

MENA Markets Daily Report

April 3, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Abu Dhabi</i> 5 <i>Qatar</i> 6 <i>Bahrain</i> 7 <i>Oman</i> 8 <i>Egypt</i> 9 <i>Jordan</i> 10 <i>Tunisia</i> 11 <i>Morocco</i> 12		Kuwait	Premier Market Index	▲	8,089.25	0.2%	8.2%	(7.9%)
		Kuwait	Main 50 Index	▲	5,894.11	0.4%	7.4%	(4.0%)
		Kuwait	Main Market Index	▲	5,989.79	0.2%	7.5%	(0.5%)
		Kuwait	All Share Index	▲	7,368.11	0.2%	8.1%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	12,476.59	0.4%	4.3%	14.2%
		UAE - Dubai	DFM General Index	▲	4,269.40	0.1%	5.2%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,742.35	0.5%	(2.3%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,252.61	0.1%	(3.4%)	(6.2%)
		Qatar	QE 20 Index	▼	9,794.48	(0.7%)	(9.6%)	1.4%
		Bahrain	Bahrain All Share	▼	2,029.31	(0.2%)	2.9%	4.0%
		Oman	MSX 30 Index	▲	4,672.56	0.2%	3.5%	(7.1%)
		Egypt	EGX 30	▼	27,934.36	(1.3%)	12.2%	70.5%
		Jordan	ASE Index	▼	2,437.04	(0.0%)	0.2%	(2.8%)
		Tunisia	Tunisia Index	▼	8,921.61	(0.3%)	2.0%	7.9%
		Morocco	MASI	▲	13,053.17	0.4%	7.9%	12.8%
Emerging Markets								
		China	SSE Composite Index	▼	3,074.96	(0.1%)	3.4%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,147.95	0.0%	6.0%	11.6%
		India	SENSEX	▼	73,903.91	(0.2%)	2.3%	18.7%
		Brazil	BOVESPA Stock Index	▲	127,548.52	0.4%	(4.9%)	22.3%
		Mexico	BOLSA Index	▼	57,581.81	(0.1%)	0.3%	18.4%
		Emerging Markets	MSCI EM Index	▲	1,049.93	0.8%	2.6%	7.0%
Global Markets								
		World	MSCI World Index	▼	3,403.40	(0.6%)	7.4%	21.8%
		Asia	MSCI Asia Pacific	▲	541.29	0.8%	2.3%	4.6%
		Europe	DJ Stoxx 600	▼	508.57	(0.8%)	6.2%	12.7%
		Europe	FTSEurofirst 300	▼	2,015.19	(0.8%)	6.7%	12.5%
		U.S.A	S&P 500	▼	5,205.81	(0.7%)	9.1%	24.2%
		U.S.A	DJIA	▼	39,170.24	(1.0%)	3.9%	13.7%
		U.S.A	NASDAQ Composite	▼	16,240.45	(1.0%)	8.2%	43.4%
		UK	FTSE 100	▼	7,935.09	(0.2%)	2.6%	3.8%
		Germany	DAX	▼	18,283.13	(1.1%)	9.1%	20.3%
		Japan	NIKKEI 225	▲	39,838.91	0.1%	19.0%	28.2%
		Hong Kong	HANG SENG INDEX	▲	16,931.52	2.4%	(0.7%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	105.02	0.51%	3.64%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.26	0.21%	(1.20%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.08	0.25%	(2.44%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.05%)	(0.14%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	89.20	2.0%	15.8%	(10.3%)
		Oil	NYMEX	▲	85.15	1.7%	18.8%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.86	1.4%	(21.4%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,280.67	1.3%	10.6%	13.1%
		Silver	Silver Spot \$/Oz	▲	26.14	4.2%	9.9%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	65,702.13	(5.8%)	54.6%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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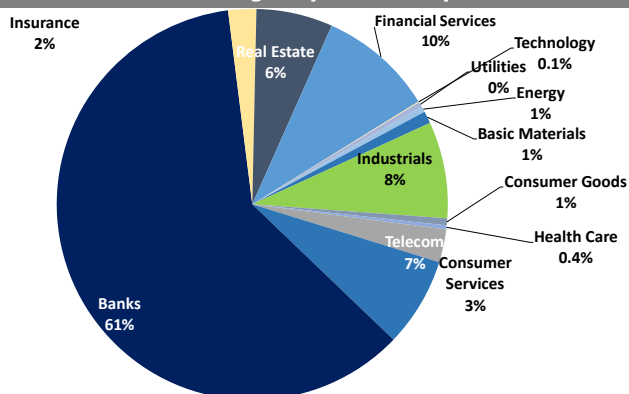
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 3, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,635.1	20.6	11.8%
2- National Bank of Kuwait	7,636.5	13.5	15.1%
3- Boubayan Bank	2,444.9	34.8	8.4%
4- Zain	2,128.9	9.8	17.3%
5- Agility (PWC Logistics)	1,605.4	19.1	4.7%
6- Mabane Co.	1,121.7	17.7	10.4%
7- Gulf Bank	1,061.1	15.2	9.4%
8- Commercial Bank of Kuwait	972.4	7.4	19.7%
9- Burgan Bank	713.5	17.4	5.4%
10- Kuwait Projects Co.(Holding)	645.3	20.8	5.1%
Total	30,965	16.41	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.364	0.025	7.4%
Gulf Cable & Electrical Ind. Co.	1.353	0.063	4.9%
Al-Maidan Clinic For Oral Health Serv. Co.	0.420	0.016	4.0%
National Investment Co.	0.270	0.010	3.8%
Al-Manar Financing & Leasing Co.	0.069	0.002	3.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.039	(0.003)	(6.3%)
The Energy House Co.	0.111	(0.006)	(5.1%)
Arkan Al-Kuwait Real Estate Co.	0.082	(0.004)	(4.9%)
GFH Financial Group	0.083	(0.004)	(4.8%)
Metal & Recycling Co.	0.092	(0.005)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Real Estate Co.	0.105	1.0%	29,688,883
GFH Financial Group	0.083	(4.8%)	10,334,208
Kuwait Finance House	0.805	0.5%	10,322,383
A'ayan Leasing & Investment Co.	0.167	(2.9%)	10,058,163
Agility (PWC Logistics)	0.629	(1.6%)	8,063,767

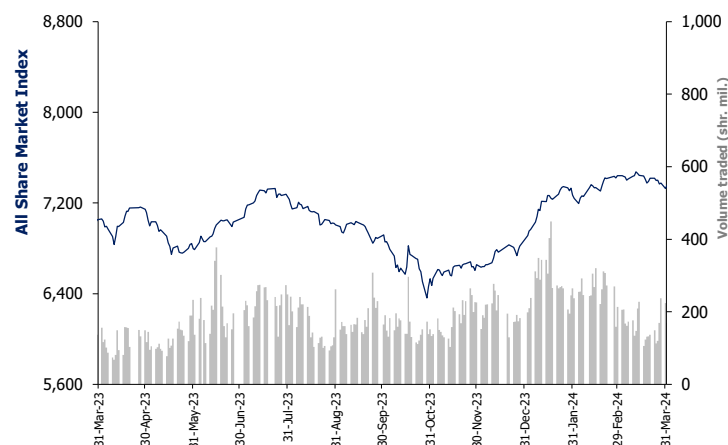
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,910.3	▲	0.2%	0.2%	8.4%
Energy	210.0	▼	(0.4%)	(0.4%)	9.7%
Basic Materials	447.1	▲	0.2%	0.2%	5.5%
Industrials	3,504.0	▼	(0.3%)	(0.3%)	13.5%
Consumer Staples	246.4	▲	2.7%	2.7%	23.7%
Health Care	157.1	▲	2.1%	2.1%	(32.3%)
Consumer Discretionary	1,188.1	▲	0.1%	0.1%	9.4%
Telecommunications	3,241.8	▼	(0.5%)	(0.5%)	(3.9%)
Banks	26,726.3	▲	0.3%	0.3%	9.2%
Insurance	1,022.3	▼	(0.7%)	(0.7%)	11.9%
Real Estate	2,770.2	▲	0.5%	0.5%	7.3%
Financial Services	4,183.9	▲	0.1%	0.1%	12.2%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	187.0	▲	0.6%	0.6%	(1.7%)

Market Breadth		55		51		40
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,089.25	14.4	0.2%	0.7%	8.2%	
Main 50 Index	5,894.11	25.3	0.4%	0.3%	7.4%	
Main Market Index	5,989.79	14.3	0.2%	0.1%	7.5%	
All Share Market Index	7,368.11	13.8	0.2%	0.6%	8.1%	
Market Cap (KWD Mn)	43,910.29	83.8	0.2%	0.2%	8.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

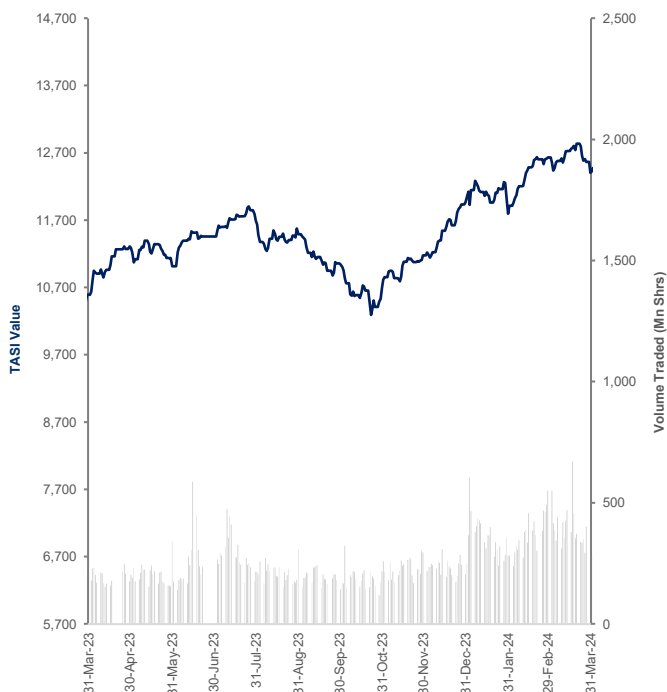
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	143.3	(26.2)	(15.4%)	232.5	139.3
Value Traded (KWD Mn)	40.7	1.4	3.6%	57.5	43.2
No. of Trades	11,060	1,060	10.6%	13,643	8,942

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.805	0.5%	8,291,757
Agility (PWC Logistics)	0.629	(1.6%)	5,117,459
National Bank of Kuwait	0.963	0.4%	3,196,346
National Real Estate Co.	0.105	1.0%	3,164,438
Zain	0.492	(0.6%)	2,632,370

Saudi Tadawul Daily Report

April 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,911,745.8	(0.1%)	(0.2%)	(3.1%)
Energy	7,489,197.0	(0.5%)	(0.8%)	(7.3%)
Materials	712,636.6	2.8%	3.6%	0.6%
Capital Goods	54,553.5	(1.8%)	(0.7%)	20.8%
Commercial & Professional Svc	11,618.8	(0.3%)	2.7%	0.9%
Transportation	48,112.2	(1.1%)	(2.1%)	16.2%
Consumer Durables & Apparel	4,608.6	(0.9%)	(1.1%)	11.0%
Consumer Services	74,735.7	(0.8%)	1.2%	2.8%
Media	51,467.0	(0.2%)	(0.5%)	94.7%
Consumer Discretionary Distribution &	32,972.6	(0.6%)	(1.3%)	(4.0%)
Consumer Staples Distribution & Retail	55,331.4	(1.0%)	(1.5%)	4.8%
Food & Beverages	132,702.0	(0.3%)	(0.5%)	19.0%
Health Care Equipment & Svc	187,726.9	1.5%	1.4%	11.0%
Pharma, Biotech & Life Science	16,248.0	1.5%	1.1%	29.1%
Banks	994,117.8	0.5%	(0.2%)	1.3%
Financial Services	68,070.2	0.4%	0.4%	19.9%
Insurance	94,423.7	(0.4%)	(3.5%)	21.5%
Telecommunication Services	247,742.5	(0.4%)	(2.0%)	(2.4%)
Utilities	364,362.3	0.9%	5.8%	26.4%
REITs	17,211.1	(0.2%)	(0.1%)	(3.6%)
Real Estate Mgmt & Dev't	123,845.8	(0.6%)	1.2%	21.2%
Software & Services	130,062.0	(1.3%)	(2.7%)	12.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Basic Industries Corp	83.00	5.5%
Saudi Chemical Co Holding	7.20	5.4%
Middle East Pharmaceutical Industries Co.	150.00	4.9%
Yanbu National Petrochemical C	39.35	4.4%
Saudi Kayan Petrochemical Co	9.91	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	13.34	(10.0%)
Saudi Cable Co	75.50	(9.9%)
Astra Industrial Group	178.20	(6.2%)
Arabian Centres Co Ltd	23.44	(5.5%)
Abdul Mohsen Al-Hokair Tourism	2.54	(5.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.90	25,603
Saudi Arabian Oil Co	30.60	15,956
Al-Baha Development & Investme	0.14	12,737
Saudi Chemical Co Holding	7.20	10,798
Saudi Kayan Petrochemical Co	9.91	9,227

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,476.59	53.58	0.4%	0.6%	4.3%
Market Cap (SAR Mn)	10,911,746	(11,951)	(0.1%)	(0.2%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	274.7	27.9	11.3%	372.3	156.4
Value Traded (SAR Mn)	7,607.5	591.8	8.4%	8,999.9	4,224.9
No. of Trades	553,334	65,187	13.4%	545,850	314,871

Market Breadth	▲ 83	▼ 135	= 27
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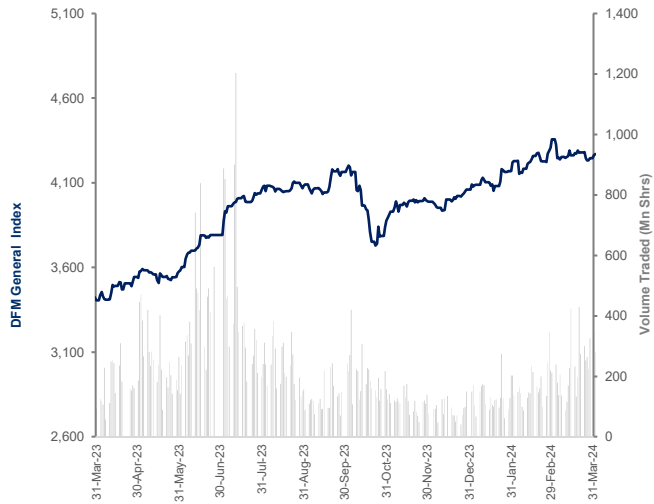
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Basic Industries Corp	83.00	5.5%	522.58
Saudi Arabian Oil Co	30.60	(0.5%)	488.20
Al Rajhi Bank	82.20	0.9%	278.18
Sahara International Petrochem	34.00	3.2%	206.18
Saudi Arabian Fertilizer Co	122.00	1.8%	203.52

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	724,975.8	(0.4%)	(0.2%)	5.8%
Financials	302,868.6	(1.4%)	(1.7%)	4.3%
Real Estate	130,631.2	1.8%	3.8%	11.0%
Industrial	106,023.0	(0.4%)	(0.2%)	16.2%
Materials	879.1	0.0%	0.0%	2.1%
Consumer Staples	24,496.4	(0.1%)	0.2%	0.5%
Consumer Discretionary	3,918.6	0.3%	(0.6%)	(5.4%)
Telecommunication	25,610.9	(1.2%)	(2.2%)	8.9%
Utilities	130,548.0	(0.2%)	(0.5%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.39	4.6%
UNION COOP	2.80	4.1%
Emaar Properties Pjsc	8.58	2.5%
TECOM	2.74	1.5%
Emaar Development	8.62	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Islamic Bank	6.66	(10.0%)
Al Ramz Corporation Investment and Development PJSC	1.50	(6.3%)
Gulf Finance House	0.99	(5.9%)
Al Salam Bank Sudan	0.67	(5.6%)
Union Properties Pjsc	0.44	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.44	130,083
Dubai Financial Market Pjsc	1.47	23,036
Emaar Properties Pjsc	8.58	17,274
Deyaar Development Pjsc	0.83	13,836
DEWA	2.43	12,719

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,269.40	6.11	0.1%	0.5%	5.2%
Market Cap (AED Mn)	724,976	(2,994)	(0.4%)	(0.2%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	281.3	(66.0)	(19.0%)	179.2	126.5
Value Traded (AED Mn)	483.7	112.3	30.2%	385.9	292.8
No. of Trades	11,440	3,412	42.5%	7,867	6,011

Market Breadth	▲ 9	▼ 16	= 48
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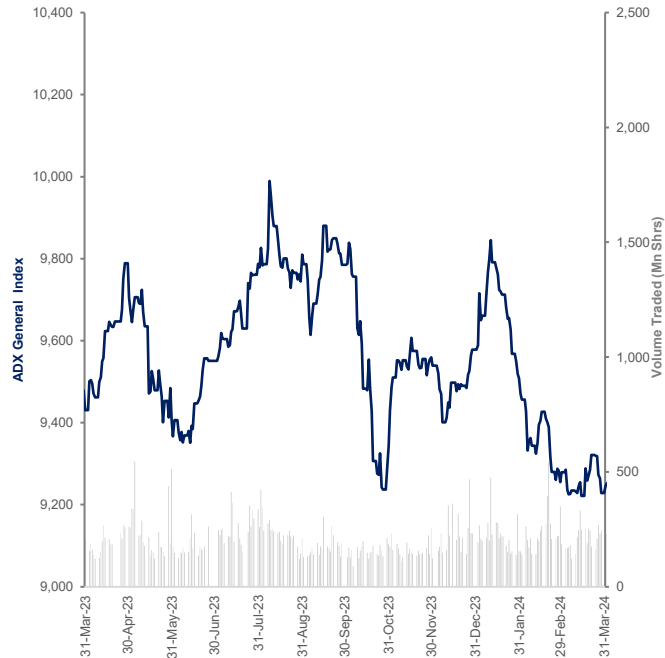
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.58	2.51%	147.01
Union Properties Pjsc	0.44	(3.08%)	58.35
Emaar Development	8.62	0.94%	36.19
Dubai Financial Market Pjsc	1.47	0.00%	34.03
DEWA	2.43	0.00%	30.98

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,618,058.1	(0.2%)	0.3%	(4.4%)
Financials	1,336,174.9	0.1%	0.3%	(1.1%)
Telecommunication	40,761.5	(1.4%)	(1.3%)	5.0%
Consumer Discretionary	62,488.8	1.1%	1.2%	(6.9%)
Industrial	258,802.7	(0.7%)	(0.1%)	(0.8%)
Real Estate	47,384.6	(0.2%)	(0.6%)	2.8%
Basic Materials	98,356.4	0.1%	(0.1%)	(0.5%)
Energy	356,834.9	(0.2%)	0.3%	2.1%
Utilities	338,427.1	(1.3%)	0.3%	(14.0%)
Consumer Staples	5,209.5	0.6%	0.5%	18.8%
Health Care	61,520.1	1.9%	1.3%	(24.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Buhaira National Insuranc	3.00	7.1%
Gulf Pharmaceutical Ind Psc	1.00	5.3%
PRESIGHT.AI	1.93	3.8%
Burjeel Holdings	3.07	3.4%
Ras Al Khaimah White Cement	1.10	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.52	(9.5%)
Sharjah Group Co.	2.69	(9.4%)
GFH Financial Group	0.99	(6.2%)
Sharjah Cement Industrial Dev. Co.	0.58	(3.5%)
Abu Dhabi National Hotels	0.63	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.28	33,644
Multiply Group	2.17	28,847
Abu Dhabi National Hotels	0.63	17,580
Dana Gas	0.66	14,534
PRESIGHT.AI	1.93	12,970

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,252.61	7.56	0.1%	0.3%	(3.4%)
Market Cap (AED Mn)	2,618,058	(4,460)	(0.2%)	0.3%	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	225.3	(135.3)	(37.5%)	226.5	185.1
Value Traded (AED Mn)	822.4	4.4	0.5%	911.4	1,432.9
No. of Trades	13,763	4,599	50.2%	12,816	11,141

Market Breadth

▲ 24

▼ 23

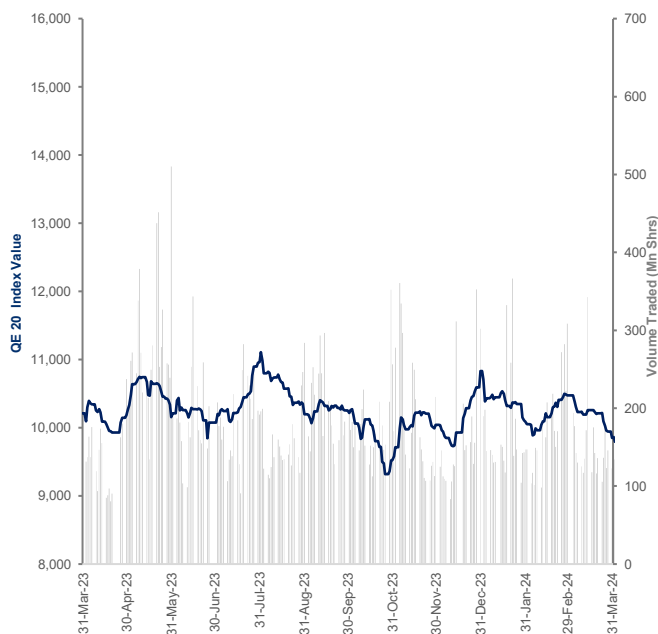
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	212.09
Alpha Dhabi Holding PJSC	15.60	(1.02%)	98.05
Multiply Group	2.17	(0.91%)	62.32
Abu Dhabi Islamic Bank	11.32	1.25%	46.35
National Marine Dredging Co	27.00	0.75%	32.64

Qatar Exchange Daily Report

April 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	569,403.6	(0.5%)	(0.2%)	(8.9%)
Banking & Finance Sector	268,008.4	(1.3%)	(0.9%)	(13.3%)
Goods & Consumer Services	29,341.4	0.2%	0.5%	(7.1%)
Industrial Sector	147,793.5	0.4%	1.2%	(5.0%)
Insurance Sector	11,410.5	0.3%	1.8%	(12.5%)
Real Estate	36,803.3	0.3%	0.7%	(4.4%)
Telecom	40,942.1	(0.1%)	(1.0%)	(8.2%)
Transport	35,104.3	(0.4%)	(2.1%)	8.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.39	3.4%
Qatar Aluminum Manufacturing C	1.34	2.3%
Qatar Navigation QSC	10.31	2.1%
Barwa Real Estate Co	2.79	2.1%
QLMI Life and Medical Insurance	2.10	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	4.56	(6.8%)
Medicare Group	4.05	(3.9%)
Qatar International Islamic Ba	10.15	(3.9%)
Qatar Gas Transport Co Ltd	3.87	(1.9%)
Dukhan Bank	3.80	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.34	21,718
Masraf Al Rayan QSC	2.35	11,630
Qatar German Co for Medical De	1.39	10,588
Dukhan Bank	3.80	10,406
United Development Co QSC	1.09	9,734

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,794.48	(69.93)	(0.7%)	(0.5%)	(9.6%)
Market Cap (QAR Mn)	569,404	(2,913)	(0.5%)	(0.2%)	(8.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	134.3	(11.9)	(8.2%)	167.2	140.1
Value Traded (QAR Mn)	417.7	(128.3)	(23.5%)	511.8	463.0
No. of Trades	14,461	38	0.3%	16,389	15,557

Market Breadth	▲ 26	▼ 19	= 8
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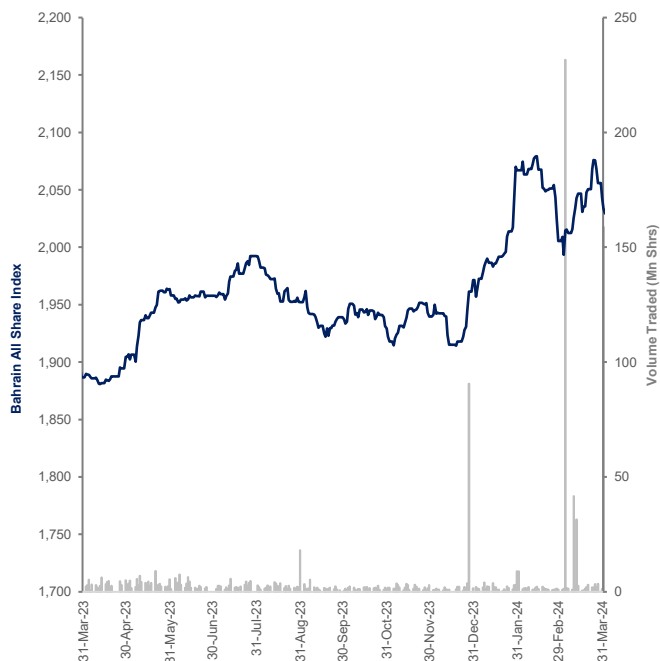
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.16	(0.84%)	59.32
Dukhan Bank	3.80	(1.12%)	40.02
Qatar Islamic Bank SAQ	18.45	(0.91%)	37.45
Qatar Aluminum Manufacturing C	1.34	2.29%	28.93
Masraf Al Rayan QSC	2.35	0.51%	27.31

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,339.2	(0.2%)	(0.6%)	9.0%
Materials	1,767.9	0.8%	2.0%	8.7%
Industrial	138.5	0.0%	0.0%	8.5%
Consumer Discretionary	245.8	0.0%	0.0%	(1.6%)
Consumer Staples	145.4	0.0%	0.0%	(0.9%)
Financials	32,048.9	(0.2%)	(0.8%)	9.4%
Communication Services	914.5	(2.0%)	(2.3%)	2.5%
Real Estate	78.3	0.0%	0.0%	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.04	9.1%
Aluminium Bahrain B.S.C	1.25	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.52	(2.1%)
Al Salam Bank-Bahrain BSC	0.21	(1.4%)
BBK BSC	0.50	(1.0%)
Kuwait Finance House - Bahrain	2.62	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.25	517
Al Salam Bank-Bahrain BSC	0.21	409
Ithmaar Holding BSC	0.04	280
BBK BSC	0.50	44
Seef Properties BSC	0.15	30

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,029.31	(4.56)	(0.2%)	(0.7%)	2.9%
Market Cap (BHD Mn)	35,339.2	(78)	(0.2%)	(0.6%)	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,346	(157,561)	(99.2%)	8,770.6	3,645.7
Value Traded (BHD '000)	837	(38,497)	(97.9%)	2,626.3	1,379.7
No. of Trades	85	35	70.0%	55	57

Market Breadth	▲ 2	▼ 4	= 38
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.25	0.81%	0.64
Al Salam Bank-Bahrain BSC	0.21	(1.42%)	0.09
Kuwait Finance House - Bahrain	2.62	(0.38%)	0.06
BBK BSC	0.50	(1.00%)	0.02
Bahrain Telecommunications Co	0.52	(2.07%)	0.01

Muscat Stock Exchange Daily Report

April 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,093.9	0.4%	0.7%	2.4%
Financial	4,947.2	0.2%	0.7%	0.4%
Industrial	1,495.5	0.7%	0.4%	3.2%
Services	2651.2	0.5%	0.8%	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.29	9.8%
Sharqiyah Desalination Co.	0.14	9.5%
Al Madina Investment H Olding Co.	0.061	8.9%
Oman & Emirates Investment Holding Co.	0.09	8.9%
Muscat Gases Co.	0.14	6.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Ahli Bank	0.15	(9.1%)
A'Saffa Food Co.	0.31	(4.1%)
Dhofar Generating Company	0.10	(4.0%)
Al Jazeera Services Co.	0.25	(3.5%)
Oman Cement Co.	0.35	(3.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	10,081
Al Suwadi Power Co.	0.08	4,855
Sohar Bank	0.11	2,925
Al Anwar Ceramic Tiles Co.	0.18	2,542
Al Anwar Holding	0.09	2,352

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,672.56	9.26	0.2%	0.8%	3.5%
Market Cap (OMR Mn)	9,093.9	34.47	0.4%	0.7%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	38,639.7	14,731.1	61.6%	36,097.2	11,187.0
Value Traded (OMR '000)	5,414.0	2,711.0	100.3%	3,184.8	2,623.6

Market Breadth	▲ 23	▼ 10	= 83
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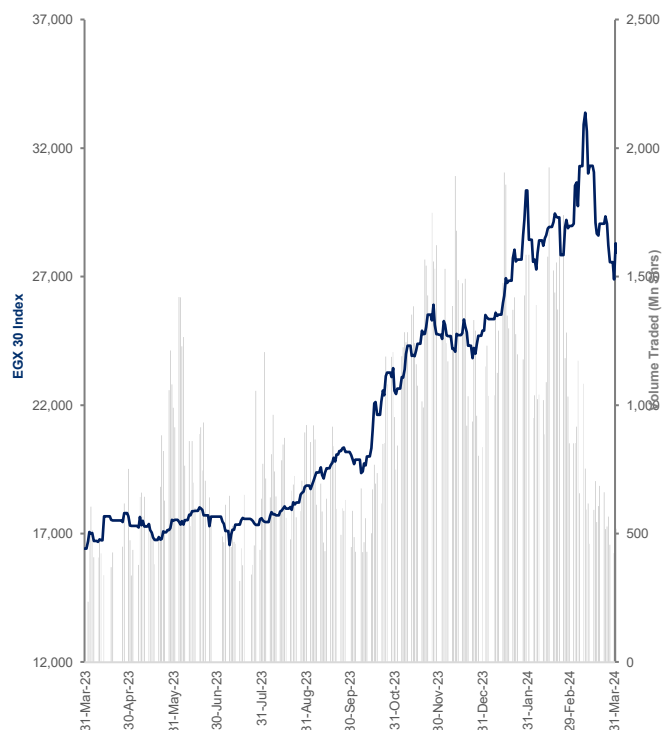
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	1.39%	1.48
Al Anwar Ceramic Tiles Co.	0.18	2.22%	0.47
Al Suwadi Power Co.	0.08	2.44%	0.40
Smn Power Holding	0.33	5.41%	0.37
Sohar Bank	0.11	1.82%	0.32

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,892,708.2	(1.5%)	2.6%	9.0%
Banks	465,294.3	(5.0%)	(0.8%)	7.4%
Basic Resources	254,568.1	0.4%	5.5%	(9.3%)
Industrial Goods	81,691.8	(2.3%)	(0.3%)	11.0%
Health Care & Pharmaceuticals	51,535.6	(0.5%)	(0.4%)	11.5%
Real Estate	316,791.0	(1.1%)	5.5%	33.1%
Travel and Leisure	68,855.4	0.0%	0.5%	33.8%
Food, Beverages & Tobacco	133,261.0	0.4%	3.5%	(2.3%)
Energy and Support Services	16,308.7	2.3%	6.2%	2.8%
Trade and Distributors	14,591.8	(0.2%)	3.9%	7.0%
Shipping and Transport	60,438.1	2.5%	8.9%	(27.6%)
Education Services	20,358.2	(0.0%)	0.5%	6.3%
Contracting and Construction Eng	38,574.6	1.0%	3.4%	47.4%
Textiles and Durables	20,500.4	1.5%	4.1%	11.7%
Building Materials	15,491.0	(0.5%)	2.5%	(2.0%)
Media & Communication Services	146,290.4	(1.2%)	3.4%	12.1%
Paper and Packaging	2,061.6	0.0%	0.7%	(3.1%)
Non-bank Financial Services	186,096.3	(0.6%)	2.5%	22.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arab Real Estate Investment CO.-ALICO	1.23	19.9%
Contact Financial Holding	4.70	11.9%
Osool ESB Securities Brokerage	0.39	9.9%
Raya Contact Center	6.30	7.3%
El Ahli Investment and Development	25.10	7.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptians Housing Development & Reconstruction	0.47	(6.0%)
Orascom Development Egypt	10.92	(4.8%)
E-finance For Digital and Financial Investments	22.05	(4.5%)
Development & Engineering Consultants	89.54	(4.4%)
Raya Holding For Financial Investments	4.44	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.50	84,970
Egyptians Housing Development & Reconstruction	0.47	79,593
Orascom Investment Holding	0.41	30,199
Palm Hills Development Company	3.58	27,683
Cairo Oils & Soap	0.21	15,820

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,934.36	(362.8)	(1.3%)	3.9%	12.2%
Market Cap (EGP Mn)	1,892,708.2	(29,043.5)	(1.5%)	2.6%	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	518.8	12.5	2.5%	1,078.2	562.8
Value Traded (EGP Mn)	3,009.1	188.5	6.7%	5,192.0	2,059.4
No. of Trades	88,027	8,458	10.6%	150,173	67,610

Market Breadth



64



69



88

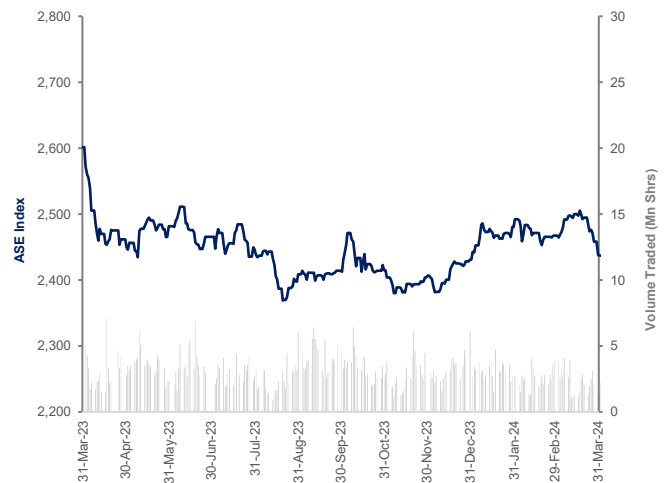
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	64.00	(1.86%)	432.69
Commercial International Bank (Egypt)	80.00	(2.44%)	427.15
Belton Financial Holding	3.50	(2.78%)	300.24
Sidi Kerir Petrochemicals - SIDPEC	29.59	3.82%	120.86
Egyptian Financial Group-Hermes Holding Company	17.32	(2.70%)	116.46

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,041.4	(0.1%)	(0.1%)	(1.2%)
Banking	7,662.7	(0.1%)	(0.2%)	(2.8%)
Insurance	268.7	0.3%	0.3%	1.9%
Diversified Financial Services	261.2	(0.1%)	(0.2%)	(2.2%)
Real Estate	304.5	(0.6%)	(0.9%)	(8.7%)
Educational Services	58.7	0.0%	0.0%	(1.0%)
Hotels and Tourism	276.6	0.0%	0.0%	0.1%
Transportation	273.0	0.0%	1.1%	(2.9%)
Technology and Communication	96.1	(0.2%)	0.5%	(0.2%)
Utilities and Energy	1,590.5	(0.1%)	0.3%	8.5%
Commercial Services	249.5	0.1%	0.3%	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-TAHDITH FOR REAL ESTATE	0.85	4.9%
NOOR CAPITAL MARKETS FOR DIV	1.33	4.7%
UNION INVESTMENT CORP	0.00	3.6%
AL FARIS NATIONAL COMP FOR I	0.63	3.3%
OFFTEC HOLDING GROUP PLC	0.34	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB CO FOR INVESTMENT PROJE	2.21	(4.7%)
ALDAMAN FOR INVESTMENT P.L.C	0.82	(4.7%)
SPECIALIZED TRADING & INVEST	1.48	(4.5%)
JORDAN DECAPOLIS PROPERTIES	0.26	(3.7%)
RUMM FINANCIAL BROKERAGE	0.39	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
UNION INVESTMENT CORP	0.29	710
BANK OF JORDAN	2.11	465
JORDANIAN ELECTRIC POWER	2.15	111
JORDAN TELECOM	2.80	92
AL-TAJAMOUAT FOR TOURISTIC P	0.50	86

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,437.04	(0.19)	(0.0%)	(0.0%)	0.2%
Market Cap (JD Mn)	11,041.39	(8.89)	(0.1%)	(0.1%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	2,232.8	896.8	67.1%	2,640.4	4,734.4
Value Traded (JD ^{'000})	2,789.6	376.8	15.6%	3,057.9	7,213.5
No. of Trades	1,074	(119)	(10.0%)	1,640	3,000

Market Breadth	▲ 15	▼ 19	= 89
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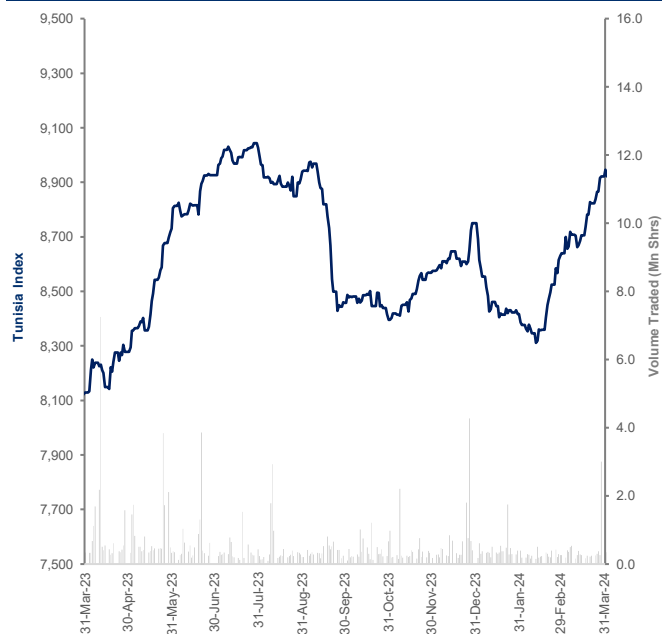
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
BANK OF JORDAN	2.11	(0.47%)	0.98
ARAB BANK PLC	4.37	(0.23%)	0.26
JORDAN TELECOM	2.80	0.72%	0.26
JORDANIAN ELECTRIC POWER	2.15	(0.46%)	0.24
JORDAN PETROLEUM REFINERY CO	5.24	(0.76%)	0.20

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,312.0	(0.3%)	0.2%	2.7%
Banking	11,155.3	(0.2%)	0.0%	2.7%
Insurance	902.0	0.0%	0.0%	(7.2%)
Leasing	832.4	(1.0%)	(0.4%)	6.5%
Financial Services	1,626.6	1.2%	5.1%	10.1%
Industrial	1,752.3	(0.2%)	(0.5%)	0.8%
Chemical Industry	333.7	(0.9%)	(1.2%)	(12.1%)
Food & Beverage	4,206.7	(1.1%)	(0.5%)	10.7%
Retailing	1,124.5	(0.5%)	(0.9%)	(4.3%)
Others	1,378.5	0.3%	0.4%	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	1.39	3.0%
Banque Nationale Agricole	7.70	1.3%
Poulina Group	8.47	1.3%
Telnet Holding	5.14	0.8%
Arab Tunisian Bank	2.60	0.8%

Worst Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	21.50	(4.5%)
BH Leasing	3.09	(4.3%)
Accumulateur Tunisienne Assad	0.67	(4.3%)
Essoukna	1.33	(3.6%)
Societe de Placements et de De	10.90	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
Poulina Group	8.47	99
Societe Tunisienne de L'Air	0.40	29
Societe D'Articles Hygieniques	8.35	22
Accumulateur Tunisienne Assad	0.67	19
Societe Moderne de Ceramique	0.60	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,921.61	(24.83)	(0.3%)	0.0%	2.0%
Market Cap (DT Mln)	23,312	(60.86)	(0.3%)	0.2%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	349.5	149.0	74.3%	370.7	571.1
Value Traded (⁰⁰⁰ DT)	2,498.7	413.0	19.8%	3,656.2	5,576.6
No. of Trades	1,075	183	20.5%	964	976

Market Breadth	▲ 11	▼ 22	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	8.47	1.32%	0.84
Societe D'Articles Hygieniques	8.35	0.00%	0.19
Societe Frigorifique et Brasse	14.49	(1.16%)	0.17
Societe Tunisienne de Verrerie	12.90	(0.46%)	0.17
One Tech Holding	8.25	0.61%	0.13

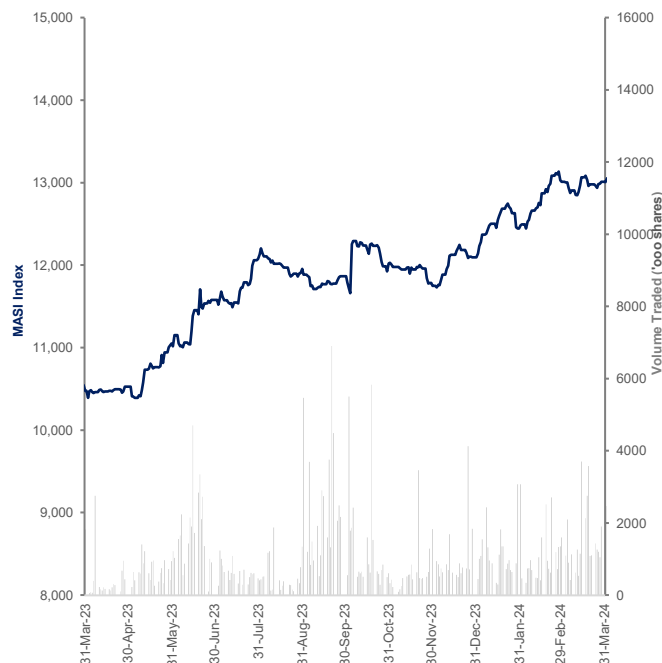
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	583,506.9	0.4%	0.3%	6.9%
Banking	238,451.1	(0.0%)	(0.7%)	8.6%
Beverages	10,283.4	0.0%	0.0%	13.5%
Chemicals	2,322.4	(0.7%)	0.6%	9.9%
Construction & Building Material	73,430.8	0.2%	0.6%	2.3%
Distributors	17,392.3	0.0%	(1.8%)	4.1%
Electricity	29,367.7	2.5%	3.7%	13.2%
Food Producers & Processors	26,343.8	1.0%	(0.1%)	1.8%
Holding Companies	3,372.6	0.0%	1.3%	8.5%
Insurance	28,341.7	(0.1%)	(0.5%)	5.0%
Investment & other Finance	3,864.5	0.4%	1.9%	18.1%
Leisures & Hotel	3,606.1	0.3%	4.4%	21.6%
Materials, Software & Computer	5,634.0	0.3%	(0.7%)	(3.4%)
Mining	23,314.1	5.0%	5.6%	8.0%
Oil & Gas	14,320.6	(3.1%)	(3.1%)	4.2%
Real Estate	14,760.0	5.3%	15.7%	77.4%
Telecommunications	87,909.5	(0.0%)	(0.9%)	0.0%
Transport	701.3	0.0%	0.2%	0.3%
Forestry & Paper	91.0	(3.1%)	(1.0%)	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	234.95	5.8%
Cie Miniere de Touissit	1290.00	5.7%
Managem SA	1850.00	5.4%
Douja Promotion Groupe Addoha	23.78	5.0%
Disway	729.00	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Afrikaia Gaz	4166.00	(3.1%)
Med Paper SA	19.03	(3.1%)
Ennakl Automobiles	32.50	(1.5%)
Colorado SA	49.00	(1.0%)
Credit Immobilier et Hotelier	367.50	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	23.78	2,258.6
Alliances Developpement Immobi	234.95	73.9
RISMA	251.70	30.7
Credit Immobilier et Hotelier	367.50	17.5
Attijariwafa Bank	504.10	17.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,053.17	46.05	0.4%	0.3%	7.9%
Market Cap (MAD Mn)	583,507	2,434	0.4%	0.3%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,470.6	832.7	50.8%	1,276.6	365.9
Value Traded (MAD Mn)	107.40	(20.95)	(16.3%)	128.3	68.6

Market Breadth	▲ 14	▼ 10	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	23.78	4.99%	50.41
Alliances Developpement Immobi	234.95	5.79%	14.21
Attijariwafa Bank	504.10	0.02%	8.53
RISMA	251.70	0.28%	7.73
Credit Immobilier et Hotelier	367.50	(0.68%)	6.22

Source: Bloomberg, Kamco Research

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***Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months

***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months

***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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