

MENA Markets Daily Report

October 22, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	7,375.79	(0.2%)	(9.1%)	6.2%
		Kuwait	Main 50 Index	▲	5,488.74	0.2%	(4.0%)	(5.9%)
<i>Kuwait</i>	2	Kuwait	Main Market Index	▲	5,543.67	0.1%	(0.9%)	(4.9%)
<i>Saudi Arabia</i>	3	Kuwait	All Share Index	▼	6,737.56	(0.1%)	(7.6%)	3.5%
<i>UAE - Dubai</i>	4	Saudi Arabia	TADAWUL All Share Index	▼	10,654.56	(0.6%)	1.7%	(7.1%)
<i>UAE - Nasdaq Dubai</i>	5	UAE - Dubai	DFM General Index	▼	3,751.57	(1.5%)	12.5%	4.4%
<i>UAE - Abu Dhabi</i>	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,558.42	(2.9%)	(10.8%)	(6.9%)
<i>Qatar</i>	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,306.51	(1.3%)	(8.9%)	20.3%
<i>Bahrain</i>	8	Qatar	QE 20 Index	▼	9,801.75	(1.5%)	(8.2%)	(8.1%)
<i>Oman</i>	9	Bahrain	Bahrain All Share	▲	1,944.84	0.2%	2.6%	5.5%
<i>Egypt</i>	10	Oman	MSX 30 Index	▼	4,681.31	(0.5%)	(3.6%)	17.6%
<i>Jordan</i>	11	Egypt	EGX 30	▼	21,616.60	(2.3%)	48.1%	22.2%
<i>Tunisia</i>	12	Jordan	ASE Index	▲	2,424.10	0.3%	(3.1%)	18.1%
<i>Morocco</i>	13	Tunisia	Tunisia Index	=	8,446.46	0.0%	4.2%	15.1%
		Morocco	MASI	▼	12,236.22	(0.2%)	14.1%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	2,983.06	(0.7%)	(3.4%)	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,081.29	2.3%	11.4%	(41.3%)
		India	SENSEX	▼	65,397.62	(0.4%)	7.5%	4.4%
		Brazil	BOVESPA Stock Index	▼	113,155.28	(0.7%)	3.1%	4.7%
		Mexico	BOLSA Index	▼	48,275.91	(1.1%)	(0.4%)	(7.0%)
		Emerging Markets	MSCI EM Index	▼	925.58	(0.6%)	(3.2%)	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,791.24	(1.2%)	7.2%	(19.2%)
		Asia	MSCI Asia Pacific	▼	478.63	(0.6%)	(5.3%)	(19.8%)
		Europe	DJ Stoxx 600	▼	433.73	(1.4%)	2.1%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,723.81	(1.4%)	2.7%	(10.1%)
		U.S.A	S&P 500	▼	4,224.16	(1.3%)	10.0%	(19.2%)
		U.S.A	DJIA	▼	33,127.28	(0.9%)	(0.1%)	(8.6%)
		U.S.A	NASDAQ Composite	▼	12,983.81	(1.5%)	24.1%	(33.0%)
		UK	FTSE 100	▼	7,402.14	(1.3%)	(0.7%)	1.7%
		Germany	DAX	▼	14,798.47	(1.6%)	6.3%	(11.4%)
		Japan	NIKKEI 225	▼	31,259.36	(0.5%)	19.8%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	17,172.13	(0.7%)	(13.2%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	106.16	(0.08%)	2.55%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.22	0.16%	0.67%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.06	0.11%	(1.04%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.23	0.03%	(1.04%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	92.16	(0.2%)	7.3%	5.8%
		Oil	NYMEX	▼	88.75	(0.7%)	10.6%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.90	(2.0%)	(35.3%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,981.40	0.4%	8.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.37	1.4%	(2.4%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	29,601.00	3.0%	79.0%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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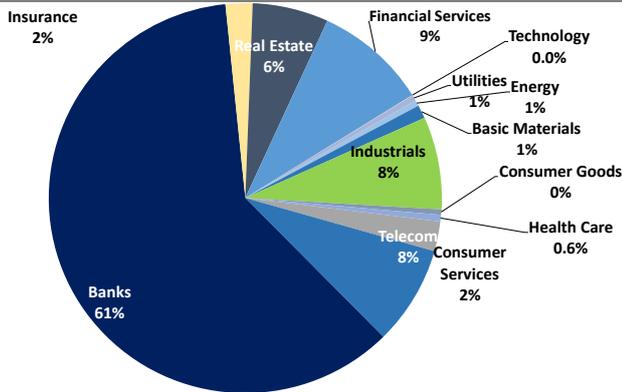
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 22, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,998.1	▼ (0.1%)	(2.1%)	(14.4%)
Energy	187.2	▼ (2.6%)	(3.4%)	(18.5%)
Basic Materials	448.5	▲ 0.1%	(5.2%)	(6.1%)
Industrials	3,066.8	▼ (0.5%)	(3.4%)	(18.6%)
Consumer Staples	176.3	▲ 0.7%	(2.2%)	21.5%
Health Care	225.9	= 0.0%	(1.2%)	1.8%
Consumer Discretionary	986.2	▲ 1.0%	(4.3%)	0.5%
Telecommunications	3,280.7	▼ (1.3%)	0.2%	(9.4%)
Banks	24,315.9	▲ 0.1%	(2.4%)	(19.1%)
Insurance	886.5	▼ (0.0%)	0.1%	43.4%
Real Estate	2,504.5	▼ (0.4%)	0.1%	(2.8%)
Financial Services	3,715.2	▼ (0.5%)	(2.4%)	(3.2%)
Technology	8.5	▲ 14.9%	11.9%	(10.7%)
Utilities	195.8	= 0.0%	(4.3%)	(5.3%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,555.6	19.1	10.6%
2- National Bank of Kuwait	7,073.5	12.9	14.8%
3- Boubyan Bank	2,369.6	35.9	8.1%
4- Zain	2,115.9	10.1	17.0%
5- Agility (PWC Logistics)	1,337.4	19.5	3.8%
6- Commercial Bank of Kuwait	1,114.3	11.3	14.9%
7- Mabaneer Co.	1,095.1	17.4	11.0%
8- Gulf Bank	853.6	12.7	9.3%
9- National Mobile Telecom Co.	601.4	7.2	14.3%
10- Ahli United Bank - Kuwait	599.1	16.4	7.5%
Total	27,715	15.46	11.3%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.086	0.011	14.9%
Rasiyat Holding Co.	0.192	0.017	9.7%
IFA Hotels & Resorts Co.	0.319	0.027	9.2%
Bayan Investment Co.	0.042	0.003	6.7%
United Projects Group	0.189	0.010	5.6%

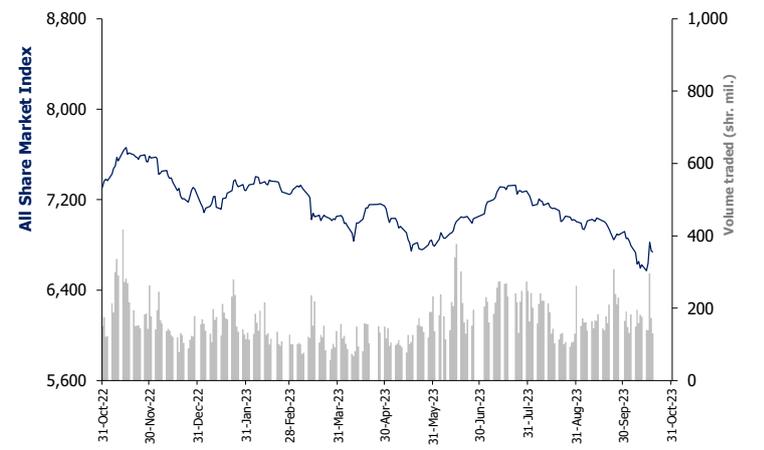
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.190	(0.015)	(7.3%)
Warba Capital Holding Co.	0.118	(0.008)	(6.3%)
First Dubai For Real Estate Development	0.038	(0.003)	(6.2%)
Independent Petroleum Group	0.426	(0.022)	(4.9%)
Al Massaleh Real Estate Co.	0.029	(0.001)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.720	0.0%	12,913,591
Gulf Bank	0.254	(0.4%)	11,004,808
Arab Real Estate Co.	0.049	1.7%	8,299,324
Ektitab Holding Co.	0.020	1.0%	6,415,900
IFA Hotels & Resorts Co.	0.319	9.2%	5,724,381

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	42	54	54
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,375.79	(12.6)	(0.2%)
Main 50 Index	5,488.74	12.3	0.2%
Main Market Index	5,543.67	6.5	0.1%
All Share Market Index	6,737.56	(7.3)	(0.1%)
Market Cap (KWD Mn)	39,998.05	(44.7)	(0.1%)

Index Performance relative to Volume

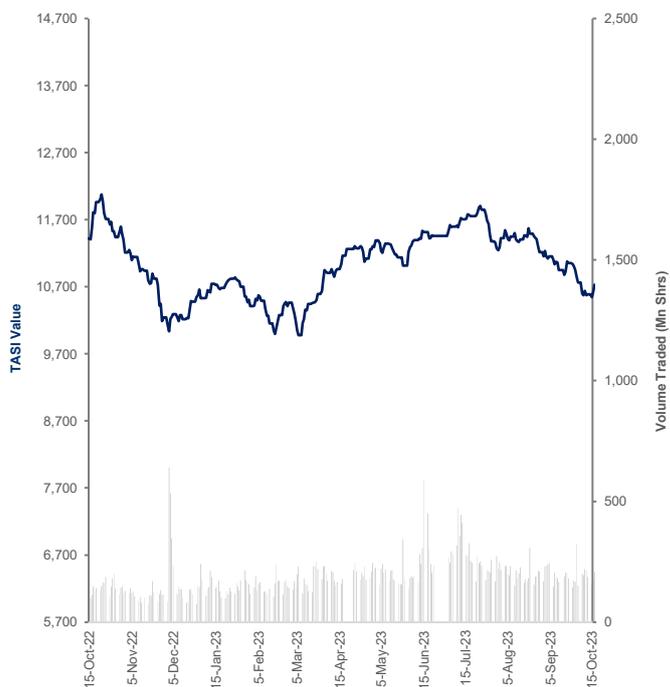


Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	129.9	(42.4)	(24.6%)	159.5	242.9
Value Traded (KWD Mn)	37.3	(18.2)	(32.8%)	41.7	65.3
No. of Trades	10,957	(1,073)	(8.9%)	9,722	12,554

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.720	0.0%	9,324,101
National Bank of Kuwait	0.892	0.6%	4,945,020
Gulf Bank	0.254	(0.4%)	2,789,382
Zain	0.489	(2.0%)	1,840,106
IFA Hotels & Resorts Co.	0.319	9.2%	1,790,485

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,970,087.8	0.1%	(3.9%)	11.0%
Energy	8,187,063.0	0.3%	(4.1%)	15.1%
Materials	645,370.8	(0.2%)	(4.3%)	(7.2%)
Capital Goods	32,685.3	(1.7%)	(0.8%)	53.1%
Commercial & Professional Svc	8,895.0	(2.0%)	(5.9%)	23.5%
Transportation	22,314.3	(1.4%)	(5.6%)	45.0%
Consumer Durables & Apparel	3,621.6	(0.3%)	(10.1%)	(1.1%)
Consumer Services	73,388.9	(0.9%)	(3.8%)	29.8%
Media	23,270.0	(1.1%)	(3.9%)	15.0%
Retailing	32,645.0	(1.5%)	(0.2%)	10.0%
Food & Staples Retailing	49,890.1	(1.8%)	(4.9%)	7.4%
Food & Beverages	103,491.8	(0.8%)	(8.4%)	15.6%
Health Care Equipment & Svc	138,837.6	(0.3%)	(1.6%)	9.4%
Pharma, Biotech & Life Science	11,060.0	(2.0%)	(10.4%)	323.2%
Banks	804,727.5	(1.1%)	(4.3%)	(14.6%)
Diversified Financials	54,649.7	(0.5%)	(5.2%)	(4.7%)
Insurance	75,097.0	0.2%	(0.1%)	53.0%
Telecommunication Services	229,170.9	(0.2%)	(2.6%)	4.5%
Utilities	257,700.0	0.3%	6.1%	15.6%
REITs	16,908.8	0.1%	(0.2%)	3.9%
Real Estate Mgmt & Dev't	95,415.5	0.2%	(6.7%)	11.4%
Software & Services	103,885.0	(2.3%)	(4.9%)	68.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	126.00	9.2%
Development Works Food Co.	97.20	5.4%
Sedco Capital REIT Fund	7.95	3.9%
BinDawood Holding Co	6.03	3.6%
Dar Al Arkan Real Estate Devel	14.40	2.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.14	(6.7%)
Saudi Arabian Amiantit Co	42.00	(5.6%)
Hail Cement Co	12.00	(5.4%)
Leejam Sports Co JSC	146.40	(4.3%)
Al Hammadi Co for Development	51.30	(4.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Arabian Oil Co	33.50	10,470
National Commercial Bank	31.70	7,868
Americana Restaurants International PLC	3.98	7,832
Ades Holding Company	17.66	6,535
Shams	0.63	5,142

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,654.56	(59.50)	(0.6%)	(3.6%)	1.7%
Market Cap (SAR Mn)	10,970,088	7,325	0.1%	(3.9%)	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	144.5	(77.6)	(34.9%)	199.6	182.9
Value Traded (SAR Mn)	4,442.5	(1,433.1)	(24.4%)	5,289.1	7,453.4
No. of Trades	373,935	(53,518)	(12.5%)	371,008	366,417

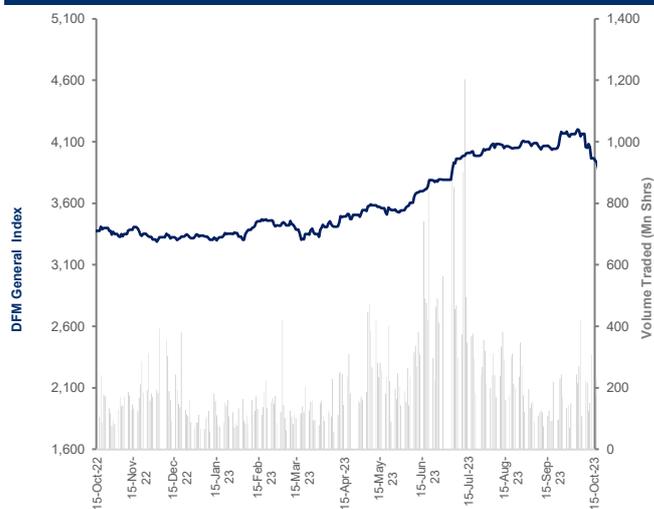
Market Breadth	▲ 72	▼ 146	▬ 22
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
ACWA POWER	230.00	0.5%	538.97
Saudi Arabian Oil Co	33.50	0.3%	350.27
National Commercial Bank	31.70	(1.9%)	250.27
Saudi Telecom Co	36.25	(0.3%)	184.00
Al Rajhi Bank	65.40	(1.1%)	168.00

Dubai Financial Market Daily Report

October 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	634,292.3	(1.4%)	(8.6%)	9.7%
Financials	274,106.8	(2.0%)	(7.1%)	13.7%
Real Estate	97,004.4	(2.0%)	(18.1%)	12.8%
Industrial	83,087.5	0.8%	(3.0%)	11.7%
Materials	843.2	0.0%	2.2%	(11.0%)
Consumer Staples	23,099.6	(4.0%)	(14.2%)	4.1%
Consumer Discretionary	4,159.0	1.6%	(2.1%)	47.7%
Telecommunication	22,891.2	(2.9%)	(5.6%)	(13.5%)
Utilities	129,100.7	(0.5%)	(6.6%)	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.57	14.8%
TECOM	2.60	8.3%
SALIK	2.97	3.8%
Shuaa Capital	0.25	2.1%
Al Ansari Financial Services	1.11	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Emaar Development	5.65	(6.6%)
Dubai Financial Market Pjsc	1.30	(5.8%)
EMPOWER	1.57	(5.4%)
United Foods Co	10.90	(5.2%)
Dubai National Insurance	4.75	(5.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	6.38	21,074
Union Properties Pjsc	0.32	17,725
Ajman Bank Pjsc	2.11	16,208
Gulf Finance House	0.90	10,891
Shuaa Capital	0.25	8,089

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,751.57	(56.68)	(1.5%)	(9.9%)	12.5%
Market Cap (AED Mn)	634,292	(9,092)	(1.4%)	(8.6%)	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	159.8	(23.3)	(12.7%)	223.1	144.8
Value Traded (AED Mn)	462.4	(95.6)	(17.1%)	415.6	357.0
No. of Trades	11,074	(1,940)	(14.9%)	7,915	5,558

Market Breadth	▲	▼	▬
	9	27	35

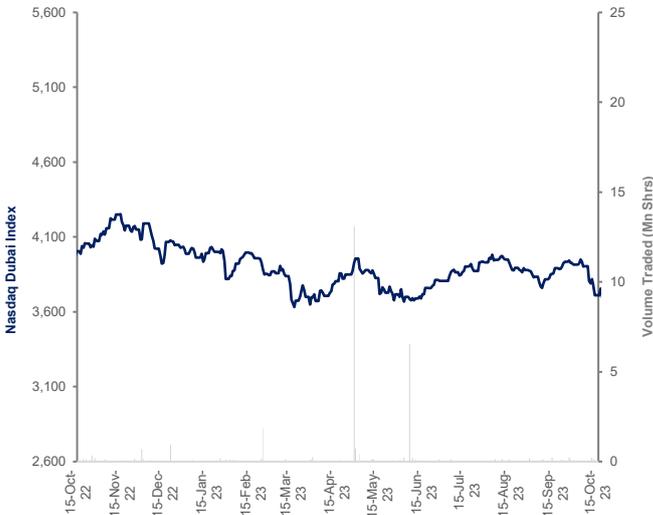
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.38	(2.30%)	133.30
Emirates Nbd	16.65	(3.76%)	103.01
Dubai Islamic Bank	5.27	(1.68%)	36.70
Ajman Bank Pjsc	2.11	(0.47%)	34.35
Emaar Development	5.65	(6.61%)	31.38

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,649.5	0.1%	1.0%	(12.2%)
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	62.4	0.0%	(2.0%)	(19.9%)
ENBD REIT (CEIC) Limited	97.5	0.0%	(4.9%)	0.3%
Hikma Pharmaceuticals GDR	5,575.6	0.0%	(2.1%)	35.9%
Nasdaq, Inc.	24,256.3	0.0%	1.4%	(19.4%)
Orascom Construction Limited	560.5	5.1%	21.5%	20.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.80	5.1%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.19	5
Orascom Construction Limited	4.80	1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,558.42	(107.29)	(2.9%)	(9.1%)	(10.8%)
Market Cap (USD Mn)	30,650	27.4	0.1%	1.0%	(12.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.01	(0.0)	(88.7%)	0.192	0.26
Value Traded (USD Mn)	0.006	(0.1)	(95.6%)	0.2	0.08
No. of Trades	3	(21)	(87.5%)	10	4

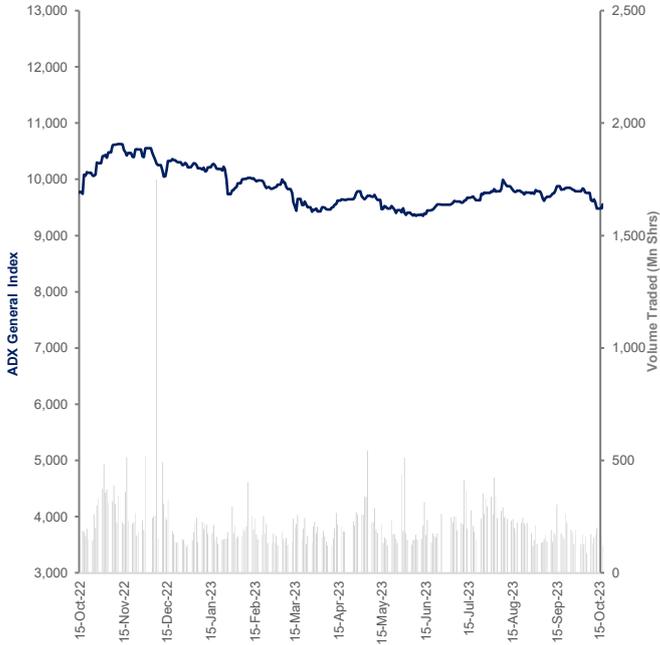
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.80	5.15%	0.00
Emirates Reit (Ceic) Limited	0.19	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

October 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,723,223.2	(0.9%)	(6.5%)	5.5%
Financials	1,327,053.8	(0.8%)	(2.1%)	3.0%
Telecommunication	200,682.3	(1.4%)	(6.8%)	(13.5%)
Consumer Discretionary	73,785.2	(1.7%)	(10.0%)	50.0%
Industrial	269,424.4	(4.4%)	(10.9%)	(0.8%)
Real Estate	41,517.3	(4.0%)	(15.9%)	9.8%
Basic Materials	100,743.8	(2.1%)	(7.0%)	(9.4%)
Energy	347,907.3	0.9%	(9.5%)	218.5%
Utilities	342,924.5	1.0%	(12.9%)	(11.1%)
Consumer Staples	4,105.8	(1.3%)	(3.5%)	11.2%
Health Care	15,078.8	(2.3%)	(16.1%)	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.36	8.8%
Bank Of Sharjah	0.69	5.4%
National Marine Dredging Co	20.16	3.2%
Abu Dhabi Natl Co For Buildi	0.31	2.6%
ADNOC Drilling	3.56	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Alpha Dhabi Holding PJSC	17.62	(6.9%)
Abu Dhabi Islamic Bank	10.00	(6.4%)
Multiply Group	3.23	(5.6%)
Sudatel Telecom Group Ltd	0.31	(4.7%)
Aldar Properties Pjsc	4.84	(4.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,306.51	(121.84)	(1.3%)	(4.9%)	(8.9%)
Market Cap (AED Mn)	2,723,223	(24,849)	(0.9%)	(6.5%)	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	177.6	26.8	17.8%	201.6	252.1
Value Traded (AED Mn)	1,001.1	114.3	12.9%	1,145.3	1,555.6
No. of Trades	18,578	3,248	21.2%	12,018	9,200

Market Breadth	▲	▼	▬
	13	31	36

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.23	30,255
ADNOC Distribution	3.36	19,374
Aldar Properties Pjsc	4.84	13,231
ADNOC Gas	3.17	12,352
GFH Financial Group	0.90	10,891

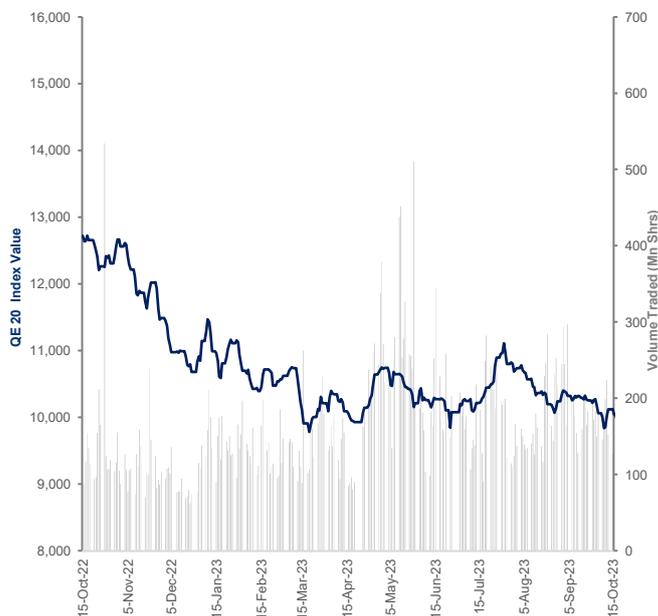
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.00	(0.12%)	213.68
Alpha Dhabi Holding PJSC	17.62	(6.87%)	119.74
Multiply Group	3.23	(5.56%)	100.09
First Abu Dhabi Bank Pjsc	13.00	(2.40%)	89.16
Aldar Properties Pjsc	4.84	(4.16%)	64.58

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	576,785.3	(1.5%)	(4.2%)	(5.2%)
Banking & Finance Sector	276,447.3	(1.3%)	(2.2%)	(6.2%)
Goods & Consumer Services	28,699.4	(0.4%)	(4.1%)	(12.4%)
Industrial Sector	152,797.8	(1.3%)	(4.1%)	(2.9%)
Insurance Sector	12,327.1	0.8%	(5.5%)	18.0%
Real Estate	36,861.2	(2.0%)	(10.9%)	(14.6%)
Telecom	38,477.2	(2.3%)	(8.1%)	6.4%
Transport	31,175.3	(3.5%)	(8.6%)	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.50	2.0%
Widam Food Co	2.15	1.2%
Qatar Islamic Bank SAQ	17.95	0.6%
Al Meera Consumer Goods Co QSC	13.34	0.4%
Qatar National Cement Co QSC	3.43	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.08	(5.2%)
United Development Co QSC	0.92	(4.8%)
Qatar Gas Transport Co Ltd	3.36	(4.0%)
Qatari Investors Group QSC	1.49	(3.6%)
Qatar German Co for Medical De	1.49	(3.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.26	17,299
United Development Co QSC	0.92	15,753
Masraf Al Rayan QSC	2.01	15,301
Dukhan Bank	3.71	10,244
Qatar Gas Transport Co Ltd	3.36	8,404

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,801.75	(153.21)	(1.5%)	(4.4%)	(8.2%)
Market Cap (QAR Mn)	576,785	(8,592)	(1.5%)	(4.2%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('Mn Shares)	167.0	17.1	11.4%	175.6	202.1
Value Traded (QAR Mn)	474.7	44.2	10.3%	488.1	699.4
No. of Trades	17,912	(1,699)	(8.7%)	16,445	16,800

Market Breadth	▲	▼	▬
	6	38	8

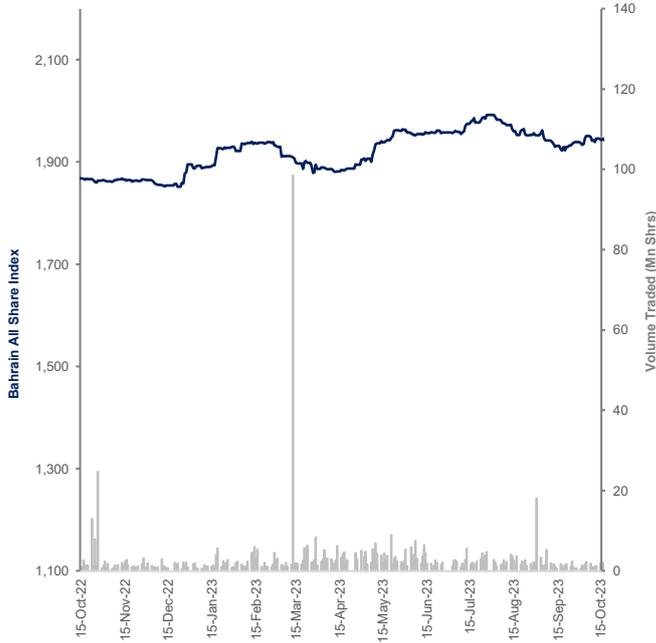
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.50	(1.40%)	83.98
Dukhan Bank	3.71	(2.62%)	38.65
Qatar Islamic Bank SAQ	17.95	0.56%	33.16
Masraf Al Rayan QSC	2.01	(2.66%)	31.07
Industries Qatar QSC	13.43	(1.25%)	29.65

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,682.4	0.4%	0.8%	0.4%
Materials	1,590.4	(0.2%)	2.3%	2.8%
Industrial	112.7	0.0%	(0.5%)	(17.0%)
Consumer Discretionary	219.8	0.0%	0.9%	3.4%
Consumer Staples	149.0	0.0%	(0.9%)	(3.8%)
Financials	29,657.7	0.4%	0.8%	0.4%
Communication Services	873.8	0.0%	(2.3%)	(0.3%)
Real Estate	79.1	0.0%	(1.7%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.18	1.1%
National Bank of Bahrain BSC	0.60	1.0%
Kuwait Finance House - Bahrain	2.40	0.8%
BBK BSC	0.51	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.25	(1.6%)
Aluminium Bahrain B.S.C	1.12	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,944.84	3.91	0.2%	0.3%	2.6%
Market Cap (BHD Mn)	32,682.4	126	0.4%	0.8%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,672	685	69.4%	3,002.8	2,333.3
Value Traded (BHD '000)	462	261	130.2%	1,032.9	1,070.8
No. of Trades	35	3	9.4%	52	57

Market Breadth	▲	▼	▬
	4	2	38

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.25	1,224
Al Salam Bank-Bahrain BSC	0.18	342
National Bank of Bahrain BSC	0.60	40
Aluminium Bahrain B.S.C	1.12	28
Bahrain Telecommunications Co	0.49	16

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.25	(1.55%)	0.31
Al Salam Bank-Bahrain BSC	0.18	1.11%	0.06
Aluminium Bahrain B.S.C	1.12	(0.18%)	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.02
Kuwait Finance House - Bahrain	2.40	0.84%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,223.3	(0.5%)	(1.2%)	(1.5%)
Financial	5,088.8	(0.5%)	(1.2%)	(3.4%)
Industrial	790.5	(0.6%)	(2.5%)	(10.0%)
Services	2344.1	(0.6%)	(0.9%)	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.06	3.8%
Al Madina Invesment H Olding Co.	0.04	2.4%
Raysut Cement Co.	0.130	0.8%
Abraj Energy Services	0.30	0.3%
Al Maha Petroleum Products Marketing Co.	1.00	0.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeira Services Co.	0.22	(6.4%)
Phoenix Power Co.	0.06	(3.3%)
A'Saffa Food Co.	0.29	(2.0%)
Oman Cables Industry Co.	1.95	(2.0%)
Sohar Bank	0.10	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.27	3,053
Oman Telecommunications Co.	1.01	858
Sohar Bank	0.10	720
Oman Qatari Telecommunications Co.	0.36	261
Global Financial Inv. Co.	0.06	205

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,681.31	(22.82)	(0.5%)	0.1%	(3.6%)
Market Cap (OMR Mn)	8,223.3	(41.78)	(0.5%)	(1.2%)	(1.5%)

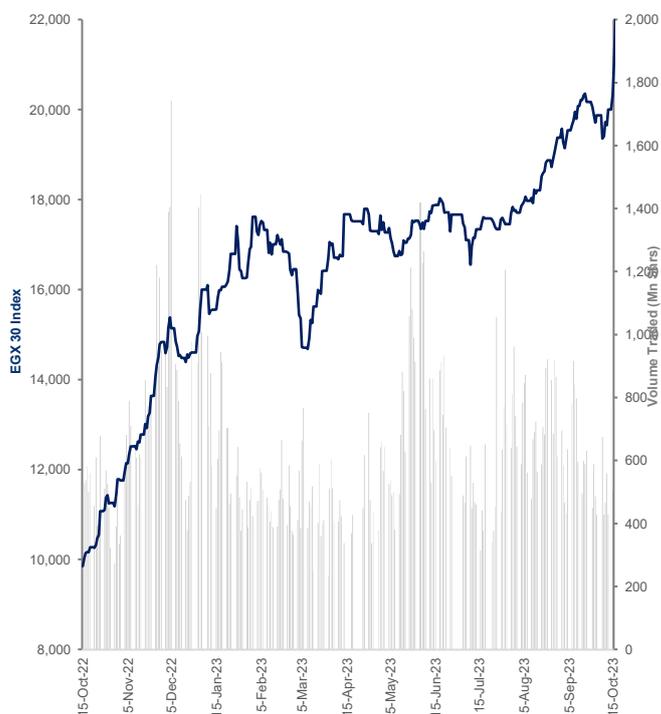
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-2023	YTD-22
Volume ('000 Shares)	6,213.3	2,164.7	53.5%	10,870.5	17,763.0
Value Traded (OMR '000)	2,084.4	993.5	91.1%	2,322.0	3,459.8

Market Breadth	▲	▼	▬
	5	19	91

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.01	(0.79%)	0.87
Bank Muscat	0.27	(0.37%)	0.82
Oman Qatari Telecommunications Co.	0.36	(1.39%)	0.09
Sohar Bank	0.10	(1.90%)	0.07
Abraj Energy Services	0.30	0.34%	0.04

Source: Bloomberg, KAMCO Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,515,664.3	(3.0%)	8.1%	51.5%
Banks	340,429.7	(4.9%)	(2.1%)	37.5%
Basic Resources	273,335.2	(5.9%)	27.6%	167.7%
Industrial Goods	63,865.8	(2.7%)	12.5%	115.2%
Health Care & Pharmaceuticals	42,292.1	2.2%	3.1%	(8.6%)
Real Estate	208,044.1	(1.3%)	12.5%	58.7%
Travel and Leisure	46,445.3	(0.2%)	0.5%	43.3%
Food, Beverages & Tobacco	116,462.0	(2.4%)	9.0%	67.3%
Energy and Support Services	16,071.4	1.7%	6.5%	59.6%
Trade and Distributors	8,486.8	(1.5%)	2.4%	32.3%
Shipping and Transport	60,765.6	(2.7%)	10.6%	84.3%
Education Services	14,374.8	(0.5%)	(2.0%)	(17.9%)
Contracting and Construction Eng	24,916.9	(1.5%)	19.6%	64.2%
Textiles and Durables	17,382.7	(2.5%)	8.9%	48.7%
Building Materials	11,729.6	1.0%	5.6%	6.3%
Media & Communication Services	116,025.7	(1.9%)	1.4%	12.0%
Paper and Packaging	1,980.7	0.4%	(1.7%)	(4.5%)
Non-bank Financial Services	153,055.8	(0.5%)	4.3%	16.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ceramic & Porcelain	11.00	16.5%
Lecico Egypt	12.64	12.0%
Ismailia National Food Industries	68.04	10.0%
Arab Co. for Asset Management And Development	0.71	9.0%
Middle & West Delta Flour Mills	206.71	8.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Misir Fertilizers Production Company - Mopco	561.08	(10.1%)
Wadi Kom Ombo Land Reclamation	40.08	(5.4%)
Sidi Kerir Petrochemicals - SIDPEC	28.00	(5.4%)
ARAB POLVARA SPINNING & WEAVING CO.	5.94	(5.0%)
Eastern Company	26.00	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.02	107,818
Arab Co. for Asset Management And Development	0.71	47,795
The Egyptian Modern Education Systems	0.19	44,073
Ibnsina Pharma	2.09	39,842
Speed Medical	0.41	33,515

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	21,616.60	(500.8)	(2.3%)	7.1%	48.1%
Market Cap (EGP Mn)	1,515,664.3	(46,369.9)	(3.0%)	8.1%	51.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	735.0	40.3	5.8%	624.2	197.6
Value Traded (EGP Mn)	3,442.9	(613.4)	(15.1%)	2,076.7	634.2
No. of Trades	108,263	(6,493)	(5.7%)	70,351	21,000

Market Breadth	▲	▼	▬
	54	92	75

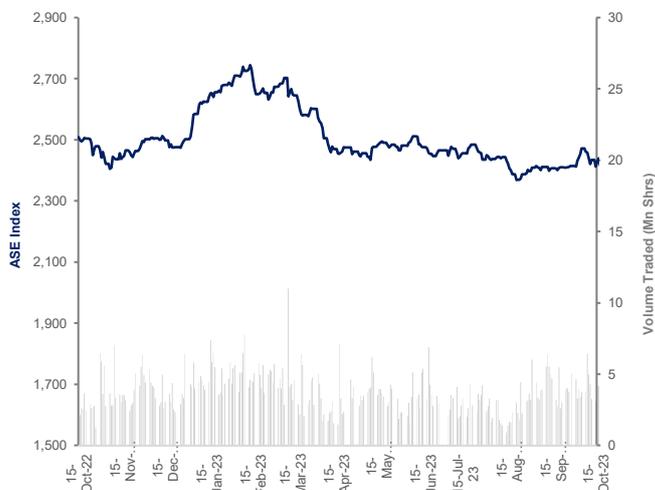
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.02	(0.98%)	331.76
Egyptian Chemical Industries (Kima)	13.50	2.58%	324.95
Alexandria Mineral Oils Company	10.51	2.44%	226.67
Commercial International Bank (Egypt)	59.00	(1.29%)	190.36
Misir Fertilizers Production Company - Mopco	561.08	(10.08%)	164.60

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,210.9	0.4%	1.2%	(2.1%)
Banking	7,680.4	0.6%	2.4%	(2.8%)
Insurance	256.2	(0.1%)	0.3%	(7.3%)
Diversified Financial Services	256.8	0.4%	2.5%	5.4%
Real Estate	414.8	0.1%	0.0%	11.4%
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	280.0	0.0%	(2.7%)	(5.4%)
Transportation	282.7	(1.6%)	(5.6%)	2.5%
Technology and Communication	103.3	0.2%	(0.9%)	11.0%
Utilities and Energy	1,457.0	0.0%	(1.8%)	(2.2%)
Commercial Services	289.3	(0.0%)	0.1%	(1.2%)
Chemical Industries	51.6	(0.1%)	(4.0%)	(10.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
COMPREHENSIVE MULTIPLE TRANS	0.58	3.6%
DAR AL DAWA DEVELOPMENT & INV	1.22	2.5%
AL-TAJAMOAT FOR TOURISTIC P	0.44	2.3%
AL-DAWLIYA HOTELS & MALLS	0.45	2.3%
CAPITAL BANK OF JORDAN	2.02	2.0%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.18	(5.3%)
ZARA INVESTMENTS	0.57	(5.0%)
SPECIALIZED TRADING & INVEST	1.38	(3.5%)
PREMIER BUSINESS AND PROJECT	0.86	(3.4%)
AL-TAJAMOAT FOR CATERING HS	0.41	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR TOURISTIC P	0.44	771
NATIONAL INSURANCE CO	1.05	445
JORDAN TELECOM	2.37	171
AL FARIS NATIONAL COMP FOR I	0.76	164
JORDAN POULTRY PROCESSING &	0.41	150

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,424.10	8.27	0.3%	0.4%	(3.1%)
Market Cap (JD Mn)	11,210.89	44.11	0.4%	1.2%	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,848.4	215.5	8.2%	3,818.6	3,004.2
Value Traded (JD '000)	2,666.4	712.1	36.4%	4,711.9	6,455.1
No. of Trades	1,517	223	17.2%	2,332	2,371

Market Breadth	▲	▼	▬
	24	13	98

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
NATIONAL INSURANCE CO	1.05	1.94%	0.47
JORDAN TELECOM	2.37	(0.42%)	0.41
AL-TAJAMOAT FOR TOURISTIC P	0.44	2.33%	0.33
ARAB BANK PLC	4.38	0.92%	0.26
JORDAN PETROLEUM REFINERY CO	4.82	0.00%	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,850.7	(0.2%)	(0.3%)	(1.0%)
Banking	10,374.5	0.1%	1.1%	3.2%
Insurance	900.4	(0.0%)	(1.1%)	(4.2%)
Leasing	781.2	0.3%	(0.1%)	22.3%
Financial Services	1,308.0	(1.4%)	(2.3%)	(22.3%)
Industrial	1,713.5	(0.1%)	(2.8%)	2.3%
Chemical Industry	379.0	1.4%	(3.2%)	(20.9%)
Food & Beverage	3,863.2	(0.4%)	(0.7%)	(5.8%)
Retailing	1,136.9	(0.7%)	(1.6%)	4.7%
Others	1,393.9	(0.8%)	(1.9%)	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.73	4.3%
Industries Chimiques du Fluor	69.50	3.7%
Societe Chimique ALKIMIA	29.00	3.4%
STE Industrielle de Papier et	5.17	2.6%
Societe Tunisienne de L'Air	0.41	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.00	(9.5%)
Cellcom SA	1.91	(4.5%)
Societe Ciments de Bizerte	0.85	(4.5%)
Societe Magasin General	10.49	(4.4%)
Best Lease	2.20	(4.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,446.46	(0.02)	(0.0%)	(0.1%)	4.1%
Market Cap (DT Mln)	21,851	(33.75)	(0.2%)	(0.3%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	117.1	(1,090.3)	(90.3%)	594.7	577.9
Value Traded ('000 DT)	756.6	(8,419.0)	(91.8%)	6,116.7	4,189.3
No. of Trades	526	(769)	(59.4%)	1,026	1,055

Market Breadth	▲ 11	▼ 19	▬ 34
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	0.71	17
Societe de Production Agricole	2.05	10
Societe D'Articles Hygieniques	8.17	8
Banque Nationale Agricole	7.15	8
Universal Auto Distributors Ho	0.23	8

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.17	(0.49%)	0.07
Banque de l'Habitat	10.60	0.00%	0.06
Attijari Bank	42.80	0.00%	0.06
Banque Nationale Agricole	7.15	0.85%	0.06
Societe Tunisienne de Verrerie	11.80	0.00%	0.06

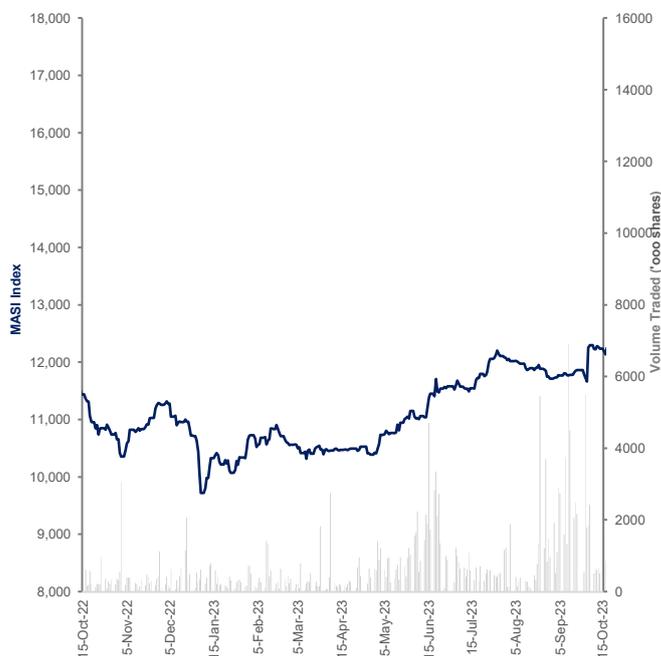
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	552,340.0	(0.0%)	2.9%	11.8%
Banking	221,307.8	(0.1%)	2.9%	17.9%
Beverages	10,034.1	0.0%	(2.7%)	1.7%
Chemicals	2,128.1	(0.3%)	4.6%	(12.1%)
Construction & Building Material	72,583.6	(0.5%)	14.3%	39.2%
Distributors	17,537.4	(0.1%)	(2.4%)	(2.2%)
Electricity	25,711.5	0.3%	5.1%	(0.7%)
Food Producers & Processors	26,602.2	(1.1%)	2.2%	9.4%
Holding Companies	3,280.6	1.2%	8.5%	56.0%
Insurance	26,843.4	(0.0%)	0.5%	8.4%
Investment & other Finance	3,447.3	(0.2%)	(6.5%)	7.7%
Leisures & Hotel	3,359.7	(1.3%)	11.7%	105.7%
Materials, Software & Computer	6,041.1	0.4%	0.9%	3.5%
Mining	21,955.1	2.1%	0.9%	(28.3%)
Oil & Gas	14,781.3	0.0%	2.4%	(7.5%)
Real Estate	8,956.4	(2.7%)	(1.7%)	143.6%
Telecommunications	86,942.5	0.4%	(2.1%)	4.1%
Transport	723.3	0.0%	1.2%	(12.7%)
Forestry & Paper	104.8	(0.5%)	(4.8%)	48.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	760.00	3.4%
Managem SA	1700.00	3.0%
Colorado SA	47.50	1.3%
Delta Holding SA	37.45	1.2%
Hightech Payment Systems SA	640.00	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	114.30	(3.1%)
Douja Promotion Groupe Addoha	15.98	(2.6%)
Cosumar	202.00	(1.5%)
Ennaki Automobiles	30.50	(1.4%)
Sonasis	720.00	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	15.98	1,201.9
Attijariwafa Bank	470.00	101.4
Alliances Developpement Immobi	114.30	57.4
Banque Centrale Populaire	263.00	43.2
Maroc Telecom	98.90	43.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Market Return	12,236.22	(26.47)	(0.2%)	3.1%	14.1%
Market Cap (MAD Mn)	552,340	(215)	(0.0%)	2.9%	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,524.1	(4,301.1)	(73.8%)	890.6	650.5
Value Traded (MAD Mn)	128.15	(51.07)	(28.5%)	94.5	99.9

Market Breadth	▲	▼	▬
Market Breadth	8	17	16

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	470.00	0.00%	47.64
Douja Promotion Groupe Addoha	15.98	(2.56%)	19.15
Banque Centrale Populaire	263.00	(0.75%)	11.37
Managem SA	1700.00	3.03%	10.46
Alliances Developpement Immobi	114.30	(3.14%)	6.62

Source: Bloomberg, Kamco Research

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