

MENA Markets Daily Report

March 3, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	6,192.98	(0.1%)	2.3%	(13.3%)
		Kuwait	Main 50 Index	▼	4,846.37	(0.1%)	4.5%	(7.1%)
		Kuwait	Main Market Index	▼	4,663.14	(0.2%)	2.4%	(7.3%)
		Kuwait	All Share Index	▼	5,677.55	(0.1%)	2.4%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	9,248.28	1.2%	6.4%	3.6%
		UAE - Dubai	DFM General Index	▲	2,569.32	0.7%	3.1%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,399.13	0.9%	11.0%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,710.51	0.8%	13.2%	(0.6%)
		Qatar	QE 20 Index	▼	10,063.09	(1.4%)	(3.6%)	0.1%
		Bahrain	Bahrain All Share	▼	1,470.26	(0.1%)	(1.3%)	(7.5%)
		Oman	MSM 30 Index	▲	3,623.46	0.0%	(1.0%)	(8.1%)
		Egypt	EGX 30	▼	11,471.39	(0.4%)	5.8%	(22.3%)
		Jordan	ASE Index	▼	1,765.05	(0.12%)	6.5%	(8.7%)
		Tunisia	Tunisia Index	▲	6,665.61	0.1%	(3.2%)	(3.3%)
		Morocco	MASI	▲	11,370.21	0.2%	0.7%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,508.59	(1.2%)	1.0%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,452.48	0.7%	4.7%	(10.4%)
		India	SENSEX	▲	50,296.89	0.9%	5.3%	15.8%
		Brazil	BOVESPA Stock Index	▲	111,539.80	1.1%	(6.3%)	2.9%
		Mexico	BOLSA Index	▲	45,682.19	2.0%	3.7%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,362.47	1.7%	5.5%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,783.70	2.1%	3.5%	14.1%
		Asia	MSCI Asia Pacific	▲	706.00	1.8%	6.6%	17.1%
		Europe	DJ Stoxx 600	▲	413.23	0.2%	3.6%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,590.50	0.2%	3.5%	(5.4%)
		U.S.A	S&P 500	▼	3,870.29	(0.8%)	3.0%	16.3%
		U.S.A	DJIA	▼	31,391.52	(0.5%)	2.6%	7.2%
		U.S.A	NASDAQ Composite	▼	13,358.79	(1.7%)	3.7%	43.6%
		UK	FTSE 100	▲	6,613.75	0.4%	2.4%	(14.3%)
		Germany	DAX	▲	14,039.80	0.2%	2.3%	3.5%
		Japan	NIKKEI 225	▼	29,408.17	(0.9%)	7.2%	16.0%
		Hong Kong	HANG SENG INDEX	▼	29,095.86	(1.2%)	6.8%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	91.04	0.18%	1.23%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.39	(0.06%)	1.87%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.20	(0.22%)	(1.37%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.06%)	0.41%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	63.69	(3.7%)	23.0%	(21.5%)
		Oil	NYMEX	▼	60.64	(1.4%)	25.0%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.78	0.2%	9.4%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,725.04	(0.5%)	(9.1%)	25.1%
		Silver	Silver Spot \$/Oz	▼	26.57	(0.4%)	0.6%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	48,856.40	7.0%	68.5%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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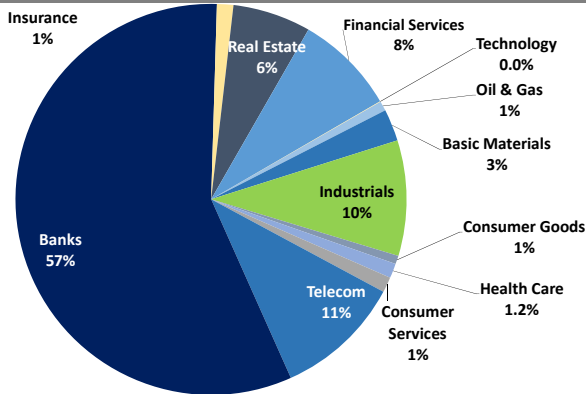
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 3, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,726.8	21.4	8.4%
2- Kuwait Finance House	5,571.4	34.4	8.6%
3- Zain	2,704.4	13.8	15.4%
4- Ahli United Bank - Bahrain	2,161.7	12.2	14.5%
5- Boubyan Bank	1,845.3	45.4	8.0%
6- Agility (PWC Logistics)	1,372.5	25.1	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	778.0	33.0	5.0%
9- Gulf Bank	658.4	14.7	7.2%
10- Ahli United Bank - Kuwait	649.8	19.8	7.5%
Total	22,464	22.48	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Eid Food Co.	0.154	0.025	19.4%
Amar For Finance And Leasing Co.	0.048	0.005	10.5%
Sanam Real Estate Co.	0.031	0.003	10.0%
Al Bareeq Holding	0.095	0.009	10.0%
Gulf Investment House	0.088	0.008	9.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ras-Al-Khaimah for White Cement Co.	0.064	(0.007)	(9.6%)
Dar Al Thuraya Real Estate Co.	0.055	(0.006)	(9.6%)
Fujairah Cement Industries Co.	0.033	(0.003)	(8.7%)
Warba Insurance Co.	0.118	(0.006)	(4.8%)
Injazzat Real Estate Development Co.	0.070	(0.004)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.100	(2.5%)	22,137,956
Gulf Bank	0.216	0.0%	15,141,146
Ahli United Bank - Bahrain	0.222	(0.9%)	14,364,494
Burgan Co. for Drilling, Tdg. & Maint.	0.164	(3.0%)	11,526,330
Al Masaken Intl. Real Estate Dev. Co.	0.031	4.4%	9,925,102

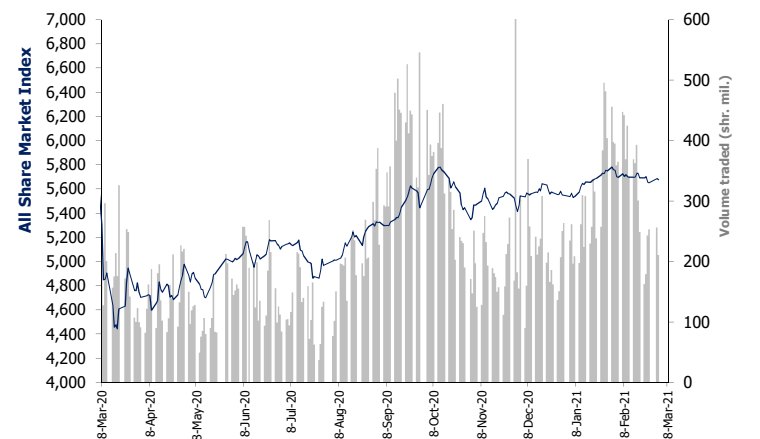
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,717.1	▼	(0.1%)	0.5%	2.2%
Oil & Gas	271.5	▼	(1.3%)	(0.8%)	(3.2%)
Basic Materials	881.5	▼	(0.4%)	0.5%	10.0%
Industrials	3,198.7	▼	(0.5%)	1.1%	0.7%
Consumer Goods	228.2	▼	(0.7%)	(0.7%)	(1.7%)
Health Care	403.2	▲	0.1%	0.0%	(1.6%)
Consumer Services	420.6	▲	1.0%	1.4%	0.3%
Telecommunications	3,508.0	▼	(0.6%)	(0.3%)	3.8%
Banks	19,117.5	▲	0.1%	0.7%	1.7%
Insurance	449.8	▲	1.7%	2.5%	5.1%
Real Estate	2,159.5	▼	(3.3%)	0.6%	5.2%
Financial Services	2,793.5	▼	(0.7%)	(0.4%)	3.4%
Technology	9.2	▲	0.9%	5.5%	32.7%
Utilities	276.1	▼	(0.8%)	(2.0%)	(9.4%)

Market Breadth	 53	 59	 59		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,192.98	(7.6)	(0.1%)	0.6%	2.3%
Main 50 Index	4,846.37	(6.9)	(0.1%)	0.5%	4.5%
Main Market Index	4,663.14	(9.9)	(0.2%)	0.3%	2.4%
All Share Market Index	5,677.55	(8.2)	(0.1%)	0.5%	2.4%
Market Cap (KWD Mn)	33,717.08	(44.0)	(0.1%)	0.5%	2.2%

Index Performance relative to Volume



Market Trading Data and Volatility

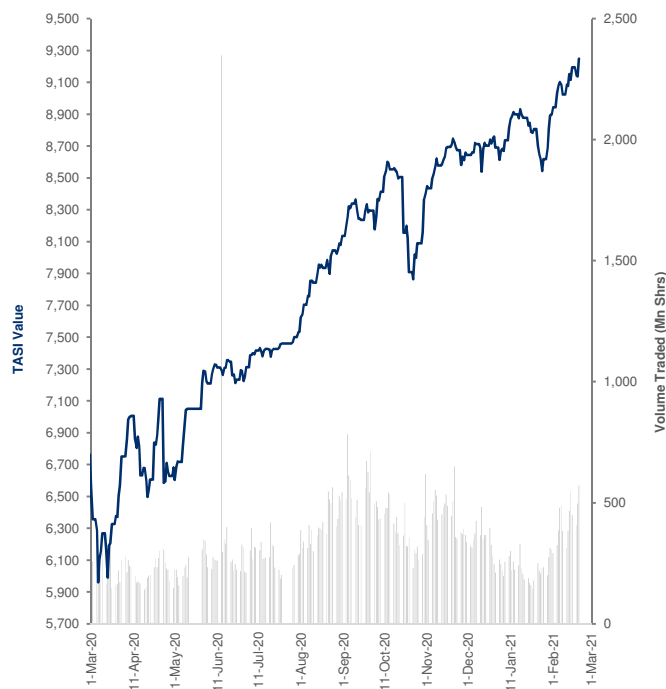
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	210.2	(45.9)	(17.9%)	314.1	227.3
Value Traded (KWD Mn)	39.2	(11.2)	(22.2%)	44.2	40.6
No. of Trades	9,886	(1,881)	(16.0%)	11,123	8,753

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.726	0.4%	4,254,831
National Bank of Kuwait	0.836	0.2%	4,042,611
Gulf Bank	0.216	0.0%	3,263,102
Ahli United Bank - Bahrain	0.222	(0.9%)	3,168,375
Arzan Financial Group For Fin. & Invest.	0.100	(2.5%)	2,233,543

Saudi Tadawul Daily Report

March 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,924,655.0	(0.1%)	0.0%	(1.5%)
Materials	652,454.4	0.6%	1.6%	9.7%
Capital Goods	19,979.4	0.6%	0.9%	7.6%
Commercial & Professional Svc	7,618.2	1.0%	1.3%	(2.3%)
Transportation	15,807.5	1.8%	2.2%	7.7%
Consumer Durables & Apparel	4,770.0	0.5%	3.0%	11.8%
Consumer Services	27,369.6	0.9%	1.5%	1.3%
Media	6,732.2	0.8%	0.4%	(5.0%)
Retailing	36,882.6	1.1%	1.7%	0.8%
Food & Staples Retailing	13,848.7	(0.4%)	(1.2%)	1.6%
Food & Beverages	105,243.3	1.2%	0.5%	(4.4%)
Health Care Equipment & Svc	72,995.2	1.2%	1.8%	6.8%
Pharma, Biotech & Life Science	4,866.0	(0.1%)	0.7%	3.4%
Banks	699,397.5	2.1%	1.9%	10.7%
Diversified Financials	34,301.3	0.9%	2.4%	3.4%
Insurance	53,080.2	0.6%	2.4%	2.2%
Telecommunication Services	269,740.5	1.4%	(0.0%)	9.4%
Utilities	90,399.3	0.6%	0.2%	(0.7%)
REITs	16,215.4	0.8%	1.2%	1.6%
Real Estate Mgmt & Dev't	88,542.8	0.9%	2.6%	1.7%
Software & Services	3,694.0	0.7%	(1.7%)	32.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alkhorayef Water and Power Technologies Co.	116.80	24.8%
Takween Advanced Industries Co	15.70	9.9%
Saudi Advanced Industries Co	31.00	9.9%
Etihad Atheeb Telecommunicatio	37.75	9.9%
Methanol Chemicals Co	14.46	9.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Aseer Trading Tourism & Manufa	23.00	(6.4%)
Saudi Vitrified Clay Pipe Co L	106.40	(6.2%)
Knowledge Economic City Co	17.52	(3.5%)
Al Jouf Agricultural Developme	74.50	(3.2%)
Baazeem Trading Co	107.80	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Methanol Chemicals Co	14.46	50,309
Dar Al Arkan Real Estate Devel	8.74	34,229
Saudi Real Estate Co	17.70	24,299
Aseer Trading Tourism & Manufa	23.00	20,119
Alinma Bank	16.50	20,105

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,248.28	109.91	1.2%	1.1%	6.4%
Market Cap (SAR Mn)	9,148,593	18,151	0.2%	0.4%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	570.4	73.2	14.7%	295.8	158.4
Value Traded (SAR Mn)	15,265.6	2,167.3	16.5%	10,084.3	3,765.6
No. of Trades	594,352	53,420	9.9%	400,739	169,158

Market Breadth	▲ 131	▼ 63	= 10
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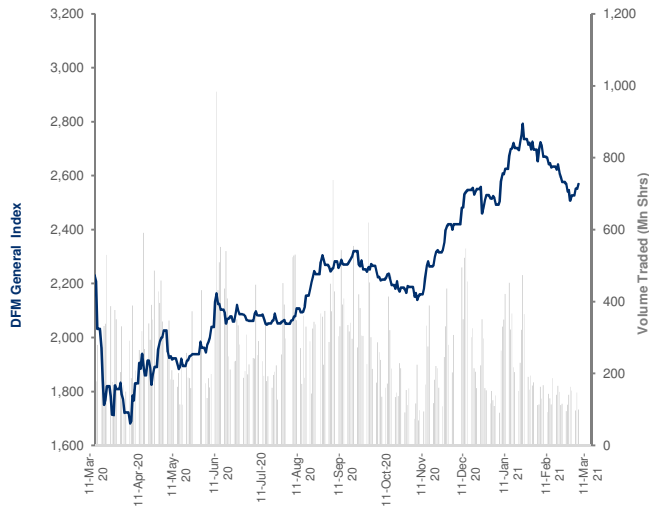
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alkhorayef Water and Power Technologies Co.	116.80	24.8%	887.95
Methanol Chemicals Co	14.46	9.7%	712.15
Al Jouf Agricultural Developme	74.50	(3.2%)	559.00
Aseer Trading Tourism & Manufa	23.00	(6.4%)	486.12
Saudi Real Estate Co	17.70	3.9%	443.70

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

March 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	347,047.1	0.3%	0.4%	3.2%
Banking	176,836.7	0.3%	0.3%	2.7%
Consumer Staples	3,998.4	0.0%	(0.2%)	71.3%
Investment & Financial Services	18,499.7	1.0%	1.8%	9.1%
Insurance	5,414.8	(0.1%)	(0.7%)	(2.0%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	70,209.3	0.9%	0.2%	(2.4%)
Telecommunication	31,677.3	(0.6%)	1.9%	20.9%
Transportation	25,818.7	(0.1%)	(0.5%)	(3.8%)
Services	9,904.7	(0.4%)	(0.3%)	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.95	4.6%
Dubai Investments Pjsc	1.54	2.7%
Emaar Development	2.77	2.6%
Ithmaar Holding	0.23	1.8%
Emaar Properties Pjsc	3.63	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.41	(9.6%)
Int'L Financial Advisors Co.	1.27	(5.2%)
Al Salam Bank - Bahrain	0.68	(2.0%)
Union Properties Pjsc	0.26	(1.1%)
Air Arabia Pjsc	1.25	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Amanat Holdings Pjsc	0.83	14,899
Union Properties Pjsc	0.26	11,047
Gulf Finance House	0.64	9,198
Emaar Properties Pjsc	3.63	8,353
Dubai Islamic Bank	4.83	7,947

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,569.32	17.57	0.7%	0.7%	3.1%
Market Cap (AED Mn)	347,047	1,151	0.3%	0.4%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	100.1	(46.6)	(31.7%)	197.4	138.4
Value Traded (AED Mn)	165.7	(110.3)	(40.0%)	268.6	194.4
No. of Trades	2,475	(961)	(28.0%)	3,441	2,421

Market Breadth	▲ 16	▼ 9	= 37
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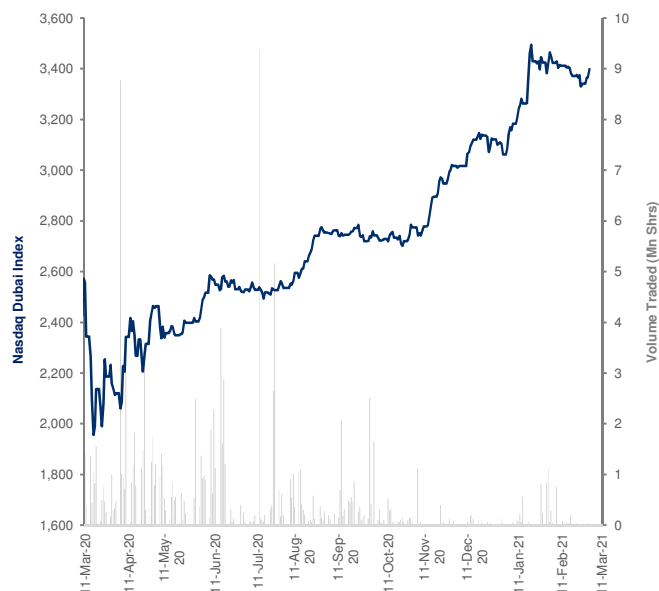
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	4.83	0.84%	38.24
Emaar Properties Pjsc	3.63	1.68%	29.93
Emirates Nbd	11.20	0.45%	29.11
Amanat Holdings Pjsc	0.83	0.72%	12.39
Emirates Integrated Telecomm	6.96	(0.57%)	7.44

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,273.4	(0.0%)	0.0%	3.2%
Al Baraka Banking Group	304.5	0.0%	0.0%	(5.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	0.0%	(4.8%)
Emirates REIT (CEIC) Limited	48.6	0.0%	0.0%	(9.1%)
ENBD REIT (CEIC) Limited	107.5	0.0%	0.0%	(0.9%)
Hikma Pharmaceuticals GDR	7,187.0	0.0%	(0.0%)	(9.7%)
Nasdaq, Inc.	22,789.6	(0.0%)	(0.0%)	8.0%
Orascom Construction Limited	672.5	0.0%	0.9%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,399.13	31.31	0.9%	1.0%	11.0%
Market Cap (USD Mn)	31,273	(0)	(0.0%)	0.0%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.03	(0.0)	(0.1%)	0.163	1.32
Value Traded (USD Mn)	0.00	(0.0)	(4.2%)	0.1	12.94
No. of Trades	2	(1)	(33.3%)	7	153

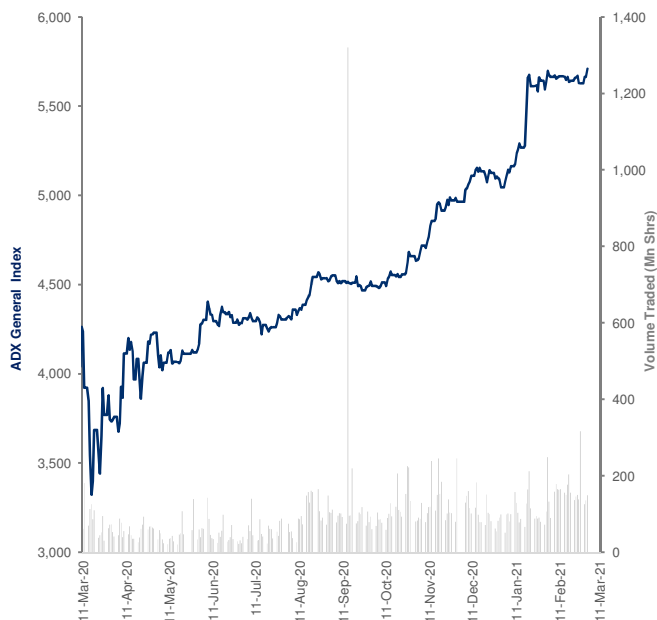
Market Breadth	▲ 0	▼ 0	= 9
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

March 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	826,328.2	0.6%	0.7%	10.2%
Banks	254,108.7	1.0%	0.6%	9.9%
Investment & Financial Services	2,418.6	(0.8%)	0.0%	1.5%
Real Estate	31,306.2	2.8%	2.3%	18.0%
Energy	215,979.3	0.5%	1.6%	1.0%
Consumer Staples	91,919.1	1.1%	1.0%	15.4%
Industrial	7,656.2	(2.8%)	(3.7%)	(5.3%)
Insurance	9,512.9	0.4%	1.7%	(2.0%)
Telecommunication	199,192.9	(0.2%)	(0.1%)	18.4%
Services	14,234.2	(0.1%)	(1.8%)	39.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah National Insu	3.75	14.0%
National Takaful Company	0.95	5.6%
Sudatel Telecom Group Ltd	0.41	4.1%
Aldar Properties Pjsc	3.75	3.0%
Adnoc Distribution	4.38	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Ind Psc	1.26	(10.0%)
United Arab Bank Pjsc	0.59	(9.9%)
Commercial Bank Internationa	0.65	(8.8%)
Al Ain Ahlia Ins. Co.	33.42	(4.9%)
Arkan Building Materials Co	0.75	(4.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.75	72,409
Adnoc Distribution	4.38	17,663
First Abu Dhabi Bank Pjsc	14.92	17,296
Dana Gas	0.71	6,246
Abu Dhabi Commercial Bank	6.31	6,021

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,710.51	47.47	0.8%	0.8%	13.2%
Market Cap (AED Mn)	826,328	4,847	0.6%	0.7%	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	148.8	13.3	9.8%	133.4	38.4
Value Traded (AED Mn)	942.5	65.2	7.4%	686.8	131.3
No. of Trades	3,554	47	1.3%	2,994	1,305

Market Breadth	▲ 12	▼ 16	= 36
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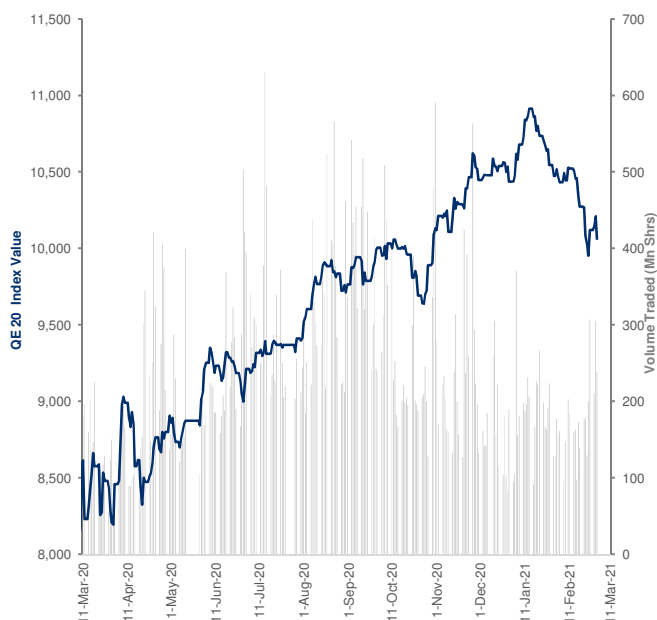
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.75	3.02%	267.45
First Abu Dhabi Bank Pjsc	14.92	1.77%	256.68
International Holdings Company Pjsc	47.50	1.28%	184.07
Adnoc Distribution	4.38	2.10%	77.08
Emirates Telecom Group Co	20.32	(0.20%)	52.90

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	583,318.6	(1.4%)	(0.8%)	(3.1%)
Banking & Finance Sector	282,219.9	(1.4%)	(0.7%)	(4.6%)
Goods & Consumer Services	34,568.8	0.5%	0.6%	0.1%
Industrial Sector	133,958.9	(2.8%)	(1.4%)	0.4%
Insurance Sector	12,258.2	0.2%	(0.6%)	0.0%
Real Estate	60,860.6	(0.7%)	0.6%	(10.1%)
Telecom	29,596.7	(0.2%)	(3.8%)	(0.5%)
Transport	29,855.4	(0.2%)	(1.1%)	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Medicare Group	9.34	6.6%
Qatar General Insurance & Rein	2.40	4.7%
Barwa Real Estate Co	3.26	2.2%
Zad Holding Co	14.64	1.7%
Gulf International Services QS	1.51	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Masraf Al Rayan QSC	4.16	(4.8%)
Industries Qatar QSC	11.25	(4.7%)
Al Khaleej Takaful Group QSC	2.70	(4.6%)
Investment Holding Group	0.63	(4.2%)
Dlala Brokerage & Investments	1.78	(3.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.63	73,125
Qatar Aluminum Manufacturing C	1.12	29,493
Salam International Investment	0.60	16,877
Masraf Al Rayan QSC	4.16	11,373
QLMI Life and Medical Insurance	5.25	10,278

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,063.09	(147.17)	(1.4%)	(0.8%)	(3.6%)
Market Cap (QAR Mn)	583,319	(8,171)	(1.38%)	(0.8%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	238.3	(66.9)	(21.9%)	183.3	84.2
Value Traded (QAR Mn)	528.6	(5.3)	(1.0%)	454.2	236.1
No. of Trades	12,600	(3,611)	(22.3%)	9,775	5,672

Market Breadth	▲ 17	▼ 28	= 3
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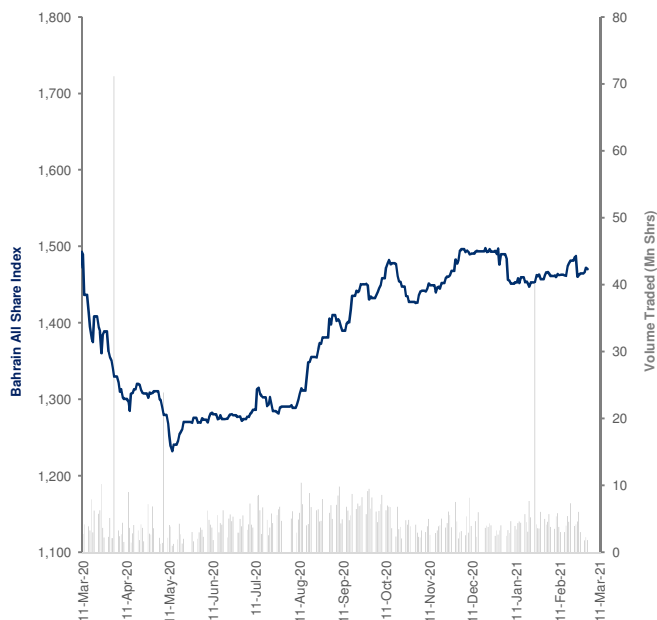
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.85	(1.46%)	62.16
QLMI Life and Medical Insurance	5.25	1.12%	57.22
Masraf Al Rayan QSC	4.16	(4.81%)	47.56
Investment Holding Group	0.63	(4.25%)	47.40
Qatar Aluminum Manufacturing C	1.12	(2.96%)	33.12

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,250.0	(0.1%)	0.3%	(1.4%)
Commercial Banks	4,731.6	(0.3%)	0.0%	(1.1%)
Investment	1,962.5	(0.1%)	(0.2%)	(1.1%)
Insurance	178.3	0.0%	2.7%	11.4%
Services	1,500.7	0.4%	1.2%	(5.0%)
Hotel & Tourism	122.7	0.0%	0.0%	(2.7%)
Industrial	754.2	0.0%	0.6%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Trafco Group Bsc	0.30	3.4%
Bahrain Duty Free Complex	0.63	2.4%
APM Terminals Bahrain	1.52	2.4%
National Bank Of Bahrain Bsc	0.63	0.2%
BMMI Bsc	0.75	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.05	(5.7%)
Ahli United Bank Bsc	0.74	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,470.26	(2.07)	(0.1%)	0.3%	(1.3%)
Market Cap (BHD Mn)	9,250	(13)	(0.1%)	0.3%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,814	(429)	(19.1%)	5,104.9	3,111.5
Value Traded (BHD '000)	518	(270)	(34.3%)	850.7	857.3
No. of Trades	64	(17)	(21.0%)	76	65

Market Breadth	▲ 5	▼ 2	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	700
Ahli United Bank Bsc	0.74	398
Khaleeji Commercial Bank Bsc	0.05	200
BBK Bsc	0.54	135
Aluminium Bahrain Bsc	0.52	95

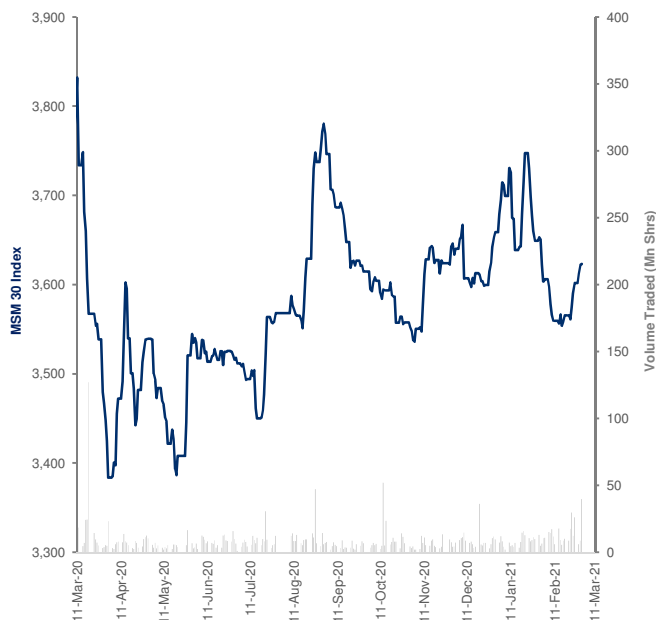
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
APM Terminals Bahrain	1.52	2.36%	0.13
Ahli United Bank Bsc	0.74	(0.67%)	0.11
BBK Bsc	0.54	0.00%	0.07
Aluminium Bahrain Bsc	0.52	0.00%	0.05
Gfh Financial Group Bsc	0.17	0.00%	0.05

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,285.4	0.1%	0.9%	(1.1%)
Financial	3,404.0	0.6%	2.2%	(2.5%)
Industrial	729.6	0.1%	0.3%	3.2%
Services	2151.7	(0.8%)	(0.8%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Holding	0.08	4.1%
Gulf International Chemicals Co.	0.11	3.8%
National Aluminium Products Co.	0.09	3.6%
Voltamp Energy Co.	0.12	2.7%
Oman & Emirates Investment Holding Co.	0.04	2.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.06	(9.0%)
United Finance Co.	0.04	(2.3%)
Oman Telecommunications Co.	0.75	(2.1%)
Oman Qatari Telecommunications Co.	0.41	(1.9%)
Sharqiyah Desalination Co.	0.14	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.10	9,649
Al Anwar Holding	0.08	9,456
Galfar Engineering & Contracting Co.	0.05	7,505
Vision Insurance	0.08	5,481
Oman Qatar Insurance	0.10	4,181

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,623.46	1.34	0.04%	0.3%	(1.0%)
Market Cap (OMR Mn)	6,285.4	5.2	0.1%	0.9%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	39,719.2	30,976.1	354.3%	11,052.8	12,430.6
Value Traded (OMR '000)	2,245.1	1,272.6	130.9%	1,430.7	2,326.4
No. of Trades	530	(142)	(21.1%)	194	585

Market Breadth	▲ 13	▼ 9	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Vision Insurance	0.08	0.00%	0.43
Oman Qatar Insurance	0.10	0.00%	0.41
Galfar Engineering & Contracting Co.	0.05	0.00%	0.36
Al Anwar Holding	0.08	4.11%	0.24
Al Madina Takaful Co.	0.10	(1.00%)	0.14

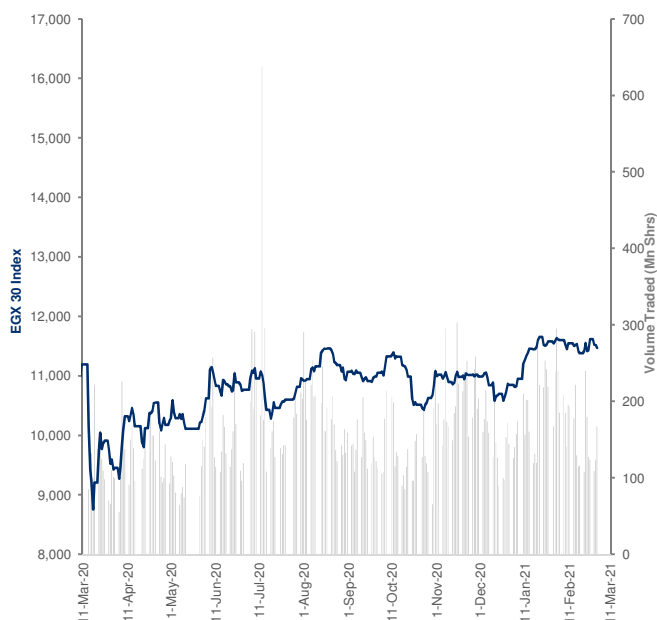
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	503,998.4	(0.3%)	(0.1%)	6.8%
Banks	143,856.7	(0.4%)	0.1%	(0.2%)
Basic Resources	22,952.4	0.7%	2.2%	10.6%
Chemicals	34,761.6	1.7%	2.3%	9.2%
Construction and Materials	15,776.3	(0.4%)	(0.2%)	(6.4%)
Financial Services excluding Banks	46,651.5	(1.5%)	(1.8%)	9.4%
Food and Beverage	7,620.0	(1.7%)	(0.8%)	6.4%
Healthcare	4,164.2	(0.3%)	(1.4%)	(3.4%)
Industrial Goods, Services, Automobile:	39,683.8	0.0%	0.3%	(4.2%)
Media	1,319.8	(3.2%)	(4.7%)	(0.1%)
Oil and Gas	3,913.2	0.7%	0.0%	(2.9%)
Personal and Household Products	40,523.7	(0.5%)	(0.9%)	11.8%
Real Estate	53,181.5	(0.9%)	(0.5%)	3.7%
Telecommunication	66,794.5	(0.2%)	(0.5%)	38.8%
Travel & Leisure	22,799.2	1.1%	0.3%	4.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sidi Kerir Petrochemicals Co	10.78	5.0%
Orascom Development Egypt	5.79	4.7%
El Kahera Housing	22.87	4.5%
Six Of October Dev. & Inv.	17.03	3.8%
Egyptian Iron & Steel Co	3.18	2.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptians For Housing & Dev. Co.	0.90	(6.7%)
Delta Sugar Co	12.37	(6.1%)
Canal Shipping Agencies Co	11.53	(3.9%)
Egyptian Media Production City	6.96	(3.2%)
Emaar Misr For Development Sae	2.43	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Pioneers Holding Co. For Financial Inv.	5.81	25,510
Egyptians For Housing & Dev. Co.	0.90	23,865
Elsaeed Contracting & Real Est. Inv.	0.98	18,814
Qalaa Holdings Sae	1.46	8,605
Delta Sugar Co	12.37	8,319

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,471.39	(49.99)	(0.4%)	(0.5%)	5.8%
Market Cap (EGP Mn)	503,998	(1,273)	(0.3%)	(0.1%)	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	167.1	43.4	35.1%	178.3	65.1
Value Traded (EGP Mn)	767.2	205.4	36.6%	635.9	414.4
No. of Trades	21,986	2,952	15.5%	19,933	11,382

Market Breadth	▲ 14	▼ 37	= 8
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Pioneers Holding Co. For Financial Inv.	5.81	(1.86%)	148.32
Delta Sugar Co	12.37	(6.15%)	102.91
Ezz Steel Co Sae	10.79	2.18%	51.17
Commercial International Bank	61.56	(0.50%)	45.70
Heliopolis Housing	5.23	(2.61%)	30.42

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,887.7	(0.1%)	0.2%	4.9%
Banking	6,470.1	(0.5%)	(0.3%)	2.0%
Insurance	88.6	(0.4%)	(0.6%)	(2.3%)
Diversified Financial Services	173.3	0.4%	(0.4%)	3.4%
Real Estate	202.1	(0.2%)	(0.1%)	1.4%
Health Care Services	25.1	0.0%	0.0%	(1.1%)
Educational Services	218.5	(0.2%)	(0.0%)	(2.7%)
Hotels and Tourism	79.4	0.0%	(0.4%)	(4.5%)
Transportation	62.3	0.0%	1.2%	(2.3%)
Technology & Communications	321.9	0.2%	(0.4%)	4.8%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	460.1	(0.4%)	(1.8%)	8.7%
Commercial Services	70.3	0.1%	0.3%	3.3%
Pharmaceutical & Medical Industries	39.7	1.9%	1.3%	3.9%
Chemical Industries	20.6	0.1%	(0.8%)	1.2%
Food & Beverages	72.1	0.0%	0.0%	(0.4%)
Tobacco & Cigarettes	811.2	(0.0%)	(0.0%)	0.0%
Mining & Extraction Industries	629.2	4.4%	9.1%	81.4%
Engineering & Construction	29.0	1.8%	(0.0%)	44.7%
Electrical Industries	29.7	0.7%	0.0%	2.7%
Textiles , Leathers & Clothings	59.7	(2.1%)	(2.9%)	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
International Arabian Develo	0.18	5.9%
Ready Mix Concrete & Constr	0.43	4.9%
Jordan Phosphate Mines	6.89	4.9%
Arab East For Real Estate In	1.14	4.6%
Arab East Investment	0.46	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.19	(5.0%)
National Insurance Co	0.97	(4.9%)
Century Investment Group	1.96	(4.9%)
Jordan Steel	0.25	(3.8%)
Jordan Investment Trust	0.53	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Industrial Resources	0.29	1,516
Jordan Decapolis Properties	0.45	593
Jordanian Electric Power	1.21	432
Ad-Dulayl Industrial Park Co	0.51	220
Al-Tajamouat For Catering Hs	0.49	202

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,765.05	(2.14)	(0.1%)	0.2%	6.5%
Market Cap (JD Mn)	9,887.66	(10.90)	(0.1%)	0.2%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,715.8	974.3	26.0%	4,740.0	3,400.9
Value Traded (JD '000)	4,711.5	(371.2)	(7.3%)	5,125.1	4,041.4
No. of Trades	2,153	65	3.1%	2,170	1,513

Market Breadth	▲ 20	▼ 21	= 80
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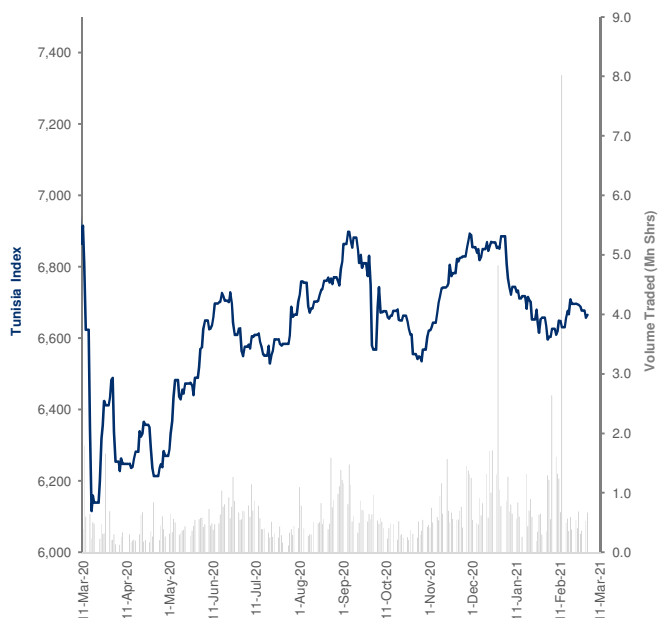
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	6.89	4.87%	0.95
Jordanian Electric Power	1.21	(1.63%)	0.53
Arab Bank Plc	4.10	(0.97%)	0.52
Jordan Industrial Resources	0.29	0.00%	0.43
Jordan Petroleum Refinery Co	2.69	0.00%	0.37

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,023.8	0.3%	0.1%	(3.1%)
Banking	7,317.2	(0.5%)	(0.9%)	(5.0%)
Insurance	890.1	1.2%	1.6%	(3.6%)
Leasing	516.2	(0.6%)	(1.0%)	(3.1%)
Financial Services	1,824.6	2.7%	0.7%	(7.5%)
Industrial	1,666.8	0.3%	(0.5%)	(2.1%)
Chemical Industry	475.3	1.3%	1.0%	6.0%
Food & Beverage	5,613.2	0.6%	1.3%	0.3%
Retailing	1,063.0	(0.1%)	(0.7%)	(1.9%)
Others	1,657.5	0.5%	0.2%	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	1.06	6.0%
Societe Immobiliere Tuniso Seo	2.30	5.5%
GIF Filter SA	0.85	4.9%
Societe Tunisienne d'Assurance	112.99	3.7%
Air Liquide Tunisie	106.00	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	8.90	(5.8%)
Societe Tunisienne de L'Air	0.60	(4.8%)
Societe de Production Agricole	1.51	(3.8%)
Union Bancaire pour le Commerc	20.01	(2.9%)
Arab Tunisian Lease	1.40	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	1.06	317
Societe Tunisienne de L'Air	0.60	67
Societe de Production Agricole	1.51	51
Societe Tunisienne de Banque	2.80	34
Societe D'Articles Hygieniques	12.62	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,665.61	8.45	0.1%	(0.2%)	(3.2%)
Market Cap (DT Mln)	21,024	71.3	0.3%	0.1%	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	666.1	143.2	27.4%	911.4	476.4
Value Traded ('000 DT)	2,407.5	(251.3)	(9.4%)	5,478.4	3,162.1
No. of Trades	1,631	491	43.1%	1,368	1,322

Market Breadth	▲ 22	▼ 21	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Universal Auto Distributors Ho	1.06	6.00%	0.32
Euro Cycles SA	28.50	1.42%	0.32
Societe D'Articles Hygieniques	12.62	0.56%	0.31
Banque Internationale Arabe de	92.00	(1.08%)	0.29
Societe Frigorifique et Brasse	19.10	0.58%	0.17

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	528,724.6	0.1%	0.1%	(0.1%)
Banking	191,392.0	(0.4%)	(0.1%)	(0.4%)
Beverages	8,759.8	0.0%	0.0%	(4.8%)
Chemicals	2,065.8	(0.6%)	(0.5%)	11.3%
Construction & Building Material	63,224.5	1.2%	0.6%	0.5%
Distributors	14,043.9	(0.3%)	(0.5%)	3.7%
Electrical & Electronic Equipment	286.0	0.1%	0.1%	(5.6%)
Electricity	22,173.2	0.0%	0.1%	2.7%
Food Producers & Processors	26,809.5	1.7%	0.4%	10.2%
Holding Companies	2,995.0	0.0%	0.0%	(2.0%)
Insurance	23,663.2	(0.5%)	(0.5%)	(0.4%)
Investment & other Finance	3,533.9	1.0%	1.0%	4.8%
Leisures & Hotel	1,547.3	0.0%	(3.9%)	(5.3%)
Materials, Software & Computer	5,572.8	0.4%	(0.2%)	3.6%
Mining	18,818.4	0.1%	(0.8%)	9.3%
Oil & Gas	15,614.5	0.0%	0.0%	9.9%
Real Estate	3,355.7	0.0%	0.8%	(0.3%)
Telecommunications	121,315.2	0.3%	0.5%	(4.8%)
Transport	864.3	0.0%	0.0%	2.7%
Utilities	2,656.0	0.0%	0.0%	(11.2%)
Forestry & Paper	33.6	0.1%	0.1%	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	679.00	4.0%
Sonasid	380.00	2.7%
Disway	474.00	2.6%
Cosumar	234.90	2.0%
Fenie Brossette	47.90	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	150.15	(3.1%)
ATLANTA	77.56	(2.6%)
Attijariwafa Bank	421.10	(0.9%)
SNEP	550.00	(0.9%)
Label Vie	3240.00	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.40	61.3
Maroc Telecom	138.00	16.2
Sonasid	380.00	15.6
Cosumar	234.90	10.1
RISMA	108.00	8.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,370.21	18.18	0.16%	0.11%	0.73%
Market Cap (MAD Mn)	528,725	713	0.1%	0.1%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	141.3	34.2	32.0%	436.6	662.3
Value Traded (MAD Mn)	23.58	6.66	39.4%	76.0	121.4

Market Breadth	▲ 17	▼ 8	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Sonasid	380.00	2.74%	5.90
Societe Metallurgique D'imiter	2054.00	0.69%	3.42
Attijariwafa Bank	421.10	(0.92%)	3.41
Cosumar	234.90	2.04%	2.35
Maroc Telecom	138.00	0.25%	2.24

Source: Bloomberg, Kamco Research

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