

MENA Markets Daily Report

December 3, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,291.68	0.8%	(10.2%)	6.2%
	Kuwait	Main 50 Index	▲	5,361.01	1.1%	(6.3%)	(5.9%)
Kuwait	2	Kuwait	▲	5,453.48	0.8%	(2.6%)	(4.9%)
Saudi Arabia	3	Kuwait	▲	6,653.84	0.8%	(8.8%)	3.5%
UAE - Dubai	4	Saudi Arabia	▲	11,177.48	0.7%	6.7%	(7.1%)
UAE - Nasdaq Dubai	5	UAE - Dubai	▼	3,987.75	(0.1%)	19.5%	4.4%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▼	3,806.96	(0.4%)	(4.6%)	(6.9%)
Qatar	7	UAE - Abu Dhabi	▼	9,539.08	(0.2%)	(6.6%)	20.3%
Bahrain	8	Qatar	▲	10,041.72	0.5%	(6.0%)	(8.1%)
Oman	9	Bahrain	▼	1,939.77	(0.2%)	2.3%	5.5%
Egypt	10	Oman	▲	4,658.15	0.1%	(4.1%)	17.6%
Jordan	11	Egypt	▼	24,735.39	(0.1%)	69.4%	22.2%
Tunisia	12	Jordan	▲	2,406.80	0.1%	(3.8%)	18.1%
Morocco	13	Tunisia	▼	8,575.74	(0.0%)	5.7%	15.1%
		Morocco	▼	11,748.19	(0.3%)	9.6%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▲	3,031.64	0.1%	(1.9%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,095.28	(1.8%)	12.8%	(41.3%)
	India	SENSEX	▲	67,481.19	0.7%	10.9%	4.4%
	Brazil	BOVESPA Stock Index	▲	128,184.91	0.7%	16.8%	4.7%
	Mexico	BOLSA Index	▼	53,901.43	(0.3%)	11.2%	(7.0%)
	Emerging Markets	MSCI EM Index	▼	982.14	(0.5%)	2.7%	(22.3%)
Global Markets							
	World	MSCI World Index	▲	3,040.70	0.6%	16.8%	(19.2%)
	Asia	MSCI Asia Pacific	▼	502.94	(0.6%)	(0.5%)	(19.8%)
	Europe	DJ Stoxx 600	▲	466.20	1.0%	9.7%	(11.8%)
	Europe	FTSEurofirst 300	▲	1,842.98	1.0%	9.8%	(10.1%)
	U.S.A	S&P 500	▲	4,594.63	0.6%	19.7%	(19.2%)
	U.S.A	DJIA	▲	36,245.50	0.8%	9.3%	(8.6%)
	U.S.A	NASDAQ Composite	▲	14,305.03	0.6%	36.7%	(33.0%)
	UK	FTSE 100	▲	7,529.35	1.0%	1.0%	1.7%
	Germany	DAX	▲	16,397.52	1.1%	17.8%	(11.4%)
	Japan	NIKKEI 225	▼	33,431.51	(0.2%)	28.1%	(9.4%)
	Hong Kong	HANG SENG INDEX	▼	16,830.30	(1.3%)	(14.9%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	103.27	(0.22%)	(0.25%)	8.5%
	GBP/USD	British Pound / USD Cross	▲	1.27	0.68%	5.19%	(10.9%)
	EUR/USD	Euro / USD Cross	▼	1.09	(0.04%)	1.67%	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.02%)	(0.89%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▼	78.88	(4.8%)	(8.2%)	5.8%
	Oil	NYMEX	▼	74.07	(2.5%)	(7.7%)	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.81	0.4%	(45.0%)	14.5%
	Gold	Gold Spot \$/Oz	▲	2,072.22	1.8%	13.6%	(0.8%)
	Silver	Silver Spot \$/Oz	▲	25.49	0.8%	6.4%	2.5%
	Bitcoin	Bitcoin USD Cross	▲	38,796.61	2.8%	134.6%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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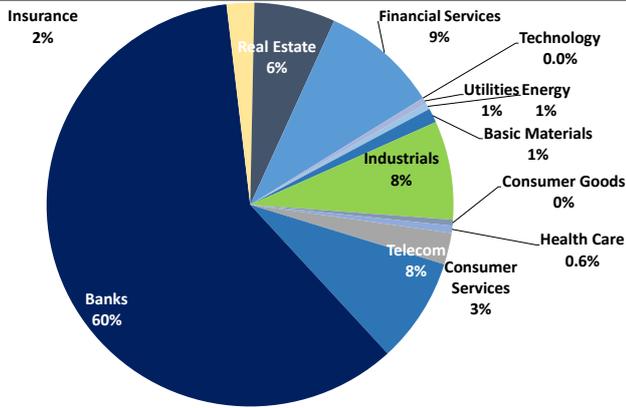
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 3, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,577.2	▲	0.8%	1.9%	(15.3%)
Energy	190.5	▼	(0.0%)	4.7%	(17.0%)
Basic Materials	458.5	▲	5.0%	6.5%	(4.0%)
Industrials	3,126.9	▲	1.1%	2.1%	(17.0%)
Consumer Staples	182.0	▲	2.4%	2.9%	25.4%
Health Care	232.1	=	0.0%	3.2%	4.5%
Consumer Discretionary	1,008.4	▲	0.0%	1.4%	2.7%
Telecommunications	3,323.5	▲	0.0%	3.4%	(8.2%)
Banks	23,719.7	▲	0.8%	1.2%	(21.1%)
Insurance	877.1	▼	(0.1%)	(1.7%)	41.9%
Real Estate	2,547.5	▲	0.8%	3.8%	(1.1%)
Financial Services	3,707.1	▲	0.9%	4.2%	(3.4%)
Technology	8.4	=	0.0%	1.0%	(12.4%)
Utilities	195.8	▲	2.3%	2.3%	(5.3%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,247.7	16.7	11.8%
2- National Bank of Kuwait	7,018.0	12.4	15.1%
3- Boubyan Bank	2,310.1	32.9	8.4%
4- Zain	2,115.9	9.8	17.3%
5- Agility (PWC Logistics)	1,378.3	16.4	4.7%
6- Mabane Co.	1,103.0	17.4	10.4%
7- Commercial Bank of Kuwait	963.0	7.3	19.7%
8- Gulf Bank	916.2	13.1	9.4%
9- National Mobile Telecom Co.	632.0	7.2	14.8%
10- Burgan Bank	586.0	14.3	5.4%
Total	27,270	14.03	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

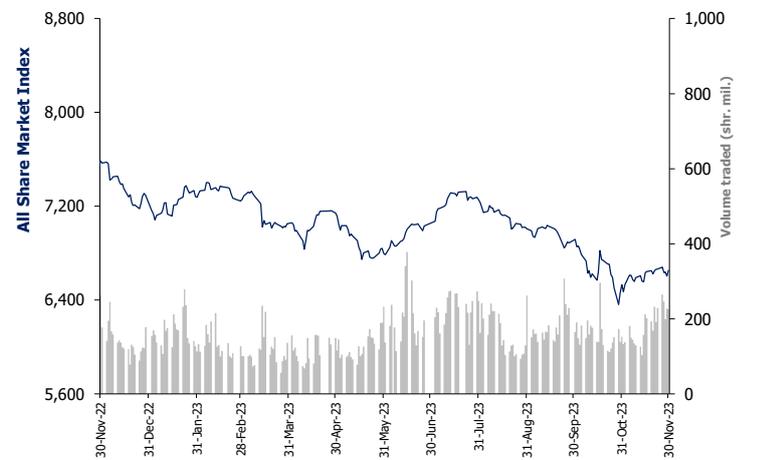
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.059	0.009	18.0%
Al Masaken Intl. Real Estate Dev. Co.	0.027	0.002	9.8%
Shuaiba Industrial Co.	0.166	0.014	9.2%
National Cleaning Co.	0.033	0.002	7.9%
First Takaful Insurance Co.	0.061	0.004	7.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Alimtiq Investment Group	0.058	(0.003)	(5.0%)
Kuwait Cement Co.	0.125	(0.004)	(3.1%)
Jazeera Airways Co.	1.279	(0.038)	(2.9%)
Al-Argan International Real Estate Co.	0.068	(0.002)	(2.9%)
Senergy Holding Co.	0.032	(0.001)	(2.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.186	3.3%	24,789,008
Zain	0.489	(1.2%)	21,566,597
Kuwait Finance House	0.699	0.6%	20,090,974
National Bank of Kuwait	0.885	2.0%	17,782,992
Gulf Bank	0.253	(0.8%)	12,222,024

Market Breadth	63	41	46
Benchmark Return	Closing Value	DTD Chg	DTD % Chg
Premier Market Index	7,291.68	54.1	0.7%
Main 50 Index	5,361.01	56.9	1.1%
Main Market Index	5,453.48	44.4	0.8%
All Share Market Index	6,653.84	50.4	0.8%
Market Cap (KWD Mn)	39,577.19	300.1	0.8%

Index Performance relative to Volume



Market Trading Data and Volatility

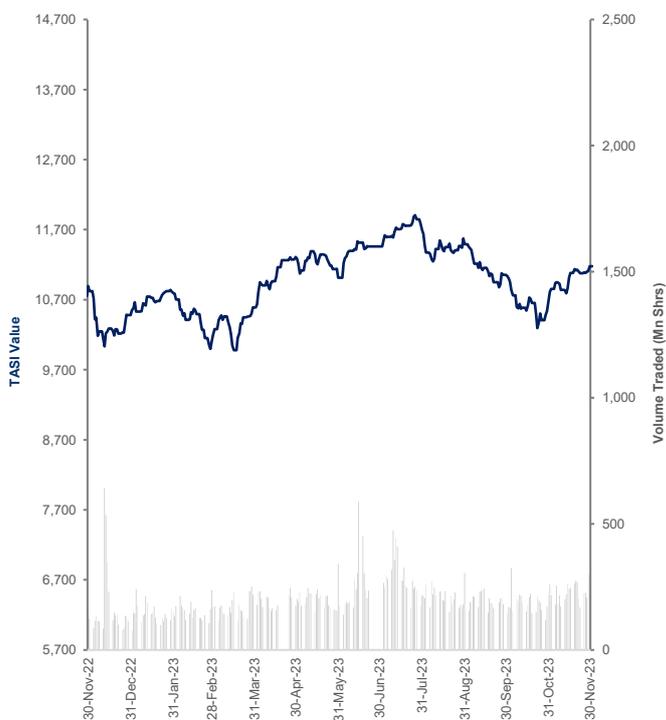
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	225.2	(1.3)	(0.6%)	160.8	237.5
Value Traded (KWD Mn)	87.8	31.0	54.5%	42.2	63.5
No. of Trades	12,149	(380)	(3.0%)	9,861	12,241

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.885	2.0%	15,689,894
Kuwait Finance House	0.699	0.6%	13,980,679
Zain	0.489	(1.2%)	10,551,148
Mabane Co.	0.838	0.7%	4,558,214
Kuwait Real Estate Co.	0.186	3.3%	4,557,748

Saudi Tadawul Daily Report

December 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,060,304.1	(0.0%)	1.1%	11.9%
Energy	8,119,672.4	(0.3%)	(0.2%)	14.2%
Materials	652,194.9	0.9%	4.8%	(6.2%)
Capital Goods	36,940.3	0.8%	12.6%	73.0%
Commercial & Professional Svc	10,218.0	(2.9%)	8.7%	41.9%
Transportation	35,908.3	(0.8%)	55.4%	133.3%
Consumer Durables & Apparel	3,903.8	0.8%	12.1%	6.6%
Consumer Services	70,989.3	(0.4%)	(0.6%)	25.5%
Media	22,656.8	1.6%	2.7%	11.9%
Retailing	31,726.5	(0.2%)	(0.4%)	6.9%
Food & Staples Retailing	51,047.8	0.7%	1.5%	9.8%
Food & Beverages	107,308.8	0.7%	3.9%	19.9%
Health Care Equipment & Svc	164,945.7	1.3%	11.6%	29.9%
Pharma, Biotech & Life Science	12,306.0	(2.0%)	10.6%	370.8%
Banks	886,658.1	1.0%	7.1%	(5.9%)
Diversified Financials	55,902.0	0.7%	4.3%	(2.5%)
Insurance	73,188.5	0.5%	(1.0%)	49.2%
Telecommunication Services	241,910.9	0.0%	0.3%	10.4%
Utilities	261,785.5	2.0%	1.4%	17.4%
REITs	16,899.1	(0.3%)	0.7%	3.9%
Real Estate Mgmt & Dev't	99,072.0	0.2%	5.3%	15.6%
Software & Services	105,069.4	0.0%	3.3%	70.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Maharah Human Resources Co	64.00	6.3%
Al Rajhi Co for Co-operative I	171.00	5.7%
Electrical Industries Co	2.50	5.0%
Alqemam for Computer Systems Co.	102.80	4.6%
Naseej International Trading Co.	56.10	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.14	(6.7%)
Saudi Pharmaceutical Industrie	36.05	(3.6%)
Jadwa REIT Saudi Fund	12.36	(3.4%)
Development Works Food Co.	138.20	(3.2%)
National Medical Care Co	141.80	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Shams	0.63	36,111
Anaam International Holding Gr	0.93	26,373
Saudi Arabian Oil Co	33.20	19,719
Americana Restaurants International PLC	3.40	13,700
Rabigh Refining & Petrochemica	10.90	9,137

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,177.48	74.43	0.7%	4.6%	6.7%
Market Cap (SAR Mn)	11,060,304	(345)	(0.0%)	1.1%	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	295.7	(5.5)	(1.8%)	201.9	176.4
Value Traded (SAR Mn)	7,409.7	3,146.4	73.8%	5,258.8	7,164.0
No. of Trades	390,317	17,306	4.6%	372,276	359,501

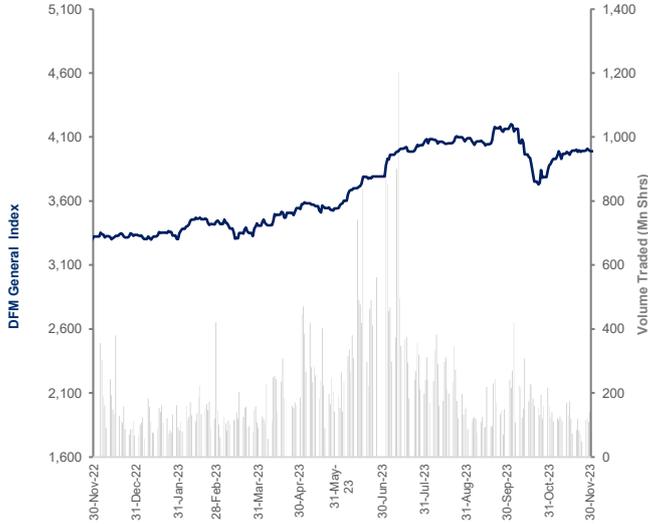
Market Breadth	▲ 125	▼ 91	▬ 25
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.20	(0.3%)	655.47
Al Rajhi Bank	76.40	0.9%	633.68
Saudi Basic Industries Corp	79.20	(0.1%)	288.88
National Commercial Bank	34.95	2.0%	283.74
Alinma Bank	35.80	1.3%	200.30

Dubai Financial Market Daily Report

December 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	672,104.0	(0.2%)	(0.2%)	16.2%
Financials	284,971.6	(0.2%)	(0.2%)	18.2%
Real Estate	112,386.2	(0.5%)	(0.5%)	30.7%
Industrial	85,027.8	(0.2%)	(0.2%)	14.3%
Materials	871.9	0.0%	0.0%	(8.0%)
Consumer Staples	24,431.3	1.1%	1.1%	10.1%
Consumer Discretionary	4,101.0	0.4%	0.4%	45.7%
Telecommunication	23,571.1	0.0%	0.0%	(10.9%)
Utilities	136,743.0	0.1%	0.1%	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	3.99	14.0%
Al Firdous Holdings Pjsc	0.39	2.1%
Dubai Islamic Insurance Co	0.46	2.0%
Dubai Investments Pjsc	2.24	1.4%
Emirates Refreshments Co	3.16	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.44	(1.3%)
Mashreqbank	153.10	(1.2%)
Deyaar Development Pjsc	0.66	(1.2%)
TECOM	2.62	(1.1%)
SALIK	3.17	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Al Ansari Financial Services	1.08	19,077
Union Properties Pjsc	0.31	12,791
Emaar Properties Pjsc	7.55	6,235
Gulf Navigation Holding Pjsc	7.00	5,680
Deyaar Development Pjsc	0.66	5,204

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,987.75	(4.61)	(0.1%)	(0.1%)	19.5%
Market Cap (AED Mn)	672,104	(1,122)	(0.2%)	(0.2%)	16.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	76.4	(63.1)	(45.2%)	210.3	148.1
Value Traded (AED Mn)	208.5	(393.1)	(65.3%)	403.8	353.7
No. of Trades	4,398	(3,116)	(41.5%)	7,767	5,672

Market Breadth	▲	▼	=
	16	12	43

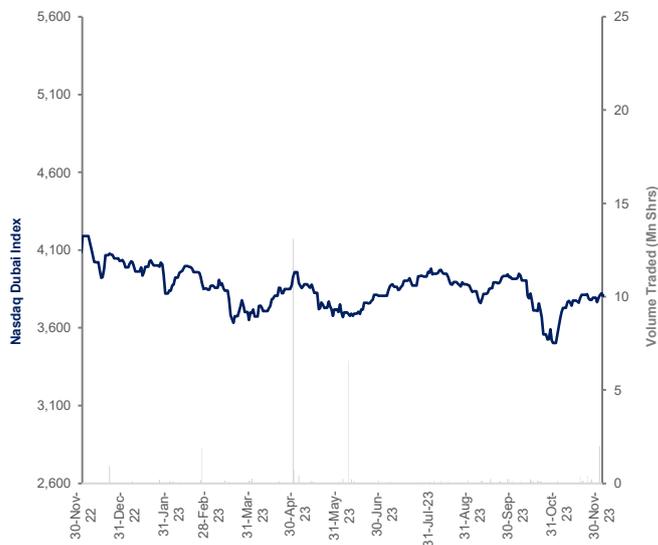
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.55	(0.53%)	46.82
Gulf Navigation Holding Pjsc	7.00	0.29%	39.86
Emirates Nbd	17.50	(0.57%)	28.72
Al Ansari Financial Services	1.08	0.00%	20.42
TAALEEM	3.87	0.26%	11.85

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,444.7	(0.1%)	(0.1%)	7.3%
DEPA Limited (AED)	97.3	0.0%	0.0%	106.3%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	(4.6%)
Hikma Pharmaceuticals GDR	4,900.2	0.0%	0.0%	19.4%
Nasdaq, Inc.	31,906.1	0.0%	0.0%	6.0%
Orascom Construction Limited	385.9	(6.7%)	(6.7%)	(17.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.50	(6.7%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.19	50
Orascom Construction Limited	3.50	5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,806.96	(15.31)	(0.4%)	(0.4%)	(4.6%)
Market Cap (USD Mn)	37,445	(27.5)	(0.1%)	(0.1%)	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.05	0.0	2.4%	0.182	0.24
Value Traded (USD Mn)	0.027	(0.0)	(51.7%)	0.2	0.08
No. of Trades	12	4	50.0%	10	4

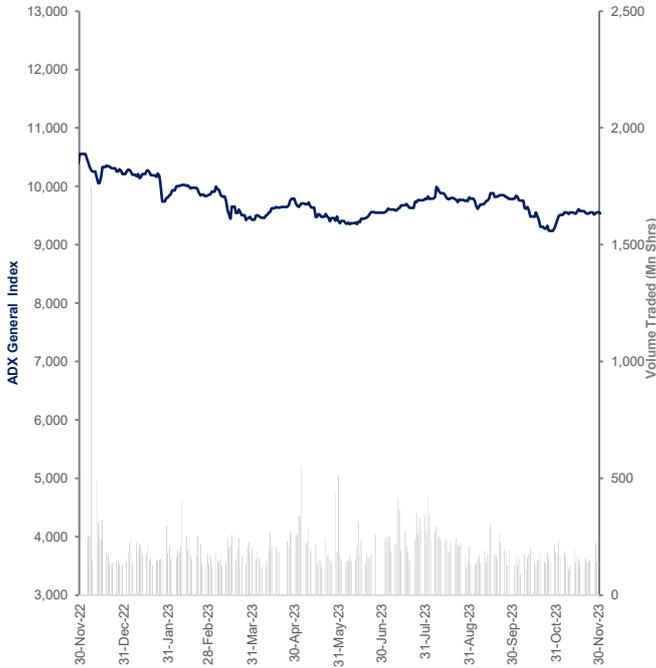
Market Breadth	▲	▼	=
	0	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.50	(6.67%)	0.02
Emirates Reit (Ceic) Limited	0.19	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

December 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,814,212.3	(0.5%)	(0.5%)	9.0%
Financials	1,346,045.5	(0.0%)	(0.0%)	4.5%
Telecommunication	207,658.4	1.9%	1.9%	(10.5%)
Consumer Discretionary	70,551.9	(0.3%)	(0.3%)	43.5%
Industrial	295,858.4	(1.6%)	(1.6%)	(0.8%)
Real Estate	48,227.8	(0.8%)	(0.8%)	27.5%
Basic Materials	101,344.9	(0.7%)	(0.7%)	(8.8%)
Energy	364,233.5	(0.5%)	(0.5%)	233.4%
Utilities	356,416.6	(2.5%)	(2.5%)	(7.6%)
Consumer Staples	4,656.8	1.0%	1.0%	26.1%
Health Care	19,218.6	(2.1%)	(2.1%)	35.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.40	14.8%
Ooredoo Qpsc	10.16	12.8%
Gulf Cement Co	0.45	9.6%
Emirates Driving Company	33.90	2.2%
Abu Dhabi National Hotels	0.88	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Multiply Group	3.40	(3.1%)
Abu Dhabi National Energy Co	3.17	(2.5%)
Alpha Dhabi Holding PJSC	19.14	(2.4%)
Burjeel Holdings	3.27	(2.4%)
PRESIGHT.AI	2.48	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.40	25,299
Abu Dhabi National Hotels	0.88	21,218
Borouge	2.51	10,337
ADNOC Gas	3.27	7,835
Waha Capital Pjsc	1.80	6,405

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,539.08	(20.49)	(0.2%)	(0.2%)	(6.6%)
Market Cap (AED Mn)	2,814,212	(14,185)	(0.5%)	(0.5%)	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	124.1	(132.8)	(51.7%)	196.6	256.9
Value Traded (AED Mn)	715.1	(853.1)	(54.4%)	1,112.6	1,549.7
No. of Trades	8,652	(3,409)	(28.3%)	11,942	9,799

Market Breadth	▲ 18	▼ 26	▬ 37
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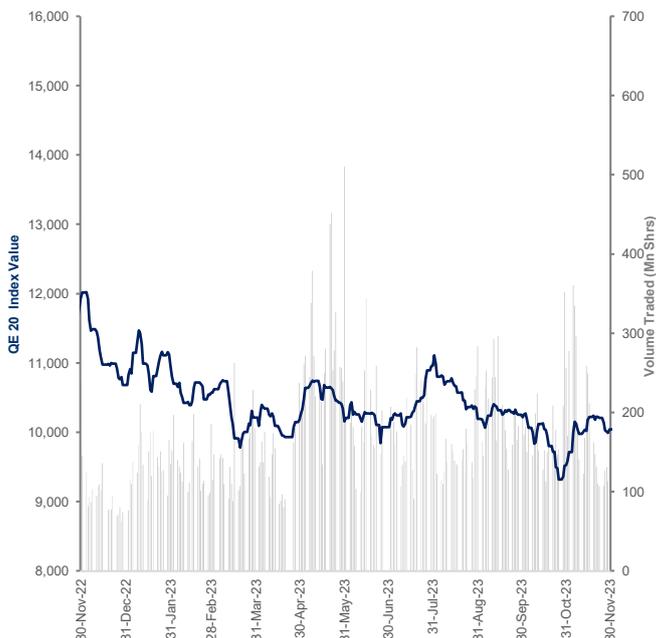
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	223.41
Alpha Dhabi Holding PJSC	19.14	(2.45%)	101.15
Multiply Group	3.40	(3.13%)	86.99
National Marine Dredging Co	27.90	1.16%	39.01
Borouge	2.51	(0.40%)	25.93

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	587,363.6	0.4%	4.6%	(3.5%)
Banking & Finance Sector	288,314.2	(0.1%)	6.8%	(2.1%)
Goods & Consumer Services	30,463.0	0.3%	5.0%	(7.0%)
Industrial Sector	147,254.8	0.9%	2.6%	(6.4%)
Insurance Sector	12,123.5	0.9%	(1.6%)	16.0%
Real Estate	37,952.7	(0.4%)	5.3%	(12.0%)
Telecom	40,738.6	2.7%	3.9%	12.6%
Transport	30,516.8	0.2%	(3.0%)	(10.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mesaieed Petrochemical Holding	1.68	5.7%
Ooredoo Qpsc	10.29	3.2%
Qatar Islamic Bank SAQ	19.00	2.2%
Qatar First Bank	1.35	2.2%
Investment Holding Group	2.04	2.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.66	(5.2%)
Qatar General Insurance & Rein	1.16	(4.5%)
Barwa Real Estate Co	2.70	(1.8%)
Qatar Navigation QSC	9.50	(1.3%)
Qatar National Bank QPSC	15.70	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,041.72	49.91	0.5%	5.4%	(6.0%)
Market Cap (QAR Mn)	587,364	2,073	0.4%	4.6%	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	214.4	101.3	89.7%	177.8	193.4
Value Traded (QAR Mn)	918.5	554.3	152.2%	490.7	672.6
No. of Trades	14,807	1,425	10.6%	16,453	16,726

Market Breadth	▲	▼	▬
	32	14	6

Most Active Stocks By Volume	Price (QAR)	Volume (*000 Shrs)
Masraf Al Rayan QSC	2.49	50,188
Dukhan Bank	3.86	21,151
Mesaieed Petrochemical Holding	1.68	16,331
Mazaya Qatar Real Estate Devel	0.66	12,044
Qatar Gas Transport Co Ltd	3.24	11,325

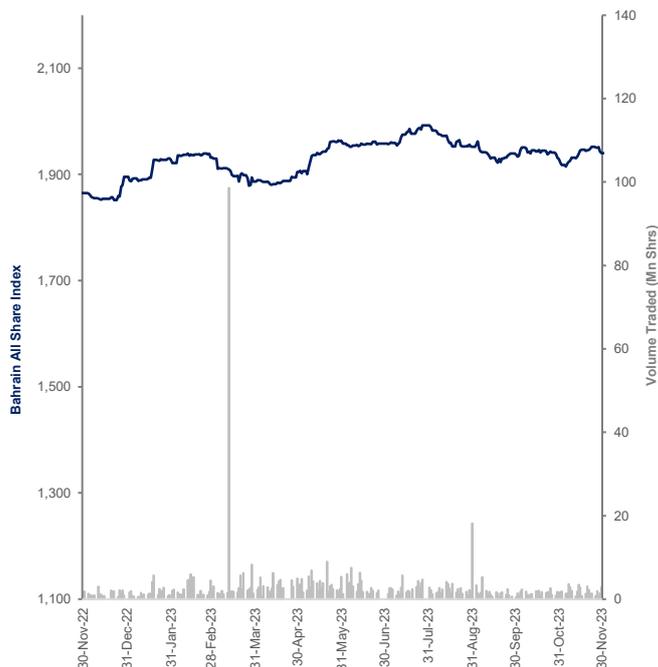
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.70	(0.95%)	153.52
Masraf Al Rayan QSC	2.49	(0.52%)	124.89
Qatar Navigation QSC	9.50	(1.35%)	84.35
Dukhan Bank	3.86	(0.77%)	82.20
Qatar Islamic Bank SAQ	19.00	2.21%	72.33

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,941.3	0.2%	1.1%	(1.9%)
Materials	1,533.6	0.0%	(0.9%)	(0.9%)
Industrial	124.3	0.0%	10.4%	(8.4%)
Consumer Discretionary	212.9	0.0%	0.1%	0.2%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	28,953.5	0.2%	1.1%	(2.0%)
Communication Services	888.9	0.0%	3.3%	1.4%
Real Estate	79.1	0.0%	0.6%	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.27	0.7%
National Bank of Bahrain BSC	0.59	0.5%
BBK BSC	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.07	(9.3%)
GFH FINANCIAL GROUP BSC	0.25	(2.0%)
Arab Banking Corp BSC	0.29	(1.0%)
Al Salam Bank-Bahrain BSC	0.20	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.08	1,743
GFH FINANCIAL GROUP BSC	0.25	377
Al Salam Bank-Bahrain BSC	0.20	350
Arab Banking Corp BSC	0.29	236
National Bank of Bahrain BSC	0.59	70

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,939.77	(3.12)	(0.2%)	0.5%	2.3%
Market Cap (BHD Mn)	31,941.3	69	0.2%	1.1%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	2,918	1,497	105.3%	2,838.1	2,382.0
Value Traded (BHD '000)	2,174	1,720	378.5%	1,006.4	1,037.3
No. of Trades	70	37	112.1%	51	55

Market Breadth	▲ 3	▼ 4	= 37
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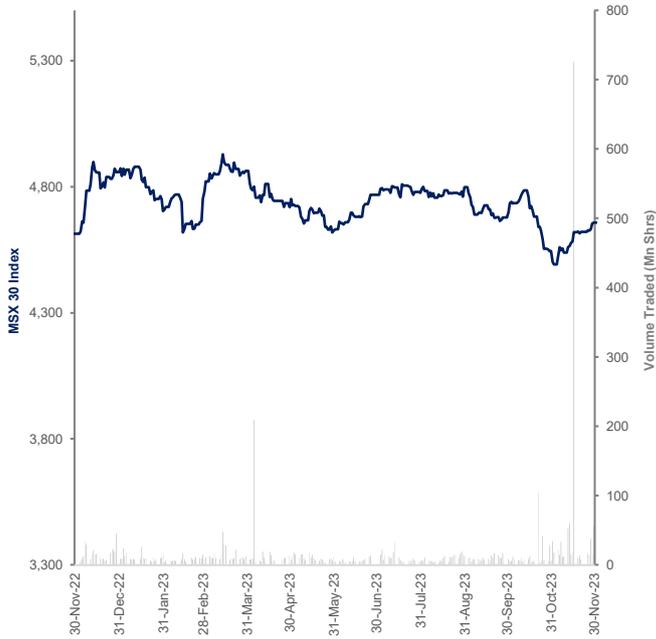
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.08	0.00%	1.89
GFH FINANCIAL GROUP BSC	0.25	(2.00%)	0.09
Al Salam Bank-Bahrain BSC	0.20	(0.51%)	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.04
Arab Banking Corp BSC	0.29	(1.02%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,023.3	(0.1%)	2.2%	6.9%
Financial	5,069.8	(0.3%)	2.8%	(3.8%)
Industrial	1,429.8	0.0%	0.3%	62.8%
Services	2,523.6	0.1%	2.0%	10.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.45	9.9%
Musandam Power Co	0.28	7.8%
The National Detergent Co.	0.638	6.3%
Al Madina Investment H Olding Co.	0.06	5.8%
Bank Nizwa	0.10	5.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Chlorine Co.	0.50	(6.4%)
Renaissance Services Co.	0.40	(5.9%)
A'Saffa Food Co.	0.30	(3.2%)
Shell Oman Marketing Co.	0.83	(2.4%)
Dhofar Insurance Co.	0.23	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.10	41,511
Bank Muscat	0.27	3,000
Bank Nizwa	0.10	2,826
OQ Gas Networks	0.15	2,730
Abraj Energy Services	0.31	1,538

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,658.15	3.53	0.1%	2.5%	(4.1%)
Market Cap (OMR Mn)	9,023.3	(12.55)	(0.1%)	2.2%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	56,032.3	40,226.1	254.5%	15,647.0	16,906.8
Value Traded (OMR '000)	7,755.6	4,043.8	108.9%	2,422.4	3,298.4

Market Breadth	▲	▼	▬
	14	10	92

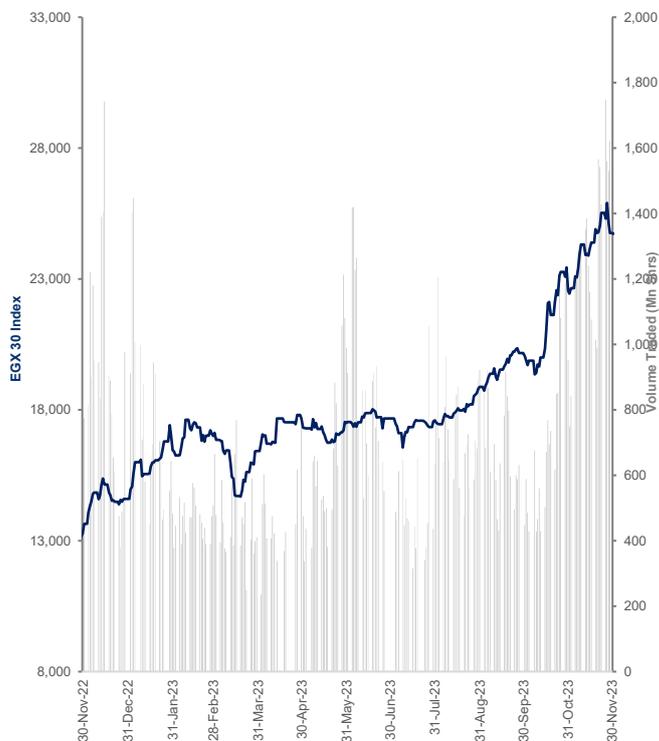
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.10	2.00%	4.15
Oman Telecommunications Co.	1.08	(0.46%)	1.00
Bank Muscat	0.27	(1.09%)	0.82
Abraj Energy Services	0.31	3.04%	0.47
OQ Gas Networks	0.15	0.00%	0.41

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,681,129.9	(0.7%)	5.6%	68.1%
Banks	421,598.8	(4.7%)	13.8%	70.2%
Basic Resources	262,357.6	2.1%	(7.4%)	156.9%
Industrial Goods	69,251.6	(0.7%)	5.2%	133.3%
Health Care & Pharmaceuticals	47,664.8	1.2%	12.0%	3.0%
Real Estate	234,421.2	(0.4%)	6.6%	78.9%
Travel and Leisure	50,790.7	0.3%	9.4%	56.7%
Food, Beverages & Tobacco	129,889.6	(0.3%)	7.4%	86.5%
Energy and Support Services	16,036.8	3.1%	(6.1%)	59.3%
Trade and Distributors	12,952.7	12.1%	49.5%	101.9%
Shipping and Transport	68,657.5	1.6%	11.8%	108.2%
Education Services	18,752.7	4.0%	17.0%	7.1%
Contracting and Construction Eng	27,723.3	(0.5%)	12.8%	82.7%
Textiles and Durables	19,271.1	0.6%	3.8%	64.9%
Building Materials	15,405.8	0.9%	16.9%	39.6%
Media & Communication Services	126,365.1	0.4%	4.7%	22.0%
Paper and Packaging	2,162.7	0.6%	5.8%	4.3%
Non-bank Financial Services	157,827.6	0.1%	(1.7%)	20.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Asek Company for Mining - Ascom	52.60	20.0%
El Ahli Investment and Development	35.37	20.0%
MM Group For Industry And International Trade	6.88	19.9%
Sharm Dreams Co. for Tourism Investment	19.52	14.7%
Memphis Pharmaceuticals	72.32	12.5%

Worst Return Performers	Price (EGP)	Daily % Chg
National Housing for Professional Syndicates	52.57	(8.8%)
El Arabia for Land Reclamation	29.73	(8.7%)
Raya Contact Center	4.95	(5.7%)
Contact Financial Holding	4.06	(5.1%)
El Nasr For Manufacturing Agricultural Crops	18.52	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.33	216,239
Orascom Investment Holding	0.44	172,413
Cairo Oils & Soap	0.26	144,885
Belton Financial Holding	3.39	107,968
Arabia Investments Holding	0.47	62,795

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,759.16	(362.6)	(1.4%)	9.8%	69.6%
Market Cap (EGP Mn)	1,681,129.9	(11,991.1)	(0.7%)	5.6%	68.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,622.7	(185.4)	(12.1%)	700.9	243.4
Value Traded (EGP Mn)	5,296.8	(929.0)	(18.4%)	2,335.6	746.2
No. of Trades	136,864	(7,214)	(5.4%)	76,850	25,318

Market Breadth	▲ 78	▼ 75	= 68
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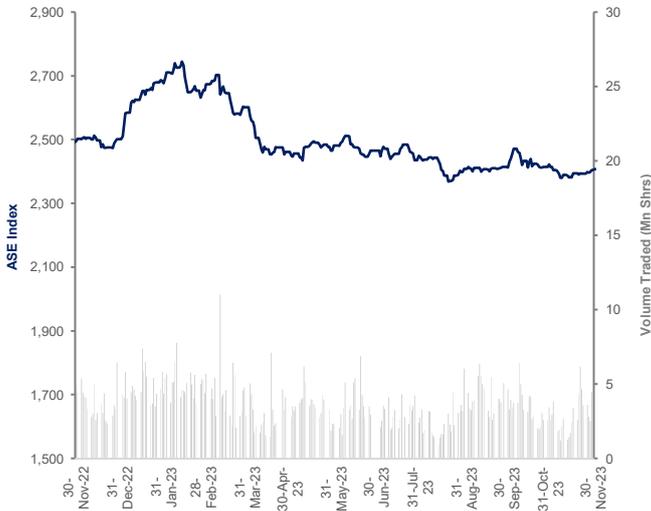
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	77.20	(1.03%)	675.14
Belton Financial Holding	3.39	1.19%	370.63
Alexandria Mineral Oils Company	10.63	3.71%	212.18
Asek Company for Mining - Ascom	52.60	19.98%	193.56
Orascom Development Egypt	13.00	9.89%	162.98

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,082.5	0.0%	(0.8%)	(2.6%)
Banking	7,692.8	0.3%	(0.0%)	(2.6%)
Insurance	262.9	0.6%	1.9%	(4.9%)
Diversified Financial Services	259.5	(0.6%)	(1.0%)	6.5%
Real Estate	321.7	0.0%	(21.8%)	(13.6%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	275.7	0.0%	0.2%	(6.9%)
Transportation	276.3	(0.0%)	(2.1%)	0.2%
Technology and Communication	97.3	(0.7%)	(2.2%)	4.5%
Utilities and Energy	1,464.4	(1.2%)	0.1%	(1.7%)
Commercial Services	286.2	(0.8%)	(1.3%)	(2.3%)
Chemical Industries	15.6	0.0%	(1.8%)	(21.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL FARIS NATIONAL COMP FOR I	0.64	4.9%
EURO ARAB INSURANCE GROUP	1.97	4.8%
NATL PORTFOLIO SECURITIES	0.67	4.7%
FIRST INSURANCE	0.77	4.1%
COMPREHENSIVE MULTIPLE TRANS	0.78	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
SURA DEVELOPMENT AND INVESTM	0.76	(5.0%)
JORDAN INVESTMENT TRUST	0.97	(4.9%)
SALAM INTL TRANSPORT & TRAD	1.05	(3.7%)
IHDATHIAT REAL ESTATE CO	0.34	(2.9%)
AL-TAHDITH FOR REAL ESTATE	1.21	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AMWAJ PROPERTIES	0.32	983
AL-TAJAMOAT FOR TOURISTIC P	0.45	878
AL FARIS NATIONAL COMP FOR I	0.64	403
TUHAMA FOR FINANCIAL INVESTM	0.94	245
JORDAN AHLI BANK	1.08	184

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,404.01	5.77	0.2%	(0.4%)	(3.9%)
Market Cap (JD Mn)	11,082.53	4.21	0.0%	(0.8%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	4,459.1	1,653.7	65.8%	3,690.1	3,097.6
Value Traded (JD '000)	3,768.1	811.0	29.4%	4,436.4	6,240.8
No. of Trades	1,566	293	17.1%	2,225	2,355

Market Breadth	▲	▼	=
	25	17	90

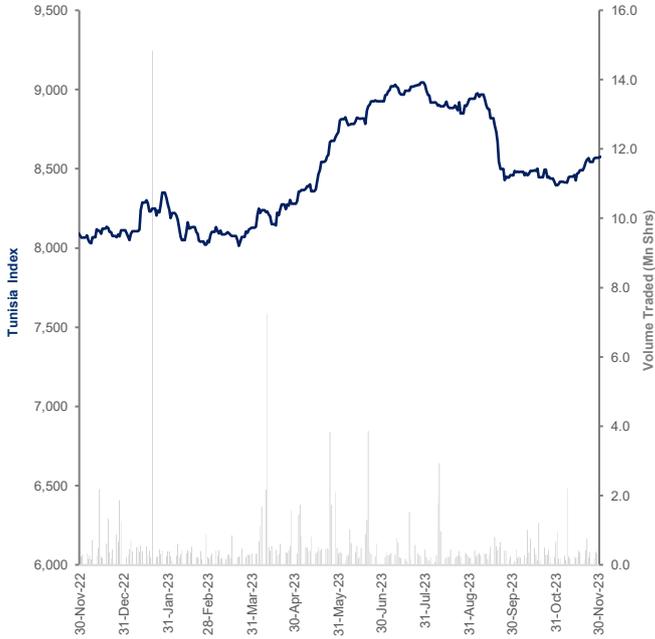
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	4.70	(1.26%)	0.47
AL-TAJAMOAT FOR TOURISTIC P	0.45	0.00%	0.40
JORDAN ISLAMIC BANK	4.15	0.24%	0.37
AMWAJ PROPERTIES	0.32	0.00%	0.30
AL FARIS NATIONAL COMP FOR I	0.64	4.92%	0.25

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,160.7	(0.1%)	(0.1%)	0.4%
Banking	10,599.2	(0.4%)	(0.4%)	5.4%
Insurance	907.3	0.0%	0.0%	(3.5%)
Leasing	757.6	(0.4%)	(0.4%)	18.6%
Financial Services	1,448.4	0.0%	0.0%	(13.9%)
Industrial	1,736.7	1.0%	1.0%	3.7%
Chemical Industry	380.0	1.2%	1.2%	(20.8%)
Food & Beverage	3,771.2	0.7%	0.7%	(8.0%)
Retailing	1,154.9	(1.7%)	(1.7%)	6.4%
Others	1,405.5	0.1%	0.1%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.43	4.9%
Industries Chimiques du Fluor	71.90	3.2%
Societe Tunisienne de Verrerie	12.20	2.5%
Universal Auto Distributors Ho	0.43	2.4%
Societe de Placements et de De	8.70	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	11.10	(5.9%)
Banque de Tunisie et des Emira	4.32	(4.4%)
Best Lease	1.84	(4.3%)
Attijari Bank	43.00	(2.3%)
Societe Nouvelle Maison de la	5.30	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,575.74	7.20	0.1%	0.1%	5.7%
Market Cap (DT Mln)	22,161	(17.47)	(0.1%)	(0.1%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	175.1	(150.6)	(46.2%)	569.5	561.1
Value Traded ('000 DT)	1,199.1	(834.1)	(41.0%)	5,677.2	4,176.1
No. of Trades	745	(116)	(13.5%)	993	1,045

Market Breadth

▲ 19 ▼ 15 = 30

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
GIF Filter SA	0.43	22
Arab Tunisian Bank	2.78	20
Societe D'Articles Hygieniques	8.05	19
Societe Moderne de Ceramiques	0.68	14
Accumulateur Tunisienne Assad	0.88	12

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.05	0.25%	0.15
Amen Bank	32.49	(0.64%)	0.11
Societe Tunisienne de Verrerie	12.20	2.52%	0.10
Banque Internationale Arabe de	90.20	0.22%	0.10
Union Internationale de Banque	25.10	0.40%	0.08

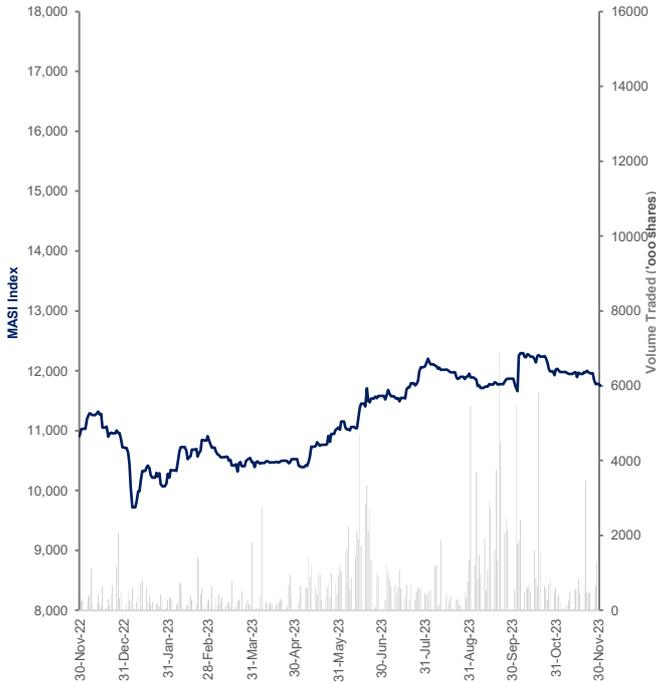
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	527,998.5	(0.4%)	(0.4%)	6.8%
Banking	214,521.5	(0.2%)	(0.2%)	14.3%
Beverages	9,026.8	(4.1%)	(4.1%)	(8.5%)
Chemicals	2,109.0	1.5%	1.5%	(12.9%)
Construction & Building Material	70,120.5	0.8%	0.8%	34.5%
Distributors	16,262.9	(0.4%)	(0.4%)	(9.3%)
Electricity	23,470.6	(1.5%)	(1.5%)	(9.4%)
Food Producers & Processors	26,360.4	0.7%	0.7%	8.4%
Holding Companies	3,327.9	4.1%	4.1%	58.3%
Insurance	26,617.1	(1.5%)	(1.5%)	7.5%
Investment & other Finance	3,409.5	0.0%	0.0%	6.5%
Leisures & Hotel	3,008.7	1.4%	1.4%	84.2%
Materials, Software & Computer	5,856.0	(0.2%)	(0.2%)	0.3%
Mining	19,554.2	(0.9%)	(0.9%)	(36.1%)
Oil & Gas	14,093.8	2.4%	2.4%	(11.8%)
Real Estate	8,299.1	(8.4%)	(8.4%)	125.8%
Telecommunications	81,140.5	(0.6%)	(0.6%)	(2.8%)
Transport	719.6	0.0%	0.0%	(13.2%)
Forestry & Paper	100.5	(2.3%)	(2.3%)	42.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	46.99	4.3%
Delta Holding SA	37.99	4.1%
Afriquia Gaz	4100.00	2.4%
LafargeHolcim Maroc SA	1886.00	1.8%
RISMA	210.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	14.86	(9.9%)
Banque Marocaine Pour Le Comme	490.00	(5.8%)
Societe Metallurgique D'imiter	1240.00	(5.6%)
Societe Des Boissons du Maroc	2300.00	(5.6%)
Alliances Developpement Immo	104.95	(4.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	14.86	1,337.6
Attijariwafa Bank	458.00	160.1
Maroc Telecom	92.30	130.5
Alliances Developpement Immo	104.95	70.8
Banque Centrale Populaire	266.00	39.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,748.19	(36.14)	(0.3%)	(0.3%)	9.6%
Market Cap (MAD Mn)	527,998	(1,856)	(0.4%)	(0.4%)	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	1,826.6	536.4	41.6%	863.4	618.2
Value Traded (MAD Mn)	159.15	(39.73)	(20.0%)	95.5	95.8

Market Breadth	▲ 9	▼ 18	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	458.00	0.00%	73.67
Douja Promotion Groupe Addoha	14.86	(9.94%)	20.20
Maroc Telecom	92.30	(0.65%)	12.03
Banque Centrale Populaire	266.00	0.00%	10.53
LafargeHolcim Maroc SA	1886.00	1.84%	7.48

Source: Bloomberg, Kamco Research

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