	▲	4,476.35	0.1%	8.4%	12.9%
		Egypt	EGX 30	▲	10,010.53	1.6%	(16.2%)	10.2%
		Jordan	ASE Index	▼	2,504.58	(0.3%)	18.2%	27.8%
		Tunisia	Tunisia Index	▼	8,124.05	(0.0%)	15.3%	2.3%
		Morocco	MASI	▲	12,212.00	0.3%	(8.6%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,122.41	0.2%	(14.2%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,154.17	(9.3%)	(27.7%)	15.0%
		India	SENSEX	▲	59,719.74	1.0%	2.5%	22.0%
		Brazil	BOVESPA Stock Index	▲	112,516.91	0.6%	7.3%	(11.9%)
		Mexico	BOLSA Index	▲	47,068.53	0.6%	(11.6%)	20.9%
		Emerging Markets	MSCI EM Index	▲	946.17	0.8%	(23.2%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,554.02	(1.0%)	(21.0%)	20.1%
		Asia	MSCI Asia Pacific	▲	492.74	0.9%	(21.8%)	(4.9%)
		Europe	DJ Stoxx 600	▼	403.42	(1.1%)	(17.3%)	22.2%
		Europe	FTSEurofirst 300	▼	1,595.81	(1.0%)	(15.6%)	23.0%
		U.S.A	S&P 500	▼	3,855.93	(1.1%)	(19.1%)	26.9%
		U.S.A	DJIA	▼	30,706.23	(1.0%)	(15.5%)	18.7%
		U.S.A	NASDAQ Composite	▼	11,425.05	(1.0%)	(27.0%)	21.4%
		UK	FTSE 100	▼	7,192.66	(0.6%)	(2.6%)	14.3%
		Germany	DAX	▼	12,670.83	(1.0%)	(20.2%)	15.8%
		Japan	NIKKEI 225	▲	27,688.42	0.4%	(3.8%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	18,781.42	1.2%	(19.7%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	110.22	0.44%	15.20%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.14	(0.44%)	(15.90%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.00	(0.53%)	(12.30%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.03%	(2.06%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▼	90.62	(1.5%)	16.5%	50.2%
		Oil	NYMEX	▼	84.45	(1.5%)	12.3%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	7.72	(0.5%)	109.9%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,664.89	(0.7%)	(9.0%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	19.27	(1.5%)	(17.3%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	18,974.31	(2.8%)	(59.0%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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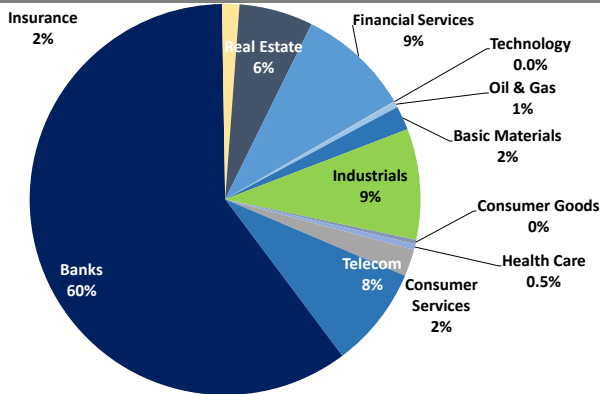
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

September 21, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,801.6	17.8	12.7%
2- Kuwait Finance House	7,580.5	27.1	14.5%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	3,065.3	51.0	7.7%
5- Zain	2,531.3	12.8	16.6%
6- Agility (PWC Logistics)	2,071.3	2.2	64.6%
7- Gulf Bank	1,069.0	19.1	8.3%
8- Mabanee Co.	1,055.4	18.0	10.8%
9- Commercial Bank of Kuwait	928.3	11.7	9.5%
10- Burgan Bank	798.9	16.4	6.6%
<b>Total</b>	<b>30,302</b>	<b>12.77</b>	<b>18.3%</b>

\*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Independent Petroleum Group	0.476	0.043	9.9%
Gulf Franchising Co.	0.077	0.006	8.5%
Kuwait Syrian Holding Co.	0.037	0.003	7.2%
Fujairah Cement Industries Co.	0.040	0.003	6.8%
National International Holding Co.	0.139	0.007	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.038	(0.006)	(13.6%)
Al TAMEER Real Estate Investment Co.	0.022	(0.002)	(7.7%)
Kuwait Real Estate Holding Co.	0.034	(0.002)	(5.1%)
Amar For Finance And Leasing Co.	0.064	(0.003)	(4.9%)
Ras-Al-Khaimah for White Cement Co.	0.140	(0.007)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.898	0.9%	16,397,265
National Co. for Consumer Industries	0.132	0.0%	7,327,112
IFA Hotels & Resorts Co.	0.035	4.2%	6,578,606
Kuwait Real Estate Co.	0.118	1.7%	6,198,828
National Real Estate Co.	0.155	(0.6%)	5,821,936

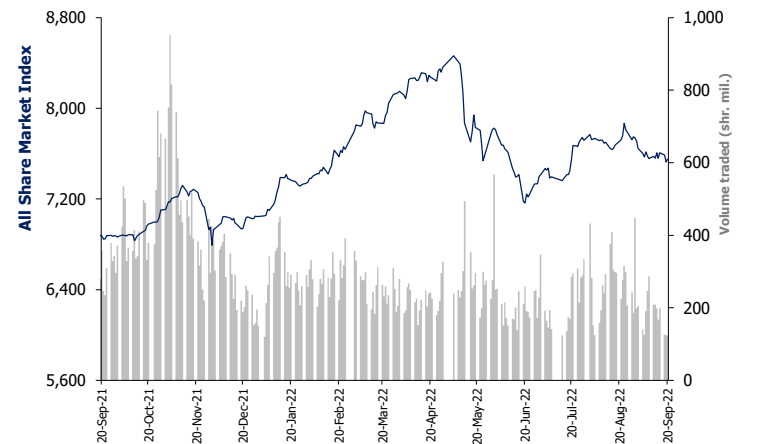
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,587.2	▲	0.3%	(1.3%)	6.3%
Oil & Gas	228.2	▲	3.6%	(8.2%)	(22.8%)
Basic Materials	878.3	▲	0.4%	(2.5%)	(3.9%)
Industrials	4,066.0	▼	(0.1%)	(6.3%)	(0.4%)
Consumer Staples	154.0	▲	0.1%	(5.4%)	(33.0%)
Health Care	215.2	=	0.0%	0.3%	(45.5%)
Consumer Discretionary	983.3	▲	0.5%	(4.4%)	47.0%
Telecommunications	3,722.0	▲	0.2%	(2.9%)	11.4%
Banks	26,609.9	▲	0.3%	(0.2%)	10.3%
Insurance	636.8	▲	0.8%	(0.1%)	2.9%
Real Estate	2,712.7	▲	0.4%	0.8%	(6.5%)
Financial Services	4,149.5	▲	0.2%	(1.7%)	0.3%
Technology	8.0	▲	0.6%	(3.6%)	(14.4%)
Utilities	223.3	▲	1.0%	1.0%	(11.0%)

Market Breadth	▲ 62	▼ 45	■ 50		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,433.27	36.7	0.4%	(1.9%)	10.4%
Main 50 Index	5,892.23	(35.4)	(0.6%)	(4.1%)	(3.5%)
Main Market Index	5,702.67	(6.7)	(0.1%)	(2.8%)	(3.1%)
All Share Market Index	7,548.66	24.0	0.3%	(2.1%)	7.2%
Market Cap (KWD Mn)	44,587.23	138.0	0.3%	(1.3%)	6.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

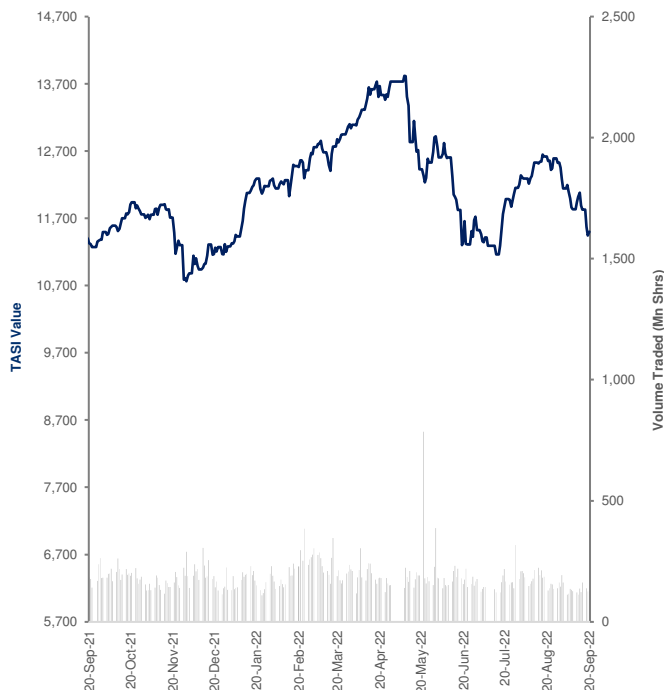
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	123.3	(0.7)	(0.6%)	247.0	324.7
Value Traded (KWD Mn)	43.5	5.0	13.1%	65.4	52.5
No. of Trades	9,734	(489)	(4.8%)	12,476	11,839

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.898	0.9%	14,680,808
National Bank of Kuwait	1.033	(0.1%)	5,759,020
Agility (PWC Logistics)	0.774	(0.3%)	3,228,116
Zain	0.585	0.0%	2,000,537
Boubyan Bank	0.820	1.5%	1,632,162

### Saudi Tadawul Daily Report

September 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,914,433.2	0.5%	(4.4%)	9.0%
Energy	8,008,899.6	0.6%	(3.5%)	11.3%
Materials	704,892.6	(0.7%)	(10.6%)	(8.9%)
Capital Goods	18,601.7	0.8%	(5.1%)	(12.6%)
Commercial & Professional Svc	7,146.4	0.6%	(3.4%)	(7.3%)
Transportation	16,601.1	0.2%	(5.3%)	(6.1%)
Consumer Durables & Apparel	4,250.5	0.8%	(11.1%)	(30.5%)
Consumer Services	28,387.3	0.7%	(2.4%)	(8.3%)
Media	21,805.0	(0.6%)	(4.6%)	1.8%
Retailing	33,780.5	1.0%	(4.5%)	(17.2%)
Food & Staples Retailing	52,442.9	1.7%	(0.4%)	205.0%
Food & Beverages	94,814.9	0.9%	(3.8%)	(1.9%)
Health Care Equipment & Svc	119,230.0	1.5%	(2.0%)	26.8%
Pharma, Biotech & Life Science	3,066.0	2.2%	(8.8%)	(35.1%)
Banks	1,057,867.5	0.9%	(6.7%)	6.2%
Diversified Financials	65,615.7	1.0%	(6.4%)	7.4%
Insurance	49,724.0	3.5%	(1.5%)	(6.1%)
Telecommunication Services	231,048.1	(1.1%)	(6.8%)	(11.2%)
Utilities	221,251.3	0.9%	(6.9%)	33.8%
REITs	17,565.3	0.2%	(1.0%)	(2.9%)
Real Estate Mgmt & Dev't	97,850.9	0.4%	0.6%	1.9%
Software & Services	59,592.0	2.2%	(8.2%)	110.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Dallah Healthcare Co	138.00	7.3%
Bupa Arabia for Cooperative In	171.20	7.0%
Naseej International Trading Co.	49.05	6.6%
National Medical Care Co	65.30	6.4%
Al Hammadi Co for Development	46.00	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
SABB Takaful Co	12.66	(4.5%)
Salama Cooperative Insurance C	17.10	(4.1%)
Tihama Advertising & Public Re	0.00	(3.6%)
Chubb Arabia Cooperative Insur	17.26	(3.6%)
Fawaz Abdulaziz Al Hokair & Co	17.88	(3.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	15.10	15,301
Rabigh Refining & Petrochemica	14.36	10,426
Saudi Kayan Petrochemical Co	12.86	5,090
Saudi Telecom Co	38.50	4,685
Alinma Bank	36.50	4,174

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,503.60	57.27	0.5%	(6.3%)	2.0%
Market Cap (SAR Mn)	10,914,433	56,416	0.5%	(4.4%)	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	126.9	1.9	1.6%	187.2	301.5
Value Traded (SAR Mn)	4,792.6	28.7	0.6%	7,703.0	9,744.6
No. of Trades	317,175	(27,481)	(8.0%)	371,142	386,096

Market Breadth	▲ 110	▼ 91	= 23
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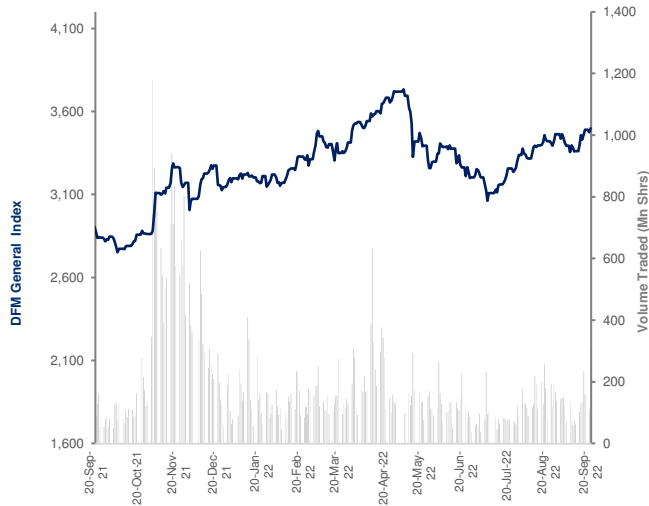
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	85.00	0.5%	284.92
Saudi Basic Industries Corp	90.00	(0.3%)	270.95
Dar Al Arkan Real Estate Devel	15.10	2.3%	230.26
National Commercial Bank	63.50	2.3%	222.94
Saudi Arabian Mining Co	63.30	(2.0%)	210.35

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

September 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	570,730.3	0.3%	1.0%	7.5%
Banking	213,145.0	(0.1%)	1.6%	4.5%
Consumer Staples	139,025.0	0.3%	(0.1%)	9.4%
Investment & Financial Services	27,573.4	1.1%	(1.1%)	(20.6%)
Insurance	6,001.9	(0.3%)	(1.1%)	2.9%
Industrial	7,418.8	0.0%	14.0%	32.4%
Real Estate	89,730.2	1.2%	1.9%	24.5%
Telecommunication	27,145.3	(0.8%)	(2.1%)	(10.1%)
Transportation	48,859.9	0.1%	(0.7%)	17.7%
Services	11,830.7	1.2%	9.7%	18.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.27	7.5%
Shuaa Capital	0.43	3.6%
Deyaar Development Pjsc	0.51	2.8%
Dubai Investments Pjsc	2.58	1.6%
Emaar Properties Pjsc	6.50	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.18	(9.9%)
Dar Al Takaful	0.85	(5.3%)
Ithmaar Holding	0.20	(2.0%)
UNION COOP	3.36	(1.8%)
Dubai National Insurance	7.10	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.27	150,467
Emaar Properties Pjsc	6.50	45,748
Gulf Navigation Holding Pjsc	0.31	16,899
Deyaar Development Pjsc	0.51	15,026
Dubai Investments Pjsc	2.58	11,588

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,497.88	23.88	0.7%	1.6%	9.4%
Market Cap (AED Mn)	570,730	1,459	0.3%	1.0%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	309.8	196.9	174.5%	146.1	148.7
Value Traded (AED Mn)	581.9	307.0	111.7%	364.0	207.8
No. of Trades	8,132	2,907	55.6%	5,497	2,725

Market Breadth	▲ 16	▼ 12	= 38
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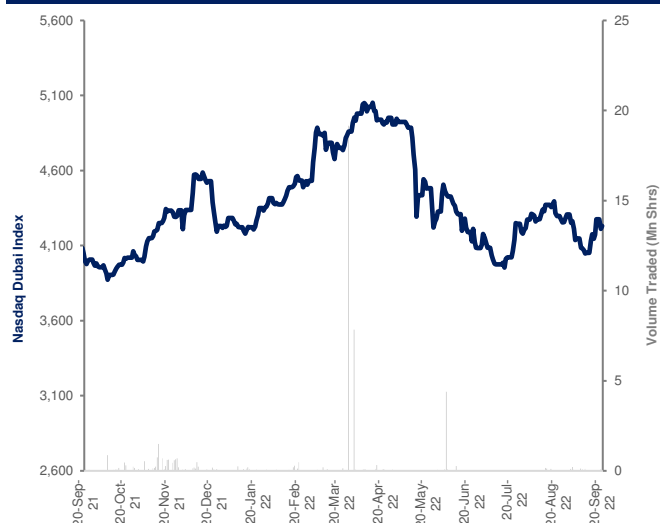
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.50	1.56%	299.07
Dubai Islamic Bank	6.15	1.32%	70.71
Union Properties Pjsc	0.27	7.51%	41.21
Dubai Investments Pjsc	2.58	1.57%	29.75
Emirates Nbd	12.95	(0.77%)	29.21

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

September 21, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,784.0	0.0%	(0.3%)	(20.2%)
DEPA Limited (AED)	47.1	0.0%	0.0%	55.6%
Emirates REIT (CEIC) Limited	83.6	0.8%	(3.0%)	(2.3%)
ENBD REIT (CEIC) Limited	107.8	0.0%	0.2%	(6.3%)
Hikma Pharmaceuticals GDR	3,145.5	(0.0%)	(9.0%)	(53.7%)
Nasdaq, Inc.	29,969.7	0.0%	0.5%	(12.8%)
Orascom Construction Limited	430.3	0.0%	10.0%	(26.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.26	0.8%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.26	70
Enbd Reit (Ceic) Limited	0.43	8

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,232.87	19.40	0.5%	0.4%	(1.2%)
Market Cap (USD Mn)	33,784	0.4	0.0%	(0.3%)	(20.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.08	0.0	15.9%	0.263	0.15
Value Traded (USD Mn)	0.021	0.0	23.6%	0.1	0.06
No. of Trades	5	1	25.0%	4	6

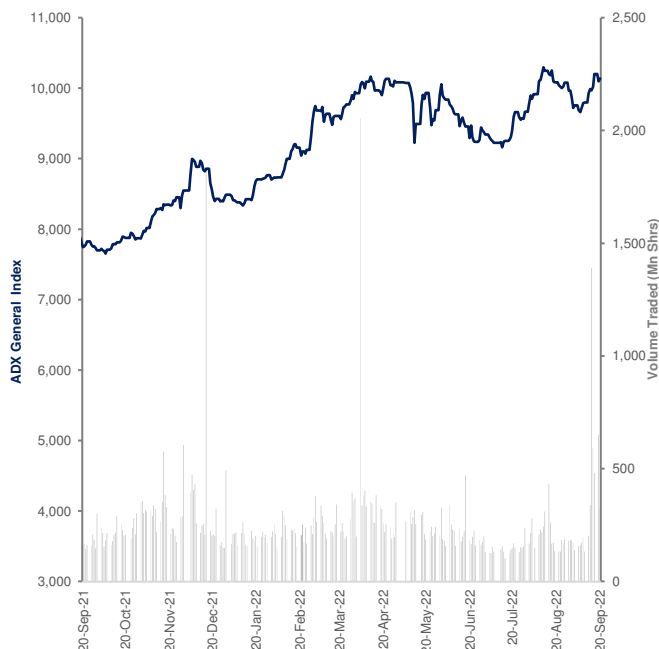
Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.26	0.77%	0.02
Enbd Reit (Ceic) Limited	0.43	0.00%	0.00

### Abu Dhabi Securities Exchange Daily Report

September 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,193,015.2	1.1%	7.5%	37.9%
Financials	1,047,506.1	0.2%	4.7%	64.1%
Telecommunication	253,694.3	2.6%	(0.7%)	(16.5%)
Consumer Discretionary	10,126.0	1.6%	2.2%	(0.8%)
Industrial	338,918.9	(0.1%)	4.8%	(0.8%)
Real Estate	40,066.2	0.2%	(3.4%)	17.5%
Basic Materials	136,537.3	1.1%	(1.7%)	367.3%
Energy	119,180.3	1.1%	(1.4%)	3.5%
Utilities	239,485.0	5.4%	69.0%	61.4%
Consumer Staples	4,524.7	(0.5%)	(1.5%)	(3.5%)
Health Care	2,976.5	0.4%	(0.2%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Driving Company	24.30	6.9%
Abu Dhabi National Energy Co	2.13	5.4%
Umm Al-Qaiwain General Investment Co	1.22	5.2%
Dana Gas	1.02	3.7%
Emirates Telecom Group Co	25.54	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	24.50	(5.0%)
Sharjah Group Co.	3.10	(4.9%)
Sudatel Telecom Group Ltd	0.34	(4.5%)
Methaq Takaful Insurance	0.63	(2.2%)
Ras Al Khaimah Cement Co Psc	4.71	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Energy Co	2.13	117,252
Multiply Group	3.12	60,824
Dana Gas	1.02	26,724
First Abu Dhabi Bank Pjsc	18.82	12,489
Borouge	2.96	11,687

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,135.47	39.82	0.4%	2.6%	19.4%
Market Cap (AED Mn)	2,193,015	22,849	1.1%	7.5%	37.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	325.9	(325.1)	(49.9%)	245.5	189.2
Value Traded (AED Mn)	1,605.2	(897.0)	(35.8%)	1,544.2	1,249.2
No. of Trades	13,377	(2,165)	(13.9%)	8,949	3,683

Market Breadth	▲ 21	▼ 17	= 35
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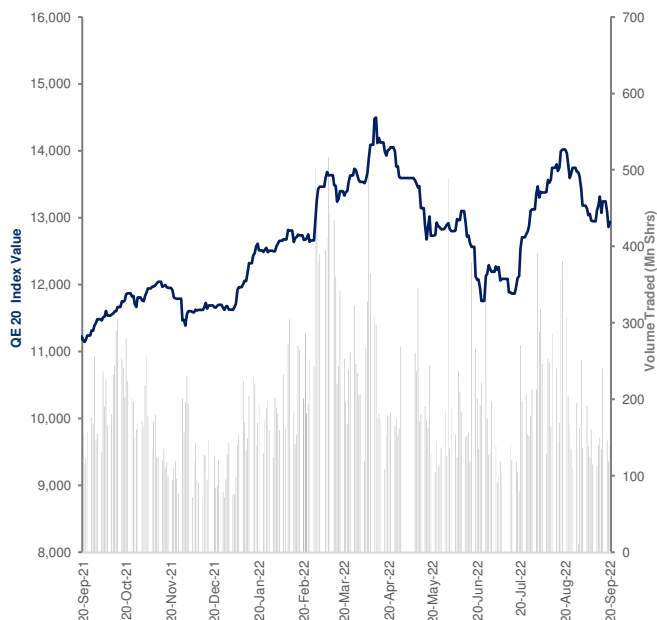
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	358.90	0.96%	266.59
Abu Dhabi National Energy Co	2.13	5.45%	245.35
First Abu Dhabi Bank Pjsc	18.82	(1.47%)	237.09
Multiply Group	3.12	(0.95%)	189.01
Emirates Telecom Group Co	25.54	2.90%	178.57

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

September 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	715,660.6	0.4%	(4.4%)	5.9%
<b>Banking &amp; Finance Sector</b>	350,668.2	0.0%	(3.2%)	1.9%
<b>Goods &amp; Consumer Services</b>	36,357.9	1.7%	(0.9%)	2.3%
<b>Industrial Sector</b>	194,385.8	0.9%	(5.5%)	15.0%
<b>Insurance Sector</b>	12,414.2	(0.0%)	(1.8%)	(10.1%)
<b>Real Estate</b>	50,814.6	1.2%	(11.4%)	(5.9%)
<b>Telecom</b>	35,551.5	0.1%	(1.4%)	20.4%
<b>Transport</b>	35,468.5	0.0%	(5.7%)	19.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>QLMI Life and Medical Insurance</b>	5.49	5.6%
<b>Mannai Corp QSC</b>	7.80	2.7%
<b>Medicare Group</b>	7.30	2.6%
<b>Qatar Fuel QSC</b>	19.07	2.4%
<b>Qatar Navigation QSC</b>	11.14	2.0%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Aamal Co</b>	1.08	(2.6%)
<b>Doha Insurance Co QSC</b>	2.01	(2.4%)
<b>Investment Holding Group</b>	1.92	(1.9%)
<b>National Leasing</b>	0.84	(1.5%)
<b>Qatar Electricity &amp; Water Co Q</b>	18.15	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	1.92	26,980
<b>Ezdan Holding Group QSC</b>	1.18	13,753
<b>National Leasing</b>	0.84	12,342
<b>Doha Bank QPSC</b>	2.42	10,384
<b>Qatar Aluminum Manufacturing C</b>	1.72	9,682

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	12,936.54	75.74	0.6%	(3.6%)	11.3%
<b>Market Cap (QAR Mn)</b>	715,661	3,057	0.4%	(4.4%)	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	138.5	19.1	16.0%	207.4	200.4
<b>Value Traded (QAR Mn)</b>	540.3	120.4	28.7%	727.2	447.6
<b>No. of Trades</b>	16,886	2,312	15.9%	17,032	9,623

#### Market Breadth

▲ 28 ▼ 14 = 6

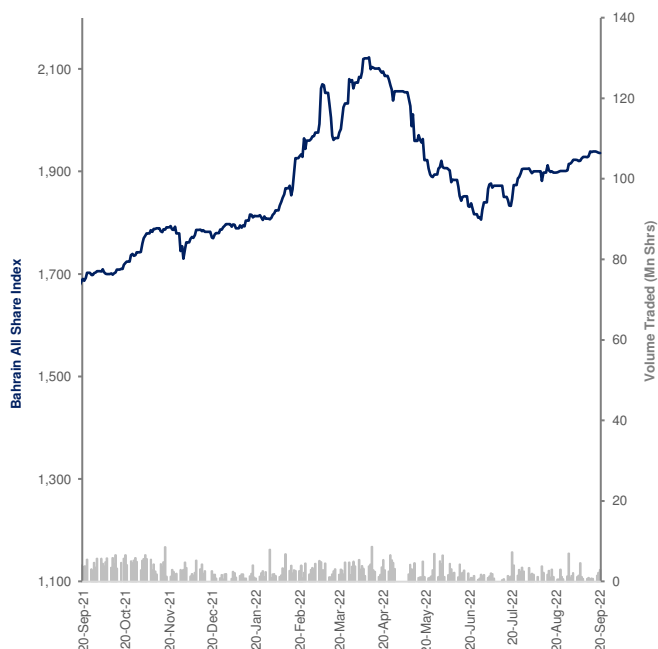
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	20.06	(0.45%)	133.35
<b>Qatar Islamic Bank SAQ</b>	25.28	0.20%	63.01
<b>Investment Holding Group</b>	1.92	(1.89%)	52.67
<b>Masraf Al Rayan QSC</b>	4.20	1.33%	31.34
<b>Industries Qatar QSC</b>	17.75	1.95%	30.83

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

September 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	12,634.7	(0.0%)	0.8%	7.0%
<b>Materials</b>	1,668.5	0.0%	7.3%	46.9%
<b>Industrial</b>	137.6	0.0%	(0.4%)	(4.9%)
<b>Consumer Discretionary</b>	200.2	0.0%	(0.7%)	1.6%
<b>Consumer Staples</b>	153.8	0.0%	(0.3%)	(0.3%)
<b>Financials</b>	9,507.0	(0.1%)	(0.1%)	5.4%
<b>Communication Services</b>	880.0	0.2%	0.7%	(17.3%)
<b>Real Estate</b>	87.5	0.0%	(3.5%)	(9.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>Al Salam Bank-Bahrain BSC</b>	0.09	1.1%
<b>BBK BSC</b>	0.50	0.6%
<b>Bahrain Telecommunications Co</b>	0.48	0.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	1,935.65	(0.71)	(0.0%)	0.9%	7.7%
<b>Market Cap (BHD Mn)</b>	12,635	(4)	(0.0%)	0.8%	7.0%

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Arab Banking Corp BSC</b>	0.28	(3.4%)
<b>Bahrain Commercial Facilities</b>	0.46	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('000 Shares)</b>	2,922	763	35.3%	2,438.8	4,187.8
<b>Value Traded (BHD '000)</b>	692	90	15.0%	1,107.7	813.7
<b>No. of Trades</b>	32	(35)	(52.2%)	59	63

Market Breadth	▲ 3	▼ 2	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Bahrain Commercial Facilities</b>	0.46	2,225
<b>Arab Banking Corp BSC</b>	0.28	225
<b>Aluminium Bahrain B.S.C</b>	1.18	131
<b>Al Salam Bank-Bahrain BSC</b>	0.09	116
<b>Bahrain Telecommunications Co</b>	0.48	105

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Bahrain Commercial Facilities</b>	0.46	(1.70%)	0.38
<b>Aluminium Bahrain B.S.C</b>	1.18	0.00%	0.15
<b>Bahrain Telecommunications Co</b>	0.48	0.21%	0.05
<b>National Bank of Bahrain BSC</b>	0.00	0.00%	0.05
<b>Arab Banking Corp BSC</b>	0.28	(3.45%)	0.02

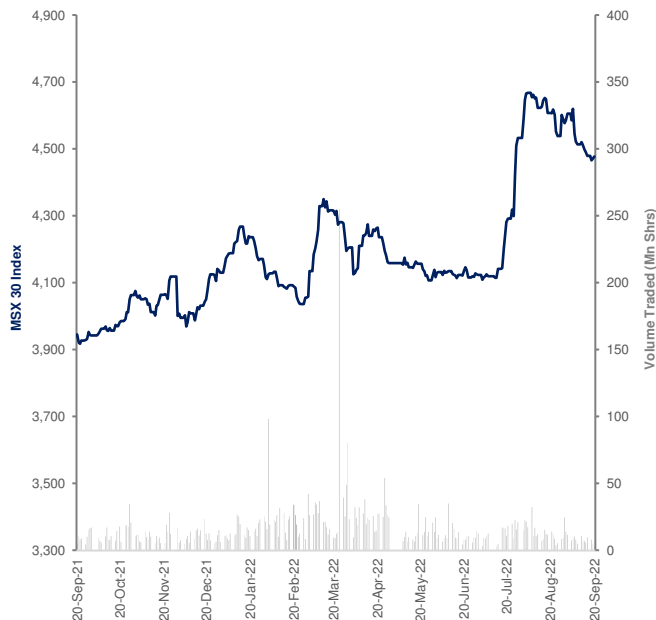
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

September 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,915.2	(0.0%)	(2.7%)	10.8%
<b>Financial</b>	<b>4,819.0</b>	<b>(0.0%)</b>	<b>(3.4%)</b>	<b>16.1%</b>
<b>Industrial</b>	<b>849.7</b>	<b>(0.0%)</b>	<b>(1.5%)</b>	<b>(0.6%)</b>
<b>Services</b>	<b>2246.5</b>	<b>0.1%</b>	<b>(1.8%)</b>	<b>5.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.08	6.9%
Bank Dhofar	0.14	2.2%
Oman Qatar Insurance	0.185	1.6%
Al Jazeera Steel Products Co.	0.27	1.5%
National Bank Of Oman	0.24	0.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.03	(8.6%)
Oman Arab Bank	0.12	(4.7%)
Oman & Emirates Investment Holding Co.	0.08	(3.5%)
Oman International Engineering And Investment Co	0.11	(2.7%)
Voltamp Energy Co.	0.11	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman International Engineering And Investment Co	0.11	503
Bank Muscat	0.57	493
Sohar Bank	0.10	355
HSBC Bank Oman	0.15	329
Al Maha Ceramics Co	0.44	178

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,476.35	6.29	0.1%	(2.4%)	8.4%
Market Cap (OMR Mn)	7,915.2	(0.10)	(0.0%)	(2.7%)	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	2,889.2	(2,108.6)	(42.2%)	18,734.7	18,322.8
Value Traded (OMR '000)	672.0	(160.4)	(19.3%)	3,589.2	2,715.4

Market Breadth	▲ 9	▼ 10	= 95
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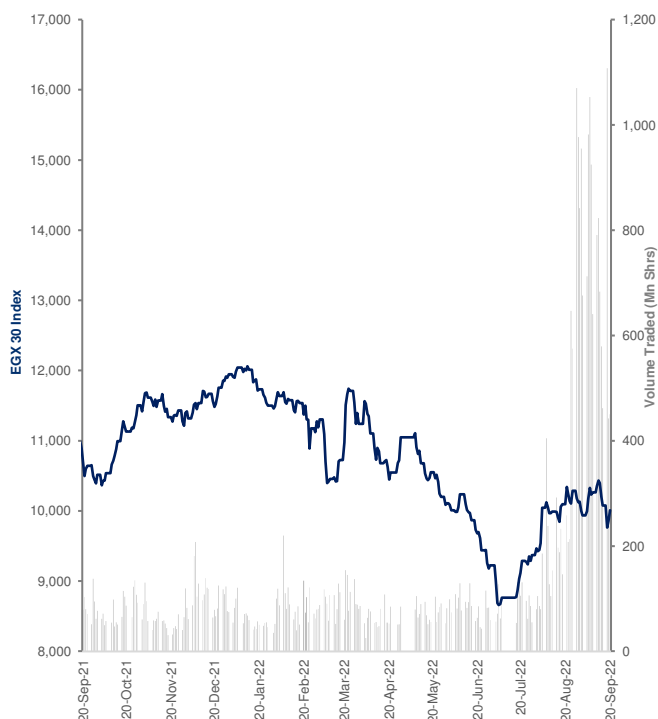
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.57	0.00%	0.28
Al Maha Ceramics Co	0.44	0.00%	0.08
Oman International Engineering And Investment Co	0.11	(2.73%)	0.06
HSBC Bank Oman	0.15	0.00%	0.05
Oman Qatari Telecommunications Co.	0.40	(0.50%)	0.04

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

September 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	726,413.9	0.9%	0.1%	(8.5%)
Banks	168,805.7	1.2%	1.2%	(18.4%)
Basic Resources	74,123.5	(0.2%)	6.8%	10.1%
Industrial Goods	23,190.7	4.0%	3.2%	(23.0%)
Health Care & Pharmaceuticals	36,363.6	0.2%	(0.7%)	(11.0%)
Real Estate	102,164.2	1.2%	(4.3%)	(9.8%)
Travel and Leisure	25,131.1	0.4%	1.3%	19.9%
Food, Beverages & Tobacco	52,916.6	0.2%	1.2%	(1.4%)
Energy and Support Services	6,461.8	0.2%	(0.6%)	6.6%
Trade and Distributors	4,554.4	(0.2%)	(7.0%)	(41.2%)
Shipping and Transport	17,347.0	(0.6%)	(3.1%)	9.8%
Education Services	13,534.7	1.4%	5.7%	(13.6%)
Contracting and Construction Eng	11,254.0	0.2%	0.7%	(13.3%)
Textiles and Durables	7,746.4	1.2%	(2.0%)	(11.1%)
Building Materials	9,023.0	1.5%	4.5%	16.9%
Media & Communication Services	73,853.2	2.0%	5.0%	(19.7%)
Paper and Packaging	1,876.9	0.7%	1.3%	1.9%
Non-bank Financial Services	98,067.1	0.2%	(6.0%)	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
South Valley Cement	1.43	11.3%
Arab Cotton Ginning	2.54	10.9%
The Arab Dairy Products Co. Arab Dairy - Panda	3.36	10.5%
Lecico Egypt	11.50	7.4%
Fawry For Banking Technology And Electronic Payment	3.93	6.2%

Worst Return Performers	Price (EGP)	Daily % Chg
EL Ezz Aldekhela Steel - Alexandria	663.17	(4.9%)
Misr National Steel - Ataq	1.09	(3.4%)
Al Khair River For Development Agricultural Investment&Envir	0.26	(3.0%)
General Silos & Storage	85.68	(2.4%)
Odin for Investment & Development	3.38	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ( <sup>0</sup> 000 Shrs)
Dice Sport & Casual Wear	0.36	88,901
Orascom Investment Holding	0.19	22,626
Medinet Nasr Housing	3.05	18,485
The Egyptian Modern Education Systems	0.14	18,068
Egyptians Housing Development & Reconstruction	0.47	16,617

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,010.53	156.3	1.6%	0.1%	(16.2%)
Market Cap (EGP Mn)	726,413.9	6,175.4	0.9%	0.1%	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	450.3	8.2	1.9%	170.6	120.0
Value Traded (EGP Mn)	1,008.9	194.9	23.9%	598.7	518.3
No. of Trades	46,031	2,281	5.2%	18,831	16,528

Market Breadth	▲ 88	▼ 40	= 96
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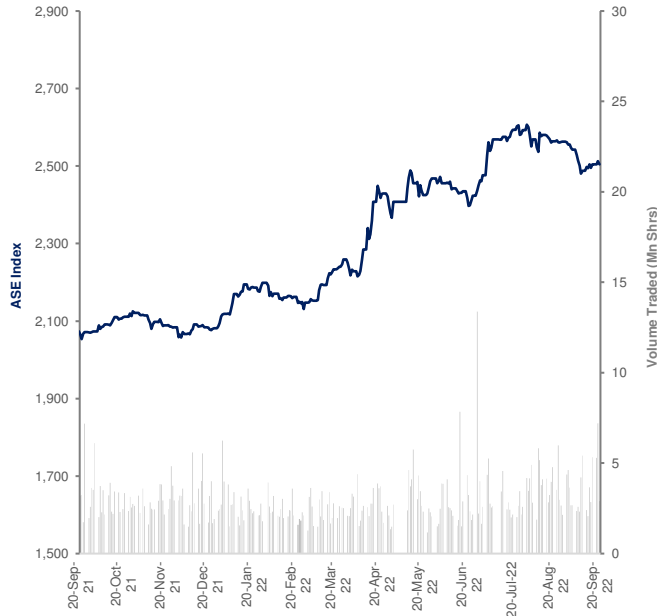
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	39.02	2.20%	83.79
Lecico Egypt	11.50	7.38%	64.05
Fawry For Banking Technology And Electronic Payment	3.93	6.22%	58.39
Zahraa Maadi Investment & Development	14.31	0.99%	57.32
Medinet Nasr Housing	3.05	4.45%	54.85

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

September 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,224.4	(0.8%)	(1.8%)	19.2%
Banking	7,761.3	0.1%	(0.7%)	1.2%
Insurance	271.4	0.0%	16.5%	11.9%
Diversified Financial Services	267.6	(0.2%)	(0.1%)	(9.1%)
Real Estate	391.1	(0.2%)	0.9%	(8.7%)
Educational Services	51.7	0.0%	3.6%	11.6%
Hotels and Tourism	278.6	(0.3%)	(1.0%)	(3.9%)
Transportation	273.6	(1.1%)	(0.5%)	2.2%
Technology and Communication	89.7	0.7%	(0.5%)	(6.9%)
Utilities and Energy	1,506.3	(0.3%)	(2.5%)	35.2%
Commercial Services	284.7	(0.0%)	(3.7%)	(10.6%)
Chemical Industries	58.9	(0.6%)	(1.9%)	(15.7%)
Food and Beverages	241.9	(0.5%)	(6.8%)	(26.9%)
Tobacco and Cigarettes	13.9	(1.1%)	3.4%	1.1%
Mining and Extraction Industries	6,504.5	(2.1%)	(3.7%)	68.5%
Engineering and Construction	113.6	0.5%	(0.3%)	(3.7%)
Electrical Industries	15.9	0.0%	(1.2%)	(18.2%)
Textiles, Leather and Clothing	33.0	(2.2%)	(1.3%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.12	9.1%
RUM TOURIST TRANSPORTATION C	0.18	5.9%
INTERMEDIATE PETROCHEMICALS	0.42	5.0%
JORDAN MASAKEN FOR LAND & IN	1.08	4.9%
NATIONAL STEEL INDUSTRY	0.88	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.78	(4.9%)
JORDAN EMIRATES DIMENSIONS	1.39	(4.8%)
ZARA INVESTMENTS	0.40	(4.8%)
IHDATHIAT REAL ESTATE CO	0.40	(4.8%)
JORDAN POULTRY PROCESSING &	1.32	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDAN TELECOM	2.24	428
INJAZ FOR DEVELOPMENT AND PR	0.44	351
RUM TOURIST TRANSPORTATION C	0.18	237
AD-DULAYL INDUSTRIAL PARK CO	0.61	232
UNION INVESTMENT CORP	0.81	215

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,504.58	(8.29)	(0.3%)	(1.7%)	18.2%
Market Cap (JD Mn)	18,224.38	(139.50)	(0.8%)	(1.8%)	19.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	2,903.9	(4,298.7)	(59.7%)	2,943.9	4,224.6
Value Traded (JD *000)	3,744.6	(7,862.2)	(67.7%)	6,573.6	6,080.9
No. of Trades	2,389	(4)	(0.2%)	2,350	2,487

#### Market Breadth

▲ 34 ▼ 30 = 94

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.24	1.36%	0.96
JORDAN PETROLEUM REFINERY CO	6.06	(1.30%)	0.84
JORDAN PHOSPHATE MINES	35.83	(1.02%)	0.32
CAPITAL BANK OF JORDAN	2.47	1.23%	0.19
UNION INVESTMENT CORP	0.81	(2.41%)	0.18

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

September 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,129.5	0.1%	(0.1%)	2.6%
Banking	9,407.5	0.2%	1.5%	21.1%
Insurance	872.5	(0.3%)	0.1%	(1.7%)
Leasing	628.9	(0.4%)	0.4%	9.1%
Financial Services	1,844.4	(0.6%)	(7.4%)	(14.4%)
Industrial	1,644.4	0.0%	4.6%	(0.9%)
Chemical Industry	470.4	0.7%	1.3%	(8.0%)
Food & Beverage	4,787.9	(0.1%)	(1.7%)	(11.6%)
Retailing	1,105.4	0.2%	1.8%	(4.3%)
Others	1,368.3	1.1%	(3.0%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunsienne d'Entreprise	3.42	5.9%
Unite de Fabrication de Medica	7.72	5.0%
Universal Auto Distributors Ho	0.47	4.4%
GIF Filter SA	0.49	4.3%
Societe Ciments de Bizerte	1.35	3.8%

Worst Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	4.43	(4.3%)
Societe Electrostar	0.59	(3.3%)
Societe de Transport Hydrocarb	13.10	(2.1%)
Societe Moderne de Ceramique	0.96	(2.0%)
Arab Tunisian Bank	3.03	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
ADWYA SA	5.95	61
STE Industrielle de Papier et	6.47	46
Societe Tunisienne de Banque	4.00	33
Societe Tunsienne d'Entreprise	3.42	33
Societe Moderne de Ceramique	0.96	27

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,124.05	(2.25)	(0.0%)	0.2%	15.3%
Market Cap (DT Mn)	22,130	17.38	0.1%	(0.1%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	348.0	(33.3)	(8.7%)	550.5	520.7
Value Traded ('000 DT)	2,396.1	(238.1)	(9.0%)	3,926.0	3,664.1
No. of Trades	1,126	(278)	(19.8%)	1,007	1,133

Market Breadth	▲ 18	▼ 16	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
ADWYA SA	5.95	0.00%	0.36
STE Industrielle de Papier et	6.47	(0.77%)	0.30
Banque Internationale Arabe de	79.35	0.32%	0.25
Societe Frigorifique et Brasse	15.88	0.00%	0.18
Societe D'Articles Hygieniques	9.33	0.32%	0.15

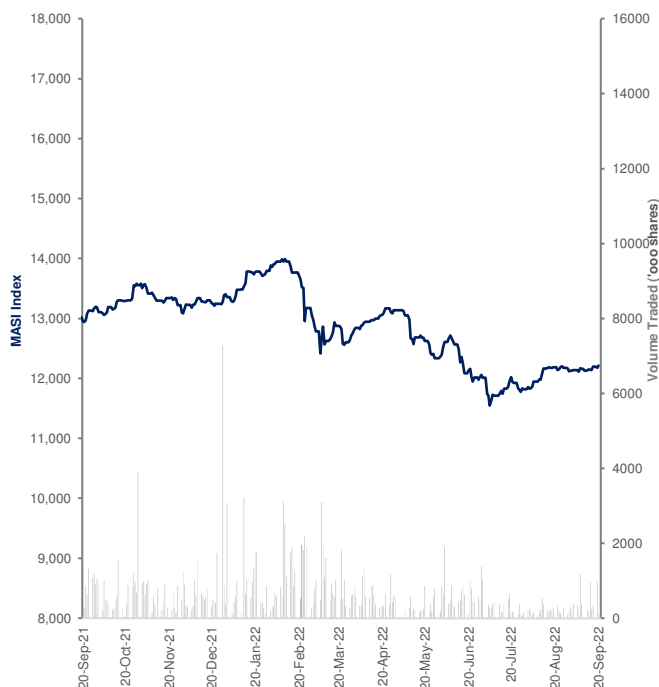
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	561,410.7	0.3%	0.6%	(8.3%)
Banking	205,875.6	0.2%	0.5%	(8.6%)
Beverages	9,712.3	(1.2%)	(1.7%)	(4.5%)
Chemicals	3,034.0	(1.0%)	(0.6%)	5.4%
Construction & Building Material	68,242.0	1.0%	0.5%	(16.1%)
Distributors	18,891.5	0.6%	2.2%	(8.4%)
Electricity	27,763.7	0.5%	(1.3%)	12.1%
Food Producers & Processors	27,911.7	(0.0%)	7.2%	(7.2%)
Holding Companies	2,574.6	0.0%	1.6%	(10.9%)
Insurance	28,720.5	1.1%	8.0%	(5.2%)
Investment & other Finance	4,063.1	(1.5%)	2.4%	(7.7%)
Leisures & Hotel	1,672.0	0.6%	0.5%	6.3%
Materials, Software & Computer	5,711.1	0.8%	2.0%	(6.4%)
Mining	27,130.0	0.6%	2.2%	28.5%
Oil & Gas	18,673.9	1.3%	(0.0%)	(5.4%)
Real Estate	4,753.0	(0.1%)	1.8%	(6.6%)
Telecommunications	103,733.3	0.0%	(2.5%)	(15.4%)
Transport	810.4	0.0%	0.2%	(10.7%)
Utilities	2,056.0	0.4%	0.3%	8.9%
Forestry & Paper	82.1	(0.6%)	8.2%	46.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	760.00	3.4%
Ennakl Automobiles	32.69	3.0%
Sonasid	719.50	2.8%
Banque Marocaine Pour Le Comme	483.95	2.6%
Auto Hall	81.99	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Oulmes	1401.00	(4.0%)
Credit du Maroc SA	586.00	(3.9%)
Fenie Brossette	136.85	(3.5%)
Eqdom	1131.00	(2.9%)
SNEP	820.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Douja Promotion Groupe Addoha	8.20	39.2
Maroc Telecom	118.00	36.7
Bank of Africa	180.60	10.0
Attijariwafa Bank	439.80	8.8
Cosumar	222.00	5.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,212.00	37.29	0.3%	0.7%	(8.6%)
Market Cap (MAD Mn)	561,411	1,935	0.3%	0.6%	(8.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ( <sup>000</sup> Shares)	117.1	(853.8)	(87.9%)	630.5	789.7
Value Traded (MAD Mn)	26.37	(44.53)	(62.8%)	94.1	127.2

Market Breadth	▲ 21	▼ 10	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Wafa Assurance	4400.00	1.34%	4.40
Maroc Telecom	118.00	0.00%	4.33
Attijariwafa Bank	439.80	0.41%	3.86
LafargeHolcim Maroc SA	1810.00	0.56%	2.04
Bank of Africa	180.60	0.06%	1.81

Source: Bloomberg, Kamco Research

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