

MENA Markets Daily Report

May 20, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div>In this Report...</div> <div> <div>Kuwait</div> <div>Saudi Arabia</div> <div>UAE - Dubai</div> <div>UAE - Nasdaq Dubai</div> <div>UAE - Abu Dhabi</div> <div>Qatar</div> <div>Bahrain</div> <div>Oman</div> <div>Egypt</div> <div>Jordan</div> <div>Tunisia</div> <div>Morocco</div> </div>		Kuwait	Premier Market Index	▼	8,707.92	(0.3%)	11.1%	4.8%
		Kuwait	Main 50 Index	▼	7,296.49	(0.2%)	7.2%	24.0%
	2	Kuwait	Main Market Index	▼	7,017.06	(0.3%)	1.6%	24.0%
	3	Kuwait	All Share Index	▼	8,051.87	(0.3%)	9.4%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,405.28	(0.3%)	(5.2%)	0.6%
	5	UAE - Dubai	DFM General Index	▲	5,491.25	0.7%	6.4%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,508.37	0.5%	7.2%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,665.74	0.1%	2.6%	(1.7%)
	8	Qatar	QE 20 Index	▲	10,710.09	0.7%	1.3%	(2.4%)
	9	Bahrain	Bahrain All Share	▲	1,921.85	0.0%	(3.2%)	0.7%
	10	Oman	MSX 30 Index	▲	4,452.25	0.4%	(2.7%)	1.4%
	11	Egypt	EGX 30	▼	31,355.82	(1.1%)	5.4%	19.5%
	12	Jordan	ASE Index	▼	2,648.73	(0.1%)	6.4%	2.4%
	13	Tunisia	Tunisia Index	▲	11,376.22	0.1%	14.3%	13.7%
		Morocco	MASI	▲	17,871.76	0.6%	21.0%	22.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,367.58	0.0%	0.5%	12.7%
		India	SENSEX	▼	82,059.42	(0.3%)	5.0%	8.2%
		Brazil	BOVESPA Stock Index	▲	139,636.41	0.3%	16.1%	(10.4%)
		Mexico	BOLSA Index	▲	58,493.39	0.9%	18.1%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,166.64	(0.5%)	8.5%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	882.39	0.2%	4.9%	17.3%
		Asia	MSCI Asia Pacific	▼	610.62	(0.5%)	7.2%	8.2%
		Europe	DJ Stoxx 600	▲	549.98	0.1%	8.3%	6.0%
		Europe	FTSEurofirst 300	▲	2,182.13	0.1%	8.2%	6.7%
		U.S.A	S&P 500	▲	5,963.60	0.1%	1.4%	23.3%
		U.S.A	DJIA	▲	42,792.07	0.3%	0.6%	12.9%
		U.S.A	NASDAQ Composite	▲	19,215.46	0.0%	(0.5%)	28.6%
		UK	FTSE 100	▲	8,699.31	0.2%	6.4%	5.7%
		Germany	DAX	▲	23,934.98	0.7%	20.2%	18.8%
		Japan	NIKKEI 225	▼	37,498.63	(0.7%)	(6.0%)	19.2%
		Hong Kong	HANG SENG INDEX	▼	23,332.72	(0.1%)	16.3%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	100.43	(0.7%)	(7.43%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.34	0.59%	6.75%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.12	0.69%	8.56%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.07%	0.32%	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	65.54	0.2%	(12.2%)	(3.1%)
		Oil	NYMEX	▲	62.69	0.3%	(12.6%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.11	(6.6%)	(6.7%)	6.8%
		Gold	Gold Spot \$/Oz	▲	3,229.56	0.8%	23.1%	26.3%
		Silver	Silver Spot \$/Oz	▲	32.36	0.2%	12.0%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	105,485.91	1.3%	12.6%	116.2%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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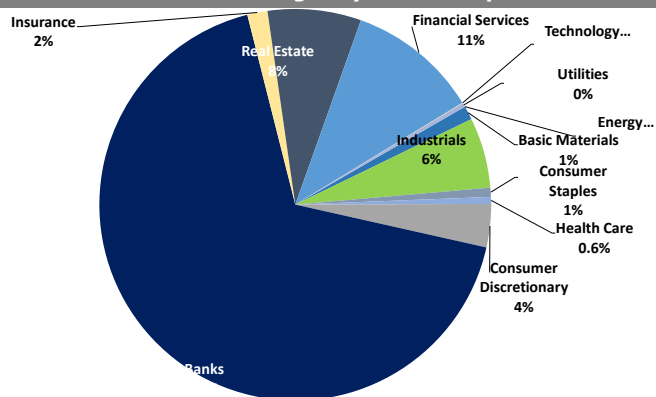
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 20, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,654.6	22.5	11.1%
2- National Bank of Kuwait	8,288.1	14.1	14.6%
3- Boubayan Bank	2,981.7	30.3	11.0%
4- Zain	2,090.0	9.2	17.8%
5- Gulf Bank	1,353.5	23.9	7.0%
6- Mabanee Co.	1,215.6	14.8	12.0%
7- Commercial Bank of Kuwait	1,135.1	7.2	20.3%
8- Warba Bank	1,039.1	44.8	6.7%
9- Burgan Bank	951.5	20.3	5.4%
10- Ahli Bank of Kuwait	738.2	13.8	8.3%
Total	33,447	17.24	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.243	0.021	9.5%
Al-Argan International Real Estate Co.	0.120	0.009	8.1%
National Petroleum Services Co.	1.300	0.060	4.8%
Mezzan Holding Co.	1.030	0.040	4.0%
Mubarrad Holding Co.	0.102	0.004	4.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.054	(0.010)	(16.3%)
Kuwait National Cinema Co.	1.050	(0.100)	(8.7%)
Advanced Technology Co.	0.657	(0.047)	(6.7%)
Kuwait Insurance Co.	0.507	(0.026)	(4.9%)
Wethaq Takaful Insurance Co.	0.041	(0.002)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Masaken Intl. Real Estate Dev. Co.	0.054	(16.3%)	36,410,374
Kuwait International Bank	0.239	(2.0%)	29,397,677
Al Safat Investment Co.	0.118	1.7%	24,441,026
Kuwait Real Estate Co.	0.380	(2.1%)	23,250,443
Al-Argan International Real Estate Co.	0.120	8.1%	17,913,464

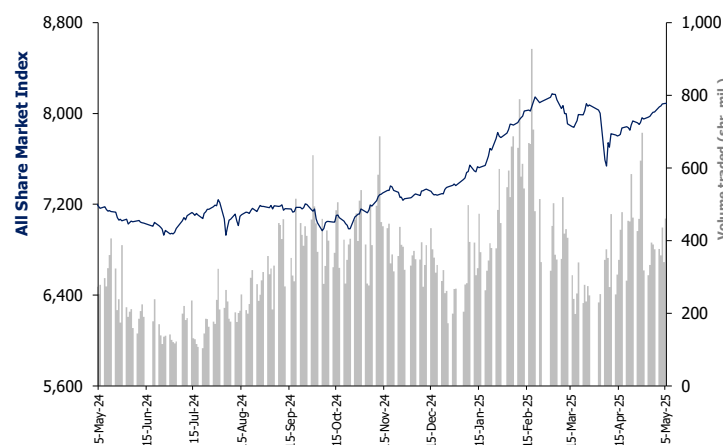
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,051.9	▼	(0.3%)	1.2%	9.4%
Energy	1,514.3	▲	2.0%	9.2%	27.3%
Basic Materials	905.3	▲	0.1%	(0.6%)	(0.6%)
Industrials	769.8	▼	(0.6%)	2.3%	6.4%
Consumer Staples	1,127.2	▲	3.8%	7.4%	12.9%
Health Care	538.8	▼	(2.7%)	(7.2%)	17.6%
Consumer Discretionary	2,391.9	▼	(1.1%)	3.1%	12.7%
Telecommunications	1,045.7	▼	(0.3%)	1.5%	2.7%
Banks	2,011.6	▼	(0.3%)	0.3%	11.2%
Insurance	1,899.3	▼	(0.2%)	4.9%	(7.6%)
Real Estate	1,646.8	▼	(0.1%)	3.5%	21.7%
Financial Services	1,515.8	▼	(0.3%)	2.5%	0.3%
Technology	1,164.0	▲	3.9%	3.2%	11.9%
Utilities	381.6	=	0.0%	(2.0%)	(4.0%)

Market Breadth		53		65		23
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,707.92	(27.0)	(0.3%)	1.8%	11.1%	
Main 50 Index	7,296.49	(15.7)	(0.2%)	2.9%	7.2%	
Main Market Index	7,017.06	(23.9)	(0.3%)	(1.9%)	1.6%	
All Share Market Index	8,051.87	(25.4)	(0.3%)	1.2%	9.4%	
Market Cap (KWD Mn)	48,751.62	(154.0)	(0.3%)	1.1%	12.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

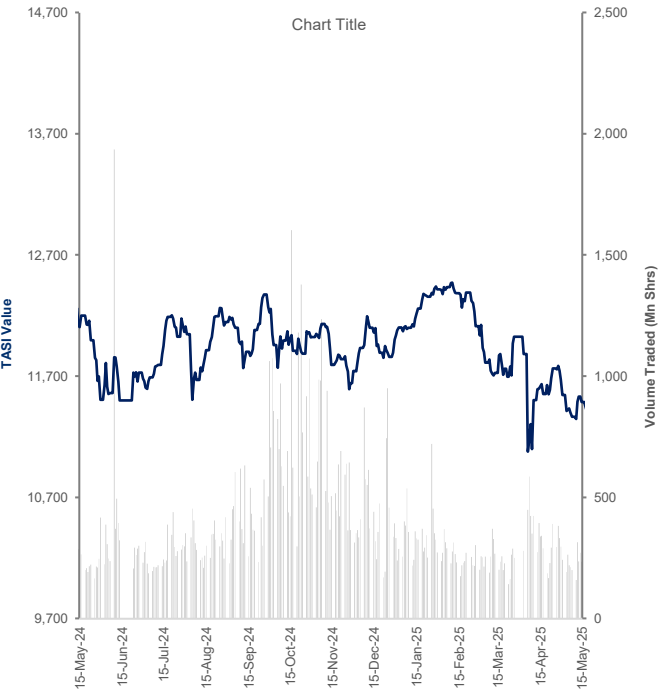
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	390.4	(7.7)	(1.9%)	418.9	230.5
Value Traded (KWD Mn)	88.0	20.9	31.1%	109.7	57.0
No. of Trades	20,743	508	2.5%	20,210	14,245

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.380	(2.1%)	8,977,987
Kuwait Finance House	0.739	(0.1%)	7,822,924
Kuwait International Bank	0.239	(2.0%)	7,151,436
National Bank of Kuwait	0.948	(0.1%)	5,076,222
Agility (PWC Logistics)	0.256	(1.2%)	3,003,041

Saudi Tadawul Daily Report

May 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,610,008.0	0.1%	1.1%	(5.8%)
Energy	6,424,433.9	0.4%	3.5%	(6.4%)
Materials	584,884.0	(0.1%)	(1.5%)	(7.4%)
Capital Goods	63,141.3	(1.0%)	2.5%	(6.4%)
Commercial & Professional Svc	14,879.1	(0.9%)	3.4%	(4.0%)
Transportation	39,650.6	(1.1%)	(2.0%)	(18.4%)
Consumer Durables & Apparel	8,262.3	(0.3%)	3.2%	(9.1%)
Consumer Services	62,124.1	0.3%	(1.6%)	(9.7%)
Media	33,436.4	(2.2%)	(5.6%)	(30.3%)
Consumer Discretionary Distribution &	29,895.0	(1.5%)	(3.0%)	(0.8%)
Consumer Staples Distribution & Retail	45,817.8	(0.8%)	(3.4%)	(1.1%)
Food & Beverages	103,511.0	(1.1%)	(3.9%)	(10.9%)
Health Care Equipment & Svc	167,486.4	(0.3%)	(3.3%)	(4.1%)
Pharma, Biotech & Life Science	17,940.0	(0.5%)	0.7%	6.0%
Banks	988,377.4	(0.2%)	(2.0%)	1.5%
Financial Services	61,944.5	(0.6%)	(1.5%)	(8.5%)
Insurance	83,448.1	(1.9%)	0.1%	(14.0%)
Telecommunication Services	274,633.3	0.3%	(8.8%)	8.1%
Utilities	292,899.5	(0.1%)	(8.3%)	(25.0%)
REITs	14,855.6	(0.1%)	(1.3%)	(4.3%)
Real Estate Mgmt & Dev't	166,478.5	(1.1%)	(6.1%)	30.6%
Software & Services	131,395.1	(0.9%)	(0.5%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	3.96	6.7%
Saudi Printing & Packaging Co	11.86	5.1%
National Co for Learning & Edu	156.60	4.8%
Cenomi Retail	17.54	4.4%
Zamil Industrial Investment Co	44.20	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Middle East Specialized Cables	31.50	(5.8%)
National Gas & Industrializati	76.80	(4.7%)
United Electronics Co	85.90	(4.7%)
Retal Urban Development Company	14.60	(4.5%)
Red Sea International Co	41.40	(4.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	3.96	51,042
Americana Restaurants International PLC	2.20	11,936
Batic Investments and Logistic	2.37	11,572
Saudi Arabian Oil Co	26.25	10,399
Alinma Bank	27.40	7,315

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,405.28	(33.66)	(0.3%)	(2.3%)	(5.2%)
Market Cap (SAR Mn)	9,610,008	12,324	0.1%	1.1%	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	238.7	81.5	51.8%	286.9	349.4
Value Traded (SAR Mn)	4,787.1	1,127.1	30.8%	5,801.1	8,501.5
No. of Trades	490,588	90,279	22.6%	491,097	538,066

Market Breadth	▲ 50	▼ 190	▬ 19
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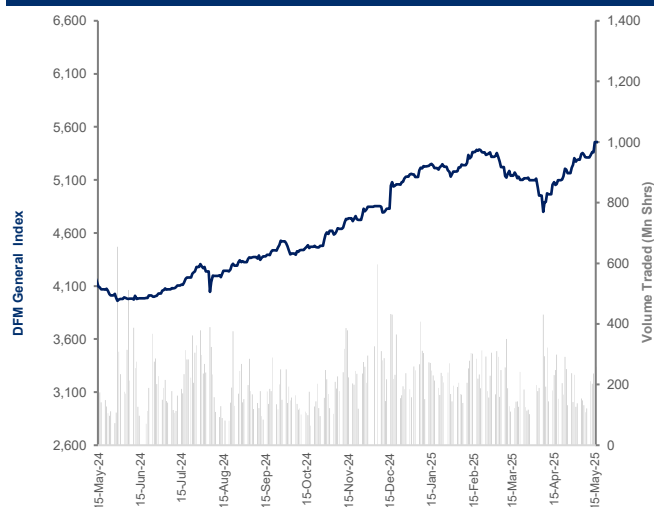
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	26.25	0.4%	272.45
Saudi Telecom Co	43.15	0.5%	258.45
ACWA POWER	290.60	0.2%	208.18
Alinma Bank	27.40	(2.0%)	201.62
Al-Baha Development & Investme	3.96	6.7%	201.53

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	959,026.0	0.6%	3.5%	6.0%
Financials	402,244.1	1.7%	4.4%	12.4%
Real Estate	195,438.8	0.4%	1.4%	2.1%
Industrial	108,358.1	(0.8%)	7.3%	6.9%
Materials	1,288.1	0.0%	8.8%	3.2%
Consumer Staples	28,384.5	(0.6%)	(1.1%)	(10.7%)
Consumer Discretionary	39,231.3	0.6%	7.1%	6.8%
Telecommunication	40,569.5	0.6%	2.9%	19.5%
Utilities	143,511.5	(0.7%)	1.4%	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Nbd	23.40	3.5%
Commercial Bank Of Dubai	8.55	2.4%
Al Firdous Holdings Pjsc	0.27	1.9%
Amlak Finance	0.84	1.8%
Dubai Islamic Bank	8.03	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	2.91	(7.0%)
Ektitab Holding Company	0.15	(4.4%)
Shuaa Capital	0.23	(3.3%)
Al Ramz Corporation Investment and Development PJSC	1.20	(1.6%)
Islamic Arab Insurance Com	0.38	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DEWA	2.72	45,133
TALABAT Holding PLC	1.52	21,275
SALIK	5.75	20,024
Drake & Scull International	0.31	15,931
Shuaa Capital	0.23	13,979

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,491.25	35.84	0.7%	3.5%	6.4%
Market Cap (AED Mn)	959,026	5,836	0.6%	3.5%	6.0%

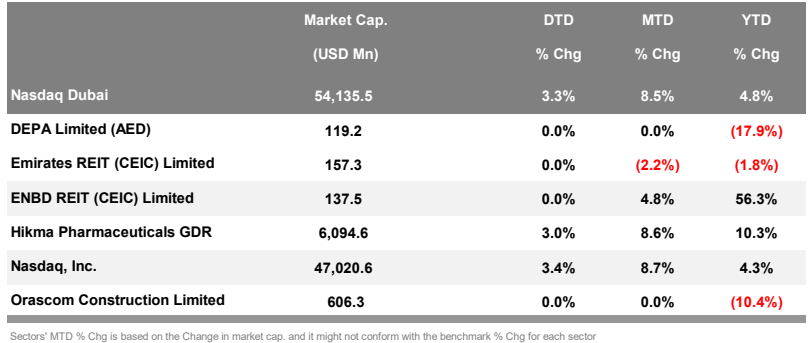
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	211.8	(47.2)	(18.2%)	213.1	177.9
Value Traded (AED Mn)	716.6	(14.7)	(2.0%)	624.2	383.5
No. of Trades	15,515	602	4.0%	13,098	8,446

Market Breadth	▲ 13	▼ 23	▬ 39
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DEWA	2.72	(0.73%)	124.14
SALIK	5.75	(0.69%)	117.17
Emaar Properties Pjsc	13.45	0.75%	113.24
Dubai Islamic Bank	8.03	1.77%	89.67
Emirates Nbd	23.40	3.54%	86.37

May 19, 2025

Sector Returns



Trading Indicators

	Closing	DTD	DTD	MTD	YTD-25
Market Return	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	4,508.37	22.78	0.5%	3.8%	7.2%
Market Cap (USD Mn)	54,135	1,722.3	3.3%	8.5%	4.8%

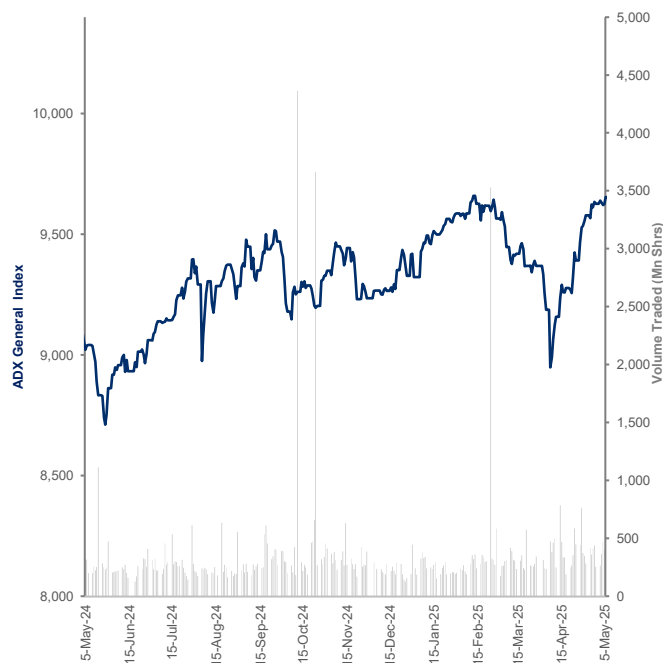
Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume (Mn Shares)	0.020	(0.13)	(86%)	0.264	0.09
Value Traded (USD Mn)	0.010	(0.06)	(86%)	0.2	0.05
No. of Trades	5.0	(8.00)	(62%)	11	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.49	0.00%	0.01
Enbd Reit (Ceic) Limited	0.55	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

May 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,907,648.9	0.1%	1.4%	(0.7%)
Financials	1,426,480.1	0.2%	1.4%	3.7%
Telecommunication	190,883.1	(0.1%)	0.3%	7.9%
Consumer Discretionary	68,806.9	0.8%	5.4%	(0.0%)
Industrial	231,749.8	(0.3%)	0.3%	(0.8%)
Real Estate	70,951.2	0.5%	0.6%	8.7%
Basic Materials	96,716.2	(0.4%)	0.3%	4.6%
Energy	400,539.8	(0.3%)	5.0%	(4.1%)
Utilities	353,043.5	0.0%	(0.9%)	(10.5%)
Consumer Staples	27,404.7	0.2%	3.5%	(26.6%)
Health Care	41,073.3	0.9%	(2.5%)	(18.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.31	3.0%
PRESIGHT AI	2.56	2.8%
Ras Al Khaimah Poultry & Feeding Co.	1.60	2.6%
Space42 PLC	1.82	2.2%
Phoenix Group	0.97	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah Co. For White Cement	1.06	(3.6%)
Hayah Insurance Co	1.73	(3.4%)
Gulf Medical Projects Co.	2.08	(2.8%)
Insurance House Co.	0.75	(2.1%)
AGTHIA Group	4.48	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.31	41,522
Multiply Group	2.16	26,437
Fertiglobe	2.49	26,041
Phoenix Group	0.97	22,992
Space42 PLC	1.82	19,955

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,665.74	11.52	0.1%	1.4%	2.6%
Market Cap (AED Mn)	2,907,649	1,460	0.1%	1.4%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	285.2	(119.1)	(29.5%)	354.2	237.3
Value Traded (AED Mn)	1,219.9	(306.5)	(20.1%)	1,274.1	895.2
No. of Trades	19,665	(5,716)	(22.5%)	21,147	13,347

Market Breadth

▲ 26 ▼ 26 = 37

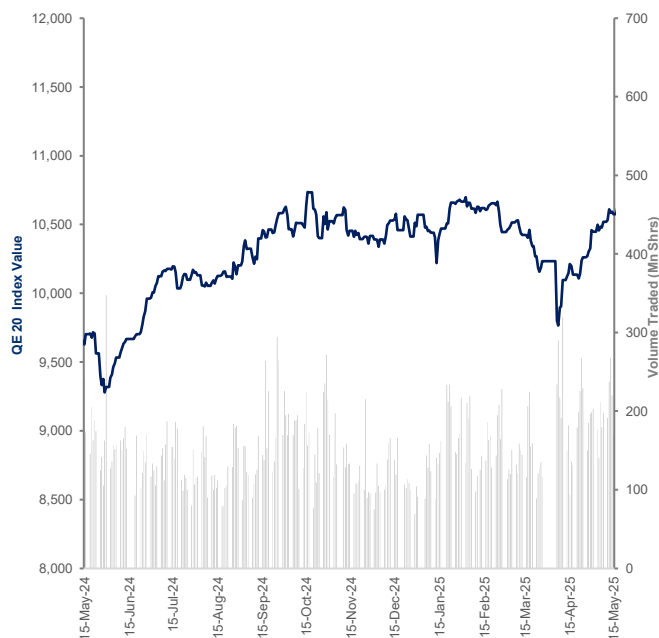
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.80	0.20%	249.83
ADNOGAS UH EQUITY	3.31	(0.60%)	138.31
Abu Dhabi Islamic Bank	18.96	(0.73%)	100.85
Alpha Dhabi Holding PJSC	11.40	(0.35%)	76.68
Al Dar Properties Co.	8.31	0.48%	65.64

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	633,259.0	0.8%	2.6%	1.9%
Banking & Finance Sector	308,458.5	0.9%	3.8%	1.0%
Goods & Consumer Services	30,894.5	0.5%	1.3%	0.4%
Industrial Sector	147,234.4	1.3%	1.0%	(0.8%)
Insurance Sector	10,597.9	(0.6%)	0.8%	(4.6%)
Real Estate	42,728.8	0.4%	2.1%	(2.0%)
Telecom	52,479.6	1.0%	1.9%	17.3%
Transport	40,865.2	(0.1%)	2.9%	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.66	8.7%
Investment Holding Group	3.24	6.6%
Medicare Group	5.09	4.9%
Mannai Corp QSC	3.90	4.3%
Qatar Islamic Bank SAQ	22.24	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	2.46	(1.2%)
Qatar Navigation QSC	11.04	(1.2%)
Qatar Insurance Co SAQ	1.94	(1.1%)
Al Mahhar Holding	2.40	(1.0%)
Masraf Al Rayan QSC	2.31	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Lesha Bank	1.92	38,560
Investment Holding Group	3.24	28,872
Mazaya Qatar Real Estate Devel	0.63	26,940
Baladna	1.29	25,301
Ezdan Holding Group QSC	1.04	18,778

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,710.09	69.38	0.7%	2.4%	1.3%
Market Cap (QAR Mn)	633,259	5,224	0.8%	2.6%	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('Mn Shares)	292.1	77.8	36.3%	171.6	167.3
Value Traded (QAR Mn)	732.0	312.8	74.6%	424.2	495.7
No. of Trades	31,602	16,476	108.9%	17,040	15,958

Market Breadth	▲ 33	▼ 14	= 7
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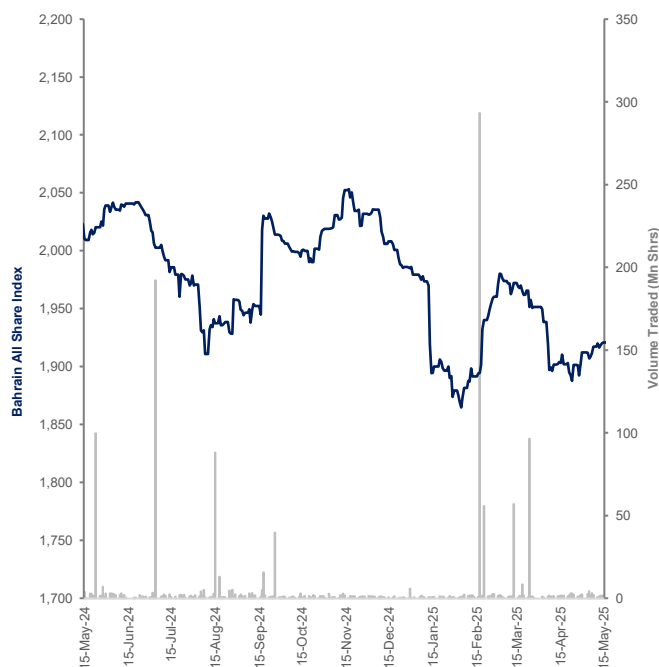
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	3.24	6.58%	91.10
Lesha Bank	1.92	0.42%	75.30
Qatar Islamic Bank SAQ	22.24	1.55%	67.86
Ooredoo QPSC	13.00	1.40%	55.47
Qatar National Bank QPSC	17.35	1.05%	46.87

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,526.3	0.0%	1.7%	3.2%
Materials	1,363.2	0.0%	(3.0%)	(26.2%)
Industrial	122.3	0.1%	(1.1%)	(6.6%)
Consumer Discretionary	246.5	(0.9%)	1.9%	5.6%
Consumer Staples	120.1	1.1%	0.8%	(4.3%)
Financials	21,715.0	0.0%	2.1%	6.0%
Communication Services	888.6	0.0%	0.1%	0.8%
Real Estate	70.6	0.0%	(2.0%)	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.08	7.9%
Bahrain Ship Repairing & Engin	0.93	2.8%
Arab Banking Corp BSC	0.36	2.0%
Bahrain Cinema Co	0.20	1.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.40	(6.0%)
Gulf Hotel Group B.S.C	0.38	(2.6%)
APM TERMINALS BAHRAIN	1.08	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	0.96	1,061
BBK BSC	0.50	500
National Bank of Bahrain BSC	0.50	342
Bahrain Telecommunications Co	0.50	160
Al Salam Bank-Bahrain BSC	0.21	142

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,921.85	0.86	0.0%	0.5%	(3.2%)
Market Cap (BHD Mn)	24,526.3	3.3	0.0%	1.7%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,660	810	43.8%	6,808.8	7,172.7
Value Traded (BHD '000)	1,629	1,147	237.7%	4,986.2	2,133.6
No. of Trades	158	113	251.1%	45	51

Market Breadth

▲ 4 ▼ 3 = 36

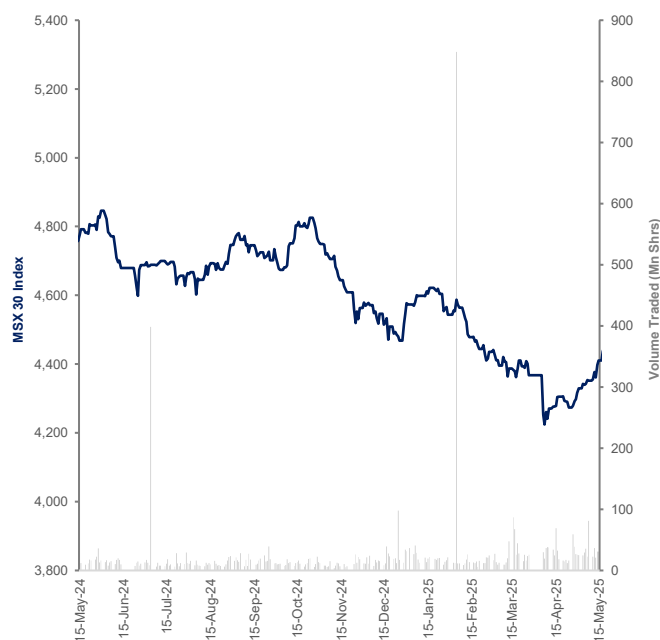
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.96	0.00%	1.02
BBK BSC	0.50	0.00%	0.25
National Bank of Bahrain BSC	0.00	0.00%	0.17
Bahrain Telecommunications Co	0.50	0.00%	0.08
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,634.8	0.3%	3.6%	(4.8%)
Financial	5,306.8	0.6%	3.7%	2.0%
Industrial	4,039.0	(0.0%)	4.3%	(11.4%)
Services	2289.0	0.1%	2.1%	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.05	6.8%
Global Financial Inv. Co.	0.09	4.4%
Al Jazeera Services Co.	0.175	4.2%
Al Anwar Ceramic Tiles Co.	0.18	3.5%
Phoenix Power Co.	0.06	3.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.46	(9.9%)
Majan College	0.10	(5.7%)
Al Maha Petroleum Products Marketing Co.	0.95	(5.0%)
Gulf International Chemicals Co.	0.07	(2.7%)
Dhofar Generating Company	0.05	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.11	10,040
Bank Muscat	0.28	4,142
OQ Gas Networks	0.14	3,954
Sohar Bank	0.14	3,413
Al Anwar Ceramic Tiles Co.	0.18	2,367

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,452.25	16.24	0.37%	3.2%	(2.7%)
Market Cap (OMR Mn)	11,634.8	31.40	0.3%	3.6%	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	34,089.3	2,045.0	6.4%	33,467.8	33,618.7
Value Traded (OMR '000)	5,545.1	636.8	13.0%	3,819.6	3,184.1

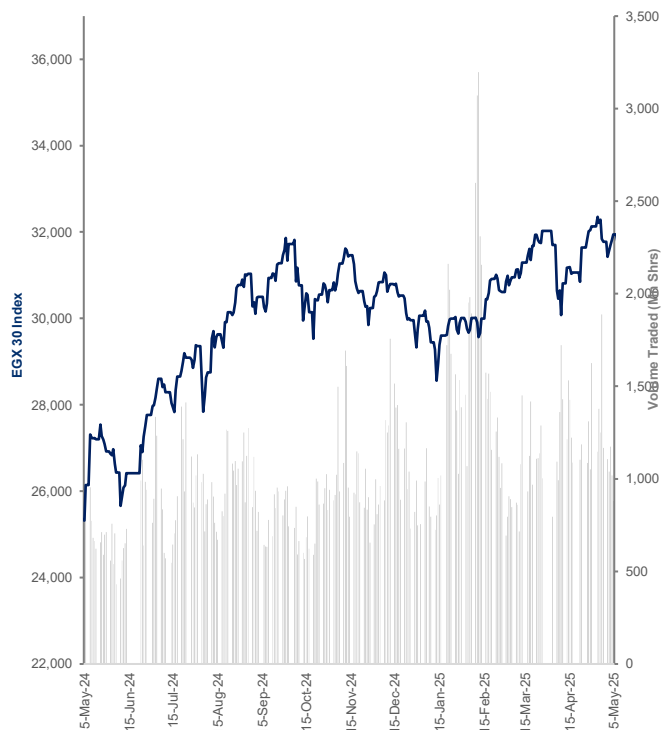
Market Breadth	▲ 17	▼ 13	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	1.10%	1.13
OQ BASE INDUSTRIES (SFZ)	0.11	0.00%	1.09
OQ Gas Networks	0.14	0.00%	0.55
Abraj Energy Services	0.25	2.83%	0.47
Oman Telecommunications Co.	0.84	0.12%	0.46

The Egyptian Exchange Daily Report

May 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,187,700.8	(1.9%)	(3.5%)	3.2%
Banks	421,945.5	(6.4%)	(6.2%)	(3.6%)
Basic Resources	327,131.5	(0.9%)	(7.1%)	11.3%
Industrial Goods	185,358.6	(0.1%)	(4.7%)	4.3%
Health Care & Pharmaceuticals	58,694.7	(1.5%)	1.7%	20.0%
Real Estate	332,051.4	(1.2%)	(1.7%)	6.8%
Travel and Leisure	62,224.5	(0.0%)	(2.7%)	(9.3%)
Food, Beverages & Tobacco	201,888.5	(0.1%)	(2.3%)	8.1%
Energy and Support Services	18,263.5	(1.0%)	7.1%	(6.3%)
Trade and Distributors	19,834.0	(2.1%)	(6.1%)	10.6%
Shipping and Transport	74,888.5	(1.6%)	3.3%	(2.5%)
Education Services	27,927.1	0.3%	(6.0%)	16.2%
Contracting and Construction Eng	39,106.4	(0.7%)	(4.1%)	(3.1%)
Textiles and Durables	28,677.7	(1.2%)	(2.3%)	0.1%
Building Materials	29,908.6	(0.9%)	(1.5%)	31.4%
Media & Communication Services	157,443.7	(1.1%)	(2.2%)	4.8%
Paper and Packaging	2,487.6	1.4%	9.7%	17.5%
Non-bank Financial Services	199,868.9	0.0%	0.2%	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Northern Upper Egypt Development & Agricultural Production	3.28	8.3%
Egyptian Real Estate Group	1.07	7.4%
Egyptian for Tourism Resorts	9.00	6.9%
The Egyptian Modern Education Systems	0.40	5.0%
Contact Financial Holding	4.65	4.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	30.00	(28.6%)
Minapharm Pharmaceuticals	219.50	(13.0%)
Al Tawfeek Leasing Company-A.T.LEASE	4.60	(7.3%)
General Company For Land Reclamation, Development & Reconst	64.39	(6.0%)
Rowad Tourism (Al Rowad)	31.91	(5.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.23	228,516
Egyptian Real Estate Group	1.07	90,832
Orascom Investment Holding	0.75	78,645
Arabia Investments Holding	0.52	32,033
Cairo Oils & Soap	0.32	27,753

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,355.82	(357.9)	(1.1%)	(2.4%)	5.4%
Market Cap (EGP Mn)	2,187,700.8	(41,594.5)	(1.9%)	(3.5%)	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	954.6	156.8	19.7%	1,290.5	980.2
Value Traded (EGP Mn)	2,888.5	(101.2)	(3.4%)	3,396.9	4,623.6
No. of Trades	78,124	(299)	(0.4%)	88,945	136,002

Market Breadth	▲ 40	▼ 122	= 59
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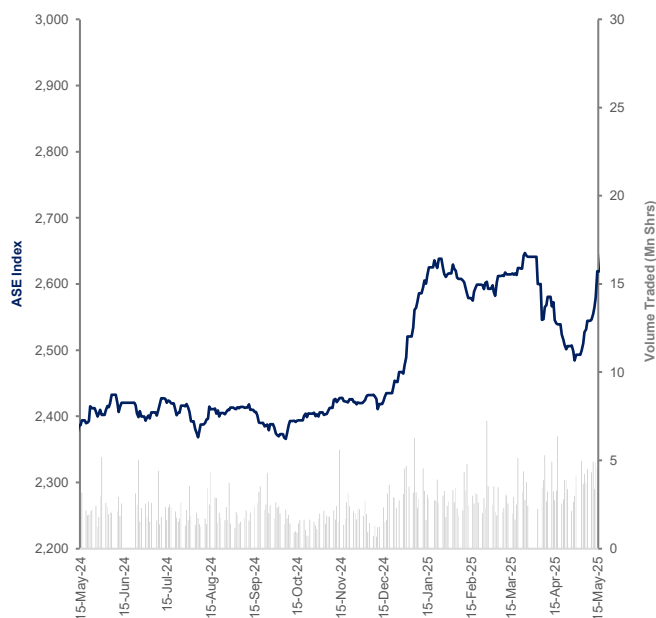
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	29.70	0.51%	299.34
Commercial International Bank (Egypt)	79.30	(1.71%)	216.67
T M G Holding	52.00	(1.89%)	186.60
Egyptian for Tourism Resorts	9.00	6.89%	161.37
Egyptian Real Estate Group	1.07	7.43%	97.76

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,911.5	(0.2%)	6.6%	8.4%
Banks	8,408.8	(1.0%)	10.1%	9.8%
Insurance	324.6	(0.4%)	10.8%	17.2%
Diversified Financial Services	274.0	(0.3%)	3.1%	0.8%
Real Estate	298.7	(0.5%)	2.8%	(2.1%)
Health Care Services	50.9	4.9%	5.8%	(1.2%)
Educational Services	286.5	(0.6%)	2.7%	2.6%
Hotels and Tourism	249.1	0.0%	2.9%	(3.3%)
Transportation	117.7	3.1%	3.3%	7.5%
Technology and Communication	564.9	0.6%	(3.1%)	3.9%
Utilities and Energy	994.8	0.8%	5.9%	3.6%
Commercial Services	301.3	2.7%	10.8%	5.5%
Pharmaceutical and Medical Industries	67.8	0.1%	2.4%	2.6%
Chemical Industries	61.9	(0.1%)	(0.2%)	7.5%
Food and Beverages	212.6	(0.3%)	0.1%	(2.5%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	6,535.5	0.5%	4.1%	9.9%
Engineering and Construction	101.9	(0.9%)	(4.4%)	(6.9%)
Electrical Industries	30.1	4.9%	21.1%	48.3%
Textiles Leathers and Clothings	29.6	0.0%	3.1%	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Invest Bank	1.91	7.3%
THE CONSULTANT & INVESTMENT GROUP	1.85	5.7%
RUMM FINANCIAL BROKERAGE	0.19	5.6%
JORDAN COMMERCIAL BANK	0.99	4.2%
DAR AL AMAN FOR ISLAMIC FINANCE	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
FUTURE ARAB INVESTMENT COMPANY	0.67	(4.3%)
GULF INSURANCE GROUP - JORDAN	2.75	(3.8%)
ARAB PHOENIX HOLDINGS	0.36	(2.7%)
ARAB BANK	5.03	(2.3%)
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.42	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰ 000 Shrs)
ARAB BANK	5.03	360
JORDAN AHLI BANK	1.02	202
BANK AL ETIHAD	1.95	152
JORDAN ISLAMIC BANK	4.14	148
CAPITAL BANK OF JORDAN	1.98	137

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,648.73	(1.52)	(0.1%)	6.2%	6.4%
Market Cap (JD Mn)	18,911.50	(38.74)	(0.2%)	6.6%	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 000 Shares)	4,204.4	(274.9)	(6.1%)	3,295.9	2,498.1
Value Traded (JD ⁰ 000)	8,943.1	(1,138.5)	(11.3%)	6,464.1	2,984.8
No. of Trades	3,070	(687)	(18.3%)	2,224	1,592

Market Breadth	▲ 37	▼ 31	= 93
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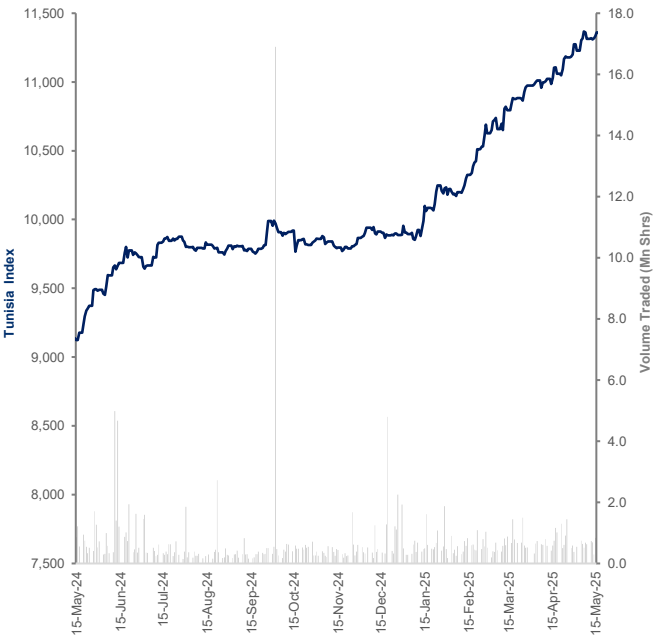
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.03	(2.33%)	1.81
JORDAN ISLAMIC BANK	4.14	(0.96%)	0.61
BANK AL ETIHAD	1.95	1.04%	0.30
CAPITAL BANK OF JORDAN	1.98	(1.00%)	0.27
Invest Bank	1.91	7.30%	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,297.0	(0.7%)	(0.5%)	12.7%
Banking	12,119.1	(1.9%)	(3.3%)	4.2%
Insurance	1,082.3	0.6%	2.4%	10.3%
Leasing	986.6	1.2%	1.9%	8.0%
Financial Services	2,700.1	0.0%	4.3%	72.8%
Industrial	2,447.7	(0.2%)	0.4%	18.8%
Chemical Industry	456.4	1.4%	1.6%	7.5%
Food & Beverage	4,553.1	(0.0%)	1.6%	14.0%
Retailing	1,385.7	0.4%	1.3%	21.2%
Others	1,566.1	0.2%	1.7%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.53	6.0%
Tunisie Leasing SA	19.85	3.9%
Banque de l'Habitat	10.25	3.5%
Arab Tunisian Bank	3.24	3.2%
Societe Moderne de Ceramique	0.66	3.1%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	4.98	(8.5%)
Societe Industrielle d'Apparei	3.20	(5.6%)
Accumulateur Tunisienne Assad	1.92	(4.0%)
Societe Ciments de Bizerte	0.52	(3.7%)
Manufacture de Panneaux Bois D	13.35	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.13	115
Arab Tunisian Bank	3.24	79
Tunisie Leasing SA	19.85	46
Banque de Tunisie	5.04	43
Telnet Holding	7.00	43

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,376.22	15.67	0.1%	0.9%	14.3%
Market Cap (DT Mln)	27,297	(203.17)	(0.7%)	(0.5%)	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	573.2	(258.3)	(31.1%)	644.1	402.3
Value Traded ('000 DT)	7,128.5	2,166.6	43.7%	6,224.6	3,810.0
No. of Trades	1,586	254	19.1%	1,705	1,093

Market Breadth	▲ 15	▼ 14	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	41.60	0.00%	1.44
Societe Frigorifique et Brasse	12.13	(0.08%)	1.38
Tunisie Leasing SA	19.85	3.93%	0.89
Societe D'Articles Hygieniques	12.35	0.00%	0.53
Societe Tunisienne de Verrerie	13.70	0.00%	0.38

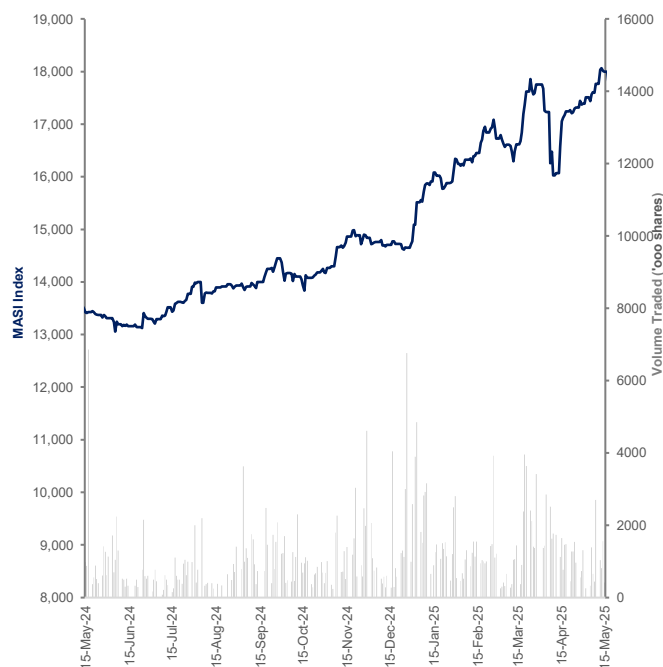
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	755,827.8	0.6%	3.0%	22.5%
Banking	281,720.2	0.4%	2.1%	11.4%
Beverages	8,491.1	(0.2%)	2.5%	(6.9%)
Chemicals	2,924.8	(0.2%)	(2.4%)	15.6%
Construction & Building Material	82,980.7	0.1%	4.2%	8.7%
Distributors	18,833.4	(0.9%)	6.2%	12.8%
Electricity	65,010.0	0.0%	14.9%	105.7%
Food Producers & Processors	30,001.3	0.0%	(0.9%)	14.3%
Holding Companies	7,446.0	(2.1%)	3.0%	49.1%
Insurance	34,222.4	1.7%	2.8%	11.0%
Investment & other Finance	3,846.9	1.6%	(0.6%)	2.6%
Leisures & Hotel	4,556.0	0.0%	5.3%	41.9%
Materials, Software & Computer	5,627.2	(0.5%)	(0.9%)	(1.3%)
Mining	71,121.3	3.7%	6.9%	76.8%
Oil & Gas	13,870.3	(1.6%)	(1.6%)	7.3%
Real Estate	25,073.8	(1.9%)	(3.3%)	(5.1%)
Telecommunications	98,854.3	1.3%	(1.7%)	37.1%
Transport	1,140.2	(1.6%)	2.3%	(15.2%)
Forestry & Paper	107.9	(0.6%)	1.8%	9.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Managem SA	5400.00	3.85%
Salafin	670.00	3.08%
Wafa Assurance	5045.00	2.96%
Cie Miniere de Touissit	1899.00	2.65%
Societe Metallurgique D'imiter	2346.00	1.51%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	85.00	(2.07%)
Douja Promotion Groupe Addoha	36.29	(1.92%)
Alliances Developpement Immobi	474.00	(1.86%)
Maghreb Oxygene	440.10	(1.74%)
CTM	930.00	(1.59%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	36.29	484.5
Maroc Telecom	112.45	102.5
Alliances Developpement Immobi	474.00	58.4
Delta Holding SA	85.00	40.0
Attijariwafa Bank	672.00	24.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,871.76	(124.97)	(0.7%)	2.8%	21.0%
Market Cap (MAD Mn)	755,828	4,517	0.6%	3.0%	22.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰⁰⁰ Shares)	791.9	376.2	90.5%	1,412.2	1,654.3
Value Traded (MAD Mn)	103.12	(24.15)	(19.0%)	281.6	160.8

Market Breadth	▲ 12	▼ 18	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	474.00	(1.86%)	27.39
Attijariwafa Bank	672.00	0.73%	16.32
Douja Promotion Groupe Addoha	36.29	(1.92%)	15.96
Maroc Telecom	112.45	1.31%	10.92
LafargeHolcim Maroc SA	1953.00	(0.36%)	5.87

Source: Bloomberg, Kamco Research

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