

MENA Markets Daily Report

September 3, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div></div>	Kuwait	Premier Market Index	▼	7,803.31	(0.0%)	4.4%	(7.9%)	
	Kuwait	Main 50 Index	▼	5,877.31	(1.0%)	7.1%	(4.0%)	
	Kuwait	Main Market Index	▼	6,082.95	(0.1%)	9.2%	(0.5%)	
	Kuwait	All Share Index	▼	7,169.14	(0.1%)	5.2%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▼	12,167.47	(0.2%)	1.7%	14.2%	
	UAE - Dubai	DFM General Index	▲	4,356.77	0.7%	7.3%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,811.87	0.8%	(0.5%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,363.04	0.8%	(2.2%)	(6.2%)	
	Qatar	QE 20 Index	▲	10,344.42	1.1%	(4.5%)	1.4%	
	Bahrain	Bahrain All Share	▼	1,948.91	(0.4%)	(1.1%)	4.0%	
	Oman	MSX 30 Index	▲	4,771.79	0.3%	5.7%	(7.1%)	
	Egypt	EGX 30	▼	30,731.98	(0.6%)	23.5%	70.5%	
Jordan	ASE Index	▼	2,410.61	(0.0%)	(0.8%)	(2.8%)		
Tunisia	Tunisia Index	▼	9,784.10	(0.3%)	11.8%	7.9%		
Morocco	MASI	▲	13,968.21	0.2%	15.5%	12.8%		
Emerging Markets								
	China	SSE Composite Index	▼	2,811.04	(1.1%)	(5.5%)	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	890.82	(2.7%)	(17.0%)	11.6%	
	India	SENSEX	▲	82,559.84	0.2%	14.3%	18.7%	
	Brazil	BOVESPA Stock Index	▼	134,906.07	(0.8%)	0.5%	22.3%	
	Mexico	BOLSA Index	▲	52,493.38	1.0%	(8.5%)	18.4%	
	Emerging Markets	MSCI EM Index	▼	1,096.34	(0.3%)	7.1%	7.0%	
Global Markets								
	World	MSCI World Index	▼	3,659.44	(0.1%)	15.5%	21.8%	
	Asia	MSCI Asia Pacific	▼	575.66	(0.3%)	8.8%	4.6%	
	Europe	DJ Stoxx 600	▼	524.94	(0.0%)	9.6%	12.7%	
	Europe	FTSEurofirst 300	▼	2,081.64	(0.0%)	10.2%	12.5%	
	U.S.A	S&P 500	▲	5,648.40	1.0%	18.4%	24.2%	
	U.S.A	DJIA	▲	41,563.08	0.6%	10.3%	13.7%	
	U.S.A	NASDAQ Composite	▲	17,713.63	1.1%	18.0%	43.4%	
	UK	FTSE 100	▼	8,363.84	(0.2%)	8.2%	3.8%	
	Germany	DAX	▲	18,930.85	0.1%	13.0%	20.3%	
	Japan	NIKKEI 225	▲	38,700.87	0.1%	15.6%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	17,691.97	(1.7%)	3.8%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	101.65	(0.0%)	0.32%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▲	1.31	0.14%	3.26%	5.4%	
	EUR/USD	Euro / USD Cross	▲	1.11	0.22%	0.30%	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.03%)	0.57%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	77.52	(1.6%)	0.6%	(10.3%)	
	Oil	NYMEX	▼	73.55	(3.1%)	2.7%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.13	(0.5%)	(22.4%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	2,499.51	(0.2%)	21.2%	13.1%	
	Silver	Silver Spot \$/Oz	▼	28.55	(1.1%)	20.0%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▲	59,003.52	1.0%	38.8%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

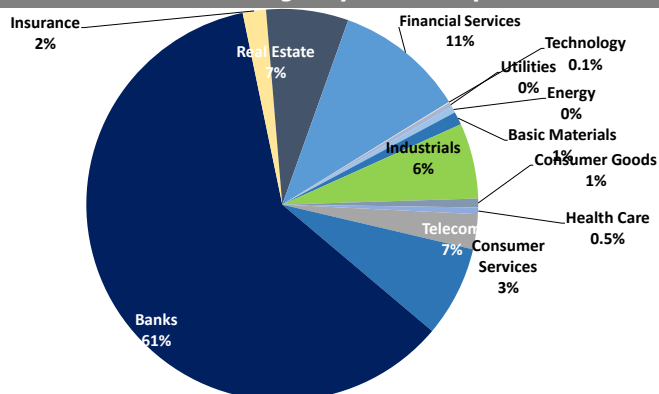
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 3, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,363.8	19.2	11.1%
2- National Bank of Kuwait	7,269.0	12.6	14.7%
3- Boubayan Bank	2,470.1	27.8	10.2%
4- Zain	2,064.0	12.3	14.6%
5- Mabanee Co.	1,192.9	18.1	10.4%
6- Gulf Bank	1,163.6	18.3	7.9%
7- Commercial Bank of Kuwait	980.0	9.4	15.7%
8- Ahli Bank of Kuwait	708.0	14.1	8.3%
9- Burgan Bank	691.3	14.8	5.5%
10- Agility (PWC Logistics)	645.7	8.2	9.0%
Total	28,548	15.54	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.385	0.035	10.0%
Al-Maidan Clinic For Oral Health Serv. Co.	0.794	0.072	10.0%
ACICO Industries Co.	0.091	0.007	9.0%
Warba Capital Holding Co.	0.175	0.013	8.0%
Gulf Franchising Co.	0.097	0.007	7.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.093	(0.005)	(5.0%)
Gulf Insurance Group	1.187	(0.062)	(5.0%)
Umm Al-Qaiwain General Investments Co.	0.081	(0.004)	(4.9%)
Al Safat Investment Co.	0.103	(0.005)	(4.6%)
Int'l Financial Advisors Co.	0.332	(0.016)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.191	(3.5%)	50,431,413
Al Safat Investment Co.	0.103	(4.6%)	26,976,332
Int'l Financial Advisors Co.	0.332	(4.6%)	23,057,416
ACICO Industries Co.	0.091	9.0%	16,777,300
Kuwait Business Town Real Estate Co.	0.055	(4.3%)	16,640,475

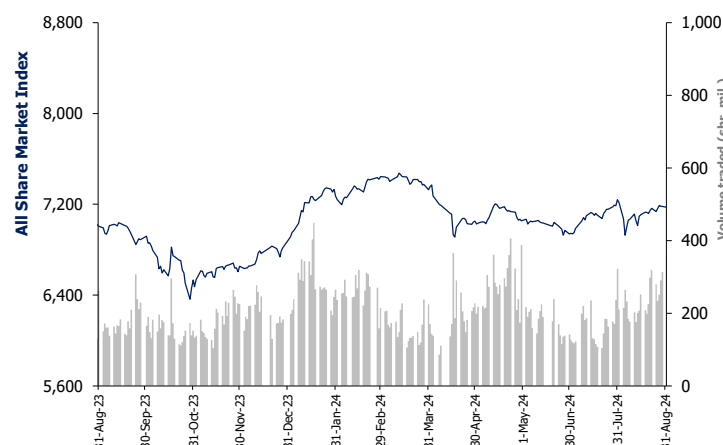
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,874.7	▼	(0.1%)	(0.2%)	3.4%
Energy	213.5	▼	(1.3%)	(1.0%)	11.5%
Basic Materials	460.2	▲	0.7%	(0.2%)	8.5%
Industrials	2,607.5	▲	0.1%	0.2%	(15.5%)
Consumer Staples	305.3	▼	(0.1%)	1.8%	53.3%
Health Care	226.0	▲	6.9%	6.8%	(2.6%)
Consumer Discretionary	1,209.3	▲	0.3%	0.7%	11.4%
Telecommunications	3,134.3	▲	0.4%	1.3%	(7.1%)
Banks	25,381.8	▼	(0.2%)	(0.7%)	3.7%
Insurance	799.0	▼	(0.1%)	2.0%	(12.6%)
Real Estate	2,849.1	▼	(0.5%)	(0.1%)	10.3%
Financial Services	4,498.4	▲	0.1%	0.2%	20.6%
Technology	22.0	=	0.0%	0.0%	176.7%
Utilities	168.3	=	0.0%	0.0%	(11.6%)

Market Breadth	<div><div></div></div>	58	<div><div></div></div>	60	<div><div></div></div>	27
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,803.31	(2.2)	(0.0%)	(0.2%)	4.4%	
Main 50 Index	5,877.31	(58.3)	(1.0%)	(0.5%)	7.1%	
Main Market Index	6,082.95	(7.9)	(0.1%)	0.2%	9.2%	
All Share Market Index	7,169.14	(3.3)	(0.0%)	(0.2%)	5.2%	
Market Cap (KWD Mn)	41,874.69	(25.2)	(0.1%)	(0.2%)	3.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

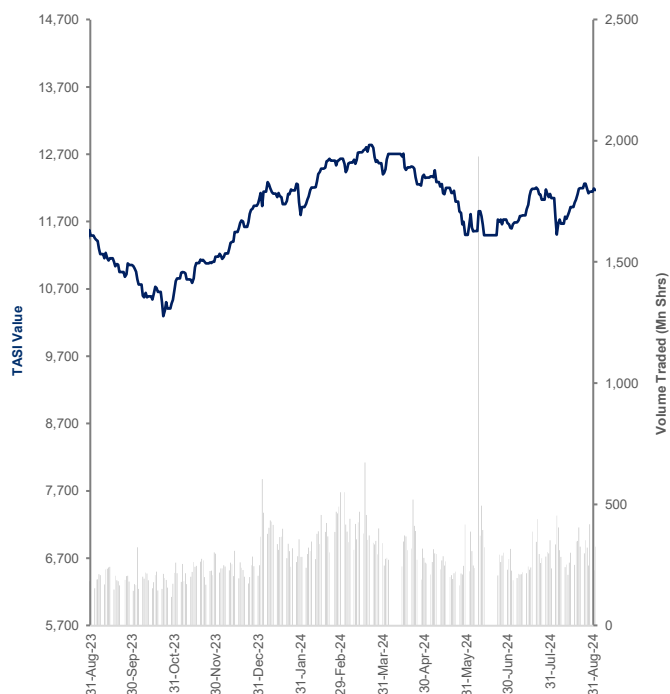
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	306.5	(50.5)	(14.1%)	221.1	156.2
Value Traded (KWD Mn)	60.5	(2.5)	(3.9%)	53.8	41.8
No. of Trades	16,154	855	5.6%	14,098	9,458

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arzan Financial Group For Fin. & Invest.	0.191	(3.5%)	10,076,995
Int'l Financial Advisors Co.	0.332	(4.6%)	7,688,486
Kuwait Finance House	0.724	0.1%	4,693,808
Al Safat Investment Co.	0.103	(4.6%)	2,855,824
Gulf Bank	0.306	(1.6%)	2,831,979

Saudi Tadawul Daily Report

September 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,222,608.5	0.1%	(0.0%)	(9.2%)
Energy	6,834,765.8	0.2%	(0.2%)	(15.4%)
Materials	640,583.2	(0.1%)	0.5%	(9.5%)
Capital Goods	62,157.7	1.2%	2.0%	37.7%
Commercial & Professional Svc	14,093.6	0.3%	(0.2%)	22.4%
Transportation	54,370.0	(0.2%)	0.4%	31.3%
Consumer Durables & Apparel	4,583.1	(0.2%)	0.4%	10.4%
Consumer Services	70,764.1	0.2%	1.3%	1.1%
Media	47,157.5	1.1%	1.1%	78.4%
Consumer Discretionary Distribution &	31,738.9	1.2%	3.4%	(7.6%)
Consumer Staples Distribution & Retail	52,461.8	0.5%	1.1%	(0.6%)
Food & Beverages	121,632.8	1.3%	1.0%	9.0%
Health Care Equipment & Svc	192,095.3	0.4%	0.4%	13.6%
Pharma, Biotech & Life Science	19,504.0	1.2%	2.2%	55.0%
Banks	951,046.0	(1.0%)	(0.0%)	(3.1%)
Financial Services	73,067.8	0.6%	2.1%	28.7%
Insurance	102,821.0	0.3%	(0.9%)	32.4%
Telecommunication Services	268,665.5	(0.2%)	0.6%	5.8%
Utilities	406,726.1	0.1%	(1.0%)	41.1%
REITs	16,308.9	0.5%	(0.0%)	(8.6%)
Real Estate Mgmt & Dev't	127,656.0	(0.8%)	(0.2%)	24.9%
Software & Services	130,409.5	0.9%	0.6%	12.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	75.70	9.9%
Saudi Automotive Services Co	83.80	7.2%
Nama Chemicals Co	29.15	6.4%
Electrical Industries Co	6.89	5.8%
Saudi Marketing Co	25.20	5.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Jabal Omar Development Co	25.35	(4.0%)
Qassim Cement Co/The	52.70	(3.1%)
Baazeem Trading Co	6.69	(2.8%)
Mediterranean & Gulf Insurance	26.45	(2.6%)
Saudi Re for Cooperative Reins	38.00	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	27.90	28,865
Saudi Fisheries Co	20.18	16,759
Electrical Industries Co	6.89	15,102
Saudi Arabian Amiantit Co	33.35	11,350
Al-Baha Development & Investme	0.12	10,707

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,167.47	(21.93)	(0.2%)	0.2%	1.7%
Market Cap (SAR Mn)	10,222,608	7,983	0.1%	(0.0%)	(9.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	325.7	98.7	43.5%	332.0	200.7
Value Traded (SAR Mn)	8,790.3	3,260.4	59.0%	8,117.6	5,280.3
No. of Trades	580,685	142,214	32.4%	530,310	363,408

Market Breadth

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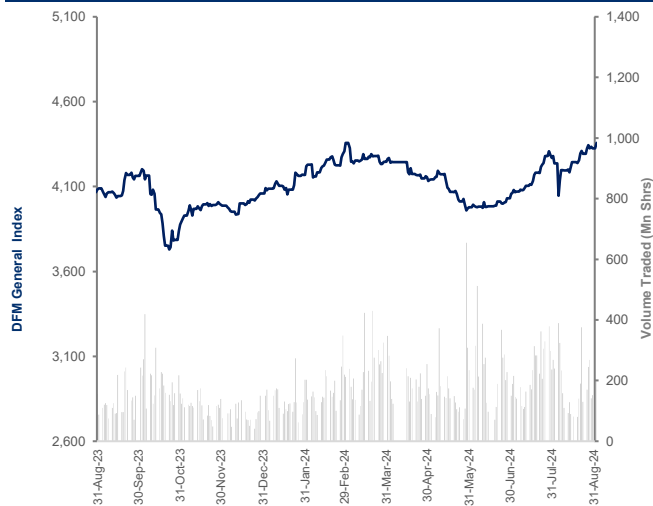
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.90	0.2%	805.85
East Pipes Integrated Co	153.00	0.9%	577.82
Al Rajhi Bank	87.50	(1.5%)	546.24
Saudi Arabian Amiantit Co	33.35	4.4%	368.20
Saudi National Bank	34.95	(0.7%)	280.12

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	727,551.8	0.6%	0.6%	6.2%
Financials	318,598.1	0.8%	0.8%	9.7%
Real Estate	133,558.3	2.4%	2.4%	13.5%
Industrial	85,393.9	(0.0%)	(0.0%)	(6.4%)
Materials	897.0	0.0%	0.0%	4.2%
Consumer Staples	29,700.6	(1.3%)	(1.3%)	21.8%
Consumer Discretionary	3,839.2	(0.0%)	(0.0%)	(7.3%)
Telecommunication	28,557.3	0.3%	0.3%	21.4%
Utilities	127,007.4	(0.7%)	(0.7%)	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.40	5.1%
Emaar Properties Pjsc	8.71	3.2%
Ektitab Holding Company	0.23	3.1%
Emaar Development	8.63	2.6%
Watania International Holding	0.74	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.22	(9.6%)
Al Ramz Corporation Investment and Development PJSC	1.45	(6.5%)
Al Salam Bank Sudan	0.58	(2.7%)
EMPOWER	1.68	(2.3%)
Commercial Bank International	1.13	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ektitab Holding Company	0.23	30,855
Drake & Scull International	0.40	25,388
Islamic Arab Insurance Com	0.40	18,445
Emaar Properties Pjsc	8.71	12,646
Gulf Finance House	1.22	12,292

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,356.77	31.32	0.7%	0.7%	7.3%
Market Cap (AED Mn)	727,552	4,480	0.6%	0.6%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	198.3	46.9	31.0%	193.2	234.0
Value Traded (AED Mn)	396.1	(98.1)	(19.8%)	380.0	400.6
No. of Trades	10,598	(313)	(2.9%)	9,001	7,683

Market Breadth	▲ 21	▼ 16	▬ 37
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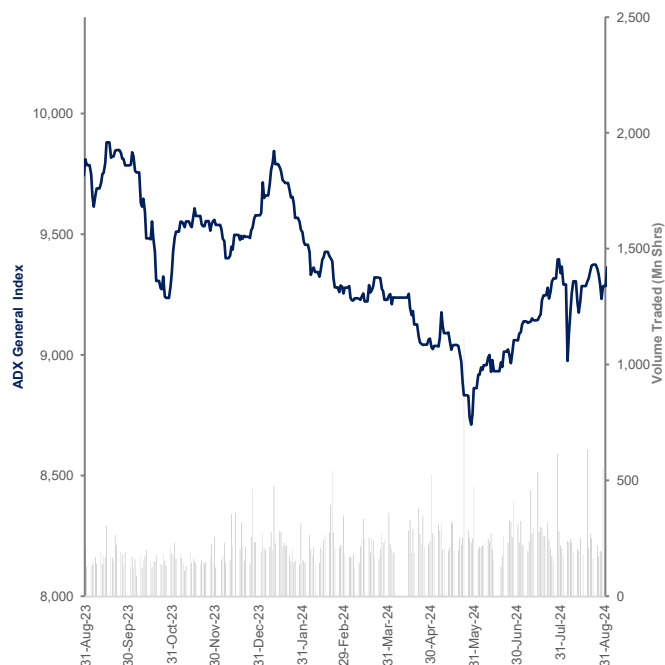
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.71	3.20%	109.12
Gulf Navigation Holding Pjsc	6.20	(1.43%)	47.06
Emirates Nbd	20.00	1.52%	39.87
Dubai Islamic Bank	6.20	0.49%	39.71
Ajman Bank Pjsc	1.77	(1.12%)	18.58

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,761,320.6	0.9%	0.9%	(5.1%)
Financials	1,363,657.2	0.9%	0.9%	1.0%
Telecommunication	198,973.9	(0.4%)	(0.4%)	(5.1%)
Consumer Discretionary	71,044.4	(1.1%)	(1.1%)	5.9%
Industrial	243,946.2	1.6%	1.6%	(0.8%)
Real Estate	63,940.4	2.9%	2.9%	38.7%
Basic Materials	98,479.6	1.1%	1.1%	(0.4%)
Energy	357,243.7	(0.2%)	(0.2%)	2.2%
Utilities	293,453.4	3.2%	3.2%	(25.4%)
Consumer Staples	15,899.1	(2.1%)	(2.1%)	(11.3%)
Health Care	54,682.8	(1.7%)	(1.7%)	(33.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co.	29.82	14.6%
Gulf Medical Projects Co.	1.90	11.1%
Al Khaleej Investment Co.	2.50	6.4%
Abu Dhabi National Co. For Building Materials	0.54	5.1%
Abu Dhabi National Energy Co.	2.61	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Ain Al Ahlia Insurance Co.	28.00	(3.4%)
Alef Education	1.20	(3.2%)
ARAM Group	2.18	(3.1%)
Phoenix Group	1.61	(3.0%)
OMAN & EMIRATES INVESTMENT HOLDING	0.37	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.17	25,646
Alef Education	1.20	20,577
ADNOC Drilling	4.46	18,431
ADNOCGAS UH EQUITY	3.07	14,852
Phoenix Group	1.61	13,940

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,363.04	78.11	0.8%	0.8%	(2.2%)
Market Cap (AED Mn)	2,761,321	24,021	0.9%	0.9%	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	222.8	(334.3)	(60.0%)	252.8	208.9
Value Traded (AED Mn)	1,007.6	(1,562.6)	(60.8%)	974.0	1,183.9
No. of Trades	19,962	(367)	(1.8%)	14,788	11,845

Market Breadth

▲ 26

▼ 27

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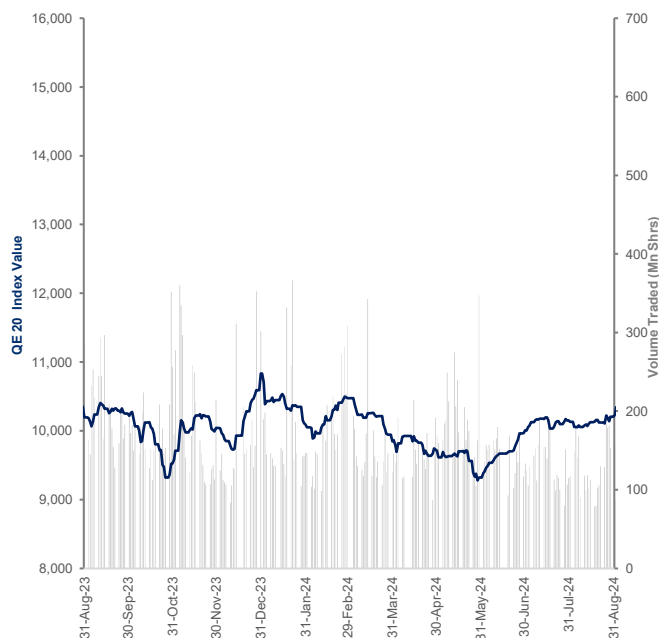
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	409.40	1.31%	179.98
Al Dar Properties Co.	7.56	3.00%	101.75
ADNOC Drilling	4.46	1.36%	81.93
National Marine Dredging Co.	29.82	14.60%	76.15
Alpha Dhabi Holding PJSC	11.96	(0.33%)	73.50

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	598,475.9	0.9%	1.1%	(4.2%)
Banking & Finance Sector	289,158.6	1.1%	1.4%	(6.5%)
Goods & Consumer Services	30,285.8	0.1%	0.6%	(4.1%)
Industrial Sector	149,561.9	0.9%	1.3%	(3.9%)
Insurance Sector	11,058.3	0.1%	(0.3%)	(15.2%)
Real Estate	35,134.9	0.6%	0.8%	(8.8%)
Telecom	42,919.4	1.3%	0.0%	(3.7%)
Transport	40,356.9	0.2%	0.8%	24.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.78	4.5%
Qatar Islamic Bank SAQ	20.06	2.6%
Gulf International Services QS	3.36	2.0%
Qatar Electricity & Water Co Q	15.90	1.7%
Commercial Bank PSQC/The	4.21	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.75	(1.7%)
Qatar Islamic Insurance Group	8.12	(1.0%)
Mazaya Qatar Real Estate Devel	0.60	(0.8%)
Doha Insurance Co QSC	2.50	(0.8%)
Qatar German Co for Medical De	1.80	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.71	18,194
Masraf Al Rayan QSC	2.36	18,065
Baladna	1.37	11,460
Mesaieed Petrochemical Holding	1.68	10,492
Mazaya Qatar Real Estate Devel	0.60	10,425

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,344.42	113.97	1.1%	1.4%	(4.5%)
Market Cap (QAR Mn)	598,476	5,302	0.9%	1.1%	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	155.7	68.6	78.8%	155.3	173.4
Value Traded (QAR Mn)	395.8	162.1	69.4%	452.8	485.2
No. of Trades	14,559	6,890	89.8%	15,021	16,414

Market Breadth	▲ 34	▼ 14	= 5
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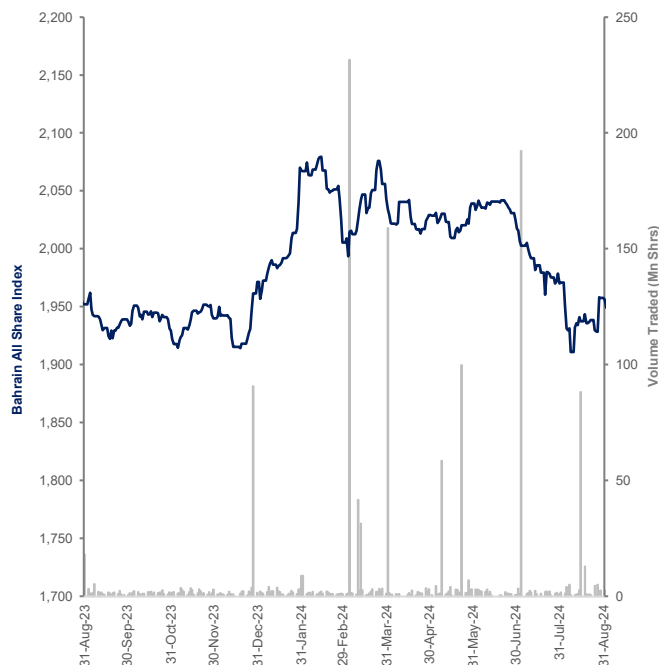
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.00	0.82%	48.54
Masraf Al Rayan QSC	2.36	1.11%	42.68
Qatar Islamic Bank SAQ	20.06	2.56%	31.23
Commercial Bank PSQC/The	4.21	1.62%	30.13
Industries Qatar QSC	13.06	0.85%	18.81

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,026.8	(0.0%)	(0.2%)	5.3%
Materials	1,540.7	(0.5%)	(2.3%)	(5.2%)
Industrial	133.3	0.0%	0.0%	4.4%
Consumer Discretionary	232.7	0.0%	0.0%	(6.8%)
Consumer Staples	139.7	0.0%	0.0%	(5.2%)
Financials	31,012.8	(0.0%)	(0.1%)	6.3%
Communication Services	900.5	0.0%	0.0%	0.9%
Real Estate	67.0	1.4%	1.4%	(17.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	1.7%
Zain Bahrain BSCC	0.11	0.9%
Solidarity Bahrain BSC	0.35	0.6%
Al Salam Bank-Bahrain BSC	0.21	0.5%
Kuwait Finance House - Bahrain	2.34	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.49	(2.0%)
Aluminium Bahrain B.S.C	1.09	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain National Holding	0.50	1,195
Al Salam Bank-Bahrain BSC	0.21	482
Arab Banking Corp BSC	0.33	199
Zain Bahrain BSCC	0.11	160
Seef Properties BSC	0.12	150

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,948.91	(7.41)	(0.4%)	(0.4%)	(1.1%)
Market Cap (BHD Mn)	34,026.8	(12.9)	(0.0%)	(0.2%)	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,451	1,059	76.0%	7,218.5	3,316.0
Value Traded (BHD '000)	896	324	56.7%	2,056.5	1,142.4
No. of Trades	53	13	32.5%	48	56

Market Breadth	▲ 4	▼ 2	▬ 36
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain National Holding	0.50	0.00%	0.60
Al Salam Bank-Bahrain BSC	0.21	0.47%	0.10
Kuwait Finance House - Bahrain	2.34	0.09%	0.05
Bahrain Telecommunications Co	0.51	0.00%	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,267.1	0.4%	0.7%	4.3%
Financial	5,129.9	0.5%	0.9%	4.1%
Industrial	1,557.5	0.2%	(0.1%)	7.1%
Services	2579.6	0.3%	0.6%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.04	10.8%
Majan College	0.11	9.9%
Acwa Power Barka	0.259	9.7%
Oman Qatar Insurance	0.18	9.6%
National Gas Co.	0.09	5.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Omani Packaging Co.	0.18	(10.0%)
Al Madina Invesment H Olding Co.	0.05	(9.1%)
Musandam Power Co	0.29	(4.0%)
Muscat Finance Co. Ltd.	0.04	(2.2%)
United Finance Co.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	7,559
Abraj Energy Services	0.30	3,234
Sohar Bank	0.14	1,978
Al Batinah Development & Investment Holding Co.	0.07	932
Bank Muscat	0.26	919

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,771.79	11.91	0.3%	0.5%	5.7%
Market Cap (OMR Mn)	9,267.1	33.91	0.4%	0.7%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	21,284.2	5,645.6	36.1%	27,140.6	11,290.4
Value Traded (OMR '000)	3,590.7	864.4	31.7%	2,728.4	2,352.9

Market Breadth	▲ 16	▼ 14	= 86
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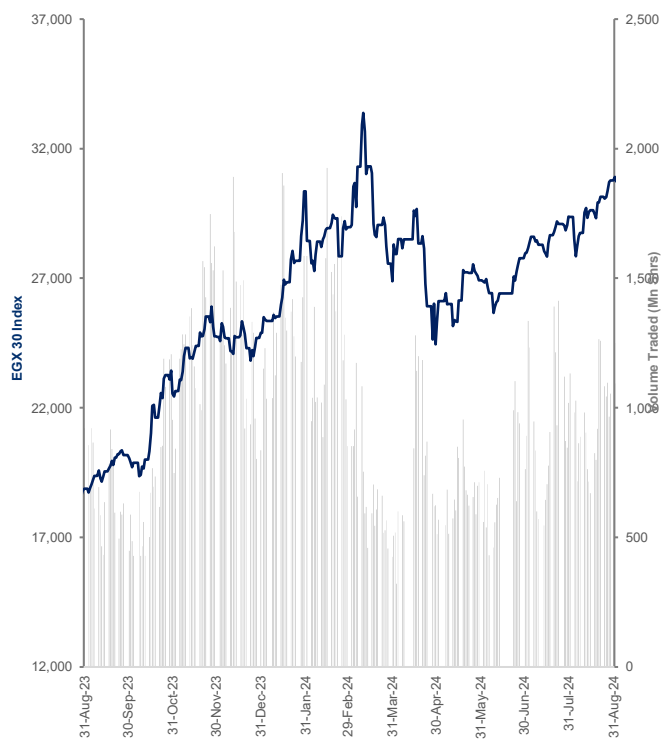
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	0.00%	1.11
Abraj Energy Services	0.30	0.00%	0.97
Sohar Bank	0.14	0.00%	0.28
Bank Muscat	0.26	1.15%	0.24
Voltamp Energy Co.	0.36	(1.37%)	0.14

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,051,327.0	(1.5%)	(1.0%)	21.1%
Banks	415,092.7	(6.0%)	(6.3%)	11.5%
Basic Resources	300,451.2	(1.0%)	(1.4%)	7.1%
Industrial Goods	147,224.9	3.3%	4.5%	100.0%
Health Care & Pharmaceuticals	49,258.6	(0.7%)	(1.2%)	6.6%
Real Estate	332,268.0	(0.5%)	2.4%	39.6%
Travel and Leisure	72,898.0	0.5%	0.7%	41.7%
Food, Beverages & Tobacco	154,963.8	(0.5%)	(0.5%)	13.6%
Energy and Support Services	22,645.9	0.1%	0.3%	42.8%
Trade and Distributors	14,956.8	(0.9%)	(1.4%)	9.7%
Shipping and Transport	74,754.9	(1.8%)	0.3%	(10.5%)
Education Services	21,117.7	(0.6%)	(0.0%)	10.3%
Contracting and Construction Eng	38,716.7	(0.5%)	2.2%	48.0%
Textiles and Durables	26,517.5	(0.8%)	(1.0%)	44.5%
Building Materials	19,709.4	(1.3%)	(1.9%)	24.7%
Media & Communication Services	153,084.5	(0.5%)	(1.1%)	17.3%
Paper and Packaging	2,370.9	(0.3%)	0.7%	11.4%
Non-bank Financial Services	205,295.8	(0.8%)	0.3%	21.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria National Company for Financial Investment	19.56	19.6%
AJWA for Food Industries company Egypt	84.00	17.1%
Egyptian for Tourism Resorts	6.67	6.7%
Speed Medical	0.38	6.5%
Mena Touristic & Real Estate Investment	2.20	5.8%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	2.18	(7.2%)
Paint & Chemicals Industries (Pachin)	39.82	(7.2%)
North Cairo Mills	38.05	(6.0%)
Alexandria Flour Mills	28.18	(5.6%)
United Arab Shipping	0.92	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Speed Medical	0.38	251,604
Arab Developers Holding	0.49	74,527
Cairo Oils & Soap	0.23	55,301
Egyptians For Investment & Urban Development	0.20	49,332
Al Khair River For Development Agricultural Investment&Envir	0.54	48,478

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,731.98	(170.9)	(0.6%)	(0.1%)	23.5%
Market Cap (EGP Mn)	2,051,327.0	(31,725.6)	(1.5%)	(1.0%)	21.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,249.7	155.1	14.2%	929.2	622.5
Value Traded (EGP Mn)	5,726.7	46.9	0.8%	4,240.4	2,020.5
No. of Trades	135,000	3,117	2.4%	119,375	68,814

Market Breadth	▲ 45	▼ 113	= 63
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	59.82	(0.30%)	591.12
Abou Kir Fertilizers & Chemicals	62.24	2.20%	388.06
Sidi Kerir Petrochemicals - SIDPEC	29.03	(1.22%)	310.22
Eastern Company	25.00	(1.26%)	307.13
Egyptian Financial Group-Hermes Holding Company	23.42	(3.62%)	301.45

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,747.1	(0.3%)	(0.4%)	(4.7%)
Banking	7,453.9	(0.4%)	(0.6%)	(5.4%)
Insurance	274.8	0.1%	0.1%	4.2%
Diversified Financial Services	246.7	(0.8%)	(0.9%)	(7.6%)
Real Estate	284.8	(0.8%)	(0.6%)	(14.6%)
Educational Services	53.9	0.0%	(0.4%)	(9.1%)
Hotels and Tourism	275.5	(0.5%)	(0.6%)	(0.3%)
Transportation	240.7	(0.4%)	(0.2%)	(14.4%)
Technology and Communication	82.8	0.2%	0.5%	(14.0%)
Utilities and Energy	834.0	0.6%	0.6%	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.00	10.0%
AL BILAD SECURITIES & INVEST	0.54	3.8%
TUHAMA FOR FINANCIAL INVESTM	2.20	2.3%
AL-TAJAMOUAT FOR CATERING HS	0.50	2.0%
JORDANIAN REAL ESTATE FOR DE	0.50	2.0%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.11	(8.3%)
AL-DAWLIYA HOTELS & MALLS	0.38	(5.0%)
CENTURY INVESTMENT GROUP	0.19	(5.0%)
ARAB JORDANIAN INSURANCE GRP	0.62	(4.6%)
COMPREHENSIVE MULTIPLE TRANS	1.46	(4.6%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
UNION INVESTMENT CORP	0.11	823
AL-TAJAMOUAT FOR CATERING HS	0.50	328
JORDAN ISLAMIC BANK	4.08	131
COMPREHENSIVE MULTIPLE TRANS	1.46	120
CENTURY INVESTMENT GROUP	0.19	74

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,410.61	(0.44)	(0.0%)	(0.1%)	(0.8%)
Market Cap (JD Mn)	9,747.08	(30.96)	(0.3%)	(0.4%)	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	2,079.3	931.2	81.1%	2,386.1	3,766.0
Value Traded (JD ^{'000})	2,017.6	240.7	13.5%	2,906.3	5,033.2
No. of Trades	1,289	525	68.7%	1,527	2,392

Market Breadth	▲ 16	▼ 20	▬ 78
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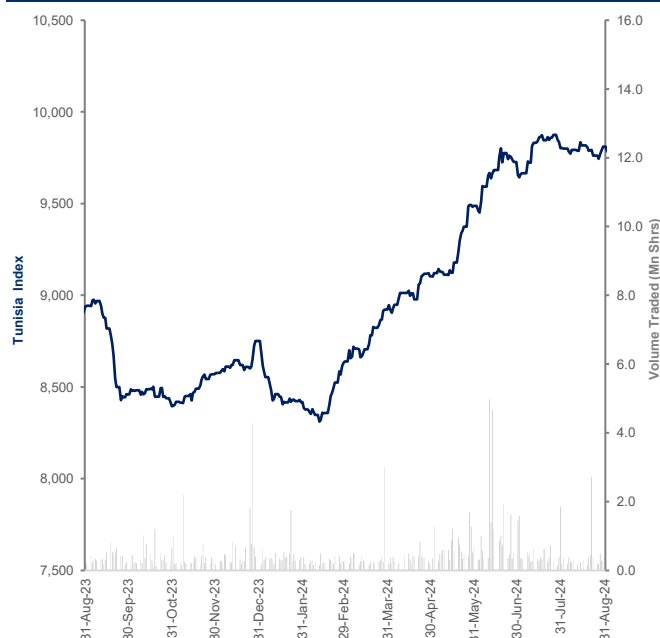
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.08	0.00%	0.54
HOUSING BANK FOR TRADE AND F	3.29	(3.24%)	0.23
COMPREHENSIVE MULTIPLE TRANS	1.46	(4.58%)	0.17
AL-TAJAMOUAT FOR CATERING HS	0.50	2.04%	0.16
ARAB BANK PLC	4.26	0.24%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,212.5	(0.3%)	(0.3%)	6.7%
Banking	11,808.0	(0.7%)	(0.7%)	8.7%
Insurance	923.9	0.6%	0.6%	(5.0%)
Leasing	866.7	(0.1%)	(0.1%)	10.9%
Financial Services	1,707.6	0.2%	0.2%	15.6%
Industrial	1,907.1	0.1%	0.1%	9.7%
Chemical Industry	351.6	(2.1%)	(2.1%)	(7.4%)
Food & Beverage	4,045.3	(0.2%)	(0.2%)	6.4%
Retailing	1,102.0	0.9%	0.9%	(6.2%)
Others	1,500.3	(0.0%)	(0.0%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.59	7.3%
Tunis Re	6.94	4.4%
Cellcom SA	1.94	2.1%
Automobile reseau tunisien et	6.40	1.9%
STE Industrielle de Papier et	5.60	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	73.10	(5.7%)
Union Internationale de Banque	22.40	(4.7%)
Societe Tunisienne de Banque	3.07	(3.2%)
Attijari Leasing SA	19.43	(2.0%)
Banque de l'Habitat	13.80	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	3.07	22
STE Industrielle de Papier et	5.60	17
Euro Cycles SA	13.44	17
Tunisie Profiles Aluminium SA	5.55	15
Societe Tunisienne de Verrerie	12.20	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,784.10	(25.98)	(0.3%)	(0.3%)	11.8%
Market Cap (DT Mln)	24,213	(74.13)	(0.3%)	(0.3%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	171.6	(90.3)	(34.5%)	535.3	635.3
Value Traded ('000 DT)	1,716.5	(437.6)	(20.3%)	4,856.9	6,576.6
No. of Trades	911	153	20.2%	1,136	1,057

Market Breadth

▲ 16 ▼ 15 = 33

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	43.50	(0.57%)	0.38
Euro Cycles SA	13.44	1.43%	0.23
Societe Tunisienne de Verrerie	12.20	0.00%	0.13
Attijari Bank	53.70	(0.56%)	0.10
STE Industrielle de Papier et	5.60	1.82%	0.10

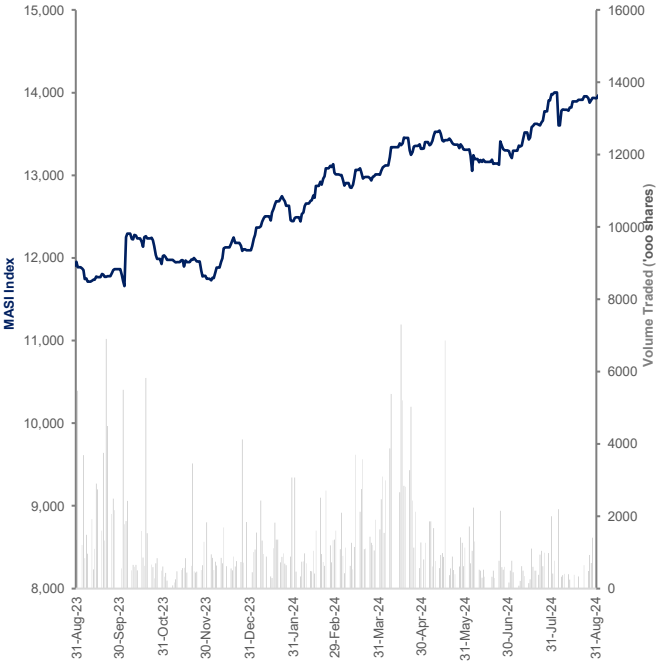
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	615,550.0	0.4%	0.4%	12.8%
Banking	251,284.2	(0.6%)	(0.6%)	14.4%
Beverages	9,539.2	0.1%	0.1%	5.3%
Chemicals	2,203.8	0.9%	0.9%	4.3%
Construction & Building Material	73,054.7	(0.4%)	(0.4%)	1.7%
Distributors	17,615.6	(0.6%)	(0.6%)	5.4%
Electricity	31,089.7	2.2%	2.2%	19.8%
Food Producers & Processors	25,122.5	0.1%	0.1%	(2.9%)
Holding Companies	4,377.4	(0.1%)	(0.1%)	40.8%
Insurance	31,177.4	1.2%	1.2%	15.5%
Investment & other Finance	3,566.2	0.2%	0.2%	8.9%
Leisures & Hotel	3,366.8	0.0%	0.0%	13.5%
Materials, Software & Computer	5,584.3	1.2%	1.2%	(4.3%)
Mining	40,226.8	0.4%	0.4%	86.3%
Oil & Gas	13,141.6	0.6%	0.6%	(4.4%)
Real Estate	20,194.2	10.0%	10.0%	142.8%
Telecommunications	83,074.5	1.4%	1.4%	(5.5%)
Transport	821.4	(1.2%)	(1.2%)	17.5%
Forestry & Paper	109.8	5.8%	5.8%	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	293.10	9.98%
Douja Promotion Groupe Addoha	34.09	9.97%
Fenie Brossette	123.80	6.63%
Med Paper SA	22.96	5.81%
Wafa Assurance	4299.00	2.85%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1681.00	(2.21%)
Banque Centrale Populaire	310.00	(1.43%)
Banque Marocaine Pour Le Comme	640.00	(1.39%)
CTM	670.00	(1.17%)
Sonasisd	831.60	(1.00%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	34.09	432.2
Maroc Telecom	94.50	130.9
Alliances Developpement Immobili	293.10	71.0
Med Paper SA	22.96	49.2
Banque Centrale Populaire	310.00	21.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,968.21	33.13	0.2%	0.2%	15.5%
Market Cap (MAD Mn)	615,550	2,393	0.4%	0.4%	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	786.3	(614.7)	(43.9%)	1,265.7	660.6
Value Traded (MAD Mn)	95.66	(429.57)	(81.8%)	149.2	84.8

Market Breadth	▲ 16	▼ 15	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobili	293.10	9.98%	19.07
Douja Promotion Groupe Addoha	34.09	9.97%	14.73
Maroc Telecom	94.50	1.44%	9.92
Hightech Payment Systems SA	580.10	1.58%	8.87
Attijariwafa Bank	540.00	(0.88%)	8.37

Source: Bloomberg, Kamco Research

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