

MENA Markets Daily Report

October 5, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
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Report...</div><div><div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div><div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><di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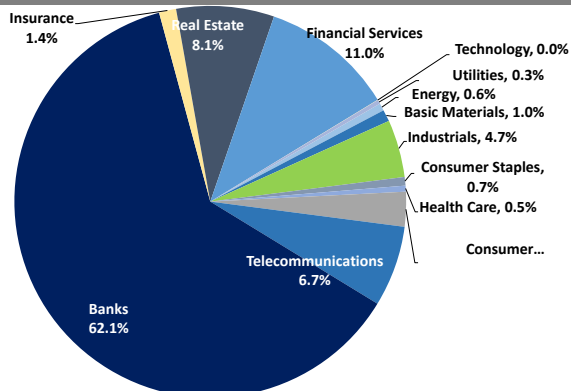
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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(Public)

Boursa Kuwait Daily Report

October 2, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,523.0	24.1	10.8%
2- National Bank of Kuwait	9,188.6	14.8	14.7%
3- Boubayan Bank	3,149.3	31.7	10.8%
4- Zain	2,237.1	9.0	20.1%
5- Mabanee Co.	1,428.6	17.2	11.8%
6- Commercial Bank of Kuwait	1,413.4	9.1	21.1%
7- Gulf Bank	1,385.4	24.7	6.8%
8- Warba Bank	1,273.0	37.7	4.2%
9- Burgan Bank	898.2	19.5	5.3%
10- Ahli Bank of Kuwait	746.1	13.5	8.7%
Total	36,243	18.11	12.1%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.199	0.036	22.1%
Hayat Communications Co.	0.695	0.105	17.8%
Manazel Holding Co.	0.063	0.008	13.9%
Kuwait Real Estate Holding Co.	0.064	0.006	10.0%
First Investment Co.	0.141	0.012	9.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.222	(0.017)	(7.1%)
Shuaiba Industrial Co.	0.282	(0.017)	(5.7%)
Kuwait Hotels Co.	0.219	(0.012)	(5.2%)
Gulf Insurance Group	0.855	(0.035)	(3.9%)
Egypt Kuwait Holding Co.	0.228	(0.008)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
ACICO Industries Co.	0.199	22.1%	104,146,204
Privatization Holding Co.	0.078	6.1%	88,718,411
Ekttitab Holding Co.	0.026	6.6%	80,568,795
First Investment Co.	0.141	9.3%	62,029,573
Manazel Holding Co.	0.063	13.9%	55,278,025

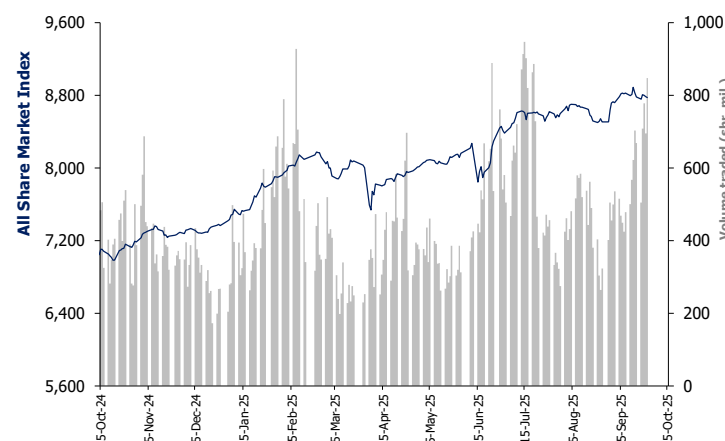
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,773.4	▼	(0.1%)	(0.3%)	19.2%
Energy	1,644.7	▲	1.8%	(0.8%)	38.3%
Basic Materials	918.5	▲	0.1%	0.2%	0.8%
Industrials	729.8	▲	0.6%	0.6%	0.8%
Consumer Staples	1,243.1	▼	(2.3%)	0.8%	24.5%
Health Care	543.7	▲	1.4%	(10.8%)	18.6%
Consumer Discretionary	2,288.7	▲	0.2%	0.3%	7.8%
Telecommunications	1,163.4	▲	0.8%	0.4%	14.3%
Banks	2,174.0	▼	(0.3%)	(0.6%)	20.1%
Insurance	1,890.7	▼	(1.9%)	(0.1%)	(8.0%)
Real Estate	1,990.4	▼	(0.3%)	(0.4%)	47.1%
Financial Services	1,797.6	▲	0.5%	1.3%	19.0%
Technology	1,236.8	▼	(2.3%)	1.2%	18.9%
Utilities	426.3	▲	2.5%	4.5%	7.3%

Market Breadth		59		57		24
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,315.82	(37.1)	(0.4%)	(0.6%)	18.8%	
Main 50 Index	8,604.80	61.7	0.7%	1.1%	26.4%	
Main Market Index	8,336.43	104.1	1.3%	1.3%	20.7%	
All Share Market Index	8,773.35	(8.5)	(0.1%)	(0.3%)	19.2%	
Market Cap (KWD Mn)	53,243.57	(47.3)	(0.1%)	(0.3%)	22.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

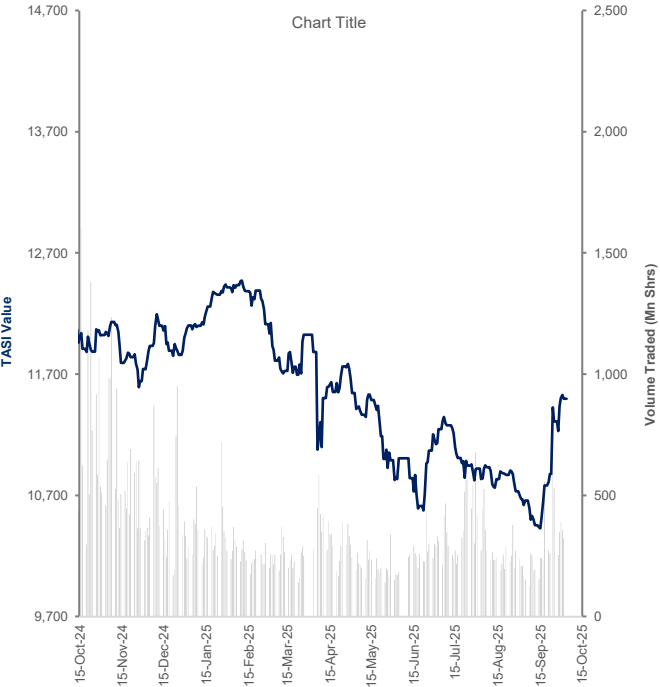
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	846.5	152.4	22.0%	468.7	242.7
Value Traded (KWD Mn)	137.7	21.1	18.1%	107.2	56.0
No. of Trades	35,520	2,711	8.3%	23,728	14,904

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
ACICO Industries Co.	0.199	22.1%	19,390,531
Int'l Financial Advisors Co.	0.437	0.2%	8,599,415
First Investment Co.	0.141	9.3%	8,573,492
Privatization Holding Co.	0.078	6.1%	6,818,622
GFH Financial Group	0.157	1.3%	6,431,007

Saudi Tadawul Daily Report

October 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,348,403.6	0.3%	0.3%	(8.4%)
Energy	6,067,055.3	0.6%	0.5%	(11.6%)
Materials	660,942.9	(0.5%)	0.5%	4.7%
Capital Goods	66,296.3	0.4%	0.2%	(3.9%)
Commercial & Professional Svc	12,762.9	(0.4%)	(0.2%)	(17.7%)
Transportation	52,998.7	(0.2%)	0.5%	9.1%
Consumer Durables & Apparel	7,727.6	0.2%	0.2%	(15.0%)
Consumer Services	61,979.3	0.3%	0.2%	(9.9%)
Media	33,055.9	1.0%	0.5%	(31.1%)
Consumer Discretionary Distribution &	33,942.7	(0.3%)	(1.0%)	12.7%
Consumer Staples Distribution & Retail	42,053.9	(0.9%)	0.5%	(9.2%)
Food & Beverages	99,843.3	(0.2%)	0.7%	(14.0%)
Health Care Equipment & Svc	172,507.3	0.3%	0.0%	(1.3%)
Pharma, Biotech & Life Science	17,103.6	0.6%	0.3%	1.1%
Banks	1,044,537.1	(1.0%)	(0.5%)	7.2%
Financial Services	69,280.1	(0.3%)	0.2%	2.3%
Insurance	76,710.6	(2.2%)	(2.0%)	(20.9%)
Telecommunication Services	289,425.6	1.3%	1.1%	13.9%
Utilities	246,342.1	(0.2%)	(0.5%)	(36.9%)
REITs	14,765.1	(0.1%)	0.1%	(4.9%)
Real Estate Mgmt & Dev't	158,673.4	(0.4%)	(0.7%)	24.5%
Software & Services	119,904.4	(0.5%)	(0.2%)	(14.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Sport Clubs Co	10.64	5.2%
Almoosa Health Co.	179.00	4.4%
Saudi Industrial Services Co	34.48	4.3%
Al Moammar Information Systems	143.60	4.2%
Rabigh Refining & Petrochemica	7.81	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Balsm Alofq Medical Co.	57.20	(4.7%)
Bupa Arabia for Cooperative In	158.10	(4.4%)
Al Gassim Investment Holding Co.	18.23	(3.2%)
Walaa Cooperative Insurance Co	11.97	(2.7%)
Nahdi Medical Co.	121.00	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Shams	0.94	30,534
Americana Restaurants International PLC	2.00	17,543
Sport Clubs Co	10.64	17,124
Saudi Kayan Petrochemical Co	6.08	16,583
Batic Investments and Logistic	2.26	15,034

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,495.72	(33.64)	(0.3%)	(0.1%)	(4.5%)
Market Cap (SAR Mn)	9,348,404	23,965	0.3%	0.3%	(8.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	322.0	(34.3)	(9.6%)	288.3	352.0
Value Traded (SAR Mn)	6,486.3	506.0	8.5%	5,405.5	7,955.7
No. of Trades	550,990	5,485	1.0%	489,934	528,868

Market Breadth	▲ 96	▼ 148	▬ 24
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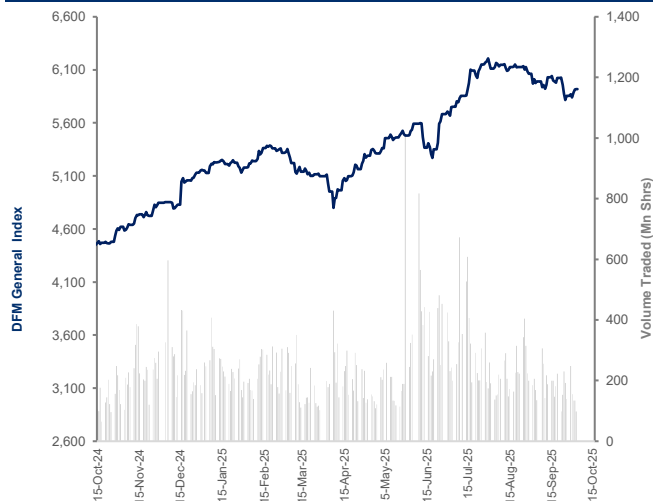
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	105.30	(1.1%)	612.07
Saudi Telecom Co	44.64	1.5%	423.47
Saudi National Bank	38.60	(1.8%)	286.42
Alinma Bank	26.84	(0.8%)	267.38
Saudi Arabian Oil Co	24.75	0.6%	211.51

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	990,414.9	(0.1%)	1.3%	9.4%
Financials	429,228.3	(0.2%)	0.6%	19.9%
Real Estate	202,747.1	(0.4%)	4.2%	5.9%
Industrial	111,101.9	0.4%	1.4%	9.6%
Materials	1,614.6	0.0%	(1.3%)	29.3%
Consumer Staples	29,099.4	(0.0%)	0.4%	(8.5%)
Consumer Discretionary	29,652.8	0.9%	(2.9%)	(19.3%)
Telecommunication	41,748.1	0.1%	0.1%	23.0%
Utilities	145,222.8	0.0%	1.1%	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
TAALEEM	4.10	7.0%
National International Holding	1.70	4.3%
Commercial Bank International	1.14	2.7%
Al Salam Bank Sudan	0.60	2.4%
Agility	1.75	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	6.15	(3.1%)
Drake & Scull International	0.33	(1.5%)
Deyaar Development Pjsc	1.01	(1.0%)
Al Salam Bank - Bahrain	2.05	(1.0%)
Al Firdous Holdings Pjsc	0.28	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.09	24,296
Drake & Scull International	0.33	7,685
Emaar Properties Pjsc	13.60	6,876
Gulf Finance House	1.80	5,388
DEWA	2.74	4,831

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,917.60	1.12	0.0%	1.3%	14.7%
Market Cap (AED Mn)	990,415	(699)	(0.1%)	1.3%	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	97.6	(36.3)	(27.1%)	240.8	190.5
Value Traded (AED Mn)	335.2	(259.3)	(43.6%)	666.7	376.3
No. of Trades	9,117	(2,419)	(21.0%)	13,211	9,158

Market Breadth	▲ 18	▼ 19	▬ 38
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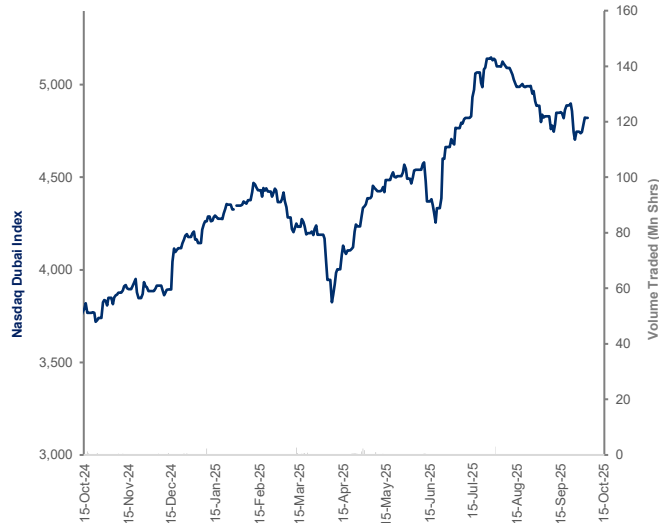
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.60	(0.37%)	93.19
SALIK	6.04	0.67%	27.80
TALABAT Holding PLC	1.09	0.00%	26.62
Emaar Development	14.20	(0.70%)	24.75
Emirates Nbd	24.60	(0.20%)	23.60

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	56,370.3	(0.0%)	(0.0%)	9.1%
DEPA Limited (AED)	118.9	0.0%	0.0%	(18.2%)
Emirates REIT (CEIC) Limited	150.1	(1.7%)	(0.4%)	(6.3%)
ENBD REIT (CEIC) Limited	119.5	(2.4%)	(4.4%)	35.8%
Hikma Pharmaceuticals GDR	4,887.0	0.0%	0.0%	(11.5%)
Nasdaq, Inc.	50,212.8	0.0%	0.0%	11.4%
Orascom Construction Limited	882.0	0.0%	0.0%	30.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.48	(2.4%)
Emirates Reit (Ceic) Limited	0.46	(1.7%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.46	68.3
Enbd Reit (Ceic) Limited	0.48	21.0

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,820.66	(1.97)	(0.0%)	1.6%	14.6%
Market Cap (USD Mn)	56,370	(5.6)	(0.0%)	(0.0%)	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.089	(0.05)	(36%)	0.198	1.31
Value Traded (USD Mn)	0.042	(0.03)	(38%)	0.1	0.40
No. of Trades	11.0	(4.00)	(27%)	12	5

Market Breadth	▲ 0	▼ 2	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.46	(1.70%)	0.03
Enbd Reit (Ceic) Limited	0.48	(2.45%)	0.01

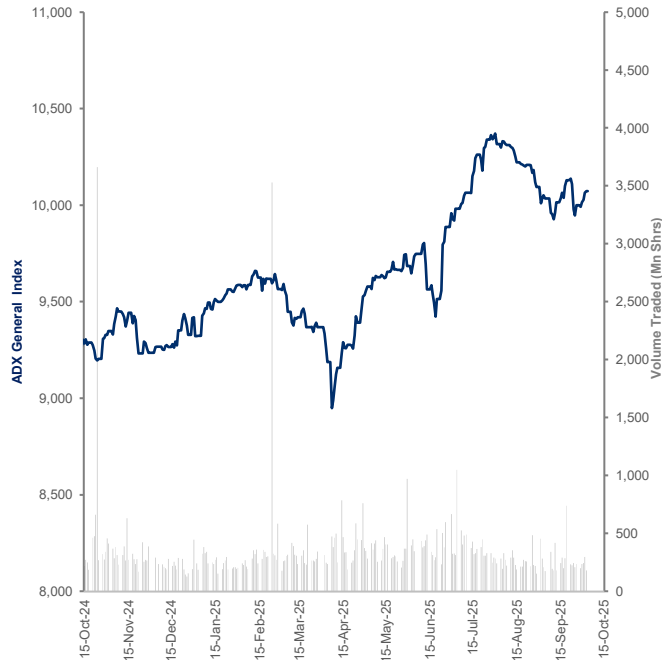
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,038,956.4	0.1%	0.0%	3.6%
Financials	1,474,107.8	0.0%	0.5%	7.1%
Telecommunication	201,770.6	0.4%	(0.4%)	14.0%
Consumer Discretionary	73,862.7	0.4%	0.8%	2.3%
Industrial	233,179.0	(0.1%)	1.7%	(0.8%)
Real Estate	81,948.1	(0.4%)	0.9%	25.5%
Basic Materials	96,684.8	0.3%	0.5%	4.6%
Energy	433,423.0	0.5%	1.6%	3.8%
Utilities	375,530.4	0.0%	(4.8%)	(4.8%)
Consumer Staples	26,942.2	0.4%	2.4%	(27.9%)
Health Care	41,507.9	(0.3%)	0.2%	(17.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Phoenix Group	1.46	2.8%
Alef Education	0.96	2.4%
Multiply Group	3.06	2.3%
Abu Dhabi National Insurance Co.	7.24	2.0%
National Bank of Umm Al Qaiwain	2.70	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding	2.47	(8.2%)
Gulf Cement Co.	0.89	(2.4%)
Al Khaleej Investment Co.	5.90	(1.7%)
First Abu Dhabi Bank Pjsc	15.90	(1.6%)
Fertiglobe	2.45	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.57	23,039
Multiply Group	3.06	22,290
ADNOC Logistisc & Services	6.03	17,885
Borouge	2.54	16,477
Rak Properties	1.50	12,725

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,072.80	8.28	0.1%	0.6%	6.9%
Market Cap (AED Mn)	3,038,956	3,413	0.1%	0.0%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	180.7	(116.7)	(39.2%)	344.0	261.1
Value Traded (AED Mn)	803.9	(627.8)	(43.9%)	1,277.1	1,025.9
No. of Trades	12,975	(6,501)	(33.4%)	21,710	15,462

Market Breadth

▲ 25 ▼ 25 = 40

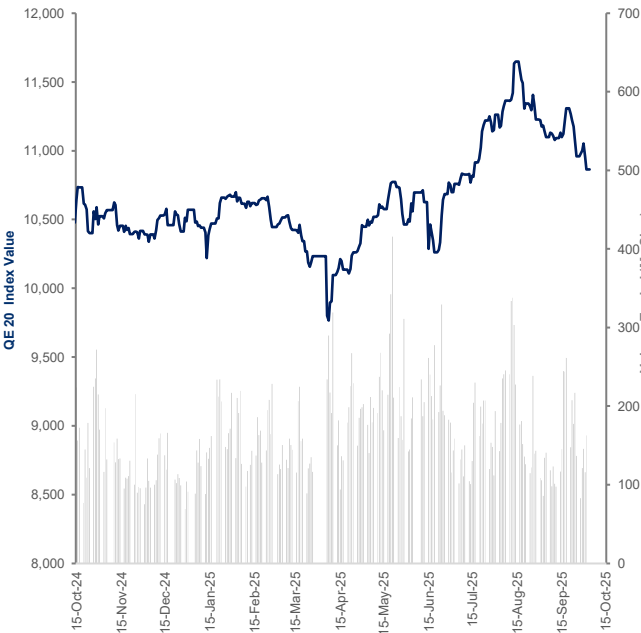
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	400.00	0.00%	117.89
ADNOC Logistisc & Services	6.03	1.69%	107.43
ADNOGAS UH EQUITY	3.57	0.56%	81.99
ADNOC Drilling	5.97	0.34%	68.22
Multiply Group	3.06	2.34%	67.62

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	650,588.7	(0.9%)	(1.9%)	4.7%
Banking & Finance Sector	318,215.1	(1.0%)	(2.1%)	4.2%
Goods & Consumer Services	31,999.7	(0.3%)	(1.4%)	4.0%
Industrial Sector	151,146.1	(1.0%)	(1.0%)	1.9%
Insurance Sector	11,089.0	0.0%	(0.3%)	(0.1%)
Real Estate	46,332.4	(1.0%)	(3.3%)	6.3%
Telecom	52,339.9	(1.3%)	(3.3%)	17.0%
Transport	39,466.6	(0.3%)	(1.2%)	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	4.30	2.6%
Gulf Warehousing Co	2.75	1.2%
QLMI Life and Medical Insurance	2.29	0.5%
Zad Holding Group	13.75	0.4%
Al Meera Consumer Goods Co QSC	14.59	0.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Medicare Group	6.80	(2.4%)
Qatar German Co for Medical De	1.66	(2.1%)
Al Mahhar Holding	2.28	(1.9%)
Investment Holding Group	4.25	(1.8%)
Salam International Investment	0.73	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.60	36,460
Ezdan Holding Group QSC	1.20	15,971
Mazaya Qatar Real Estate Devel	0.62	12,745
Qatar Aluminum Manufacturing C	1.48	11,713
Mesaieed Petrochemical Holding	1.27	10,370

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,863.09	(92.17)	(0.8%)	(1.7%)	2.8%
Market Cap (QAR Mn)	650,589	(6,138)	(0.9%)	(1.9%)	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	162.8	47.1	40.7%	176.2	156.7
Value Traded (QAR Mn)	445.4	115.5	35.0%	441.8	444.9
No. of Trades	16,438	(6,049)	(26.9%)	19,123	14,808

Market Breadth	▲ 11	▼ 36	= 7
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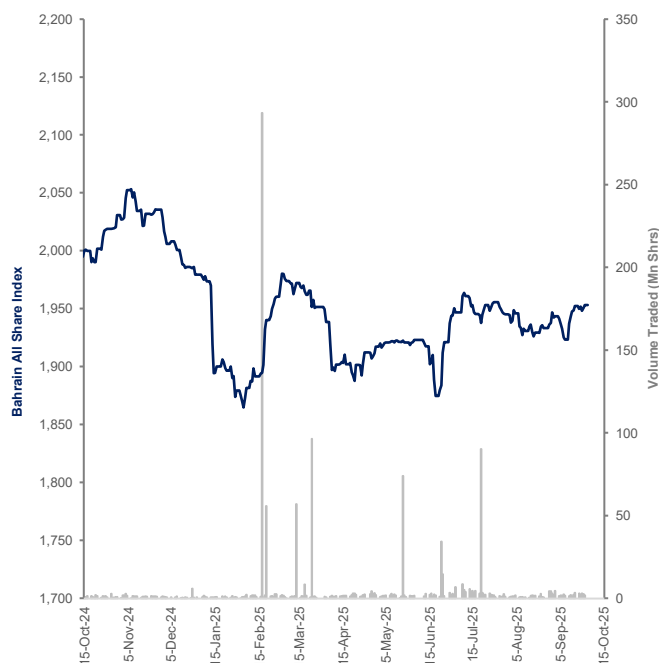
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.60	(0.99%)	58.45
Ooredoo QPSC	13.12	(1.58%)	53.23
Industries Qatar QSC	12.40	(1.43%)	36.22
Qatar Islamic Bank SAQ	23.30	(1.48%)	30.36
Qatar National Bank QPSC	18.12	(1.25%)	26.52

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,912.3	0.0%	0.1%	9.0%
Materials	1,285.1	0.0%	0.1%	(30.4%)
Industrial	124.1	0.0%	0.0%	(5.2%)
Consumer Discretionary	241.4	0.9%	0.9%	3.4%
Consumer Staples	108.1	0.0%	0.0%	(14.0%)
Financials	23,214.2	0.0%	0.1%	13.3%
Communication Services	868.6	0.2%	(0.4%)	(1.5%)
Real Estate	70.8	0.0%	0.0%	8.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.38	4.1%
Arab Banking Corp BSC	0.35	0.6%
Al Salam Bank-Bahrain BSC	0.22	0.5%
Bahrain Telecommunications Co	0.49	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,953.07	2.35	0.1%	0.3%	(1.7%)
Market Cap (BHD Mn)	25,912.3	7.1	0.0%	0.1%	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	1,832	(756)	(29.2%)	5,639.6	6,859.8
Value Traded (BHD '000)	598	(520)	(46.5%)	3,199.8	1,984.2
No. of Trades	31	(15)	(32.6%)	48	47

Market Breadth	▲ 4	▼ 0	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.48	1,047
Zain Bahrain BSCC	0.12	500
Al Salam Bank-Bahrain BSC	0.22	174
Arab Banking Corp BSC	0.35	53
Bahrain Telecommunications Co	0.49	31

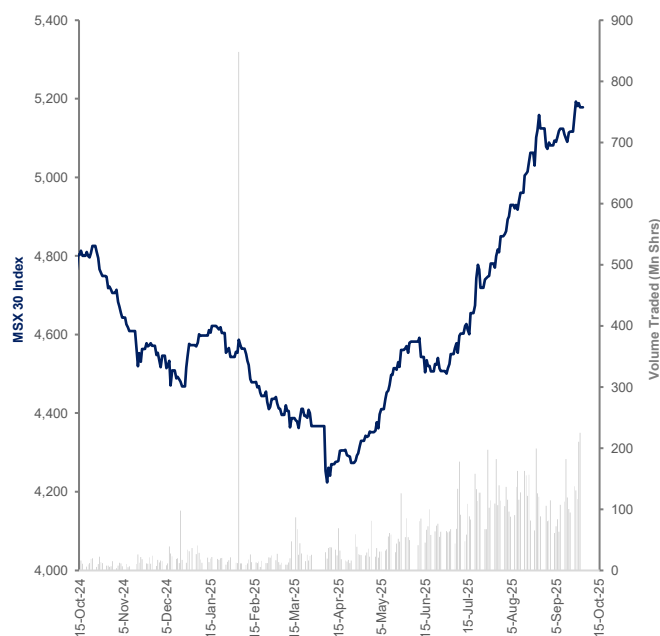
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.48	0.00%	0.50
Al Salam Bank-Bahrain BSC	0.22	0.47%	0.04
Zain Bahrain BSCC	0.12	0.00%	0.02
Bahrain Telecommunications Co	0.49	0.21%	0.02
Arab Banking Corp BSC	0.35	0.57%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	14,424.5	0.1%	(0.0%)	18.0%
Financial	6,003.7	0.4%	0.6%	15.4%
Industrial	5,573.0	0.2%	(0.1%)	22.2%
Services	2847.8	(0.8%)	(1.0%)	15.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Bank Dhofar	0.15	5.8%
Oman Cement Co.	0.49	1.5%
Gulf International Chemicals Co.	0.072	1.4%
Ahli Bank	0.15	1.4%
Al Madina Takaful Co.	0.09	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.06	(3.2%)
Oman Telecommunications Co.	1.05	(2.5%)
Al Madina Investment H Olding Co.	0.04	(2.4%)
Muscat Insurance Co.	0.88	(2.2%)
Voltamp Energy Co.	0.88	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.15	85,163
OQ Gas Networks	0.16	57,639
OQ BASE INDUSTRIES (SFZ)	0.15	31,974
Bank Muscat	0.33	20,250
OQ Exploration & Production SA	0.35	14,598

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,178.50	(10.17)	(0.2%)	(0.1%)	13.2%
Market Cap (OMR Mn)	14,424.5	13.43	0.1%	(0.0%)	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	224,903.0	14,646.9	7.0%	67,031.3	26,016.3
Value Traded (OMR '000)	42,821.1	1,600.0	3.9%	11,242.2	2,782.1

Market Breadth	▲ 12	▼ 20	= 87
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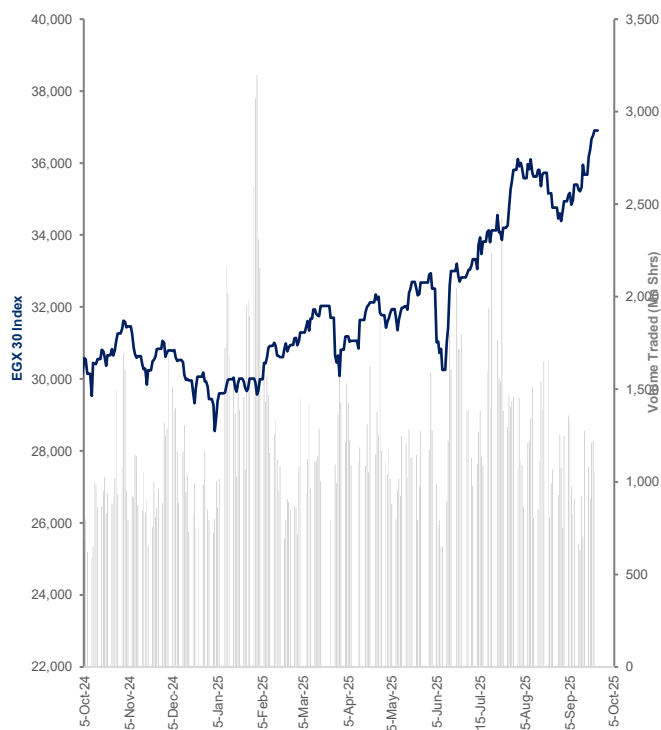
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.15	0.68%	12.71
OQ Gas Networks	0.16	0.62%	9.35
Bank Muscat	0.33	(0.30%)	6.66
OQ Exploration & Production SA	0.35	0.00%	5.11
OQ BASE INDUSTRIES (SFZ)	0.15	0.00%	4.82

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,409,771.3	(0.8%)	(0.6%)	13.7%
Banks	504,582.7	(4.0%)	(3.4%)	15.3%
Basic Resources	266,419.8	0.7%	1.0%	(9.3%)
Industrial Goods	176,795.9	0.2%	0.1%	(0.6%)
Health Care & Pharmaceuticals	83,841.9	0.3%	1.2%	71.5%
Real Estate	342,599.7	(0.3%)	(0.3%)	10.5%
Travel and Leisure	70,599.2	0.0%	(0.2%)	2.9%
Food, Beverages & Tobacco	249,348.4	1.8%	1.3%	33.1%
Energy and Support Services	19,191.5	0.3%	0.1%	(1.5%)
Trade and Distributors	25,260.2	(3.0%)	(2.8%)	40.9%
Shipping and Transport	72,983.5	(0.7%)	(0.8%)	(5.0%)
Education Services	36,506.3	1.4%	2.0%	51.9%
Contracting and Construction Eng	61,443.2	(0.3%)	0.1%	52.2%
Textiles and Durables	29,062.3	(0.7%)	(1.4%)	1.5%
Building Materials	52,780.5	(0.2%)	(0.6%)	131.9%
Media & Communication Services	205,201.0	(0.6%)	(0.4%)	36.5%
Paper and Packaging	2,211.0	(0.2%)	(0.4%)	4.4%
Non-bank Financial Services	210,944.2	(0.7%)	(0.7%)	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Macro Group Pharmaceuticals -Macro Capital	3.24	20.0%
Edita Food Industries S.A.E	21.90	9.5%
Extracted Oils	5.40	7.8%
General Company For Land Reclamation,Development & Reconstri	166.00	6.1%
Egyptian Iron & Steel	26.65	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Misir Oils & Soap	193.60	(8.1%)
International Agricultural Products	19.81	(7.2%)
EI Obour Real Estate Investment	16.71	(4.5%)
EI Ahram Co. For Printing And Packing	8.71	(3.7%)
Orascom Financial Holding	0.66	(2.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Mansourah Poultry	2.63	100,975
Orascom Investment Holding	1.12	94,955
Orascom Financial Holding	0.66	94,211
Belton Financial Holding	3.09	79,060
Cairo Oils & Soap	1.42	66,325

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	36,900.70	131.5	0.4%	0.6%	24.1%
Market Cap (EGP Mn)	2,409,771.3	(18,987.4)	(0.8%)	(0.6%)	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,054.1	(169.1)	(13.8%)	1,259.7	922.5
Value Traded (EGP Mn)	4,567.1	(181.1)	(3.8%)	3,782.1	4,197.1
No. of Trades	102,534	(8,988)	(8.1%)	94,369	117,155

Market Breadth	▲ 73	▼ 92	= 56
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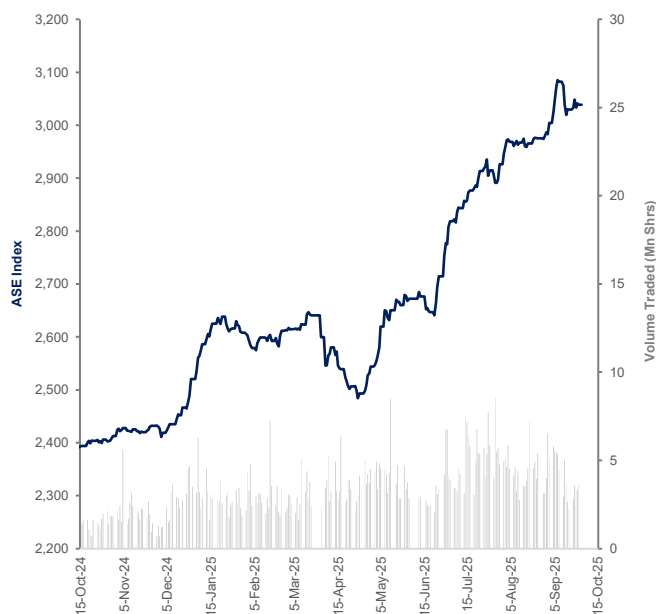
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Misir National Steel - Ataqa	11.41	2.98%	278.11
Mansourah Poultry	2.63	(0.38%)	268.60
Zahraa Maadi Investment & Development	4.74	1.50%	253.34
Belton Financial Holding	3.09	(1.28%)	246.35
Fawry For Banking Technology And Electronic Payment	14.51	2.18%	165.51

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	23,880.2	(0.6%)	(0.6%)	27.4%
Banks	9,199.1	0.1%	0.3%	20.2%
Insurance	324.4	(0.8%)	(3.1%)	17.1%
Diversified Financial Services	280.3	(0.6%)	(0.2%)	3.1%
Real Estate	365.3	(0.3%)	(0.2%)	19.7%
Health Care Services	48.7	0.0%	0.0%	(5.4%)
Educational Services	307.9	0.5%	1.0%	10.3%
Hotels and Tourism	243.8	(1.6%)	(1.6%)	(5.4%)
Transportation	125.7	(0.7%)	(0.4%)	18.5%
Technology and Communication	570.2	0.0%	0.4%	4.9%
Utilities and Energy	1,151.8	0.5%	0.5%	19.9%
Commercial Services	294.5	(0.3%)	(0.3%)	3.1%
Pharmaceutical and Medical Industries	68.8	0.2%	1.0%	4.2%
Chemical Industries	63.3	(0.2%)	(0.5%)	9.8%
Food and Beverages	205.9	3.2%	6.2%	(5.6%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	10,466.4	(1.4%)	(1.6%)	44.5%
Engineering and Construction	100.7	(1.1%)	(1.8%)	(7.9%)
Electrical Industries	30.8	(1.1%)	3.5%	51.7%
Textiles Leathers and Clothings	31.5	(2.8%)	(1.9%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
EURO ARAB INSURANCE GROUP	0.99	4.2%
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.25	4.2%
RUMM FINANCIAL BROKERAGE	0.27	3.8%
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.47	2.2%
JORDAN DECAPOLIS PROPERTIES	0.49	2.1%

Worst Return Performers	Price (JD)	Daily % Chg
GULF INSURANCE GROUP - JORDAN	2.99	(4.8%)
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.50	(3.8%)
FIRST FINANCE	0.50	(3.8%)
TUHAMA FOR FINANCIAL INVESTMENTS	0.52	(3.7%)
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.27	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
CENTURY INVESTMENT GROUP	0.53	362
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.65	222
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN	0.69	195
RUMM FINANCIAL BROKERAGE	0.27	179
JORDAN ISLAMIC BANK	4.24	163

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	3,038.55	(2.45)	(0.1%)	0.2%	22.1%
Market Cap (JD Mn)	23,880.18	(135.22)	(0.6%)	(0.6%)	27.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,711.3	404.2	12.2%	3,849.5	2,379.6
Value Traded (JD '000)	8,046.5	56.6	0.7%	7,892.6	2,884.8
No. of Trades	3,208	69	2.2%	2,790	1,496

Market Breadth

▲ 28 ▼ 38 = 95

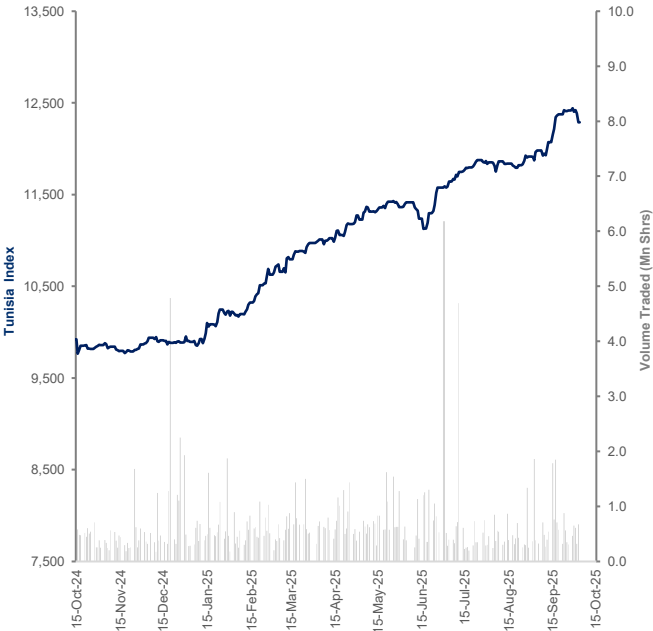
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.86	0.69%	0.75
JORDAN ISLAMIC BANK	4.24	(0.24%)	0.69
CENTURY INVESTMENT GROUP	0.53	1.92%	0.19
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.65	(1.52%)	0.14
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI	0.69	(1.43%)	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	28,846.4	(0.7%)	(0.6%)	19.1%
Banking	12,940.4	(0.8%)	(0.1%)	11.3%
Insurance	1,141.3	(0.9%)	(0.8%)	16.3%
Leasing	1,154.8	(1.2%)	(1.0%)	26.4%
Financial Services	2,628.1	(0.7%)	(2.0%)	68.2%
Industrial	2,475.0	(1.0%)	(1.6%)	20.2%
Chemical Industry	503.9	(0.2%)	(0.1%)	18.7%
Food & Beverage	4,770.4	(0.2%)	(0.2%)	19.4%
Retailing	1,680.1	0.2%	(0.4%)	46.9%
Others	1,552.5	(1.0%)	(2.1%)	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.82	4.5%
Essoukna	2.39	3.9%
Banque de Tunisie et des Emira	3.99	3.6%
Ennaki Automobiles	15.38	0.5%
Union Internationale de Banque	21.60	0.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	3.74	(4.6%)
Accumulateur Tunisienne Assad	2.18	(3.5%)
Universal Auto Distributors Ho	0.57	(3.4%)
Union Bancaire pour le Commerc	19.21	(3.0%)
Tunisie Leasing SA	33.05	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.84	208
Societe Tunisienne de Banque	3.74	175
Societe Moderne de Ceramique	0.46	98
One Tech Holding	8.59	41
Banque Nationale Agricole	11.06	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	12,288.18	(97.19)	(0.8%)	(0.9%)	23.5%
Market Cap (DT Mln)	28,846	(198.96)	(0.7%)	(0.6%)	19.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	673.4	354.4	111.1%	707.8	600.0
Value Traded ('000 DT)	5,563.0	2,977.4	115.2%	7,445.6	5,635.0
No. of Trades	1,419	1	0.1%	1,567	1,145

Market Breadth	▲ 7	▼ 28	▬ 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.84	0.00%	2.71
Societe Tunisienne de Banque	3.74	(4.59%)	0.66
One Tech Holding	8.59	(1.26%)	0.36
Attijari Bank	61.50	(0.49%)	0.22
Banque Nationale Agricole	11.06	(0.18%)	0.22

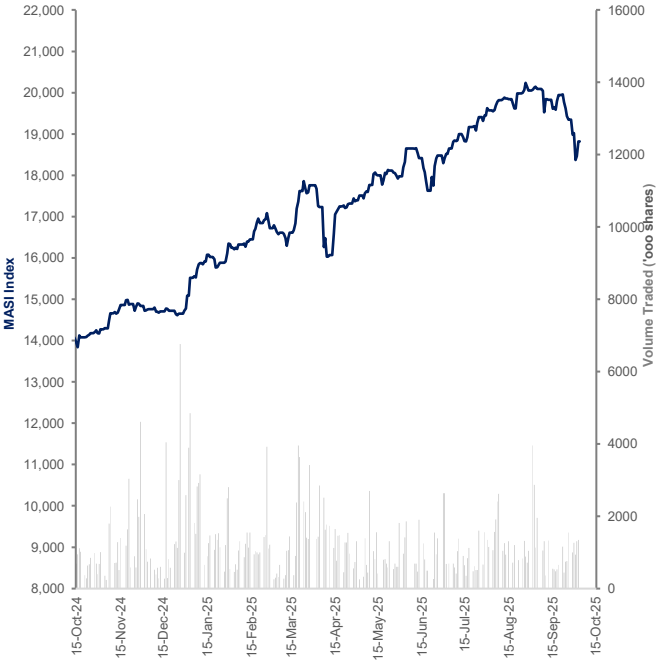
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	782,598.5	1.8%	(1.2%)	26.9%
Banking	303,862.5	1.6%	(1.8%)	20.2%
Beverages	8,771.0	0.1%	(3.0%)	(3.8%)
Chemicals	3,012.9	2.5%	(3.0%)	19.1%
Construction & Building Material	82,415.8	1.0%	(1.0%)	8.0%
Distributors	20,298.4	1.2%	(1.9%)	21.5%
Electricity	56,612.5	6.7%	2.1%	79.1%
Food Producers & Processors	27,738.0	1.0%	(5.5%)	5.7%
Holding Companies	7,008.0	2.6%	1.3%	40.4%
Insurance	34,327.9	2.2%	0.2%	11.4%
Investment & other Finance	4,228.9	0.8%	(1.6%)	12.8%
Leisures & Hotel	5,874.0	5.1%	0.0%	83.0%
Materials, Software & Computer	5,420.5	(1.6%)	(1.4%)	(4.9%)
Mining	78,640.5	0.1%	(0.2%)	95.4%
Oil & Gas	14,093.8	(1.7%)	(2.4%)	9.0%
Real Estate	26,710.0	3.9%	(1.7%)	1.1%
Telecommunications	102,326.7	2.0%	(0.8%)	41.9%
Transport	1,125.4	4.3%	(3.8%)	(16.3%)
Forestry & Paper	131.6	3.8%	(5.2%)	34.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	52.79	10.0%
TAQA Morocco SA	2400.00	6.7%
RISMA	410.00	5.1%
Fenie Brossette	436.00	5.1%
Banque Centrale Populaire	292.90	4.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	490.00	(3.0%)
Bank of Africa	241.00	(2.4%)
Lesieur Cristal	294.30	(1.9%)
Banque Marocaine Pour Le Comme	550.00	(1.8%)
Afriquia Gaz	4100.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Maroc Telecom	116.40	401.7
Douja Promotion Groupe Addoha	38.38	266.0
Cosumar	207.50	114.8
Attijariwafa Bank	740.00	111.0
Delta Holding SA	80.00	95.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,820.18	360.09	2.0%	(1.1%)	27.4%
Market Cap (MAD Mn)	782,598	13,827	1.8%	(1.2%)	26.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 00 Shares)	1,342.9	32.0	2.4%	1,253.8	1,274.5
Value Traded (MAD Mn)	314.32	(38.74)	(11.0%)	263.9	152.4

Market Breadth	▲ 28	▼ 9	= 4
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	740.00	2.08%	81.82
Maroc Telecom	116.40	2.02%	38.91
Label Vie	4599.00	(0.02%)	24.74
Cosumar	207.50	2.22%	23.87
Managem SA	5910.00	0.17%	22.31

Source: Bloomberg, Kamco Research

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