

# MENA Markets Daily Report

September 19, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,668.49	(0.1%)	(5.5%)	6.2%
		Kuwait	Main 50 Index	▲	5,763.11	0.1%	0.8%	(5.9%)
	3	Kuwait	Main Market Index	▲	5,762.39	(0.1%)	3.0%	(4.9%)
	4	Kuwait	All Share Index	▼	7,004.63	(0.1%)	(3.9%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▼	11,036.04	(0.6%)	5.3%	(7.1%)
	6	UAE - Dubai	DFM General Index	▲	4,048.42	0.1%	21.4%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,885.51	(0.2%)	(2.6%)	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,817.04	(0.6%)	(3.9%)	20.3%
	9	Qatar	QE 20 Index	▲	10,272.00	0.2%	(3.8%)	(8.1%)
	10	Bahrain	Bahrain All Share	▼	1,922.12	(0.1%)	1.4%	5.5%
	11	Oman	MSX 30 Index	▼	4,710.52	(0.0%)	(3.0%)	17.6%
	12	Egypt	EGX 30	▲	19,751.78	0.4%	35.3%	22.2%
	13	Jordan	ASE Index	▼	2,400.20	(0.2%)	(4.1%)	18.1%
		Tunisia	Tunisia Index	▼	8,774.99	(0.5%)	8.2%	15.1%
		Morocco	MASI	▲	11,807.52	0.3%	10.1%	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,125.93	0.3%	1.2%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,024.52	(0.5%)	5.6%	(41.3%)
		India	SENSEX	▼	67,596.84	(0.4%)	11.1%	4.4%
		Brazil	BOVESPA Stock Index	▼	118,288.21	(0.4%)	7.8%	4.7%
		Mexico	BOLSA Index	▲	51,685.30	0.7%	6.6%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	976.17	(0.9%)	2.1%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,956.14	(0.2%)	13.6%	(19.2%)
		Asia	MSCI Asia Pacific	▼	504.07	(1.0%)	(0.3%)	(19.8%)
		Europe	DJ Stoxx 600	▼	456.72	(1.1%)	7.5%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,809.60	(1.0%)	7.8%	(10.1%)
		U.S.A	S&P 500	▲	4,453.53	0.1%	16.0%	(19.2%)
		U.S.A	DJIA	▲	34,624.30	0.0%	4.5%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,710.24	0.0%	31.0%	(33.0%)
		UK	FTSE 100	▼	7,652.94	(0.8%)	2.7%	1.7%
		Germany	DAX	▼	15,727.12	(1.1%)	13.0%	(11.4%)
		Japan	NIKKEI 225	▲	33,533.09	1.1%	28.5%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	17,930.55	(1.4%)	(9.4%)	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	105.20	(0.11%)	1.62%	8.5%
		GBP/USD	British Pound / USD Cross	=	1.24	0.00%	2.48%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.07	0.33%	(0.12%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.05%	(0.91%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	94.43	0.5%	9.9%	5.8%
		Oil	NYMEX	▲	91.48	0.8%	14.0%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.73	3.2%	(34.6%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,933.84	0.5%	6.0%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.24	0.9%	(3.0%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	26,774.69	1.2%	61.9%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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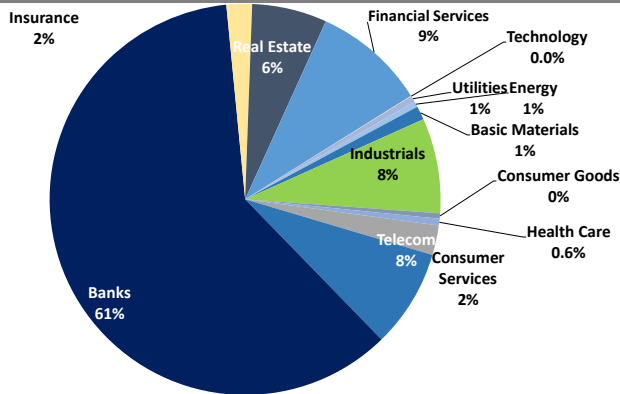
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

September 19, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,922.1	19.7	10.6%
2- National Bank of Kuwait	7,271.8	13.3	14.8%
3- Boubayan Bank	2,433.0	36.9	8.1%
4- Zain	2,180.8	10.4	17.0%
5- Agility (PWC Logistics)	1,454.8	21.2	3.8%
6- Commercial Bank of Kuwait	1,324.3	13.4	14.9%
7- Mabane Co.	1,113.5	17.7	11.0%
8- Gulf Bank	883.8	13.1	9.3%
9- Burgan Bank	658.4	15.3	5.8%
10- National Mobile Telecom Co.	621.4	7.5	14.3%
<b>Total</b>	<b>28,864</b>	<b>16.04</b>	<b>11.2%</b>

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.055	0.004	7.8%
Al Masaken Intl. Real Estate Dev. Co.	0.035	0.002	6.4%
Heavy Eng'g Ind. & Shipbuilding Co.	0.719	0.033	4.8%
First Dubai For Real Estate Development	0.056	0.003	4.7%
National Industries Co.	0.165	0.007	4.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.054	(0.006)	(9.8%)
Ekttitab Holding Co.	0.023	(0.002)	(7.4%)
Tamdeen Investment Co.	0.468	(0.032)	(6.4%)
Al Kout for Industrial Projects Co.	0.732	(0.038)	(4.9%)
Inovest	0.083	(0.004)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.169	0.6%	10,627,426
Kuwait Real Estate Co.	0.163	1.2%	10,483,176
MAZAYA Holding Co.	0.055	3.8%	9,528,049
Gulf Bank	0.263	0.8%	7,878,405
Int'l Financial Advisors Co.	0.200	0.5%	7,702,466

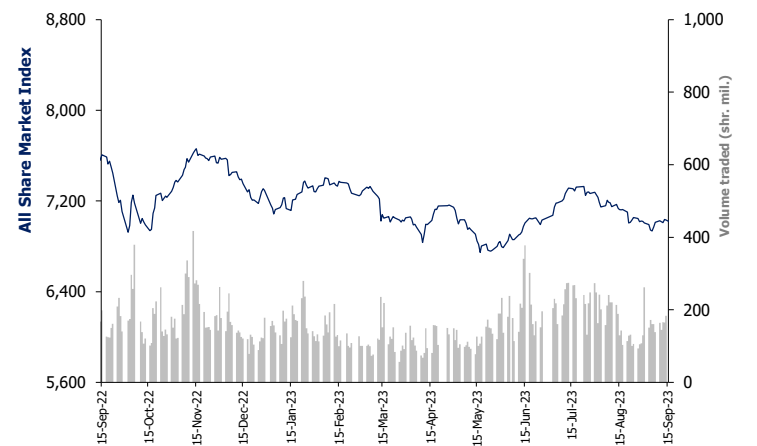
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>41,574.3</b>	<b>▼</b>	<b>(0.1%)</b>	<b>(0.0%)</b>	<b>(11.1%)</b>
Energy	197.1	▲	0.7%	(1.8%)	(14.1%)
Basic Materials	478.2	▼	(0.9%)	(4.3%)	0.1%
Industrials	3,258.8	▲	0.4%	0.4%	(13.5%)
Consumer Staples	186.4	▲	0.3%	1.2%	28.4%
Health Care	234.6	▲	1.0%	1.0%	5.7%
Consumer Discretionary	1,021.4	▲	0.3%	(3.4%)	4.0%
Telecommunications	3,377.8	▼	(0.5%)	0.2%	(6.7%)
Banks	25,247.7	▼	(0.1%)	0.3%	(16.0%)
Insurance	885.4	▲	0.1%	(1.4%)	43.2%
Real Estate	2,577.7	▲	0.0%	(0.2%)	0.1%
Financial Services	3,887.0	▼	(0.2%)	(0.5%)	1.3%
Technology	7.7	=	0.0%	(3.8%)	(19.5%)
Utilities	214.5	▼	(0.5%)	0.5%	3.7%

Market Breadth	▲ 45	▼ 57	■ 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,668.49	(7.8)	(0.1%)	(0.3%)	(5.5%)
Main 50 Index	5,763.11	7.8	0.1%	2.3%	0.8%
Main Market Index	5,762.39	(3.2)	(0.1%)	1.2%	3.0%
All Share Market Index	7,004.63	(6.4)	(0.1%)	(0.0%)	(3.9%)
Market Cap (KWD Mn)	41,574.26	(37.5)	(0.1%)	(0.0%)	(11.1%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

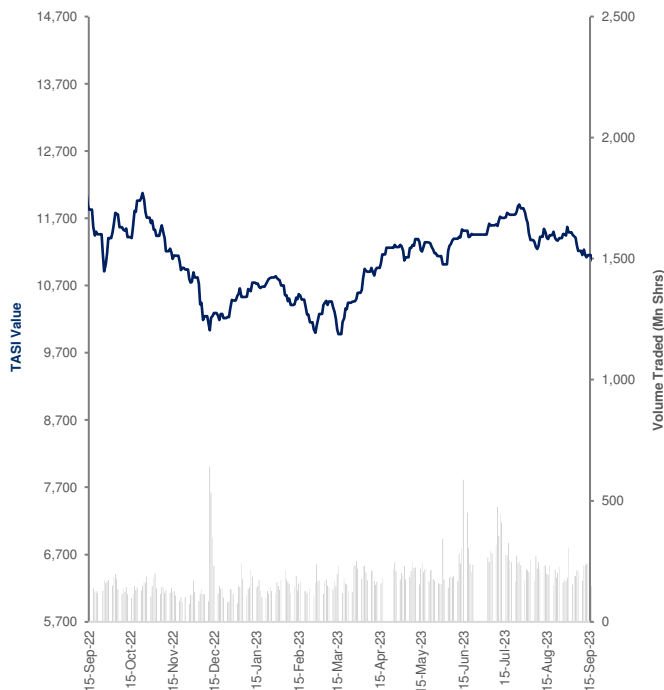
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	138.5	(4.5)	(3.2%)	156.2	250.3
Value Traded (KWD Mn)	31.3	(0.9)	(2.8%)	41.4	65.6
No. of Trades	8,514	226	2.7%	9,467	12,576

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.917	(0.1%)	3,208,143
Arabi Holding Group Co.	0.539	4.3%	2,654,895
Kuwait Finance House	0.745	(0.1%)	2,287,186
Gulf Bank	0.263	0.8%	2,067,575
Arzan Financial Group For Fin. & Invest.	0.169	0.6%	1,791,372

### Saudi Tadawul Daily Report

September 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,210,677.8	(0.1%)	(2.7%)	13.5%
Energy	8,339,212.3	0.3%	(2.0%)	17.3%
Materials	673,713.0	(1.0%)	(3.6%)	(3.1%)
Capital Goods	33,062.1	(1.1%)	(5.1%)	54.8%
Commercial & Professional Svc	9,551.6	(1.5%)	(3.2%)	32.7%
Transportation	19,248.6	(2.1%)	(5.5%)	25.1%
Consumer Durables & Apparel	4,093.8	(1.2%)	1.8%	11.8%
Consumer Services	77,191.1	(2.2%)	(6.7%)	36.5%
Media	23,470.0	(5.8%)	(7.5%)	16.0%
Retailing	32,244.5	(0.7%)	(3.0%)	8.7%
Food & Staples Retailing	53,097.7	(0.7%)	(4.0%)	14.3%
Food & Beverages	112,841.1	(8.4%)	(0.9%)	26.1%
Health Care Equipment & Svc	141,219.9	(1.8%)	(2.9%)	11.2%
Pharma, Biotech & Life Science	12,132.0	0.4%	(4.1%)	364.2%
Banks	852,107.4	(0.8%)	(5.4%)	(9.5%)
Diversified Financials	57,504.1	(0.6%)	(3.3%)	0.3%
Insurance	73,020.6	(1.4%)	(0.1%)	48.8%
Telecommunication Services	236,505.2	(0.8%)	(4.2%)	7.9%
Utilities	241,023.9	0.0%	(3.6%)	8.1%
REITs	17,065.2	(1.3%)	(2.7%)	4.9%
Real Estate Mgmt & Dev't	99,745.1	(1.1%)	(6.8%)	19.0%
Software & Services	102,628.7	0.7%	(14.4%)	66.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Steel Pipe Co	36.80	5.1%
Alqemam for Computer Systems Co.	70.90	3.8%
Savola Group	36.90	3.7%
Southern Province Cement Co	46.35	3.5%
Alujain Holding	47.00	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Walaa Cooperative Insurance Co	17.14	(10.0%)
Etihaad Atheeb Telecommunicatio	123.00	(6.7%)
Saudi Research & Marketing Gro	161.00	(6.6%)
Saudi Arabian Amiantit Co	44.70	(5.9%)
Arab Sea Information Systems	6.75	(5.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	34.20	16,277
Al-Baha Development & Investme	0.16	12,089
Shams	0.72	12,040
Anaam International Holding Gr	1.06	10,147
Americana Restaurants International PLC	4.29	8,743

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,036.04	(68.11)	(0.6%)	(4.0%)	5.3%
Market Cap (SAR Mn)	11,210,678	(11,128)	(0.1%)	(2.7%)	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	204.5	56.7	38.4%	200.8	187.9
Value Traded (SAR Mn)	5,634.4	1,602.3	39.7%	5,310.8	7,735.9
No. of Trades	453,625	132,192	41.1%	366,829	371,594

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	630	127,195	6,425,157
Market Breadth	▲ 42	▼ 175	= 20

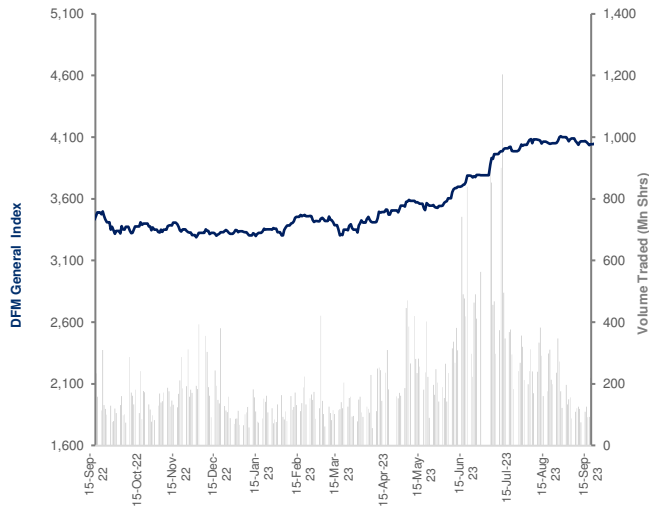
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.20	0.3%	554.14
Al Rajhi Bank	69.60	(1.4%)	358.38
Etihaad Atheeb Telecommunicatio	123.00	(6.7%)	252.85
National Commercial Bank	33.60	(1.2%)	207.01
Saudi Telecom Co	37.95	(1.2%)	192.60

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

September 19, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	681,914.3	(0.2%)	(0.2%)	17.9%
Financials	297,589.0	(0.2%)	1.5%	23.4%
Real Estate	107,174.3	(0.1%)	(1.2%)	24.6%
Industrial	85,582.6	0.7%	(1.7%)	15.0%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,830.0	0.4%	(0.1%)	20.9%
Consumer Discretionary	4,339.6	1.6%	(3.8%)	54.2%
Telecommunication	24,115.1	(0.4%)	0.0%	(8.9%)
Utilities	135,458.4	(1.2%)	(1.8%)	8.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	7.26	3.7%
Air Arabia Pjsc	2.82	3.3%
Ektitab Holding Company	0.28	2.2%
TAALEEM	4.03	1.8%
TECOM	2.55	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.53	(8.6%)
Tabreed	3.50	(1.4%)
Emaar Development	6.57	(1.2%)
DEWA	2.51	(1.2%)
Al Ansari Financial Services	1.17	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aramex Pjsc	2.19	16,556
Ajman Bank Pjsc	2.28	12,168
Union Properties Pjsc	0.39	10,394
Emaar Properties Pjsc	7.05	7,156
Gulf Navigation Holding Pjsc	7.26	5,138

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,048.42	5.02	0.1%	(0.8%)	21.4%
Market Cap (AED Mn)	681,914	(1,593)	(0.2%)	(0.2%)	17.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	95.7	(123.1)	(56.3%)	226.8	145.3
Value Traded (AED Mn)	305.6	(1,594.8)	(83.9%)	403.8	363.3
No. of Trades	7,134	(1,574)	(18.1%)	7,639	5,483

Market Breadth	▲ 14	▼ 15	= 42
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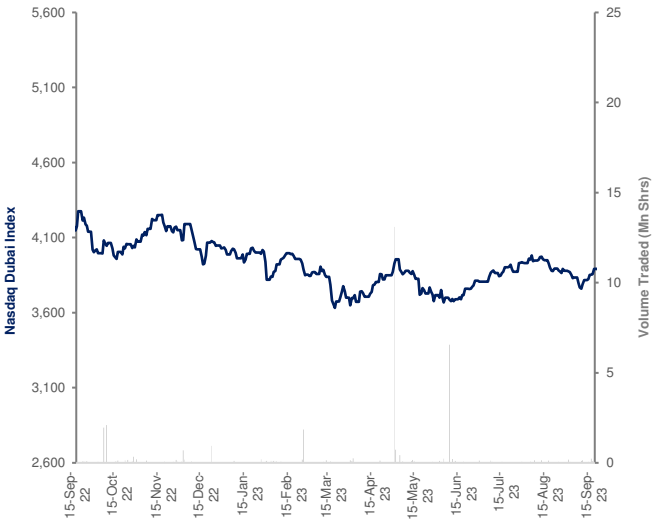
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.30	(0.29%)	68.33
Emaar Properties Pjsc	7.05	0.00%	50.45
Gulf Navigation Holding Pjsc	7.26	3.71%	36.76
Aramex Pjsc	2.19	1.39%	36.58
Ajman Bank Pjsc	2.28	(0.44%)	27.57

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,266.4	(1.3%)	(3.6%)	(10.4%)
DEPA Limited (AED)	107.7	0.0%	7.4%	128.4%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	0.0%	5.4%
Hikma Pharmaceuticals GDR	5,653.7	(1.6%)	(4.2%)	37.8%
Nasdaq, Inc.	24,944.1	(1.3%)	(3.7%)	(17.1%)
Orascom Construction Limited	394.7	2.4%	6.0%	(15.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.38	2.4%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.38	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,885.51	(7.28)	(0.2%)	1.4%	(2.6%)
Market Cap (USD Mn)	31,266	(406.4)	(1.3%)	(3.6%)	(10.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.02	(0.0)	(5.3%)	0.209	0.27
Value Traded (USD Mn)	0.061	0.1	609.0%	0.2	0.08
No. of Trades	12	8	200.0%	8	4

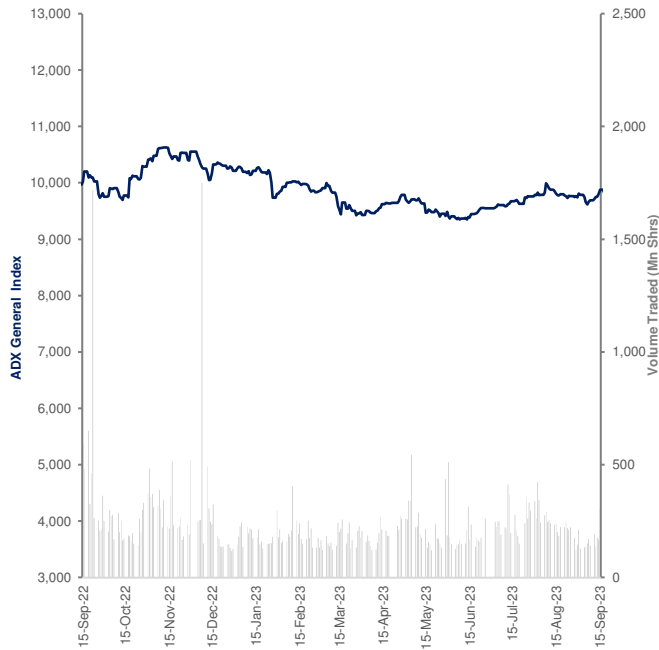
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.38	2.42%	0.06

### Abu Dhabi Securities Exchange Daily Report

September 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,916,261.0	(0.4%)	(0.1%)	13.0%
Financials	1,360,596.7	(0.9%)	(0.5%)	5.6%
Telecommunication	213,613.2	(0.6%)	(0.3%)	(8.0%)
Consumer Discretionary	84,099.7	(1.6%)	(3.0%)	71.0%
Industrial	303,540.1	0.5%	0.0%	(0.8%)
Real Estate	46,827.8	(0.2%)	3.2%	23.8%
Basic Materials	110,158.8	0.1%	0.0%	(0.9%)
Energy	379,545.8	(0.4%)	(1.1%)	247.4%
Utilities	394,644.2	0.6%	2.0%	2.3%
Consumer Staples	4,485.6	0.1%	(2.2%)	21.4%
Health Care	18,749.0	2.8%	10.6%	31.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.68	13.3%
Ras Al Khaima Poultry	1.83	7.6%
Abu Dhabi Natl Co For Buildi	0.36	5.0%
Burjeel Holdings	3.16	3.3%
National Bank Of Umm Al Qaiw	1.80	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.29	(9.2%)
Ooredoo Qpsc	9.30	(6.1%)
Axa Green Insurance	1.40	(6.0%)
PRESIGHT.AI	2.98	(2.3%)
Americana Restaurants International PLC	4.26	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.03	38,605
Burjeel Holdings	3.16	30,229
Dana Gas	0.88	16,264
ADNOC Gas	3.44	9,336
ADNOC Logistics & Services	3.51	8,189

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,817.04	(63.42)	(0.6%)	0.1%	(3.9%)
Market Cap (AED Mn)	2,916,261	(12,599)	(0.4%)	(0.1%)	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	174.7	(130.0)	(42.7%)	206.6	242.8
Value Traded (AED Mn)	981.2	(402.9)	(29.1%)	1,170.4	1,538.5
No. of Trades	12,395	(3,402)	(21.5%)	11,906	8,887

Market Breadth	▲ 21	▼ 23	= 36
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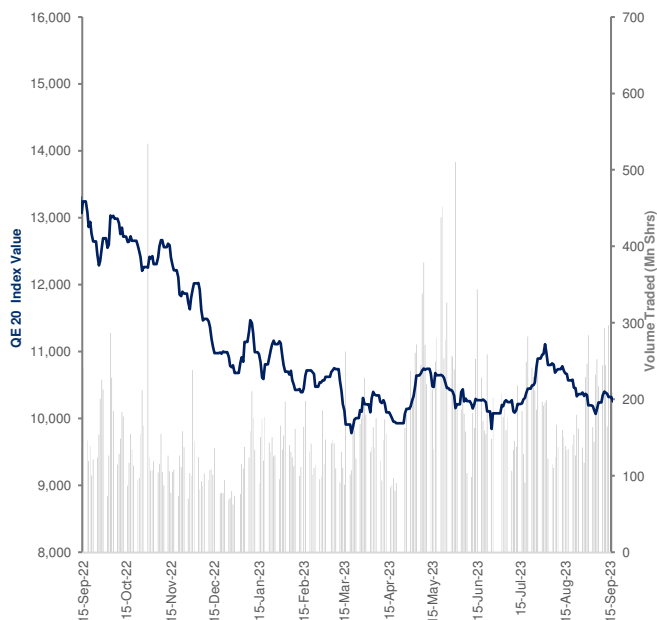
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	403.70	(1.30%)	207.45
Multiply Group	4.03	(1.23%)	157.53
Alpha Dhabi Holding PJSC	20.16	0.50%	125.99
Burjeel Holdings	3.16	3.27%	96.25
Emirates Telecom Group Co	20.36	0.30%	46.04

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

September 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	599,797.3	(0.1%)	(0.1%)	(1.5%)
<b>Banking &amp; Finance Sector</b>	281,949.9	(0.8%)	(2.5%)	(4.3%)
<b>Goods &amp; Consumer Services</b>	29,382.0	(0.8%)	(1.3%)	(10.3%)
<b>Industrial Sector</b>	158,313.3	0.8%	4.8%	0.6%
<b>Insurance Sector</b>	12,085.4	2.6%	1.7%	15.7%
<b>Real Estate</b>	42,018.3	0.3%	(1.4%)	(2.6%)
<b>Telecom</b>	41,385.5	0.4%	(2.4%)	14.4%
<b>Transport</b>	34,663.0	0.4%	4.0%	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Mesaieed Petrochemical Holding</b>	1.79	4.8%
<b>Qatar Insurance Co SAQ</b>	2.39	3.8%
<b>Qatar Navigation QSC</b>	10.35	3.5%
<b>Islamic Holding Group QSC</b>	4.80	3.2%
<b>Qatar Industrial Manufacturing</b>	2.99	2.7%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Dukhan Bank</b>	4.00	(8.0%)
<b>Diala Brokerage &amp; Investments</b>	1.54	(3.6%)
<b>Qatar German Co for Medical De</b>	1.89	(2.1%)
<b>Aamal Co</b>	0.84	(2.0%)
<b>Zad Holding Group</b>	13.72	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Mesaieed Petrochemical Holding</b>	1.79	40,311
<b>Gulf International Services QS</b>	2.80	27,404
<b>Qatar German Co for Medical De</b>	1.89	17,003
<b>Dukhan Bank</b>	4.00	15,801
<b>Baladna</b>	1.29	12,155

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,272.00	18.51	0.2%	0.8%	(3.8%)
<b>Market Cap (QAR Mn)</b>	599,797	(714)	(0.1%)	(0.1%)	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	198.1	(11.0)	(5.3%)	176.6	208.3
<b>Value Traded (QAR Mn)</b>	484.6	(29.1)	(5.7%)	491.9	730.0
<b>No. of Trades</b>	16,857	2,114	14.3%	16,539	17,047

Market Breadth	▲ 25	▼ 19	= 8
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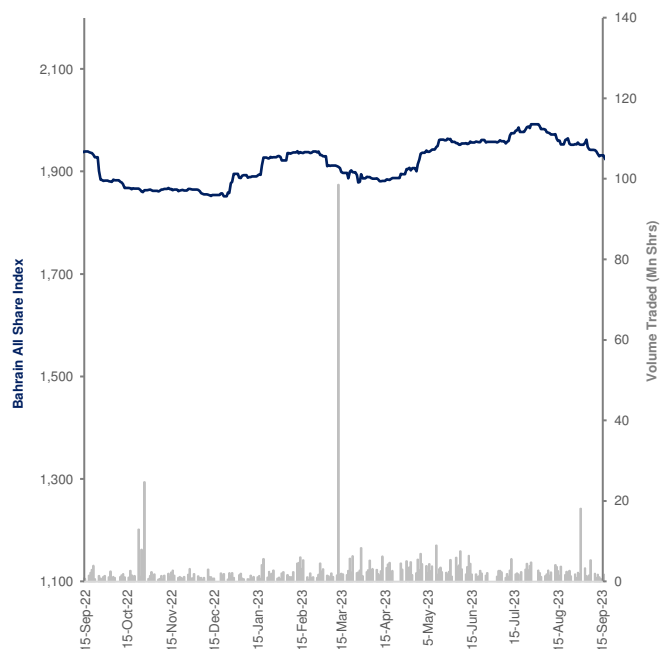
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Gulf International Services QS</b>	2.80	0.50%	75.59
<b>Mesaieed Petrochemical Holding</b>	1.79	4.81%	71.73
<b>Dukhan Bank</b>	4.00	(8.05%)	64.39
<b>Qatar German Co for Medical De</b>	1.89	(2.12%)	31.36
<b>Qatar National Bank QPSC</b>	15.10	(0.40%)	24.59

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

September 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,492.9	(0.0%)	(2.9%)	(0.8%)
Materials	1,562.0	(1.8%)	(1.8%)	0.9%
Industrial	113.3	0.0%	(2.3%)	(16.5%)
Consumer Discretionary	222.9	0.0%	0.2%	4.9%
Consumer Staples	150.6	0.0%	0.5%	(2.7%)
Financials	29,294.1	0.1%	(3.0%)	(0.8%)
Communication Services	69.9	0.0%	(0.5%)	(10.5%)
Real Estate	80.1	0.0%	(1.1%)	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.25	2.1%
National Bank of Bahrain BSC	0.60	1.5%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,922.12	(2.69)	(0.1%)	(1.5%)	1.4%
Market Cap (BHD Mn)	31,492.9	(11)	(0.0%)	(2.9%)	(0.8%)

Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.14	(2.8%)
Aluminium Bahrain B.S.C	1.10	(1.8%)
Al Salam Bank-Bahrain BSC	0.17	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,293	(381)	(22.8%)	3,213.1	2,437.6
Value Traded (BHD '000)	464	197	74.0%	1,119.8	1,112.9
No. of Trades	26	(1)	(3.7%)	55	59

Market Breadth	▲ 2	▼ 3	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.17	720
Aluminium Bahrain B.S.C	1.10	212
National Bank of Bahrain BSC	0.60	100
Esterad Investment Co BSC	0.14	70
Bahrain Commercial Facilities	0.21	53

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.10	(1.79%)	0.23
Al Salam Bank-Bahrain BSC	0.17	(1.73%)	0.12
National Bank of Bahrain BSC	0.00	0.00%	0.06
GFH FINANCIAL GROUP BSC	0.26	0.00%	0.01
BBK BSC	0.50	0.00%	0.01

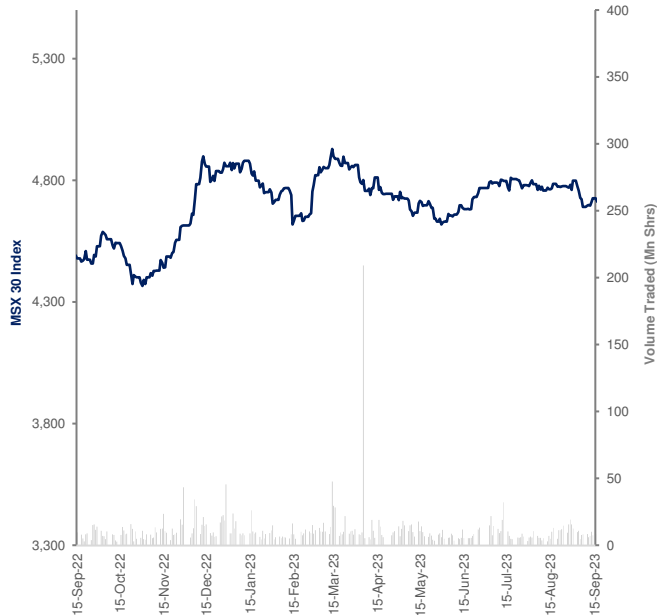
Source: Bloomberg, Kamco Research



## Muscat Stock Exchange Daily Report

September 19, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,524.7	(3.9%)	(5.2%)	1.0%
Financial	5,189.1	(6.3%)	(7.1%)	(1.5%)
Industrial	819.4	0.3%	(2.8%)	(6.7%)
Services	2516.1	(0.2%)	(1.8%)	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.15	2.0%
Oman Chromite Co.	5.19	1.8%
Oman Cables Industry Co.	1.980	1.5%
National Bank Of Oman	0.30	1.3%
Oman International Engineering And Investment Co	0.11	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.04	(7.9%)
Oman Arab Bank	0.14	(4.7%)
Al Batinah Power Co.	0.02	(4.2%)
Voltamp Energy Co.	0.12	(3.3%)
Raysut Cement Co.	0.14	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	1,257
Oman Telecommunications Co.	1.01	737
Bank Muscat	0.28	678
Sohar Bank	0.11	596
Renaissance Services Co.	0.41	538

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,710.52	(0.73)	(0.0%)	(1.8%)	(3.0%)
Market Cap (OMR Mn)	8,524.7	(350.09)	(3.9%)	(5.2%)	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	5,558.7	(2,941.3)	(34.6%)	11,058.7	18,900.0
Value Traded (OMR '000)	1,822.0	(803.0)	(30.6%)	2,338.5	3,620.9

Market Breadth	▲ 5	▼ 17	= 93
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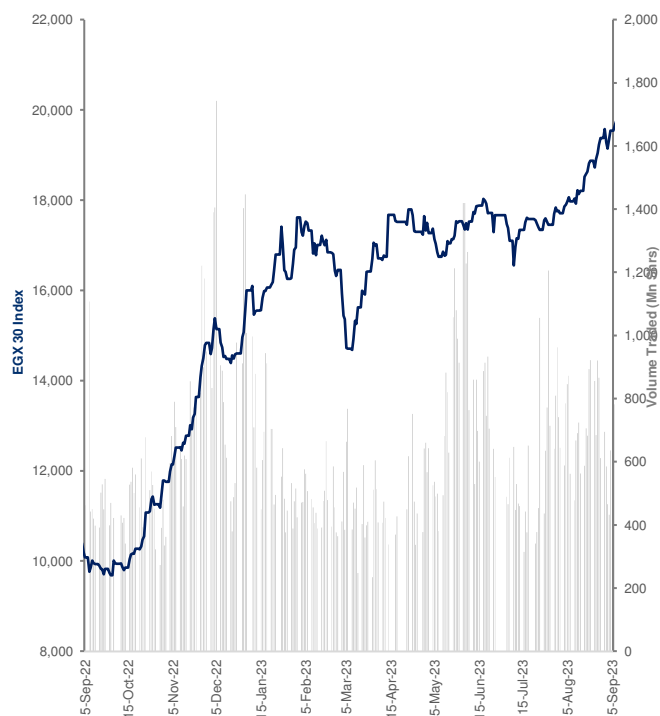
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.01	(0.10%)	0.74
Renaissance Services Co.	0.41	(0.24%)	0.22
Oman Qatari Telecommunications Co.	0.38	(0.52%)	0.20
Bank Muscat	0.28	(0.35%)	0.19
Bank Nizwa	0.10	0.00%	0.12

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

September 19, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,349,221.4	(0.2%)	3.7%	34.9%
Banks	331,445.3	(3.1%)	(1.2%)	33.8%
Basic Resources	188,787.7	2.3%	7.8%	84.9%
Industrial Goods	55,027.6	1.8%	(1.1%)	85.4%
Health Care & Pharmaceuticals	41,738.4	(0.2%)	2.5%	(9.8%)
Real Estate	176,640.9	(0.3%)	9.5%	34.8%
Travel and Leisure	46,260.6	0.1%	2.5%	42.7%
Food, Beverages & Tobacco	110,101.0	0.3%	10.6%	58.1%
Energy and Support Services	14,011.1	0.4%	6.1%	39.1%
Trade and Distributors	9,040.0	1.3%	11.4%	40.9%
Shipping and Transport	49,817.3	2.0%	6.0%	51.1%
Education Services	14,758.8	0.1%	2.3%	(15.7%)
Contracting and Construction Eng	18,802.9	0.6%	4.7%	23.9%
Textiles and Durables	16,731.7	0.4%	2.5%	43.1%
Building Materials	11,294.8	0.6%	2.0%	2.4%
Media & Communication Services	112,353.9	1.0%	4.3%	8.5%
Paper and Packaging	2,071.0	(0.6%)	(1.6%)	(0.1%)
Non-bank Financial Services	150,338.4	(0.0%)	(0.2%)	14.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
The Egyptian Modern Education Systems	0.19	19.6%
Ismailia Misr Poultry	11.10	16.6%
Sharm Dreams Co. for Tourism Investment	13.62	14.4%
Misr Duty Free Shops	23.24	8.3%
Lecico Egypt	11.04	8.0%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	13.00	(3.7%)
Misr National Steel - Ataq	1.78	(3.3%)
Taaleem Management Services	3.87	(3.0%)
Universal For Paper and Packaging Materials (Unipack	0.51	(2.9%)
Giza General Contracting	0.39	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Modern Education Systems	0.19	253,425
Belton Financial Holding	3.20	105,700
Arab Developers Holding	0.65	58,268
Dice Sport & Casual Wear	0.62	42,795
Arabia Investments Holding	0.36	34,486

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	19,751.78	83.0	0.4%	4.7%	35.3%
Market Cap (EGP Mn)	1,349,221.4	(3,052.4)	(0.2%)	3.7%	34.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	916.5	134.6	17.2%	628.3	167.4
Value Traded (EGP Mn)	2,423.1	476.1	24.5%	2,018.4	595.1
No. of Trades	75,195	1,264	1.7%	68,960	18,530

Market Breadth	▲ 85	▼ 60	= 79
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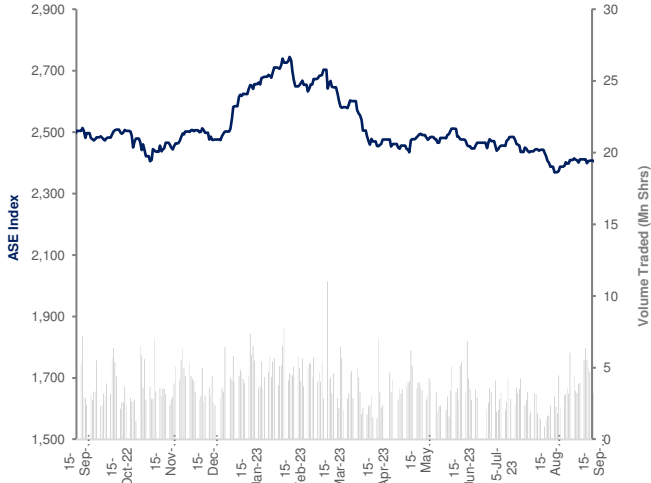
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	59.02	0.55%	572.66
Belton Financial Holding	3.20	(1.23%)	343.99
Egyptian Financial Group-Hermes Holding Company	15.65	(0.38%)	88.81
Ismailia Misr Poultry	11.10	16.60%	76.27
Sharm Dreams Co. for Tourism Investment	13.62	14.36%	65.48

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

September 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,017.4	(0.1%)	0.0%	(3.8%)
Banking	7,451.2	(0.2%)	(0.2%)	(5.7%)
Insurance	253.8	0.3%	(0.1%)	(8.2%)
Diversified Financial Services	241.3	(0.6%)	1.3%	(1.0%)
Real Estate	412.9	0.3%	2.2%	10.9%
Educational Services	65.3	1.2%	9.0%	16.0%
Hotels and Tourism	277.5	(0.7%)	(3.1%)	(6.3%)
Transportation	295.4	(0.3%)	0.2%	7.2%
Technology and Communication	103.4	0.2%	0.8%	11.1%
Utilities and Energy	1,503.5	(0.2%)	0.5%	0.9%
Commercial Services	286.9	0.0%	(0.7%)	(2.1%)
Chemical Industries	53.7	0.3%	7.7%	(7.3%)
Food and Beverages	8.0	(2.9%)	9.7%	(72.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL FARIS NATIONAL COMP FOR I	0.88	4.8%
AL-MANARA ISLAMIC INSURANCE	0.46	4.5%
AL-TAJAMOUAT FOR CATERING HS	0.50	4.2%
COMPREHENSIVE LAND DEVELOPME	0.78	4.0%
HIGH PERFORMANCE REAL ESTAT	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.20	(4.8%)
AL-DAWLIYA HOTELS & MALLS	0.45	(4.3%)
INJAZ FOR DEVELOPMENT AND PR	0.25	(3.8%)
ARAB EAST INVESTMENT	0.79	(3.7%)
PETRA EDUCATION	3.23	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.39	395
AL FARIS NATIONAL COMP FOR I	0.88	259
AL-TAJAMOUAT FOR CATERING HS	0.50	244
JORDAN POULTRY PROCESSING &	0.34	205
JORDAN TELECOM	2.45	196

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,400.20	(5.33)	(0.2%)	(0.4%)	(4.1%)
Market Cap (JD Mn)	11,017.44	(15.92)	(0.1%)	0.0%	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,786.0	(427.3)	(13.3%)	3,804.0	2,920.2
Value Traded (JD *000)	2,500.3	(455.3)	(15.4%)	4,900.7	6,561.2
No. of Trades	1,772	9	0.5%	2,382	2,349

Market Breadth	▲ 29	▼ 20	= 86
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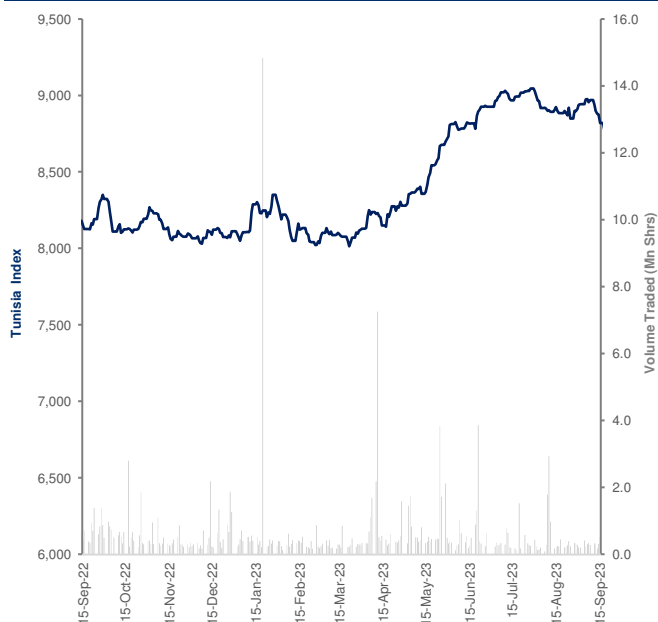
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.45	0.00%	0.48
BANK AL ETIHAD	1.64	(0.61%)	0.23
AL FARIS NATIONAL COMP FOR I	0.88	4.76%	0.23
ARAB BANK PLC	4.30	0.00%	0.18
AL-TAJAMOUAT FOR TOURISTIC P	0.39	2.63%	0.15

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

September 19, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,789.9	(0.4%)	(1.6%)	3.3%
Banking	10,848.2	(0.6%)	(1.7%)	7.9%
Insurance	908.9	0.0%	(3.9%)	(3.3%)
Leasing	780.4	0.4%	3.8%	22.1%
Financial Services	1,414.2	(0.1%)	(0.1%)	(15.9%)
Industrial	1,811.2	0.2%	(0.7%)	8.2%
Chemical Industry	396.0	0.0%	(2.1%)	(17.4%)
Food & Beverage	4,028.7	(1.0%)	(4.2%)	(1.8%)
Retailing	1,162.7	(0.2%)	2.7%	7.1%
Others	1,439.5	0.0%	0.4%	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	7.08	4.4%
Societe des Industries Pharmac	5.58	4.3%
Tunisie Leasing SA	12.20	1.9%
Accumulateur Tunisienne Assad	0.86	1.2%
SOTUMAG	4.90	1.0%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.49	(4.5%)
GIF Filter SA	0.45	(4.3%)
Universal Auto Distributors Ho	0.29	(3.3%)
Banque Nationale Agricole	7.29	(3.3%)
Societe Electrostar	0.36	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.20	281
Societe de Production Agricole	2.05	242
Societe Moderne de Ceramique	0.76	50
Societe Frigorifique et Brasse	13.10	43
Telnet Holding	6.12	35

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,774.99	(44.37)	(0.5%)	(1.8%)	8.2%
Market Cap (DT Mln)	22,790	(100.83)	(0.4%)	(1.6%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	805.6	283.6	54.3%	618.7	552.5
Value Traded ('000 DT)	5,521.9	2,887.9	109.6%	6,373.9	3,937.8
No. of Trades	1,102	51	4.9%	1,052	1,005

Market Breadth	▲ 13	▼ 22	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	5.20	(0.76%)	1.46
Attijari Bank	45.00	(0.64%)	1.36
Societe Frigorifique et Brasse	13.10	(1.06%)	0.56
Societe de Production Agricole	2.05	(0.97%)	0.50
Banque Internationale Arabe de	93.25	(0.20%)	0.49

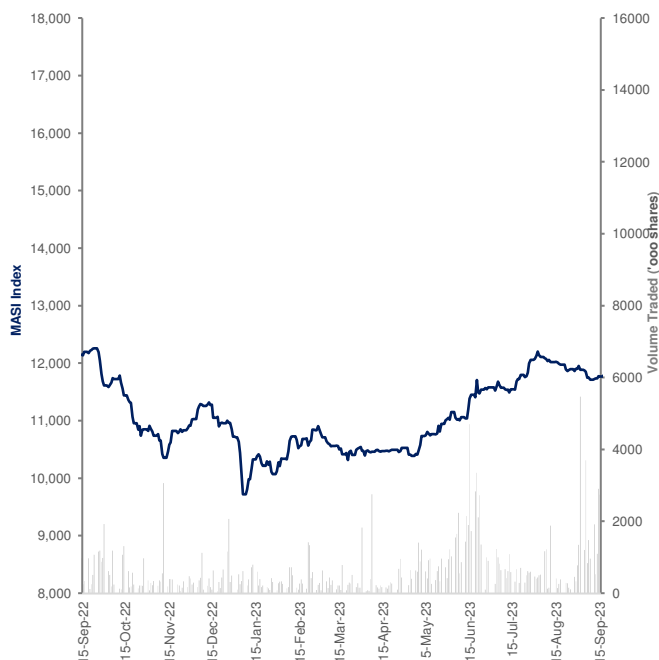
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	536,314.7	0.2%	(1.7%)	8.5%
Banking	209,749.2	0.3%	(2.9%)	11.7%
Beverages	10,285.9	(3.0%)	(8.4%)	4.3%
Chemicals	2,183.4	(0.6%)	(1.4%)	(9.8%)
Construction & Building Material	63,854.5	(1.1%)	(0.6%)	22.5%
Distributors	18,453.1	3.4%	0.8%	2.9%
Electricity	24,532.1	0.0%	(7.1%)	(5.3%)
Food Producers & Processors	27,063.0	2.1%	4.1%	11.3%
Holding Companies	2,593.8	(1.3%)	(4.5%)	23.4%
Insurance	26,438.2	0.4%	(1.4%)	6.7%
Investment & other Finance	3,493.7	0.0%	1.2%	9.2%
Leisures & Hotel	2,750.8	0.0%	(11.1%)	68.4%
Materials, Software & Computer	6,189.9	1.1%	7.7%	6.0%
Mining	23,343.6	(0.0%)	(1.4%)	(23.7%)
Oil & Gas	14,440.9	0.0%	(4.5%)	(9.7%)
Real Estate	8,365.7	5.8%	24.3%	127.6%
Telecommunications	91,733.6	(0.3%)	(1.6%)	9.8%
Transport	730.7	(0.7%)	(3.5%)	(11.9%)
Forestry & Paper	112.4	(2.4%)	(5.4%)	59.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	14.99	5.9%
Alliances Developpement Immobi	105.60	5.6%
Label Vie	4700.00	4.9%
Banque Marocaine Pour Le Comme	563.50	4.4%
Maghreb Oxygene	233.95	4.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2689.00	(4.0%)
Sonasisid	558.00	(3.8%)
Med Paper SA	23.50	(2.4%)
Credit Immobilier et Hotelier	370.05	(2.4%)
LafargeHolcim Maroc SA	1702.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	14.99	1,346.9
Alliances Developpement Immobi	105.60	105.5
Lesieur Cristal	275.00	40.0
Attijariwafa Bank	442.90	34.2
Sonasisid	558.00	15.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,807.52	38.21	0.3%	(1.2%)	10.1%
Market Cap (MAD Mn)	536,315	950	0.2%	(1.7%)	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	1,597.1	(1,143.6)	(41.7%)	726.6	645.2
Value Traded (MAD Mn)	89.25	(4.40)	(4.7%)	86.0	96.8

Market Breadth	▲ 14	▼ 16	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	14.99	5.94%	19.97
Attijariwafa Bank	442.90	0.32%	15.11
Lesieur Cristal	275.00	1.10%	11.00
Alliances Developpement Immobi	105.60	5.60%	10.99
Sonasisid	558.00	(3.81%)	8.38

Source: Bloomberg, Kamco Research

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