

MENA Markets Daily Report

November 3, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco 2 3 4 5 6 7 8 9 10 11 12 13	Kuwait	Premier Market Index	▼	9,560.42	(0.1%)	22.0%	4.8%	
	Kuwait	Main 50 Index	▲	8,890.71	0.4%	30.6%	24.0%	
	Kuwait	Main Market Index	▲	8,682.46	0.0%	25.7%	24.0%	
	Kuwait	All Share Index	▼	9,028.11	(0.0%)	22.6%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	11,536.29	(1.0%)	(4.2%)	0.6%	
	UAE - Dubai	DFM General Index	▼	6,059.43	(0.8%)	17.5%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,940.89	(2.0%)	17.4%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,099.90	(1.1%)	7.2%	(1.7%)	
	Qatar	QE 20 Index	▼	10,930.30	(0.2%)	3.4%	(2.4%)	
	Bahrain	Bahrain All Share	▲	2,073.93	0.5%	4.4%	0.7%	
	Oman	MSX 30 Index	▲	5,634.11	0.4%	23.1%	1.4%	
	Egypt	EGX 30	▼	38,082.88	(0.5%)	28.1%	19.5%	
	Jordan	ASE Index	▲	3,330.28	0.4%	33.8%	2.4%	
	Tunisia	Tunisia Index	▲	12,604.03	0.5%	26.6%	13.7%	
	Morocco	MASI	▲	19,636.52	0.5%	33.1%	22.2%	
Emerging Markets								
	China	SSE Composite Index	▼	3,954.79	(0.8%)	18.0%	12.7%	
	India	SENSEX	▼	83,938.71	(0.6%)	7.4%	8.2%	
	Brazil	BOVESPA Stock Index	▲	149,540.43	0.5%	24.3%	(10.4%)	
	Mexico	BOLSA Index	▼	62,769.18	(0.2%)	26.8%	(13.7%)	
	Emerging Markets	MSCI EM Index	▼	1,401.55	(0.7%)	30.3%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▲	1,006.23	0.1%	19.6%	17.3%	
	Asia	MSCI Asia Pacific	▼	725.31	(0.7%)	27.4%	8.2%	
	Europe	DJ Stoxx 600	▼	571.89	(0.5%)	12.7%	6.0%	
	Europe	FTSEurofirst 300	▼	2,274.69	(0.5%)	12.8%	6.7%	
	U.S.A	S&P 500	▲	6,840.20	0.3%	16.3%	23.3%	
	U.S.A	DJIA	▲	47,562.87	0.1%	11.8%	12.9%	
	U.S.A	NASDAQ Composite	▲	23,724.96	0.6%	22.9%	28.6%	
	UK	FTSE 100	▼	9,717.25	(0.4%)	18.9%	5.7%	
	Germany	DAX	▼	23,958.30	(0.7%)	20.3%	18.8%	
	Japan	NIKKEI 225	▲	52,411.34	2.1%	31.4%	19.2%	
	Hong Kong	HANG SENG INDEX	▼	25,906.65	(1.4%)	29.1%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▲	99.80	0.3%	(8.00%)	6.7%	
	GBP/USD	British Pound / USD Cross	▲	1.32	0.01%	5.08%	(1.4%)	
	EUR/USD	Euro / USD Cross	▼	1.15	(0.24%)	11.43%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.05%)	0.40%	(0.2%)	
Other Asset Classes								
	Oil	Brent	▲	65.07	0.1%	(12.8%)	(3.1%)	
	Oil	NYMEX	▲	60.98	0.7%	(15.0%)	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.12	4.2%	(5.5%)	6.8%	
	Gold	Gold Spot \$/Oz	▼	4,002.92	(0.5%)	52.5%	26.3%	
	Silver	Silver Spot \$/Oz	▼	48.69	(0.5%)	68.5%	21.7%	
	Bitcoin	Bitcoin USD Cross	▲	110,377.51	0.9%	17.8%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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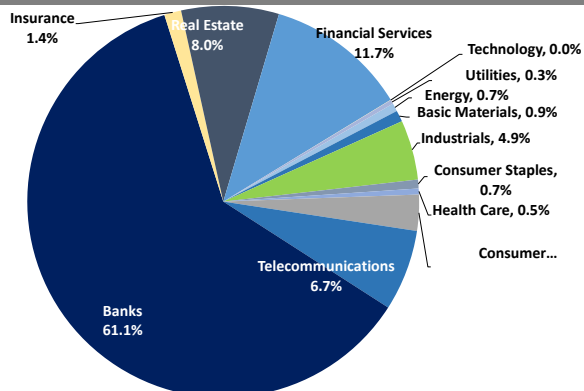
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 2, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,837.1	24.6	10.8%
2- National Bank of Kuwait	9,153.7	14.7	14.7%
3- Boubayan Bank	3,162.6	31.8	10.8%
4- Zain	2,297.7	9.3	20.1%
5- Mabanee Co.	1,475.9	17.8	11.8%
6- Commercial Bank of Kuwait	1,463.8	9.4	21.1%
7- Gulf Bank	1,397.4	25.0	6.8%
8- Warba Bank	1,313.5	38.9	4.2%
9- Burgan Bank	890.6	19.4	5.3%
10- Boursa Kuwait Securities Co.	823.2	34.4	36.1%
Total	36,815	18.69	12.4%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ektitab Holding Co.	0.031	0.006	22.2%
Al Kout for Industrial Projects Co.	1.381	0.125	10.0%
Oula Fuel Marketing Co.	0.335	0.029	9.5%
Kuwait National Cinema Co.	1.291	0.100	8.4%
Shuaiba Industrial Co.	0.314	0.024	8.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.342	(0.043)	(11.2%)
ACICO Industries Co.	0.343	(0.014)	(3.9%)
Future Kid Entertainment and R.E Co.	0.135	(0.005)	(3.6%)
Wethaq Takaful Insurance Co.	0.115	(0.004)	(3.4%)
Osos Holding Group Co.	0.220	(0.007)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ektitab Holding Co.	0.031	22.2%	148,793,664
GFH Financial Group	0.186	(1.6%)	58,602,117
Warba Bank	0.292	1.0%	41,706,949
Agility (PWC Logistics)	0.150	(0.7%)	28,554,830
Int'l Financial Advisors Co.	0.498	1.6%	26,227,048

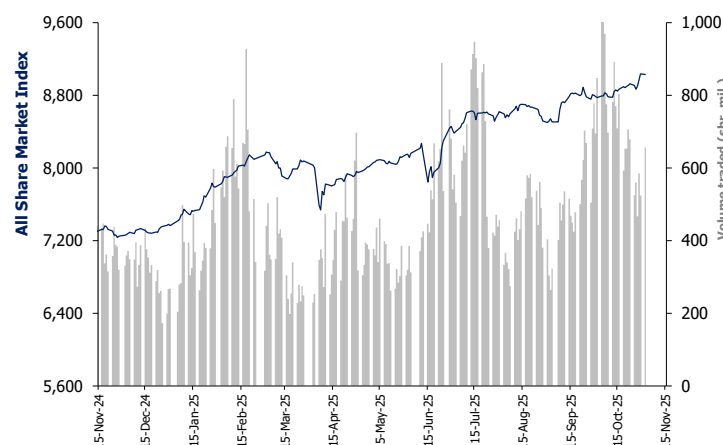
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	9,028.1	▼	(0.0%)	(0.0%)	22.6%
Energy	1,868.4	▲	1.5%	1.5%	57.1%
Basic Materials	902.5	▲	2.3%	2.3%	(1.0%)
Industrials	780.3	▲	0.0%	0.0%	7.8%
Consumer Staples	1,309.1	▲	0.2%	0.2%	31.1%
Health Care	574.2	▼	(1.0%)	(1.0%)	25.3%
Consumer Discretionary	2,451.5	▲	2.5%	2.5%	15.5%
Telecommunications	1,200.3	▼	(0.1%)	(0.1%)	17.9%
Banks	2,199.8	▼	(0.2%)	(0.2%)	21.5%
Insurance	1,932.8	▼	(0.3%)	(0.3%)	(6.0%)
Real Estate	2,041.4	▼	(0.3%)	(0.3%)	50.9%
Financial Services	1,965.1	▼	(0.1%)	(0.1%)	30.1%
Technology	1,273.1	▲	0.6%	0.6%	22.4%
Utilities	444.7	=	0.0%	0.0%	11.9%

Market Breadth		45		66		29
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,560.42	(5.5)	(0.1%)	(0.1%)	22.0%	
Main 50 Index	8,890.71	37.1	0.4%	0.4%	30.6%	
Main Market Index	8,682.46	2.4	0.0%	0.0%	25.7%	
All Share Market Index	9,028.11	(3.8)	(0.0%)	(0.0%)	22.6%	
Market Cap (KWD Mn)	54,787.29	(25.6)	(0.0%)	(0.0%)	26.1%	

Index Performance relative to Volume



Market Trading Data and Volatility

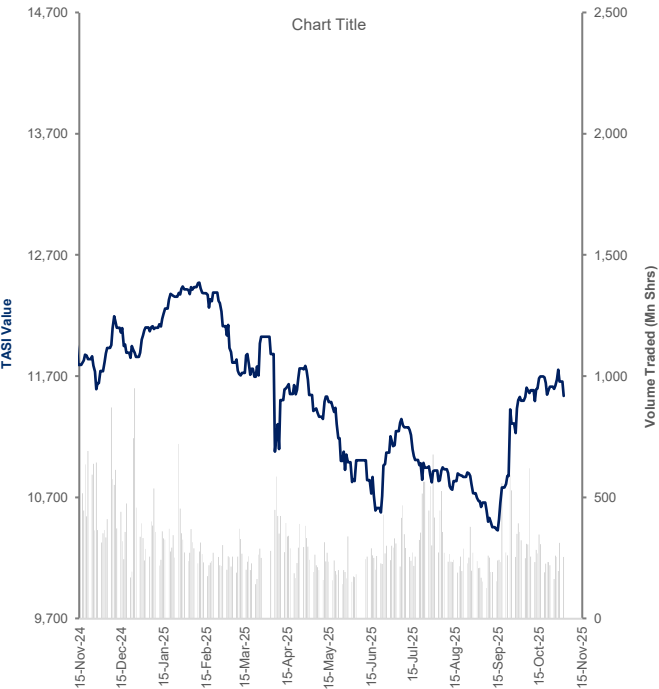
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	656.1	132.6	25.3%	495.5	259.1
Value Traded (KWD Mn)	140.1	(0.7)	(0.5%)	111.6	58.0
No. of Trades	31,487	(246)	(0.8%)	24,930	15,326

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.498	1.6%	13,077,840
Warba Bank	0.292	1.0%	12,206,717
GFH Financial Group	0.186	(1.6%)	10,931,038
Kuwait Finance House	0.803	0.0%	8,943,240
Oula Fuel Marketing Co.	0.335	9.5%	7,354,314

Saudi Tadawul Daily Report

November 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,573,906.0	(1.0%)	(1.0%)	(6.2%)
Energy	6,296,316.2	(1.0%)	(1.0%)	(8.3%)
Materials	644,845.9	(1.7%)	(1.7%)	2.1%
Capital Goods	72,306.1	(0.3%)	(0.3%)	0.8%
Commercial & Professional Svc	12,461.8	(0.9%)	(0.9%)	(19.6%)
Transportation	52,423.4	(0.6%)	(0.6%)	7.9%
Consumer Durables & Apparel	7,846.7	(0.7%)	(0.7%)	(13.7%)
Consumer Services	62,548.6	(2.0%)	(2.0%)	(9.1%)
Media	32,350.3	0.0%	0.0%	(32.6%)
Consumer Discretionary Distribution &	34,872.9	(1.0%)	(1.0%)	15.7%
Consumer Staples Distribution & Retail	40,892.7	(0.3%)	(0.3%)	(11.7%)
Food & Beverages	97,649.0	(1.5%)	(1.5%)	(15.9%)
Health Care Equipment & Svc	173,513.4	(1.0%)	(1.0%)	(0.7%)
Pharma, Biotech & Life Science	17,212.0	(0.5%)	(0.5%)	1.7%
Banks	1,030,967.8	(1.4%)	(1.4%)	5.9%
Financial Services	67,480.7	(0.5%)	(0.5%)	(0.3%)
Insurance	77,078.6	(0.1%)	(0.1%)	(20.6%)
Telecommunication Services	288,642.8	(1.2%)	(1.2%)	13.6%
Utilities	276,826.4	1.4%	1.4%	(29.1%)
REITs	14,674.2	(0.7%)	(0.7%)	(5.5%)
Real Estate Mgmt & Dev't	150,074.0	(0.8%)	(0.8%)	17.8%
Software & Services	122,418.0	(1.3%)	(1.3%)	(12.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Zamil Industrial Investment Co	39.18	10.0%
Allied Cooperative Insurance G	11.83	6.0%
United Carton Industries Co	31.52	5.1%
Wafrah for Industry and Dev.	28.04	5.0%
Arabian Contracting Services Co.	123.30	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	54.40	(7.6%)
Americana Restaurants International PLC	2.07	(6.8%)
Saudi Co For Hardware CJSC	31.20	(6.0%)
Jazan Energy and Development Co	10.37	(4.0%)
Saudi Kayan Petrochemical Co	5.67	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Americana Restaurants International PLC	2.07	86,315
Saudi Chemical Co Holding	7.58	15,340
Sport Clubs Co	10.44	10,636
Saudi Arabian Oil Co	25.64	8,625
Al Rajhi Bank	103.10	6,186

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,536.29	(119.56)	(1.0%)	(1.0%)	(4.2%)
Market Cap (SAR Mn)	9,573,906	(97,854)	(1.0%)	(1.0%)	(6.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	254.5	(57.0)	(18.3%)	286.7	393.8
Value Traded (SAR Mn)	4,396.8	(3,451.6)	(44.0%)	5,407.2	7,777.3
No. of Trades	381,317	(182,852)	(32.4%)	486,731	523,153

Market Breadth	▲ 66	▼ 190	▬ 13
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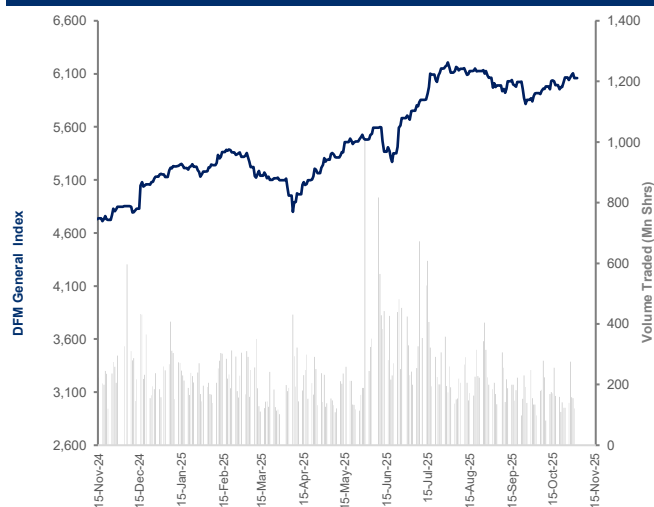
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	103.10	(2.5%)	641.56
Saudi Arabian Oil Co	25.64	(1.0%)	221.86
Americana Restaurants International PLC	2.07	(6.8%)	180.21
Arabian Drilling Co	91.20	3.0%	166.58
Alinma Bank	25.88	(0.1%)	150.32

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 31, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,029,266.6	(0.9%)	5.3%	13.7%
Financials	453,518.0	(0.2%)	6.2%	26.7%
Real Estate	210,764.1	(2.0%)	8.3%	10.1%
Industrial	117,524.1	(0.6%)	7.3%	15.9%
Materials	1,489.0	3.2%	(9.0%)	19.3%
Consumer Staples	28,773.6	(0.0%)	(0.8%)	(9.5%)
Consumer Discretionary	26,814.5	(1.1%)	(12.2%)	(27.0%)
Telecommunication	42,790.6	1.0%	2.6%	26.0%
Utilities	147,592.7	(2.3%)	2.7%	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Insurance Co. (P.S.C.)	14.80	9.6%
National General Insurance	5.96	3.7%
National Cement Co	4.15	3.2%
Commercial Bank of Dubai	9.79	2.0%
Ithmaar Holding	0.20	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
United Foods Co	14.00	(5.7%)
Emaar Properties Pjsc	14.20	(2.7%)
Islamic Arab Insurance Com	0.39	(2.5%)
DEWA	2.78	(2.5%)
Dubai Financial Market Pjsc	1.54	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.31	26,267
Emaar Properties Pjsc	14.20	14,310
TALABAT Holding PLC	0.96	9,680
Takaful Emarat Insurance	1.61	7,384
Emirates Integrated Telecomm	9.44	6,479

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,059.43	(45.59)	(0.7%)	3.8%	17.5%
Market Cap (AED Mn)	1,029,267	(9,029)	(0.9%)	5.3%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	121.8	(33.4)	(21.5%)	234.0	185.9
Value Traded (AED Mn)	526.6	(138.0)	(20.8%)	656.7	372.5
No. of Trades	10,248	(598)	(5.5%)	13,012	9,227

Market Breadth	▲ 15	▼ 26	▬ 35
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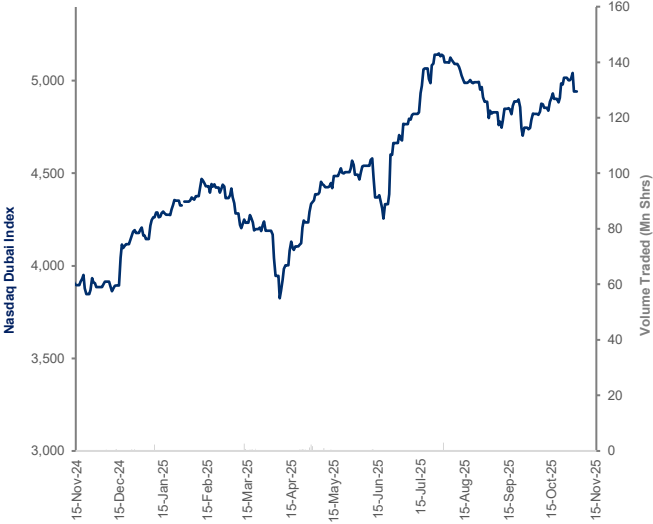
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.20	(2.74%)	204.74
Emirates Integrated Telecomm	9.44	0.96%	61.00
Emirates Nbd	28.10	(0.18%)	48.99
Dubai Islamic Bank	9.50	(1.04%)	33.43
Emaar Development	14.90	(1.32%)	29.98

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 31, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	56,095.8	(0.0%)	1.1%	10.0%
DEPA Limited (AED)	141.6	0.0%	19.1%	(2.6%)
Emirates REIT (CEIC) Limited	169.3	(0.6%)	12.3%	5.7%
ENBD REIT (CEIC) Limited	115.0	0.0%	(8.0%)	30.7%
Hikma Pharmaceuticals GDR	5,171.1	0.0%	5.8%	(6.4%)
Nasdaq, Inc.	50,498.8	0.0%	0.6%	12.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.52	(0.6%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.46	76.6
Emirates Reit (Ceic) Limited	0.52	20.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,940.89	(101.2)	(2.0%)	4.1%	17.4%
Market Cap (USD Mn)	56,096	(1.0)	(0.0%)	1.1%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.097	0.07	234%	0.184	1.19
Value Traded (USD Mn)	0.046	0.03	214%	0.1	0.36
No. of Trades	8.0	5.00	167%	11	7

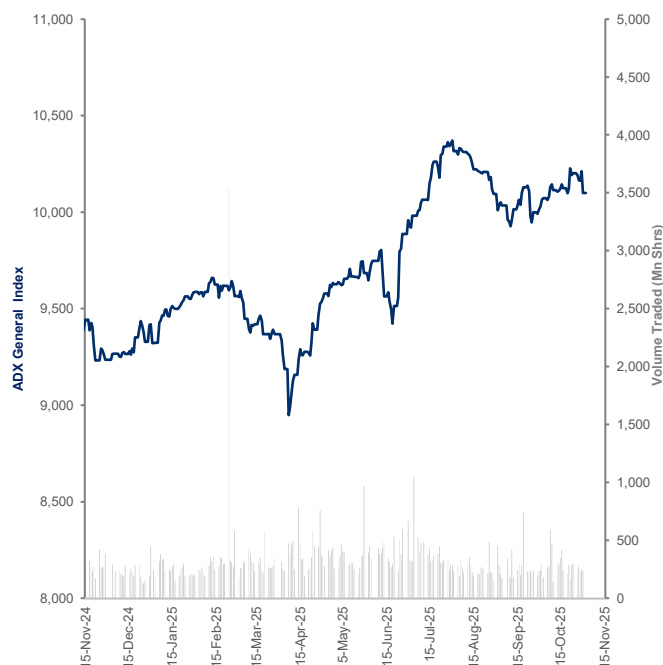
Market Breadth	▲ 0	▼ 1	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.46	0.00%	0.04
Emirates Reit (Ceic) Limited	0.52	(0.57%)	0.01

Abu Dhabi Securities Exchange Daily Report

October 31, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,039,786.1	(0.8%)	0.1%	3.7%
Financials	1,486,580.0	(0.6%)	1.4%	8.0%
Telecommunication	207,237.3	(2.2%)	2.3%	17.1%
Consumer Discretionary	76,216.1	(1.8%)	4.0%	5.6%
Industrial	229,945.9	(1.0%)	0.3%	(0.8%)
Real Estate	76,993.1	(3.6%)	(5.2%)	17.9%
Basic Materials	96,198.1	0.2%	0.0%	4.0%
Energy	420,309.6	(1.1%)	(1.5%)	0.6%
Utilities	378,903.4	0.0%	(4.0%)	(4.0%)
Consumer Staples	26,081.4	(0.9%)	(0.8%)	(30.2%)
Health Care	41,321.2	(0.6%)	(0.2%)	(17.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	5.95	6.3%
National Marine Dredging Co.	23.92	3.5%
E7 Group	1.08	2.9%
GFH Financial Group	2.30	2.2%
Phoenix Group	1.24	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Americana Restaurants International PLC	2.09	(5.0%)
Al Dar Properties Co.	9.00	(3.8%)
Abu Dhabi Commercial Bank	14.42	(3.2%)
Abu Dhabi Ports	4.58	(3.2%)
Commercial Bank International	0.96	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.98	32,945
ADNOCGAS UH EQUITY	3.49	29,227
Al Dar Properties Co.	9.00	26,528
ADNOC Drilling	5.58	17,419
Dana Gas Co.	0.83	15,010

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,099.90	(111.60)	(1.1%)	0.9%	7.2%
Market Cap (AED Mn)	3,039,786	(25,390)	(0.8%)	0.1%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	238.9	(10.6)	(4.2%)	338.9	301.5
Value Traded (AED Mn)	1,113.7	(60.5)	(5.1%)	1,268.0	1,199.2
No. of Trades	18,908	1,063	6.0%	21,579	15,703

Market Breadth

▲ 11 ▼ 43 = 36

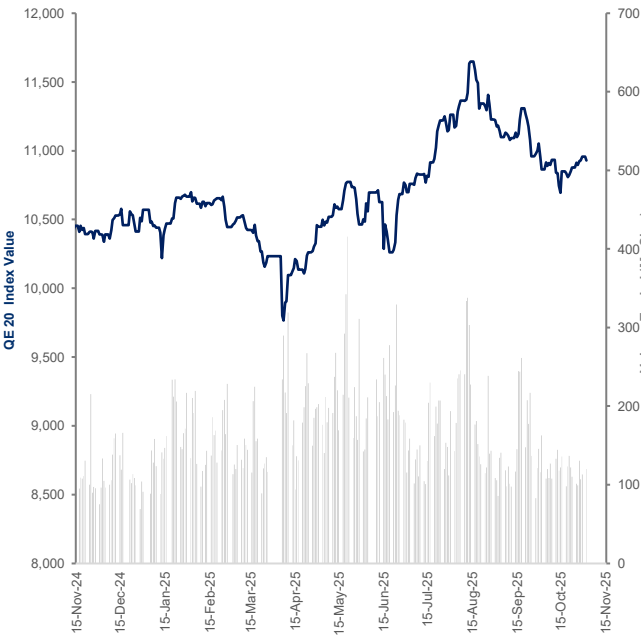
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	9.00	(3.85%)	240.92
ADNOCGAS UH EQUITY	3.49	(1.13%)	102.21
Multiply Group	2.98	0.00%	99.37
ADNOC Drilling	5.58	(0.89%)	97.32
Abu Dhabi Commercial Bank	14.42	(3.22%)	93.91

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	652,781.1	(0.3%)	(0.3%)	5.1%
Banking & Finance Sector	323,060.2	(0.1%)	(0.1%)	5.8%
Goods & Consumer Services	31,847.3	(0.8%)	(0.8%)	3.5%
Industrial Sector	150,531.5	(0.7%)	(0.7%)	1.4%
Insurance Sector	10,892.7	(0.9%)	(0.9%)	(1.9%)
Real Estate	44,357.8	(0.3%)	(0.3%)	1.8%
Telecom	53,183.1	(0.7%)	(0.7%)	18.9%
Transport	38,908.5	0.7%	0.7%	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.70	4.8%
Qatar General Insurance & Rein	1.29	2.2%
Qatar Gas Transport Co Ltd	4.48	1.2%
Qatar International Islamic Ba	11.20	0.6%
Doha Insurance Co QSC	2.54	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	5.14	(3.0%)
Meeza	3.30	(3.0%)
Baladna	1.49	(2.6%)
Diala Brokerage & Investments	0.98	(2.5%)
QLMI Life and Medical Insurance	2.49	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.49	23,739
Qatar German Co for Medical De	1.70	16,126
Ezdan Holding Group QSC	1.14	10,370
Masraf Al Rayan QSC	2.33	8,669
Mesaieed Petrochemical Holding	1.23	8,518

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,930.30	(26.48)	(0.2%)	(0.2%)	3.4%
Market Cap (QAR Mn)	652,781	(1,963)	(0.3%)	(0.3%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	120.0	6.8	6.0%	170.2	158.4
Value Traded (QAR Mn)	280.7	(84.4)	(23.1%)	428.7	442.2
No. of Trades	13,005	(11,036)	(45.9%)	18,989	14,689

Market Breadth	▲ 7	▼ 40	= 7
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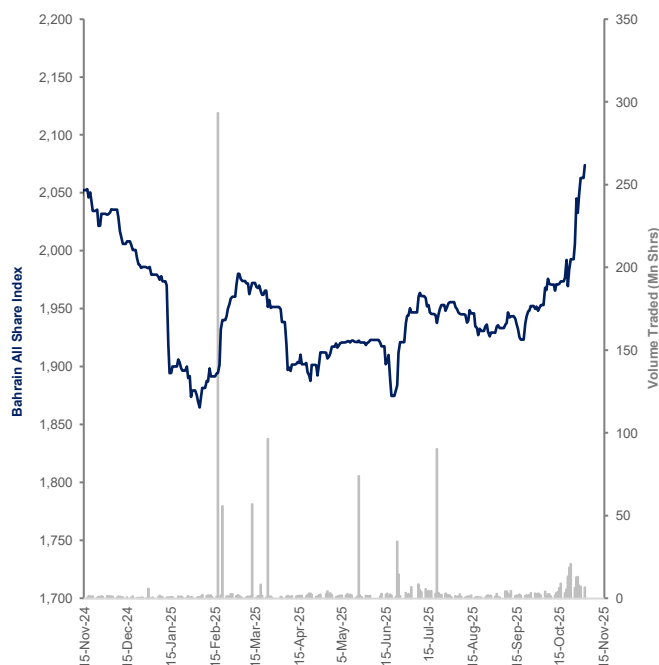
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.49	(2.62%)	35.47
Qatar German Co for Medical De	1.70	4.75%	27.25
Masraf Al Rayan QSC	2.33	(0.43%)	20.30
Qatar National Bank QPSC	18.49	0.00%	19.70
Investment Holding Group	4.07	(0.76%)	19.26

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,719.6	1.2%	1.2%	12.4%
Materials	1,590.4	1.4%	1.4%	(13.8%)
Industrial	123.2	0.0%	0.0%	(5.9%)
Consumer Discretionary	248.2	0.4%	0.4%	6.3%
Consumer Staples	112.6	0.0%	0.0%	(10.4%)
Financials	23,696.7	1.2%	1.2%	15.7%
Communication Services	874.9	(0.1%)	(0.1%)	(0.8%)
Real Estate	73.5	0.0%	0.0%	13.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.42	1.7%
GFH FINANCIAL GROUP BSC	0.61	1.7%
Kuwait Finance House - Bahrain	2.60	1.6%
Aluminium Bahrain B.S.C	1.12	1.4%
BBK BSC	0.52	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.12	(1.7%)
National Bank of Bahrain BSC	0.50	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	2,073.93	11.03	0.5%	0.5%	4.4%
Market Cap (BHD Mn)	26,719.6	312.3	1.2%	1.2%	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	6,604	(371)	(5.3%)	5,798.1	6,265.7
Value Traded (BHD '000)	4,401	260	6.3%	3,244.2	1,833.8
No. of Trades	90	(24)	(21.1%)	53	45

Market Breadth

▲ 6 ▼ 2 = 35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.61	5,615
Al Salam Bank-Bahrain BSC	0.23	356
Aluminium Bahrain B.S.C	1.12	262
Kuwait Finance House - Bahrain	2.60	252
Bahrain Telecommunications Co	0.49	40

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.61	1.67%	3.33
Kuwait Finance House - Bahrain	2.60	1.56%	0.65
Aluminium Bahrain B.S.C	1.12	1.36%	0.29
Al Salam Bank-Bahrain BSC	0.23	0.44%	0.08
Bahrain Telecommunications Co	0.49	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	15,384.0	0.4%	0.4%	26.1%
Financial	6,361.1	0.4%	0.4%	22.8%
Industrial	6,049.2	0.5%	0.5%	32.6%
Services	2973.7	0.3%	0.3%	20.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Majan College	0.12	8.8%
The Financial Corporation Co.	0.04	8.3%
Abraj Energy Services	0.296	3.5%
Oman International Engineering And Investment Co	0.14	3.1%
Al Madina Investment H Olding Co.	0.04	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Ominvest	0.30	(3.8%)
Al Anwar Holding	0.11	(3.6%)
Acwa Power Barka	0.17	(3.4%)
Global Financial Inv. Co.	0.17	(2.9%)
Muscat Finance Co. Ltd.	0.05	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.16	92,373
OQ BASE INDUSTRIES (SFZ)	0.18	34,823
Asyad Shipping Company	0.18	34,647
Bank Muscat	0.34	22,701
OQ Exploration & Production SA	0.36	15,163

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,634.11	23.77	0.4%	0.4%	23.1%
Market Cap (OMR Mn)	15,384.0	63.55	0.4%	0.4%	26.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	233,526.6	3,257.0	1.4%	85,697.0	24,616.5
Value Traded (OMR '000)	47,660.3	(3,006.9)	(5.9%)	14,893.1	2,724.0

Market Breadth	▲ 27	▼ 13	= 78
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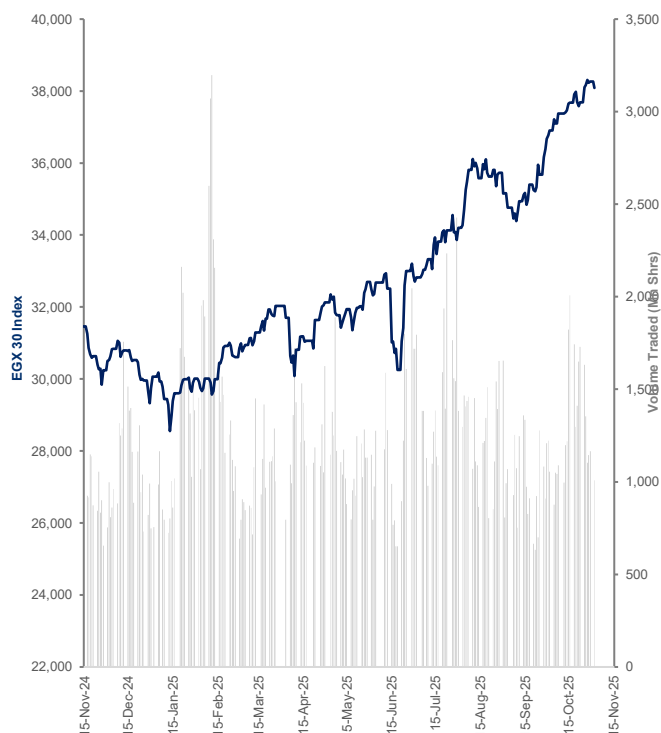
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.16	1.88%	14.84
Bank Muscat	0.34	0.59%	7.64
OQ BASE INDUSTRIES (SFZ)	0.18	1.15%	6.02
Asyad Shipping Company	0.18	1.15%	5.95
OQ Exploration & Production SA	0.36	0.28%	5.37

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,561,227.1	(1.5%)	(1.5%)	20.9%
Banks	531,223.6	(6.0%)	(6.0%)	21.4%
Basic Resources	298,857.8	(0.4%)	(0.4%)	1.7%
Industrial Goods	178,356.6	(1.0%)	(1.0%)	0.3%
Health Care & Pharmaceuticals	95,585.2	(0.7%)	(0.7%)	95.5%
Real Estate	360,036.6	0.7%	0.7%	16.1%
Travel and Leisure	70,936.0	0.1%	0.1%	3.4%
Food, Beverages & Tobacco	267,082.5	(0.7%)	(0.7%)	42.5%
Energy and Support Services	18,390.3	(0.5%)	(0.5%)	(5.6%)
Trade and Distributors	28,917.4	(0.4%)	(0.4%)	61.3%
Shipping and Transport	80,193.4	0.6%	0.6%	4.4%
Education Services	42,530.1	0.1%	0.1%	76.9%
Contracting and Construction Eng	68,594.2	0.8%	0.8%	69.9%
Textiles and Durables	32,095.9	(1.2%)	(1.2%)	12.0%
Building Materials	62,876.8	(1.6%)	(1.6%)	176.3%
Media & Communication Services	209,781.8	(0.3%)	(0.3%)	39.6%
Paper and Packaging	2,249.5	0.5%	0.5%	6.2%
Non-bank Financial Services	213,519.2	(1.0%)	(1.0%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Wadi Kom Ombo Land Reclamation	274.56	20.0%
El Arabia for Land Reclamation	302.10	20.0%
General Company For Land Reclamation, Development & Reconsti	194.42	20.0%
Sharm Dreams Co. for Tourism Investment	20.00	12.7%
Medical Packaging Company	1.83	10.9%

Worst Return Performers	Price (EGP)	Daily % Chg
El-Nile Co. For Pharmaceuticals And Chemical Industries	104.69	(8.2%)
Belton Financial Holding	2.80	(6.0%)
South Cairo & Giza Mills & Bakeries	245.18	(6.0%)
Citadel Capital - Common Shares	2.70	(5.3%)
Cairo Educational Services	69.40	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.33	117,279
Medical Packaging Company	1.83	81,444
Orascom Investment Holding	1.09	69,320
Arab Developers Holding	0.18	64,090
Belton Financial Holding	2.80	59,752

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	38,082.88	(184.9)	(0.5%)	(0.5%)	28.1%
Market Cap (EGP Mn)	2,561,227.1	(39,874.5)	(1.5%)	(1.5%)	20.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,007.9	(157.8)	(13.5%)	1,266.5	907.8
Value Traded (EGP Mn)	4,252.8	(1,462.1)	(25.6%)	3,917.2	4,187.7
No. of Trades	123,122	20,623	20.1%	96,860	116,460

Market Breadth	▲ 66	▼ 109	= 46
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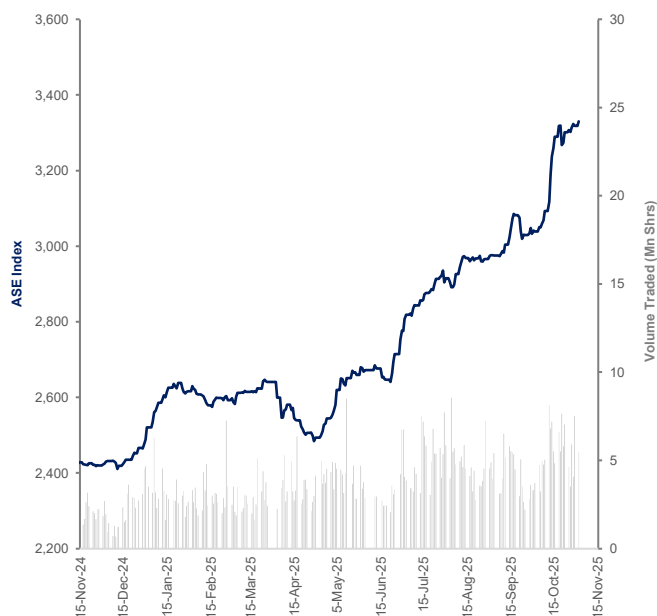
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	59.15	2.85%	390.21
Sharm Dreams Co. for Tourism Investment	20.00	12.68%	191.50
Orascom Development Egypt	25.01	1.09%	180.45
Belton Financial Holding	2.80	(6.04%)	173.32
Medical Packaging Company	1.83	10.91%	142.97

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	25,886.6	0.4%	0.4%	38.2%
Banks	10,343.1	0.5%	0.5%	35.1%
Insurance	346.1	0.7%	0.7%	24.9%
Diversified Financial Services	279.0	0.2%	0.2%	5.2%
Real Estate	387.2	0.4%	0.4%	26.9%
Health Care Services	48.9	(0.8%)	(0.8%)	(5.0%)
Educational Services	307.1	(0.9%)	(0.9%)	10.0%
Hotels and Tourism	258.5	0.9%	0.9%	0.3%
Transportation	133.4	1.3%	1.3%	24.7%
Technology and Communication	581.4	0.3%	0.3%	7.0%
Utilities and Energy	1,188.4	0.0%	0.0%	23.7%
Commercial Services	296.9	(0.2%)	(0.2%)	3.9%
Pharmaceutical and Medical Industries	69.8	0.3%	0.3%	5.7%
Chemical Industries	62.9	(0.3%)	(0.3%)	9.2%
Food and Beverages	217.2	0.1%	0.1%	(0.4%)
Tobacco and Cigarettes	2.3	(6.3%)	(6.3%)	7.1%
Mining and Extraction Industries	11,195.4	0.4%	0.4%	54.6%
Engineering and Construction	93.6	(1.6%)	(1.6%)	(14.5%)
Electrical Industries	36.4	(1.0%)	(1.0%)	79.3%
Textiles Leathers and Clothings	39.0	0.4%	0.4%	28.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE	1.18	7.3%
MIDDLE EAST HOLDING	1.24	6.9%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	2.50	4.6%
NATIONAL PORTFOLIO SECURITIES	0.93	4.5%
AL MANARA ISLAMIC INSURANCE COMPANY	0.30	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.11	(8.3%)
JORDAN FRENCH INSURANCE	0.63	(4.5%)
DAR AL AMAN FOR ISLAMIC FINANCE	0.44	(4.3%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.24	(4.0%)
FIRST JORDAN INVESTMENT COMPANY PLC	0.30	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.76	499
CAPITAL BANK OF JORDAN	3.04	485
ARAB PHOENIX HOLDINGS	0.51	379
JORDANIAN MUTUAL FUNDS MANAGEMENT COMPANY	0.05	353
JORDAN ISLAMIC BANK	4.42	279

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	3,330.28	12.18	0.4%	0.4%	33.8%
Market Cap (JD Mn)	25,886.57	107.54	0.4%	0.4%	38.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	5,471.4	(2,044.5)	(27.2%)	4,037.2	2,281.0
Value Traded (JD '000)	11,556.0	(3,811.3)	(24.8%)	8,367.6	2,768.4
No. of Trades	3,951	(250)	(6.0%)	2,935	1,440

Market Breadth	▲ 38	▼ 38	= 85
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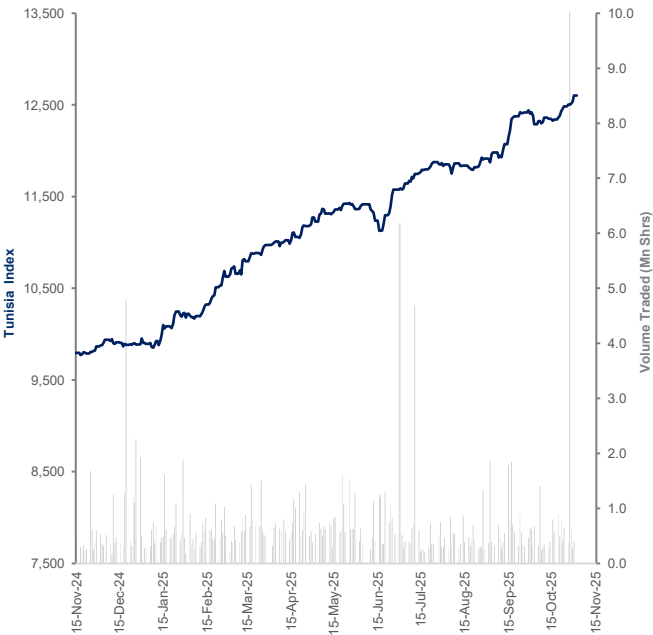
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
CAPITAL BANK OF JORDAN	3.04	2.01%	1.45
ARAB BANK	6.74	0.90%	1.45
JORDAN ISLAMIC BANK	4.42	(0.23%)	1.24
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.76	0.00%	0.37
BANK AL ETIHAD	2.40	0.00%	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 31, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	29,774.4	0.6%	2.6%	23.0%
Banking	13,619.4	0.7%	5.1%	17.1%
Insurance	1,139.1	0.0%	(1.0%)	16.1%
Leasing	1,142.0	0.4%	(2.1%)	25.0%
Financial Services	3,076.3	1.1%	14.7%	96.9%
Industrial	2,526.4	0.3%	0.5%	22.7%
Chemical Industry	485.7	(0.1%)	(3.7%)	14.4%
Food & Beverage	4,588.2	0.5%	(4.0%)	14.9%
Retailing	1,640.3	0.4%	(2.7%)	43.5%
Others	1,557.0	0.2%	(1.8%)	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerc	28.51	4.5%
Attijari Leasing SA	29.75	4.1%
Accumulateur Tunisienne Assad	2.29	3.6%
Automobile reseau tunisien et	11.70	2.6%
Banque Internationale Arabe de	105.48	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	7.19	(4.1%)
Cellcom SA	1.83	(3.7%)
Societe Industrielle d'Apparei	2.35	(2.9%)
Industries Chimiques du Fluor	88.49	(1.3%)
Societe Nouvelle Maison de la	6.10	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume (^{'000} Shrs)
Arab Tunisian Bank	3.62	100
Societe D'Articles Hygieniques	13.00	73
One Tech Holding	8.80	67
Poulina Group	17.09	33
Societe Moderne de Ceramique	0.46	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	12,604.03	69.41	0.6%	1.6%	26.6%
Market Cap (DT Mln)	29,774	172.01	0.6%	2.6%	23.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	403.0	128.4	46.8%	749.5	586.8
Value Traded (^{'000} DT)	4,563.3	504.0	12.4%	7,364.3	5,537.5
No. of Trades	1,396	246	21.4%	1,542	1,170

Market Breadth	▲ 18	▼ 16	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	13.00	0.62%	0.95
Banque Internationale Arabe de	105.48	1.23%	0.61
One Tech Holding	8.80	1.15%	0.59
Poulina Group	17.09	1.12%	0.55
Arab Tunisian Bank	3.62	0.56%	0.36

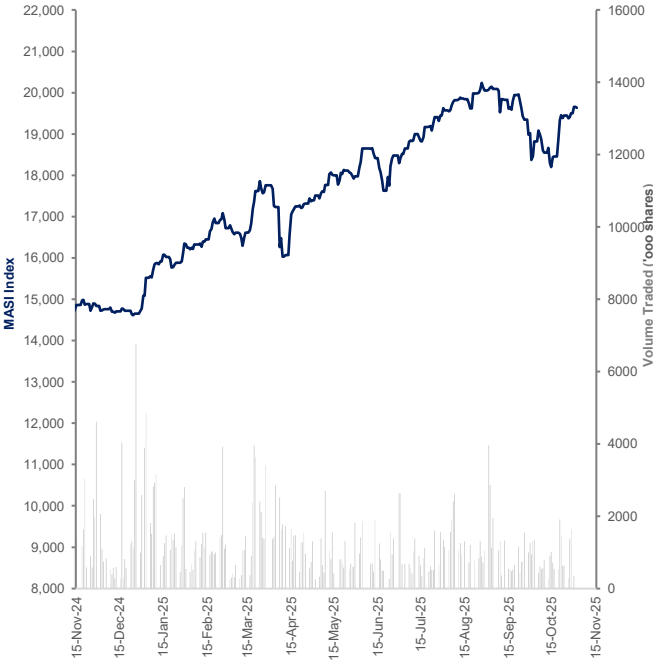
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 31, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	813,445.2	0.7%	2.7%	31.9%
Banking	317,232.6	0.1%	2.6%	25.5%
Beverages	8,919.6	0.0%	(1.4%)	(2.2%)
Chemicals	3,095.2	0.1%	(0.3%)	22.4%
Construction & Building Material	84,266.1	1.3%	1.2%	10.4%
Distributors	20,828.0	(0.3%)	0.7%	24.7%
Electricity	57,768.3	(0.0%)	4.2%	82.8%
Food Producers & Processors	28,765.5	0.1%	(2.0%)	9.6%
Holding Companies	6,920.4	(2.3%)	0.0%	38.6%
Insurance	35,771.9	1.3%	4.4%	16.0%
Investment & other Finance	3,969.0	(2.9%)	(7.6%)	5.9%
Leisures & Hotel	6,003.0	1.2%	2.2%	87.0%
Materials, Software & Computer	5,775.0	1.9%	5.0%	1.3%
Mining	82,655.9	3.7%	4.9%	105.4%
Oil & Gas	14,599.1	1.1%	1.1%	13.0%
Real Estate	30,110.7	(0.5%)	10.8%	14.0%
Telecommunications	105,491.4	0.9%	2.3%	46.3%
Transport	1,121.8	0.0%	(4.1%)	(16.6%)
Forestry & Paper	151.6	(2.8%)	9.3%	54.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Managem SA	6250.00	4.2%
Wafa Assurance	5250.00	2.9%
Fenie Brossette	466.20	2.5%
LafargeHolcim Maroc SA	1948.00	2.4%
Disway	922.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	586.10	(6.0%)
Med Paper SA	31.70	(2.8%)
Delta Holding SA	79.00	(2.3%)
Auto Hall	96.00	(1.9%)
Douja Promotion Groupe Addoha	40.91	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	120.00	210.9
Douja Promotion Groupe Addoha	40.91	144.5
Ennakl Automobiles	62.40	68.2
Banque Centrale Populaire	309.00	59.5
Attijariwafa Bank	777.00	47.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,657.49	155.79	0.8%	3.3%	33.1%
Market Cap (MAD Mn)	813,445	5,739	0.7%	2.7%	31.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	349.7	(909.8)	(55.4%)	1,209.9	1,228.7
Value Traded (MAD Mn)	94.83	(83.72)	(27.0%)	255.4	150.5

Market Breadth	▲ 18	▼ 10	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1948.00	2.42%	39.05
Attijariwafa Bank	777.00	0.00%	33.09
Maroc Telecom	120.00	0.93%	25.29
Managem SA	6250.00	4.17%	22.46
Alliances Developpement Immobi	617.90	0.47%	22.19

Source: Bloomberg, Kamco Research

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