

MENA Markets Daily Report

November 20, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,293.69	0.0%	(10.1%)	6.2%
	Kuwait	Main 50 Index	▲	5,345.67	0.9%	(6.5%)	(5.9%)
Kuwait	2	Kuwait	▲	5,434.83	0.5%	(2.9%)	(4.9%)
Saudi Arabia	3	Kuwait	▲	6,650.47	0.1%	(8.8%)	3.5%
UAE - Dubai	4	Saudi Arabia	▲	11,137.03	0.5%	6.3%	(7.1%)
UAE - Abu Dhabi	5	UAE - Dubai	▲	3,994.54	0.3%	19.7%	4.4%
Qatar	6	UAE - Nasdaq Dubai	=	3,811.68	0.0%	(4.4%)	(6.9%)
Bahrain	7	UAE - Abu Dhabi	▼	9,575.34	(0.3%)	(6.2%)	20.3%
Oman	8	Qatar	▲	10,241.17	0.2%	(4.1%)	(8.1%)
Egypt	9	Bahrain	▼	1,944.10	(0.1%)	2.6%	5.5%
Jordan	10	Oman	▲	4,622.35	0.1%	(4.8%)	17.6%
Tunisia	11	Egypt	▲	24,899.59	2.1%	70.6%	22.2%
Morocco	12	Jordan	▼	2,393.82	(0.0%)	(4.3%)	18.1%
		Tunisia	▲	8,490.99	0.2%	4.7%	15.1%
		Morocco	▼	11,947.56	(0.2%)	11.4%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▲	3,054.37	0.1%	(1.1%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,122.10	(0.6%)	15.6%	(41.3%)
	India	SENSEX	▼	65,794.73	(0.3%)	8.1%	4.4%
	Brazil	BOVESPA Stock Index	▲	124,773.21	0.1%	13.7%	4.7%
	Mexico	BOLSA Index	▲	52,685.10	0.4%	8.7%	(7.0%)
	Emerging Markets	MSCI EM Index	▼	976.52	(0.6%)	2.1%	(22.3%)
Global Markets							
	World	MSCI World Index	▲	2,985.19	0.4%	14.7%	(19.2%)
	Asia	MSCI Asia Pacific	▼	500.50	(0.6%)	(1.0%)	(19.8%)
	Europe	DJ Stoxx 600	▲	455.82	1.0%	7.3%	(11.8%)
	Europe	FTSEurofirst 300	▲	1,802.17	1.0%	7.4%	(10.1%)
	U.S.A	S&P 500	▲	4,514.02	0.1%	17.6%	(19.2%)
	U.S.A	DJIA	▲	34,947.28	0.0%	5.4%	(8.6%)
	U.S.A	NASDAQ Composite	▲	14,125.48	0.1%	35.0%	(33.0%)
	UK	FTSE 100	▲	7,504.25	1.3%	0.7%	1.7%
	Germany	DAX	▲	15,919.16	0.8%	14.3%	(11.4%)
	Japan	NIKKEI 225	▲	33,585.20	0.5%	28.7%	(9.4%)
	Hong Kong	HANG SENG INDEX	▼	17,454.19	(2.1%)	(11.8%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	103.92	(0.41%)	0.38%	8.5%
	GBP/USD	British Pound / USD Cross	▲	1.25	0.39%	3.14%	(10.9%)
	EUR/USD	Euro / USD Cross	▲	1.09	0.58%	1.96%	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.06%	(0.73%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▲	80.61	4.1%	(6.2%)	5.8%
	Oil	NYMEX	▲	75.89	4.1%	(5.4%)	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.96	(3.3%)	(39.3%)	14.5%
	Gold	Gold Spot \$/Oz	▼	1,980.82	(0.0%)	8.6%	(0.8%)
	Silver	Silver Spot \$/Oz	▼	23.72	(0.1%)	(1.0%)	2.5%
	Bitcoin	Bitcoin USD Cross	▲	36,566.59	0.4%	121.1%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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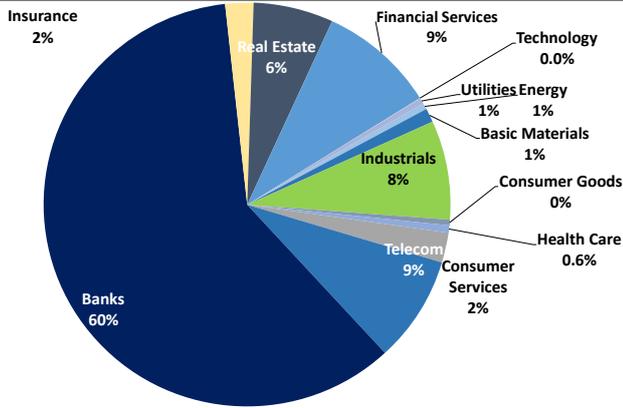
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 20, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,553.3	▲	0.1%	1.9%	(15.4%)
Energy	192.3	▲	1.2%	5.7%	(16.2%)
Basic Materials	441.6	▲	0.3%	2.6%	(7.6%)
Industrials	3,137.0	▼	(0.1%)	2.4%	(16.7%)
Consumer Staples	179.8	▼	(0.7%)	1.6%	23.9%
Health Care	225.9	=	0.0%	0.5%	1.8%
Consumer Discretionary	956.2	▼	(0.8%)	(3.8%)	(2.6%)
Telecommunications	3,362.9	▲	0.1%	4.6%	(7.1%)
Banks	23,781.0	▲	0.1%	1.5%	(20.9%)
Insurance	887.3	▲	0.0%	(0.5%)	43.5%
Real Estate	2,511.3	▲	0.1%	2.4%	(2.5%)
Financial Services	3,676.6	▲	0.5%	3.4%	(4.2%)
Technology	7.9	▲	0.6%	(4.8%)	(17.5%)
Utilities	193.6	▼	(0.6%)	1.1%	(6.4%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,350.3	18.7	10.6%
2- National Bank of Kuwait	6,930.8	12.7	14.8%
3- Boubayan Bank	2,385.4	36.2	8.1%
4- Zain	2,180.8	10.4	17.0%
5- Agility (PWC Logistics)	1,370.6	19.9	3.8%
6- Mabane Co.	1,101.6	17.5	11.0%
7- Commercial Bank of Kuwait	964.9	9.8	14.9%
8- Gulf Bank	880.0	13.1	9.3%
9- National Mobile Telecom Co.	608.4	7.3	14.3%
10- Ahli United Bank - Kuwait	585.6	16.0	7.5%
Total	27,358	15.26	11.3%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

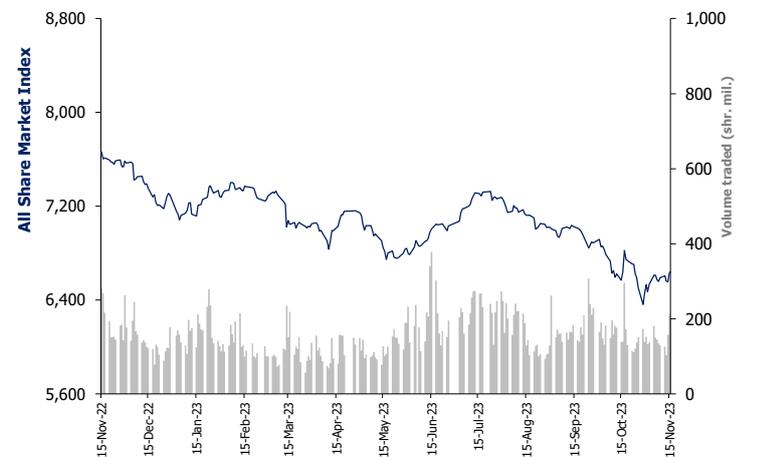
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.069	0.011	18.8%
Credit Rating & Collection Co.	0.025	0.002	9.8%
Kuwait Financial Centre	0.100	0.005	5.2%
Amar For Finance And Leasing Co.	0.064	0.003	5.1%
United Real Estate Co.	0.048	0.002	5.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.071	(0.114)	(9.6%)
Gulf Franchising Co.	0.047	(0.005)	(9.4%)
Wethaq Takaful Insurance Co.	0.022	(0.002)	(7.1%)
UniCap Investment and Finance	0.061	(0.003)	(5.0%)
Asiya Capital Investment Co.	0.041	(0.002)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.191	3.8%	26,323,811
Int'l Financial Advisors Co.	0.215	3.4%	19,221,002
Kuwait Real Estate Co.	0.170	0.6%	17,233,726
Sokouk Holding Co.	0.044	0.7%	9,931,100
Kuwait Finance House	0.706	0.3%	8,989,337

Market Breadth	▲ 62	▼ 43	▬ 45		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,293.69	1.5	0.0%	2.1%	(10.1%)
Main 50 Index	5,345.67	50.0	0.9%	1.3%	(6.5%)
Main Market Index	5,434.83	27.6	0.5%	0.7%	(2.9%)
All Share Market Index	6,650.47	8.2	0.1%	1.8%	(8.8%)
Market Cap (KWD Mn)	39,553.28	49.3	0.1%	1.9%	(15.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

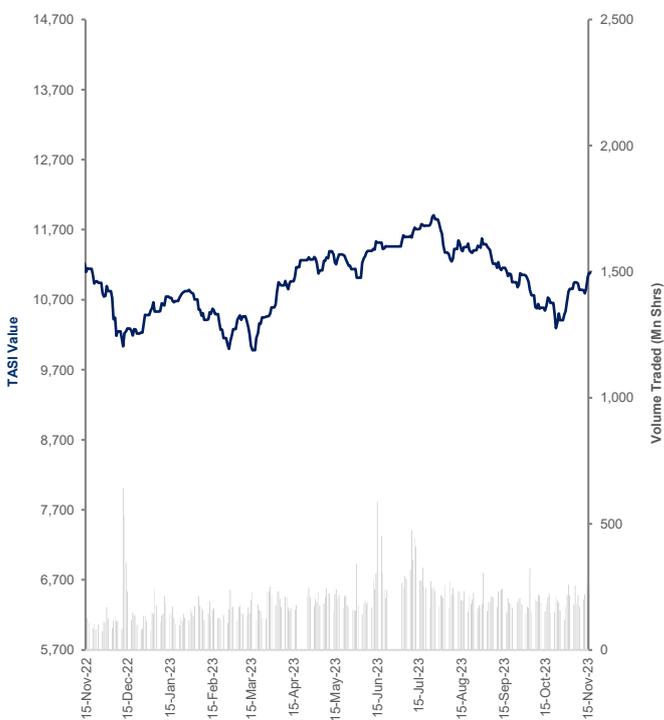
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	192.7	(8.9)	(4.4%)	158.4	240.3
Value Traded (KWD Mn)	45.7	(9.2)	(16.8%)	41.8	64.3
No. of Trades	9,825	(3,618)	(26.9%)	9,789	12,383

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.706	0.3%	6,358,910
Arzan Financial Group For Fin. & Invest.	0.191	3.8%	4,935,977
Int'l Financial Advisors Co.	0.215	3.4%	4,091,174
Kuwait Real Estate Co.	0.170	0.6%	2,953,902
Arabi Holding Group Co.	0.600	4.7%	2,596,657

Saudi Tadawul Daily Report

November 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,165,334.0	0.3%	2.1%	13.0%
Energy	8,250,665.0	0.3%	1.4%	16.0%
Materials	664,320.3	0.8%	6.7%	(4.4%)
Capital Goods	33,661.1	0.5%	2.6%	57.6%
Commercial & Professional Svc	9,964.8	(0.1%)	6.0%	38.4%
Transportation	23,863.4	1.0%	3.3%	55.1%
Consumer Durables & Apparel	3,801.3	1.6%	9.2%	3.8%
Consumer Services	71,471.5	1.0%	0.1%	26.4%
Media	21,122.0	0.4%	(4.2%)	4.4%
Retailing	32,013.5	0.5%	0.5%	7.9%
Food & Staples Retailing	50,930.6	0.5%	1.3%	9.6%
Food & Beverages	101,494.2	(0.0%)	(1.8%)	13.4%
Health Care Equipment & Svc	155,145.9	(1.1%)	5.0%	22.2%
Pharma, Biotech & Life Science	11,352.0	1.4%	2.0%	334.3%
Banks	884,685.3	0.3%	6.8%	(6.1%)
Diversified Financials	56,086.7	0.5%	4.6%	(2.1%)
Insurance	74,263.8	1.4%	1.4%	52.8%
Telecommunication Services	245,668.9	(0.4%)	1.9%	12.1%
Utilities	254,387.3	0.2%	(1.4%)	14.1%
REITs	17,020.1	(0.1%)	1.4%	4.6%
Real Estate Mgmt & Dev't	98,734.2	3.0%	5.0%	15.2%
Software & Services	104,682.0	0.4%	3.0%	69.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Umm Al-Qura Cement Co	16.86	9.9%
National Agriculture Dev.	22.96	9.9%
Development Works Food Co.	136.00	9.9%
Makkah Construction & Developm	72.50	8.2%
East Pipes Integrated Co	72.00	7.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Automotive Services Co	52.80	(2.2%)
Electrical Industries Co	2.19	(1.8%)
Dallah Healthcare Co	160.00	(1.7%)
National Medical Care Co	141.80	(1.7%)
BinDawood Holding Co	6.15	(1.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.15	82,426
Shams	0.61	16,282
Jabal Omar Development Co	21.84	11,571
Saudi Arabian Oil Co	33.75	9,205
Americana Restaurants International PLC	3.54	8,049

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,137.03	55.06	0.5%	4.2%	6.3%
Market Cap (SAR Mn)	11,165,334	36,571	0.3%	2.1%	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	264.7	18.8	7.6%	200.3	179.0
Value Traded (SAR Mn)	4,509.1	(1,805.2)	(28.6%)	5,264.0	7,271.3
No. of Trades	323,202	(99,796)	(23.6%)	372,114	362,366

Market Breadth	▲	▼	▬
	156	60	24

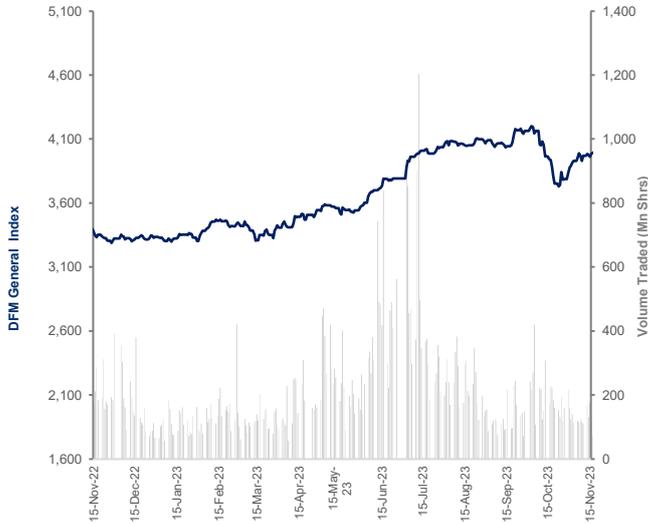
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.75	0.3%	309.81
Jabal Omar Development Co	21.84	6.0%	251.07
Al Rajhi Bank	74.90	0.5%	205.72
Ethiad Atheeb Telecommunicatio	159.00	(0.6%)	164.13
National Commercial Bank	34.95	1.5%	133.84

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	672,643.6	0.6%	3.3%	16.3%
Financials	289,969.5	0.2%	3.7%	20.3%
Real Estate	107,839.4	0.5%	5.7%	25.4%
Industrial	84,308.8	(0.0%)	(1.4%)	13.3%
Materials	868.3	0.0%	0.0%	(8.3%)
Consumer Staples	25,524.0	1.2%	0.7%	15.0%
Consumer Discretionary	4,036.4	0.1%	(3.3%)	43.4%
Telecommunication	24,069.7	(0.6%)	(1.3%)	(9.1%)
Utilities	136,027.5	1.9%	5.5%	9.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National General Insurance	3.56	14.8%
Al Mazaya Holding Company	1.37	7.9%
Takaful Emarat Insurance	0.48	2.6%
Amanat Holdings Pjsc	1.20	2.6%
DEWA	2.51	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Arabian Scandinavian Ins Co	1.59	(9.7%)
Deyaar Development Pjsc	0.63	(2.2%)
Union Properties Pjsc	0.32	(1.5%)
Aramex Pjsc	2.18	(1.4%)
Dubai Islamic Bank	5.47	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
SALIK	3.04	13,435
DEWA	2.51	9,707
Emaar Properties Pjsc	7.07	7,527
National Cement Co	2.42	5,540
Amanat Holdings Pjsc	1.20	4,699

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,994.54	10.02	0.3%	3.0%	19.7%
Market Cap (AED Mn)	672,644	3,803	0.6%	3.3%	16.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	72.0	(46.0)	(39.0%)	215.4	145.2
Value Traded (AED Mn)	233.2	(95.4)	(29.0%)	407.5	353.9
No. of Trades	4,843	(1,930)	(28.5%)	7,862	5,634

Market Breadth	▲ 14	▼ 17	= 40
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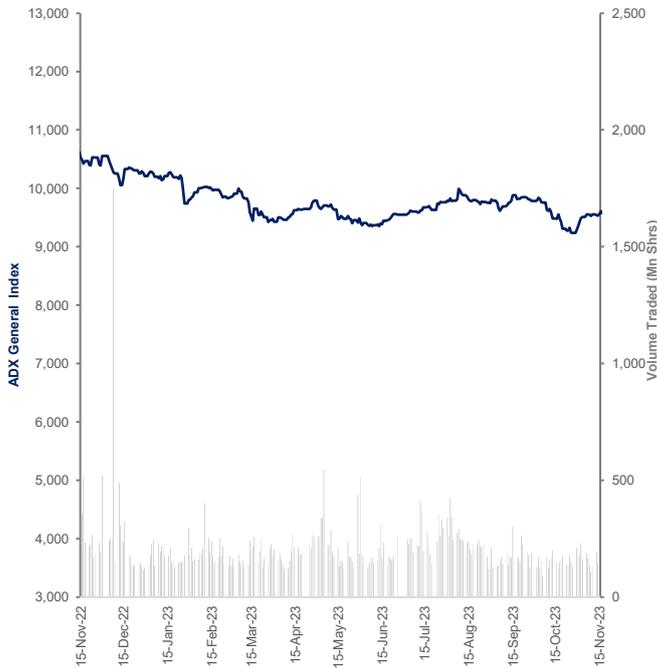
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.07	0.28%	52.86
SALIK	3.04	0.33%	40.94
Emirates Nbd	18.10	0.84%	31.87
DEWA	2.51	2.03%	24.20
Gulf Navigation Holding Pjsc	7.05	0.14%	16.79

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,814,878.8	(0.4%)	2.7%	9.1%
Financials	1,342,964.8	(0.3%)	1.2%	4.2%
Telecommunication	210,204.8	(0.0%)	6.3%	(9.4%)
Consumer Discretionary	70,049.7	(0.6%)	(4.9%)	42.4%
Industrial	291,692.8	(0.7%)	3.2%	(0.8%)
Real Estate	48,391.1	(0.1%)	8.6%	27.9%
Basic Materials	101,573.9	(0.3%)	(0.5%)	(8.6%)
Energy	362,361.4	(1.4%)	2.9%	231.7%
Utilities	364,287.0	0.3%	7.3%	(5.5%)
Consumer Staples	4,466.7	(0.3%)	10.3%	20.9%
Health Care	18,886.6	4.0%	8.8%	32.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.43	14.9%
Burjeel Holdings	3.20	4.6%
National Corp Tourism & Hote	2.95	3.1%
National Bank Of Ras Al-Khai	5.49	1.5%
Commercial Bank Internationa	0.73	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.44	(8.9%)
Abu Dhabi Natl Co For Buildi	0.27	(3.6%)
Fujairah Cement Industries	0.34	(3.1%)
ADNOC Distribution	3.61	(2.7%)
PRESIGHT.AI	2.32	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Multiply Group	3.56	23,545
Abu Dhabi National Hotels	0.90	22,446
ADNOC Gas	3.25	9,710
Burjeel Holdings	3.20	9,609
ADNOC Distribution	3.61	7,732

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,575.34	(31.75)	(0.3%)	2.5%	(6.2%)
Market Cap (AED Mn)	2,814,879	(10,298)	(0.4%)	2.7%	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	143.4	(9.2)	(6.0%)	198.0	257.2
Value Traded (AED Mn)	765.2	(168.7)	(18.1%)	1,121.3	1,547.0
No. of Trades	9,416	(2,291)	(19.6%)	11,993	9,675

Market Breadth	▲ 16	▼ 26	▬ 38
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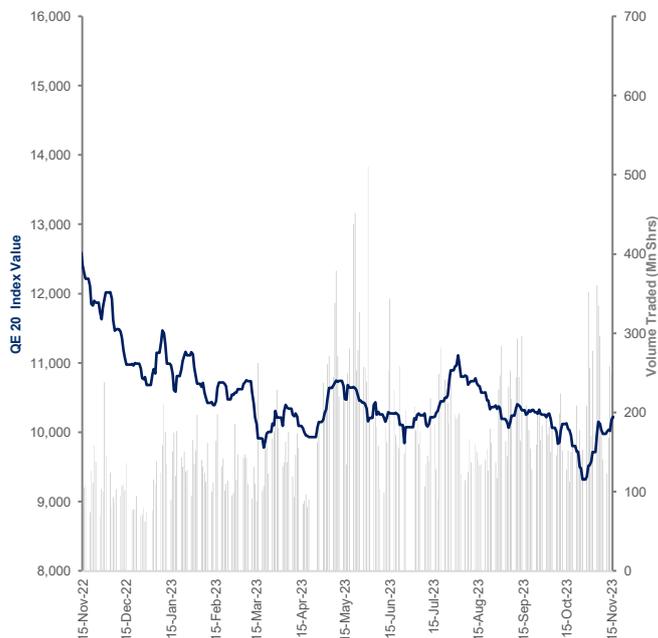
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.50%)	224.35
Alpha Dhabi Holding PJSC	19.00	(0.84%)	107.13
Multiply Group	3.56	(0.84%)	83.61
National Marine Dredging Co	24.58	(0.32%)	34.95
ADNOC Gas	3.25	(1.22%)	31.93

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	596,759.2	0.2%	6.6%	(2.0%)
Banking & Finance Sector	292,770.9	0.6%	8.5%	(0.6%)
Goods & Consumer Services	29,262.6	0.1%	7.1%	(10.6%)
Industrial Sector	152,400.6	(0.2%)	6.2%	(3.2%)
Insurance Sector	12,133.4	(0.4%)	(1.5%)	16.1%
Real Estate	39,245.7	(0.9%)	8.9%	(9.0%)
Telecom	39,580.8	(0.0%)	1.0%	9.4%
Transport	31,365.2	0.1%	(0.4%)	(8.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	3.77	4.7%
Widam Food Co	2.39	2.7%
Mannai Corp QSC	4.07	2.3%
Damaan Islamic Insurance Company (BEEMA)	3.75	1.6%
Doha Bank QPSC	1.75	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Barwa Real Estate Co	2.78	(1.2%)
Qatar First Bank	1.38	(1.1%)
Ezdan Holding Group QSC	0.91	(0.9%)
Industries Qatar QSC	13.28	(0.7%)
Salam International Investment	0.69	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,241.17	19.69	0.2%	7.5%	(4.1%)
Market Cap (QAR Mn)	596,759	1,162	0.2%	6.6%	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	162.4	(49.2)	(23.2%)	179.7	196.2
Value Traded (QAR Mn)	458.2	(153.1)	(25.0%)	492.9	678.7
No. of Trades	14,655	(5,849)	(28.5%)	16,579	16,785

Market Breadth	▲	▼	▬
	26	17	9

Most Active Stocks By Volume	Price (QAR)	Volume (*'000 Shrs)
Investment Holding Group	2.07	29,207
Dukhan Bank	3.97	17,604
Masraf Al Rayan QSC	2.54	16,895
Qatar Aluminum Manufacturing C	1.30	12,458
Gulf International Services QS	2.80	9,662

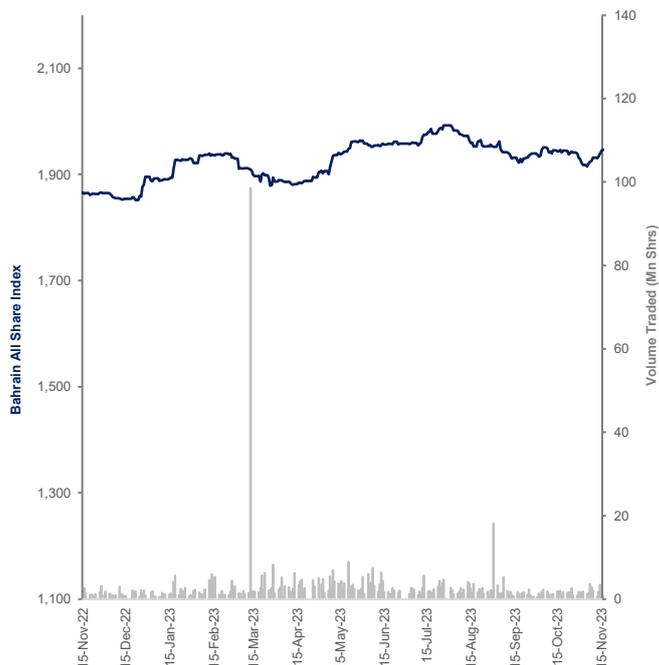
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.97	(0.50%)	70.39
Investment Holding Group	2.07	1.12%	60.97
Masraf Al Rayan QSC	2.54	0.44%	42.91
Qatar Islamic Bank SAQ	18.95	0.85%	39.01
Qatar National Bank QPSC	15.98	0.95%	38.86

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,071.6	0.1%	1.5%	(1.5%)
Materials	1,542.1	(0.4%)	(0.4%)	(0.4%)
Industrial	113.5	0.0%	0.8%	(16.4%)
Consumer Discretionary	213.0	0.0%	0.1%	0.2%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	29,080.3	0.1%	1.6%	(1.6%)
Communication Services	894.7	0.0%	4.0%	2.1%
Real Estate	79.1	0.0%	0.6%	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.20	1.0%
Kuwait Finance House - Bahrain	2.29	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.50	(1.0%)
BBK BSC	0.50	(0.4%)
Aluminium Bahrain B.S.C	1.09	(0.4%)
National Bank of Bahrain BSC	0.59	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	591
BBK BSC	0.50	217
National Bank of Bahrain BSC	0.59	205
Bahrain Telecommunications Co	0.50	164
Bahrain National Holding	0.50	91

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,944.10	(2.42)	(0.1%)	0.8%	2.6%
Market Cap (BHD Mn)	32,071.6	18	0.1%	1.5%	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,312	582	79.7%	2,886.3	2,429.4
Value Traded (BHD '000)	498	290	139.8%	1,014.1	1,051.1
No. of Trades	29	13	81.3%	51	56

Market Breadth	▲ 2	▼ 4	= 38
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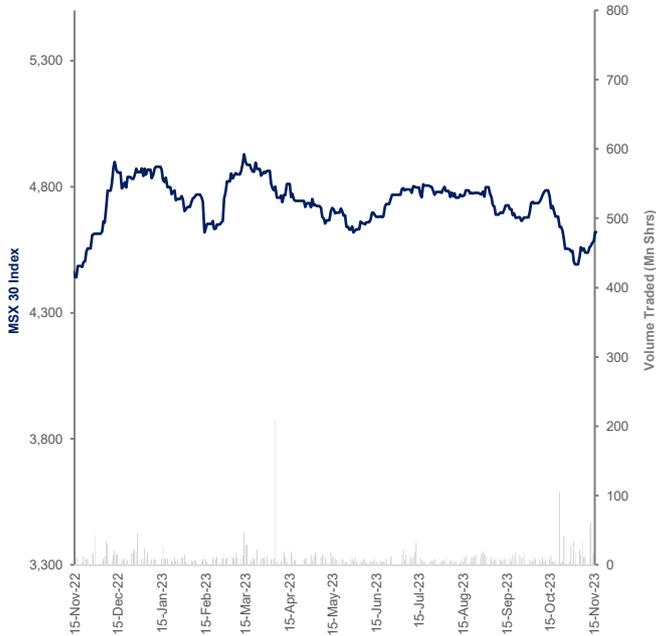
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.12
Al Salam Bank-Bahrain BSC	0.20	1.02%	0.12
BBK BSC	0.50	(0.40%)	0.11
Bahrain Telecommunications Co	0.50	0.00%	0.08
Bahrain National Holding	0.50	(0.99%)	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,828.0	(0.0%)	1.5%	5.7%
Financial	5,069.8	(0.1%)	2.8%	(3.8%)
Industrial	1,408.7	(0.2%)	(1.1%)	60.4%
Services	2349.5	0.3%	0.6%	6.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.02	9.5%
Al Suwadi Power Co.	0.02	9.5%
Dhofar Generating Company	0.036	9.1%
Acwa Power Barka	0.04	7.9%
Al Madina Investment H Olding Co.	0.05	6.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.10	(2.9%)
Phoenix Power Co.	0.05	(1.9%)
Global Financial Inv. Co.	0.06	(1.8%)
Al Anwar Ceramic Tiles Co.	0.17	(1.2%)
Bank Nizwa	0.10	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,622.35	2.99	0.1%	1.7%	(4.8%)
Market Cap (OMR Mn)	8,828.0	(0.00)	(0.0%)	1.5%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	10,463.4	(715,933.8)	(98.6%)	15,415.3	16,976.9
Value Traded (OMR '000)	4,143.9	1,236.3	42.5%	2,363.5	3,313.2

Market Breadth	▲ 12	▼ 10	▬ 94
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.27	4,553
Oman Telecommunications Co.	1.05	2,413
OQ Gas Networks	0.15	1,526
Al Madina Investment H Olding Co.	0.05	536
Al Madina Takaful Co.	0.08	462

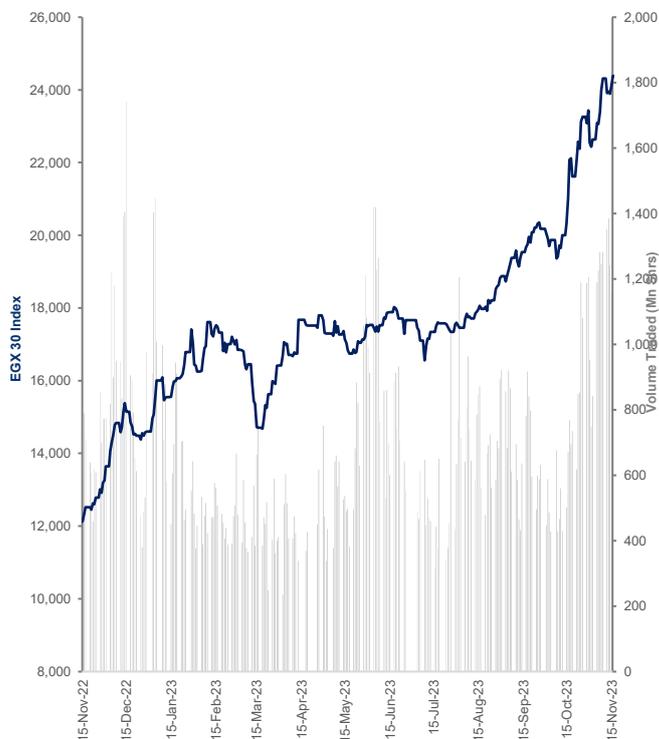
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.05	(0.10%)	2.53
Bank Muscat	0.27	0.00%	1.24
OQ Gas Networks	0.15	(0.67%)	0.23
Al Madina Takaful Co.	0.08	0.00%	0.04
Al Madina Investment H Olding Co.	0.05	6.25%	0.03

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,688,504.6	0.9%	6.1%	68.8%
Banks	414,289.4	(1.5%)	11.8%	67.3%
Basic Resources	272,378.9	3.4%	(3.9%)	166.7%
Industrial Goods	72,587.4	0.0%	10.3%	144.6%
Health Care & Pharmaceuticals	43,469.0	0.0%	2.1%	(6.1%)
Real Estate	240,779.4	1.3%	9.5%	83.7%
Travel and Leisure	50,358.3	3.3%	8.4%	55.4%
Food, Beverages & Tobacco	132,431.4	1.2%	9.5%	90.2%
Energy and Support Services	15,633.4	2.6%	(8.4%)	55.3%
Trade and Distributors	9,579.4	0.2%	10.6%	49.3%
Shipping and Transport	72,315.7	3.4%	17.7%	119.3%
Education Services	17,855.3	4.7%	11.4%	2.0%
Contracting and Construction Eng	25,850.0	2.2%	5.2%	70.3%
Textiles and Durables	19,122.4	0.9%	3.0%	63.6%
Building Materials	15,006.2	0.9%	13.9%	36.0%
Media & Communication Services	124,781.3	0.4%	3.4%	20.4%
Paper and Packaging	2,129.4	0.4%	4.1%	2.7%
Non-bank Financial Services	159,937.7	0.6%	0.2%	22.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Hotels	230.44	20.0%
Delta Sugar	83.18	15.3%
Pyramisa Hotels	94.02	13.1%
Cairo For Investment And Real Estate Development	12.80	11.1%
Engineering Industries (ICON)	13.20	10.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Grand Investment Capital	7.71	(7.8%)
EI-Nile Co. For Pharmaceuticals And Chemical Industries	67.31	(7.2%)
Egyptian Iron & Steel	12.99	(5.0%)
General Silos & Storage	126.59	(4.2%)
Al Tawfeek Leasing Company-A.T.LEASE	4.72	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.37	133,938
Belton Financial Holding	3.80	108,919
Amer Group Holding	0.57	86,018
Egyptians Housing Development & Reconstruction	0.28	53,029
Citadel Capital - Common Shares	2.57	49,125

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,899.59	516.3	2.1%	10.4%	70.6%
Market Cap (EGP Mn)	1,688,504.6	14,874.3	0.9%	6.1%	68.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,014.3	(61.3)	(5.7%)	670.8	228.0
Value Traded (EGP Mn)	3,221.5	(38.6)	(1.2%)	2,259.8	708.3
No. of Trades	110,809	4,039	3.8%	75,137	23,825

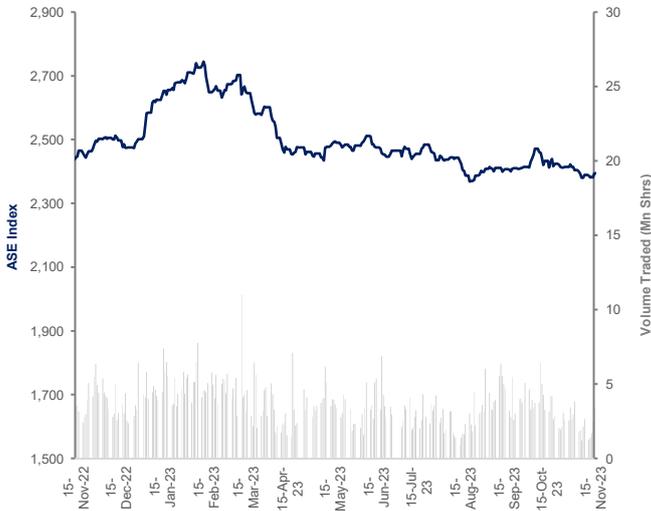
Market Breadth	▲ 100	▼ 61	= 60
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.80	(0.78%)	418.54
Commercial International Bank (Egypt)	74.76	3.83%	219.17
Misr Fertilizers Production Company - Mopco	561.88	5.70%	163.91
Citadel Capital - Common Shares	2.57	1.98%	126.51
Alexandria Mineral Oils Company	10.22	3.44%	118.99

Amman Stock Exchange Daily Report

November 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,070.0	0.2%	(1.3%)	(3.1%)
Banking	7,663.0	0.3%	(0.4%)	(3.0%)
Insurance	258.9	0.0%	0.3%	(6.3%)
Diversified Financial Services	259.3	0.5%	(1.1%)	6.4%
Real Estate	320.5	(0.2%)	(22.0%)	(14.0%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	272.0	0.0%	(1.1%)	(8.1%)
Transportation	279.3	0.0%	(1.0%)	1.3%
Technology and Communication	96.6	(0.8%)	(2.8%)	3.9%
Utilities and Energy	1,458.8	(0.0%)	(0.3%)	(2.1%)
Commercial Services	282.5	0.0%	(2.5%)	(3.5%)
Chemical Industries	51.2	(1.0%)	(0.8%)	(11.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-TAHDITH FOR REAL ESTATE	1.22	4.3%
UNION INVESTMENT CORP	0.00	4.1%
HIGH PERFORMANCE REAL ESTAT	0.27	3.8%
IHDATHIAT REAL ESTATE CO	0.32	3.2%
AL-RAKAEZ INVESTMENT CO	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN EXPRESS TOURISM TRANS	1.81	(3.7%)
PREMIER BUSINESS AND PROJECT	0.86	(3.4%)
ARAB ORIENT INSURANCE CO	1.75	(2.8%)
AL-TAJAMOQAT FOR TOURISTIC P	0.42	(2.3%)
SHIRA REAL ESTATE DEVELOPMEN	0.42	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
TUHAMA FOR FINANCIAL INVESTM	0.86	465
UNION INVESTMENT CORP	0.51	424
AL-TAHDITH FOR REAL ESTATE	1.22	211
AL FARIS NATIONAL COMP FOR I	0.64	181
SALAM INTL TRANSPORT & TRAD	1.10	150

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,393.82	(0.38)	(0.0%)	(0.9%)	(4.3%)
Market Cap (JD Mn)	11,069.96	23.77	0.2%	(1.3%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,563.6	(820.9)	(24.3%)	3,678.6	3,059.9
Value Traded (JD *000)	2,217.4	(992.1)	(30.9%)	4,486.9	6,305.0
No. of Trades	1,601	(223)	(12.2%)	2,242	2,351

Market Breadth	▲	▼	=
	21	15	98

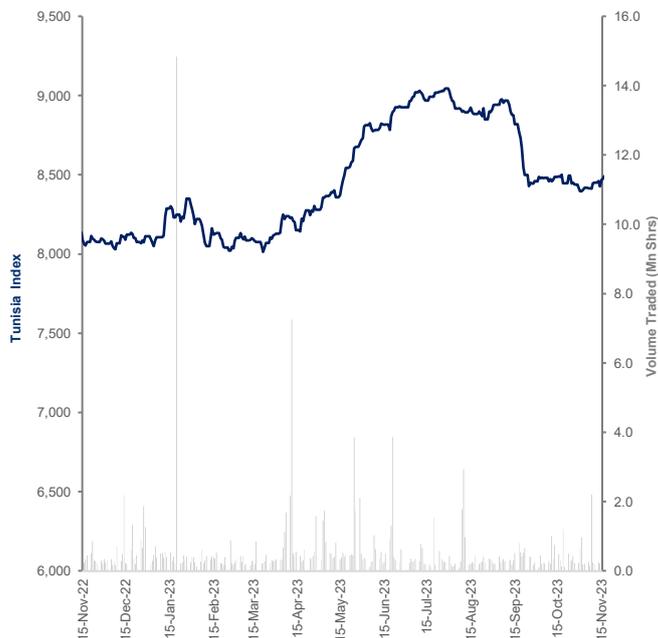
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
TUHAMA FOR FINANCIAL INVESTM	0.86	1.18%	0.39
JORDAN TELECOM	2.47	0.00%	0.36
AL-TAHDITH FOR REAL ESTATE	1.22	4.27%	0.26
UNION INVESTMENT CORP	0.51	4.08%	0.21
SALAM INTL TRANSPORT & TRAD	1.10	0.00%	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,926.7	0.3%	1.3%	(0.7%)
Banking	10,582.7	0.2%	1.7%	5.2%
Insurance	907.9	0.0%	3.2%	(3.4%)
Leasing	770.2	(0.4%)	0.9%	20.5%
Financial Services	1,351.2	0.7%	4.7%	(19.7%)
Industrial	1,703.0	0.5%	2.4%	1.7%
Chemical Industry	379.2	0.2%	1.5%	(20.9%)
Food & Beverage	3,696.9	0.9%	(1.8%)	(9.8%)
Retailing	1,151.8	1.0%	4.4%	6.1%
Others	1,383.8	(1.0%)	(1.3%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.92	4.5%
Societe Tunisienne de Banque	3.87	3.2%
Universal Auto Distributors Ho	0.33	3.1%
Automobile reseau tunisien et	6.70	3.1%
GIF Filter SA	0.34	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	5.85	(4.4%)
Tunisie Leasing SA	11.33	(3.6%)
Societe Tunisienne de L'Air	0.38	(2.6%)
One Tech Holding	8.36	(1.4%)
Societe de Transport Hydrocarb	14.40	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,490.99	17.24	0.2%	1.1%	4.7%
Market Cap (DT Mln)	21,927	63.14	0.3%	1.3%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	355.5	(49.9)	(12.3%)	579.2	569.5
Value Traded ('000 DT)	1,920.6	(1,334.0)	(41.0%)	5,820.3	4,221.7
No. of Trades	737	(239)	(24.5%)	1,000	1,051

Market Breadth

▲ 21 ▼ 13 = 30

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Industrielle d'Apparei	3.67	114
Banque de Tunisie	5.28	64
Societe Tunisienne de L'Air	0.38	24
Accumulateur Tunisienne Assad	0.92	23
Societe D'Articles Hygieniques	8.15	15

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Industrielle d'Apparei	3.67	(0.81%)	0.42
Banque de Tunisie	5.28	0.00%	0.34
Amen Bank	33.40	0.00%	0.13
Societe D'Articles Hygieniques	8.15	0.74%	0.12
Banque Internationale Arabe de	90.35	0.22%	0.11

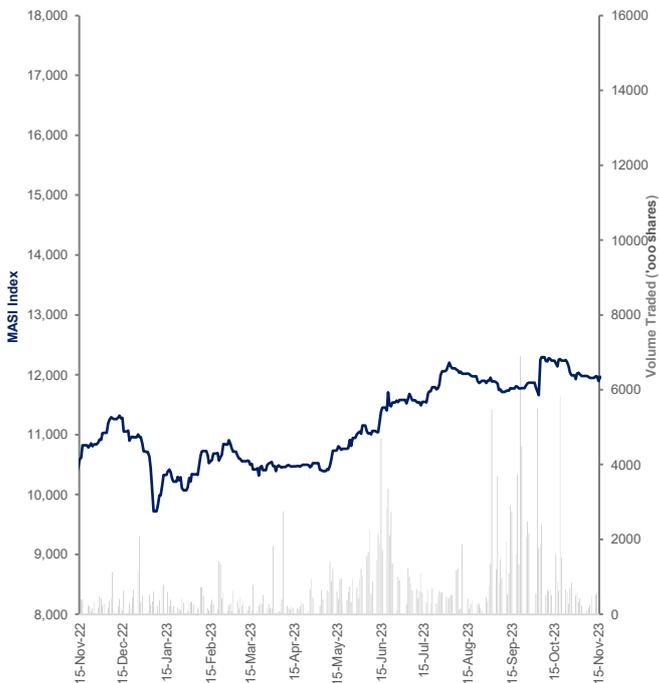
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	538,159.2	(0.2%)	(0.8%)	8.9%
Banking	217,919.3	(0.2%)	(0.1%)	16.1%
Beverages	9,309.7	0.0%	(5.9%)	(5.6%)
Chemicals	2,090.8	0.9%	(2.4%)	(13.6%)
Construction & Building Material	70,793.7	(0.2%)	1.0%	35.8%
Distributors	16,913.6	(0.3%)	(3.1%)	(5.7%)
Electricity	24,296.2	(1.9%)	(4.5%)	(6.2%)
Food Producers & Processors	26,864.1	(1.4%)	0.4%	10.5%
Holding Companies	3,469.0	7.1%	7.0%	65.0%
Insurance	26,494.8	0.0%	0.0%	7.0%
Investment & other Finance	3,474.9	2.9%	(1.4%)	8.6%
Leisures & Hotel	3,223.6	(3.0%)	1.9%	97.4%
Materials, Software & Computer	5,867.3	1.8%	(1.2%)	0.5%
Mining	20,296.9	(1.5%)	(8.0%)	(33.7%)
Oil & Gas	14,265.6	(1.2%)	0.0%	(10.8%)
Real Estate	8,965.0	(0.1%)	3.9%	143.9%
Telecommunications	83,074.5	0.5%	(1.6%)	(0.5%)
Transport	735.5	1.7%	2.5%	(11.3%)
Forestry & Paper	104.8	(1.8%)	(1.7%)	48.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	39.60	7.1%
Eqdom	1149.00	5.9%
Credit du Maroc SA	750.00	2.4%
Disway	696.00	2.4%
Auto Hall	68.49	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	500.00	(8.1%)
Lesieur Cristal	271.05	(4.9%)
RISMA	225.00	(3.0%)
Ciments du Maroc	1635.00	(2.0%)
TAQA Morocco SA	1030.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (*'000 Shrs)
Douja Promotion Groupe Addoha	16.21	316.5
ATLANTA	121.30	21.1
Alliances Developpement Immobili	110.50	18.0
Attijariwafa Bank	467.00	16.3
Banque Centrale Populaire	263.40	11.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,947.56	(22.35)	(0.2%)	(0.6%)	11.4%
Market Cap (MAD Mn)	538,159	(1,189)	(0.2%)	(0.8%)	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	437.5	(403.1)	(48.0%)	854.4	632.9
Value Traded (MAD Mn)	67.96	(36.14)	(34.7%)	90.5	97.7

Market Breadth	▲ 19	▼ 15	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4250.00	(1.14%)	24.46
LafargeHolcim Maroc SA	1900.00	0.80%	9.38
Attijariwafa Bank	467.00	0.43%	7.55
Douja Promotion Groupe Addoha	16.21	0.00%	5.13
Banque Centrale Populaire	263.40	0.55%	3.03

Source: Bloomberg, Kamco Research

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***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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