

MENA Markets Daily Report

February 5, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div>	Kuwait	Premier Market Index	▼	7,865.10	(0.7%)	5.2%	(7.9%)	
	Kuwait	Main 50 Index	▼	5,890.01	(0.6%)	7.3%	(4.0%)	
	Kuwait	Main Market Index	▼	5,949.29	(0.4%)	6.8%	(0.5%)	
	Kuwait	All Share Index	▼	7,194.28	(0.6%)	5.5%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▲	11,962.72	0.4%	(0.0%)	14.2%	
	UAE - Dubai	DFM General Index	▲	4,228.74	0.2%	4.2%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,787.09	(0.2%)	(1.2%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,456.25	(0.1%)	(1.3%)	(6.2%)	
	Qatar	QE 20 Index	▼	10,040.49	(0.1%)	(7.3%)	1.4%	
	Bahrain	Bahrain All Share	▲	2,074.54	0.4%	5.2%	4.0%	
	Oman	MSX 30 Index	▼	4,559.93	(0.1%)	1.0%	(7.1%)	
	Egypt	EGX 30	▼	27,573.50	(3.0%)	10.8%	70.5%	
	Jordan	ASE Index	▼	2,490.35	(0.1%)	2.4%	(2.8%)	
Tunisia	Tunisia Index	▼	8,376.73	(0.12%)	(4.3%)	7.9%		
Morocco	MASI	▲	12,493.40	0.1%	3.3%	12.8%		
Emerging Markets								
	China	SSE Composite Index	▼	2,730.15	(1.5%)	(8.2%)	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,117.31	(0.7%)	3.1%	11.6%	
	India	SENSEX	▲	72,085.63	0.6%	(0.2%)	18.7%	
	Brazil	BOVESPA Stock Index	▼	127,182.25	(1.0%)	(5.2%)	22.3%	
	Mexico	BOLSA Index	▲	58,226.77	0.7%	1.5%	18.4%	
	Emerging Markets	MSCI EM Index	▲	988.21	0.6%	(3.5%)	7.0%	
Global Markets								
	World	MSCI World Index	▲	3,247.64	0.7%	2.5%	21.8%	
	Asia	MSCI Asia Pacific	▲	508.59	0.9%	(3.8%)	4.6%	
	Europe	DJ Stoxx 600	▲	483.93	0.0%	1.0%	12.7%	
	Europe	FTSEurofirst 300	=	1,915.83	0.0%	1.4%	12.5%	
	U.S.A	S&P 500	▲	4,958.61	1.1%	4.0%	24.2%	
	U.S.A	DJIA	▲	38,654.42	0.4%	2.6%	13.7%	
	U.S.A	NASDAQ Composite	▲	15,628.95	1.7%	4.1%	43.4%	
	UK	FTSE 100	▼	7,615.54	(0.1%)	(1.5%)	3.8%	
	Germany	DAX	▲	16,918.21	0.4%	1.0%	20.3%	
	Japan	NIKKEI 225	▲	36,158.02	0.4%	8.0%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	15,533.56	(0.2%)	(8.9%)	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	103.92	0.85%	2.55%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼	1.26	(0.89%)	(0.79%)	5.4%	
	EUR/USD	Euro / USD Cross	▼	1.08	(0.77%)	(2.27%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.10%	0.00%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	77.33	(1.7%)	0.4%	(10.3%)	
	Oil	NYMEX	▼	72.28	(2.1%)	0.9%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.08	1.4%	(10.7%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	2,039.76	(0.7%)	(1.1%)	13.1%	
	Silver	Silver Spot \$/Oz	▼	22.69	(2.1%)	(4.6%)	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▲	43,028.90	0.1%	1.2%	155.8%	

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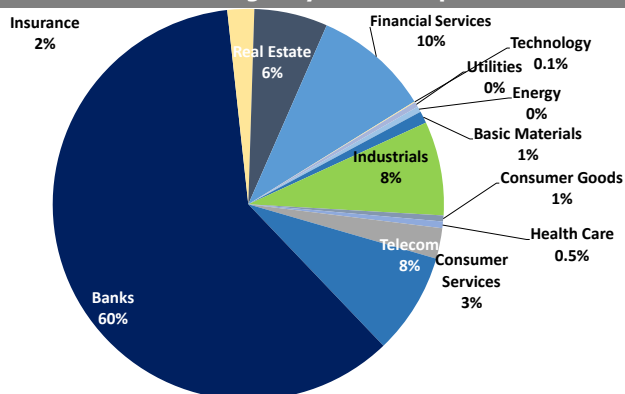
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 5, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,200.6	18.3	11.8%
2- National Bank of Kuwait	7,660.3	13.5	15.1%
3- Boubayan Bank	2,429.0	34.6	8.4%
4- Zain	2,228.4	10.3	17.3%
5- Agility (PWC Logistics)	1,467.6	17.4	4.7%
6- Gulf Bank	1,050.2	15.0	9.4%
7- Mabane Co.	1,001.6	15.8	10.4%
8- Commercial Bank of Kuwait	955.4	7.3	19.7%
9- National Mobile Telecom Co.	746.2	8.5	14.8%
10- Burgan Bank	644.6	15.7	5.4%
Total	29,384	15.12	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.036	0.008	28.3%
IFA Hotels & Resorts Co.	0.911	0.154	20.3%
UniCap Investment and Finance	0.100	0.010	11.3%
Al-Argan International Real Estate Co.	0.078	0.004	5.3%
Osoul Investment Co.	0.095	0.005	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.067	(0.009)	(11.4%)
Manazel Holding Co.	0.032	(0.003)	(7.4%)
A'ayan Leasing & Investment Co.	0.173	(0.013)	(7.0%)
Egypt Kuwait Holding Co.	0.247	(0.017)	(6.4%)
Warba Capital Holding Co.	0.131	(0.007)	(5.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.231	0.9%	42,739,939
A'ayan Leasing & Investment Co.	0.173	(7.0%)	27,480,342
MENA Real Estate Co.	0.036	28.3%	26,012,008
National Industries Group	0.227	(2.2%)	17,436,915
Kuwait Real Estate Co.	0.240	(0.8%)	14,553,605

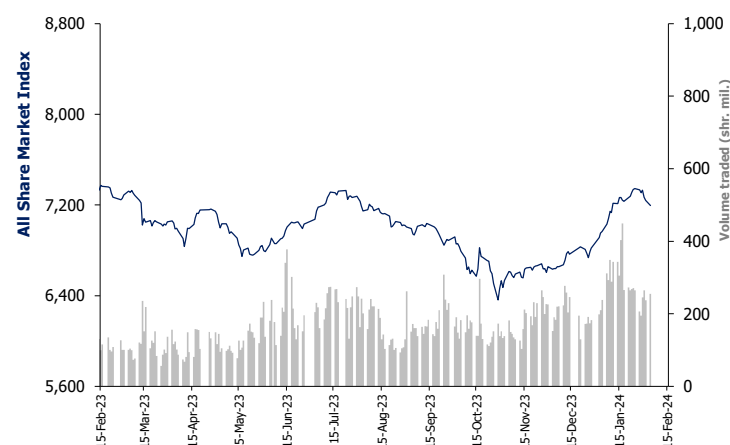
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,730.1	▼	(0.6%)	(1.0%)	5.5%
Energy	203.2	▲	1.5%	(1.5%)	6.1%
Basic Materials	428.4	▼	(0.7%)	(1.0%)	1.0%
Industrials	3,317.4	▼	(0.1%)	(0.9%)	7.5%
Consumer Staples	213.7	▼	(0.1%)	0.2%	7.3%
Health Care	230.7	▼	(0.6%)	(0.6%)	(0.6%)
Consumer Discretionary	1,083.0	▲	1.5%	1.1%	(0.3%)
Telecommunications	3,575.3	▼	(0.9%)	(1.6%)	6.0%
Banks	25,822.0	▼	(0.7%)	(1.0%)	5.5%
Insurance	944.2	▲	0.1%	0.3%	3.3%
Real Estate	2,592.2	▼	(0.5%)	(0.6%)	0.4%
Financial Services	4,111.9	▼	(0.9%)	(1.6%)	10.3%
Technology	27.6	▼	(0.7%)	(0.4%)	247.2%
Utilities	180.4	▼	(1.8%)	(3.5%)	(5.2%)

Market Breadth		36		69		44
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,865.10	(53.1)	(0.7%)	(1.2%)	5.2%	
Main 50 Index	5,890.01	(34.1)	(0.6%)	(0.5%)	7.3%	
Main Market Index	5,949.29	(22.5)	(0.4%)	(0.4%)	6.8%	
All Share Market Index	7,194.28	(44.0)	(0.6%)	(1.0%)	5.5%	
Market Cap (KWD Mn)	42,730.09	(260.8)	(0.6%)	(1.0%)	5.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

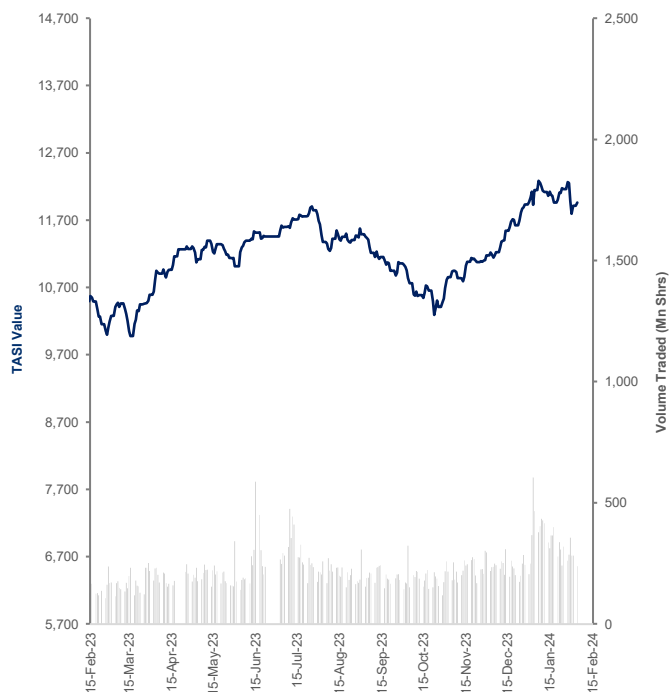
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	254.3	17.5	7.4%	280.5	161.7
Value Traded (KWD Mn)	58.4	(18.6)	(24.2%)	67.2	46.0
No. of Trades	12,552	(2,360)	(15.8%)	15,375	9,335

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arzan Financial Group For Fin. & Invest.	0.231	0.9%	9,965,095
Kuwait Finance House	0.764	(0.8%)	5,282,637
A'ayan Leasing & Investment Co.	0.173	(7.0%)	4,885,771
National Industries Group	0.227	(2.2%)	3,993,630
Kuwait Real Estate Co.	0.240	(0.8%)	3,518,546

Saudi Tadawul Daily Report

February 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,805,576.5	0.0%	1.2%	(4.1%)
Energy	7,573,982.4	(0.2%)	1.1%	(6.2%)
Materials	673,939.5	0.3%	0.6%	(4.9%)
Capital Goods	47,731.4	0.5%	1.4%	5.7%
Commercial & Professional Svc	10,430.8	1.5%	0.3%	(9.4%)
Transportation	46,327.9	1.8%	0.7%	11.9%
Consumer Durables & Apparel	4,081.4	0.7%	0.3%	(1.7%)
Consumer Services	72,202.2	1.0%	1.0%	(0.7%)
Media	51,337.9	4.2%	4.0%	94.2%
Consumer Discretionary Distribution &	34,364.8	0.8%	0.9%	0.1%
Consumer Staples Distribution & Retail	55,340.5	1.2%	0.2%	4.8%
Food & Beverages	121,182.8	1.1%	2.3%	8.6%
Health Care Equipment & Svc	181,371.6	2.9%	4.1%	7.3%
Pharma, Biotech & Life Science	13,754.0	(0.3%)	(1.0%)	9.3%
Banks	998,437.4	0.1%	1.5%	1.7%
Financial Services	58,927.1	0.2%	1.2%	3.8%
Insurance	76,857.2	1.9%	1.1%	(1.1%)
Telecommunication Services	264,745.5	0.7%	2.7%	4.3%
Utilities	276,974.4	0.1%	0.7%	(3.9%)
REITs	17,545.4	0.1%	0.1%	(1.7%)
Real Estate Mgmt & Dev't	103,054.4	0.3%	(0.1%)	0.8%
Software & Services	122,987.8	(0.3%)	2.0%	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
MBCC Media Group	61.40	9.8%
Saudi Chemical Co Holding	4.94	9.5%
Middle East Healthcare Co	114.00	5.4%
Saudi Arabia Refineries Co	91.20	4.9%
Saudi Real Estate Co	19.10	4.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Ades Holding Company	19.94	(2.9%)
Etihad Atheeb Telecommunicatio	182.40	(2.5%)
Arabian Drilling Co	170.00	(2.1%)
Al Babbain Power & Telecommuni	28.90	(1.9%)
East Pipes Integrated Co	84.70	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Anaam International Holding Gr	1.16	41,829
Shams	0.68	30,852
Ades Holding Company	19.94	17,243
Al-Baha Development & Investme	0.14	12,087
Dar Al Arkan Real Estate Devel	12.80	10,739

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,962.72	48.43	0.4%	1.4%	(0.0%)
Market Cap (SAR Mn)	10,805,577	4,979	0.0%	1.2%	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	237.9	(44.6)	(15.8%)	348.4	144.2
Value Traded (SAR Mn)	4,801.6	(3,848.9)	(44.5%)	8,375.9	3,894.1
No. of Trades	351,612	(168,750)	(32.4%)	509,777	294,819

Market Breadth	▲ 162	▼ 58	= 23
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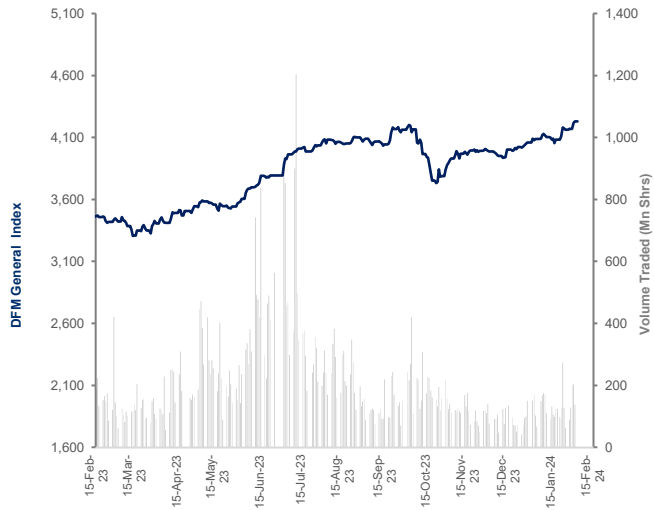
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Ades Holding Company	19.94	(2.9%)	345.97
MBCC Media Group	61.40	9.8%	284.94
Saudi Arabian Oil Co	30.95	(0.2%)	256.82
Al Rajhi Bank	87.00	1.2%	188.06
Dar Al Arkan Real Estate Devel	12.80	(0.5%)	137.36

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	717,093.9	0.3%	1.3%	4.6%
Financials	318,111.3	0.5%	2.3%	9.6%
Real Estate	113,059.1	(0.2%)	0.7%	(3.9%)
Industrial	94,887.0	0.2%	0.4%	4.0%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	25,906.2	2.3%	2.6%	6.2%
Consumer Discretionary	4,008.0	0.9%	(0.7%)	(3.2%)
Telecommunication	25,656.2	(0.2%)	0.2%	9.1%
Utilities	134,604.9	0.0%	(0.0%)	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.20	14.7%
Al Mazaya Holding Company	1.40	3.7%
EMPOWER	1.81	3.4%
Dubai Taxi Company	2.35	2.2%
Al Salam Bank - Bahrain	2.09	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.66	(5.4%)
Al Firdous Holdings Pjsc	0.28	(3.4%)
Dubai Financial Market Pjsc	1.33	(2.2%)
Islamic Arab Insurance Com	0.50	(2.2%)
National International Holding	1.55	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.20	35,230
Al Firdous Holdings Pjsc	0.28	19,728
Ajman Bank Pjsc	2.02	12,730
SALIK	3.51	9,568
Dubai Taxi Company	2.35	5,736

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,228.74	8.39	0.2%	1.4%	4.2%
Market Cap (AED Mn)	717,094	1,996	0.3%	1.3%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	137.2	(65.3)	(32.2%)	135.2	110.0
Value Traded (AED Mn)	261.9	(391.8)	(59.9%)	358.1	226.7
No. of Trades	5,640	(1,774)	(23.9%)	6,755	5,357

Market Breadth	▲ 16	▼ 14	= 42
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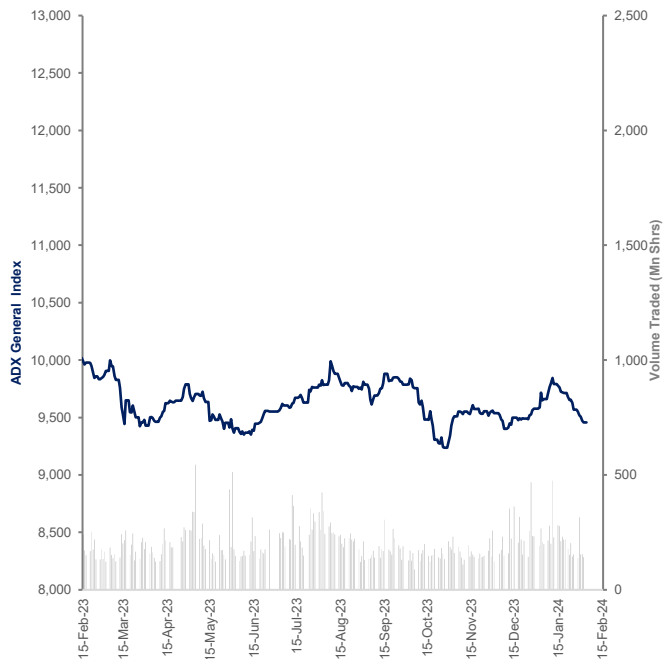
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	18.05	1.40%	43.31
Emaar Properties Pjsc	7.49	(0.66%)	41.11
SALIK	3.51	0.29%	33.46
Ajman Bank Pjsc	2.02	(0.98%)	25.63
Dubai Taxi Company	2.35	2.17%	13.27

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,836,401.8	(0.0%)	(0.3%)	(2.1%)
Financials	1,352,616.7	(0.1%)	(0.6%)	0.1%
Telecommunication	205,912.3	(1.2%)	(0.9%)	(1.8%)
Consumer Discretionary	64,578.1	0.8%	0.7%	(3.8%)
Industrial	286,312.7	(0.3%)	0.5%	(0.8%)
Real Estate	44,335.7	0.8%	(0.3%)	(3.8%)
Basic Materials	97,537.7	2.4%	2.7%	(1.4%)
Energy	352,445.1	(0.4%)	(0.8%)	0.9%
Utilities	355,292.2	0.3%	0.3%	(9.7%)
Consumer Staples	4,533.6	(0.3%)	0.0%	3.4%
Health Care	72,837.6	0.5%	(0.4%)	(10.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.44	5.0%
Rak Properties	1.36	4.6%
Borouge	2.48	2.9%
ADC Acquisition Corporation	11.48	2.9%
National Corp Tourism & Hote	3.16	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.54	(10.0%)
Gulf Pharmaceutical Ind Psc	1.12	(4.3%)
Sudatel Telecom Group Ltd	0.28	(2.4%)
Bank Of Sharjah	0.60	(2.0%)
National Marine Dredging Co	30.16	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.85	19,679
Rak Properties	1.36	19,635
Abu Dhabi National Hotels	0.85	14,275
Borouge	2.48	6,558
PRESIGHT.AI	1.95	6,268

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,456.25	(13.57)	(0.1%)	(0.5%)	(1.3%)
Market Cap (AED Mn)	2,836,402	(1,329)	(0.0%)	(0.3%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	142.3	(12.2)	(7.9%)	217.4	183.4
Value Traded (AED Mn)	780.9	(105.0)	(11.9%)	987.4	1,361.1
No. of Trades	10,107	(2,185)	(17.8%)	13,269	11,741

Market Breadth

▲ 19 ▼ 25 = 38

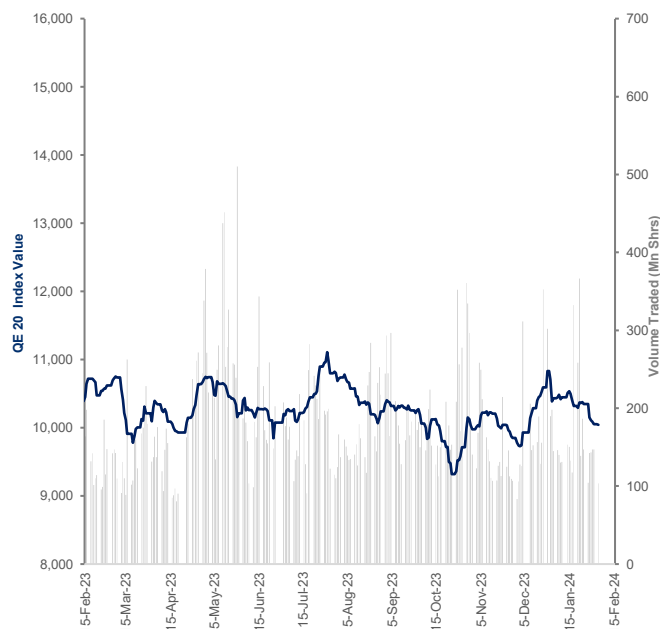
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.03%)	203.85
Alpha Dhabi Holding PJSC	17.86	0.00%	89.39
Multiply Group	2.85	(1.38%)	56.93
First Abu Dhabi Bank Pjsc	14.14	0.28%	46.84
Abu Dhabi Commercial Bank	8.77	(1.24%)	40.39

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	584,678.9	(0.1%)	(0.5%)	(6.4%)
Banking & Finance Sector	286,963.7	0.0%	(0.4%)	(7.2%)
Goods & Consumer Services	29,445.9	(1.2%)	(0.9%)	(6.1%)
Industrial Sector	145,506.5	(0.2%)	0.0%	(6.5%)
Insurance Sector	11,774.6	(0.3%)	(0.5%)	(9.7%)
Real Estate	36,704.0	(0.4%)	(1.2%)	(4.7%)
Telecom	41,891.1	0.8%	(1.0%)	(6.0%)
Transport	32,393.1	(0.6%)	(1.5%)	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.22	1.8%
Ooredoo Qpsc	10.63	1.1%
Qatar Islamic Bank SAQ	19.49	1.0%
Qatar International Islamic Ba	10.53	0.3%
Islamic Holding Group QSC	3.81	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.02	(2.7%)
Qatar First Bank	1.22	(2.6%)
National Leasing	0.75	(2.5%)
Medicare Group	4.60	(2.4%)
Aamal Co	0.84	(2.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.29	19,854
Dukhan Bank	3.90	12,401
Qatar German Co for Medical De	1.22	8,019
Ezdan Holding Group QSC	0.81	5,657
United Development Co QSC	1.04	4,916

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,040.49	(8.87)	(0.1%)	(0.5%)	(7.3%)
Market Cap (QAR Mn)	584,679	(712)	(0.1%)	(0.5%)	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	103.7	(43.3)	(29.5%)	167.4	140.6
Value Traded (QAR Mn)	281.1	(234.0)	(45.4%)	515.1	507.3
No. of Trades	9,992	(5,294)	(34.6%)	17,141	17,154

Market Breadth	▲ 8	▼ 35	= 9
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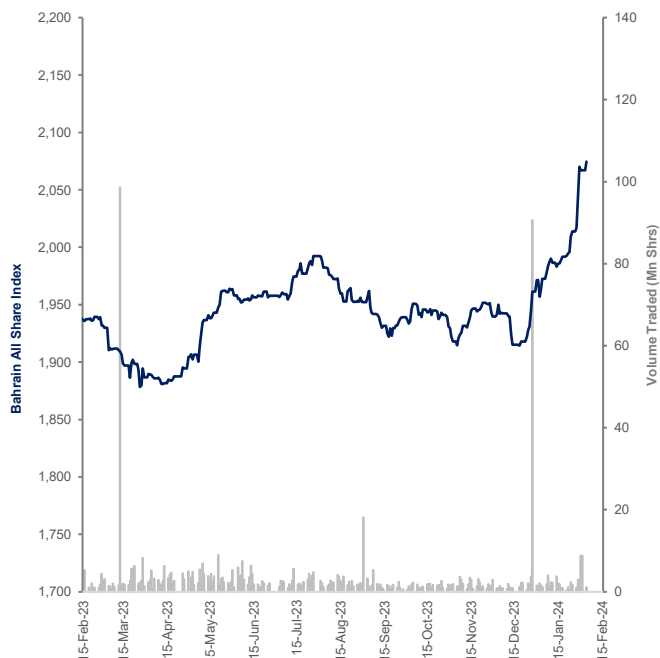
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.90	(0.43%)	48.49
Masraf Al Rayan QSC	2.29	(0.52%)	45.43
Qatar National Bank QPSC	15.48	(0.06%)	19.81
Industries Qatar QSC	12.07	0.00%	16.31
Qatar Islamic Bank SAQ	19.49	0.98%	13.29

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,063.7	0.4%	0.4%	5.1%
Materials	1,988.0	1.4%	1.4%	22.3%
Industrial	127.7	2.2%	2.2%	0.0%
Consumer Discretionary	224.6	(0.3%)	0.2%	(0.4%)
Consumer Staples	146.0	0.3%	0.3%	(0.5%)
Financials	30,597.7	0.4%	0.4%	4.4%
Communication Services	900.4	(0.2%)	0.0%	0.9%
Real Estate	79.4	0.0%	0.0%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.19	8.8%
APM TERMINALS BAHRAIN	1.14	2.7%
Trafco Group BSC	0.27	1.9%
Aluminium Bahrain B.S.C	1.40	1.4%
Kuwait Finance House - Bahrain	2.52	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.59	(0.8%)
Bahrain Telecommunications Co	0.50	(0.2%)
National Bank of Bahrain BSC	0.59	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Esterad Investment Co BSC	0.19	252
National Bank of Bahrain BSC	0.59	211
Bahrain Family Leisure Co	0.07	196
Bahrain Telecommunications Co	0.50	176
Aluminium Bahrain B.S.C	1.40	72

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,074.54	7.43	0.4%	0.4%	5.2%
Market Cap (BHD Mn)	34,063.7	139	0.4%	0.4%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,038	(7,783)	(88.2%)	2,379.2	1,616.8
Value Traded (BHD '000)	410	(2,017)	(83.1%)	1,258.7	853.6
No. of Trades	53	(41)	(43.6%)	55	53

Market Breadth

▲ 5

▼ 3

= 36

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.12
Aluminium Bahrain B.S.C	1.40	1.45%	0.10
Bahrain Telecommunications Co	0.50	(0.20%)	0.09
Esterad Investment Co BSC	0.19	8.82%	0.05
Bahrain Family Leisure Co	0.07	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,931.0	(0.1%)	0.1%	0.6%
Financial	4,947.4	(0.4%)	(0.7%)	0.4%
Industrial	1,433.6	(0.5%)	0.2%	(1.1%)
Services	2550.0	0.7%	1.4%	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.02	10.0%
Acwa Power Barka	0.05	8.9%
Dhofar Generating Company	0.049	8.9%
Al Suwadi Power Co.	0.03	8.7%
Barka Desalination	0.12	4.3%

Worst Return Performers	Price (OMR)	Daily % Chg
National Bank Of Oman	0.25	(5.8%)
Oman Cables Industry Co.	2.25	(4.3%)
Muscat Gases Co.	0.10	(3.8%)
Al Maha Petroleum Products Marketing Co.	1.06	(2.8%)
Sharqiya Investment Holding Co.	0.07	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	4,284
Dhofar Generating Company	0.05	1,037
OQ Gas Networks	0.15	1,019
Acwa Power Barka	0.05	982
Phoenix Power Co.	0.06	717

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,559.93	(2.99)	(0.1%)	(0.0%)	1.0%
Market Cap (OMR Mn)	8,931.0	(8.28)	(0.1%)	0.1%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	11,840.9	(8,615.0)	(42.1%)	15,658.5	10,333.1
Value Traded (OMR '000)	1,777.1	(2,509.7)	(58.5%)	2,918.3	1,685.1

Market Breadth	▲ 15	▼ 7	= 94
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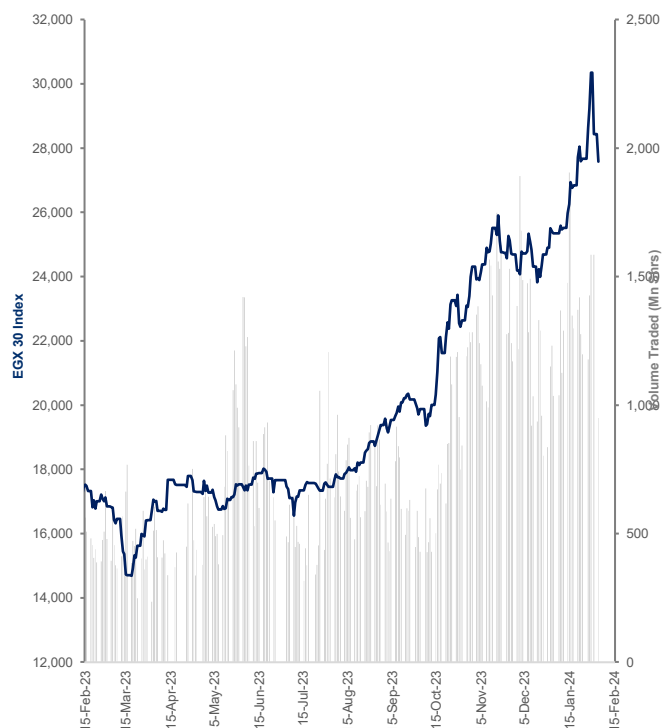
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.11	0.90%	0.47
Oman Telecommunications Co.	1.09	0.56%	0.31
Bank Muscat	0.27	0.00%	0.19
OQ Gas Networks	0.15	0.00%	0.15
Oman Qatari Telecommunications Co.	0.31	2.29%	0.15

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,965,224.1	(3.1%)	(1.2%)	13.1%
Banks	482,671.8	(6.7%)	(7.7%)	11.5%
Basic Resources	346,157.7	(1.9%)	4.1%	23.4%
Industrial Goods	91,065.5	(4.7%)	0.0%	23.7%
Health Care & Pharmaceuticals	50,946.3	4.1%	5.4%	10.2%
Real Estate	281,336.1	(1.4%)	1.4%	18.1%
Travel and Leisure	51,379.5	0.2%	1.0%	(0.1%)
Food, Beverages & Tobacco	154,220.5	1.0%	2.4%	12.9%
Energy and Support Services	15,926.2	(2.5%)	0.9%	0.4%
Trade and Distributors	14,551.9	(2.2%)	2.8%	6.7%
Shipping and Transport	93,279.6	(10.3%)	(5.4%)	11.7%
Education Services	20,774.1	(0.9%)	(2.5%)	8.5%
Contracting and Construction Eng	28,128.3	(2.0%)	1.5%	7.5%
Textiles and Durables	24,623.8	(6.2%)	(4.6%)	27.2%
Building Materials	17,202.4	0.1%	3.0%	6.3%
Media & Communication Services	127,854.1	(0.6%)	0.7%	(2.1%)
Paper and Packaging	2,230.5	0.2%	1.3%	4.8%
Non-bank Financial Services	162,875.8	(1.1%)	(1.6%)	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Medical Packaging Company	1.55	20.0%
Emaar Misr for Development	4.90	19.8%
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramed	2.37	17.9%
Sharkia National Food	1.15	14.0%
Egypt Aluminum	129.70	13.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Containers and goods	57.25	(11.2%)
Oriental Weavers	22.25	(9.6%)
Sidi Kerir Petrochemicals - SIDPEC	37.56	(9.5%)
Misr Chemical Industries	52.98	(8.0%)
Abou Kir Fertilizers & Chemicals	91.31	(7.7%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Egyptians Housing Development & Reconstruction	0.40	82,913
Speed Medical	0.53	71,712
Emaar Misr for Development	4.90	64,760
Belton Financial Holding	3.41	46,418
Ibnsina Pharma	3.33	45,685

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,573.50	(860.9)	(3.0%)	(9.1%)	10.8%
Market Cap (EGP Mn)	1,965,224.1	(62,596.3)	(3.1%)	(1.2%)	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	949.0	(636.4)	(40.1%)	1,338.4	745.7
Value Traded (EGP Mn)	4,926.2	(2,079.4)	(29.7%)	5,092.3	2,536.8
No. of Trades	178,577	905	0.5%	160,640	78,246

Market Breadth

▲ 62

▼ 84

▬ 75

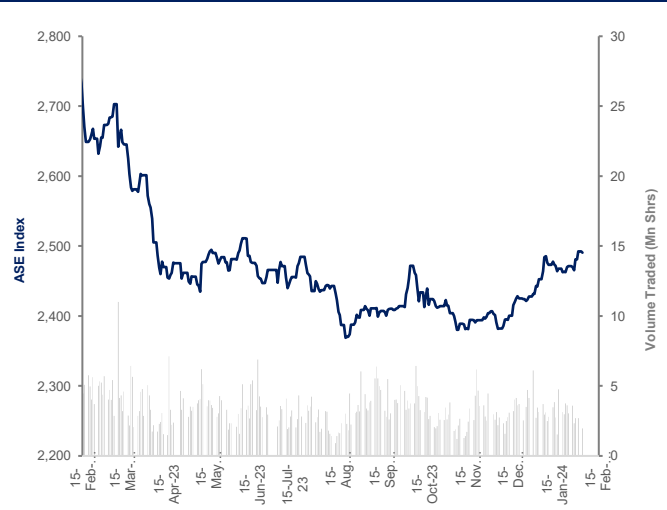
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egypt Aluminum	129.70	13.28%	427.85
Commercial International Bank (Egypt)	81.14	(4.54%)	324.15
Emaar Misr for Development	4.90	19.80%	293.19
Abou Kir Fertilizers & Chemicals	91.31	(7.72%)	201.01
Iron And Steel for Mines and Quarries	4.37	(3.32%)	198.52

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,404.0	(0.1%)	(0.1%)	1.2%
Banking	7,940.8	(0.2%)	(0.2%)	0.8%
Insurance	265.3	0.0%	0.4%	0.6%
Diversified Financial Services	267.1	(1.3%)	(1.1%)	0.0%
Real Estate	316.2	(0.2%)	(1.3%)	(5.2%)
Educational Services	57.3	0.0%	0.0%	(3.4%)
Hotels and Tourism	280.5	0.1%	(0.2%)	1.5%
Transportation	278.8	(0.2%)	(0.2%)	(0.8%)
Technology and Communication	101.6	(0.1%)	0.4%	5.6%
Utilities and Energy	1,558.2	0.6%	0.7%	6.3%
Commercial Services	283.3	0.6%	0.6%	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
BINDAR TRADING & INVESTMENT	1.50	7.1%
JORDAN FRENCH INSURANCE	0.78	6.8%
JORDAN COMMERCIAL BANK	1.04	4.0%
JORDAN DECAPOLIS PROPERTIES	0.27	3.8%
HIGH PERFORMANCE REAL ESTAT	0.30	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.12	(7.7%)
ARAB EAST INVESTMENT	0.96	(5.0%)
AL FARIS NATIONAL COMP FOR I	0.65	(4.4%)
DARAT JORDAN	0.52	(3.7%)
DAR AL AMAN FOR ISLAMIC FINA	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN TELECOM	2.72	392
JORDANIAN ELECTRIC POWER	1.97	212
AL-TAJAMOUAT FOR CATERING HS	0.48	107
MASAFAT FOR SPECIALIZED TRAN	0.75	104
CENTURY INVESTMENT GROUP	0.22	103

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,490.35	(1.90)	(0.1%)	0.4%	2.4%
Market Cap (JD Mn)	11,403.97	(7.53)	(0.1%)	(0.1%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,960.5	(741.0)	(27.4%)	3,058.3	4,847.5
Value Traded (JD '000)	3,246.2	(1,061.7)	(24.6%)	3,330.0	8,340.2
No. of Trades	1,775	(382)	(17.7%)	1,938	3,390

Market Breadth	▲ 25	▼ 25	= 78
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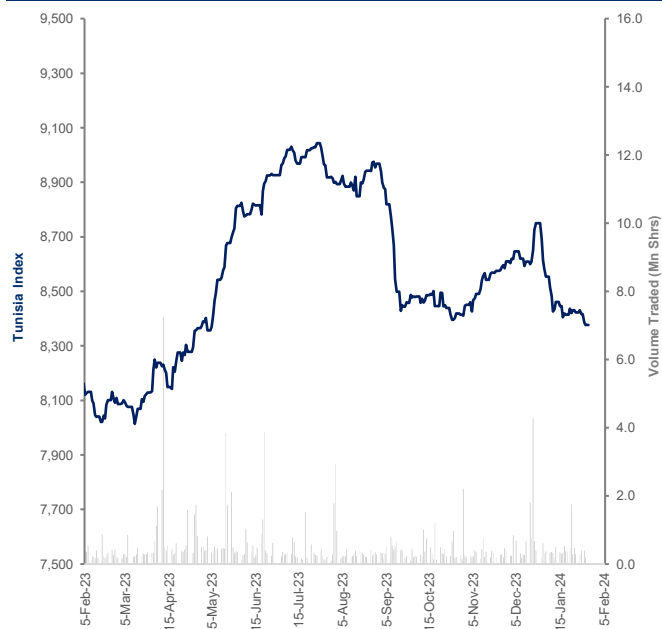
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.72	1.49%	1.07
JORDANIAN ELECTRIC POWER	1.97	0.00%	0.42
ARAB BANK PLC	4.58	(0.43%)	0.39
ARAB CO FOR INVESTMENT PROJE	2.91	(0.68%)	0.26
BANK AL ETIHAD	1.87	1.63%	0.12

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,635.9	(0.0%)	(0.6%)	(4.7%)
Banking	10,626.4	(0.2%)	(0.3%)	(2.2%)
Insurance	922.9	(0.0%)	(0.0%)	(5.1%)
Leasing	788.8	0.6%	0.9%	0.9%
Financial Services	1,407.0	0.0%	(2.4%)	(4.8%)
Industrial	1,667.1	(0.2%)	(0.3%)	(4.1%)
Chemical Industry	349.1	(0.4%)	(0.4%)	(8.0%)
Food & Beverage	3,358.4	(0.1%)	(1.2%)	(11.7%)
Retailing	1,138.4	0.6%	(0.8%)	(3.1%)
Others	1,377.8	0.3%	(1.0%)	(8.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
SOTUMAG	5.50	4.8%
Essoukna	1.47	4.3%
Societe Nouvelle Maison de la	5.00	4.2%
Banque de l'Habitat	10.68	3.7%
Societe Tunisienne de L'Air	0.42	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	8.80	(4.3%)
Universal Auto Distributors Ho	0.49	(3.9%)
Societe Electrostar	0.31	(3.1%)
GIF Filter SA	0.40	(2.4%)
Societe Tunisienne de Banque	3.34	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.30	48
Accumulateur Tunisienne Assad	0.76	20
One Tech Holding	8.10	14
Societe Frigorifique et Brasse	11.24	12
Telnet Holding	5.85	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,376.73	(9.92)	(0.1%)	(0.5%)	(4.3%)
Market Cap (DT Mln)	21,636	(7.49)	(0.0%)	(0.6%)	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	181.8	(208.6)	(53.4%)	412.9	984.5
Value Traded ('000 DT)	1,264.0	(8,922.4)	(87.6%)	4,187.2	7,059.9
No. of Trades	682	(68)	(9.1%)	937	1,164

Market Breadth	▲ 14	▼ 16	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	5.30	0.00%	0.25
Societe Frigorifique et Brasse	11.24	(0.09%)	0.13
One Tech Holding	8.10	0.00%	0.12
Attijari Bank	46.00	0.02%	0.10
Societe D'Articles Hygieniques	7.80	(0.64%)	0.08

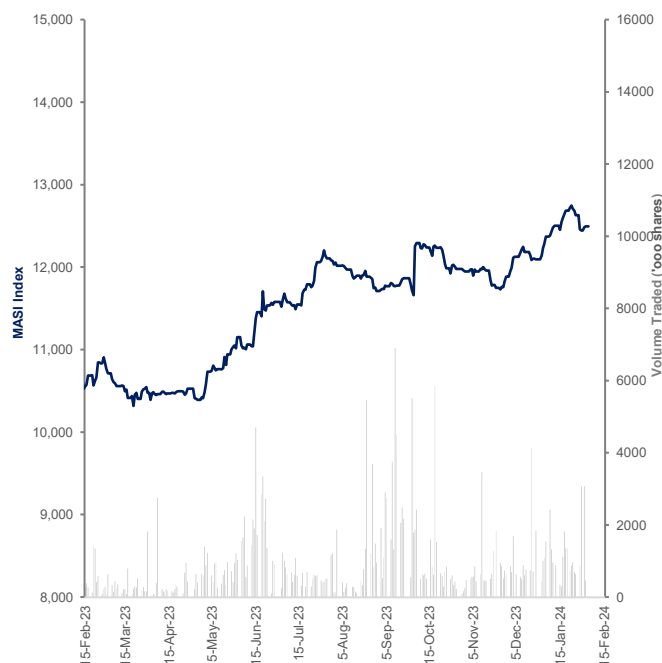
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	557,953.9	(0.1%)	0.0%	2.2%
Banking	230,350.3	(0.1%)	(0.1%)	4.9%
Beverages	9,195.3	(0.3%)	(0.3%)	1.5%
Chemicals	2,180.7	(0.2%)	4.2%	3.2%
Construction & Building Material	73,763.0	0.6%	0.7%	2.7%
Distributors	16,973.7	0.8%	1.0%	1.5%
Electricity	28,188.3	0.0%	0.4%	8.6%
Food Producers & Processors	25,592.7	0.9%	1.3%	(1.1%)
Holding Companies	3,235.9	0.1%	0.1%	4.1%
Insurance	27,215.7	(2.5%)	0.5%	0.8%
Investment & other Finance	3,621.8	(0.3%)	(1.2%)	10.6%
Leisures & Hotel	2,994.3	3.8%	4.0%	1.0%
Materials, Software & Computer	5,971.3	0.2%	1.1%	2.4%
Mining	22,563.2	1.3%	2.1%	4.5%
Oil & Gas	13,750.0	0.0%	0.0%	0.0%
Real Estate	9,812.4	(0.6%)	(2.0%)	18.0%
Telecommunications	81,755.9	(1.1%)	(1.6%)	(7.0%)
Transport	699.1	0.0%	(4.6%)	0.0%
Forestry & Paper	90.5	(0.5%)	0.6%	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1313.00	10.0%
RISMA	209.00	3.8%
Colorado SA	45.70	1.6%
Label Vie	4280.00	1.4%
Cosumar	190.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4144.00	(4.7%)
Credit du Maroc SA	825.00	(4.0%)
Societe Metallurgique D'imiter	1320.00	(3.5%)
Ennaki Automobiles	31.60	(3.2%)
Alliances Developpement Immobili	153.80	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	15.94	134.2
Maroc Telecom	93.00	98.4
Cosumar	190.00	69.0
Alliances Developpement Immobili	153.80	34.4
Attijariwafa Bank	485.00	34.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,493.40	9.48	0.1%	0.4%	3.3%
Market Cap (MAD Mn)	557,954	(703)	(0.1%)	0.0%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	466.1	(2,605.1)	(84.8%)	1,187.1	333.3
Value Traded (MAD Mn)	80.36	(207.49)	(72.1%)	135.5	61.7

Market Breadth	▲ 12	▼ 15	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	485.00	0.00%	16.52
SNEP	528.90	(1.14%)	13.60
Cosumar	190.00	1.09%	11.89
Banque Centrale Populaire	287.00	0.35%	8.33
Label Vie	4280.00	1.42%	6.07

Source: Bloomberg, Kamco Research

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