

MENA Markets Daily Report

March 3, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div>In this Report...</div>		Kuwait	Premier Market Index	▲	8,732.41	0.5%	11.4%	4.8%
		Kuwait	Main 50 Index	▲	7,446.90	0.8%	9.4%	24.0%
	Kuwait2	Kuwait	Main Market Index	▲	7,383.82	0.7%	6.9%	24.0%
	Saudi Arabia3	Kuwait	All Share Index	▲	8,140.92	0.5%	10.6%	8.0%
	UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	▼	12,035.45	(0.6%)	(0.0%)	0.6%
	UAE - Nasdaq Dubai5	UAE - Dubai	DFM General Index	▼	5,317.63	(0.8%)	3.1%	27.1%
	UAE - Abu Dhabi6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,365.68	(1.4%)	3.8%	9.8%
	Bahrain7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,564.62	(0.5%)	1.5%	(1.7%)
	Oman8	Qatar	QE 20 Index	=	10,445.69	0.0%	(1.2%)	(2.4%)
	Egypt9	Bahrain	Bahrain All Share	▲	1,970.99	0.6%	(0.8%)	0.7%
	Jordan10	Oman	MSX 30 Index	▲	4,441.00	0.1%	(3.0%)	1.4%
	Tunisia11	Egypt	EGX 30	▲	30,857.77	0.8%	3.8%	19.5%
Morocco12	Jordan	ASE Index	▲	2,597.86	0.2%	4.4%	2.4%	
		Tunisia	Tunisia Index	▼	10,627.53	(0.6%)	6.8%	13.7%
		Morocco	MASI	▼	16,723.79	(1.2%)	13.2%	22.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,320.90	(2.0%)	(0.9%)	12.7%
		India	SENSEX	▼	73,198.10	(1.9%)	(6.3%)	8.2%
		Brazil	BOVESPA Stock Index	▼	122,799.09	(1.6%)	2.1%	(10.4%)
		Mexico	BOLSA Index	▼	52,325.73	(0.5%)	5.7%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,097.25	(2.4%)	2.0%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	862.95	0.7%	2.6%	17.3%
		Asia	MSCI Asia Pacific	▼	577.03	(2.4%)	1.3%	8.2%
		Europe	DJ Stoxx 600	▲	557.19	0.0%	9.8%	6.0%
		Europe	FTSEurofirst 300	▲	2,223.05	0.0%	10.3%	6.7%
		U.S.A	S&P 500	▲	5,954.50	1.6%	1.2%	23.3%
		U.S.A	DJIA	▲	43,840.91	1.4%	3.0%	12.9%
		U.S.A	NASDAQ Composite	▲	18,847.28	1.6%	(2.4%)	28.6%
		UK	FTSE 100	▲	8,809.74	0.6%	7.8%	5.7%
		Germany	DAX	=	22,551.43	0.0%	13.3%	18.8%
		Japan	NIKKEI 225	▼	37,155.50	(2.9%)	(6.9%)	19.2%
		Hong Kong	HANG SENG INDEX	▼	22,941.32	(3.3%)	14.4%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	107.61	0.4%	(0.80%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.19%)	0.49%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.04	(0.22%)	0.20%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.09%)	(0.21%)	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	73.18	(1.2%)	(2.0%)	(3.1%)
		Oil	NYMEX	▼	69.76	(0.8%)	(2.7%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.83	(2.5%)	24.9%	6.8%
		Gold	Gold Spot \$/Oz	▼	2,857.83	(0.7%)	8.9%	26.3%
		Silver	Silver Spot \$/Oz	▼	31.15	(0.4%)	7.8%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	86,047.76	2.2%	(8.2%)	116.2%

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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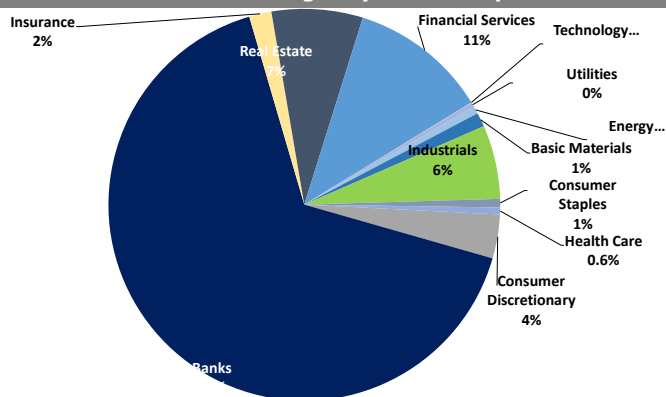
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 3, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,635.1	20.9	11.3%
2- National Bank of Kuwait	8,659.5	14.8	14.7%
3- Boubayan Bank	2,835.5	30.5	10.5%
4- Zain	2,103.0	12.5	14.7%
5- Commercial Bank of Kuwait	1,400.0	13.9	14.9%
6- Gulf Bank	1,315.7	22.8	7.1%
7- Mabane Co.	1,173.3	17.6	10.2%
8- Ahli Bank of Kuwait	815.2	15.9	8.4%
9- Burgan Bank	814.3	17.4	5.4%
10- Agility (PWC Logistics)	694.2	11.4	6.2%
Total	32,446	17.66	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Soor Fuel Marketing Co.	0.298	0.054	22.1%
Oula Fuel Marketing Co.	0.497	0.059	13.5%
National International Holding Co.	0.174	0.013	8.1%
Kuwait Business Town Real Estate Co.	0.184	0.013	7.6%
United Real Estate Co.	0.190	0.010	5.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.161	(0.061)	(27.5%)
Kuwait Hotels Co.	0.258	(0.027)	(9.5%)
First Takaful Insurance Co.	0.183	(0.013)	(6.6%)
ACICO Industries Co.	0.081	(0.005)	(5.7%)
The Energy House Co.	0.239	(0.013)	(5.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.184	7.6%	43,637,202
Oula Fuel Marketing Co.	0.497	13.5%	43,329,492
Kuwait Projects Co.(Holding)	0.099	0.1%	22,261,682
Automated Systems Co.	0.161	(27.5%)	13,211,836
Kuwait Finance House	0.805	0.5%	9,594,523

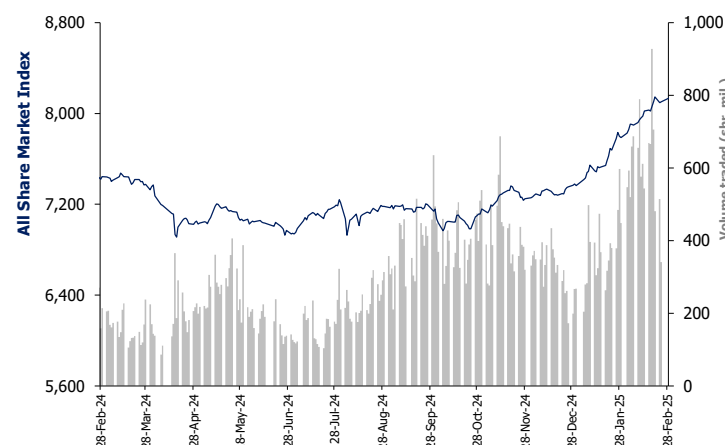
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,140.9	▲	0.5%	0.5%	10.6%
Energy	1,357.5	▼	(0.5%)	(0.5%)	14.2%
Basic Materials	930.2	▼	(0.2%)	(0.2%)	2.1%
Industrials	762.2	▼	(0.1%)	(0.1%)	5.3%
Consumer Staples	1,048.0	▲	1.1%	1.1%	4.9%
Health Care	523.7	▲	0.8%	0.8%	14.3%
Consumer Discretionary	2,386.5	▲	2.7%	2.7%	12.4%
Telecommunications	1,063.5	▼	(0.5%)	(0.5%)	4.5%
Banks	2,042.1	▲	0.6%	0.6%	12.8%
Insurance	2,071.3	▲	0.3%	0.3%	0.8%
Real Estate	1,579.7	▲	1.1%	1.1%	16.7%
Financial Services	1,563.9	▼	(0.3%)	(0.3%)	3.5%
Technology	1,171.3	▼	(27.5%)	(27.5%)	12.6%
Utilities	407.9	=	0.0%	0.0%	2.6%

Market Breadth		48		62		33
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,732.41	39.4	0.5%	0.5%	11.4%	
Main 50 Index	7,446.90	60.6	0.8%	0.8%	9.4%	
Main Market Index	7,383.82	49.0	0.7%	0.7%	6.9%	
All Share Market Index	8,140.92	39.7	0.5%	0.5%	10.6%	
Market Cap (KWD Mn)	47,732.40	231.1	0.5%	0.5%	9.9%	

Index Performance relative to Volume



Market Trading Data and Volatility

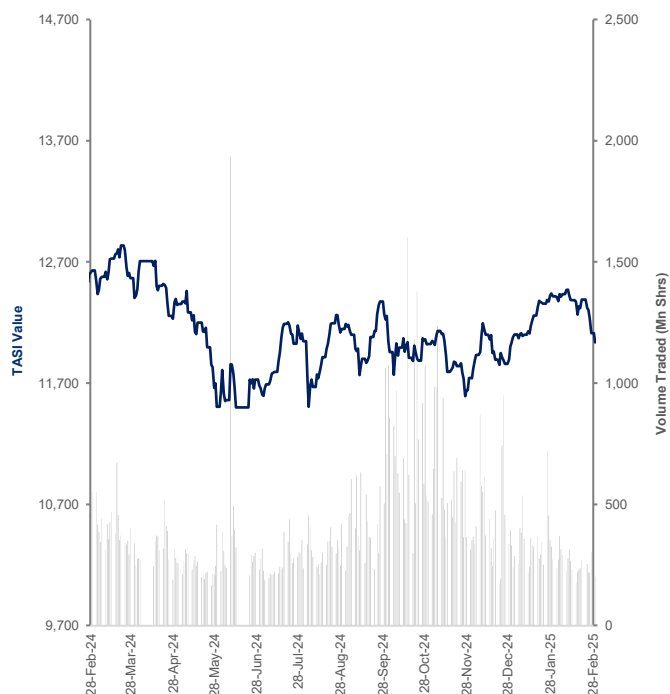
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	316.8	(23.5)	(6.9%)	484.2	271.4
Value Traded (KWD Mn)	90.7	(5.8)	(6.0%)	126.3	65.6
No. of Trades	16,890	(3,018)	(15.2%)	20,277	15,332

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.497	13.5%	20,069,038
Kuwait Finance House	0.805	0.5%	7,707,719
Kuwait Business Town Real Estate Co.	0.184	7.6%	7,639,290
National Bank of Kuwait	1.040	1.0%	6,923,910
Automated Systems Co.	0.161	(27.5%)	2,698,203

Saudi Tadawul Daily Report

March 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,001,678.8	0.0%	0.0%	(1.9%)
Energy	6,658,219.5	0.3%	0.3%	(3.0%)
Materials	586,087.5	(0.4%)	(0.4%)	(7.2%)
Capital Goods	67,448.1	(1.2%)	(1.2%)	(0.0%)
Commercial & Professional Svc	16,002.4	(2.1%)	(2.1%)	3.2%
Transportation	45,161.2	(5.2%)	(5.2%)	(7.1%)
Consumer Durables & Apparel	9,097.1	(1.8%)	(1.8%)	0.1%
Consumer Services	68,171.6	(2.6%)	(2.6%)	(0.9%)
Media	41,137.7	(3.0%)	(3.0%)	(14.3%)
Consumer Discretionary Distribution &	31,495.3	(0.9%)	(0.9%)	4.5%
Consumer Staples Distribution & Retail	51,803.9	(1.5%)	(1.5%)	11.8%
Food & Beverages	112,984.9	(1.5%)	(1.5%)	(2.7%)
Health Care Equipment & Svc	179,151.4	(1.5%)	(1.5%)	2.5%
Pharma, Biotech & Life Science	18,426.0	(0.1%)	(0.1%)	8.9%
Banks	1,009,387.7	(0.6%)	(0.6%)	3.6%
Financial Services	67,339.3	(0.2%)	(0.2%)	(0.6%)
Insurance	89,237.8	(1.8%)	(1.8%)	(8.0%)
Telecommunication Services	287,856.4	0.3%	0.3%	13.3%
Utilities	367,378.9	0.5%	0.5%	(5.9%)
REITs	15,128.6	(0.3%)	(0.3%)	(2.6%)
Real Estate Mgmt & Dev't	138,246.7	(1.0%)	(1.0%)	9.7%
Software & Services	141,504.3	1.7%	1.7%	2.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	131.60	5.8%
Elm Co.	1110.00	4.2%
Middle East Pharmaceutical Industries Co.	135.40	2.0%
Morabaha Marina Financing Co.	11.40	1.8%
Riyad REIT Fund	6.23	1.5%

Worst Return Performers	Price (SAR)	Daily % Chg
SAL Saudi Logistics Services	220.20	(10.0%)
Batic Investments and Logistic	3.05	(9.8%)
Al-Baha Development & Investme	0.38	(7.3%)
Cenomi Retail	13.74	(6.8%)
Saudi Re for Cooperative Reins	47.00	(6.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.38	67,505
Batic Investments and Logistic	3.05	10,208
Americana Restaurants International PLC	2.40	7,670
Shams	0.86	6,334
Saudi Arabian Oil Co	27.20	5,681

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,035.45	(76.45)	(0.6%)	(0.6%)	(0.0%)
Market Cap (SAR Mn)	10,001,679	1,778	0.0%	0.0%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	201.2	(101.3)	(33.5%)	302.6	363.8
Value Traded (SAR Mn)	3,455.7	(4,867.3)	(58.5%)	6,110.8	8,891.8
No. of Trades	341,702	(133,661)	(28.1%)	452,034	534,625

Market Breadth

▲ 37 ▼ 208 = 12

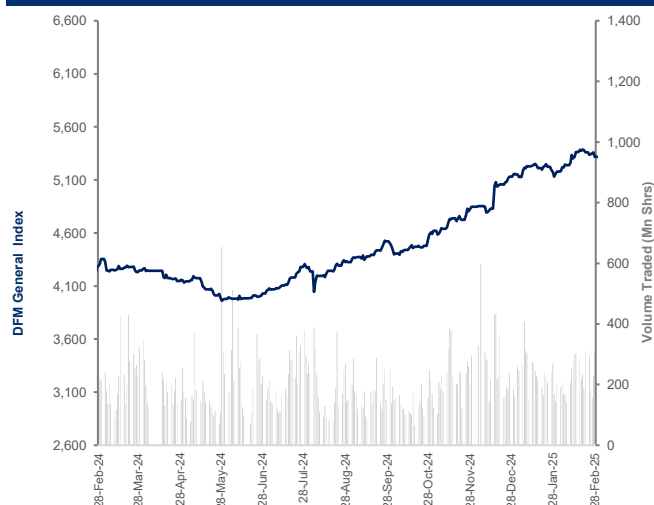
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
SAL Saudi Logistics Services	220.20	(10.0%)	166.63
Saudi Basic Industries Corp	61.80	(0.3%)	163.43
Al Rajhi Bank	99.40	(0.4%)	161.03
Saudi Arabian Oil Co	27.20	0.4%	154.69
Saudi Telecom Co	45.50	0.6%	131.39

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	936,601.3	(0.7%)	0.0%	3.5%
Financials	396,995.3	0.2%	0.0%	10.9%
Real Estate	194,648.7	(1.7%)	0.0%	1.7%
Industrial	99,460.0	(0.5%)	0.0%	(1.9%)
Materials	1,180.5	0.0%	0.0%	(5.5%)
Consumer Staples	30,016.4	0.8%	0.0%	(5.6%)
Consumer Discretionary	39,866.9	(3.2%)	0.0%	8.5%
Telecommunication	36,580.6	(0.9%)	0.0%	7.7%
Utilities	137,852.9	(1.8%)	0.0%	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agility	3.26	5.2%
Dubai Islamic Insurance Co	0.38	4.7%
Spinneys1961 Holdings PLC	1.65	3.8%
Emirates Refreshments Co	2.79	3.3%
Amlak Finance	0.84	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
TAALEEM	3.82	(4.0%)
Al Salam Bank Sudan	0.73	(3.8%)
Dubai Taxi Company	2.68	(3.2%)
Al Salam Bank - Bahrain	2.10	(3.2%)
Emirates Investment Bank	85.00	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Development	12.90	81,132
Union Properties Pjsc	0.49	41,647
Emaar Properties Pjsc	13.55	32,663
Shuaa Capital	0.23	17,088
TALABAT Holding PLC	1.54	16,892

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,317.63	(43.47)	(0.8%)	2.6%	3.1%
Market Cap (AED Mn)	936,601	(6,918)	(0.7%)	0.0%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	305.3	76.3	33.3%	234.4	148.6
Value Traded (AED Mn)	1,957.8	1,344.5	219.2%	682.4	364.1
No. of Trades	16,272	1,927	13.4%	14,077	7,082

Market Breadth	▲ 12	▼ 27	▬ 36
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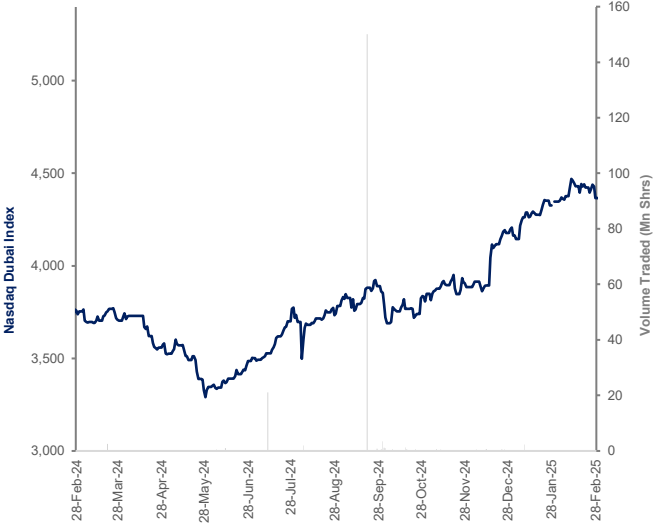
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Development	12.90	(0.77%)	1044.68
Emaar Properties Pjsc	13.55	(2.52%)	444.86
Emirates Nbd	22.10	0.45%	120.28
Dubai Islamic Bank	7.73	0.65%	83.91
SALIK	5.05	(0.20%)	48.17

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,083.8	0.0%	0.0%	4.7%
DEPA Limited (AED)	130.8	11.1%	0.0%	(10.0%)
Emirates REIT (CEIC) Limited	167.7	0.0%	0.0%	4.7%
ENBD REIT (CEIC) Limited	103.8	0.0%	0.0%	17.9%
Hikma Pharmaceuticals GDR	6,481.3	0.0%	0.0%	17.3%
Nasdaq, Inc.	46,627.0	0.0%	0.0%	3.4%
Orascom Construction Limited	573.3	0.0%	0.0%	(15.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.35	11.08%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.35	60.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,365.68	(62.10)	(1.4%)	0.4%	3.8%
Market Cap (USD Mn)	54,084	13.0	0.0%	0.0%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.061	(0.03)	(34%)	0.120	0.11
Value Traded (USD Mn)	0.020	(0.01)	(30%)	0.1	0.06
No. of Trades	6.0	4.00	200%	6	5

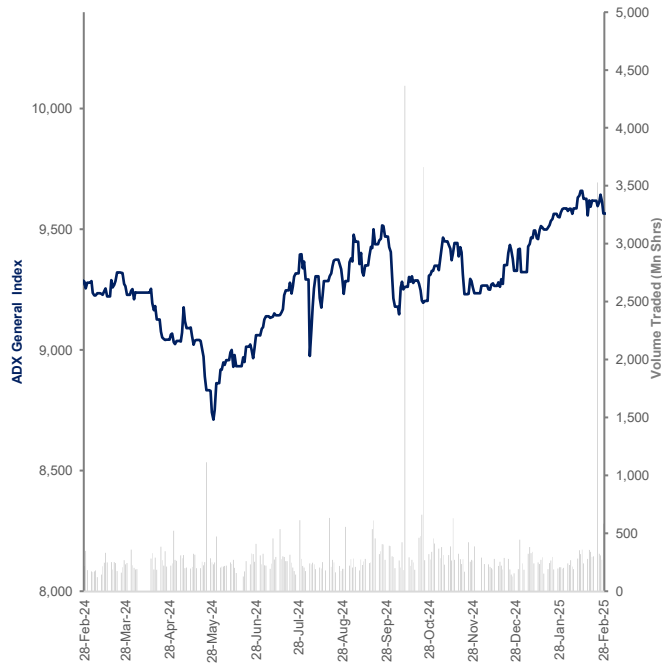
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.35	11.08%	0.02

Abu Dhabi Securities Exchange Daily Report

March 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,886,406.0	(0.5%)	0.0%	(1.3%)
Financials	1,394,832.9	(0.2%)	0.0%	1.6%
Telecommunication	186,508.6	(1.6%)	0.0%	5.4%
Consumer Discretionary	70,271.3	(0.1%)	0.0%	2.1%
Industrial	233,677.3	(1.0%)	0.0%	(0.8%)
Real Estate	75,731.5	(0.8%)	0.0%	16.0%
Basic Materials	98,777.4	(0.3%)	0.0%	6.8%
Energy	410,171.6	(0.5%)	0.0%	(1.8%)
Utilities	341,800.1	(0.3%)	0.0%	(13.4%)
Consumer Staples	28,982.4	(1.7%)	0.0%	(22.4%)
Health Care	45,653.0	(1.5%)	0.0%	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Alef Education	1.15	3.6%
Hayah Insurance Co	1.63	3.2%
Eshraq Investments P.J.S.C	0.32	1.9%
NMDC Energy	2.90	1.8%
Multiply Group	1.92	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.52	(8.1%)
Ras Al-Khaimah Co. For White Cement	1.10	(6.0%)
AGTHIA Group	4.92	(5.4%)
Gulf Medical Projects Co.	2.02	(3.3%)
Americana Restaurants International PLC	2.40	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels Co.	0.57	233,147
United Arab Bank Pjsc	1.41	79,898
ADNOCGAS UH EQUITY	3.37	38,227
NMDC Energy	2.90	26,043
Multiply Group	1.92	24,722

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,564.62	(48.05)	(0.5%)	(0.2%)	1.5%
Market Cap (AED Mn)	2,886,406	(13,065)	(0.5%)	0.0%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	582.9	311.2	114.6%	350.8	228.6
Value Traded (AED Mn)	1,773.2	720.0	68.4%	1,308.1	942.5
No. of Trades	22,367	(1,835)	(7.6%)	20,474	13,375

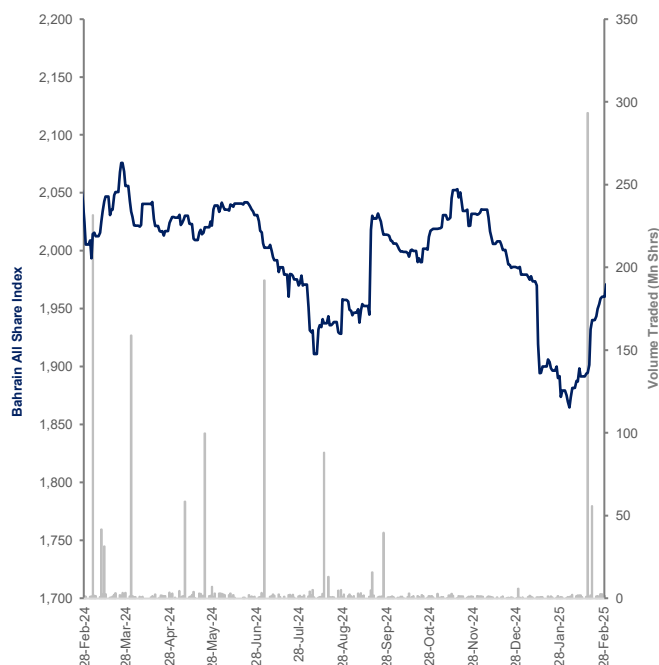
Market Breadth	▲ 19	▼ 36	= 33
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi Commercial Bank	11.44	(1.21%)	219.06
First Abu Dhabi Bank Pjsc	14.24	(2.73%)	198.09
Al Dar Properties Co.	8.93	(0.78%)	147.10
Abu Dhabi National Hotels Co.	0.57	(0.35%)	132.40
International Holdings Company PJSC	403.00	0.37%	130.13

Bahrain Bourse Daily Report

March 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	36,411.8	0.1%	0.1%	5.2%
Materials	1,604.6	0.0%	0.0%	(13.1%)
Industrial	134.0	0.0%	0.0%	2.3%
Consumer Discretionary	225.5	(0.1%)	(0.1%)	(3.4%)
Consumer Staples	121.5	(0.6%)	(0.6%)	(3.2%)
Financials	33,369.1	0.1%	0.1%	6.5%
Communication Services	887.2	0.3%	0.3%	0.6%
Real Estate	69.9	0.7%	0.7%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.42	2.5%
BBK BSC	0.50	2.0%
Al Salam Bank-Bahrain BSC	0.22	1.4%
Arab Banking Corp BSC	0.38	1.3%
Seef Properties BSC	0.12	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.11	(1.7%)
Bahrain Commercial Facilities	0.29	(1.7%)
BMMI BSC	0.44	(1.1%)
AlAbraaj Restaurant Group	0.23	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.33	301
Al Salam Bank-Bahrain BSC	0.22	268
BMMI BSC	0.44	134
BBK BSC	0.50	123
Bahrain Telecommunications Co	0.50	113

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,970.99	10.76	0.5%	0.5%	(0.8%)
Market Cap (BHD Mn)	36,411.8	41.5	0.1%	0.1%	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,340	(1,223)	(47.7%)	9,745.3	1,891.5
Value Traded (BHD '000)	475	11	2.4%	9,763.3	971.1
No. of Trades	38	(24)	(38.7%)	39	57

Market Breadth

▲ 7 ▼ 4 = 33

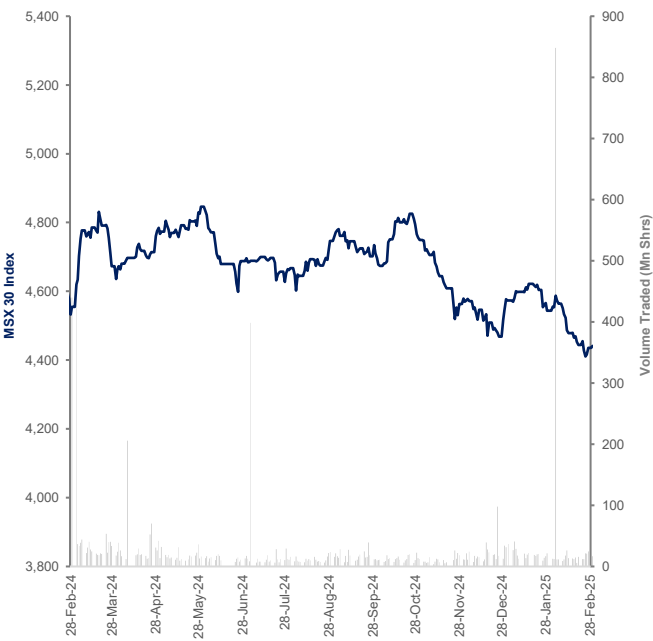
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.33	0.00%	0.10
Aluminium Bahrain B.S.C	1.13	0.00%	0.06
BBK BSC	0.50	2.04%	0.06
BMMI BSC	0.44	(1.12%)	0.06
Al Salam Bank-Bahrain BSC	0.22	1.39%	0.06

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,898.7	0.1%	0.1%	(2.7%)
Financial	5,200.8	0.7%	0.7%	(0.0%)
Industrial	4,396.1	(0.3%)	(0.3%)	(3.6%)
Services	2301.7	(0.3%)	(0.3%)	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.05	2.1%
Bank Muscat	0.26	1.6%
Al Anwar Ceramic Tiles Co.	0.125	0.8%
Sohar Bank	0.14	0.7%
Oman Cement Co.	0.49	0.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	3.00	(4.8%)
National Finance Co.	0.14	(3.6%)
Voltamp Energy Co.	0.58	(3.2%)
National Gas Co.	0.08	(2.6%)
Galfar Engineering & Contracting Co.	0.08	(2.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Exploration & Production SA	0.32	5,450
Smn Power Holding	0.35	2,742
OQ Gas Networks	0.13	2,691
OQ BASE INDUSTRIES (SFZ)	0.10	984
Abraj Energy Services	0.24	825

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,441.00	5.14	0.1%	0.1%	(3.0%)
Market Cap (OMR Mn)	11,898.7	14.87	0.1%	0.1%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	16,503.1	(7,797.7)	(32.1%)	38,750.7	29,816.1
Value Traded (OMR '000)	3,963.5	(282.1)	(6.6%)	3,126.5	3,096.4

Market Breadth	▲ 6	▼ 19	= 93
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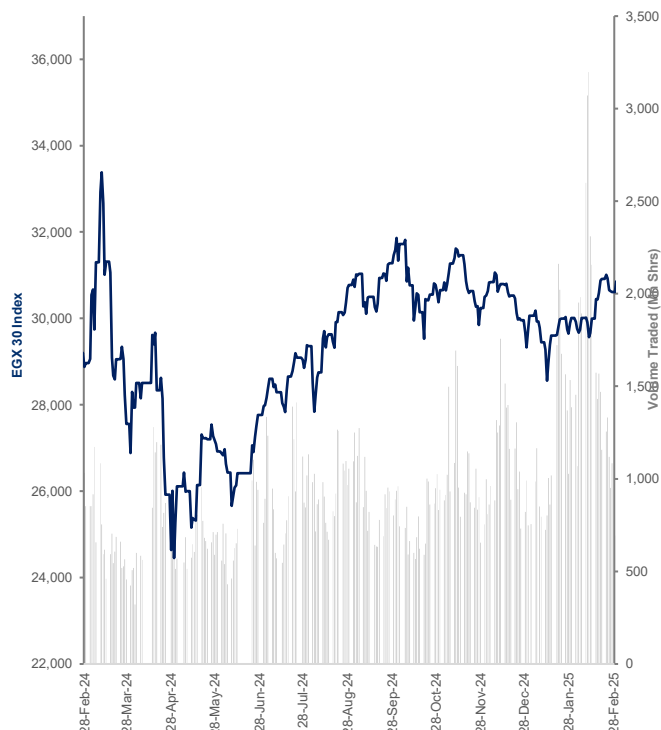
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.32	(0.31%)	1.77
Smn Power Holding	0.35	(0.29%)	0.97
OQ Gas Networks	0.13	0.00%	0.35
Abraj Energy Services	0.24	0.00%	0.20
Al Jazeera Steel Products Co.	0.39	0.00%	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,209,061.4	(0.3%)	(0.3%)	4.0%
Banks	416,296.9	(3.4%)	(3.4%)	(4.9%)
Basic Resources	331,232.1	(0.2%)	(0.2%)	12.7%
Industrial Goods	191,808.8	1.3%	1.3%	7.9%
Health Care & Pharmaceuticals	52,824.4	0.3%	0.3%	6.3%
Real Estate	338,428.7	1.1%	1.1%	8.8%
Travel and Leisure	71,172.1	(0.2%)	(0.2%)	(1.8%)
Food, Beverages & Tobacco	198,276.6	(0.3%)	(0.3%)	6.1%
Energy and Support Services	19,477.9	0.3%	0.3%	(0.0%)
Trade and Distributors	17,001.3	0.9%	0.9%	(5.2%)
Shipping and Transport	74,481.9	(0.1%)	(0.1%)	(3.1%)
Education Services	25,478.9	(0.4%)	(0.4%)	6.0%
Contracting and Construction Eng	39,951.6	0.7%	0.7%	(1.4%)
Textiles and Durables	29,142.9	(0.3%)	(0.3%)	1.7%
Building Materials	28,238.5	0.2%	0.2%	24.1%
Media & Communication Services	152,815.1	1.2%	1.2%	1.7%
Paper and Packaging	2,450.2	(0.1%)	(0.1%)	(3.1%)
Non-bank Financial Services	219,983.3	0.6%	0.6%	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Prime Holding	1.01	19.6%
Ismailia Development and Real Estate Co	22.70	11.3%
United Housing & Development	7.55	7.2%
South Cairo & Giza Mills & Bakeries	103.88	6.6%
El Obour Real Estate Investment	8.01	5.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Cairo Oils & Soap	0.37	(5.8%)
El Orouba Securities Brokerage	1.05	(4.5%)
Osool ESB Securities Brokerage	1.29	(4.4%)
Marseille Almasreia Alkhalegeya For Holding Investment	3.11	(4.3%)
Egyptians For Investment & Urban Development	0.28	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.37	200,484
Egyptians For Investment & Urban Development	0.28	42,693
Prime Holding	1.01	38,566
Egyptians Housing Development & Reconstruction	0.41	28,883
Belton Financial Holding	2.35	27,716

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,857.77	247.3	0.8%	0.8%	3.8%
Market Cap (EGP Mn)	2,209,061.4	(6,557.8)	(0.3%)	(0.3%)	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	692.6	(391.1)	(36.1%)	1,468.4	1,316.4
Value Traded (EGP Mn)	2,415.0	(1,843.7)	(43.3%)	3,349.2	5,584.3
No. of Trades	61,848	(18,477)	(23.0%)	88,982	167,601

Market Breadth	▲ 65	▼ 70	= 86
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	26.05	0.19%	270.89
Misr National Steel - Ataq	6.07	0.33%	148.24
Six of October Development & Investment (SODIC)	66.00	4.76%	128.30
Orascom Development Egypt	22.72	3.23%	127.92
T M G Holding	54.01	0.02%	126.59

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,530.7	0.3%	0.3%	6.5%
Banks	8,182.8	0.3%	0.3%	6.9%
Insurance	279.5	0.2%	0.2%	0.9%
Diversified Financial Services	267.6	(0.4%)	(0.4%)	(1.6%)
Real Estate	298.9	0.6%	0.6%	(2.0%)
Health Care Services	50.5	0.0%	0.0%	(1.9%)
Educational Services	294.1	(0.3%)	(0.3%)	5.4%
Hotels and Tourism	246.1	0.0%	0.0%	(4.5%)
Transportation	88.3	0.6%	0.6%	3.7%
Technology and Communication	589.3	0.3%	0.3%	8.4%
Utilities and Energy	1,010.8	0.3%	0.3%	5.2%
Commercial Services	254.4	0.0%	0.0%	(1.6%)
Pharmaceutical and Medical Industries	70.3	0.4%	0.4%	6.5%
Chemical Industries	61.5	(0.2%)	(0.2%)	6.7%
Food and Beverages	216.4	0.1%	0.1%	(0.7%)
Tobacco and Cigarettes	1.4	(10.0%)	(10.0%)	(35.7%)
Mining and Extraction Industries	6,464.1	0.2%	0.2%	8.7%
Engineering and Construction	101.3	1.2%	1.2%	(7.4%)
Electrical Industries	22.1	1.6%	1.6%	8.6%
Textiles Leathers and Clothings	31.5	(0.5%)	(0.5%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.22	4.8%
FUTURE ARAB INVESTMENT COMPANY	0.52	4.0%
COMPREHENSIVE LAND DEVELOPMENT AND INVESTMENT	0.87	3.6%
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.32	3.2%
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.40	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
TUHAMA FOR FINANCIAL INVESTMENTS	1.63	(4.7%)
AMOUN INTERNATIONAL FOR INVESTMENTS	0.42	(4.5%)
MIDDLE EAST HOLDING	1.10	(4.3%)
ARAB EAST INVESTMENT	1.00	(2.9%)
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.58	(1.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CENTURY INVESTMENT GROUP	0.22	195
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.50	150
JORDAN ISLAMIC BANK	4.27	129
ARAB PHOENIX HOLDINGS	0.33	103
ARAB BANK	5.03	90

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,597.86	5.32	0.2%	0.2%	4.4%
Market Cap (JD Mn)	18,530.68	51.25	0.3%	0.3%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,479.3	(1,058.2)	(29.9%)	3,098.6	2,829.9
Value Traded (JD '000)	3,952.3	(2,173.4)	(35.5%)	5,814.3	3,067.2
No. of Trades	1,544	(903)	(36.9%)	2,159	1,799

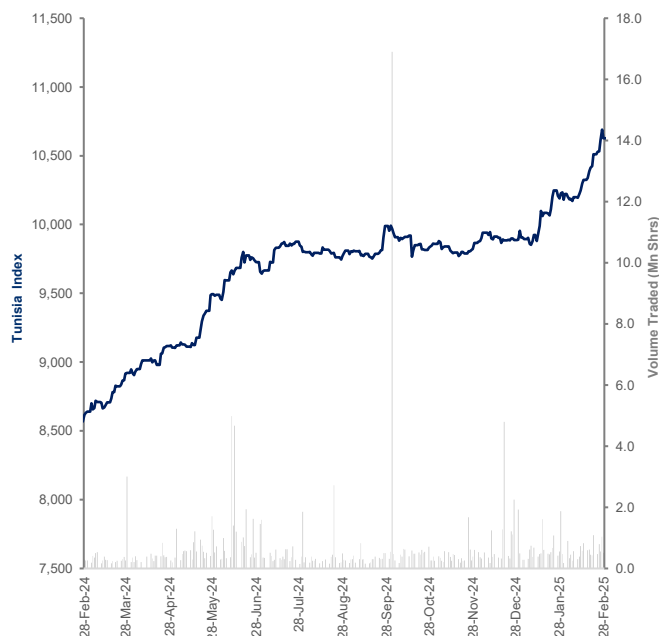
Market Breadth	▲ 32	▼ 23	▬ 106
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.27	(0.23%)	0.55
ARAB BANK	5.03	0.60%	0.45
THE ARAB INTERNATIONAL FOR EDUCATION & INVESTMENT.	2.55	0.00%	0.13
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI	0.50	2.04%	0.08
CAPITAL BANK OF JORDAN	1.95	0.52%	0.06

Tunisia Stock Exchange Daily Report

March 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	25,904.9	(0.2%)	0.0%	7.0%
Banking	12,703.0	(0.3%)	0.0%	9.3%
Insurance	940.3	0.1%	0.0%	(4.2%)
Leasing	971.5	0.4%	0.0%	6.4%
Financial Services	1,591.2	1.3%	0.0%	1.8%
Industrial	2,143.9	(0.0%)	0.0%	4.1%
Chemical Industry	448.6	(0.1%)	0.0%	5.7%
Food & Beverage	4,277.3	(0.7%)	0.0%	7.1%
Retailing	1,290.5	0.2%	0.0%	12.9%
Others	1,538.6	0.0%	0.0%	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	4.78	4.6%
Arab Tunisian Bank	3.10	4.4%
Societe Magasin General	7.10	3.2%
Universal Auto Distributors Ho	0.41	2.5%
Tunis Re	7.95	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Bank	69.05	(3.9%)
Societe Ciments de Bizerte	0.39	(2.5%)
Societe de Placements et de De	12.78	(2.4%)
Atelier du Meuble Interieurs S	6.45	(1.8%)
Ennakl Automobiles	11.35	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.40	70
One Tech Holding	9.09	61
Accumulateur Tunisienne Assad	1.09	58
Banque de Tunisie	5.05	54
Arab Tunisian Bank	3.10	47

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,627.53	(63.39)	(0.6%)	4.4%	6.8%
Market Cap (DT Mln)	25,905	(49.18)	(0.2%)	0.0%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	509.4	(517.3)	(50.4%)	601.6	349.4
Value Traded ('000 DT)	3,520.4	(7,198.9)	(67.2%)	5,391.3	3,345.4
No. of Trades	1,620	(1,165)	(41.8%)	1,586	917

Market Breadth



17



22



25

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	9.09	0.44%	0.55
Banque Internationale Arabe de	99.90	0.20%	0.29
Banque de Tunisie	5.05	0.00%	0.27
Societe Tunisienne de Verrerie	13.90	0.07%	0.24
Euro Cycles SA	14.70	(0.68%)	0.23

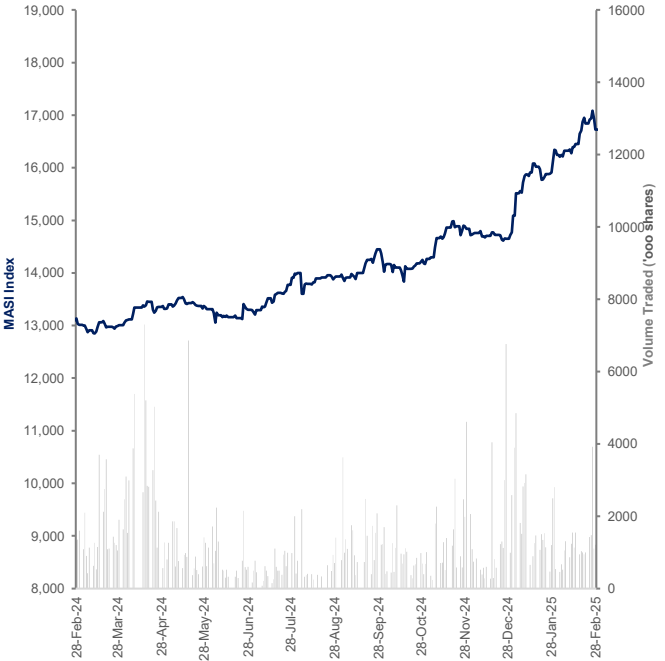
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	694,587.9	(1.1%)	0.0%	12.6%
Banking	272,049.3	(1.8%)	0.0%	7.6%
Beverages	9,071.2	(1.5%)	0.0%	(0.5%)
Chemicals	2,768.2	0.9%	0.0%	9.4%
Construction & Building Material	77,663.3	(0.8%)	0.0%	1.8%
Distributors	16,797.1	(1.9%)	0.0%	0.6%
Electricity	38,425.7	(0.7%)	0.0%	21.6%
Food Producers & Processors	27,058.6	1.2%	0.0%	3.1%
Holding Companies	5,869.2	0.7%	0.0%	17.5%
Insurance	32,484.8	(2.4%)	0.0%	5.4%
Investment & other Finance	3,562.3	(0.9%)	0.0%	(5.0%)
Leisures & Hotel	4,011.5	(5.1%)	0.0%	25.0%
Materials, Software & Computer	6,057.3	1.2%	0.0%	6.3%
Mining	52,675.7	(0.5%)	0.0%	30.9%
Oil & Gas	15,008.1	(3.0%)	0.0%	16.1%
Real Estate	29,399.4	(3.7%)	0.0%	11.3%
Telecommunications	100,216.9	1.3%	0.0%	39.0%
Transport	1,360.8	(0.6%)	0.0%	1.2%
Forestry & Paper	108.5	(0.4%)	0.0%	10.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	634.80	1.57%
Cosumar	208.00	1.46%
Maroc Telecom	114.00	1.33%
Colorado SA	59.48	1.33%
SNEP	605.00	0.83%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1826.00	(9.51%)
Societe Metallurgique D'imiter	2104.00	(7.27%)
Fenie Brossette	180.00	(5.26%)
Credit du Maroc SA	1101.00	(5.09%)
RISMA	280.00	(5.08%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	41.77	486.5
Maroc Telecom	114.00	269.7
Cosumar	208.00	125.5
Alliances Developpement Immobi	570.00	83.7
Attijariwafa Bank	640.10	44.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,723.79	(203.49)	(1.2%)	2.4%	13.2%
Market Cap (MAD Mn)	694,588	(7,547)	(1.1%)	0.0%	12.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,206.9	143.7	13.0%	1,552.6	1,111.2
Value Traded (MAD Mn)	307.43	141.56	85.3%	292.2	138.4

Market Breadth	▲ 10	▼ 23	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Ciments du Maroc	1915.00	0.79%	44.85
Alliances Developpement Immobi	570.00	(3.39%)	44.05
Maroc Telecom	114.00	1.33%	30.52
Attijariwafa Bank	640.10	(2.27%)	28.95
TAQA Morocco SA	1629.00	(0.67%)	26.25

Source: Bloomberg, Kamco Research

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***Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months

***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months

***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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