

MENA Markets Daily Report

March 3, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change	
MENA Countries								
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	8,981.36	(1.9%)	(5.4%)	21.2%	
	Kuwait	Main 50 Index	▼	7,986.02	(4.4%)	(8.1%)	27.7%	
Kuwait	2	Kuwait		Main Market Index	▼	7,764.39	(2.0%) (6.5%)	20.2%
Saudi Arabia	3	Kuwait		All Share Index	▼	8,408.29	(1.9%) (5.6%)	21.0%
Qatar	4	Saudi Arabia	▲	TADAWUL All Share Index	10,488.91	0.1%	(0.0%) (12.8%)	
Bahrain	5	UAE - Dubai	=	DFM General Index	6,503.50	0.0%	7.5%	17.2%
Oman	6	UAE - Nasdaq Dubai	=	FTSE NASDAQ Dubai UAE 20 Index	5,341.22	0.0%	10.0%	15.4%
Egypt	7	UAE - Abu Dhabi	=	FTSE ADX General Index	10,453.88	0.0%	4.6%	6.1%
Jordan	8	Qatar	▼	QE 20 Index	10,581.03	(4.3%)	(1.7%)	1.8%
Tunisia	9	Bahrain	▼	Bahrain All Share	2,037.01	(0.2%)	(1.4%)	4.1%
Morocco	10	Oman	▲	MSX 30 Index	7,369.34	1.1%	25.6%	28.2%
		Egypt	▼	EGX 30	47,692.49	(0.6%)	14.0%	40.6%
		Jordan	▼	ASE Index	3,553.40	(0.1%)	(1.6%)	45.1%
		Tunisia	▼	Tunisia Index	15,049.20	(0.8%)	11.9%	35.1%
		Morocco	▼	MASI	17,377.00	(4.2%)	(7.8%)	27.6%
Emerging Markets								
	China	SSE Composite Index	▲	4,182.59	0.5%	5.4%	18.4%	
	India	SENSEX	▼	80,238.85	(1.3%)	(5.8%)	9.1%	
	Brazil	BOVESPA Stock Index	▲	189,307.02	0.3%	17.5%	34.0%	
	Mexico	BOLSA Index	▼	70,584.75	(1.2%)	9.8%	29.9%	
	Emerging Markets	MSCI EM Index	▼	1,585.78	(1.6%)	12.9%	30.6%	
Global Markets								
	World	MSCI ACWI Index	▼	1,049.83	(0.7%)	3.5%	20.6%	
	Asia	MSCI Asia Pacific	▼	814.17	(1.5%)	12.7%	26.8%	
	Europe	DJ Stoxx 600	▼	623.63	(1.6%)	5.3%	16.7%	
	Europe	FTSEurofirst 300	▼	2,487.71	(1.6%)	5.4%	17.1%	
	U.S.A	S&P 500	▲	6,881.62	0.0%	0.5%	16.4%	
	U.S.A	DJIA	▼	48,904.78	(0.2%)	1.8%	13.0%	
	U.S.A	NASDAQ Composite	▲	22,748.86	0.4%	(2.1%)	20.4%	
	UK	FTSE 100	▼	10,780.11	(1.2%)	8.5%	21.5%	
	Germany	DAX	▼	24,638.00	(2.6%)	0.6%	23.0%	
	Japan	NIKKEI 225	▼	58,057.24	(1.4%)	15.3%	26.2%	
	Hong Kong	HANG SENG INDEX	▼	26,059.85	(2.1%)	1.7%	27.8%	
Currencies								
	USD	USD vs. World Currencies Basket	▲	98.38	0.8%	0.06%	(9.4%)	
	GBP/USD	British Pound / USD Cross	▼	1.34	(0.56%)	(0.50%)	7.7%	
	EUR/USD	Euro / USD Cross	▼	1.17	(1.05%)	(0.49%)	13.4%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.16%)	0.14%	0.2%	
Other Asset Classes								
	Oil	Brent	▲	77.74	7.3%	27.8%	(18.5%)	
	Oil	NYMEX	▲	71.23	6.3%	24.1%	(19.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.96	3.5%	(6.1%)	(15.1%)	
	Gold	Gold Spot \$/Oz	▲	5,322.12	0.8%	23.2%	64.6%	
	Silver	Silver Spot \$/Oz	▼	89.38	(4.7%)	24.7%	148.0%	
	Bitcoin	Bitcoin USD Cross	▲	69,423.73	5.7%	(20.8%)	(6.5%)	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

 Investment Strategy & Research
 research@kamcoinvest.com

 P.O.Box 28873, Safat 13149 Kuwait
 Tel: (965) 2233 6600, Extn: 6982/6912
 Fax: (965) 2249 2395

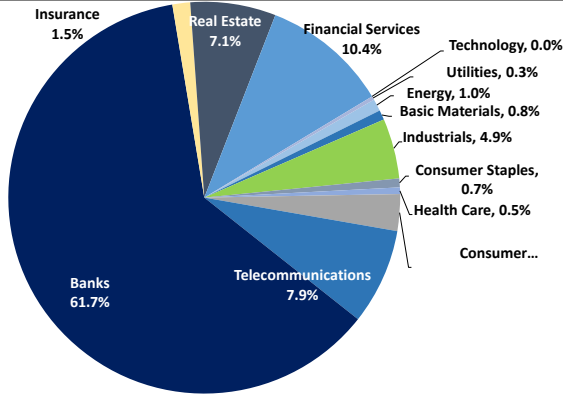
<http://www.kamcoinvest.com>

 Kamco Investment Company - K.S.C
 (Public)

Boursa Kuwait Daily Report

March 2, 2026

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,652.4	24.0	10.9%
2- National Bank of Kuwait	7,938.4	13.0	13.8%
3- Boubayan Bank	2,942.0	29.1	10.7%
4- Zain	2,423.2	15.2	13.0%
5- Mabanee Co.	1,431.5	17.2	11.6%
6- Gulf Bank	1,321.6	22.7	7.0%
7- Warba Bank	1,277.5	27.8	5.6%
8- Commercial Bank of Kuwait	1,060.6	6.7	21.2%
9- National Mobile Telecom Co.	801.4	10.6	12.4%
10- Ahli Bank of Kuwait	774.9	12.9	9.2%
Total	34,623	17.62	11.8%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.600	0.040	7.1%
Al Kout for Industrial Projects Co.	0.800	0.049	6.5%
Soor Fuel Marketing Co.	0.275	0.012	4.6%
Munshaat Real Estate Projects Co.	0.216	0.009	4.3%
Umm Al-Qaiwain General Investments Co.	0.139	0.005	3.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.140	(0.017)	(10.8%)
Inovent	0.087	(0.010)	(10.1%)
UniCap Investment and Finance	0.272	(0.028)	(9.3%)
Dalqan Real Estate Co.	0.084	(0.008)	(8.9%)
Ekttitab Holding Co.	0.031	(0.003)	(8.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.793	(1.4%)	41,321,385
GFH Financial Group	0.169	(5.1%)	34,208,178
National Bank of Kuwait	0.908	(3.7%)	24,265,757
Zain	0.560	3.3%	17,031,099
Warba Bank	0.284	(1.4%)	14,146,081

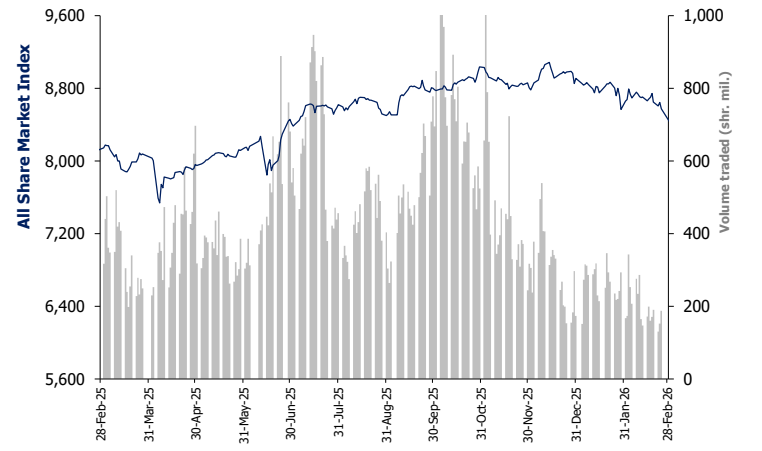
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,408.3	(1.9%)	(1.9%)	(5.6%)
Energy	1,805.4	(3.7%)	(3.7%)	4.1%
Basic Materials	736.6	0.8%	0.8%	(11.6%)
Industrials	722.4	(1.2%)	(1.2%)	(4.7%)
Consumer Staples	1,244.8	0.3%	0.3%	(8.4%)
Health Care	571.2	2.7%	2.7%	(3.3%)
Consumer Discretionary	2,289.4	(3.2%)	(3.2%)	(3.9%)
Telecommunications	1,310.8	1.7%	1.7%	7.0%
Banks	2,054.4	(2.1%)	(2.1%)	(5.3%)
Insurance	1,839.3	(0.1%)	(0.1%)	(5.6%)
Real Estate	1,833.6	(2.4%)	(2.4%)	(9.6%)
Financial Services	1,673.1	(3.6%)	(3.6%)	(12.9%)
Technology	728.2	(7.3%)	(7.3%)	(23.6%)
Utilities	363.2	(4.2%)	(4.2%)	(7.4%)

Market Breadth	23	102	15	
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,981.36	(174.4)	(1.9%)	(5.4%)
Main 50 Index	7,986.02	(364.9)	(4.4%)	(8.1%)
Main Market Index	7,764.39	(155.1)	(2.0%)	(6.5%)
All Share Market Index	8,408.29	(164.0)	(1.9%)	(5.6%)
Market Cap (KWD Mn)	50,596.02	(992.8)	(1.9%)	(5.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

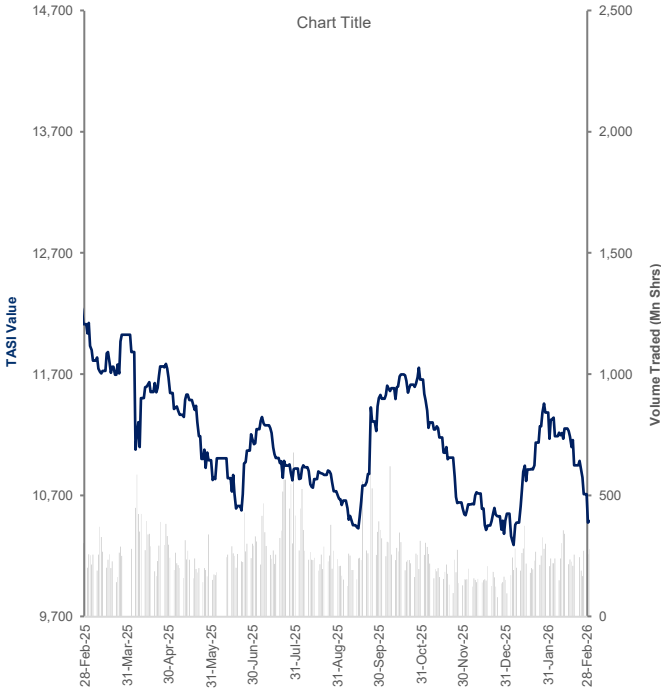
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	280.3	93.0	49.6%	235.0	483.1
Value Traded (KWD Mn)	111.3	36.1	48.0%	70.7	126.8
No. of Trades	29,412	13,427	84.0%	17,322	20,292

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.793	(1.4%)	32,439,289
National Bank of Kuwait	0.908	(3.7%)	22,092,152
Zain	0.560	3.3%	9,355,310
GFH Financial Group	0.169	(5.1%)	5,710,508
Warba Bank	0.284	(1.4%)	4,006,075

Saudi Tadawul Daily Report

March 2, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,343,998.3	1.1%	2.2%	5.9%
Energy	6,427,685.5	1.6%	4.9%	9.9%
Materials	619,015.9	0.5%	(2.0%)	5.5%
Capital Goods	65,149.0	0.6%	(4.2%)	(4.8%)
Commercial & Professional Svc	9,521.2	(2.6%)	(5.4%)	(10.5%)
Transportation	38,392.9	(3.5%)	(7.5%)	(15.3%)
Consumer Durables & Apparel	6,984.8	0.7%	(4.0%)	2.1%
Consumer Services	49,775.0	(1.0%)	(4.2%)	(7.2%)
Media	20,849.4	(2.1%)	(5.7%)	(23.3%)
Consumer Discretionary Distribution &	30,076.4	(0.2%)	(4.1%)	(2.7%)
Consumer Staples Distribution & Retail	31,761.1	(1.5%)	(3.7%)	(4.9%)
Food & Beverages	79,554.1	(1.4%)	(0.5%)	(8.2%)
Health Care Equipment & Svc	138,418.4	(0.4%)	(2.4%)	(11.8%)
Pharma, Biotech & Life Science	14,137.0	(3.8%)	(5.1%)	(7.7%)
Banks	999,159.0	(0.1%)	(3.8%)	2.0%
Financial Services	57,348.9	(2.1%)	(5.3%)	(3.3%)
Insurance	68,076.2	0.3%	(2.9%)	9.0%
Telecommunication Services	267,778.6	(0.4%)	(1.5%)	(3.7%)
Utilities	194,849.5	2.4%	(2.5%)	(10.2%)
REITs	14,315.9	(0.0%)	(2.0%)	0.0%
Real Estate Mgmt & Dev't	126,422.0	(1.6%)	(5.0%)	(4.4%)
Software & Services	84,284.5	(1.9%)	(8.9%)	(20.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	35.48	5.6%
Al Rajhi Co for Co-operative I	81.25	5.5%
National Shipping Co of Saudi	30.72	5.2%
Electrical Industries Co	14.19	4.7%
Arabian Contracting Services Co.	109.00	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Home Loans Company	14.60	(6.4%)
Flynas Co.	51.00	(6.3%)
Arabian Centres Co Ltd	16.36	(6.1%)
MBCC Media Group	26.40	(5.4%)
Retail Urban Development Company	12.08	(5.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.95	35,479
Saudi Arabian Oil Co	26.22	28,441
Al Rajhi Bank	97.10	17,242
Electrical Industries Co	14.19	10,539
Saudi National Bank	39.98	8,785

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,488.91	13.36	0.1%	(2.1%)	(0.0%)
Market Cap (SAR Mn)	9,343,998	98,095	1.1%	2.2%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	277.0	20.2	7.9%	238.2	302.6
Value Traded (SAR Mn)	7,225.6	1,855.3	34.5%	4,753.0	6,110.8
No. of Trades	527,833	90,810	20.8%	426,148	452,034

Market Breadth

▲ 74 ▼ 187 = 14

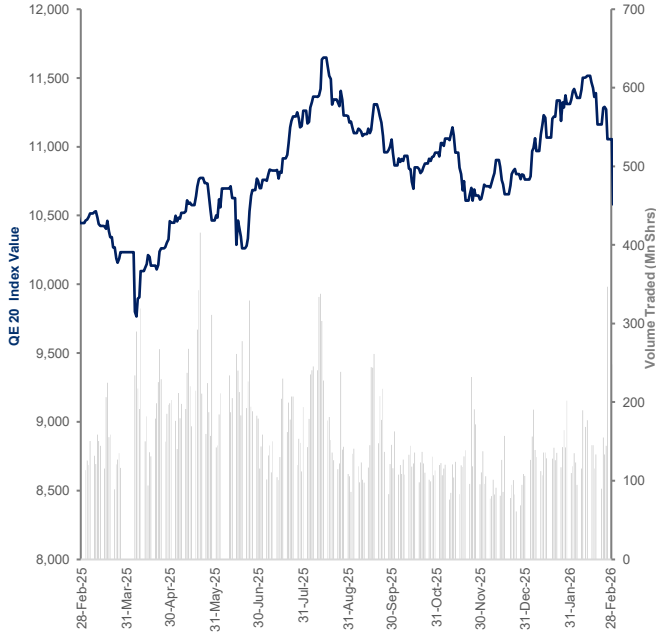
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	97.10	(0.5%)	1669.34
Saudi Arabian Oil Co	26.22	1.6%	743.57
Saudi National Bank	39.98	0.2%	347.78
Alinma Bank	27.00	0.4%	209.64
Elm Co.	565.00	(3.1%)	202.85

Source: Bloomberg, Kamco Invest Research

Qatar Exchange Daily Report

March 2, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	629,614.0	(4.4%)	(4.4%)	(2.3%)
Banking & Finance Sector	319,851.6	(4.5%)	(4.5%)	(1.5%)
Goods & Consumer Services	30,920.6	(3.5%)	(3.5%)	(4.8%)
Industrial Sector	138,889.2	(3.6%)	(3.6%)	(3.1%)
Insurance Sector	12,037.0	(5.5%)	(5.5%)	7.4%
Real Estate	36,642.2	(5.0%)	(5.0%)	(12.9%)
Telecom	52,529.4	(3.9%)	(3.9%)	1.0%
Transport	38,744.0	(6.3%)	(6.3%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	2.37	0.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.70	(10.0%)
Islamic Holding Group QSC	2.73	(10.0%)
Aamal Co	0.80	(9.1%)
Gulf International Services QS	2.39	(8.4%)
Al Faleh Educational Holding	0.59	(8.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.87	24,091
Barwa Real Estate Co	2.49	23,232
Baladna	1.17	18,614
Mazaya Qatar Real Estate Devel	0.56	17,069
Masraf Al Rayan QSC	2.25	15,603

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,581.03	(474.15)	(4.3%)	(4.3%)	(1.7%)
Market Cap (QAR Mn)	629,614	(28,673)	(4.4%)	(4.4%)	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	247.8	(99.0)	(28.5%)	146.1	161.4
Value Traded (QAR Mn)	756.8	(425.3)	(36.0%)	448.0	426.9
No. of Trades	53,885	14,835	38.0%	28,927	14,323

Market Breadth	▲ 1	▼ 52	▬ 2
----------------	-----	------	-----

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.37	(4.82%)	111.65
Qatar Islamic Bank SAQ	22.60	(4.64%)	74.39
Ooredoo QPSC	13.10	(3.32%)	64.29
Barwa Real Estate Co	2.49	(2.85%)	58.05
Industries Qatar QSC	11.71	(3.14%)	41.00

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 2, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	27,031.0	(0.1%)	(0.1%)	1.1%
Materials	1,512.3	(0.5%)	(3.0%)	(3.6%)
Industrial	124.1	2.1%	(3.2%)	(2.9%)
Consumer Discretionary	250.8	0.0%	0.0%	0.6%
Consumer Staples	139.7	0.0%	0.0%	6.9%
Financials	24,055.7	(0.1%)	0.1%	1.4%
Communication Services	865.8	0.0%	0.0%	0.4%
Real Estate	73.2	0.0%	0.0%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.08	2.8%
Al Salam Bank-Bahrain BSC	0.24	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.49	(1.0%)
Aluminium Bahrain B.S.C	1.07	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	363
Bahrain Duty Free Complex	0.46	99
Aluminium Bahrain B.S.C	1.07	18
GFH FINANCIAL GROUP BSC	0.57	15
APM TERMINALS BAHRAIN	1.08	7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	2,037.01	(3.32)	(0.2%)	(1.2%)	(1.4%)
Market Cap (BHD Mn)	27,031.0	(20.5)	(0.1%)	(0.1%)	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	514	(553)	(51.8%)	2,678.1	9,745.3
Value Traded (BHD '000)	169	(121)	(41.8%)	1,256.6	9,763.3
No. of Trades	27	(11)	(28.9%)	56	39

Market Breadth	▲ 2	▼ 2	▬ 40
----------------	-----	-----	------

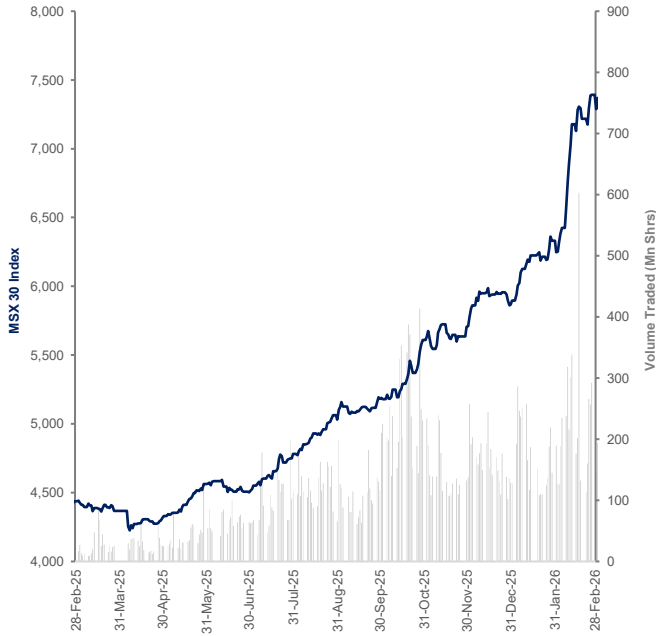
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.24	0.43%	0.08
Bahrain Duty Free Complex	0.46	0.00%	0.04
Aluminium Bahrain B.S.C	1.07	(0.47%)	0.02
GFH FINANCIAL GROUP BSC	0.57	0.00%	0.01
APM TERMINALS BAHRAIN	1.08	2.76%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 2, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	19,760.4	0.9%	(0.0%)	24.5%
Financial	8,117.5	0.9%	(0.8%)	24.9%
Industrial	7,987.9	0.7%	1.2%	27.8%
Services	3655.0	1.4%	(0.9%)	17.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.08	8.6%
Al Maha Petroleum Products Marketing Co.	1.20	7.7%
Al Suwadi Power Co.	0.162	7.3%
Phoenix Power Co.	0.16	6.8%
Al Batinah Power Co.	0.16	6.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Financial Services Co.	0.11	(3.5%)
Al Batinah Development & Investment Holding Co.	0.08	(1.3%)
Sharqiyah Desalination Co.	0.18	(1.1%)
Salalah Mills	0.47	(0.9%)
Abraj Energy Services	0.45	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,369.34	80.78	1.1%	(0.3%)	25.6%
Market Cap (OMR Mn)	19,760.4	184.69	0.9%	(0.0%)	24.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	193,987.9	45,864.9	31.0%	204,369	38,566
Value Traded (OMR '000)	61,989.7	17,014.9	37.8%	51,819	3,195

Market Breadth	▲ 41	▼ 8	▬ 69
----------------	------	-----	------

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.22	51,665
Bank Muscat	0.43	34,775
OQ BASE INDUSTRIES (SFZ)	0.23	28,155
OQ Gas Networks	0.24	26,790
OQ Exploration & Production SA	0.48	14,211

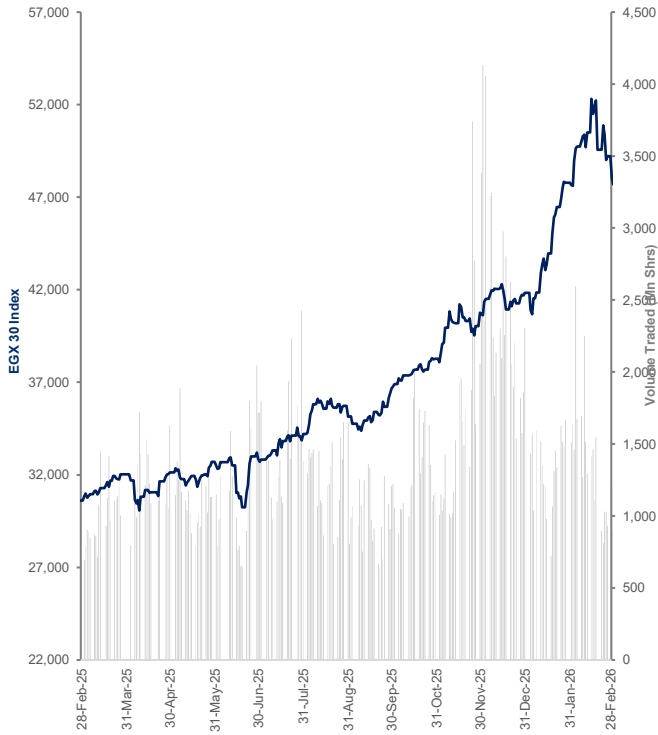
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.43	0.47%	14.78
Sohar Bank	0.22	0.93%	11.26
Oman Telecommunications Co.	1.29	0.31%	8.50
OQ Exploration & Production SA	0.48	1.04%	6.89
OQ BASE INDUSTRIES (SFZ)	0.23	1.78%	6.42

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 2, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,868,861.9	(1.7%)	(4.0%)	5.2%
Banks	672,285.1	(7.6%)	(9.8%)	11.0%
Basic Resources	320,670.1	1.4%	(1.3%)	2.4%
Industrial Goods	177,411.4	1.2%	(1.0%)	(4.4%)
Health Care & Pharmaceuticals	96,356.5	1.2%	(0.9%)	(0.1%)
Real Estate	438,630.1	(0.9%)	(2.9%)	5.6%
Travel and Leisure	72,987.8	2.1%	1.5%	(0.5%)
Food, Beverages & Tobacco	258,084.6	0.2%	(1.8%)	2.8%
Energy and Support Services	19,481.3	1.0%	(1.5%)	(5.4%)
Trade and Distributors	27,951.7	(0.7%)	(4.2%)	(1.2%)
Shipping and Transport	82,829.3	(0.6%)	1.1%	(2.8%)
Education Services	46,454.0	1.1%	(2.3%)	(6.7%)
Contracting and Construction Eng	68,813.3	(0.5%)	(4.0%)	6.1%
Textiles and Durables	30,435.1	0.7%	(2.3%)	(2.8%)
Building Materials	77,801.6	2.1%	(1.6%)	(0.1%)
Media & Communication Services	307,069.8	(0.4%)	(3.7%)	19.6%
Paper and Packaging	2,173.3	1.1%	(0.1%)	(5.5%)
Non-bank Financial Services	169,426.9	(0.8%)	(2.1%)	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Atlas For Investment and Food Industries	1.73	9.5%
Alexandria Flour Mills	57.06	8.4%
Wadi Kom Ombo Land Reclamation	251.98	8.3%
South Cairo & Giza Mills & Bakeries	224.05	7.4%
Cairo Educational Services	57.81	7.2%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	31.00	(6.0%)
Raya Holding For Financial Investments	5.42	(4.9%)
Delta Construction & Rebuilding	43.00	(4.4%)
El Ahram Co. For Printing And Packing	10.08	(3.1%)
Egypt for Poultry	8.11	(2.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.21	488,083
Heliopolis Housing	5.17	87,599
Raya Holding For Financial Investments	5.42	51,164
Citadel Capital - Common Shares	3.14	48,544
Medical Packaging Company	1.42	41,517

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	47,692.49	(291.8)	(0.6%)	(3.1%)	14.0%
Market Cap (EGP Mn)	2,868,861.9	(50,443.9)	(1.7%)	(4.0%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,205.8	321.8	36.4%	1,366.7	1,468.4
Value Traded (EGP Mn)	4,418.2	(490.8)	(10.0%)	6,092.7	3,349.2
No. of Trades	111,072	(33,410)	(23.1%)	133,421	88,982

Market Breadth	▲ 100	▼ 68	▬ 53
----------------	-------	------	------

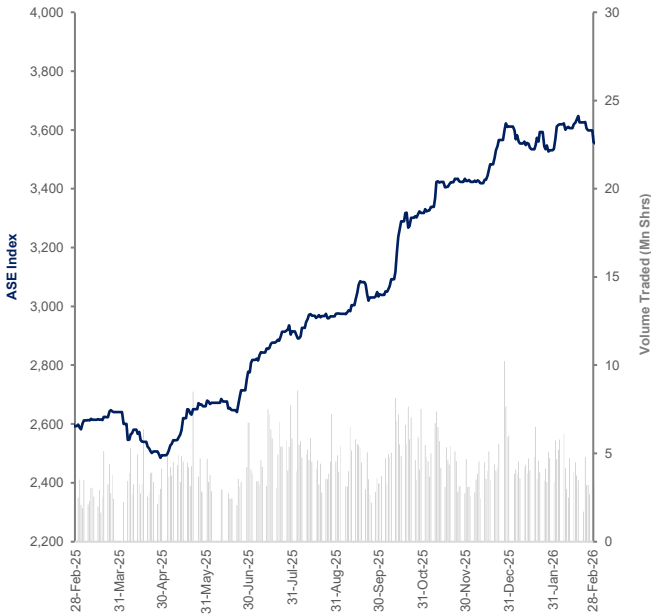
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	128.25	(1.35%)	597.28
Heliopolis Housing	5.17	5.73%	444.28
T M G Holding	83.22	(2.37%)	321.72
Raya Holding For Financial Investments	5.42	(4.91%)	288.64
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Rameda	4.66	5.19%	179.34

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 2, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,005.3	(0.2%)	(1.7%)	0.5%
Banks	10,574.6	(0.1%)	(0.5%)	(2.8%)
Insurance	366.4	0.6%	0.3%	1.5%
Diversified Financial Services	268.6	(1.5%)	(2.1%)	(6.9%)
Real Estate	364.6	(0.4%)	(1.2%)	(8.2%)
Health Care Services	52.1	0.0%	0.0%	(6.8%)
Educational Services	347.2	(0.1%)	(0.3%)	1.3%
Hotels and Tourism	269.1	(0.2%)	(0.4%)	(1.6%)
Transportation	142.1	(0.1%)	(1.4%)	(6.8%)
Technology and Communication	636.0	(0.3%)	(0.3%)	7.3%
Utilities and Energy	1,353.6	(0.5%)	(2.0%)	3.7%
Commercial Services	280.7	0.0%	(0.5%)	(5.6%)
Pharmaceutical and Medical Industries	72.1	(0.3%)	(0.7%)	(1.1%)
Chemical Industries	79.3	4.5%	1.5%	21.1%
Food and Beverages	206.6	0.1%	0.1%	(0.9%)
Tobacco and Cigarettes	1.4	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	10,812.5	(0.4%)	(3.0%)	3.9%
Engineering and Construction	97.1	1.1%	(0.7%)	(3.0%)
Electrical Industries	41.3	0.9%	(0.8%)	(7.1%)
Textiles Leathers and Clothings	40.2	0.4%	0.0%	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
THE MEDITERRANEAN & GULF INSURANCE COMPANY-JORDAN I	0.12	9.1%
JORDAN INSURANCE	1.25	6.8%
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.61	3.4%
ARAB PHOENIX HOLDINGS	0.40	2.6%
JORDAN COMMERCIAL BANK	1.22	2.5%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.08	(11.1%)
ARAB EAST INVESTMENT	0.84	(4.5%)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.91	(4.2%)
FIRST JORDAN INVESTMENT COMPANY PLC	0.28	(3.4%)
AL MANARA ISLAMIC INSURANCE COMPANY	0.31	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.37	573
ARAB BANK	6.63	224
JORDAN AHLI BANK	1.33	141
JORDAN ISLAMIC BANK	4.66	115
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.61	113

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,553.40	(5.11)	(0.1%)	(1.3%)	(1.6%)
Market Cap (JD Mn)	26,005.27	(54.38)	(0.2%)	(1.7%)	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	3,184.4	(328.5)	(9.4%)	4,106.3	3,098.6
Value Traded (JD '000)	8,143.1	(2,329.1)	(22.2%)	9,665.7	5,814.3
No. of Trades	2,449	(806)	(24.8%)	3,362	2,159

Market Breadth	▲ 29	▼ 37	▬ 95
----------------	------	------	------

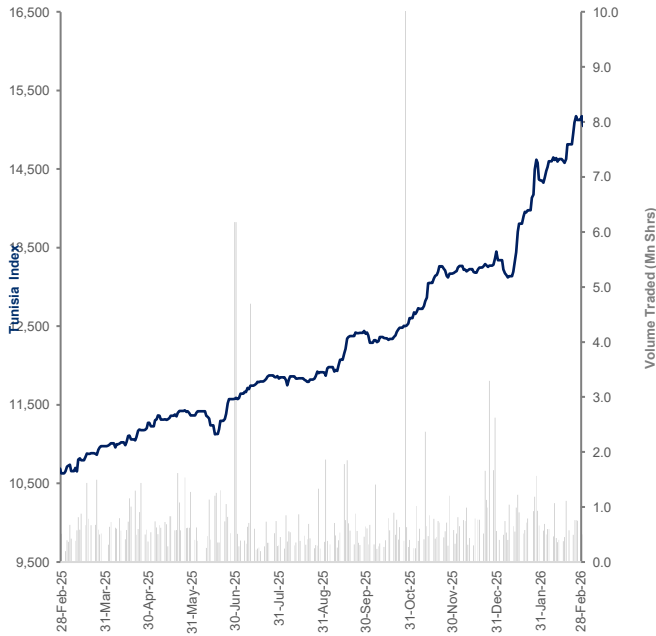
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.63	0.00%	1.48
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.37	0.00%	0.79
JORDAN ISLAMIC BANK	4.66	(0.21%)	0.54
JORDAN AHLI BANK	1.33	0.76%	0.18
BANK AL ETIHAD	2.72	0.37%	0.08

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 2, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	35,807.0	(0.7%)	(0.7%)	13.6%
Banking	16,498.6	(0.1%)	(0.1%)	13.8%
Insurance	1,403.8	(0.9%)	(0.9%)	8.9%
Leasing	1,365.5	(1.1%)	(1.1%)	18.4%
Financial Services	4,293.1	0.2%	0.2%	28.9%
Industrial	2,907.4	(2.2%)	(2.2%)	7.9%
Chemical Industry	493.9	0.0%	0.0%	4.4%
Food & Beverage	5,265.8	(1.2%)	(1.2%)	9.8%
Retailing	1,974.3	(4.0%)	(4.0%)	17.9%
Others	1,604.7	(0.9%)	(0.9%)	0.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	3.72	4.5%
Banque de Tunisie et des Emira	5.64	4.4%
Societe Ciments de Bizerte	0.49	4.3%
Universal Auto Distributors Ho	0.50	4.2%
Tuninvest-SICAR	42.45	3.5%

Worst Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	14.40	(5.8%)
City Cars	25.00	(5.6%)
Tunis Re	15.00	(4.9%)
Societe Magasin General	10.36	(4.4%)
Societe de Transport Hydrocarb	26.50	(4.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	14.19	76
Poulina Group	23.85	44
Tunisie Profiles Aluminium SA	14.01	37
Unite de Fabrication de Medica	9.05	35
Banque de Tunisie	6.89	35

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	15,049.20	(73.64)	(0.5%)	(0.5%)	11.9%
Market Cap (DT Mln)	35,807	(261.35)	(0.7%)	(0.7%)	13.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	503.1	(246.0)	(32.8%)	700.0	599.0
Value Traded ('000 DT)	9,079.6	(2,458.0)	(21.3%)	9,282.7	5,357.9
No. of Trades	2,589	338	15.0%	2,377	1,585

Market Breadth	▲ 12	▼ 35	▬ 17
----------------	------	------	------

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	71.00	(1.25%)	1.21
Banque Nationale Agricole	14.19	(0.77%)	1.07
Amen Bank	59.00	(0.84%)	1.05
Poulina Group	23.85	0.21%	1.01
Banque Internationale Arabe de	138.99	(0.37%)	0.80

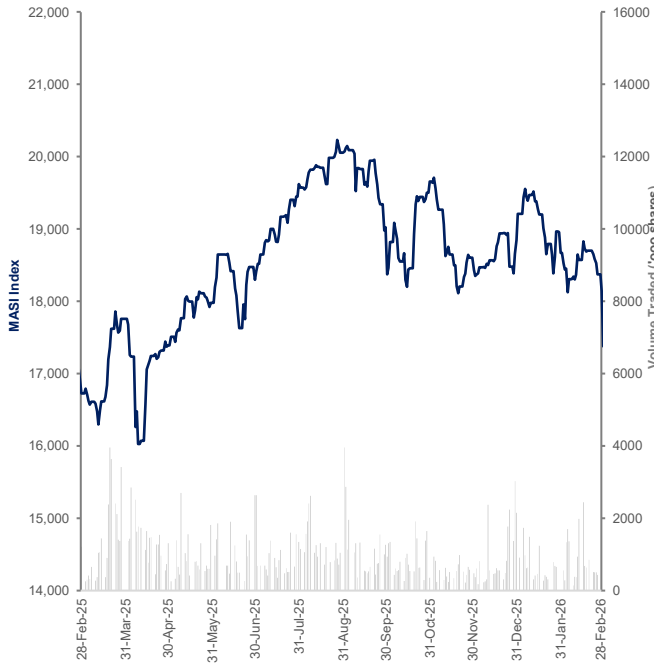
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 2, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	742,230.7	(3.1%)	(3.1%)	(3.6%)
Banking	283,115.2	(3.6%)	(3.6%)	(5.9%)
Beverages	8,104.6	0.0%	0.0%	(8.1%)
Chemicals	2,618.5	(8.1%)	(8.1%)	(8.8%)
Construction & Building Material	67,410.5	(5.6%)	(5.6%)	(14.1%)
Distributors	17,318.2	(3.7%)	(3.7%)	(14.3%)
Electricity	41,162.0	(7.9%)	(7.9%)	(17.7%)
Food Producers & Processors	27,427.5	(2.2%)	(2.2%)	(6.0%)
Holding Companies	5,313.8	(6.7%)	(6.7%)	(21.2%)
Insurance	33,632.6	(5.1%)	(5.1%)	(3.0%)
Investment & other Finance	4,031.1	(1.4%)	(1.4%)	5.5%
Leisures & Hotel	4,843.0	(8.9%)	(8.9%)	(8.6%)
Materials, Software & Computer	5,436.6	(2.0%)	(2.0%)	(5.9%)
Mining	122,394.9	3.4%	3.4%	42.8%
Oil & Gas	13,990.6	(3.1%)	(3.1%)	0.7%
Real Estate	20,788.1	(6.6%)	(6.6%)	(20.6%)
Telecommunications	83,514.1	(4.0%)	(4.0%)	(12.8%)
Transport	1,017.6	(1.4%)	(1.4%)	(8.3%)
Forestry & Paper	111.9	(10.0%)	(10.0%)	(11.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	7499.00	7.4%
Cie Miniere de Touissit	3713.00	3.7%
Banque Marocaine Pour Le Comme	620.00	3.3%
Managem SA	8750.00	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	440.15	(10.0%)
Auto Hall	81.01	(10.0%)
Fenie Brossette	310.55	(10.0%)
Med Paper SA	23.40	(10.0%)
SNEP	406.00	(9.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	95.00	1,386.6
Douja Promotion Groupe Addoha	27.50	499.9
Attijariwafa Bank	709.90	181.5
Cosumar	185.00	96.7
Bank of Africa	204.00	81.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	17,377.00	(992.94)	(5.4%)	(5.4%)	(7.8%)
Market Cap (MAD Mn)	742,231	(23,805)	(3.1%)	(3.1%)	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	2,506.2	2,076.6	483.3%	842.5	1,577.0
Value Traded (MAD Mn)	486.30	381.43	363.7%	224.8	295.5

Market Breadth	▲	▼	▬
	4	32	5

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	95.00	(4.04%)	133.70
Attijariwafa Bank	709.90	(2.22%)	125.93
Managem SA	8750.00	2.94%	44.89
Alliances Developpement Immobi	440.15	(9.99%)	30.52
LafargeHolcim Maroc SA	1549.00	(6.40%)	24.05

Disclaimer & Important Disclosures

Kamco Invest is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK"). This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, Kamco Invest did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report, if any and where applicable, certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

***Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months

***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months

***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by Kamco Invest's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by Kamco Invest and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. Kamco Invest has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which Kamco Invest is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

'Kamco Investment Company (DIFC) Limited ("Kamco Invest DIFC"), Office 205, Level 2, Gate Village 1, Dubai International Financial Centre, a wholly owned subsidiary of Kamco Investment Company KSC (Public), is regulated by the Dubai Financial Services Authority (DFSA). Kamco Invest DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. The information in this document may be distributed by Kamco Invest DIFC on behalf of Kamco Investment Company KSC (Public). This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.

This document may not be distributed in Saudi Arabia except to such persons as are permitted under the Offers of Securities Regulations issued by the Capital Market Authority. The Capital Market Authority does not make any representation as to the accuracy or completeness of this document, and expressly disclaims any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this document. The recipients of this document hereby should conduct their own due diligence on the accuracy of the information relating to the contents of this document. If you do not understand the contents of this document you should consult an authorized financial advisor.

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

Kamco Invest and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of Kamco Invest may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. Kamco Invest may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other Kamco Invest business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of Kamco Invest's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

Kamco Invest makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. Kamco Invest will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest