

MENA Markets Daily Report

September 3, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	9,132.31	0.3%	16.5%	4.8%	
	Kuwait	Main 50 Index	▲	8,031.01	0.2%	18.0%	24.0%	
	Kuwait	Main Market Index	▲	7,866.46	0.5%	13.9%	24.0%	
	Kuwait	All Share Index	▲	8,541.80	0.4%	16.0%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	10,667.44	(0.0%)	(11.4%)	0.6%	
	UAE - Dubai	DFM General Index	▲	6,010.89	0.7%	16.5%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,838.30	0.8%	15.0%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,034.10	0.2%	6.5%	(1.7%)	
	Qatar	QE 20 Index	▲	11,183.57	0.1%	5.8%	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,935.73	0.1%	(2.5%)	0.7%	
	Oman	MSX 30 Index	▲	5,120.05	0.4%	11.9%	1.4%	
	Egypt	EGX 30	▼	35,156.93	(0.0%)	18.2%	19.5%	
	Jordan	ASE Index	▼	2,975.86	(0.0%)	19.6%	2.4%	
	Tunisia	Tunisia Index	▼	11,871.76	(0.3%)	19.3%	13.7%	
	Morocco	MASI	▲	20,118.53	0.2%	36.2%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▼	3,858.13	(0.4%)	15.1%	12.7%
		India	SENSEX	▼	80,157.88	(0.3%)	2.6%	8.2%
		Brazil	BOVESPA Stock Index	▼	140,335.16	(0.7%)	16.7%	(10.4%)
		Mexico	BOLSA Index	▲	59,747.88	1.5%	20.7%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,265.44	(0.1%)	17.7%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	945.10	(0.7%)	12.3%	17.3%
		Asia	MSCI Asia Pacific	▼	665.50	(0.2%)	16.9%	8.2%
		Europe	DJ Stoxx 600	▼	543.17	(1.5%)	7.0%	6.0%
		Europe	FTSEurofirst 300	▼	2,156.54	(1.4%)	7.0%	6.7%
		U.S.A	S&P 500	▼	6,415.54	(0.7%)	9.1%	23.3%
		U.S.A	DJIA	▼	45,295.81	(0.6%)	6.5%	12.9%
		U.S.A	NASDAQ Composite	▼	21,279.63	(0.8%)	10.2%	28.6%
		UK	FTSE 100	▼	9,116.69	(0.9%)	11.5%	5.7%
		Germany	DAX	▼	23,487.33	(2.3%)	18.0%	18.8%
		Japan	NIKKEI 225	▲	42,310.49	0.3%	6.1%	19.2%
		Hong Kong	HANG SENG INDEX	▼	25,496.55	(0.5%)	27.1%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	98.40	0.6%	(9.30%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.34	(1.11%)	7.02%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.16	(0.61%)	12.42%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.11%)	0.73%	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	69.14	1.5%	(7.4%)	(3.1%)
		Oil	NYMEX	▲	65.59	2.5%	(8.5%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.01	0.4%	(16.9%)	6.8%
		Gold	Gold Spot \$/Oz	▲	3,533.16	1.6%	34.6%	26.3%
		Silver	Silver Spot \$/Oz	▲	40.88	0.5%	41.5%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	111,424.51	2.3%	18.9%	116.2%

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Kamco Investment Company - K.S.C
(Public)

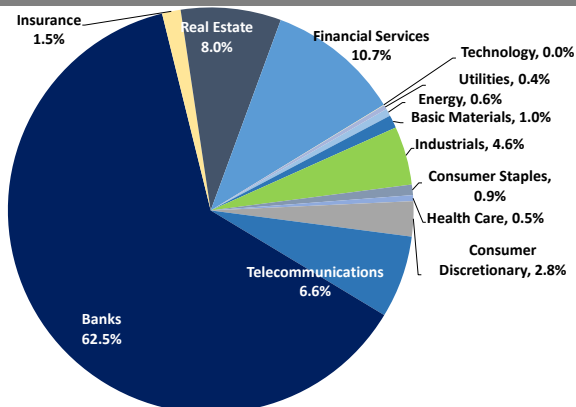
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

September 2, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,264.3	23.7	10.8%
2- National Bank of Kuwait	9,005.0	14.5	14.7%
3- Boubayan Bank	3,052.3	30.7	10.8%
4- Zain	2,202.5	8.9	20.1%
5- Mabanee Co.	1,480.3	17.9	11.8%
6- Gulf Bank	1,353.5	24.2	6.8%
7- Commercial Bank of Kuwait	1,266.5	8.2	21.1%
8- Warba Bank	1,259.5	37.3	4.2%
9- Burgan Bank	928.7	20.2	5.3%
10- Ahli Bank of Kuwait	761.8	13.8	8.7%
Total	35,574	17.78	12.1%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.600	0.161	11.2%
Real Estate Trade Centers Co.	1.251	0.113	9.9%
Mezzan Holding Co.	1.339	0.088	7.0%
United Real Estate Co.	0.214	0.010	4.9%
Sanam Real Estate Co.	0.193	0.007	3.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.220	(0.025)	(10.2%)
Automated Systems Co.	0.183	(0.018)	(9.0%)
Gulf Franchising Co.	0.204	(0.010)	(4.7%)
Kuwait Real Estate Holding Co.	0.058	(0.003)	(4.3%)
Manazel Holding Co.	0.051	(0.002)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arab Real Estate Co.	0.264	1.5%	22,536,440
GFH Financial Group	0.123	0.0%	20,848,882
First Investment Co.	0.110	0.9%	13,593,925
Credit Rating & Collection Co.	0.220	(10.2%)	11,107,526
Sanam Real Estate Co.	0.193	3.8%	10,099,892

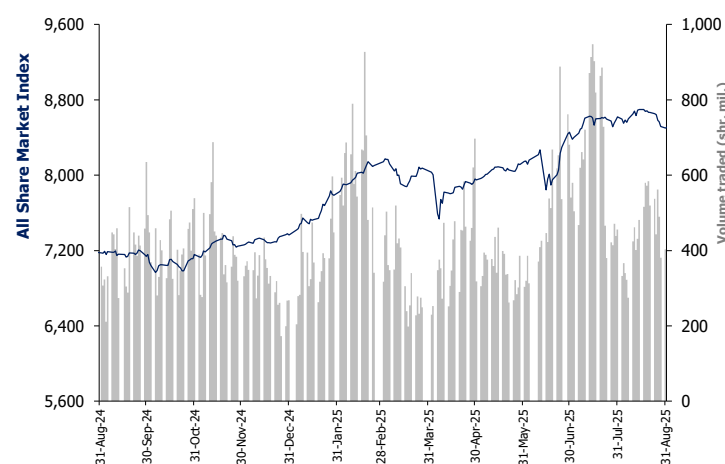
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,541.8	▲	0.4%	0.5%	16.0%
Energy	1,580.1	▲	1.1%	(0.4%)	32.9%
Basic Materials	963.2	▲	2.9%	1.5%	5.7%
Industrials	697.1	▲	0.2%	(0.2%)	(3.7%)
Consumer Staples	1,456.7	▲	6.5%	6.4%	45.9%
Health Care	504.2	▼	(0.7%)	(2.2%)	10.0%
Consumer Discretionary	2,164.4	▼	(0.5%)	0.0%	2.0%
Telecommunications	1,118.6	▲	0.2%	0.3%	9.9%
Banks	2,129.6	▲	0.3%	0.4%	17.7%
Insurance	1,915.4	▲	0.2%	0.4%	(6.8%)
Real Estate	1,934.8	▲	1.8%	2.8%	43.0%
Financial Services	1,691.4	▼	(0.5%)	(0.3%)	12.0%
Technology	1,331.3	▼	(9.0%)	(8.5%)	28.0%
Utilities	434.2	▲	0.6%	(1.8%)	9.3%

Market Breadth		55		51		34
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	9,132.31	30.9	0.3%	0.5%	16.5%	
Main 50 Index	8,031.01	17.6	0.2%	0.7%	18.0%	
Main Market Index	7,866.46	40.0	0.5%	0.5%	13.9%	
All Share Market Index	8,541.80	31.5	0.4%	0.5%	16.0%	
Market Cap (KWD Mn)	51,801.14	190.0	0.4%	0.5%	19.3%	

Index Performance relative to Volume



Market Trading Data and Volatility

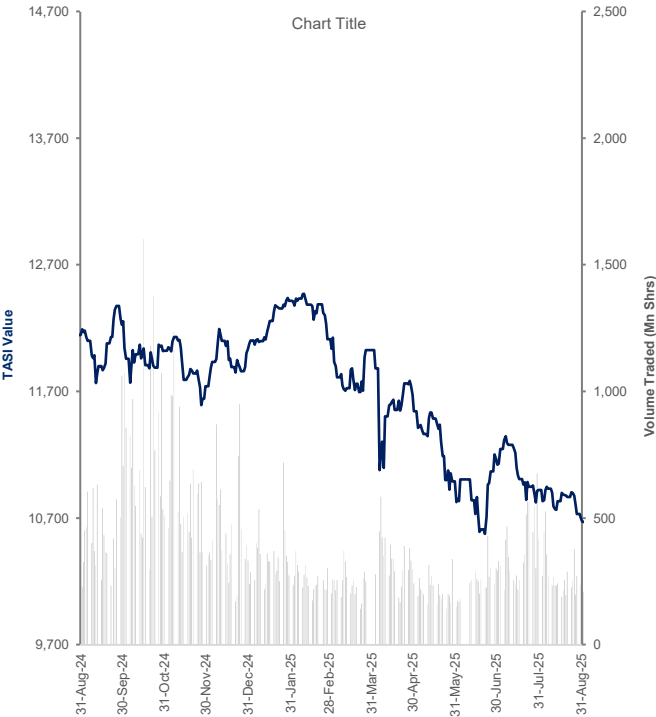
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	264.1	(39.3)	(13.0%)	457.6	221.9
Value Traded (KWD Mn)	67.5	(2.0)	(2.8%)	106.3	53.9
No. of Trades	18,766	(1,002)	(5.1%)	23,190	14,136

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arab Real Estate Co.	0.264	1.5%	5,884,865
Kuwait Finance House	0.772	0.3%	4,759,328
Arzan Financial Group For Fin. & Invest.	0.340	(3.4%)	3,255,233
Mezzan Holding Co.	1.339	7.0%	2,990,532
National Bank of Kuwait	1.030	0.3%	2,836,455

Saudi Tadawul Daily Report

September 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,835,802.4	0.3%	(0.2%)	(13.4%)
Energy	5,814,446.7	0.6%	(0.2%)	(15.3%)
Materials	598,912.5	(0.2%)	0.3%	(5.2%)
Capital Goods	62,023.6	(1.3%)	(0.6%)	(8.1%)
Commercial & Professional Svc	12,486.5	(0.9%)	(1.2%)	(19.4%)
Transportation	50,454.7	(0.2%)	(1.1%)	3.8%
Consumer Durables & Apparel	7,331.5	(2.4%)	(3.6%)	(19.4%)
Consumer Services	60,694.4	(1.3%)	(2.3%)	(11.8%)
Media	27,881.1	(1.4%)	(3.2%)	(41.9%)
Consumer Discretionary Distribution &	30,416.6	(1.0%)	(0.2%)	1.0%
Consumer Staples Distribution & Retail	40,133.3	(0.4%)	(0.9%)	(13.4%)
Food & Beverages	94,612.2	0.7%	(0.4%)	(18.6%)
Health Care Equipment & Svc	159,297.7	(0.0%)	0.5%	(8.8%)
Pharma, Biotech & Life Science	16,792.0	0.5%	0.7%	(0.8%)
Banks	952,214.3	0.2%	0.0%	(2.2%)
Financial Services	56,239.0	(0.6%)	0.1%	(16.9%)
Insurance	70,665.5	(0.7%)	0.6%	(27.2%)
Telecommunication Services	270,347.5	(0.2%)	(0.5%)	6.4%
Utilities	241,018.8	(0.6%)	(0.5%)	(38.3%)
REITs	14,543.4	0.1%	(0.2%)	(6.3%)
Real Estate Mgmt & Dev't	144,487.4	(0.7%)	(1.7%)	13.4%
Software & Services	110,310.0	(0.8%)	(1.6%)	(20.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Pharmaceutical Industrie	27.30	3.5%
Tamkeen Human Resource Co.	56.75	2.0%
Al Kathiri Holding Co	2.14	1.9%
Mouwasat Medical Services Co	73.30	1.8%
Saudi Arabian Fertilizer Co	0.00	1.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	92.60	(6.3%)
United Co-operative Assurance	4.71	(4.3%)
Sport Clubs Co	10.91	(4.1%)
Thimar	39.02	(3.6%)
Gulf Union Cooperative Insuran	12.30	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.92	31,096
Americana Restaurants International PLC	1.98	20,102
Saudi Arabian Oil Co	23.75	15,652
Sport Clubs Co	10.91	7,853
Saudi Kayan Petrochemical Co	4.86	6,380

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,667.44	(3.12)	(0.0%)	(0.3%)	(11.4%)
Market Cap (SAR Mn)	8,835,802	29,345	0.3%	(0.2%)	(13.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	208.8	1.1	0.5%	288.1	332.0
Value Traded (SAR Mn)	3,751.6	(107.7)	(2.8%)	5,303.1	8,117.6
No. of Trades	443,781	(40,759)	(8.4%)	483,569	530,310

Market Breadth	▲ 65	▼ 183	▬ 15
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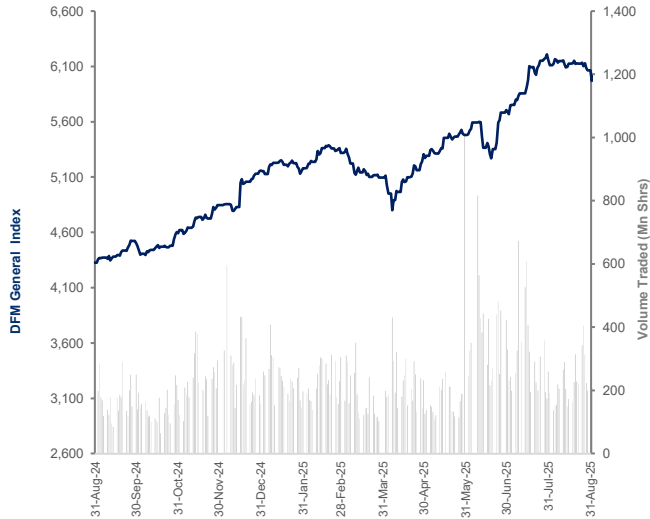
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	23.75	0.6%	369.19
Al Rajhi Bank	94.65	1.0%	220.03
Saudi National Bank	35.58	(0.7%)	122.00
Alinma Bank	24.74	(0.1%)	105.86
Etihad Atheeb Telecommunicatio	111.30	0.3%	105.75

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,011,576.0	0.7%	(0.7%)	11.8%
Financials	430,833.1	0.6%	(1.1%)	20.4%
Real Estate	209,927.9	1.1%	(1.3%)	9.6%
Industrial	112,706.7	0.6%	(0.8%)	11.1%
Materials	1,578.7	7.1%	(3.1%)	26.4%
Consumer Staples	29,891.8	0.8%	0.1%	(6.0%)
Consumer Discretionary	32,488.2	(0.7%)	0.3%	(11.6%)
Telecommunication	47,142.2	1.0%	(0.5%)	38.9%
Utilities	147,007.4	0.7%	0.7%	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Cement Co	4.40	7.1%
Takaful Emarat Insurance	1.45	3.6%
Ektitab Holding Company	0.31	2.7%
EMPOWER	1.69	2.4%
Drake & Scull International	0.35	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Mashreqbank	240.00	(3.2%)
Dubai Refreshments Company	19.55	(2.3%)
Watania International Holding	0.71	(2.1%)
Spinneys1961 Holdings PLC	1.58	(1.9%)
Shuaa Capital	0.28	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ajman Bank Pjsc	1.45	27,223
TALABAT Holding PLC	1.19	26,146
Emaar Properties Pjsc	14.30	23,804
Union Properties Pjsc	0.87	15,502
Drake & Scull International	0.35	14,838

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,010.89	41.58	0.7%	(0.9%)	16.5%
Market Cap (AED Mn)	1,011,576	6,977	0.7%	(0.7%)	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	205.9	21.3	11.6%	249.0	193.2
Value Traded (AED Mn)	800.1	261.4	48.5%	669.3	380.0
No. of Trades	14,261	1,598	12.6%	13,282	9,001

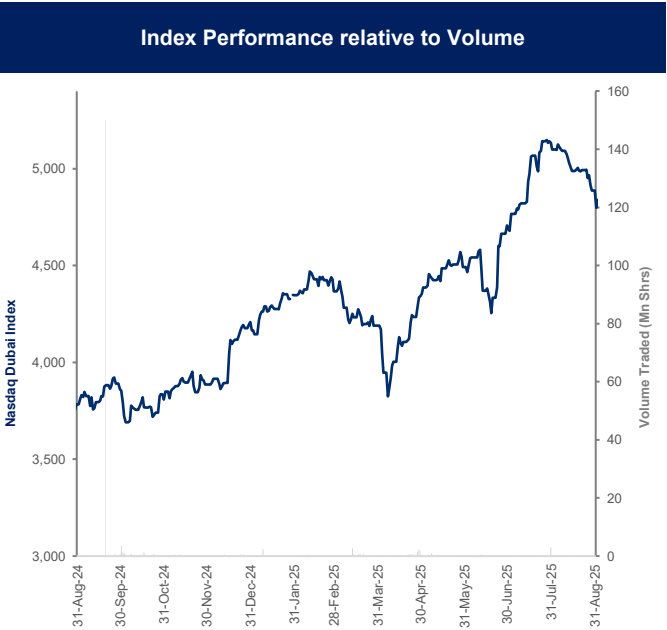
Market Breadth	▲ 29	▼ 10	= 36
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.30	1.42%	332.61
Dubai Islamic Bank	9.54	1.06%	98.81
Emaar Development	14.30	0.70%	79.48
Emirates Nbd	25.00	2.04%	46.32
Ajman Bank Pjsc	1.45	0.69%	39.46

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 2, 2025



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	60,988.2	0.0%	(0.2%)	18.0%
DEPA Limited (AED)	100.6	(0.0%)	0.0%	(30.8%)
Emirates REIT (CEIC) Limited	162.1	0.0%	0.0%	1.2%
ENBD REIT (CEIC) Limited	132.5	0.0%	0.0%	50.6%
Hikma Pharmaceuticals GDR	5,349.7	(0.0%)	(2.9%)	(3.2%)
Nasdaq, Inc.	54,361.4	0.0%	(0.0%)	20.6%
Orascom Construction Limited	882.0	2.6%	2.6%	30.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	8.00	2.6%
Worst Return Performers	Price (USD)	Daily % Chg

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,838.30	40.49	0.8%	(1.0%)	15.0%
Market Cap (USD Mn)	60,988	21.6	0.0%	(0.2%)	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.260	0.19	293%	0.213	0.26
Value Traded (USD Mn)	0.140	0.11	322%	0.1	0.09
No. of Trades	17.0	10.00	143%	12	4

Market Breadth	▲ 1	▼ 0	= 5
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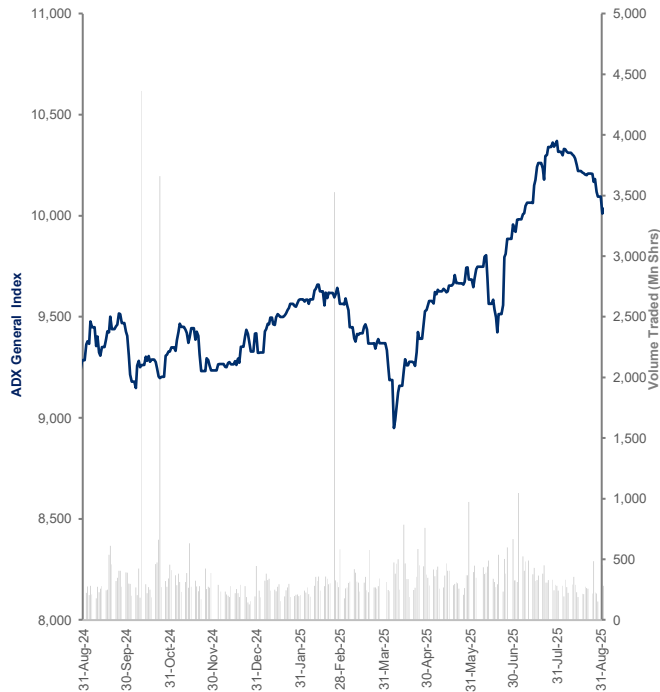
Most Active Stocks By Volume	Price (USD)	Volume (^{'000} Shrs)
Emirates Reit (Ceic) Limited	0.50	255.2
Enbd Reit (Ceic) Limited	0.53	3.5
Orascom Construction Limited	8.00	1.3

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	0.00%	0.13
Orascom Construction Limited	8.00	2.56%	0.01
Enbd Reit (Ceic) Limited	0.53	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

September 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,025,276.0	0.4%	(0.2%)	3.2%
Financials	1,475,236.9	0.1%	(0.3%)	7.2%
Telecommunication	197,448.7	0.2%	(1.1%)	11.6%
Consumer Discretionary	75,835.3	1.0%	(0.3%)	5.0%
Industrial	232,446.4	(0.0%)	(2.1%)	(0.8%)
Real Estate	81,572.7	1.3%	(1.5%)	25.0%
Basic Materials	100,157.1	(0.1%)	(0.4%)	8.3%
Energy	409,325.8	0.7%	0.2%	(2.0%)
Utilities	382,276.5	1.2%	1.5%	(3.1%)
Consumer Staples	27,827.4	(1.1%)	(1.5%)	(25.5%)
Health Care	43,149.1	1.6%	1.0%	(14.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.97	7.4%
Gulf Medical Projects Co.	2.15	6.4%
National Bank of Umm Al Qaiwain	2.63	4.4%
Abu Dhabi Shipbuilding Co.	7.87	3.8%
Emsteel Building Materials Co.	1.27	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.74	(3.3%)
Phoenix Group	1.42	(2.1%)
E7 Group	1.11	(1.8%)
National Bank Of Ras Al Khaimah	7.90	(1.7%)
ARAM Group	2.91	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,034.10	24.09	0.2%	(0.6%)	6.5%
Market Cap (AED Mn)	3,025,276	11,149	0.4%	(0.2%)	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	281.8	(172.0)	(37.9%)	354.8	252.8
Value Traded (AED Mn)	1,068.6	(1,070.6)	(50.0%)	1,289.3	974.0
No. of Trades	19,863	(708)	(3.4%)	21,930	14,788

Market Breadth	▲ 37	▼ 18	= 34
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels Co.	0.46	41,134
ADNOC Logistisc & Services	5.39	33,457
ADNOCGAS UH EQUITY	3.35	30,761
Rak Properties	1.52	21,739
Multiply Group	3.03	19,134

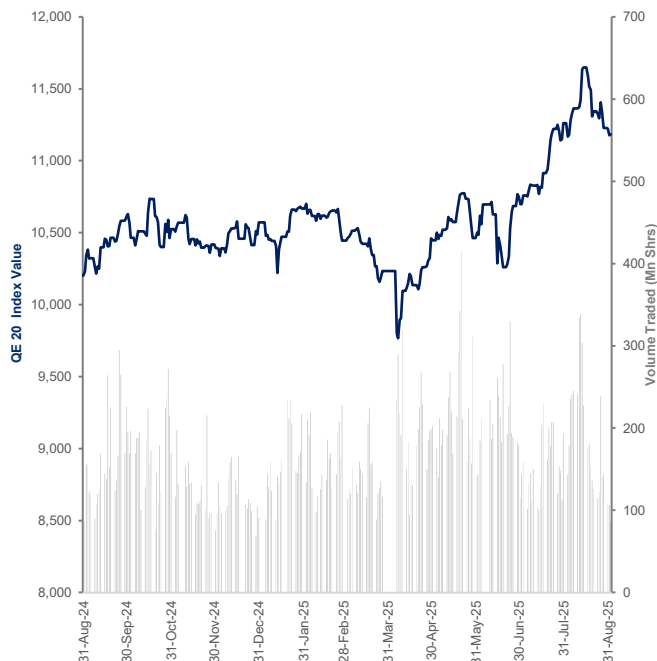
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOC Logistisc & Services	5.39	2.08%	180.04
International Holdings Company PJSC	400.00	(0.12%)	128.48
ADNOCGAS UH EQUITY	3.35	0.90%	102.63
Al Dar Properties Co.	9.49	1.39%	89.43
First Abu Dhabi Bank PJsc	16.48	(0.12%)	62.63

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	668,343.5	0.2%	(0.2%)	7.6%
Banking & Finance Sector	331,786.7	0.2%	(0.2%)	8.7%
Goods & Consumer Services	32,044.9	(0.7%)	0.0%	4.1%
Industrial Sector	153,266.4	0.0%	(0.6%)	3.3%
Insurance Sector	10,823.6	0.1%	(0.8%)	(2.5%)
Real Estate	47,648.1	0.7%	0.8%	9.3%
Telecom	51,882.3	0.3%	(0.1%)	16.0%
Transport	40,891.5	0.1%	(0.3%)	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.55	6.3%
Gulf International Services QS	3.18	1.0%
Qatar Aluminum Manufacturing C	1.43	1.0%
Ezdan Holding Group QSC	1.23	1.0%
Qatar Insurance Co SAQ	2.02	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.24	(5.1%)
QLMI Life and Medical Insurance	2.21	(2.5%)
Ahli Bank QSC	3.64	(1.4%)
Qatar Fuel QSC	14.95	(1.3%)
Doha Bank QPSC	2.52	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.23	11,626
Qatar German Co for Medical De	1.71	6,764
Baladna	1.58	6,188
Masraf Al Rayan QSC	2.41	5,735
Mesaieed Petrochemical Holding	1.34	5,356

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,183.57	8.09	0.1%	(0.3%)	5.8%
Market Cap (QAR Mn)	668,344	1,005	0.2%	(0.2%)	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	85.7	(20.1)	(19.0%)	179.5	155.3
Value Traded (QAR Mn)	261.0	(17.6)	(6.3%)	443.6	452.8
No. of Trades	13,928	125	0.9%	18,807	15,021

Market Breadth	▲ 25	▼ 26	= 3
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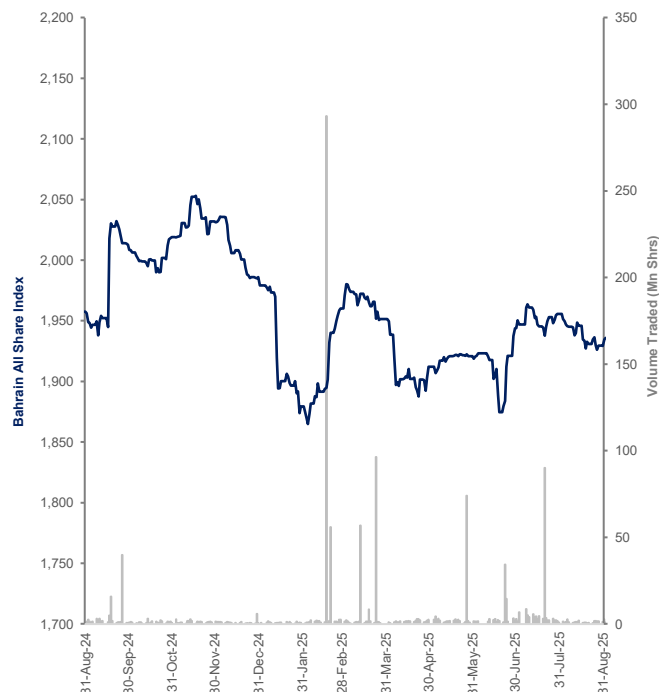
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.00	0.37%	21.81
Qatar Electricity & Water Co Q	15.95	(0.25%)	15.91
Commercial Bank PSQC/The	4.74	0.21%	15.53
Investment Holding Group	4.07	0.89%	14.47
Ezdan Holding Group QSC	1.23	0.98%	14.26

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,977.6	1.3%	1.4%	9.3%
Materials	1,256.7	(0.6%)	(0.6%)	(31.9%)
Industrial	125.9	0.0%	0.0%	(3.8%)
Consumer Discretionary	248.8	0.0%	0.0%	6.5%
Consumer Staples	111.1	(0.7%)	(0.7%)	(11.6%)
Financials	23,288.2	1.5%	1.6%	13.7%
Communication Services	875.2	0.0%	0.2%	(0.7%)
Real Estate	71.6	1.9%	1.9%	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Car Park Co	0.15	8.8%
Kuwait Finance House - Bahrain	2.58	1.9%
BBK BSC	0.52	1.6%
Bahrain Cinema Co	0.20	1.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Trafco Group BSC	0.26	(3.7%)
Esterad Investment Co BSC	0.20	(2.5%)
Aluminium Bahrain B.S.C	0.89	(0.6%)
Al Salam Bank-Bahrain BSC	0.23	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,935.73	1.14	0.1%	0.3%	(2.5%)
Market Cap (BHD Mn)	25,977.6	332.9	1.3%	1.4%	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	857	(1,844)	(68.3%)	6,061.4	7,218.5
Value Traded (BHD '000)	343	(1,751)	(83.6%)	3,491.3	2,056.5
No. of Trades	41	(9)	(18.0%)	48	48

Market Breadth	▲ 4	▼ 4	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	252
GFH FINANCIAL GROUP BSC	0.40	126
Bahrain Telecommunications Co	0.49	112
Aluminium Bahrain B.S.C	0.89	75
BBK BSC	0.52	53

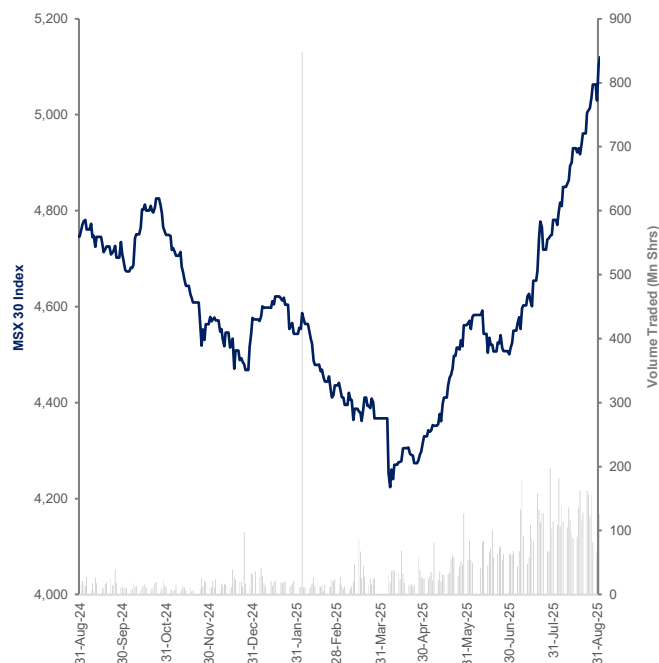
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.89	(0.56%)	0.07
Al Salam Bank-Bahrain BSC	0.23	(0.44%)	0.06
Bahrain Telecommunications Co	0.49	0.00%	0.05
GFH FINANCIAL GROUP BSC	0.40	0.00%	0.05
BBK BSC	0.52	1.58%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	14,305.9	0.4%	2.1%	17.0%
Financial	5,830.8	0.4%	0.6%	12.1%
Industrial	5,698.3	0.1%	3.3%	24.9%
Services	2776.8	1.1%	3.0%	12.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.11	9.8%
Al Suwadi Power Co.	0.11	9.7%
Dhofar Generating Company	0.087	8.8%
Phoenix Power Co.	0.11	7.0%
Muscat Gases Co.	0.12	4.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.05	(3.8%)
Dhofar International Dev. & Inv. Holding Co.	0.27	(3.6%)
Al Jazeera Steel Products Co.	0.47	(3.5%)
Sembcorp Salalah	0.20	(2.0%)
OQ Gas Networks	0.16	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,120.05	17.87	0.4%	1.8%	11.9%
Market Cap (OMR Mn)	14,305.9	56.31	0.4%	2.1%	17.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	126,062.6	(73,061.6)	(36.7%)	60,868.2	27,256.9
Value Traded (OMR '000)	30,580.2	(21,143.2)	(40.9%)	9,639.4	2,772.8

Market Breadth	▲ 18	▼ 14	= 87
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.14	27,315
OQ Exploration & Production SA	0.37	25,724
Bank Muscat	0.32	22,474
Sohar Bank	0.15	13,314
Asyad Shipping Company	0.13	13,101

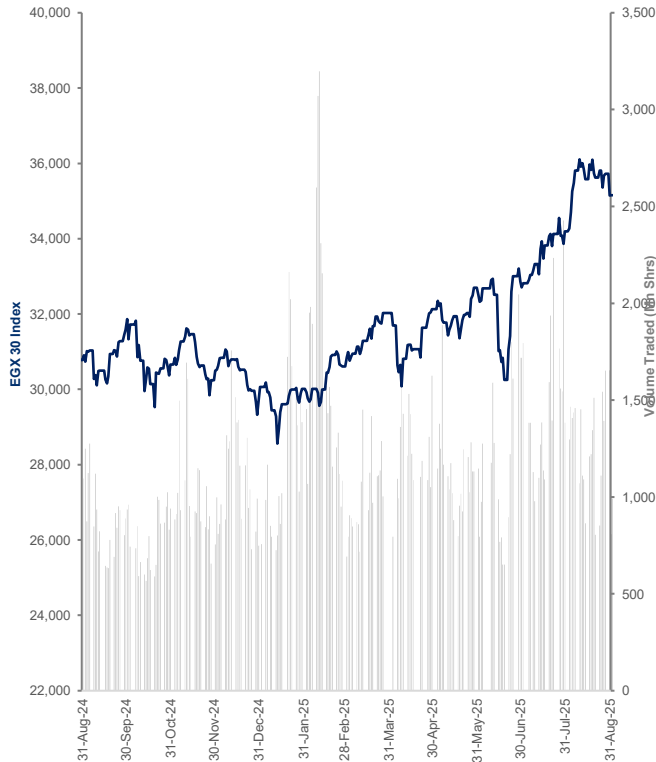
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.37	0.54%	9.58
Bank Muscat	0.32	1.27%	7.15
OQ BASE INDUSTRIES (SFZ)	0.14	0.00%	3.92
Oman Telecommunications Co.	1.04	0.97%	2.95
Sohar Bank	0.15	0.00%	1.93

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,325,919.0	(0.8%)	(0.6%)	9.8%
Banks	478,942.3	(4.2%)	(5.2%)	9.4%
Basic Resources	263,464.9	0.6%	1.1%	(10.3%)
Industrial Goods	177,857.9	(0.2%)	(0.6%)	0.0%
Health Care & Pharmaceuticals	76,795.3	3.2%	4.7%	57.0%
Real Estate	337,712.9	0.3%	1.4%	8.9%
Travel and Leisure	58,993.5	(0.1%)	(0.2%)	(14.0%)
Food, Beverages & Tobacco	224,080.4	(0.8%)	(0.7%)	20.0%
Energy and Support Services	18,866.3	(0.1%)	(0.3%)	(3.2%)
Trade and Distributors	25,093.9	0.7%	1.1%	39.9%
Shipping and Transport	74,485.1	0.8%	2.4%	(3.1%)
Education Services	35,914.6	0.3%	0.7%	49.4%
Contracting and Construction Eng	58,566.0	(0.9%)	(0.6%)	45.1%
Textiles and Durables	29,601.2	0.9%	1.3%	3.3%
Building Materials	55,714.8	(0.1%)	0.6%	144.8%
Media & Communication Services	196,181.2	0.0%	0.4%	30.5%
Paper and Packaging	2,383.4	(0.4%)	0.2%	12.6%
Non-bank Financial Services	211,265.4	(0.2%)	0.6%	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Flour Mills	57.60	20.0%
South Cairo & Giza Mills & Bakeries	127.19	15.8%
Osool ESB Securities Brokerage	1.37	14.2%
North Cairo Mills	110.10	10.2%
Arab Valves Company	6.27	10.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Gharbia Islamic Housing Development	40.00	(6.3%)
Misir Oils & Soap	203.78	(4.5%)
Ismailia Development and Real Estate Co	34.24	(4.4%)
Macro Group Pharmaceuticals -Macro Capital	3.17	(4.2%)
National Housing for Professional Syndicates	70.78	(3.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.31	148,976
Orascom Investment Holding	1.14	82,715
The Egyptian Modern Education Systems	0.51	58,486
Arabia Investments Holding	0.32	56,462
Prime Holding	1.20	48,575

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	35,156.93	(1.9)	(0.0%)	0.0%	18.2%
Market Cap (EGP Mn)	2,325,919.0	(18,001.6)	(0.8%)	(0.6%)	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	991.7	183.9	22.8%	1,292.1	929.2
Value Traded (EGP Mn)	3,703.2	(424.1)	(10.3%)	3,758.1	4,240.4
No. of Trades	109,744	(5,187)	(4.5%)	93,908	119,375

Market Breadth	▲ 99	▼ 70	= 52
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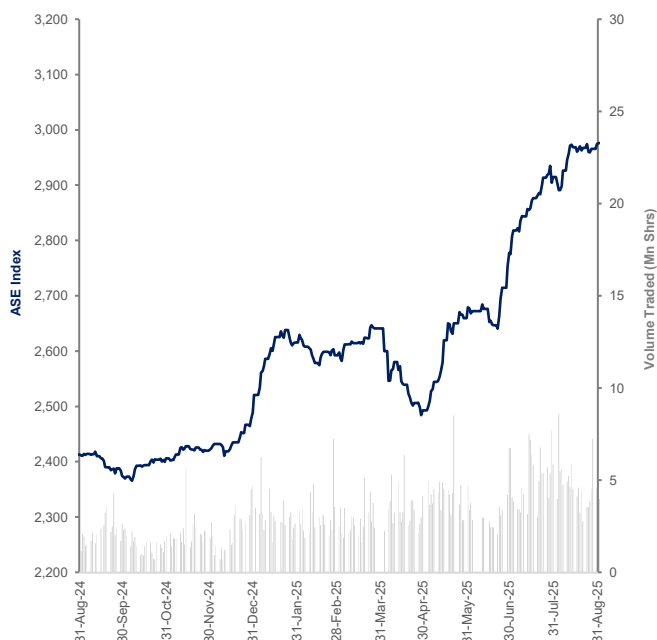
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	96.00	1.04%	141.01
Belton Financial Holding	3.07	(0.65%)	136.79
Misir National Steel - Ataqa	11.65	(0.43%)	132.71
Alexandria Flour Mills	57.60	20.00%	102.12
Abou Kir Fertilizers & Chemicals	53.89	2.39%	101.31

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,258.9	(0.1%)	0.2%	27.6%
Banks	9,153.5	0.1%	(0.3%)	19.6%
Insurance	347.6	(1.0%)	(0.7%)	25.5%
Diversified Financial Services	283.4	0.4%	0.6%	4.2%
Real Estate	358.5	0.5%	0.9%	17.5%
Health Care Services	47.9	0.0%	(2.8%)	(7.0%)
Educational Services	306.8	1.1%	0.1%	9.9%
Hotels and Tourism	246.0	0.7%	0.5%	(4.5%)
Transportation	126.7	0.1%	(0.5%)	18.4%
Technology and Communication	557.2	(0.3%)	(0.3%)	2.5%
Utilities and Energy	1,082.1	(0.0%)	0.1%	12.7%
Commercial Services	295.8	0.0%	(0.0%)	3.5%
Pharmaceutical and Medical Industries	69.9	0.2%	(0.1%)	5.9%
Chemical Industries	63.1	1.6%	1.4%	9.4%
Food and Beverages	186.7	(0.2%)	(0.4%)	(14.4%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,975.9	(0.2%)	0.7%	51.0%
Engineering and Construction	93.8	0.7%	1.2%	(14.3%)
Electrical Industries	31.9	(1.1%)	(1.1%)	56.9%
Textiles Leathers and Clothings	31.2	0.0%	0.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST HOLDING	1.13	4.6%
UNITED FINANCIAL INVESTMENTS	1.65	4.4%
REAL ESTATE DEVELOPMENT	0.51	4.1%
AMOUN INTERNATIONAL FOR INVESTMENTS	0.54	3.8%
JORDAN DECAPOLIS PROPERTIES	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
CONTEMPO FOR HOUSING PROJECTS	0.83	(4.6%)
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.44	(4.3%)
THE ISLAMIC INSURANCE	1.86	(3.6%)
RUMM FINANCIAL BROKERAGE	0.27	(3.6%)
GULF INSURANCE GROUP - JORDAN	3.40	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN	0.72	697
JORDAN DECAPOLIS PROPERTIES	0.33	274
JORDAN ISLAMIC BANK	4.23	245
AL-TAJAMOuat FOR CATERING AND HOUSING CO PLC	0.78	129
SPECIALIZED INVESTMENT COMPOUNDS	1.48	109

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,975.86	(0.29)	(0.0%)	0.1%	19.6%
Market Cap (JD Mn)	22,258.94	(11.30)	(0.1%)	0.2%	27.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	3,974.2	(919.3)	(18.8%)	3,811.1	2,386.1
Value Traded (JD ^{'000})	5,573.9	(2,994.9)	(35.0%)	7,631.6	2,906.3
No. of Trades	3,184	(598)	(15.8%)	2,675	1,527

Market Breadth	▲ 31	▼ 34	= 96
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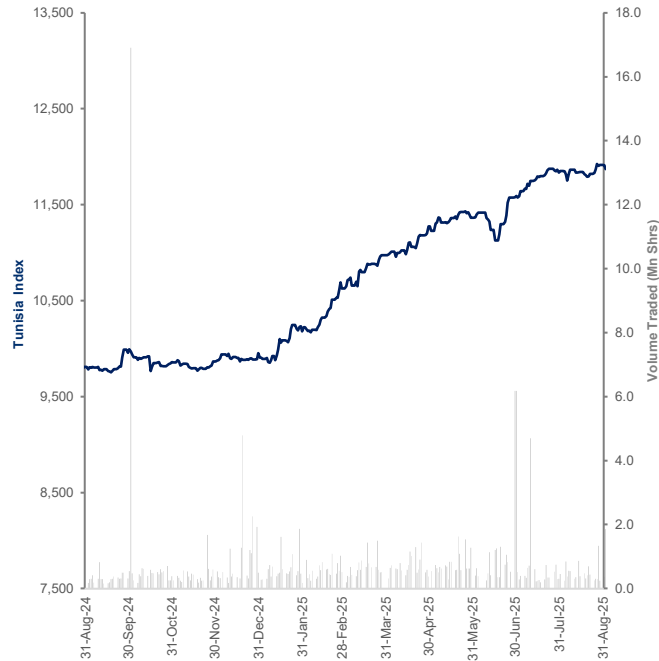
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.23	0.24%	1.04
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI	0.72	(2.70%)	0.50
ARAB BANK	5.87	0.34%	0.31
SPECIALIZED INVESTMENT COMPOUNDS	1.48	2.07%	0.16
CAPITAL BANK OF JORDAN	2.34	0.43%	0.10

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	28,029.4	(0.3%)	(0.3%)	15.8%
Banking	12,114.1	(0.1%)	0.0%	4.2%
Insurance	1,063.4	(0.1%)	0.2%	8.4%
Leasing	1,173.2	(0.4%)	0.7%	28.5%
Financial Services	2,750.5	0.0%	(0.1%)	76.0%
Industrial	2,512.9	(0.1%)	(1.0%)	22.0%
Chemical Industry	466.6	0.2%	(4.1%)	9.9%
Food & Beverage	4,725.2	(0.9%)	(0.9%)	18.3%
Retailing	1,639.1	0.3%	0.9%	43.4%
Others	1,584.5	(1.1%)	(1.1%)	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunis Re	8.90	6.0%
Societe des Industries Pharmac	5.67	4.4%
STE Industrielle de Papier et	3.39	3.7%
Manufacture de Panneaux Bois D	8.28	3.5%
Universal Auto Distributors Ho	0.60	3.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.47	(4.1%)
Delice Holding	12.02	(2.8%)
Societe Tunisienne d'Assurance	194.00	(2.5%)
BH Leasing	4.00	(2.4%)
One Tech Holding	8.70	(2.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,871.76	(40.47)	(0.3%)	(0.4%)	19.3%
Market Cap (DT Mln)	28,029	(76.93)	(0.3%)	(0.3%)	15.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,859.1	1,494.3	409.6%	718.1	535.3
Value Traded ('000 DT)	16,895.5	12,552.3	289.0%	7,542.5	4,856.9
No. of Trades	2,752	1,180	75.1%	1,564	1,136

Market Breadth

▲ 13

▼ 26

= 25

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	8.64	1,324
Societe D'Articles Hygieniques	12.40	213
One Tech Holding	8.70	55
Societe Tunisienne de Banque	3.00	43
Banque Nationale Agricole	9.50	39

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	8.64	(0.80%)	11.19
Societe D'Articles Hygieniques	12.40	(0.72%)	2.63
One Tech Holding	8.70	(2.25%)	0.48
Banque Nationale Agricole	9.50	3.26%	0.37
Industries Chimiques du Fluor	101.00	(0.70%)	0.29

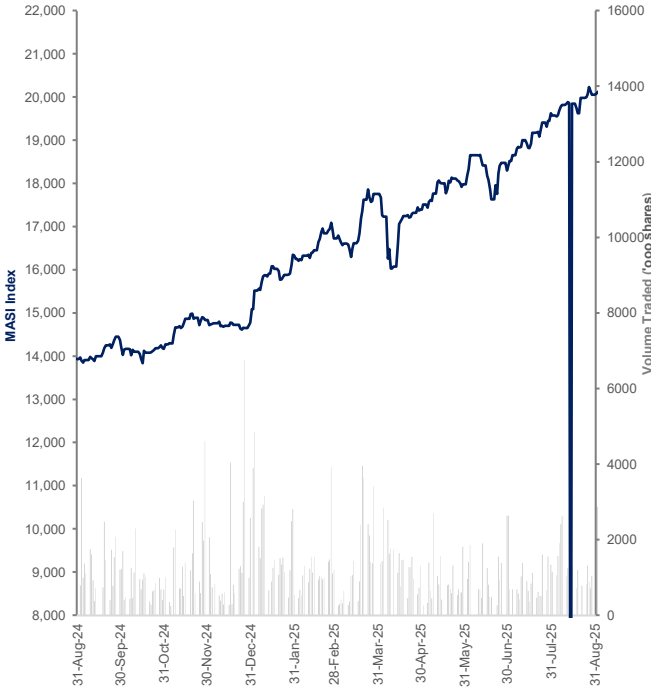
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	836,166.6	0.0%	0.1%	35.5%
Banking	321,652.9	(0.5%)	(0.4%)	27.2%
Beverages	8,468.2	1.3%	1.3%	(7.1%)
Chemicals	3,514.2	4.2%	4.6%	38.9%
Construction & Building Material	88,361.1	(1.4%)	(2.6%)	15.8%
Distributors	21,163.1	(0.5%)	0.9%	26.7%
Electricity	67,699.1	(0.7%)	(0.5%)	114.2%
Food Producers & Processors	29,809.6	(1.3%)	(3.1%)	13.6%
Holding Companies	7,796.4	4.7%	4.7%	56.1%
Insurance	36,495.8	0.5%	0.9%	18.4%
Investment & other Finance	4,139.4	4.9%	8.8%	10.4%
Leisures & Hotel	5,874.8	3.0%	1.2%	83.0%
Materials, Software & Computer	5,992.1	0.3%	0.3%	5.1%
Mining	77,265.5	(0.4%)	(0.4%)	92.0%
Oil & Gas	15,142.2	(1.7%)	(1.7%)	17.2%
Real Estate	29,826.9	1.6%	9.2%	12.9%
Telecommunications	111,557.2	2.7%	2.4%	54.7%
Transport	1,250.5	3.3%	5.6%	(7.0%)
Forestry & Paper	157.7	10.0%	(1.0%)	60.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	96.68	9.99%
Med Paper SA	32.96	9.98%
Eqdom	1380.00	9.09%
Delta Holding SA	89.00	4.71%
Fenie Brossette	500.00	3.73%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2500.00	(6.82%)
Ennaki Automobiles	41.21	(2.81%)
LafargeHolcim Maroc SA	2060.00	(1.90%)
Cosumar	233.05	(1.75%)
Afrikaia Gaz	4405.00	(1.67%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	20,118.53	46.69	0.2%	0.3%	36.2%
Market Cap (MAD Mn)	836,167	43	0.0%	0.1%	35.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,861.4	(1,090.1)	(27.6%)	1,291.8	1,265.7
Value Traded (MAD Mn)	241.27	(45.43)	(15.8%)	268.2	149.2

Market Breadth	▲ 18	▼ 15	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	43.60	1,728.1
Delta Holding SA	89.00	595.3
Maroc Telecom	126.90	185.3
Colorado SA	96.68	75.2
Ennaki Automobiles	41.21	44.1

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	43.60	2.98%	72.20
Delta Holding SA	89.00	4.71%	51.29
Alliances Developpement Immobi	556.00	(0.36%)	20.49
Maroc Telecom	126.90	2.67%	14.36
Attijariwafa Bank	777.10	(0.38%)	13.08

Source: Bloomberg, Kamco Research

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