

MENA Markets Daily Report

February 3, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div>In this Report...</div> <div><div>Kuwait</div><div>2</div><div>Saudi Arabia</div><div>3</div><div>UAE - Dubai</div><div>4</div><div>UAE - Abu Dhabi</div><div>5</div><div>Qatar</div><div>6</div><div>Bahrain</div><div>7</div><div>Oman</div><div>8</div><div>Egypt</div><div>9</div><div>Jordan</div><div>10</div><div>Tunisia</div><div>11</div><div>Morocco</div><div>12</div></div>	Kuwait	Premier Market Index	▲	8,351.11	0.6%	6.5%	4.8%	
	Kuwait	Main 50 Index	▲	7,281.15	0.2%	7.0%	24.0%	
	Kuwait	Main Market Index	▲	7,260.84	0.1%	5.1%	24.0%	
	Kuwait	All Share Index	▲	7,823.98	0.5%	6.3%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	12,409.87	(0.1%)	3.1%	0.6%	
	UAE - Dubai	DFM General Index	▲	5,180.37	0.5%	0.4%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,346.74	(0.0%)	3.3%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,586.12	0.0%	1.8%	(1.7%)	
	Qatar	QE 20 Index	▲	10,699.76	0.3%	1.2%	(2.4%)	
	Bahrain	Bahrain All Share	▼	1,875.27	(0.2%)	(5.6%)	0.7%	
	Oman	MSX 30 Index	▲	4,555.87	0.3%	(0.5%)	1.4%	
	Egypt	EGX 30	▼	29,917.96	(0.3%)	0.6%	19.5%	
Jordan	ASE Index	▲	2,629.56	0.5%	5.7%	2.4%		
Tunisia	Tunisia Index	▼	10,221.63	(0.1%)	2.7%	13.7%		
Morocco	MASI	▼	16,248.20	(0.6%)	10.6%	22.2%		
Emerging Markets								
		China	SSE Composite Index	▼	3,250.60	(0.1%)	(3.0%)	12.7%
		India	SENSEX	▲	77,505.96	0.0%	(0.8%)	8.2%
		Brazil	BOVESPA Stock Index	▼	126,134.94	(0.6%)	4.9%	(10.4%)
		Mexico	BOLSA Index	▼	51,209.53	(1.6%)	3.4%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,093.37	(0.2%)	1.7%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	869.04	(0.4%)	3.3%	17.3%
		Asia	MSCI Asia Pacific	▼	576.64	(0.0%)	1.3%	8.2%
		Europe	DJ Stoxx 600	▲	539.53	0.1%	6.3%	6.0%
		Europe	FTSEurofirst 300	▲	2,147.08	0.1%	6.5%	6.7%
		U.S.A	S&P 500	▼	6,040.53	(0.5%)	2.7%	23.3%
		U.S.A	DJIA	▼	44,544.66	(0.8%)	4.7%	12.9%
		U.S.A	NASDAQ Composite	▼	19,627.44	(0.3%)	1.6%	28.6%
		UK	FTSE 100	▲	8,673.96	0.3%	6.1%	5.7%
		Germany	DAX	▲	21,732.05	0.0%	9.2%	18.8%
		Japan	NIKKEI 225	▲	39,572.49	0.2%	(0.8%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	20,225.11	0.1%	0.8%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	108.37	0.5%	(0.11%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.24	(0.19%)	(0.97%)	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.04	(0.28%)	0.08%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.02%)	(0.13%)	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	76.76	(0.1%)	2.8%	(3.1%)
		Oil	NYMEX	▼	72.53	(0.3%)	1.1%	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.04	(0.1%)	(1.7%)	6.8%
		Gold	Gold Spot \$/Oz	▲	2,798.41	0.1%	6.6%	26.3%
		Silver	Silver Spot \$/Oz	▼	31.30	(0.9%)	8.3%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	101,190.91	(0.9%)	8.0%	116.2%

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Kamco Investment Company - K.S.C
(Public)

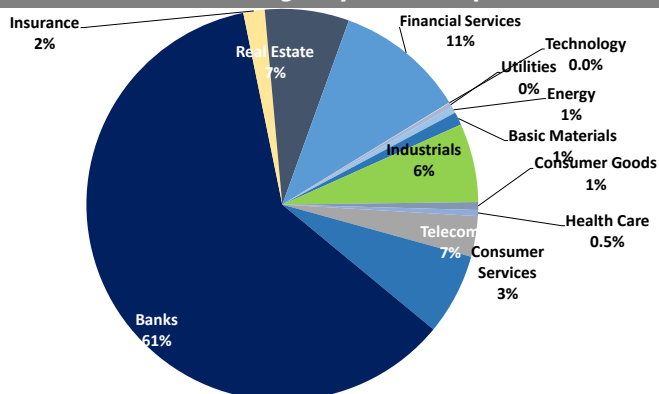
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

February 3, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,336.9	20.4	11.3%
2- National Bank of Kuwait	8,176.6	13.9	14.7%
3- Boubayan Bank	2,617.1	28.2	10.5%
4- Zain	1,964.5	11.7	14.7%
5- Commercial Bank of Kuwait	1,398.1	13.9	14.9%
6- Gulf Bank	1,201.6	20.9	7.1%
7- Mabane Co.	1,118.9	16.8	10.2%
8- Burgan Bank	749.2	16.0	5.4%
9- Ahli Bank of Kuwait	742.9	14.5	8.4%
10- National Industries Group	645.9	13.6	9.0%
Total	30,952	16.97	11.7%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Securities House Co.	0.087	0.011	15.0%
Al-Deera Holding	0.446	0.056	14.4%
UniCap Investment and Finance	0.268	0.024	9.8%
Metal & Recycling Co.	0.135	0.010	8.0%
The Commercial Real Estate Co.	0.208	0.011	5.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.213	(0.027)	(11.3%)
Al-Argan International Real Estate Co.	0.103	(0.009)	(8.0%)
Kuwait Real Estate Holding Co.	0.033	(0.002)	(6.7%)
Real Estate Trade Centers Co.	0.054	(0.004)	(6.1%)
Hayat Communications Co.	0.066	(0.004)	(5.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.123	1.7%	122,750,613
The Securities House Co.	0.087	15.0%	50,469,440
Oula Fuel Marketing Co.	0.442	5.2%	28,462,510
Arzan Financial Group For Fin. & Invest.	0.283	(1.4%)	27,484,032
Kuwait Real Estate Co.	0.332	0.6%	19,515,135

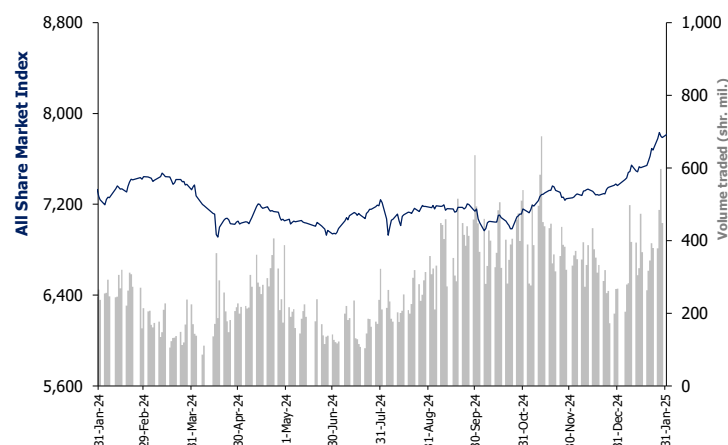
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,178.3	▲	0.6%	0.6%	6.3%
Energy	257.2	▼	(1.2%)	(1.2%)	10.4%
Basic Materials	492.5	▼	(1.0%)	(1.0%)	(4.2%)
Industrials	2,994.7	▲	1.5%	1.5%	3.2%
Consumer Staples	306.1	▼	(1.9%)	(1.9%)	1.3%
Health Care	222.3	=	0.0%	0.0%	1.2%
Consumer Discretionary	1,558.2	▲	0.7%	0.7%	8.3%
Telecommunications	3,085.8	▼	(0.2%)	(0.2%)	(0.7%)
Banks	28,089.1	▲	0.6%	0.6%	8.0%
Insurance	811.6	▼	(0.5%)	(0.5%)	(1.1%)
Real Estate	3,208.3	▲	0.9%	0.9%	12.1%
Financial Services	4,970.9	▲	0.5%	0.5%	2.5%
Technology	14.4	=	0.0%	0.0%	0.7%
Utilities	167.2	=	0.0%	0.0%	0.7%

Market Breadth		69		47		27
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,351.11	50.5	0.6%	0.6%	6.5%	
Main 50 Index	7,281.15	13.5	0.2%	0.2%	7.0%	
Main Market Index	7,260.84	4.2	0.1%	0.1%	5.1%	
All Share Market Index	7,823.98	39.3	0.5%	0.5%	6.3%	
Market Cap (KWD Mn)	46,178.31	253.8	0.6%	0.6%	6.3%	

Index Performance relative to Volume



Market Trading Data and Volatility

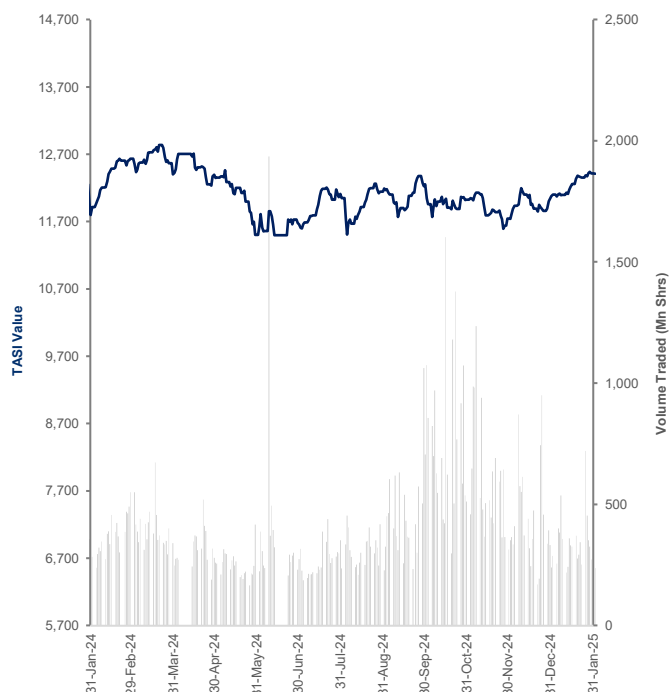
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	546.8	99.2	22.2%	383.5	280.5
Value Traded (KWD Mn)	110.3	1.8	1.6%	92.0	67.2
No. of Trades	20,349	1,065	5.5%	18,854	15,375

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.123	1.7%	15,051,604
Oula Fuel Marketing Co.	0.442	5.2%	12,257,010
Arzan Financial Group For Fin. & Invest.	0.283	(1.4%)	7,902,022
Kuwait Finance House	0.786	0.0%	6,566,297
Kuwait Real Estate Co.	0.332	0.6%	6,485,692

Saudi Tadawul Daily Report

February 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,264,012.7	(0.1%)	(0.1%)	0.6%
Energy	6,795,813.9	(0.2%)	(0.2%)	(1.0%)
Materials	631,317.6	0.2%	0.2%	(0.0%)
Capital Goods	70,242.3	(0.6%)	(0.6%)	4.1%
Commercial & Professional Svc	16,369.1	(0.0%)	(0.0%)	5.6%
Transportation	51,739.9	(0.1%)	(0.1%)	6.5%
Consumer Durables & Apparel	9,728.2	(0.0%)	(0.0%)	7.0%
Consumer Services	72,161.3	1.2%	1.2%	4.9%
Media	49,053.8	(0.3%)	(0.3%)	2.2%
Consumer Discretionary Distribution &	32,230.4	0.3%	0.3%	7.0%
Consumer Staples Distribution & Retail	53,886.2	0.5%	0.5%	16.3%
Food & Beverages	119,662.6	0.1%	0.1%	3.0%
Health Care Equipment & Svc	191,145.1	(0.2%)	(0.2%)	9.4%
Pharma, Biotech & Life Science	18,130.0	0.1%	0.1%	7.1%
Banks	1,010,317.2	0.2%	0.2%	3.7%
Financial Services	71,282.0	0.1%	0.1%	5.3%
Insurance	98,077.4	0.8%	0.8%	1.1%
Telecommunication Services	276,375.9	0.4%	0.4%	8.8%
Utilities	393,144.2	(0.6%)	(0.6%)	0.7%
REITs	15,501.4	(0.0%)	(0.0%)	(0.2%)
Real Estate Mgmt & Dev't	139,531.6	(0.3%)	(0.3%)	10.7%
Software & Services	147,802.3	(0.3%)	(0.3%)	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Allianz Saudi Fransi Cooperati	18.02	9.7%
Allied Cooperative Insurance G	16.00	8.5%
Saudi Arabian Cooperative Insu	17.88	7.7%
Arabian Pipes Co	13.84	5.8%
Malath Cooperative Insurance C	18.18	5.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Thimar	53.00	(7.5%)
Saudi Arabian Amiantit Co	29.40	(5.8%)
Chubb Arabia Cooperative Insur	54.00	(4.3%)
Bank Al-Jazira	18.26	(3.1%)
Makkah Construction & Developm	104.80	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.44	37,916
Americana Restaurants International PLC	2.50	11,859
Anaam International Holding Gr	1.25	9,932
Saudi Arabian Amiantit Co	29.40	9,601
Arabian Pipes Co	13.84	8,488

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,409.87	(5.62)	(0.0%)	(0.0%)	3.1%
Market Cap (SAR Mn)	10,264,013	(10,631)	(0.1%)	(0.1%)	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	236.9	(36.1)	(13.2%)	340.2	353.0
Value Traded (SAR Mn)	5,074.5	(1,382.5)	(21.4%)	6,334.2	8,524.9
No. of Trades	405,910	(61,992)	(13.2%)	473,501	516,368

Market Breadth	▲ 109	▼ 116	▬ 33
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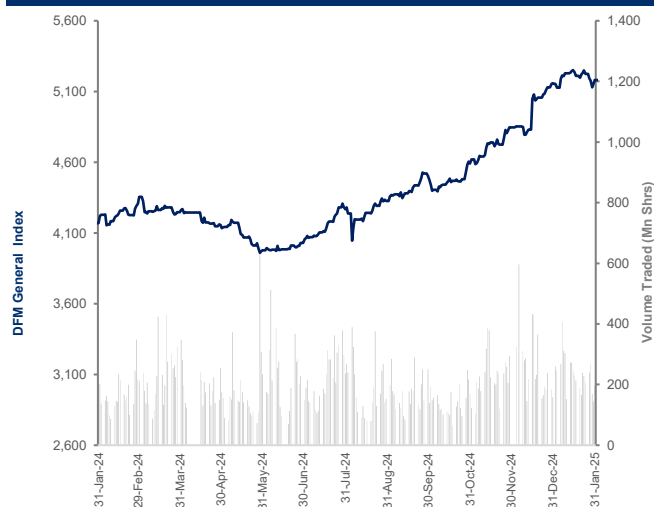
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	98.80	(0.2%)	338.56
Saudi Arabian Amiantit Co	29.40	(5.8%)	281.41
Saudi National Bank	34.45	0.7%	187.61
Rasan Information Technology Company	93.50	(0.6%)	181.16
Alinma Bank	29.70	(0.5%)	174.91

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	901,268.7	0.5%	(0.4%)	(0.4%)
Financials	369,786.5	1.6%	3.3%	3.3%
Real Estate	194,891.2	0.0%	1.8%	1.8%
Industrial	94,919.1	(0.3%)	(6.4%)	(6.4%)
Materials	1,241.4	0.0%	(0.6%)	(0.6%)
Consumer Staples	30,915.3	(0.3%)	(2.7%)	(2.7%)
Consumer Discretionary	37,487.7	(1.8%)	2.0%	2.0%
Telecommunication	35,719.3	0.4%	5.2%	5.2%
Utilities	136,308.2	(0.1%)	(9.5%)	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	239.55	10.4%
Dubai Islamic Insurance Co	0.35	9.0%
Al Ramz Corporation Investment and Development PJSC	1.39	6.9%
Islamic Arab Insurance Com	0.44	4.8%
Dubai National Insurance	3.83	4.6%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	89.10	(10.0%)
Dubai Refreshments Company	20.25	(10.0%)
Dubai Financial Market Pjsc	1.47	(6.4%)
Al Salam Bank Sudan	0.79	(2.7%)
National Industries Group	3.15	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dubai Financial Market Pjsc	1.47	21,322
Drake & Scull International	0.36	20,937
TALABAT Holding PLC	1.42	19,574
Shuaa Capital	0.26	18,333
Union Properties Pjsc	0.43	16,271

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,180.37	25.40	0.5%	0.4%	0.4%
Market Cap (AED Mn)	901,269	4,839	0.5%	(0.4%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	196.6	51.6	35.6%	237.8	132.2
Value Traded (AED Mn)	635.1	(60.0)	(8.6%)	630.0	349.4
No. of Trades	13,603	1,041	8.3%	13,815	6,775

Market Breadth	▲ 20	▼ 18	▬ 37
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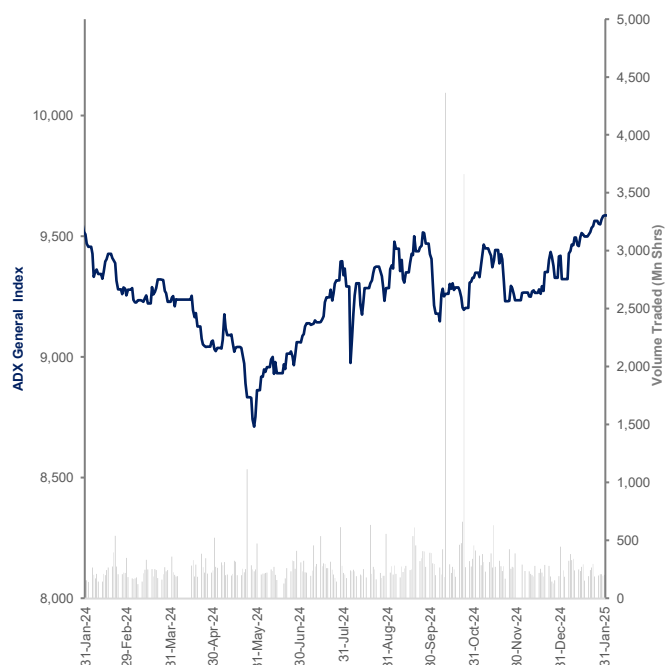
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.50	0.00%	191.36
Emaar Development	13.15	0.00%	88.80
Dubai Islamic Bank	7.70	1.32%	84.40
Emirates Nbd	20.85	0.72%	58.94
SALIK	4.85	0.41%	39.14

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,913,590.7	(0.0%)	(0.4%)	(0.4%)
Financials	1,397,940.5	0.3%	1.8%	1.8%
Telecommunication	189,105.8	(1.8%)	6.9%	6.9%
Consumer Discretionary	71,152.4	(0.7%)	3.4%	3.4%
Industrial	243,625.6	(0.4%)	(2.1%)	(0.8%)
Real Estate	65,314.8	0.1%	0.0%	0.0%
Basic Materials	94,829.8	0.1%	2.5%	2.5%
Energy	411,921.3	0.1%	(1.4%)	(1.4%)
Utilities	350,794.9	0.0%	(11.1%)	(11.1%)
Consumer Staples	36,151.5	0.2%	(3.2%)	(3.2%)
Health Care	52,754.2	(1.2%)	5.1%	5.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	4.32	2.9%
MAIR GROUP - P.J.S.C.	1.97	2.6%
Ras Al-Khaimah Co. For White Cement	1.19	2.6%
Emirates Driving Co.	2.78	2.2%
Gulf Cement Co.	0.54	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.64	(8.9%)
Insurance House Co.	0.90	(5.6%)
Sharjah Cement & Industrial Development Co.	0.64	(2.9%)
ARAM Group	1.70	(2.9%)
Hayah Insurance Co	1.10	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Phoenix Group	1.21	22,569
Multiply Group	2.11	21,815
Eshraq Investments P.J.S.C	0.35	19,295
ADNOC Drilling	5.40	17,310
Rak Properties	1.21	12,375

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,586.12	2.52	0.0%	1.8%	1.8%
Market Cap (AED Mn)	2,913,591	(615)	(0.0%)	(0.4%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	203.7	8.3	4.2%	247.4	223.4
Value Traded (AED Mn)	935.1	107.9	13.0%	963.0	1,000.8
No. of Trades	15,578	(1,028)	(6.2%)	17,622	13,449

Market Breadth

▲ 23

▼ 27

= 38

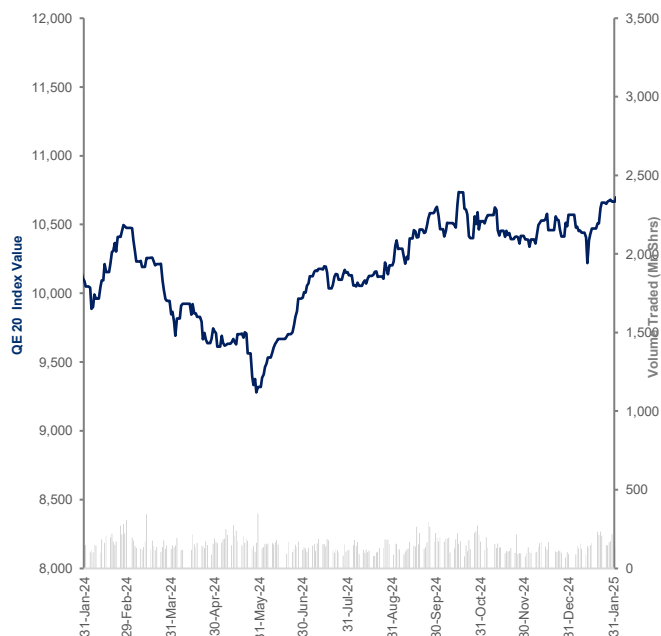
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	403.00	0.27%	153.46
Abu Dhabi Commercial Bank	11.98	0.84%	102.28
ADNOC Drilling	5.40	1.31%	92.76
Alpha Dhabi Holding PJSC	11.40	(0.70%)	64.24
Al Dar Properties Co.	7.65	0.26%	56.23

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	626,252.5	0.4%	0.4%	0.9%
Banking & Finance Sector	299,741.4	0.5%	0.5%	(1.9%)
Goods & Consumer Services	30,901.1	0.1%	0.1%	2.1%
Industrial Sector	153,568.7	0.3%	0.3%	3.5%
Insurance Sector	11,294.9	(0.7%)	(0.7%)	1.7%
Real Estate	42,178.8	0.5%	0.5%	(3.2%)
Telecom	50,317.2	0.4%	0.4%	12.5%
Transport	38,250.5	0.2%	0.2%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.68	1.8%
QLMI Life and Medical Insurance	2.09	1.6%
Investment Holding Group	1.83	1.3%
Industries Qatar QSC	13.90	1.2%
Islamic Holding Group QSC	3.93	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.75	(3.2%)
Mesaieed Petrochemical Holding	1.49	(2.8%)
Qatar Aluminum Manufacturing C	1.35	(1.6%)
Aamal Co	0.90	(1.2%)
Qatar Insurance Co SAQ	2.16	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.00	14,299
Qatari Investors Group QSC	1.68	14,022
Investment Holding Group	1.83	12,862
Qatar Aluminum Manufacturing C	1.35	12,516
Mesaieed Petrochemical Holding	1.49	11,122

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,699.76	33.05	0.3%	0.3%	1.2%
Market Cap (QAR Mn)	626,253	2,432	0.4%	0.4%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	133.8	(82.9)	(38.3%)	159.0	170.3
Value Traded (QAR Mn)	293.4	(146.6)	(33.3%)	403.7	525.7
No. of Trades	9,061	(6,218)	(40.7%)	14,104	17,465

Market Breadth	▲ 20	▼ 27	= 6
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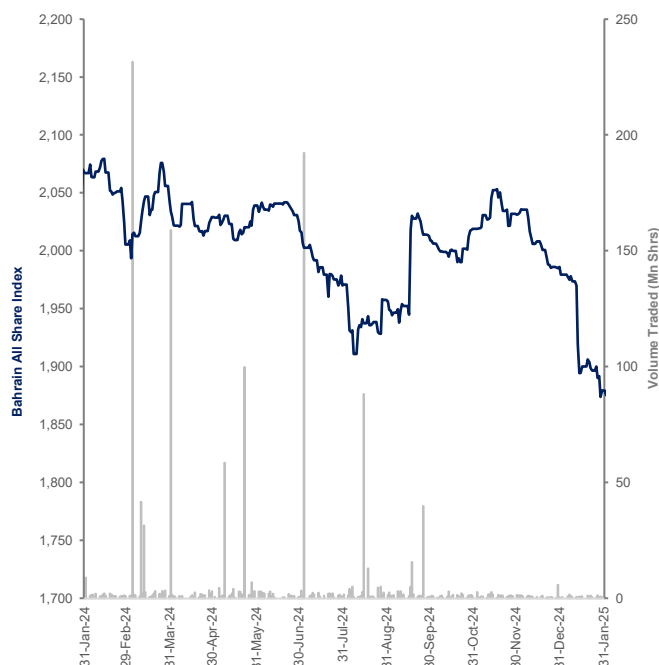
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	13.90	1.24%	29.52
Qatari Investors Group QSC	1.68	1.76%	23.85
Investment Holding Group	1.83	1.28%	23.37
Qatar National Bank QPSC	16.82	0.72%	21.83
Qatar Aluminum Manufacturing C	1.35	(1.61%)	16.95

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,807.9	(0.0%)	(0.0%)	0.5%
Materials	1,483.9	(1.4%)	(1.4%)	(19.6%)
Industrial	125.9	0.0%	0.0%	(3.8%)
Consumer Discretionary	224.2	0.0%	0.0%	(4.0%)
Consumer Staples	123.2	0.0%	0.0%	(1.9%)
Financials	31,903.2	0.0%	0.0%	1.8%
Communication Services	886.5	0.0%	0.0%	0.5%
Real Estate	60.9	(1.5%)	(1.5%)	(6.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.48	0.6%
National Bank of Bahrain BSC	0.48	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.11	(1.9%)
Aluminium Bahrain B.S.C	1.05	(1.4%)
Al Salam Bank-Bahrain BSC	0.20	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gulf Hotel Group B.S.C	0.30	93
Al Salam Bank-Bahrain BSC	0.20	46
Kuwait Finance House - Bahrain	2.50	34
Aluminium Bahrain B.S.C	1.05	32
BBK BSC	0.48	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,875.27	(4.21)	(0.2%)	(0.2%)	(5.6%)
Market Cap (BHD Mn)	34,807.9	(17.3)	(0.0%)	(0.0%)	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	271	(290)	(51.7%)	746.8	2,437.5
Value Traded (BHD '000)	177	(55)	(23.7%)	291.6	1,295.6
No. of Trades	26	(1)	(3.7%)	31	55

Market Breadth



2



3



39

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.50	0.00%	0.08
Aluminium Bahrain B.S.C	1.05	(1.42%)	0.03
Gulf Hotel Group B.S.C	0.30	0.00%	0.03
BBK BSC	0.48	0.63%	0.01
Al Salam Bank-Bahrain BSC	0.20	(0.49%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,094.8	0.4%	0.4%	(1.1%)
Financial	5,301.4	0.9%	0.9%	1.9%
Industrial	4,403.6	0.1%	0.1%	(3.4%)
Services	2389.8	(0.1%)	(0.1%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Finance Co.	0.13	10.0%
National Gas Co.	0.08	3.8%
United Finance Co.	0.061	3.4%
Al Anwar Holding	0.07	3.0%
Construction Materials Industries Co.	0.07	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
OQ BASE INDUSTRIES (SFZ)	0.10	(7.1%)
Phoenix Power Co.	0.06	(3.3%)
Al Maha Ceramics Co	0.13	(3.1%)
Acwa Power Barka	0.31	(1.9%)
OQ Gas Networks	0.13	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.10	4,306
Sohar Bank	0.14	1,238
Galfar Engineering & Contracting Co.	0.08	1,130
OQ Gas Networks	0.13	1,027
OQ Exploration & Production SA	0.33	848

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,555.87	12.66	0.3%	0.3%	(0.5%)
Market Cap (OMR Mn)	12,094.8	52.17	0.4%	0.4%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	12,127.7	(8,890.4)	(42.3%)	20,294.6	17,090.8
Value Traded (OMR '000)	1,770.9	(1,946.8)	(52.4%)	3,481.1	3,261.3

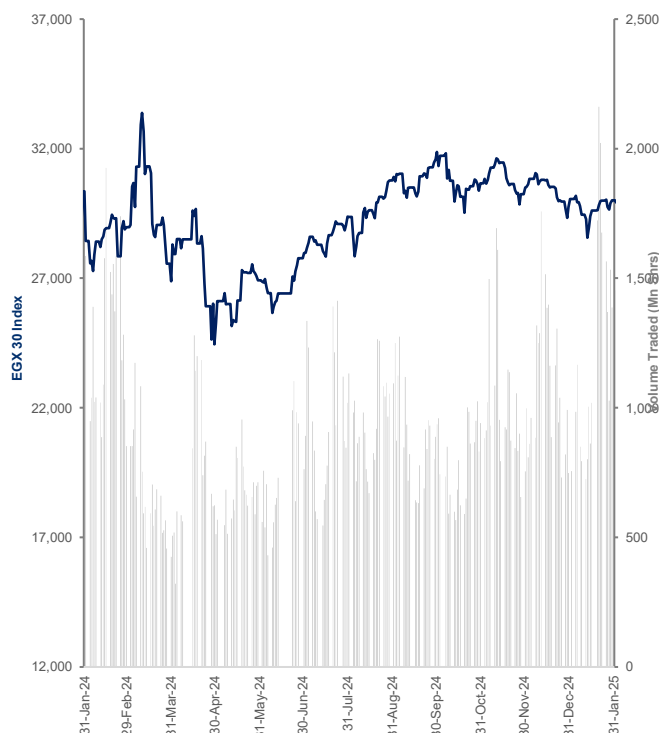
Market Breadth	▲ 15	▼ 10	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.10	(7.14%)	0.45
OQ Exploration & Production SA	0.33	1.56%	0.28
Sohar Bank	0.14	0.71%	0.17
National Bank Of Oman	0.29	0.00%	0.17
OQ Gas Networks	0.13	(1.52%)	0.13

The Egyptian Exchange Daily Report

February 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,155,608.5	(1.3%)	(1.3%)	1.5%
Banks	405,052.6	(5.2%)	(5.2%)	(7.4%)
Basic Resources	335,694.7	1.0%	1.0%	14.2%
Industrial Goods	188,774.6	(2.2%)	(2.2%)	6.2%
Health Care & Pharmaceuticals	51,718.1	0.2%	0.2%	4.1%
Real Estate	315,469.5	(0.8%)	(0.8%)	1.4%
Travel and Leisure	69,657.6	1.0%	1.0%	(3.8%)
Food, Beverages & Tobacco	188,165.8	(0.8%)	(0.8%)	0.7%
Energy and Support Services	20,157.6	0.7%	0.7%	3.5%
Trade and Distributors	17,325.9	(1.3%)	(1.3%)	(3.4%)
Shipping and Transport	76,018.2	(0.8%)	(0.8%)	(1.1%)
Education Services	26,752.5	1.8%	1.8%	11.3%
Contracting and Construction Eng	39,180.8	0.7%	0.7%	(3.3%)
Textiles and Durables	30,106.6	0.8%	0.8%	5.1%
Building Materials	27,888.3	1.5%	1.5%	22.5%
Media & Communication Services	149,869.5	(0.9%)	(0.9%)	(0.3%)
Paper and Packaging	2,448.3	(1.4%)	(1.4%)	(3.2%)
Non-bank Financial Services	211,327.7	(0.4%)	(0.4%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Cairo Educational Services	33.51	11.6%
Arab Valves Company	4.69	11.4%
Egyptian Chemical Industries (Kima)	8.74	8.8%
Misr Cement (Qena)	27.63	7.9%
Dice Sport & Casual Wear	2.71	7.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Rubex International for Plastic and Acrylic Manufacturing	11.06	(6.1%)
Rakta Paper Manufacturing	23.47	(4.7%)
Orascom Financial Holding	0.43	(4.6%)
Egyptians Housing Development & Reconstruction	0.38	(3.8%)
Arab Developers Holding	0.38	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.65	296,427
The Egyptian Company for Construction Development-Lift Slab	0.76	236,999
Arab Developers Holding	0.38	122,558
Cairo Oils & Soap	0.27	100,360
Dice Sport & Casual Wear	2.71	71,622

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	29,917.96	(92.7)	(0.3%)	(0.3%)	0.6%
Market Cap (EGP Mn)	2,155,608.5	(28,297.2)	(1.3%)	(1.3%)	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,453.5	66.8	4.8%	1,243.9	1,357.9
Value Traded (EGP Mn)	3,380.5	(620.9)	(15.5%)	3,369.2	5,100.6
No. of Trades	101,316	3,072	3.1%	94,083	159,743

Market Breadth	▲ 63	▼ 85	= 73
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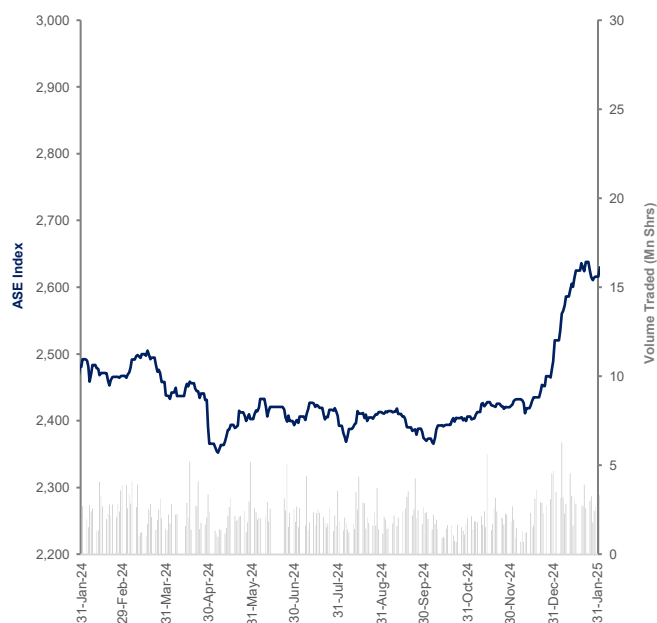
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	21.70	1.40%	203.76
Al Khair River For Development Agricultural Investment&Envir	0.65	2.36%	194.76
South Valley Cement	5.23	6.30%	190.92
Dice Sport & Casual Wear	2.71	7.11%	188.93
The Egyptian Company for Construction Development-Lift Slab	0.76	3.38%	182.24

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,837.0	0.6%	0.6%	8.3%
Banks	8,226.5	1.4%	1.4%	7.5%
Insurance	269.6	(0.5%)	(0.5%)	(2.7%)
Diversified Financial Services	272.8	0.0%	0.0%	0.3%
Real Estate	306.7	0.2%	0.2%	0.5%
Health Care Services	52.7	0.0%	0.0%	2.3%
Educational Services	291.7	0.4%	0.4%	4.5%
Hotels and Tourism	255.7	(0.3%)	(0.3%)	(0.8%)
Transportation	89.0	(0.6%)	(0.6%)	4.5%
Technology and Communication	585.0	1.3%	1.3%	7.6%
Utilities and Energy	1,010.4	0.1%	0.1%	5.2%
Commercial Services	250.7	0.3%	0.3%	(3.1%)
Pharmaceutical and Medical Industries	69.0	0.0%	0.0%	4.5%
Chemical Industries	63.6	1.7%	1.7%	10.4%
Food and Beverages	216.2	0.0%	0.0%	(0.9%)
Tobacco and Cigarettes	2.0	0.0%	0.0%	(7.1%)
Mining and Extraction Industries	6,719.2	(0.1%)	(0.1%)	13.0%
Engineering and Construction	104.8	(1.4%)	(1.4%)	(4.2%)
Electrical Industries	21.7	(1.6%)	(1.6%)	6.9%
Textiles Leathers and Clothings	30.0	0.0%	0.0%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SAFWA ISLAMIC BANK	2.09	7.2%
CENTURY INVESTMENT GROUP	0.21	5.0%
ALDAMAN FOR INVESTMENTS	1.27	5.0%
NOOR CAPITAL MKRTS FOR DIVERSIFIED INVESTMENTS	1.82	4.6%
JORDAN DECAPOLIS PROPERTIES	0.26	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL PORTFOLIO SECURITIES	0.61	(4.7%)
ARAB COMPANY FOR INVESTMENT PROJECTS	1.50	(4.5%)
LATENT ENERGIES FOR INVESTMENTS	0.65	(4.4%)
FUTURE ARAB INVESTMENT COMPANY	0.54	(3.6%)
MIDDLE EAST INSURANCE	1.18	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
ARAB BANK	4.98	474
CENTURY INVESTMENT GROUP	0.21	301
JORDAN AHLI BANK	1.05	246
ARAB PHOENIX HOLDINGS	0.34	186
JORDAN ISLAMIC BANK	4.35	128

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,629.56	13.73	0.5%	0.5%	5.7%
Market Cap (JD Mn)	18,837.00	112.57	0.6%	0.6%	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	3,317.9	660.5	24.9%	3,090.6	3,108.2
Value Traded (JD ^{'000})	7,472.8	2,511.8	50.6%	6,125.5	3,333.8
No. of Trades	2,720	817	42.9%	2,283	1,945

Market Breadth	▲ 30	▼ 29	▬ 102
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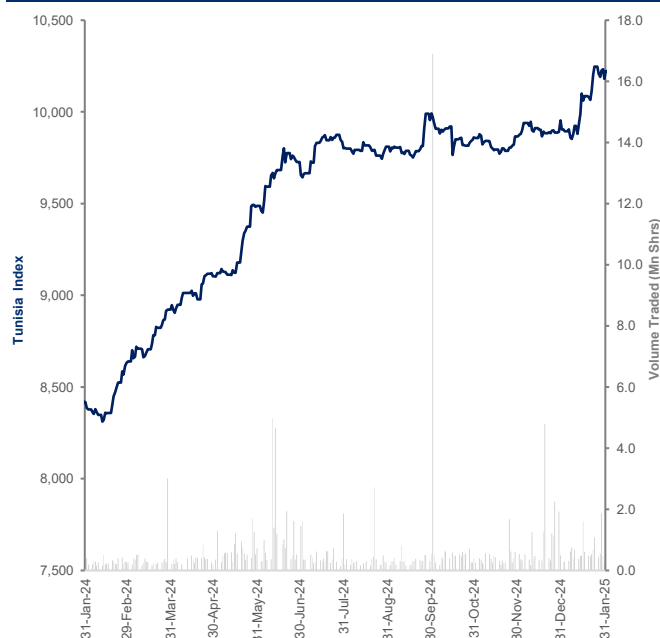
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.98	2.89%	2.37
JORDAN ISLAMIC BANK	4.35	0.46%	0.56
JORDAN AHLI BANK	1.05	0.96%	0.26
CAPITAL BANK OF JORDAN	2.00	0.00%	0.24
TUHAMA FOR FINANCIAL INVESTMENTS	2.06	0.98%	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,446.9	(0.0%)	(0.0%)	3.0%
Banking	10,524.8	(0.3%)	(0.3%)	3.5%
Insurance	982.0	0.0%	0.0%	0.1%
Leasing	944.0	0.3%	0.3%	3.4%
Financial Services	1,555.2	1.6%	1.6%	(0.5%)
Industrial	2,021.5	(0.2%)	(0.2%)	(1.9%)
Chemical Industry	465.6	0.0%	0.0%	9.7%
Food & Beverage	4,169.0	(0.1%)	(0.1%)	4.4%
Retailing	1,275.7	0.7%	0.7%	11.6%
Others	1,509.0	0.1%	0.1%	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Best Lease	2.39	4.4%
Universal Auto Distributors Ho	0.49	4.3%
SOTUMAG	6.40	4.1%
BH Leasing	4.20	3.2%
Hannibal Lease SA	7.28	3.1%

Worst Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	4.75	(1.0%)
Societe Nouvelle Maison de la	3.46	(0.9%)
Arab Tunisian Lease	4.74	(0.8%)
Banque Internationale Arabe de	97.00	(0.7%)
Societe Tunisienne d'Entreprise	7.05	(0.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	2.68	58
Tunisie Profiles Aluminium SA	6.70	35
Banque Nationale Agricole	8.25	28
Accumulateur Tunisienne Assad	0.72	25
Arab Tunisian Lease	4.74	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,181.00	(51.67)	(0.5%)	2.3%	2.3%
Market Cap (DT Mln)	23,447	(2.73)	(0.0%)	(0.0%)	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	175.4	(124.1)	(26.7%)	612.7	424.4
Value Traded ('000 DT)	1,707.3	(879.7)	(24.8%)	5,368.8	4,047.4
No. of Trades	593	(70)	(6.3%)	1,463	957

Market Breadth

▲ 14 ▼ 17 = 33

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	97.00	(0.72%)	0.24
Tunisie Profiles Aluminium SA	6.70	1.52%	0.23
Banque Nationale Agricole	8.25	(0.36%)	0.23
Industries Chimiques du Fluor	115.90	0.09%	0.21
Societe Tunisienne de Verrerie	12.74	0.32%	0.17

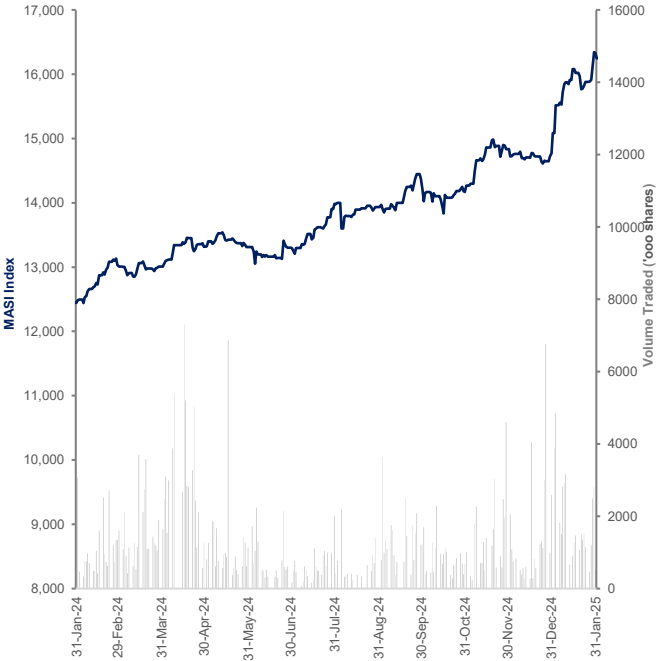
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	678,340.7	(0.7%)	6.1%	10.0%
Banking	273,431.3	(0.6%)	(0.6%)	8.2%
Beverages	9,140.0	0.0%	0.0%	0.2%
Chemicals	2,879.7	(0.1%)	13.8%	13.8%
Construction & Building Material	79,033.6	(0.8%)	3.6%	3.6%
Distributors	16,899.2	(2.1%)	1.2%	1.2%
Electricity	32,670.1	(1.1%)	3.4%	3.4%
Food Producers & Processors	27,106.7	(1.4%)	3.3%	3.3%
Holding Companies	6,195.1	(1.8%)	24.1%	24.1%
Insurance	32,575.6	(0.6%)	5.7%	5.7%
Investment & other Finance	3,738.7	(2.4%)	(0.3%)	(0.3%)
Leisures & Hotel	3,954.2	(1.4%)	23.2%	23.2%
Materials, Software & Computer	6,345.1	(1.4%)	11.3%	11.3%
Mining	46,023.3	(0.7%)	14.4%	14.4%
Oil & Gas	13,457.8	(0.9%)	4.1%	4.1%
Real Estate	30,000.9	(1.4%)	13.6%	13.6%
Telecommunications	93,447.8	0.0%	29.6%	29.6%
Transport	1,336.3	(1.6%)	(0.6%)	(0.6%)
Forestry & Paper	105.2	0.0%	7.2%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	458.65	9.99%
Sonasid	1156.00	0.52%
Alliances Developpement Immobi	542.00	0.37%
Cie Miniere de Touissit	1870.00	0.32%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	545.00	(5.22%)
Fenie Brossette	123.20	(3.75%)
Auto Hall	67.90	(2.99%)
Ennaki Automobiles	33.00	(2.94%)
Douja Promotion Groupe Addoha	44.80	(2.50%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	106.30	450.5
Douja Promotion Groupe Addoha	44.80	407.9
Auto Hall	67.90	114.6
Banque Centrale Populaire	285.00	86.0
Attijariwafa Bank	631.00	82.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,331.78	(12.76)	(0.1%)	10.6%	10.6%
Market Cap (MAD Mn)	678,341	(4,829)	(0.7%)	6.1%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	532.6	(1,318.0)	(47.0%)	1,871.4	1,131.7
Value Traded (MAD Mn)	104.87	(171.66)	(38.8%)	315.9	130.8

Market Breadth	▲ 4	▼ 27	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	631.00	(0.79%)	51.11
Maroc Telecom	106.30	0.00%	44.42
Alliances Developpement Immobi	542.00	0.37%	34.96
Banque Centrale Populaire	285.00	0.00%	24.51
Douja Promotion Groupe Addoha	44.80	(2.50%)	17.09

Source: Bloomberg, Kamco Research

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