

# MENA Markets Daily Report

November 3, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Tunisia 10 Morocco 11		Kuwait	Premier Market Index	▲	7,741.62	0.3%	27.9%	(13.3%)
		Kuwait	Main 50 Index	▲	6,292.14	1.3%	35.7%	(7.1%)
		Kuwait	Main Market Index	▲	6,087.00	1.3%	33.7%	(7.3%)
		Kuwait	All Share Index	▲	7,173.95	0.6%	29.4%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,752.12	0.3%	35.2%	3.6%
		UAE - Dubai	DFM General Index	▲	2,995.32	4.0%	20.2%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,096.22	1.7%	33.8%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	7,977.00	0.7%	58.1%	(0.6%)
		Qatar	QE 20 Index	▲	11,826.31	0.6%	13.3%	0.1%
		Bahrain	Bahrain All Share	▲	1,769.53	0.5%	18.8%	(7.5%)
		Oman	MSM 30 Index	▼	4,055.36	(0.1%)	10.8%	(8.1%)
		Egypt	EGX 30	▲	11,676.38	0.9%	7.7%	(22.3%)
		Jordan	ASE Index	=	2,115.23	0.00%	27.6%	(8.7%)
		Tunisia	Tunisia Index	▼	7,012.08	(0.1%)	1.8%	(3.3%)
		Morocco	MASI	▲	13,562.64	0.4%	20.2%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,505.63	(1.1%)	0.9%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,850.83	(0.9%)	33.4%	(10.4%)
		India	SENSEX	▼	60,029.06	(0.2%)	25.7%	15.8%
		Brazil	BOVESPA Stock Index	▲	105,550.90	2.0%	(11.3%)	2.9%
		Mexico	BOLSA Index	▲	51,653.26	0.7%	17.2%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,264.54	(0.0%)	(2.1%)	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,190.54	0.5%	18.6%	14.1%
		Asia	MSCI Asia Pacific	▲	647.86	0.1%	(2.2%)	17.1%
		Europe	DJ Stoxx 600	▲	479.53	0.1%	20.2%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,857.43	0.2%	20.9%	(5.4%)
		U.S.A	S&P 500	▲	4,630.65	0.4%	23.3%	16.3%
		U.S.A	DJIA	▲	36,052.63	0.4%	17.8%	7.2%
		U.S.A	NASDAQ Composite	▲	15,649.60	0.3%	21.4%	43.6%
		UK	FTSE 100	▼	7,274.81	(0.2%)	12.6%	(14.3%)
		Germany	DAX	▲	15,954.45	0.9%	16.3%	3.5%
		Japan	NIKKEI 225	▼	29,520.90	(0.4%)	7.6%	16.0%
		Hong Kong	HANG SENG INDEX	▼	25,099.67	(0.2%)	(7.8%)	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	93.88	(0.26%)	4.38%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.36	(0.39%)	(0.42%)	3.1%
		EUR/USD	Euro / USD Cross	▼	1.16	(0.23%)	(5.21%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.31	0.01%	0.81%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	84.71	0.4%	63.5%	(21.5%)
		Oil	NYMEX	▼	83.91	(0.2%)	72.9%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.54	6.9%	90.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,787.76	(0.3%)	(5.8%)	25.1%
		Silver	Silver Spot \$/Oz	▼	23.54	(2.1%)	(10.9%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	63,141.03	4.0%	117.8%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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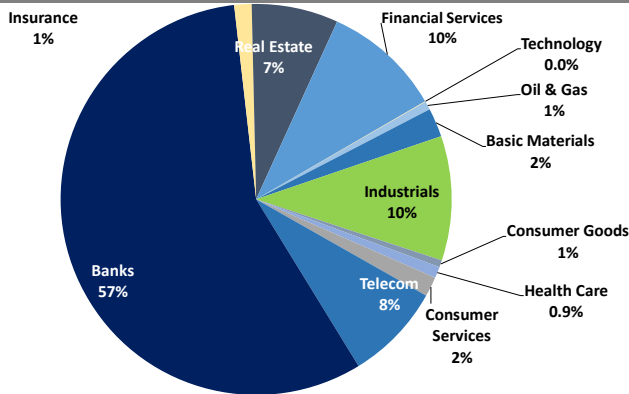
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

November 3, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,158.4	37.0	10.3%
2- National Bank of Kuwait	7,099.2	24.0	8.9%
3- Ahli United Bank - Bahrain	2,979.5	21.8	10.8%
4- Zain	2,596.2	13.9	16.2%
5- Boubyan Bank	2,492.9	64.4	7.1%
6- Agility (PWC Logistics)	2,223.4	29.0	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabanee Co.	932.4	20.1	9.3%
9- Ahli United Bank - Kuwait	779.1	25.9	6.6%
10- Gulf Bank	762.0	22.7	5.2%
<b>Total</b>	<b>28,019</b>	<b>26.50</b>	<b>9.0%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.098	0.058	141.9%
First Takaful Insurance Co.	0.077	0.023	41.5%
Umm Al-Qaiwain General Investments Co.	0.093	0.016	20.8%
Jazeera Airways Co.	1.265	0.195	18.2%
Ajial Real Estate Entertainment Co.	0.340	0.049	16.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.128	(0.010)	(7.2%)
Munshaat Real Estate Projects Co.	0.070	(0.004)	(5.6%)
Kuwait Remal Real Estate Co.	0.019	(0.001)	(5.1%)
Kuwait Hotels Co.	0.101	(0.005)	(4.7%)
Boursa Kuwait Securities Co.	2.109	(0.102)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.085	5.6%	123,515,848
Wethaq Takaful Insurance Co.	0.098	141.9%	48,241,027
Alimtiiaz Investment Group	0.129	(3.7%)	29,217,513
AAN Digital Services Co.	0.018	3.5%	28,244,758
National Industries Group	0.279	0.4%	24,761,155

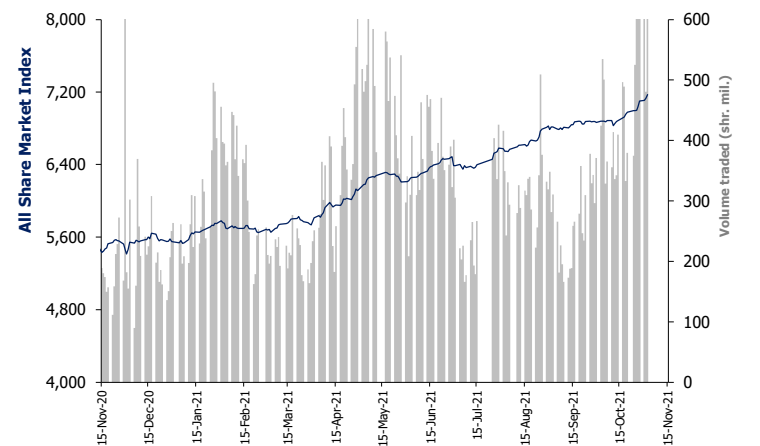
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,499.1	▲	0.6%	0.9%	28.8%
Oil & Gas	306.8	▼	(0.5%)	1.1%	9.4%
Basic Materials	1,003.6	▲	0.8%	2.3%	25.2%
Industrials	4,345.0	▲	0.9%	1.3%	36.8%
Consumer Goods	242.9	▼	(0.3%)	(0.7%)	4.6%
Health Care	394.3	=	0.0%	0.0%	(3.8%)
Consumer Services	691.2	▲	7.7%	9.0%	64.8%
Telecommunications	3,388.2	▲	0.3%	0.2%	0.3%
Banks	24,066.1	▲	0.4%	0.6%	28.0%
Insurance	604.4	▲	2.6%	1.2%	41.2%
Real Estate	3,029.9	▲	0.8%	1.3%	47.6%
Financial Services	4,151.9	▲	0.1%	1.5%	53.7%
Technology	10.8	=	0.0%	1.9%	56.3%
Utilities	264.0	▲	1.3%	1.7%	(13.4%)

Market Breadth	 94	 36	 37		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,741.62	25.0	0.3%	0.6%	27.9%
Main 50 Index	6,292.14	78.6	1.3%	2.0%	35.7%
Main Market Index	6,087.00	76.5	1.3%	1.8%	33.7%
All Share Market Index	7,173.95	40.1	0.6%	0.9%	29.4%
Market Cap (KWD Mn)	42,499.13	234.5	0.6%	0.9%	28.8%

## Index Performance relative to Volume



## Market Trading Data and Volatility

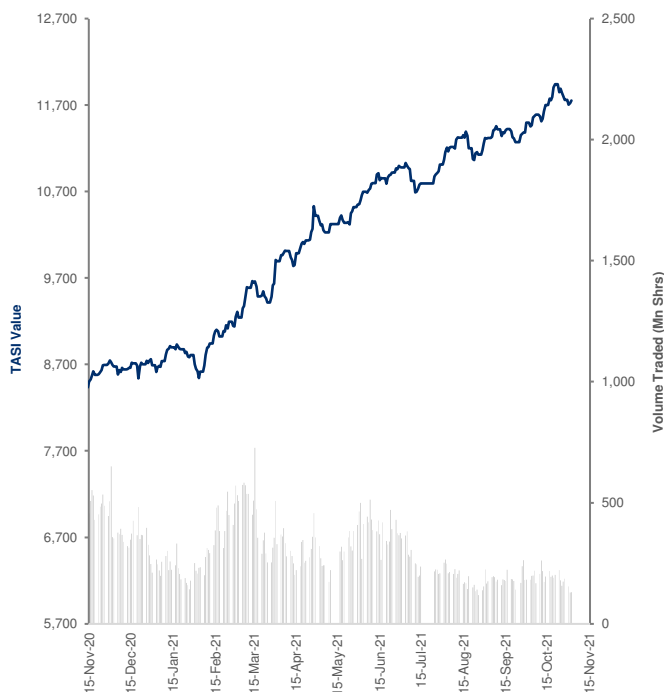
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	752.4	271.9	56.6%	341.1	210.3
Value Traded (KWD Mn)	102.3	28.5	38.6%	53.7	38.8
No. of Trades	24,032	6,094	34.0%	12,308	9,203

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.085	5.6%	10,321,026
National Industries Group	0.279	0.4%	6,949,602
ALAFCO Aviation Lease & Finance Co.	0.245	3.8%	4,194,140
Ahli United Bank - Bahrain	0.294	0.7%	3,979,892
Wethaq Takaful Insurance Co.	0.098	141.9%	3,970,288

### Saudi Tadawul Daily Report

November 3, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,625,443.1	0.4%	(0.0%)	8.4%
Materials	828,465.1	(0.0%)	0.8%	39.1%
Capital Goods	23,157.1	(0.3%)	(0.9%)	23.9%
Commercial & Professional Svc	9,369.6	(1.2%)	(0.8%)	20.2%
Transportation	20,149.8	(0.8%)	(1.0%)	37.3%
Consumer Durables & Apparel	6,775.7	1.0%	1.0%	58.8%
Consumer Services	33,815.9	0.5%	0.7%	25.2%
Media	13,991.0	(0.3%)	2.3%	97.4%
Retailing	42,957.8	(0.7%)	(0.8%)	17.4%
Food & Staples Retailing	14,776.5	(0.4%)	0.0%	8.4%
Food & Beverages	105,530.9	(0.6%)	(0.4%)	(4.2%)
Health Care Equipment & Svc	99,344.8	0.6%	0.1%	45.4%
Pharma, Biotech & Life Science	5,004.0	(0.7%)	(2.3%)	6.4%
Banks	999,509.1	0.8%	0.9%	58.2%
Diversified Financials	44,509.6	0.1%	0.7%	34.2%
Insurance	58,062.0	(0.8%)	(0.4%)	11.8%
Telecommunication Services	268,810.3	1.0%	0.8%	9.0%
Utilities	181,753.8	0.3%	0.8%	99.7%
REITs	19,332.0	(0.2%)	1.9%	21.2%
Real Estate Mgmt & Dev't	105,406.0	(1.4%)	(1.7%)	21.1%
Software & Services	29,629.0	(1.0%)	(1.1%)	966.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Herfy Food Services Co	71.00	5.0%
Naseej International Trading Co.	112.00	3.7%
ACWA POWER	76.80	3.4%
Arabian Cement Co/Saudi Arabia	40.00	3.2%
Mediterranean & Gulf Insurance	24.26	3.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	34.20	(4.2%)
Makkah Construction & Developm	71.00	(4.1%)
Bupa Arabia for Cooperative In	145.00	(3.3%)
Amana Cooperative Insurance Co	46.20	(3.2%)
Basic Chemical Industries Ltd	44.50	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
National Industrialization Co	24.90	6,782
Saudi Kayan Petrochemical Co	19.80	6,694
ACWA POWER	76.80	5,693
Saudi Arabian Oil Co	37.90	5,091
Mobile Telecommunications Co S	13.68	4,612

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,752.12	29.17	0.25%	0.4%	35.2%
Market Cap (SAR Mn)	10,535,793	37,826	0.36%	0.2%	15.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	130.7	1.1	0.9%	285.8	297.4
Value Traded (SAR Mn)	5,417.7	565.2	11.6%	9,381.4	7,631.6
No. of Trades	260,079	29,301	12.7%	376,254	273,604

Market Breadth	71	116	21
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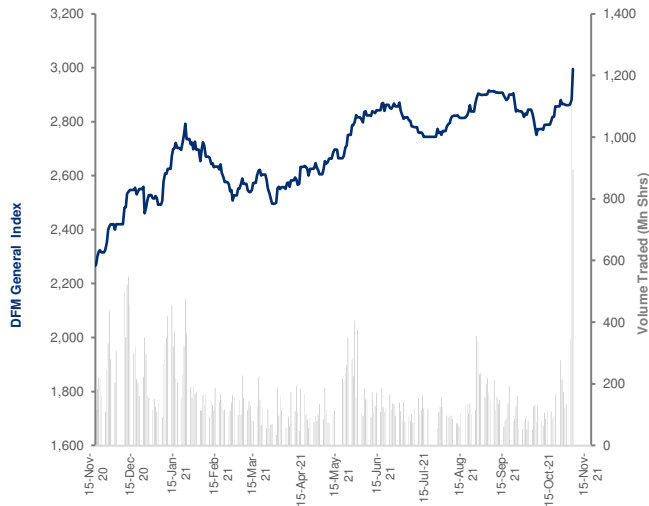
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	141.60	1.7%	468.94
ACWA POWER	76.80	3.4%	432.49
Saudi Basic Industries Corp	127.80	0.0%	252.59
Saudi Arabian Oil Co	37.90	0.4%	192.43
National Industrialization Co	24.90	0.2%	169.81

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

November 3, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	397,719.3	2.7%	3.2%	17.8%
Banking	194,641.4	1.2%	1.6%	13.1%
Consumer Staples	3,745.4	(0.1%)	(0.2%)	60.5%
Investment & Financial Services	21,592.9	10.1%	12.9%	27.4%
Insurance	5,819.6	1.9%	1.1%	5.3%
Industrial	5,115.4	(0.0%)	(0.0%)	9.1%
Real Estate	89,395.4	5.9%	6.3%	22.1%
Telecommunication	28,829.4	1.9%	2.4%	10.1%
Transportation	37,714.3	0.7%	0.9%	40.5%
Services	10,865.4	1.1%	3.4%	12.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Financial Market Pjsc	1.21	14.2%
Dubai National Insurance	5.15	13.4%
Amlak Finance	0.32	10.5%
Dubai Investments Pjsc	1.89	9.9%
Deyaar Development Pjsc	0.34	9.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.19	(9.0%)
Al Salam Group Holding	0.34	(2.6%)
Damac Properties Dubai Co	1.37	(2.1%)
Emirates Refreshments Co	7.80	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.34	135,987
Union Properties Pjsc	0.31	129,755
Dubai Financial Market Pjsc	1.21	125,025
Emaar Properties Pjsc	4.37	119,064
Emaar Malls Pjsc	2.17	52,083

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,995.32	113.77	3.9%	4.6%	20.2%
Market Cap (AED Mn)	397,719	10,389	2.7%	3.2%	17.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	894.0	(285.9)	(24.2%)	153.5	261.9
Value Traded (AED Mn)	1,409.1	(61.3)	(4.2%)	214.4	254.8
No. of Trades	14,615	9,338	177.0%	2,805	3,901

Market Breadth	▲ 20	▼ 8	= 35
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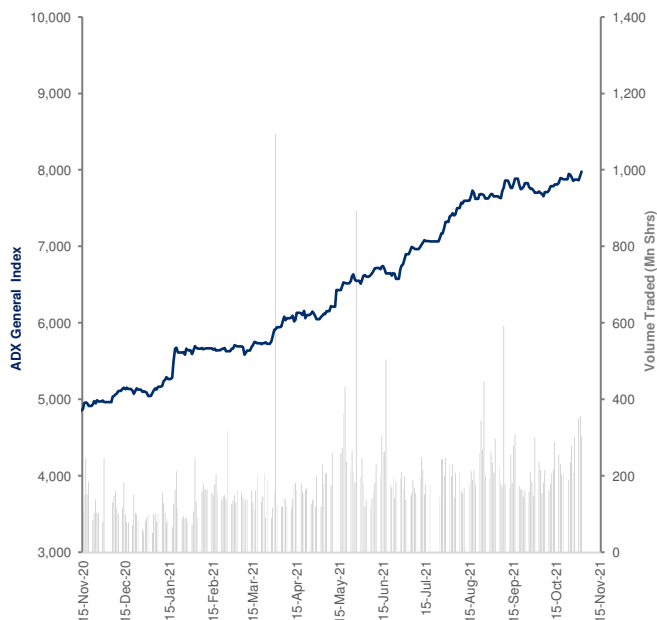
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.37	7.64%	507.91
Dubai Islamic Bank	5.28	2.92%	202.57
Dubai Financial Market Pjsc	1.21	14.15%	149.79
Emaar Malls Pjsc	2.17	7.43%	111.06
Dubai Investments Pjsc	1.89	9.88%	68.52

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

November 3, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,457,667.4	0.1%	0.3%	94.4%
Banks	312,055.7	1.0%	2.4%	34.9%
Investment & Financial Services	257,571.4	(0.6%)	(2.6%)	10,712.5%
Real Estate	35,949.1	2.7%	4.1%	35.5%
Energy	246,654.9	(0.7%)	(0.2%)	15.4%
Consumer Staples	272,761.1	0.1%	0.0%	242.5%
Industrial	47,326.9	(0.4%)	(1.3%)	485.4%
Insurance	9,147.4	(0.4%)	(0.0%)	(5.7%)
Telecommunication	253,937.5	0.6%	1.5%	51.0%
Services	22,263.5	(0.6%)	0.2%	118.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.31	6.9%
Ras Al Khaimah Cement Co Psc	6.45	4.0%
Ras Al Khaimah White Cement	1.71	3.6%
Dana Gas	1.06	2.9%
Aldar Properties Pjsc	4.25	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
National Takaful Company	0.97	(10.0%)
Fujairah Cement Industries	0.60	(9.9%)
Union Insurance Co	0.64	(9.9%)
Bank Of Sharjah	0.65	(5.0%)
Gulf Pharmaceutical Ind Psc	1.93	(4.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.25	90,383
Dana Gas	1.06	37,890
Eshraq Properties Co Pjsc	0.36	36,460
First Abu Dhabi Bank Pjsc	18.46	17,806
ADNOC Distribution	4.30	13,990

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,977.00	52.35	0.7%	1.4%	58.1%
Market Cap (AED Mn)	1,457,667	2,182	0.1%	0.3%	94.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	303.4	(53.5)	(15.0%)	193.8	73.9
Value Traded (AED Mn)	1,598.8	88.7	5.9%	1,297.3	238.9
No. of Trades	8,706	(1,108)	(11.3%)	4,024	1,850

Market Breadth	▲ 18	▼ 14	= 36
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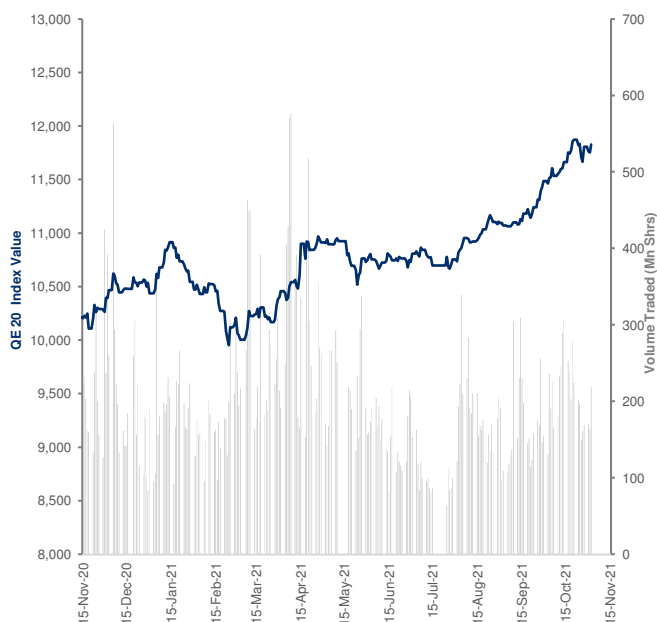
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	4.25	2.91%	378.25
First Abu Dhabi Bank Pjsc	18.46	1.43%	326.86
International Holdings Company Pjsc	146.80	0.07%	281.07
Alpha Dhabi Holding PJSC	25.42	(0.63%)	119.88
Emirates Telecom Group Co	26.04	0.70%	106.93

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

November 3, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	682,822.9	0.7%	0.5%	13.4%
<b>Banking &amp; Finance Sector</b>	339,114.9	0.9%	0.9%	14.6%
<b>Goods &amp; Consumer Services</b>	35,575.9	0.2%	(0.7%)	3.0%
<b>Industrial Sector</b>	176,029.8	0.3%	(0.0%)	31.9%
<b>Insurance Sector</b>	13,207.8	0.9%	0.7%	7.8%
<b>Real Estate</b>	60,175.1	1.0%	0.8%	(11.1%)
<b>Telecom</b>	29,088.8	(0.0%)	(0.7%)	(2.2%)
<b>Transport</b>	29,630.6	0.6%	(0.2%)	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Gulf International Services QS</b>	1.96	5.4%
<b>Aamal Co</b>	1.15	3.6%
<b>Mannai Corp QSC</b>	4.90	3.3%
<b>Qatar Aluminum Manufacturing C</b>	1.93	2.5%
<b>Doha Insurance Co QSC</b>	1.94	2.3%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Industrial Manufacturing</b>	3.14	(1.4%)
<b>Gulf Warehousing Co</b>	4.84	(1.2%)
<b>Medicare Group</b>	8.42	(1.2%)
<b>Industries Qatar QSC</b>	15.75	(0.6%)
<b>Doha Bank QPSC</b>	2.84	(0.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Gulf International Services QS</b>	1.96	47,152
<b>Qatar Aluminum Manufacturing C</b>	1.93	36,576
<b>Baladna</b>	1.56	15,636
<b>Investment Holding Group</b>	1.35	15,106
<b>Aamal Co</b>	1.15	12,991

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	11,826.31	73.73	0.6%	0.5%	13.3%
<b>Market Cap (QAR Mn)</b>	682,823	4,423	0.7%	0.5%	13.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	218.4	55.1	33.8%	200.0	219.9
<b>Value Traded (QAR Mn)</b>	600.9	40.4	7.2%	461.6	408.0
<b>No. of Trades</b>	13,015	137	1.1%	9,913	8,937

Market Breadth	▲ 19	▼ 24	= 5
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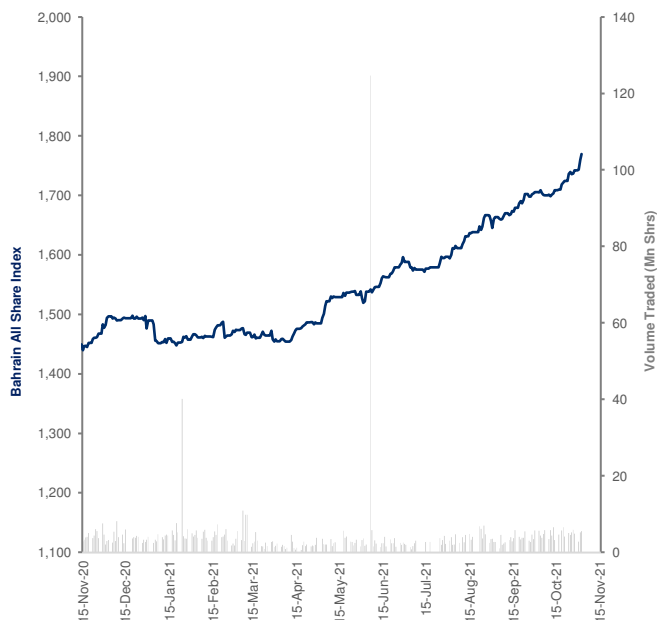
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Gulf International Services QS</b>	1.96	5.39%	91.62
<b>Qatar Aluminum Manufacturing C</b>	1.93	2.50%	70.67
<b>Qatar National Bank QPSC</b>	20.60	1.08%	57.66
<b>Qatar Navigation QSC</b>	7.65	0.03%	53.24
<b>Masraf Al Rayan QSC</b>	4.82	1.41%	41.29

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

November 3, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,067.7	0.5%	1.4%	18.0%
Commercial Banks	5,930.8	0.8%	1.0%	24.0%
Investment	2,146.5	0.7%	0.8%	8.5%
Insurance	182.8	(3.2%)	(3.2%)	11.8%
Services	1,550.2	0.3%	0.2%	(1.9%)
Hotel & Tourism	115.4	0.0%	1.0%	(8.1%)
Industrial	1142.0	(0.7%)	7.6%	53.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Trafco Group Bsc	0.29	10.2%
Gfh Financial Group Bsc	0.24	3.9%
Bahrain Duty Free Complex	0.60	3.1%
Nass Corp Bsc	0.04	2.9%
Al Salam Bank-Bahrain Bsc	0.09	2.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Kuwait Insurance Co Bs	0.36	(10.0%)
Bahrain Ship Repairing & Engin	0.91	(8.5%)
National Bank Of Bahrain Bsc	0.62	(0.8%)
Aluminium Bahrain Bsc	0.79	(0.8%)
Al Baraka Banking Group Bsc	0.22	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.24	3,637
Ahli United Bank Bsc	0.97	557
Khaleeji Commercial Bank Bsc	0.08	301
Al Salam Bank-Bahrain Bsc	0.09	289
BBK Bsc	0.51	175

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,769.53	9.58	0.5%	1.5%	18.8%
Market Cap (BHD Mn)	11,068	54	0.5%	1.4%	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,567	384	7.4%	4,261.5	4,861.9
Value Traded (BHD '000)	948	(986)	(51.0%)	834.6	888.5
No. of Trades	121	(15)	(11.0%)	67	62

Market Breadth	▲ 9	▼ 4	= 30
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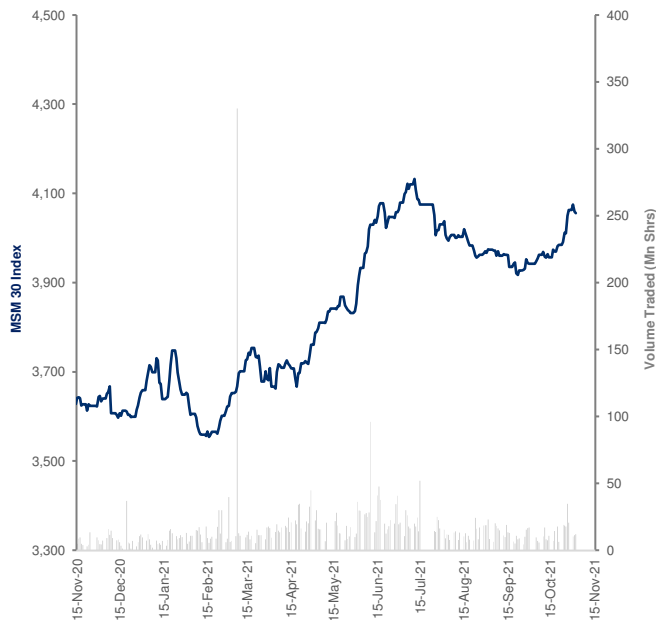
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.24	3.90%	0.33
Ahli United Bank Bsc	0.97	1.46%	0.20
Aluminium Bahrain Bsc	0.79	(0.75%)	0.12
BBK Bsc	0.51	0.00%	0.09
Bahrain Telecommunications Co	0.60	0.00%	0.06

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

November 3, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,120.8	(0.2%)	(0.8%)	12.1%
Financial	4,131.5	(0.1%)	(0.8%)	18.3%
Industrial	850.1	(0.0%)	0.3%	20.3%
Services	2139.2	(0.4%)	(1.1%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.14	7.6%
Oman & Emirates Investment Holding Co.	0.07	4.3%
Oman United Insurance Co.	0.38	2.4%
Muscat Finance Co. Ltd.	0.06	1.7%
Ominvest	0.31	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.07	(5.2%)
Al Maha Ceramics Co	0.52	(2.6%)
Al Batinah Power Co.	0.05	(1.9%)
United Finance Co.	0.06	(1.7%)
Al Omaniya Financial Services Co.	0.12	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.14	3,349
Oman & Emirates Investment Holding Co.	0.07	1,616
Bank Muscat	0.48	631
National Aluminium Products Co.	0.14	579
Renaissance Services Co.	0.46	559

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,055.36	(3.91)	(0.1%)	(0.5%)	10.8%
Market Cap (OMR Mn)	7,120.8	(13.2)	(0.2%)	(0.8%)	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	11,961.0	572.8	5.0%	17,562.9	9,661.9
Value Traded (OMR '000)	1,938.3	233.1	13.7%	2,652.2	1,801.3

Market Breadth	▲ 15	▼ 12	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.14	0.00%	0.46
Bank Muscat	0.48	(0.41%)	0.30
Renaissance Services Co.	0.46	(0.87%)	0.25
Oman Qatari Telecommunications Co.	0.38	0.53%	0.16
Oman & Emirates Investment Holding Co.	0.07	4.29%	0.12

Source: Bloomberg, KAMCO Research

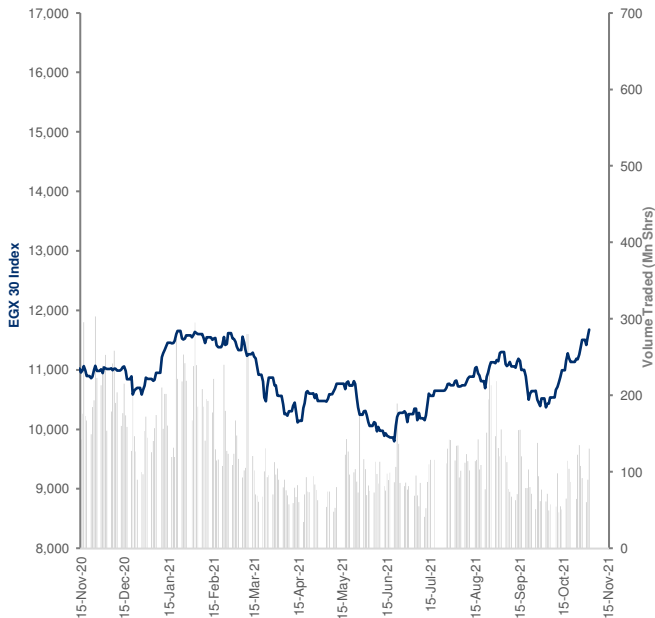


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

November 3, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	499,772.6	0.8%	1.9%	6.6%
<b>Banks</b>	164,863.8	1.2%	3.5%	13.4%
<b>Basic Resources</b>	29,385.5	0.5%	0.3%	41.6%
<b>Chemicals</b>	30,650.0	(2.0%)	(2.7%)	(3.7%)
<b>Construction and Materials</b>	12,579.9	(0.4%)	(1.2%)	(25.4%)
<b>Financial Services excluding Banks</b>	47,674.3	(0.0%)	2.0%	24.2%
<b>Food and Beverage</b>	8,792.8	3.4%	6.9%	22.8%
<b>Healthcare</b>	4,066.0	1.7%	1.1%	(5.6%)
<b>Industrial Goods, Services, Automobile:</b>	40,029.8	1.2%	1.3%	(3.4%)
<b>Media</b>	927.3	(1.0%)	0.8%	(29.8%)
<b>Oil and Gas</b>	5,643.9	2.8%	5.3%	40.1%
<b>Personal and Household Products</b>	33,397.0	0.7%	0.8%	(7.9%)
<b>Real Estate</b>	55,208.0	1.7%	1.9%	7.7%
<b>Telecommunication</b>	44,850.3	1.0%	2.1%	(6.8%)
<b>Travel &amp; Leisure</b>	21,704.0	(0.2%)	0.2%	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Nasr Clothes & Textiles	1.04	16.1%
Ghabbour Auto	4.47	8.0%
Arab Cotton Ginning	1.69	5.9%
Juhayna Food Industries	6.63	4.9%
Palm Hills Developments Sae	1.97	3.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Amer Group Holding	1.08	(6.7%)
Canal Shipping Agencies Co	15.31	(4.2%)
South Valley Cement	1.50	(4.0%)
United Housing & Development	3.88	(3.0%)
Abou Kir Fertilizers & Chemicals	19.56	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.33	42,902
Alexandria Mineral Oils Co.	4.37	9,507
Emaar Misr For Development Sae	2.55	8,917
Egyptians For Housing & Dev. Co.	0.48	6,456
Arab Cotton Ginning	1.69	5,252

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,676.38	108.11	0.9%	2.2%	7.7%
Market Cap (EGP Mn)	499,773	3,885	0.8%	1.9%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	130.4	40.8	45.5%	114.6	131.1
Value Traded (EGP Mn)	660.4	45.4	7.4%	510.1	604.8
No. of Trades	17,587	4,887	38.5%	16,133	17,313

Market Breadth	▲ 25	▼ 23	= 11
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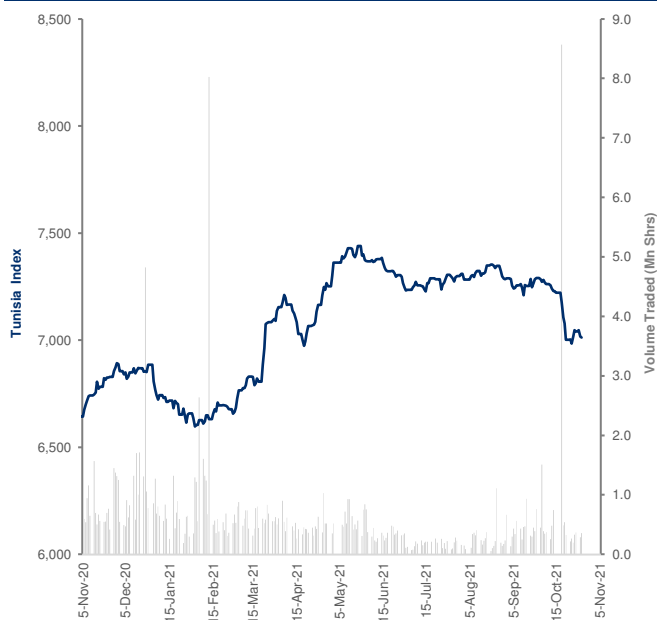
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	53.35	1.83%	149.34
Efg Hermes	13.06	2.03%	57.44
Qalaa Holdings Sae	1.33	2.62%	57.27
Ezz Steel Co Sae	13.63	(0.07%)	44.35
Alexandria Mineral Oils Co.	4.37	2.82%	41.64

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

November 3, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,784.6	0.0%	(0.1%)	0.5%
Banking	7,519.5	0.0%	(0.8%)	(2.3%)
Insurance	895.6	0.0%	1.0%	(3.0%)
Leasing	558.5	0.2%	(0.2%)	4.9%
Financial Services	2,298.0	0.0%	2.4%	16.5%
Industrial	1,681.1	(0.3%)	0.1%	(1.3%)
Chemical Industry	490.2	0.2%	0.5%	9.3%
Food & Beverage	5,461.5	0.4%	(0.1%)	(2.4%)
Retailing	1,145.9	(0.7%)	(0.3%)	5.7%
Others	1,734.3	(0.4%)	(0.4%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	2.05	4.6%
Universal Auto Distributors Ho	0.52	4.0%
Essoukna	2.21	2.3%
Banque de l'Habitat	9.70	2.0%
Arab Tunisian Bank	2.19	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	5.09	(4.9%)
Unite de Fabrication de Medica	7.18	(2.8%)
Atelier du Meuble Interieurs S	2.81	(2.8%)
City Cars	11.20	(1.6%)
Societe Tunisienne de Verrerie	7.27	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunsienne d'Entreprise	3.15	107
Arab Tunisian Bank	2.19	63
Unite de Fabrication de Medica	7.18	30
SOTUMAG	3.88	22
Accumulateur Tunisienne Assad	2.05	20

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,012.08	(4.57)	(0.1%)	(0.5%)	1.8%
Market Cap (DT Mln)	21,785	10.7	0.0%	(0.1%)	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	355.1	70.2	24.6%	549.7	520.2
Value Traded ('000 DT)	1,775.4	61.8	3.6%	3,671.8	3,729.4
No. of Trades	915	(59)	(6.1%)	1,127	1,428

Market Breadth	▲ 14	▼ 23	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunsienne d'Entreprise	3.15	1.61%	0.32
Banque Internationale Arabe de	57.70	0.00%	0.23
Unite de Fabrication de Medica	7.18	(2.84%)	0.21
Euro Cycles SA	33.77	0.21%	0.15
Arab Tunisian Bank	2.19	1.86%	0.14

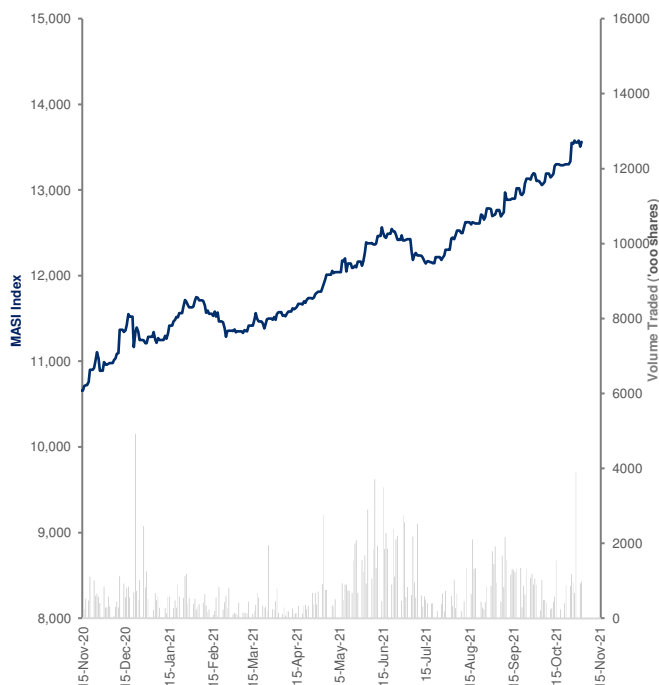
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 3, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	622,787.7	0.4%	(0.0%)	17.7%
Banking	228,099.4	0.2%	0.2%	18.8%
Beverages	10,351.4	0.0%	0.0%	12.5%
Chemicals	2,916.7	(1.3%)	(0.7%)	57.1%
Construction & Building Material	83,412.0	2.5%	(0.6%)	32.6%
Distributors	19,916.9	(3.1%)	(2.6%)	47.0%
Electricity	25,947.4	(0.1%)	0.0%	20.2%
Food Producers & Processors	31,010.4	1.5%	0.6%	27.5%
Holding Companies	2,715.6	1.6%	1.4%	(11.2%)
Insurance	30,199.3	(0.0%)	(0.3%)	27.2%
Investment & other Finance	4,636.0	(3.1%)	(1.4%)	37.4%
Leisures & Hotel	1,590.3	(1.8%)	0.9%	(2.6%)
Materials, Software & Computer	6,441.8	0.0%	0.2%	19.8%
Mining	21,077.3	0.0%	(0.2%)	22.4%
Oil & Gas	19,196.4	0.0%	0.0%	35.1%
Real Estate	5,404.3	0.3%	(0.3%)	60.6%
Telecommunications	126,370.0	0.2%	0.3%	(0.9%)
Transport	830.0	1.2%	(3.0%)	(1.3%)
Utilities	2,143.2	0.0%	(0.8%)	(28.4%)
Forestry & Paper	80.6	(0.3%)	1.3%	128.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
LafargeHolcim Maroc SA	2280.00	2.9%
Cosumar	273.00	1.8%
Ciments du Maroc	1908.00	1.8%
Delta Holding SA	31.00	1.6%
Fenie Brossette	172.80	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	659.00	(5.9%)
Label Vie	4500.00	(4.9%)
Maghreb Oxygene	395.55	(4.0%)
Banque Marocaine Pour Le Comme	670.00	(2.0%)
RISMA	111.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	11.19	384.7
Bank of Africa	187.00	276.8
Banque Centrale Populaire	282.25	179.9
Maroc Telecom	143.75	77.6
Med Paper SA	31.20	16.9

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,562.64	55.09	0.4%	(0.1%)	20.16%
Market Cap (MAD Mn)	622,788	2,345	0.4%	(0.0%)	17.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (000 Shares)	980.6	48.0	5.1%	800.4	596.0
Value Traded (MAD Mn)	139.15	59.44	74.6%	131.2	105.2

Market Breadth	▲ 14	▼ 14	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Bank of Africa	187.00	0.54%	51.49
Banque Centrale Populaire	282.25	0.62%	50.78
Maroc Telecom	143.75	0.17%	11.14
Wafa Assurance	4899.00	(0.02%)	4.89
Douja Promotion Groupe Addoha	11.19	0.36%	4.32

Source: Bloomberg, Kamco Research

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