

# MENA Markets Daily Report

April 3, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
MENA Countries									
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	8,626.26	(0.6%)	10.0%	4.8%	
		Kuwait	Main 50 Index	▼	7,062.23	(0.2%)	3.8%	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▼	7,229.05	(0.5%)	4.7%	24.0%
	UAE - Dubai	3	Kuwait	All Share Index	▼	8,029.34	(0.6%)	9.1%	8.0%
	UAE - Nasdaq Dubai	4	Saudi Arabia	TADAWUL All Share Index	=	12,025.05	0.0%	(0.1%)	0.6%
	UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▲	5,112.24	0.3%	(0.9%)	27.1%
	Bahrain	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,169.29	(0.5%)	(0.9%)	9.8%
	Tunisia	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,334.32	(0.4%)	(0.9%)	(1.7%)
Morocco	8	Qatar	QE 20 Index	=	10,232.95	0.0%	(3.2%)	(2.4%)	
		Bahrain	Bahrain All Share	▼	1,949.52	(0.1%)	(1.8%)	0.7%	
		Oman	MSX 30 Index	=	4,367.03	0.0%	(4.6%)	1.4%	
		Egypt	EGX 30	=	32,026.14	0.0%	7.7%	19.5%	
		Jordan	ASE Index	=	2,640.95	0.0%	6.1%	2.4%	
		Tunisia	Tunisia Index	▲	10,984.10	0.1%	10.4%	13.7%	
		Morocco	MASI	▼	17,675.36	(0.5%)	19.6%	22.2%	
Emerging Markets									
		China	SSE Composite Index	▲	3,350.13	0.1%	(0.0%)	12.7%	
		India	SENSEX	▲	76,617.44	0.8%	(1.9%)	8.2%	
		Brazil	BOVESPA Stock Index	▲	131,190.34	0.0%	9.1%	(10.4%)	
		Mexico	BOLSA Index	▲	53,800.93	0.9%	8.7%	(13.7%)	
		Emerging Markets	MSCI EM Index	▲	1,111.68	0.1%	3.4%	5.3%	
Global Markets									
		World	MSCI ACWI Index	▲	836.11	0.5%	(0.6%)	17.3%	
		Asia	MSCI Asia Pacific	▲	580.19	0.3%	1.9%	8.2%	
		Europe	DJ Stoxx 600	▼	536.92	(0.5%)	5.8%	6.0%	
		Europe	FTSEurofirst 300	▼	2,137.83	(0.5%)	6.0%	6.7%	
		U.S.A	S&P 500	▲	5,670.97	0.7%	(3.6%)	23.3%	
		U.S.A	DJIA	▲	42,225.32	0.6%	(0.7%)	12.9%	
		U.S.A	NASDAQ Composite	▲	17,601.05	0.9%	(8.9%)	28.6%	
		UK	FTSE 100	▼	8,608.48	(0.3%)	5.3%	5.7%	
		Germany	DAX	▼	22,390.84	(0.7%)	12.5%	18.8%	
		Japan	NIKKEI 225	▲	35,725.87	0.3%	(10.4%)	19.2%	
		Hong Kong	HANG SENG INDEX	▼	23,202.53	(0.0%)	15.7%	17.7%	
Currencies									
		USD	USD vs. World Currencies Basket	▼	103.81	(0.4%)	(4.31%)	6.7%	
		GBP/USD	British Pound / USD Cross	▲	1.30	0.65%	3.92%	(1.4%)	
		EUR/USD	Euro / USD Cross	▲	1.09	0.56%	4.82%	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.01%)	(0.07%)	(0.2%)	
Other Asset Classes									
		Oil	Brent	▲	74.95	0.6%	0.4%	(3.1%)	
		Oil	NYMEX	▲	71.71	0.7%	(0.0%)	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.06	2.6%	28.4%	6.8%	
		Gold	Gold Spot \$/Oz	▲	3,134.17	0.7%	19.4%	26.3%	
		Silver	Silver Spot \$/Oz	▲	33.88	0.5%	17.2%	21.7%	
		Bitcoin	Bitcoin USD Cross	▲	85,653.54	0.5%	(8.6%)	116.2%	

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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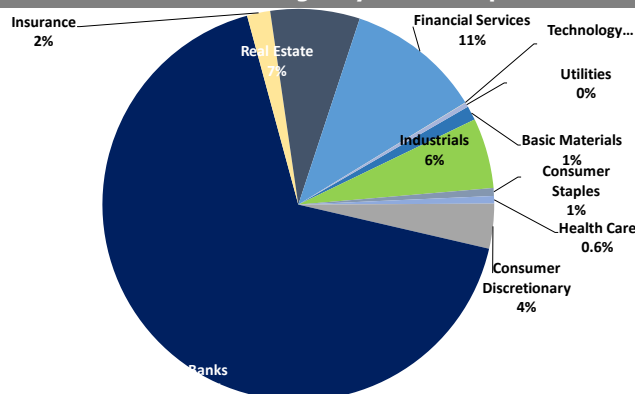
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Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

April 3, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,415.4	20.5	11.3%
2- National Bank of Kuwait	8,701.1	14.8	14.7%
3- Boubayan Bank	2,848.1	30.7	10.5%
4- Zain	2,051.0	12.2	14.7%
5- Commercial Bank of Kuwait	1,451.1	14.4	14.9%
6- Gulf Bank	1,357.5	23.6	7.1%
7- Mabanee Co.	1,148.2	17.2	10.2%
8- Burgan Bank	861.4	18.4	5.4%
9- Ahli Bank of Kuwait	757.9	14.8	8.4%
10- Agility (PWC Logistics)	633.0	10.4	6.2%
Total	32,225	17.54	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.209	0.043	25.9%
Osos Holding Group Co.	0.126	0.015	13.5%
Aqar Real Estate Investment Co.	0.084	0.006	7.3%
Int'l Financial Advisors Co.	0.489	0.029	6.3%
MENA Real Estate Co.	0.126	0.007	5.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.052	(0.008)	(13.3%)
Hayat Communications Co.	0.064	(0.006)	(8.6%)
Gulf Investment House	0.531	(0.040)	(7.0%)
National Cleaning Co.	0.057	(0.003)	(5.3%)
Kuwait & M.E. Financial Inv. Co.	0.132	(0.007)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National International Holding Co.	0.209	25.9%	25,364,089
Int'l Financial Advisors Co.	0.489	6.3%	21,287,184
Arzan Financial Group For Fin. & Invest.	0.297	1.0%	17,293,381
Kuwait Finance House	0.791	(0.5%)	10,829,358
Kuwait Business Town Real Estate Co.	0.124	1.6%	9,554,320

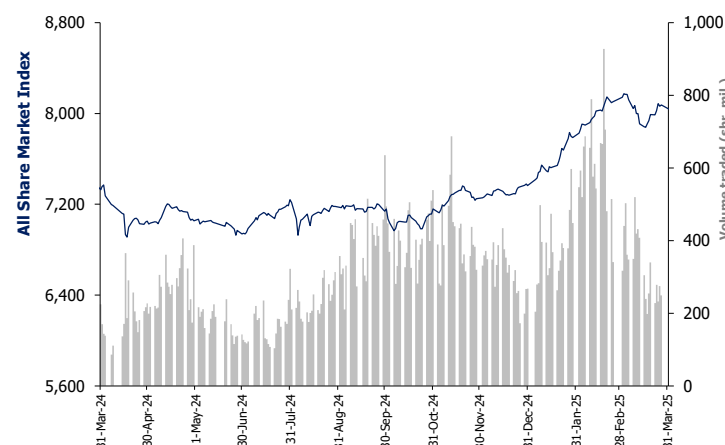
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,029.3	▼	(0.6%)	(0.6%)	9.1%
Energy	1,308.0	▼	(1.3%)	(1.3%)	10.0%
Basic Materials	910.7	▲	1.3%	1.3%	(0.1%)
Industrials	737.3	▼	(1.0%)	(1.0%)	1.9%
Consumer Staples	940.4	▼	(4.7%)	(4.7%)	(5.8%)
Health Care	570.6	=	0.0%	0.0%	24.5%
Consumer Discretionary	2,384.2	▲	1.0%	1.0%	12.3%
Telecommunications	1,040.2	▼	(0.9%)	(0.9%)	2.2%
Banks	2,032.8	▼	(0.6%)	(0.6%)	12.3%
Insurance	2,095.8	▼	(1.7%)	(1.7%)	2.0%
Real Estate	1,516.2	▼	(0.1%)	(0.1%)	12.1%
Financial Services	1,499.3	▼	(0.6%)	(0.6%)	(0.7%)
Technology	1,084.0	▲	0.7%	0.7%	4.2%
Utilities	400.0	▼	(1.3%)	(1.3%)	0.7%

Market Breadth		45		72		25
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,626.26	(48.5)	(0.6%)	(0.6%)	10.0%	
Main 50 Index	7,062.23	(16.6)	(0.2%)	(0.2%)	3.8%	
Main Market Index	7,229.05	(38.5)	(0.5%)	(0.5%)	4.7%	
All Share Market Index	8,029.34	(44.7)	(0.6%)	(0.6%)	9.1%	
Market Cap (KWD Mn)	46,989.58	(262.2)	(0.6%)	(0.6%)	8.2%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

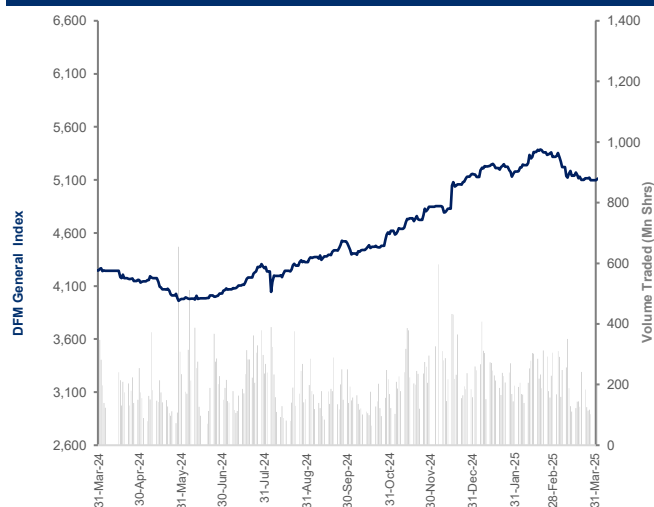
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	229.6	(19.2)	(7.7%)	430.0	231.5
Value Traded (KWD Mn)	71.8	(14.0)	(16.4%)	119.0	57.3
No. of Trades	18,040	680	3.9%	19,342	13,657

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.489	6.3%	10,034,892
Kuwait Finance House	0.791	(0.5%)	8,579,919
National Bank of Kuwait	1.045	(0.3%)	7,371,751
Arzan Financial Group For Fin. & Invest.	0.297	1.0%	5,177,989
National International Holding Co.	0.209	25.9%	4,849,621

## Dubai Financial Market Daily Report

April 3, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	897,620.4	(0.4%)	(0.4%)	(0.8%)
Financials	372,959.9	(0.2%)	(0.2%)	4.2%
Real Estate	191,492.2	(0.2%)	(0.2%)	0.0%
Industrial	97,517.9	(0.6%)	(0.6%)	(3.8%)
Materials	1,585.9	18.8%	18.8%	27.0%
Consumer Staples	29,085.8	(2.5%)	(2.5%)	(8.5%)
Consumer Discretionary	37,591.9	(0.1%)	(0.1%)	2.3%
Telecommunication	37,033.8	3.4%	3.4%	9.1%
Utilities	130,352.9	(2.1%)	(2.1%)	(13.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	2.36	14.6%
Int'L Financial Advisors Co.	5.50	7.8%
Mashreqbank	247.00	6.9%
Ithmaar Holding	0.20	4.7%
Ektitab Holding Company	0.16	3.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	0.83	(9.3%)
Al Ramz Corporation Investment and Development PJSC	1.19	(5.6%)
Al Salam Bank Sudan	0.66	(2.2%)
Emirates Nbd	19.85	(1.7%)
UNION COOP	2.27	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ithmaar Holding	0.20	26,450
Drake & Scull International	0.34	25,240
Emaar Properties Pjsc	13.45	25,170
TALABAT Holding PLC	1.45	22,627
Shuaa Capital	0.23	16,542

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,112.24	16.00	0.3%	0.3%	(0.9%)
Market Cap (AED Mn)	897,620	(3,678)	(0.4%)	(0.4%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	198.7	96.2	93.8%	217.1	179.2
Value Traded (AED Mn)	659.4	228.3	53.0%	645.9	385.9
No. of Trades	12,370	2,654	27.3%	13,345	7,867

Market Breadth	▲ 23	▼ 22	▬ 30
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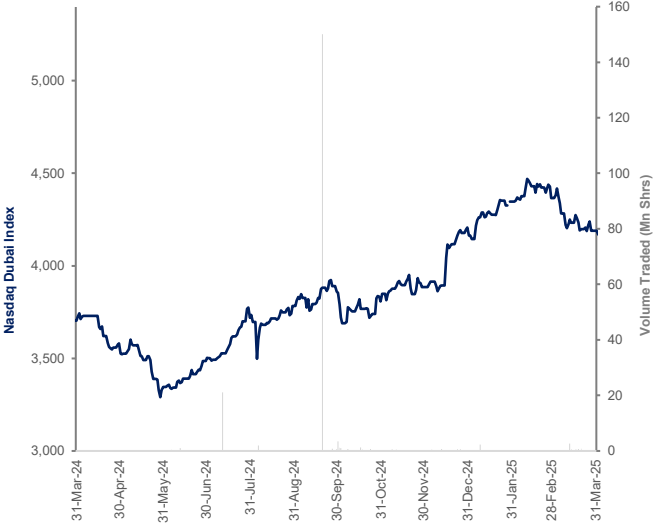
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.45	0.75%	338.96
Dubai Islamic Bank	7.18	0.14%	60.20
Emirates Nbd	19.85	(1.73%)	42.83
TALABAT Holding PLC	1.45	2.11%	32.98
SALIK	5.10	1.39%	27.58

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	50,326.5	0.2%	0.2%	(2.6%)
DEPA Limited (AED)	118.9	(8.9%)	(8.9%)	(18.2%)
Emirates REIT (CEIC) Limited	138.1	3.9%	3.9%	(13.8%)
ENBD REIT (CEIC) Limited	136.5	5.0%	5.0%	55.1%
Hikma Pharmaceuticals GDR	5,587.1	(3.5%)	(3.5%)	1.1%
Nasdaq, Inc.	43,734.1	0.6%	0.6%	(3.0%)
Orascom Construction Limited	611.9	0.0%	0.0%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.43	2.65%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.43	129.3
Enbd Reit (Ceic) Limited	0.55	21.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,169.29	(20.55)	(0.5%)	(0.5%)	(0.9%)
Market Cap (USD Mn)	50,326	76.7	0.2%	0.2%	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.151	0.03	27%	0.196	0.12
Value Traded (USD Mn)	0.067	0.02	36%	0.2	0.07
No. of Trades	28.0	13.00	87%	8	6

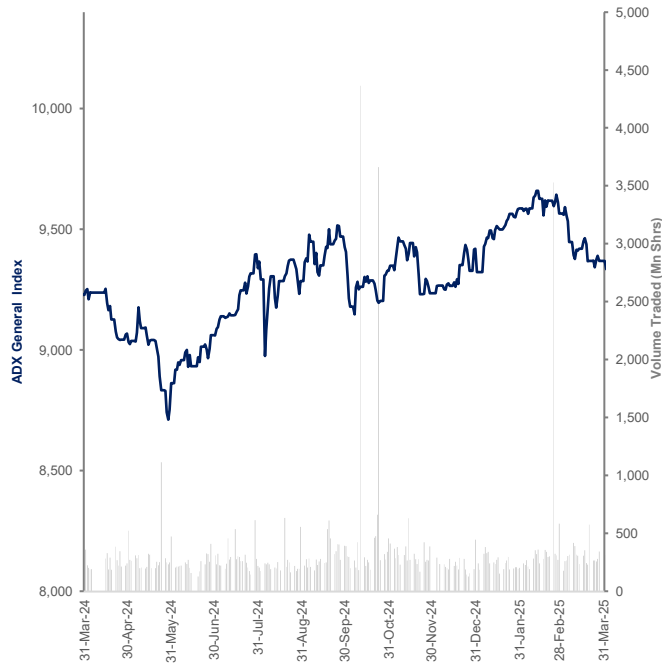
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.43	2.65%	0.05
Enbd Reit (Ceic) Limited	0.55	0.00%	0.01

## Abu Dhabi Securities Exchange Daily Report

April 3, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,829,849.9	(0.5%)	(0.5%)	(3.3%)
Financials	1,375,136.9	0.1%	0.1%	0.2%
Telecommunication	186,841.6	(2.1%)	(2.1%)	5.6%
Consumer Discretionary	64,810.9	(0.8%)	(0.8%)	(5.8%)
Industrial	228,510.9	(1.3%)	(1.3%)	(0.8%)
Real Estate	70,502.8	(4.6%)	(4.6%)	8.0%
Basic Materials	92,090.3	0.7%	0.7%	(0.4%)
Energy	388,418.4	(2.0%)	(2.0%)	(7.0%)
Utilities	355,292.2	1.0%	1.0%	(10.0%)
Consumer Staples	26,057.4	(2.1%)	(2.1%)	(30.2%)
Health Care	42,188.2	(2.1%)	(2.1%)	(15.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.37	14.7%
Gulf Medical Projects Co.	2.08	8.3%
Ras Al-Khaimah Co. For White Cement	1.17	5.4%
Eshraq Investments P.J.S.C	0.40	5.0%
Abu Dhabi Islamic Bank	16.56	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Energy Co.	3.16	(10.0%)
Hayah Insurance Co	1.46	(8.2%)
Ras Al Khaimah Ceramics	2.46	(4.7%)
Agility Global PLC	1.27	(3.1%)
First Abu Dhabi Bank Pjsc	13.40	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.40	53,201
Multiply Group	1.70	49,413
Borouge	2.47	34,214
ADNOC GAS UH EQUITY	3.21	22,340
Lulu Retail Holdings	1.28	21,910

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,334.32	(34.49)	(0.4%)	(0.4%)	(0.9%)
Market Cap (AED Mn)	2,829,850	(14,460)	(0.5%)	(0.5%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	313.4	(29.6)	(8.6%)	335.8	226.5
Value Traded (AED Mn)	1,097.2	(254.1)	(18.8%)	1,236.9	911.4
No. of Trades	20,856	6,709	47.4%	20,208	12,816

## Market Breadth

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▼ 31

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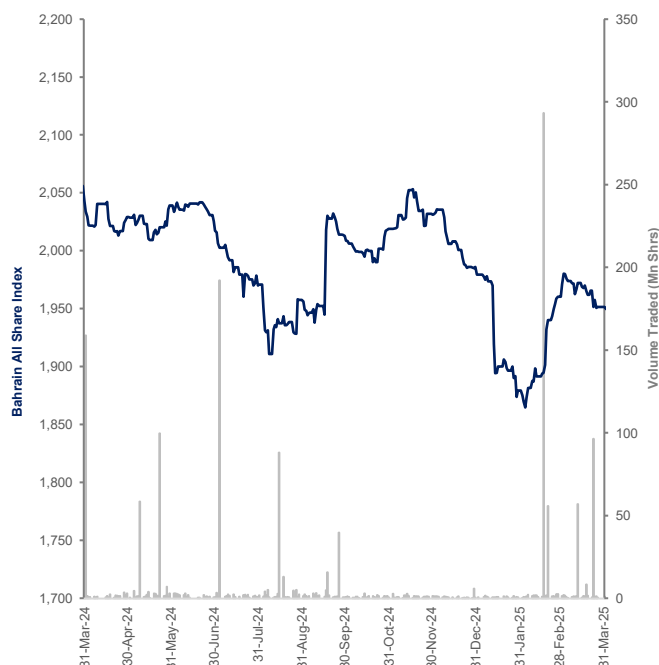
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	403.50	0.62%	178.73
Multiply Group	1.70	2.41%	85.88
Al Dar Properties Co.	8.25	(2.02%)	85.71
Borouge	2.47	1.23%	84.82
Abu Dhabi Commercial Bank	10.78	(1.10%)	83.32

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

April 3, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	36,118.3	(0.0%)	(0.0%)	4.3%
Materials	1,576.2	(0.9%)	(0.9%)	(14.6%)
Industrial	130.4	(2.0%)	(2.0%)	(0.3%)
Consumer Discretionary	231.7	0.0%	0.0%	(0.8%)
Consumer Staples	123.0	0.0%	0.0%	(2.0%)
Financials	33,097.1	0.0%	0.0%	5.6%
Communication Services	885.8	0.4%	0.4%	0.5%
Real Estate	74.1	0.0%	0.0%	13.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.50	0.6%
Bahrain Telecommunications Co	0.50	0.4%
GFH FINANCIAL GROUP BSC	0.31	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.15	(2.5%)
Aluminium Bahrain B.S.C	1.11	(0.9%)
BBK BSC	0.49	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.02	546
GFH FINANCIAL GROUP BSC	0.31	230
Al Salam Bank-Bahrain BSC	0.20	114
Zain Bahrain BSCC	0.11	29
National Bank of Bahrain BSC	0.50	28

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,949.52	(1.85)	(0.1%)	(0.1%)	(1.8%)
Market Cap (BHD Mn)	36,118.3	(7.1)	(0.0%)	(0.0%)	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,012	554	120.9%	9,490.0	8,770.6
Value Traded (BHD '000)	170	(21)	(11.0%)	7,298.1	2,626.3
No. of Trades	24	(1)	(4.0%)	39	55

## Market Breadth

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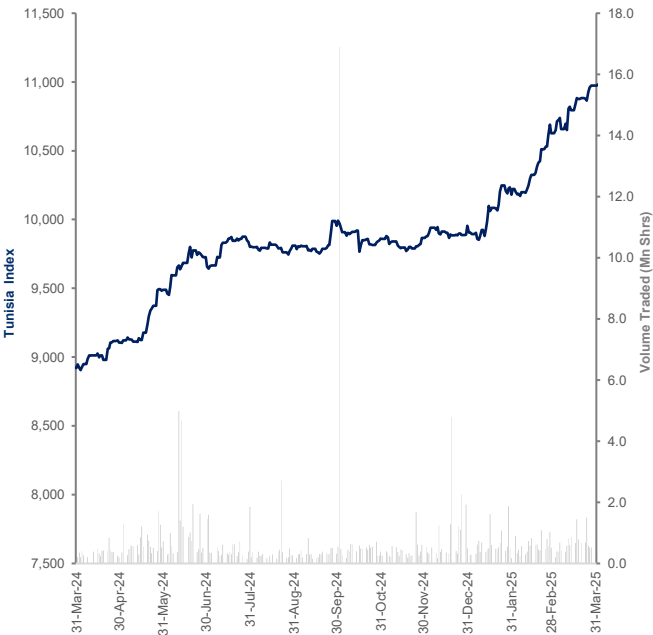
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.31	0.33%	0.07
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.02
Aluminium Bahrain B.S.C	1.11	(0.89%)	0.02
APM TERMINALS BAHRAIN	1.15	(2.54%)	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.01

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,020.1	0.3%	0.3%	11.6%
Banking	12,905.6	(0.1%)	(0.1%)	11.0%
Insurance	1,036.5	0.2%	0.2%	5.6%
Leasing	977.4	0.7%	0.7%	7.0%
Financial Services	2,034.0	2.7%	2.7%	30.2%
Industrial	2,317.9	0.2%	0.2%	12.5%
Chemical Industry	472.3	0.1%	0.1%	11.3%
Food & Beverage	4,414.2	0.4%	0.4%	10.5%
Retailing	1,320.1	1.6%	1.6%	15.5%
Others	1,541.9	(0.8%)	(0.8%)	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	5.40	4.4%
Accumulateur Tunisienne Assad	1.58	3.9%
Ennaki Automobiles	11.95	3.9%
Attijari Leasing SA	28.99	3.9%
Universal Auto Distributors Ho	0.54	3.8%

Worst Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	7.05	(4.5%)
Cie Internationale de Leasing	26.00	(4.3%)
Euro Cycles SA	14.00	(3.0%)
Industries Chimiques du Fluor	123.90	(1.6%)
SOTUMAG	6.15	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	9.00	32
Arab Tunisian Bank	3.10	28
One Tech Holding	8.89	25
Societe D'Articles Hygieniques	11.94	21
Universal Auto Distributors Ho	0.54	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,984.10	10.43	0.1%	0.1%	10.4%
Market Cap (DT Mln)	27,020	83.62	0.3%	0.3%	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	314.8	(203.4)	(39.3%)	616.3	370.7
Value Traded ('000 DT)	3,300.3	(2,520.9)	(43.3%)	6,005.6	3,656.2
No. of Trades	1,314	(428)	(24.6%)	1,620	964

Market Breadth	▲ 24	▼ 17	▬ 23
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	98.50	0.00%	0.32
Banque Nationale Agricole	9.00	0.00%	0.28
Attijari Bank	74.00	0.20%	0.27
Societe D'Articles Hygieniques	11.94	(0.17%)	0.25
Tunisie Leasing SA	19.00	0.48%	0.23

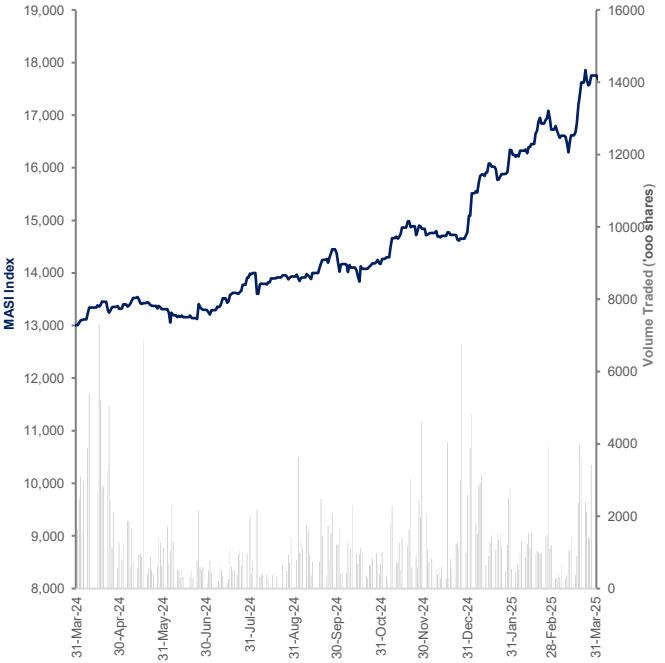
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	748,555.6	0.3%	0.3%	21.3%
Banking	282,893.6	0.0%	0.0%	11.9%
Beverages	8,383.6	(2.1%)	(2.1%)	(8.1%)
Chemicals	2,938.7	1.1%	1.1%	16.2%
Construction & Building Material	80,370.2	0.6%	0.6%	5.3%
Distributors	18,362.1	0.6%	0.6%	9.9%
Electricity	50,243.6	(6.2%)	(6.2%)	59.0%
Food Producers & Processors	29,323.6	2.9%	2.9%	11.7%
Holding Companies	7,884.0	15.4%	15.4%	57.9%
Insurance	33,579.5	(5.1%)	(5.1%)	8.9%
Investment & other Finance	4,028.4	6.3%	6.3%	7.5%
Leisures & Hotel	4,312.4	(3.5%)	(3.5%)	34.3%
Materials, Software & Computer	6,025.7	(0.9%)	(0.9%)	5.7%
Mining	68,563.4	(0.2%)	(0.2%)	70.4%
Oil & Gas	14,798.4	(0.9%)	(0.9%)	14.5%
Real Estate	30,024.0	(2.0%)	(2.0%)	13.7%
Telecommunications	105,491.4	5.7%	5.7%	46.3%
Transport	1,220.5	(12.7%)	(12.7%)	(9.3%)
Forestry & Paper	112.4	(2.1%)	(2.1%)	14.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	90.00	9.76%
Societe Metallurgique D'imiter	2500.00	4.60%
SNEP	644.00	4.53%
Credit Immobilier et Hotelier	427.00	4.15%
Banque Marocaine Pour Le Comme	623.70	3.95%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	995.50	(9.99%)
TAQA Morocco SA	2130.00	(7.79%)
Cie Miniere de Touissit	1850.00	(5.13%)
Douja Promotion Groupe Addoha	44.15	(3.14%)
Credit du Maroc SA	1141.00	(2.89%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	44.15	593.9
Maroc Telecom	120.00	548.1
Delta Holding SA	90.00	61.2
Attijariwafa Bank	690.00	27.2
Med Paper SA	23.50	26.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,675.36	(80.66)	(0.5%)	(0.5%)	19.6%
Market Cap (MAD Mn)	748,556	1,897	0.3%	0.3%	21.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,372.2	(2,038.6)	(59.8%)	1,501.6	1,276.6
Value Traded (MAD Mn)	214.30	(467.68)	(68.6%)	296.8	128.3

Market Breadth	▲ 18	▼ 17	= 6
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	120.00	(2.04%)	64.71
TAQA Morocco SA	2130.00	(7.79%)	41.16
Douja Promotion Groupe Addoha	44.15	(3.14%)	22.78
Attijariwafa Bank	690.00	(1.40%)	18.82
Cie Miniere de Touissit	1850.00	(5.13%)	13.99

Source: Bloomberg, Kamco Research



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