

MENA Markets Daily Report

April 2, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Tunisia 11 Lebanon 12 Morocco 13	MENA Countries						
	Kuwait	Premier Market Index	▼	5,108.52	(1.7%)	(26.8%)	32.4%
	Kuwait	Main 50 Index	▼	3,946.73	(1.3%)	NA	NA
	Kuwait	Main Market Index	▼	4,039.21	(1.1%)	(17.7%)	3.6%
	Kuwait	All Share Index	▼	4,748.02	(1.5%)	(24.4%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▲	6,569.39	1.0%	(21.7%)	7.2%
	UAE-Dubai	DFM General Index	▼	1,720.75	(2.9%)	(37.8%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,113.47	(1.0%)	(33.6%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▲	3,745.10	0.3%	(26.2%)	3.3%
	Qatar	QE 20 Index	▼	8,195.02	(0.1%)	(21.4%)	1.2%
	Bahrain	Bahrain All Share	▼	1,341.25	(0.7%)	(16.7%)	20.4%
	Oman	MSM 30 Index	▼	3,424.99	(0.7%)	(14.0%)	(7.9%)
	Egypt	EGX 30	▼	9,424.89	(1.8%)	(32.5%)	7.1%
	Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)
Emerging Markets							
	China	SSE Composite Index	▲	2,752.52	0.7%	(9.8%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▼	987.75	(2.6%)	(36.2%)	44.9%
	India	SENSEX	▼	28,265.31	(4.1%)	(31.5%)	14.4%
	Brazil	BOVESPA Stock Index	▼	70,966.70	(2.8%)	(38.6%)	31.6%
	Mexico	BOLSA Index	▼	33,691.88	(2.5%)	(22.6%)	4.6%
	Korea	KOSPI Index	▲	1,725.93	2.4%	(21.5%)	7.7%
	Taiwan	TAIEX Index	▼	9,663.63	(0.5%)	(19.5%)	23.3%
Global Markets							
	World	MSCI World Index	▼	1,781.27	(3.9%)	(24.5%)	25.2%
	Asia	MSCI Asia Pacific	▼	134.06	(2.0%)	(21.4%)	16.3%
	Europe	DJ Stoxx 600	▼	310.77	(2.9%)	(25.3%)	23.2%
	Europe	FTSEurofirst 300	▼	1,223.50	(2.9%)	(24.7%)	22.0%
	Emerging Markets	MSCI EM Index	▼	827.26	(2.5%)	(25.8%)	15.4%
	U.S.A	S&P 500	▼	2,470.50	(4.4%)	(23.5%)	28.9%
	U.S.A	DJIA	▼	20,943.51	(4.4%)	(26.6%)	22.3%
	U.S.A	NASDAQ Composite	▼	7,360.58	(4.4%)	(18.0%)	35.2%
	UK	FTSE 100	▼	5,454.57	(3.8%)	(27.7%)	12.1%
	Germany	DAX	▼	9,544.75	(3.9%)	(28.0%)	25.5%
	Japan	NIKKEI 225	▼	17,830.79	(1.3%)	(24.6%)	18.2%
	Hong Kong	HANG SENG INDEX	=	23,085.96	0.0%	(18.1%)	9.1%
Commodities							
	Oil	OPEC Crude	▲	22.61	4.4%	(66.7%)	31.8%
	Oil	Brent	▲	27.26	10.2%	(58.7%)	22.7%
	Oil	Kuwait	▼	19.08	(4.3%)	(71.6%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.61	1.6%	(26.3%)	(28.5%)
	Gold	Gold Spot \$/Oz	▼	1,586.44	(0.3%)	4.6%	18.3%

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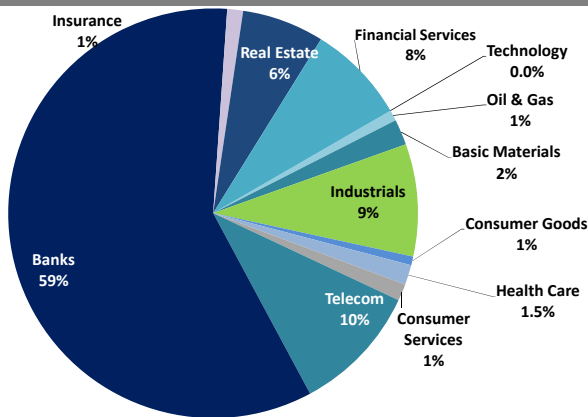
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

April 2, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,911.6	12.3	12.1%
2- Kuwait Finance House	4,381.2	17.6	12.5%
3- Zain	2,055.4	9.7	16.7%
4- Ahli United Bank - Bahrain	1,841.3	8.3	17.9%
5- Boubyan Bank	1,465.1	24.0	10.8%
6- Agility (PWC Logistics)	1,011.9	11.8	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Mabane Co.	656.8	11.8	12.1%
9- Gulf Bank	624.9	12.2	8.0%
10- Burgan Bank	525.0	6.6	10.6%
Total	18,469	12.47	12.3%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
AL-Enma'a Real Estate Co.	0.054	0.004	8.0%
Al TAMEER Real Estate Investment Co.	0.019	0.001	7.4%
Privatization Holding Co.	0.043	0.002	4.6%
Warba Capital Holding Co.	0.055	0.002	4.0%
Arab Real Estate Co.	0.023	0.001	3.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.067	(0.011)	(14.2%)
National International Holding Co.	0.063	(0.007)	(9.6%)
Ajjal Real Estate Entertainment Co.	0.129	(0.013)	(9.2%)
First Dubai For Real Estate Development	0.030	(0.003)	(8.1%)
Zain	0.475	(0.041)	(7.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.034	(3.4%)	18,299,239
Ahli United Bank - Bahrain	0.208	(2.8%)	13,590,653
Gulf Bank	0.205	(1.4%)	9,617,115
Zain	0.475	(7.9%)	5,810,675
Investors Holding Group Co.	0.009	0.0%	5,593,229

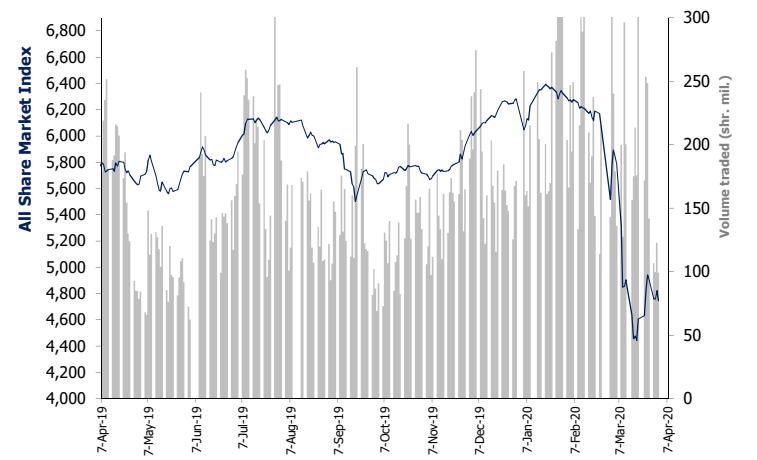
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,330.4	▼	(1.5%)	(1.5%)	(24.8%)
Oil & Gas	228.8	▲	0.0%	0.0%	(11.3%)
Basic Materials	557.0	▼	(1.2%)	(1.2%)	(31.1%)
Industrials	2,421.0	▼	(0.6%)	(0.6%)	(26.4%)
Consumer Goods	191.7	▼	(1.4%)	(1.4%)	(2.9%)
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	367.8	▼	(1.3%)	(1.3%)	(33.4%)
Telecommunications	2,773.0	▼	(6.4%)	(6.4%)	(18.9%)
Banks	16,111.4	▼	(0.9%)	(0.9%)	(26.7%)
Insurance	348.1	▼	(0.2%)	(0.2%)	0.2%
Real Estate	1,770.7	▼	(0.9%)	(0.9%)	(21.6%)
Financial Services	2,132.7	▼	(1.8%)	(1.8%)	(22.9%)
Technology	6.1	=	0.0%	0.0%	(13.8%)

Market Breadth		17		76		81
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,108.52	(90.1)	(1.7%)	(1.7%)	(26.8%)	
Main 50 Index	3,946.73	(51.5)	(1.3%)	(1.3%)	NA	
Main Market Index	4,039.21	(43.9)	(1.1%)	(1.1%)	(17.7%)	
All Share Market Index	4,748.02	(74.7)	(1.5%)	(1.5%)	(24.4%)	
Market Cap (KWD Mn)	27,330.40	(423.9)	(1.5%)	(1.5%)	(24.8%)	

Index Performance relative to Volume



Market Trading Data and Volatility

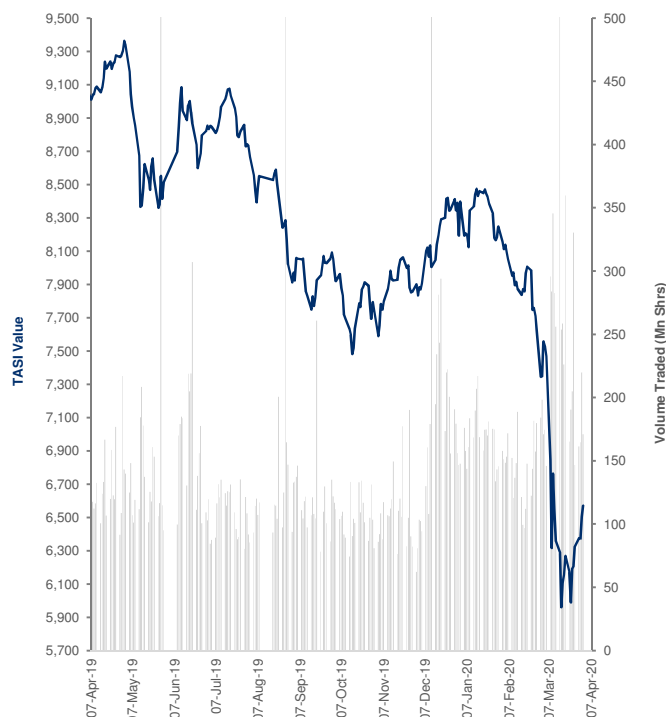
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	99.1	(23.5)	(19.2%)	211.7	88.6
Value Traded (KWD Mn)	20.3	(11.5)	(36.2%)	42.1	16.9
No. of Trades	7,698	(1,301)	(14.5%)	9,600	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.628	(0.6%)	2,922,105
Ahli United Bank - Bahrain	0.208	(2.8%)	2,816,107
Zain	0.475	(7.9%)	2,793,645
Agility (PWC Logistics)	0.574	0.9%	2,206,668
Gulf Bank	0.205	(1.4%)	1,995,306

Saudi Tadawul Daily Report

April 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,669,763.2	1.4%	1.4%	(15.0%)
Energy	6,147,887.5	1.5%	1.5%	(13.3%)
Materials	405,086.3	0.8%	0.8%	(25.2%)
Capital Goods	9,799.1	1.5%	1.5%	(23.7%)
Commercial & Professional Svc	6,926.0	1.7%	1.7%	(24.8%)
Transportation	9,801.3	0.3%	0.3%	(29.6%)
Consumer Durables & Apparel	2,160.7	2.2%	2.2%	(24.8%)
Consumer Services	17,785.6	(0.5%)	(0.5%)	(22.4%)
Media	5,105.1	1.6%	1.6%	(21.3%)
Retailing	26,120.5	1.8%	1.8%	(22.5%)
Food & Staples Retailing	9,297.1	(1.7%)	(1.7%)	9.7%
Food & Beverages	75,711.5	(0.3%)	(0.3%)	(4.3%)
Health Care Equipment & Svc	38,516.9	(1.1%)	NA	NA
Pharma, Biotech & Life Science	3,114.0	(4.1%)	(4.1%)	(4.8%)
Banks	492,702.6	0.7%	0.7%	(28.6%)
Diversified Financials	25,201.5	(0.8%)	(0.8%)	(16.3%)
Insurance	33,349.9	0.0%	0.0%	(14.9%)
Telecommunication Services	203,725.3	3.2%	3.2%	(11.4%)
Utilities	73,007.1	6.5%	6.5%	(15.7%)
REITs	13,370.5	0.9%	0.9%	(9.8%)
Real Estate Mgmt & Dev't	70,326.7	0.0%	0.0%	(20.0%)
Software & Services	768.0	5.7%	5.7%	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	11.48	10.0%
Zahrat Al Waha For Trading Co	47.80	8.3%
Alandalus Property Co	15.80	8.2%
Saudi Electricity Co	17.00	6.8%
Etihad Etisalat Co	23.10	6.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Automotive Services Co	25.95	(4.8%)
Saudi Pharmaceutical Industrie	25.95	(4.1%)
Wataniya Insurance Co	23.28	(3.9%)
Mouwasat Medical Services Co	80.30	(3.8%)
Aldees Petroleum and Transpor	54.00	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	20.74	11,247
Saudi Arabian Oil Co	30.60	9,578
National Industrialization Co	9.00	6,022
Seera Group Holding	13.44	5,808
Bank Al-Jazira	11.40	5,498

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,569.39	64.04	1.0%	1.0%	(21.7%)
Market Cap (SAR Mn)	7,669,763	107,806	1.4%	1.4%	(15.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	170.9	(48.8)	(22.2%)	246.9	119.3
Value Traded (SAR Mn)	3,427.2	(1,411.6)	(29.2%)	4,187.0	2,769.0
No. of Trades	160,187	(40,415)	(20.1%)	187,088	101,542

Market Breadth	▲ 100	▼ 82	= 18
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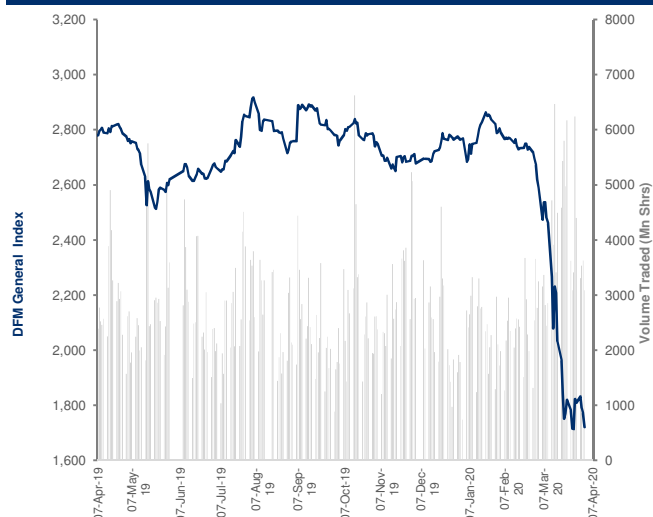
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	30.60	1.49%	290.33
Al Rajhi Bank	53.90	0.19%	280.86
Alinma Bank	20.74	(0.29%)	233.36
Saudi Telecom Co	90.00	2.86%	113.39
Saudi Basic Industries Corp	70.50	0.71%	89.43

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	262,523.9	(1.4%)	(1.4%)	(29.6%)
Banking	142,559.2	(2.4%)	(2.4%)	(30.7%)
Consumer Staples	2,927.3	(1.0%)	(1.0%)	(11.6%)
Investment & Financial	11,679.3	(1.4%)	(1.4%)	(31.6%)
Insurance	4,676.4	(0.3%)	(0.3%)	(7.7%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate & Construction	42,862.7	(4.0%)	(4.0%)	(45.4%)
Telecommunication	25,239.7	5.7%	5.7%	(0.6%)
Transportation	19,553.3	(1.0%)	(1.0%)	(21.9%)
Services	7,884.9	9.4%	9.4%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
TABREED	2.18	14.7%
EMIRATES INTEGRATED TELECOMM	5.50	5.8%
ARABTEC HOLDING CO PJSC	0.48	2.2%
ARAMEX PJSC	2.28	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
ITHMAAR HOLDING	0.11	(5.0%)
DUBAI ISLAMIC BANK	3.42	(5.0%)
AMLAK FINANCE	0.23	(5.0%)
EMAAR PROPERTIES PJSC	2.11	(5.0%)
GULF NAVIGATION HOLDING PJSC	0.31	(5.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
EMAAR PROPERTIES PJSC	2.11	22,685
UNION PROPERTIES PJSC	0.20	15,305
DUBAI ISLAMIC BANK	3.42	11,272
EMAAR MALLS PJSC	1.03	11,258
AIR ARABIA PJSC	0.90	7,045

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,720.75	(50.56)	(2.9%)	(2.9%)	(37.8%)
Market Cap (AED Mn)	262,524	(3,694)	(1.4%)	(1.4%)	(29.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	113.3	(54.2)	(32.4%)	183.0	125.6
Value Traded (AED Mn)	159.7	(33.2)	(17.2%)	221.3	181.2
No. of Trades	3,083	(541)	(14.9%)	3,022	2,414

Market Breadth	▲ 4	▼ 26	= 38
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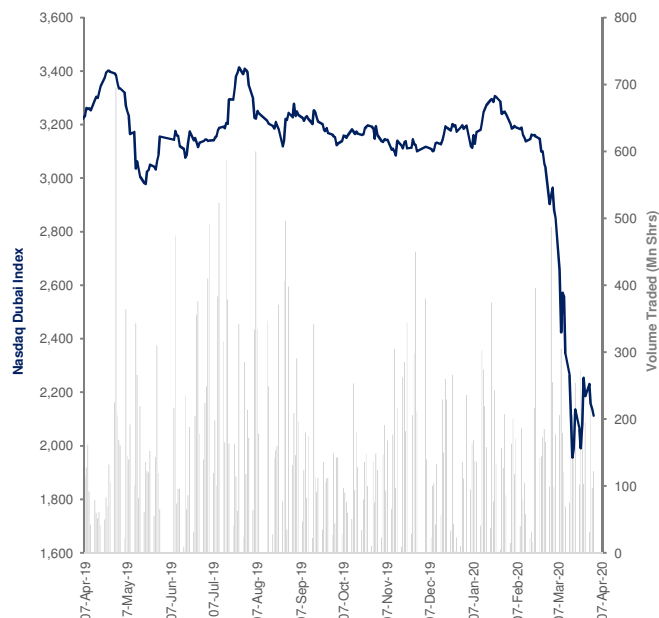
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.11	(4.96%)	48.20
DUBAI ISLAMIC BANK	3.42	(5.00%)	38.92
Emirates NBD	6.90	(4.56%)	27.93
EMAAR MALLS PJSC	1.03	(3.74%)	11.65
AIR ARABIA PJSC	0.90	(4.94%)	6.56

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,362.8	1.1%	1.1%	(3.3%)
Al Baraka Banking Group	338.1	0.0%	0.0%	(12.3%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	53.6	4.6%	4.6%	0.0%
DP World	12,823.5	2.9%	2.9%	17.9%
Emirates REIT (CEIC) Limited	80.9	4.7%	4.7%	(53.0%)
ENBD REIT (CEIC) Limited	90.6	0.0%	0.0%	(25.1%)
Hikma Pharmaceuticals GDR	5,908.0	(0.0%)	(0.0%)	(8.2%)
Nasdaq, Inc.	15,309.8	(0.0%)	(0.0%)	(13.5%)
Orascom Construction Limited	641.0	(0.0%)	(0.0%)	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.27	4.7%
DEPA Limited (AED)	0.32	4.6%
DP World	15.45	2.9%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,113.47	(22.03)	(1.0%)	(1.0%)	(33.6%)
Market Cap (USD Mn)	35,363	371	1.1%	1.1%	(3.3%)

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.33	0.0	12.4%	1.2	0.62
Value Traded (USD Mn)	4.68	1.3	37.0%	12.6	6.32
No. of Trades	122	25	25.8%	159	155

Market Breadth	▲ 3	▼ 0	= 6
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
DP World	15.45	301
Emirates REIT (CEIC) Limited	0.27	23
DEPA Limited (AED)	0.32	8
Orascom Construction Limited	5.49	2

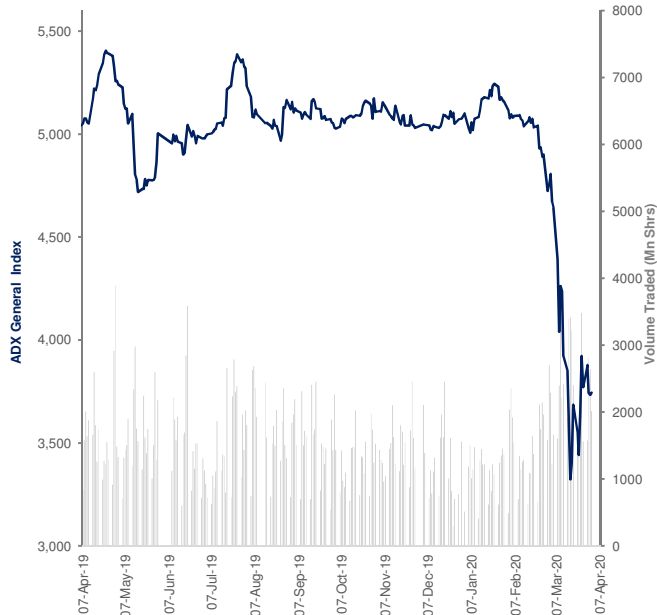
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.45	2.93%	4.67
Orascom Construction Limited	5.49	0.00%	0.01
Emirates REIT (CEIC) Limited	0.27	4.65%	0.01
DEPA Limited (AED)	0.32	4.58%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	433,932.2	0.5%	0.5%	(20.5%)
Banks	180,624.6	(0.5%)	(0.5%)	(33.9%)
Inv. & Financial Services	2,722.6	(1.7%)	(1.7%)	(35.0%)
Real Estate	12,948.4	(3.2%)	(3.2%)	(30.7%)
Energy	41,865.5	1.3%	1.3%	(10.7%)
Consumer Staples	29,215.7	2.8%	2.8%	107.0%
Industrial	5,667.7	0.4%	0.4%	(15.2%)
Insurance	8,728.1	(0.1%)	(0.1%)	10.8%
Telecommunication	144,069.1	1.6%	1.6%	(12.8%)
Services	8,090.5	(0.6%)	(0.6%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARKAN BUILDING MATERIALS CO	0.36	7.8%
Agthia Group	2.69	5.9%
ABU DHABI SHIP BUILDING CO	1.60	3.9%
International Holdings Company PJSC	14.80	2.6%
EMIRATES TELECOM GROUP CO	14.28	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
METHAQ TAKAFUL INSURANCE	0.57	(5.0%)
RAS AL KHAIMAH CEMENT CO PSC	0.57	(5.0%)
ABU DHABI COMMERCIAL BANK	4.40	(5.0%)
EMIRATES DRIVING COMPANY	10.18	(4.9%)
RAK PROPERTIES	0.36	(4.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.49	10,840
DANA GAS	0.56	8,128
RAK PROPERTIES	0.36	7,691
ABU DHABI ISLAMIC BANK	3.86	6,840
ESHRAQ PROPERTIES CO PJSC	0.20	5,202

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	3,745.10	10.41	0.3%	0.3%	(26.2%)
Market Cap (AED Mn)	433,932	2,119	0.5%	0.5%	(20.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	53.0	(20.0)	(27.4%)	51.2	45.3
Value Traded (AED Mn)	152.1	(48.3)	(24.1%)	155.0	183.1
No. of Trades	2,015	(624)	(23.6%)	1,647	1,524

Market Breadth	▲ 10	▼ 13	= 42
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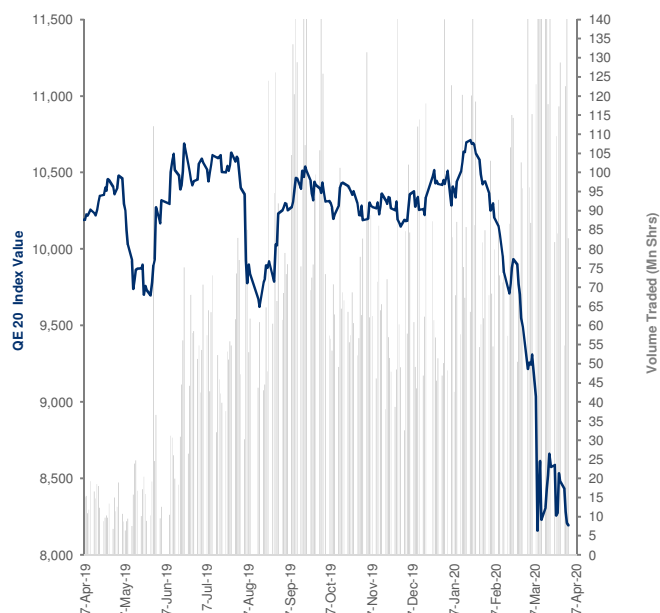
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMIRATES TELECOM GROUP CO	14.28	1.85%	49.64
ABU DHABI ISLAMIC BANK	3.86	(3.26%)	26.31
ABU DHABI COMMERCIAL BANK	4.40	(4.97%)	19.61
FIRST ABU DHABI BANK PJSC	9.75	1.04%	19.54
ALDAR PROPERTIES PJSC	1.49	(3.25%)	16.37

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	461,423.6	0.2%	0.2%	(20.8%)
Banking & Finance Sector	263,132.0	0.2%	0.2%	(15.6%)
Goods & Consumer Services	27,259.4	0.1%	0.1%	(23.0%)
Industrial Sector	89,125.8	0.7%	0.7%	(33.3%)
Insurance Sector	10,321.0	0.3%	0.3%	(29.2%)
Real Estate	29,377.5	(1.2%)	(1.2%)	(19.1%)
Telecom	22,664.3	0.9%	0.9%	(17.8%)
Transport	19,543.7	(0.3%)	(0.3%)	(16.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Salam International Investment	0.22	6.2%
Doha Bank QPSC	1.87	3.9%
Zad Holding Co	14.19	3.6%
Qatari Investors Group QSC	1.18	3.1%
Gulf Warehousing Co	4.33	2.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.13	(6.7%)
Qatar Aluminum Manufacturing C	0.51	(2.3%)
Ezdan Holding Group QSC	0.52	(2.1%)
Qatar Islamic Bank SAQ	14.10	(1.8%)
Widam Food Co	5.08	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.22	23,287
Ezdan Holding Group QSC	0.52	12,065
United Development Co QSC	0.99	7,027
Mesaieed Petrochemical Holding	1.50	3,894
Aamal Co	0.60	3,728

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,195.02	(12.22)	(0.1%)	(0.1%)	(21.4%)
Market Cap (QAR Mn)	461,424	882.9	0.2%	0.2%	(20.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	82.8	(67.0)	(44.7%)	102.1	10.2
Value Traded (QAR Mn)	172.3	(271.3)	(61.2%)	279.3	293.0
No. of Trades	4,841	(6,987)	(59.1%)	6,819	6,018

Market Breadth	▲ 21	▼ 21	= 5
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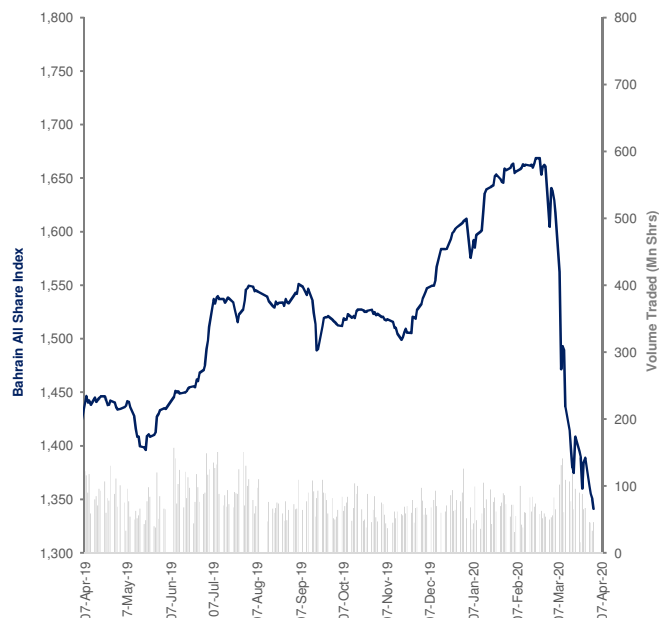
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.01	1.25%	44.98
Qatar Islamic Bank SAQ	14.10	(1.81%)	18.84
Masraf Al Rayan QSC	3.61	(1.37%)	11.96
Ooredoo QPSC	5.94	1.16%	8.14
Commercial Bank PSQC/The	3.85	(1.21%)	7.75

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,713.5	(0.8%)	(0.8%)	(17.8%)
Commercial Banks	4,432.5	(0.7%)	(0.7%)	(21.6%)
Investment	1,359.3	(2.2%)	(2.2%)	(17.7%)
Insurance	115.0	(0.0%)	(0.0%)	7.4%
Services	1,147.8	(0.5%)	(0.5%)	(8.9%)
Hotels & Tourism	119.3	0.0%	0.0%	16.2%
Industrial	539.7	0.0%	0.0%	(10.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.51	1.0%
National Bank of Bahrain BSC	0.62	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,341.25	(9.37)	(0.7%)	(0.7%)	(16.7%)
Market Cap (BHD Mn)	7,714	(66)	(0.8%)	(0.8%)	(17.8%)

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.38	(5.8%)
APM TERMINALS BAHRAIN	1.10	(4.3%)
Ahli United Bank BSC	0.66	(1.5%)
GFH FINANCIAL GROUP BSC	0.14	(0.7%)
Bahrain Telecommunications Co	0.36	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,101.2	(0.0)	(1.5%)	3,636.8	5,373.5
Value Traded (BHD '000)	490.6	0.02	3.7%	917.2	1,396.0
No. of Trades	46	13	39.4%	69	95

Market Breadth	▲ 2	▼ 5	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.14	736
Ahli United Bank BSC	0.66	428
Bahrain Telecommunications Co	0.36	357
Arab Banking Corp BSC	0.38	340
Al Salam Bank-Bahrain BSC	0.07	95

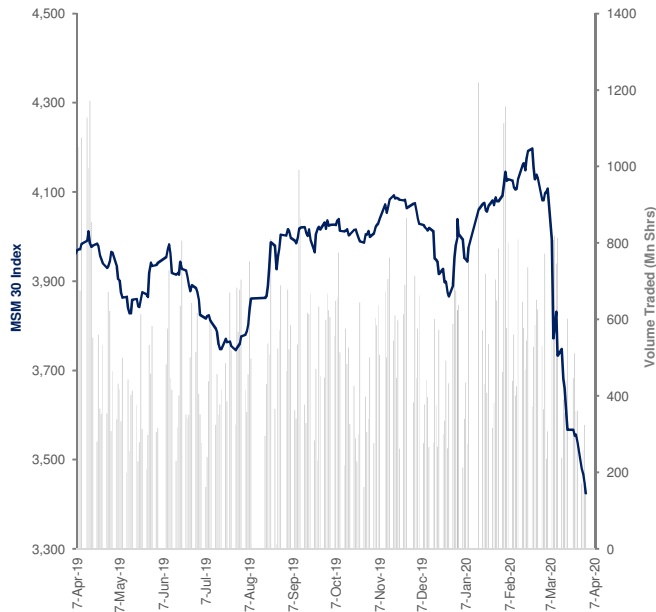
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Arab Banking Corp BSC	0.38	(5.78%)	0.13
Bahrain Telecommunications Co	0.36	(0.28%)	0.13
Ahli United Bank BSC	0.66	(1.49%)	0.11
BBK BSC	0.51	1.00%	0.05
GFH FINANCIAL GROUP BSC	0.14	(0.69%)	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	5,732.7	(0.7%)	(0.7%)	(12.9%)
Banking	2,949.3	(1.1%)	(1.1%)	(16.9%)
Industry	656.4	(0.6%)	(0.6%)	(5.4%)
Services	2127.0	(0.1%)	(0.1%)	(9.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.05	4.2%
Al Anwar Holding	0.07	1.5%
Oman Cement Co.	0.22	1.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,424.99	(23.30)	(0.7%)	(0.7%)	(14.0%)
Market Cap (OMR Mn)	5,732.7	(38.8)	(0.7%)	(0.7%)	(12.9%)

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Refreshment Co. Ltd.	1.00	(9.1%)
Takaful Oman Insurance	0.12	(4.0%)
Al Batinah Power Co.	0.05	(3.9%)
Oman Investment & Finance Co.	0.09	(3.4%)
Bank Muscat	0.31	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
Volume ('000 Shares)	4,740.5	(641.8)	(11.9%)	13,673.4	15,058.3
Value Traded (OMR '000)	610.5	(124.7)	(17.0%)	2,971.5	2,459.8
No. of Trades	174	(150)	(46.3%)	546	433

Market Breadth	▲ 3	▼ 9	■ 100
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.16	2,648
Al Suwadi Power Co.	0.05	440
Al Batinah Power Co.	0.05	409
AL MADINA INVESMENT H olding Co.	0.02	400
Oman & Emirates Investment Holding Co.	0.05	224

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.16	(1.88%)	0.41
Oman Cement Co.	0.22	1.38%	0.03
Bank Muscat	0.31	(2.48%)	0.03
Al Suwadi Power Co.	0.05	(1.96%)	0.02
Oman Telecommunications Co.	0.59	0.00%	0.02

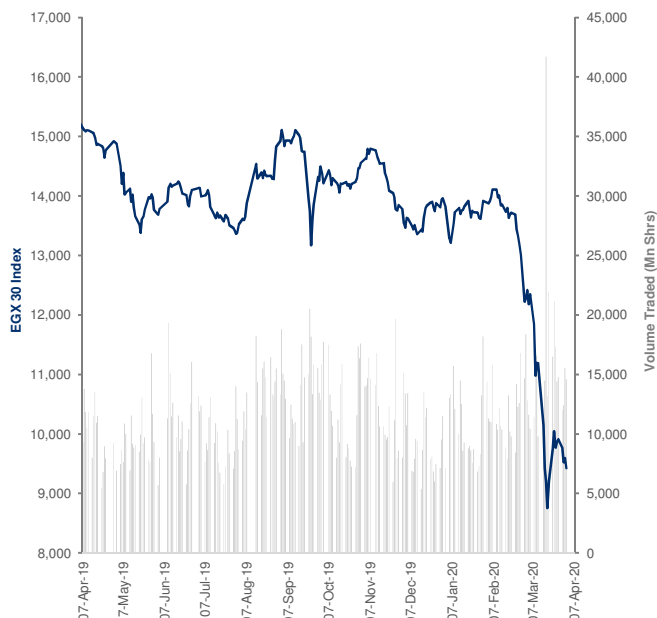
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	402,433.9	(1.7%)	(1.7%)	(28.3%)
Banking & Finance	144,130.7	(1.0%)	(1.0%)	(25.0%)
Basic Resources	14,612.0	(0.4%)	(0.4%)	(33.1%)
Chemical	22,837.8	(3.3%)	(3.3%)	(28.5%)
Construction & Material	13,304.1	(1.9%)	(1.9%)	(30.0%)
Financial Services	32,496.8	(0.2%)	(0.2%)	(36.8%)
Food & Beverage	6,325.7	(8.1%)	(8.1%)	(36.2%)
Healthcare & Pharma.	5,460.3	(2.6%)	(2.6%)	(17.2%)
Ind. Goods, Services, Auto.	31,050.9	(1.9%)	(1.9%)	(38.7%)
Media	578.4	(2.2%)	(2.2%)	(28.9%)
Oil & Gas	2,725.1	(2.3%)	(2.3%)	(41.9%)
Personal & Household	32,141.2	(1.1%)	(1.1%)	(22.0%)
Real Estate	39,134.6	(1.7%)	(1.7%)	(34.4%)
Telecommunication	38,602.6	(4.4%)	(4.4%)	(16.1%)
Travel & Leisure	19,033.8	(0.5%)	(0.5%)	(24.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	11.96	8.7%
Egyptian Iron & Steel Co	1.11	7.9%
Misr Cement Co	5.45	6.4%
Suez Cement Co SAE	5.32	5.1%
Arab Cotton Ginning	0.89	2.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Juhayna Food Industries	5.41	(9.8%)
Misr Beni Suef Cement Co	12.94	(9.4%)
Orange Egypt For Telecom	12.67	(7.9%)
United Housing & Development	2.84	(7.2%)
Asec Co for Mining	3.85	(6.1%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Ghabbour Auto	1.51	17,191
Egyptian Iron & Steel Co	1.11	10,056
Eastern Co SAE	12.24	9,988
Juhayna Food Industries	5.41	7,422
Qalaa Holdings SAE	1.06	6,371

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	9,424.89	(169.05)	(1.8%)	(1.8%)	(32.5%)
Market Cap (EGP Mn)	402,434	(6,851)	(1.7%)	(1.7%)	(28.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	100.8	(9.0)	(8.2%)	78.7	113.1
Value Traded (EGP Mn)	496.3	(165.2)	(25.0%)	464.9	715.9
No. of Trades	14,595	(931)	(6.0%)	12,783	16,777

Market Breadth	▲ 12	▼ 36	= 11
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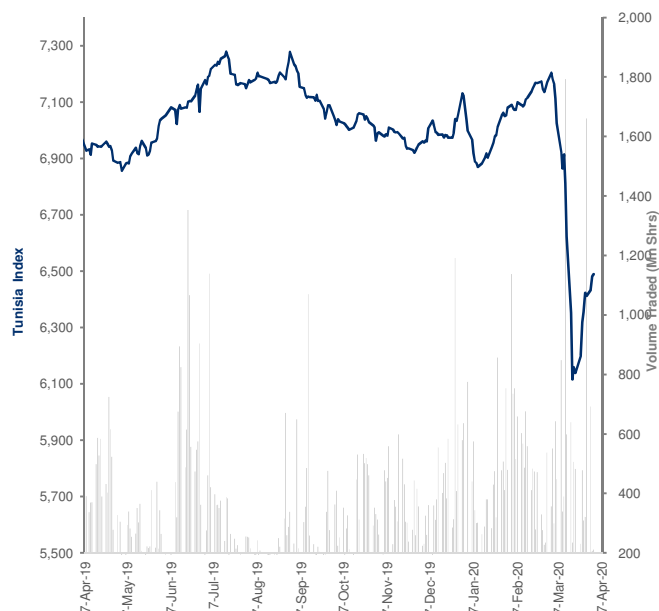
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Eastern Co SAE	12.24	(0.89%)	122.29
Commercial International Bank	57.72	(1.79%)	108.00
Juhayna Food Industries	5.41	(9.83%)	40.13
Egyptian Int'l Pharmaceutical Industries	55.06	(2.58%)	29.21
Ghabbour Auto	1.51	(4.49%)	25.99

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,880.7	(0.0%)	(0.0%)	(8.3%)
Banking	8,588.2	(0.1%)	(0.1%)	(10.7%)
Insurance	755.0	(0.0%)	(0.0%)	(7.7%)
Leasing	492.1	1.2%	1.2%	(1.5%)
Financial Services	2,289.6	(1.3%)	(1.3%)	(2.9%)
Industrial	1,423.3	1.1%	1.1%	(18.1%)
Chemical Industry	391.7	0.3%	0.3%	(28.0%)
Food & Beverage	4,317.7	0.3%	0.3%	(1.9%)
Retailing	1,185.6	(0.4%)	(0.4%)	(0.3%)
Others	1,437.5	0.4%	0.4%	(10.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	117.89	3.0%
Delice Holding	11.79	3.0%
Wifack International Bank	6.64	2.9%
Cellcom SA	3.51	2.9%
Essoukna	2.16	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	44.62	(3.0%)
Tunisie Leasing SA	8.74	(2.9%)
Societe Tunsienne d'Entreprise	4.57	(1.7%)
Ennakl Automobiles	11.70	(1.7%)
Poulina Group	12.72	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	9.34	60
Societe Moderne de Ceramique	0.75	37
Cellcom SA	3.51	17
Banque de Tunisie	7.60	14
Societe Tunisienne de Banque	4.13	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,489.36	5.98	0.1%	0.1%	(8.9%)
Market Cap (DT Mln)	20,881	(3)	(0.0%)	(0.0%)	(8.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	210.7	4.0	2.0%	506.2	531.7
Value Traded ('000 DT)	1,502.6	(97.5)	(6.1%)	3,738.2	4,432.2
No. of Trades	1,026	81	8.6%	1,300	8,608

Market Breadth	▲ 27	▼ 15	▬ 26
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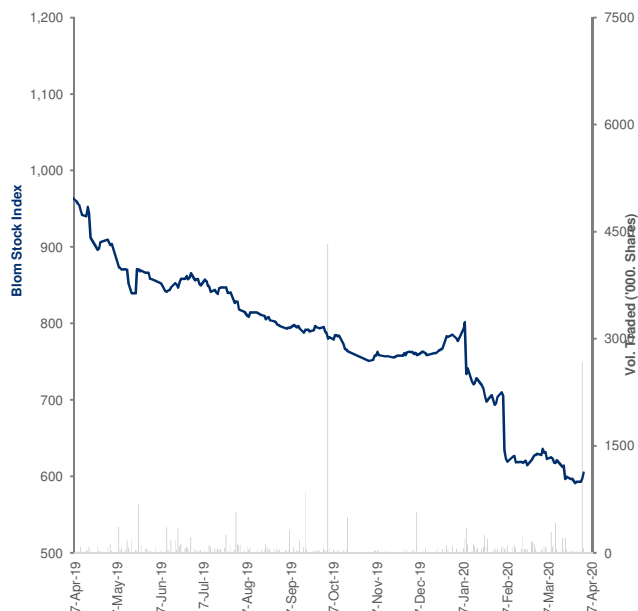
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.34	1.08%	0.56
Banque Internationale Arabe de	108.60	(1.00%)	0.15
Banque de Tunisie	7.60	0.00%	0.11
Societe Frigorifique et Brasse	18.35	(0.22%)	0.11
Cellcom SA	3.51	2.93%	0.06

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

April 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,791.9	1.5%	1.5%	(10.6%)
Banking & Finance	7,217.8	0.0%	0.0%	(22.8%)
Industries	218.8	0.0%	0.0%	(0.2%)
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	3,265.8	5.0%	5.0%	35.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere	9.92	5.5%
Solidere	9.86	4.1%

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Worst Return Performers	Price (USD)	Daily % Chg

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere	9.92	56
Solidere	9.86	11

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	604.98	7.5	1.3%	1.3%	(23.0%)
Market Cap (USD Mn)	10,791.9	154.7	1.5%	1.5%	(10.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000s shares)	66.9	(2,609.6)	(97.5%)	137.5	3,050.6
Value Traded ('000s USD)	650.1	(1,682.5)	(72.1%)	731.4	13,939.7

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Market Breadth	▲ 2	▼ 0	= 24
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere	9.92	5.53%	0.55
Solidere	9.86	4.12%	0.10

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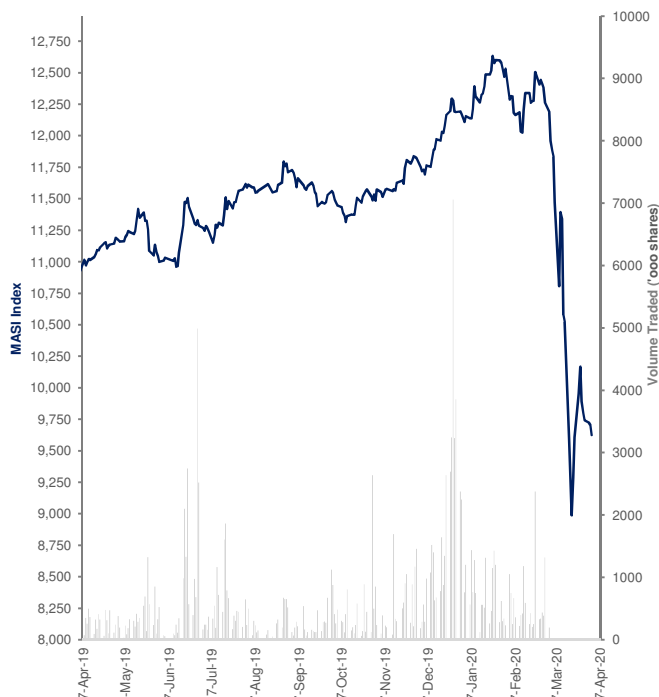
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	453,492.6	(0.9%)	(0.9%)	(20.9%)
Banking	171,388.9	(1.0%)	(1.0%)	(23.2%)
Beverages	9,201.9	0.0%	0.0%	(16.3%)
Chemicals	1,786.5	0.7%	0.7%	(9.6%)
Construction & Building Material	49,965.1	(0.8%)	(0.8%)	(26.8%)
Distributors	12,256.2	1.5%	1.5%	(4.1%)
Electrical & Electronic Equipment	271.5	0.0%	0.0%	(10.1%)
Electricity	18,752.9	0.0%	0.0%	(14.4%)
Food Producers & Processors	20,127.3	0.0%	0.0%	(21.6%)
Holding Companies	2,632.4	0.2%	0.2%	(12.1%)
Insurance	20,008.5	(0.4%)	(0.4%)	(15.7%)
Investment & other Finance	3,848.0	0.0%	0.0%	(15.5%)
Leisures & Hotel	1,361.1	(3.1%)	(3.1%)	(44.1%)
Materials, Software & Computer	2,991.5	0.0%	0.0%	(8.4%)
Mining	8,816.1	(2.2%)	(2.2%)	(36.3%)
Oil & Gas	12,938.8	0.0%	0.0%	(1.0%)
Real Estate	3,304.7	(3.1%)	(3.1%)	(30.1%)
Telecommunications	109,886.9	(1.6%)	(1.6%)	(18.3%)
Transport	870.4	0.0%	0.0%	(17.4%)
Utilities	3,040.0	0.0%	0.0%	(14.8%)
Forestry & Paper	43.9	(2.9%)	(2.9%)	(15.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	63.40	3.9%
Banque Marocaine Pour Le Comme	600.00	2.0%
Colorado SA	49.94	2.0%
Label Vie	2820.00	0.7%
Delta Holding SA	30.05	0.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Managem SA	450.30	(4.0%)
Sonasisd	189.15	(4.0%)
Alliances Developpement Immobi	32.08	(4.0%)
Bank of Africa	150.00	(3.8%)
RISMA	95.00	(3.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	125.00	409.7
Douja Promotion Groupe Addoha	6.45	98.0
Cosumar	175.00	54.5
Ciments du Maroc	1300.00	20.1
Banque Centrale Populaire	215.00	12.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,626.05	(78.80)	(0.8%)	(0.8%)	(20.9%)
Market Cap (MAD Mn)	453,493	(4,136)	(0.9%)	(0.9%)	(20.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	630.1	247.7	64.8%	806.5	371.2
Value Traded (MAD Mn)	121.75	68.51	128.7%	158.0	35.8

Market Breadth	▲ 5	▼ 15	= 22
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	125.00	(1.57%)	51.34
Ciments du Maroc	1300.00	(0.76%)	26.12
Label Vie	2820.00	0.71%	18.48
Cosumar	175.00	0.00%	9.53
LafargeHolcim Maroc SA	1300.00	(0.76%)	6.66

Source: Bloomberg, Kamco Research

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