

MENA Markets Daily Report

November 20, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▲	7,875.32	0.3%	5.3%	(7.9%)
		Kuwait	Main 50 Index	▲	6,584.47	1.2%	20.0%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▲	6,751.73	1.5%	21.2%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▲	7,359.03	0.5%	7.9%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	11,875.91	0.4%	(0.8%)	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	4,731.72	0.4%	16.6%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,930.39	0.4%	2.6%	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,426.42	0.4%	(1.6%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▼	10,425.23	(0.3%)	(3.7%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▲	2,050.28	0.2%	4.0%	4.0%
Egypt	10	Oman	MSX 30 Index	▼	4,608.84	(0.2%)	2.1%	(7.1%)
Jordan	11	Egypt	EGX 30	▼	30,688.30	(0.6%)	23.3%	70.5%
Tunisia	12	Jordan	ASE Index	▼	2,421.72	(0.0%)	(0.4%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▲	9,782.23	0.1%	11.8%	7.9%
		Morocco	MASI	▲	14,976.79	0.8%	23.8%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	3,346.01	0.7%	12.5%	(3.7%)
		India	SENSEX	▲	77,578.38	0.3%	7.4%	18.7%
		Brazil	BOVESPA Stock Index	▲	128,197.25	0.3%	(4.5%)	22.3%
		Mexico	BOLSA Index	▼	50,222.39	(0.5%)	(12.5%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,094.94	0.5%	7.0%	7.0%
Global Markets								
		World	MSCI World Index	▲	3,738.95	0.4%	18.0%	21.8%
		Asia	MSCI Asia Pacific	▲	582.19	0.8%	10.1%	4.6%
		Europe	DJ Stoxx 600	▼	500.60	(0.5%)	4.5%	12.7%
		Europe	FTSEurofirst 300	▼	1,987.82	(0.4%)	5.2%	12.5%
		U.S.A	S&P 500	▲	5,916.98	0.4%	24.1%	24.2%
		U.S.A	DJIA	▼	43,268.94	(0.3%)	14.8%	13.7%
		U.S.A	NASDAQ Composite	▲	18,987.47	1.0%	26.5%	43.4%
		UK	FTSE 100	▼	8,099.02	(0.1%)	4.7%	3.8%
		Germany	DAX	▼	19,060.31	(0.7%)	13.8%	20.3%
		Japan	NIKKEI 225	▲	38,414.43	0.5%	14.8%	28.2%
		Hong Kong	HANG SENG INDEX	▲	19,663.67	0.4%	15.3%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	106.21	(0.1%)	4.81%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.27	0.03%	(0.38%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.06	(0.02%)	(4.01%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.06%	(0.05%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	73.31	0.0%	(4.8%)	(10.3%)
		Oil	NYMEX	▲	69.39	0.3%	(3.2%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.00	0.8%	(15.3%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,632.08	0.8%	27.6%	13.1%
		Silver	Silver Spot \$/Oz	▲	31.21	0.1%	31.2%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	92,306.20	1.0%	117.2%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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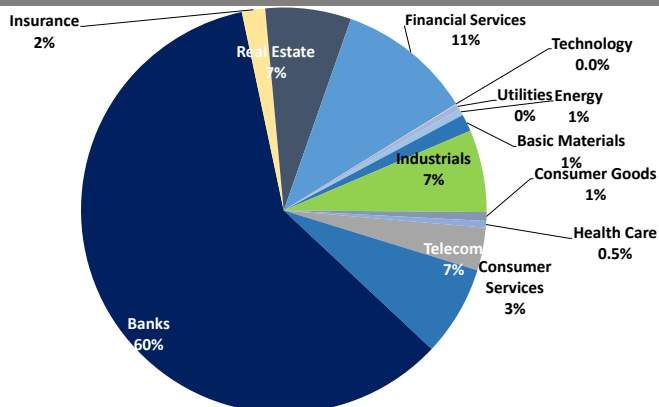
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 20, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,771.9	19.9	11.1%
2- National Bank of Kuwait	7,327.3	12.7	14.7%
3- Boubayan Bank	2,402.8	27.1	10.2%
4- Zain	2,033.7	12.1	14.6%
5- Gulf Bank	1,235.8	19.4	7.9%
6- Mabanee Co.	1,152.4	17.5	10.4%
7- Commercial Bank of Kuwait	1,078.4	10.3	15.7%
8- Agility (PWC Logistics)	699.3	8.9	9.0%
9- Ahli Bank of Kuwait	680.6	13.5	8.3%
10- Burgan Bank	658.7	14.1	5.5%
Total	29,041	15.81	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.948	0.484	33.1%
The Energy House Co.	0.144	0.018	14.3%
Kuwait Finance & Investment Co.	0.098	0.010	10.7%
Kuwait & Gulf Link Transport Co.	0.057	0.005	8.6%
National International Holding Co.	0.365	0.025	7.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.046	(0.007)	(12.9%)
Amar For Finance And Leasing Co.	0.063	(0.004)	(5.3%)
AL-Enma'a Real Estate Co.	0.065	(0.002)	(3.4%)
Kamco Investment Co.	0.133	(0.004)	(2.9%)
Gulf Franchising Co.	0.082	(0.002)	(2.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance & Investment Co.	0.098	10.7%	37,007,061
Agility (PWC Logistics)	0.274	3.8%	14,750,299
Gulf Bank	0.325	0.3%	14,422,642
Arzan Financial Group For Fin. & Invest.	0.223	0.9%	13,032,025
Kuwait & Gulf Link Transport Co.	0.057	8.6%	11,278,857

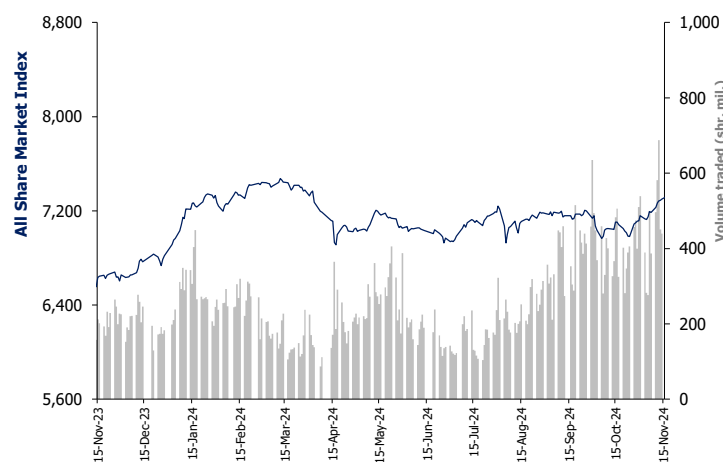
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,387.7	▲	0.5%	2.8%	7.1%
Energy	234.2	▲	0.3%	3.9%	22.3%
Basic Materials	598.9	▲	9.1%	24.9%	41.3%
Industrials	2,841.5	▲	0.9%	2.7%	(8.0%)
Consumer Staples	308.4	▲	2.0%	(6.2%)	54.8%
Health Care	224.5	=	0.0%	(0.5%)	(3.3%)
Consumer Discretionary	1,482.4	▲	1.1%	10.7%	36.5%
Telecommunications	3,128.5	▲	0.3%	1.1%	(7.3%)
Banks	25,902.8	▲	0.2%	3.3%	5.8%
Insurance	795.3	▼	(0.7%)	(3.6%)	(13.0%)
Real Estate	2,973.6	▲	0.3%	(0.5%)	15.1%
Financial Services	4,693.7	▲	1.2%	0.8%	25.9%
Technology	15.7	▲	1.3%	5.4%	97.5%
Utilities	188.1	▲	2.4%	10.3%	(1.2%)

Market Breadth		79		40		26
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,875.32	23.7	0.3%	2.7%	5.3%	
Main 50 Index	6,584.47	76.8	1.2%	2.6%	20.0%	
Main Market Index	6,751.73	102.3	1.5%	3.5%	21.2%	
All Share Market Index	7,359.03	38.7	0.5%	2.8%	7.9%	
Market Cap (KWD Mn)	43,387.68	230.4	0.5%	2.8%	7.1%	

Index Performance relative to Volume



Market Trading Data and Volatility

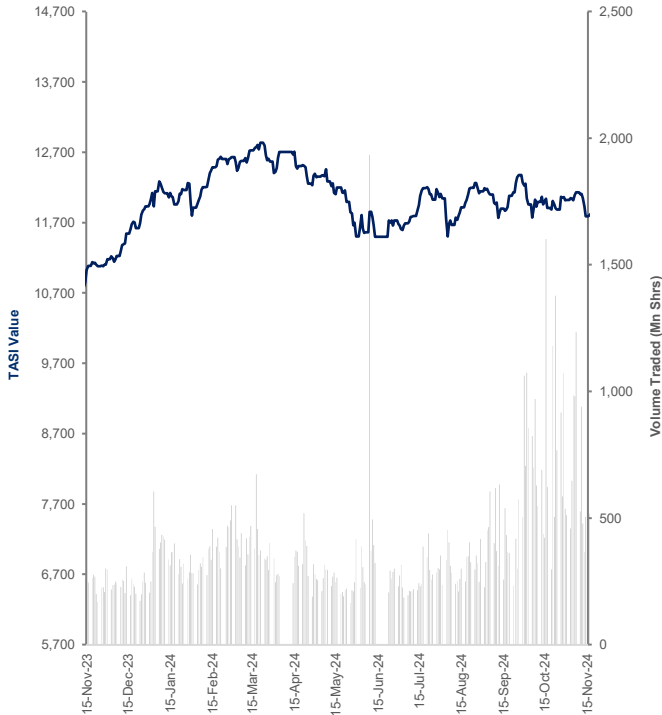
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	336.6	(109.5)	(24.5%)	269.0	158.7
Value Traded (KWD Mn)	69.1	(14.8)	(17.6%)	59.4	41.8
No. of Trades	17,980	(4,106)	(18.6%)	15,643	9,801

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.880	0.5%	8,127,336
Kuwait Finance House	0.750	0.0%	4,687,075
Gulf Bank	0.325	0.3%	4,676,887
Agility (PWC Logistics)	0.274	3.8%	4,002,791
Kuwait Finance & Investment Co.	0.098	10.7%	3,637,463

Saudi Tadawul Daily Report

November 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,150,132.7	0.4%	1.4%	(9.9%)
Energy	6,845,255.9	0.5%	3.5%	(15.3%)
Materials	651,114.2	0.0%	(3.4%)	(8.1%)
Capital Goods	63,879.8	0.9%	1.3%	41.5%
Commercial & Professional Svc	14,498.0	(0.5%)	4.6%	25.9%
Transportation	48,444.4	0.2%	(6.0%)	17.0%
Consumer Durables & Apparel	8,965.3	1.2%	0.5%	96.4%
Consumer Services	62,466.8	0.8%	(2.2%)	(10.8%)
Media	43,123.2	(1.7%)	(8.6%)	63.1%
Consumer Discretionary Distribution &	31,992.8	0.3%	(2.8%)	(6.8%)
Consumer Staples Distribution & Retail	47,953.8	(0.1%)	(5.6%)	(9.2%)
Food & Beverages	124,971.9	(0.4%)	(5.2%)	12.0%
Health Care Equipment & Svc	171,340.1	0.5%	(5.4%)	1.3%
Pharma, Biotech & Life Science	16,466.0	0.2%	(11.1%)	30.8%
Banks	940,366.4	0.8%	1.9%	(4.2%)
Financial Services	70,915.1	(1.5%)	(6.1%)	24.9%
Insurance	87,623.1	(0.3%)	(5.0%)	12.8%
Telecommunication Services	253,165.7	(0.3%)	(4.1%)	(0.3%)
Utilities	390,985.4	0.5%	(9.6%)	35.6%
REITs	15,604.1	(0.3%)	(2.0%)	(12.6%)
Real Estate Mgmt & Dev't	123,936.0	(0.3%)	(3.0%)	21.2%
Software & Services	136,509.6	(0.5%)	6.0%	18.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Shatirah House Restaurants Co	22.26	10.0%
Cenomi Retail	14.10	8.3%
Development Works Food Co.	131.00	6.9%
Mediterranean & Gulf Insurance	21.56	5.3%
Middle East Healthcare Co	68.00	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.28	(9.7%)
National Medical Care Co	163.00	(3.9%)
Saudi Research & Marketing Gro	251.00	(3.5%)
Riyadh Cables Group Co	116.40	(3.0%)
Saudi Cable Co	97.10	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al-Baha Development & Investme	0.28	400,162
Saudi Arabian Oil Co	27.95	22,203
Shams	0.96	17,534
Saudi Telecom Co	39.65	15,687
Anaam International Holding Gr	1.23	10,178

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,875.91	45.53	0.4%	(1.2%)	(0.8%)
Market Cap (SAR Mn)	10,150,133	43,790	0.4%	1.4%	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	636.0	190.5	42.8%	410.1	200.2
Value Traded (SAR Mn)	6,090.4	595.2	10.8%	7,695.1	5,263.0
No. of Trades	464,704	(6,218)	(1.3%)	519,525	372,073

Market Breadth	▲ 138	▼ 90	▬ 24
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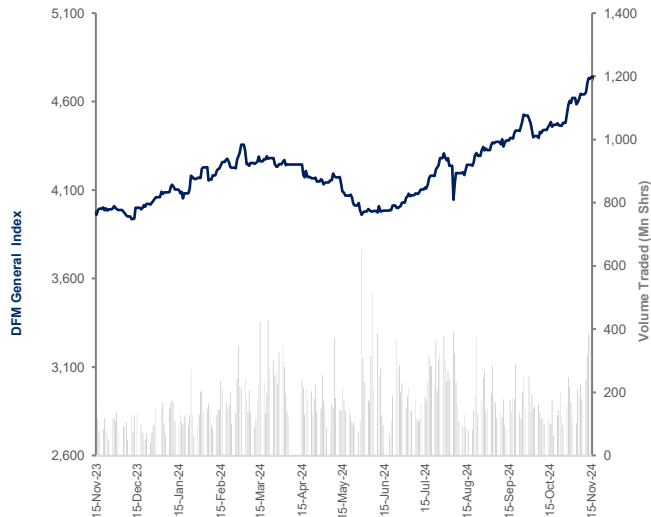
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Telecom Co	39.65	(0.9%)	623.80
Saudi Arabian Oil Co	27.95	0.5%	621.50
Al Rajhi Bank	93.30	2.0%	399.46
Alinma Bank	27.35	(0.4%)	165.30
Saudi National Bank	33.15	0.0%	147.24

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	777,981.4	0.3%	2.7%	13.5%
Financials	324,296.2	0.2%	1.2%	11.7%
Real Estate	151,563.5	1.0%	11.2%	28.8%
Industrial	98,598.4	0.0%	1.5%	8.0%
Materials	1,166.1	(0.6%)	41.3%	35.4%
Consumer Staples	31,324.4	(1.8%)	2.5%	28.5%
Consumer Discretionary	4,245.0	0.4%	(2.3%)	2.5%
Telecommunication	34,223.4	1.3%	1.1%	45.5%
Utilities	132,564.3	(0.0%)	(0.9%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National General Insurance	4.89	6.3%
Emaar Properties Pjsc	9.71	3.0%
Dubai Islamic Bank	6.73	2.1%
Dubai Financial Market Pjsc	1.33	1.5%
Islamic Arab Insurance Com	0.40	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	24.30	(9.8%)
Int'L Financial Advisors Co.	5.37	(9.7%)
Emirates Investment Bank	100.00	(2.9%)
Commercial Bank International	1.06	(2.8%)
Agility	3.22	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dubai Financial Market Pjsc	1.33	42,907
Emaar Properties Pjsc	9.71	21,725
Deyaar Development Pjsc	0.92	21,336
Drake & Scull International	0.35	21,049
Shuaa Capital	0.20	13,487

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,731.72	19.06	0.4%	3.1%	16.6%
Market Cap (AED Mn)	777,981	2,084	0.3%	2.7%	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	199.6	(3.8)	(1.9%)	188.4	215.4
Value Traded (AED Mn)	542.6	66.3	13.9%	379.0	407.5
No. of Trades	14,717	1,596	12.2%	9,415	7,862

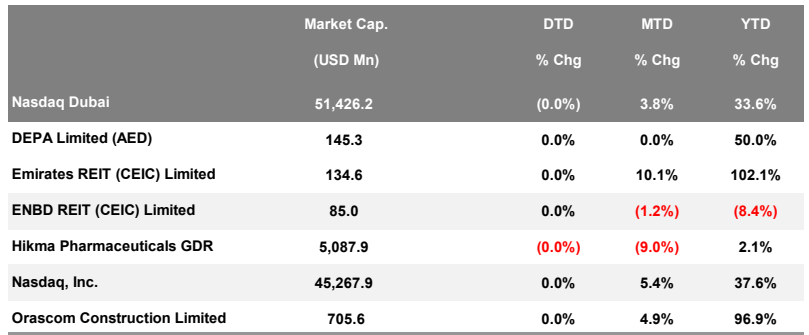
Market Breadth	▲ 16	▼ 24	≡ 34
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	9.71	2.97%	208.53
Dubai Financial Market Pjsc	1.33	1.53%	57.55
Emaar Development	10.70	(2.28%)	43.44
Dubai Islamic Bank	6.73	2.12%	43.12
Emirates Nbd	19.40	0.00%	33.35

Source: Bloomberg, Kamco Research

November 20, 2024

Sector Returns



Trading Indicators

	Closing	DTD	DTD	MTD	YTD-23
Market Return	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,930.39	15.66	0.4%	3.2%	2.6%
Market Cap (USD Mn)	51,426	(0.2)	(0.0%)	3.8%	33.6%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.02000	(0.14)	(88%)	1.115	0.18
Value Traded (USD Mn)	0.00830	(0.06)	(88%)	0.3	0.20
No. of Trades	2	(13.00)	(87%)	8	9

Most Active Stocks By Value	Price	Daily	Value
	(USD)	% Chg	(USD Mn)
Emirates Reit (Ceic) Limited	0.42	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

November 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,866,774.9	0.4%	1.7%	(1.5%)
Financials	1,374,402.6	0.6%	1.6%	1.8%
Telecommunication	188,996.6	(0.2%)	(3.6%)	(9.8%)
Consumer Discretionary	71,755.8	0.5%	(1.1%)	6.9%
Industrial	244,448.7	(0.5%)	(0.7%)	(0.8%)
Real Estate	65,844.0	(0.1%)	1.3%	42.8%
Basic Materials	94,778.2	(1.2%)	(4.4%)	(4.2%)
Energy	420,613.3	1.6%	5.2%	20.4%
Utilities	319,313.3	0.0%	0.0%	(18.9%)
Consumer Staples	35,164.3	(0.8%)	137.4%	96.1%
Health Care	51,458.1	(1.4%)	(3.7%)	(37.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Ain Al Ahlia Insurance Co.	29.80	10.4%
Abu Dhabi Shipbuilding Co.	5.05	7.9%
Sharjah Cement & Industrial Development Co.	0.62	5.4%
OMAN & EMIRATES INVESTMENT HOLDING	0.35	5.1%
Ras Al-Khaimah Co. For White Cement	1.19	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
ARAM Group	2.08	(4.6%)
AGTHIA Group	6.59	(3.5%)
Burjeel Holdings	2.15	(3.2%)
Gulf Cement Co.	0.50	(2.4%)
Abu Dhabi National Co. For Building Materials	0.70	(2.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,426.42	39.34	0.4%	1.1%	(1.6%)
Market Cap (AED Mn)	2,866,775	11,579	0.4%	1.7%	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	276.0	(48.4)	(14.9%)	303.9	198.0
Value Traded (AED Mn)	1,038.7	(682.8)	(39.7%)	1,206.6	1,121.3
No. of Trades	21,849	1,520	7.5%	15,991	11,993

Market Breadth	▲ 20	▼ 29	= 38
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.53	34,930
Phoenix Group	1.36	23,133
Multiply Group	2.22	20,900
Eshraq Investments P.J.S.C	0.32	20,380
Lulu Retail Holdings	2.03	19,537

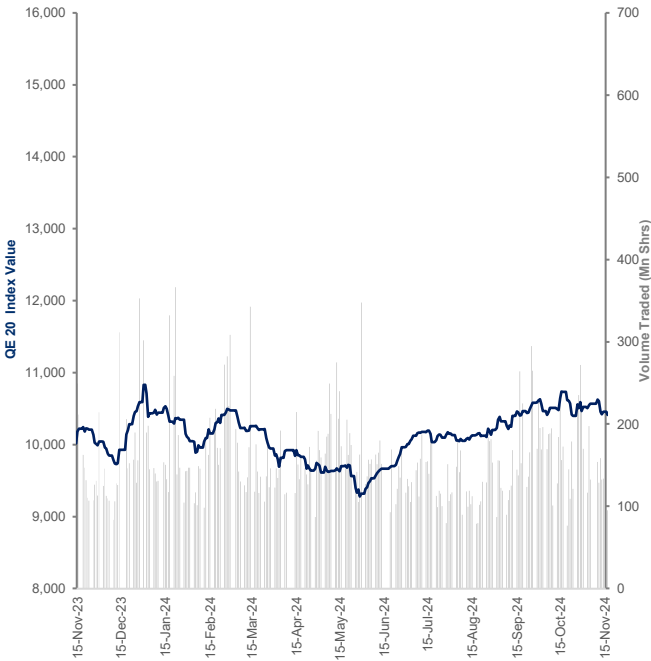
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	411.50	0.98%	209.36
ADNOCGAS UH EQUITY	3.53	2.32%	122.98
Al Dar Properties Co.	7.76	0.00%	58.86
ADNOC Drilling	5.33	0.95%	58.36
Alpha Dhabi Holding PJSC	11.48	(0.69%)	52.95

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	617,495.1	(0.4%)	(1.3%)	(1.2%)
Banking & Finance Sector	299,300.9	(0.3%)	(1.0%)	(3.2%)
Goods & Consumer Services	30,234.8	(0.3%)	(1.9%)	(4.2%)
Industrial Sector	147,434.9	(0.0%)	(1.8%)	(5.3%)
Insurance Sector	11,097.0	0.3%	(2.1%)	(14.9%)
Real Estate	46,819.7	(1.1%)	(1.9%)	21.6%
Telecom	44,881.0	(1.5%)	0.8%	0.7%
Transport	37,726.8	(0.2%)	(2.4%)	16.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.58	2.8%
Islamic Holding Group QSC	3.95	1.9%
Investment Holding Group	1.79	1.1%
Qatar Insurance Co SAQ	2.12	0.8%
Qatar Aluminum Manufacturing C	1.27	0.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Ooredoo QPSC	11.57	(1.8%)
Ezdan Holding Group QSC	1.17	(1.3%)
Salam International Investment	0.67	(1.0%)
Qatar Islamic Insurance Group	8.42	(1.0%)
Barwa Real Estate Co	2.85	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,425.23	(28.13)	(0.3%)	(0.9%)	(3.7%)
Market Cap (QAR Mn)	617,495	(2,195)	(0.4%)	(1.3%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	107.7	(1.1)	(1.0%)	157.1	179.7
Value Traded (QAR Mn)	257.2	(50.0)	(16.3%)	437.2	492.9
No. of Trades	9,787	(2,788)	(22.2%)	14,570	16,579

Market Breadth	▲ 12	▼ 36	= 5
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.17	24,049
Qatar Aluminum Manufacturing C	1.27	12,916
Investment Holding Group	1.79	9,952
Masraf Al Rayan QSC	2.34	8,272
Qatar German Co for Medical De	1.45	6,156

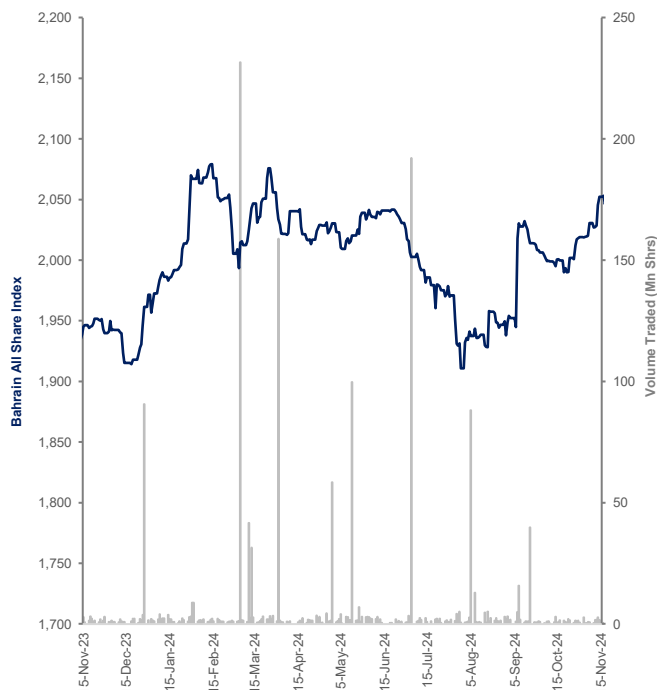
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	1.17	(1.26%)	28.69
Qatar National Bank QPSC	17.02	(0.41%)	23.38
Masraf Al Rayan QSC	2.34	(0.04%)	19.33
Investment Holding Group	1.79	1.07%	17.73
Ooredoo QPSC	11.57	(1.78%)	16.38

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,762.9	(0.2%)	1.6%	7.6%
Materials	1,988.0	0.0%	5.3%	22.3%
Industrial	132.2	0.0%	(0.7%)	3.6%
Consumer Discretionary	212.9	0.0%	(4.2%)	(14.8%)
Consumer Staples	123.4	0.0%	(7.0%)	(16.2%)
Financials	31,355.7	(0.2%)	1.6%	7.5%
Communication Services	887.9	(0.2%)	(0.4%)	(0.5%)
Real Estate	62.7	0.0%	(3.5%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.50	2.9%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.34	(1.5%)
Esterad Investment Co BSC	0.24	(0.8%)
Kuwait Finance House - Bahrain	2.39	(0.5%)
Bahrain Telecommunications Co	0.50	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.34	500
Al Salam Bank-Bahrain BSC	0.21	270
Aluminium Bahrain B.S.C	1.40	169
Kuwait Finance House - Bahrain	2.39	83
National Bank of Bahrain BSC	0.50	46

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,050.28	4.19	0.2%	1.6%	4.0%
Market Cap (BHD Mn)	34,762.9	(52.7)	(0.2%)	1.6%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,171	(214)	(15.4%)	5,967.9	2,886.3
Value Traded (BHD '000)	711	(901)	(55.9%)	1,757.5	1,014.1
No. of Trades	38	(11)	(22.4%)	44	51

Market Breadth	▲ 1	▼ 4	= 38
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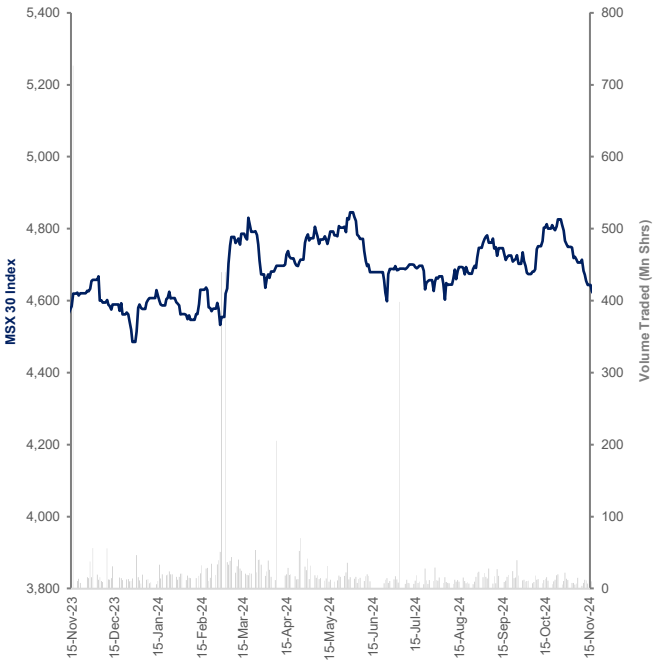
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.40	0.00%	0.24
Kuwait Finance House - Bahrain	2.39	(0.46%)	0.20
GFH FINANCIAL GROUP BSC	0.34	(1.47%)	0.17
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.06
National Bank of Bahrain BSC	0.00	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,119.4	(0.1%)	(0.6%)	2.6%
Financial	5,195.5	(0.0%)	0.6%	5.5%
Industrial	1,427.2	(0.2%)	(1.4%)	(1.9%)
Services	2496.7	(0.1%)	(2.4%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.45	9.5%
A'Saffa Food Co.	0.38	3.8%
Oman Qatari Telecommunications Co.	0.258	2.4%
Sembcorp Salalah	0.10	1.0%
Bank Nizwa	0.10	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.03	(3.2%)
Oman & Emirates Investment Holding Co.	0.07	(2.9%)
Sharqiya Investment Holding Co.	0.07	(2.9%)
Muscat Finance Co. Ltd.	0.04	(2.2%)
Oman Arab Bank	0.15	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,608.84	(9.46)	(0.2%)	(3.0%)	2.1%
Market Cap (OMR Mn)	9,119.4	(7.00)	(0.1%)	(0.6%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	6,509.5	1,643.1	33.8%	23,532.0	15,415.3
Value Traded (OMR '000)	844.8	(57.3)	(6.4%)	2,616.3	2,363.5

Market Breadth	▲ 7	▼ 15	= 94
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.13	1,633
Bank Nizwa	0.10	694
Sohar Bank	0.13	632
Al Suwadi Power Co.	0.08	605
Phoenix Power Co.	0.06	494

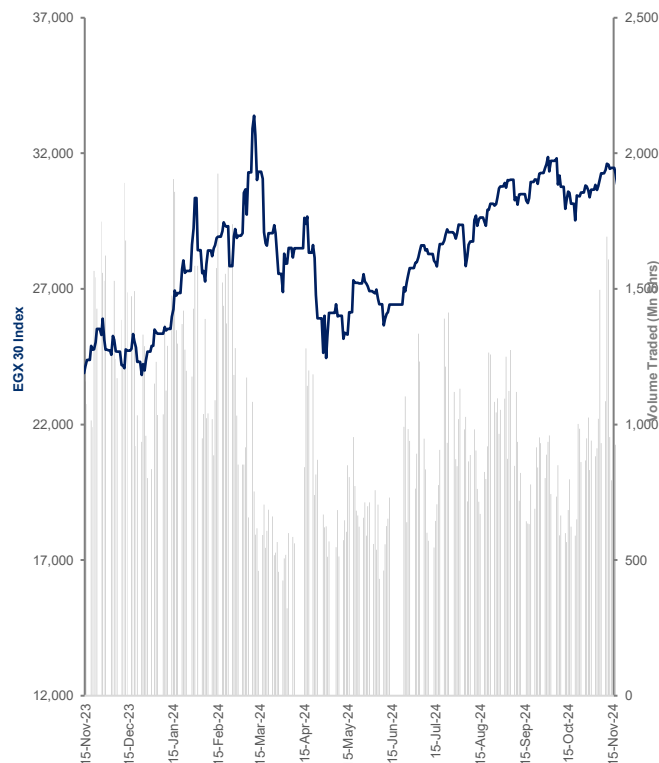
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.13	(1.48%)	0.22
Bank Muscat	0.26	0.79%	0.11
Sohar Bank	0.13	(1.50%)	0.08
Bank Nizwa	0.10	1.02%	0.07
Abraj Energy Services	0.28	(0.36%)	0.07

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,182,220.4	(1.7%)	0.1%	28.9%
Banks	418,349.5	(5.7%)	(1.6%)	12.3%
Basic Resources	304,357.4	(1.6%)	2.8%	8.5%
Industrial Goods	207,084.1	(0.7%)	0.6%	181.3%
Health Care & Pharmaceuticals	61,279.3	(0.5%)	0.4%	32.6%
Real Estate	318,723.8	(0.6%)	(2.3%)	33.9%
Travel and Leisure	76,521.0	(0.1%)	0.6%	48.7%
Food, Beverages & Tobacco	186,922.8	(0.2%)	3.1%	37.0%
Energy and Support Services	20,104.3	(0.5%)	2.4%	26.8%
Trade and Distributors	16,641.7	(1.1%)	0.2%	22.1%
Shipping and Transport	79,410.7	(0.1%)	2.7%	(4.9%)
Education Services	24,984.5	(0.5%)	4.7%	30.5%
Contracting and Construction Eng	42,992.6	0.8%	2.2%	64.3%
Textiles and Durables	28,484.8	(1.3%)	(3.7%)	55.2%
Building Materials	22,354.7	(1.1%)	(1.9%)	41.5%
Media & Communication Services	154,278.7	(0.2%)	(0.6%)	18.2%
Paper and Packaging	2,330.7	1.0%	4.2%	9.6%
Non-bank Financial Services	217,399.9	(0.6%)	(0.5%)	28.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Engineering Industries (ICON)	24.81	10.7%
Sharkia National Food	3.79	8.9%
Acrow Misr	71.31	6.5%
Orascom Investment Holding	0.47	5.6%
Cairo Oils & Soap	0.27	5.4%

Worst Return Performers	Price (EGP)	Daily % Chg
El-Nile Co. For Pharmaceuticals And Chemical Industries	51.84	(8.9%)
Egypt Aluminum	106.89	(5.4%)
Egyptian Iron & Steel	46.02	(5.0%)
ARAB POLVARA SPINNING & WEAVING CO.	8.38	(4.9%)
Remco for Touristic Villages Construction	3.33	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.27	291,825
Orascom Investment Holding	0.47	273,850
Egyptians For Investment & Urban Development	0.23	53,705
Al Khair River For Development Agricultural Investment&Envir	0.57	45,629
Orascom Financial Holding	0.36	37,826

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,688.30	(176.0)	(0.6%)	0.1%	23.3%
Market Cap (EGP Mn)	2,182,220.4	(36,889.6)	(1.7%)	0.1%	28.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,147.8	231.5	25.3%	920.0	670.8
Value Traded (EGP Mn)	2,588.4	(703.2)	(21.4%)	4,141.7	2,259.8
No. of Trades	87,053	(8,037)	(8.5%)	115,240	75,137

Market Breadth	▲ 51	▼ 106	= 64
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Investment Holding	0.47	5.62%	123.91
T M G Holding	59.00	0.00%	114.18
Egyptian Financial Group-Hermes Holding Company	21.71	(2.16%)	100.41
Engineering Industries (ICON)	24.81	10.66%	95.11
Fawry For Banking Technology And Electronic Payment	8.32	(0.36%)	80.10

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,926.5	(0.2%)	0.9%	(5.4%)
Banking	7,462.8	(0.2%)	1.0%	(5.3%)
Insurance	282.5	(0.1%)	0.6%	7.2%
Diversified Financial Services	253.2	(0.2%)	(1.0%)	(5.2%)
Real Estate	301.1	0.3%	4.7%	(9.7%)
Educational Services	49.5	(0.8%)	(4.3%)	(16.5%)
Hotels and Tourism	269.8	(1.0%)	(1.3%)	(2.3%)
Transportation	243.1	0.5%	(0.8%)	(13.5%)
Technology and Communication	64.4	(0.3%)	(2.9%)	(11.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.15	7.1%
TUHAMA FOR FINANCIAL INVESTM	2.17	4.8%
FUTURE ARAB INVESTMENT CO	0.44	4.8%
AL-SHARQ INVESTMENT PROJECTS	1.55	4.7%
JORDAN INTERNATIONAL INVESTM	0.72	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.20	(4.8%)
ZARKA EDUCATION & INVESTMENT	2.75	(4.5%)
NATL PORTFOLIO SECURITIES	0.66	(4.3%)
AL AMAL FINANCIAL INVESTMENT	0.89	(4.3%)
AL BILAD SECURITIES & INVEST	0.29	(3.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,421.72	(0.76)	(0.0%)	0.7%	(0.4%)
Market Cap (JD Mn)	8,926.47	(20.39)	(0.2%)	0.9%	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,621.0	935.9	55.5%	2,273.5	3,678.6
Value Traded (JD '000)	1,959.7	(331.7)	(14.5%)	2,745.2	4,486.9
No. of Trades	1,072	(73)	(6.4%)	1,419	2,242

Market Breadth	▲ 10	▼ 19	= 77
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
FUTURE ARAB INVESTMENT CO	0.44	1,190
UNION INVESTMENT CORP	0.10	477
JORDAN AHLI BANK	1.01	202
AL-TAJAMOQAT FOR TOURISTIC P	0.67	108
CAPITAL BANK OF JORDAN	1.84	91

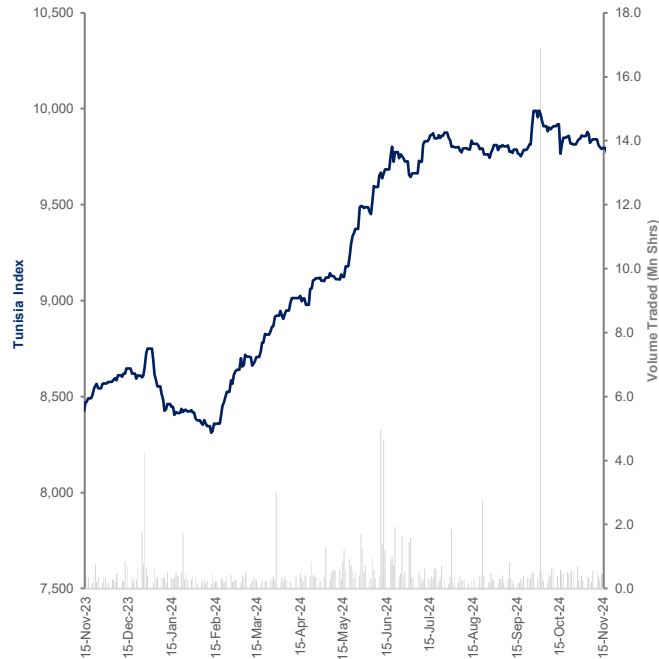
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
FUTURE ARAB INVESTMENT CO	0.44	4.76%	0.49
JORDAN ISLAMIC BANK	4.02	0.25%	0.33
JORDAN AHLI BANK	1.01	(0.98%)	0.20
CAPITAL BANK OF JORDAN	1.84	0.55%	0.17
JORDAN EMIRATES DIMENSIONS	5.92	0.00%	0.16

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,240.1	0.0%	(0.7%)	6.8%
Banking	11,547.5	0.2%	(1.1%)	6.3%
Insurance	953.2	0.0%	(0.5%)	(2.0%)
Leasing	904.8	(1.0%)	2.5%	15.8%
Financial Services	1,650.0	(1.8%)	(2.7%)	11.7%
Industrial	2,027.9	(0.1%)	1.1%	16.7%
Chemical Industry	390.3	(0.8%)	0.5%	2.8%
Food & Beverage	4,082.4	0.7%	(0.8%)	7.4%
Retailing	1,143.3	0.1%	0.9%	(2.7%)
Others	1,540.8	0.0%	(1.3%)	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	8.88	4.5%
Cellcom SA	2.28	3.6%
Societe de Placements et de De	11.20	1.8%
Euro Cycles SA	12.37	1.4%
Attijari Bank	49.75	1.3%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.43	(4.4%)
Tunisie Leasing SA	17.55	(4.1%)
Essoukna	1.48	(3.9%)
Societe Tunisienne de Banque	2.78	(3.8%)
Banque de Tunisie et des Emira	3.42	(2.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,782.23	11.16	0.1%	(0.8%)	11.8%
Market Cap (DT Mln)	24,240	5.79	0.0%	(0.7%)	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	185.2	(110.4)	(37.3%)	572.7	579.2
Value Traded ('000 DT)	1,533.1	(1,284.9)	(45.6%)	5,388.4	5,820.3
No. of Trades	709	(245)	(25.7%)	1,163	1,000

Market Breadth

▲ 14 ▼ 15 = 35

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Cellcom SA	2.28	65
Arab Tunisian Bank	2.88	14
Delice Holding	16.24	13
Unite de Fabrication de Medica	7.15	9
Banque de Tunisie	5.03	8

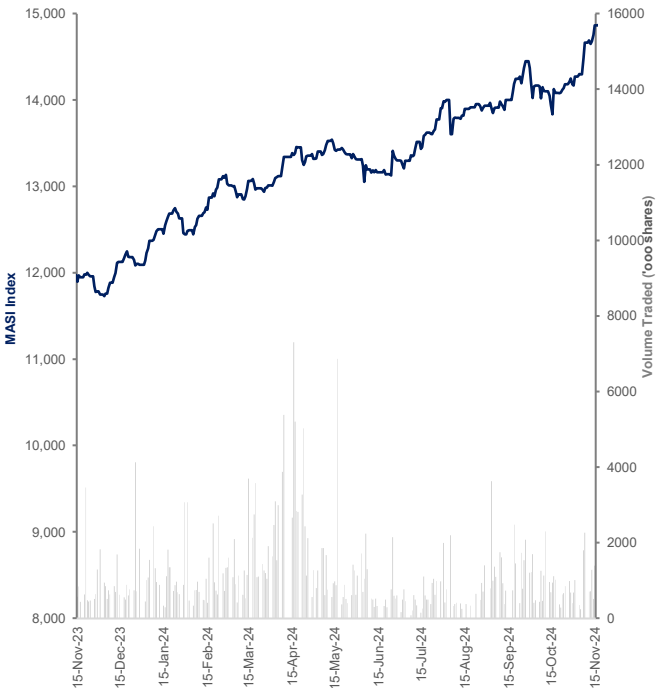
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	49.75	1.32%	0.35
Delice Holding	16.24	0.25%	0.22
Cellcom SA	2.28	3.64%	0.15
Union Bancaire pour le Commerc	21.03	0.00%	0.08
Societe Tunisienne d'Assurance	174.00	0.00%	0.07

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report
(The Bulletin covers the 41 Stocks listed on the Main Market)

November 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	632,303.8	0.6%	4.1%	15.9%
Banking	261,864.2	0.9%	6.4%	19.2%
Beverages	9,533.5	0.0%	3.0%	5.3%
Chemicals	2,297.0	(2.1%)	6.8%	8.7%
Construction & Building Material	79,756.0	1.2%	9.7%	11.1%
Distributors	17,007.2	(0.7%)	(1.2%)	1.7%
Electricity	32,953.2	(0.2%)	(4.7%)	27.0%
Food Producers & Processors	26,261.3	0.5%	1.1%	1.5%
Holding Companies	4,555.2	0.0%	(1.4%)	46.5%
Insurance	31,265.7	0.3%	0.8%	15.8%
Investment & other Finance	3,455.0	0.0%	(4.4%)	5.5%
Leisures & Hotel	2,980.0	0.0%	0.0%	0.5%
Materials, Software & Computer	5,401.6	(0.9%)	(0.0%)	(7.4%)
Mining	40,669.9	0.0%	4.6%	88.3%
Oil & Gas	13,406.3	0.0%	2.3%	(2.5%)
Real Estate	23,107.6	2.0%	10.8%	177.8%
Telecommunications	76,920.8	0.0%	(1.4%)	(12.5%)
Transport	772.5	(0.0%)	0.0%	10.5%
Forestry & Paper	96.8	(1.3%)	(0.8%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	37.00	2.21%
Ciments du Maroc	1985.00	1.79%
Banque Centrale Populaire	305.00	1.67%
Alliances Developpement Immobi	372.00	1.64%
ATLANTA	131.50	1.15%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	51.00	(2.89%)
SNEP	530.00	(1.85%)
Disway	641.10	(1.37%)
Med Paper SA	20.24	(1.27%)
Credit Immobilier et Hotelier	410.35	(1.14%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,976.79	114.34	0.8%	5.7%	23.8%
Market Cap (MAD Mn)	632,304	3,569	0.6%	4.1%	15.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,184.9	(207.7)	(14.9%)	1,219.0	854.4
Value Traded (MAD Mn)	172.23	(201.91)	(54.0%)	155.3	90.5

Market Breadth	▲ 10	▼ 13	= 18
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.00	520.3
Maroc Telecom	87.50	411.0
Alliances Developpement Immobi	372.00	73.2
Attijariwafa Bank	584.00	66.6
Banque Centrale Populaire	305.00	49.0

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	584.00	1.04%	38.11
Maroc Telecom	87.50	0.00%	36.08
Alliances Developpement Immobi	372.00	1.64%	19.66
Douja Promotion Groupe Addoha	37.00	2.21%	19.05
Banque Centrale Populaire	305.00	1.67%	14.91

Source: Bloomberg, Kamco Research

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