

MENA Markets Daily Report

March 3, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	8,527.41	2.5%	11.6%	26.2%
		Kuwait	Main 50 Index	▲	6,674.91	1.2%	9.3%	31.7%
		Kuwait	Main Market Index	▲	6,348.86	0.9%	7.9%	29.3%
		Kuwait	All Share Index	▲	7,799.33	2.1%	10.7%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	12,654.65	(0.2%)	12.2%	29.8%
		UAE - Dubai	DFM General Index	▲	3,467.71	2.1%	8.5%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,855.64	2.2%	13.3%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,680.07	1.7%	14.0%	68.2%
		Qatar	QE 20 Index	▲	13,431.34	1.2%	15.5%	11.4%
		Bahrain	Bahrain All Share	▲	1,969.27	0.0%	9.6%	20.6%
		Oman	MSM 30 Index	▲	4,057.61	0.1%	(1.7%)	12.9%
		Egypt	EGX 30	▼	11,189.29	(0.8%)	(6.4%)	10.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,484.19	(0.1%)	(4.3%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	936.94	26.1%	(41.3%)	15.0%
		India	SENSEX	▼	55,468.90	(1.4%)	(4.8%)	22.0%
		Brazil	BOVESPA Stock Index	▲	115,173.60	1.8%	9.9%	(11.9%)
		Mexico	BOLSA Index	▲	53,300.66	0.3%	0.1%	20.9%
		Emerging Markets	MSCI EM Index	▼	1,168.41	(0.7%)	(5.2%)	(4.6%)
Global Markets								
		World	MSCI World Index	▲	2,964.24	1.1%	(8.3%)	20.1%
		Asia	MSCI Asia Pacific	▼	593.64	(0.9%)	(5.7%)	(4.9%)
		Europe	DJ Stoxx 600	▲	446.33	0.9%	(8.5%)	22.2%
		Europe	FTSEurofirst 300	▲	1,746.90	0.8%	(7.6%)	23.0%
		U.S.A	S&P 500	▲	4,386.54	1.9%	(8.0%)	26.9%
		U.S.A	DJIA	▲	33,891.35	1.8%	(6.7%)	18.7%
		U.S.A	NASDAQ Composite	▲	13,752.02	1.6%	(12.1%)	21.4%
		UK	FTSE 100	▲	7,429.56	1.4%	0.6%	14.3%
		Germany	DAX	▲	14,000.11	0.7%	(11.9%)	15.8%
		Japan	NIKKEI 225	▼	26,393.03	(1.7%)	(8.3%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	22,343.92	(1.8%)	(4.5%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	97.39	(0.02%)	1.79%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.34	0.61%	(0.93%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.11	(0.05%)	(2.21%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.08%)	(0.22%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	112.93	7.6%	45.2%	50.2%
		Oil	NYMEX	▲	110.60	7.0%	47.1%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.76	4.1%	35.8%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,928.72	(0.9%)	5.4%	(3.6%)
		Silver	Silver Spot \$/Oz	▼	25.30	(0.3%)	8.5%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	44,090.72	0.4%	(4.8%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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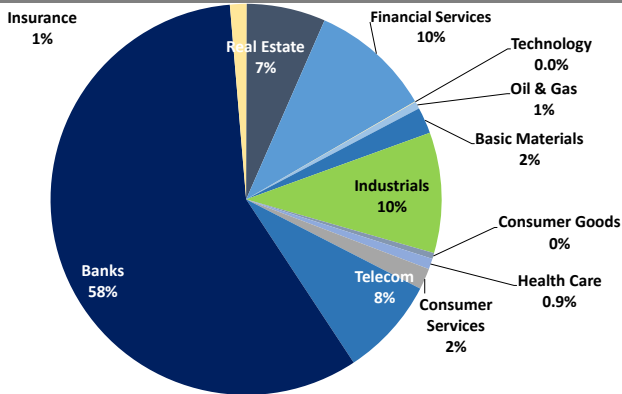
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 3, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,314.9	38.6	11.2%
2- National Bank of Kuwait	7,796.9	23.5	9.7%
3- Ahli United Bank - Bahrain	3,131.6	21.2	11.3%
4- Zain	2,726.0	14.4	15.9%
5- Boubyan Bank	2,632.8	61.1	7.8%
6- Agility (PWC Logistics)	2,292.6	2.3	48.0%
7- Commercial Bank of Kuwait	1,045.8	44.1	3.0%
8- Mabanee Co.	1,033.2	19.5	10.3%
9- Gulf Bank	963.2	25.4	5.8%
10- Burgan Bank	848.6	20.5	6.0%
Total	30,786	14.86	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.145	0.027	22.9%
Gulf North Africa Holding Co.	0.135	0.016	13.4%
United Real Estate Co.	0.089	0.009	11.3%
Arabi Holding Group Co.	0.450	0.041	10.0%
Al-Argan International Real Estate Co.	0.113	0.009	8.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.073	(0.006)	(7.5%)
The Energy House Co.	0.050	(0.002)	(4.6%)
First Takaful Insurance Co.	0.050	(0.002)	(4.6%)
Dalqan Real Estate Co.	0.232	(0.011)	(4.5%)
Al TAMEER Real Estate Investment Co.	0.034	(0.001)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.102	2.3%	41,412,747
Kuwait Projects Co.(Holding)	0.200	3.1%	32,957,125
Ahli United Bank - Bahrain	0.309	3.3%	23,819,332
National Bank of Kuwait	1.084	2.7%	19,571,022
Kuwait Finance House	0.985	4.3%	16,449,901

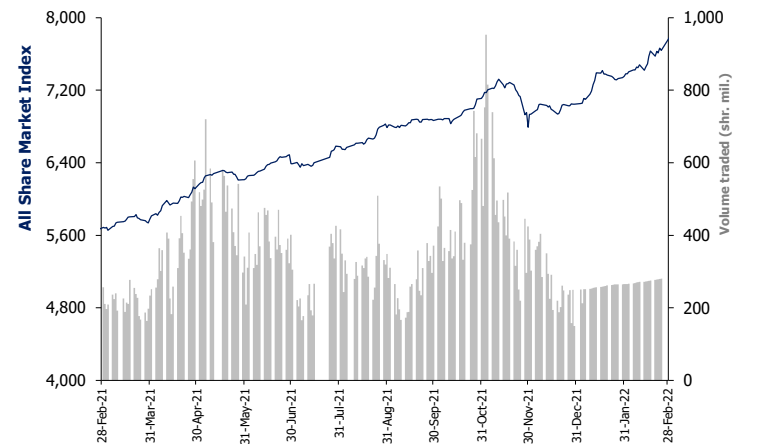
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,520.8	▲	2.1%	2.1%	10.9%
Oil & Gas	283.7	▼	(0.2%)	(0.2%)	(4.1%)
Basic Materials	1,012.9	▲	0.3%	0.3%	10.8%
Industrials	4,608.2	▲	1.0%	1.0%	12.9%
Consumer Goods	228.0	=	0.0%	0.0%	(0.9%)
Health Care	403.0	=	0.0%	0.0%	2.0%
Consumer Services	806.5	▲	1.0%	1.0%	20.6%
Telecommunications	3,784.9	▲	1.4%	1.4%	13.3%
Banks	26,816.4	▲	2.7%	2.7%	11.2%
Insurance	650.1	▼	(0.4%)	(0.4%)	5.0%
Real Estate	3,006.7	▲	2.3%	2.3%	3.6%
Financial Services	4,665.3	▲	1.7%	1.7%	12.8%
Technology	9.8	▲	3.2%	3.2%	4.3%
Utilities	245.3	▲	0.9%	0.9%	(2.2%)

Market Breadth	▲ 101	▼ 23	■ 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,527.41	207.1	2.5%	2.5%	11.6%
Main 50 Index	6,674.91	78.5	1.2%	1.2%	9.3%
Main Market Index	6,348.86	57.8	0.9%	0.9%	7.9%
All Share Market Index	7,799.33	161.8	2.1%	2.1%	10.7%
Market Cap (KWD Mn)	46,520.85	962.2	2.1%	6.1%	10.9%

Index Performance relative to Volume



Market Trading Data and Volatility

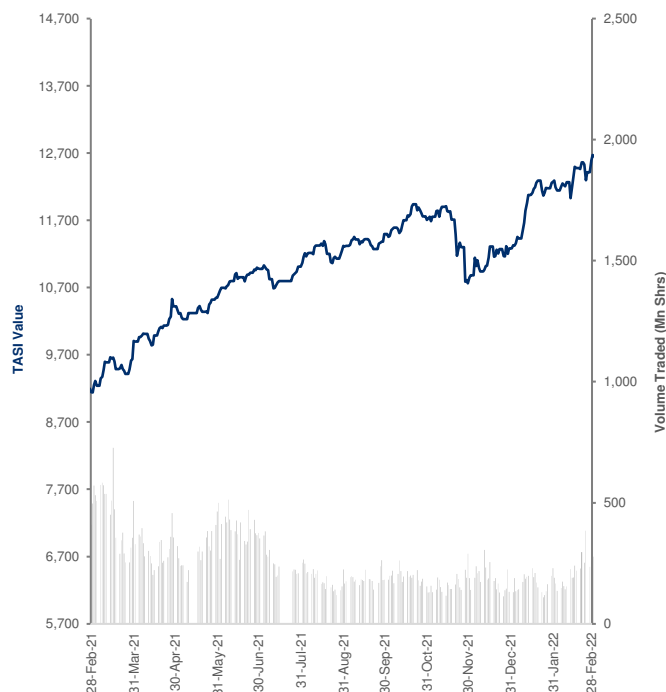
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	355.9	(35.0)	(9.0%)	291.6	311.2
Value Traded (KWD Mn)	113.5	1.6	1.4%	67.5	44.3
No. of Trades	17,234	(2,265)	(11.6%)	12,540	11,088

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	1.084	2.7%	21,035,398
Kuwait Finance House	0.985	4.3%	15,958,305
Ahli United Bank - Bahrain	0.309	3.3%	7,303,357
Kuwait Projects Co.(Holding)	0.200	3.1%	6,730,768
Qurain Petrochemical Industries Co.	0.392	0.3%	4,763,169

Saudi Tadawul Daily Report

March 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,807,770.4			
Energy	8,653,629.0	3.8%	3.6%	20.2%
Materials	888,332.9	2.3%	5.3%	14.8%
Capital Goods	20,495.6	(0.2%)	(0.2%)	(3.8%)
Commercial & Professional Svc	8,197.2	(2.8%)	(0.4%)	6.4%
Transportation	18,668.8	(1.5%)	(0.8%)	5.6%
Consumer Durables & Apparel	5,666.2	(1.4%)	(2.2%)	(7.3%)
Consumer Services	32,801.2	(1.0%)	(0.3%)	5.9%
Media	26,014.0	(0.6%)	(2.6%)	21.5%
Retailing	42,366.5	(0.2%)	0.3%	3.9%
Food & Staples Retailing	17,398.4	(0.0%)	0.9%	1.2%
Food & Beverages	98,238.1	(1.3%)	(0.3%)	1.6%
Health Care Equipment & Svc	102,748.2	(1.2%)	(0.5%)	9.3%
Pharma, Biotech & Life Science	4,590.0	(1.8%)	(1.3%)	(2.8%)
Banks	1,140,401.5	(1.2%)	(1.2%)	14.4%
Diversified Financials	65,347.0	(0.9%)	0.2%	7.0%
Insurance	55,695.5	(2.0%)	(0.7%)	5.2%
Telecommunication Services	267,133.0	(0.8%)	(0.1%)	2.6%
Utilities	196,922.9	0.7%	2.4%	19.1%
REITs	19,180.9	(0.3%)	(0.3%)	6.0%
Real Estate Mgmt & Dev't	98,395.4	(1.6%)	(1.3%)	2.5%
Software & Services	45,548.0	(0.5%)	(0.9%)	60.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	23.62	5.4%
Aljazira Mawten REIT	24.00	4.8%
Alujain Holding	64.70	4.2%
Saudi Arabian Oil Co	43.05	3.9%
Saudi Basic Industries Corp	133.80	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	51.70	(9.0%)
Saudi Enaya Cooperative Insura	28.95	(8.7%)
Al-Baha Development & Investme	23.20	(7.9%)
Equipment House	73.30	(7.0%)
Amana Cooperative Insurance Co	31.35	(6.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	43.05	39,556
Dar Al Arkan Real Estate Devel	10.98	19,173
Saudi Kayan Petrochemical Co	21.14	17,494
Alinma Bank	35.50	11,174
National Industrialization Co	23.24	9,936

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,654.65	(19.69)	(0.2%)	0.5%	12.2%
Market Cap (SAR Mn)	11,807,770	317,202	2.8%	2.9%	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	277.7	10.9	4.1%	195.1	293.9
Value Traded (SAR Mn)	12,470.2	292.8	2.4%	7,849.5	10,009.5
No. of Trades	526,653	48,278	10.1%	344,425	398,467

Market Breadth	▲ 50	▼ 157	= 9
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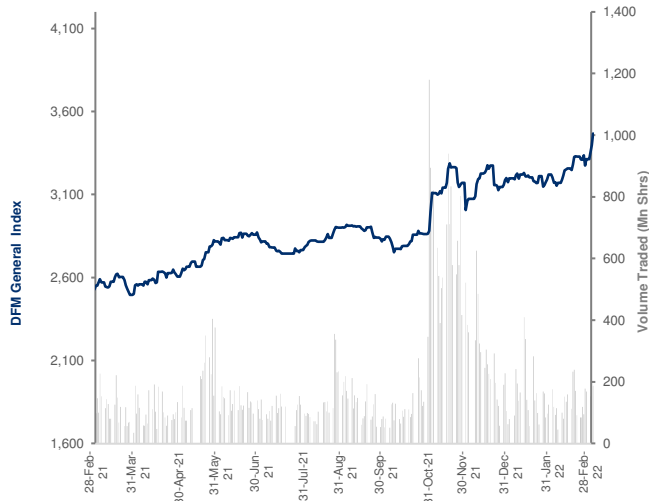
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	43.05	3.9%	1688.02
Saudi Basic Industries Corp	133.80	3.7%	1185.53
Al Rajhi Bank	156.80	(2.0%)	636.00
Saudi Arabian Fertilizer Co	174.00	1.8%	432.72
Equipment House	73.30	(7.0%)	430.29

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	429,217.1	1.6%	2.6%	5.5%
Banking	223,305.6	2.8%	3.6%	9.5%
Consumer Staples	3,259.2	(0.1%)	0.7%	6.7%
Investment & Financial Services	32,827.3	1.6%	3.3%	(5.5%)
Insurance	6,067.0	0.1%	0.1%	4.1%
Industrial	5,748.9	0.0%	0.0%	2.6%
Real Estate	73,859.0	0.2%	1.3%	2.5%
Telecommunication	30,680.9	(0.3%)	2.3%	1.6%
Transportation	43,359.4	(0.0%)	0.2%	4.5%
Services	10,109.9	(1.0%)	2.9%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Bank	6.44	4.7%
Emirates Nbd	15.15	4.5%
Dubai Investments Pjsc	2.35	2.2%
Islamic Arab Insurance Com	0.67	2.1%
Dubai Financial Market Pjsc	2.41	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.27	(4.5%)
Amanat Holdings Pjsc	1.13	(2.6%)
Emirates Refreshments Co	6.96	(1.8%)
Ithmaar Holding	0.24	(1.6%)
Dubai Islamic Insurance Co	1.01	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Islamic Bank	6.44	33,979
Gulf Finance House	1.21	30,773
Emaar Properties Pjsc	5.16	29,757
Dubai Financial Market Pjsc	2.41	17,665
Air Arabia Pjsc	1.65	13,368

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,467.71	70.08	2.1%	3.4%	8.5%
Market Cap (AED Mn)	429,217	6,667	1.6%	2.6%	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	187.4	2.6	1.4%	147.9	197.4
Value Traded (AED Mn)	645.6	107.1	19.9%	308.9	268.6
No. of Trades	5,327	(6)	(0.1%)	4,266	3,441

Market Breadth	▲ 12	▼ 12	= 39
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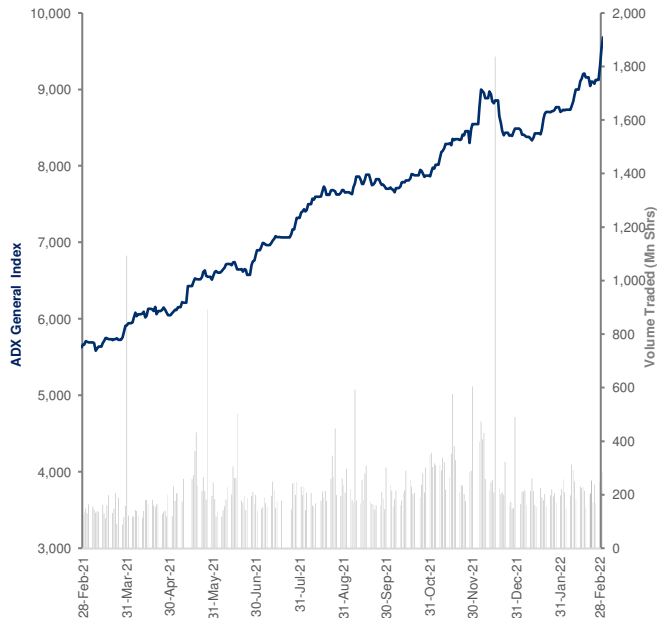
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	6.44	4.72%	213.57
Emaar Properties Pjsc	5.16	(0.19%)	153.83
Emirates Nbd	15.15	4.48%	106.99
Dubai Financial Market Pjsc	2.41	1.69%	42.37
Gulf Finance House	1.21	(0.82%)	37.07

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,769,360.0	1.2%	2.3%	11.6%
Banks	392,525.4	2.3%	7.1%	21.6%
Investment & Financial Services	292,717.2	(0.3%)	(0.1%)	(1.4%)
Real Estate	36,145.8	1.9%	1.6%	6.4%
Energy	259,470.8	2.0%	2.9%	(1.6%)
Consumer Staples	344,674.3	(0.3%)	(0.8%)	22.4%
Industrial	52,587.8	1.6%	2.7%	3.9%
Insurance	10,466.8	1.1%	1.0%	6.7%
Telecommunication	341,874.1	2.1%	2.2%	12.6%
Services	22,100.8	0.0%	(0.4%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Islamic Bank	10.00	8.7%
Sharjah Cement Industrial Dev. Co.	0.69	8.4%
Abu Dhabi Aviation Co	4.87	3.6%
Abu Dhabi National Energy Co	1.28	3.2%
Abu Dhabi National Insurance	7.22	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.52	(2.1%)
Abu Dhabi National Hotels	3.83	(1.5%)
Ras Al Khaimah Ceramics	3.12	(1.0%)
Ras Al Khaimah Cement Co Psc	5.25	(0.9%)
Arkan Building Materials Co	1.21	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.27	67,324
First Abu Dhabi Bank Pjsc	22.60	29,914
Fertiglobe	4.05	27,931
Dana Gas	1.09	21,909
Al Yah Satellite Communications Company	2.74	19,870

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,680.07	158.79	1.7%	3.9%	14.0%
Market Cap (AED Mn)	1,769,360	20,417	1.2%	2.3%	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	282.8	72.3	34.3%	210.5	133.4
Value Traded (AED Mn)	2,063.7	385.5	23.0%	1,385.6	686.8
No. of Trades	11,162	2,869	34.6%	6,610	2,994

Market Breadth	▲ 20	▼ 13	= 37
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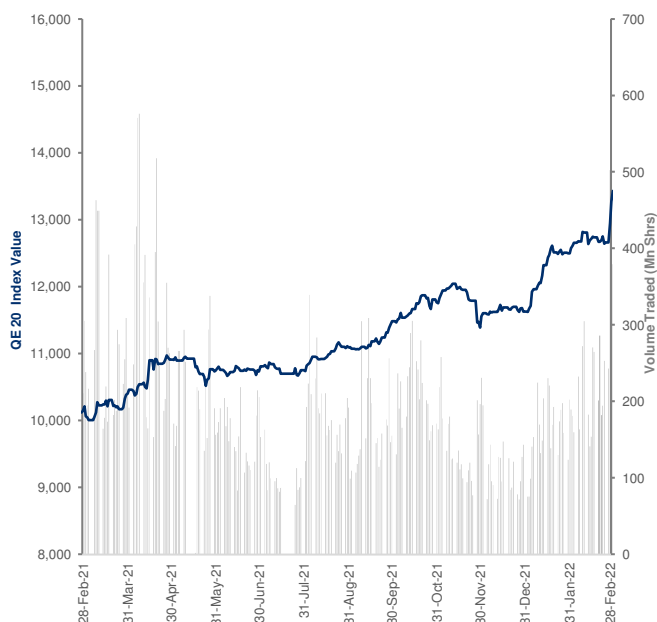
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	22.60	2.63%	675.82
International Holdings Company Pjsc	186.70	(0.32%)	296.06
Aldar Properties Pjsc	4.27	1.91%	285.71
Abu Dhabi Commercial Bank	10.90	(0.73%)	127.63
Fertiglobe	4.05	2.79%	112.01

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	766,982.9	1.5%	4.4%	13.5%
Banking & Finance Sector	384,890.7	1.1%	6.2%	11.9%
Goods & Consumer Services	35,682.4	(0.1%)	(0.6%)	0.4%
Industrial Sector	208,200.1	2.4%	3.6%	23.2%
Insurance Sector	13,126.1	(0.4%)	(0.3%)	(5.0%)
Real Estate	59,601.1	3.1%	3.7%	10.4%
Telecom	32,227.1	(0.1%)	0.9%	9.1%
Transport	33,255.3	2.2%	0.5%	12.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	2.51	10.0%
Mesaieed Petrochemical Holding	2.94	8.7%
Qatari Investors Group QSC	2.44	7.5%
Ezdan Holding Group QSC	1.46	5.1%
Qatar Gas Transport Co Ltd	3.76	3.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.44	(5.9%)
Qatar National Cement Co QSC	5.57	(2.9%)
Salam International Investment	0.99	(1.9%)
Qatar Islamic Insurance Group	8.44	(1.8%)
Diala Brokerage & Investments	1.47	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.99	56,361
Investment Holding Group	2.51	55,602
Mesaieed Petrochemical Holding	2.94	37,433
Ezdan Holding Group QSC	1.46	23,814
Qatar Aluminum Manufacturing C	2.27	20,704

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,431.34	158.94	1.2%	3.7%	15.5%
Market Cap (QAR Mn)	766,983	11,323	1.5%	4.4%	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('Mn Shares)	379.2	(62.3)	(14.1%)	204.6	183.3
Value Traded (QAR Mn)	1,612.3	60.3	3.9%	667.8	454.2
No. of Trades	27,505	2,045	8.0%	13,317	9,775

Market Breadth	▲ 22	▼ 22	= 4
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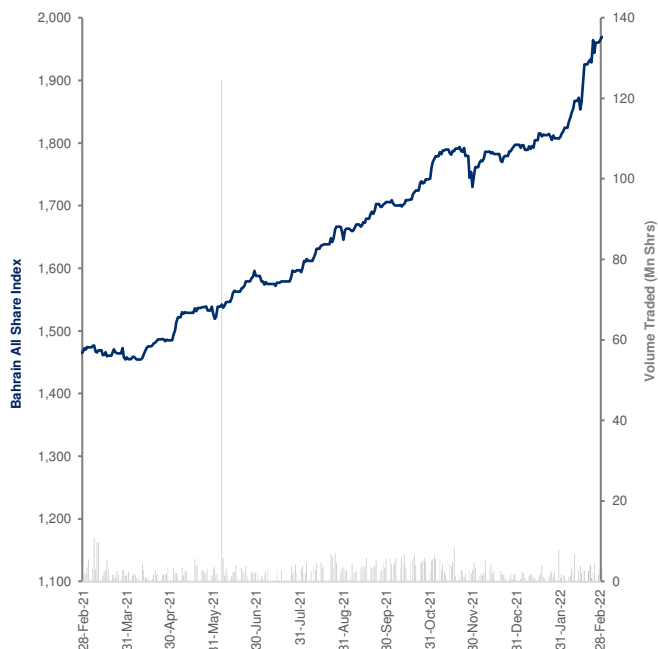
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	23.70	1.72%	405.08
Industries Qatar QSC	18.85	1.34%	194.48
Qatar Islamic Bank SAQ	22.08	0.14%	169.95
Investment Holding Group	2.51	9.96%	138.70
Mesaieed Petrochemical Holding	2.94	8.74%	105.79

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,833.1	0.0%	0.3%	8.6%
Materials	1,810.5	1.2%	2.0%	59.4%
Industrial	138.0	(0.1%)	(0.1%)	(4.7%)
Consumer Discretionary	186.0	0.6%	1.1%	(5.6%)
Consumer Staples	153.6	0.0%	0.0%	(0.5%)
Financials	9,414.0	(0.2%)	(0.0%)	4.3%
Communication Services	1,035.8	0.0%	0.0%	(2.6%)
Real Estate	95.3	0.0%	0.0%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.06	1.6%
Gulf Hotel Group B.S.C	0.34	1.5%
GFH FINANCIAL GROUP BSC	0.33	1.2%
Aluminium Bahrain B.S.C	1.28	1.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.10	(1.0%)
Ahli United Bank BSC (\$)	1.02	(0.5%)
BBK BSC	0.54	(0.4%)
APM TERMINALS BAHRAIN	1.25	(0.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.33	979
Al Salam Bank-Bahrain BSC	0.10	683
Ithmaar Holding BSC	0.06	570
Aluminium Bahrain B.S.C	1.28	323
Bahrain Commercial Facilities	0.50	120

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,969.27	0.77	0.0%	0.3%	9.6%
Market Cap (BHD Mn)	12,833	4	0.0%	0.3%	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	3,063	(276)	(8.3%)	2,303.2	5,079.5
Value Traded (BHD '000)	1,059	489	85.7%	978.8	847.3
No. of Trades	87	29	50.0%	59	76

Market Breadth	▲ 4	▼ 4	= 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.28	1.19%	0.41
GFH FINANCIAL GROUP BSC	0.33	1.23%	0.32
Al Salam Bank-Bahrain BSC	0.10	(0.99%)	0.07
APM TERMINALS BAHRAIN	1.25	(0.08%)	0.06
Ahli United Bank BSC (\$)	1.02	(0.49%)	0.06

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,826.6	0.4%	0.4%	8.8%
Financial	4,834.4	0.2%	0.2%	15.3%
Industrial	829.4	1.4%	1.4%	(3.0%)
Services	2162.8	0.4%	0.4%	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.06	7.4%
Al Maha Ceramics Co	0.48	4.8%
Al Anwar Holding	0.08	3.9%
United Finance Co.	0.09	3.7%
Oman Fisheries Co.	0.07	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Investment & Finance Co.	0.14	(8.5%)
Sharqiya Investment Holding Co.	0.08	(6.2%)
National Finance Co.	0.12	(3.3%)
Muscat City Desalination	0.12	(3.3%)
Barka Desalination	0.15	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.14	23,788
National Bank Of Oman	0.19	5,591
Bank Muscat	0.52	4,124
United Finance Co.	0.09	2,031
Bank Nizwa	0.10	1,487

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,057.61	2.19	0.1%	0.1%	(1.7%)
Market Cap (OMR Mn)	7,826.6	27.4	0.4%	0.4%	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	42,197.9	33,730.5	398.4%	20,385.1	11,175.7
Value Traded (OMR '000)	7,886.7	5,425.2	220.4%	3,664.6	1,546.3

Market Breadth	▲ 15	▼ 11	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.14	(8.50%)	3.34
Bank Muscat	0.52	0.77%	2.16
National Bank Of Oman	0.19	(0.54%)	1.03
Oman Telecommunications Co.	0.82	0.99%	0.37
United Finance Co.	0.09	3.66%	0.17

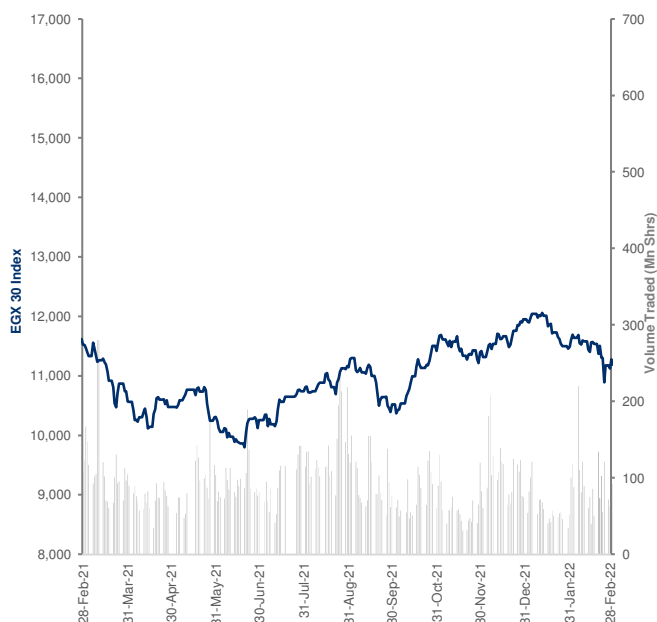
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	480,270.6	(0.3%)	0.9%	(4.2%)
Banks	157,920.7	(0.9%)	(1.1%)	(7.7%)
Basic Resources	30,256.2	0.7%	1.2%	2.9%
Chemicals	32,541.2	1.6%	1.3%	(1.4%)
Construction and Materials	12,349.9	(0.7%)	(0.2%)	(6.1%)
Financial Services excluding Banks	52,867.9	(0.3%)	1.1%	10.1%
Food and Beverage	7,753.3	(0.0%)	(0.4%)	(19.6%)
Healthcare	3,867.6	0.0%	1.2%	(6.9%)
Industrial Goods, Services, Automobile:	36,983.4	(1.2%)	(0.1%)	(14.5%)
Media	876.1	(0.9%)	(0.4%)	(22.9%)
Oil and Gas	4,778.6	2.8%	4.2%	1.1%
Personal and Household Products	32,835.3	(1.3%)	5.0%	4.1%
Real Estate	54,656.4	(1.1%)	1.1%	(10.9%)
Telecommunication	32,331.9	2.8%	7.1%	12.9%
Travel & Leisure	20,252.1	(0.4%)	(0.1%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Sugar Co	12.03	3.8%
Qalaa Holdings Sae	1.46	3.6%
Odin Investments	0.75	3.6%
Egyptians For Housing & Dev. Co.	0.34	3.4%
Telecom Egypt Co	18.94	2.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Palm Hills Developments Sae	1.52	(3.1%)
Misr Beni Suef Cement Co	29.60	(3.0%)
Housing & Development Bank	40.90	(2.6%)
Emaar Misr For Development Sae	2.63	(2.6%)
Misr Cement Co	12.90	(2.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.46	31,465
Egyptians For Housing & Dev. Co.	0.34	12,227
Heliopolis Housing	5.19	6,206
Egyptian Resorts Co	1.30	3,759
Commercial International Bank	47.00	3,740

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	11,189.29	(86.49)	(0.8%)	0.6%	(6.4%)
Market Cap (EGP Mn)	480,271	(1,523)	(0.3%)	0.9%	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	91.6	12.6	15.9%	78.8	178.3
Value Traded (EGP Mn)	518.9	93.4	22.0%	409.7	635.9
No. of Trades	13,554	2,253	19.9%	12,007	19,933

Market Breadth	▲ 15	▼ 24	= 20
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	47.00	(1.47%)	176.27
Efg Hermes	17.50	(1.02%)	65.41
Telecom Egypt Co	18.94	2.82%	60.34
Qalaa Holdings Sae	1.46	3.62%	45.49
Heliopolis Housing	5.19	(1.14%)	32.60

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,546.6	(0.3%)	0.0%	1.0%
Banking	7,699.8	(0.4%)	0.2%	0.4%
Insurance	92.9	(0.3%)	0.6%	(0.3%)
Diversified Financial Services	172.5	0.4%	(0.3%)	(1.3%)
Real Estate	197.3	1.1%	(0.4%)	(8.8%)
Health Care Services	31.2	0.0%	(1.9%)	21.0%
Educational Services	224.2	0.2%	(0.4%)	(1.5%)
Hotels and Tourism	86.6	0.0%	0.8%	(7.3%)
Transportation	72.3	(0.2%)	(0.4%)	(4.9%)
Technology & Communications	427.8	(0.4%)	(0.4%)	1.7%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	544.9	(0.1%)	0.7%	3.9%
Commercial Services	73.8	(0.2%)	(0.5%)	1.9%
Pharmaceutical & Medical Industries	36.7	(1.3%)	0.0%	(3.9%)
Chemical Industries	11.8	(1.1%)	(2.4%)	(53.5%)
Food & Beverages	77.4	(2.5%)	(2.5%)	(7.3%)
Tobacco & Cigarettes	13.7	(2.2%)	(6.2%)	0.0%
Mining & Extraction Industries	1,651.6	(0.1%)	(0.3%)	6.4%
Engineering & Construction	21.1	0.2%	(1.1%)	(9.7%)
Electrical Industries	28.6	0.0%	0.0%	0.0%
Textiles , Leathers & Clothings	59.5	0.0%	0.0%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.18	5.9%
Union Land Development Corp	1.50	4.2%
Jordan Intl Trading Center	1.17	2.6%
Jordan Decapolis Properties	0.46	2.2%
Union Investment Corp	1.01	2.0%

Worst Return Performers	Price (JD)	Daily % Chg
Universal Modern Industries	2.08	(7.1%)
Specialized Jordanian Invest	1.24	(4.6%)
Nutri Dar	1.89	(4.5%)
International Brokerage And	0.44	(4.3%)
Jordanian Real Estate For De	0.46	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Al Shamekha Real Estate & Fi	1.84	1,071
Union Investment Corp	1.01	364
Jordan Telecom	2.18	187
Union Land Development Corp	1.50	160
Barter Co For Investment & T	0.21	118

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,153.20	(3.55)	(0.2%)	0.2%	1.6%
Market Cap (JD Mn)	11,546.59	(37.62)	(0.3%)	0.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	2,597.3	(1,036.7)	(28.5%)	2,421.5	4,740.0
Value Traded (JD ⁰⁰⁰)	4,617.3	23.5	0.5%	3,804.1	5,125.1
No. of Trades	1,341	(292)	(17.9%)	1,682	2,170

Market Breadth	▲ 14	▼ 20	= 87
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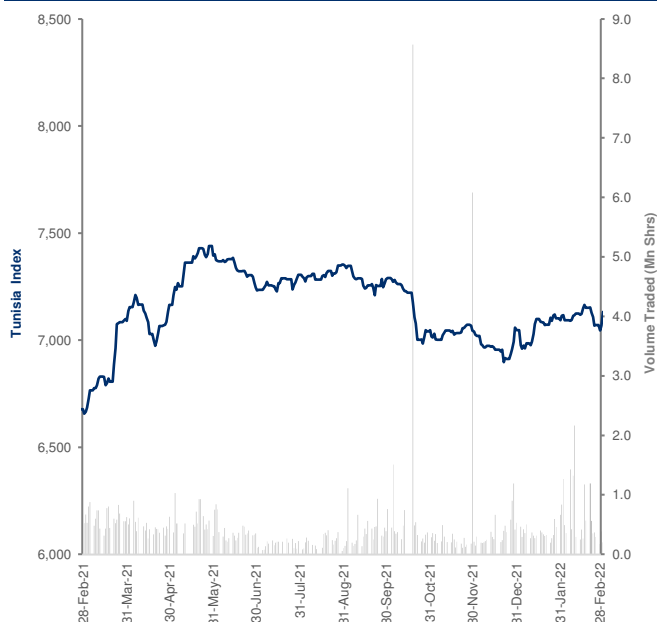
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al Shamekha Real Estate & Fi	1.84	0.00%	1.98
Jordan Phosphate Mines	19.18	(0.10%)	0.81
Jordan Telecom	2.18	(0.46%)	0.41
Union Investment Corp	1.01	2.02%	0.36
Union Land Development Corp	1.50	4.17%	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,702.6	0.8%	0.4%	0.6%
Banking	8,099.9	1.4%	1.3%	4.3%
Insurance	866.3	0.1%	0.1%	(2.4%)
Leasing	584.8	(0.1%)	0.4%	1.4%
Financial Services	2,064.0	0.9%	(0.9%)	(4.2%)
Industrial	1,603.7	(0.0%)	(0.5%)	(3.3%)
Chemical Industry	498.2	(0.3%)	(0.0%)	(2.6%)
Food & Beverage	5,392.5	1.0%	0.4%	(0.5%)
Retailing	1,178.2	(0.4%)	0.1%	2.0%
Others	1,414.8	0.3%	(0.7%)	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.55	3.8%
Banque Internationale Arabe de	66.00	3.1%
Societe Tunisienne de Banque	3.09	3.0%
Unite de Fabrication de Medica	7.50	2.7%
GIF Filter SA	0.42	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	7.02	(4.0%)
Industries Chimiques du Fluor	89.00	(2.2%)
City Cars	13.19	(1.6%)
Attijari Leasing SA	12.99	(1.5%)
Societe Industrielle d'Apparei	4.00	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Arab Tunisian Lease	2.40	39
Societe Tunisienne de Verrerie	7.39	17
Cellcom SA	4.69	15
City Cars	13.19	13
Union Internationale de Banque	14.30	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,131.69	64.73	0.9%	1.2%	1.2%
Market Cap (DT Mln)	21,703	178.7	0.8%	0.4%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	200.4	(185.4)	(48.1%)	540.8	908.2
Value Traded ('000 DT)	2,075.8	(52.5)	(2.5%)	3,646.2	5,459.9
No. of Trades	758	(51)	(6.3%)	1,017	1,374

Market Breadth	▲ 22	▼ 22	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	66.00	3.13%	0.57
City Cars	13.19	(1.57%)	0.17
Union Internationale de Banque	14.30	1.27%	0.15
Societe Frigorifique et Brasse	18.00	1.12%	0.14
Societe Tunisienne de Verrerie	7.39	0.96%	0.13

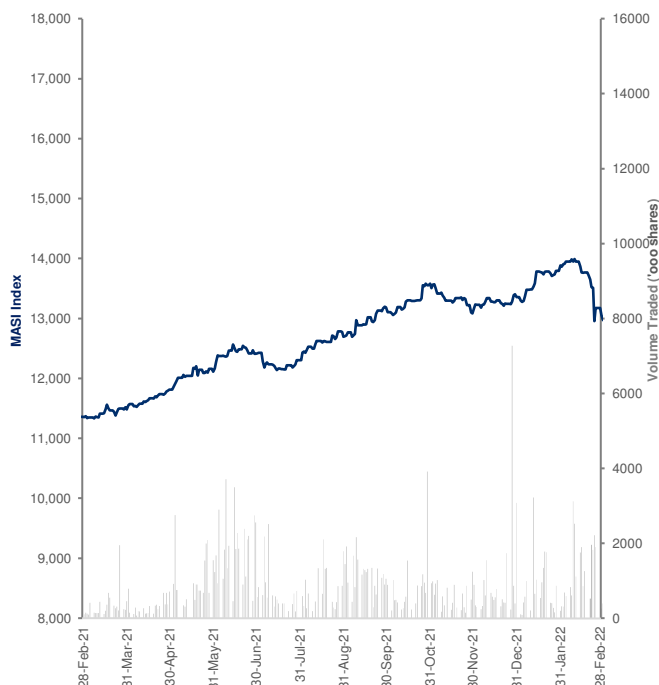
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	596,722.8	(0.7%)	(0.8%)	(2.5%)
Banking	223,973.9	0.2%	0.1%	(0.6%)
Beverages	11,024.6	0.0%	0.0%	8.4%
Chemicals	3,006.9	(4.0%)	(5.0%)	4.5%
Construction & Building Material	74,588.6	(1.4%)	(0.1%)	(8.3%)
Distributors	20,203.5	(0.6%)	0.8%	(2.0%)
Electricity	26,112.5	(4.5%)	(4.6%)	5.4%
Food Producers & Processors	27,749.5	(0.8%)	(0.8%)	(7.7%)
Holding Companies	2,801.4	0.1%	0.1%	(3.1%)
Insurance	29,133.3	(2.3%)	(3.4%)	(3.8%)
Investment & other Finance	4,658.9	(0.6%)	(2.0%)	5.8%
Leisures & Hotel	1,533.0	0.0%	0.0%	(2.5%)
Materials, Software & Computer	5,691.9	(1.1%)	(0.4%)	(6.7%)
Mining	23,617.2	(0.8%)	(0.7%)	11.9%
Oil & Gas	18,708.3	(0.4%)	(4.7%)	(5.2%)
Real Estate	5,227.9	(4.7%)	(10.4%)	2.8%
Telecommunications	115,557.1	(0.6%)	(0.4%)	(5.7%)
Transport	834.9	(1.7%)	(1.7%)	(8.0%)
Utilities	2,240.0	0.0%	0.0%	18.6%
Forestry & Paper	59.4	(6.0%)	(5.0%)	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1797.00	2.9%
Banque Marocaine Pour Le Comme	619.40	2.2%
Bank of Africa	202.10	1.1%
Societe Metallurgique D'imiter	1460.00	0.4%
Alliances Developpement Immobi	53.00	0.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	22.99	(6.0%)
Douja Promotion Groupe Addoha	10.08	(6.0%)
Colorado SA	64.00	(5.9%)
TAQA Morocco SA	1107.00	(4.5%)
Disway	720.00	(4.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Alliances Developpement Immobi	53.00	176.9
Maroc Telecom	131.45	91.2
Douja Promotion Groupe Addoha	10.08	45.2
Attijariwafa Bank	470.00	33.6
Bank of Africa	202.10	9.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,972.82	(86.84)	(0.7%)	(1.5%)	(2.89%)
Market Cap (MAD Mn)	596,723	(4,450)	(0.7%)	(0.8%)	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	390.8	132.3	51.2%	1,031.8	438.4
Value Traded (MAD Mn)	59.98	11.84	24.6%	127.6	76.5

Market Breadth	▲ 6	▼ 23	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	470.00	0.00%	15.81
Maroc Telecom	131.45	(0.64%)	12.05
Alliances Developpement Immobi	53.00	0.15%	9.45
Label Vie	4820.00	(0.60%)	8.32
LafargeHolcim Maroc SA	1966.00	(1.70%)	2.77

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns $\geq$ 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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