

# MENA Markets Daily Report

February 3, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▼	8,030.30	(0.0%)	5.1%	26.2%
		Kuwait	Main 50 Index	▲	6,415.08	0.1%	5.0%	31.7%
		Kuwait	Main Market Index	▲	6,105.74	0.1%	3.7%	29.3%
		Kuwait	All Share Index	▲	7,379.50	(0.0%)	4.8%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	12,192.61	(0.8%)	8.1%	29.8%
		UAE - Dubai	DFM General Index	▲	3,174.33	0.1%	(0.7%)	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,385.35	0.2%	2.3%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	8,734.93	0.2%	2.9%	68.2%
		Qatar	QE 20 Index	▲	12,610.29	0.3%	8.5%	11.4%
		Bahrain	Bahrain All Share	▲	1,818.75	0.2%	1.2%	20.6%
		Oman	MSM 30 Index	▲	4,124.44	0.3%	(0.1%)	12.9%
		Egypt	EGX 30	▲	11,691.82	0.8%	(2.2%)	10.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,361.44	(1.0%)	(7.6%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,463.90	0.4%	(8.3%)	15.0%
		India	SENSEX	▲	59,558.33	1.2%	2.2%	22.0%
		Brazil	BOVESPA Stock Index	▼	111,894.40	(1.2%)	6.7%	(11.9%)
		Mexico	BOLSA Index	▲	52,034.80	0.5%	(2.3%)	20.9%
		Emerging Markets	MSCI EM Index	▲	1,214.01	0.5%	(1.5%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,086.62	0.9%	(4.5%)	20.1%
		Asia	MSCI Asia Pacific	▲	608.69	0.2%	(3.4%)	(4.9%)
		Europe	DJ Stoxx 600	▲	477.01	0.5%	(2.2%)	22.2%
		Europe	FTSEurofirst 300	▲	1,860.45	0.4%	(1.6%)	23.0%
		U.S.A	S&P 500	▲	4,589.38	0.9%	(3.7%)	26.9%
		U.S.A	DJIA	▲	35,629.33	0.6%	(2.0%)	18.7%
		U.S.A	NASDAQ Composite	▲	14,417.55	0.5%	(7.8%)	21.4%
		UK	FTSE 100	▲	7,583.00	0.6%	2.7%	14.3%
		Germany	DAX	▼	15,613.77	(0.0%)	(1.7%)	15.8%
		Japan	NIKKEI 225	▲	27,533.60	1.7%	(4.4%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	23,802.26	1.1%	1.7%	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	95.99	(0.41%)	0.33%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.36	(0.03%)	0.30%	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.13	(0.02%)	(0.59%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.31	0.02%	0.05%	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	89.31	0.2%	14.8%	50.2%
		Oil	NYMEX	▲	88.26	0.1%	17.4%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.50	15.8%	54.7%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,806.80	0.3%	(1.2%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	22.66	0.0%	(2.8%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	36,936.93	(4.8%)	(20.3%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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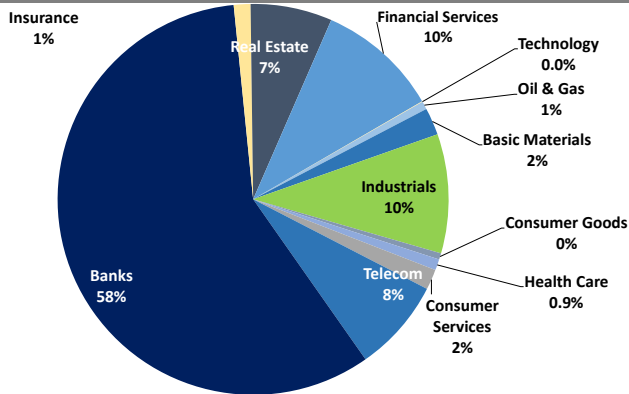
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

February 3, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,673.4	35.6	11.2%
2- National Bank of Kuwait	7,487.6	22.5	9.7%
3- Ahli United Bank - Bahrain	2,847.8	19.3	11.3%
4- Zain	2,587.6	13.7	15.9%
5- Boubayan Bank	2,572.4	59.7	7.8%
6- Agility (PWC Logistics)	2,225.6	2.3	48.0%
7- Commercial Bank of Kuwait	1,015.9	42.9	3.0%
8- Mabanee Co.	952.3	18.0	10.3%
9- Gulf Bank	923.6	24.3	5.8%
10- Burgan Bank	858.0	20.7	6.0%
<b>Total</b>	<b>29,144</b>	<b>14.07</b>	<b>15.8%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.065	0.012	22.5%
Kuwait Hotels Co.	0.085	0.014	20.1%
Asiya Capital Investment Co.	0.067	0.008	13.1%
Al-Argan International Real Estate Co.	0.111	0.012	12.5%
National Industries Co.	0.255	0.016	6.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.249	(0.025)	(9.1%)
Al-Manar Financing & Leasing Co.	0.070	(0.005)	(7.2%)
Palms Agro Production Co.	0.052	(0.003)	(4.9%)
Yiaco Medical Co.	0.455	(0.023)	(4.8%)
Ras-Al-Khaimah for White Cement Co.	0.124	(0.006)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.098	(2.1%)	54,656,256
A'ayan Leasing & Investment Co.	0.180	2.3%	23,247,361
Asiya Capital Investment Co.	0.067	13.1%	21,323,897
Equipment Holding Co.	0.065	22.5%	10,591,857
National Industries Group	0.287	(1.7%)	9,566,659

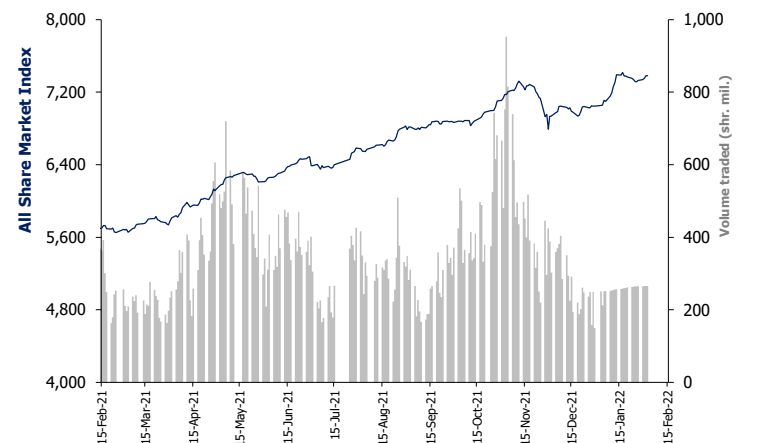
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,018.0	▼	(0.0%)	0.4%	4.9%
Oil & Gas	295.1	▼	(0.6%)	(1.3%)	(0.2%)
Basic Materials	992.1	▼	(0.0%)	(0.0%)	8.6%
Industrials	4,313.3	▼	(0.0%)	0.7%	5.7%
Consumer Goods	228.1	▼	(0.1%)	0.4%	(0.9%)
Health Care	399.7	▼	(0.1%)	(0.1%)	1.1%
Consumer Services	730.6	▼	(1.0%)	2.2%	9.2%
Telecommunications	3,369.3	▼	(0.2%)	0.1%	0.9%
Banks	25,450.7	▲	0.1%	0.6%	5.5%
Insurance	608.5	▼	(1.0%)	(1.4%)	(1.7%)
Real Estate	2,956.9	▲	0.0%	0.2%	1.9%
Financial Services	4,418.4	▼	(0.1%)	(0.2%)	6.8%
Technology	9.9	▼	(0.2%)	(4.6%)	5.5%
Utilities	245.3	=	0.0%	(0.4%)	(2.2%)

Market Breadth	▲ 57	▼ 69	■ 41		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,030.30	(3.2)	(0.0%)	0.2%	5.1%
Main 50 Index	6,415.08	6.3	0.1%	1.3%	5.0%
Main Market Index	6,105.74	4.0	0.1%	0.9%	3.7%
All Share Market Index	7,379.50	(1.0)	(0.0%)	0.4%	4.8%
Market Cap (KWD Mn)	44,017.97	(6.4)	(0.0%)	0.4%	4.9%

## Index Performance relative to Volume



## Market Trading Data and Volatility

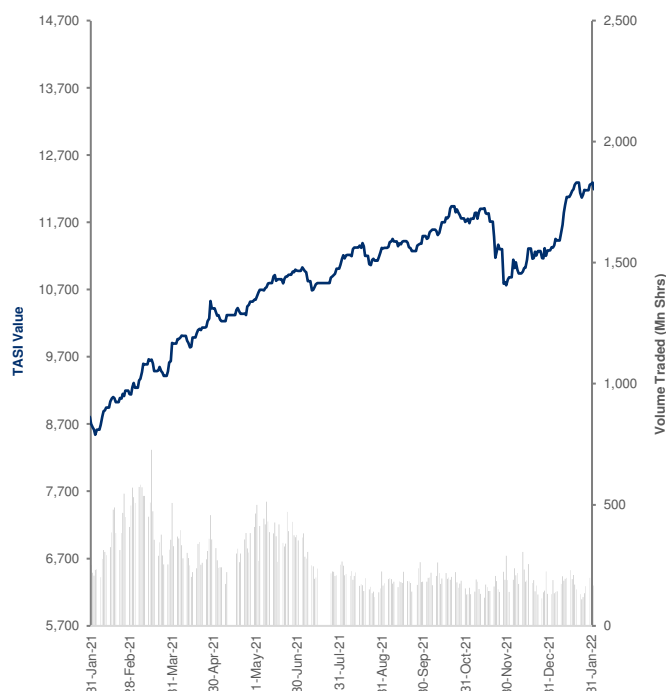
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	331.8	25.6	8.3%	294.0	313.1
Value Traded (KWD Mn)	64.8	4.1	6.8%	61.5	42.7
No. of Trades	14,202	2,201	18.3%	11,150	11,037

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.098	(2.1%)	5,397,578
A'ayan Leasing & Investment Co.	0.180	2.3%	4,148,147
National Bank of Kuwait	1.041	(0.2%)	2,839,418
Human Soft Holding Co.	3.100	0.3%	2,819,052
National Industries Group	0.287	(1.7%)	2,749,644

### Saudi Tadawul Daily Report

February 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,439,868.4	(1.2%)	(1.3%)	4.3%
Energy	7,392,144.5	(1.3%)	(1.6%)	2.7%
Materials	822,330.8	(0.4%)	(0.4%)	6.3%
Capital Goods	22,213.6	(0.7%)	(0.8%)	4.3%
Commercial & Professional Svc	8,351.0	1.9%	0.9%	8.4%
Transportation	19,693.3	0.4%	(0.2%)	11.4%
Consumer Durables & Apparel	6,338.8	0.1%	(0.7%)	3.7%
Consumer Services	32,754.1	(0.6%)	(1.3%)	5.8%
Media	24,870.5	(1.2%)	(1.4%)	16.1%
Retailing	41,748.1	(1.2%)	(2.0%)	2.4%
Food & Staples Retailing	17,528.0	(0.6%)	0.3%	2.0%
Food & Beverages	99,275.9	0.0%	0.2%	2.7%
Health Care Equipment & Svc	99,483.7	(0.7%)	(0.1%)	5.8%
Pharma, Biotech & Life Science	4,776.0	(1.0%)	(2.0%)	1.1%
Banks	1,119,778.4	(1.4%)	(0.7%)	12.3%
Diversified Financials	66,269.0	0.1%	(0.6%)	8.5%
Insurance	57,171.5	(0.2%)	1.3%	8.0%
Telecommunication Services	269,568.0	(1.1%)	(1.1%)	3.6%
Utilities	186,291.2	(0.6%)	(0.6%)	12.6%
REITs	19,238.9	(0.2%)	0.2%	6.3%
Real Estate Mgmt & Dev't	99,731.2	(0.5%)	(0.5%)	3.9%
Software & Services	30,312.0	(0.7%)	(0.9%)	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Metal Manufacturing &	30.30	7.4%
Nama Chemicals Co	40.30	3.3%
Saudi Advanced Industries Co	52.50	2.7%
Saudi Paper Manufacturing Co	51.10	2.5%
Methanol Chemicals Co	39.90	2.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Automotive Services Co	37.25	(3.5%)
Banque Saudi Fransi	51.00	(3.2%)
Al Babbain Power & Telecommuni	32.70	(2.8%)
National Commercial Bank	72.90	(2.7%)
Mouwasat Medical Services Co	202.40	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.48	21,695
Alinma Bank	29.55	10,022
National Metal Manufacturing &	30.30	5,861
Saudi Kayan Petrochemical Co	19.50	5,638
Saudi Arabian Oil Co	36.75	5,278

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,192.61	(100.77)	(0.8%)	(0.6%)	8.1%
Market Cap (SAR Mn)	10,439,868	(125,137)	(1.2%)	(1.3%)	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	166.2	(23.7)	(12.5%)	170.1	224.3
Value Traded (SAR Mn)	6,183.8	(676.0)	(9.9%)	6,736.9	7,650.2
No. of Trades	300,602	(30,850)	(9.3%)	314,279	321,180

Market Breadth	▲ 89	▼ 105	= 19
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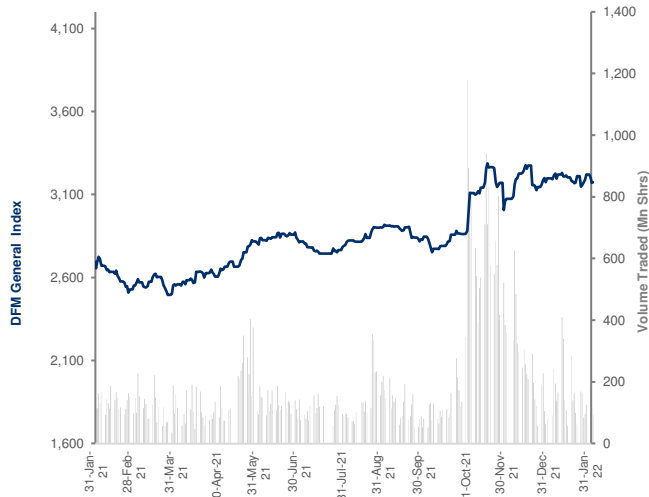
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	147.80	0.0%	318.92
Alinma Bank	29.55	0.0%	297.86
Saudi Basic Industries Corp	123.40	(0.5%)	228.08
Dar Al Arkan Real Estate Devel	10.48	1.9%	225.35
National Commercial Bank	72.90	(2.7%)	214.06

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

February 3, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	401,402.6	(0.0%)	(0.8%)	(1.4%)
Banking	202,706.6	0.0%	(0.6%)	(0.6%)
Consumer Staples	3,242.0	0.0%	(0.0%)	6.1%
Investment & Financial Services	31,478.4	(0.2%)	(3.1%)	(9.4%)
Insurance	5,697.5	(0.4%)	0.1%	(2.3%)
Industrial	5,831.4	0.0%	0.0%	4.1%
Real Estate	70,669.9	0.3%	(1.0%)	(1.9%)
Telecommunication	29,416.1	(1.5%)	(0.8%)	(2.5%)
Transportation	42,535.3	0.2%	(0.0%)	2.5%
Services	9,825.6	(0.3%)	(0.9%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aan Digital Services Co	0.21	1.5%
Emaar Development	4.28	1.4%
Shuaa Capital	0.64	0.9%
Dubai Investments Pjsc	2.24	0.9%
Amanat Holdings Pjsc	1.15	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	1.14	(9.5%)
Gulf Navigation Holding Pjsc	0.31	(3.2%)
Dubai Islamic Insurance Co	1.02	(1.9%)
Gulf Finance House	1.21	(1.6%)
Emirates Integrated Telecomm	6.45	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Finance House	1.21	20,073
Ithmaar Holding	0.27	14,701
Union Properties Pjsc	0.31	12,619
Dubai Financial Market Pjsc	2.28	10,139
Emaar Properties Pjsc	4.78	8,284

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,174.33	3.74	0.1%	(0.9%)	(0.7%)
Market Cap (AED Mn)	401,403	(154)	(0.0%)	(0.8%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	92.7	(25.5)	(21.5%)	158.8	253.5
Value Traded (AED Mn)	163.6	(95.6)	(36.9%)	299.6	331.8
No. of Trades	2,975	(1,216)	(29.0%)	4,268	4,127

Market Breadth	▲ 6	▼ 17	= 40
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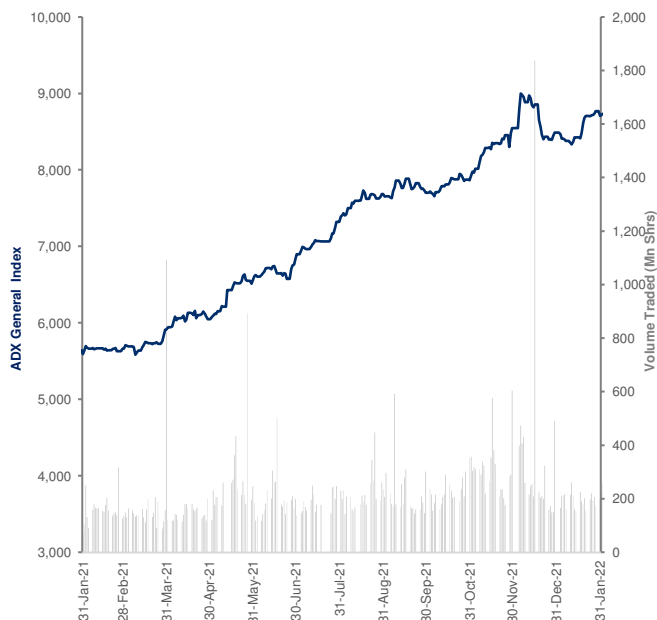
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.78	0.00%	39.68
Gulf Finance House	1.21	(1.63%)	24.57
Dubai Financial Market Pjsc	2.28	(0.87%)	23.23
Emirates Nbd	13.15	0.00%	20.22
Dubai Islamic Bank	5.52	0.36%	13.54

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

February 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,604,317.5	0.3%	1.1%	1.2%
Banks	337,531.9	0.1%	(0.3%)	4.5%
Investment & Financial Services	291,169.8	(0.1%)	4.5%	(2.0%)
Real Estate	35,256.3	0.5%	0.4%	3.7%
Energy	257,967.2	1.2%	1.4%	(2.1%)
Consumer Staples	284,231.3	0.1%	0.7%	0.9%
Industrial	51,734.5	0.1%	(0.7%)	2.2%
Insurance	10,090.7	0.0%	(0.0%)	2.8%
Telecommunication	314,688.8	0.2%	(0.1%)	3.6%
Services	21,647.1	0.8%	0.9%	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Rak Properties	0.89	5.5%
Dana Gas	1.08	3.8%
Emirates Driving Company	22.00	3.4%
Sudatel Telecom Group Ltd	0.35	3.0%
ADNOC Drilling	3.57	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	0.60	(7.7%)
Ras Al Khaimah White Cement	1.50	(6.3%)
Bank Of Sharjah	0.55	(2.5%)
Ras Al Khaimah Cement Co Psc	5.28	(2.0%)
Arkan Building Materials Co	1.39	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.13	66,424
Rak Properties	0.89	37,572
Dana Gas	1.08	27,984
Multiply Group	1.63	24,346
Eshraq Properties Co Pjsc	0.34	22,340

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	8,734.93	17.64	0.2%	0.4%	2.9%
Market Cap (AED Mn)	1,604,317	4,552	0.3%	1.1%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	257.5	35.6	16.0%	199.6	110.4
Value Traded (AED Mn)	1,347.9	(51.9)	(3.7%)	1,329.3	484.9
No. of Trades	6,268	(984)	(13.6%)	5,805	3,037

Market Breadth	▲ 13	▼ 15	= 41
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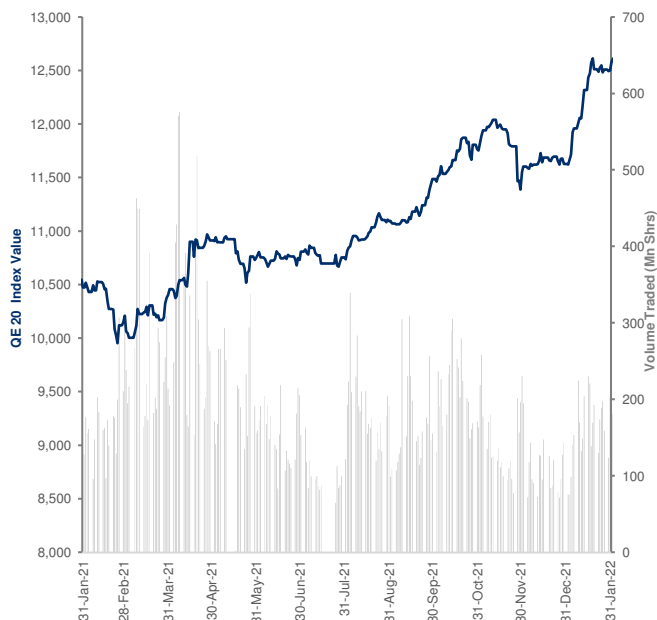
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	153.40	0.07%	325.30
First Abu Dhabi Bank Pjsc	19.94	(0.10%)	275.23
Aldar Properties Pjsc	4.13	0.24%	274.58
Alpha Dhabi Holding PJSC	26.98	(0.07%)	94.56
ADNOC Drilling	3.57	2.29%	74.21

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	723,866.3	0.3%	0.8%	7.1%
<b>Banking &amp; Finance Sector</b>	361,224.1	0.3%	0.5%	5.0%
<b>Goods &amp; Consumer Services</b>	36,517.4	(0.1%)	0.3%	2.8%
<b>Industrial Sector</b>	188,849.2	0.3%	1.2%	11.7%
<b>Insurance Sector</b>	13,446.2	(0.4%)	(0.1%)	(2.6%)
<b>Real Estate</b>	59,705.4	1.5%	1.9%	10.6%
<b>Telecom</b>	30,670.2	(0.1%)	(0.3%)	3.9%
<b>Transport</b>	33,454.0	(0.5%)	2.5%	12.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Industrial Manufacturing</b>	3.53	6.9%
<b>United Development Co QSC</b>	1.75	4.2%
<b>Qatar National Cement Co QSC</b>	6.34	2.7%
<b>Barwa Real Estate Co</b>	3.46	2.5%
<b>Mesaieed Petrochemical Holding</b>	2.53	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Diala Brokerage &amp; Investments</b>	1.37	(2.4%)
<b>Widam Food Co</b>	3.56	(2.4%)
<b>Gulf International Services QS</b>	1.79	(2.3%)
<b>National Leasing</b>	0.90	(1.7%)
<b>Al Khaleej Takaful Group QSC</b>	3.85	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Ezdan Holding Group QSC</b>	1.47	25,563
<b>Mesaieed Petrochemical Holding</b>	2.53	18,009
<b>Qatar Aluminum Manufacturing C</b>	2.00	17,660
<b>Gulf International Services QS</b>	1.79	10,872
<b>United Development Co QSC</b>	1.75	10,383

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	12,610.29	37.74	0.3%	0.9%	8.5%
<b>Market Cap (QAR Mn)</b>	723,866	2,361	0.3%	0.8%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	181.0	(8.2)	(4.3%)	163.2	185.9
<b>Value Traded (QAR Mn)</b>	607.3	24.0	4.1%	540.5	477.5
<b>No. of Trades</b>	12,707	(237)	(1.8%)	11,384	9,611

Market Breadth	▲ 33	▼ 11	= 4
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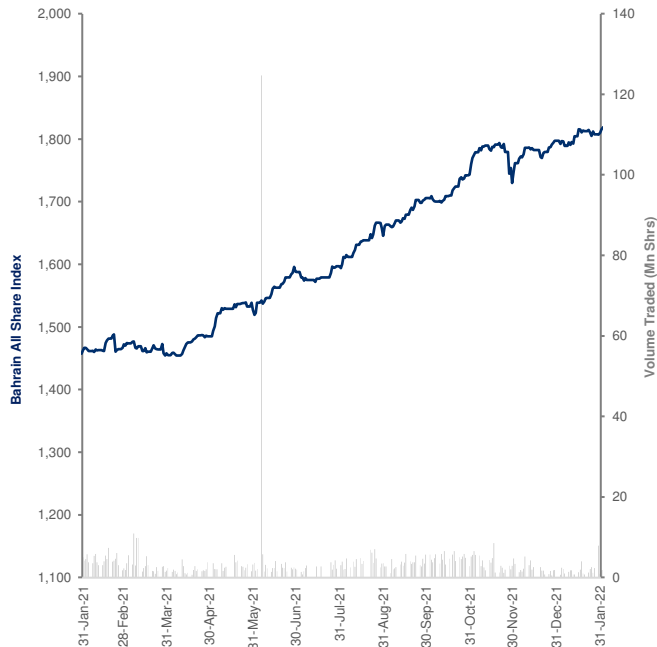
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar Islamic Bank SAQ</b>	19.70	0.46%	72.69
<b>Qatar National Bank QPSC</b>	21.80	0.23%	48.77
<b>Mesaieed Petrochemical Holding</b>	2.53	2.05%	45.34
<b>Ezdan Holding Group QSC</b>	1.47	0.82%	37.65
<b>Qatar Aluminum Manufacturing C</b>	2.00	(0.45%)	35.37

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,943.4	0.2%	0.4%	1.1%
Materials	1,285.1	2.8%	3.4%	13.1%
Industrial	139.4	(0.6%)	(2.5%)	(3.7%)
Consumer Discretionary	195.2	0.0%	0.0%	(0.9%)
Consumer Staples	152.5	(0.3%)	(0.3%)	(1.1%)
Financials	9,024.4	(0.2%)	0.1%	0.0%
Communication Services	1,053.8	0.0%	0.3%	(0.9%)
Real Estate	93.0	1.0%	1.0%	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	0.91	2.8%
Seef Properties BSC	0.17	1.2%
Al Salam Bank-Bahrain BSC	0.10	1.0%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,818.75	3.60	0.2%	0.5%	1.2%
Market Cap (BHD Mn)	11,943	22	0.2%	0.4%	1.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.07	(2.7%)
Bahrain Islamic Bank BSC	0.08	(2.4%)
Trafco Group BSC	0.27	(1.9%)
APM TERMINALS BAHRAIN	1.26	(0.8%)
Ahli United Bank BSC (\$)	0.92	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,855	97	5.5%	1,882.0	5,886.1
Value Traded (BHD '000)	697	223	47.0%	816.0	820.9
No. of Trades	61	24	64.9%	47	69

Market Breadth	▲ 3	▼ 5	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.07	585
Aluminium Bahrain B.S.C	0.91	415
Al Salam Bank-Bahrain BSC	0.10	234
Zain Bahrain BSCC	0.14	114
Ahli United Bank BSC (\$)	0.92	110

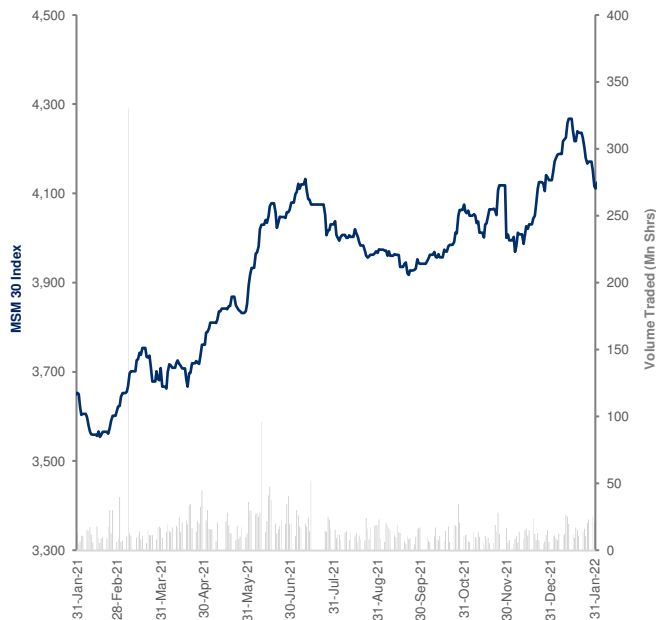
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.91	2.84%	0.37
Ahli United Bank BSC (\$)	0.92	(0.32%)	0.10
APM TERMINALS BAHRAIN	1.26	(0.79%)	0.06
Ithmaar Holding BSC	0.07	(2.70%)	0.04
Bahrain Telecommunications Co	0.58	0.00%	0.03

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

February 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,289.4	0.1%	0.3%	1.4%
Financial	4,334.1	0.2%	0.6%	3.4%
Industrial	824.9	(0.1%)	0.2%	(3.5%)
Services	2130.4	0.0%	(0.2%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat City Desalination	0.09	4.6%
Sohar Bank	0.11	2.8%
Oman International Engineering And Investment Co	0.12	2.5%
Vision Insurance	0.08	2.4%
Al Maha Ceramics Co	0.45	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.19	(3.5%)
Global Financial Inv. Co.	0.07	(2.7%)
Phoenix Power Co.	0.05	(2.1%)
Dhofar Generating Company	0.06	(1.7%)
Muscat Finance Co. Ltd.	0.06	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ahli Bank	0.12	87,584
Sohar Bank	0.11	2,583
Galfar Engineering & Contracting Co.	0.07	1,463
Al Jazeera Steel Products Co.	0.40	1,448
United Finance Co.	0.07	836

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,124.44	13.73	0.3%	0.2%	(0.1%)
Market Cap (OMR Mn)	7,289.4	9.1	0.1%	0.3%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	98,053.2	82,128.3	515.7%	18,899.3	8,256.3
Value Traded (OMR '000)	12,117.7	9,492.4	361.6%	3,204.7	1,289.4

Market Breadth	▲ 10	▼ 14	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Ahli Bank	0.12	1.69%	10.51
Al Jazeera Steel Products Co.	0.40	(1.49%)	0.58
Sohar Bank	0.11	2.78%	0.29
Galfar Engineering & Contracting Co.	0.07	(1.35%)	0.11
Bank Muscat	0.53	0.00%	0.10

Source: Bloomberg, KAMCO Research

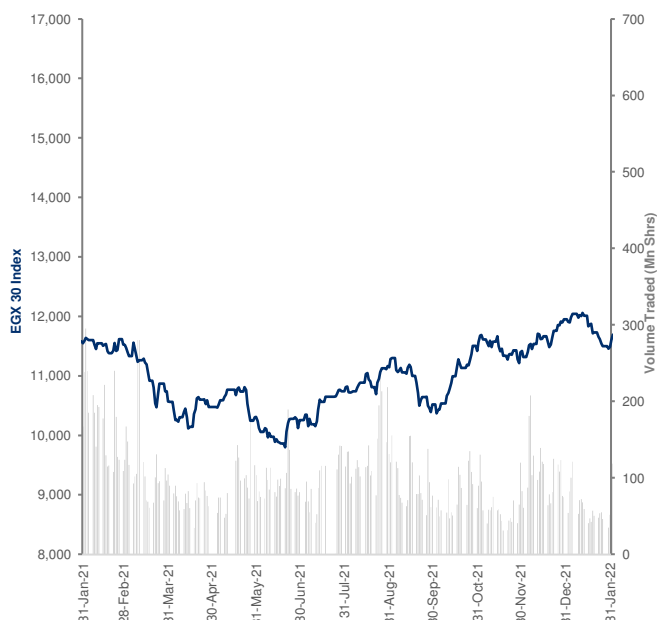


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	500,036.7	0.5%	1.3%	(0.3%)
<b>Banks</b>	171,905.9	0.4%	1.2%	0.4%
<b>Basic Resources</b>	30,069.8	(0.2%)	1.0%	2.2%
<b>Chemicals</b>	32,264.9	(0.9%)	0.3%	(2.2%)
<b>Construction and Materials</b>	12,879.2	0.6%	1.6%	(2.1%)
<b>Financial Services excluding Banks</b>	49,843.2	1.0%	1.3%	3.8%
<b>Food and Beverage</b>	9,137.3	0.0%	0.7%	(5.3%)
<b>Healthcare</b>	4,047.1	(0.7%)	0.1%	(2.6%)
<b>Industrial Goods, Services, Automobile:</b>	41,310.8	2.1%	3.1%	(4.5%)
<b>Media</b>	1,061.9	(0.2%)	2.2%	(6.5%)
<b>Oil and Gas</b>	4,972.3	0.3%	1.9%	5.2%
<b>Personal and Household Products</b>	31,229.4	0.2%	2.0%	(1.0%)
<b>Real Estate</b>	60,295.2	0.8%	1.0%	(1.7%)
<b>Telecommunication</b>	29,003.2	0.5%	0.7%	1.3%
<b>Travel &amp; Leisure</b>	22,016.3	0.5%	2.6%	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ghabbour Auto	5.39	8.7%
Credit Agricole Egypt Sae	8.60	5.8%
Qalaa Holdings Sae	1.32	4.2%
Egyptian Resorts Co	1.54	3.9%
Extracted Oils	1.80	3.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Suez Cement Co Sae	13.79	(13.8%)
Alexandria Portland Cement Co	2.28	(11.3%)
El Kahera Housing	3.15	(1.9%)
Abou Kir Fertilizers & Chemicals	21.03	(1.5%)
Egypt Aluminium	24.34	(1.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.32	41,274
Egyptian Resorts Co	1.54	14,119
Ghabbour Auto	5.39	11,249
Heliopolis Housing	6.56	7,856
Egyptians For Housing & Dev. Co.	0.41	7,448

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	11,691.82	88.49	0.8%	1.8%	(2.2%)
Market Cap (EGP Mn)	500,037	2,495	0.5%	1.3%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	118.5	18.5	18.6%	64.8	191.7
Value Traded (EGP Mn)	512.9	123.0	31.6%	381.8	689.2
No. of Trades	14,390	3,223	28.9%	11,476	20,842

Market Breadth	▲ 33	▼ 9	= 17
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	51.87	(0.06%)	96.19
Ghabbour Auto	5.39	8.67%	59.19
Qalaa Holdings Sae	1.32	4.18%	54.22
Heliopolis Housing	6.56	2.34%	51.60
Efg Hermes	15.13	1.48%	43.55

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

February 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,573.0	(0.4%)	0.0%	1.2%
Banking	7,828.6	(0.4%)	(0.1%)	2.1%
Insurance	92.8	(0.8%)	(0.9%)	(0.4%)
Diversified Financial Services	179.4	(1.7%)	(0.7%)	2.7%
Real Estate	214.3	0.5%	2.3%	(0.9%)
Health Care Services	27.0	0.0%	(2.2%)	4.7%
Educational Services	230.7	(0.3%)	0.6%	1.4%
Hotels and Tourism	89.5	0.0%	0.0%	(4.2%)
Transportation	73.9	(1.0%)	(1.0%)	(2.8%)
Technology & Communications	422.8	1.3%	0.9%	0.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	542.0	0.3%	0.4%	3.4%
Commercial Services	73.3	0.3%	0.1%	1.2%
Pharmaceutical & Medical Industries	39.0	0.0%	0.6%	2.0%
Chemical Industries	23.6	0.1%	(0.6%)	(6.9%)
Food & Beverages	84.6	0.2%	(1.1%)	1.3%
Tobacco & Cigarettes	11.5	0.0%	(3.8%)	(16.5%)
Mining & Extraction Industries	1,506.9	(0.8%)	0.2%	(2.9%)
Engineering & Construction	22.5	0.2%	0.0%	(3.6%)
Electrical Industries	28.6	0.0%	(0.7%)	0.0%
Textiles , Leathers & Clothings	59.1	(0.5%)	(0.5%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Aluminium Industry	2.93	4.6%
Specialized Trading & Invest	1.17	4.5%
Jordan Intl Trading Center	1.20	4.3%
Jordan Decapolis Properties	0.48	4.3%
Jordan Pipes Manufacturing	0.75	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
Union Investment Corp	1.03	(4.6%)
National Steel Industry	1.46	(4.6%)
Jordan Express Tourism Trans	1.60	(4.2%)
Arab Union Intl Insurance	1.40	(3.4%)
Arab East Investment	0.58	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Jordanian Electric Power	1.18	338
Cairo Amman Bank	1.46	294
Al-Tajamouat For Catering Hs	0.51	290
Middle East Insurance	1.31	155
Al Shamekha Real Estate & Fi	2.08	144

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,164.28	(10.14)	(0.5%)	(0.0%)	2.2%
Market Cap (JD Mn)	11,573.02	(43.52)	(0.4%)	0.0%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ( <sup>000</sup> Shares)	2,313.3	75.5	3.4%	2,541.3	5,000.3
Value Traded (JD <sup>000</sup> )	3,193.1	322.3	11.2%	3,768.0	5,081.6
No. of Trades	1,577	(285)	(15.3%)	1,795	2,168

Market Breadth	▲ 12	▼ 29	= 80
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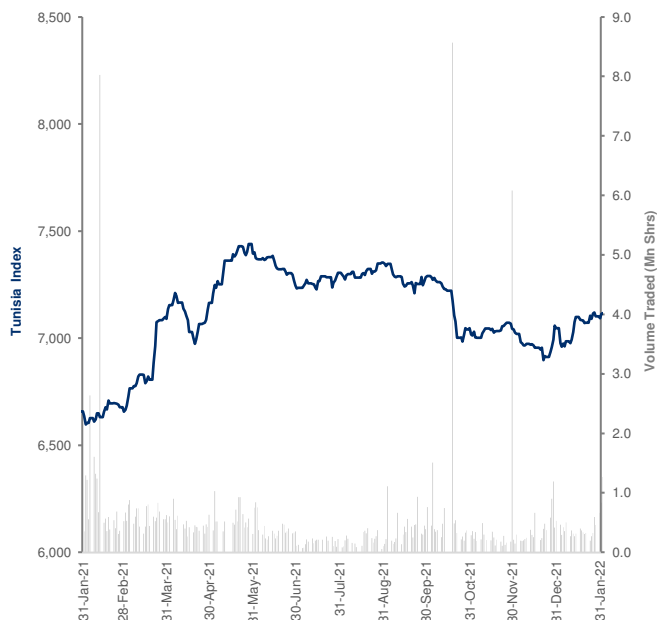
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Cairo Amman Bank	1.46	(2.01%)	0.43
Jordanian Electric Power	1.18	0.00%	0.40
Al Shamekha Real Estate & Fi	2.08	(2.80%)	0.30
Jordan Petroleum Refinery Co	3.59	0.56%	0.28
Arab Bank Plc	4.76	(0.63%)	0.22

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

February 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,795.7	(0.0%)	0.3%	1.1%
Banking	7,938.5	0.4%	0.5%	2.2%
Insurance	886.1	0.1%	0.1%	(0.2%)
Leasing	563.5	(0.3%)	0.2%	(2.3%)
Financial Services	2,132.4	0.0%	0.7%	(1.0%)
Industrial	1,652.2	0.1%	0.2%	(0.4%)
Chemical Industry	516.5	(1.0%)	1.6%	1.0%
Food & Beverage	5,470.5	(0.3%)	0.1%	1.0%
Retailing	1,206.0	(1.2%)	(1.1%)	4.4%
Others	1,430.0	0.1%	0.0%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	3.04	5.9%
Societe Moderne de Ceramique	0.91	5.8%
Atelier du Meuble Interieurs S	3.04	3.4%
Societe Electrostar	0.80	2.6%
SOTUMAG	4.61	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	4.25	(4.5%)
Societe Ciments de Bizerte	1.89	(4.1%)
Ennakl Automobiles	12.00	(2.4%)
Delice Holding	15.60	(1.8%)
Tunisie Leasing SA	9.10	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Industrielle d'Appareil	4.19	547
Banque Nationale Agricole	7.72	322
Societe Tunisienne de Banque	3.04	78
Societe Moderne de Ceramique	0.91	72
Accumulateur Tunisienne Assad	1.55	29

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,117.33	4.17	0.1%	0.3%	1.0%
Market Cap (DT Mn)	21,796	(4.7)	(0.0%)	0.3%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,268.0	430.5	51.4%	431.2	681.9
Value Traded ('000 DT)	6,786.7	2,689.7	65.6%	2,729.6	3,906.2
No. of Trades	1,264	122	10.7%	1,000	1,445

Market Breadth	▲ 16	▼ 24	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	7.72	(0.39%)	2.48
Societe Industrielle d'Appareil	4.19	(0.24%)	2.29
Euro Cycles SA	31.20	(0.89%)	0.28
Societe Frigorifique et Brasse	18.33	(0.05%)	0.27
Societe Tunisienne de Banque	3.04	5.92%	0.24

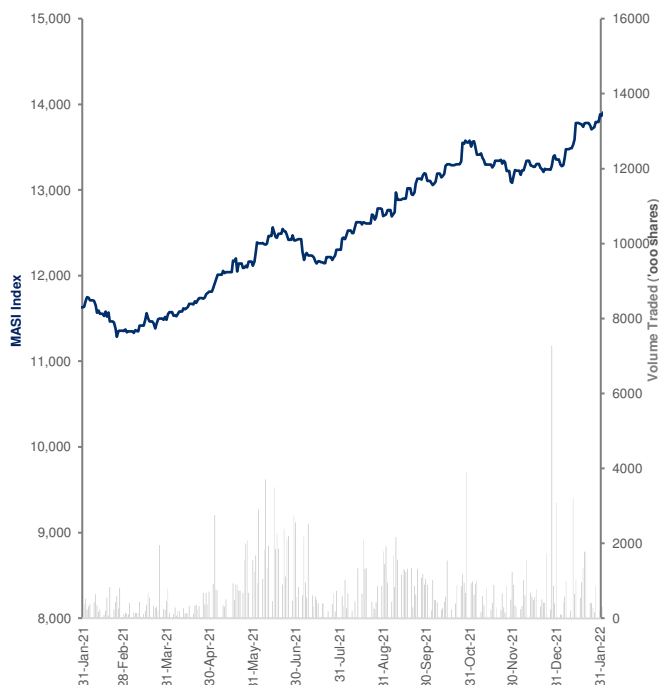
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	638,520.6	0.4%	0.3%	4.3%
Banking	235,332.2	1.0%	0.2%	4.5%
Beverages	10,834.2	2.1%	2.1%	6.5%
Chemicals	3,111.1	0.7%	1.1%	8.1%
Construction & Building Material	84,861.5	0.5%	(0.3%)	4.3%
Distributors	21,942.2	0.0%	(0.1%)	6.4%
Electricity	28,424.2	0.4%	0.4%	14.8%
Food Producers & Processors	31,100.2	(0.5%)	(0.2%)	3.4%
Holding Companies	2,820.7	0.6%	(0.4%)	(2.4%)
Insurance	30,889.3	0.5%	0.2%	1.9%
Investment & other Finance	4,799.1	(1.4%)	(1.4%)	9.0%
Leisures & Hotel	1,661.9	0.0%	0.0%	5.7%
Materials, Software & Computer	6,116.9	(1.9%)	(2.2%)	0.3%
Mining	24,612.6	0.5%	1.5%	16.6%
Oil & Gas	21,802.0	0.1%	4.7%	10.4%
Real Estate	5,530.7	(0.3%)	(0.7%)	8.7%
Telecommunications	121,491.0	(0.2%)	0.1%	(0.9%)
Transport	882.6	(0.0%)	(0.0%)	(2.7%)
Utilities	2,240.0	0.0%	0.0%	18.6%
Forestry & Paper	68.2	(2.1%)	(4.8%)	21.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Oulmes	1113.00	3.9%
Bank of Africa	213.90	3.3%
ATLANTA	135.00	1.9%
Societe Des Boissons du Maroc	3050.00	1.7%
LafargeHolcim Maroc SA	2287.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	6705.00	(2.8%)
Eqdom	1480.00	(2.6%)
Med Paper SA	26.41	(2.1%)
Lesieur Cristal	192.00	(1.9%)
Fenie Brossette	145.20	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	288.50	109.7
Attijariwafa Bank	495.30	45.6
Maroc Telecom	138.20	40.1
Douja Promotion Groupe Addoha	11.60	29.0
Cosumar	273.00	21.3

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	13,905.51	42.40	0.3%	0.2%	4.10%
Market Cap (MAD Mn)	638,521	2,764	0.4%	0.3%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	308.6	(5.2)	(1.6%)	753.3	518.2
Value Traded (MAD Mn)	108.34	54.97	103.0%	119.5	82.8

Market Breadth	▲ 16	▼ 9	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	288.50	0.87%	31.58
Attijariwafa Bank	495.30	0.24%	22.55
Societe Des Boissons du Maroc	3050.00	1.67%	10.29
Label Vie	5256.00	0.11%	8.79
Cosumar	273.00	(0.26%)	5.82

Source: Bloomberg, Kamco Research

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