

MENA Markets Daily Report

October 3, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	7,467.67	(1.1%)	(8.0%)	6.2%
		Kuwait	Main 50 Index	▼	5,732.27	(0.3%)	0.2%	(5.9%)
		Kuwait	Main Market Index	▼	5,741.05	(0.2%)	2.6%	(4.9%)
		Kuwait	All Share Index	▼	6,854.58	(0.9%)	(6.0%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,005.94	(0.3%)	5.0%	(7.1%)
		UAE - Dubai	DFM General Index	▲	4,183.14	0.5%	25.4%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,921.43	0.2%	(1.7%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,787.56	0.0%	(4.1%)	20.3%
		Qatar	QE 20 Index	▲	10,257.09	0.4%	(4.0%)	(8.1%)
		Bahrain	Bahrain All Share	▼	1,933.45	(0.2%)	2.0%	5.5%
		Oman	MSX 30 Index	▲	4,735.48	0.8%	(2.5%)	17.6%
		Egypt	EGX 30	▼	19,901.24	(0.8%)	36.3%	22.2%
		Jordan	ASE Index	▲	2,431.13	0.8%	(2.8%)	18.1%
		Tunisia	Tunisia Index	▲	8,487.21	0.3%	4.7%	15.1%
		Morocco	MASI	▼	11,789.09	(0.6%)	10.0%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,110.48	0.1%	0.7%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	992.18	(1.5%)	2.2%	(41.3%)
		India	SENSEX	▲	65,828.41	0.5%	8.2%	4.4%
		Brazil	BOVESPA Stock Index	▼	115,056.86	(1.3%)	4.9%	4.7%
		Mexico	BOLSA Index	▲	51,260.37	0.8%	5.8%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	951.49	(0.1%)	(0.5%)	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,838.78	(0.5%)	9.1%	(19.2%)
		Asia	MSCI Asia Pacific	▼	491.62	(0.1%)	(2.8%)	(19.8%)
		Europe	DJ Stoxx 600	▼	445.59	(1.0%)	4.9%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,767.34	(1.0%)	5.3%	(10.1%)
		U.S.A	S&P 500	▲	4,288.39	0.0%	11.7%	(19.2%)
		U.S.A	DJIA	▼	33,433.35	(0.2%)	0.9%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,307.77	0.7%	27.1%	(33.0%)
		UK	FTSE 100	▼	7,510.72	(1.3%)	0.8%	1.7%
		Germany	DAX	▼	15,247.21	(0.9%)	9.5%	(11.4%)
		Japan	NIKKEI 225	▼	31,759.88	(0.3%)	21.7%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	17,809.66	2.5%	(10.0%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	106.90	0.69%	3.27%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.21	(0.92%)	0.03%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.05	(0.91%)	(2.13%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.23	(0.07%)	(0.99%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	90.71	(4.8%)	5.6%	5.8%
		Oil	NYMEX	▼	88.82	(2.2%)	10.7%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.84	(3.0%)	(36.7%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,828.03	(1.1%)	0.2%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	21.05	(5.1%)	(12.1%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	27,842.16	2.7%	68.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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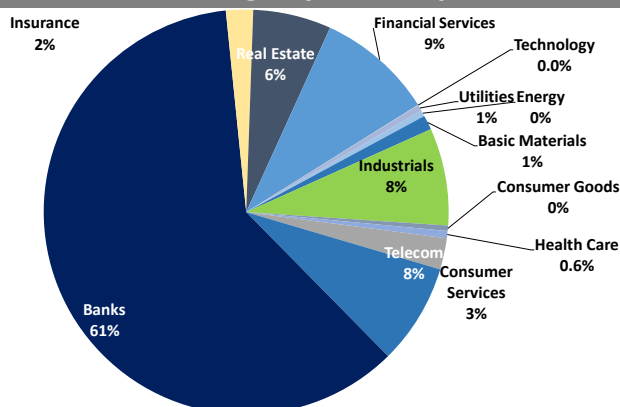
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 3, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,643.5	19.2	10.6%
2- National Bank of Kuwait	7,057.7	12.9	14.8%
3- Boubayan Bank	2,409.2	36.5	8.1%
4- Zain	2,090.0	10.0	17.0%
5- Agility (PWC Logistics)	1,401.2	20.4	3.8%
6- Commercial Bank of Kuwait	1,305.4	13.2	14.9%
7- Mabanee Co.	1,105.6	17.5	11.0%
8- Gulf Bank	880.5	13.1	9.3%
9- Burgan Bank	627.3	14.6	5.8%
10- National Mobile Telecom Co.	626.5	7.5	14.3%
Total	28,147	15.64	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.027	0.003	12.5%
Automated Systems Co.	0.084	0.007	9.2%
Al Madar Finance & Investment Co.	0.095	0.008	9.2%
Sanam Real Estate Co.	0.199	0.016	8.7%
Independent Petroleum Group	0.435	0.022	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.023	(0.011)	(31.8%)
Kuwait Emirates Holding Co.	0.029	(0.005)	(13.9%)
Coast Invest. & Development Co.	0.096	(0.007)	(7.3%)
Al Masaken Intl. Real Estate Dev. Co.	0.031	(0.002)	(7.0%)
Jiyad Holding Co.	0.021	(0.001)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.021	(5.0%)	15,819,472
Kuwait Real Estate Co.	0.168	3.1%	14,484,102
Sokouk Holding Co.	0.039	4.5%	13,088,665
Int'l Financial Advisors Co.	0.216	0.5%	10,999,870
Kuwait Finance House	0.726	(1.4%)	10,801,975

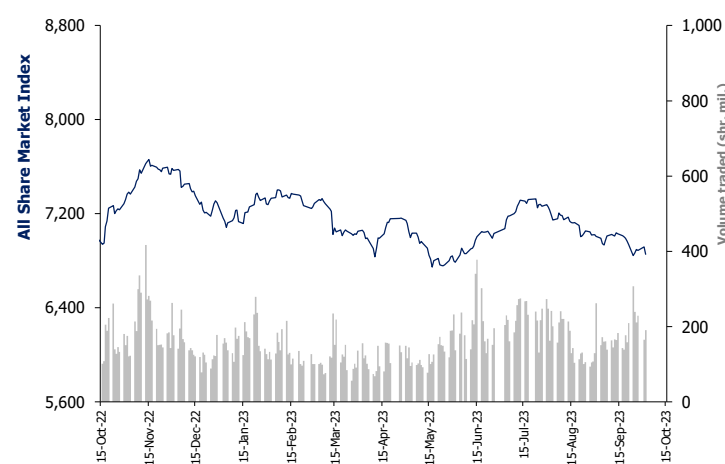
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,687.0	▼	(0.9%)	(0.5%)	(13.0%)
Energy	190.5	▲	1.9%	(1.7%)	(17.0%)
Basic Materials	477.2	▼	(0.4%)	0.9%	(0.1%)
Industrials	3,158.1	▼	(1.0%)	(0.6%)	(16.1%)
Consumer Staples	177.8	▼	(1.1%)	(1.4%)	22.5%
Health Care	228.6	=	0.0%	0.0%	3.0%
Consumer Discretionary	1,026.5	▼	(0.5%)	(0.4%)	4.6%
Telecommunications	3,270.9	▼	(1.4%)	(0.1%)	(9.7%)
Banks	24,722.7	▼	(1.1%)	(0.8%)	(17.7%)
Insurance	886.9	▼	(0.1%)	0.2%	43.5%
Real Estate	2,532.7	▲	0.5%	1.2%	(1.7%)
Financial Services	3,801.1	▼	(0.8%)	(0.2%)	(0.9%)
Technology	8.4	▲	9.2%	9.9%	(12.2%)
Utilities	205.7	=	0.0%	0.5%	(0.5%)

Market Breadth	▲ 37	▼ 67	■ 46		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,467.67	(84.6)	(1.1%)	(0.7%)	(8.0%)
Main 50 Index	5,732.27	(17.1)	(0.3%)	0.4%	0.2%
Main Market Index	5,741.05	(8.7)	(0.2%)	0.4%	2.6%
All Share Market Index	6,854.58	(63.1)	(0.9%)	(0.5%)	(6.0%)
Market Cap (KWD Mn)	40,687.05	(374.7)	(0.9%)	(0.5%)	(13.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

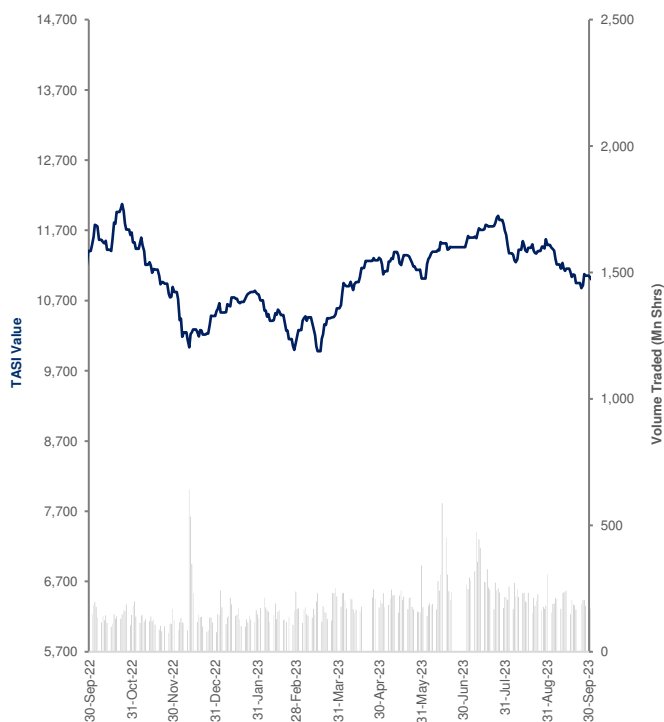
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	190.1	25.1	15.2%	158.8	246.4
Value Traded (KWD Mn)	43.6	11.7	36.7%	41.7	65.0
No. of Trades	12,300	3,505	39.9%	9,606	12,585

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.726	(1.4%)	7,882,705
National Bank of Kuwait	0.890	(1.7%)	5,670,713
Kuwait Real Estate Co.	0.168	3.1%	2,393,810
Int'l Financial Advisors Co.	0.216	0.5%	2,379,626
Agility (PWC Logistics)	0.549	(2.1%)	2,129,255

Saudi Tadawul Daily Report

October 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,236,672.0	(0.9%)	(1.5%)	13.7%
Energy	8,364,094.0	(1.2%)	(2.0%)	17.6%
Materials	666,671.8	(1.0%)	(1.1%)	(4.1%)
Capital Goods	32,870.9	(1.0%)	(0.2%)	53.9%
Commercial & Professional Svc	9,201.6	(1.4%)	(2.7%)	27.8%
Transportation	23,772.1	(0.0%)	0.5%	54.5%
Consumer Durables & Apparel	3,949.0	(1.4%)	(2.0%)	7.9%
Consumer Services	75,976.5	(0.3%)	(0.4%)	34.4%
Media	24,814.0	1.8%	2.5%	22.6%
Retailing	32,511.9	(0.3%)	(0.6%)	9.6%
Food & Staples Retailing	53,012.3	0.1%	1.0%	14.1%
Food & Beverages	112,164.5	(0.6%)	(0.8%)	25.3%
Health Care Equipment & Svc	145,937.7	1.3%	3.4%	14.9%
Pharma, Biotech & Life Science	12,374.0	(0.9%)	0.3%	373.4%
Banks	846,949.8	0.6%	0.7%	(10.1%)
Diversified Financials	57,723.3	0.6%	0.1%	0.7%
Insurance	73,335.6	(2.6%)	(2.4%)	49.5%
Telecommunication Services	234,115.4	(0.5%)	(0.5%)	6.8%
Utilities	238,710.9	(0.8%)	(1.7%)	7.1%
REITs	16,972.3	0.2%	0.2%	4.3%
Real Estate Mgmt & Dev't	101,132.8	(0.5%)	(1.1%)	18.0%
Software & Services	110,381.8	(0.1%)	1.1%	78.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	120.60	29.8%
Arabian Pipes Co	90.90	6.1%
National Medical Care Co	133.00	5.9%
Leejam Sports Co JSC	151.60	5.0%
National Co for Learning & Edu	100.60	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Aramco Base Oil Co.	142.20	(4.6%)
Al Babbain Power & Telecommuni	18.72	(4.2%)
Bupa Arabia for Cooperative In	200.00	(4.1%)
Al Hassan Ghazi Ibrahim Shaker	25.60	(3.9%)
Zamil Industrial Investment Co	22.00	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.15	15,947
Saudi Arabian Oil Co	34.30	14,140
National Commercial Bank	33.90	11,413
Shams	0.70	9,696
Americana Restaurants International PLC	4.12	5,245

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,005.94	(34.23)	(0.3%)	(0.5%)	5.0%
Market Cap (SAR Mn)	11,236,672	(103,484)	(0.9%)	(1.5%)	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	170.8	27.5	19.2%	199.8	185.9
Value Traded (SAR Mn)	5,291.4	1,202.4	29.4%	5,317.6	7,625.8
No. of Trades	443,627	121,789	37.8%	368,857	370,422

Market Breadth	▲ 61	▼ 158	= 20
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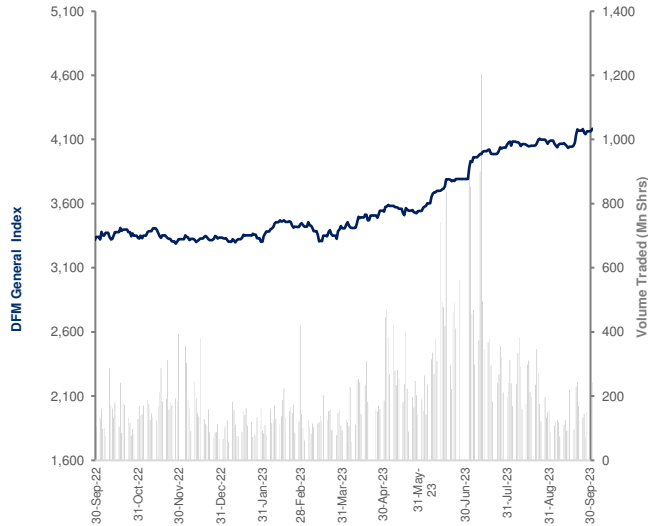
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.30	(1.2%)	487.36
National Commercial Bank	33.90	2.4%	386.33
Etihaad Atheeb Telecommunicatio	133.00	3.4%	218.38
Lumi Rental Co.	90.60	(0.9%)	178.64
Saudi Telecom Co	37.30	(0.7%)	170.41

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	696,022.7	0.3%	0.3%	20.3%
Financials	294,795.8	(0.1%)	(0.1%)	22.3%
Real Estate	122,135.5	3.1%	3.1%	42.0%
Industrial	85,598.9	(0.0%)	(0.0%)	15.0%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,888.7	(0.1%)	(0.1%)	21.1%
Consumer Discretionary	4,233.0	(0.4%)	(0.4%)	50.4%
Telecommunication	24,160.4	(0.4%)	(0.4%)	(8.7%)
Utilities	137,385.2	(0.6%)	(0.6%)	10.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emaar Properties Pjsc	8.38	4.2%
Dubai Financial Market Pjsc	1.64	3.1%
Dubai Islamic Insurance Co	0.52	3.0%
Amlak Finance	0.87	3.0%
Aramex Pjsc	2.20	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Arabian Scandinavian Ins Co	1.76	(9.7%)
Al Firdous Holdings Pjsc	0.46	(2.4%)
Amanat Holdings Pjsc	1.03	(1.9%)
Takaful Emarat Insurance	0.65	(1.4%)
Islamic Arab Insurance Com	0.66	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.35	96,496
Emaar Properties Pjsc	8.38	39,023
Ajman Bank Pjsc	2.24	17,686
Dubai Financial Market Pjsc	1.64	13,066
Union Properties Pjsc	0.38	11,984

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,183.14	19.56	0.5%	0.5%	25.4%
Market Cap (AED Mn)	696,023	2,381	0.3%	0.3%	20.3%

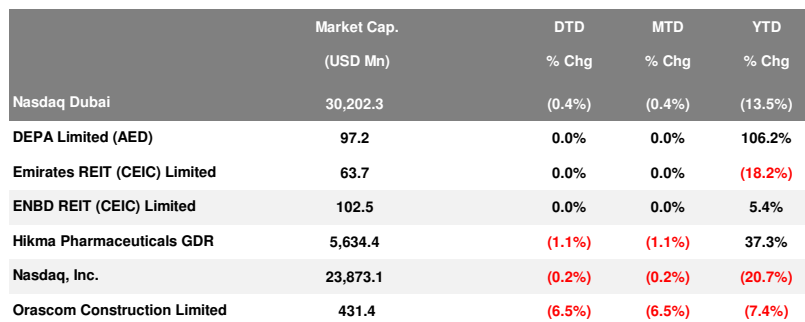
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	242.6	93.2	62.3%	223.8	144.4
Value Traded (AED Mn)	665.3	110.3	19.9%	410.8	361.2
No. of Trades	13,181	4,007	43.7%	7,737	5,496

Market Breadth			
	▲ 12	▼ 17	= 42

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.38	4.23%	321.62
Gulf Navigation Holding Pjsc	7.32	(1.08%)	54.47
Dubai Islamic Bank	5.85	0.00%	39.84
Ajman Bank Pjsc	2.24	(0.89%)	39.67
Emirates Nbd	17.70	(0.56%)	38.06

October 3, 2023

Sector Returns



Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector.

Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,921.43	6.04	0.2%	0.2%	(1.7%)
Market Cap (USD Mn)	30,202	(129.1)	(0.4%)	(0.4%)	(13.5%)

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-23	YTD-22
Volume (Mn Shares)	0.02	(0.1)	(79.5%)	0.204	0.25
Value Traded (USD Mn)	0.066	(0.1)	(69.5%)	0.2	0.08
No. of Trades	26	2	8.3%	9	4

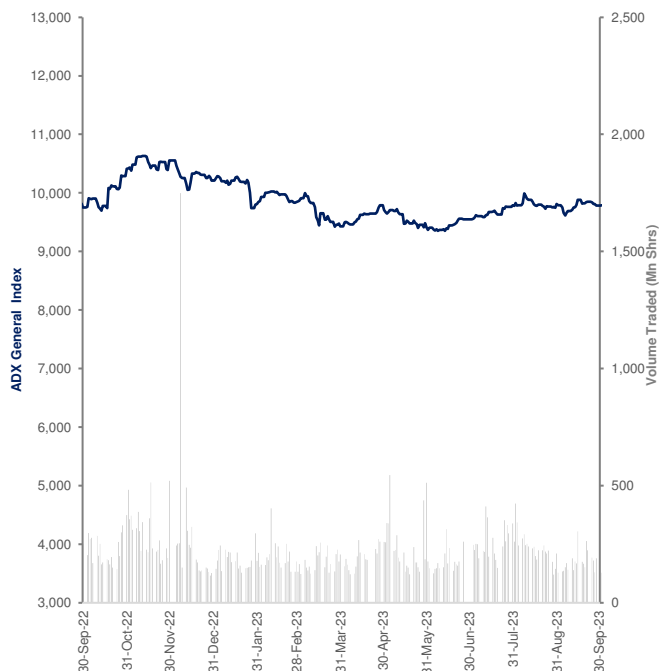
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.70	(6.46%)	0.06
Emirates Reit (Ceic) Limited	0.20	0.00%	0.00

Market Breadth ▲ 0 ▼ 1 = 5

Abu Dhabi Securities Exchange Daily Report

October 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,909,236.0	(0.1%)	(0.1%)	12.7%
Financials	1,355,997.6	0.1%	0.1%	5.2%
Telecommunication	215,106.6	(0.1%)	(0.1%)	(7.3%)
Consumer Discretionary	81,572.7	(0.5%)	(0.5%)	65.9%
Industrial	300,306.4	(0.6%)	(0.6%)	(0.8%)
Real Estate	50,064.7	1.4%	1.4%	32.4%
Basic Materials	107,920.3	(0.4%)	(0.4%)	(2.9%)
Energy	384,869.9	0.1%	0.1%	252.3%
Utilities	391,271.2	(0.6%)	(0.6%)	1.5%
Consumer Staples	4,288.2	0.7%	0.7%	16.1%
Health Care	17,838.6	(0.7%)	(0.7%)	25.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	3.30	15.0%
Umm Al-Qaiwain General Investment Co	1.16	14.9%
ADC Acquisition Corporation	11.94	5.5%
Ras Al Khaimah White Cement	1.20	3.4%
Fertiglobe	3.55	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.37	(6.9%)
National Bank Of Ras Al-Khai	5.51	(4.7%)
National Bank Of Umm Al Qaiw	1.62	(4.1%)
United Arab Bank Pjsc	1.25	(3.8%)
BAYANAT Al PLC	3.93	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.02	19,997
Aldar Properties Pjsc	5.85	11,251
Rak Properties	1.15	10,813
Dana Gas	0.88	10,270
ADNOC Gas	3.48	8,121

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,787.56	2.24	0.0%	0.0%	(4.1%)
Market Cap (AED Mn)	2,909,236	(3,441)	(0.1%)	(0.1%)	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	128.2	(61.2)	(32.3%)	205.4	254.8
Value Traded (AED Mn)	880.5	(208.9)	(19.2%)	1,162.4	1,587.0
No. of Trades	11,619	196	1.7%	11,917	9,100

Market Breadth	▲ 14	▼ 26	= 40
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.60	0.00%	212.78
Alpha Dhabi Holding PJSC	19.90	(0.60%)	111.47
Multiply Group	4.02	0.50%	80.05
First Abu Dhabi Bank Pjsc	13.68	0.59%	72.96
Aldar Properties Pjsc	5.85	1.56%	65.70

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	602,751.4	0.6%	0.1%	(1.0%)
Banking & Finance Sector	282,555.5	0.7%	0.0%	(4.1%)
Goods & Consumer Services	29,845.4	0.6%	(0.3%)	(8.9%)
Industrial Sector	160,324.7	0.7%	0.6%	1.9%
Insurance Sector	12,722.9	2.7%	(2.4%)	21.8%
Real Estate	41,444.2	0.1%	0.2%	(3.9%)
Telecom	41,353.4	(1.3%)	(1.2%)	14.3%
Transport	34,505.1	0.6%	1.1%	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.56	4.1%
Gulf International Services QS	3.00	3.2%
Qatar Oman Investment Co QSC	0.90	2.6%
Ahli Bank QSC	3.83	2.1%
Qatar Fuel QSC	16.50	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.62	(3.7%)
Qatar First Bank	1.47	(3.6%)
Medicare Group	5.64	(2.3%)
Salam International Investment	0.68	(1.6%)
Ooredoo Qpsc	10.54	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.40	33,900
Gulf International Services QS	3.00	17,771
Masraf Al Rayan QSC	2.20	11,541
Dukhan Bank	3.88	9,744
Mazaya Qatar Real Estate Devel	0.74	9,524

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,257.09	40.94	0.4%	0.1%	(4.0%)
Market Cap (QAR Mn)	602,751	3,347	0.6%	0.1%	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	172.1	(25.2)	(12.8%)	176.5	205.0
Value Traded (QAR Mn)	452.1	39.5	9.6%	490.7	717.1
No. of Trades	15,351	4,108	36.5%	16,473	16,980

Market Breadth

▲ 24

▼ 24

= 4

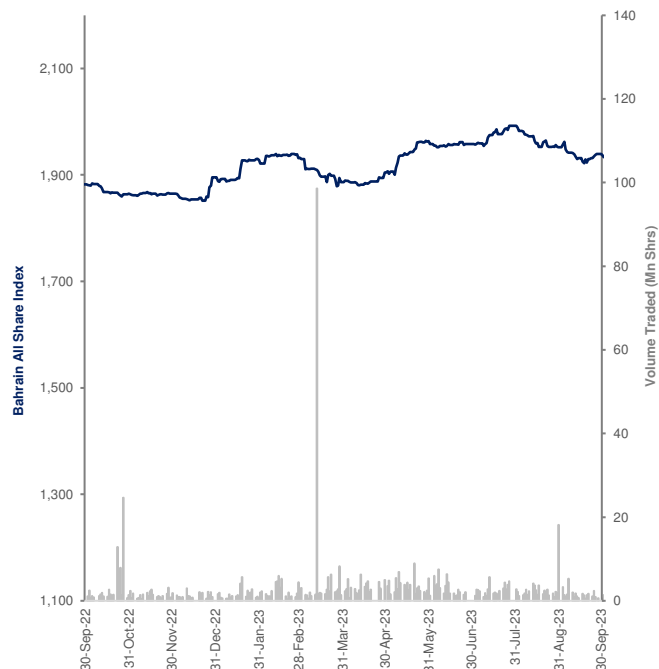
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Gulf International Services QS	3.00	3.20%	52.49
Qatar National Bank QPSC	15.50	1.64%	51.76
Qatar Aluminum Manufacturing C	1.40	(1.13%)	48.11
Dukhan Bank	3.88	0.23%	37.89
Masraf Al Rayan QSC	2.20	(0.54%)	25.43

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,701.3	(0.0%)	0.3%	(0.2%)
Materials	1,562.0	0.4%	0.5%	0.9%
Industrial	112.7	0.0%	(0.5%)	(17.0%)
Consumer Discretionary	217.9	0.0%	0.0%	2.5%
Consumer Staples	150.2	0.0%	0.0%	(3.0%)
Financials	29,511.5	(0.1%)	0.3%	(0.1%)
Communication Services	66.4	0.0%	0.0%	(15.0%)
Real Estate	80.5	0.0%	0.0%	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.50	2.0%
Aluminium Bahrain B.S.C	1.10	0.4%

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Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.50	(1.6%)
Al Salam Bank-Bahrain BSC	0.17	(1.1%)
National Bank of Bahrain BSC	0.60	(0.2%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.17	681
Bahrain National Holding	0.50	408
National Bank of Bahrain BSC	0.60	125
Kuwait Finance House - Bahrain	2.38	57
Aluminium Bahrain B.S.C	1.10	41

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,933.45	(3.67)	(0.2%)	(0.3%)	2.0%
Market Cap (BHD Mn)	31,701.3	(14)	(0.0%)	0.3%	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,350	799	145.1%	3,112.7	2,391.0
Value Traded (BHD '000)	595	357	149.8%	1,078.7	1,076.1
No. of Trades	24	(5)	(17.2%)	53	58

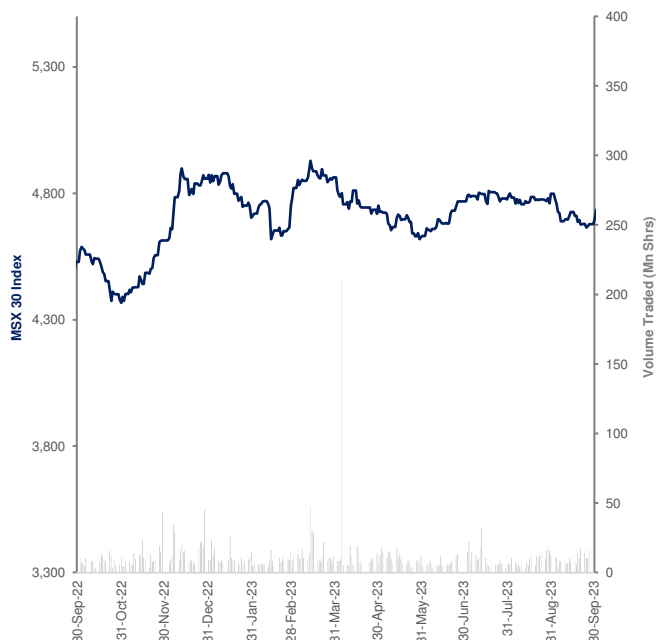
Market Breadth	▲ 2	▼ 3	= 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain National Holding	0.50	2.04%	0.20
Kuwait Finance House - Bahrain	2.38	0.00%	0.14
Al Salam Bank-Bahrain BSC	0.17	(1.14%)	0.12
National Bank of Bahrain BSC	0.00	0.00%	0.07
Aluminium Bahrain B.S.C	1.10	0.37%	0.04

Muscat Stock Exchange Daily Report

October 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,534.7	0.5%	0.9%	1.1%
Financial	5,211.0	0.6%	1.2%	(1.1%)
Industrial	808.8	(0.4%)	(0.3%)	(7.9%)
Services	2514.9	0.5%	0.6%	9.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.05	8.2%
United Finance Co.	0.06	7.3%
Al Suwadi Power Co.	0.020	5.3%
Acwa Power Barka	0.04	4.9%
Raysut Cement Co.	0.13	3.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Majan College	0.10	(9.5%)
Oman Arab Bank	0.14	(6.1%)
Oman Cement Co.	0.32	(4.5%)
Muscat Gases Co.	0.12	(4.2%)
Phoenix Power Co.	0.06	(3.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	922
Raysut Cement Co.	0.13	647
Galfar Engineering & Contracting Co.	0.16	405
Abraj Energy Services	0.29	340
Muscat Finance Co. Ltd.	0.05	291

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,735.48	36.40	0.8%	1.2%	(2.5%)
Market Cap (OMR Mn)	8,534.7	41.84	0.5%	0.9%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	5,606.9	(2,782.8)	(33.2%)	11,093.0	18,406.4
Value Traded (OMR '000)	689.3	(609.8)	(46.9%)	2,333.4	3,549.6

Market Breadth



27



8



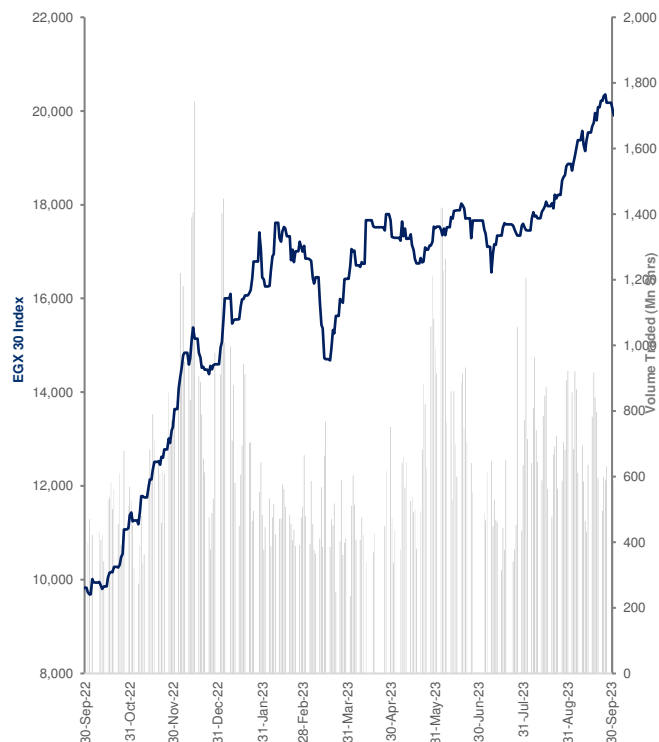
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.29	0.69%	0.10
Sohar Bank	0.11	1.94%	0.10
Raysut Cement Co.	0.13	3.91%	0.09
Galfar Engineering & Contracting Co.	0.16	1.25%	0.07
Bank Muscat	0.28	1.08%	0.06

The Egyptian Exchange Daily Report

October 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,373,602.0	(1.8%)	(2.0%)	37.3%
Banks	336,957.0	(3.6%)	(3.1%)	36.1%
Basic Resources	207,936.0	(1.9%)	(2.9%)	103.6%
Industrial Goods	55,121.2	(0.4%)	(2.9%)	85.7%
Health Care & Pharmaceuticals	40,378.8	(1.3%)	(1.5%)	(12.8%)
Real Estate	182,920.9	(0.8%)	(1.1%)	39.6%
Travel and Leisure	45,906.3	(0.4%)	(0.7%)	41.6%
Food, Beverages & Tobacco	107,411.6	(1.4%)	0.5%	54.3%
Energy and Support Services	14,555.8	(3.5%)	(3.5%)	44.5%
Trade and Distributors	8,605.0	3.0%	3.8%	34.1%
Shipping and Transport	52,976.1	(1.4%)	(3.6%)	60.6%
Education Services	14,636.0	(0.1%)	(0.2%)	(16.4%)
Contracting and Construction Eng	22,731.7	(5.8%)	9.1%	49.8%
Textiles and Durables	16,014.0	1.0%	0.4%	37.0%
Building Materials	10,937.9	(0.9%)	(1.6%)	(0.9%)
Media & Communication Services	109,244.8	(2.1%)	(4.5%)	5.4%
Paper and Packaging	2,012.2	0.2%	(0.2%)	(2.9%)
Non-bank Financial Services	145,256.6	(0.0%)	(1.1%)	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Acrow Misr	31.96	20.0%
Misr Oils & Soap	32.39	20.0%
Delta Sugar	57.22	10.0%
International Agricultural Products	16.69	9.0%
Arab Developers Holding	0.65	6.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Samad Misr -EGYFERT	45.49	(15.1%)
Marseille Almasreia Alkhalegeya For Holding Investment	0.81	(11.4%)
Orascom Construction PLC	155.20	(8.3%)
Rubex International for Plastic and Acrylic Manufacturing	4.54	(7.3%)
Maridive & oil services	0.13	(6.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	2.88	64,086
The Egyptian Modern Education Systems	0.21	55,002
Arab Developers Holding	0.65	50,714
Palm Hills Development Company	2.12	40,902
Dice Sport & Casual Wear	0.61	39,270

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	19,901.24	(153.5)	(0.8%)	(1.4%)	36.3%
Market Cap (EGP Mn)	1,373,602.0	(25,157.5)	(1.8%)	(2.0%)	37.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	587.8	139.9	31.2%	627.8	183.0
Value Traded (EGP Mn)	3,198.7	1,359.1	73.9%	2,041.0	612.0
No. of Trades	81,422	6,936	9.3%	69,440	19,838

Market Breadth	▲ 33	▼ 111	= 80
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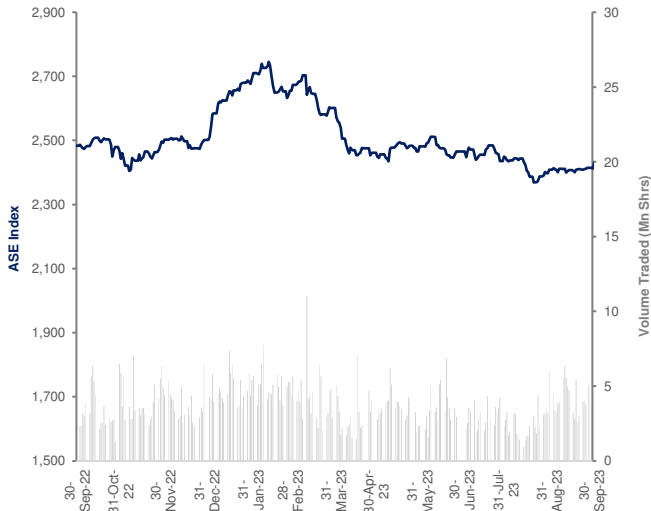
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	61.05	0.93%	1254.83
Orascom Construction PLC	155.20	(8.28%)	216.87
Belton Financial Holding	2.88	(1.37%)	185.43
Egyptian Chemical Industries (Kima)	9.90	(4.07%)	101.03
Palm Hills Development Company	2.12	(1.85%)	88.60

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,132.3	0.5%	0.6%	(2.5%)
Banking	7,546.5	0.6%	0.6%	(4.5%)
Insurance	256.3	(0.0%)	0.3%	(7.3%)
Diversified Financial Services	251.3	0.3%	0.3%	3.1%
Real Estate	415.8	0.2%	0.2%	11.6%
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	287.1	0.0%	(0.2%)	(3.0%)
Transportation	300.8	0.5%	0.5%	9.1%
Technology and Communication	104.6	0.0%	0.4%	12.5%
Utilities and Energy	1,498.2	0.7%	1.0%	0.6%
Commercial Services	288.8	(0.0%)	(0.1%)	(1.4%)
Chemical Industries	52.2	0.6%	(0.0%)	(6.1%)
Food and Beverages	#N/A	#N/A	#N/A	#N/A

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INTL INSURANCE	0.48	4.3%
JORDAN INVESTMENT TRUST	0.76	4.1%
PROFESSIONAL FOR REAL ESTAT	0.51	4.1%
DAR AL AMAN FOR ISLAMIC FINA	0.26	4.0%
HIGH PERFORMANCE REAL ESTAT	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
SPECIALIZED TRADING & INVEST	1.51	(4.4%)
JORDAN DECAPOLIS PROPERTIES	0.27	(3.6%)
AMMOUN INTERNATIONAL FOR INV	0.59	(3.3%)
AL BILAD SECURITIES & INVEST	0.33	(2.9%)
JORDAN INTERNATIONAL INVESTM	1.05	(2.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
TUHAMA FOR FINANCIAL INVESTM	0.60	484
AMWAJ PROPERTIES	0.31	402
AL-TAJAMOOUAT FOR CATERING HS	0.48	304
AL-TAJAMOOUAT FOR TOURISTIC P	0.38	290
INJAZ FOR DEVELOPMENT AND PR	0.28	206

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,431.13	18.55	0.8%	0.7%	(2.8%)
Market Cap (JD Mn)	11,132.26	59.18	0.5%	0.6%	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,276.2	(1,367.8)	(29.5%)	3,812.8	2,955.1
Value Traded (JD '000)	2,893.2	(143.3)	(4.7%)	4,823.7	6,543.8
No. of Trades	1,717	(37)	(2.1%)	2,364	2,352

Market Breadth	▲ 31	▼ 15	= 87
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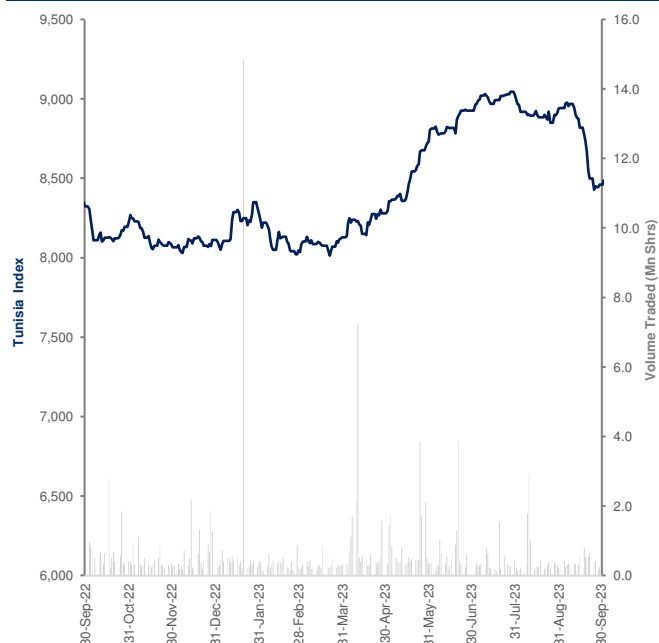
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.34	0.93%	0.65
JORDAN TELECOM	2.44	0.00%	0.34
TUHAMA FOR FINANCIAL INVESTM	0.60	3.45%	0.28
AL FARIS NATIONAL COMP FOR I	0.91	(2.15%)	0.15
JORDAN PETROLEUM REFINERY CO	5.01	1.42%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,003.6	0.4%	0.4%	(0.3%)
Banking	10,316.6	0.6%	0.6%	2.6%
Insurance	915.0	0.5%	0.5%	(2.7%)
Leasing	780.8	(0.2%)	(0.2%)	22.2%
Financial Services	1,362.0	1.7%	1.7%	(19.0%)
Industrial	1,771.1	0.4%	0.4%	5.8%
Chemical Industry	388.6	(0.8%)	(0.8%)	(19.0%)
Food & Beverage	3,889.7	0.0%	0.0%	(5.1%)
Retailing	1,163.4	0.7%	0.7%	7.2%
Others	1,416.4	(0.4%)	(0.4%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.22	4.8%
Societe des Industries Pharmac	5.83	4.5%
Manufacture de Panneaux Bois D	4.70	4.4%
Banque de l'Habitat	11.30	4.0%
Essoukna	1.35	3.8%

Worst Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	4.75	(3.8%)
Societe Electrostar	0.31	(3.1%)
GIF Filter SA	0.36	(2.7%)
Euro Cycles SA	13.00	(2.3%)
Industries Chimiques du Fluor	71.50	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe Frigorifique et Brasse	12.61	25
Arab Tunisian Bank	3.16	20
Societe Moderne de Ceramique	0.75	8
Accumulateur Tunisienne Assad	0.81	7
Banque de Tunisie	5.14	7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,487.21	26.62	0.3%	0.3%	4.6%
Market Cap (DT Mln)	22,004	93.71	0.4%	0.4%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	103.4	(134.8)	(56.6%)	607.5	565.0
Value Traded ('000 DT)	829.3	(506.5)	(37.9%)	6,273.8	4,085.6
No. of Trades	465	(149)	(24.3%)	1,045	1,038

Market Breadth

▲ 15

▼ 15

= 34

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.61	0.00%	0.32
Amen Bank	38.90	(0.26%)	0.11
Arab Tunisian Bank	3.16	(0.32%)	0.06
Euro Cycles SA	13.00	(2.26%)	0.06
Attijari Bank	42.50	2.78%	0.05

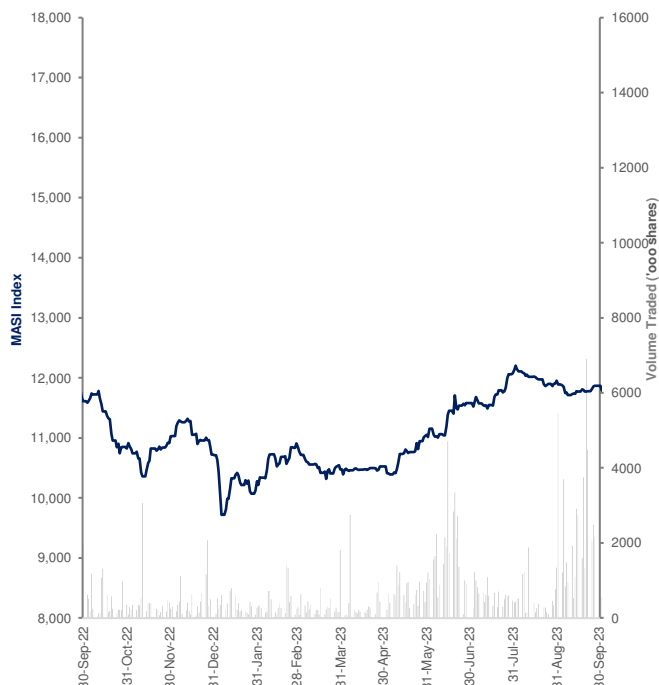
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	533,739.3	(0.6%)	(0.6%)	8.0%
Banking	213,811.6	(0.6%)	(0.6%)	13.9%
Beverages	10,600.0	2.7%	2.7%	7.5%
Chemicals	2,032.3	(0.1%)	(0.1%)	(16.0%)
Construction & Building Material	62,519.4	(1.5%)	(1.5%)	19.9%
Distributors	17,921.6	(0.2%)	(0.2%)	(0.0%)
Electricity	24,768.0	1.3%	1.3%	(4.4%)
Food Producers & Processors	25,697.9	(1.3%)	(1.3%)	5.7%
Holding Companies	3,114.2	3.0%	3.0%	48.1%
Insurance	26,614.0	(0.4%)	(0.4%)	7.4%
Investment & other Finance	3,688.6	0.0%	0.0%	15.3%
Leisures & Hotel	3,008.7	0.0%	0.0%	84.2%
Materials, Software & Computer	6,020.4	0.5%	0.5%	3.1%
Mining	21,802.2	0.2%	0.2%	(28.8%)
Oil & Gas	14,265.6	(1.2%)	(1.2%)	(10.8%)
Real Estate	8,611.8	(5.5%)	(5.5%)	134.3%
Telecommunications	88,437.0	(0.4%)	(0.4%)	5.9%
Transport	716.0	0.2%	0.2%	(13.6%)
Forestry & Paper	110.0	0.0%	0.0%	56.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2800.00	3.7%
Delta Holding SA	35.55	3.0%
Cie Miniere de Touissit	1900.00	2.7%
Fenie Brossette	99.87	2.5%
TAQA Morocco SA	1050.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	15.36	(5.9%)
Ennaki Automobiles	30.23	(4.8%)
Alliances Developpement Immobi	110.00	(4.3%)
LafargeHolcim Maroc SA	1665.00	(2.1%)
Societe Metallurgique D'imiter	1290.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	15.36	286.1
Alliances Developpement Immobi	110.00	102.0
Maroc Telecom	100.60	68.2
Attijariwafa Bank	452.00	29.5
Banque Centrale Populaire	253.00	12.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,789.09	(76.23)	(0.6%)	(0.6%)	10.0%
Market Cap (MAD Mn)	533,739	(2,972)	(0.6%)	(0.6%)	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	552.0	(1,611.4)	(74.5%)	823.4	658.9
Value Traded (MAD Mn)	63.69	(40.58)	(38.9%)	88.8	101.1

Market Breadth	▲ 8	▼ 17	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	452.00	(0.88%)	13.32
Alliances Developpement Immobi	110.00	(4.26%)	11.25
Maroc Telecom	100.60	(0.40%)	6.88
Douja Promotion Groupe Addoha	15.36	(5.94%)	4.39
Hightech Payment Systems SA	6355.00	0.78%	3.70

Source: Bloomberg, Kamco Research

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