

# MENA Markets Daily Report

August 3, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▼	8,619.90	(0.5%)	12.8%	26.2%
		Kuwait	Main 50 Index	▼	6,160.51	(1.1%)	0.9%	31.7%
		Kuwait	Main Market Index	▼	5,851.56	(0.8%)	(0.6%)	29.3%
		Kuwait	All Share Index	▼	7,722.08	(0.6%)	9.6%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	12,310.63	(0.2%)	9.1%	29.8%
		UAE - Dubai	DFM General Index	▼	3,347.93	(0.9%)	4.8%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,308.84	(0.1%)	0.6%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,894.84	1.2%	16.6%	68.2%
		Qatar	QE 20 Index	▼	13,302.33	(1.2%)	14.4%	11.4%
		Bahrain	Bahrain All Share	▼	1,900.24	(0.3%)	5.7%	20.6%
		Oman	MSM 30 Index	▲	4,645.87	1.2%	12.5%	12.9%
		Egypt	EGX 30	▲	9,442.02	0.2%	(21.0%)	10.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,186.27	(2.3%)	(12.5%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,116.12	(2.0%)	(30.1%)	15.0%
		India	SENSEX	▲	58,136.36	0.0%	(0.2%)	22.0%
		Brazil	BOVESPA Stock Index	▲	103,361.70	1.1%	(1.4%)	(11.9%)
		Mexico	BOLSA Index	▼	46,902.69	(1.0%)	(12.0%)	20.9%
		Emerging Markets	MSCI EM Index	▼	984.32	(1.1%)	(20.1%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,728.30	(0.8%)	(15.6%)	20.1%
		Asia	MSCI Asia Pacific	▼	517.56	(1.2%)	(17.8%)	(4.9%)
		Europe	DJ Stoxx 600	▼	436.07	(0.3%)	(10.6%)	22.2%
		Europe	FTSEurofirst 300	▼	1,715.45	(0.2%)	(9.2%)	23.0%
		U.S.A	S&P 500	▼	4,091.19	(0.7%)	(14.2%)	26.9%
		U.S.A	DJIA	▼	32,396.17	(1.2%)	(10.8%)	18.7%
		U.S.A	NASDAQ Composite	▼	12,348.76	(0.2%)	(21.1%)	21.4%
		UK	FTSE 100	▼	7,409.11	(0.1%)	0.3%	14.3%
		Germany	DAX	▼	13,449.20	(0.2%)	(15.3%)	15.8%
		Japan	NIKKEI 225	▼	27,594.73	(1.4%)	(4.2%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	19,689.21	(2.4%)	(15.8%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	106.24	0.75%	11.05%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.22	(0.65%)	(10.07%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.02	(0.94%)	(10.59%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.04%	(1.30%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	100.54	0.5%	29.3%	50.2%
		Oil	NYMEX	▲	94.42	0.6%	25.5%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	7.71	(7.0%)	111.4%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,760.39	(0.7%)	(3.8%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	19.98	(1.9%)	(14.3%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	23,029.66	(0.4%)	(50.3%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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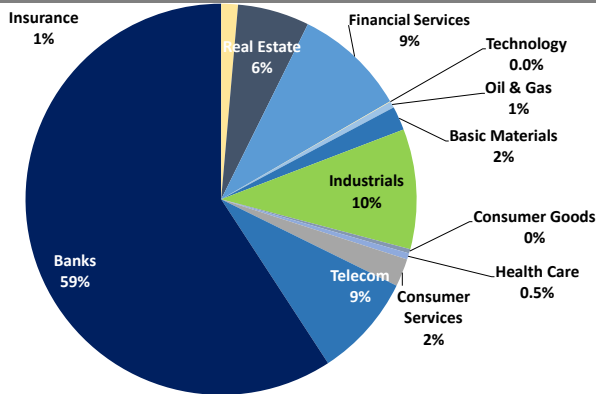
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

August 3, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,717.8	19.6	11.6%
2- Kuwait Finance House	7,479.2	28.4	14.2%
3- Ahli United Bank - Bahrain	3,400.1	18.1	13.6%
4- Boubyan Bank	3,102.7	58.7	9.4%
5- Zain	2,656.8	14.1	16.6%
6- Agility (PWC Logistics)	2,379.1	2.4	54.0%
7- Gulf Bank	1,139.4	25.2	6.8%
8- Commercial Bank of Kuwait	1,015.9	13.2	8.7%
9- Mabane Co.	954.7	16.8	10.8%
10- Burgan Bank	759.5	14.5	7.1%
<b>Total</b>	<b>30,605</b>	<b>13.34</b>	<b>17.7%</b>

\*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.201	0.034	20.4%
Wethaq Takaful Insurance Co.	0.036	0.003	8.4%
Ajwan Gulf Real Estate Co.	0.018	0.001	7.1%
Livestock Transport & Trading Co.	0.140	0.009	6.9%
Salbookh Trading Co.	0.022	0.001	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.063	(0.007)	(9.6%)
National Co. for Consumer Industries	0.125	(0.011)	(8.1%)
Coast Invest. & Development Co.	0.099	(0.008)	(7.9%)
Gulf Investment House	0.276	(0.023)	(7.7%)
ACICO Industries Co.	0.137	(0.010)	(6.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.095	(1.4%)	97,749,292
National Co. for Consumer Industries	0.125	(8.1%)	34,368,380
Ahli United Bank - Bahrain	0.305	(0.3%)	12,660,084
National Industries Group	0.268	(1.8%)	9,892,516
Kuwait Finance House	0.886	(0.3%)	9,115,731

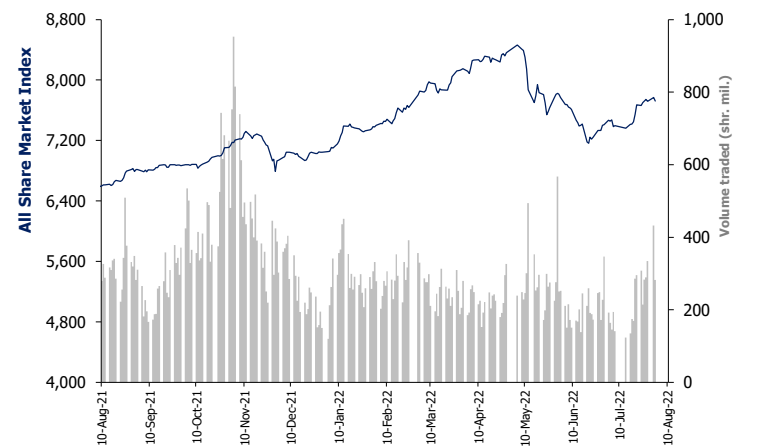
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>45,245.4</b>	<b>▼</b>	<b>(0.6%)</b>	<b>0.0%</b>	<b>7.8%</b>
Oil & Gas	239.8	▲	0.1%	0.9%	(18.9%)
Basic Materials	887.4	▼	(1.8%)	(1.1%)	(2.9%)
Industrials	4,466.0	▼	(0.5%)	(0.1%)	9.5%
Consumer Staples	164.5	▲	0.2%	(0.5%)	(28.5%)
Health Care	228.7	▼	(0.2%)	(0.2%)	(42.1%)
Consumer Discretionary	1,036.7	▲	1.0%	1.0%	55.0%
Telecommunications	3,839.5	▼	(0.3%)	0.6%	14.9%
Banks	26,664.9	▼	(0.5%)	0.2%	10.5%
Insurance	613.8	▲	0.1%	0.4%	(0.8%)
Real Estate	2,670.4	▼	(0.6%)	0.1%	(7.9%)
Financial Services	4,203.2	▼	(1.6%)	(1.2%)	1.6%
Technology	9.5	▼	(3.1%)	(3.1%)	1.1%
Utilities	221.1	▲	0.5%	0.5%	(11.8%)

Market Breadth	 26	 82	 50		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,619.90	(43.9)	(0.5%)	0.2%	12.8%
Main 50 Index	6,160.51	(67.3)	(1.1%)	(0.5%)	0.9%
Main Market Index	5,851.56	(45.5)	(0.8%)	(0.4%)	(0.6%)
All Share Market Index	7,722.08	(43.8)	(0.6%)	0.1%	9.6%
Market Cap (KWD Mn)	45,245.40	(263.8)	(0.6%)	0.0%	7.8%

## Index Performance relative to Volume



## Market Trading Data and Volatility

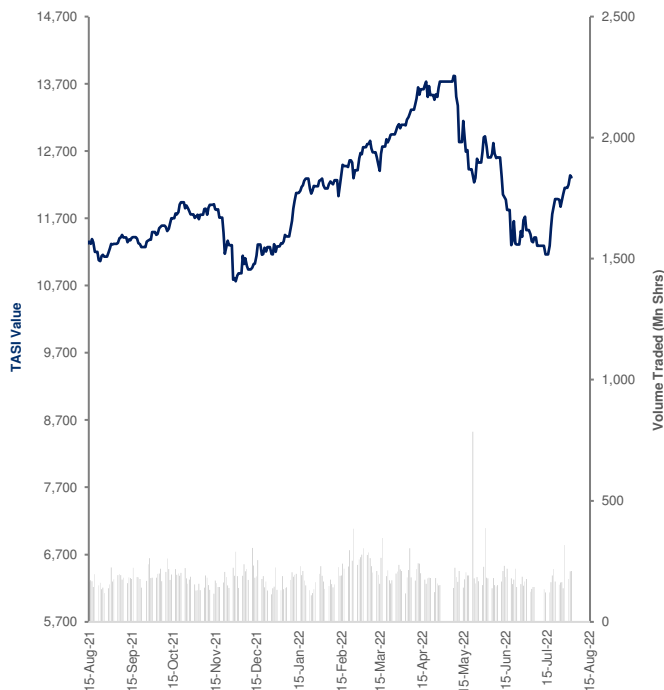
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	282.3	(149.9)	(34.7%)	252.8	334.0
Value Traded (KWD Mn)	63.4	(24.9)	(28.2%)	69.8	52.5
No. of Trades	11,972	(2,741)	(18.6%)	12,959	12,126

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.095	(1.4%)	9,396,294
National Bank of Kuwait	1.073	(0.2%)	8,101,406
Kuwait Finance House	0.886	(0.3%)	8,059,517
National Co. for Consumer Industries	0.125	(8.1%)	4,350,809
Ahli United Bank - Bahrain	0.305	(0.3%)	3,846,165

### Saudi Tadawul Daily Report

August 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,884,551.1	(0.4%)	0.5%	18.8%
Energy	8,817,383.0	(0.5%)	0.3%	22.5%
Materials	747,713.5	0.7%	2.2%	(3.4%)
Capital Goods	18,219.0	0.4%	2.0%	(14.4%)
Commercial & Professional Svc	7,417.2	1.0%	0.6%	(3.7%)
Transportation	16,868.0	(0.7%)	0.2%	(4.6%)
Consumer Durables & Apparel	4,470.8	1.8%	3.9%	(26.9%)
Consumer Services	27,094.5	(0.2%)	0.7%	(12.5%)
Media	21,275.0	(0.7%)	1.7%	(0.7%)
Retailing	35,047.0	0.6%	2.8%	(14.1%)
Food & Staples Retailing	48,233.9	0.4%	2.3%	180.6%
Food & Beverages	98,239.3	(0.0%)	1.0%	1.6%
Health Care Equipment & Svc	127,756.5	0.2%	1.1%	35.8%
Pharma, Biotech & Life Science	3,444.0	(0.9%)	0.9%	(27.1%)
Banks	1,149,901.1	(0.1%)	0.9%	15.4%
Diversified Financials	69,189.2	(0.3%)	(0.7%)	13.3%
Insurance	47,337.8	0.5%	2.9%	(7.7%)
Telecommunication Services	243,255.7	0.1%	0.8%	(6.5%)
Utilities	236,302.1	(0.7%)	1.4%	42.9%
REITs	17,229.2	1.3%	1.7%	(4.8%)
Real Estate Mgmt & Dev't	92,592.2	(0.9%)	(0.5%)	(3.5%)
Software & Services	55,582.0	(1.1%)	0.3%	96.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arab Sea Information Systems	88.00	10.0%
Saudi Industrial Export Co	41.80	7.7%
Sadr Logistics	48.85	7.7%
Alahli REIT Fund 1	11.10	6.7%
Naseej International Trading Co.	35.40	6.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Bank Al-Jazira	24.28	(7.3%)
Najran Cement Co	14.66	(4.4%)
Arriyadh Development Co	22.74	(3.2%)
Al Jouf Cement Co	10.20	(3.0%)
Electrical Industries Co	25.05	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Bank Al-Jazira	24.28	18,420
Dar Al Arkan Real Estate Devel	12.80	14,867
Saudi Industrial Export Co	41.80	7,225
Saudi Kayan Petrochemical Co	16.34	6,487
Saudi Arabian Oil Co	39.85	6,375

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,310.63	(28.32)	(0.2%)	0.9%	9.1%
Market Cap (SAR Mn)	11,884,551	(43,084)	(0.4%)	0.5%	18.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	210.3	1.4	0.7%	195.0	330.6
Value Traded (SAR Mn)	7,791.4	172.2	2.3%	8,063.7	10,456.1
No. of Trades	431,941	14,104	3.4%	374,391	408,940

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Market Breadth	99	97	25		

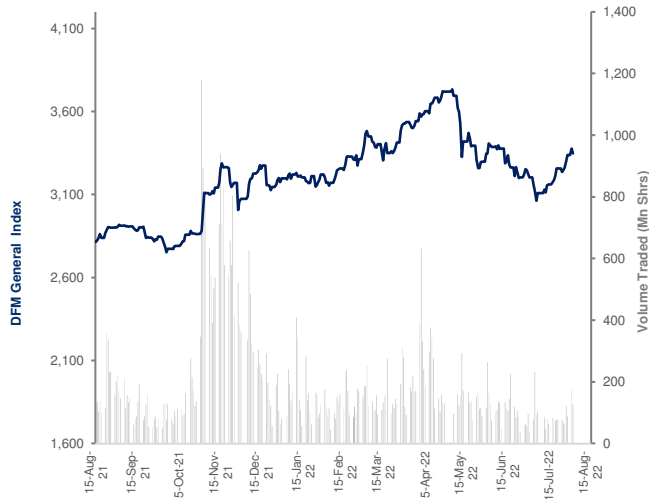
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Bank Al-Jazira	24.28	(7.3%)	450.24
Al Rajhi Bank	88.10	(1.3%)	447.55
Arab Sea Information Systems	88.00	10.0%	397.74
Saudi Arabian Mining Co	60.00	5.4%	297.22
Saudi Industrial Export Co	41.80	7.7%	293.86

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

August 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	562,847.9	(0.7%)	0.1%	6.0%
Banking	210,414.8	(0.8%)	0.4%	3.1%
Consumer Staples	137,054.6	(0.7%)	(0.1%)	7.9%
Investment & Financial Services	26,928.2	(0.7%)	0.7%	(22.5%)
Insurance	6,260.5	0.1%	0.3%	7.4%
Industrial	7,142.8	0.0%	0.0%	27.5%
Real Estate	87,927.9	(1.0%)	(0.1%)	22.0%
Telecommunication	27,825.2	0.2%	(0.3%)	(7.8%)
Transportation	49,184.6	(0.4%)	0.5%	18.5%
Services	10,109.3	(2.2%)	(2.9%)	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.98	2.4%
Amlak Finance	0.57	1.8%
Amanat Holdings Pjsc	0.94	1.1%
Islamic Arab Insurance Com	0.59	1.0%
Gulf Navigation Holding Pjsc	0.31	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.79	(8.2%)
Al Salam Bank Sudan	1.26	(4.5%)
Deyaar Development Pjsc	0.50	(4.2%)
Union Properties Pjsc	0.27	(4.0%)
Dubai Islamic Insurance Co	0.92	(3.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Amlak Finance	0.57	23,286
Union Properties Pjsc	0.27	18,167
Dubai Financial Market Pjsc	1.73	15,516
Deyaar Development Pjsc	0.50	14,764
DEWA	2.54	10,700

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,347.93	(29.19)	(0.9%)	0.3%	4.8%
Market Cap (AED Mn)	562,848	(4,081)	(0.7%)	0.1%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	128.3	(46.5)	(26.6%)	146.9	150.3
Value Traded (AED Mn)	226.5	(32.4)	(12.5%)	367.8	214.4
No. of Trades	5,402	(523)	(8.8%)	5,430	2,784

Market Breadth	▲ 10	▼ 19	= 37
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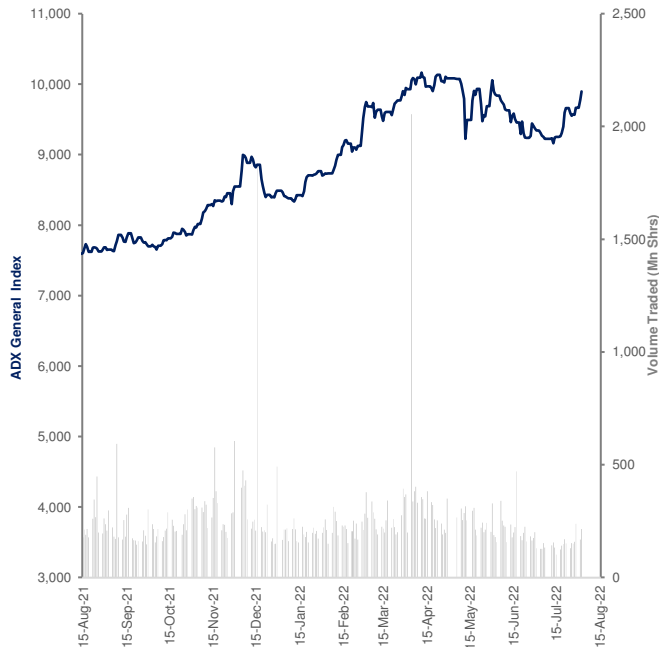
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.49	(0.72%)	56.06
DEWA	2.54	(0.78%)	27.18
Dubai Financial Market Pjsc	1.73	(1.14%)	27.08
Dubai Islamic Bank	5.88	(0.84%)	24.30
Emirates Nbd	13.95	(1.06%)	15.61

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

August 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,016,070.6	1.2%	2.6%	26.8%
Financials	961,472.0	2.5%	4.4%	50.6%
Telecommunication	271,950.2	(1.3%)	0.3%	(10.4%)
Consumer Discretionary	9,754.2	(2.2%)	(2.2%)	(4.5%)
Industrial	332,412.8	0.6%	0.9%	(0.8%)
Real Estate	41,367.5	1.1%	0.8%	21.3%
Basic Materials	133,216.8	2.0%	4.0%	355.9%
Energy	119,841.4	1.3%	1.8%	4.0%
Utilities	138,294.1	(1.6%)	0.0%	(6.8%)
Consumer Staples	4,785.0	(0.2%)	(0.7%)	2.1%
Health Care	2,976.5	(2.6%)	(2.6%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fertiglobe	5.33	7.7%
Ras Al Khaimah White Cement	2.09	4.5%
International Holdings Company Pjsc	316.20	3.8%
Rak Properties	0.69	2.2%
Ras Al Khaimah Ceramics	2.93	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	2.43	(10.0%)
Gulf Pharmaceutical Ind Psc	1.30	(5.1%)
GFH Financial Group	1.09	(1.8%)
Abu Dhabi National Energy Co	1.23	(1.6%)
Abu Dhabi Commercial Bank	9.00	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.83	57,178
Eshraq Properties Co Pjsc	0.34	24,896
Fertiglobe	5.33	17,396
Aldar Properties Pjsc	4.94	16,053
Borouge	2.96	13,319

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,894.84	117.28	1.2%	2.4%	16.6%
Market Cap (AED Mn)	2,016,071	24,252	1.2%	2.6%	26.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	215.3	47.4	28.3%	239.2	179.5
Value Traded (AED Mn)	1,322.0	176.6	15.4%	1,513.3	1,132.6
No. of Trades	10,456	2,786	36.3%	8,764	3,323

Market Breadth	▲ 21	▼ 14	= 37
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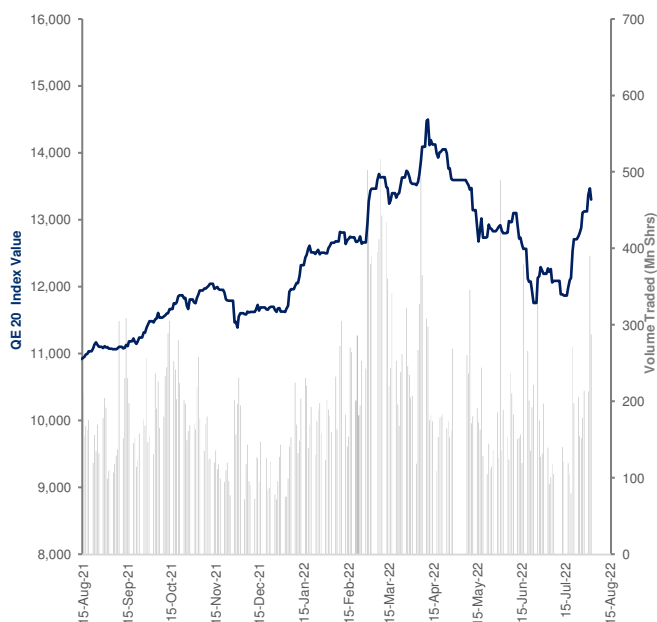
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	316.20	3.84%	349.89
First Abu Dhabi Bank Pjsc	19.76	1.33%	221.06
Alpha Dhabi Holding PJSC	24.90	0.65%	115.65
Multiply Group	1.83	1.67%	104.18
Fertiglobe	5.33	7.68%	89.54

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	735,874.2	(1.0%)	0.1%	8.9%
<b>Banking &amp; Finance Sector</b>	363,953.9	(0.6%)	0.4%	5.8%
<b>Goods &amp; Consumer Services</b>	35,358.6	(0.3%)	(0.5%)	(0.5%)
<b>Industrial Sector</b>	199,192.9	(1.4%)	(0.8%)	17.8%
<b>Insurance Sector</b>	12,313.2	(0.6%)	(1.3%)	(10.8%)
<b>Real Estate</b>	51,075.4	(1.6%)	4.3%	(5.4%)
<b>Telecom</b>	36,891.1	(1.6%)	(0.1%)	24.9%
<b>Transport</b>	37,089.0	(0.8%)	(1.6%)	24.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar German Co for Medical De</b>	1.70	10.0%
<b>Dlala Brokerage &amp; Investments</b>	1.70	7.9%
<b>Qatar Oman Investment Co QSC</b>	0.79	5.6%
<b>Salam International Investment</b>	0.93	4.4%
<b>Investment Holding Group</b>	2.21	2.3%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Industrial Manufacturing</b>	3.60	(3.9%)
<b>United Development Co QSC</b>	1.50	(3.1%)
<b>Mannai Corp QSC</b>	9.11	(3.0%)
<b>Qatar Islamic Bank SAQ</b>	25.80	(2.6%)
<b>Qatar Islamic Insurance Group</b>	8.30	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	2.21	46,228
<b>Salam International Investment</b>	0.93	45,330
<b>Qatar Aluminum Manufacturing C</b>	1.79	39,314
<b>Ezdan Holding Group QSC</b>	1.16	27,098
<b>Baladna</b>	1.78	25,997

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	13,302.33	(166.78)	(1.2%)	(0.5%)	14.4%
<b>Market Cap (QAR Mn)</b>	735,874	(7,139)	(1.0%)	0.1%	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	287.5	(102.7)	(26.3%)	212.4	204.5
<b>Value Traded (QAR Mn)</b>	719.0	(280.9)	(28.1%)	751.2	453.8
<b>No. of Trades</b>	19,626	(4,895)	(20.0%)	17,082	9,682

Market Breadth	▲ 16	▼ 27	= 5
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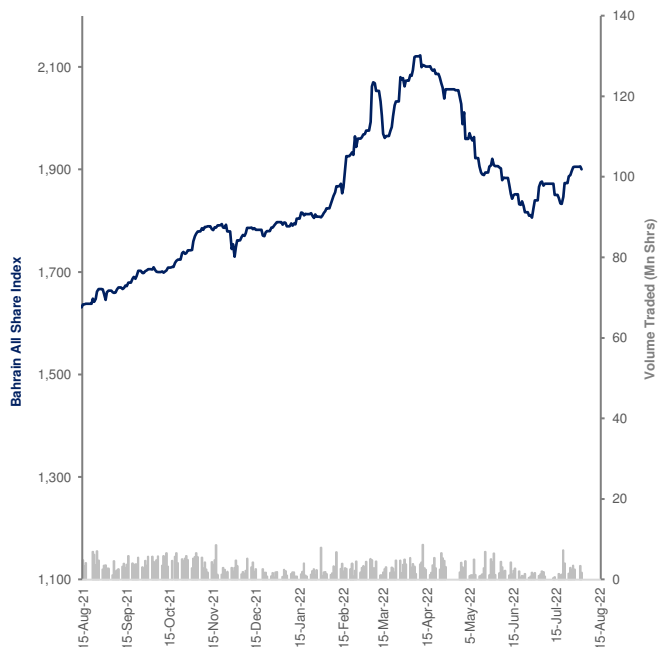
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Investment Holding Group</b>	2.21	2.27%	100.13
<b>Qatar Aluminum Manufacturing C</b>	1.79	(0.56%)	70.43
<b>Qatar National Bank QPSC</b>	20.80	0.00%	59.46
<b>Qatar Islamic Bank SAQ</b>	25.80	(2.64%)	50.03
<b>Baladna</b>	1.78	1.66%	45.54

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	12,439.7	(0.3%)	(0.3%)	5.3%
<b>Materials</b>	1,529.3	0.2%	0.6%	34.6%
<b>Industrial</b>	139.0	0.0%	0.0%	(3.9%)
<b>Consumer Discretionary</b>	212.1	0.0%	0.0%	7.7%
<b>Consumer Staples</b>	153.3	0.1%	(0.3%)	(0.7%)
<b>Financials</b>	9,476.6	(0.1%)	(0.1%)	5.0%
<b>Communication Services</b>	841.0	(2.9%)	(3.6%)	(20.9%)
<b>Real Estate</b>	88.4	0.0%	0.0%	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>Esterad Investment Co BSC</b>	0.13	4.2%
<b>Nass Corp BSC</b>	0.03	3.2%
<b>Aluminium Bahrain B.S.C</b>	1.08	0.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	1,900.24	(5.88)	(0.3%)	(0.3%)	5.7%
<b>Market Cap (BHD Mn)</b>	12,440	(35)	(0.3%)	(0.3%)	5.3%

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Bahrain National Holding</b>	0.44	(9.4%)
<b>Solidarity Bahrain BSC</b>	0.21	(8.7%)
<b>Bahrain Telecommunications Co</b>	0.46	(3.2%)
<b>GFH FINANCIAL GROUP BSC</b>	0.30	(1.3%)
<b>Bahrain Commercial Facilities</b>	0.46	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('000 Shares)</b>	1,686	(1,683)	(50.0%)	2,598.8	4,309.8
<b>Value Traded (BHD '000)</b>	454	(1,191)	(72.4%)	1,154.1	801.6
<b>No. of Trades</b>	41	(38)	(48.1%)	63	61

Market Breadth	▲ 3	▼ 5	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>GFH FINANCIAL GROUP BSC</b>	0.30	809
<b>Solidarity Bahrain BSC</b>	0.21	336
<b>Nass Corp BSC</b>	0.03	100
<b>Bahrain National Holding</b>	0.44	73
<b>Aluminium Bahrain B.S.C</b>	1.08	63

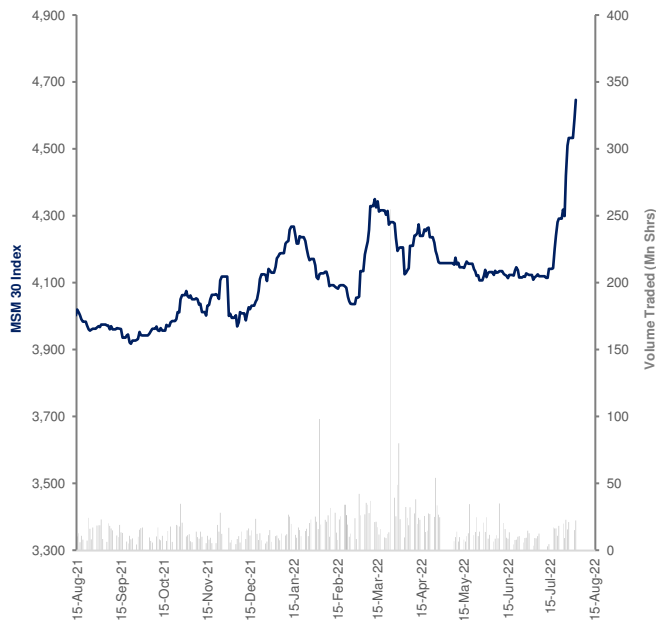
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>GFH FINANCIAL GROUP BSC</b>	0.30	(1.31%)	0.25
<b>Aluminium Bahrain B.S.C</b>	1.08	0.19%	0.07
<b>Bahrain National Holding</b>	0.44	(9.38%)	0.03
<b>Solidarity Bahrain BSC</b>	0.21	(8.70%)	0.03
<b>National Bank of Bahrain BSC</b>	0.00	0.00%	0.02

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

August 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	8,125.2	0.9%	1.7%	13.7%
Financial	5,006.7	1.2%	1.8%	20.6%
Industrial	794.5	(0.6%)	0.0%	(7.0%)
Services	2323.9	0.7%	2.2%	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Qatari Telecommunications Co.	0.41	4.0%
A'Saffa Food Co.	0.17	3.9%
National Aluminium Products Co.	0.09	3.7%
Muscat City Desalination	0.12	3.6%
Oman Cement Co.	0.29	3.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Cables Industry Co.	0.90	(6.3%)
Construction Materials Industries Co.	0.08	(5.9%)
Al Maha Ceramics Co	0.46	(3.8%)
Ahli Bank	0.13	(2.3%)
Oman Fisheries Co.	0.11	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.61	5,230
Sohar Bank	0.11	2,410
Oman Investment & Finance Co.	0.14	1,768
Oman Qatari Telecommunications Co.	0.41	1,672
Galfar Engineering & Contracting Co.	0.14	1,621

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,645.87	55.67	1.2%	2.5%	12.5%
Market Cap (OMR Mn)	8,125.2	69.1	0.9%	1.7%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	22,233.6	7,053.1	46.5%	20,602.8	19,591.7
Value Traded (OMR '000)	6,529.5	612.3	10.3%	3,817.3	2,791.1

Market Breadth	▲ 23	▼ 5	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.61	2.00%	3.20
Oman Qatari Telecommunications Co.	0.41	4.00%	0.68
Al Anwar Ceramic Tiles Co.	0.40	0.00%	0.40
Sohar Bank	0.11	0.89%	0.27
Oman Investment & Finance Co.	0.14	0.00%	0.24

Source: Bloomberg, KAMCO Research

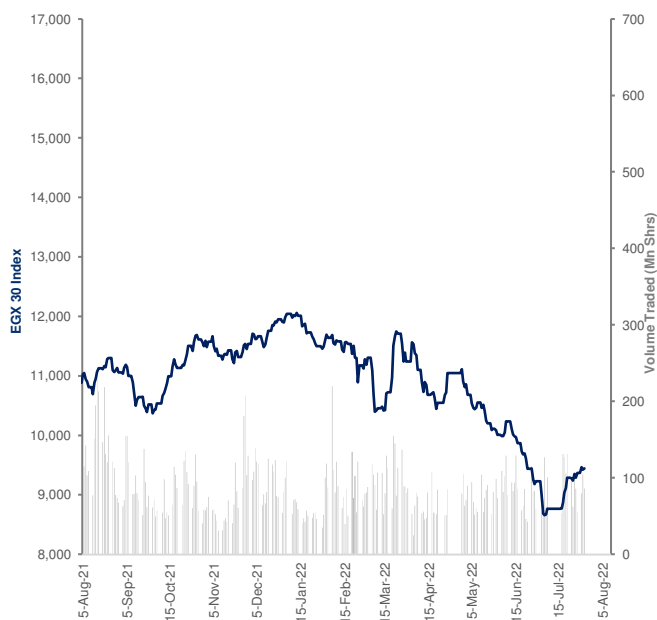


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	421,183.3	0.8%	0.2%	(16.0%)
<b>Banks</b>	125,324.2	1.6%	1.0%	(26.8%)
<b>Basic Resources</b>	26,133.8	0.2%	(1.0%)	(11.2%)
<b>Chemicals</b>	35,332.0	0.3%	0.2%	7.1%
<b>Construction and Materials</b>	10,618.8	1.0%	0.4%	(19.3%)
<b>Financial Services excluding Banks</b>	49,886.9	0.6%	0.1%	3.9%
<b>Food and Beverage</b>	9,508.6	3.0%	2.4%	(1.4%)
<b>Healthcare</b>	3,020.7	1.9%	(0.6%)	(27.3%)
<b>Industrial Goods, Services, Automobile:</b>	33,557.4	0.3%	1.0%	(22.5%)
<b>Media</b>	828.7	2.8%	1.2%	(27.0%)
<b>Oil and Gas</b>	5,023.9	0.0%	(0.3%)	6.3%
<b>Personal and Household Products</b>	28,060.7	0.9%	1.1%	(11.1%)
<b>Real Estate</b>	48,362.2	0.5%	(1.3%)	(21.2%)
<b>Telecommunication</b>	22,891.8	(1.3%)	(1.2%)	(20.0%)
<b>Travel &amp; Leisure</b>	22,633.5	0.1%	(0.6%)	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Qnb Alahli Bank Sae</b>	16.00	10.1%
<b>Qalaa Holdings Sae</b>	1.26	5.6%
<b>Credit Agricole Egypt Sae</b>	5.58	5.1%
<b>Arab Cotton Ginning</b>	1.66	4.7%
<b>Juhayna Food Industries</b>	7.74	3.8%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.39	(2.2%)
<b>Commercial International Bank</b>	37.21	(2.1%)
<b>Misr Beni Suef Cement Co</b>	23.76	(2.0%)
<b>Telecom Egypt Co</b>	13.41	(1.3%)
<b>Medinet Nasr Housing</b>	2.76	(1.1%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
<b>Medinet Nasr Housing</b>	2.76	15,523
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.39	13,558
<b>Qalaa Holdings Sae</b>	1.26	11,243
<b>Commercial International Bank</b>	37.21	11,055
<b>Ghabbour Auto</b>	2.90	8,490

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	9,442.02	18.92	0.2%	(0.3%)	(21.0%)
<b>Market Cap (EGP Mn)</b>	421,183	3,221	0.8%	0.2%	(16.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	85.8	(18.7)	(17.9%)	81.7	119.3
<b>Value Traded (EGP Mn)</b>	671.2	(24.5)	(3.5%)	473.1	502.7
<b>No. of Trades</b>	10,531	(6,196)	(37.0%)	13,512	15,849

Market Breadth	▲ 5	▼ 8	= 35
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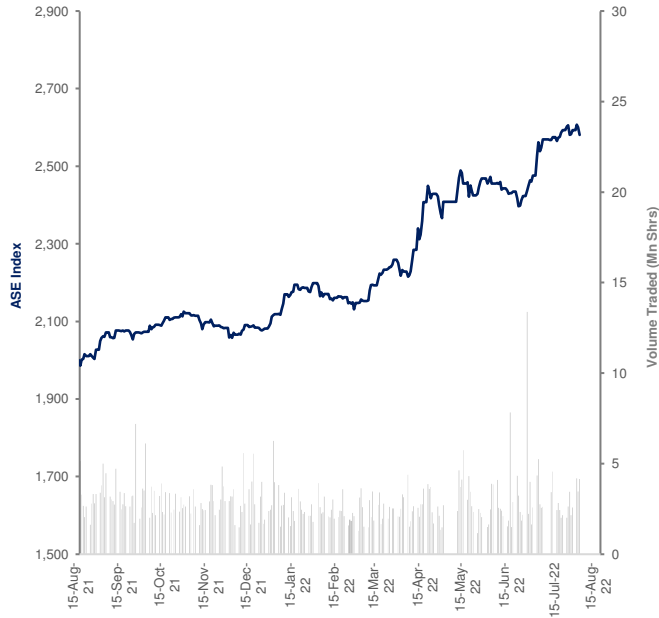
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	37.21	(2.05%)	417.95
<b>Medinet Nasr Housing</b>	2.76	(1.08%)	43.13
<b>Abou Kir Fertilizers &amp; Chemicals</b>	23.29	0.43%	32.88
<b>Ghabbour Auto</b>	2.90	0.00%	24.85
<b>Eastern Co Sae</b>	9.92	1.22%	22.81

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

August 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,470.0	(0.9%)	(1.6%)	17.8%
Banking	7,871.6	(1.0%)	(1.2%)	2.7%
Insurance	88.2	0.2%	0.4%	(5.3%)
Diversified Financial Services	160.8	0.1%	(0.4%)	(8.0%)
Real Estate	199.4	0.6%	(0.3%)	(7.7%)
Educational Services	212.4	0.2%	1.0%	(6.7%)
Hotels and Tourism	82.8	(0.5%)	(0.5%)	(8.7%)
Transportation	73.0	0.0%	0.6%	(4.0%)
Technology & Communications	452.9	7.1%	7.1%	7.7%
Utilities & Energy	968.2	(0.4%)	0.9%	84.6%
Commercial Services	68.9	0.0%	0.0%	1.0%
Pharmaceutical & Medical Industries	37.0	(1.3%)	(1.3%)	(3.3%)
Chemical Industries	10.8	0.0%	(0.4%)	(57.4%)
Food & Beverages	66.9	0.1%	0.6%	(19.9%)
Tobacco & Cigarettes	12.5	2.5%	(2.4%)	(8.8%)
Mining & Extraction Industries	3,042.1	(2.1%)	(5.1%)	96.0%
Engineering & Construction	20.2	0.3%	(1.4%)	(13.7%)
Electrical Industries	28.0	0.0%	0.0%	(2.0%)
Textiles , Leathers & Clothings	51.3	(0.9%)	0.0%	(12.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Telecom	2.35	7.3%
Jordan Decapolis Properties	0.42	5.0%
Arabian Steel Pipes	0.79	3.9%
Jordanian Real Estate For De	0.53	3.9%
Ihdathiat Real Estate Co	0.39	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
Capital Bank Of Jordan	2.49	(4.2%)
Natl Portfolio Securities	0.91	(4.2%)
Ad-Dulayl Industrial Park Co	0.57	(3.4%)
Ready Mix Concrete & Constr	0.34	(2.9%)
Jordan Ahli Bank	1.07	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	2.09	1,135
Jordan Telecom	2.35	796
Jordan Petroleum Refinery Co	7.00	475
Al-Tajamouat For Catering Hs	0.51	308
Capital Bank Of Jordan	2.49	287

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,580.66	(19.68)	(0.8%)	(1.0%)	21.8%
Market Cap (JD Mn)	13,469.96	(119.87)	(0.9%)	(1.6%)	17.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	4,159.8	690.1	19.9%	2,749.3	4,490.5
Value Traded (JD '000)	13,387.9	1,773.9	15.3%	6,585.8	6,408.0
No. of Trades	4,468	623	16.2%	2,266	2,548

#### Market Breadth

▲ 19 ▼ 19 = 83

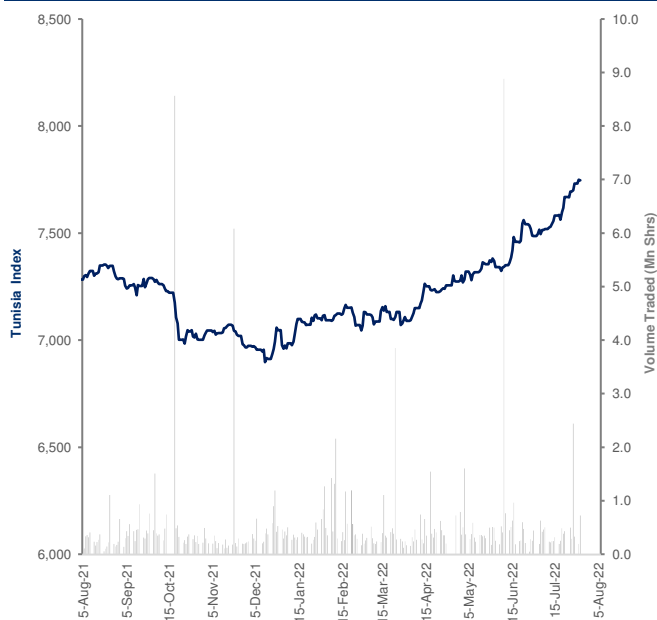
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	7.00	(1.27%)	3.31
Jordan Phosphate Mines	36.00	(2.20%)	2.97
Jordanian Electric Power	2.09	1.95%	2.40
Jordan Telecom	2.35	7.31%	1.82
Arab Bank Plc	4.91	(1.21%)	0.77

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

August 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,470.1	(0.1%)	0.4%	(0.4%)
Banking	8,800.5	0.2%	(0.2%)	13.3%
Insurance	882.1	0.0%	1.6%	(0.6%)
Leasing	591.0	0.7%	0.3%	2.5%
Financial Services	1,812.0	(0.4%)	5.2%	(15.9%)
Industrial	1,630.4	(0.5%)	0.9%	(1.7%)
Chemical Industry	435.4	(0.4%)	(1.5%)	(14.9%)
Food & Beverage	4,837.9	(0.3%)	(0.7%)	(10.7%)
Retailing	1,068.6	(0.1%)	0.2%	(7.5%)
Others	1,412.2	(0.1%)	0.9%	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Bank	2.44	3.8%
BH Leasing	1.70	3.0%
Atelier du Meuble Interieurs S	2.92	2.5%
Wifack International Bank	7.10	2.5%
Societe Moderne de Ceramique	0.84	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.34	(4.3%)
Arab Tunisian Lease	2.15	(2.7%)
Societe Tunisienne de Verrerie	8.26	(2.7%)
Societe Tunisienne de L'Air	0.50	(2.0%)
Societe Tunsienne d'Entreprise	3.11	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe Moderne de Ceramique	0.84	272
Arab Tunisian Bank	2.44	212
Delice Holding	15.30	41
Societe D'Articles Hygieniques	9.85	38
Unite de Fabrication de Medica	7.22	13

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,746.47	(2.68)	(0.0%)	0.2%	9.9%
Market Cap (DT Mn)	21,470	(14.6)	(0.1%)	0.4%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	727.6	535.6	278.9%	539.2	575.6
Value Traded ('000 DT)	3,038.7	1,796.2	144.6%	3,984.5	3,899.6
No. of Trades	1,141	282	32.8%	938	1,212

Market Breadth	▲ 16	▼ 19	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	15.30	0.00%	0.63
Arab Tunisian Bank	2.44	3.83%	0.50
Societe D'Articles Hygieniques	9.85	(0.51%)	0.37
Euro Cycles SA	35.50	1.43%	0.29
Societe Moderne de Ceramique	0.84	2.44%	0.22

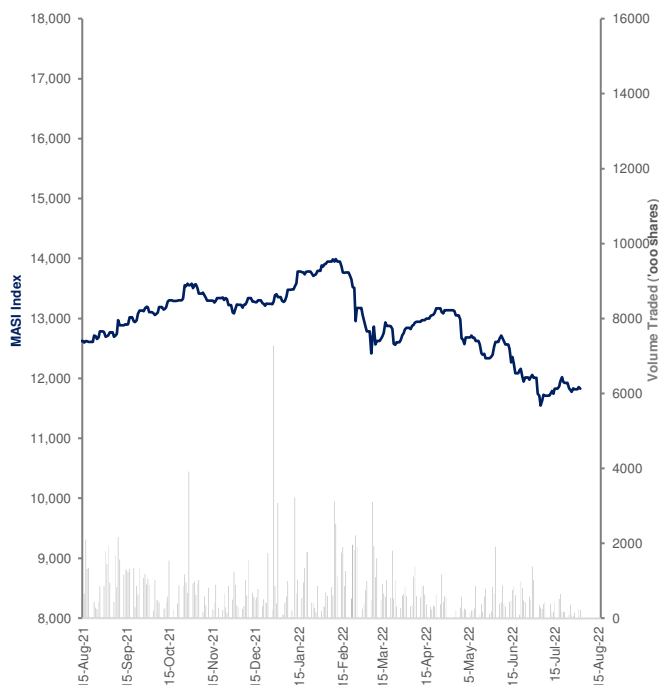
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 3, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	543,552.2	(0.3%)	0.1%	(11.2%)
Banking	202,247.8	0.3%	(0.1%)	(10.2%)
Beverages	9,979.1	0.0%	0.0%	(1.9%)
Chemicals	2,959.8	(0.3%)	4.1%	2.8%
Construction & Building Material	64,930.4	(1.2%)	(0.3%)	(20.2%)
Distributors	18,336.4	0.0%	1.6%	(11.1%)
Electricity	26,183.3	(4.2%)	0.9%	5.7%
Food Producers & Processors	25,190.3	(0.4%)	(0.4%)	(16.2%)
Holding Companies	2,548.3	0.0%	0.5%	(11.8%)
Insurance	26,375.3	0.0%	0.0%	(13.0%)
Investment & other Finance	3,859.7	0.0%	0.0%	(12.3%)
Leisures & Hotel	1,583.1	(3.1%)	(1.3%)	0.7%
Materials, Software & Computer	5,093.7	0.8%	1.4%	(16.5%)
Mining	25,066.7	3.6%	4.2%	18.7%
Oil & Gas	18,192.7	0.0%	0.0%	(7.8%)
Real Estate	4,287.1	(0.9%)	0.6%	(15.7%)
Telecommunications	103,865.1	(0.7%)	(0.7%)	(15.3%)
Transport	770.0	(3.4%)	(3.4%)	(15.1%)
Utilities	2,024.0	0.0%	(0.4%)	7.2%
Forestry & Paper	59.4	0.0%	(2.5%)	5.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1435.00	4.8%
Fenie Brossette	115.00	4.5%
Managem SA	1950.00	4.1%
Credit du Maroc SA	657.00	4.0%
Lesieur Cristal	185.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1110.00	(4.2%)
CTM	628.10	(3.4%)
RISMA	110.50	(3.1%)
Colorado SA	45.01	(2.1%)
Ciments du Maroc	1590.00	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Maroc Telecom	118.15	143.4
Douja Promotion Groupe Addoha	7.63	35.7
Attijariwafa Bank	429.00	18.7
Bank of Africa	180.00	5.3
Alliances Developpement Immo	55.06	4.9

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,828.18	(26.10)	(0.2%)	0.1%	(11.5%)
Market Cap (MAD Mn)	543,552	(1,462)	(0.3%)	0.1%	(11.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	220.7	(25.0)	(10.2%)	707.4	735.6
Value Traded (MAD Mn)	44.72	6.23	16.2%	103.0	132.5

Market Breadth	▲ 10	▼ 13	= 19
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	118.15	(0.67%)	16.95
Hightech Payment Systems SA	5350.00	1.02%	10.74
Attijariwafa Bank	429.00	0.23%	8.01
Managem SA	1950.00	4.06%	1.94
Societe Metallurgique D'imiter	1435.00	4.82%	1.66

Source: Bloomberg, Kamco Research

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