

## MENA Markets Daily Report

November 22, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019		
<b>MENA Countries</b>									
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	6,118.79	0.9%	(12.3%)	32.4%		
	Kuwait	Main 50 Index	▲	4,462.70	0.6%	(10.5%)	4.8%		
Kuwait	2	Kuwait		Main Market Index	▲	4,352.24	0.6%	(11.4%)	3.6%
Saudi Arabia	3	Kuwait		All Share Index	▲	5,526.91	0.8%	(12.0%)	23.7%
UAE - Dubai	4	Saudi Arabia	▼	TADAWUL All Share Index	▼	8,578.42	(0.5%)	2.3%	7.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	▼	DFM General Index	▼	2,316.11	(0.3%)	(16.2%)	9.3%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▼	FTSE NASDAQ Dubai UAE 20 Index	▼	2,947.84	(0.7%)	(7.4%)	3.6%
Qatar	7	UAE - Abu Dhabi	▼	ADX General Index	▼	4,913.71	(0.8%)	(3.2%)	3.3%
Bahrain	8	Qatar	▼	QE 20 Index	▼	10,107.65	(1.4%)	(3.0%)	1.2%
Oman	9	Bahrain	▲	Bahrain All Share	▲	1,452.08	0.5%	(9.8%)	20.4%
Egypt	10	Oman	▲	MSM 30 Index	▲	3,627.66	0.1%	(8.9%)	(7.9%)
Jordan	11	Egypt	▼	EGX 30	▼	10,898.67	(0.8%)	(21.9%)	7.1%
Tunisia	12	Jordan	▼	ASE Index	▼	1,555.49	(0.2%)	(14.3%)	(4.9%)
Lebanon	13	Lebanon	▼	Blom Stock Index	▼	618.15	(0.4%)	(21.3%)	(19.6%)
Morocco	14	Tunisia	▲	Tunisia Index	▲	6,741.81	0.0%	(5.3%)	(2.1%)
Syria	15	Morocco	▲	MASI	▲	10,900.41	1.3%	(10.4%)	7.1%
		Syria	▲	DSE Weighted Index	▲	7,723.90	0.7%	32.3%	(5.7%)
<b>Emerging Markets</b>									
	China	SSE Composite Index	▲	3,377.73	0.4%	10.7%	22.3%		
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,262.69	0.3%	(18.5%)	44.9%		
	India	SENSEX	▲	43,882.25	0.7%	6.4%	14.4%		
	Brazil	BOVESPA Stock Index	▼	106,042.50	(0.6%)	(8.3%)	31.6%		
	Mexico	BOLSA Index	▲	41,905.06	0.1%	(3.8%)	4.6%		
	Korea	KOSPI Index	▲	2,553.50	0.2%	16.2%	7.7%		
	Taiwan	TAIEX Index	▼	13,716.44	(0.0%)	14.3%	23.3%		
<b>Global Markets</b>									
	World	MSCI World Index	▼	2,540.02	(0.3%)	7.7%	25.2%		
	Asia	MSCI Asia Pacific	▲	188.89	0.5%	10.7%	16.3%		
	Europe	DJ Stoxx 600	▲	389.61	0.5%	(6.3%)	23.2%		
	Europe	FTSEurofirst 300	▲	1,504.36	0.5%	(7.4%)	22.0%		
	Emerging Markets	MSCI EM Index	▲	1,209.26	0.7%	8.5%	15.4%		
	U.S.A	S&P 500	▼	3,557.54	(0.7%)	10.1%	28.9%		
	U.S.A	DJIA	▼	29,263.48	(0.8%)	2.5%	22.3%		
	U.S.A	NASDAQ Composite	▼	11,854.97	(0.4%)	32.1%	35.2%		
	UK	FTSE 100	▲	6,351.45	0.3%	(15.8%)	12.1%		
	Germany	DAX	▲	13,137.25	0.4%	(0.8%)	25.5%		
	Japan	NIKKEI 225	▼	25,527.37	(0.4%)	7.9%	18.2%		
	Hong Kong	HANG SENG INDEX	▲	26,451.54	0.4%	(6.2%)	9.1%		
<b>Commodities</b>									
	Oil	OPEC Crude	▲	43.12	0.2%	(36.6%)	31.8%		
	Oil	Brent	▲	44.96	1.7%	(31.9%)	22.7%		
	Oil	Kuwait	▲	43.05	0.5%	(35.8%)	26.7%		
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.65	2.2%	1.8%	(28.5%)		
	Gold	Gold Spot \$/Oz	▲	1,870.99	0.2%	23.3%	18.3%		

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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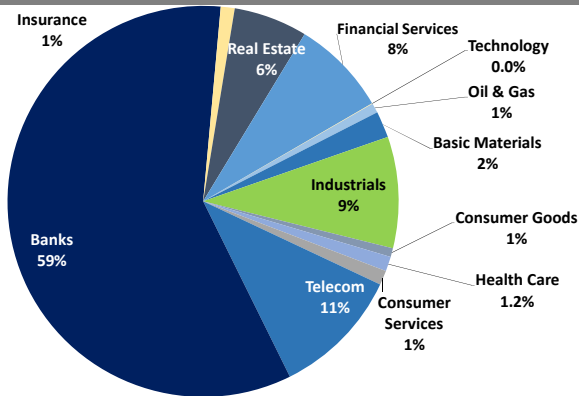
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Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

November 22, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,651.4	18.6	9.8%
2- Kuwait Finance House	5,272.1	26.3	10.7%
3- Zain	2,704.4	13.3	16.6%
4- Ahli United Bank - Bahrain	2,366.2	12.0	16.6%
5- Boubyan Bank	2,034.4	39.9	10.3%
6- Agility (PWC Logistics)	1,354.3	22.2	5.5%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	721.6	23.9	6.5%
9- Gulf Bank	679.7	13.2	8.6%
10- Ahli United Bank - Kuwait	608.6	14.5	9.7%
<b>Total</b>	<b>22,389</b>	<b>19.79</b>	<b>10.2%</b>

\*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Burgan Co. for Drilling, Tdg. & Maint.	0.106	0.030	39.1%
Shuaiba Industrial Co.	0.167	0.015	9.9%
Kuwait Syrian Holding Co.	0.028	0.003	9.7%
Al-Argan International Real Estate Co.	0.110	0.007	6.8%
Kuwait Resorts Co.	0.058	0.003	6.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.025	(0.003)	(10.3%)
Kuwait Remal Real Estate Co.	0.020	(0.002)	(8.8%)
MENA Real Estate Co.	0.025	(0.002)	(8.1%)
Real Estate Asset Management Co.	0.109	(0.005)	(4.4%)
National Cleaning Co.	0.053	(0.002)	(4.0%)

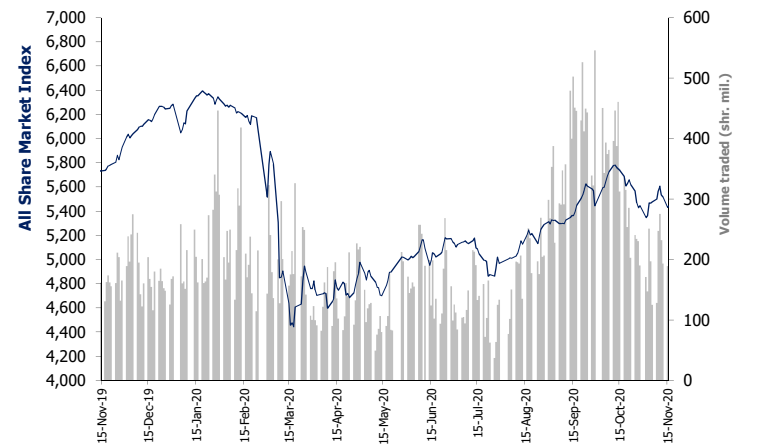
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Bank of Kuwait	0.825	0.6%	18,035,341
Gulf Bank	0.223	0.0%	15,629,401
Kuwait Resorts Co.	0.058	6.0%	15,220,550
Ahli United Bank - Bahrain	0.243	1.3%	12,106,273
Zain	0.625	2.0%	11,822,895

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	32,857.5	▲ 0.8%	1.5%	(9.6%)
Oil & Gas	262.2	▲ 2.8%	2.9%	1.7%
Basic Materials	710.0	▲ 0.9%	1.4%	(12.1%)
Industrials	2,988.0	▲ 0.6%	2.3%	(9.2%)
Consumer Goods	236.4	▲ 0.1%	(0.6%)	19.7%
Health Care	399.2	▼ (0.0%)	(1.9%)	(9.0%)
Consumer Services	388.7	▲ 0.4%	4.0%	(29.6%)
Telecommunications	3,470.8	▲ 1.5%	5.4%	1.5%
Banks	19,103.6	▲ 0.9%	1.3%	(13.1%)
Insurance	368.8	▲ 0.7%	(0.6%)	6.2%
Real Estate	1,981.4	▲ 0.4%	2.2%	(12.3%)
Financial Services	2,589.6	▲ 0.3%	(2.8%)	(6.4%)
Technology	7.0	▲ 5.7%	4.5%	(1.1%)
Utilities	352.0	▲ 0.3%	(0.9%)	NA

Market Breadth	65	38	70
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	6,118.79	55.5	0.9%
Main 50 Index	4,462.70	26.3	0.6%
Main Market Index	4,352.24	23.9	0.6%
All Share Market Index	5,526.91	45.1	0.8%
Market Cap (KWD Mn)	32,857.54	270.3	0.8%

## Index Performance relative to Volume



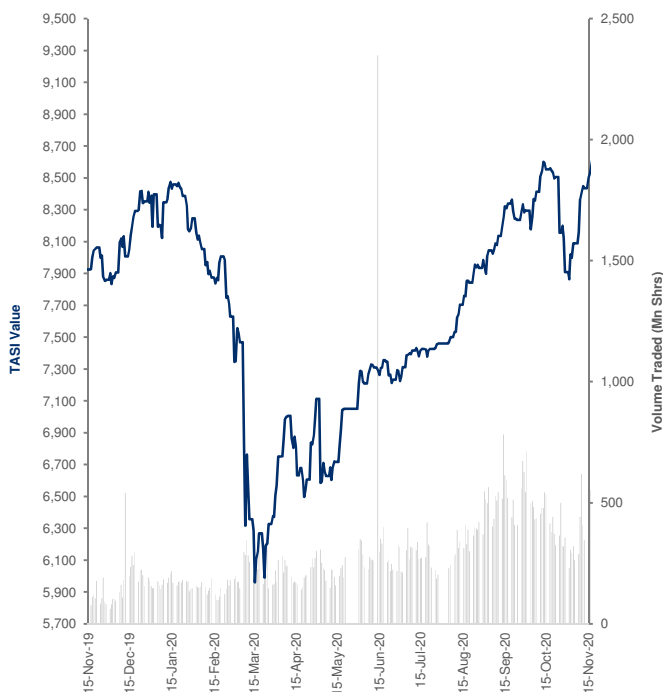
## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	157.2	7.4	4.9%	209.9	88.6
Value Traded (KWD Mn)	53.9	11.7	27.6%	39.8	16.9
No. of Trades	12,268	2,727	28.6%	9,399	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.825	0.6%	14,861,558
Zain	0.625	2.0%	7,343,813
Kuwait Finance House	0.687	1.0%	6,740,168
Gulf Bank	0.223	0.0%	3,484,119
Ahli United Bank - Bahrain	0.243	1.3%	2,929,677

Source: Boursa Kuwait, Kamco Invest Research

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,113,841.3	(0.3%)	5.1%	0.3%
Materials	561,590.5	(1.0%)	8.6%	3.6%
Capital Goods	17,582.3	0.5%	18.3%	34.3%
Commercial & Professional Svc	8,078.6	1.4%	5.5%	(12.3%)
Transportation	13,790.2	0.4%	9.3%	(0.9%)
Consumer Durables & Apparel	4,296.7	(1.1%)	29.7%	49.5%
Consumer Services	24,824.2	0.1%	14.9%	8.4%
Media	7,528.8	0.4%	22.1%	16.1%
Retailing	35,445.3	(0.7%)	4.1%	5.2%
Food & Staples Retailing	13,544.5	(0.9%)	(1.6%)	59.8%
Food & Beverages	112,077.4	(0.2%)	5.3%	41.7%
Health Care Equipment & Svc	64,186.6	0.1%	4.8%	194.8%
Pharma, Biotech & Life Science	4,908.0	6.0%	25.1%	50.1%
Banks	628,301.1	(0.7%)	9.3%	(9.0%)
Diversified Financials	32,097.1	(0.7%)	9.7%	6.6%
Insurance	51,130.9	(0.3%)	9.9%	31.6%
Telecommunication Services	248,709.8	(0.7%)	9.7%	8.2%
Utilities	85,331.9	(0.1%)	5.3%	(1.4%)
REITs	15,667.9	(0.3%)	5.4%	5.7%
Real Estate Mgmt & Dev't	91,987.4	(0.5%)	8.0%	4.6%
Software & Services	2,699.0	(1.2%)	24.0%	190.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Printing & Packaging Co	26.95	10.0%
Filing & Packing Materials Man	56.50	9.9%
Baazeem Trading Co	67.70	9.9%
Al-Omran Industrial Trading Co.	104.60	7.2%
Saudi Pharmaceutical Industrie	40.90	6.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Paper Manufacturing Co	103.40	(5.5%)
Saudi Industrial Development C	15.56	(4.7%)
Halwani Brothers Co	65.50	(3.0%)
Gulf Union Cooperative Insuran	20.26	(2.5%)
Wafrah for Industry and Develo	138.40	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Mobile Telecommunications Co S	12.92	28,013
Methanol Chemicals Co	12.16	16,715
Saudi Cable Co	33.15	13,772
Dar Al Arkan Real Estate Devel	8.44	12,743
Alinma Bank	16.06	12,566

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,578.42	(42.77)	(0.5%)	8.5%	2.3%
Market Cap (SAR Mn)	9,137,619	(32,674)	(0.4%)	5.8%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	429.9	(99.3)	(18.8%)	304.6	128.4
Value Traded (SAR Mn)	12,320.2	(546.2)	(4.2%)	7,872.6	3,383.3
No. of Trades	487,941	(22,382)	(4.4%)	285,344	108,635

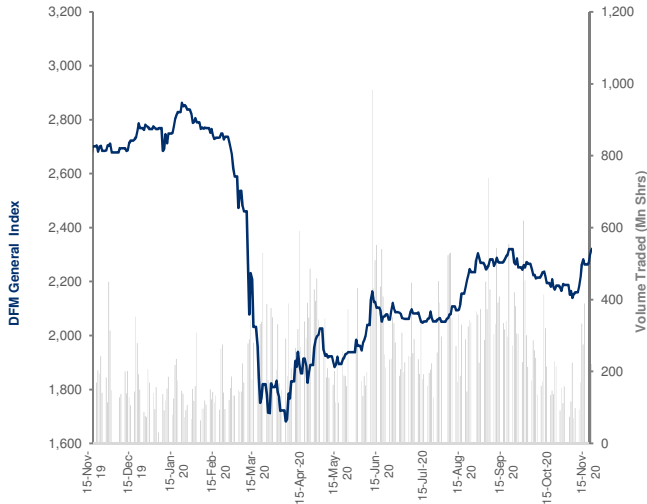
Market Breadth	▲ 68	▼ 121	▬ 14
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Industrial Export Co	112.00	2.2%	736.02
Saudi Paper Manufacturing Co	103.40	(5.5%)	505.06
Saudi Cable Co	33.15	2.6%	456.30
Mobile Telecommunications Co S	12.92	1.3%	363.55
Filing & Packing Materials Man	56.50	9.9%	354.72

### Dubai Financial Market Daily Report

November 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	322,341.5	(0.1%)	5.2%	(13.5%)
<b>Banking</b>	<b>168,216.0</b>	<b>(0.4%)</b>	<b>3.2%</b>	<b>(18.2%)</b>
<b>Consumer Staples</b>	<b>3,341.4</b>	<b>3.0%</b>	<b>8.5%</b>	<b>0.9%</b>
<b>Investment &amp; Financial Services</b>	<b>15,049.0</b>	<b>(0.9%)</b>	<b>2.2%</b>	<b>(11.9%)</b>
<b>Insurance</b>	<b>5,498.0</b>	<b>(0.1%)</b>	<b>1.5%</b>	<b>8.5%</b>
<b>Industrial</b>	<b>4,727.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(8.1%)</b>
<b>Real Estate</b>	<b>65,661.3</b>	<b>0.3%</b>	<b>13.1%</b>	<b>(16.3%)</b>
<b>Telecommunication</b>	<b>25,284.1</b>	<b>0.7%</b>	<b>(0.6%)</b>	<b>(0.4%)</b>
<b>Transportation</b>	<b>25,133.7</b>	<b>(0.1%)</b>	<b>9.0%</b>	<b>0.4%</b>
<b>Services</b>	<b>9,431.1</b>	<b>0.7%</b>	<b>4.8%</b>	<b>22.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
<b>GULFA MINERAL WATER &amp; PROCES</b>	<b>21.90</b>	<b>14.7%</b>
<b>AMLAK FINANCE</b>	<b>0.26</b>	<b>2.0%</b>
<b>DUBAI ISLAMIC INSURANCE CO</b>	<b>1.06</b>	<b>1.9%</b>
<b>EMAAR MALLS PJSC</b>	<b>1.79</b>	<b>1.7%</b>
<b>Al Salam Bank - Bahrain</b>	<b>0.71</b>	<b>1.1%</b>

Worst Return Performers	Price (AED)	Daily % Chg
<b>Al Salam Group Holding</b>	<b>0.32</b>	<b>(4.8%)</b>
<b>DAMAC PROPERTIES DUBAI CO</b>	<b>1.11</b>	<b>(1.8%)</b>
<b>DXB ENTERTAINMENTS PJSC</b>	<b>0.12</b>	<b>(1.7%)</b>
<b>ITHMAAR HOLDING</b>	<b>0.24</b>	<b>(1.7%)</b>
<b>AAN DIGITAL SERVICES CO</b>	<b>0.15</b>	<b>(1.4%)</b>

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
<b>UNION PROPERTIES PJSC</b>	<b>0.26</b>	<b>25,803</b>
<b>EMAAR PROPERTIES PJSC</b>	<b>3.05</b>	<b>17,091</b>
<b>DEYAAR DEVELOPMENT PJSC</b>	<b>0.28</b>	<b>15,235</b>
<b>Gulf Finance House</b>	<b>0.57</b>	<b>14,715</b>
<b>GULF NAVIGATION HOLDING PJSC</b>	<b>0.40</b>	<b>14,075</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>DFM General Index</b>	<b>2,316.11</b>	<b>(7.84)</b>	<b>(0.3%)</b>	<b>5.9%</b>	<b>(16.2%)</b>
<b>Market Cap (AED Mn)</b>	<b>322,341</b>	<b>(382)</b>	<b>(0.1%)</b>	<b>5.2%</b>	<b>(13.5%)</b>

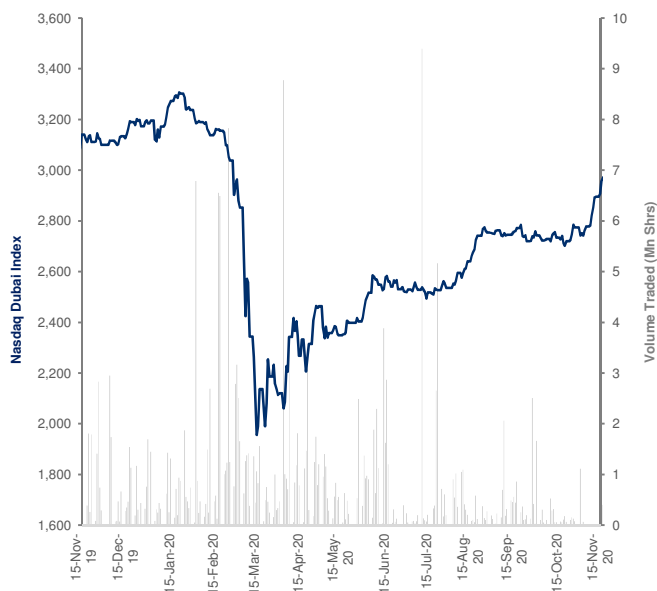
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (Mn Shares)</b>	<b>160.7</b>	<b>(54.0)</b>	<b>(25.2%)</b>	<b>258.1</b>	<b>148.3</b>
<b>Value Traded (AED Mn)</b>	<b>234.7</b>	<b>(88.2)</b>	<b>(27.3%)</b>	<b>254.4</b>	<b>197.2</b>
<b>No. of Trades</b>	<b>3,061</b>	<b>(1,068)</b>	<b>(25.9%)</b>	<b>3,878</b>	<b>2,620</b>

Market Breadth	▲ 12	▼ 15	= 35
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>EMAAR PROPERTIES PJSC</b>	<b>3.05</b>	<b>(0.33%)</b>	<b>52.06</b>
<b>COMMERCIAL BANK OF DUBAI</b>	<b>3.80</b>	<b>0.00%</b>	<b>43.59</b>
<b>Emirates NBD</b>	<b>10.30</b>	<b>(0.96%)</b>	<b>21.22</b>
<b>DUBAI ISLAMIC BANK</b>	<b>4.26</b>	<b>(0.47%)</b>	<b>20.37</b>
<b>EMAAR MALLS PJSC</b>	<b>1.79</b>	<b>1.70%</b>	<b>18.47</b>

Source: Bloomberg, Kamco Research

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	29,941.7	0.0%	(0.5%)	(18.1%)
Al Baraka Banking Group	316.9	0.0%	0.0%	(17.7%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	45.6	0.0%	(4.9%)	(14.8%)
Emirates REIT (CEIC) Limited	60.8	1.5%	(0.5%)	(64.7%)
ENBD REIT (CEIC) Limited	105.0	4.2%	30.4%	(13.1%)
Hikma Pharmaceuticals GDR	8,082.4	0.0%	5.6%	25.6%
Nasdaq, Inc.	20,639.2	0.0%	(2.7%)	16.6%
Orascom Construction Limited	571.5	0.0%	(5.0%)	(19.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
ENBD REIT (CEIC) Limited	0.42	4.2%
Emirates REIT (CEIC) Limited	0.20	1.5%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.20	50
ENBD REIT (CEIC) Limited	0.42	9

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,947.84	(20.17)	(0.7%)	6.2%	(7.4%)
Market Cap (USD Mn)	29,942	5	0.0%	(0.5%)	(18.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-20	YTD-19
Volume (Mn Shares)	0.06	0.0	46.3%	0.9	0.59
Value Traded (USD Mn)	0.01	0.0	23.7%	7.2	6.37
No. of Trades	3	0	0.0%	75	164

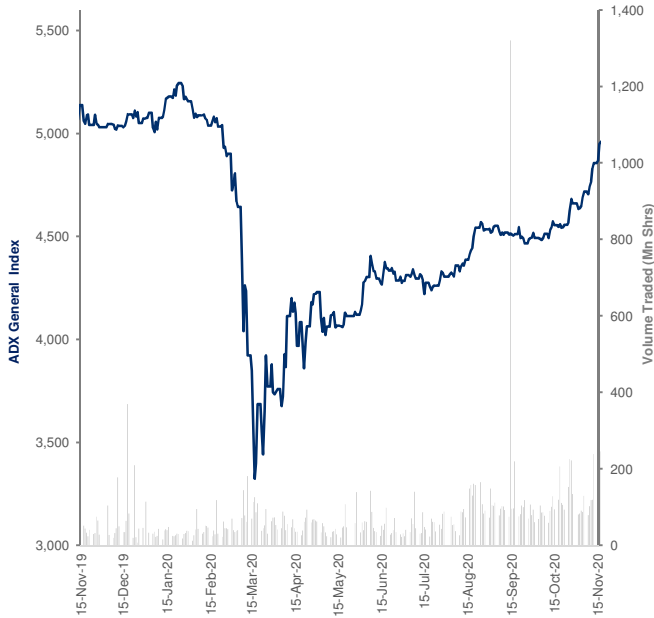
Market Breadth	▲	▼	=
	2	0	7

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.20	1.52%	0.01
ENBD REIT (CEIC) Limited	0.42	4.22%	0.00

Abu Dhabi Securities Exchange Daily Report

November 22, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	739,820.8	(0.4%)	4.1%	36.1%
Banks	226,535.5	(1.3%)	7.5%	(17.1%)
Investment & Financial Services	2,090.5	(2.7%)	2.9%	4.9%
Real Estate	24,343.3	0.6%	5.4%	30.4%
Energy	217,552.6	0.3%	4.3%	364.2%
Consumer Staples	75,728.1	(0.5%)	3.8%	436.6%
Industrial	7,454.3	1.7%	3.2%	11.5%
Insurance	9,352.5	(0.2%)	2.4%	18.7%
Telecommunication	167,181.7	(0.4%)	(0.2%)	1.2%
Services	9,582.2	0.6%	4.5%	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ABU DHABI SHIP BUILDING CO	2.40	12.7%
GULF CEMENT CO	0.41	3.8%
ARKAN BUILDING MATERIALS CO	0.78	2.8%
NATIONAL MARINE DREDGING CO	5.60	1.8%
NATIONAL CORP TOURISM & HOTE	1.81	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATIONAL TAKAFUL C	4.35	(4.8%)
Finance House	1.52	(4.4%)
WAHA CAPITAL PJSC	1.05	(2.8%)
FIRST ABU DHABI BANK PJSC	12.66	(1.7%)
ESHRAQ PROPERTIES CO PJSC	0.33	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
NATIONAL CORP TOURISM & HOTE	1.81	51,626
ALDAR PROPERTIES PJSC	2.88	34,240
Finance House	1.52	31,040
ABU DHABI NATIONAL ENERGY CO	1.51	12,573
DANA GAS	0.67	6,925

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,913.71	(38.65)	(0.8%)	5.4%	(3.2%)
Market Cap (AED Mn)	739,821	(3,057)	(0.4%)	4.1%	36.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	184.2	31.7	20.8%	77.6	48.1
Value Traded (AED Mn)	549.3	20.5	3.9%	262.2	175.3
No. of Trades	2,956	(525)	(15.1%)	1,919	1,551

Market Breadth	▲ 14	▼ 11	= 39
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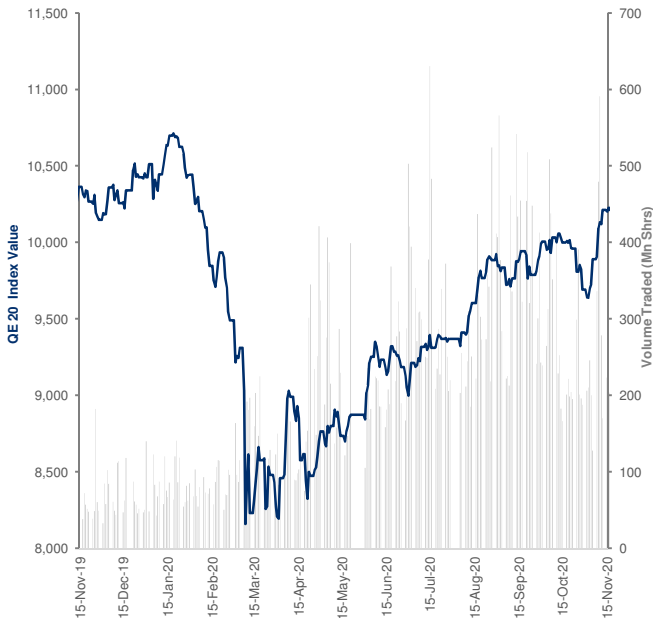
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ALDAR PROPERTIES PJSC	2.88	0.70%	98.72
NATIONAL CORP TOURISM & HOTE	1.81	1.69%	91.84
FIRST ABU DHABI BANK PJSC	12.66	(1.71%)	85.21
International Holdings Company PJSC	39.80	(0.50%)	69.56
Finance House	1.52	(4.40%)	47.18

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

November 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	579,111.4	(2.0%)	2.5%	(0.6%)
Banking & Finance Sector	292,521.9	(2.5%)	1.5%	(6.2%)
Goods & Consumer Services	34,530.6	(1.3%)	4.8%	(2.4%)
Industrial Sector	125,961.2	(1.4%)	7.8%	(5.7%)
Insurance Sector	12,528.5	(0.4%)	8.6%	(14.1%)
Real Estate	58,771.8	(3.5%)	(8.5%)	61.9%
Telecom	27,019.9	(0.8%)	1.1%	(2.0%)
Transport	27,777.5	0.8%	12.5%	18.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	2.99	3.6%
Qatar Navigation QSC	6.20	1.7%
Doha Bank QPSC	2.45	0.6%
Qatar Gas Transport Co Ltd	3.20	0.5%
Widam Food Co	7.00	0.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Mazaya Qatar Real Estate Devel	1.22	(5.0%)
Ezdan Holding Group QSC	1.47	(4.4%)
Commercial Bank PSQC/The	4.33	(3.7%)
Qatar National Bank QPSC	18.00	(3.6%)
Mesaieed Petrochemical Holding	2.02	(2.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	10,107.65	(140.80)	(1.4%)	4.3%	(3.0%)
Market Cap (QAR Mn)	579,111	(11,927)	(2.0%)	2.5%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	160.0	(2.5)	(1.6%)	222.4	42.5
Value Traded (QAR Mn)	421.2	11.5	2.8%	413.7	271.3
No. of Trades	9,459	(578)	(5.8%)	9,036	6,110

Market Breadth	▲ 7	▼ 38	= 2
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Gas Transport Co Ltd	3.20	28,431
Investment Holding Group	0.56	17,553
Ezdan Holding Group QSC	1.47	16,805
Mazaya Qatar Real Estate Devel	1.22	15,897
Salam International Investment	0.60	7,165

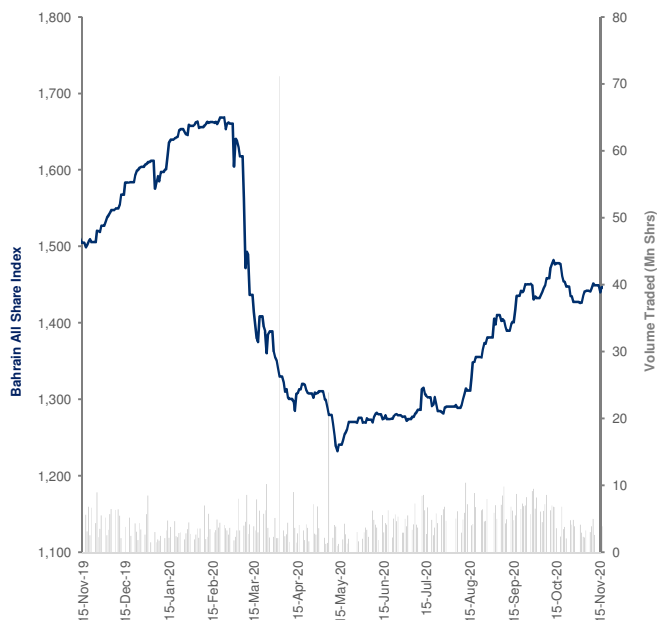
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Gas Transport Co Ltd	3.20	0.53%	91.05
Qatar National Bank QPSC	18.00	(3.64%)	54.33
Qatar Islamic Bank SAQ	16.69	(0.18%)	26.79
Ezdan Holding Group QSC	1.47	(4.35%)	25.24
Mazaya Qatar Real Estate Devel	1.22	(5.00%)	19.54

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

November 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,137.4	0.5%	1.6%	(9.9%)
Commercial Banks	4,840.5	0.5%	2.0%	(14.4%)
Investment	1,950.9	0.3%	(0.3%)	(16.5%)
Insurance	152.3	(0.0%)	1.5%	8.9%
Services	1,455.6	0.4%	1.0%	15.6%
Hotel & Tourism	126.1	0.0%	(1.8%)	(9.1%)
Industrial	612.0	1.2%	7.5%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.05	6.7%
Al Salam Bank-Bahrain BSC	0.07	2.8%
GFH FINANCIAL GROUP BSC	0.15	1.3%
Aluminium Bahrain BSC	0.42	1.2%
Ahli United Bank BSC	0.79	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.10	(1.0%)
BBK BSC	0.47	(0.2%)
Bahrain Duty Free Complex	0.62	(0.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,452.08	7.12	0.5%	1.7%	(9.8%)
Market Cap (BHD Mn)	9,137	44	0.5%	1.6%	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000 Shares)	5,039	992	24.5%	4,784.0	4,693.9
Value Traded (BHD '000)	1,131	423	59.7%	871.1	1,190.7
No. of Trades	79	15	23.4%	61	85

Market Breadth	▲ 7	▼ 3	= 33
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.15	2,100
Bahrain Telecommunications Co	0.53	743
Al Salam Bank-Bahrain BSC	0.07	702
Ahli United Bank BSC	0.79	535
Aluminium Bahrain BSC	0.42	452

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.53	0.76%	0.39
Aluminium Bahrain BSC	0.42	1.20%	0.19
BBK BSC	0.47	(0.21%)	0.17
Ahli United Bank BSC	0.79	0.77%	0.16
GFH FINANCIAL GROUP BSC	0.15	1.34%	0.12

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

November 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,287.0	0.0%	1.7%	(9.3%)
<b>Financial</b>	<b>3,540.8</b>	<b>(0.0%)</b>	<b>4.3%</b>	<b>(9.2%)</b>
<b>Industrial</b>	<b>674.0</b>	<b>0.1%</b>	<b>0.8%</b>	<b>(2.3%)</b>
<b>Services</b>	<b>2072.1</b>	<b>0.1%</b>	<b>(2.1%)</b>	<b>(11.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.04	2.6%
Renaissance Services Co.	0.33	1.8%
Al Jazeera Steel Products Co.	0.12	0.8%
Oman Telecommunications Co.	0.62	0.6%
Al Anwar Ceramic Tiles Co.	0.20	0.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf Investment Services Co.	0.08	(8.3%)
United Finance Co.	0.04	(2.7%)
NATIONAL LIFE & GENERAL INSURANCE	0.36	(1.6%)
Al Madina Takaful Co.	0.07	(1.3%)
Al Maha Ceramics Co	0.21	(0.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Gulf Investment Services Co.	0.08	1,059
Al Anwar Ceramic Tiles Co.	0.20	511
HSBC BANK OMAN	0.09	477
United Finance Co.	0.04	474
Oman Qatari Telecommunications Co.	0.38	390

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,627.66	3.40	0.1%	2.0%	(8.9%)
Market Cap (OMR Mn)	6,287.0	2.6	0.0%	1.7%	(9.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	3,880.9	(1,016.4)	(20.8%)	9,441.9	15,830.5
Value Traded (OMR '000)	595.4	(929.2)	(60.9%)	1,770.8	2,769.6
No. of Trades	295	(217)	(42.4%)	423	478

Market Breadth	▲ 5	▼ 5	= 102
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Qatari Telecommunications Co.	0.38	0.00%	0.15
Al Anwar Ceramic Tiles Co.	0.20	0.49%	0.10
Bank Muscat	0.38	0.00%	0.09
Gulf Investment Services Co.	0.08	(8.33%)	0.08
HSBC BANK OMAN	0.09	0.00%	0.04

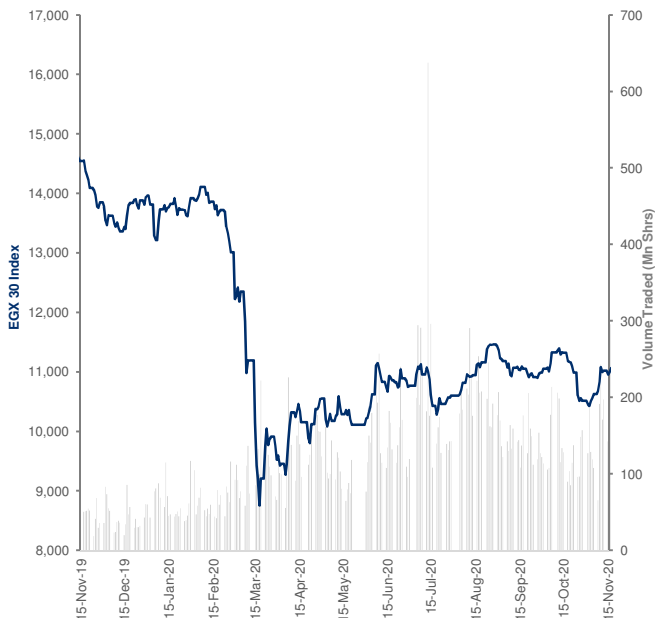
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

November 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	463,631.4	(0.6%)	4.9%	(17.4%)
<b>Banks</b>	145,990.6	(1.0%)	2.6%	(24.0%)
<b>Basic Resources</b>	17,978.9	(0.4%)	4.3%	(17.7%)
<b>Chemicals</b>	29,653.2	(1.2%)	12.7%	(7.2%)
<b>Construction and Materials</b>	16,367.5	0.4%	5.3%	(13.9%)
<b>Financial Services excluding Banks</b>	41,777.5	(0.8%)	4.3%	(18.7%)
<b>Food and Beverage</b>	8,169.2	0.4%	6.0%	(17.6%)
<b>Healthcare</b>	4,920.8	(0.4%)	4.5%	(25.3%)
<b>Industrial Goods, Services, Automobile:</b>	38,096.7	(1.1%)	9.5%	(24.8%)
<b>Media</b>	1,202.3	(3.5%)	9.3%	47.8%
<b>Oil and Gas</b>	3,254.6	(1.2%)	5.4%	(30.6%)
<b>Personal and Household Products</b>	31,955.2	(0.3%)	(3.8%)	(22.5%)
<b>Real Estate</b>	53,009.9	0.6%	9.2%	(11.1%)
<b>Telecommunication</b>	49,985.0	(0.7%)	5.4%	8.7%
<b>Travel &amp; Leisure</b>	21,269.9	(0.1%)	5.6%	(16.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Heliopolis Housing	6.87	4.1%
Oriental Weavers	7.64	3.2%
Maridive & Oil Services SAE	0.18	2.9%
ODIN Investments	8.57	2.3%
Asec Co for Mining	7.47	1.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Media Production City	6.34	(3.5%)
Arab Polvara Spinning and Weaving	5.29	(3.5%)
Alexandria Spinning & Weaving	1.53	(2.5%)
Egyptian Resorts Co	1.41	(2.4%)
Alexandria Container & Cargo Handling	7.95	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians for Housing & Dev. Co.	1.92	24,519
El Nasr Clothes & Textiles	1.48	18,192
Arab Cotton Ginning	3.06	17,015
Emaar Misr for Development SAE	2.43	14,124
Elsaeed Contracting & Real Est. Inv.	0.76	12,819

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,898.67	(91.05)	(0.8%)	3.6%	(21.9%)
Market Cap (EGP Mn)	463,631	(2,881)	(0.6%)	4.9%	(17.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	167.2	(5.7)	(3.3%)	133.3	82.6
Value Traded (EGP Mn)	664.7	(26.9)	(3.9%)	609.2	541.0
No. of Trades	19,255	1,115	6.1%	17,391	13,150

Market Breadth	▲ 15	▼ 36	= 8
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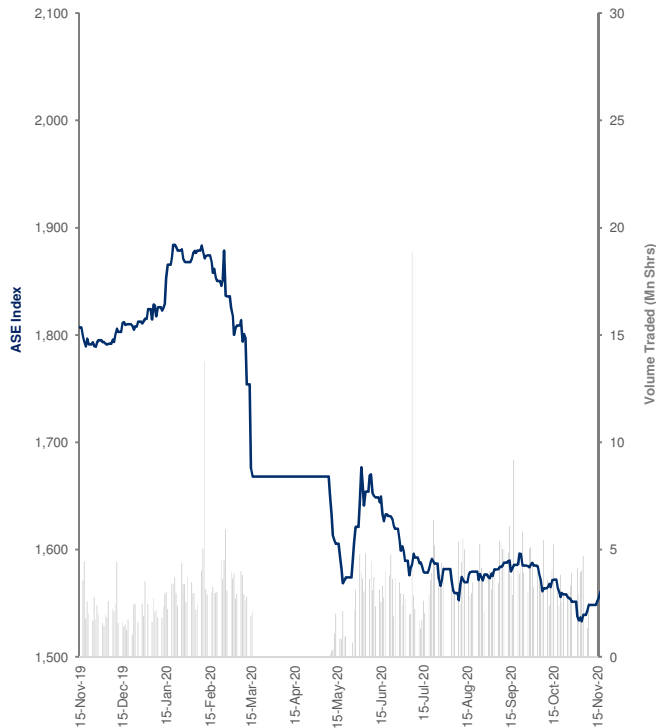
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	62.65	(1.12%)	75.66
ODIN Investments	8.57	2.27%	54.01
Arab Cotton Ginning	3.06	(2.24%)	52.06
Egyptians for Housing & Dev. Co.	1.92	(0.98%)	47.03
Heliopolis Housing	6.87	4.09%	42.80

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

November 22, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,018.1	(0.6%)	0.2%	(20.4%)
<b>Banking</b>	<b>6,152.2</b>	<b>(0.9%)</b>	<b>0.3%</b>	<b>(25.5%)</b>
<b>Insurance</b>	<b>86.7</b>	<b>(0.2%)</b>	<b>2.3%</b>	<b>(0.9%)</b>
<b>Diversified Financial Services</b>	<b>168.4</b>	<b>(0.7%)</b>	<b>(1.9%)</b>	<b>5.9%</b>
<b>Real Estate</b>	<b>169.6</b>	<b>0.6%</b>	<b>(0.6%)</b>	<b>(1.0%)</b>
<b>Health Care Services</b>	<b>21.2</b>	<b>0.0%</b>	<b>6.0%</b>	<b>(16.1%)</b>
<b>Educational Services</b>	<b>197.5</b>	<b>0.2%</b>	<b>2.3%</b>	<b>(4.1%)</b>
<b>Hotels and Tourism</b>	<b>77.8</b>	<b>0.0%</b>	<b>(1.1%)</b>	<b>(8.3%)</b>
<b>Transportation</b>	<b>60.6</b>	<b>(0.5%)</b>	<b>(0.4%)</b>	<b>(60.8%)</b>
<b>Technology &amp; Communications</b>	<b>279.6</b>	<b>(0.5%)</b>	<b>(1.1%)</b>	<b>(4.5%)</b>
<b>Media</b>	<b>3.7</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.6%)</b>
<b>Utilities &amp; Energy</b>	<b>394.7</b>	<b>0.2%</b>	<b>(3.2%)</b>	<b>(23.5%)</b>
<b>Commercial Services</b>	<b>66.9</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>4.2%</b>
<b>Pharmaceutical &amp; Medical Industries</b>	<b>45.0</b>	<b>3.5%</b>	<b>17.7%</b>	<b>25.0%</b>
<b>Chemical Industries</b>	<b>19.3</b>	<b>1.5%</b>	<b>3.6%</b>	<b>38.7%</b>
<b>Food &amp; Beverages</b>	<b>70.9</b>	<b>0.0%</b>	<b>(2.1%)</b>	<b>(3.9%)</b>
<b>Tobacco &amp; Cigarettes</b>	<b>805.8</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>6.2%</b>
<b>Mining &amp; Extraction Industries</b>	<b>263.3</b>	<b>(0.5%)</b>	<b>2.0%</b>	<b>(7.6%)</b>
<b>Engineering &amp; Construction</b>	<b>20.1</b>	<b>(0.2%)</b>	<b>(1.5%)</b>	<b>(12.0%)</b>
<b>Electrical Industries</b>	<b>29.6</b>	<b>0.0%</b>	<b>(0.6%)</b>	<b>3.7%</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>61.9</b>	<b>1.7%</b>	<b>4.6%</b>	<b>(10.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL ARABIAN DEVELO	0.19	5.6%
JORDAN STEEL	0.20	5.3%
DAR AL DAWA DEVELOPMENT & INV	1.42	4.4%
JORDAN WORSTED MILLS/THE	1.99	3.6%
JORDAN INDUSTRIAL RESOURCES	0.31	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
AL FARIS NATIONAL COMP FOR I	1.89	(4.5%)
JORDANIAN EXPATRIATES INV HL	0.45	(4.3%)
BARTER CO FOR INVESTMENT & T	0.24	(4.0%)
JORDAN AHLI BANK	0.73	(2.7%)
BANK AL ETIHAD	1.52	(1.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR TOURISTIC P	0.30	663
REAL ESTATE DEVELOPMENT	0.33	560
AL-TAJAMOAT FOR CATERING HS	0.32	395
BARTER CO FOR INVESTMENT & T	0.24	343
UNION TOBACCO & CIGARETTE	1.31	284

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,555.49	(2.76)	(0.2%)	0.3%	(14.3%)
Market Cap (JD Mn)	9,018.12	(53.32)	(0.6%)	0.2%	(20.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	4,168.1	(756.3)	(15.4%)	3,508.0	2,682.3
Value Traded (JD '000)	2,923.6	319.1	12.3%	3,400.3	5,802.3
No. of Trades	1,203	48	4.2%	1,327	1,383

Market Breadth	▲ 19	▼ 16	= 86
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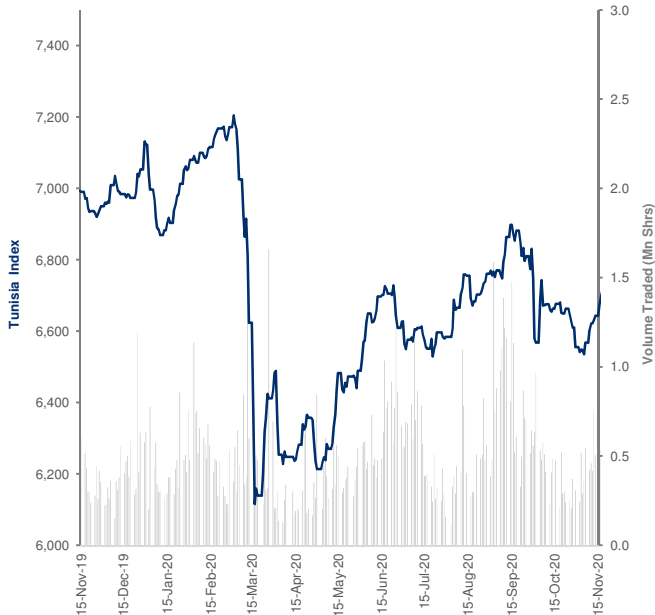
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.01	(1.72%)	0.46
UNION TOBACCO & CIGARETTE	1.31	(0.76%)	0.37
JORDAN INTL TRADING CENTER	1.23	(1.60%)	0.26
ISLAMIC INSURANCE CO	1.12	(0.89%)	0.24
JORDANIAN ELECTRIC POWER	1.12	0.90%	0.23

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

November 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,320.4	0.3%	1.8%	(7.1%)
Banking	7,580.4	0.3%	0.6%	(21.2%)
Insurance	939.8	0.8%	5.6%	14.9%
Leasing	520.2	0.3%	(2.2%)	1.6%
Financial Services	1,972.2	0.1%	0.0%	(19.8%)
Industrial	1,721.1	(0.7%)	7.2%	(1.0%)
Chemical Industry	429.1	1.9%	12.5%	(21.2%)
Food & Beverage	5,393.3	0.5%	1.7%	22.5%
Retailing	1,047.2	0.3%	(0.7%)	(12.0%)
Others	1,717.2	(0.1%)	2.5%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	68.20	6.1%
Universal Auto Distributors Ho	1.49	4.5%
SOTUMAG	3.20	3.9%
Societe Electrostar	1.17	2.6%
Societe Tunisienne de Banque	3.47	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	2.74	(2.8%)
Banque de Tunisie et des Emira	7.80	(2.0%)
Societe D'Articles Hygieniques	12.48	(1.7%)
Societe Tunsienne d'Entreprise	5.22	(1.5%)
Banque Nationale Agricole	8.45	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
GIF Filter SA	0.89	91
Arab Tunisian Bank	2.95	83
Societe Moderne de Ceramique	1.00	70
SOTUMAG	3.20	55
Tunisie Profiles Aluminium SA	4.35	52

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,741.81	2.68	0.04%	2.8%	(5.3%)
Market Cap (DT Mln)	21,320	58.9	0.3%	1.8%	(7.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	644.7	(515.5)	(44.4%)	524.1	413.9
Value Traded ('000 DT)	3,938.1	(4,127.1)	(51.2%)	3,725.0	3,499.0
No. of Trades	1,943	(822)	(29.7%)	1,440	3,220

Market Breadth	▲ 21	▼ 15	= 32
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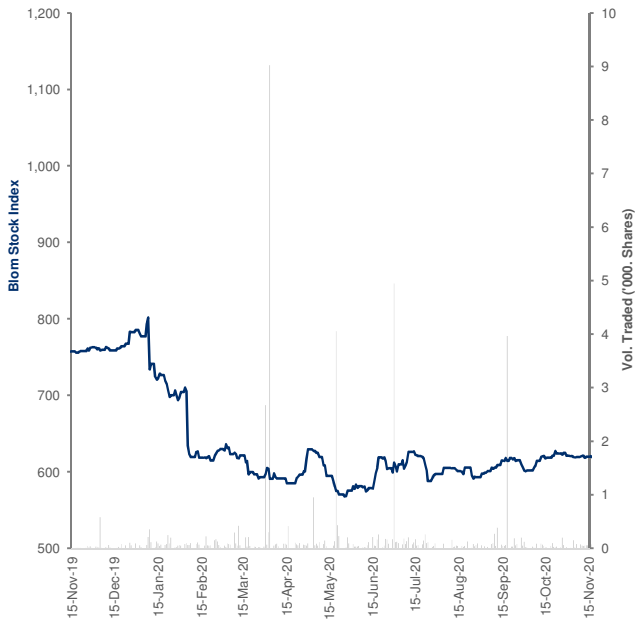
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.48	(1.73%)	0.54
Euro Cycles SA	25.60	(0.39%)	0.40
Industries Chimiques du Fluor	68.20	6.08%	0.35
Societe Frigorifique et Brasse	18.25	0.33%	0.26
Arab Tunisian Bank	2.95	0.00%	0.24

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

November 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,066.6	(0.4%)	(0.3%)	(8.3%)
<b>Banking &amp; Finance</b>	<b>5,481.0</b>	<b>(0.1%)</b>	<b>(1.1%)</b>	<b>(41.4%)</b>
<b>Industries</b>	<b>286.1</b>	<b>0.0%</b>	<b>0.1%</b>	<b>30.6%</b>
<b>Trading Sector</b>	<b>87.1</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.7%)</b>
<b>Real Estate &amp; Construction</b>	<b>5,212.3</b>	<b>(0.9%)</b>	<b>0.4%</b>	<b>116.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
<b>BLOM Bank GDR</b>	<b>2.03</b>	<b>(1.0%)</b>
<b>Solidere B</b>	<b>15.71</b>	<b>(0.9%)</b>
<b>Solidere A</b>	<b>15.85</b>	<b>(0.8%)</b>

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
<b>Solidere A</b>	<b>15.85</b>	<b>33</b>
<b>BLOM Bank GDR</b>	<b>2.03</b>	<b>29</b>
<b>Solidere B</b>	<b>15.71</b>	<b>0</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Blom Stock Index</b>	<b>618.15</b>	<b>(2.4)</b>	<b>(0.4%)</b>	<b>(0.5%)</b>	<b>(21.3%)</b>
<b>Market Cap (USD Mn)</b>	<b>11,066.6</b>	<b>(49.8)</b>	<b>(0.4%)</b>	<b>(0.3%)</b>	<b>(8.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
<b>Volume ('000s shares)</b>	<b>61.5</b>	<b>(12.7)</b>	<b>(17.1%)</b>	<b>209.6</b>	<b>1,000.5</b>
<b>Value Traded ('000s USD)</b>	<b>581.1</b>	<b>(447.8)</b>	<b>(43.5%)</b>	<b>982.9</b>	<b>4,881.2</b>

Market Breadth	▲ 0	▼ 3	= 22
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
<b>Solidere A</b>	<b>15.85</b>	<b>(0.81%)</b>	<b>0.52</b>
<b>BLOM Bank GDR</b>	<b>2.03</b>	<b>(0.98%)</b>	<b>0.06</b>
<b>Solidere B</b>	<b>15.71</b>	<b>(0.95%)</b>	<b>0.00</b>

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	514,643.3	1.2%	3.8%	(10.4%)
Banking	185,929.8	2.1%	5.9%	(16.7%)
Beverages	9,599.7	2.9%	11.0%	(12.7%)
Chemicals	1,775.9	0.1%	5.2%	(10.2%)
Construction & Building Material	59,903.5	0.6%	6.3%	(12.3%)
Distributors	13,204.0	0.3%	4.9%	3.3%
Electrical & Electronic Equipment	285.9	2.0%	(2.0%)	(5.3%)
Electricity	22,317.1	0.2%	2.8%	1.8%
Food Producers & Processors	24,141.8	1.2%	1.8%	(5.9%)
Holding Companies	2,705.1	0.2%	(2.8%)	(9.7%)
Insurance	21,831.9	0.2%	2.3%	(8.0%)
Investment & other Finance	3,276.9	3.1%	5.1%	(28.1%)
Leisures & Hotel	1,586.0	4.0%	23.0%	(34.9%)
Materials, Software & Computer	4,551.9	0.4%	5.5%	39.4%
Mining	15,895.0	0.6%	(8.0%)	14.8%
Oil & Gas	14,738.0	1.8%	3.5%	1.0%
Real Estate	3,497.8	3.9%	14.1%	(26.0%)
Telecommunications	125,754.6	0.4%	1.1%	(6.5%)
Transport	882.7	1.4%	8.5%	(16.3%)
Utilities	2,726.8	1.7%	4.2%	(23.6%)
Forestry & Paper	38.8	1.8%	20.4%	(24.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	110.70	4.0%
Alliances Developpement Immo	37.36	4.0%
Societe Des Boissons du Maroc	2485.00	4.0%
Douja Promotion Groupe Addoha	6.64	3.9%
Eqdom	1008.00	3.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1870.00	(3.8%)
Sonacid	250.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.64	258.0
Maroc Telecom	143.05	233.3
Attijariwafa Bank	406.70	162.4
Cosumar	210.00	82.3
Bank of Africa	149.90	81.8

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Market Return	10,900.41	139.85	1.3%	4.2%	(10.4%)
MASI Index	10,900.41	139.85	1.3%	4.2%	(10.4%)
Market Cap (MAD Mn)	514,643	6,157	1.2%	3.8%	(10.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Trading Indicators	1,112.8	640.7	135.7%	586.5	437.8
Volume ('000 Shares)	1,112.8	640.7	135.7%	586.5	437.8
Value Traded (MAD Mn)	251.82	140.20	125.6%	104.6	50.1

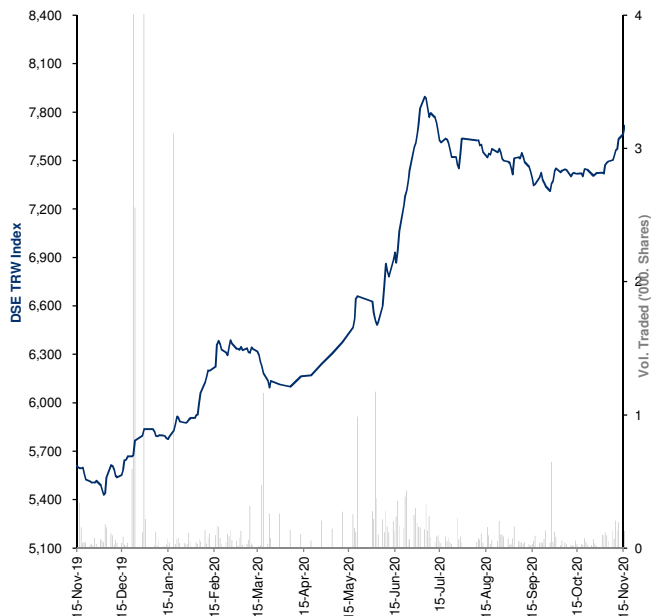
Market Breadth	▲	▼	=
Market Breadth	31	2	9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	406.70	2.99%	66.26
TAQA Morocco SA	946.10	0.22%	37.13
Maroc Telecom	143.05	0.39%	33.37
LafargeHolcim Maroc SA	1560.00	0.65%	26.03
Cosumar	210.00	1.40%	17.28

**Damascus Securities Exchange Daily Report**

November 22, 2020

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Banking &amp; Finance</b>	838,727.2	1.0%	4.9%	53.5%
<b>Services</b>	2,485.8	0.0%	0.0%	(3.1%)
<b>Industrial</b>	128,334.2	0.0%	10.8%	9.0%
<b>Insurance</b>	41,453.4	0.3%	3.6%	24.1%
<b>Agricultural</b>	56.0	0.0%	0.0%	0.0%
<b>Communication</b>	370,413.5	0.0%	0.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	887.65	3.2%
Banque Bemo Saudi Fransi	699.04	2.8%
Cham Bank	1138.18	2.1%
Fransabank Syria	407.00	1.2%
Al Baraka Bank - Syria	1099.11	1.2%

Worst Return Performers	Price (SRY)	Daily % Chg
Syria Gulf Bank	444.50	(2.0%)
The Int'l Bank For Trade & Finance	767.50	(2.0%)

Most Active Stocks By Volume	Price (SRY)	Volume (*000 Shrs)
Syria International Islamic Bank	887.65	301.2
Qatar National Bank Syria	727.00	55.4
Cham Bank	1138.18	50.5
Al Baraka Bank - Syria	1099.11	38.0
The Int'l Bank For Trade & Finance	767.50	12.3

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,723.90	51.84	0.7%	4.1%	32.3%
Market Cap (SRY Mn)	1,381,470	8,071	0.6%	4.0%	30.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (*000 Shrs)	486.0	242.5	102.6%	138.4	300.3
Value Traded (SRY Mn)	425.8	213.8	104.9%	101.7	120.4
No. of Trades	112	2	2.0%	105	73

Market Breadth	▲ 6	▼ 2	= 19
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Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	887.65	3.17%	259.6
Cham Bank	1138.18	2.12%	40.2
Al Baraka Bank - Syria	1099.11	1.22%	56.5
Qatar National Bank Syria	727.00	0.00%	41.7
The Int'l Bank For Trade & Finance	767.50	(1.98%)	9.4

Source: Bloomberg, Kamco Invest Research

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