

## MENA Markets Daily Report

March 3, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change		
MENA Countries										
In this Report...		Kuwait	Premier Market Index	▲	8,159.01	0.4%	9.1%	(7.9%)		
		Kuwait	Main 50 Index	▼	5,957.01	(0.5%)	8.6%	(4.0%)		
	Kuwait	2	Kuwait	Main Market Index	▼	6,086.05	(0.1%)	9.3%	(0.5%)	
	Saudi Arabia	3	Kuwait	All Share Index	▲	7,440.58	0.3%	9.1%	(6.5%)	
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	12,630.86	0.2%	5.5%	14.2%	
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	4,356.61	1.1%	7.3%	21.7%	
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,753.88	0.4%	(2.0%)	(3.9%)	
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,278.91	0.3%	(3.1%)	(6.2%)	
	Bahrain	8	Qatar	QE 20 Index	▼	10,474.91	(0.1%)	(3.3%)	1.4%	
	Oman	9	Bahrain	Bahrain All Share	▼	2,005.42	(1.0%)	1.7%	4.0%	
	Egypt	10	Oman	MSX 30 Index	▲	4,554.85	0.5%	0.9%	(7.1%)	
	Jordan	11	Egypt	EGX 30	▲	28,964.41	0.3%	16.3%	70.5%	
	Tunisia	12	Jordan	ASE Index	▲	2,467.25	0.0%	1.5%	(2.8%)	
	Morocco	13	Tunisia	Tunisia Index	▲	8,639.55	0.1%	(1.3%)	7.9%	
				Morocco	MASI	▼	13,010.62	(0.2%)	7.6%	12.8%
Emerging Markets										
				China	SSE Composite Index	▲	3,027.02	0.4%	1.8%	(3.7%)
				Russia	RUSSIAN RTS INDEX (\$)	▼	1,122.32	(0.4%)	3.6%	11.6%
				India	SENSEX	▲	73,806.15	0.1%	2.2%	18.7%
				Brazil	BOVESPA Stock Index	▲	129,180.37	0.1%	(3.7%)	22.3%
				Mexico	BOLSA Index	▲	55,536.32	0.2%	(3.2%)	18.4%
				Emerging Markets	MSCI EM Index	▲	1,024.68	0.4%	0.1%	7.0%
Global Markets										
				World	MSCI World Index	▲	3,364.04	0.8%	6.1%	21.8%
				Asia	MSCI Asia Pacific	▲	527.38	0.4%	(0.3%)	4.6%
				Europe	DJ Stoxx 600	▲	497.58	0.6%	3.9%	12.7%
				Europe	FTSEurofirst 300	▲	1,971.82	0.6%	4.4%	12.5%
				U.S.A	S&P 500	▲	5,137.08	0.8%	7.7%	24.2%
				U.S.A	DJIA	▲	39,087.38	0.2%	3.7%	13.7%
				U.S.A	NASDAQ Composite	▲	16,274.94	1.1%	8.4%	43.4%
				UK	FTSE 100	▲	7,682.50	0.7%	(0.7%)	3.8%
				Germany	DAX	▲	17,735.07	0.3%	5.9%	20.3%
				Japan	NIKKEI 225	▲	39,910.82	1.9%	19.3%	28.2%
				Hong Kong	HANG SENG INDEX	▲	16,589.44	0.5%	(2.7%)	(13.8%)
Currencies										
				USD	USD vs. World Currencies Basket	▼	103.86	(0.28%)	2.49%	(2.1%)
				GBP/USD	British Pound / USD Cross	▲	1.27	0.24%	(0.60%)	5.4%
				EUR/USD	Euro / USD Cross	▲	1.08	0.30%	(1.83%)	3.1%
				KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.03%)	(0.16%)	(0.4%)
Other Asset Classes										
				Oil	Brent	▼	83.55	(0.1%)	8.5%	(10.3%)
				Oil	NYMEX	▲	79.97	2.2%	11.6%	(10.7%)
				Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.84	(1.3%)	(20.4%)	(49.1%)
				Gold	Gold Spot \$/Oz	▲	2,082.92	1.9%	1.0%	13.1%
				Silver	Silver Spot \$/Oz	▲	23.12	2.0%	(2.8%)	(0.7%)
				Bitcoin	Bitcoin USD Cross	▲	62,589.24	1.9%	47.2%	155.8%

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Kamco Investment Company - K.S.C  
(Public)

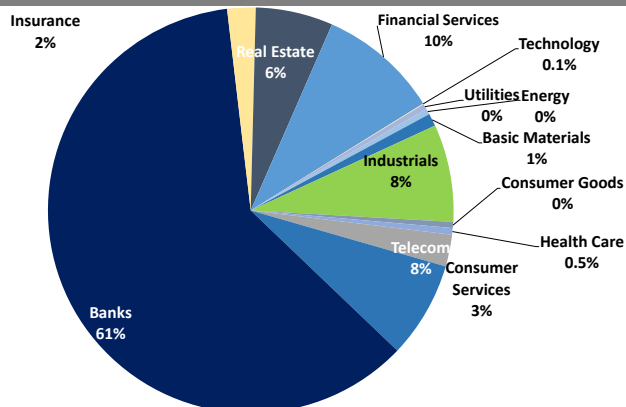
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

March 3, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,713.6	20.7	11.8%
2- National Bank of Kuwait	7,771.3	13.7	15.1%
3- Boubayan Bank	2,547.9	36.2	8.4%
4- Zain	2,176.5	10.1	17.3%
5- Agility (PWC Logistics)	1,534.0	18.2	4.7%
6- Mabaneer Co.	1,076.6	17.0	10.4%
7- Gulf Bank	1,068.3	15.3	9.4%
8- Commercial Bank of Kuwait	972.4	7.4	19.7%
9- Burgan Bank	713.5	17.4	5.4%
10- Kuwait Projects Co.(Holding)	630.3	20.4	5.1%
Total	31,205	16.54	11.6%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.109	0.009	8.8%
Amar For Finance And Leasing Co.	0.070	0.005	8.0%
Ahleiah Insurance Co.	0.744	0.049	7.1%
Kuwait Reinsurance Co.	0.475	0.025	5.6%
Sultan Center Food Products Co.	0.109	0.004	3.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.200	(0.021)	(9.5%)
Wethaq Takaful Insurance Co.	0.053	(0.004)	(7.3%)
Al Madar Finance & Investment Co.	0.085	(0.004)	(4.9%)
Soor Fuel Marketing Co.	0.141	(0.007)	(4.7%)
Credit Rating & Collection Co.	0.053	(0.003)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.810	0.6%	17,826,215
Arzan Financial Group For Fin. & Invest.	0.224	1.4%	17,028,341
The Commercial Real Estate Co.	0.120	3.4%	13,478,811
Gulf Bank	0.295	0.3%	11,448,100
National Bank of Kuwait	0.980	0.4%	9,655,273

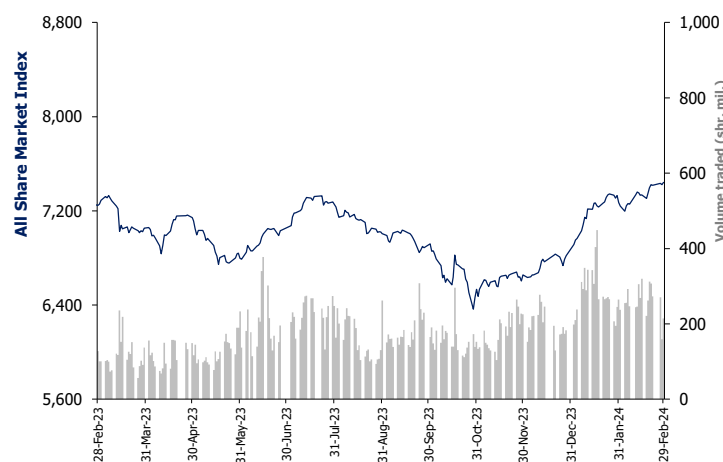
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,362.6	▲	0.3%	2.8%	9.5%
Energy	208.4	▼	(2.6%)	1.0%	8.8%
Basic Materials	444.4	▼	(0.6%)	2.8%	4.8%
Industrials	3,448.9	▼	(0.7%)	3.0%	11.7%
Consumer Staples	216.3	▲	0.6%	1.4%	8.6%
Health Care	233.1	=	0.0%	0.4%	0.5%
Consumer Discretionary	1,128.4	▲	0.3%	5.3%	3.9%
Telecommunications	3,410.3	▼	(0.8%)	(6.2%)	1.1%
Banks	27,055.1	▲	0.5%	3.7%	10.5%
Insurance	1,004.8	▲	1.8%	6.8%	9.9%
Real Estate	2,724.7	▲	1.2%	4.5%	5.5%
Financial Services	4,273.3	▲	0.0%	2.3%	14.6%
Technology	27.9	▼	(0.7%)	0.7%	250.9%
Utilities	187.0	▼	(1.2%)	0.0%	(1.7%)

Market Breadth		60		56		31
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,159.01	28.4	0.3%	2.5%	9.1%	
Main 50 Index	5,957.01	(28.1)	(0.5%)	0.6%	8.6%	
Main Market Index	6,086.05	(8.1)	(0.1%)	1.9%	9.3%	
All Share Market Index	7,440.58	20.0	0.3%	2.4%	9.1%	
Market Cap (KWD Mn)	44,362.60	120.3	0.3%	2.8%	9.5%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

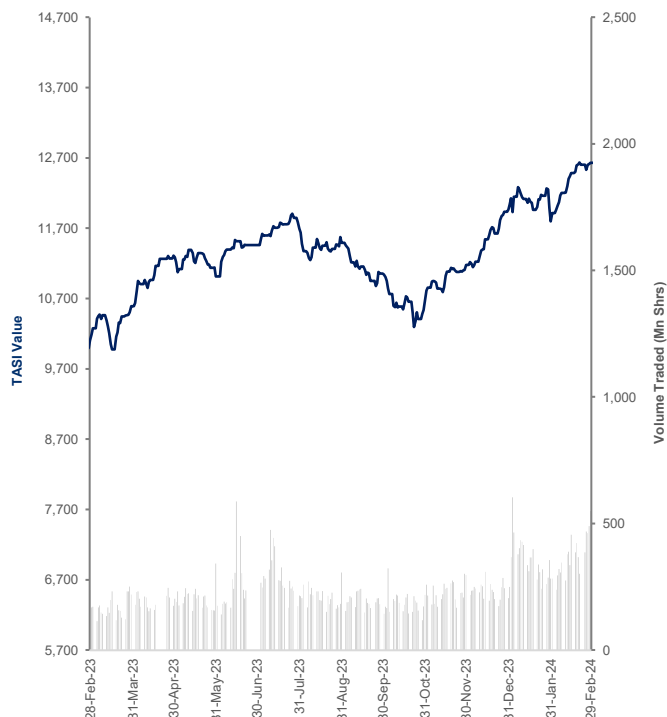
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	213.6	55.3	34.9%	272.9	150.4
Value Traded (KWD Mn)	65.9	32.4	97.0%	66.1	44.2
No. of Trades	13,649	1,421	11.6%	15,418	9,276

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.810	0.6%	14,413,156
National Bank of Kuwait	0.980	0.4%	9,448,794
Arzan Financial Group For Fin. & Invest.	0.224	1.4%	3,800,337
Agility (PWC Logistics)	0.601	(1.6%)	3,655,634
Gulf Bank	0.295	0.3%	3,375,253

## Saudi Tadawul Daily Report

March 3, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,190,291.3	(0.3%)	4.8%	(0.6%)
Energy	7,758,556.1	(0.6%)	3.6%	(4.0%)
Materials	694,464.6	(0.5%)	3.8%	(1.9%)
Capital Goods	55,104.4	(0.3%)	17.1%	22.0%
Commercial & Professional Svc	11,995.6	(0.4%)	15.4%	4.2%
Transportation	51,030.5	0.9%	11.0%	23.3%
Consumer Durables & Apparel	4,725.2	(0.8%)	16.1%	13.8%
Consumer Services	79,805.9	(0.2%)	11.6%	9.8%
Media	55,757.5	(0.3%)	12.9%	110.9%
Consumer Discretionary Distribution &	36,110.3	2.9%	6.0%	5.2%
Consumer Staples Distribution & Retail	57,508.8	(0.6%)	4.1%	8.9%
Food & Beverages	127,844.5	(0.4%)	7.9%	14.6%
Health Care Equipment & Svc	195,310.6	0.2%	12.1%	15.5%
Pharma, Biotech & Life Science	18,282.0	3.6%	31.6%	45.3%
Banks	1,045,296.6	(0.2%)	6.2%	6.5%
Financial Services	63,833.9	(0.5%)	9.6%	12.4%
Insurance	89,810.3	2.5%	18.1%	15.6%
Telecommunication Services	271,026.0	1.7%	5.1%	6.7%
Utilities	301,737.2	2.0%	9.7%	4.7%
REITs	17,647.8	1.2%	0.7%	(1.1%)
Real Estate Mgmt & Dev't	115,219.7	0.6%	11.7%	12.7%
Software & Services	139,224.0	2.5%	15.4%	20.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Middle East Pharmaceutical Industries Co.	179.80	29.9%
Al Rajhi Co for Co-operative I	84.70	10.0%
Saudi Automotive Services Co	94.30	8.8%
Perfect Presentation for Commercial Services Co.	35.00	8.2%
Al-Ahsa Development Co	28.60	8.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Rabigh Refining & Petrochemica	8.27	(8.0%)
Al-Baha Development & Investme	0.14	(6.7%)
Riyadh Cables Group Co	112.00	(5.1%)
Ataa Educational Co	78.80	(3.9%)
Halwani Brothers Co	55.60	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Rabigh Refining & Petrochemica	8.27	48,160
Ades Holding Company	20.00	42,362
Shams	0.74	38,249
National Industrialization Co	13.18	37,483
Al-Baha Development & Investme	0.14	22,193

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,630.86	19.44	0.2%	7.1%	5.5%
Market Cap (SAR Mn)	11,190,291	(36,079)	(0.3%)	4.8%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	549.5	59.4	12.1%	363.8	148.8
Value Traded (SAR Mn)	12,934.8	4,548.0	54.2%	8,891.8	3,897.0
No. of Trades	615,849	87,753	16.6%	534,625	300,010

## Market Breadth

▲ 97 ▼ 123 = 24

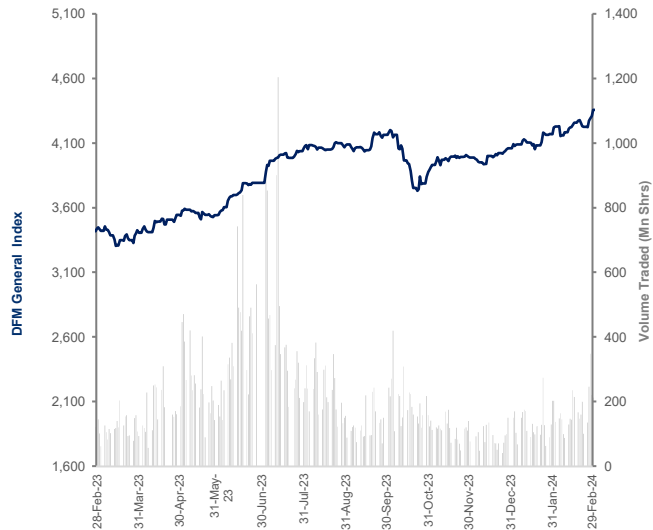
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Ades Holding Company	20.00	1.1%	847.81
ACWA POWER	264.00	2.3%	522.80
National Industrialization Co	13.18	(0.8%)	493.80
Middle East Pharmaceutical Industries Co.	179.80	29.9%	460.36
SAL Saudi Logistics Services	277.20	2.2%	456.24

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

March 3, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	728,744.5	0.3%	0.3%	6.3%
Financials	319,286.0	(1.0%)	(1.0%)	10.0%
Real Estate	125,626.0	2.7%	2.7%	6.8%
Industrial	96,029.3	0.2%	0.2%	5.2%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	24,276.8	0.8%	0.8%	(0.4%)
Consumer Discretionary	3,838.0	(0.8%)	(0.8%)	(7.3%)
Telecommunication	26,653.5	(0.3%)	(0.3%)	13.3%
Utilities	132,173.9	1.3%	1.3%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	8.16	11.6%
Dubai Islamic Insurance Co	0.45	8.3%
TECOM	2.75	4.6%
Amlak Finance	0.82	3.8%
Emaar Development	8.19	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.13	(9.2%)
Emirates Nbd	17.25	(5.7%)
Tabreed	3.40	(2.6%)
Al Firdous Holdings Pjsc	0.28	(1.4%)
Emirates Refreshments Co	0.00	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.36	49,563
Shuaa Capital	0.13	41,044
Deyaar Development Pjsc	0.75	39,058
Commercial Bank Of Dubai	8.16	16,464
Emaar Properties Pjsc	8.29	8,843

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,356.61	47.84	1.1%	1.1%	7.3%
Market Cap (AED Mn)	728,745	2,167	0.3%	0.3%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	212.5	(7.4)	(3.3%)	151.6	130.8
Value Traded (AED Mn)	412.6	(140.7)	(25.4%)	369.4	292.7
No. of Trades	6,996	(1,443)	(17.1%)	7,110	5,938

Market Breadth	▲ 24	▼ 11	= 37
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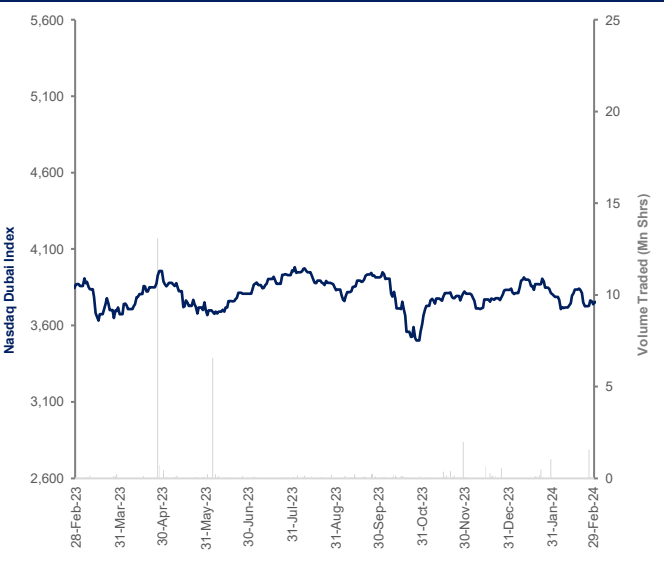
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Commercial Bank Of Dubai	8.16	11.63%	132.01
Emaar Properties Pjsc	8.29	2.09%	72.55
Emaar Development	8.19	3.54%	29.86
Deyaar Development Pjsc	0.75	3.31%	29.00
Emirates Nbd	17.25	(5.74%)	24.29

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	39,174.0	0.1%	0.1%	1.7%
DEPA Limited (AED)	93.1	0.0%	0.0%	(3.8%)
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	86.3	0.0%	0.0%	(7.0%)
Hikma Pharmaceuticals GDR	5,813.3	0.0%	0.0%	16.7%
Nasdaq, Inc.	32,585.5	0.0%	0.0%	(1.0%)
Orascom Construction Limited	529.2	10.0%	10.0%	47.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.80	10.0%

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Worst Return Performers	Price (USD)	Daily % Chg

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	4.80	22

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,753.88	15.32	0.4%	0.4%	(2.0%)
Market Cap (USD Mn)	39,174	48.0	0.1%	0.1%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.02	0.0	65.1%	0.109	0.14
Value Traded (USD Mn)	0.105	0.0	81.6%	0.1	0.05
No. of Trades	7	1	16.7%	5	3

Market Breadth	▲ 0	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.80	9.97%	0.10

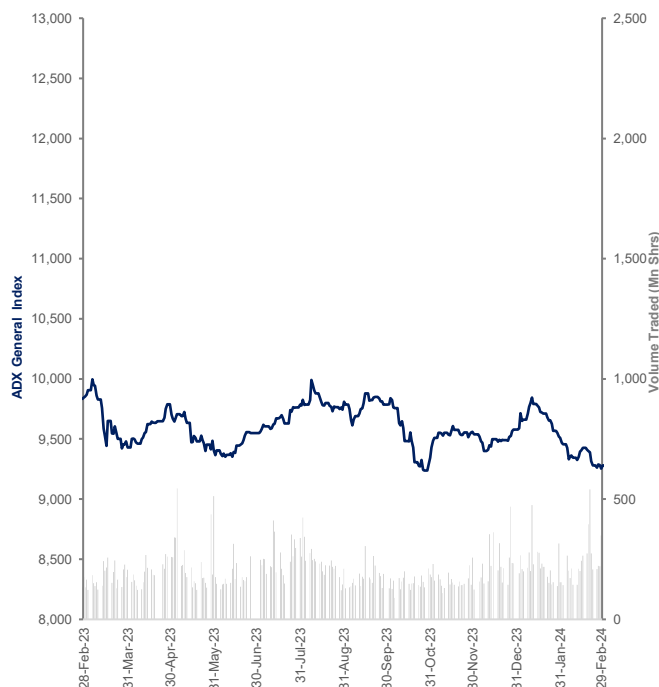
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Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

March 3, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,614,137.6	0.4%	0.4%	(4.1%)
Financials	1,339,275.7	0.1%	0.1%	(0.9%)
Telecommunication	40,892.7	0.3%	0.3%	5.4%
Consumer Discretionary	62,948.3	0.6%	0.6%	(6.2%)
Industrial	264,148.8	(0.1%)	(0.1%)	(0.8%)
Real Estate	47,352.5	(0.2%)	(0.2%)	2.7%
Basic Materials	95,058.7	2.4%	2.4%	(3.9%)
Energy	351,358.4	0.7%	0.7%	0.6%
Utilities	347,421.8	1.3%	1.3%	(11.7%)
Consumer Staples	4,672.2	(0.4%)	(0.4%)	6.6%
Health Care	61,008.4	(0.1%)	(0.1%)	(25.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.16	14.9%
Al Khaleej Investment Co	3.00	10.3%
ADC Acquisition Corporation	11.70	6.4%
Dana Gas	0.66	4.6%
BAYANAT AI PLC	2.63	4.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.78	(2.7%)
Abu Dhabi Ports	5.66	(2.2%)
Abu Dhabi Natl Co For Buildi	0.23	(1.7%)
Emirates Steel Arkan	1.37	(1.4%)
Ras Al Khaimah Ceramics	2.86	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas	0.66	29,797
Multiply Group	2.33	25,002
Eshraq Properties Co Pjsc	0.29	24,411
ADNOC Distribution	3.60	10,205
ADNOC Gas	3.16	7,864

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,278.91	24.10	0.3%	0.3%	(3.1%)
Market Cap (AED Mn)	2,614,138	10,551	0.4%	0.4%	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	184.3	(164.5)	(47.2%)	230.3	188.5
Value Traded (AED Mn)	685.0	(370.0)	(35.1%)	939.2	1,370.0
No. of Trades	10,686	(5,425)	(33.7%)	13,376	11,329

Market Breadth	▲ 33	▼ 16	= 33
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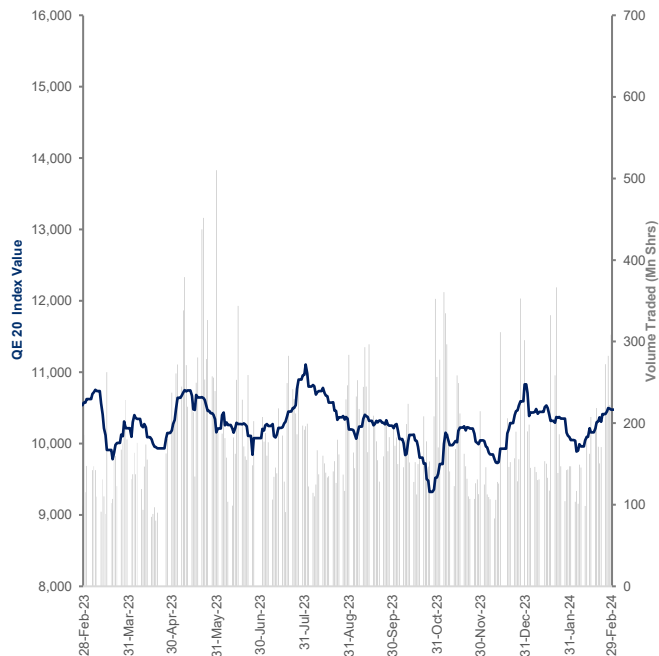
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.13%)	199.60
Alpha Dhabi Holding PJSC	16.16	0.25%	90.08
Multiply Group	2.33	2.64%	56.58
National Marine Dredging Co	28.28	0.64%	36.48
ADNOC Distribution	3.60	2.86%	36.17

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

March 3, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>603,565.0</b>	<b>(0.0%)</b>	<b>2.7%</b>	<b>(3.4%)</b>
<b>Banking &amp; Finance Sector</b>	<b>289,989.7</b>	<b>0.7%</b>	<b>0.7%</b>	<b>(6.2%)</b>
<b>Goods &amp; Consumer Services</b>	<b>29,265.0</b>	<b>(0.7%)</b>	<b>(1.5%)</b>	<b>(6.7%)</b>
<b>Industrial Sector</b>	<b>153,058.2</b>	<b>(0.1%)</b>	<b>5.2%</b>	<b>(1.7%)</b>
<b>Insurance Sector</b>	<b>11,811.1</b>	<b>(0.4%)</b>	<b>(0.2%)</b>	<b>(9.4%)</b>
<b>Real Estate</b>	<b>39,207.1</b>	<b>(1.9%)</b>	<b>5.5%</b>	<b>1.8%</b>
<b>Telecom</b>	<b>43,733.1</b>	<b>(1.5%)</b>	<b>3.4%</b>	<b>(1.9%)</b>
<b>Transport</b>	<b>36,500.8</b>	<b>(1.3%)</b>	<b>11.0%</b>	<b>12.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Diala Brokerage &amp; Investments</b>	<b>1.39</b>	<b>5.3%</b>
<b>Qatar Industrial Manufacturing</b>	<b>2.85</b>	<b>2.1%</b>
<b>Baladna</b>	<b>1.28</b>	<b>2.0%</b>
<b>Investment Holding Group</b>	<b>1.98</b>	<b>1.9%</b>
<b>Masraf Al Rayan QSC</b>	<b>2.53</b>	<b>1.6%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Ezdan Holding Group QSC</b>	<b>0.86</b>	<b>(2.4%)</b>
<b>Qatar General Insurance &amp; Rein</b>	<b>1.05</b>	<b>(2.1%)</b>
<b>Qatar Electricity &amp; Water Co Q</b>	<b>17.31</b>	<b>(2.1%)</b>
<b>Barwa Real Estate Co</b>	<b>3.06</b>	<b>(1.9%)</b>
<b>Ooredoo Qpsc</b>	<b>11.37</b>	<b>(1.8%)</b>

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Mesaieed Petrochemical Holding</b>	<b>1.89</b>	<b>93,826</b>
<b>Vodafone Qatar QSC</b>	<b>1.73</b>	<b>19,447</b>
<b>Dukhan Bank</b>	<b>4.16</b>	<b>19,221</b>
<b>Masraf Al Rayan QSC</b>	<b>2.53</b>	<b>16,687</b>
<b>Qatar Islamic Bank SAQ</b>	<b>20.15</b>	<b>13,324</b>

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>QE 20 Index</b>	<b>10,474.91</b>	<b>(12.19)</b>	<b>(0.1%)</b>	<b>3.8%</b>	<b>(3.3%)</b>
<b>Market Cap (QAR Mn)</b>	<b>603,565</b>	<b>(207)</b>	<b>(0.0%)</b>	<b>2.7%</b>	<b>(3.4%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
<b>Volume ('Mn Shares)</b>	<b>308.4</b>	<b>86.3</b>	<b>38.9%</b>	<b>176.1</b>	<b>136.0</b>
<b>Value Traded (QAR Mn)</b>	<b>1,178.3</b>	<b>552.5</b>	<b>88.3%</b>	<b>535.8</b>	<b>480.1</b>
<b>No. of Trades</b>	<b>17,804</b>	<b>(3,167)</b>	<b>(15.1%)</b>	<b>17,692</b>	<b>16,096</b>

Market Breadth	▲ 21	▼ 29	= 2
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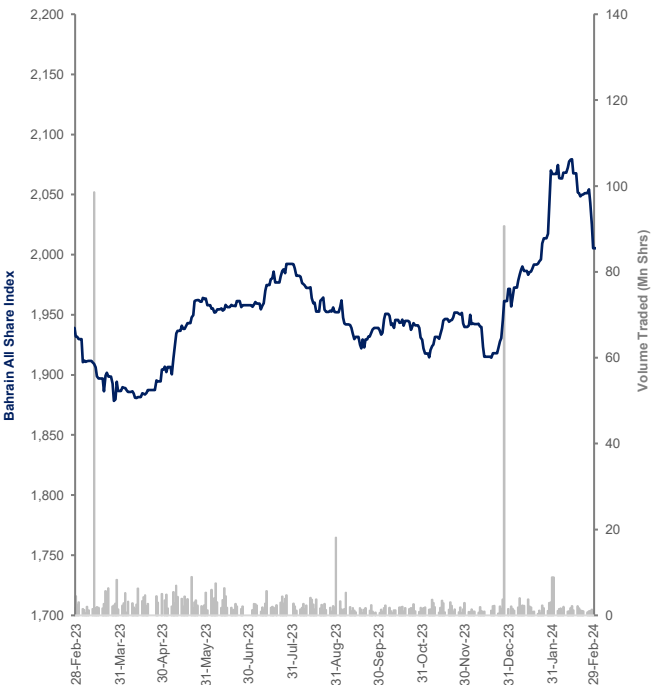
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar Islamic Bank SAQ</b>	<b>20.15</b>	<b>(0.05%)</b>	<b>268.82</b>
<b>Mesaieed Petrochemical Holding</b>	<b>1.89</b>	<b>0.27%</b>	<b>177.46</b>
<b>Qatar National Bank QPSC</b>	<b>15.23</b>	<b>1.20%</b>	<b>117.70</b>
<b>Dukhan Bank</b>	<b>4.16</b>	<b>1.09%</b>	<b>79.52</b>
<b>Industries Qatar QSC</b>	<b>12.90</b>	<b>0.31%</b>	<b>56.22</b>

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,988.1	(0.1%)	3.1%	7.9%
Materials	1,633.0	(4.2%)	(16.7%)	0.4%
Industrial	134.9	2.0%	7.9%	5.7%
Consumer Discretionary	249.9	1.0%	0.6%	0.1%
Consumer Staples	148.1	0.0%	1.7%	1.0%
Financials	31,817.0	0.1%	4.3%	8.6%
Communication Services	925.3	0.5%	2.8%	3.7%
Real Estate	79.9	0.0%	0.7%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.42	2.7%
APM TERMINALS BAHRAIN	1.22	2.5%
Solidarity Bahrain BSC	0.32	1.3%
Bahrain Telecommunications Co	0.52	0.6%
Kuwait Finance House - Bahrain	2.58	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.15	(4.2%)
GFH FINANCIAL GROUP BSC	0.25	(1.9%)
National Bank of Bahrain BSC	0.58	(0.7%)
Al Salam Bank-Bahrain BSC	0.22	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.25	351
Aluminium Bahrain B.S.C	1.15	126
APM TERMINALS BAHRAIN	1.22	77
BBK BSC	0.53	77
Al Salam Bank-Bahrain BSC	0.22	69

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,005.42	(19.43)	(1.0%)	(3.0%)	1.7%
Market Cap (BHD Mn)	34,988.1	(18)	(0.1%)	3.1%	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	937	(397)	(29.8%)	1,891.5	1,966.1
Value Traded (BHD '000)	516	(214)	(29.3%)	971.1	1,022.4
No. of Trades	55	(22)	(28.6%)	57	56

Market Breadth	▲ 6	▼ 4	= 34
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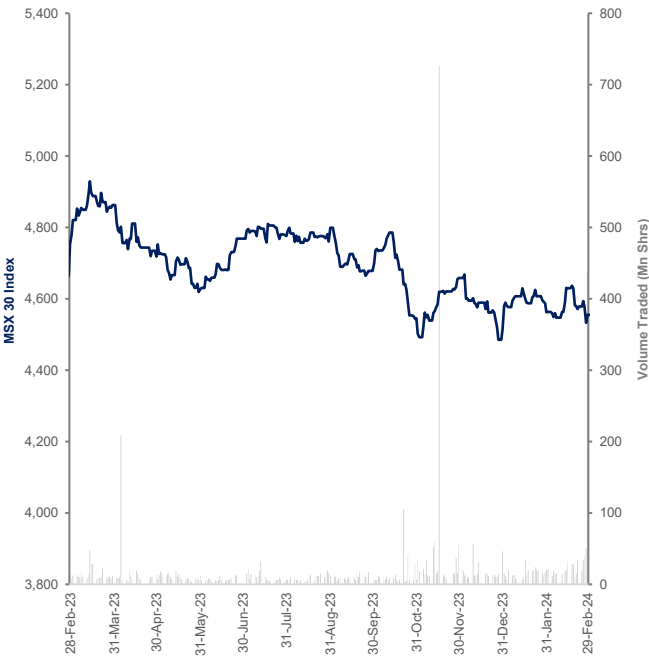
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.15	(4.17%)	0.15
APM TERMINALS BAHRAIN	1.22	2.52%	0.10
GFH FINANCIAL GROUP BSC	0.25	(1.94%)	0.09
Kuwait Finance House - Bahrain	2.58	0.39%	0.05
BBK BSC	0.53	0.19%	0.04



Muscat Stock Exchange Daily Report

March 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,875.8	0.3%	(0.6%)	(0.0%)
Financial	4,800.4	(0.0%)	(3.6%)	(2.6%)
Industrial	1,447.9	1.6%	1.2%	(0.1%)
Services	2627.5	0.1%	4.5%	5.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Cement Co.	0.34	10.0%
Musandam Power Co	0.32	8.8%
Smn Power Holding	0.121	8.0%
Raysut Cement Co.	0.13	4.9%
A'Saffa Food Co.	0.31	4.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	0.80	(5.9%)
Sembcorp Salalah	0.10	(3.0%)
Taageer Finance	0.11	(2.8%)
Ominvest	0.39	(2.5%)
Omani Packaging Co.	0.21	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,554.85	22.22	0.5%	(0.2%)	0.9%
Market Cap (OMR Mn)	8,875.8	24.08	0.3%	(0.6%)	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	439,492.7	388,655.7	764.5%	29,416.1	9,575.9
Value Traded (OMR '000)	4,114.4	(436.9)	(9.6%)	2,927.8	1,857.3

Market Breadth	▲ 17	▼ 11	= 88
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	408,657
Al Suwadi Power Co.	0.08	8,872
OQ Gas Networks	0.15	6,574
Al Batinah Power Co.	0.08	4,107
Sembcorp Salalah	0.10	2,713

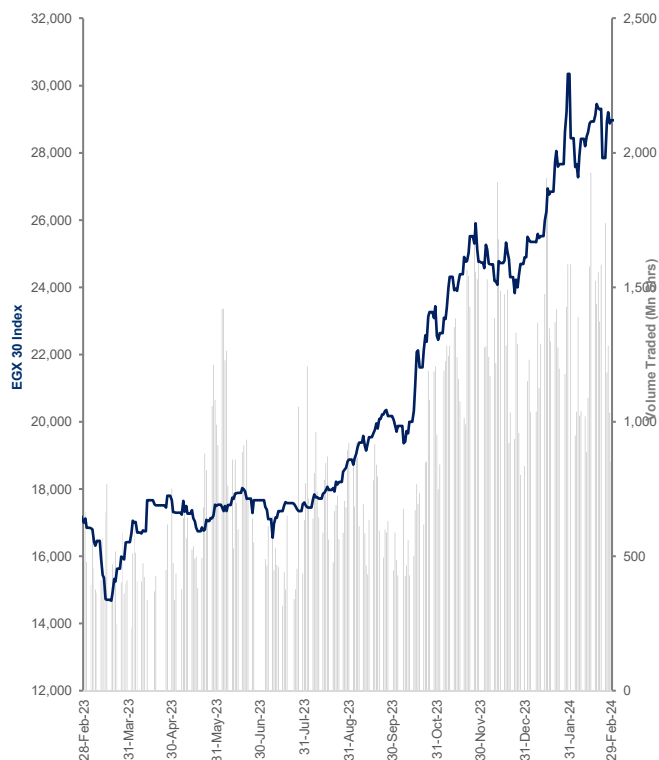
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	1.37%	0.97
Al Suwadi Power Co.	0.08	0.00%	0.68
Bank Muscat	0.26	(0.38%)	0.53
Oman Qatari Telecommunications Co.	0.34	0.30%	0.38
Al Batinah Power Co.	0.08	0.00%	0.31

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

March 3, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,996,048.5	(0.5%)	0.4%	14.8%
Banks	451,764.0	(5.6%)	(13.6%)	4.3%
Basic Resources	293,475.1	3.5%	(11.7%)	4.6%
Industrial Goods	93,275.7	1.1%	2.5%	26.7%
Health Care & Pharmaceuticals	54,806.9	(0.2%)	13.4%	18.5%
Real Estate	348,083.2	1.2%	25.6%	46.2%
Travel and Leisure	52,186.2	0.1%	2.6%	1.4%
Food, Beverages & Tobacco	167,817.9	3.1%	11.5%	23.0%
Energy and Support Services	16,289.7	0.3%	3.2%	2.7%
Trade and Distributors	16,412.4	4.1%	16.0%	20.4%
Shipping and Transport	72,368.2	5.3%	(26.6%)	(13.3%)
Education Services	20,945.3	(1.1%)	(1.7%)	9.4%
Contracting and Construction Eng	41,253.7	(1.9%)	48.9%	57.7%
Textiles and Durables	21,929.7	0.2%	(15.0%)	13.3%
Building Materials	21,184.6	(0.9%)	26.8%	31.0%
Media & Communication Services	146,542.4	(3.2%)	15.4%	12.3%
Paper and Packaging	2,240.9	(0.3%)	1.8%	5.3%
Non-bank Financial Services	175,472.6	(0.8%)	5.4%	15.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Wadi Kom Ombo Land Reclamation	126.54	16.5%
Six of October Development & Investment (SODIC)	55.00	12.0%
Amer Group Holding	1.25	11.2%
Egyptians Housing Development & Reconstruction	0.44	10.3%
Ezz Steel	78.50	8.9%

Worst Return Performers	Price (EGP)	Daily % Chg
El Ezz Porcelain (Gemma)	28.25	(5.8%)
Egypt for Poultry	4.65	(5.7%)
Taaleem Management Services	6.63	(5.3%)
B Investments Holding	23.50	(5.1%)
Juhayna Food Industries	20.00	(4.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.44	139,467
Orascom Investment Holding	0.44	51,935
Amer Group Holding	1.25	49,926
Belton Financial Holding	3.28	45,358
Orascom Financial Holding	0.40	44,917

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,964.41	88.0	0.3%	(4.6%)	16.3%
Market Cap (EGP Mn)	1,996,048.5	(10,011.4)	(0.5%)	0.4%	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	851.5	(181.4)	(17.6%)	1,316.4	622.9
Value Traded (EGP Mn)	4,590.4	(1,769.2)	(27.8%)	5,584.3	2,255.6
No. of Trades	144,224	(47,966)	(25.0%)	167,601	69,836

## Market Breadth



63



81



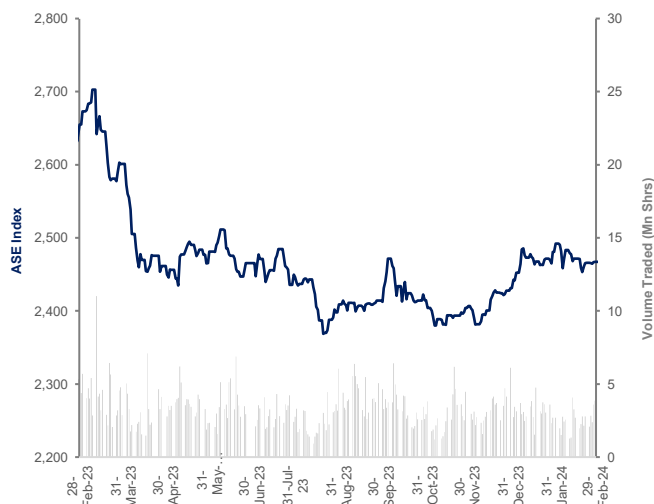
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	73.10	(1.20%)	385.55
Ezz Steel	78.50	8.88%	337.49
ELSWEDY ELECTRIC	35.00	0.86%	228.90
Egyptian Financial Group-Hermes Holding Company	18.81	(1.00%)	228.50
T M G Holding	66.90	1.36%	219.66

## Amman Stock Exchange Daily Report

March 3, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,224.5	0.1%	(1.5%)	(0.2%)
Banking	7,812.0	0.0%	(1.8%)	(0.9%)
Insurance	267.1	(0.0%)	1.1%	1.3%
Diversified Financial Services	264.4	1.1%	(2.1%)	(1.0%)
Real Estate	313.4	0.3%	(2.2%)	(6.0%)
Educational Services	55.7	0.0%	(2.8%)	(6.1%)
Hotels and Tourism	280.4	1.0%	(0.2%)	1.5%
Transportation	271.3	(0.4%)	(2.9%)	(3.5%)
Technology and Communication	97.4	0.2%	(3.8%)	1.2%
Utilities and Energy	1,547.5	(0.3%)	(0.0%)	5.6%
Commercial Services	282.3	0.9%	0.2%	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NOPAR FOR TRADING AND INVEST	1.07	4.9%
JORDAN DECAPOLIS PROPERTIES	0.25	4.2%
KAFAA FOR FINANCIAL & ECONOM	0.51	4.1%
DEERA INVESTMENT & REAL ESTA	0.51	4.1%
SPECIALIZED JORDANIAN INVEST	1.02	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.14	(6.7%)
JORDAN HOTEL & TOURISM	2.20	(4.8%)
JORDANIAN MANAGEMENT & CONSU	1.71	(4.5%)
AMWAJ PROPERTIES	0.22	(4.3%)
NATIONAL INSURANCE CO	1.15	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.27	1,342
AL-TAJAMOQAT FOR TOURISTIC P	0.54	466
UNION INVESTMENT CORP	0.30	287
JORDAN TELECOM	2.74	198
ARAB EAST INVESTMENT	1.06	187

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,467.25	0.38	0.0%	(0.5%)	1.5%
Market Cap (JD Mn)	11,224.52	5.92	0.1%	(1.5%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,860.4	272.3	7.6%	2,829.9	4,915.0
Value Traded (JD '000)	3,579.0	388.9	12.2%	3,067.2	8,348.5
No. of Trades	1,773	220	14.2%	1,799	3,393

Market Breadth	▲ 26	▼ 14	= 87
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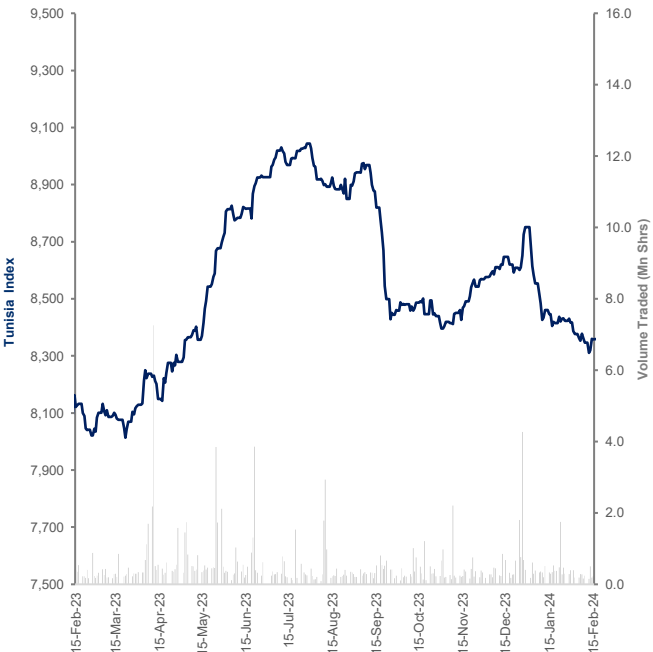
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.48	0.22%	0.64
JORDAN TELECOM	2.74	(0.72%)	0.55
JORDAN EMIRATES DIMENSIONS	5.90	4.06%	0.37
INJAZ FOR DEVELOPMENT AND PR	0.27	3.85%	0.35
AL-TAJAMOQAT FOR TOURISTIC P	0.54	1.89%	0.25

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,354.1	0.0%	0.0%	(1.5%)
Banking	10,857.0	(0.3%)	(0.3%)	(0.1%)
Insurance	916.8	(0.3%)	(0.3%)	(5.7%)
Leasing	800.0	0.2%	0.2%	2.4%
Financial Services	1,403.4	0.1%	0.1%	(5.0%)
Industrial	1,748.0	(0.1%)	(0.1%)	0.6%
Chemical Industry	348.3	1.5%	1.5%	(8.3%)
Food & Beverage	3,756.6	0.7%	0.7%	(1.2%)
Retailing	1,125.7	(0.4%)	(0.4%)	(4.2%)
Others	1,398.4	0.5%	0.5%	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.85	4.2%
Unite de Fabrication de Medica	7.29	3.4%
Air Liquide Tunisie	79.55	3.3%
Societe Ciments de Bizerte	0.64	3.2%
Accumulateur Tunisienne Assad	0.77	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.94	(4.8%)
Banque de Tunisie et des Emira	3.83	(4.0%)
STE Industrielle de Papier et	4.60	(2.1%)
Attijari Bank	48.02	(1.9%)
Arab Tunisian Bank	2.59	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>'000</sup> Shrs)
Societe Frigorifique et Brasse	12.74	34
Tunisie Profiles Aluminium SA	5.04	34
Telnet Holding	5.39	25
Societe Tunisienne de Verrerie	12.60	23
Societe D'Articles Hygieniques	8.35	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,639.55	9.32	0.1%	0.1%	(1.3%)
Market Cap (DT Mln)	22,354	5.14	0.0%	0.0%	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	256.2	(3.0)	(1.2%)	345.2	699.6
Value Traded ( <sup>'000</sup> DT)	2,340.8	(1,318.7)	(36.0%)	3,329.7	5,669.7
No. of Trades	1,210	270	28.7%	924	1,024

Market Breadth	▲ 15	▼ 15	▬ 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.74	1.11%	0.43
Societe Tunisienne de Verrerie	12.60	0.00%	0.28
Societe D'Articles Hygieniques	8.35	0.00%	0.18
Amen Bank	34.80	0.00%	0.18
Tunisie Profiles Aluminium SA	5.04	1.20%	0.17

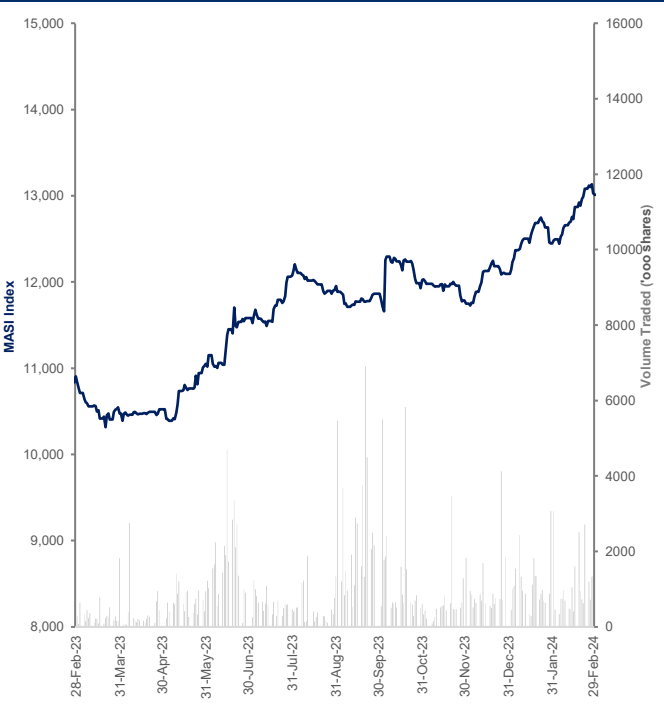
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	581,610.5	(0.2%)	(0.2%)	6.6%
Banking	240,160.8	(0.3%)	(0.3%)	9.4%
Beverages	9,666.4	(0.3%)	(0.3%)	6.7%
Chemicals	2,068.0	0.2%	0.2%	(2.1%)
Construction & Building Material	73,980.5	(0.8%)	(0.8%)	3.0%
Distributors	17,305.3	0.9%	0.9%	3.5%
Electricity	28,306.3	0.0%	0.0%	9.1%
Food Producers & Processors	25,543.7	(1.3%)	(1.3%)	(1.3%)
Holding Companies	3,652.9	2.8%	2.8%	17.5%
Insurance	28,281.9	0.6%	0.6%	4.7%
Investment & other Finance	3,664.3	0.0%	0.0%	11.9%
Leisures & Hotel	3,080.3	(2.3%)	(2.3%)	3.9%
Materials, Software & Computer	5,731.2	3.4%	3.4%	(1.7%)
Mining	22,879.2	1.8%	1.8%	6.0%
Oil & Gas	14,334.4	0.5%	0.5%	4.3%
Real Estate	11,152.6	1.3%	1.3%	34.1%
Telecommunications	90,986.4	(0.5%)	(0.5%)	3.5%
Transport	723.2	0.0%	0.0%	3.5%
Forestry & Paper	93.2	2.4%	2.4%	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	590.00	3.5%
Disway	722.00	3.1%
Delta Holding SA	41.70	2.8%
Med Paper SA	19.48	2.4%
ATLANTA	123.80	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	261.05	(4.6%)
RISMA	215.00	(2.3%)
Banque Marocaine Pour Le Comme	575.00	(1.7%)
LafargeHolcim Maroc SA	1973.00	(1.3%)
Cie Miniere de Touissit	1300.00	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>0</sup> 000 Shrs)
Douja Promotion Groupe Addoha	18.40	513.9
Maroc Telecom	103.50	87.1
Attijariwafa Bank	504.50	42.2
Banque Centrale Populaire	302.00	31.1
Alliances Developpement Immobi	169.65	20.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,010.62	(20.54)	(0.2%)	(0.2%)	7.6%
Market Cap (MAD Mn)	581,610	(954)	(0.2%)	(0.2%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ( <sup>0</sup> 000 Shares)	1,599.6	(609.2)	(45.2%)	1,128.0	376.7
Value Traded (MAD Mn)	140.03	(46.16)	(36.9%)	138.2	73.6

Market Breadth	▲ 12	▼ 13	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	504.50	(0.10%)	18.79
Banque Centrale Populaire	302.00	(0.98%)	9.47
Maroc Telecom	103.50	(0.48%)	9.00
Douja Promotion Groupe Addoha	18.40	2.22%	8.48
Label Vie	4400.00	1.27%	6.07

Source: Bloomberg, Kamco Research

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