

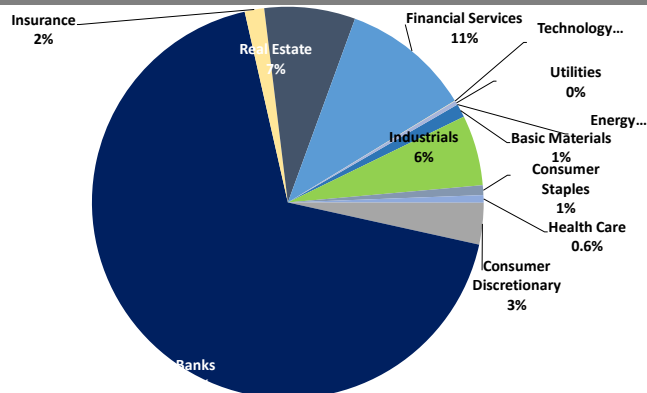
June 3, 2025

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

## Boursa Kuwait Daily Report

June 2, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,913.3	22.9	11.1%
2- National Bank of Kuwait	8,323.1	14.2	14.6%
3- Boubyan Bank	2,968.5	30.2	11.0%
4- Zain	2,081.3	9.2	17.8%
5- Gulf Bank	1,405.4	24.8	7.0%
6- Mabanee Co.	1,270.3	15.4	12.0%
7- Warba Bank	1,196.5	51.6	6.7%
8- Commercial Bank of Kuwait	1,146.0	7.3	20.3%
9- Burgan Bank	989.6	21.1	5.4%
10- Ahli Bank of Kuwait	777.5	14.5	8.3%
Total	34,072	17.57	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks




Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osos Holding Group Co.	0.138	0.014	11.3%
Real Estate Trade Centers Co.	0.338	0.029	9.4%
Injazzat Real Estate Development Co.	0.101	0.006	6.0%
Jazeera Airways Co.	1.625	0.078	5.0%
Equipment Holding Co.	0.064	0.003	4.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Real Estate Co.	0.172	(0.043)	(20.0%)
Kuwait Emirates Holding Co.	0.065	(0.005)	(6.7%)
Palms Agro Production Co.	0.206	(0.014)	(6.4%)
Arkan Al-Kuwait Real Estate Co.	0.123	(0.008)	(6.1%)
Alimtiiaz Investment Group	0.035	(0.002)	(5.7%)

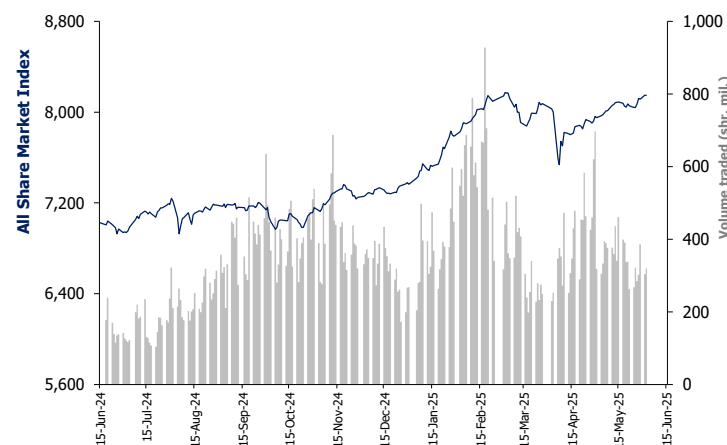
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.266	3.5%	60,610,777
Kuwait International Bank	0.239	0.4%	25,748,533
Alimtiiaz Investment Group	0.035	(5.7%)	24,629,159
Kuwait Business Town Real Estate Co.	0.110	(2.7%)	16,413,481
Gulf Bank	0.352	4.5%	14,171,848

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,147.9	▲	0.0%	0.4%	10.7%
Energy	1,518.0	▼	(0.1%)	2.5%	27.7%
Basic Materials	906.6	=	0.0%	(1.0%)	(0.5%)
Industrials	778.9	▼	(0.3%)	(0.3%)	7.6%
Consumer Staples	1,226.1	▼	(1.4%)	0.6%	22.8%
Health Care	586.1	▼	(2.4%)	2.4%	27.9%
Consumer Discretionary	2,355.6	▲	1.2%	0.8%	11.0%
Telecommunications	1,049.9	▲	0.7%	1.1%	3.2%
Banks	2,049.8	▲	0.2%	0.7%	13.3%
Insurance	1,857.0	▲	0.1%	0.3%	(9.6%)
Real Estate	1,629.1	▼	(1.6%)	(0.9%)	20.4%
Financial Services	1,512.3	▼	(0.7%)	(0.3%)	0.1%
Technology	1,076.7	▼	(4.5%)	(1.3%)	3.5%
Utilities	376.3	▼	(1.4%)	0.0%	(5.3%)

Market Breadth	 44	 67	 29		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,847.14	15.2	0.2%	0.5%	12.9%
Main 50 Index	7,153.49	(118.1)	(1.6%)	(0.7%)	5.1%
Main Market Index	6,958.43	(55.8)	(0.8%)	(0.1%)	0.7%
All Share Market Index	8,147.86	1.0	0.0%	0.4%	10.7%
Market Cap (KWD Mn)	49,304.22	7.1	0.0%	0.0%	13.5%

Index Performance relative to Volume



Market Trading Data and Volatility

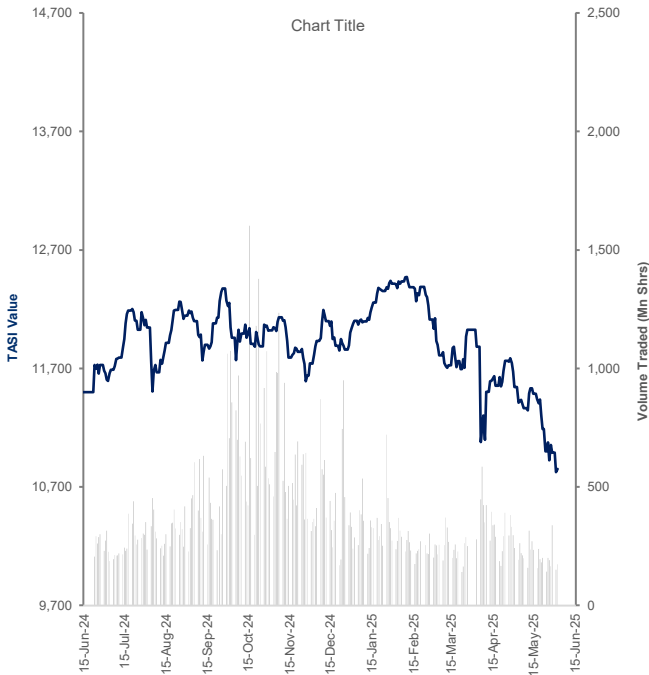
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	319.5	16.3	5.4%	408.2	235.5
Value Traded (KWD Mn)	87.0	23.0	35.9%	107.0	57.2
No. of Trades	20,148	4,511	28.8%	20,036	14,504

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Warba Bank	0.266	3.5%	15,969,545
Kuwait Finance House	0.753	(0.1%)	7,716,361
Kuwait International Bank	0.239	0.4%	6,149,872
Human Soft Holding Co.	2.556	(1.7%)	5,879,959
National Bank of Kuwait	0.952	(0.3%)	5,380,625

## Saudi Tadawul Daily Report

June 2, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,149,812.8	0.5%	(0.5%)	(10.3%)
Energy	6,119,275.0	0.7%	(0.0%)	(10.8%)
Materials	561,290.1	0.6%	(1.6%)	(11.1%)
Capital Goods	62,362.6	0.6%	(0.9%)	(7.6%)
Commercial & Professional Svc	14,059.3	(0.8%)	(1.2%)	(9.3%)
Transportation	38,173.8	0.1%	(2.0%)	(21.4%)
Consumer Durables & Apparel	7,859.5	0.8%	(1.5%)	(13.5%)
Consumer Services	59,703.1	(0.4%)	(1.9%)	(13.2%)
Media	32,175.5	0.6%	(1.3%)	(33.0%)
Consumer Discretionary Distribution &	29,589.6	(0.1%)	(2.1%)	(1.8%)
Consumer Staples Distribution & Retail	44,684.0	0.4%	(0.7%)	(3.6%)
Food & Beverages	101,947.1	0.4%	(0.3%)	(12.2%)
Health Care Equipment & Svc	160,839.4	(0.5%)	(0.5%)	(8.0%)
Pharma, Biotech & Life Science	17,461.2	1.6%	(1.2%)	3.2%
Banks	935,688.8	0.1%	(1.9%)	(3.9%)
Financial Services	59,347.4	(0.4%)	(2.9%)	(12.4%)
Insurance	78,830.8	0.0%	(1.2%)	(18.7%)
Telecommunication Services	267,351.4	(0.2%)	(0.4%)	5.2%
Utilities	262,625.3	(0.4%)	(2.2%)	(32.7%)
REITs	14,680.8	0.0%	(0.3%)	(5.4%)
Real Estate Mgmt & Dev't	155,587.7	0.2%	(1.7%)	22.1%
Software & Services	125,806.8	0.2%	(1.7%)	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Savola Group	28.00	4.5%
United Carton Industries Co	42.70	4.4%
Aldawaa Medical Services Co.	77.60	2.9%
Middle East Pharmaceutical Industries Co.	124.00	2.8%
Jabal Omar Development Co	21.56	2.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Riyad Bank	27.50	(3.5%)
Naseej International Trading Co.	78.20	(2.9%)
Zamil Industrial Investment Co	38.75	(2.8%)
Emaar Economic City	12.92	(2.7%)
Abdullah Saad Mohammed Abo Moa	35.80	(2.5%)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,850.09	24.82	0.2%	(1.3%)	(9.9%)
Market Cap (SAR Mn)	9,149,813	46,711	0.5%	(0.5%)	(10.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	173.6	23.0	15.2%	278.0	338.1
Value Traded (SAR Mn)	4,027.3	(242.3)	(5.7%)	5,704.6	8,288.8
No. of Trades	460,063	80,918	21.3%	486,989	532,986

## Market Breadth

▲ 114 ▼ 120 = 26

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.11	14,719
Al Kathiri Holding Co	2.02	11,487
Al-Baha Development & Investme	3.54	7,896
Saudi Arabian Oil Co	25.00	7,657
Alinma Bank	25.80	6,199

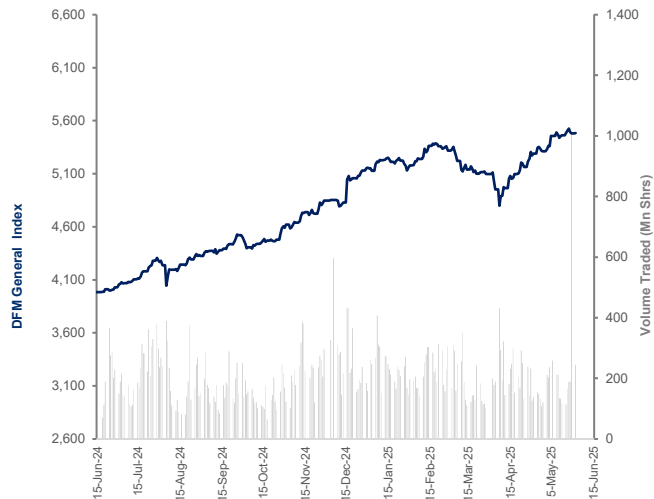
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	90.40	1.7%	404.06
Saudi Telecom Co	41.95	0.0%	232.57
United Carton Industries Co	42.70	4.4%	217.34
Saudi National Bank	33.85	0.0%	193.39
Saudi Arabian Oil Co	25.00	0.7%	190.97

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

June 2, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	950,232.8	(0.2%)	(0.2%)	5.0%
Financials	397,034.7	(0.5%)	(0.5%)	10.9%
Real Estate	193,719.1	0.2%	0.2%	1.2%
Industrial	108,905.0	0.5%	0.5%	7.4%
Materials	1,291.7	0.0%	0.0%	3.4%
Consumer Staples	28,669.7	1.7%	1.7%	(9.8%)
Consumer Discretionary	36,930.7	(1.1%)	(1.1%)	0.5%
Telecommunication	41,113.5	1.3%	1.3%	21.1%
Utilities	142,568.4	(0.9%)	(0.9%)	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	1.26	14.5%
Al Salam Bank Sudan	0.62	6.7%
Union Properties Pjsc	0.58	5.9%
United Foods Co	12.30	5.1%
EMPOWER	1.58	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	0.74	(3.0%)
Ithmaar Holding	0.19	(1.6%)
TALABAT Holding PLC	1.42	(1.4%)
Emirates Refreshments Co	0.00	(1.4%)
Emirates NBD	22.10	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.94	47,372
Union Properties Pjsc	0.58	45,425
Drake & Scull International	0.31	36,314
DEWA	2.70	26,355
Emaar Properties Pjsc	13.20	9,336

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,484.72	4.21	0.1%	0.1%	6.3%
Market Cap (AED Mn)	950,233	(1,876)	(0.2%)	(0.2%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (Mn Shares)	244.5	(761.9)	(75.7%)	216.6	179.7
Value Traded (AED Mn)	553.8	(3,030.6)	(84.5%)	645.0	384.5
No. of Trades	14,676	(3,153)	(17.7%)	13,115	8,630

Market Breadth	▲ 21	▼ 18	= 36
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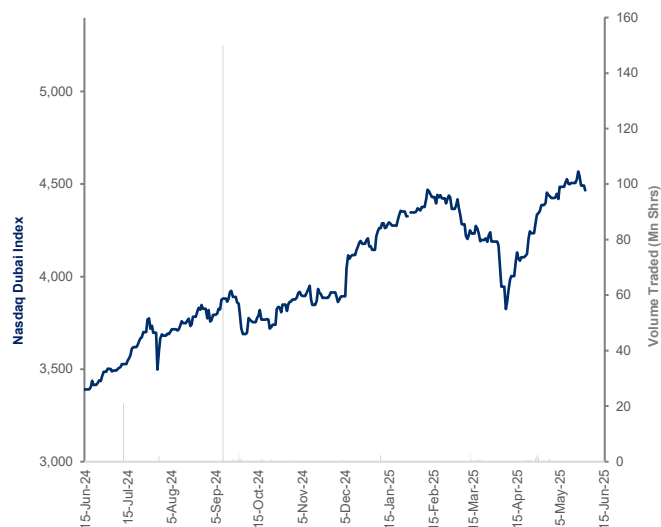
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.20	0.38%	123.17
Emirates NBD	22.10	(1.34%)	81.63
DEWA	2.70	(1.10%)	71.38
Dubai Islamic Bank	8.23	(0.24%)	45.46
Deyaar Development Pjsc	0.94	1.85%	44.36

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

June 2, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	55,364.2	2.1%	2.1%	7.2%
DEPA Limited (AED)	118.9	(0.3%)	(0.3%)	(18.2%)
Emirates REIT (CEIC) Limited	160.2	1.2%	1.2%	0.0%
ENBD REIT (CEIC) Limited	137.5	(1.8%)	(1.8%)	56.3%
Hikma Pharmaceuticals GDR	6,391.9	2.6%	2.6%	15.7%
Nasdaq, Inc.	47,962.1	2.2%	2.2%	6.4%
Orascom Construction Limited	593.7	(2.0%)	(2.0%)	(12.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.49	1.2%

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Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.39	(2.0%)
Enbd Reit (Ceic) Limited	0.55	(1.8%)
Depa Limited (Aed)	0.32	(0.3%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.49	113.7
Enbd Reit (Ceic) Limited	0.55	42.0
Depa Limited (Aed)	0.32	27.1
Orascom Construction Limited	5.39	0

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,465.73	(26.38)	(0.6%)	(0.6%)	6.1%
Market Cap (USD Mn)	55,364	1,160.9	2.1%	2.1%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (Mn Shares)	0.183	0.09	100%	0.249	0.09
Value Traded (USD Mn)	0.088	0.04	96%	0.2	0.05
No. of Trades	23.0	11.00	92%	11	5

## Market Breadth

▲ 1 ▼ 3 = 2

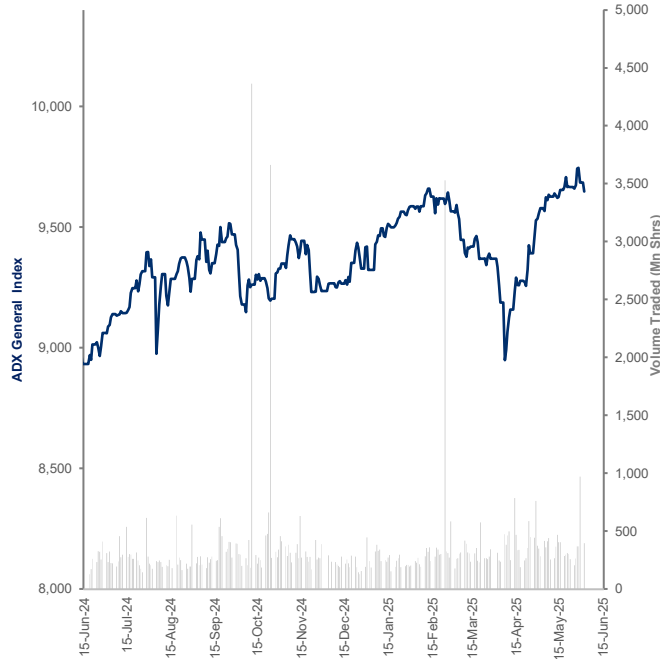
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.49	1.23%	0.06
Enbd Reit (Ceic) Limited	0.55	(1.79%)	0.02
Depa Limited (Aed)	0.32	(0.31%)	0.01
Orascom Construction Limited	5.39	(2.00%)	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

June 2, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,916,686.3	(0.4%)	(0.4%)	(0.4%)
Financials	1,424,070.4	(0.3%)	(0.3%)	3.6%
Telecommunication	190,825.3	(0.4%)	(0.4%)	7.8%
Consumer Discretionary	67,853.3	(0.2%)	(0.2%)	(1.4%)
Industrial	236,038.0	(1.1%)	(1.1%)	(0.8%)
Real Estate	70,671.9	(0.4%)	(0.4%)	8.3%
Basic Materials	95,430.9	0.3%	0.3%	3.2%
Energy	395,793.3	(0.7%)	(0.7%)	(5.2%)
Utilities	368,784.3	(0.3%)	(0.3%)	(6.6%)
Consumer Staples	27,377.8	(1.0%)	(1.0%)	(26.7%)
Health Care	39,841.2	(0.3%)	(0.3%)	(20.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.33	5.4%
Bank Of Sharjah	0.88	2.2%
Eshraq Investments P.J.S.C	0.42	2.2%
E7 Group	1.06	1.9%
Gulf Cement Co.	0.70	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.40	(8.9%)
ARAM Group	1.51	(7.9%)
Insurance House Co.	0.70	(5.3%)
Gulf Pharmaceutical Industries	1.28	(5.2%)
Abu Dhabi Shipbuilding Co.	5.47	(4.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
First Abu Dhabi Bank Pjsc	15.68	124,318
Multiply Group	2.35	55,957
ADNOCGAS UH EQUITY	3.24	30,129
E7 Group	1.06	14,742
Borouge	2.49	13,738

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,647.05	(38.05)	(0.4%)	(0.4%)	2.4%
Market Cap (AED Mn)	2,916,686	(11,464)	(0.4%)	(0.4%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	394.4	(577.2)	(59.4%)	356.1	248.3
Value Traded (AED Mn)	2,983.3	(1,353.2)	(31.2%)	1,314.8	944.1
No. of Trades	24,270	433	1.8%	21,290	13,841

Market Breadth	▲ 19	▼ 36	= 34
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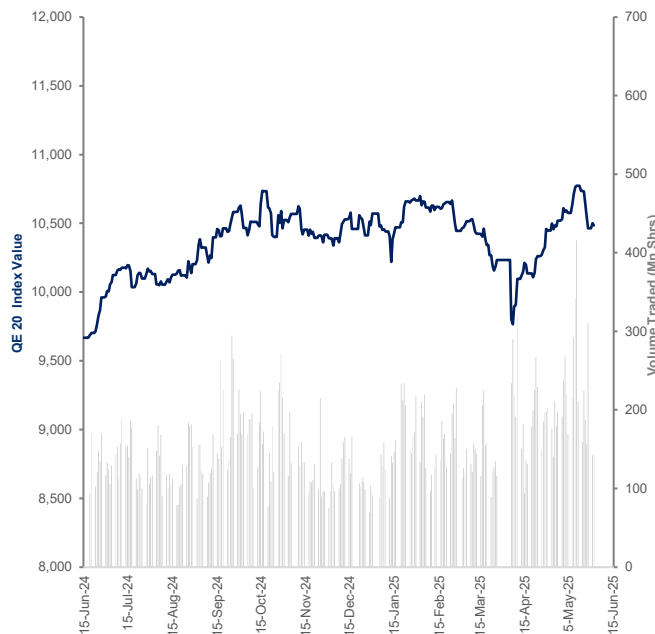
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	15.68	(2.61%)	1929.78
International Holdings Company PJSC	401.20	0.05%	165.52
Multiply Group	2.35	0.86%	133.03
ADNOCGAS UH EQUITY	3.24	(1.22%)	97.65
Alpha Dhabi Holding PJSC	11.78	(1.17%)	74.50

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

June 2, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	620,602.3	(0.2%)	0.1%	(0.1%)
Banking & Finance Sector	304,233.5	0.1%	0.8%	(0.4%)
Goods & Consumer Services	30,403.0	0.0%	(0.9%)	(1.2%)
Industrial Sector	143,842.3	(0.7%)	(0.2%)	(3.1%)
Insurance Sector	10,563.0	(0.0%)	(0.9%)	(4.9%)
Real Estate	41,574.2	(1.2%)	(3.2%)	(4.6%)
Telecom	49,808.4	0.4%	0.7%	11.3%
Transport	40,177.9	(0.6%)	(0.5%)	7.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	4.63	3.2%
Al Faleh Educational Holding	0.76	1.3%
Meeza	3.03	1.2%
Qatar Islamic Bank SAQ	21.51	0.9%
Qatar General Insurance & Rein	1.20	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.06	(2.4%)
Qatar Islamic Insurance Group	8.75	(2.3%)
Aamal Co	0.83	(1.8%)
Commercial Bank PSQC/The	4.48	(1.8%)
National Leasing	0.73	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.61	10,989
Ezdan Holding Group QSC	1.01	10,324
Mesaieed Petrochemical Holding	1.33	10,213
Masraf Al Rayan QSC	2.24	9,776
National Leasing	0.73	8,948

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,484.06	(17.19)	(0.2%)	0.2%	(0.8%)
Market Cap (QAR Mn)	620,602	(1,326)	(0.2%)	0.1%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	144.6	2.1	1.5%	177.4	167.9
Value Traded (QAR Mn)	380.1	64.0	20.2%	440.3	500.9
No. of Trades	26,786	11,449	74.6%	17,683	16,058

Market Breadth	▲ 18	▼ 28	= 8
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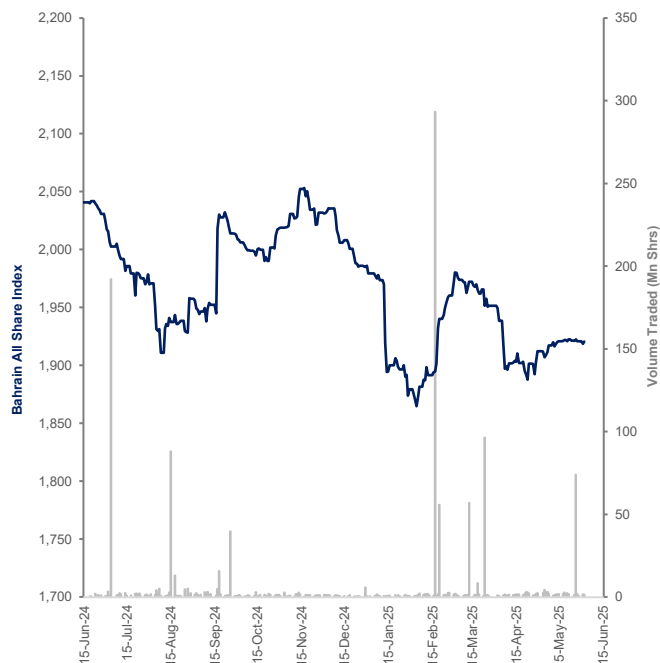
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.14	0.00%	36.33
Qatar Islamic Bank SAQ	21.51	0.94%	29.17
Industries Qatar QSC	11.85	(1.00%)	28.91
Masraf Al Rayan QSC	2.24	0.00%	21.86
Ooredoo QPSC	12.43	0.49%	20.88

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

June 2, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,826.2	0.1%	0.0%	4.5%
Materials	1,334.8	0.0%	(1.1%)	(27.7%)
Industrial	124.3	0.0%	1.2%	(5.0%)
Consumer Discretionary	255.4	1.8%	2.7%	9.4%
Consumer Staples	119.9	0.4%	0.4%	(4.9%)
Financials	22,036.1	0.0%	0.1%	7.6%
Communication Services	884.9	0.1%	(0.6%)	0.4%
Real Estate	70.7	(1.3%)	(0.6%)	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.42	5.0%
Nass Corp BSC	0.08	2.4%
Al Salam Bank-Bahrain BSC	0.22	0.9%
Bahrain Telecommunications Co	0.50	0.2%
Kuwait Finance House - Bahrain	2.42	0.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	(1.6%)
GFH FINANCIAL GROUP BSC	0.30	(1.0%)
Zain Bahrain BSCC	0.12	(0.8%)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,920.52	1.79	0.1%	(0.0%)	(3.3%)
Market Cap (BHD Mn)	24,826.2	13.2	0.1%	0.0%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,407	(154)	(9.9%)	6,989.7	7,657.2
Value Traded (BHD '000)	545	94	20.8%	4,671.7	2,243.2
No. of Trades	42	(12)	(22.2%)	46	51

## Market Breadth

▲ 5 ▼ 3 = 35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	503
Nass Corp BSC	0.08	238
Bahrain Telecommunications Co	0.50	175
GFH FINANCIAL GROUP BSC	0.30	160
Kuwait Finance House - Bahrain	2.42	82

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.42	0.04%	0.20
Al Salam Bank-Bahrain BSC	0.22	0.90%	0.11
Bahrain Telecommunications Co	0.50	0.20%	0.09
GFH FINANCIAL GROUP BSC	0.30	(0.99%)	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.02

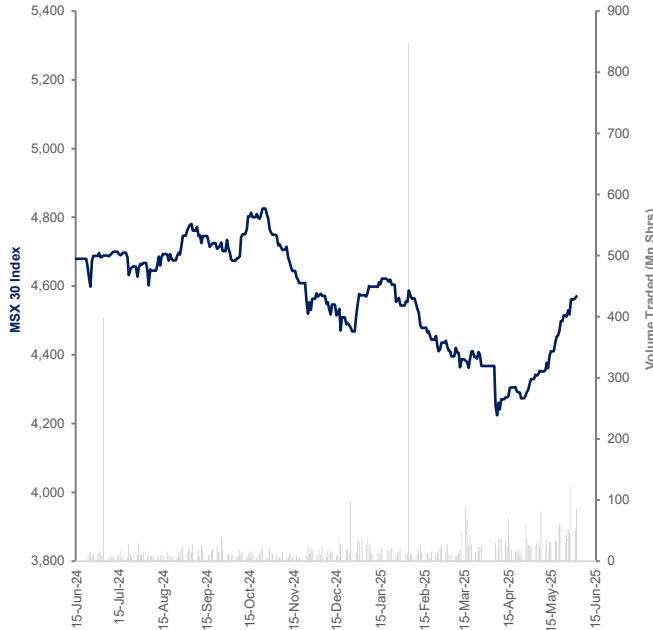
Source: Bloomberg, Kamco Research



## Muscat Stock Exchange Daily Report

June 2, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,986.4	0.5%	0.1%	(2.0%)
Financial	5,378.1	0.7%	0.6%	3.4%
Industrial	4,296.5	0.7%	(0.1%)	(5.8%)
Services	2311.8	(0.2%)	(0.6%)	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.49	4.9%
Acwa Power Barka	0.21	3.5%
Muscat City Desalination	0.072	2.9%
Bank Muscat	0.28	2.2%
OQ Gas Networks	0.15	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf Hotels Co. Ltd.	3.47	(10.0%)
Majan College	0.10	(6.4%)
Al Maha Ceramics Co	0.31	(3.7%)
Construction Materials Industries Co.	0.08	(3.6%)
Al Batinah Power Co.	0.07	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ( <sup>000</sup> Shrs)
OQ BASE INDUSTRIES (SFZ)	0.12	39,045
OQ Gas Networks	0.15	11,260
Sohar Bank	0.14	8,855
OQ Exploration & Production SA	0.29	7,961
Bank Muscat	0.28	7,456

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,570.79	5.56	0.12%	0.2%	(0.1%)
Market Cap (OMR Mn)	11,986.4	58.94	0.5%	0.1%	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>000</sup> Shares)	84,928.6	30,645.8	56.5%	36,242.7	32,273.3
Value Traded (OMR <sup>000</sup> )	13,823.5	4,652.9	50.7%	4,394.8	3,181.2

Market Breadth	▲ 11	▼ 26	▬ 81
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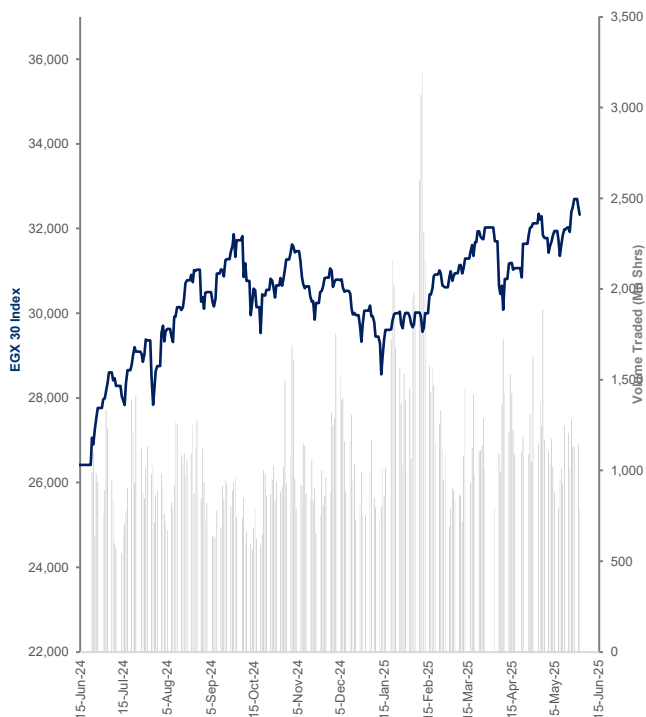
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.12	0.83%	4.65
OQ Exploration & Production SA	0.29	0.68%	2.33
Bank Muscat	0.28	2.20%	2.04
OQ Gas Networks	0.15	2.01%	1.69
Sohar Bank	0.14	0.00%	1.25

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

June 2, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,247,514.8	(1.3%)	(1.3%)	6.1%
Banks	429,109.2	(5.8%)	(6.4%)	(1.9%)
Basic Resources	333,057.9	1.0%	1.2%	13.3%
Industrial Goods	190,968.7	(0.7%)	(1.4%)	7.4%
Health Care & Pharmaceuticals	60,033.4	1.5%	1.0%	22.8%
Real Estate	345,206.8	(1.4%)	(0.3%)	11.0%
Travel and Leisure	60,223.6	(1.3%)	(1.2%)	(12.2%)
Food, Beverages & Tobacco	199,139.7	(0.6%)	(2.1%)	6.6%
Energy and Support Services	18,121.6	(0.2%)	(0.0%)	(7.0%)
Trade and Distributors	22,213.5	(0.5%)	2.0%	23.9%
Shipping and Transport	77,716.4	(0.5%)	1.0%	1.2%
Education Services	28,977.6	1.5%	1.5%	20.5%
Contracting and Construction Eng	39,746.3	3.1%	3.4%	(1.5%)
Textiles and Durables	28,832.7	(0.4%)	(0.7%)	0.7%
Building Materials	37,924.9	3.5%	9.8%	66.6%
Media & Communication Services	167,121.7	(0.4%)	0.1%	11.2%
Paper and Packaging	2,579.4	(1.5%)	(1.2%)	21.8%
Non-bank Financial Services	206,541.3	(0.6%)	(1.2%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Nozha International Hospital	9.13	20.0%
Upper Egypt Flour Mills	516.54	12.8%
Sabaa International Company for Pharmaceutical and Chemical	1.61	11.0%
Arabian Cement Company	34.28	10.5%
El-Nile Co. For Pharmaceuticals And Chemical Industries	52.35	8.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	32.30	(34.1%)
Heliopolis Housing	10.48	(10.7%)
Universal For Paper and Packaging Materials (Unipack	1.25	(3.8%)
Orascom Development Egypt	22.80	(3.2%)
Cairo Poultry	21.16	(3.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,325.12	(174.9)	(0.5%)	(1.1%)	8.7%
Market Cap (EGP Mn)	2,247,514.8	(29,836.5)	(1.3%)	(1.3%)	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	794.5	(351.8)	(30.7%)	1,269.9	948.6
Value Traded (EGP Mn)	3,531.2	(391.9)	(10.0%)	3,467.0	4,574.0
No. of Trades	93,054	(3,313)	(3.4%)	89,137	131,661

#### Market Breadth

▲ 80 ▼ 80 = 61

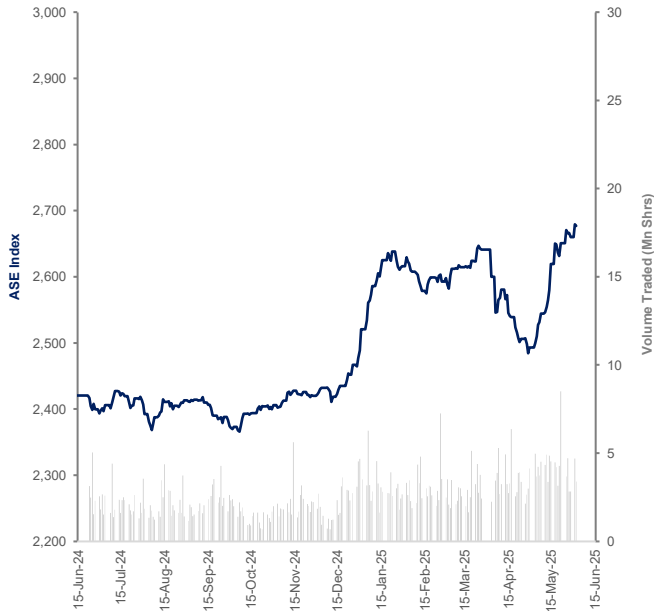
Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.30	65,747
Orascom Financial Holding	0.51	60,767
Orascom Investment Holding	0.85	47,080
Aspire Capital Holding For Financial Investments	0.27	38,267
Egyptian Real Estate Group	1.10	33,929

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Misr National Steel - Ataq	11.45	0.44%	274.93
Egyptian Financial Group-Hermes Holding Company	29.87	(1.58%)	251.88
Palm Hills Development Company	7.95	(0.50%)	225.18
Commercial International Bank (Egypt)	80.36	(0.36%)	216.79
T M G Holding	56.40	(0.88%)	203.01

## Amman Stock Exchange Daily Report

June 2, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,474.3	(0.2%)	0.5%	11.6%
Banks	8,586.2	(0.2%)	1.1%	12.1%
Insurance	339.2	0.6%	0.8%	22.4%
Diversified Financial Services	276.6	1.1%	1.2%	1.7%
Real Estate	298.6	0.7%	0.9%	(2.2%)
Health Care Services	47.7	0.0%	0.0%	(7.4%)
Educational Services	290.8	(0.1%)	(0.1%)	4.2%
Hotels and Tourism	245.9	(0.3%)	(0.3%)	(4.6%)
Transportation	121.7	(0.7%)	(1.4%)	10.3%
Technology and Communication	553.3	(0.3%)	0.7%	1.8%
Utilities and Energy	1,006.8	0.1%	1.0%	4.8%
Commercial Services	298.8	0.1%	3.1%	4.6%
Pharmaceutical and Medical Industries	66.8	0.2%	(0.7%)	1.1%
Chemical Industries	65.2	1.0%	1.1%	13.1%
Food and Beverages	211.3	0.0%	0.1%	(3.1%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	6,902.8	(0.5%)	(0.4%)	16.1%
Engineering and Construction	99.0	1.7%	0.6%	(9.5%)
Electrical Industries	33.3	(1.0%)	3.3%	63.8%
Textiles Leathers and Clothings	29.4	0.0%	(1.0%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.47	11.9%
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.86	4.9%
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.10	4.8%
ALDAMAN FOR INVESTMENTS	2.14	4.4%
FUTURE ARAB INVESTMENT COMPANY	0.74	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INSURANCE	0.41	(4.7%)
AL-BILAD SECURITIES AND INVESTMENT	0.26	(3.7%)
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.33	(2.9%)
COMPREHENSIVE LAND DEVELOPMENT AND INVESTMENT	0.77	(2.5%)
LATENT ENERGIES FOR INVESTMENTS	0.80	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB BANK	5.47	484
JORDAN ISLAMIC BANK	4.14	159
CAPITAL BANK OF JORDAN	1.96	101
CAIRO AMMAN BANK	1.20	100
FUTURE ARAB INVESTMENT COMPANY	0.74	76

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,676.80	(2.55)	(0.1%)	0.6%	7.6%
Market Cap (JD Mn)	19,474.30	(46.04)	(0.2%)	0.5%	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,378.8	(1,318.5)	(28.1%)	3,378.9	2,490.8
Value Traded (JD '000)	9,491.7	(239.1)	(2.5%)	6,645.9	2,983.0
No. of Trades	3,011	(54)	(1.8%)	2,289	1,603

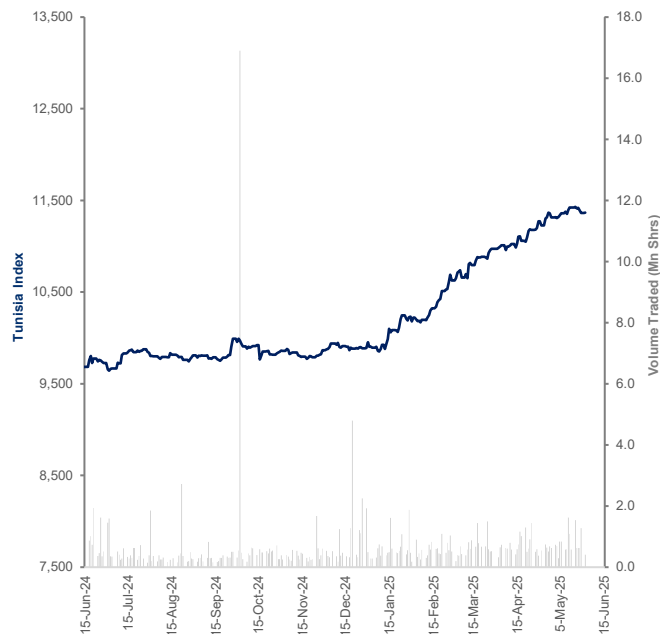
Market Breadth	▲ 40	▼ 20	= 101
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.47	(0.73%)	2.65
JORDAN ISLAMIC BANK	4.14	(0.72%)	0.66
CAPITAL BANK OF JORDAN	1.96	1.03%	0.20
CAIRO AMMAN BANK	1.20	0.84%	0.12
BANK OF JORDAN	2.22	0.00%	0.10

## Tunisia Stock Exchange Daily Report

June 2, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,159.6	(0.0%)	(0.0%)	12.2%
Banking	11,850.5	(0.4%)	(0.4%)	1.9%
Insurance	1,060.9	0.8%	0.8%	8.1%
Leasing	1,079.2	0.7%	0.7%	18.2%
Financial Services	2,835.1	1.1%	1.1%	81.5%
Industrial	2,446.8	(0.3%)	(0.3%)	18.8%
Chemical Industry	453.2	(0.7%)	(0.7%)	6.8%
Food & Beverage	4,440.8	0.1%	0.1%	11.2%
Retailing	1,404.7	(0.5%)	(0.5%)	22.9%
Others	1,588.5	0.5%	0.5%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	2.09	4.5%
Union Bancaire pour le Commerc	19.80	4.2%
Societe Immobiliere Tuniso Seo	2.07	4.0%
Societe Ciments de Bizerte	0.58	3.6%
Arab Tunisian Lease	5.68	3.1%

Worst Return Performers	Price (DT)	Daily % Chg
Union Internationale de Banque	22.75	(3.6%)
Manufacture de Panneaux Bois D	13.37	(2.3%)
Automobile reseau tunisien et	10.92	(2.0%)
Universal Auto Distributors Ho	0.50	(2.0%)
Industries Chimiques du Fluor	108.50	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.50	57
Banque de Tunisie	5.10	53
Poulina Group	15.75	36
Societe Frigorifique et Brasse	11.75	23
Arab Tunisian Bank	3.30	22

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,366.85	3.27	0.0%	0.0%	14.2%
Market Cap (DT Mln)	27,160	(7.17)	(0.0%)	(0.0%)	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	400.5	(874.9)	(68.6%)	668.3	437.0
Value Traded ('000 DT)	4,704.8	(12,704.5)	(73.0%)	6,642.7	4,035.2
No. of Trades	1,638	(412)	(20.1%)	1,688	1,146

Market Breadth	▲ 18	▼ 16	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	38.35	(0.13%)	0.68
Poulina Group	15.75	1.09%	0.57
One Tech Holding	9.50	0.74%	0.54
City Cars	16.17	0.00%	0.32
Banque de Tunisie	5.10	0.59%	0.27

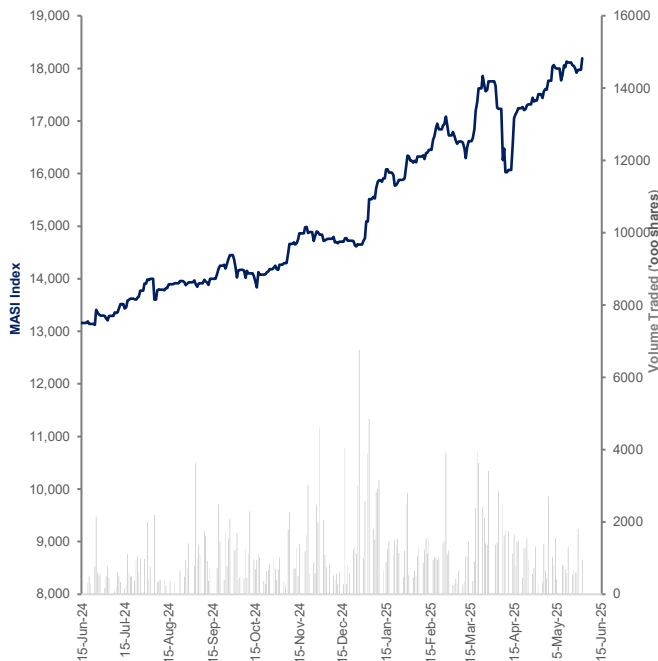
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 2, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	764,869.7	0.8%	0.8%	24.0%
Banking	283,016.0	0.8%	0.8%	11.9%
Beverages	8,537.8	(0.2%)	(0.2%)	(6.4%)
Chemicals	3,148.0	1.7%	1.7%	24.4%
Construction & Building Material	85,151.2	0.8%	0.8%	11.6%
Distributors	18,666.7	1.7%	1.7%	11.8%
Electricity	71,945.1	(1.3%)	(1.3%)	127.6%
Food Producers & Processors	29,752.3	1.0%	1.0%	13.4%
Holding Companies	7,034.3	(3.3%)	(3.3%)	40.9%
Insurance	35,050.0	4.2%	4.2%	13.7%
Investment & other Finance	3,781.3	4.2%	4.2%	0.9%
Leisures & Hotel	4,842.5	0.3%	0.3%	50.9%
Materials, Software & Computer	5,700.5	2.1%	2.1%	0.0%
Mining	69,220.5	(0.8%)	(0.8%)	72.0%
Oil & Gas	14,571.6	0.9%	0.9%	12.7%
Real Estate	25,806.7	3.4%	3.4%	(2.3%)
Telecommunications	97,403.8	1.8%	1.8%	35.1%
Transport	1,140.2	(0.5%)	(0.5%)	(15.2%)
Forestry & Paper	101.4	(1.3%)	(1.3%)	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1977.00	9.53%
Salafin	649.00	8.17%
Alliances Developpement Immobi	503.00	6.12%
ATLANTA	144.50	5.47%
Hightech Payment Systems SA	566.00	2.91%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	80.30	(3.25%)
Banque Marocaine Pour Le Comme	549.20	(1.93%)
Societe Metallurgique D'imiter	2302.00	(1.79%)
Credit du Maroc SA	1095.00	(1.35%)
Med Paper SA	21.19	(1.30%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Douja Promotion Groupe Addoha	36.52	419.2
Alliances Developpement Immobi	503.00	354.3
Maroc Telecom	110.80	107.1
ATLANTA	144.50	22.3
Credit Immobilier et Hotelier	400.00	10.3

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,193.20	217.09	1.2%	1.2%	23.2%
Market Cap (MAD Mn)	764,870	6,121	0.8%	0.8%	24.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>000</sup> Shares)	962.3	(851.6)	(46.9%)	1,358.0	1,569.7
Value Traded (MAD Mn)	221.59	(257.14)	(53.7%)	274.7	159.1

## Market Breadth

▲ 20 ▼ 11 = 10

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	503.00	6.12%	175.28
Maroc Telecom	110.80	1.79%	7.01
Ciments du Maroc	1988.00	2.21%	6.90
Eqdom	1050.00	0.00%	5.09
Douja Promotion Groupe Addoha	36.52	1.44%	4.90

Source: Bloomberg, Kamco Research

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