

# MENA Markets Daily Report

February 2, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 MSM 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	6,293.41	(0.2%)	4.0%	(13.3%)
		Kuwait	Main 50 Index	▼	4,863.99	(0.3%)	5.2%	(7.1%)
		Kuwait	Main Market Index	▼	4,706.25	(0.7%)	3.4%	(7.3%)
		Kuwait	All Share Index	▼	5,758.95	(0.4%)	3.8%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	8,648.43	(0.6%)	(0.5%)	3.6%
		UAE - Dubai	DFM General Index	▲	2,696.40	1.6%	8.2%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,419.70	1.1%	11.7%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,634.76	0.7%	11.7%	(0.6%)
		Qatar	QE 20 Index	=	10,473.59	0.0%	0.4%	0.1%
		Bahrain	Bahrain All Share	▲	1,466.37	0.3%	(1.6%)	(7.5%)
		Oman	MSM 30 Index	▼	3,650.19	(0.1%)	(0.2%)	(8.1%)
		Egypt	EGX 30	▲	11,589.34	0.4%	6.9%	(22.3%)
		Jordan	ASE Index	▼	1,725.75	(0.1%)	4.1%	(8.7%)
		Tunisia	Tunisia Index	▼	6,635.20	(0.3%)	(3.6%)	(3.3%)
		Morocco	MASI	▲	11,637.51	0.1%	3.1%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,505.28	0.6%	0.9%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,363.96	(0.3%)	(1.7%)	(10.4%)
		India	SENSEX	▲	48,600.61	5.0%	1.8%	15.8%
		Brazil	BOVESPA Stock Index	▼	115,067.60	(3.2%)	(3.3%)	2.9%
		Mexico	BOLSA Index	▼	42,985.73	(2.9%)	(2.5%)	1.2%
		Emerging Markets	MSCI EM Index	▼	1,329.57	(1.6%)	3.0%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,661.69	(1.8%)	(1.1%)	14.1%
		Asia	MSCI Asia Pacific	▼	684.80	(1.4%)	3.4%	17.1%
		Europe	DJ Stoxx 600	▲	400.77	1.2%	0.4%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,543.20	1.3%	0.4%	(5.4%)
		U.S.A	S&P 500	▲	3,773.86	1.6%	0.5%	16.3%
		U.S.A	DJIA	▲	30,211.91	0.8%	(1.3%)	7.2%
		U.S.A	NASDAQ Composite	▲	13,403.40	2.5%	4.0%	43.6%
		UK	FTSE 100	▲	6,466.42	0.9%	0.1%	(14.3%)
		Germany	DAX	▲	13,622.02	1.4%	(0.7%)	3.5%
		Japan	NIKKEI 225	▲	28,091.05	1.6%	2.4%	16.0%
		Hong Kong	HANG SENG INDEX	▲	28,892.86	2.2%	6.1%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	90.58	0.14%	0.72%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.37	(0.09%)	0.28%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.21	0.12%	(0.65%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.00%)	0.45%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	55.88	0.6%	7.9%	(21.5%)
		Oil	NYMEX	▼	52.20	(0.3%)	7.6%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.56	(3.8%)	1.5%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,847.65	0.2%	(2.7%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.99	1.8%	2.2%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	34,641.09	4.2%	19.5%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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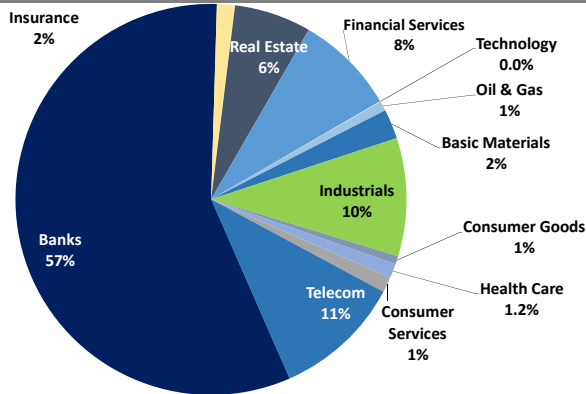
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

February 2, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,980.2	22.3	8.4%
2- Kuwait Finance House	5,540.7	34.3	8.6%
3- Zain	2,769.3	14.2	15.4%
4- Ahli United Bank - Bahrain	2,200.7	12.4	14.5%
5- Boubyan Bank	1,861.6	45.8	8.0%
6- Agility (PWC Logistics)	1,526.6	27.9	4.9%
7- Commercial Bank of Kuwait	998.0	NM	0.08%
8- Mabanee Co.	778.0	33.0	5.0%
9- Gulf Bank	673.6	15.0	7.2%
10- Ahli United Bank - Kuwait	658.4	20.0	7.5%
<b>Total</b>	<b>22,987</b>	<b>23.00</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit &amp; shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.558	0.349	167.0%
IFA Hotels & Resorts Co.	0.040	0.004	11.5%
Metal & Recycling Co.	0.097	0.008	9.4%
MENA Real Estate Co.	0.033	0.003	8.9%
Int'l Financial Advisors Co.	0.091	0.006	6.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.057	(0.003)	(5.0%)
Amar For Finance And Leasing Co.	0.049	(0.003)	(4.9%)
Shuaiba Industrial Co.	0.160	(0.008)	(4.8%)
Umm Al-Qaiwain General Investments Co.	0.071	(0.004)	(4.7%)
Mashaer Holding Co.	0.059	(0.003)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
IFA Hotels & Resorts Co.	0.040	11.5%	37,653,474
Gulf Petroleum Investment	0.021	3.4%	36,793,573
Tijara Real Estate & Investment Co.	0.045	2.1%	29,047,118
Kuwait Real Estate Co.	0.120	5.3%	27,951,954
Int'l Financial Advisors Co.	0.091	6.8%	22,116,676

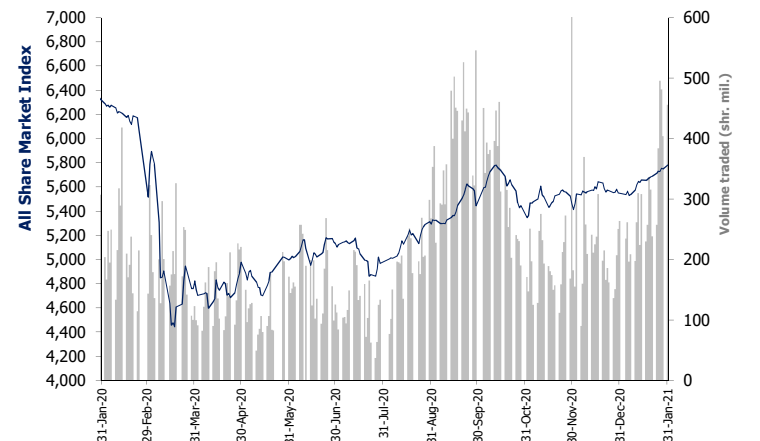
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,395.0	▲	0.6%	4.2%	4.2%
Oil & Gas	272.1	▲	0.1%	(3.0%)	(3.0%)
Basic Materials	837.2	▼	(0.6%)	4.5%	4.5%
Industrials	3,334.9	▲	0.1%	5.0%	5.0%
Consumer Goods	230.7	▲	0.2%	(0.6%)	(0.6%)
Health Care	404.7	=	0.0%	(1.3%)	(1.3%)
Consumer Services	433.1	▲	0.0%	3.3%	3.3%
Telecommunications	3,609.0	▲	1.1%	6.8%	6.8%
Banks	19,450.5	▲	0.3%	3.4%	3.4%
Insurance	513.2	▲	16.3%	19.9%	19.9%
Real Estate	2,170.1	▲	0.4%	5.7%	5.7%
Financial Services	2,834.2	▲	0.3%	4.9%	4.9%
Technology	7.2	▼	(0.1%)	4.3%	4.3%
Utilities	298.1	▼	(1.1%)	(2.2%)	(2.2%)

Market Breadth	 70	 53	 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,307.86	23.2	0.4%	4.2%	4.2%
Main 50 Index	4,878.33	18.1	0.4%	5.2%	5.2%
Main Market Index	4,741.43	51.2	1.1%	4.2%	4.2%
All Share Market Index	5,780.03	32.1	0.6%	4.2%	4.2%
Market Cap (KWD Mn)	34,395.01	189.1	0.6%	4.2%	4.2%

Index Performance relative to Volume



Market Trading Data and Volatility

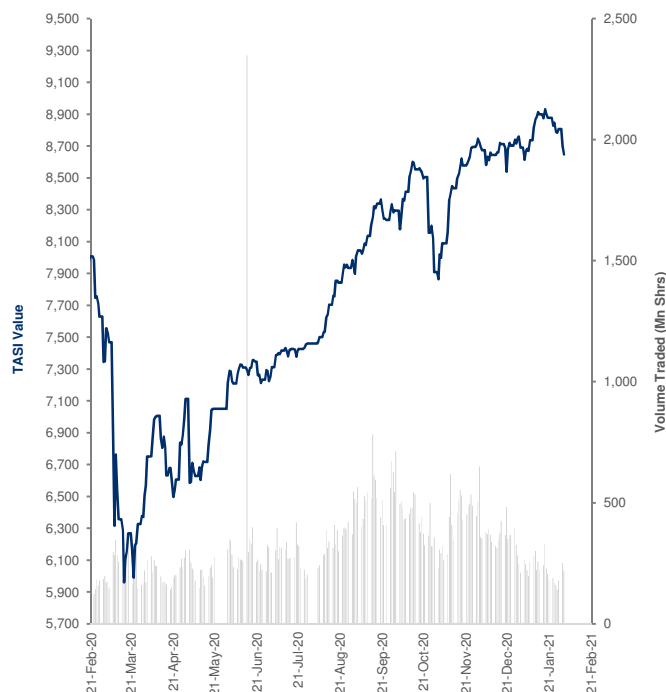
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	455.4	52.0	12.9%	302.6	232.7
Value Traded (KWD Mn)	53.5	5.6	11.8%	42.3	47.4
No. of Trades	13,025	857	7.0%	10,819	8,938

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.722	1.0%	9,843,131
Zain	0.640	1.1%	4,794,279
Kuwait Real Estate Co.	0.120	5.3%	3,314,441
Gulf Bank	0.221	0.5%	2,772,394
National Bank of Kuwait	0.873	0.0%	2,147,614

### Saudi Tadawul Daily Report

February 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Energy</b>	6,862,864.9	(1.4%)	(1.4%)	(2.4%)
<b>Materials</b>	603,841.9	(0.6%)	(0.6%)	1.5%
<b>Capital Goods</b>	18,547.8	(1.2%)	(1.2%)	(0.1%)
<b>Commercial &amp; Professional Svc</b>	7,588.6	(0.8%)	(0.8%)	(2.7%)
<b>Transportation</b>	14,252.5	(1.6%)	(1.6%)	(2.9%)
<b>Consumer Durables &amp; Apparel</b>	4,114.6	(1.3%)	(1.3%)	(3.6%)
<b>Consumer Services</b>	26,448.8	(1.3%)	(1.3%)	(2.1%)
<b>Media</b>	6,476.7	(1.0%)	(1.0%)	(8.6%)
<b>Retailing</b>	36,474.9	(0.2%)	(0.2%)	(0.4%)
<b>Food &amp; Staples Retailing</b>	13,544.6	(0.3%)	(0.3%)	(0.7%)
<b>Food &amp; Beverages</b>	106,344.1	(0.2%)	(0.2%)	(3.4%)
<b>Health Care Equipment &amp; Svc</b>	70,785.3	(0.2%)	(0.2%)	3.6%
<b>Pharma, Biotech &amp; Life Science</b>	4,524.0	(0.8%)	(0.8%)	(3.8%)
<b>Banks</b>	627,561.6	(0.2%)	(0.2%)	(0.6%)
<b>Diversified Financials</b>	31,912.5	(0.2%)	(0.2%)	(3.8%)
<b>Insurance</b>	50,963.9	(0.3%)	(0.3%)	(1.9%)
<b>Telecommunication Services</b>	256,045.7	(1.5%)	(1.5%)	3.9%
<b>Utilities</b>	91,835.5	(1.8%)	(1.8%)	0.9%
<b>REITs</b>	15,925.9	(0.1%)	(0.1%)	(0.2%)
<b>Real Estate Mgmt &amp; Dev't</b>	83,926.6	(1.3%)	(1.3%)	(3.6%)
<b>Software &amp; Services</b>	2,973.0	(0.6%)	(0.6%)	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
<b>Halwani Brothers Co</b>	115.40	9.9%
<b>Abdullah Saad Mohammed Abo Moa</b>	53.80	4.5%
<b>Saudi Arabia Refineries Co</b>	111.00	3.7%
<b>United Wire Factories Co</b>	36.25	3.6%
<b>Saudi Arabian Fertilizer Co</b>	93.10	2.3%

Worst Return Performers	Price (SAR)	Daily % Chg
<b>Saudi Vitrified Clay Pipe Co L</b>	108.00	(4.4%)
<b>Al-Omran Industrial Trading Co.</b>	116.20	(3.6%)
<b>Al Kathiri Holding Co</b>	98.10	(3.4%)
<b>United International Transport</b>	37.30	(3.1%)
<b>Seera Group Holding</b>	17.00	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
<b>Abdullah Saad Mohammed Abo Moa</b>	53.80	16,323
<b>Saudi Kayan Petrochemical Co</b>	14.00	8,566
<b>Jazan Energy and Development Co</b>	19.70	8,424
<b>Alinma Bank</b>	16.18	7,605
<b>Seera Group Holding</b>	17.00	6,092

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>Tadawul All Share Index</b>	8,648.43	(54.12)	(0.6%)	(0.6%)	(0.5%)
<b>Market Cap (SAR Mn)</b>	8,936,954	(113,145)	(1.3%)	(1.3%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	218.6	(32.5)	(13.0%)	225.8	168.1
<b>Value Traded (SAR Mn)</b>	8,902.6	(829.5)	(8.5%)	7,655.1	3,835.4
<b>No. of Trades</b>	367,299	(34,010)	(8.5%)	320,555	170,449

Market Breadth	▲ 39	▼ 150	= 14
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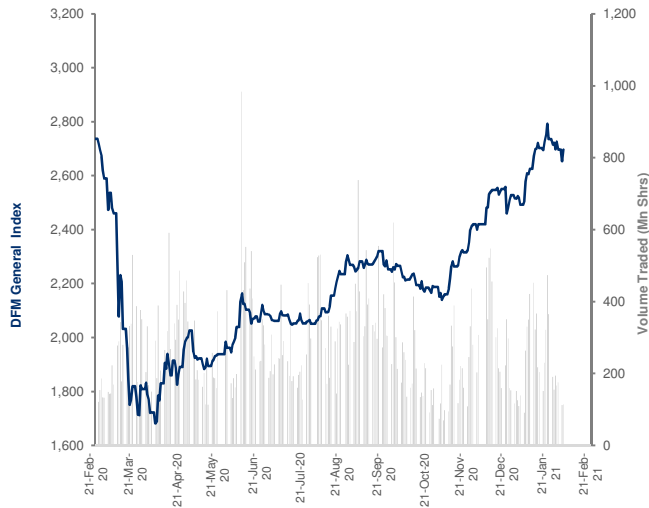
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Abdullah Saad Mohammed Abo Moa</b>	53.80	4.5%	877.89
<b>Zahrat Al Waha For Trading Co</b>	89.80	1.5%	434.49
<b>Wafrah for Industry and Dev.</b>	168.00	1.1%	411.91
<b>Baaizeem Trading Co</b>	130.00	(2.1%)	354.68
<b>Saudi Arabia Refineries Co</b>	111.00	3.7%	338.96

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

February 2, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	358,592.4	1.2%	1.2%	6.3%
Banking	181,443.7	0.4%	0.4%	5.4%
Consumer Staples	3,779.9	2.1%	2.1%	14.7%
Investment & Financial Services	20,338.5	1.2%	1.2%	20.0%
Insurance	5,470.5	0.1%	0.1%	(1.0%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	75,736.1	3.1%	3.1%	5.2%
Telecommunication	30,457.7	1.4%	1.4%	16.3%
Transportation	26,784.3	0.8%	0.8%	(0.2%)
Services	9,894.1	1.6%	1.6%	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	20.50	14.8%
Ektitab Holding Company	0.21	4.6%
Emaar Properties Pjsc	3.86	3.5%
Emaar Development	2.99	3.5%
Emaar Malls Pjsc	1.83	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
Al-Madina For Finance And Investment	0.19	(4.9%)
Dar Al Takaful	0.89	(3.3%)
Al Salam Group Holding	0.31	(2.2%)
Ajman Bank Pjsc	0.74	(0.9%)
Amanat Holdings Pjsc	0.81	(0.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	3.86	15,366
Dubai Financial Market Pjsc	1.24	14,972
Gulf Finance House	0.65	11,610
Union Properties Pjsc	0.28	11,603
Deyaar Development Pjsc	0.29	8,649

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,696.40	42.34	1.6%	1.6%	8.2%
Market Cap (AED Mn)	358,592	4,178	1.2%	1.2%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	114.0	1.3	1.2%	257.6	138.7
Value Traded (AED Mn)	181.9	31.3	20.8%	335.0	189.0
No. of Trades	2,790	809	40.8%	4,164	2,306

Market Breadth	▲ 24	▼ 5	= 33
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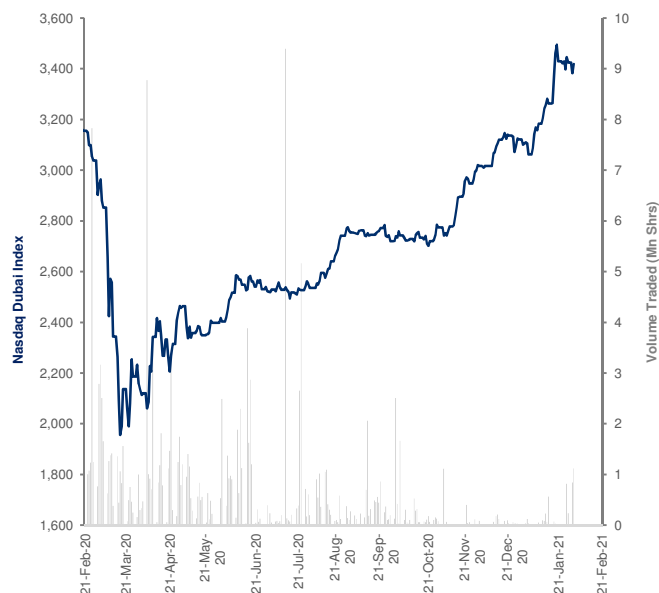
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.86	3.49%	59.07
Dubai Islamic Bank	5.01	1.21%	35.03
Dubai Financial Market Pjsc	1.24	1.64%	18.56
Emirates Nbd	11.65	0.43%	13.89
Gulf Finance House	0.65	1.72%	7.56

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

February 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,072.9	0.1%	0.1%	2.5%
Al Baraka Banking Group	320.7	0.0%	0.0%	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	(0.0%)	(0.0%)	(4.8%)
Emirates REIT (CEIC) Limited	48.6	(1.2%)	(1.2%)	(9.1%)
ENBD REIT (CEIC) Limited	106.3	0.0%	0.0%	(2.1%)
Hikma Pharmaceuticals GDR	7,578.8	(0.0%)	(0.0%)	(4.8%)
Nasdaq, Inc.	22,189.4	0.0%	0.0%	5.2%
Orascom Construction Limited	665.5	4.9%	4.9%	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.70	4.9%


Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.16	(1.2%)


Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	946
Orascom Construction Limited	5.70	174


#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,419.70	36.76	1.1%	1.1%	11.7%
Market Cap (USD Mn)	31,073	30	0.1%	0.1%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	1.12	0.3	33.5%	0.225	0.63
Value Traded (USD Mn)	1.14	1.0	715.1%	0.1	5.08
No. of Trades	37	9	32.1%	7	161

Market Breadth	▲ 1 ▼ 2 = 6
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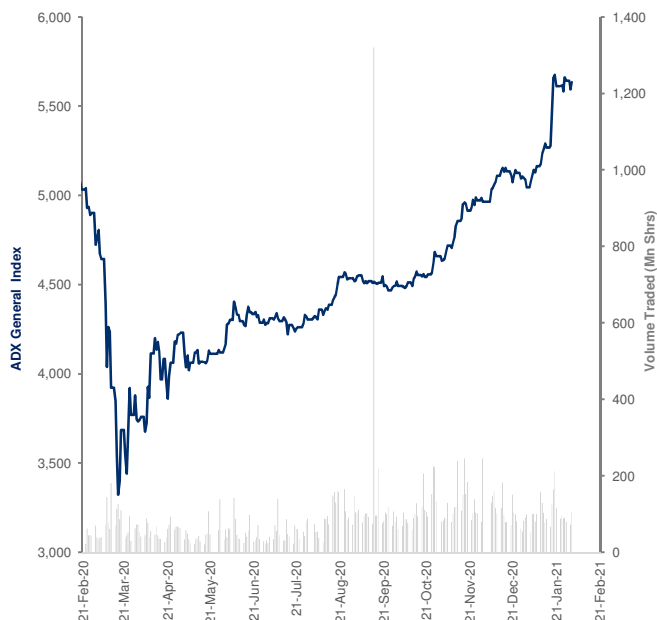
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.70	4.88%	0.99
Emirates Reit (Ceic) Limited	0.16	(1.23%)	0.15


Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

February 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	817,822.3	0.5%	0.5%	9.1%
Banks	255,700.4	0.5%	0.5%	10.5%
Investment & Financial Services	2,265.5	0.9%	0.9%	(4.9%)
Real Estate	30,189.6	3.1%	3.1%	13.8%
Energy	216,391.5	0.1%	0.1%	1.2%
Consumer Staples	88,368.3	0.1%	0.1%	10.9%
Industrial	8,110.4	(0.1%)	(0.1%)	0.3%
Insurance	9,725.7	0.8%	0.8%	0.2%
Telecommunication	197,178.5	0.5%	0.5%	17.2%
Services	9,892.5	(0.6%)	(0.6%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Insurance Co. (Psc)	7.60	8.6%
Ras Al Khaima Poultry	1.80	8.4%
Agthia Group	5.49	3.6%
Aldar Properties Pjsc	3.59	3.2%
Dana Gas	0.70	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.80	(5.0%)
Ras Al-Khaimah National Insu	3.46	(4.9%)
Sharjah Cement Industrial Dev. Co.	0.71	(4.9%)
Gulf Medical Projects	2.17	(4.8%)
Bank Of Sharjah	0.61	(3.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.59	31,620
Dana Gas	0.70	14,261
Eshraq Properties Co Pjsc	0.31	12,995
First Abu Dhabi Bank Pjsc	14.88	7,681
Abu Dhabi Islamic Bank	5.02	7,144

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,634.76	41.28	0.7%	0.7%	11.7%
Market Cap (AED Mn)	817,822	3,674	0.5%	0.5%	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	106.6	34.6	48.0%	104.1	31.3
Value Traded (AED Mn)	498.0	111.2	28.8%	475.1	116.9
No. of Trades	3,386	1,742	106.0%	2,993	1,110

Market Breadth	▲ 21	▼ 7	= 36
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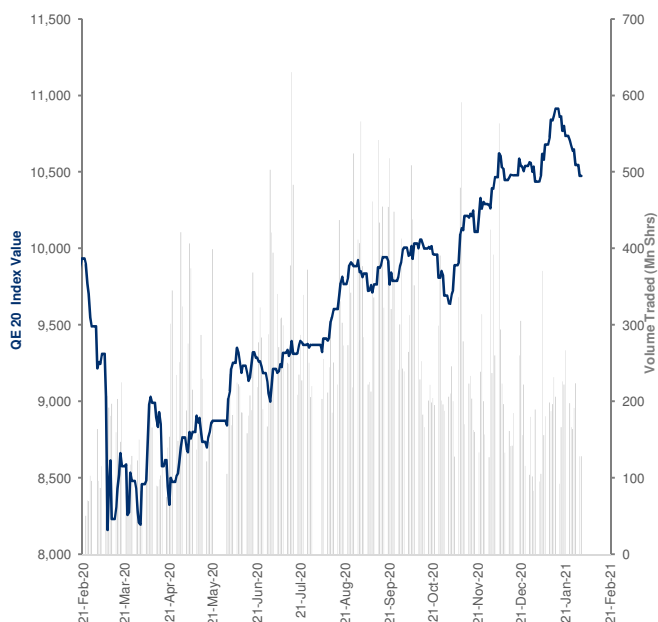
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.88	0.68%	114.79
Aldar Properties Pjsc	3.59	3.16%	113.59
International Holdings Company Pjsc	46.00	(0.04%)	78.64
Emirates Telecom Group Co	19.88	0.61%	55.55
Abu Dhabi Commercial Bank	6.45	0.16%	44.30

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	606,768.8	(0.3%)	(0.3%)	0.8%
<b>Banking &amp; Finance Sector</b>	291,390.8	(0.8%)	(0.8%)	(1.5%)
<b>Goods &amp; Consumer Services</b>	35,230.8	(0.1%)	(0.1%)	2.0%
<b>Industrial Sector</b>	138,685.3	(0.3%)	(0.3%)	3.9%
<b>Insurance Sector</b>	12,603.0	(0.7%)	(0.7%)	2.8%
<b>Real Estate</b>	65,505.2	1.4%	1.4%	(3.2%)
<b>Telecom</b>	33,351.1	0.9%	0.9%	12.1%
<b>Transport</b>	30,002.6	0.1%	0.1%	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar National Cement Co QSC</b>	4.47	3.8%
<b>Aamal Co</b>	0.87	2.9%
<b>QLMI Life and Medical Insurance</b>	3.82	2.7%
<b>Al Khalij Commercial Bank PQSC</b>	2.05	2.5%
<b>Qatar Islamic Bank SAQ</b>	16.90	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatari Investors Group QSC</b>	1.89	(3.9%)
<b>Qatar National Bank QPSC</b>	17.50	(2.3%)
<b>Qatar General Insurance &amp; Rein</b>	2.55	(1.6%)
<b>Qatar Navigation QSC</b>	7.48	(1.3%)
<b>Al Khaleej Takaful Group QSC</b>	2.75	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Aamal Co</b>	0.87	12,926
<b>Investment Holding Group</b>	0.55	11,385
<b>Salam International Investment</b>	0.64	8,129
<b>Qatari Investors Group QSC</b>	1.89	7,512
<b>Ezdan Holding Group QSC</b>	1.72	7,032

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	10,473.59	0.09	0.0%	0.0%	0.4%
<b>Market Cap (QAR Mn)</b>	606,769	(1,597)	(0.3%)	(0.3%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	128.0	0.0	0.0%	186.3	82.4
<b>Value Traded (QAR Mn)</b>	380.3	77.1	25.4%	480.1	222.3
<b>No. of Trades</b>	9,327	1,741	23.0%	9,587	4,831

Market Breadth	▲ 29	▼ 14	= 5
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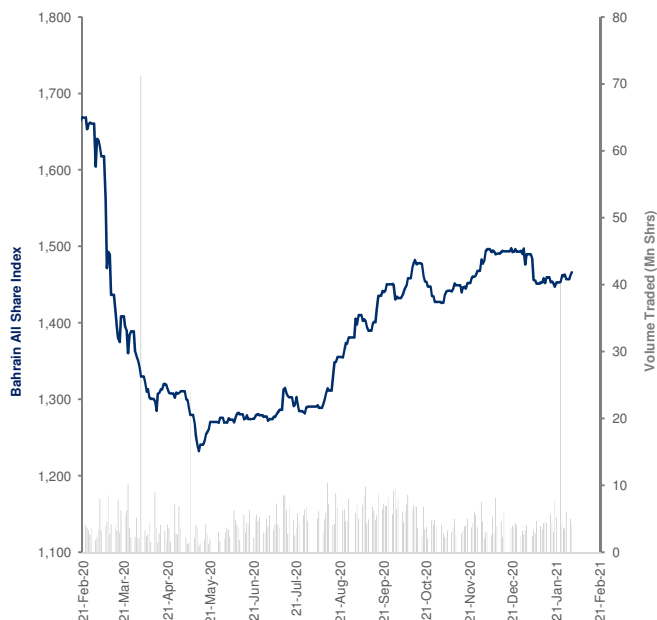
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	17.50	(2.29%)	76.43
<b>Qatar Islamic Bank SAQ</b>	16.90	2.36%	37.54
<b>Commercial Bank PSQC/The</b>	4.28	(0.23%)	24.34
<b>Qatar German Co for Medical De</b>	3.27	1.33%	15.40
<b>Qatar Gas Transport Co Ltd</b>	3.32	0.64%	14.89

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,141.7	0.3%	0.3%	(2.5%)
Commercial Banks	4,685.3	0.6%	0.6%	(2.1%)
Investment	1,984.9	(0.0%)	(0.0%)	0.1%
Insurance	166.2	0.0%	0.0%	3.8%
Services	1,537.3	(0.3%)	(0.3%)	(2.7%)
Hotel & Tourism	42.5	0.0%	0.0%	(66.3%)
Industrial	725.6	0.0%	0.0%	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.18	2.3%
Seef Properties Bsc	0.17	1.2%
Ahli United Bank Bsc	0.75	1.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.05	(7.1%)
APM Terminals Bahrain	1.25	(3.9%)
Ithmaar Holding Bsc	0.07	(2.8%)
Bahrain Duty Free Complex	0.61	(1.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	2,400
Ahli United Bank Bsc	0.75	692
Ithmaar Holding Bsc	0.07	250
APM Terminals Bahrain	1.25	205
Aluminium Bahrain Bsc	0.50	123

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,466.37	3.76	0.3%	0.3%	(1.6%)
Market Cap (BHD Mn)	9,142	24	0.3%	0.3%	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,136	(863)	(17.3%)	6,038.3	2,803.1
Value Traded (BHD '000)	798	141	21.5%	830.0	890.9
No. of Trades	94	20	27.0%	68	69

Market Breadth	▲ 3	▼ 4	= 36
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
APM Terminals Bahrain	1.25	(3.92%)	0.26
Ahli United Bank Bsc	0.75	1.08%	0.19
Gfh Financial Group Bsc	0.18	2.34%	0.16
Bahrain Telecommunications Co	0.60	0.00%	0.06
Aluminium Bahrain Bsc	0.50	0.00%	0.06

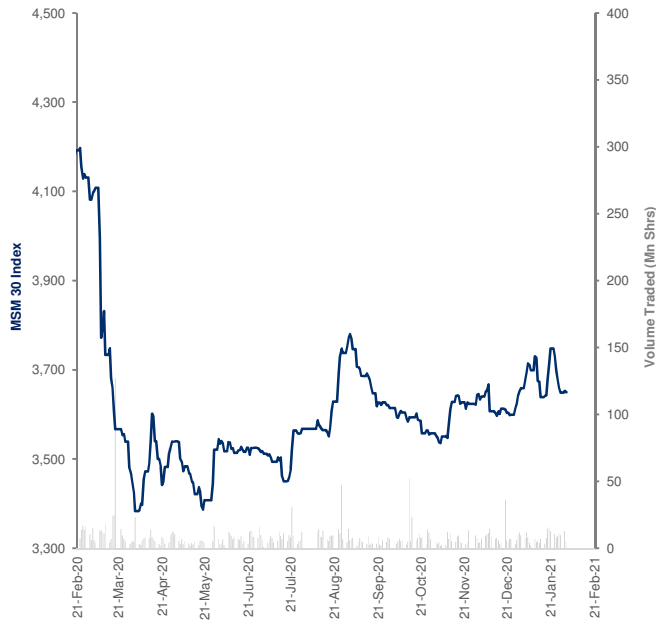
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

February 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,291.7	(0.1%)	(0.1%)	(1.0%)
Financial	3,363.4	(0.4%)	(0.4%)	(3.7%)
Industrial	724.5	(0.7%)	(0.7%)	2.5%
Services	2203.8	0.7%	0.7%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.05	6.0%
National Bank Of Oman	0.14	3.0%
Al Maha Ceramics Co	0.26	2.0%
Al Batinah Power Co.	0.05	2.0%
Galfar Engineering & Contracting Co.	0.05	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.09	(5.1%)
Vision Insurance	0.08	(3.6%)
Oman & Emirates Investment Holding Co.	0.04	(2.3%)
Bank Nizwa	0.10	(2.0%)
Oman Cement Co.	0.27	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.09	1,501
Galfar Engineering & Contracting Co.	0.05	609
Al Jazeera Steel Products Co.	0.21	601
National Bank Of Oman	0.14	578
Vision Insurance	0.08	541

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,650.19	(3.03)	(0.1%)	(0.1%)	(0.2%)
Market Cap (OMR Mn)	6,291.7	(3.3)	(0.1%)	(0.1%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	4,828.6	(8,149.5)	(62.8%)	8,331.4	11,224.8
Value Traded (OMR '000)	583.8	(1,128.0)	(65.9%)	1,252.0	1,998.5
No. of Trades	317	(367)	(53.7%)	133	558

Market Breadth	▲ 9	▼ 15	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Madina Takaful Co.	0.09	(1.10%)	0.14
Al Jazeera Steel Products Co.	0.21	(1.40%)	0.13
National Bank Of Oman	0.14	2.99%	0.08
Al Maha Ceramics Co	0.26	2.00%	0.05
Vision Insurance	0.08	(3.61%)	0.04

Source: Bloomberg, KAMCO Research

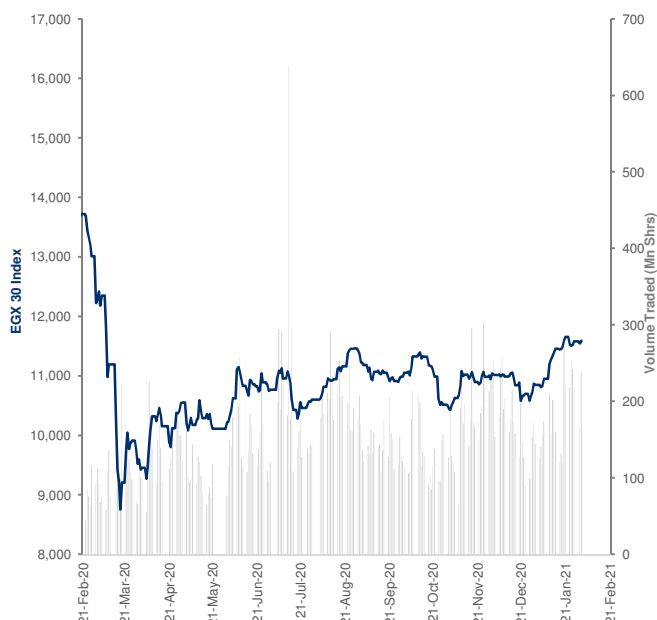
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### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	509,386.2	2.5%	2.5%	7.9%
<b>Banks</b>	147,016.1	(1.0%)	(1.0%)	2.0%
<b>Basic Resources</b>	22,295.0	0.7%	0.7%	7.5%
<b>Chemicals</b>	36,507.2	1.2%	1.2%	14.6%
<b>Construction and Materials</b>	17,141.6	2.2%	2.2%	1.7%
<b>Financial Services excluding Banks</b>	45,873.7	1.2%	1.2%	7.6%
<b>Food and Beverage</b>	8,270.9	0.5%	0.5%	15.5%
<b>Healthcare</b>	4,051.1	0.7%	0.7%	(6.0%)
<b>Industrial Goods, Services, Automobile:</b>	41,935.7	1.0%	1.0%	1.2%
<b>Media</b>	1,532.2	4.0%	4.0%	15.9%
<b>Oil and Gas</b>	4,287.8	2.8%	2.8%	6.4%
<b>Personal and Household Products</b>	40,932.7	0.5%	0.5%	12.9%
<b>Real Estate</b>	56,163.8	1.2%	1.2%	9.6%
<b>Telecommunication</b>	61,104.0	21.7%	21.7%	27.0%
<b>Travel &amp; Leisure</b>	22,274.5	(0.1%)	(0.1%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	25.16	35.6%
Alexandria Spinning & Weaving	2.21	8.6%
Delta Sugar Co	9.38	6.7%
El Nasr Clothes & Textiles	1.54	6.4%
Arab Polvara Spinning And Weaving	4.79	6.2%

Worst Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	5.25	(2.2%)
Elsaeed Contracting & Real Est. Inv.	1.09	(1.3%)
Qnb Alahli Bank Sae	17.10	(1.2%)
Pioneers Holding Co. For Financial Inv.	5.06	(1.2%)
Commercial International Bank	62.60	(1.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Palm Hills Developments Sae	1.63	53,095
Egyptians For Housing & Dev. Co.	1.37	28,498
El Nasr Clothes & Textiles	1.54	26,498
Arab Cotton Ginning	3.35	18,028
Elsaeed Contracting & Real Est. Inv.	1.09	13,474

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,589.34	43.19	0.4%	0.4%	6.9%
Market Cap (EGP Mn)	509,386	12,364	2.5%	2.5%	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	238.4	71.5	42.8%	186.5	61.7
Value Traded (EGP Mn)	843.1	307.7	57.5%	678.5	381.1
No. of Trades	23,489	5,823	33.0%	20,606	10,633

Market Breadth	▲ 40	▼ 14	= 5
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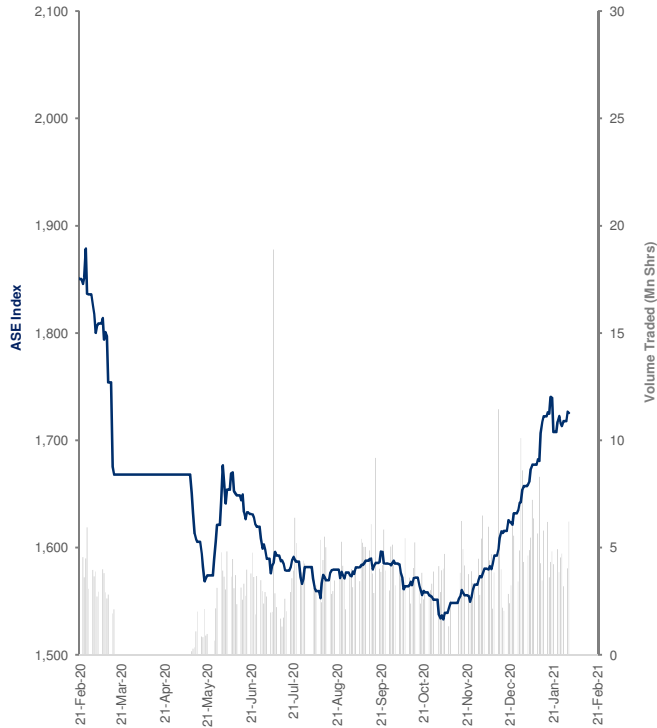
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	62.60	(1.17%)	101.46
Palm Hills Developments Sae	1.63	5.09%	86.63
Telecom Egypt Co	11.74	0.69%	61.89
Arab Cotton Ginning	3.35	3.72%	60.37
El Nasr Clothes & Textiles	1.54	6.37%	40.69

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

February 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,655.7	(0.9%)	(0.9%)	2.5%
Banking	6,486.4	(1.5%)	(1.5%)	2.2%
Insurance	89.5	0.2%	0.2%	(1.2%)
Diversified Financial Services	173.8	0.3%	0.3%	3.7%
Real Estate	209.5	(0.5%)	(0.5%)	5.1%
Health Care Services	25.3	0.6%	0.6%	(0.4%)
Educational Services	222.2	0.6%	0.6%	(1.1%)
Hotels and Tourism	83.9	(1.2%)	(1.2%)	0.8%
Transportation	65.3	(0.2%)	(0.2%)	2.4%
Technology & Communications	317.4	0.0%	0.0%	3.3%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	409.5	0.8%	0.8%	(3.2%)
Commercial Services	69.4	0.2%	0.2%	2.1%
Pharmaceutical & Medical Industries	39.0	0.0%	0.0%	2.0%
Chemical Industries	21.7	1.8%	1.8%	6.5%
Food & Beverages	73.1	0.8%	0.8%	0.9%
Tobacco & Cigarettes	814.2	(0.1%)	(0.1%)	0.4%
Mining & Extraction Industries	408.1	2.3%	2.3%	17.7%
Engineering & Construction	31.8	1.5%	1.5%	58.5%
Electrical Industries	30.3	0.0%	0.0%	4.7%
Textiles , Leathers & Clothings	60.7	0.0%	0.0%	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
International Arabian Develo	0.19	5.6%
Zarka Education & Investment	1.68	5.0%
Universal Modern Industries	2.13	4.9%
Specialized Jordanian Invest	0.90	4.7%
Al Shamekha Real Estate & Fi	0.92	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Dubai Islamic Bank	1.55	(4.9%)
Intl Co For Medical Invest	1.21	(4.7%)
Barter Co For Investment & T	0.25	(3.8%)
Arab Bank Plc	4.04	(3.1%)
Arab East For Real Estate In	0.95	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Capital Bank Of Jordan	1.19	1,460
Arab Bank Plc	4.04	462
National Aluminum Industrial	1.09	422
Al-Tajamouat For Catering Hs	0.43	388
International Brokerage And	0.75	367

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,725.75	(1.07)	(0.1%)	(0.1%)	4.1%
Market Cap (JD Mn)	9,655.69	(84.16)	(0.9%)	(0.9%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	6,212.2	2,183.0	54.2%	5,034.1	2,795.9
Value Traded (JD <sup>000</sup> )	8,057.7	3,530.8	78.0%	5,080.7	3,841.3
No. of Trades	2,439	283	13.1%	2,156	1,469

Market Breadth	▲ 26	▼ 20	= 75
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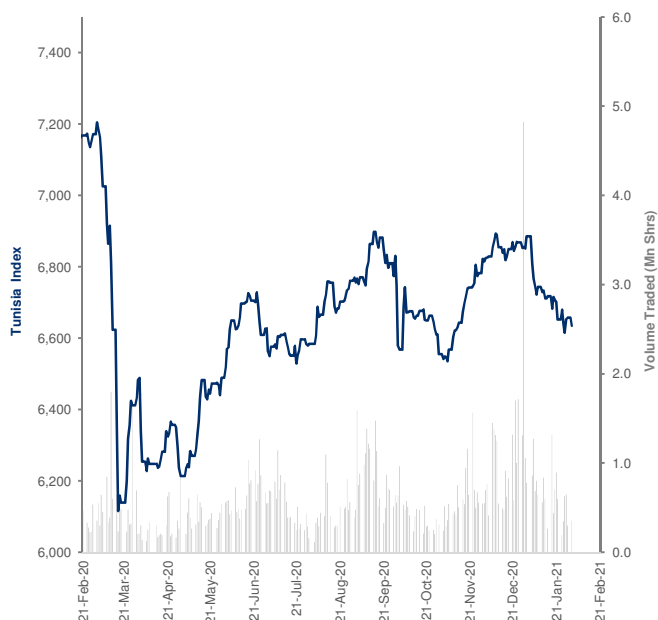
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Arab Bank Plc	4.04	(3.12%)	1.89
Capital Bank Of Jordan	1.19	4.39%	1.74
Union Land Development Corp	1.95	(0.51%)	0.56
Jordan Phosphate Mines	4.21	2.68%	0.53
National Aluminum Industrial	1.09	0.93%	0.45

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

February 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,047.4	(0.3%)	(0.3%)	(2.9%)
Banking	7,300.5	(0.2%)	(0.2%)	(5.2%)
Insurance	882.0	(0.5%)	(0.5%)	(4.4%)
Leasing	522.1	(0.1%)	(0.1%)	(1.9%)
Financial Services	1,902.0	0.0%	0.0%	(3.6%)
Industrial	1,651.7	(0.6%)	(0.6%)	(3.0%)
Chemical Industry	490.5	4.5%	4.5%	9.4%
Food & Beverage	5,539.2	(0.9%)	(0.9%)	(1.0%)
Retailing	1,077.5	(0.2%)	(0.2%)	(0.6%)
Others	1,682.0	(0.1%)	(0.1%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	110.70	5.9%
Essoukna	2.92	5.4%
BH Assurance	48.90	2.9%
Industries Chimiques du Fluor	70.00	2.9%
Societe Electrostar	1.17	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	2.03	(4.3%)
Societe Nouvelle Maison de la	5.82	(3.0%)
Societe Tunisienne d'Assurance	110.72	(3.0%)
Attijari Leasing SA	10.66	(2.9%)
ADWYA SA	4.20	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe D'Articles Hygieniques	12.00	144
Banque de Tunisie	6.30	26
Poulina Group	10.00	22
ADWYA SA	4.20	20
GIF Filter SA	0.90	18

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,635.20	(22.63)	(0.3%)	(0.3%)	(3.6%)
Market Cap (DT Mn)	21,047	(60.0)	(0.3%)	(0.3%)	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	350.7	52.2	17.5%	646.4	440.0
Value Traded ('000 DT)	3,408.7	1,120.9	49.0%	3,855.1	3,058.7
No. of Trades	1,022	66	6.9%	1,413	1,212

Market Breadth	▲ 17	▼ 19	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.00	(1.40%)	1.73
Euro Cycles SA	25.50	(1.92%)	0.39
Societe Frigorifique et Brasse	18.80	(1.05%)	0.26
Poulina Group	10.00	0.00%	0.22
Banque de Tunisie	6.30	0.00%	0.17

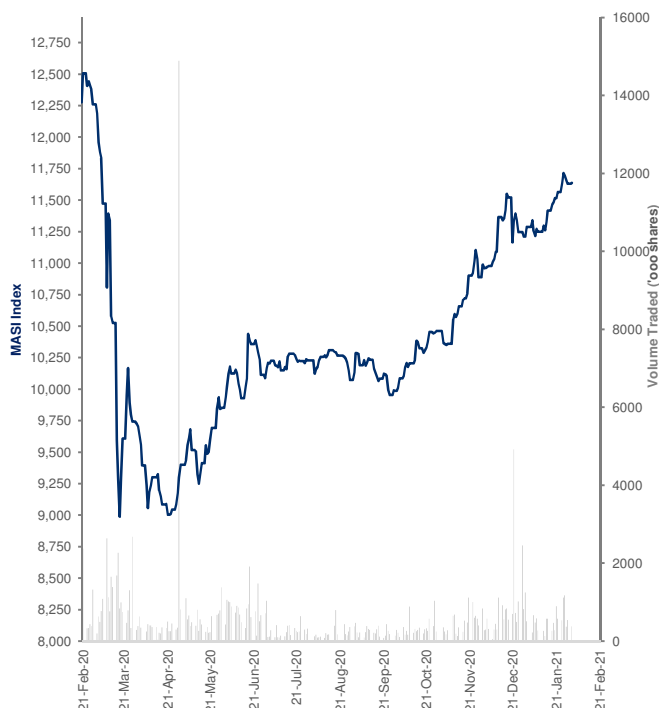
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	544,999.3	0.2%	0.2%	3.0%
Banking	198,827.8	0.2%	0.2%	3.5%
Beverages	8,841.5	0.0%	0.0%	(3.9%)
Chemicals	2,028.1	0.7%	0.7%	9.2%
Construction & Building Material	64,015.6	0.7%	0.7%	1.8%
Distributors	13,740.8	0.5%	0.5%	1.4%
Electrical & Electronic Equipment	276.7	0.2%	0.2%	(8.6%)
Electricity	22,291.2	1.1%	1.1%	3.3%
Food Producers & Processors	26,136.3	(1.5%)	(1.5%)	7.4%
Holding Companies	3,019.6	(1.5%)	(1.5%)	(1.2%)
Insurance	23,197.0	(0.0%)	(0.0%)	(2.3%)
Investment & other Finance	3,700.3	1.2%	1.2%	9.7%
Leisures & Hotel	1,573.1	(3.3%)	(3.3%)	(3.7%)
Materials, Software & Computer	5,567.8	1.6%	1.6%	3.5%
Mining	19,658.0	3.4%	3.4%	14.2%
Oil & Gas	15,611.1	(0.1%)	(0.1%)	9.9%
Real Estate	3,667.0	0.2%	0.2%	8.9%
Telecommunications	129,227.0	0.0%	0.0%	1.4%
Transport	864.3	0.0%	0.0%	2.7%
Utilities	2,720.0	(1.4%)	(1.4%)	(9.1%)
Forestry & Paper	36.1	0.7%	0.7%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2007.00	4.0%
Sonasid	379.55	4.0%
Managem SA	1351.00	3.9%
Colorado SA	47.00	3.1%
Credit Immobilier et Hotelier	269.80	3.0%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	109.80	(3.3%)
Cosumar	227.00	(1.8%)
Delta Holding SA	34.47	(1.5%)
Lyonnaise des Eaux de Casablan	340.00	(1.4%)
Bank of Africa	159.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.05	168.5
Delta Holding SA	34.47	113.9
Sonasid	379.55	20.2
Maroc Telecom	147.00	19.7
Bank of Africa	159.00	11.9

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,637.51	7.50	0.06%	0.06%	3.10%
Market Cap (MAD Mn)	544,999	1,327	0.2%	0.2%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	376.3	(164.9)	(30.5%)	518.4	731.4
Value Traded (MAD Mn)	48.40	(89.73)	(65.0%)	81.6	116.0

Market Breadth	▲ 18	▼ 11	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Societe Metallurgique D'imiter	2007.00	3.99%	7.70
Sonasid	379.55	3.99%	7.50
Cie Miniere de Touissit	1700.00	0.24%	5.86
Attijariwafa Bank	437.95	0.42%	5.18
Delta Holding SA	34.47	(1.51%)	3.90

Source: Bloomberg, Kamco Research

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